



The National Club

PRESENTS:

A LUNCHEON SPEAKER PANEL DISCUSSION REGARDING OFFSHORE TAX AND TRUST PLANNING “MYTHS AND REALITIES”

WEDNESDAY, FEBRUARY 8TH AT 12:00 NOON

Tax lawyers (and National Club members) Robert Kepes (Morris & Morris LLP) and Jonathan Garbutt (Tax Chambers) will conduct an informative panel discussion giving an overview of offshore planning, including:

- recent changes and significant case law,
- what can go wrong;
- the CRA's pursuit of Canadians with offshore accounts;
- the Voluntary Disclosure program; and some planning ideas.



ABOUT THE SPEAKERS



ROBERT KEPES (MORRIS & MORRIS LLP): Morris & Morris LLP is a tax law boutique specializing in international and domestic tax planning, tax litigation and civil defence (audits, assessments and appeals) and criminal defence (tax evasion, fraud, money laundering and white collar crime).

Robert's practice focuses on civil tax defence, advocacy and tax dispute resolution where he represents corporations and individuals in their dealings against the tax authorities and before the courts.



JONATHAN GARBUTT (TAX CHAMBERS): The lawyers of Tax Chambers practice all aspects of Canadian tax law, including both domestic and international tax planning, as well as tax litigation.

Jonathan focuses on the Canadian tax, trust and estate law issues of high-net worth individuals and families.

\$50.00 PER PERSON (INCLUDES A 3-COURSE LUNCH COMPLETE WITH WINE)

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~ GUESTS ARE WELCOME ~