# A UML Profile to Model Mobile Systems

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**Abstract.** The introduction of adaptation features in the design of applications that operate in a mobile computing environment has been suggested as a viable solution to cope with the high heterogeneity and variability of this environment. Mobile code paradigms can be used to this purpose, since they allow to dynamically modify the load of the hosting nodes and the internode traffic, to adapt to the resources available in the nodes and to the condition of the (often wireless) network link. In this paper we propose a UML profile to deal with all the relevant issues of a mobile system, concerning the mobility of both physical (e.g. computing nodes) and logical (e.g. software components) entities. The profile is defined as a lightweight customization of the UML 2.0 metamodel, so remaining fully compliant with it. In the definition of this profile, the underlying idea has been to model mobility (in both physical and logical sense) as a feature that can be "plugged" into a pre-existing architecture, to ease the modelling of both different physical mobility scenarios, and of different adaptation strategies based on code mobility. Besides defining the profile, we give some examples of use of its features.

**Keywords:** mobile computing, code mobility, UML profile.

## 1 Introduction

Mobile computing applications have generally to cope with a highly heterogeneous environment, characterized by a large variance in both the computing capacity of the hosting nodes (that span portable devices and powerful fixed hosts) and in the available communication bandwidth, that can range from tens of Kbps to tens of Mbps, depending on the type of wireless or wired network [12]. Moreover, these environment conditions can also rapidly change because of the physical mobility, that can cause a mobile node to connect to different nodes, or to enter zones covered by different wireless networks, or not covered at all.

As a consequence, mobile computing applications should be designed so that they are able to adapt to their execution environment, to successfully cope with the problems caused by its high heterogeneity and variability. In this respect, mobile code paradigms and technologies can be exploited to devise possible adaptation strategies [7], for instance by dynamically modifying the current deployment of the application components, to better exploit the new communication and computing features that have become available.

The main goal of this paper is to provide a modeling framework for mobile computing applications, where both the *physical* mobility of the computing nodes and the *logical* mobility of software elements are taken into account, since both kinds of mobility deserve consideration, for the reasons explained above. However we would like to remark that, even though our focus is on mobile computing where both physical and logical mobility are present, logical mobility is a valuable design paradigm also in other fields (e.g. wide area distributed applications [7]). To enhance the usability of our framework, we have defined it as a UML 2.0 lightweight extension, exploiting the Profile mechanisms, so remaining fully compliant with the UML 2.0 metamodel [3].

For what concerns the modeling of the physical and logical mobility, we would like to point out that they play different roles from the viewpoint of a mobile computing application designer. Indeed, physical mobility is an environment feature that is generally out of the control of the designer; in other words, it is a sort of constraint he has to deal with, to meet the application requirements. On the other hand, logical mobility is really a tool in his hands, that he can exploit to better adapt the application to the environment where it will be deployed. Despite this basic difference, we have adopted a common approach in modeling them, based on a clear separation of concerns between, on one hand, the models of the application logic and of the platform where the application will be eventually deployed and, on the other hand, the models of the logical and physical mobility. The underlying motivation has been to look at mobility (both physical and logical) as a feature that can be "plugged" into the system model, to support, for example, "what if" experiments concerning a mobile computing environment: for a given application logic and deployment environment (with possible physical mobility), what happens if different mobile code based adaptation strategies are plugged into the application? what if the physical mobility does change?

Note that, of course, "what happens" should be defined in terms of some observable application property (e.g. some performance measure). In this respect, we would like to remark that we have adopted a minimal approach in our modeling framework, including in it only aspects strictly related to mobility. We do not have included in it the modeling of other aspects that could be relevant in a given analysis domain (for example, resource features and utilization to be used for performance analysis). Depending on the type of analysis one is interested in, our modeling framework should be integrated with other modeling frameworks (e.g. the UML "Profile for Schedulability, Performance and Time Specification" in the case of performance analysis [2]).

The representation of mobility in computer systems has been treated in a number of work in the past. Some of them tackled this issue using UML based approaches [9,4], while others have adopted more formal and rigorously defined frameworks [10,11,6,5].

For what concerns the former approaches, the proposal in [9] requires a non-standard extension of UML sequence diagrams; on the other hand the proposal in [4] extends the UML class and activity diagrams allowing the representation of mobile objects and locations as well as basic primitives such as moving or cloning.

In this work both the mobility model (how objects move) and the computational model (which kind of computation they perform) are represented within the same activity diagram.

For what concerns the latter approaches, they in general provide useful insights for mobility related modeling problems, but the non widespread diffusion of the formal notations they are based on limits their direct use in real modeling problems.

The paper is organized as follows: in the next section we start identifying the key aspects that deserve to be modeled in mobile systems, introducing some conceptual schemata and a reference framework. In section 3 we define the profile modeling elements while in section 4 we give some examples to show how the profile and the conceptual guidelines sketched in section 2 can be used. Moreover in section 5 we use the profile to model some basic mobile code paradigms. Finally, in section 6 we draw some conclusions and outline a few interesting issues that could be the subject for further investigation and future works.

# 2 Modeling Mobile Systems

We are interested in devising a framework that gives the application designer the possibility of extending a basic model of a computer (software) system by adding or removing mobility at will, in order to experiment with different environment characteristics and design solutions since the earliest phases of the design process. In order to do so, we have to clearly define the following issues:

- how to model the movement of an entity;
- which entities move;
- what causes the movement of an entity.

Note that the above issues apply to both physical and logical mobility; hence, as far as possible, we will adopt a common approach to model them.

For what concerns the first issue, we believe that any attempt to represent movements requires that an underlying concept of location be defined. In our framework we model this concept as a relationship that binds two entities so that one acts as a container for the other, thus we will say that the latter is located in the former. We have derived from [5] the basic idea of modeling locations as nesting relationships among entities. However, with respect to the simple (and elegant) unifying model of [5], we have implemented in two different ways this idea for physical and logical mobility as shown in section 3, to remain compliant with the UML metamodel, trading off simplicity and elegance with usability. Given this basic model of location, a movement is modeled as a change in the relationship between a mobile entity and its container.

With regard to the second issue, both logical and physical mobile entities must be considered. A logical mobile entity can be, in principle, any kind of software artifact (run time entity), intended as the manifestation of a software component (design time entity) whose location can be an execution environment or a computing node.

On the other hand, the physical mobile entities can be computing nodes (and the execution environments inside them) whose location is a *place* (such as a building, a room or a vehicle). Places themselves can be mobile and can be located in other places (e.g. a car, which can be considered as a place on its own right, can be located inside a building) so that possibly complex hierarchical topologies can be conceived.

Any movement, either of a physical or a logical entity, should be constrained by a simple principle: it can happen only if the location where the moving entity currently is and the destination location are connected by a channel. Since this concept is so generic and abstract, the idea of a channel can be easily mapped, in a very intuitive way, onto different types of mobility. For instance a network link between two workstations can be described as a channel interconnecting two execution environments so that, under certain conditions, the software components located in one of the two workstations can flow across the channel and migrate towards the other workstation thus realizing software mobility. Similarly a corridor between two rooms can be thought of as a channel that allows a mobile device, such as a PDA (i.e. an execution environment) to move from one room to the other. It is important to observe that in this latter example the mobility of an execution environment, which is rendered explicitly, implies that all the software elements contained by the migrating entity move together with it.

Up to now, we have discussed issues concerning the phenomenology of mobility (how we can model the manifestation of a mobile behavior), but we have not tackled the description of what causes and triggers mobility. Our idea is to model this latter issue by means of the mobility manager concept whose main purpose is to encapsulate all the logic of mobility, separating it from the application logic. A mobility manager is characterized by the ability to perceive changes in its "environment" (which can be composed of both physical and software elements) and reacts to them by firing mobility activities, whose effect is to cause a movement (location change) of some mobile entity. We adopt this same concept for both physical and logical mobility. Note that, in principle, a mobility manager should be mainly intended as a modeling facility, that could not directly correspond to some specific entity in a real implementation of the system we are modeling, or whose responsibilities may be shared by several different entities; its modeling utility actually consists in providing an easily identifiable entity where we encapsulate the logic that drives mobility. This separation of concerns implies that different mobility managers, each modeling a different mobility policy, can be modularly plugged into some physical environment or software application model so that different environment dynamics and/or adaptation policies can be experimented.

The fundamental difference between mobility managers modeling physical and logical mobility is that the former are models of some existing physically observable behavior which is not modifiable by the software designer, whereas the latter are meant to model behaviors which are completely under the control of the designer, and that can be devised to realize some mobility based adaptation strategy.

## 3 The Profile

After the domain oriented survey of architectural and mobile code concepts provided in the previous section, we turn now to the very UML viewpoint focusing on the mapping of those concepts onto the UML metamodel. Here we define the semantics of the proposed extensions that build up the profile.

#### 3.1 Place

Semantics and rationale. The *Place* stereotype extends the metaclass *Node* and represents both the concept of location as delimited by concrete or administrative boundaries and the physical entities located in it (see figure 1). Examples of places are computing nodes, buildings, vehicles, rooms, persons and so on. Places can be nested (e.g. a building can contain rooms, which in turn can contain PCs).

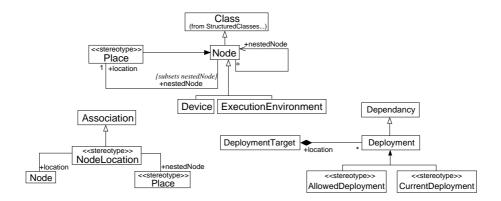


Fig. 1. UML metamodel fragment and some of the stereotypes introduced with the profile

# 3.2 NodeLocation

**Semantics and rationale.** This stereotype is applied to associations that are defined between Nodes and Places, and it is used to express the location of Nodes (see figure 1). The Place that is attached to the *location* end of a *NodeLocation* association represents the location of the Node at the opposite end (nestedNode).

The profile supports the specification of activities that modify the value of the location of a given Node (see *MoveActivity* below).

#### 3.3 MobileElement

**Semantics and rationale.** This stereotype is used to mark an element as mobile. In particular a Place can be a MobileElement. The location of *MobileElements* can be changed by means of *MoveActivities*.

#### 3.4 MobileCode

**Semantics and rationale.** This stereotype is a specialization of *MobileElement*. It can be applied to components, classifiers, artifacts or other software level elements to specify that they can be treated as a piece of mobile code and as such can be copied and/or moved and possibly executed in different execution environments.

#### 3.5 CurrentDeployment

**Semantics and rationale.** This stereotype extends the semantics of the Deployment metaclass and specifies the deployment target where an artifact is currently deployed to.

The profile supports the specification of activities that modify the value of the *CurrentDeployment* of a given entity (see *MoveActivity* below).

## 3.6 AllowedDeployment

**Semantics and rationale.** This stereotype extends the semantics of the Deployment metaclass and specifies which deployment targets are allowed for a MobileCode element. Such multiple specification is used to declare which locations a mobile component can be deployed to.

This stereotype can be used to introduce additional constraints on the mobility of a mobile software artifact, to reflect, for example, administrative or security related policies, besides those defined by the physical existence of channels between the execution environments that are the origin and the destination of a movement.

#### 3.7 MobilityManager

**Semantics and rationale.** The stereotype *MobilityManager* can be applied to state machines which are meant to control physical or logical mobility. The initial state of the state machine is entered as soon as the system is started.

Transitions are labeled with a guard condition (in square brackets) and with the name of an event (e.g. the execution of an activity). A transition is fired when the event specified by the label occurs, provided that the guard condition is satisfied. An activity that operates on one or more *MobileElements* can be associated to each state or transition of a mobility manager. Such an activity can be defined, in general, as a suitable composition of the activities listed below (3.8 - 3.13).

#### 3.8 MoveActivity

Semantics and rationale. The MoveActivity stereotype can be applied to activities whose execution results in a migration (i.e. change of location) of a MobileElement. Typically a MoveActivity receives in input the MobileElement and its destination location; when the activity is performed, the MobileElement is located in the specified location.

The concept of "being located" is represented differently for logical entities (i.e. Artifacts that manifest a software component or a class) and physical entities (i.e. hardware nodes or physical ambients), so the low level effect of the application of a MoveActivity is different according to the type of MobileElement it is invoked for (we call such element the *subject* of the migration). For physical mobile elements (i.e. Nodes) this is done by changing the association (stereotyped as *NodeLocation*) with their container Place, whereas for logical elements it is realized updating the *CurrentDeployment* dependency.

#### Constraints

- 1. Only MobileElements can be the subject of a MoveActivity
- 2. If the subject is a *MobileCode* element, the destination must be an allowed ExecutionEnvironment for it, i.e. an AllowedDeployment dependency must exist between the logical (mobile) element and the destination location.
- 3. A MoveActivity cannot act on MobileElements if a proper Communication—Path (what is called a "channel" in section 2) does not connect the starting and the destination locations.

### 3.9 BeforeMoveActivity

**Semantics and rationale.** The stereotype *BeforeMoveActivity* is used to define activities that are performed in order to prepare a *MobileCode* element to be copied or moved.

Examples of *BeforeMoveActivites* are the serialization of a component in a form that is suitable for transfer, the handling of bindings to resources or local data, encryption of confidential data that must cross untrusted channels and other preliminary tasks.

#### 3.10 AfterMoveActivity

Semantics and rationale. This stereotype is used for activities that operate on a *MobileCode* element right after its migration to a new execution environment. An *AfterMoveActivity* must follow a *MoveActivity*. Examples of operations that are good candidates to be stereotyped as *AfterMoveActivities* are those related to regenerate out of a serialized transferrable form a component that is capable to be run again. Other tasks that can be classified as *AfterMoveActivities* encompass handling of bindings to resources needed for proper operation of the migrated component in its new execution environment, recreating data structures and execution context that the component expects to find upon resuming, and so on.

#### 3.11 AbortMoveActivity

**Semantics and rationale.** The stereotype AbortMoveActivity is used to specify an activity whose execution aborts a migration that was formerly prepared by the invocation of a *BeforeMoveActivity*.

## 3.12 AllowDeploymentActivity

**Semantics and rationale.** An *AllowDeploymentActivity* is a *CreateLinkActivity* that adds a deployment to the set of allowed deployments for a given *DeployedArtifact*.

## 3.13 DenyDeploymentActivity

**Semantics and rationale.** This stereotype is complementary to *AllowDeploymentActivity* and can be used to mark activities that remove a deployment from the set of allowed deployments for a given *DeployedArtifact* (which means that any former AllowedDeployment of the same Artifact to the specified target is removed).

# 4 The Profile in Practice: Some Examples

In the following we give some simple examples to clarify the practical aspects of using the proposed profile, showing how to realize models of both structural and behavioral aspects of systems characterized by different forms of mobility. Anyway we remark that, since the profile is not supposed to force practitioners to follow a particular modeling methodology, these examples are only meant to give a few hints, not normative prescriptions.

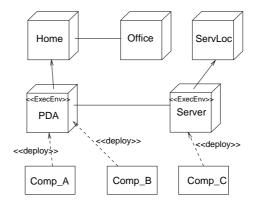


Fig. 2. Static system model

In the provided examples we refer to a basic system model depicted in figure 2; this model represents a "static" system where components deployment and nodes location are fixed. Then, we separately show how to use the profile to plug physical and logical mobility into this static model.

#### 4.1 Modeling Physical Mobility

First of all we introduce in the basic example the provision for physical mobility. Dynamic topological models can be valuable in studying the software application behavior when the physical environment, e.g. the placement of locations and consequently the connectivity conditions, are subject to change.

If we want to allow the representation of physical mobility we need to enable hosts themselves and places to be contained in other places in a dynamically changing hierarchical structure composed of elements that are possibly nested and where the hosts are considered as *contained* entities themselves and not only as containers for software entities.

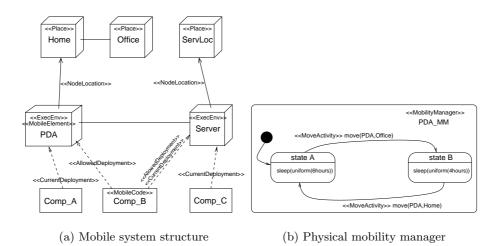


Fig. 3. Mobile system model

For the example of figure 2, figure 3 shows how we can plug into it physical mobility. Note that figure 3 also shows profile elements related to logical mobility, but we ignore them in this section.

As we can see, the PDA execution environment has been stereotyped as a MobileElement; since a link (modeling the channel concept of section 2) connects the Home and Office places, the PDA is enabled to move between them. Its actual mobility pattern is modeled by the mobility manager  $PDA\_MM$  depicted in figure 3-b.

Note that, with respect to figure 2, figure 3 actually depicts a snapshot of one of the numerous allowed configurations. In the case of physical entities the only constraints to such configurations are enforced by the links that connect the nodes.

### 4.2 Modeling Code Mobility

As defined in the profile, the formal specification of a mobility manager modeling logical mobility does not basically differ from the definition of a mobility manager modeling physical mobility: also in this case, it consists of a state machine, whose state transitions are triggered by the occurrence of events, possibly conditioned by some guard condition. In the case of logical mobility, typical events triggering a transition are "internal" events of the software application (e.g. sending a message, completing an activity) or "external" events such as a modification of the application execution environment (e.g. a physical movement of a mobile host that causes a change in the available communication bandwidth).

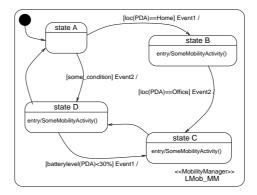


Fig. 4. Example of a logical mobility manager

As already remarked in section 2, the fundamental difference of logical mobility modeling with respect to physical mobility is that in the latter case the designer is forced to define a state machine modeling some given physical behavior (as the example in figure 3-b), while in the former he can freely select the states, the triggering events and the guard conditions to define some suitable code mobility based adaptation policy. This policy will be "implemented" by the code mobility activities dispatched by the state machine as a consequence of a state transition. In figure 3-a the Comp\_B component has been labeled as MobileCode and two AllowedDeployments have been associated with it, so that any code mobility policy can move Comp\_B between these two locations. In more complex settings, specifying within the same diagram the current location as well as the potential deployments for every mobile element could clutter the

model. If this is the case, it might be more effective to use different diagrams to provide separate views for the possible and current deployments. Figure 4 shows an example of mobility manager that applies to the Comp\_B mobile component implementing a given logical mobility policy. This mobility manager causes the migration of Comp\_B when some (non specified here) events (Event1 and Event2) occur. The state transitions (and hence the Comp\_B migration) also depend on some environmental conditions (in this example, battery level and PDA location). The migration of Comp\_B is realized by a code mobility activity associated, in figure 4, to the states of the mobility manager.

As explained in section 3 the mobility activities dispatched by the mobility manager can be specified as a suitable composition of the basic activities defined in the profile (3.8-3.13). In this perspective some basic mobile code paradigms that can be used to implement a code mobility based adaptation policy have been identified in the literature, namely the Code on Demand (COD), Remote Evaluation (REV) and Mobile Agent (MA) paradigms [7]. In the next section we show how these paradigms and their introduction into an otherwise static application can be modeled, using our profile, by:

- a suitable definition of the event that triggers a state transition of some mobility manager;
- the code mobility activity dispatched by this state transition.

Before describing these paradigms and their models according to our profile, we would like to remark that modelers can refine in different ways a code mobility activity, by defining customized variants of the basic mobile code paradigms, for example adding special application-specific activities to the pre/post phases of code migrations.

## 5 Models of Basic Mobile Code Paradigms

The COD and REV paradigms can be defined as "location-aware" extensions of the basic "location-unaware" client-server (CS) interaction paradigm. Indeed, in the CS case, we have some software component that invokes an operation implemented by some other software entity; the operation result is then sent back to the caller. This interaction pattern is depicted by the activity diagram fragment of figure 5, and is realized independently of the location of the two partners, that does not change during the interaction.<sup>1</sup>

In the COD case, upon invocation of the operation, if the artifact that implements the operation is remotely located, a copy of it is first moved to the caller location and then executed. This interaction pattern can be modeled by defining the triggering event of the mobility manager as the operation invocation, possibly conditioned by some other guard condition (see figure 6-b), while

Note that in this and in the following figures we give a different meaning to the activity diagram swimlanes, grouping in each swimlane activities performed within the same location, rather than by the same component (something similar is also used in [4]).

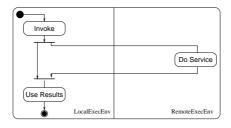
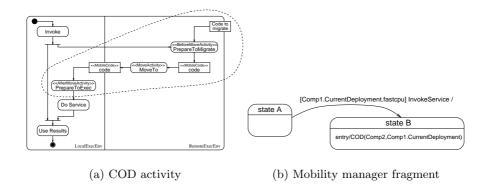


Fig. 5. Model of the Client/Server paradigm

the dispatched mobility action is the sequence of activities shown in figure 6-a surrounded by a dashed line. Figure 6-a also shows the whole activity diagram fragment obtained by plugging the COD paradigm into the basic CS interaction pattern of figure 5.



 ${\bf Fig.\,6.}$  Model of the Code On Demand paradigm

Conversely, in the REV case, upon invocation of a locally available software artifact, a copy of it is first sent to a specified remote location, where it is executed. In this case the triggering event is again the operation invocation (see figure 7-b), while, analogously to figure 6-a, the corresponding sequence of activities and the result of plugging them into the basic CS pattern are shown in figure 7-a.

Finally, in the MA paradigm an active software component moves with its state, at some point of its execution, to a different location where it will resume its execution. In this case the triggering event in the mobility manager can be any suitable event occurring in the application or its environment (according to some mobility policy the designer wants to model).

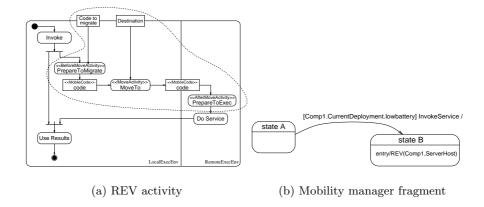


Fig. 7. Model of the Remote Evaluation paradigm

Figure 8-a shows an activity diagram modeling the behavior of some component, while figure 8-b shows the result of plugging into it the MA paradigm triggered by the mobility manager fragment depicted in figure 8-c.

## 6 Conclusion

We have defined a UML profile to deal with the fundamental aspects of mobile systems. One of the main goals that have driven the definition of this profile has been to look at mobility as a feature that can be easily added to a pre-existing model, to get (in the case of physical mobility) a more realistic and complete representation of the physical system that is modeled, and to allow (in the case of logical mobility) the easy experimentation of different code mobility based adaptation policies. An additional goal has been to remain fully compliant with the UML 2.0 metamodel. To meet these goals, we have modeled the location of physical and logical entities as suitable extensions of the *NodeNesting* and *Deployment* relationships defined in the UML 2.0 metamodel; moreover, we have introduced the concept of *Mobility Manager* to encapsulate the "logic" that drives the modifications of such relationships, thus modeling entities movement, keeping it separate from the model of the application logic.

Even though the profile proved to be good enough to express simple mobility scenarios and to model well established mobile code paradigms, nonetheless it requires further effort to validate its soundness and scalability with respect to real-life modeling needs. A preliminary test-bench for such an evaluation can be found in [8] where we elaborate on the proposed framework to make performance predictions in the context of a more complex case study.

We would like to point out that this vision of mobility as a feature to be added to a pre-existing model can also be seen in a MDA perspective [1], where a basic (location and movement unaware) PIM is transformed into a "high level" (loca-

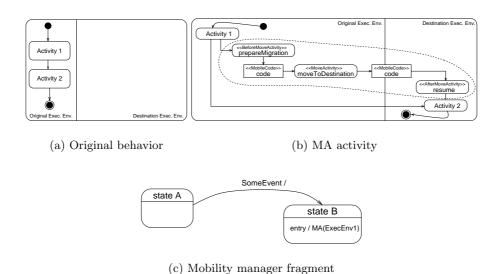


Fig. 8. Model of the Mobile Agent paradigm

tion and movement aware) PSM, where some assumptions are made about the platform where the software application will be deployed (the software components location), and about some software infrastructure enabling code mobility. This high level PSM can then be further refined to get a more detailed PSM corresponding to some specific platform and mobile code technology (e.g. Java based).

As a future work we plan to consider the full integration into a MDA framework of our modeling approach, and its extension to other kinds of adaptation, with the similar goal of supporting the experimentation with different adaptation policies.

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