

**February 01, 2011**

Tuesday

9:30 AM - 10:00 AM CFPB All Hands Meeting -- 1801 L St. (Conference Room 503)

10:30 AM - 11:00 AM Call with Rep. Randy Neugebauer

11:00 AM - 11:30 AM Call with Montana Attorney General Steve Bullock

11:45 AM - 1:00 PM Lunch with Holly Petraeus -- 1801 L St. (550)

2:00 PM - 3:00 PM Check In with Raj Date -- 1801 L St. (550)

3:00 PM - 4:30 PM Website Work Time

4:30 PM - 5:15 PM Meeting with Shawn Maher (Deputy Director, WH Office of Leg Affairs) -- White House

5:30 PM - 6:00 PM Call with Lawrence Katz (Professor of Economics, Harvard University)

**February 02, 2011**

Wednesday

9:00 AM - 9:30 AM Organizational Design Meeting -- 1801 L St. (550)

10:00 AM - 10:45 AM Meeting with Midsized Bank Coalition of America -- 1801 L St. (Conference Room 503)  
Participants:  
  
City National Bank (Beverly Hills, CA)  
Commerce Bancshares, Inc. (St. Louis, MO)  
Cullen/Frost Bankers, Inc. (San Antonio, TX)  
First Horizon National Corporation (Memphis, TN)  
Old National Bancorp (Evansville, IN)  
TCF Financial Corporation (Wayzata, MN)  
Webster Bank (Waterbury, CT)

12:00 PM - 1:30 PM Lunch with Shaun Donovan (Secretary, Housing and Urban Development) -- HUD Dining Room

2:15 PM - 2:45 PM Meeting with Michael Grant (President, National Bankers Association) -- 1801 L St. (550)  
Topic: how CFPB can reach underserved communities

3:00 PM - 3:30 PM Meeting with Anita Dunn (Partner, SKDKnickerbocker) -- 1818 N Street NW, Suite 450

3:45 PM - 4:15 PM Meeting on Regionalization -- 1801 L St. (550)

4:20 PM - 4:35 PM Travel

## February 02, 2011 Continued

Wednesday

4:45 PM - 5:45 PM

**Meeting with Thomas Perrelli (Associate AG, DOJ) -- 950 Pennsylvania Avenue, NW**  
Topic: mortgage servicing standards, foreclosure settlement

DOJ Staff:

Brian Hauck, Senior Advisor  
Marisa Chung, Deputy Associate AG

6:00 PM - 6:30 PM

**Meeting on Credit Cards -- 1801 L St. (550)**

## February 03, 2011

Thursday

9:30 AM - 11:00 AM

**Policy Meeting -- 1801 L St. (Conference Room 503)**  
Topic: quarterly earnings

11:45 AM - 1:00 PM

**Lunch with Mike Lux -- 1990 M St, NW**

1:30 PM - 2:00 PM

**Check In with Wally Adeyemo -- 1801 L St. (550)**

2:30 PM - 3:00 PM

**Prep for Neal Wolin, et al. -- 2316MT**

3:15 PM - 3:45 PM

**CFPB Update with Deputy Secretary Neal Wolin, et al. -- Diplomatic Reception Room**  
Participants:

Mark Patterson, Chief of Staff  
Dan Tangherlini, Assistant Secretary for Management  
Jeffrey Goldstein, Under Secretary for Domestic Finance  
Wally Adeyemo, CFPB  
Raj Date, CFPB

4:15 PM - 4:45 PM

**Meeting with Office of the First Lady -- White House**  
FLOTUS Attendees:

Tina Tchen, Chief of Staff  
Jocelyn Frye, Director of Policy and Projects  
Trooper Sanders, Deputy Director of Policy and Projects  
Jason Dempsey, White House Fellow

CFPB Staff: Holly Petraeus, Nick Smyth, Leandra English

5:00 PM - 6:45 PM

**Website Launch -- 1801 L St.**

7:00 PM - 9:00 PM

**Dinner with Valerie Jarrett (Senior Advisor and Assistant to the President) -- 2132 Florida Avenue NW**

**February 04, 2011**

Friday

**9:00 AM - 10:00 AM**                      **Hiring Interviews -- 1801 L St. (550)**  
9am – (b) (6)  
  
9:30am – (b) (6)

**10:00 AM - 11:00 AM**                      **Research, Rulewriting, and Markets Team Meeting -- 1801 L St. (Conference Room 503)**

**11:40 AM - 11:55 AM**                      **Travel**

**12:00 PM - 1:30 PM**                      **Lunch with Dan Carpenter (Allie S. Freed Professor, Harvard Law School) -- Treasury Dining Room**

**1:45 PM - 2:45 PM**                      **Calls with Community Bankers -- 2316MT**  
1:45pm – Jerry Sage (Executive Director, Missouri Independent Bankers Association)  
  
2pm – Steve Yeakel (Executive Director, Montana Independent Bankers Association)  
  
2:15pm – John Collins (President, Community Bankers of Washington)  
  
2:30pm – Kelly Smith (Executive Director, Independent Bankers of South Carolina)

**4:00 PM - 4:30 PM**                      **End of the Week Check In with Wally Adeyemo --**

**4:45 PM - 5:15 PM**                      **Media Call with Diana Henriques (NYT) -- 2316MT**

**February 07, 2011**

Monday

**9:30 AM - 10:00 AM**                      **Check In with Dennis Slagter -- 1801 L St. (550)**

**10:00 AM - 10:30 AM**                      **Check In with David Forrest -- 1801 L St. (550)**

**11:00 AM - 11:30 AM**                      **Check In with Len Kennedy -- 1801 L St. (550)**

**11:30 AM - 12:00 PM**                      **Check In with Dan Geldon -- 1801 L St. (550)**

**12:10 PM - 12:25 PM**                      **Travel**

**12:45 PM - 1:45 PM**                      **Lunch with Rebecca Blank (Acting Deputy Secretary and Under Secretary for Economic Affairs, Commerce) -- Commerce Dining Room**

**1:40 PM - 1:55 PM**                      **Travel**

**2:30 PM - 3:00 PM**                      **Check In with Richard Cordray -- 1801 L St. (550)**

## February 07, 2011 Continued

Monday

3:00 PM - 3:30 PM Call with Cass Sunstein (Administrator, WH Office of Information and Regulatory Affairs)

3:30 PM - 4:00 PM Check In with Peggy Twohig -- 1801 L St. (550)

4:15 PM - 4:45 PM Call with Bob Barnett (Williams and Connolly LLP)

6:00 PM - 6:15 PM Check In with Raj Date -- 1801 L St. (550)

6:30 PM - 8:30 PM Dinner with (b) (6)

## February 08, 2011

Tuesday

9:30 AM - 10:00 AM CFPB All Hands Meeting -- 1801 L St. (Conference Room 503)

10:15 AM - 10:45 AM Media Interview with Sheryl Harris (Cleveland Plain Dealer) -- 1801 L St. (550)

10:45 AM - 11:30 AM Work Time -- 1801 L St. (550)

11:30 AM - 11:45 AM Travel

11:45 AM - 1:00 PM Faith Roundtable -- White House  
Attendees:

Jackie DuPont-Walker, African Methodist Episcopal Church  
Matthew T. Hawkins, Southern Baptist Convention  
Stephan Kline, Jewish Federation of North America  
Josh Protas, Jewish Council on Public Affairs  
Noel Castellanos, Christian Community Development Association  
Emily Alfano, National Council of Jewish Women  
Barbara Weinstein, Religious Action Center  
Josh Tulkin, Jewish Funds for Justice  
Dr. Carroll Baltimore, Progressive National Baptist Convention  
John Hill, United Methodist Church – General Board of Church & Society  
Barbara Williams-Skinner, Skinner Leadership Institute  
Carlos Duran, National Hispanic Christian Leadership Conference  
Anju Bhargava, Hindu American Seva Charities  
Hyepin Im, Korean Churches for Community Development  
Rev. Jim Wallis, Sojourners  
Tim King, Sojourners  
Ari Lipman, Industrial Areas Foundation (IAF)  
Bishop Douglas Miles, IAF, Baltimore, MD  
Reverend Jeff MacKnight, IAF, Bethesda, MD  
Reverend Carletta Allen, IAF, Columbia, MD  
Shaun Casey, Professor of Christian Ethics, Wesley Theological Seminary

## February 08, 2011 Continued

Tuesday

1:30 PM - 2:00 PM	Call with Independent Bankers Association NYC (IBANYS)
2:00 PM - 2:30 PM	Media Interview with Adelle Banks (Religion News) -- 2316MT
2:30 PM - 2:45 PM	Travel
3:45 PM - 4:00 PM	Meeting on Servicemembers Civil Relief Act -- 1801 L St. (550)
4:00 PM - 4:30 PM	Meeting with David Halperin (Director, Campus Progress and SVP, Center for American Progress) -- 1801 L St. (550) Halperin's Staff: Angela Peoples, Policy and Advocacy Manager

## February 09, 2011

Wednesday

9:00 AM - 9:30 AM	Hiring Interview with (b) (6) -- 1801 L St. (550)
9:30 AM - 10:00 AM	Community Bank, Credit Union, and Small Business Outreach -- 1801 L St. (550)
10:00 AM - 10:30 AM	Call with Martin Eakes (CEO, Center for Responsible Lending)
10:30 AM - 11:00 AM	Call with Bob Barnett (Williams and Connolly LLP)
11:30 AM - 12:45 PM	Lunch with Sheila Bair (Chairman, FDIC) -- FDIC Dining Room
1:00 PM - 1:30 PM	Hiring Interview with (b) (6) -- 1801 L St. (550)
2:00 PM - 3:00 PM	Consumer Response Meeting -- 1801 L St. (550)
3:00 PM - 4:00 PM	Call with Americans for Financial Reform
4:00 PM - 6:00 PM	Policy Meeting -- 1801 L St. (Conference Room 503) Topic: IT

## February 10, 2011

Thursday

8:30 AM - 9:00 AM	Mortgage Servicing Update -- 1801 L St. (550)
9:00 AM - 12:30 PM	Work Time -- 1801 L St. (550)
12:45 PM - 1:00 PM	Meeting with Travis Plunkett (Legislative Director, Consumer Federation of America) -- 1801 L St. (550)

## February 10, 2011 Continued

Thursday

1:30 PM - 1:45 PM	Travel
2:00 PM - 2:45 PM	Meeting with North Carolina Bankers Association -- 4121MT
3:00 PM - 3:15 PM	Travel
3:30 PM - 4:30 PM	CFPB All Hands Meeting -- 1801 L St. (Conference Room 703)
5:00 PM - 5:15 PM	Call with Sen. Dick Durbin
5:15 PM - 6:00 PM	Calls with Community Bankers -- 1801 L St. (550) 5:15pm – Bob Taylor (CEO, Louisiana Bankers Association)  5:30pm – Kurt Yost (President, Nebraska Independent Community Bankers)  5:45pm – Don Forsberg (Executive Vice President, Independent Community Banks of North Dakota)
6:00 PM - 6:15 PM	Call with Valerie Jarrett (Senior Advisor and Assistant to the President)

## February 11, 2011

Friday

8:30 AM - 9:30 AM	Meeting with Mike Lux (CEO, Progressive Strategies) -- 1308 19th St. NW
10:00 AM - 10:30 AM	Interview with Independent Community Bankers Association of America -- 1801 L St. (550)
10:30 AM - 11:15 AM	Check In with Sartaj Alag, Wally Adeyemo, and Dan Geldon -- 1801 L St. (550)
11:15 AM - 11:45 AM	End of the Week Check In with Wally Adeyemo -- 1801 L St. (550)
12:00 PM - 1:00 PM	Lunch with Elizabeth Vale -- 1801 L St. (550)
1:00 PM - 1:30 PM	Hiring Interview with (b) (6) -- 1801 L St. (550)
2:00 PM - 3:00 PM	Meeting with Rep. Elijah Cummings -- 2235 Rayburn
3:00 PM - 3:15 PM	Travel
3:15 PM - 4:00 PM	Meeting with Frank Keating (President and CEO, American Bankers Association) -- 2316MT ABA Staff:  Michael Hunter, COO

## February 11, 2011 Continued

Friday

4:00 PM - 4:15 PM                      Call with David Forrest

4:30 PM - 4:45 PM                      Call with David Obey (Former Rep. and Chair, House Appropriations Committee)

5:00 PM - 5:15 PM                      Call with Iowa Attorney General Tom Miller

5:15 PM - 5:45 PM                      Hiring Interview with (b) (6) -- 2316MT

## February 13, 2011

Sunday

9:00 PM - 10:00 PM                      DCA to NYC

## February 14, 2011

Monday

12:00 AM - 12:00 AM                      EW in NYC

8:00 AM - 9:00 AM                      Breakfast with Raj Date

9:00 AM - 10:30 AM                      Investor Meeting -- 1111 Ave. of Americas  
Host: Guy Mozkowski (BofA/Merrill Lynch equity analyst)

10:30 AM - 11:00 AM                      Call with Barry Rand (CEO, AARP)  
AARP Staff: Nancy Leamond, EVP of State and National Groups

11:00 AM - 11:45 AM                      Meeting with Laurie Goodman (Amherst Securities) -- 444 Madison Avenue, 19th floor  
Topic: mortgage servicing

12:00 PM - 1:15 PM                      Lunch with Asheet Mehta (McKinsey & Co.) -- Harvard Club, 27 W 44th

1:30 PM - 2:00 PM                      Call with Pete Rouse (Counselor to the President)

2:00 PM - 3:00 PM                      Media: Meeting with Bloomberg Editorial Board -- 731 Lexington Ave. (between 58th and 59th)

3:00 PM - 3:30 PM                      Call with Richard Cordray

3:30 PM - 4:30 PM                      Meeting with New York Attorney General Eric Schneiderman

5:00 PM - 5:15 PM                      Call with Gov. Daniel Tarullo (Federal Reserve Board)

5:30 PM - 6:00 PM                      Call to Discuss Supervision

## February 14, 2011 Continued

Monday

6:00 PM - 6:15 PM

Hiring Interview with (b) (6)

## February 15, 2011

Tuesday

12:00 AM - 12:00 AM

EW in NYC

Please See Above

7:45 AM - 8:45 AM

Breakfast with Andy Rich (President and CEO, Roosevelt Institute) -- 570 Lexington Ave., 18th Floor, at 51st St.

9:15 AM - 10:30 AM

Meeting with NY Community Bankers

11:00 AM - 12:00 PM

Media Interview with TIME Magazine -- 1271 6th Avenue (between 50th/51st Street)

12:15 PM - 12:35 PM

Call with Thomas Perrelli (Associate AG, DOJ)

1:30 PM - 4:00 PM

Remarks to Consumers Union

## February 16, 2011

Wednesday

9:15 AM - 9:30 AM

Meeting with Rich Cordray -- 1801 L St. (550)

9:30 AM - 10:00 AM

Media Interview with Gail Marksjarvis (Chicago Tribune) -- 1801 L St. (550)

10:00 AM - 10:30 AM

Meeting with David Laibson (Professor of Economics, Harvard University) -- 1801 L St. (550)

10:45 AM - 11:15 AM

Research, Markets, and Regulation - Mortgage Disclosure -- 1801 L St. (550)

11:15 AM - 11:45 AM

Mortgage Servicing Strategy -- 1801 L St. (550)

11:50 AM - 12:05 PM

Travel

12:15 PM - 1:45 PM

Lunch with Pete Rouse (Counselor to the President)

2:00 PM - 2:45 PM

Meeting with Credit Union CEO's -- 2127MT

Arranged by Fred Becker (President/CEO, National Association of Federal Credit Unions)

Attendees:

Brian Berger, EVP of Govt. Affairs, NAFCU

Carrie Hunt, General Counsel and VP, NAFCU

Anthony Demangone, VP of Regulatory Compliance, NAFCU

Michael N. Lussier, President/CEO, Webster First FCU, MA (NAFCU's Board Chair)

Jan Roche, President/CEO, State Department FCU, Virginia



## February 16, 2011 Continued

Wednesday

Alfred Scipio, President/CEO, Treasury Department FCU  
Lee Fogle, President/CEO, Duke University FCU, NC  
Dawn Donovan, President/CEO, Price Choppers FCU, NY

**3:00 PM - 3:15 PM**                      **Call with Shaun Donovan (Secretary, Housing and Urban Development)**

**3:15 PM - 4:00 PM**                      **Meeting with Ron Phipps (President, National Association of Realtors) -- 2316MT**  
Contact: Jeff Lischer

**4:00 PM - 4:30 PM**                      **Hiring Interview with (b) (6) -- 2316MT**

**4:30 PM - 5:00 PM**                      **Meeting with Susan Ehrlich (Head of Financial Services, Sears) -- 2316MT**

**5:15 PM - 5:45 PM**                      **Call with Mark McWatters**

**6:00 PM - 6:30 PM**                      **Meeting with Drew Faust (President, Harvard University) and Christine Heenan (Vice President for Public Affairs and Communications, Harvard University) -- 2316MT**

**7:00 PM - 9:00 PM**                      **Dinner with Drew Faust (President, Harvard University) and Christine Heenan (Vice President for Public Affairs and Communications, Harvard University) -- 1101 K St. NW**

## February 17, 2011

Thursday

**8:30 AM - 9:00 AM**                      **IT Video -- 1801 L St. (550)**

**9:00 AM - 9:30 AM**                      **Meeting with Alex Pollock (American Enterprise Institute) -- 1801 L St. (550)**

**9:45 AM - 10:00 AM**                      **Call with Gov. Tarullo (Federal Reserve Board)**

**10:15 AM - 10:45 AM**                      **Media Interview with Marketplace Money -- 1750 K St.**

**11:00 AM - 12:00 PM**                      **Consumer Bankers Association Meeting -- 806 15th St. NW**

**12:00 PM - 12:15 PM**                      **Travel**

**12:30 PM - 12:45 PM**                      **Call with Shaun Donovan (Secretary, Housing and Urban Development)**

**2:00 PM - 2:15 PM**                      **Travel**

**2:30 PM - 3:00 PM**                      **Meeting with Sen. Dick Durbin -- S-321 U.S. Capitol**

## February 17, 2011 Continued

Thursday

4:00 PM - 4:30 PM Call with Sen. Jeff Merkley

## February 18, 2011

Friday

9:30 AM - 10:00 AM Call with Steve Linick (Inspector General, FHFA)

10:00 AM - 10:15 AM Mission, Vision, Values -- 1801 L St. (552)

10:30 AM - 11:00 AM Workforce Planning Update w/ EW -- 1801 L St. (Conference Room 503)

11:00 AM - 12:00 PM Work Time -- 1801 L St. (550)

1:45 PM - 2:00 PM Call with Mary Schapiro (Chairwoman, SEC)

2:45 PM - 3:15 PM Call with Shaun Donovan (Secretary, Housing and Urban Development)

3:30 PM - 4:00 PM Call with Martin Eakes (CEO, Center for Responsible Lending)

4:00 PM - 6:00 PM EW Work Time -- 1801 L St. (550)

## February 21, 2011

Monday

1:00 PM - 1:30 PM Call with Dan Geldon

3:00 PM - 3:30 PM Hiring Call with (b) (6)

3:30 PM - 4:00 PM Call with Rich Cordray

4:00 PM - 4:30 PM Call with New York Attorney General Eric Schneiderman

5:45 PM - 6:15 PM Conference Call with Raj Date, Pat McCoy, Ethan Bernstein, Lucy Morris

## February 22, 2011

Tuesday

All Day CARD Act Conference

8:30 AM - 9:45 AM CARD Act Conference -- Treasury  
9:00pm – Welcome and Keynote Address by Elizabeth Warren

9:30 – 10:45pm – First Panel: The Supply of Credit in the Card Market

## February 22, 2011 Continued

Tuesday

10:00 AM - 10:30 AM	Call with Paul Stock
10:30 AM - 11:00 AM	Call with Jim Blaine (CEO, State Employees' Credit Union of NC)
11:00 AM - 11:30 AM	Hiring Interview with (b) (6)
12:00 PM - 1:00 PM	Interim Strategy Updates -- 2316MT
1:30 PM - 2:00 PM	Prep for Neal Wolin, et al. -- 2316MT
2:00 PM - 2:30 PM	CFPB Update with Deputy Secretary Neal Wolin, et al. -- Diplomatic Reception Room Participants:  Mark Patterson, Chief of Staff Dan Tangherlini, Assistant Secretary for Management Jeffrey Goldstein, Under Secretary for Domestic Finance Wally Adeyemo, CFPB Raj Date, CFPB
2:30 PM - 3:15 PM	CARD Act Conference: Implications for Public Policy -- Treasury
3:15 PM - 4:00 PM	Meeting with Pete Rouse (Counselor to the President) -- White House
4:00 PM - 5:00 PM	Interim Strategy Updates -- 2316MT
5:00 PM - 5:45 PM	Meeting with Steve Bartlett (President and CEO, Financial Services Roundtable) -- 2316MT
6:00 PM - 8:00 PM	Dinner with Katie Porter (Professor, University of Iowa Law School) -- 2013 I Street, NW

## February 23, 2011

Wednesday

12:00 AM - 12:00 AM	EW in Chicago
9:45 AM - 10:50 AM	DCA to ORD
11:30 AM - 12:00 PM	Media Interview with Dan Stone (Newsweek) [CT] -- Jen Howard will conference you in
12:00 PM - 1:15 PM	Lunch with Illinois Community Bankers [CT] -- 6100 North River Road, Rosemont, IL
1:45 PM - 3:00 PM	Meeting with National People's Action Affiliates [CT] -- 835 West Addison, Chicago, IL

## February 23, 2011 Continued

Wednesday

4:45 PM - 5:15 PM Call with Gov. Betsy Duke (Federal Reserve Board) [CT]

6:00 PM - 7:00 PM Joanne Alter Women in Government Lecture [CT] -- 375 E. Chicago Avenue

7:00 PM - 8:00 PM Reception

8:30 PM - 10:00 PM Dinner with Jonathan Alter

## February 24, 2011

Thursday

12:00 AM - 12:00 AM EW in Chicago  
Please See Above

9:30 AM - 10:15 AM Meeting with Illinois Attorney General Lisa Madigan [CT] -- 100 West Randolph St. (State of Illinois Building), 12th Floor

10:45 AM - 11:00 AM Media Interview with WGN Radio -- 435 N. Michigan Ave.

11:00 AM - 12:00 PM Media Interview with Chicago Tribune [CT] -- 435 N. Michigan Ave.

12:30 PM - 1:45 PM Lunch with David Axelrod [CT]

2:30 PM - 3:00 PM Call with Community Bankers of Washington State [CT]

4:00 PM - 6:00 PM ORD to DCA

7:30 PM - 8:00 PM Prep for Meeting with Secretary Geithner -- Conference Call

## February 25, 2011

Friday

8:30 AM - 8:50 AM Meeting with Edwin Chow -- 2316MT

8:50 AM - 9:00 AM Call with Damon Silvers (Associate General Counsel, AFL-CIO)

9:00 AM - 9:15 AM Call with Jamie Dimon (Chairman and CEO, JPMorgan Chase)

9:15 AM - 9:30 AM Hiring Interview with (b) (6) -- 2316MT

9:45 AM - 10:00 AM Meeting with Secretary Timothy F. Geithner -- Secretary's Office

10:00 AM - 11:00 AM Meeting with Secretary Timothy F. Geithner and Staff -- Secretary's Small Conference Room  
Topic: The Settlement

## February 25, 2011 Continued

Friday

Participants:

Jeffrey Goldstein, Under Secretary for Domestic Finance  
Phyllis Caldwell, Chief Homeownership Preservation Officer  
Don Graves, Deputy Assistant Secretary, Small Business, Housing & Community Development

<b>11:00 AM - 11:15 AM</b>	<b>Meeting with Melissa Jacoby (George R. Ward Professor, UNC Law School) -- 2316MT</b>
<b>11:30 AM - 12:00 PM</b>	<b>Call with Dan Geldon</b>
<b>12:15 PM - 12:30 PM</b>	<b>Call with Jen Howard</b>
<b>12:30 PM - 1:30 PM</b>	<b>Lunch with Sheila Bair (Chairman, FDIC) -- FDIC Dining Room</b>
<b>1:30 PM - 1:55 PM</b>	<b>Interview: NCLR Capital Award Video -- 2316MT</b>
<b>2:00 PM - 2:30 PM</b>	<b>Meeting with Anna Burger (Advanced Leadership Initiative Fellow, Harvard University) -- 2316MT</b> Contact: Alyssa Barnum
<b>2:30 PM - 3:00 PM</b>	<b>Call with Wally Adeyemo</b>
<b>3:00 PM - 3:30 PM</b>	<b>Media Interview with Yahoo! Finance -- Grant Room MT</b>
<b>4:00 PM - 5:00 PM</b>	<b>Call with State Attorneys General re: Foreclosure Settlement</b>
<b>5:00 PM - 5:45 PM</b>	<b>Media Interview with Ezra Klein (Washington Post) -- 2316MT</b>
<b>6:00 PM - 6:45 PM</b>	<b>Organizational Design Meeting -- 2316MT</b>

## February 27, 2011

Sunday

<b>2:30 PM - 3:00 PM</b>	<b>Call with Western Independent Bankers</b>
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## February 28, 2011

Monday

<b>9:30 AM - 10:00 AM</b>	<b>Call with Elise Bean (Homeland Security and Governmental Affairs Senate Committee)</b>
<b>10:00 AM - 10:30 AM</b>	<b>Check In with Dan Geldon -- 1801 L St. (550)</b>
<b>10:30 AM - 11:30 AM</b>	<b>Calls with Community Bankers -- 1801 L St. (550)</b> 10:30am – Joe DeHaven (President and COO, Indiana Bankers Association)

## February 28, 2011 Continued

Monday

10:45am – Robert Ross [Bluegrass Bankers Association (Kentucky)]

11am – Craig Buford (President and CEO, Community Bankers of Oklahoma)

11:15am – Donna Tanner (Executive Director, Community Bankers of West Virginia)

**11:30 AM - 12:00 PM**

**Media Interview with Blake Ellis (CNN Money) -- 1801 L St. (550)**

**12:00 PM - 1:30 PM**

**Lunch with Alyssa Martin**

**1:30 PM - 2:00 PM**

**Call with Arne Duncan (Secretary, Department of Education) -- 1801 L St. (550)**

**2:00 PM - 2:15 PM**

**Meeting with Peter Jackson -- 1801 L St. (550)**

**2:30 PM - 3:00 PM**

**General Counsel Workforce Planning -- 1801 L St. (550)**

**3:00 PM - 3:15 PM**

**Meeting with Neil Barofsky (Special Treasury Inspector General, TARP)**

**3:15 PM - 3:30 PM**

**Travel**

**3:45 PM - 4:00 PM**

**Call with William Cheney (President and CEO, CUNA)**

**4:15 PM - 4:45 PM**

**Meeting with Dr. Jill Biden -- EEOB 200**  
Topic: Office of Servicemember Affairs

**5:15 PM - 5:45 PM**

**Meeting with Arkadi Kuhlman (Chairman and President, ING Direct) -- 2316MT**  
ING Staff: Cathy MacFarlane, Head of Public Relations

**6:30 PM - 8:30 PM**

**Financial Literacy Dinner -- Treasury Dining Room**  
Attendees:

Greg Case (President and CEO, Aon Corporation)  
Richard Davis (Chairman, President and CEO, US Bancorp)  
Arkadi Kuhlmann (Chairman, President and CEO, ING Direct)  
Richard Ketchum (Chairman and CEO, FINRA)  
Rob Henrikson (Chairman, President and CEO, MetLife)  
Joe Mansueto (Chairman and CEO, Morningstar)  
Brian Moynihan (CEO, Bank of America)  
Duncan Niederauer (CEO, NYSE Euronext)  
John Rogers (Chairman and CEO, Ariel Investments and Chairman, President's Advisory Council on Financial Capability)  
Carrie Schwab-Pomerantz (President, Charles Schwab Foundation)  
Tom Wilson (Chairman, President and CEO, Allstate)  
Valerie Jarrett  
Secretary Geithner  
Deputy Secretary Neal Wolin

**February 28, 2011 Continued**

Monday