



Powering into the future

A330neo First Flight — 19th October 2017

Crawford Hamilton
Head of A330 marketing

AIRBUS

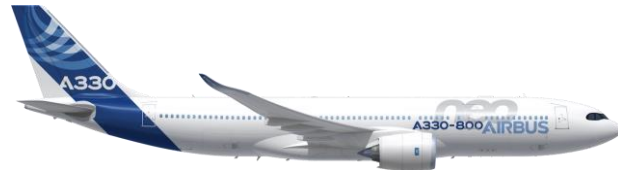
A380plus



A350XWB



A330neo



A320neo



New generation Airbus Family is now complete

Capacity matched to today's markets

Commonality matched to today's operations

Capability matched to today's networks

AIRBUS

A350-1000

366 seats



A350-900

325 seats



+13%

A330-900

287 seats



+13%

A330-800

257 seats



+12%

One leading twin-aisle family

Comfort
Efficiency
Profitability

25% lower fuel burn than
previous generation competitors

Typical 3-class configurations

AIRBUS

A330neo: leveraging A350 XWB new generation technology and A330 industry leading reliability



New Engines

10:1 By-Pass Ratio
Trent XWB technology

New Wing

Extended wingspan to 64m
3D-optimised aerodynamics

New Sharklets

Full composite
A350 XWB design

New Cabin

Airspace interior
Efficiency enablers

New systems

Electrical bleed air
LED exterior lights
Cargo loading

Cockpit Connect

Wi-Fi Electronic Flight Bag
Advanced E-operations

New Nacelle

Composite nacelle
Zero-splice Airbus technology

New Pylon

Fully-Faired
A350 XWB titanium design

Trent 7000: A step change in engine efficiency

112" fan

10:1 bypass ratio

50:1 overall pressure ratio

68-72k lb take off thrust



Rolls-Royce®

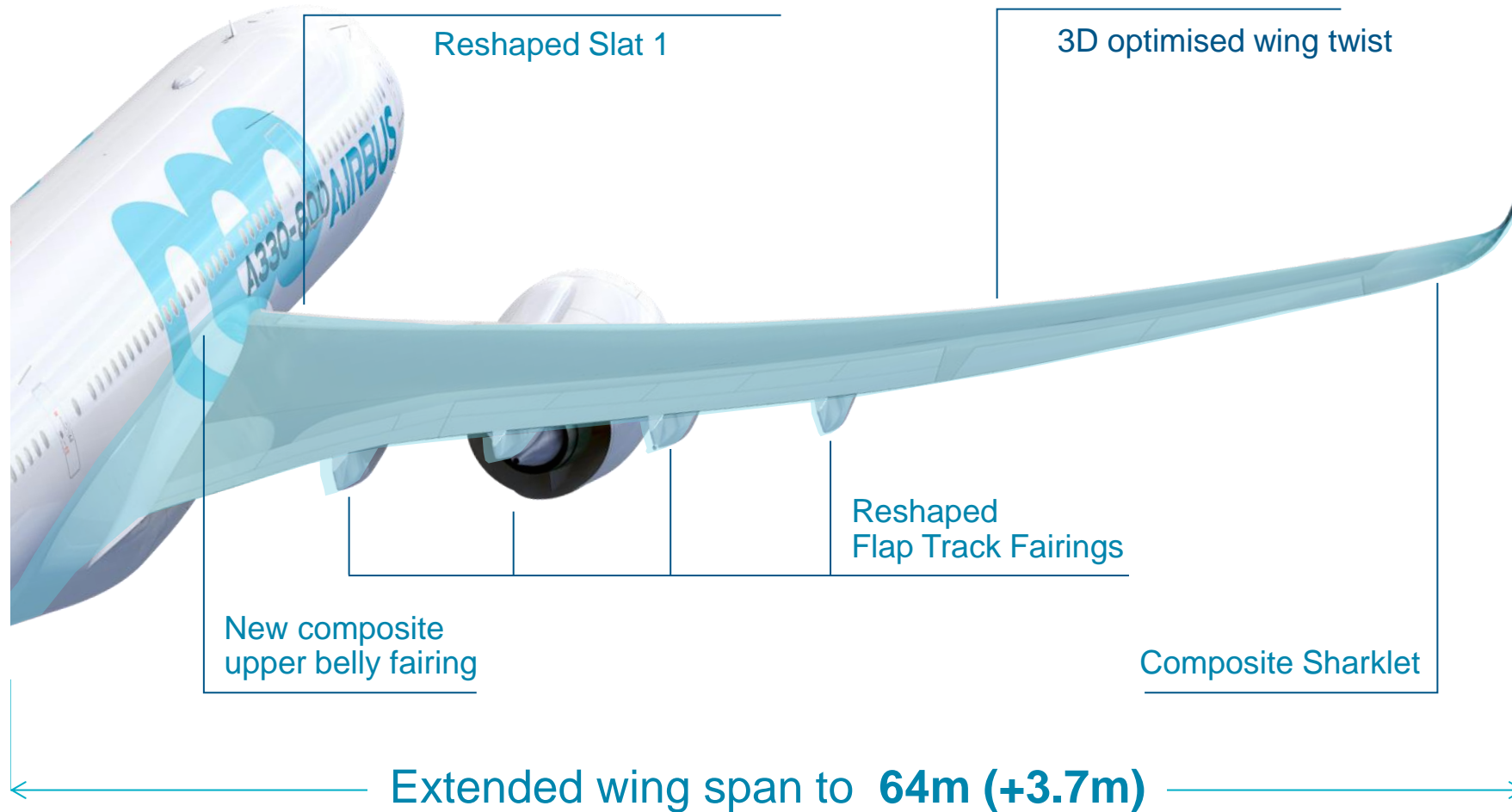
A330neo Engine efficiency

Built on the Rolls-Royce **Trent 1000** and **Trent XWB**

Maturity from in-service experience

AIRBUS

A330neo: New wing



New wing

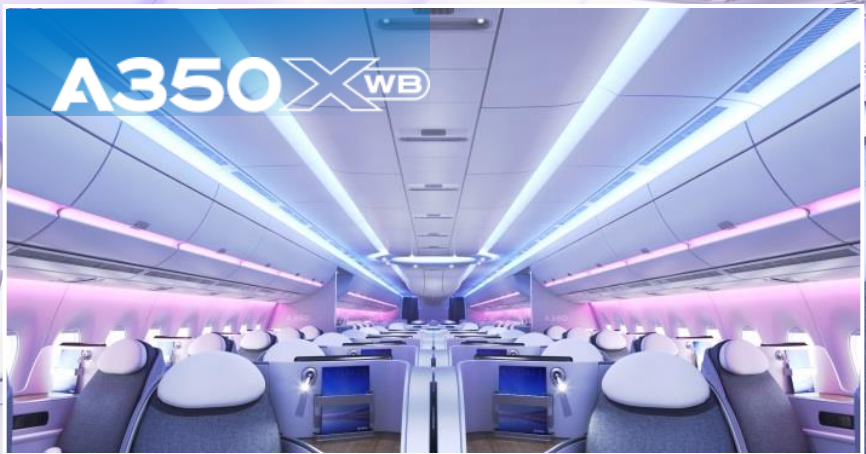
Optimized from root to tip

Benefiting from the latest design technology

Validated by laser scanning

A330neo

AIRSPACE



AIRBUS

A wide-angle photograph of the Airbus A330neo aircraft cabin interior. The cabin features a modern design with blue ambient lighting along the overhead bins and ceiling. The seats are upholstered in a light blue fabric. A woman is seated in the foreground on the left, looking towards the camera. A man is seated in the foreground on the right, looking down. A flight attendant is visible in the background, standing near the aisle. The ceiling has a pattern of small, illuminated lights. The overall atmosphere is bright and modern.

AIRSPACE

A330neo new interior

A350 XWB style

New bins
New entrance area

Efficiency

+10 seats
New monument designs

Quietness

3dB quieter than 787

Economy comfort

Up to 1in wider seat than 787
Up to 1in wider aisle

AIRBUS

One aircraft in **two** sizes



A330-900

The lowest seat mile cost 300-seater

>99%
common



A330-800

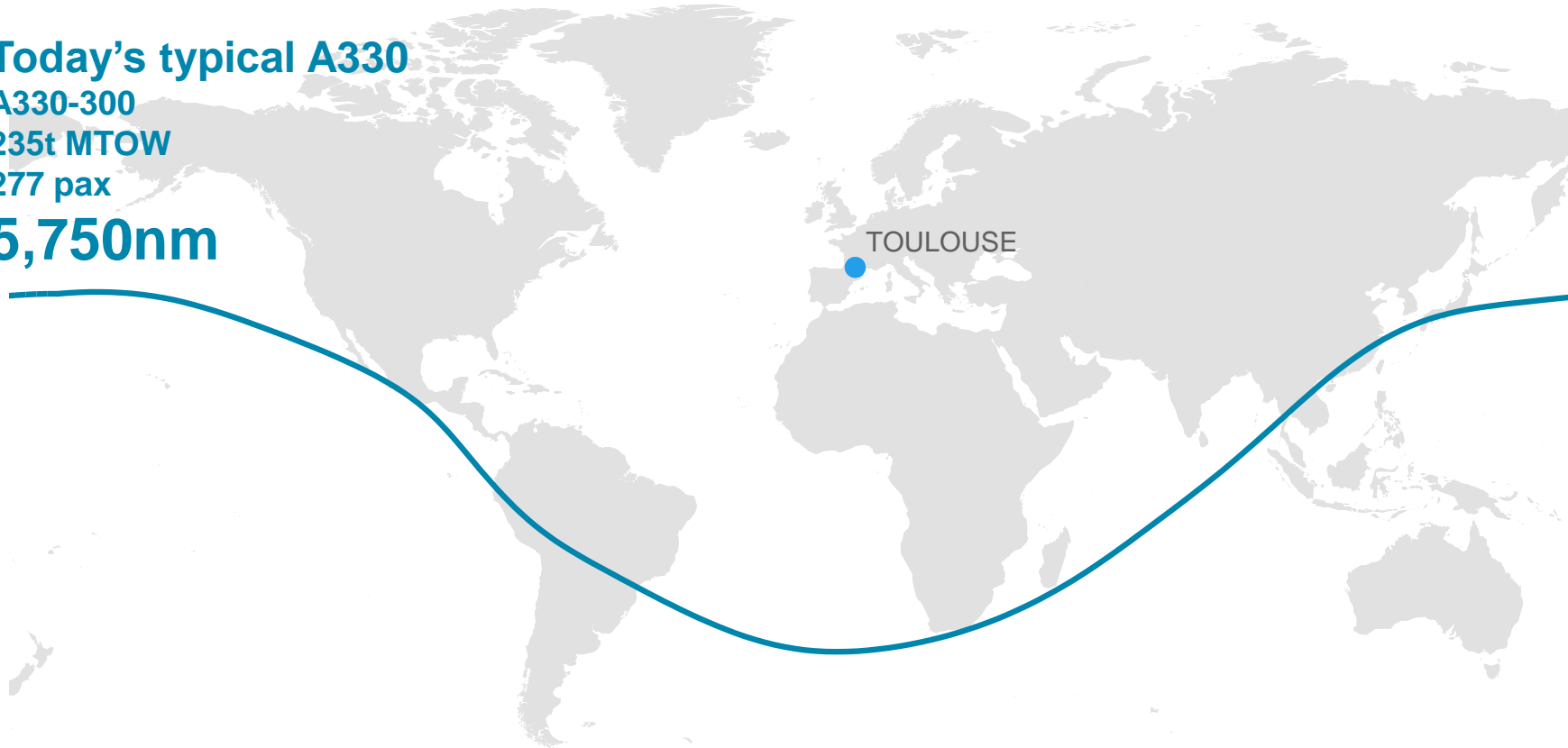
The lowest risk and longest range 250-seater

A330neo range capability from Toulouse

Today's typical A330

A330-300
235t MTOW
277 pax

5,750nm



A330neo more range

Typical 3cl configuration
JAR 3%, 200nm diversion
85% reliability max annual head winds

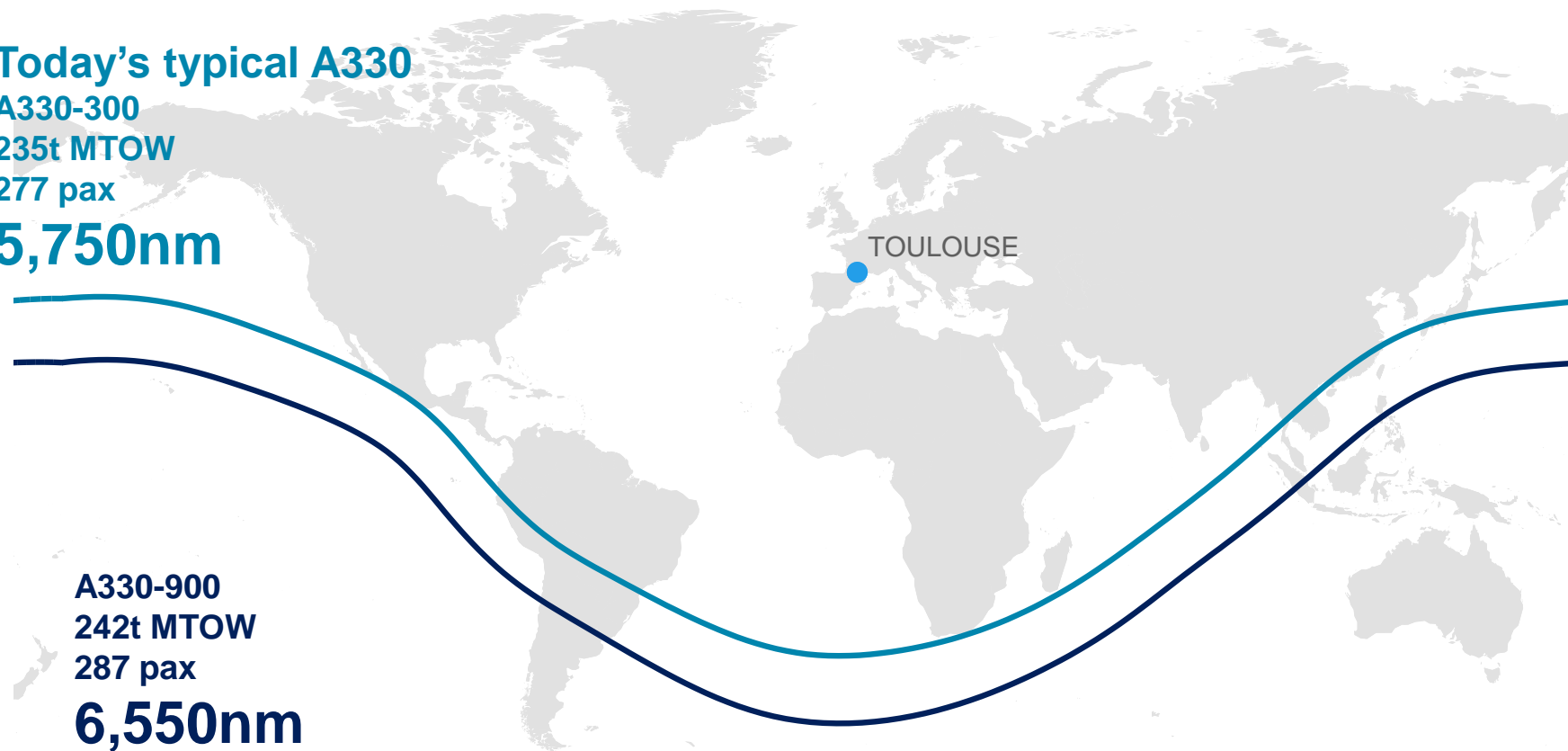
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A330neo range capability from Toulouse

Today's typical A330

A330-300
235t MTOW
277 pax

5,750nm



A330-900
242t MTOW
287 pax

6,550nm

A330neo more range

Up to
800nm
more range vs
today's typical A330

Typical 3cl configuration
JAR 3%, 200nm diversion
85% reliability max annual head winds

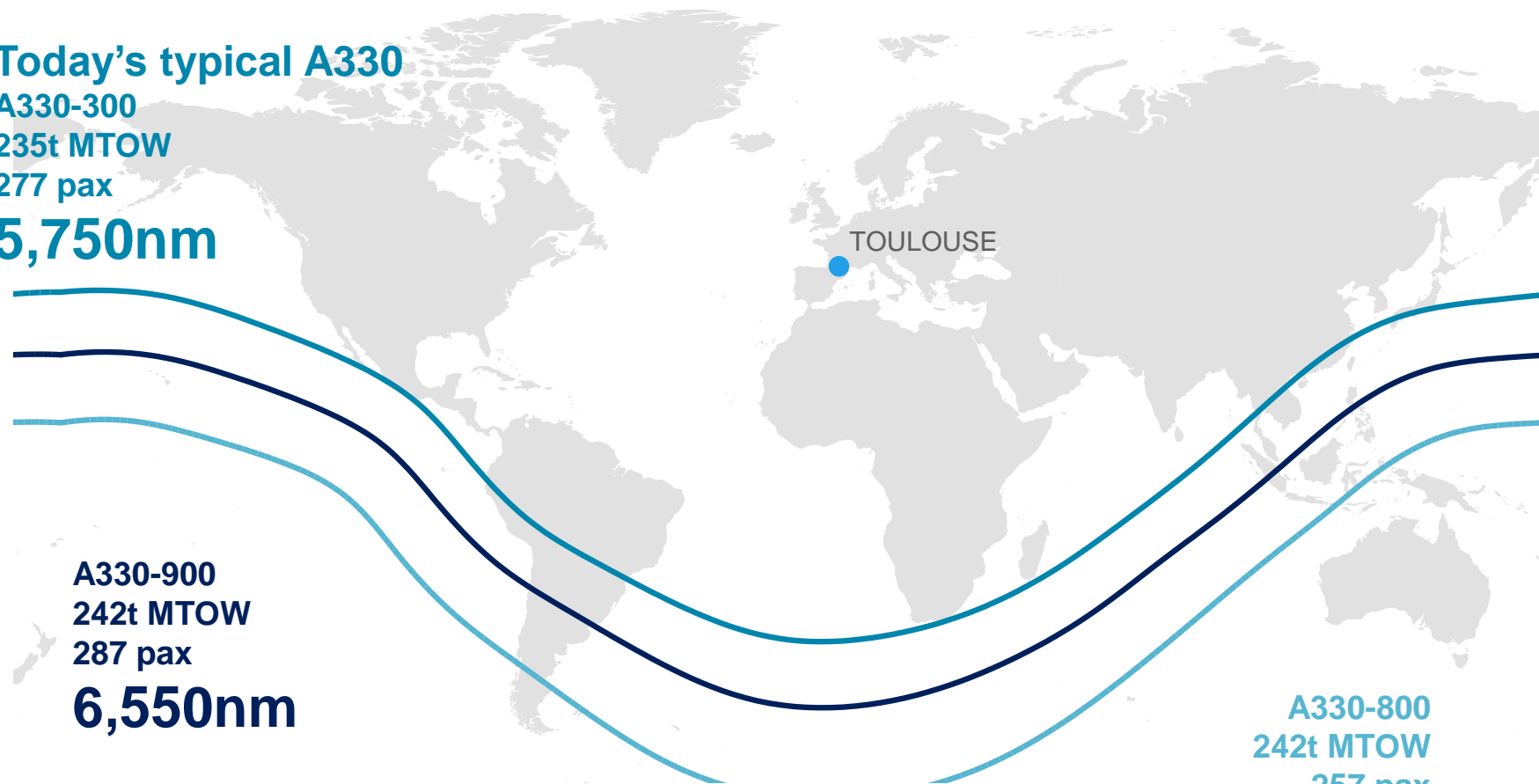
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A330neo range capability from Toulouse

Today's typical A330

A330-300
235t MTOW
277 pax

5,750nm



A330-900
242t MTOW
287 pax

6,550nm

A330-800
242t MTOW
257 pax

7,500nm

A330neo more range

Up to
800nm
more range vs
today's typical A330

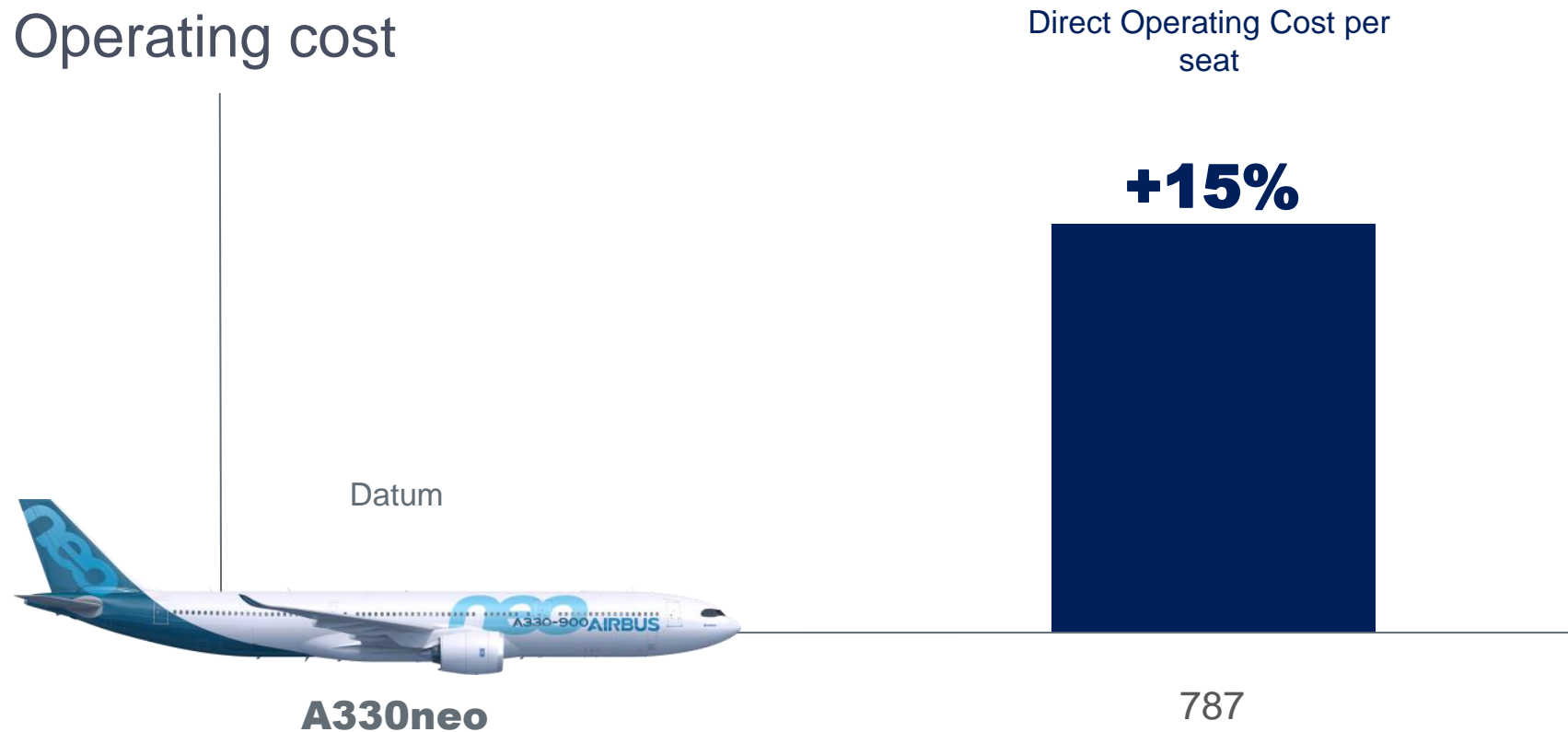
A330-800 another
950nm

Typical 3cl configuration
JAR 3%, 200nm diversion
85% reliability max annual head winds

AIRBUS

A330neo cost efficiency

Operating cost



New generation efficiency

Up to **15%**
DOC/seat
advantage against
787

Up to **30** more
seats than 787

Comparison at 4000nm, \$2/USg,
Typical 3-class configuration, JAR 3%
flight profile, LRC, 200nm diversion
Monthly Lease Rates difference:
A330neo vs 787 0.2M

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Widebody net orders (250-300 seater) – since 2014



A330 is the market leader

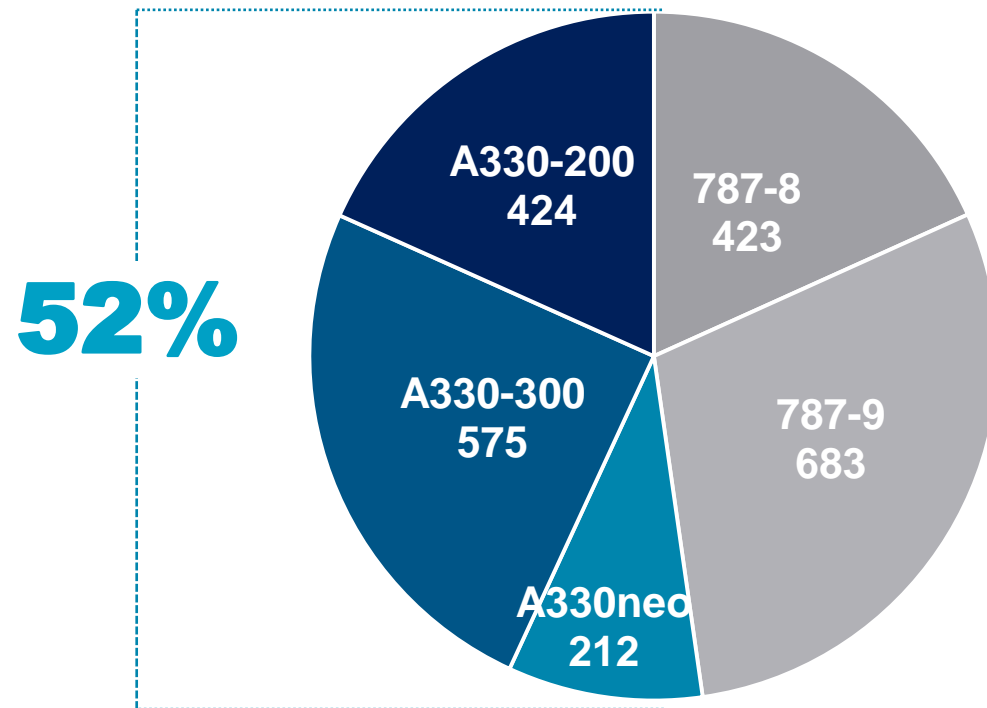
62% market share for the **A330** Family against 787-8/-9

Commercial focus now moved from A330 to A330neo sales as A330 production bridge is now secured

Source: Airbus, Boeing
Data to End September 2017
Excluding freighters
2014: A330neo launch

A330neo to continue the A330 Family success

Firm passenger aircraft orders since 787 launch (April 2004)



A330 continued leadership

52%
Market share
against direct
competitors

Source: Airbus, Boeing
April 2004 to end September 2017
Excluding freighter

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A330 versatility and reliability

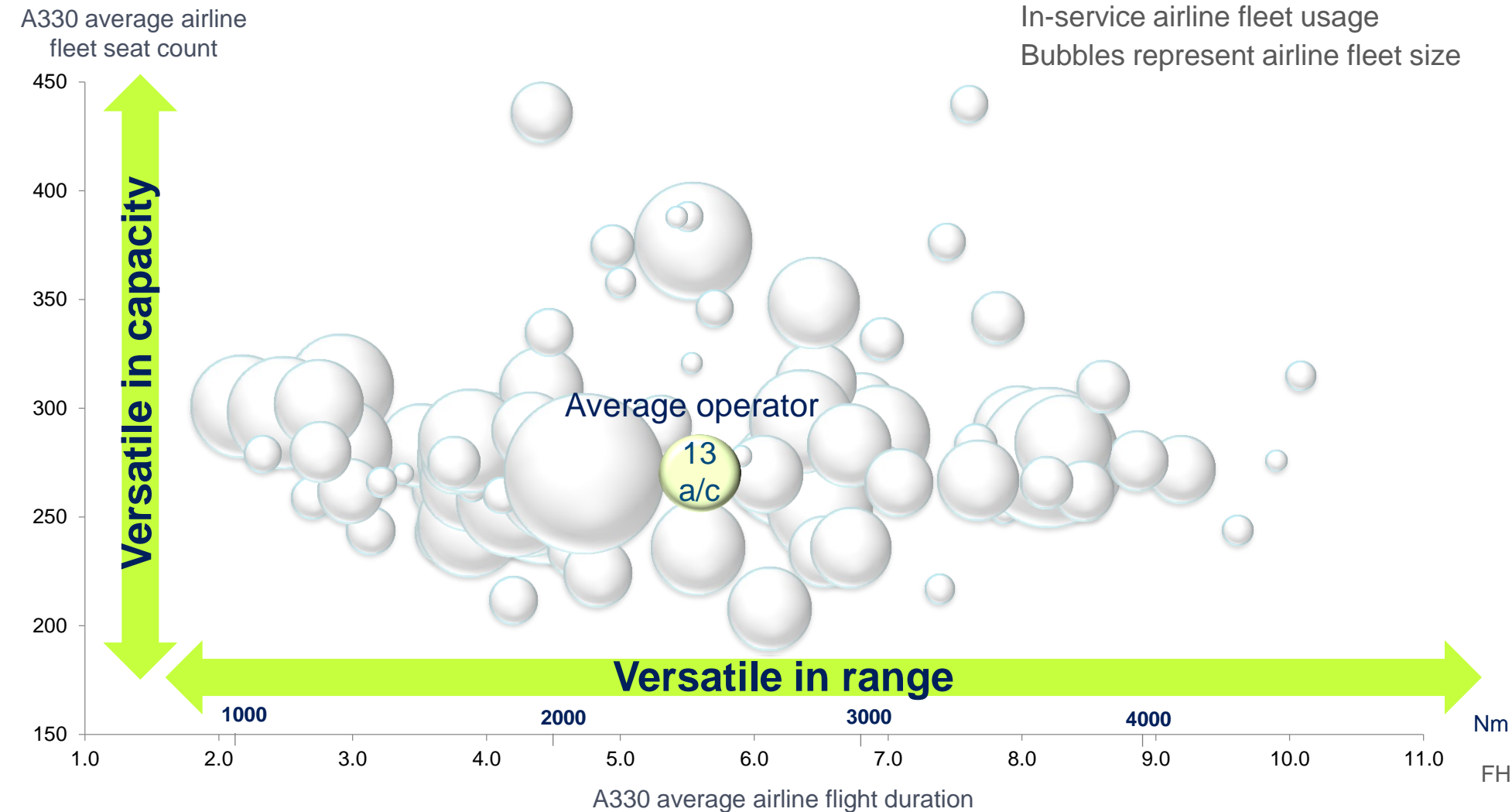
A330neo
taking the
best from
the A330

A330 reliability
99.5%

A330neo benefit
**14% lower
fuel burn** per
seat versus A330

Source: Airbus Customer Support
end of April 2017

AIRBUS



A330neo



Customers



TAP PORTUGAL



IranAir
The Airline of the
Islamic Republic of Iran



Garuda Indonesia



Lease Placements



TAP PORTUGAL



A330neo



New Generation

Incorporating the latest
A350 XWB technology

Lowest cost

Up to 30 more seats
and 15% DOC/seat
advantage vs. 787

Versatility & reliability

From day ONE
Short, medium long-haul
99.5% OR