

Federal Politics Backgrounder: Comparing Online and Phone Horserace Results

Field Dates: *Telephone*: April 12th to May 2nd, 2018, *Online*: May 7th to May 14th, 2018 **Sample Size:** *Telephone*: n=1,000 (MoE ±3.1%), *Online*: n=1,500

April/May 2018

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Executive Summary: In both polls, the Conservatives have a marginal edge over the Liberals

	April 12 th to May 2 nd telephone poll	May 7 th to May 14 th online poll	
Conservative Party of Canada	29%	32%	
Liberal	27%	30%	
*NDP	13%	13%	
	5%	6%	
BLOC Québécois	3%	3%	
Other	1%	1%	
Would not vote/none	7%	3%	
Undecided/ Don't know	11%	12%	

Innovative Research Group Inc. (INNOVATIVE) recently conducted two surveys asking about Canadian politics:

- A live-caller, mixed cell/landline RDD telephone survey of 1,000 Canadians conducted from April 12th to May 2nd, 2018
- An online panel survey of 1,500 Canadians conducted from May 7th to May 14th, 2018

The Conservative Party has a marginal lead over the Liberal Party in both polls.



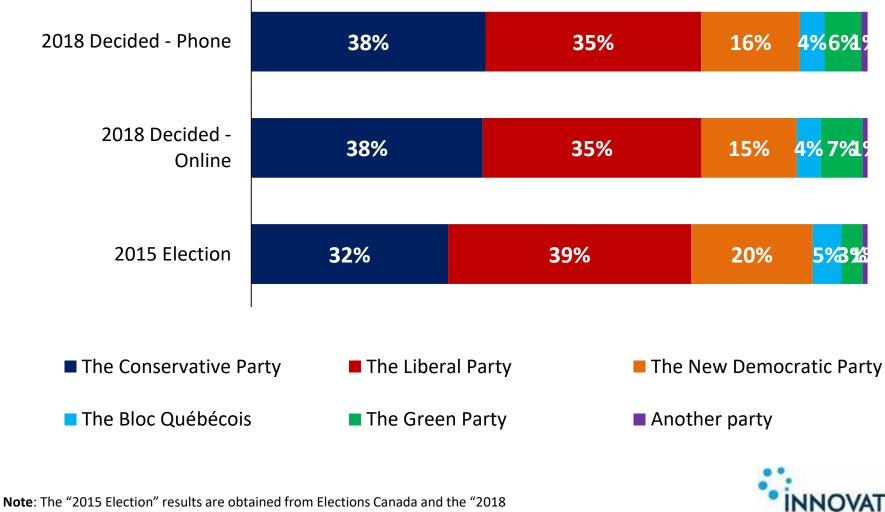
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*Note: 'Refused' (3% telephone poll) not shown.

Decided Federal Vote vs Election: Both methodologies

show gains for Conservatives at the expense of Liberals

If a federal election were held today, which party would you vote for? In that case, which party do you lean toward slightly? [Decided Vote]



Decided" are results of the current wave of telephone and online polling

Decided Federal Vote by Region: In the Prairies and

Ontario, gains for Conservatives are higher in phone poll

If a federal election were held today, which party would you vote for? In that case, which party do you lean toward slightly? [Decided Vote]

British	2018 Decided - Phone	- Phone 30% 35%		0	22%	13%	
Columbia	2018 Decided - Online	32%	32% 34%		19%	13% 1 <mark></mark> 9	
	2015 Election	30% 35%		6	26%	8% 1 <mark></mark> 9	
Alberta	2018 Decided - Phone		64%		19%	<u>14%</u> 3%	
2018 Decided - Online 2015 Election		64% 59%			24% 25%	9% 4% 12% 3%2%	
Prairies	2018 Decided - Phone		57%	23		<u>18% 2%</u>	
2018 Decided - Online 2015 Election	49% 43%	<u>6</u>	<u>24%</u> 35%	22% 19	5%19 9% 3%%		
Ontario 2018 Decided - Phone 2018 Decided - Online 2015 Election	42%		38%		1% 5%19		
		<u>38%</u> 35%		<u>38%</u> 45%	18% 1	6% .7% 3%	
	2018 Decided - Phone	18%	39%	17%	18%	6% 2 %	
Quebec	2018 Decided - Online 2015 Election	27% 17%	36% 36%	11 25%		7% 1 9 9% 21 8	
Atlantic 2018 Decided - Phot		27%	44		20%	7% 2%	
Canada	2018 Decided - Online 2015 Election	<u> </u>	5 9'	<u>53%</u> %		3% 6% % 4%	

The Bloc Québécois

The Green Party

Another party



Note: The "2015 Election" results are obtained from Elections Canada and the "2018 Decided" are results of the current wave of telephone and online polling

Appendix: Methodology



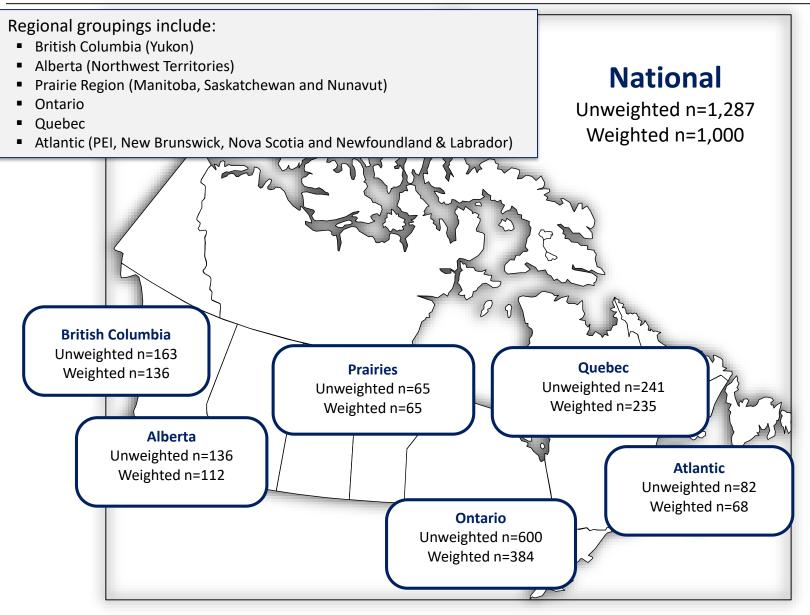
Telephone Methodology

- This survey was conducted by telephone among 1,000 randomly-selected Canada residents, 18 years of age and older, from April 12th to May 2nd, 2018.
- Only one respondent per household was eligible to complete this survey. The final sample includes both landline and cell phone respondents, so that individuals who don't have a landline are represented.
- The sample has been weighted (n=1,000) by age, gender and region using the latest available Census data to reflect the actual demographic composition of the population.
- The margin of error for a sample of n=1,000 is approximately ± 3.1 .

Note: Graphs and tables may not always total 100% due to rounding values rather than any error in data. Sums are added before rounding numbers.



Phone Segmentation: Where did respondents come from?



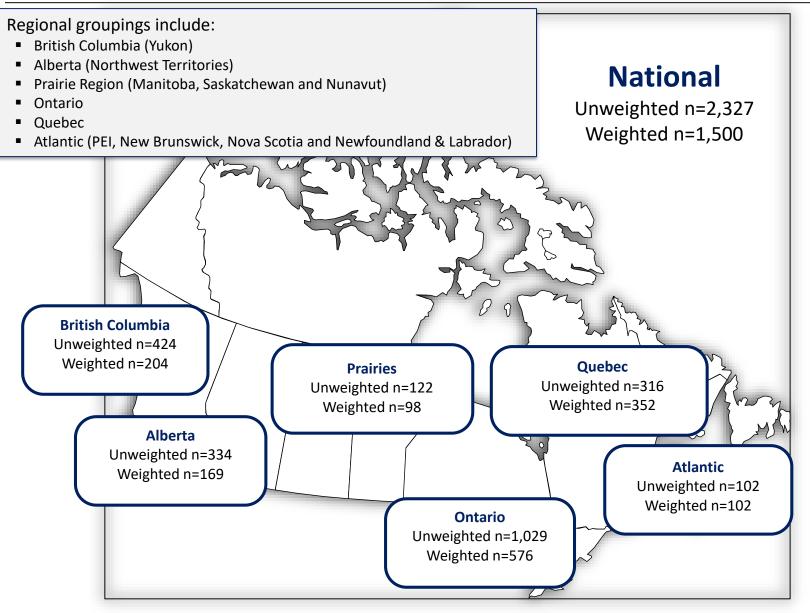
Online Methodology

- These are the findings of an Innovative Research Group (INNOVATIVE) poll conducted from May 7th to May 14th, 2018.
- This online survey of 2,327 Canadian adults was conducted on INNOVATIVE's Canada 20/20 national panel.
- The Canada 20/20 Panel is recruited from a wide variety of sources to reflect the age, gender, region and language characteristics of the country as a whole. Each survey is administered to a series of randomly selected samples from the panel and weighted to n=1,500 to ensure that the overall sample's composition reflects that of the actual Canadian population according to Census data to provide results that are intended to approximate a probability sample.
- INNOVATIVE provides each panellist with a unique URL via an email invitation so that only invited panel members are able to complete the survey and panel members can only complete a particular survey once.
- Since the online survey was not a random probability based sample, a margin of error can not be calculated. The Marketing Research and Intelligence Association prohibits statements about margins of sampling error or population estimates with regard to most online panels.

Note: Graphs and tables may not always total 100% due to rounding values rather than any error in data. Sums are added before rounding numbers.



Online Segmentation: Where did respondents come from?





Building Understanding.

Personalized research to connect you and your audiences.

For more information, please contact:

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