

The State of the NYC Taxi

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Current Fleet by Model Year



Vehicle Make and Model	<=2001	2002	2003	2004	2005	2006	TOTAL
Ford Crown Victoria	959	609	3,151	2,792	3,270	678	11,459
Toyota Sienna	0	0	0	372	564	167	1,103
Other	13	54	75	13	41	21	217
TOTAL*	972	663	3,226	3,177	3,875	866	12,779

^{*} Includes medallions in storage

Average Age of Fleet= 3.3 years

TLC Initial Inspection Results



Make and Model	Initial Inspection Failure Rates		
Ford Crown Victoria	56%		
Toyota Sienna	26%		
Other	46%		

Taxi Vehicles



Ford Crown Victoria



Key Statistics

- 82% (10,499) of the current yellow taxi fleet are stretch
- 9% (957) non-stretch

- Rear legroom 45.6"
- Manufacturer supported
- 5 Star Crash Rating by NHTSA
- Side air bags optional
- Built on 1979 platform
- Body on frame design
- 12-14mpg (est.) and LEV emissions standard
- Not wheelchair accessible

Taxi Vehicles



Toyota Sienna



Key Statistics

- 9% (1,103) of the current yellow taxi fleet
- Owner/drivers and DOVs

- Rear legroom 39.6"
- Growing manufacturer support
- 4 Star Crash Rating by NHTSA
- 5 standard airbags (2 front, 2 side, 1 curtain)
- 14-16mpg (est.) and only minivan to meet ULEV-II emissions standard nationwide
- Not wheelchair accessible

Cleaner Vehicles



- Hybrid Taxicabs
 - Current experience
 - Short-term outlook

- Other types of clean vehicles
 - Emissions-based standards
 - Fuel efficiency-based standards

Cleaner Vehicles - Hybrids



Current Experience

- 22 hybrids in use as medallion taxis
 - 19 Ford Escapes
 - 2 Toyota Highlanders
 - 1 Toyota Prius
 - 60+ hybrids in use as FHVs
- Strong TLC initial inspection results
- Positive driver and passenger experience
- Lower fuel costs and low maintenance costs when compared to typical taxi vehicles

Cleaner Vehicles - Hybrids



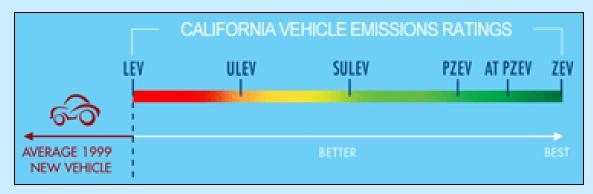
Short-Term Outlook

- Medallion sale
 - 62 hybrid and alternative fuel medallions
- Hybrids increasingly being used with regular medallions
 - Dozens of new hybrids coming to the market over the next several years
- Modifying hybrid rule specifications
 - Eliminating smaller vehicles that have not been proposed for use (Accord, Civic, etc.)
 - Increasing visibility of hybrid vehicles

Cleaner Vehicles



- California Air Resources Board (CARB) Standards
 - LEV Low Emissions Vehicle
 - Ford Crown Victoria
 - ULEV II Ultra-Low Emissions Vehicle
 - Toyota Sienna
 - PZEV Partial Zero Emissions Vehicle with 15 year/150,000 mile emissions control warranty
 - Hybrids (AT-PZEV)



Source: http://www.driveclean.ca.gov/en/gv/driveclean/emissionrating.asp

Cleaner Vehicles



Sample of PZEV Vehicles with EPA Fuel Economy

•	2006 Ford Focus-4Cylinder	26/32 mpg (city/hway)
•	2006 Ford Fusion-4Cyclinder	24/32 mpg (city/hway)
•	2006 Honda Accord-4Cylinder	24/34 mpg (city/hway)
•	2006 Hyundai Elantra-4Cylinder	24/32 mpg (city/hway)
•	2006 Mazda 3-4Cylinder	26/34 mpg (city/hway)
•	2006 Nissan Altima-4Cylinder	23/29 mpg (city/hway)
•	2006 Subaru Legacy-4Cylinder	23/30 mpg (city/hway)
•	2006 Toyota Camry-4Cylinder	24/34 mpg (city/hway)
•	2006 Volkswagen Golf-4Cylinder	24/30 mpg (city/hway)
•	2006 Volkswagen Jetta-4Cylinder	25/31 mpg (city/hway)
•	2006 Volvo V70-5Cylinder	22/30 mpg (city/hway)

- All vehicles are nearly as clean or cleaner than hybrids
- All vehicles meet TLC Rules for hybrid taxicabs

Accessible Vehicles



Modified Ford Freestar



Key Statistics

 Used for all 27 wheelchairaccessible medallions

- Modification is not manufacturer-supported – no manufacturer warranty
- High inspection failure rate:
 - Suspension components
 - Brakes/ABS
 - Sub-frames
- 13-15 mpg (est.) and LEVemissions standard
- Rear-entry accessibility
- Not compliant with federal mobility aid guidelines

Accessible Vehicles



Proposed Vehicle Specs



Key Statistics

 Currently, only the Amerivan PT meets the specifications

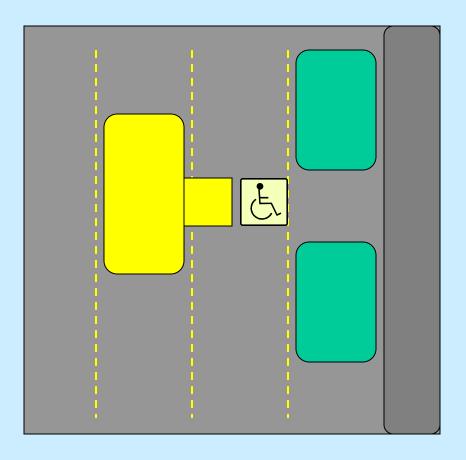
- Manufacturer and modifier warranties in place
- Designed for commercial use
- Approved for taxi use in Chicago
- 13-15 mpg (est.) and LEV-II emissions standard
- Side-entry accessibility
- Can transport 2 wheelchair and 2 non-wheelchair passengers at a time
- Compliant with federal mobility aid guidelines

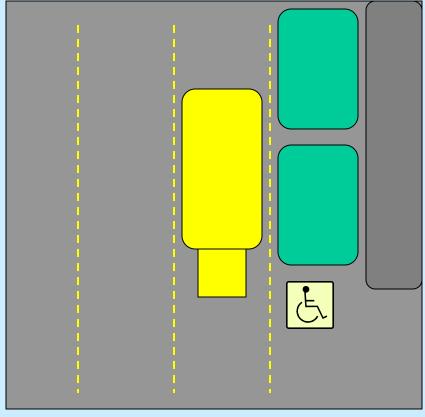
Accessible Vehicles



Side Entry

Rear Entry





Vehicles - Comparison



Type of Vehicle	Estimated Cost	Rear Passenger Leg Room	Rear Passenger Headroom	<u>Length of</u> <u>Vehicle</u>
Ford Crown Victoria (Stretch)	\$27,500-MSRP	45.6"	37.9"	212"
Toyota Sienna CE	\$23,775-MSRP	39.6"	40.2"	200"
Ford Freestar (modified for accessibility)	\$38,000-MSRP	38"	40.1"	201"
Amerivan PT (Proposed Vehicle Specs)	\$ 38,000-MSRP Includes custom partition	37.5" 50+"-with middle seat folded	58"	201"

What is the future Taxi?

