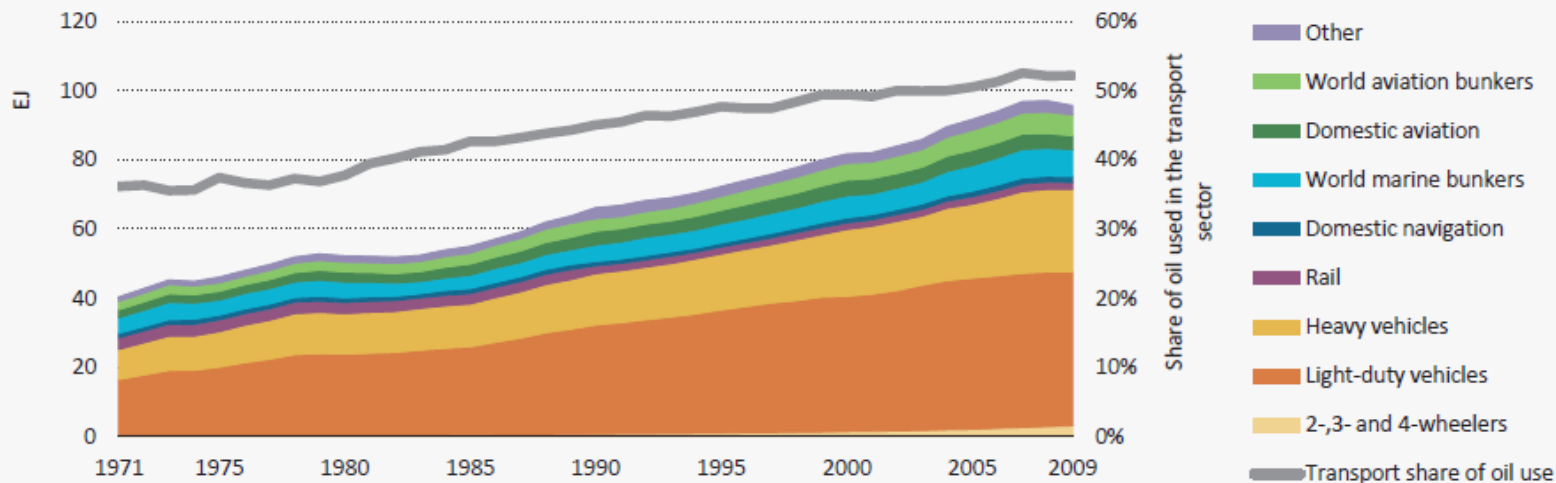




# Renewable energy in transport

# World transport energy use is growing rapidly...

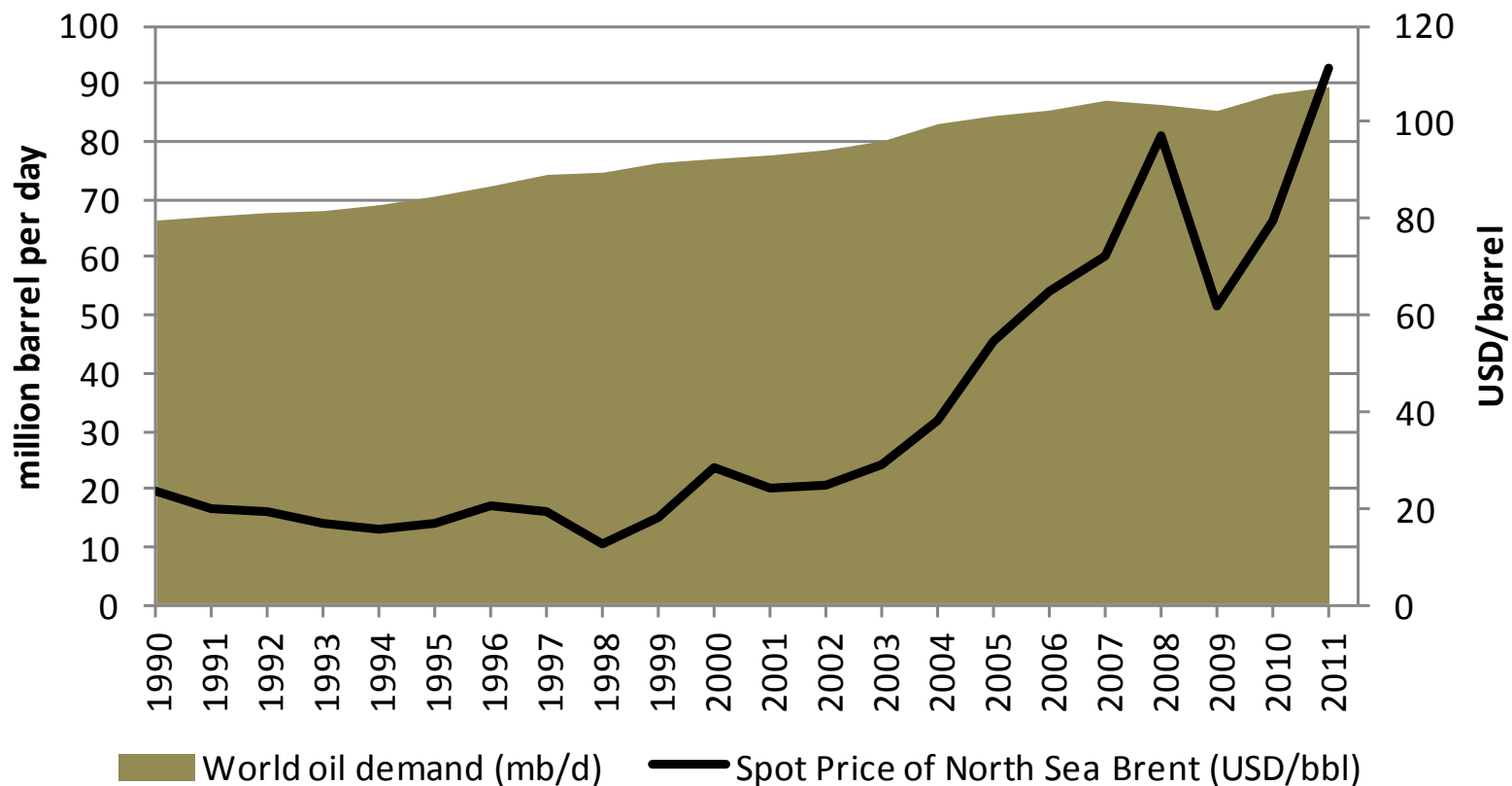


Notes: Light-duty vehicles are cars and light trucks (up to 3.5 tonnes); heavy vehicles are trucks and buses.

Source: IEA Energy Technology Perspectives 2012

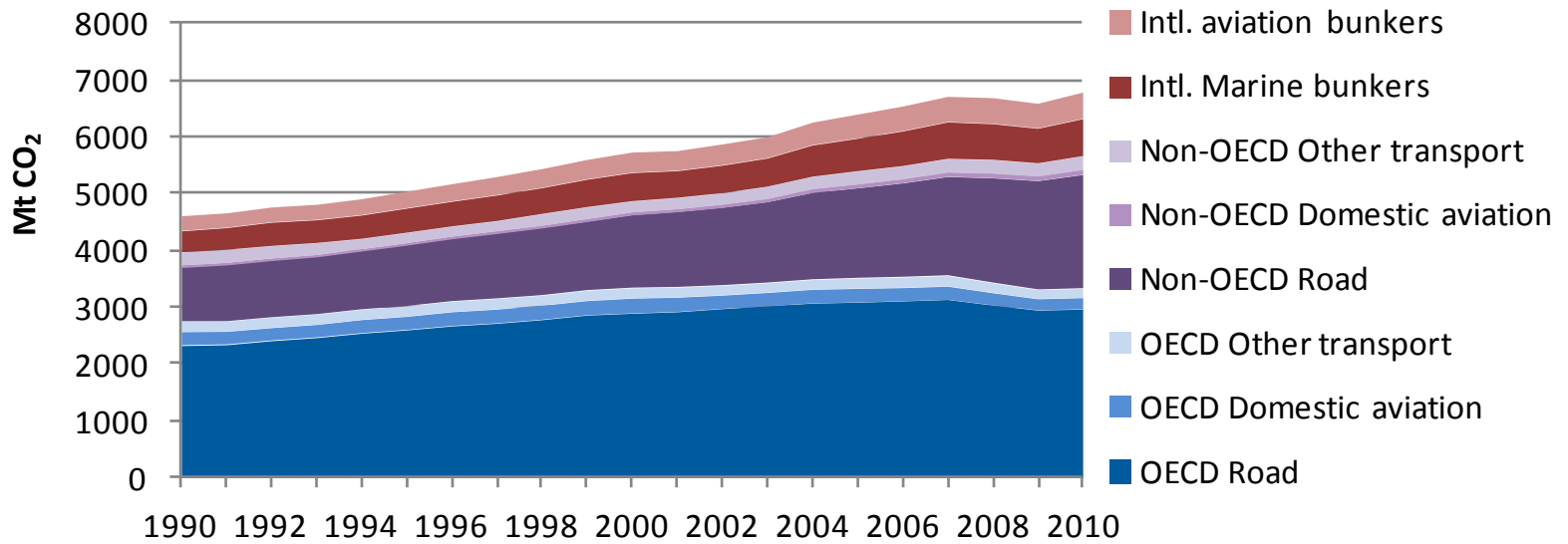
- Demand for transport fuels is growing rapidly as car-ownership rates in emerging countries increase

# ...with strong impact on oil demand ...



# ...and CO<sub>2</sub> emissions

## Transport CO<sub>2</sub> emissions



**CO<sub>2</sub> emissions from transport account for almost 25% of world energy-related CO<sub>2</sub> emissions**

Never mind about "coming in peace"! TELL me you brought alternative energy technology!





# Why biofuels?

- Oil prices are rising and increasingly volatile
  - *The era of cheap oil is over!*
- Global transport fuel demand is growing rapidly
  - 50% increase in transport energy demand by 2050 in a business-as-usual scenario
  - Biofuels replace fossil fuels
    - Improved energy security
    - Reduced oil import bills
- Agricultural sector has been suffering from high production costs and relatively low commodity prices
  - Biofuels can create **additional income** opportunities in **rural areas**
- Reduction of energy-related CO<sub>2</sub> emissions is needed to mitigate Climate Change
  - biofuels can **reduce transport CO<sub>2</sub> emissions** compared to use of gasoline/diesel
  - biofuels are the only low-carbon fuel suitable for **heavy transport** modes (planes, trucks, marine vessels)

# Biofuels

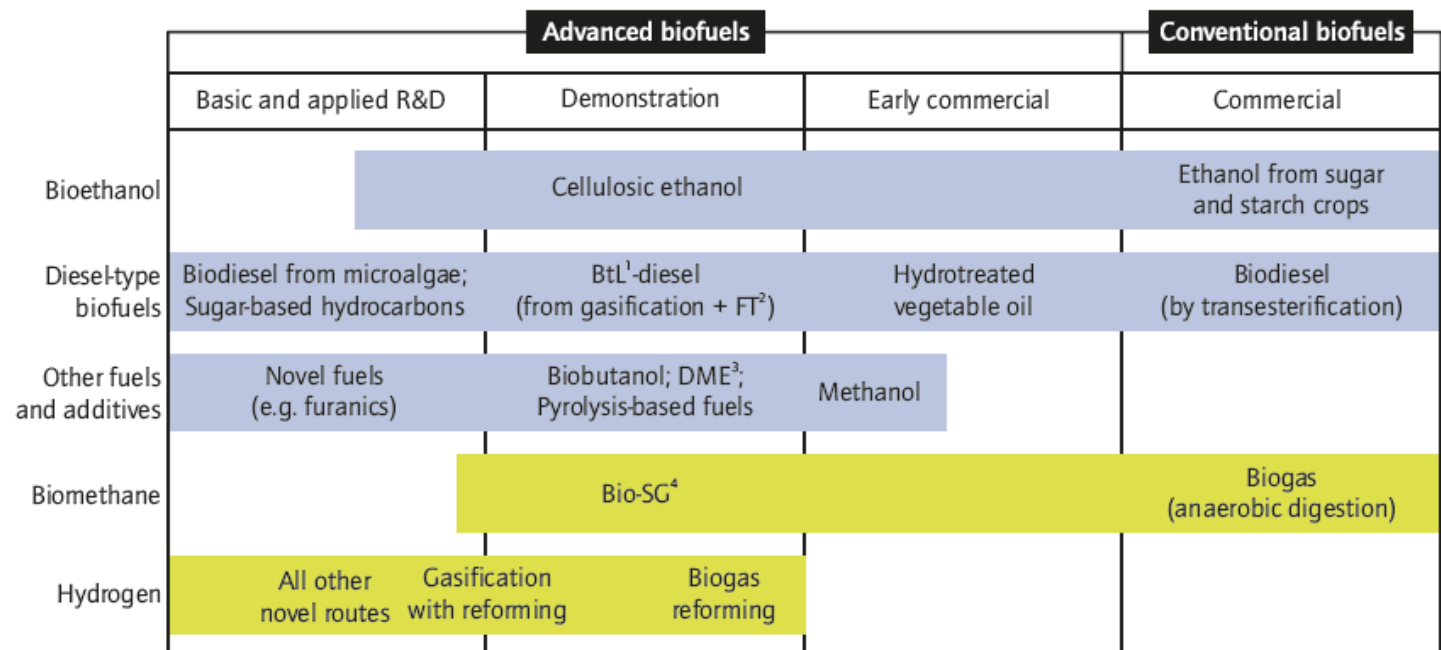
## Some definitions

- **Biomass:**

Any organic, *i.e.* decomposing, matter that is derived from plants or animals

- **Biofuels:**

Liquid and gaseous fuels produced from biomass, used in the transport sector



■ Liquid biofuel   ■ Gaseous biofuel

Source: IEA Technology Roadmap: Biofuels for Transport

1. Biomass-to-liquids; 2. Fischer-Tropsch; 3. Dimethylether; 4. Bio-synthetic gas.

# Conventional biofuels

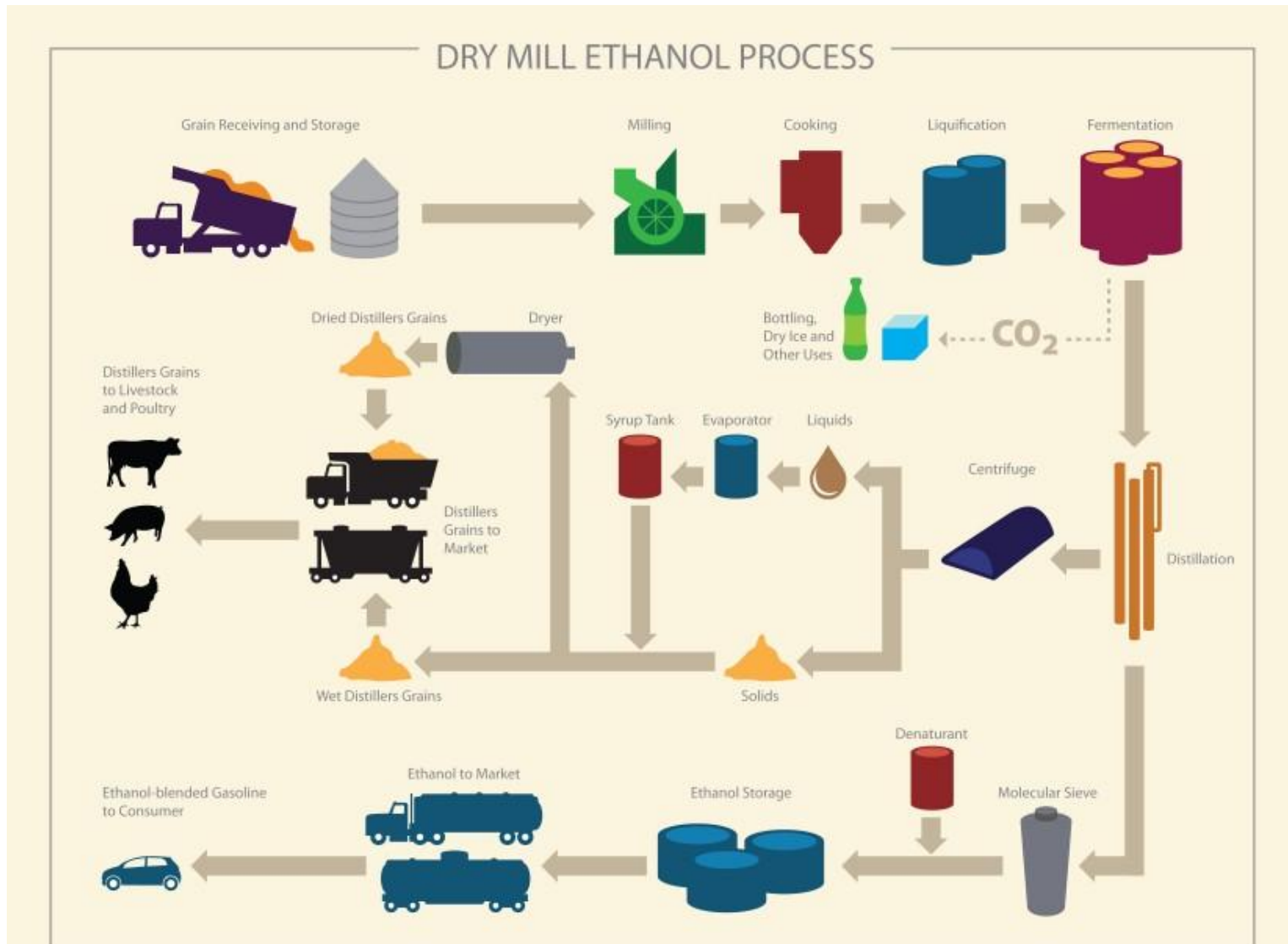
## ■ Conventional biofuels (also referred to as 1<sup>st</sup> generation)

- Well-established technologies; commercial production
- **Ethanol:** corn, sugarcane, wheat, sugarbeet, cassava
- **Biodiesel:** rapeseed, soybean, oil palm, sunflower
- **Biogas:** produced via anaerobic digestion of energy crops (*e.g.* maize silage) and wastes (*e.g.* organic waste, manure)





# Grain ethanol production

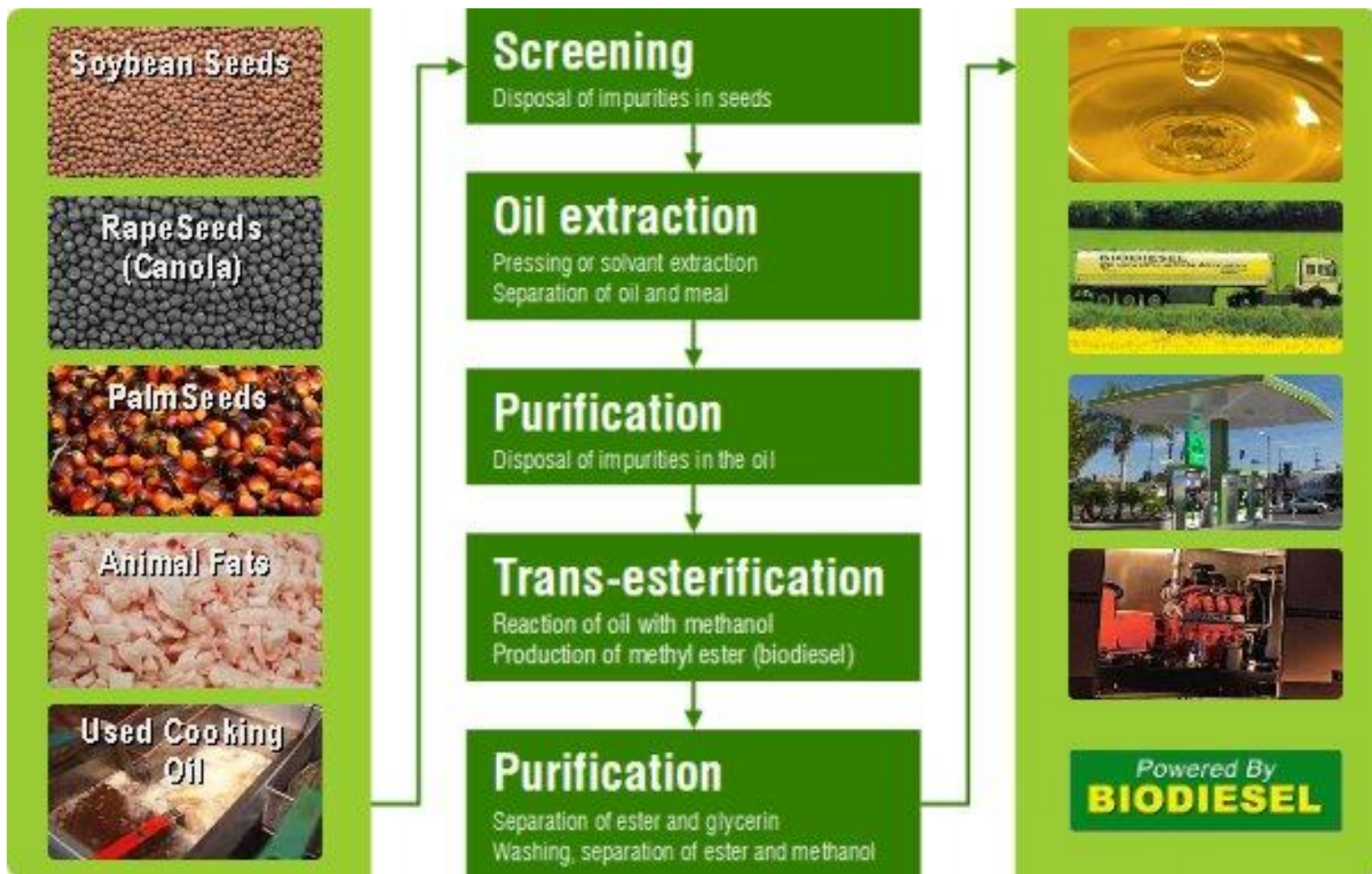


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Source: [www.ethanolrfa.org/pages/how-ethanol-is-made](http://www.ethanolrfa.org/pages/how-ethanol-is-made)



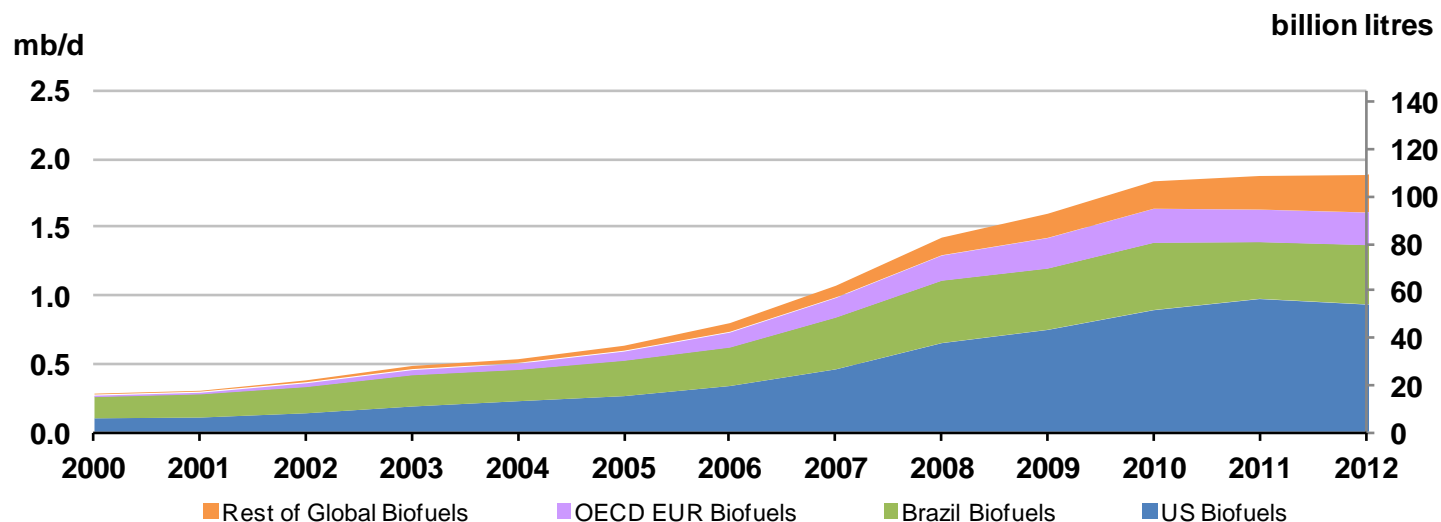
# FAME biodiesel production



Source: [www.2g-cenergy.com/biodieselproduction.html](http://www.2g-cenergy.com/biodieselproduction.html)

# Biofuel production 2000-12

Global Biofuels Supply



- Global biofuel production grew rapidly in the last decade
  - Reached 110 billion litres in 2012
  - 22% average annual growth 2000-10, but only 1.2% 2010-12
- Biofuels provide around 3% of total road transport fuel today
- Support policies main driver behind biofuel development
  - more than 50 countries (including many developing countries) have now adopted blending mandates and targets

# Advanced biofuels

- Currently in R&D, pilot or demonstration phase
- **Cellulosic-ethanol:** different types of lignocellulosic biomass
- **Biomass-to-liquids (BtL)-diesel:** different types of lignocellulosic biomass
- **Bio-synthetic gas (bio-SG):** biomethane produced from different types of biomass via gasification
- **Other novel technologies** in the R&D phase
  - ◆ Algae-biofuels
  - ◆ Sugar-based hydrocarbons

## ■ Advanced biofuels promise:

- high land-use efficiency
- use of non-arable land
- reduced fertiliser input through use of perennial crops
- **Can they meet these expectations?**

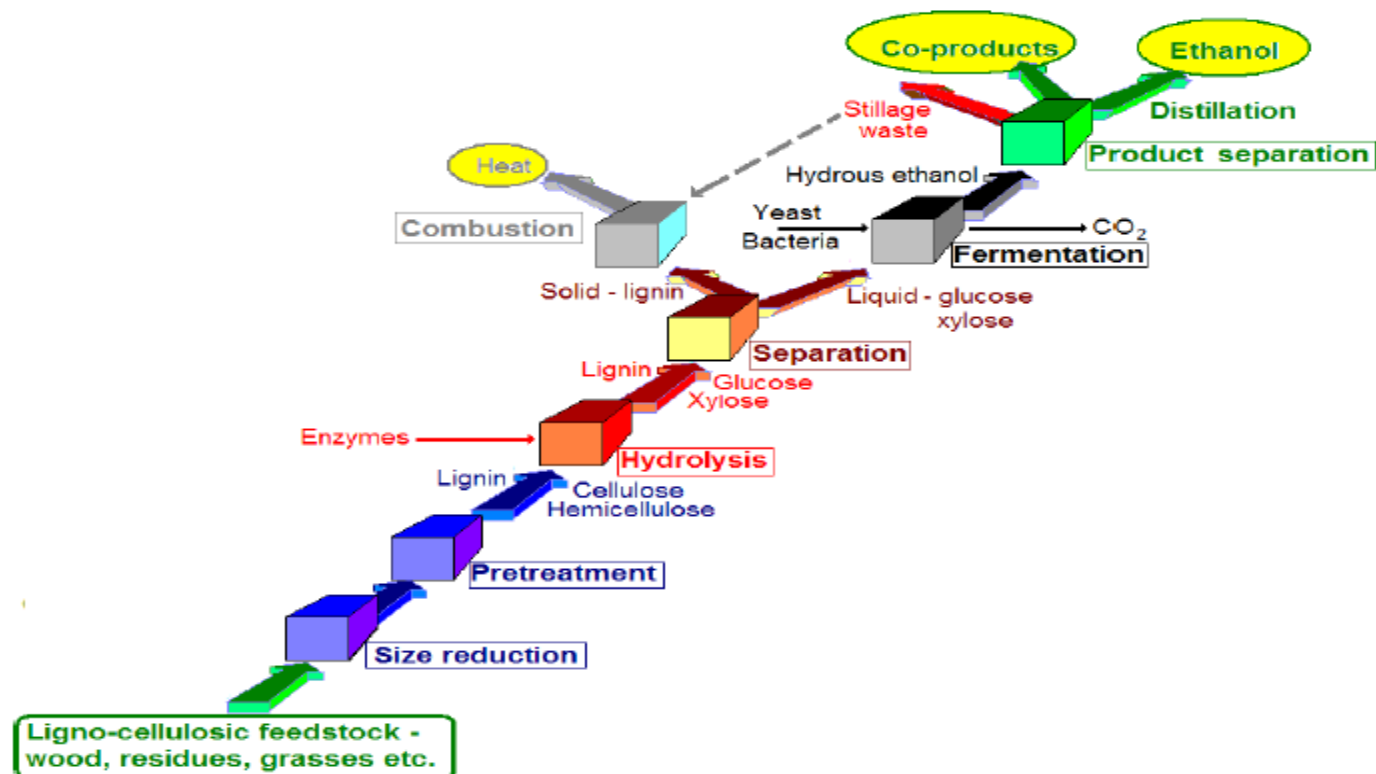


Courtesy:  
A. Eisentraut; [www.biofuelstp.eu](http://www.biofuelstp.eu);  
[www.roulonspropres-roulonsnature.com](http://www.roulonspropres-roulonsnature.com)

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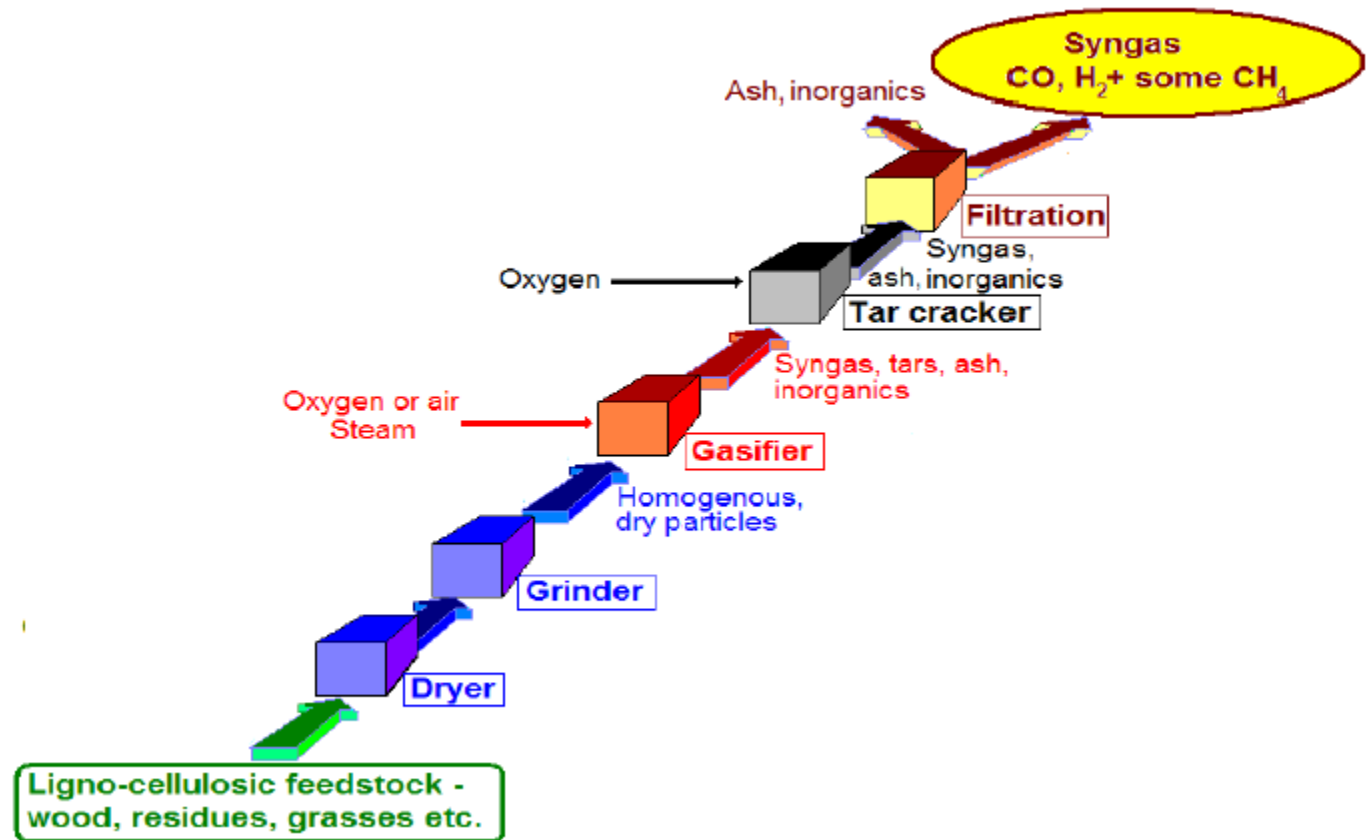
# Cellulosic Ethanol



- Enzymatic or acidic hydrolysis of lignocellulosic biomass into sugars and subsequent fermentation to ethanol
- Relatively advanced process with several pilot and demo plants in place and first pre-commercial plants starting up
- Pretreatment process suitable for butanol, sugar-to-diesel and other advanced biofuel pathways

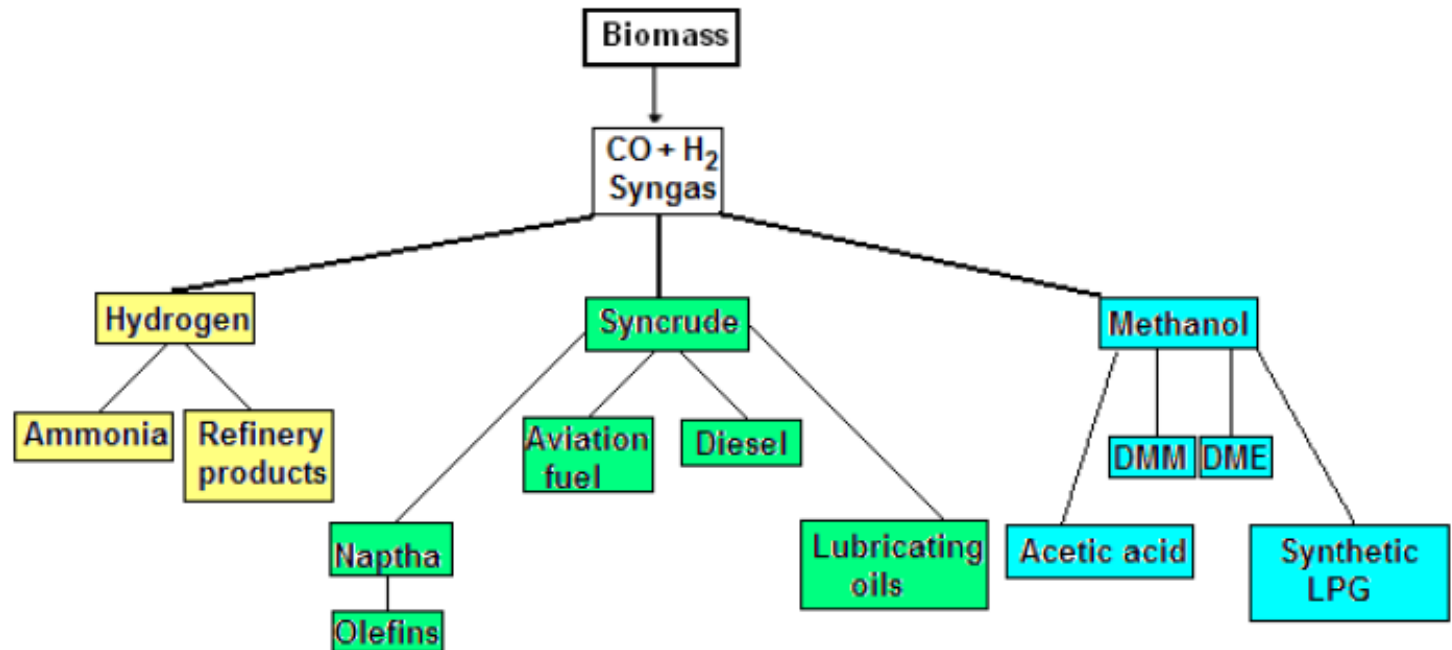
# Thermo-Chemical Conversion

## Biomass Gasification



- Thermo-chemical conversion of biomass into synthesis gas ( $\text{CO, H}_2 + \text{CH}_4$ )
- Feedstocks need to be dry and relatively homogenous to ensure high process efficiency

# Biomass Gasification



DMM = dimethoxy methane; DME = dimethyl ether

- A broad range of biofuels can be produced from the syngas
- Can potentially serve other sectors as well (*e.g.* chemical industry)
- Key is to produce clean, high quality syngas



# The advanced biofuels industry is expanding

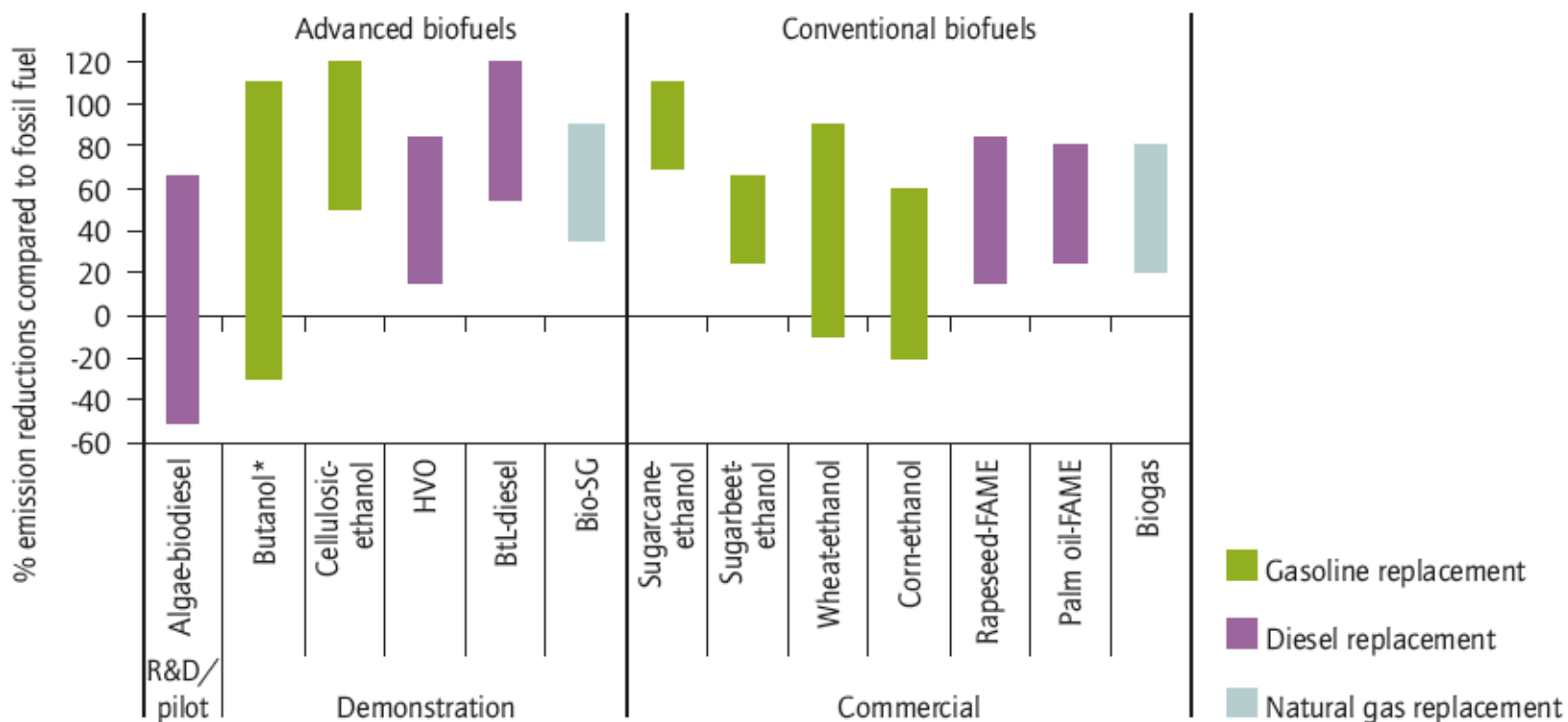


<http://demoplants.bioenergy2020.eu>





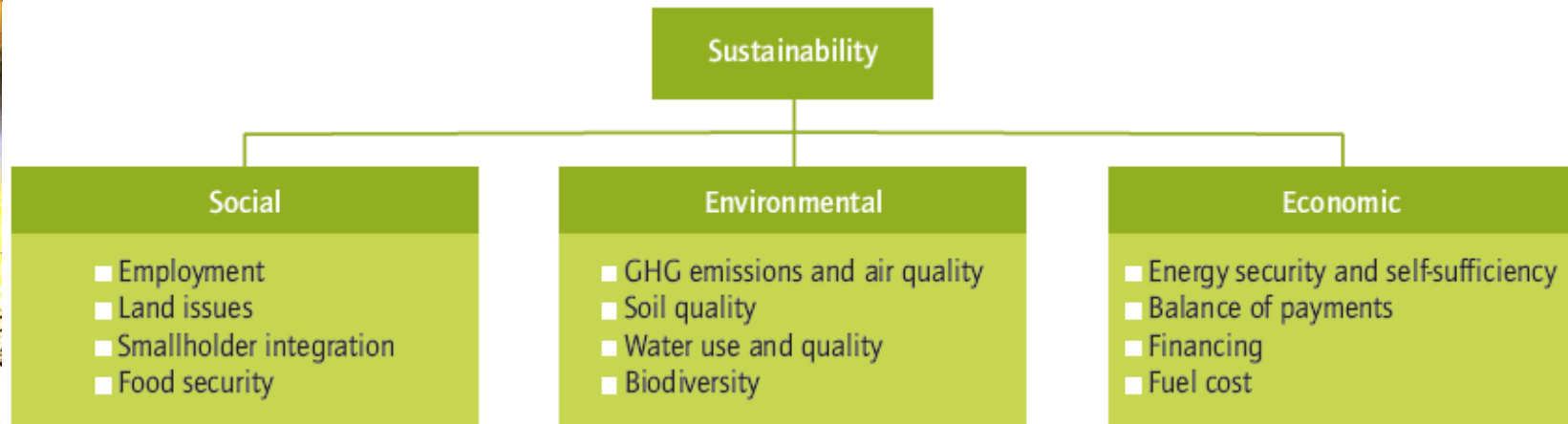
# GHG-Reduction Potential of Biofuels



Note: The assessments exclude emissions from indirect land-use change. Emission savings of more than 100% are possible through use of co-products.  
 Source: IEA analysis based on UNEP and IEA review of 60 LCA studies, published in OECD, 2008; IEA, 2009; DBFZ, 2009.

- Most biofuels can reduce GHG-emissions compared to gasoline/diesel
- However, uncertainty on the impact of land-use change on GHG balance remains
- All biofuels should provide at least 50% life-cycle GHG emission reductions by 2020

# Sustainability of biofuels is an important issue

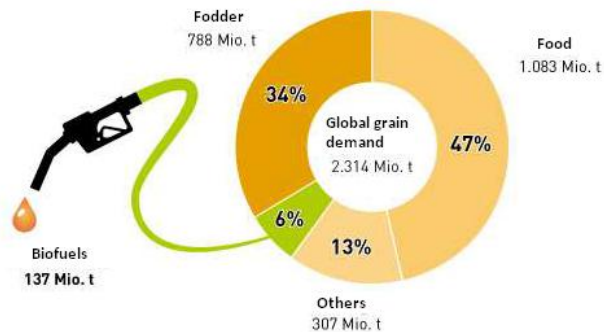


- Biofuels' **impact on food security** remains important topic that needs to be addressed
- **Environmental sustainability** continues to be questioned
  - Deforestation; Indirect land-use change emissions; biodiversity impact; water consumption
- **Social aspects** are critical in particular in developing countries
- **Economic impact** of biofuels support measures needs to be monitored

## Possible solutions:

- Sustainability relevant to whole agricultural sector → holistic policy approach needed
- GBEP sustainability indicators as basis for solid certification schemes for biofuels

# Biofuels' place in the agricultural sector

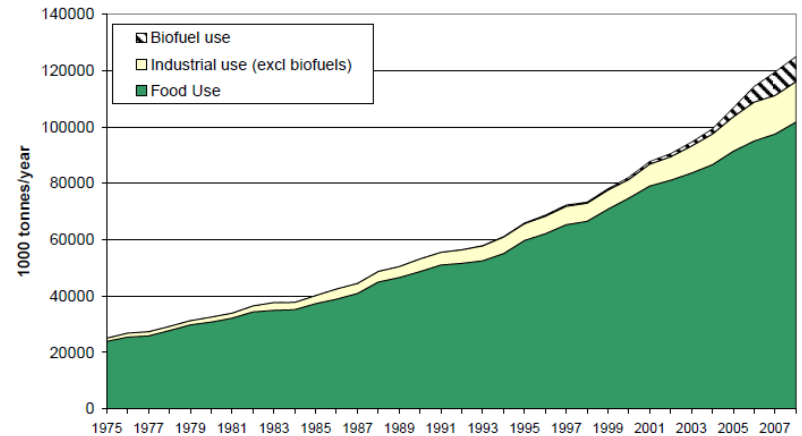


Source: FAO, International Grains Council

www.unendlich-viel-energie.de



Vegetable oil use (worldwide)



- Biofuels are cultivated on 30 Mha of land today, less than 1% of all agricultural land globally
- 6% of world grain production and <10% of world vegetable oil production is used for biofuels
- Biofuel production is not the key driver for agricultural commodity prices
  - Weather, oil prices, population growth (i.e. growth in demand), speculation and exchange rates are the strongest drivers

# Electric vehicles & Plug-in hybrids can make a difference



Key requirement for emission reductions is use of **low-carbon electricity**



# Electric mobility - more than cars



[www.iloveebikes.com/](http://www.iloveebikes.com/)



<http://inhabitat.com/honda-unveils-all-new-electric-scooter-the-ev-neo/>

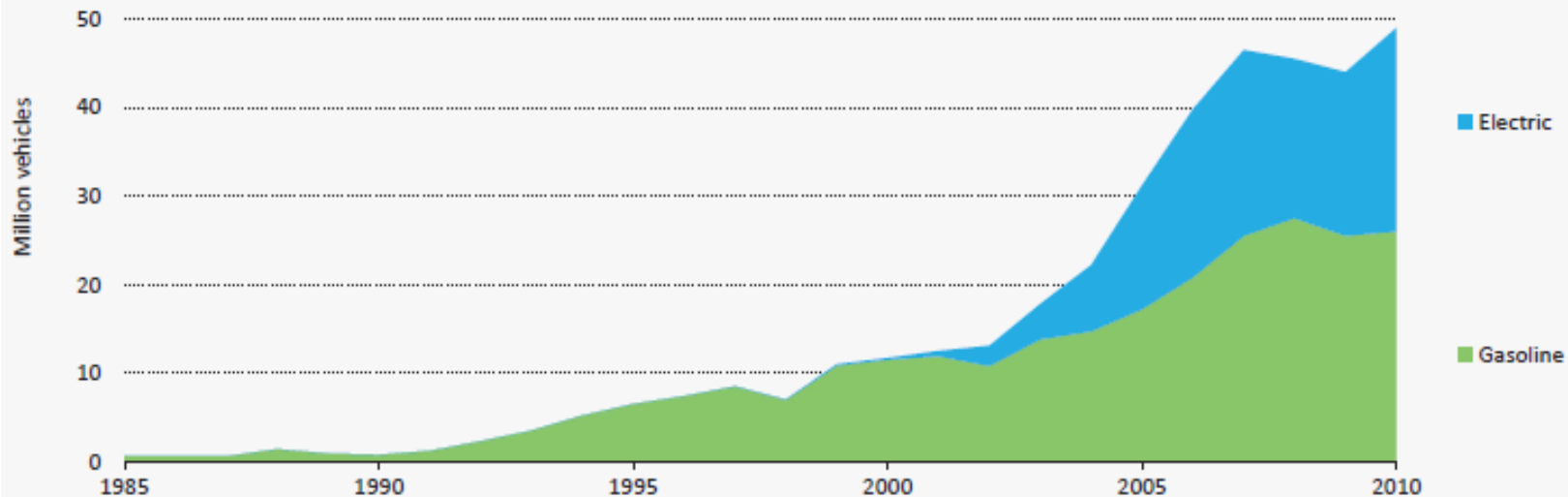


<http://green.autoblog.com/2010/03/07/solarbullet-campaign-shoots-for-high-speed-solar-train/>



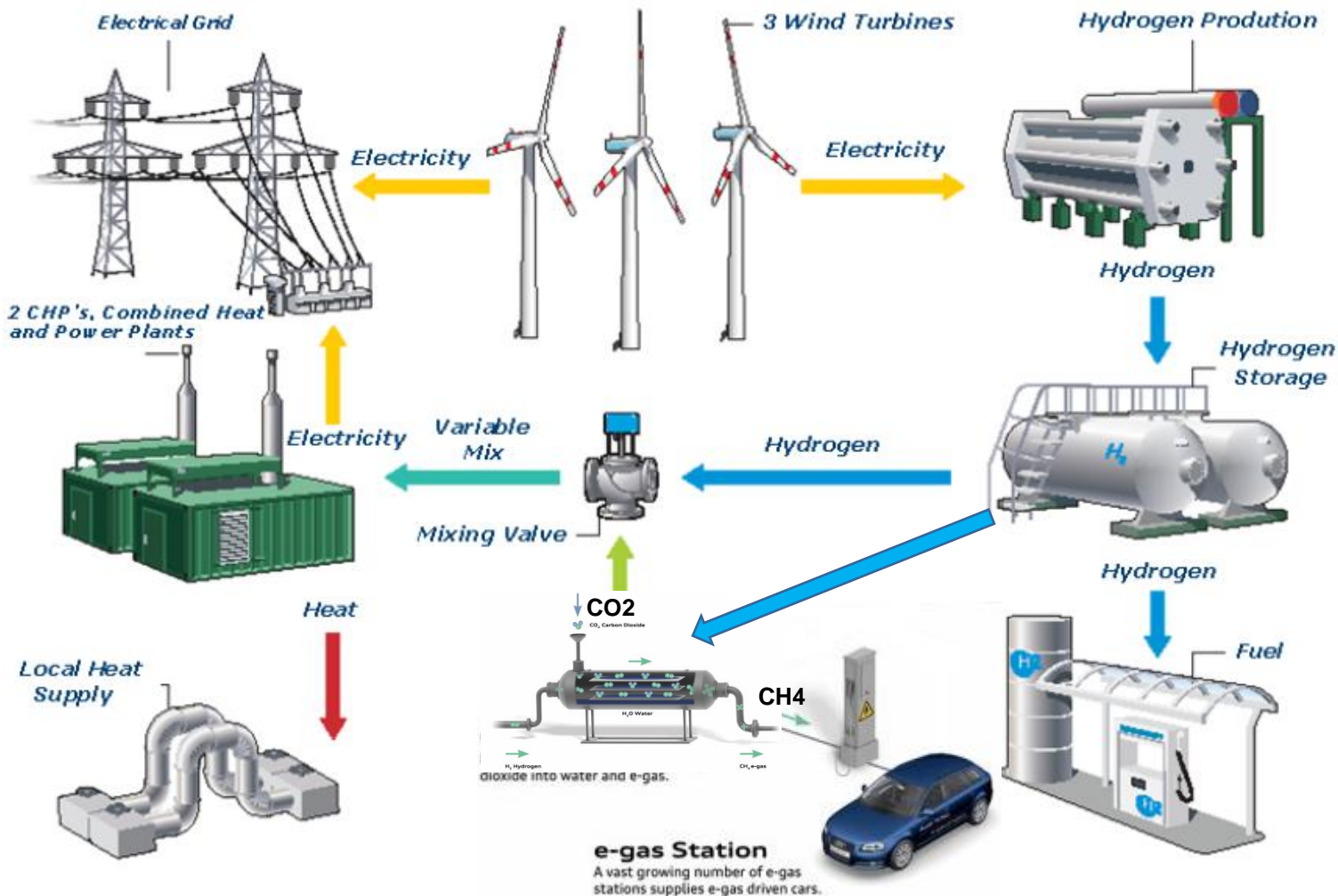
# Electric scooters in China

Sales of electric 2-wheelers in China match gasoline-powered scooters after just a decade in the market



Source: IEA Energy Technology Perspectives 2012

# Hydrogen might also play a role as vehicle fuel in the future



Source: Enertrag.com

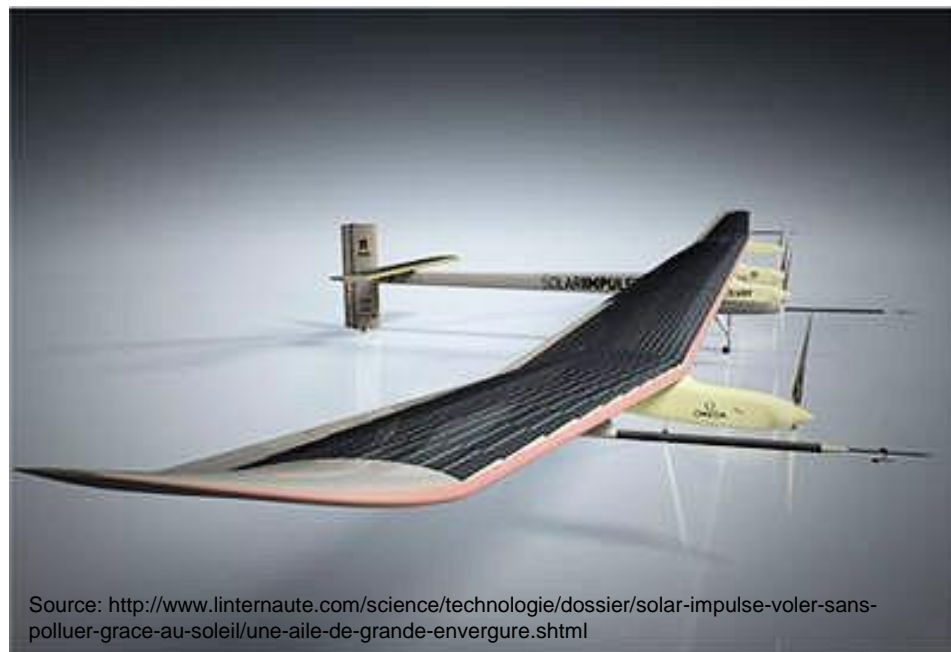
© IEA/OECD 2013



# Alternative fuel options for heavy and long-distance transport are limited

**High energy density of fuels is key criterion for planes, marine vessels and long-haul trucks**

- Electrification and use of hydrogen are no realistic options at the moment



Source: <http://www.linternaute.com/science/technologie/dossier/solar-impulse-voler-sans-polluer-grace-au-soleil/une-aile-de-grande-envergure.shtml>



**Thank you for  
your attention!**



# Further reading

- **Transport, energy and CO<sub>2</sub> - Moving towards sustainability (2009)**  
Horizon 2050, all energy sources relevant to transport  
[www.iea.org](http://www.iea.org)
- **From 1<sup>st</sup>- to 2<sup>nd</sup>-Generation Biofuel Technologies (2009)**  
Current state of the art of 2nd-generation biofuel industry
- **Sustainable Production of Second-Generation Biofuels (2010)**  
Potential for biofuels from agricultural and forestry residues  
Both publications available at [www.iea.org](http://www.iea.org)
- **IEA Technology Roadmap – Biofuels for Transport (2011)**  
Focus on global biofuel deployment to 2050  
[www.iea.org/roadmaps](http://www.iea.org/roadmaps)
- Contact: [Anselm.Eisentraut@iea.org](mailto:Anselm.Eisentraut@iea.org)

