ICO

ICO Coin Lab
Whitepaper | icocoinlab.io

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Legal Disclaimer

The purpose of this White Paper is to present the ICOCoinLab and our token to potential token holders in connection with the proposed crowd funding campaign. The information set forth below may not be exhaustive and does not imply any elements of a contractual relationship. Its sole purpose is to provide relevant and reasonable information to potential token holders in order for them to determine whether to undertake a thorough analysis of the company with the intent of acquiring our Tokens.

Nothing in this White Paper shall be deemed to constitute a prospectus of any sort or a solicitation for investment, nor does it in any way pertain to an offering or a solicitation of an offer to buy any securities in any jurisdiction. This document is not composed in accordance with, and is not subject to, laws or regulations of any jurisdiction, which are designed to protect investors.

The product token is not a digital currency, security, commodity, or any other kind of financial instrument and has not been registered under the Securities Act, the securities laws of any state of the United States or the securities laws of any other country, including the securities laws of any jurisdiction in which a potential token holder is a resident.

ICOCoinLab token cannot be used for any purposes other than as provided in this White Paper, including but not limited to, any investment, speculative or other financial purposes.

ICOCoinLab Token confers no other rights in any form, including but not limited to any ownership, distribution (including, but not limited to, profit), redemption, liquidation, property (including all forms of intellectual property), or other financial or legal rights, other than those specifically set forth below.

Certain statements, estimates and financial information contained herein constitute forward-looking statements or information. Such forward-looking statements or information involve known and unknown risks and uncertainties, which may cause actual events or results to differ materially from the estimates or the results implied or expressed in such forward-looking statements.

This English language White Paper is the primary official source of information about the ICOCoinLab token. The information contained herein may from time to time be translated into other languages or used in the course of written or verbal communications with

existing and prospective customers, partners etc. In the course of such translation or communication some of the information contained herein may be lost, corrupted, or misrepresented. The accuracy of such alternative communications cannot be guaranteed. In the event of any conflicts or inconsistencies between such translations and communications and this official English language White Paper, the provisions of this English language original document shall prevail.

ICO Summary

Scope of the ICOCoinLab Project

ICOCoinLab
ICOS token is an ERC-20 standard-based Ethereum token.

ICOS tokens grant their holders the right to vote in favor of new ICO projects and allows them to buy tokens issued by selected ICOs at a fixed average discount of 25%.

ICO is conducted by ICOCoinLab.ICO project – the first SaaS ICO solution in the world. The offering will be open to the public globally.

Token Sale Volume:	**No cap**
Token Issue Volume:	300,000,000 ICO
Distribution of Tokens:	
Token Price at Issue:	0.1 ETC
Website link:	http://icocoinlab.io
Accepted forms of payment:	BTC, ETH

Overview of the Project

Scope of the ICOCoinLab Project

ICOCoinLab is a unique product which allows to drastically lower the cost of conducting ICOs through automating and introducing templates and models in all three essential ICOCoinLab components:

- Technology solution

- Legal solution

- Marketing solution

ICOCoinLab aims to stabilize the ICO market through mass ICO campaign production which will facilitate its decentralization and diversification.

ICOCoinLab occupies a unique market niche because it is the first company positioned on both sides of the market – that of a party conducting ICOs, since ICOCoinLab offers professional ICO solutions, and a token holder, because the company also buys tokens of other ICOs.

Although the ICOCoinLab solution lowers the costs of conducting ICOs, it also allows to conduct them at a high professional level. Nobody knows the product better than the team which developed it. Engaging full-time external ICO experts requires significant time investment to let them learn the product, and, consequently, a significant expense. The services offered by such agencies are quite expensive, and because of their duration there is a months-long waiting list for conducting ICOs.

ICO could be conducted by the project team, but developing a book building platform from scratch, writing a smart contract, developing the legal concept, amassing the information on marketing channels and resources will take the project team, which is usually not well-versed in these areas, a very long time.

ICOCoinLab is an SaaS (software as a service) product in which all standard ICO elements are automated and simplified, and although the project team is directly involved in the launching of the offering, the entire ICO process is directed by experts in each of the respective ICO component fields. Such format produces the shortest project launch time and the lowest cost, and the customers no longer need to wait for an external agency to take on their project.

Here is the scope of a standard ICOCoinLab offer:

TECHNOLOGY SOLUTION

- Smart contract;

- Smart contract management system;

- Book building platform;

- Consultations by developers on setting up the technology tools.
- Conventional database driven site migrations to blockchain driven sites.

ICOCoinLab is an ERC-20 TOKEN

• Security and predictability (as opposed to having to run an independent blockchain network);

• Use of robust and well- supported clients (Ethereum based tokens can be managed with official Ethereum clients):

• High liquidity (interchangeable with other Ethereum based tokens or Ether);

• Easier listing on exchanges with infrastructure already in place;

• Ethereum smart contracts enable a transparent and secure way of value transfer.

Exchange The exchange works via a matching engine through asset proxies. The interface is therefore linked to external exchanges and addresses via the asset proxy smart contract, which complies with ERC-20 standards. This makes the exchange manipulation-safe and enables true transparency.

The software will be written in a hardware-friendly programming language to maintain

speed for fast transactions. As for now, for safety reasons, we decided to keep development in a closed environment - with consideration of future decentralization.

Wallets ICOCoinLab's multi-wallets will accept multiple currencies and will be written in JavaScript, among other Bitcore framework. Furthermore, there will be dedicated apps for iOS and Android which assure the same functionality as the web interface. Mobile Apps will use cutting edge native frameworks to provide a fast and natural user experience.

LEGAL SOLUTION

- Review and recommendations: Token legal concept, White Paper, landing page;

- A set of legal documents, including Token Purchase Agreement, Terms of Use, and Privacy Policy;

- Consultations on legal aspects by external attorneys experienced in supporting ICOs.

MARKETING SOLUTION

- Marketing strategy comprising several tactics, specifying each tactic's potential impact;

- Traffic package, including Facebook, Twitter, Adwords and Reddit, targeting Blockchaincommunity;

- Bounty Program setup to conduct marketing campaigns in many languages;

- Consultations by marketing experts on deployment of marketing tools.

ICOCoinLab utilizes an innovative economic model: Its standard fee for ICO tools and guidance services is affordable depending on the scope of services required, which covers the ICOCoinLab's project production costs. No additional fees are charged, but ICOCoinLab reserves the right to buy tokens of new projects' ICOs during presale at a discount, which makes the ICOCoinLab economic model financially viable.

ICOCoinLab Concept

Many projects seeking to conduct an ICO are promising but underfunded. For them, paying even the low price tag of 0.1 ETH is a struggle. These companies would benefit from the ICOCoinLab's launch of its ICOCoinLab token.

The essence of the project is to raise funds by selling ICOCoinLab tokens. All net proceeds from the ICOCoinLab token offering will be directed to cover the cost of ICOCoinLab services to help promising projects selected by the vote of ICOCoinLab token holders to conduct their ICOs. Funds to cover the cost of ICOCoinLab services are allocated based on the standard pricing of ICOCoinLab. The project seeking to receive ICOCoinLab's services via this arrangement can apply to receive any one, two or all ICOCoinLab's solutions.

Each project which will conduct its ICO using ICOCoinLab tools paid for with the funds raised through the ICOCoinLab token sale will give a set number of its tokens to ICOCoinLab platform, where ICOCoinLab token holders will be able to exchange their ICOCoinLab tokens for the tokens of new ICO projects of their choice. The number of tokens a project will have to allocate to ICOCoinLab token holders depends on the range

of ICOCoinLab services required for conducting its ICO.

THE BUSINESS CASE

OUR PRIME REVENUE STREAMS
In order to maintain a stable and growing product and service platform to provide purchasing power for the ICO tokens, ICOCoinLab needs revenues. ICOCoinLab's revenues come from different sources:

MAIN INCOME SOURCE:
- ICO building packages – Turkey Solutions
- ICO customized services
- Maintenance and Support

SECONDARY INCOME SOURCE:
- Database driven sites migration to blockchain

TOKEN HOLDERS' GOALS WHICH ICOCoinLab TOKEN HELPS ACCOMPLISH:

- Purchase of quality ICO project tokens, ensured by a 2-step process: screening by ICOCoinLab's experts and selection by the vote of ICOs token holders;

- Purchase of tokens with a unique discount and an opportunity to have a say in the project before it launches its ICO;

- Purchase of tokens at any stage: presale, book building, and even after the end of its ICO provided the tokens are still available on the ICOs platform; the tokens exchange rate remains unchanged regardless of the token's market value. Even if the project's token sale ended, the exchangeof ICOCoinLab tokens to new ICO project's tokens occurs at the rate effective on the first date of sales of new ICO project's tokens.

The goals of the ICO project which ICOCoinLab helps accomplish:

- Holding an ICO with the guidance of ICOCoinLab's experienced team without a prepayment (payment only with future tokens);

- Minimization of costs at all stages prior to the end of an ICO;

- An opportunity to receive recommendations directly from the future token

holders .

ICOCoinLab platform

ICOCoinLab platform will be launched on ICOCoinLab.io website and will start gathering new projects' applications for ICOs before the end of ICOCoinLab sale of tokens. After the completion of book building the following functional interfaces will be activated in token holders' accounts

- Voting (selection of projects for conducting an ICO paid for with the funds raised through the ICO of ICOCoinLab tokens);

- Exchange (the list of all completed ICOs specifying the number of tokens placed on the ICOCoinLab platform which are available for exchange);

- Dashboard listing all token holder's tokens and offering the options of viewing statistics, sending and receiving tokens.

Project Selection Mechanism

All ICO applications received by ICOCoinLab from the projects which are unable to pay for the ICOCoinLab services will be screened by ICOCoinLab experts to determine if they meet the following criteria:

- Compliance with the application format;

- Economic viability;

- Unique offer;

- Team (visionary, team members' competence and potential).

All screened applications that met the above criteria will be posted on ICOCoinLab platform, where ICOCoinLab token holders will weekly vote for the best projects which

should be awarded the funding to pay for ICOCoinLab   services to conduct their   own ICOs.

Each ICOCoinLab token holder owns the number of votes equal to the number of ICOCoinLab tokens he owns.

Mechanism for exchanging ICOCoinLab tokens for new ICO projects' tokens

Exchange value of each ICOCoinLab token is 0.1 ETH, which means that every ICOCoinLab token can be exchanged for the relevant number of the new projects' tokens placed on ICOCoinLab platform and worth 0.1 ETH at presale prices.

At their standard price of 0.1 ETH, ICOCoinLab tokens are exchangeable for other projects' tokens at an average rate of 1:4 in value. Essentially, this means that on average ICOCoinLab token holders get new projects' tokens at a 40 % discount.

Consequently, the purchasing power of funds spent on the ICOCoinLab token relative to the new projects' tokens varies slightly depending on the price at which each token holder bought his or her ICOCoinLab tokens. The individual purchasing power for funds spent on each ICOCoinLab token can be calculated at the end of ICOCoinLab token sale using the following formula:

Summary

This arrangement allows prospective ICO projects to conduct their own ICO paying with their future tokens, and do it at high quality and efficiency (starting at 2 weeks from the date of application to the date of PR campaign start, due to standardization and automation of processes). ICOCoinLab token holders can receive tokens of quality projects they selected at an average discount upto 50%. The market gets hundreds of great projects screened by the ICOCoinLab experts, selected by ICOCoinLab token holders and implemented by the new ICO projects using ICOCoinLab's tools and guidance.

ICOCoinLab Smart Contract

ICOCoinLab token is an Ethereum token. It complies with and extends ERC-20 - a de facto standard and widely used token API. ICOCoinLab Smart Contract guarantees:

1. **Transparency**

    1.1. **Balance.** The information on the number of tokens held by any user is public.

    1.2. **Transfers.** All information on transfers is public and can be traced back in time.

2. **Ownership**

    2.1. **Scope.** Only Ethereum users and contracts can be token holders.

    2.2. **Uniqueness.** Each token belongs to one user-owner. There are no shared tokens.

    2.3. **Right to transfer.** A token can be transferred to another user only by the direct command of its owner or by the command of the receiver directly authorized by the owner. No token transfer may be initiated by another user.

3. **Token Supply**

    3.1. **Single issuance.** Tokens are issued only once, at the time of deployment.

    3.2. **Supply.** The token supply is set at the time of deployment.

    3.3. **Destruction.** Every user can destroy (burn) some or all of his tokens, which are then deducted from the total supply.

4. **Contract Management**

4.1. Replacement. The contract owner can relinquish the ownership in favor of any other Ethereum user or contract.

4.2. Blockade. The contract owner can stop or resume token transfers between token holders at any time.

5. Miscellaneous

5.1. Recovery. Any call to the contract which results in an error does not change the users' tokens or Ether balance, except for the gas spent on the transaction.

5.2. Safe Approval. The token contract supports two approve() functions: a 2-parameter approve() (the ERC-20 standard) and a 3-parameter approve (), which guarantees that spender gets new allowance only if current allowance equals presumed allowance. It is recommended to use the 3-parameter approve for all approve() calls taking the presumed allowance as the second input.

UNCERTAINTY PROVISIONS

The ICOCoinLab Smart Contract does not guarantee the following:

1. **User validity.** Details: an Ethereum address with positive token balance may not correspond to any actual user or a private key, as it can be a result of a mistake. Tokens transferred to such users will likely be lost.

2. **Zero Ether balance.** Details: the contract prohibits most, but not all means by which Ether could be sent to it by users who are not contract owners.

3. **Complete registry.** Details: The contract does not provide a list of all token holders. However, it is guaranteed that every token holder is either the contract creator or a token recipient in the Transfer() event. The list of token holders can be obtained by checking all these events or by exploring the contract storage using blockchain explorers.

Payment Terms, Distribution and Rates

ICOCoinLab tokens will be available for purchase at public presale starting on **(See the site).**. The presale will continue until **(See the site).** The regular sale of ICOCoinLab tokens will start on **(See the site)** and will continue until **(See the site).**. Below are the sale terms:

	Dates and time	Price	Min purchase
Presale	**See the site**	0.009 ETH	1,000
Early Bird ICO	**See the site**	0.01 ETH	1

Tokens can be purchased with ETH, BTC at ICOCoinlab.io. Transfers can be made from any ETH, ETH, LTC,

XRP, Dash, Zcash or ETC wallet.

Token buyers must register at icocoinlab.io, entering and confirming their email address. After the registration, users gain access to their personal accounts at icocoinlab.io where they will have separate wallets for ETH and BTC. In their accounts users can choose the desired number of ICOCoinLab tokens and transfer the required payment amount in one of the accepted cryptocurrencies or generate an invoice for a wire transfer.

Once the payment is received, funds will appear in the corresponding wallet in the user's account and may be used for purchasing ICOCoinLab tokens. Until the token purchase is made, the funds may be withdrawn from the account at Icocoinlab.io at any moment by sending a request to ICOCoinLab support@icocoinlab.io. Tokens are purchased at the price in effect at the time of purchasing, not at the price in effect at the time when funds have been sent or received by the platform. When buying tokens with currency other than ETH, the exchange rate is fixed at the time of token purchase.

Accounts at icocoinlab.io will be accessible several days before the start of the ICOCoinLab token sale. Users will be able to sign up and make transfers to their ICOCoinLab accounts, but will not have the option to buy ICOCoinLab tokens with deposited funds until the start of the ICOCoinLab token presale. To take part in the public presale, a buyer will need to purchase at least the specified minimum number of ICOCoinLab tokens (10,000 or 1,000 ICOCoinLab tokens, depending on the date and time of purchase). The general ICOCoinLab token sale has no minimum entrance threshold, except for the minimum transfer amount specified by the relevant blockchain or bank used by the buyer.

After the token purchase is complete, the information about ICOCoinLab tokens credited to the ICOCoinLab buyers should appear in their accounts at icocoinlab.io immediately.

After the ICOCoinLab token sale is over, a personal account will be automatically generated at icocoinlab.io for every ICOCoinLab token holder. ICOCoinLab tokens will be issued and transferred to these accounts. Once this step is complete, ICOCoinLab token holders may at any time transfer their ICOCoinLab tokens to any third-party ETH wallet supporting ERC-20 standard. However, ICOCoinLab tokens must remain in their accounts at icocoinlab.io if ICOCoinLab token holders wish to participate in voting, comment on projects, or exchange them to new ICO projects' tokens.

All proceeds from the ICOCoinLab token sale will be deposited in escrow where they

will be kept in ETH. Original payments made in other currencies will be converted to ETH and also deposited in escrow.

The funds will be released from escrow to ICOCoinLab in step with the fulfillment of ICOCoinLab' obligations to ICOCoinLab token holders in the following order:

- 60% of the amount for each new ICO project to be released at the time when the project is chosen by token holders' vote; and

- 40% of the amount to be released at the time when tokens of the new ICO project are placed on ICOCoinLab platform.

Once ICOCoinLab token sale ends, no further deposits to the accounts at icocoinlab.io will be permitted. Decisions on how to handle the funds received after the end of the ICOCoinLab token sale will be made based on the transfer date and time. Only transfers sent out before the end of the ICOCoinLab token sale will be accepted; the rest will be returned to sender in the original form of payment minus transfer fees and bank charges. Accepted funds and all other funds remaining in users' personal accounts at icocoinlab.io will be converted to ICOCoinLab tokens automatically at the purchase price in effect at the end of the ICOCoinLab token sale. For funds in currencies other than ETH, the exchange rate will be fixed at the time of conversion. Users who wish to withdraw their funds from their accounts must contact the support team at (8.00 AM GMT) support@icocoinlab.io no later than (8.00 AM GMT) on (**See the site**) to avoid automatic conversion. At (8.00 AM GMT) on (**See the site**), ICOCoinLab tokens will be issued to participants and deposited in their accounts on icocoinlab.io. If a payment is received after (8.00 AM GMT) on (**See the site**), such payment will be returned to sender minus transfer fees and bank charges even if it was sent before the end of ICOCoinLab token sale.

For every 100 ICOCoinLab tokens sold through the ICOCoinLab 's ICO 20 additional tokens will be issued for distribution to partners, advisors, bounty participants, and the team members. Since ICOCoinLab team gets an incentive in the form of ICOCoinLab tokens, a standard bonus in the form of discount for a set number of new projects' tokens is not required.

No Expectation of Profits: Due to the utility nature of the ICO tokens, it does not provide dividends, profit shares or voting rights to its holders. No guarantees or assurances are provided, the ICO token shall not be considered an investment.

Acceptance of Tokens: ICO Tokens are accepted on the ICOCoinLab platform solely

for the time being. Since the tokens will be released after the Token Generation Event, secondary market trading is possible. Token buyers have to be aware that due the utility nature of the token a rise in value is possible however unlikely. Thus, ICO tokens shall not be regarded as an investment.

NO MORE ICOs WILL BE CREATED AFTER THIS TOKEN GENERATION EVENT.

Projected Timeline

- **See roadmap on the site**

The project end date depends on the amount of funds raised through the ICO of ICOCoinLab tokens. All net proceeds from the sale of ICOCoinLab tokens will go towards providing the ICOCoinLab tools to promising crowdselling projects chosen by ICOCoinLab token holders by voting. This arrangement will continue while the funds raised through ICOCoinLab sale last.

If the remaining funds cannot be divided by the ICOCoinLab's exchange rates, ICOCoinLab's services for the last ICO project will be provided at a discounted price. For example, if the amount of remaining funds is XX ETH, the last ICO project will receive a full package of ICOCoinLab' services at a discount of XX ETH. Even if the amount of the remaining funds is minimal, ICOCoinLab token holders may still vote to choose a project which needs a full ICOCoinLab services package. For example, if the amount of remaining funds is 45 BTC, ICOCoinLab token holders may still choose an ICO project which needs 1, 2 or all solutions offered by ICOCoinLab.

Team

OUR TEAM AND OUR VALUES

WE ACT WITH INTEGRITY AND SHOW RESPECT We demonstrate a commitment to integrity and ethics. Show respect for and value all individuals for their diverse backgrounds, experiences, styles, approaches and ideas. Our brand is built on principles of trust and honesty.

WE VALUE CLARITY AND SIMPLICITY We strive to make our products simple to understand and easy to use. We take extra care to think and communicate with absolute clarity, be it with our customers, our partners or internally. No fine print, clear words, clear actions.

WE DON'T FOLLOW WE LEAD We push the envelope in blockchain investment products, doing things that have never been done before, in order to win the hearts and minds of our customers. The blockchain revolution presents tremendous opportunities for the fast and the smart (see above). We will capture these opportunities for our token holders' benefit for a simple reason: We are the prime mover in our field. As former securities and commercial lawyers, hedge fund managers, service industry pioneers, creative directors, and tech project managers, our big idea is to completely re-invent high-tech start-up investment – by introducing a truly decentralized ICO Building Factory: ICOCoinLab .

WE LOVE SUCCESS We achieve results and celebrate when we do. We help people to be their best by providing coaching and feedback. We make people feel valued and appreciated. We communicate open and frequently.

ICOCoinLab team offers a unique combination of extensive business experience, software engineering skills, international perspective and hands-on attitude. We blend deep technological skills with artistic creativity and academic excellence with executive experience.

Risk Factors

The purchase of tokens involves a high degree of risk, including but not limited to the risks described below. Before acquiring ICOCoinLab tokens, it is recommended that each participant carefully weighs all the information and risks detailed in this White Paper, and, specifically, the following risk factors.

A. Dependence on computer infrastructure

ICOCoinLab 's dependence on functioning software applications, computer hardware and the Internet implies that ICOCoinLab can offer no assurances that a system failure would not adversely affect the use of the sale participants' ICOCoinLab tokens. Despite ICOCoinLab 's implementation of all reasonable network security measures, its processing center servers are vulnerable to computer viruses, physical or electronic break-ins or other disruptions of a similar nature. Computer viruses, break-ins or other disruptions caused by third parties may result in interruption, delay or suspension of services, which would limit the use of the ICOCoinLab tokens.

B. Smart contract limitations

Smart contract technology is still in its early stages of development, and its application is of experimental nature. This may carry significant operational, technological, regulatory, reputational and financial risks. Consequently, although the audit conducted by independent third party increases the level of security, reliability, and accuracy, this audit cannot serve as any form of warranty, including any expressed or implied warranty that the ICOCoinLab Smart Contract is fit for purpose or that it contains no flaws, vulnerabilities or issues which could cause technical problems or the complete loss of ICOCoinLab tokens.

C. Regulatory risks

Blockchain technology, including but not limited to the issue of tokens, may be a new concept in some jurisdictions, which may then apply existing laws or introduce new regulations regarding Blockchain technology-based applications, and such regulations may conflict with the current ICOCoinLab smart contract setup and ICOCoinLab token concept. This may result in the need to make substantial modifications to the ICOCoinLab smart contract, including but not limited to its termination, the loss of ICOCoinLab tokens, and the suspension or termination of all ICOCoinLab token functions.

D. Taxes

ICOCoinLab token holders may be required to pay taxes associated with the transactions contemplated herein, whether in the United States or in their home countries. It will be a sole responsibility of ICOCoinLab token holders to comply with the tax laws of the United States and other jurisdictions applicable to them and pay all

relevant taxes.

E. Force Majeure

ICOCoinLab's performance may be interrupted, suspended or delayed due to force majeure circumstances. For the purposes of this White Paper, force majeure shall mean extraordinary events and circumstances which could not be prevented by ICOCoinLab and shall include: acts of nature, wars, armed conflicts, mass civil disorders, industrial actions, epidemics, lockouts, slowdowns, prolonged shortage or other failures of energy supplies or communication service, acts of municipal, state or federal governmental agencies, other circumstances beyond ICOCoinLab 's control, which were not in existence at the time of White Paper release. If such circumstances occur prior to the issue of ICOCoinLab tokens and ICOCoinLab is unable to issue ICOCoinLab tokens within one month from the projected date, the escrow agent may issue a refund at the request of the ICOCoinLab token purchasers. The refund will be issued in the original amount and form of payment to the same digital wallet or bank account where the funds were transferred from.

F. Disclosure of information

Personal information received from ICOCoinLab token holders, the information about the number of tokens owned, the wallet addresses used, and any other relevant information may be disclosed to law enforcement, government officials, and other third parties when ICOCoinLab is required to disclose such information by law, subpoena, or court order. ICOCoinLab shall at no time be held responsible for such information disclosure.

G. Value of ICOCoinLab token

Once purchased, the value of ICOCoinLab token may significantly fluctuate due to various reasons. ICOCoinLab does not guarantee any specific value of the ICOCoinLab token over any specific period of time. ICOCoinLab shall not be held responsible for any change in the value of ICOCoinLab token.

H. Number of submissions by ICO projects

ICOCoinLab does not guarantee any number of ICO projects' applications submitted through its platform and/or available for voting. ICOCoinLab has control over neither the number of projects applying for an ICO nor over their quality. The expected number of submissions is based on the number of inquiries received by ICOCoinLab to date

and ICOCoinLab's market forecasts. The number of submissions and the number of projects presented for voting may vary and may not reach the expected volume, which may ultimately affect the expected length of the project and the ICOCoinLab token holders' ability to exchange their tokens for the new ICO projects' tokens at the anticipated rate and discount.

I. Number of new ICO projects' tokens available for exchange

The number of new ICO projects' tokens available for exchange for ICOCoinLab tokens may vary due to multiple factors such as the amount of funds received by ICOCoinLab through the sale of its ICOCoinLab tokens, the total number of ICOCoinLab tokens sold, market conditions, legal regulations, and other risks. ICOCoinLab does not guarantee any specific number of new projects' tokens available for exchange for an ICOCoinLab token at any given time.

J. Incomplete ICO

ICOCoinLab offers only technology, marketing, and legal tools to projects seeking to conduct their own ICOs. ICOCoinLab has no control over the actions of the projects' teams. ICOCoinLab will provide its tools to any project selected by the ICOCoinLab token holders. However, ICOCoinLab shall not be responsible for the completion or success of any ICO if such failure resulted from the actions of the projects' teams or third parties. Existence of projects which received paid services but failed to issue its tokens may negatively impact ICOCoinLab token exchange rate.

K. Crypto Currency and Bitcon volatility

ICOCoinLab's services are priced in bitcoins. However, certain services included in ICOCoinLab service package are paid for by ICOCoinLab in USD (for instance, marketing traffic). The bitcoin exchange rate volatility may impact the company's ability to provide services at the indicated prices.

Assumptions with respect to the foregoing involve, among other things, judgments about the future economic, competitive and market conditions and business decisions, most of which are beyond the control of the ICOCoinLab team and therefore difficult or impossible to accurately predict. Although the ICOCoinLab team believes that its assumptions underlying its forward-looking statements are reasonable, any of these may prove to be inaccurate. As a result, the ICOCoinLab team can offer no assurances

that the forward-looking statements contained in this White Paper will prove to be accurate. In light of the significant uncertainties inherent in the forward-looking statements contained herein, the inclusion of such information may not be interpreted as a warranty on the part of ICOCoinLab or any other entity that the objectives and plans of the ICOCoinLab project will be successfully achieved.

Please note that the ICOCoinLab project may be subject to other risks not foreseen by its team at this time.