



Public Opinion Survey: Residents of Armenia

May 6-31, 2019



Detailed Methodology

- The survey was coordinated by Dr. Rasa Alisauskiene from [Baltic Surveys/The Gallup Organization](#) on behalf of the [Center for Insights in Survey Research](#). The field work was carried out by the [Armenian Sociological Association](#).
- Data was collected throughout Armenia between May 6 and 31, 2019, through face-to-face interviews in respondents' homes.
- The sample consisted of 1,200 permanent residents of Armenia aged 18 or older and eligible to vote. It is representative of the general population by age, gender and region.
- Sampling frame: Statistical Committee of the Republic of Armenia. Weighting: Data weighted for 11 regional groups, age and gender.
- A multistage probability sampling method was used, with random route and next birthday respondent selection procedures.
 - Stage one: All districts of Armenia are grouped into 11 regions. The city of Yerevan was treated as a separate region.
 - Stage two: The territory of each region was split into settlements and grouped according to subtype (i.e. cities, towns and villages).
 - Settlements were selected at random across all regions.
 - The number of settlements selected in each region was proportional to the share of population living in the particular type of settlement in each region.
 - Stage three: Primary sampling units were described.
- The margin of error does not exceed plus or minus 2.5 percent for the full sample.
- The response rate was 66 percent.
- Charts and graphs may not add up to 100 percent due to rounding.
- The survey was funded by the [U.S. Agency for International Development](#).

Disaggregate Bases and Past Polls

Disaggregate	Disaggregation Category	Base
Age Groups	18-29	n=278
	30-49	n=439
	50+	n=483
Gender	Female	n=653
	Male	n=547
Settlement Type	Yerevan	n=442
	Town	n=329
	Rural	n=429
Monthly Household Income	>250,000 AMD	n=396
	151-250,000 AMD	n=319
	<151,000 AMD	n=284

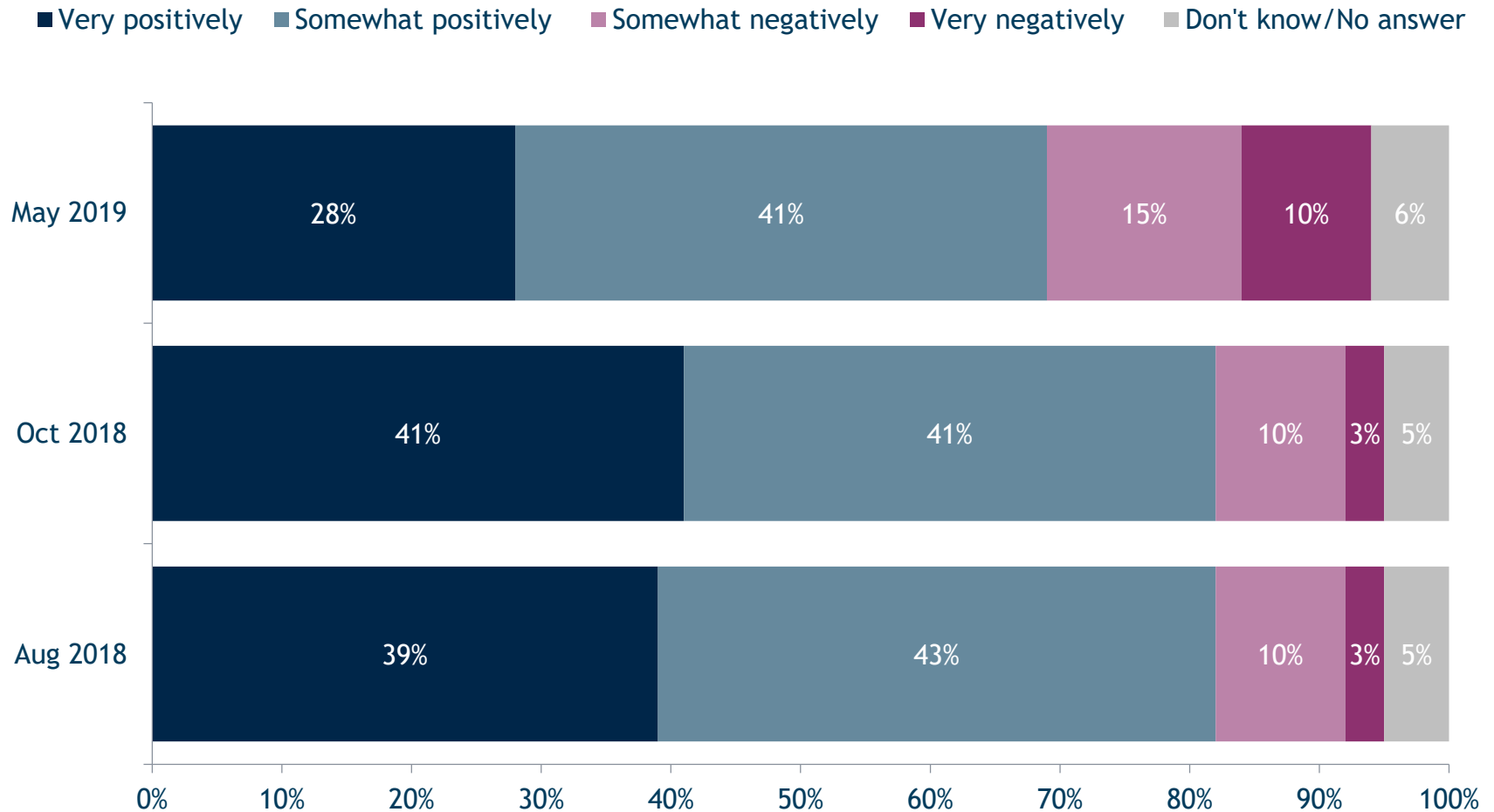
IRI Polls	Sample Size
<u>October 2018, National Poll of Armenia</u>	n=1,200
<u>August 2018, National Poll of Armenia</u>	n=1,200



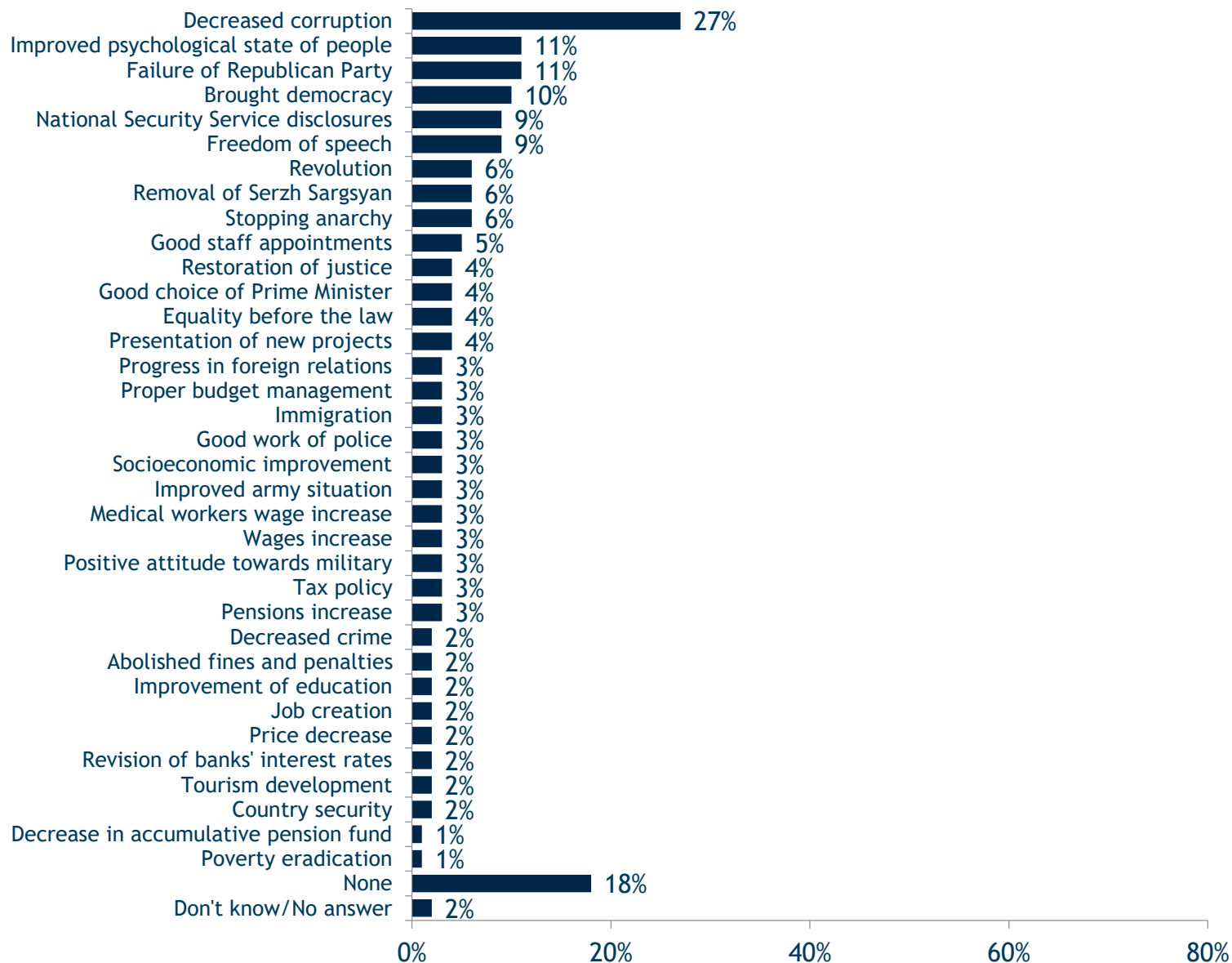
Public Expectations



How do you view the change in government in Armenia?

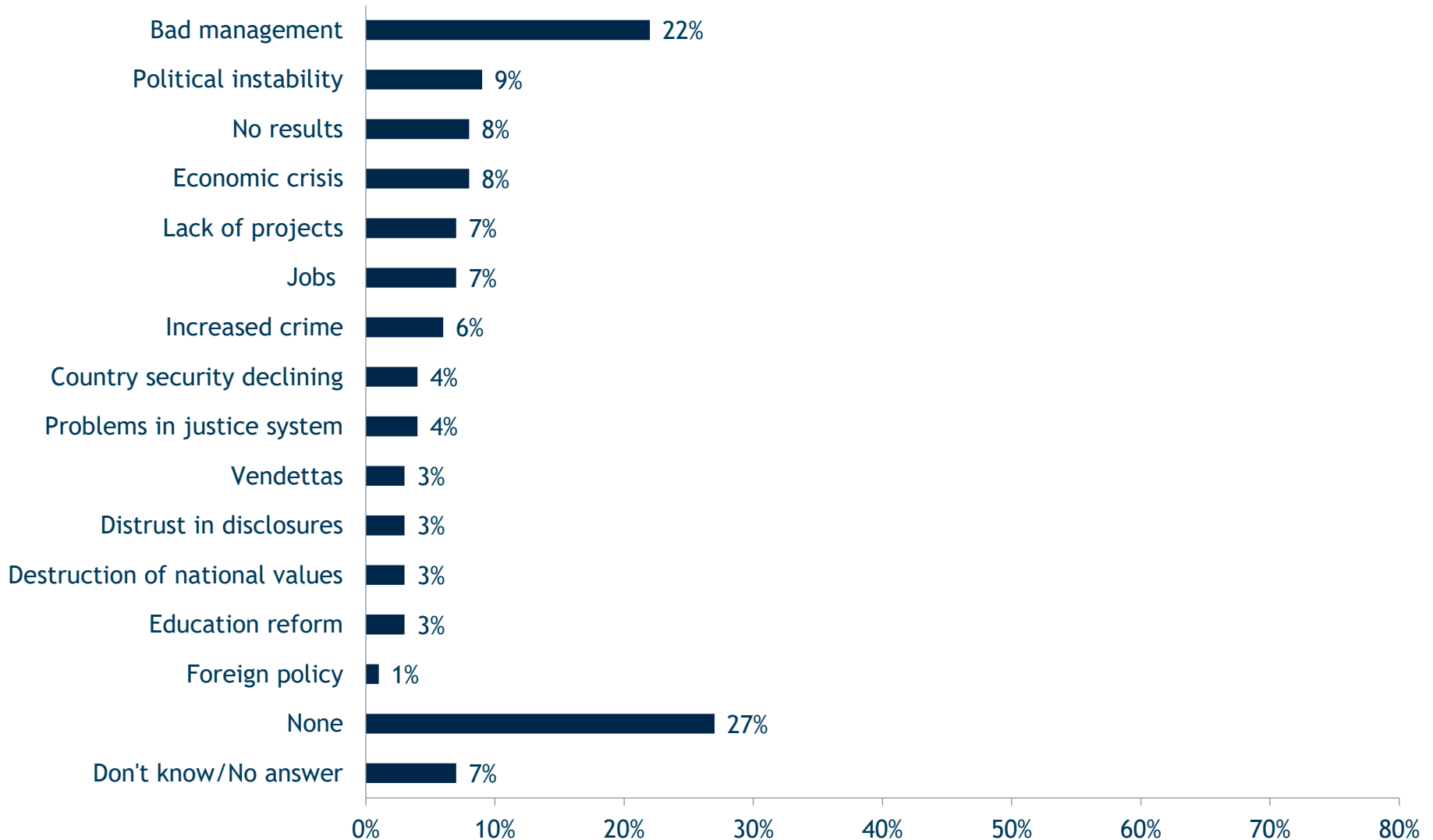


What do you think are the biggest successes of the government? (Spontaneous response; up to three mentions)



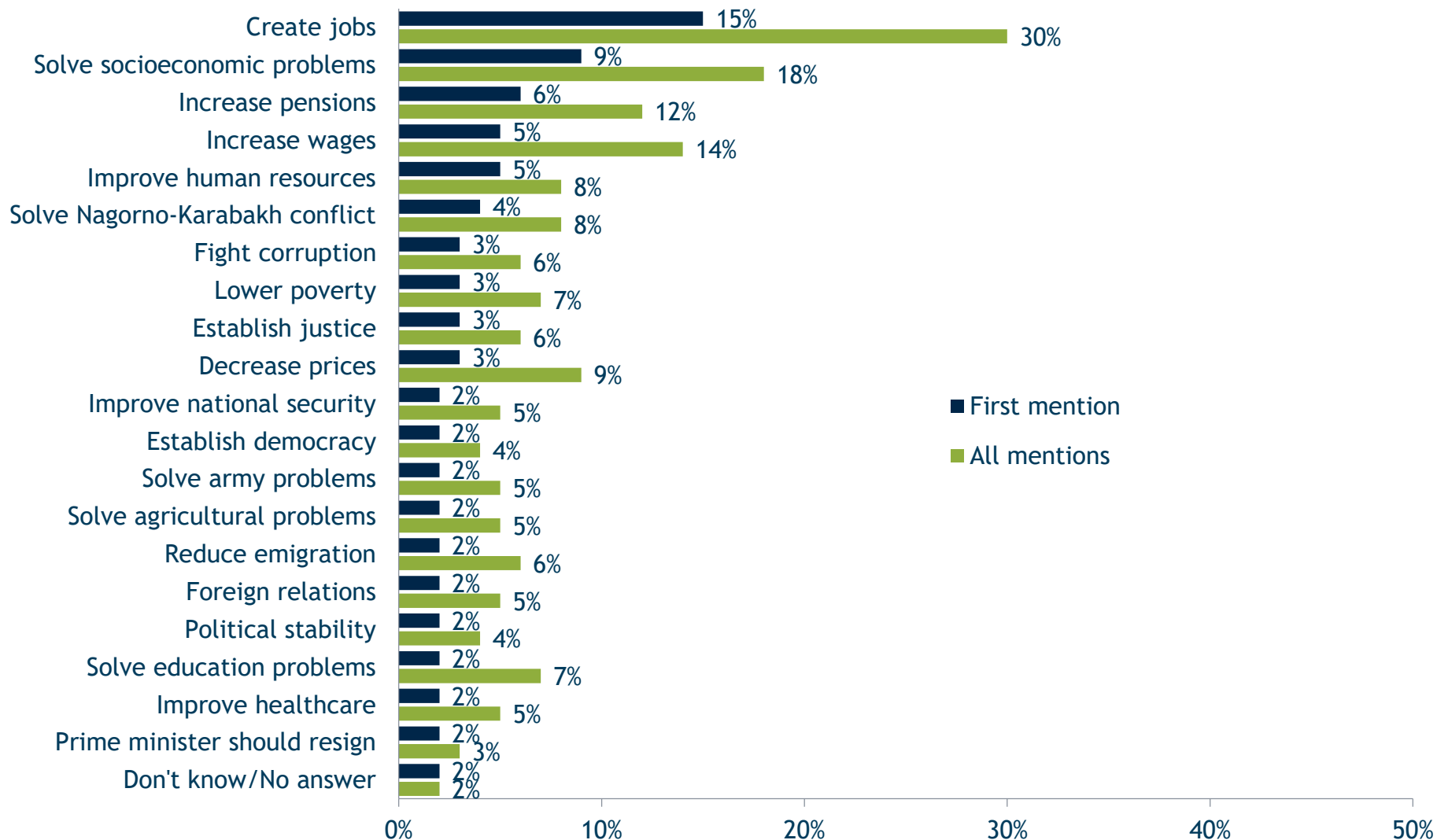
What do you think are the biggest failures of the government?

(Spontaneous response; up to three mentions; only mentions of at least 1% displayed)



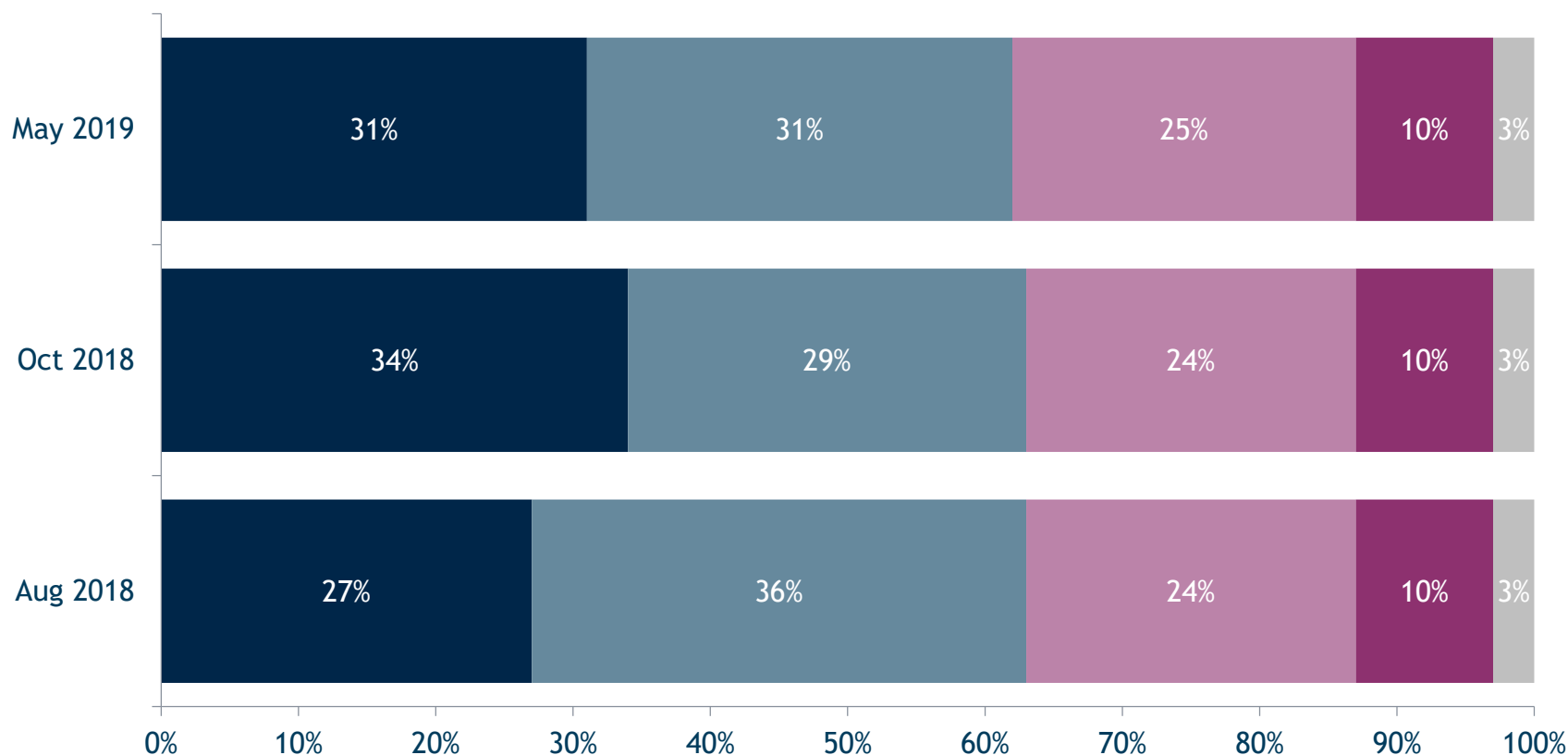
In your opinion, what are three things you believe the N.Pashinyan government must achieve in the next six months, if any?

(Spontaneous response; up to three responses)



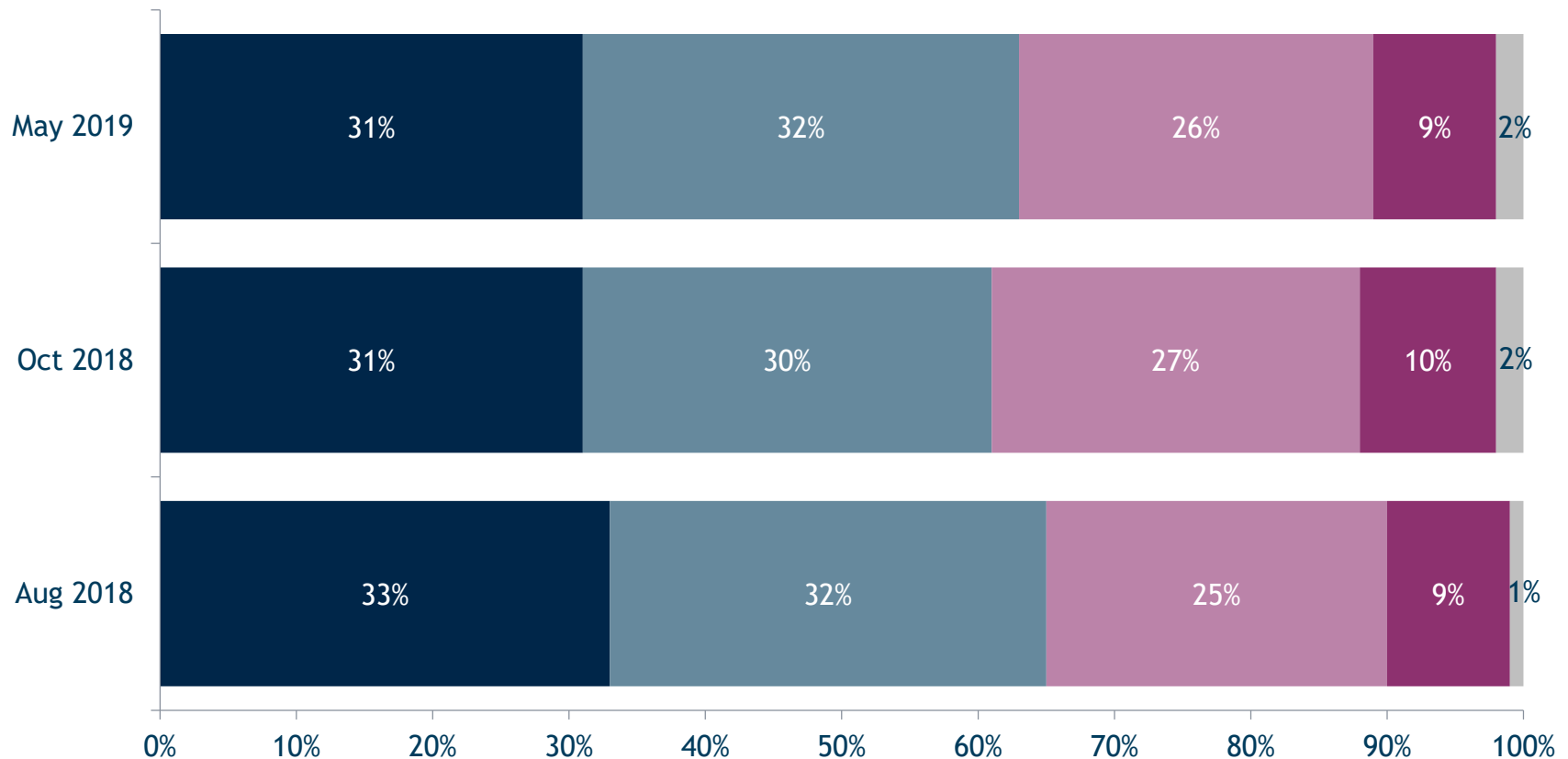
What is your preference, should political reforms be undertaken quickly or more gradually?

■ Definitely quickly ■ More quickly than not ■ More gradual than not ■ Definitely gradually ■ Don't know/No answer

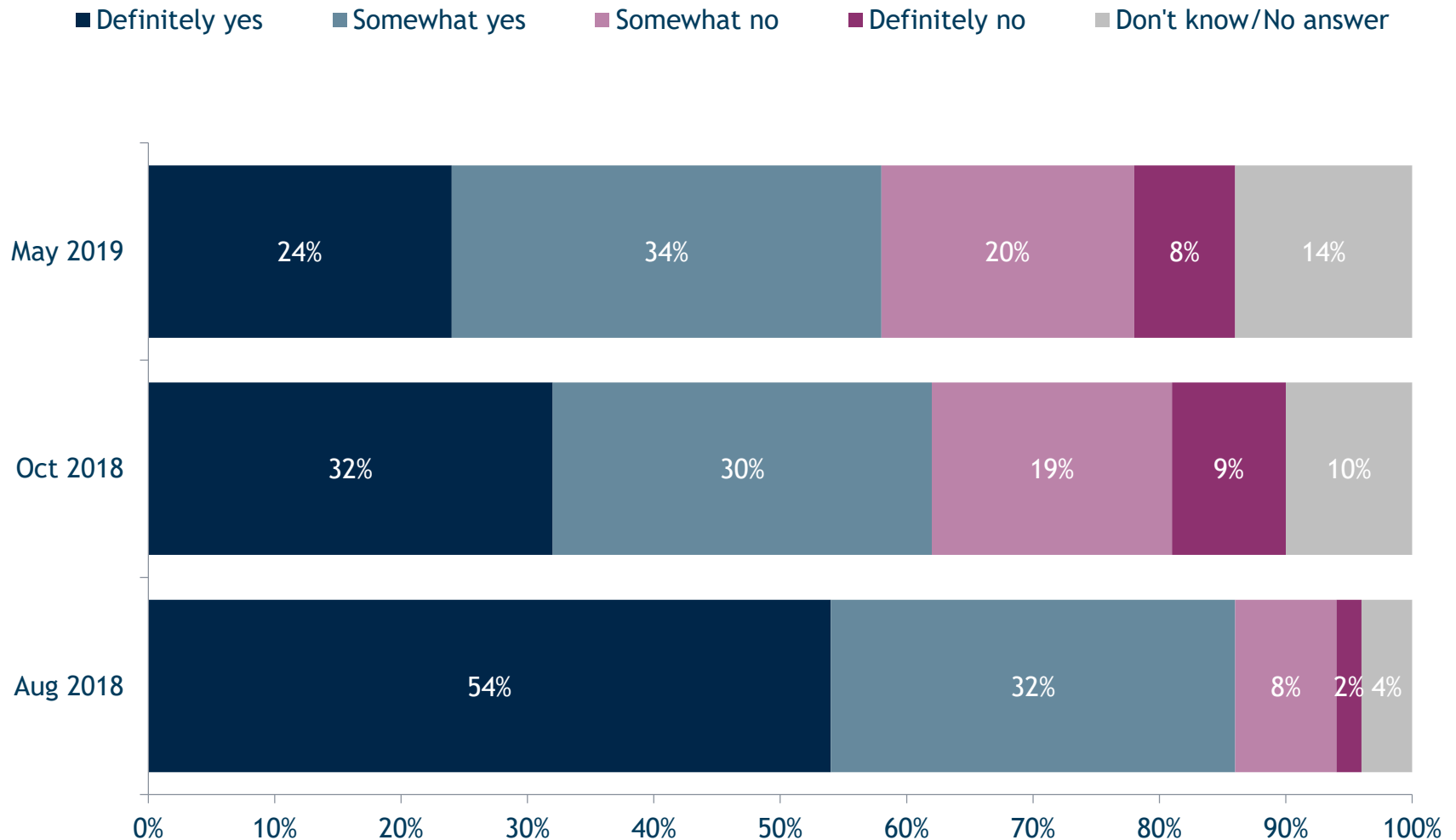


What is your preference, should economic reforms be undertaken quickly or more gradually?

■ Definitely quickly ■ More quickly than not ■ More gradual than not ■ Definitely gradually ■ Don't know/No answer



Do you believe that the electoral system needs to be reformed?



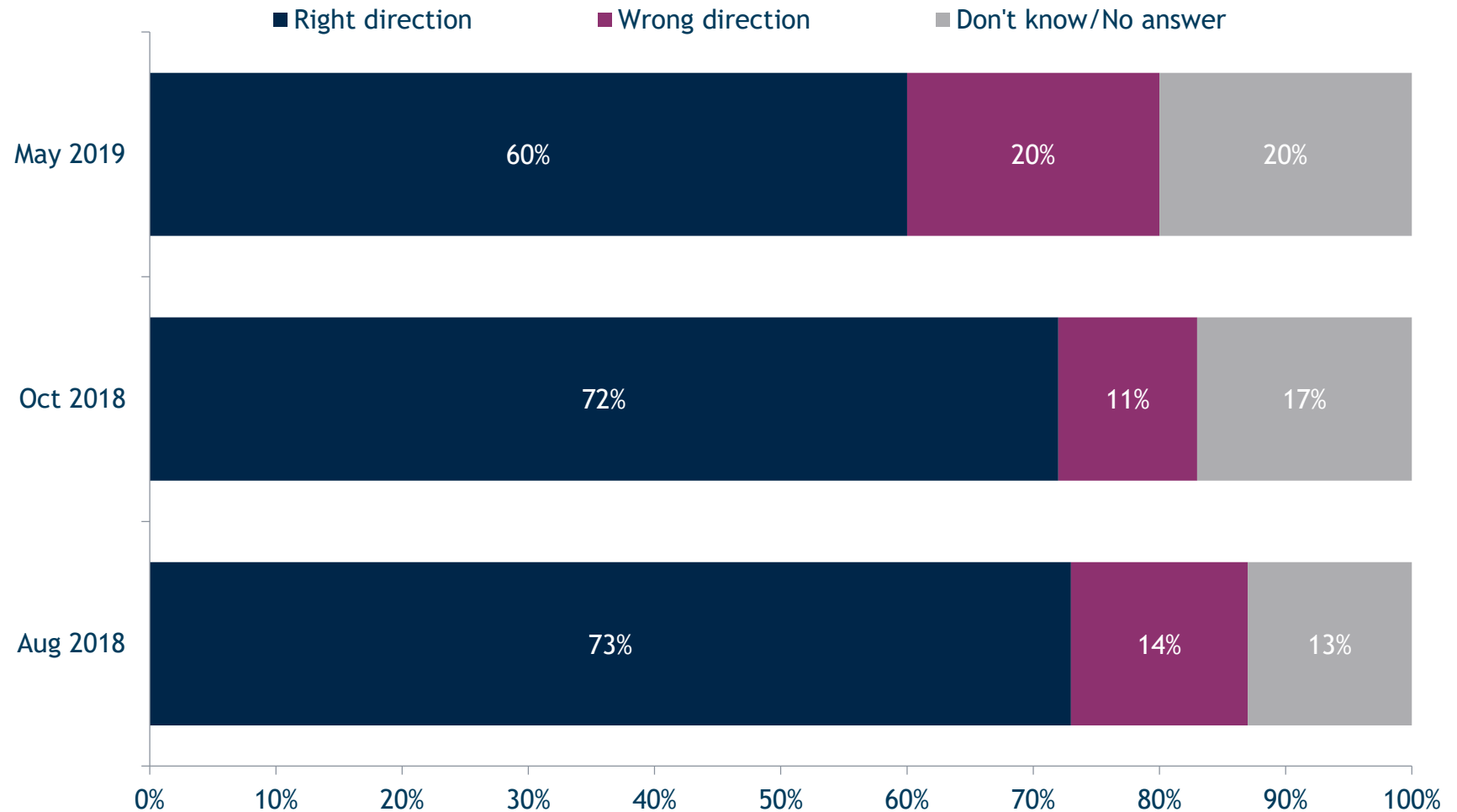


National Outlook

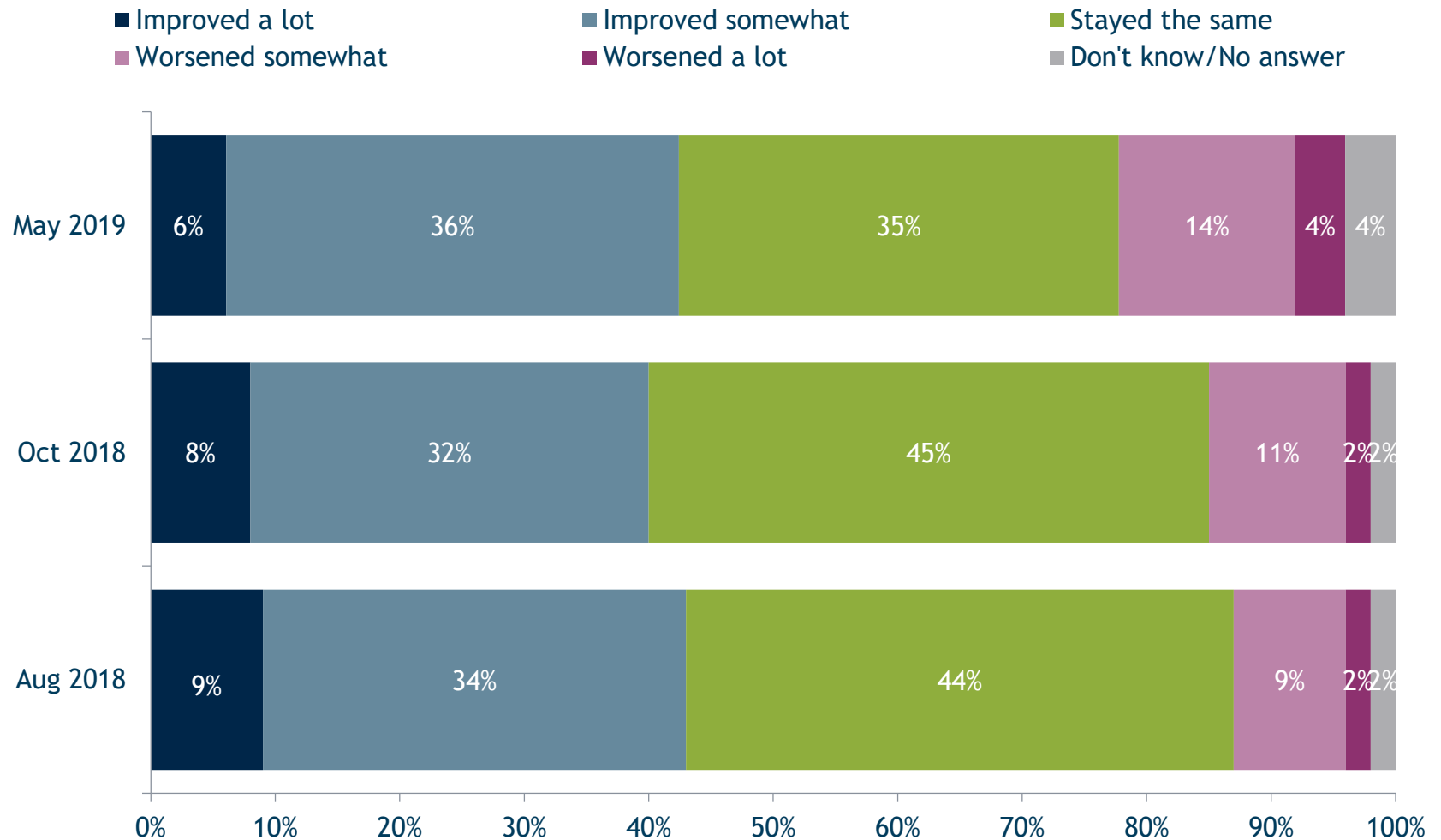


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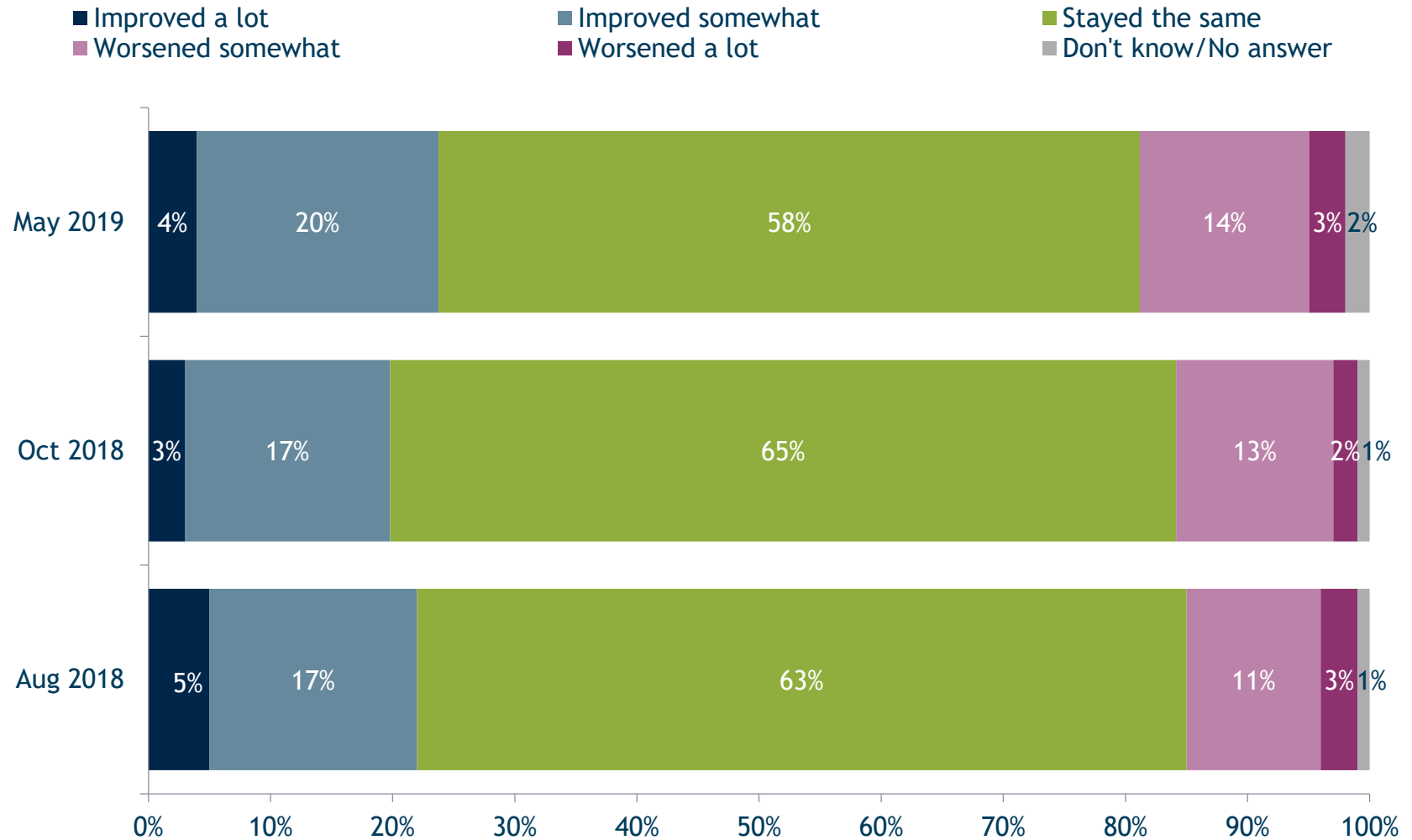
Generally speaking, do you think that things in Armenia are going in the right direction or the wrong direction?



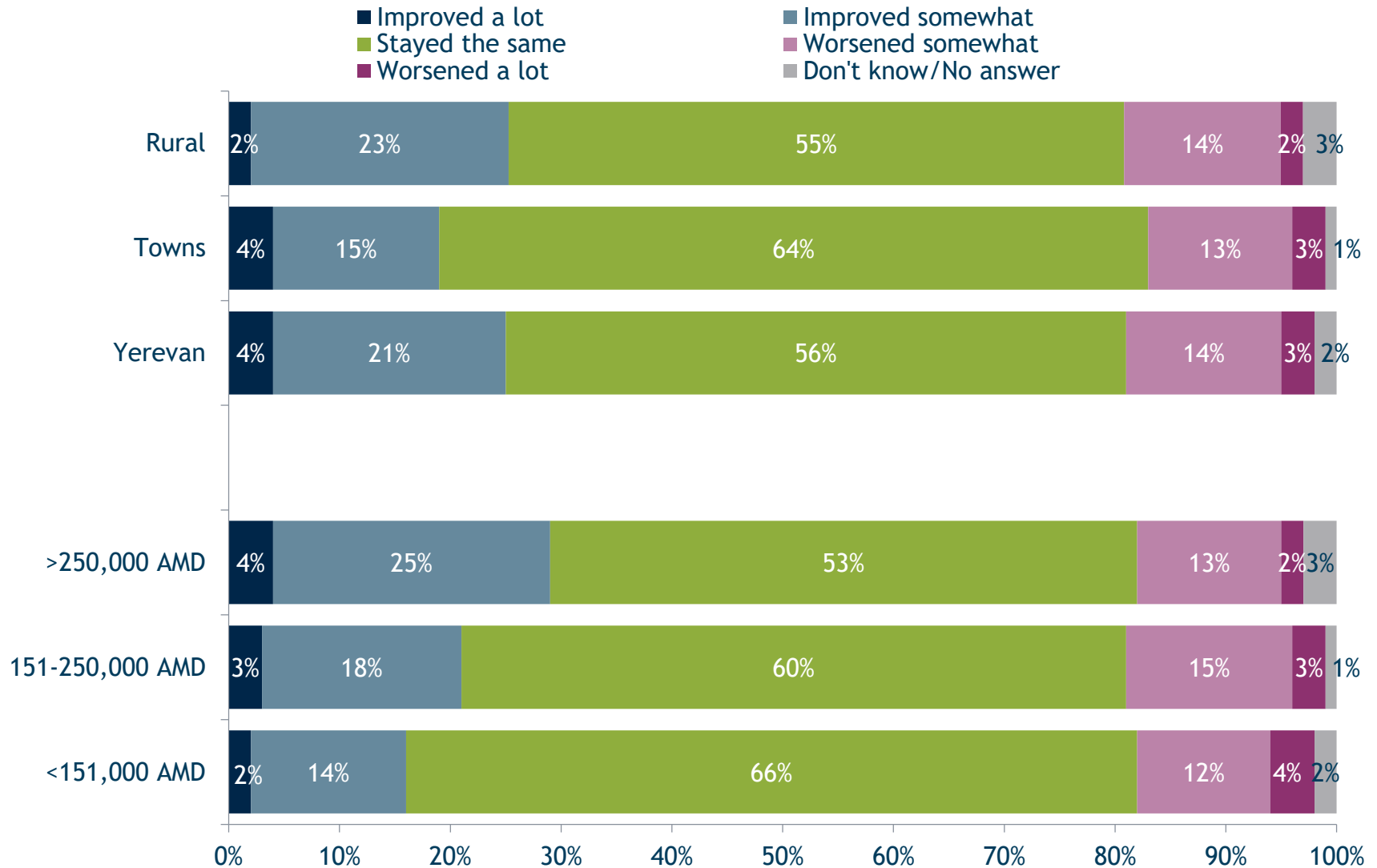
Over the last six months, the economic situation in Armenia has...



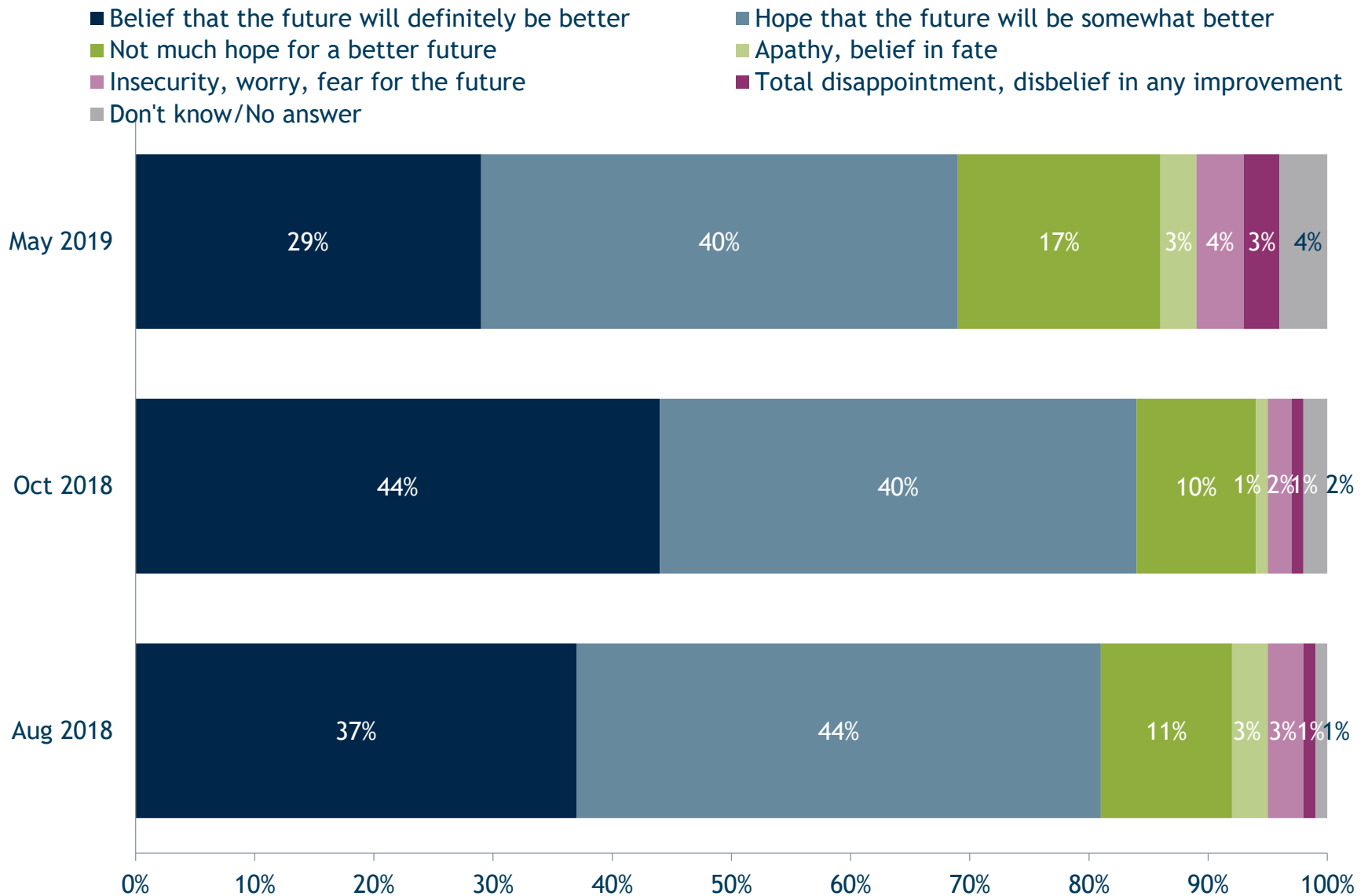
Over the last six months, the financial situation of your household has...



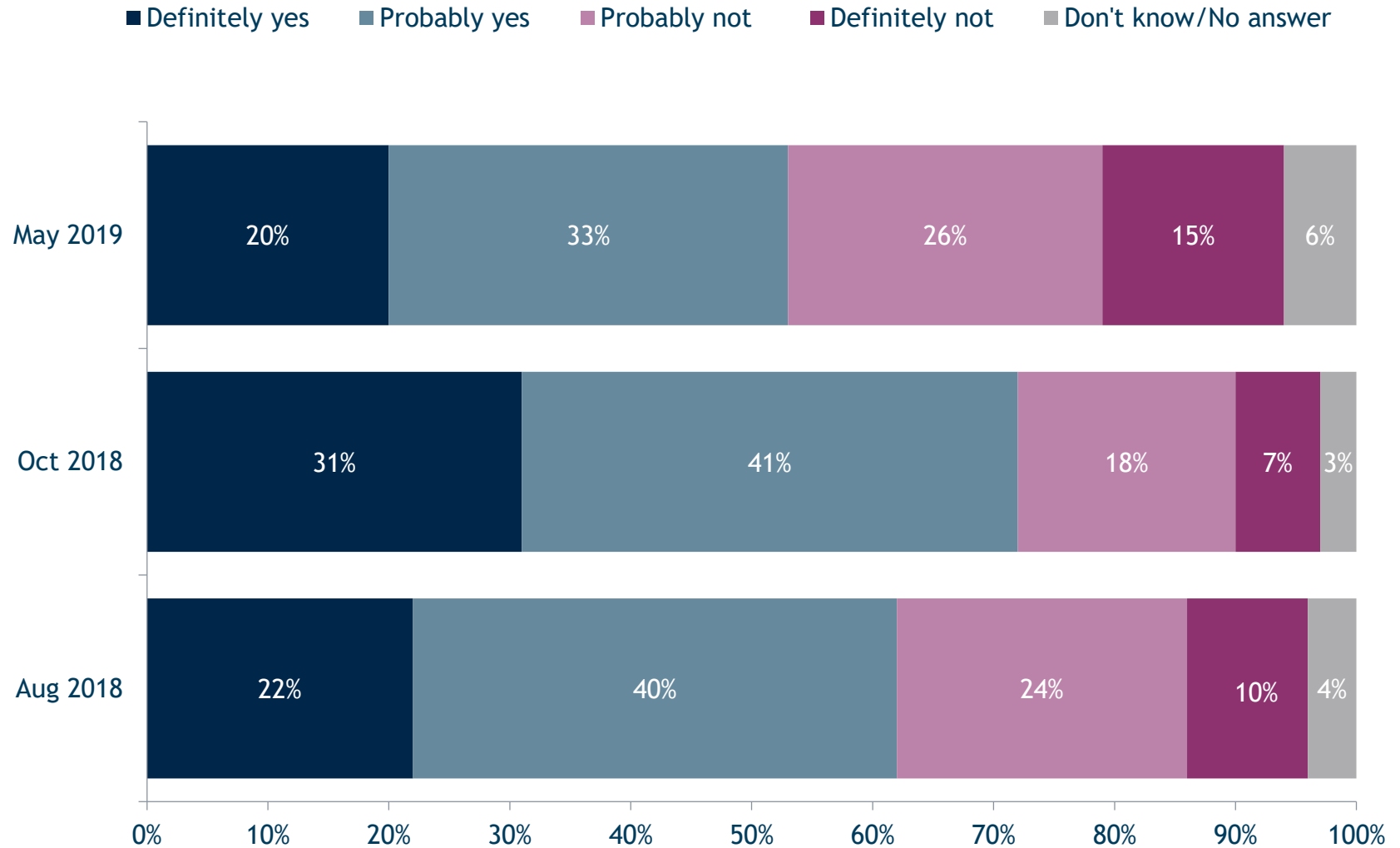
Over the last six months, the financial situation of your household has...



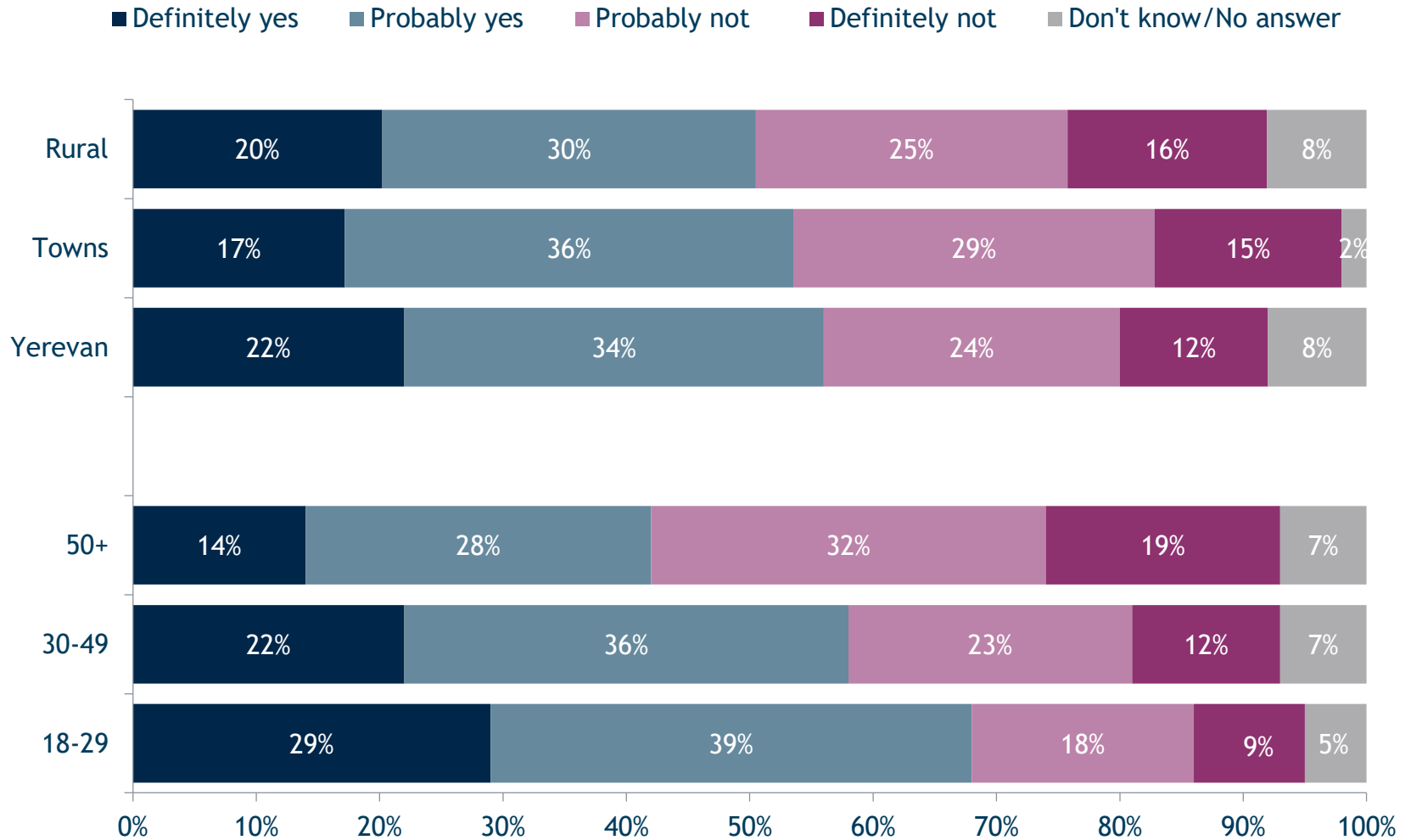
How would you evaluate the prevailing mood of the Armenian population?



Do you believe that people like you can influence decisions made in your country?



Do you believe that people like you can influence decisions made in your country?



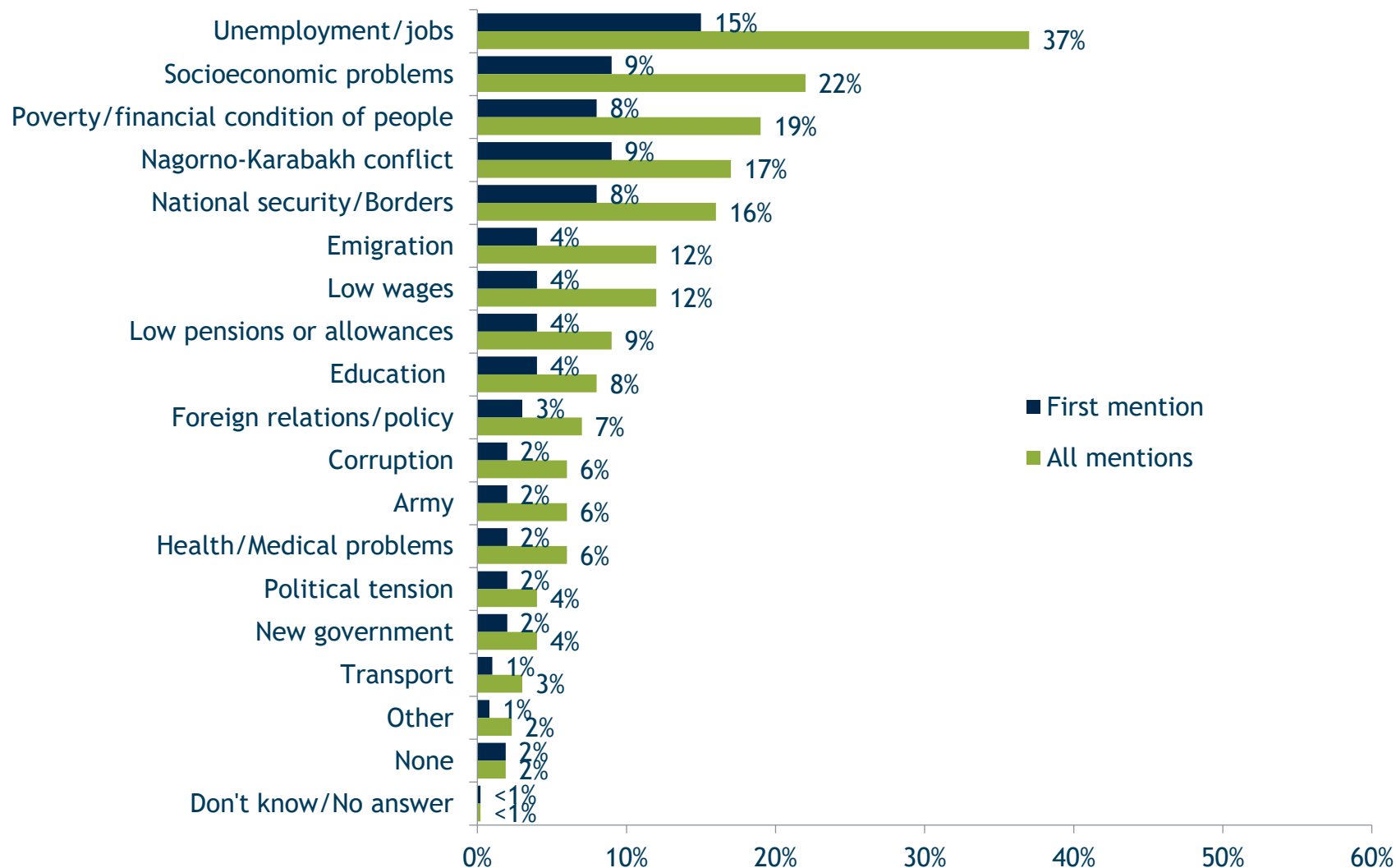


Domestic Policy

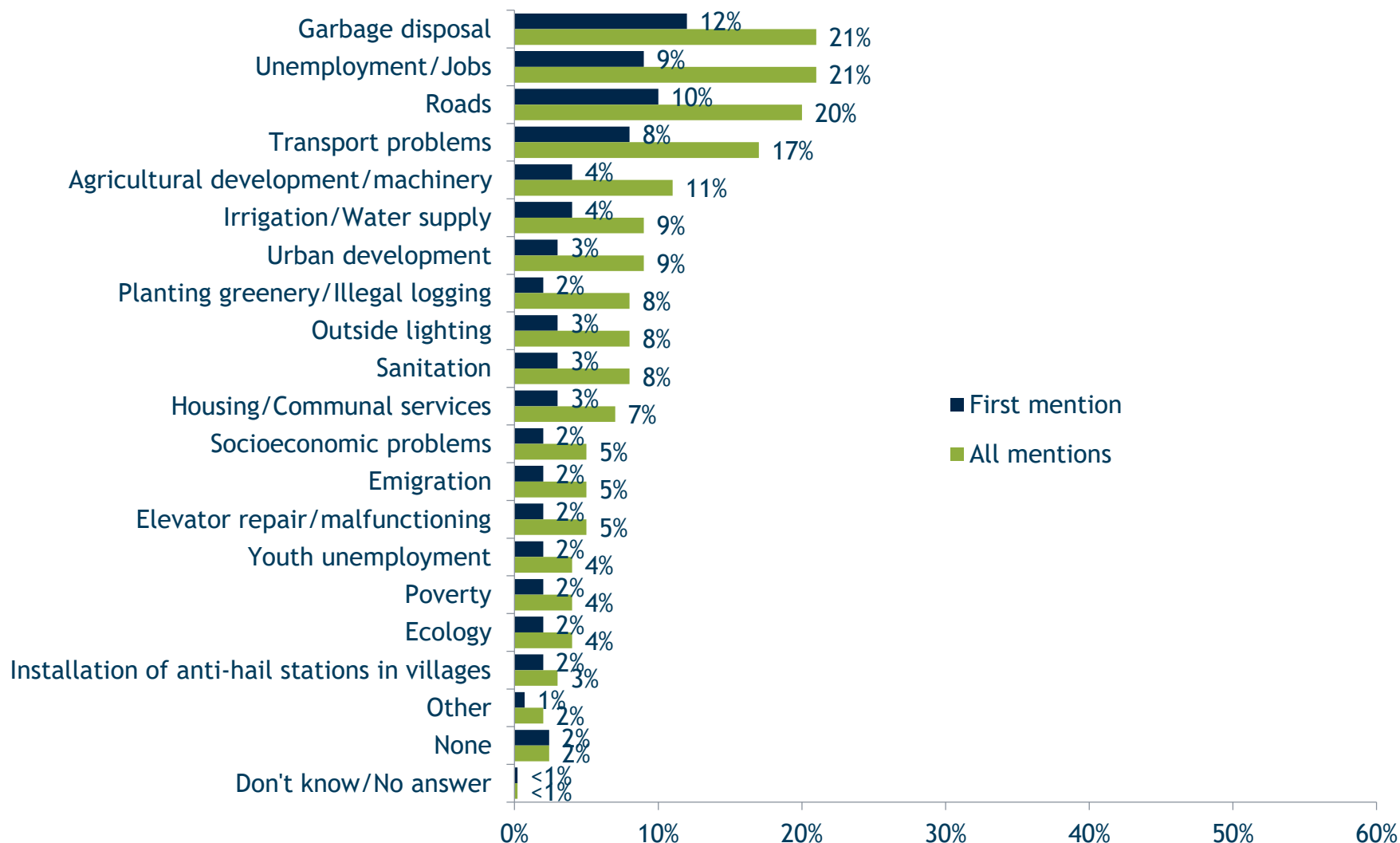


What are the main problems Armenia is currently facing?

(Spontaneous response; up to three responses)

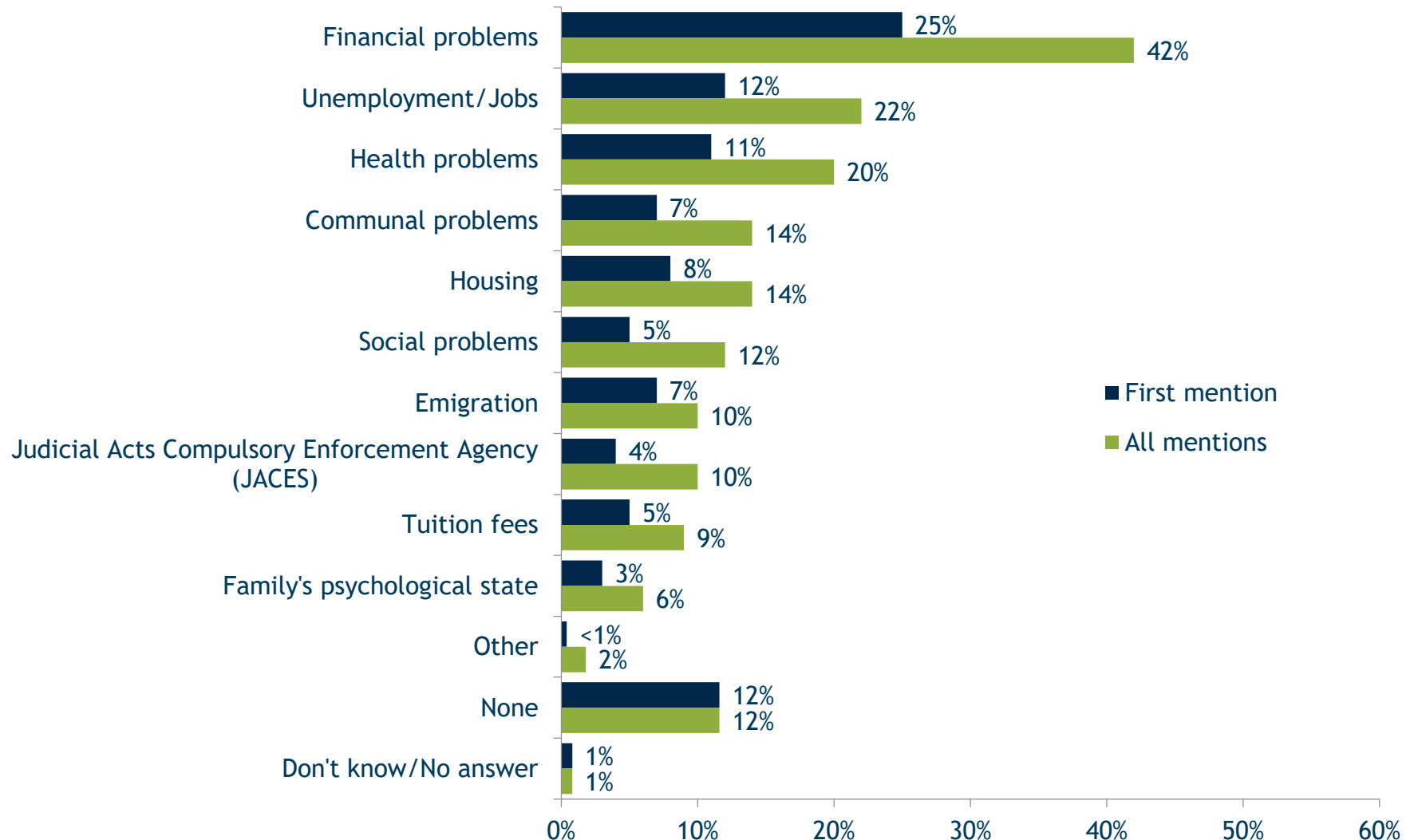


What are the main problems your town or village is currently facing? (Spontaneous response; up to three answers)



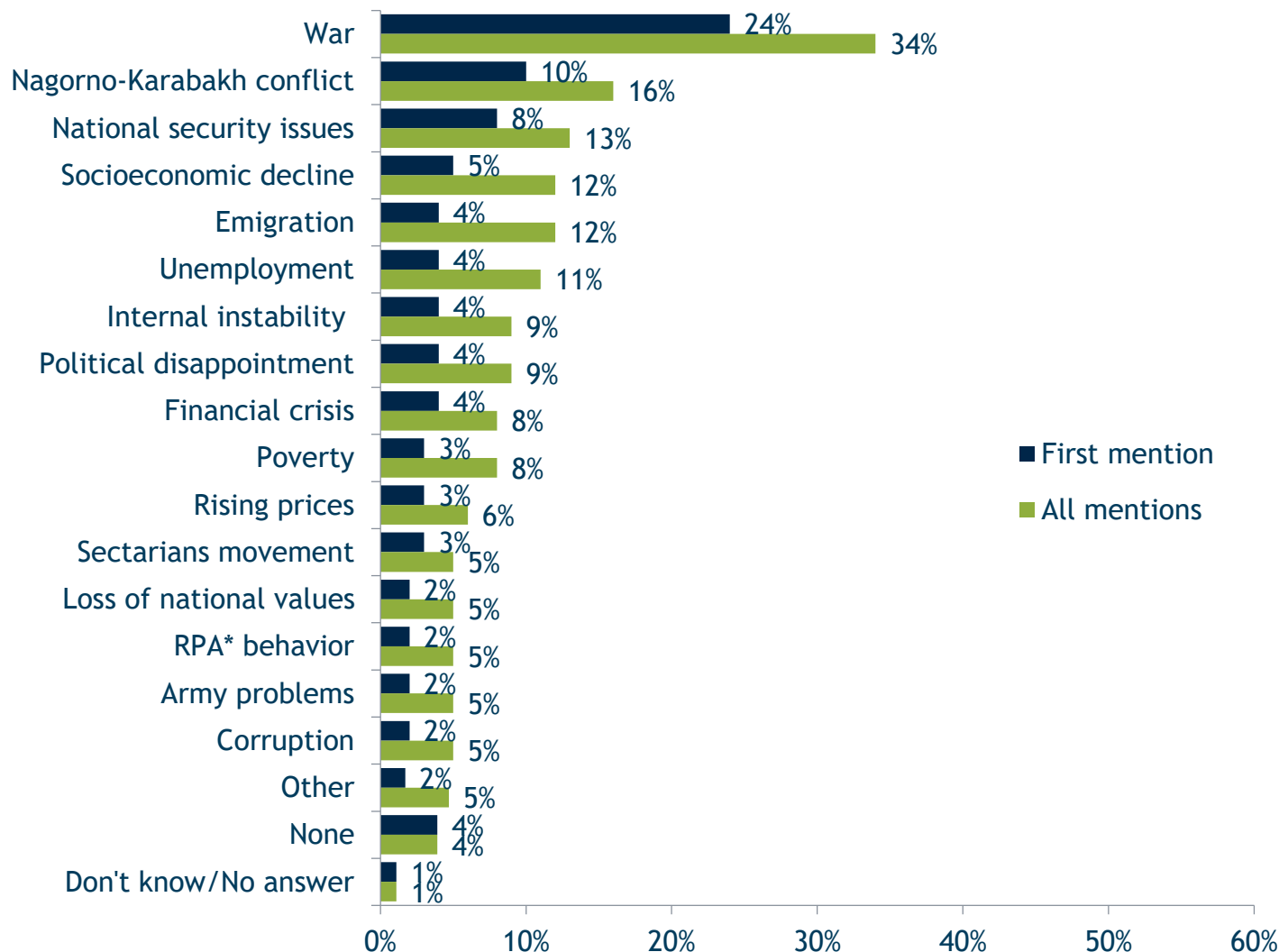
What are the main problems your household is currently facing?

(Spontaneous response; up to three answers)



Thinking about the current situation and the future of the country, what are the three things you are most worried about?

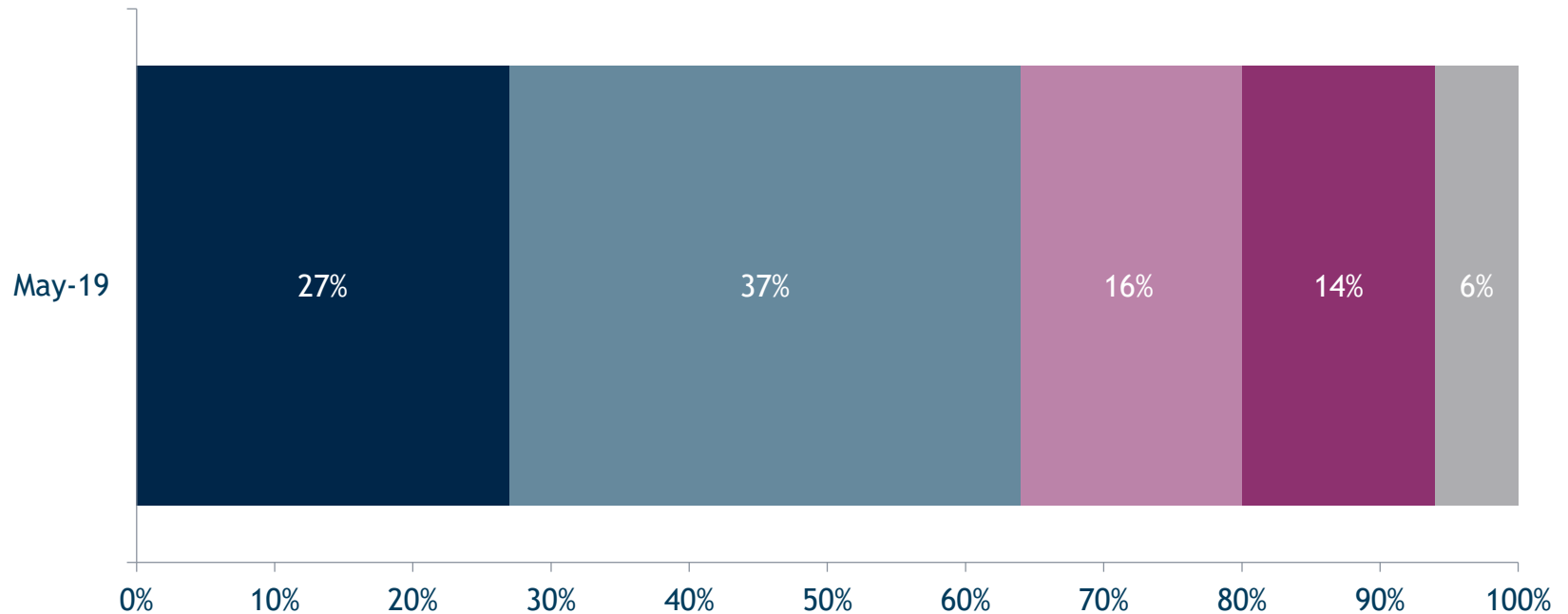
(Spontaneous response; up to three answers; two percent or greater shown)



* RPA stands for the Republican Party of Armenia

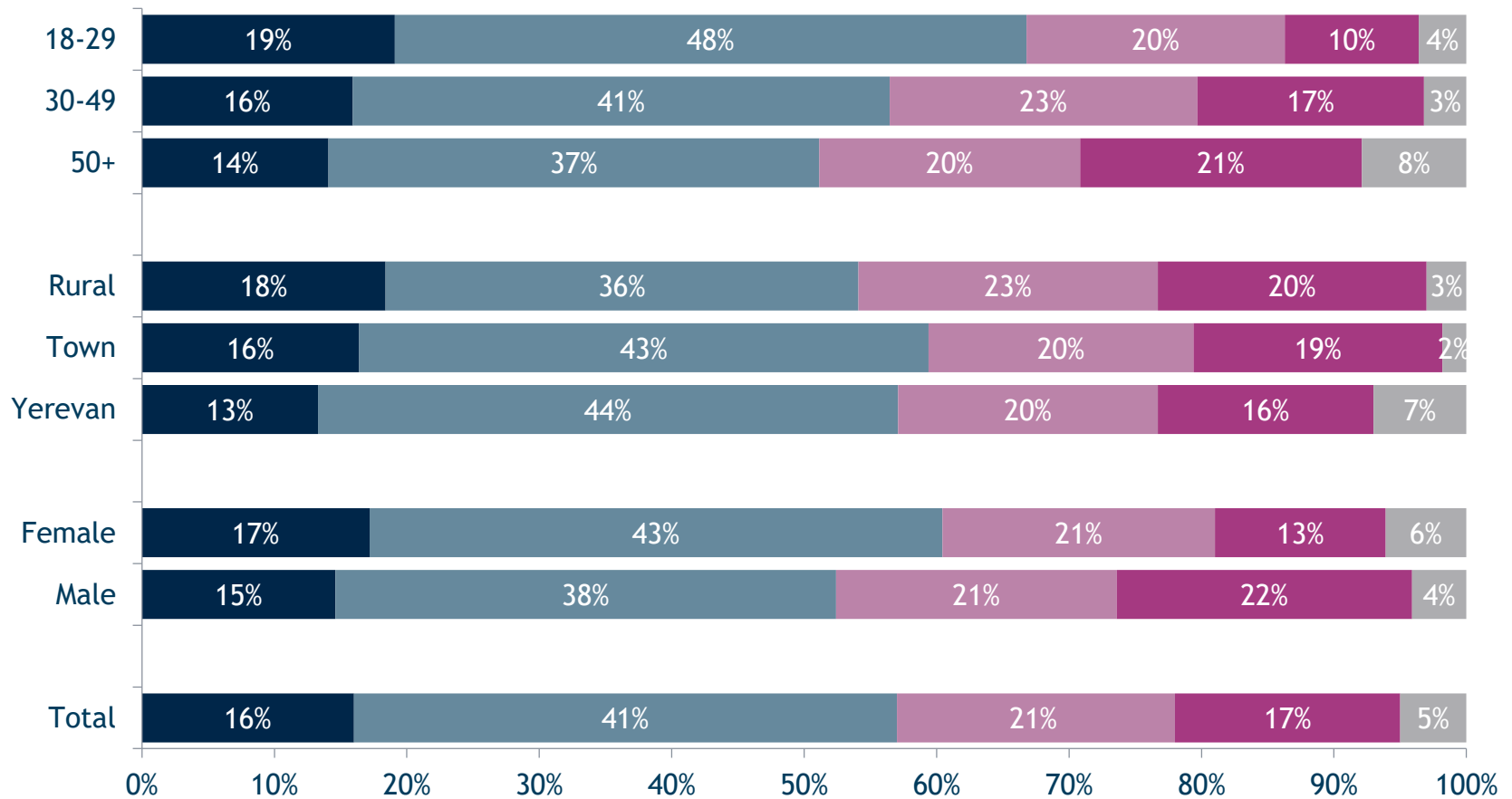
How satisfied or dissatisfied are you with the results of the last parliamentary elections?

■ Completely satisfied ■ Somewhat satisfied ■ Somewhat not satisfied ■ Not at all satisfied ■ Don't know/No answer



How satisfied or dissatisfied are you with the work of the new Parliament?

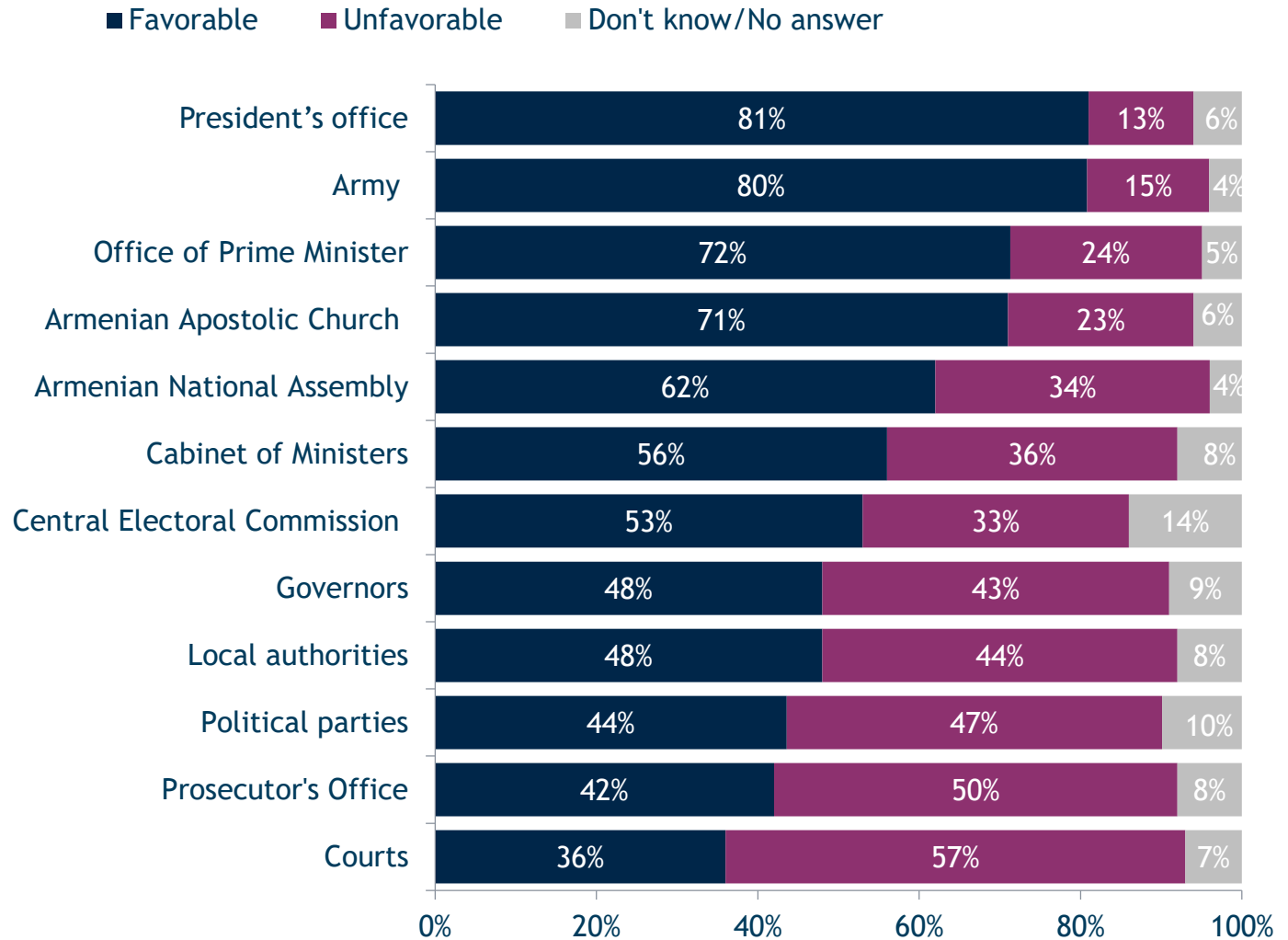
■ Completely satisfied ■ Somewhat satisfied ■ Somewhat not satisfied ■ Not at all satisfied ■ Don't know/No answer



Governance and Transparency

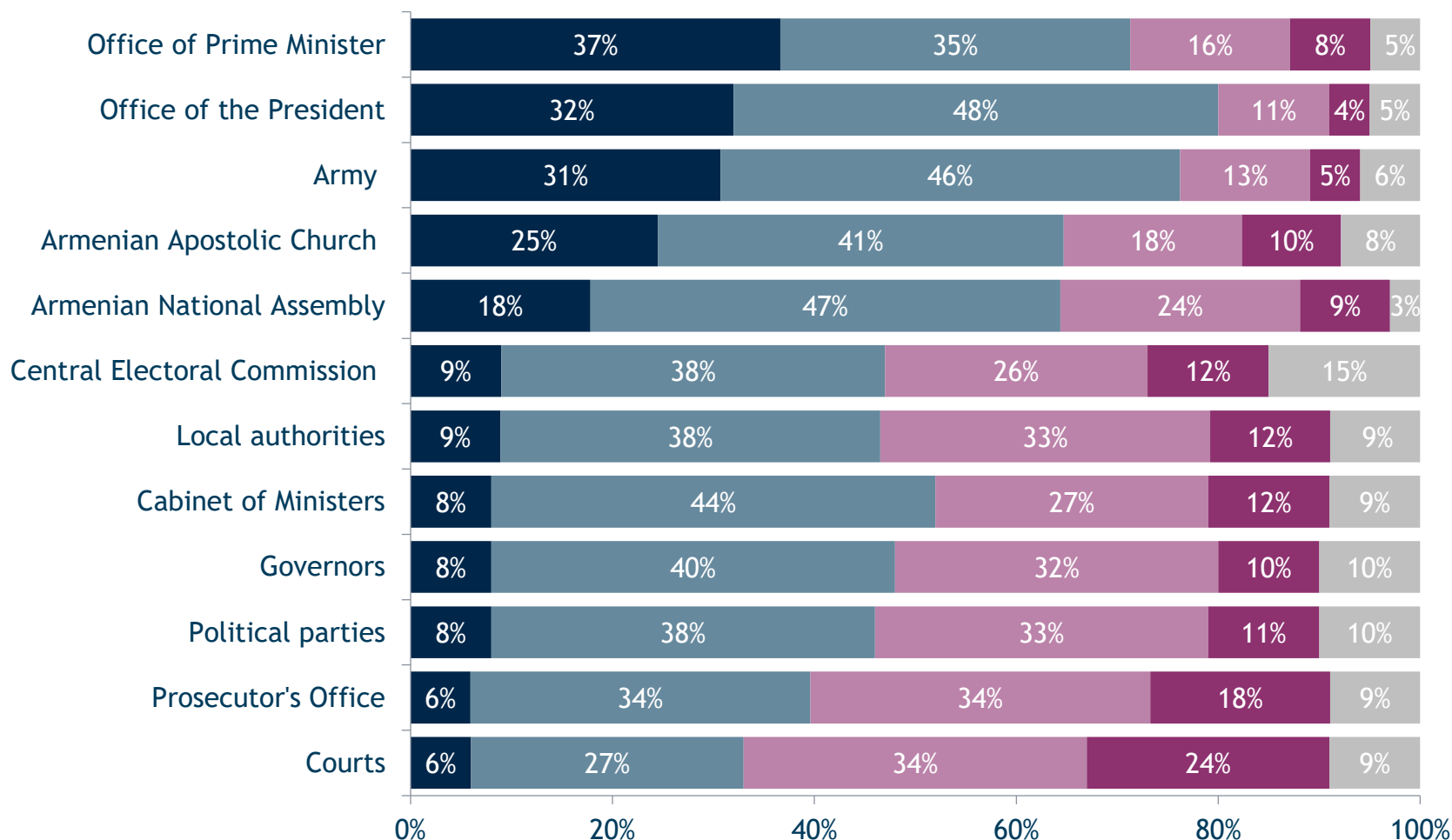


Please tell me your opinion about the work of each of these institutions:

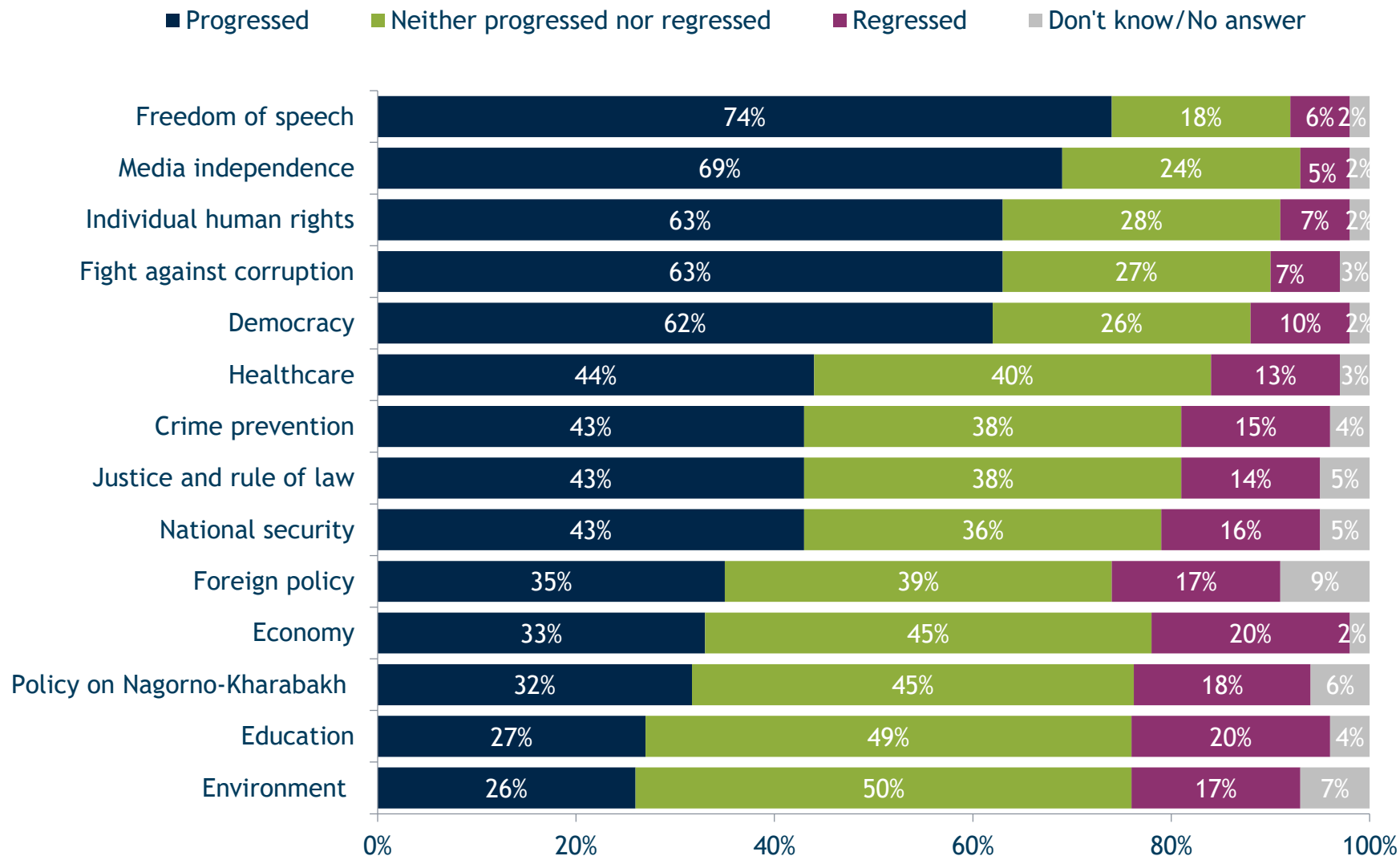


How do you assess the performance of the following institutions in terms of openness and transparency?

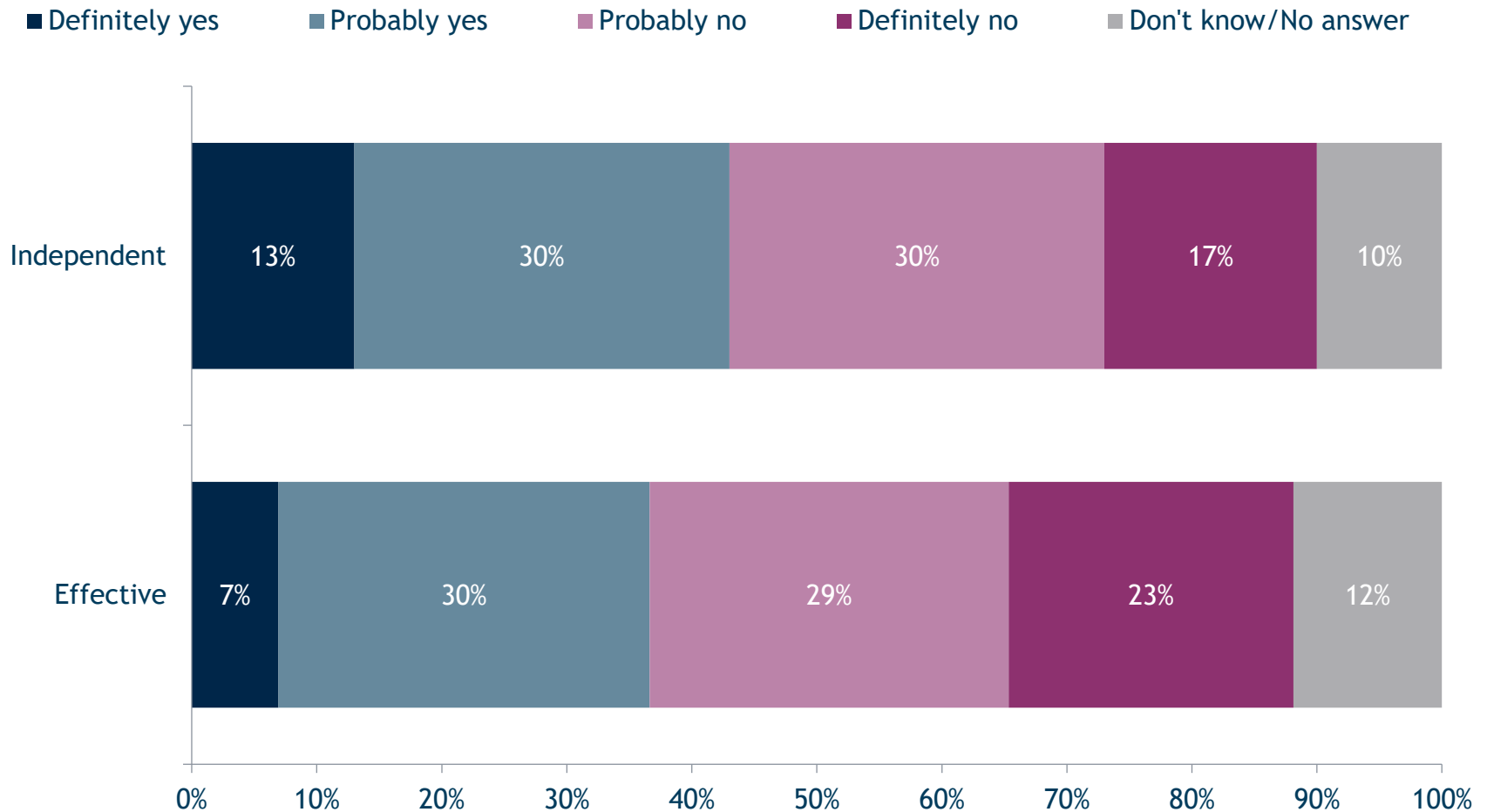
■ Very favorable ■ Somewhat favorable ■ Somewhat unfavorable ■ Very unfavorable ■ Don't know/No answer



How do you feel about the direction of each of the following issues during the past six months?

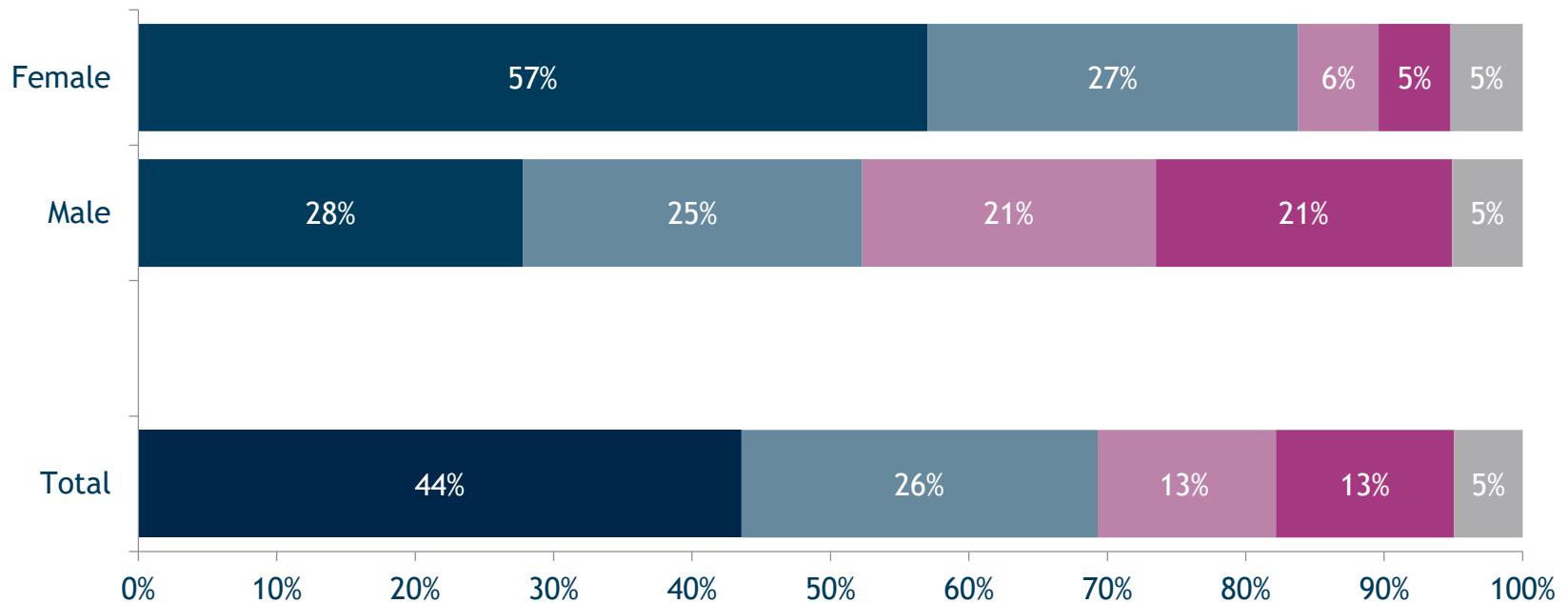


What is your opinion of the current Armenian judicial system? Is it independent? Is it effective?



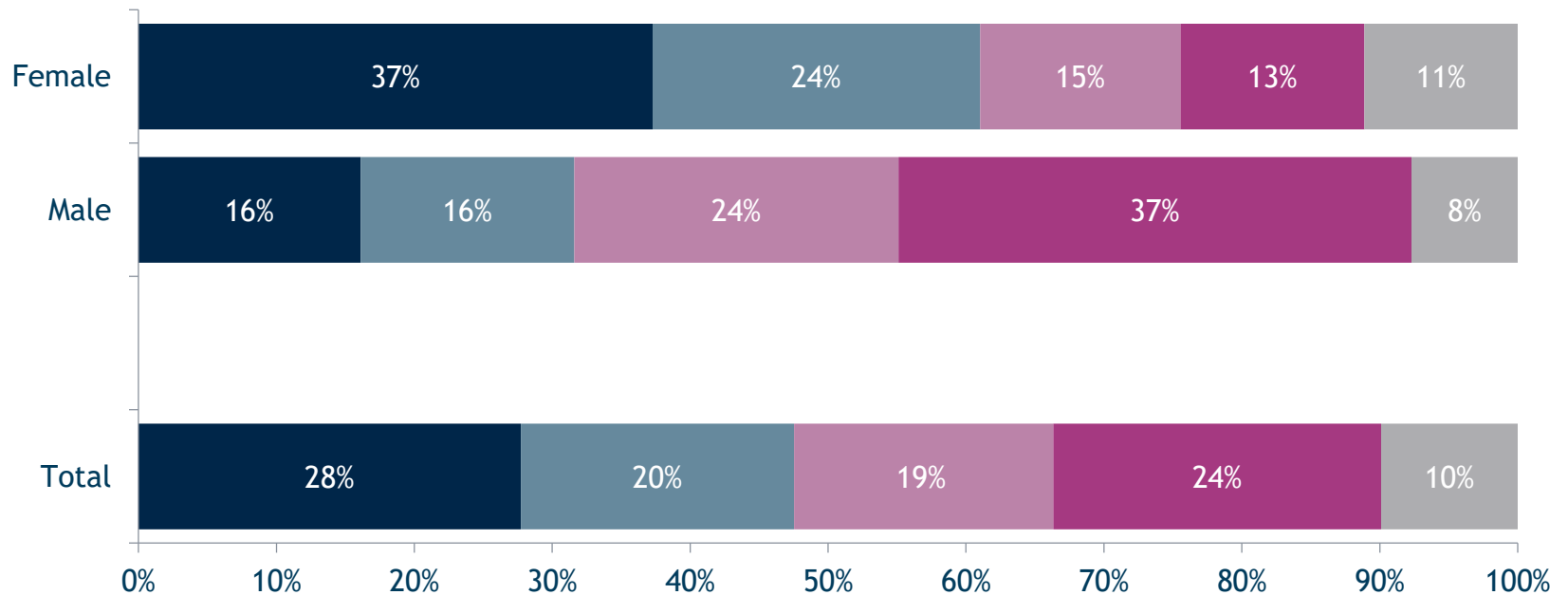
How satisfied or dissatisfied are you with the policy proposal on banning smoking in public places?

■ Completely satisfied ■ Somewhat satisfied ■ Somewhat dissatisfied ■ Completely dissatisfied ■ Don't know/No answer



How satisfied or dissatisfied are you with the policy proposal on raising taxes on tobacco sales?

■ Completely satisfied ■ Somewhat satisfied ■ Somewhat dissatisfied ■ Completely dissatisfied ■ Don't know/No answer





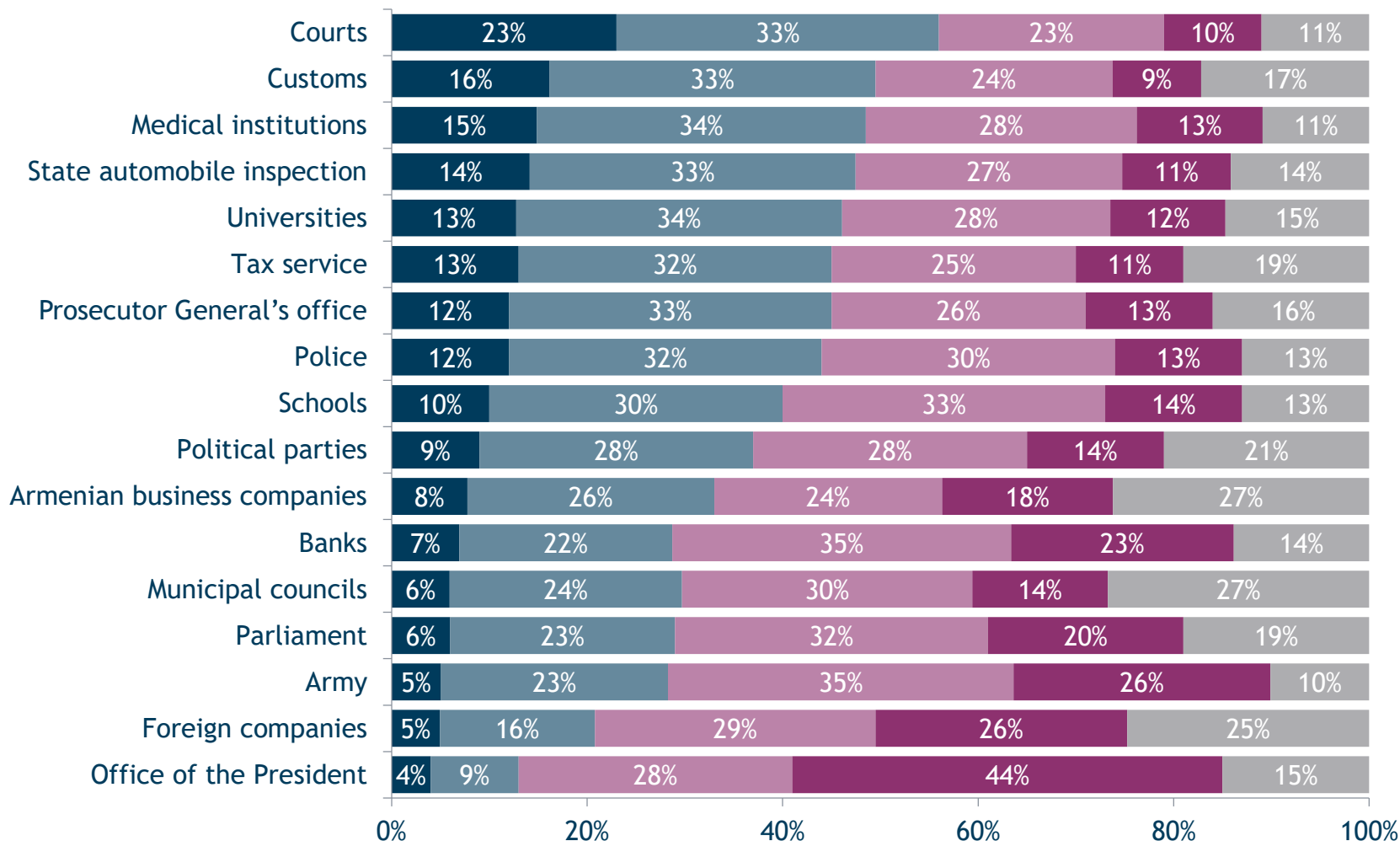
Fight Against Corruption



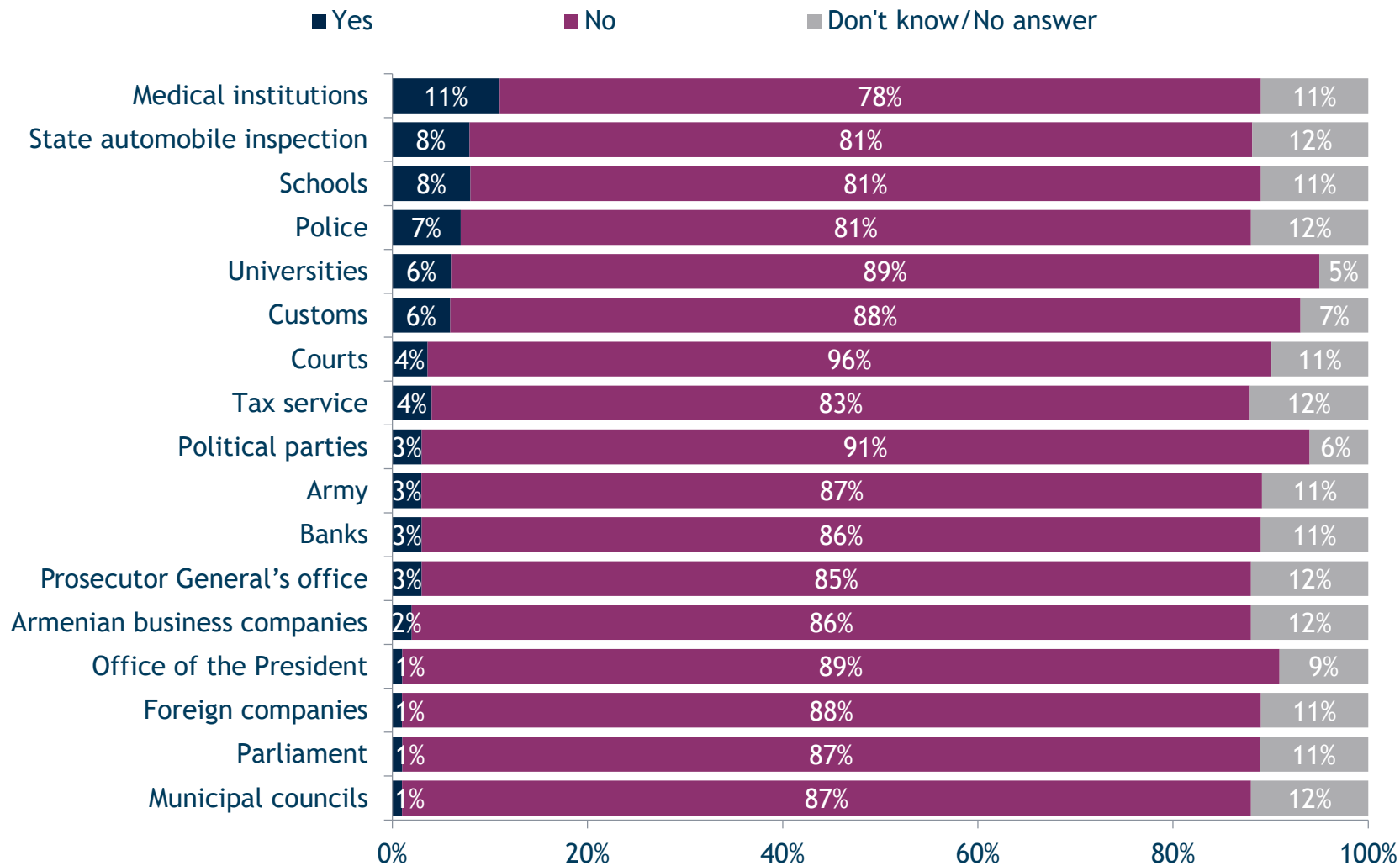
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What is your opinion about the level of corruption in the following Armenian institutions?

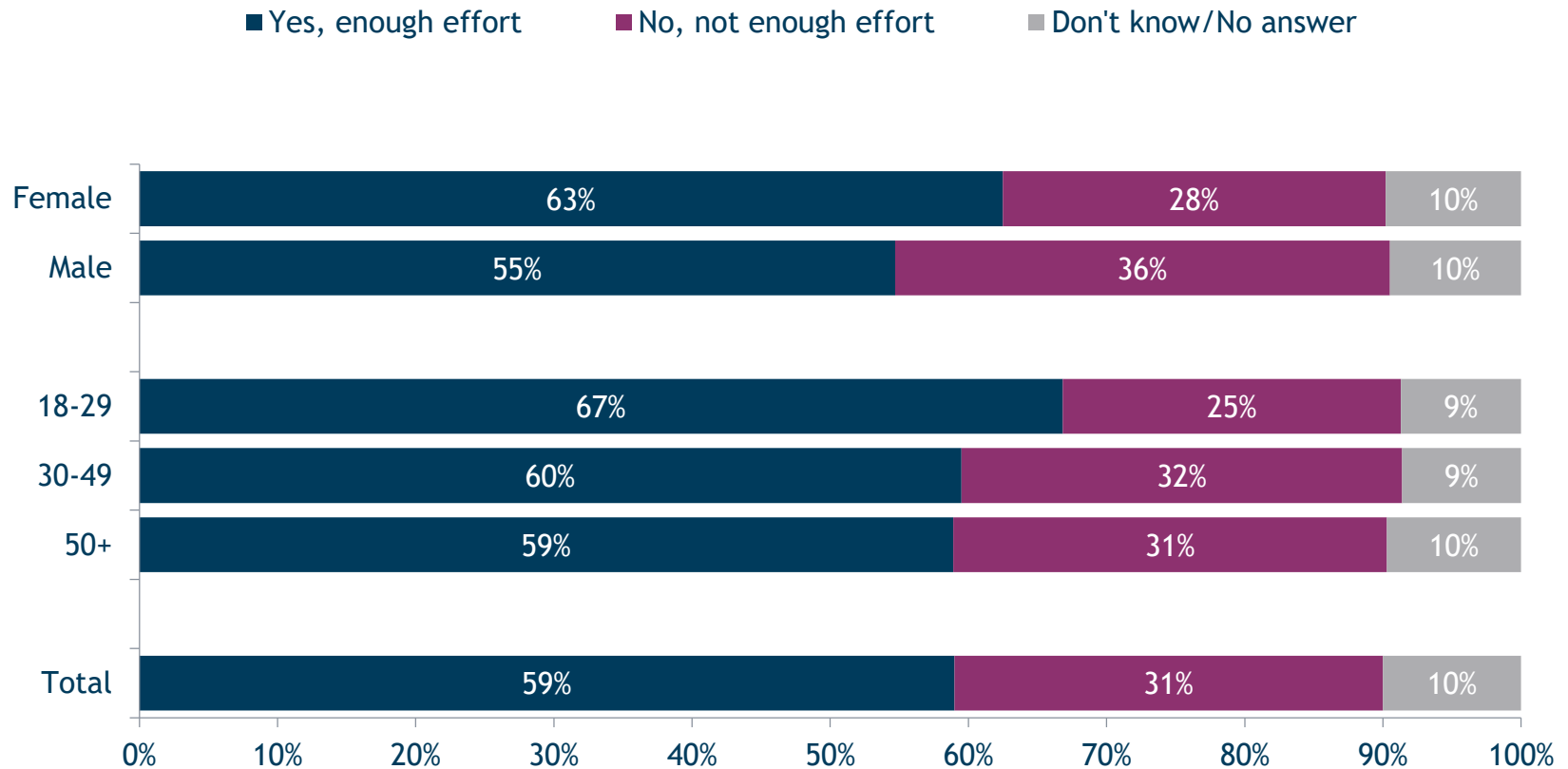
■ Very corrupt ■ Somewhat corrupt ■ Somewhat not corrupt ■ Not corrupt at all ■ Don't know/No answer



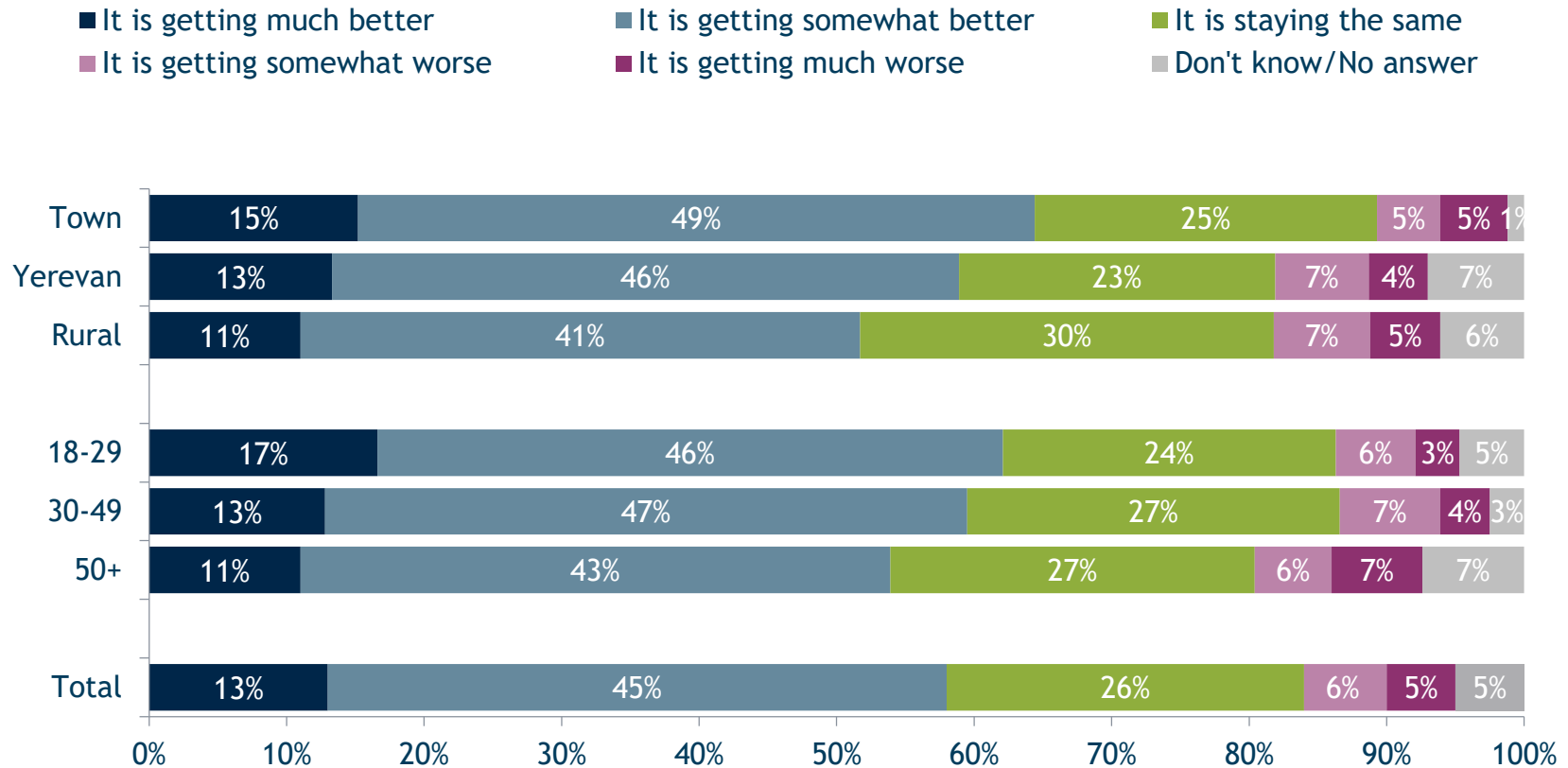
Have you in the last 12 months personally paid a bribe or witnessed other corrupt behavior by a representative of the following institutions?



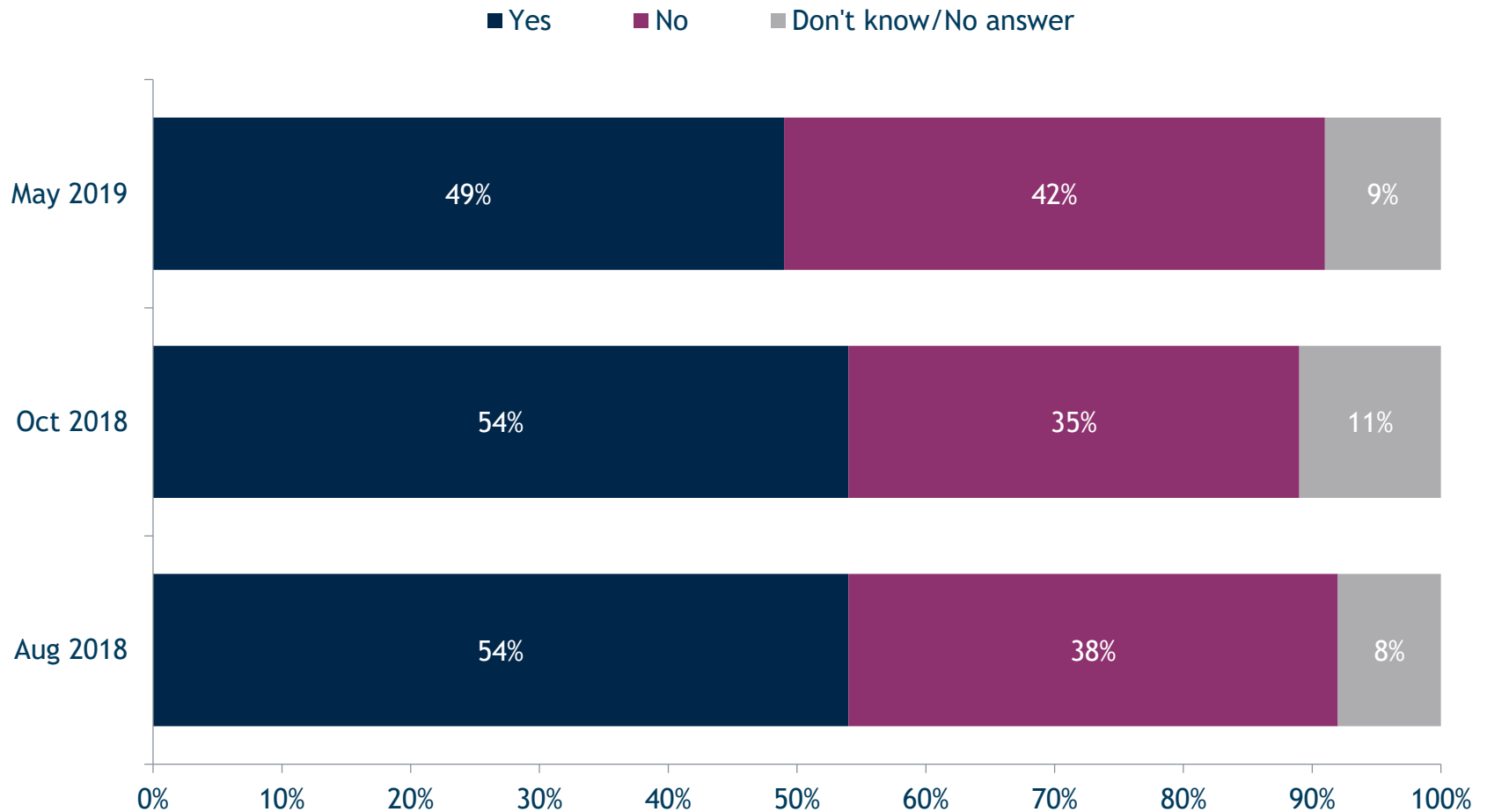
Do you think the Armenian government is making enough effort to fight corruption?



Do you think that the situation with corruption has been getting better or worse?

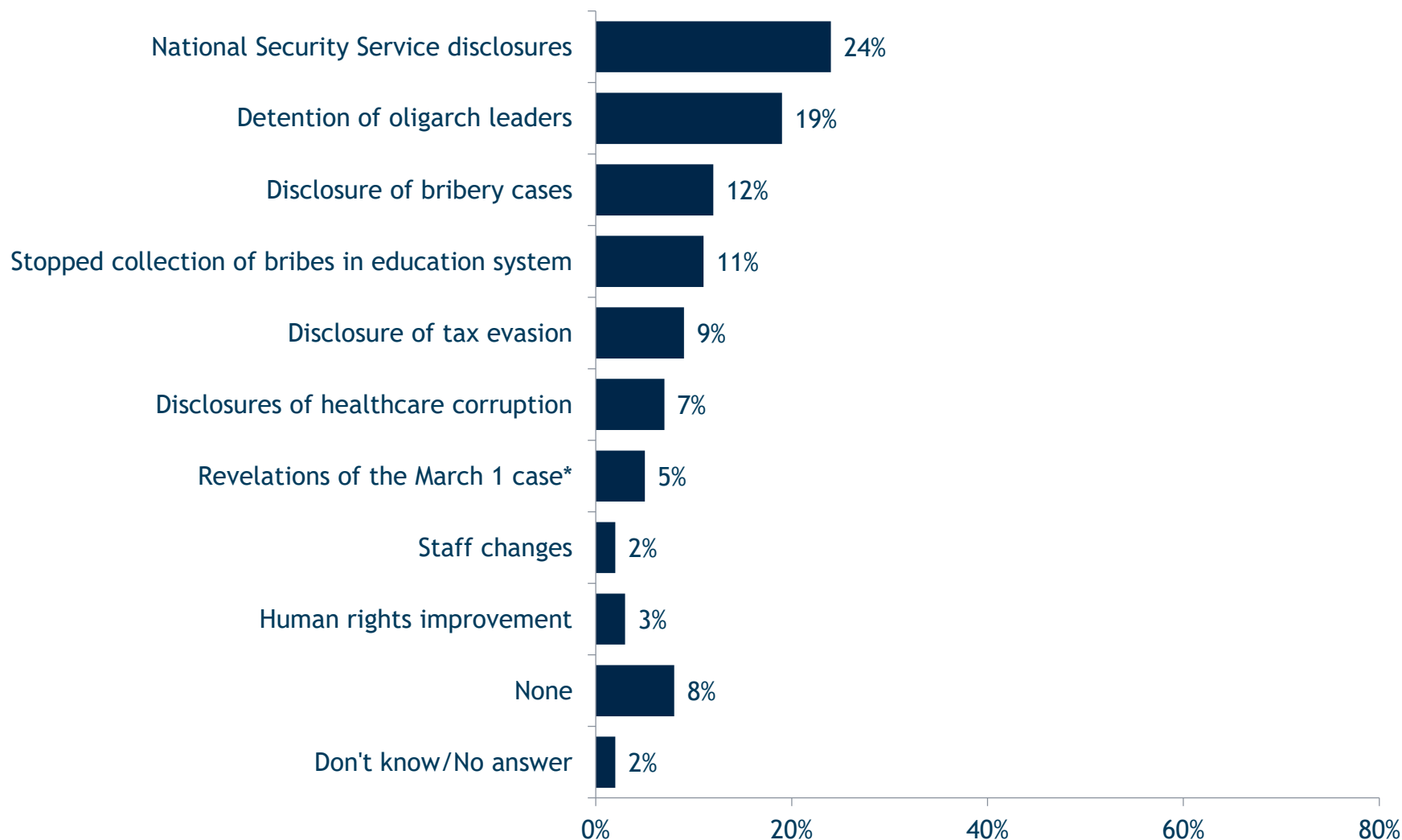


Have you heard of any anti-corruption efforts by the Armenian government or National Assembly?



If yes, please name the anti-corruption reform?

(Among those aware of anti-corruption efforts; n=591; spontaneous response; up to three responses)



* The March 1 case refers to the 2008 post-election clashes in Yerevan which resulted in the death of 10 people, including two police officers.



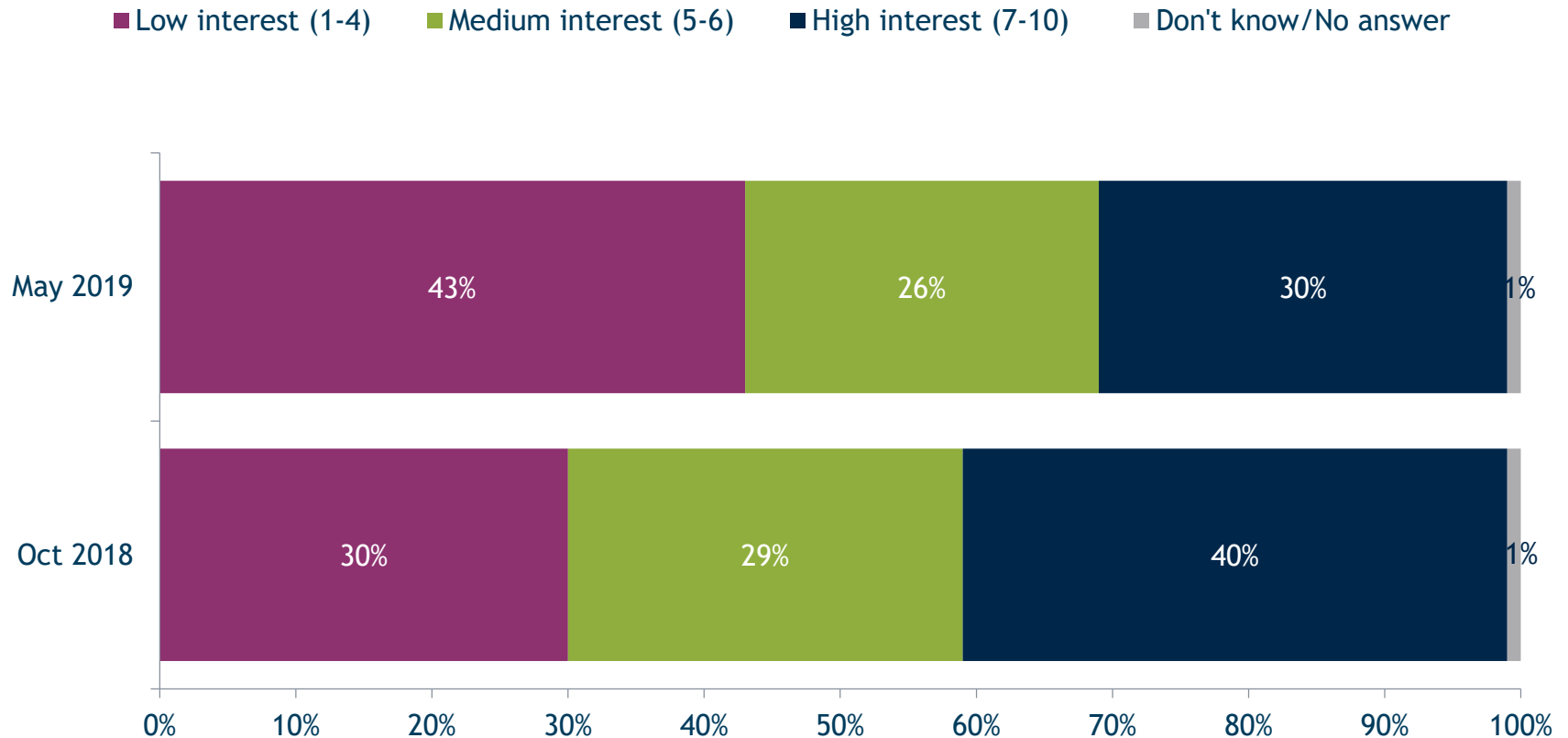
Political Parties and Government



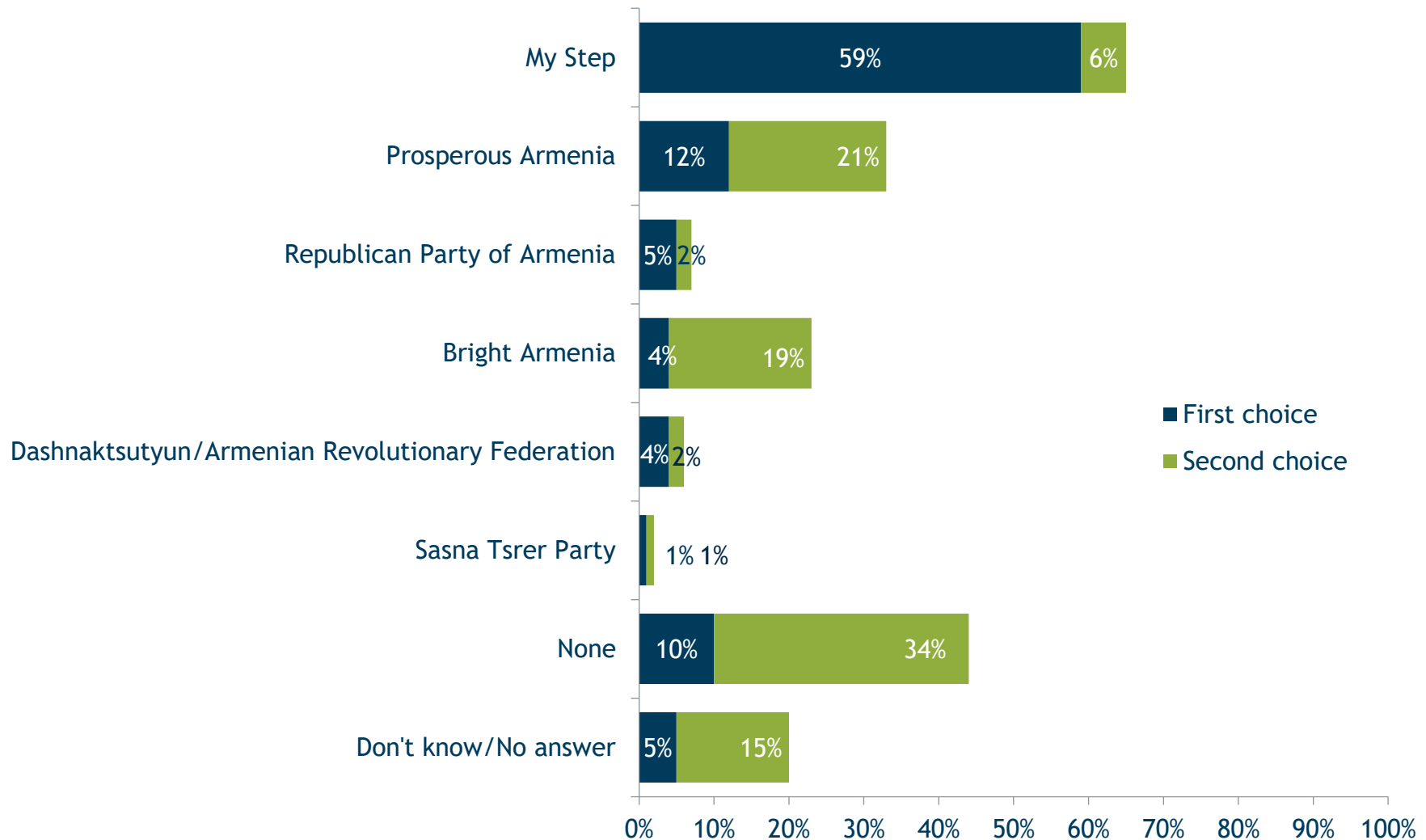
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How much interest do you have in politics ?

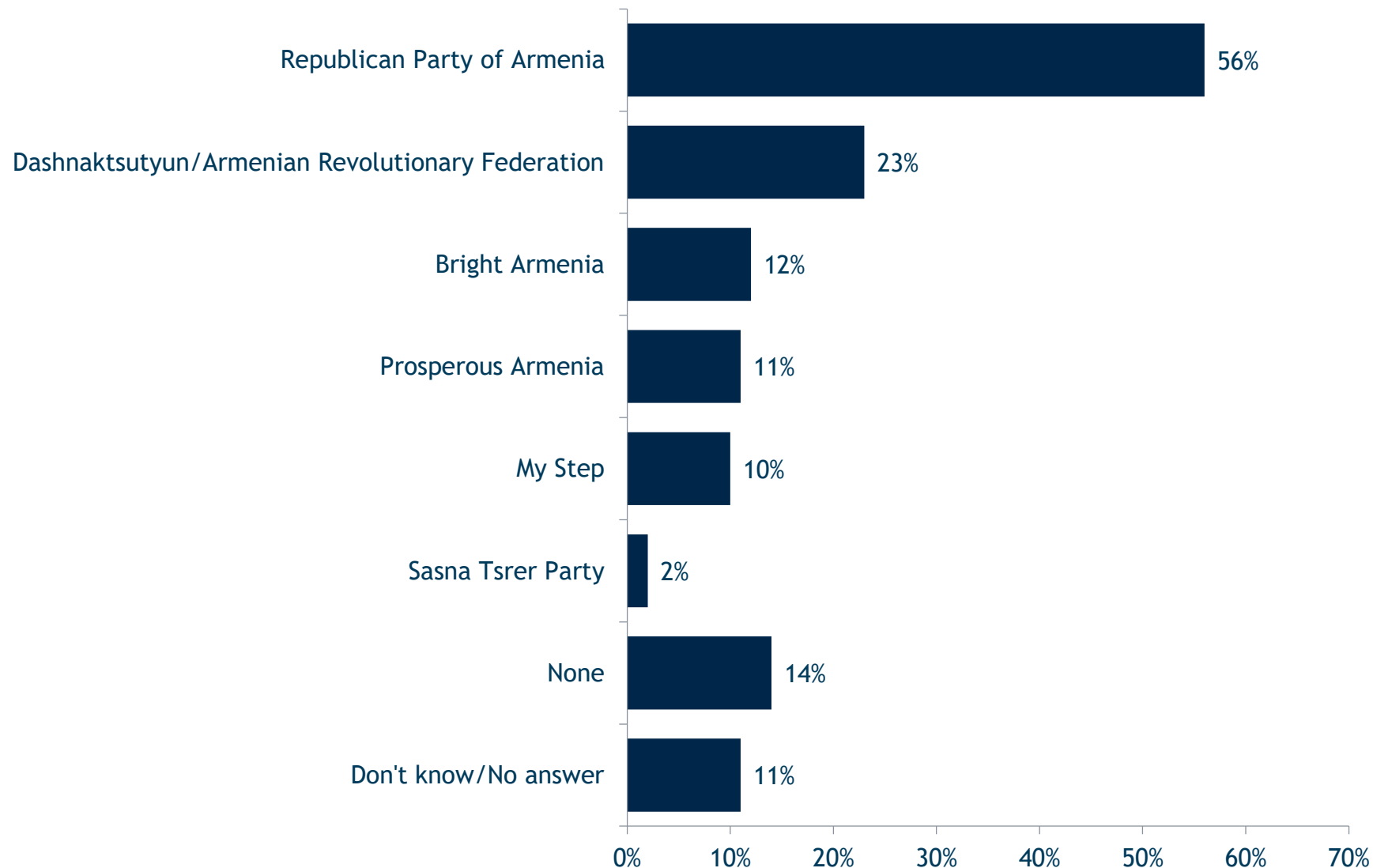
(Responses given a 10-point scale, where 10 equals “very much interested” and 1 equals “not at all interested”)



For which of the following political parties would you vote if national parliamentary elections were held next Sunday? Which other party might you vote for if your first choice is not available?

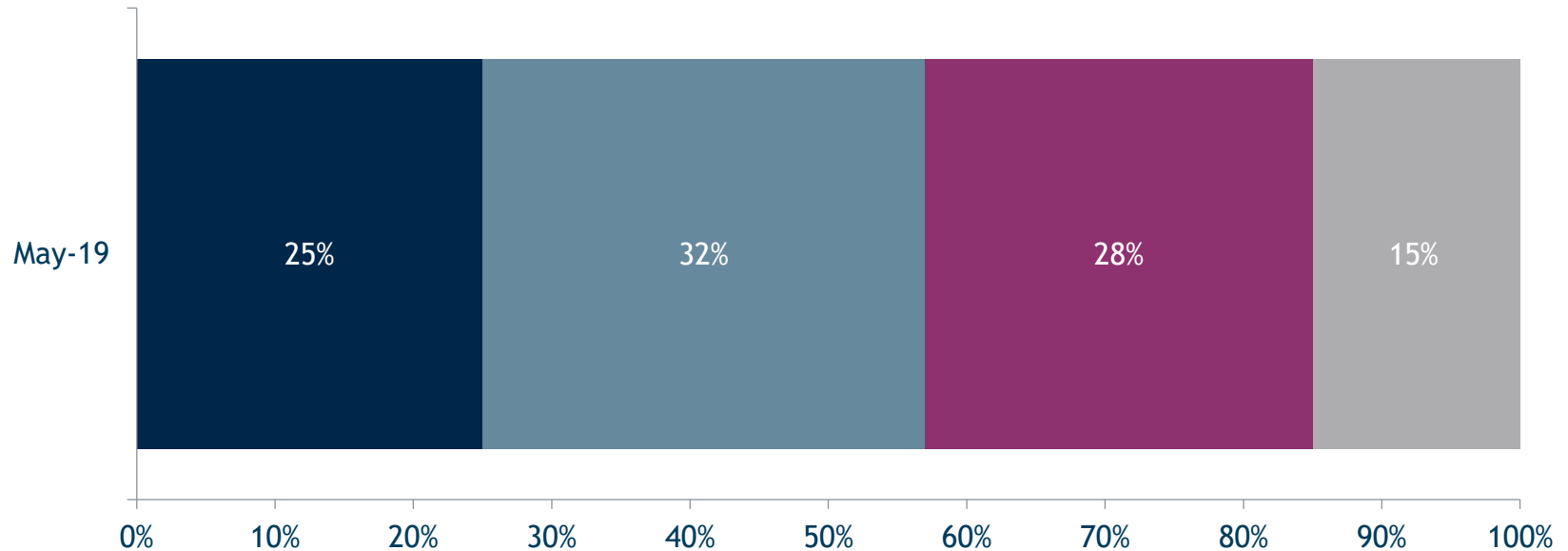


For which of the following political parties would you never vote for? (Spontaneous response; multiple responses permitted)



In your opinion, should there be more women among Armenia's political leadership or not?

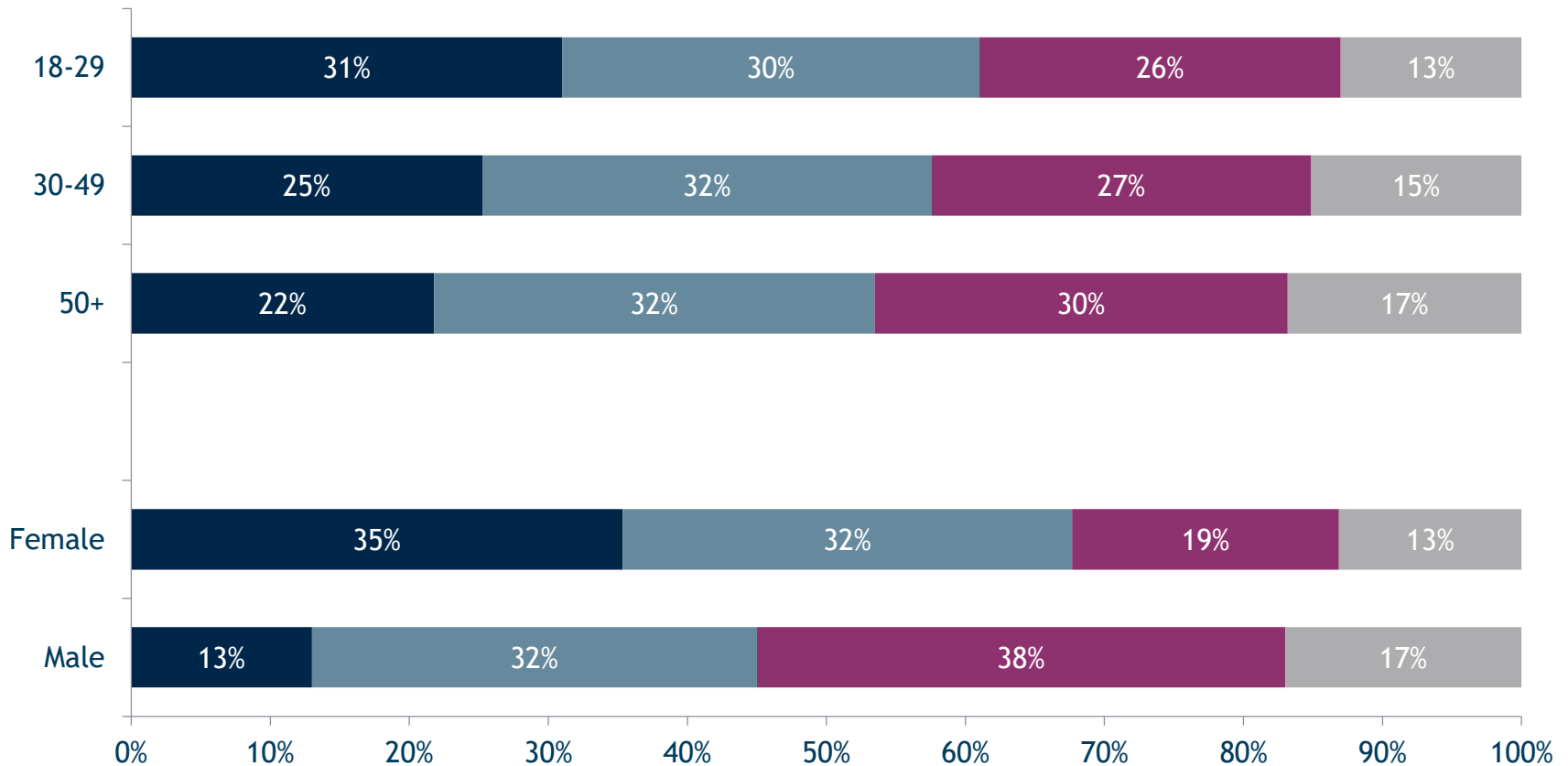
- Yes, there should be more women in leading positions
- There should be the same level of women as there currently is
- No, there should be less women in leading positions
- Don't know/No answer



In your opinion, should there be more women among Armenia's political leadership or not?

(Disaggregated by age and gender)

- Yes, there should be more women in leading positions
- There should be the same level of women as there currently is.
- No, there should be less women in leading positions
- Don't know/No answer



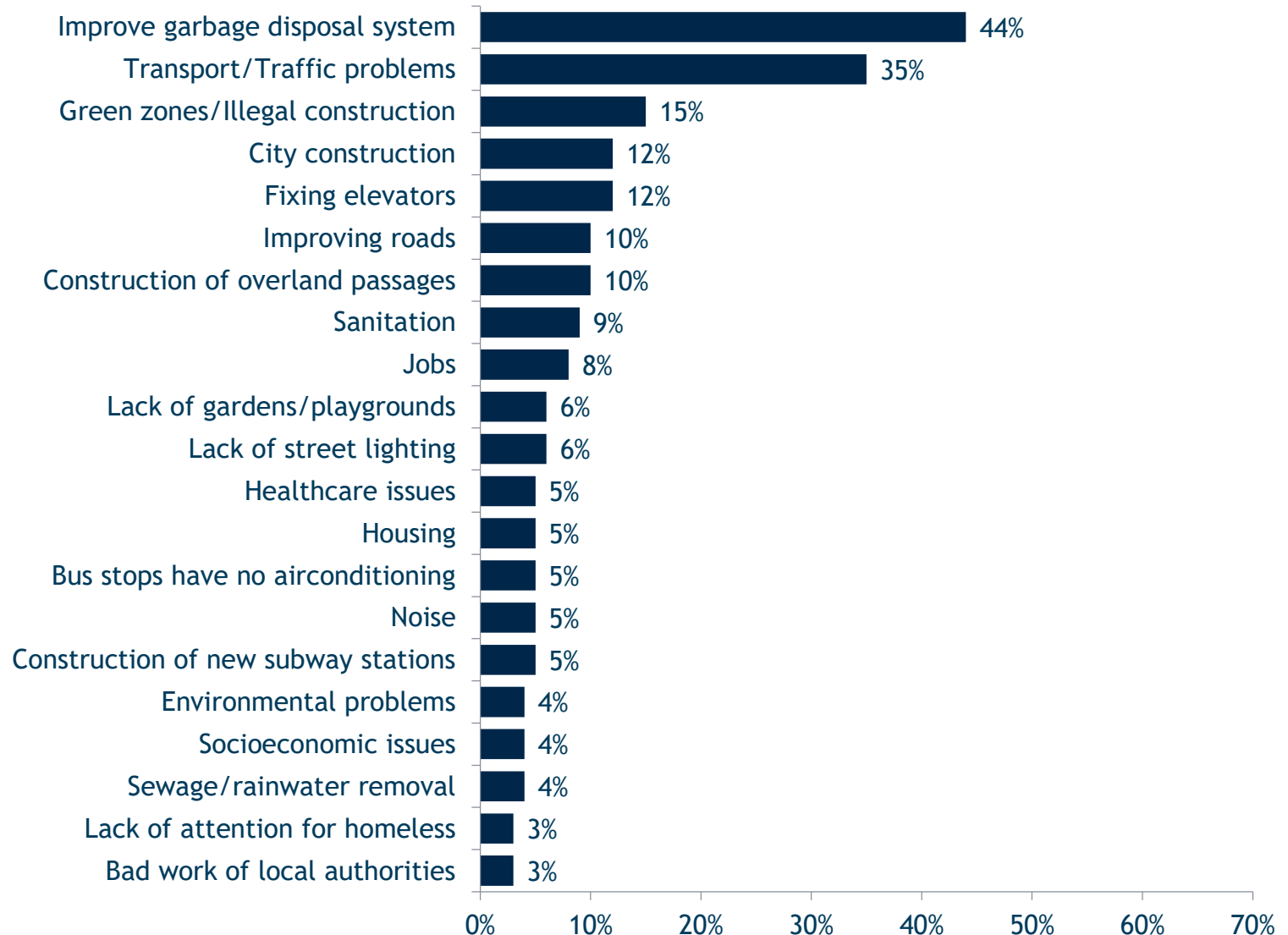


Residents of Yerevan



What are the three most important measures the Municipality of Yerevan should undertake ?

(Among residents of Yerevan; n=442; spontaneous response; up to three responses)





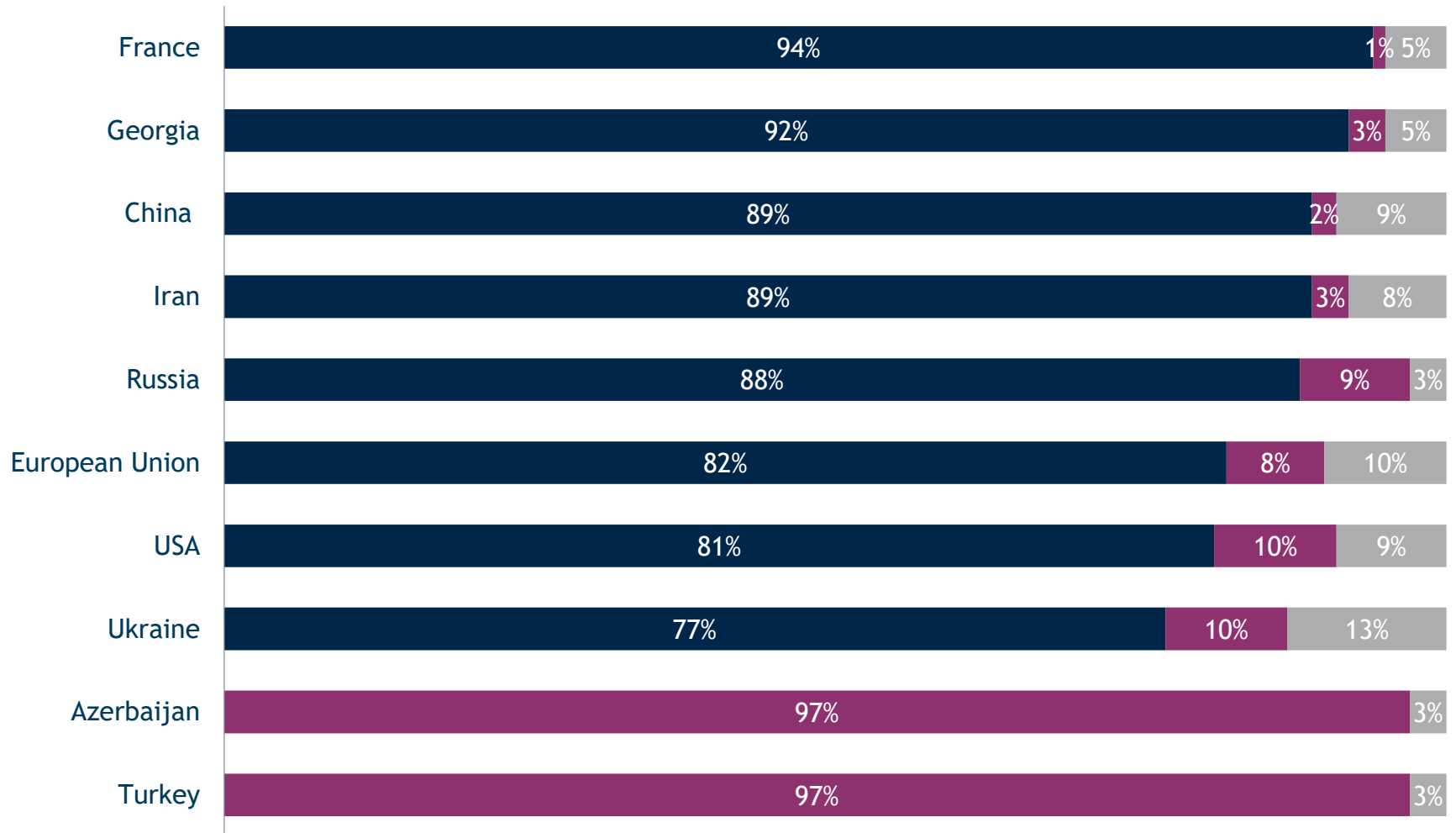
International Relations



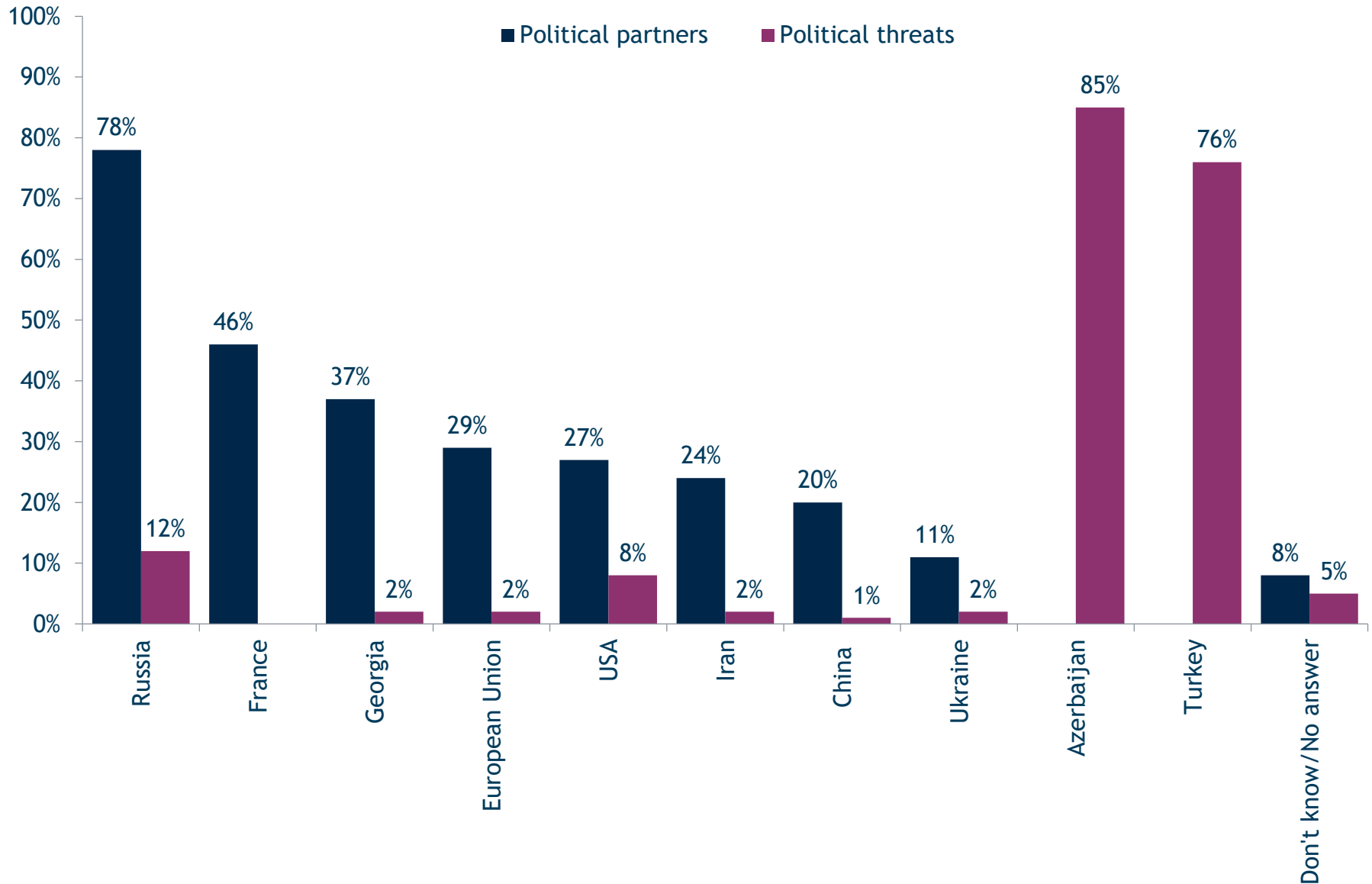
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How would you evaluate the current state of the relationship between Armenia and...

■ Good ■ Bad ■ Don't know/No answer

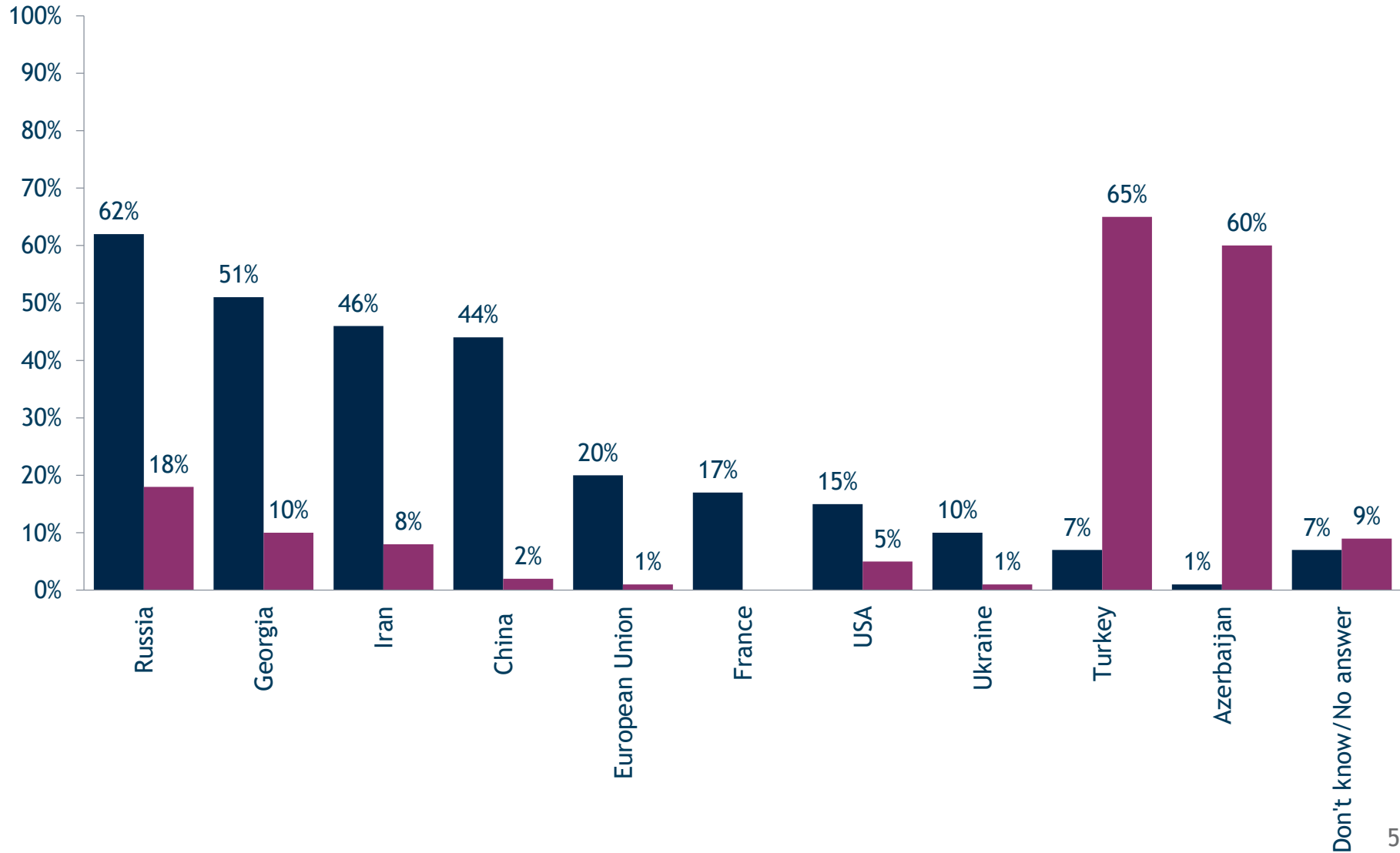


Which of the following countries do you consider to be the most important political partners or threats for Armenia? (Multiple responses permitted)

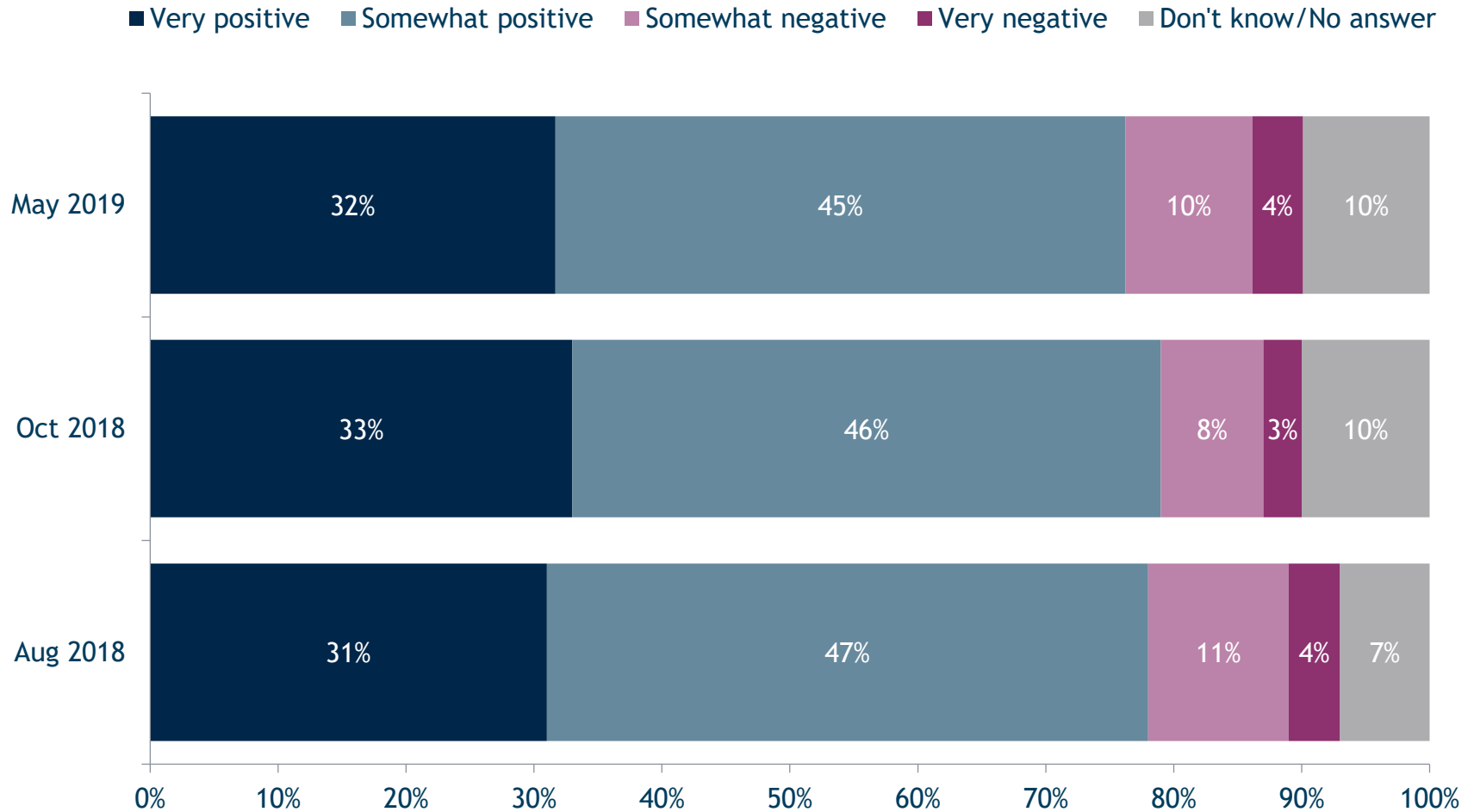


Which of the following countries do you consider the most important economic partners or threats for Armenia? (Multiple responses permitted)

■ Economic partners ■ Economic threats

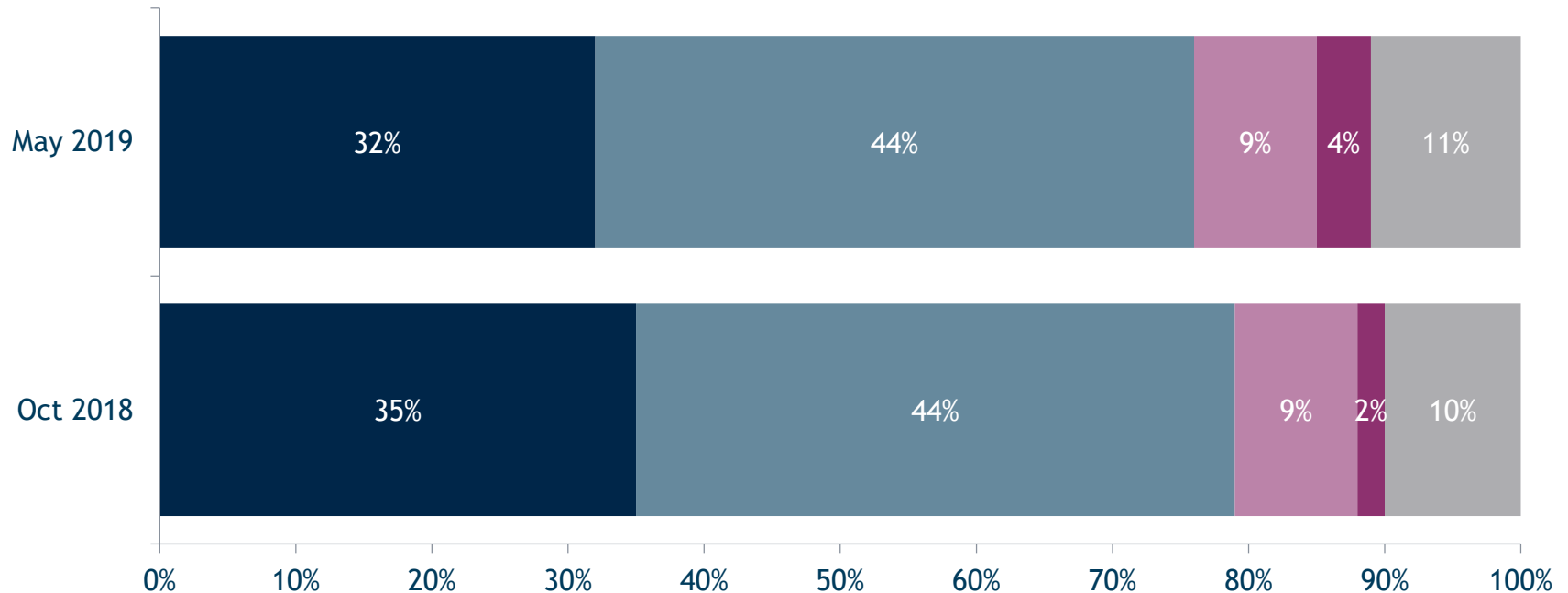


Do you believe that Armenia joining the Eurasian Economic Union with Russia, Kazakhstan, Belarus, and Kyrgyzstan has been positive or negative for Armenia?

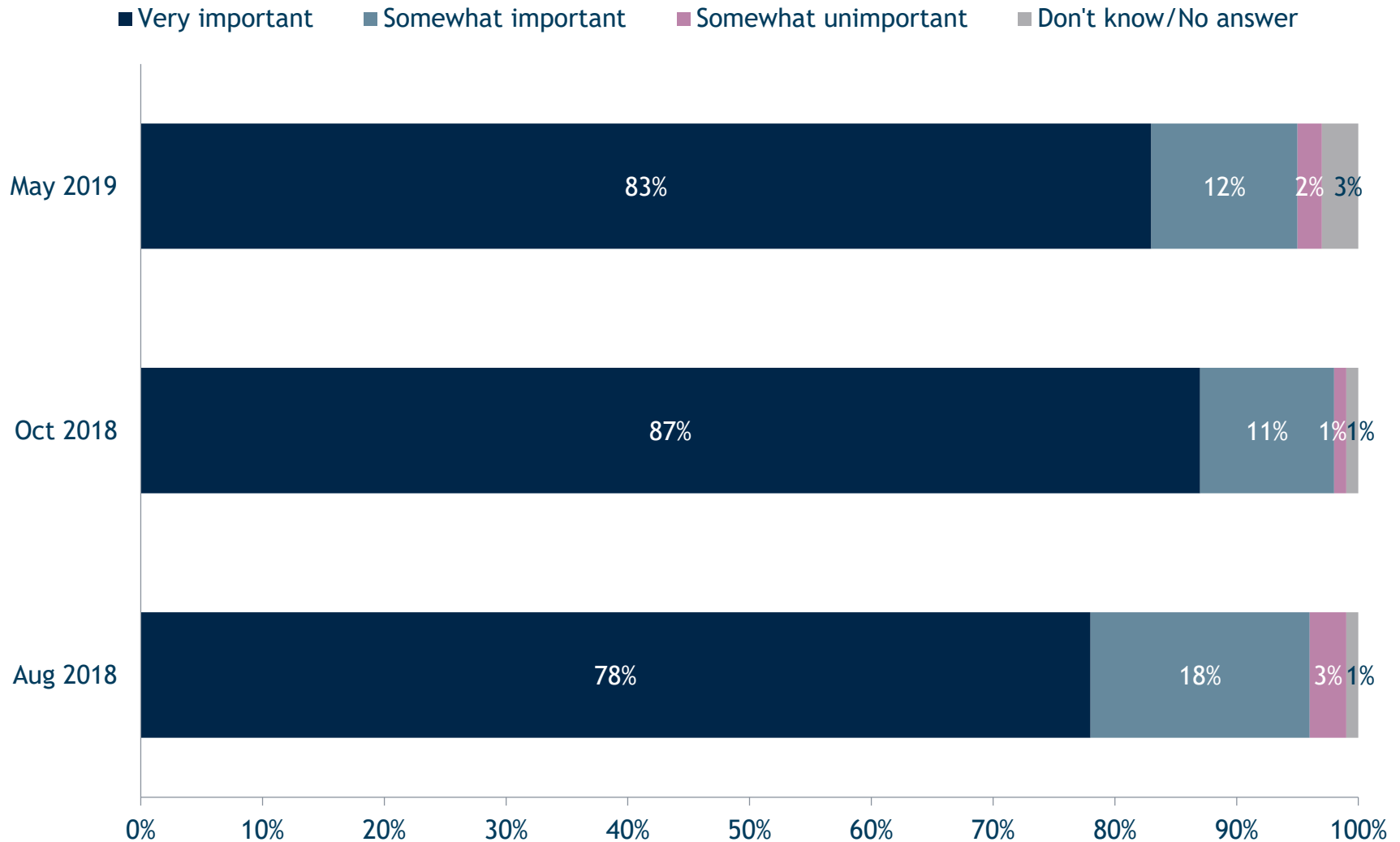


Do you believe that Armenia signing the EU-Armenia Comprehensive and Enhanced Partnership Agreement has been positive or negative for Armenia?

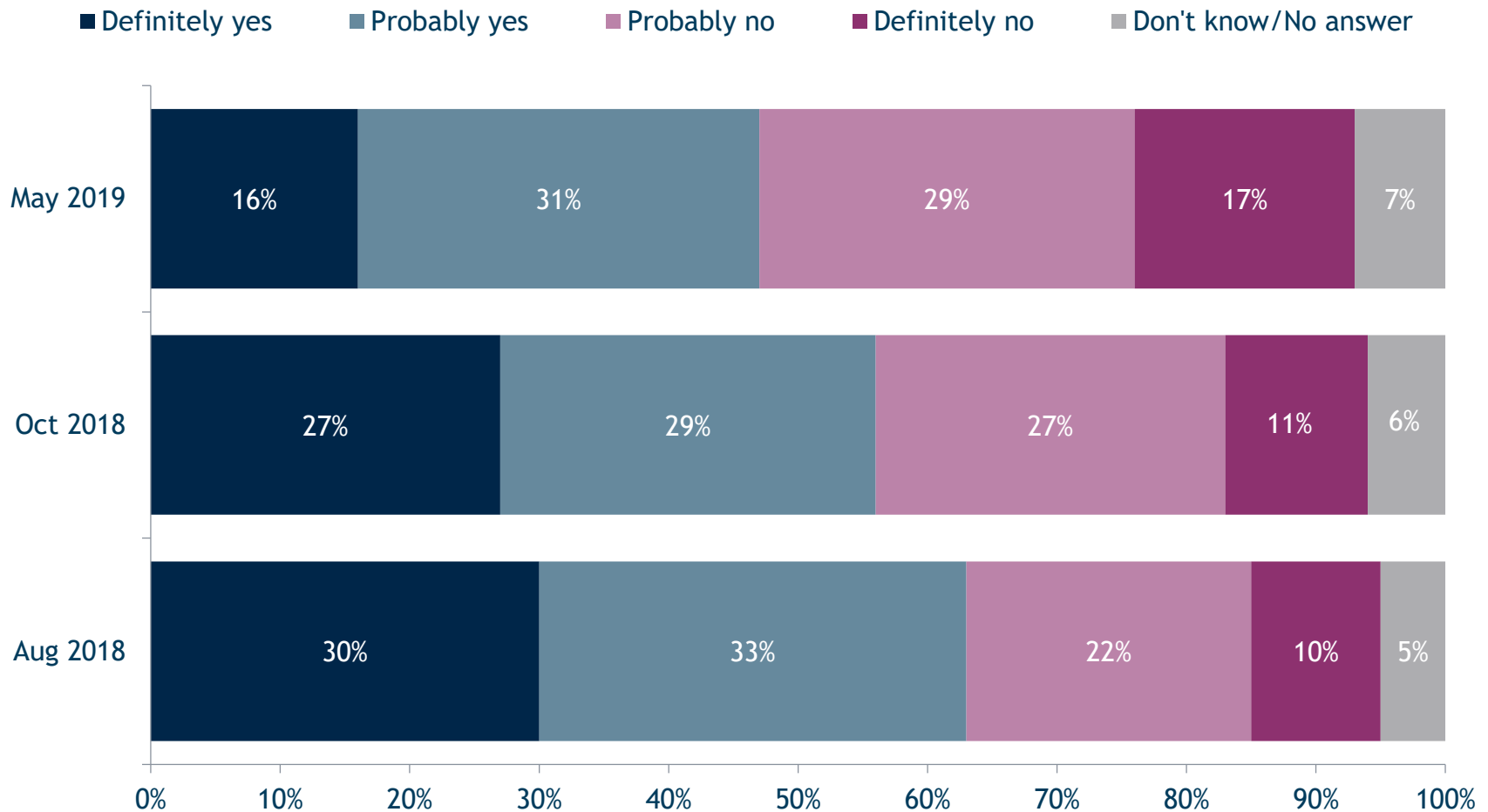
■ Very positive ■ Somewhat positive ■ Somewhat negative ■ Very negative ■ Don't know/No answer



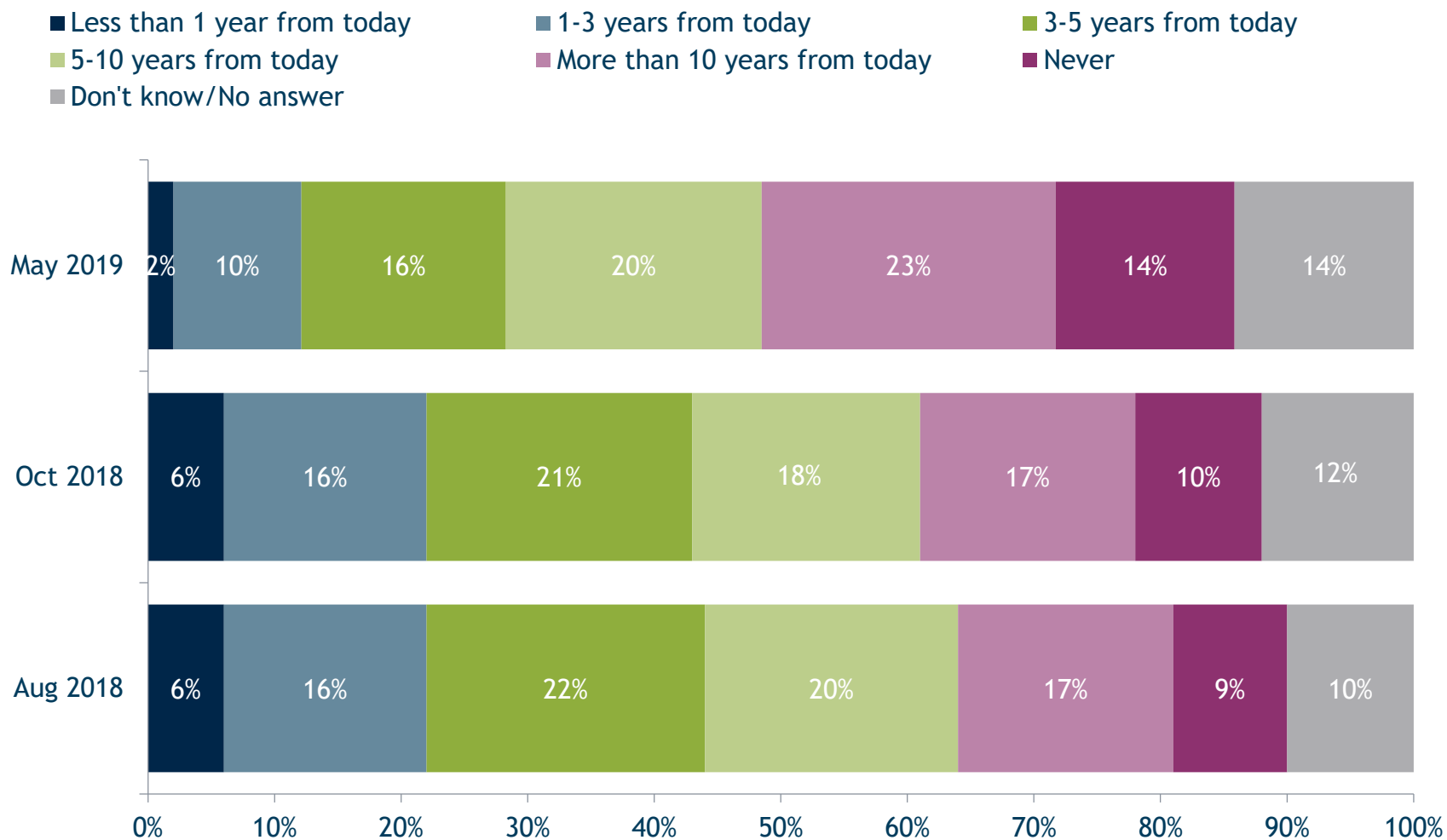
How important is it for Armenia's future to solve outstanding problems related to Nagorno-Karabakh in the near future?



Do you think that a peaceful settlement on Nagorno-Karabakh can be reached with Azerbaijan without either side resorting to military force?



When do you think the status of Nagorno-Karabakh will be settled?

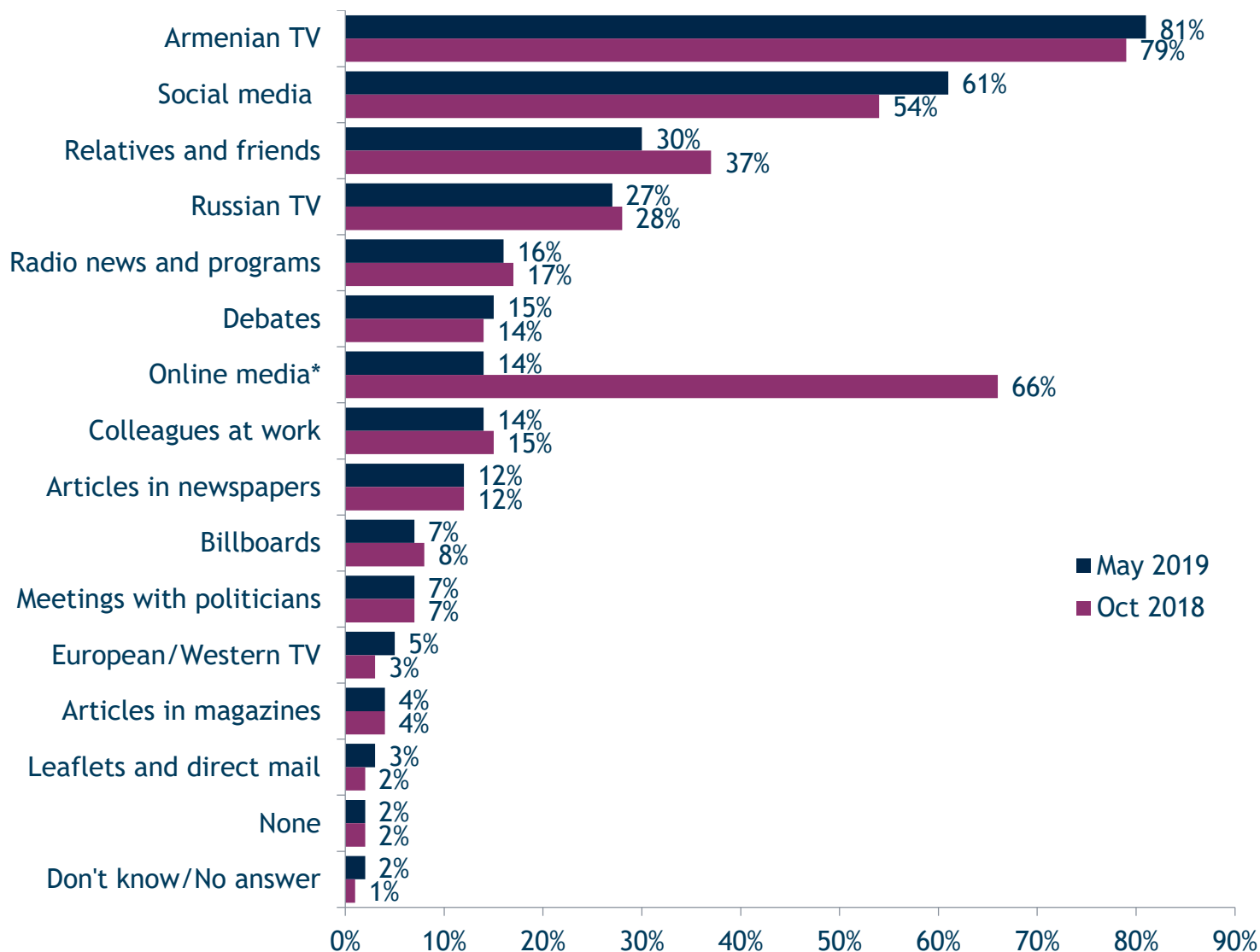




Sources of Information

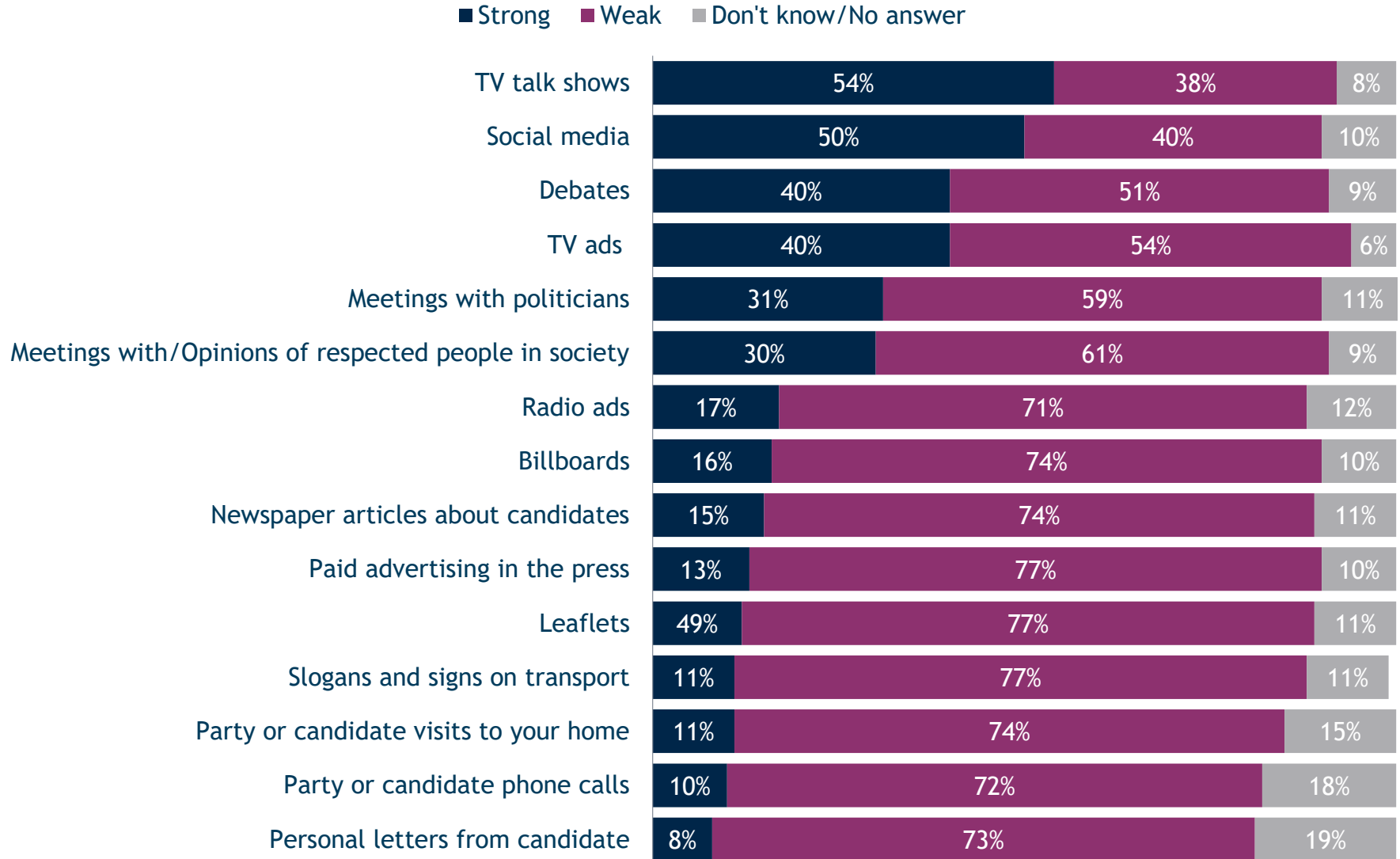


Which of these sources do you use to learn political information? (Multiple responses permitted)

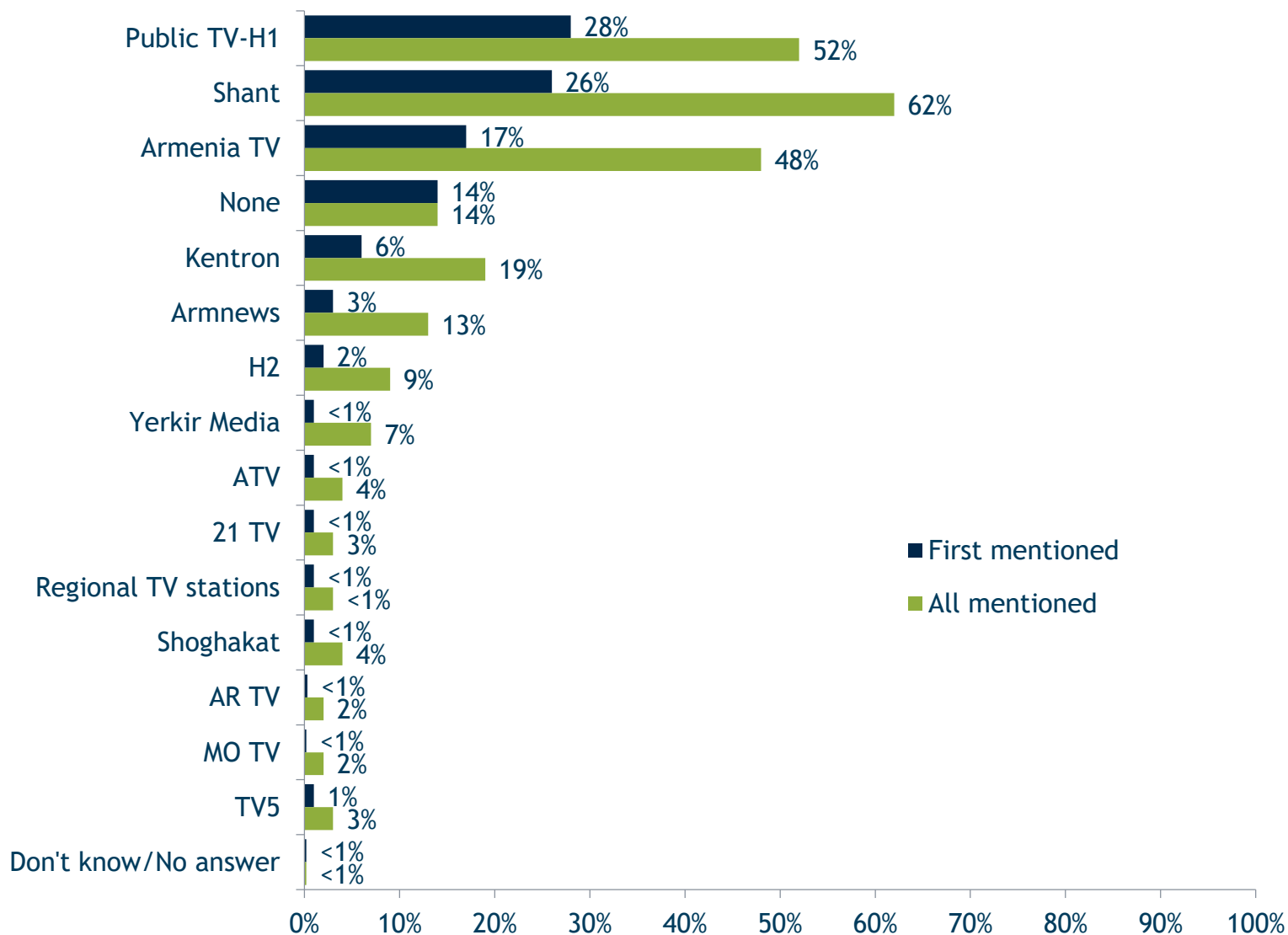


* In 2019 the term “online media” was used instead of internet.

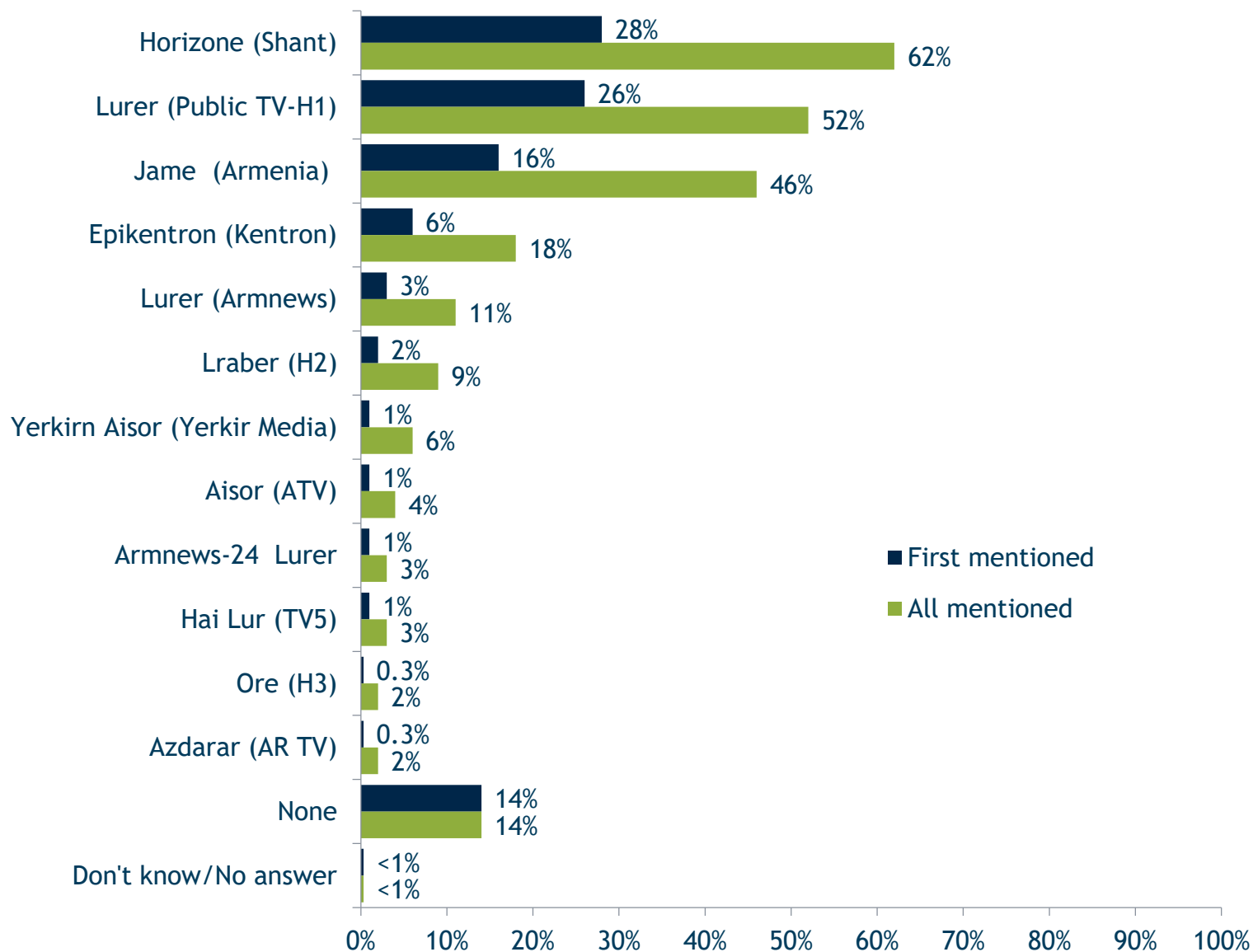
In general, how much influence does each of the following forms of election campaigning have on you?



Which Armenian television station's news and political information do you trust the most? (Up to three responses)

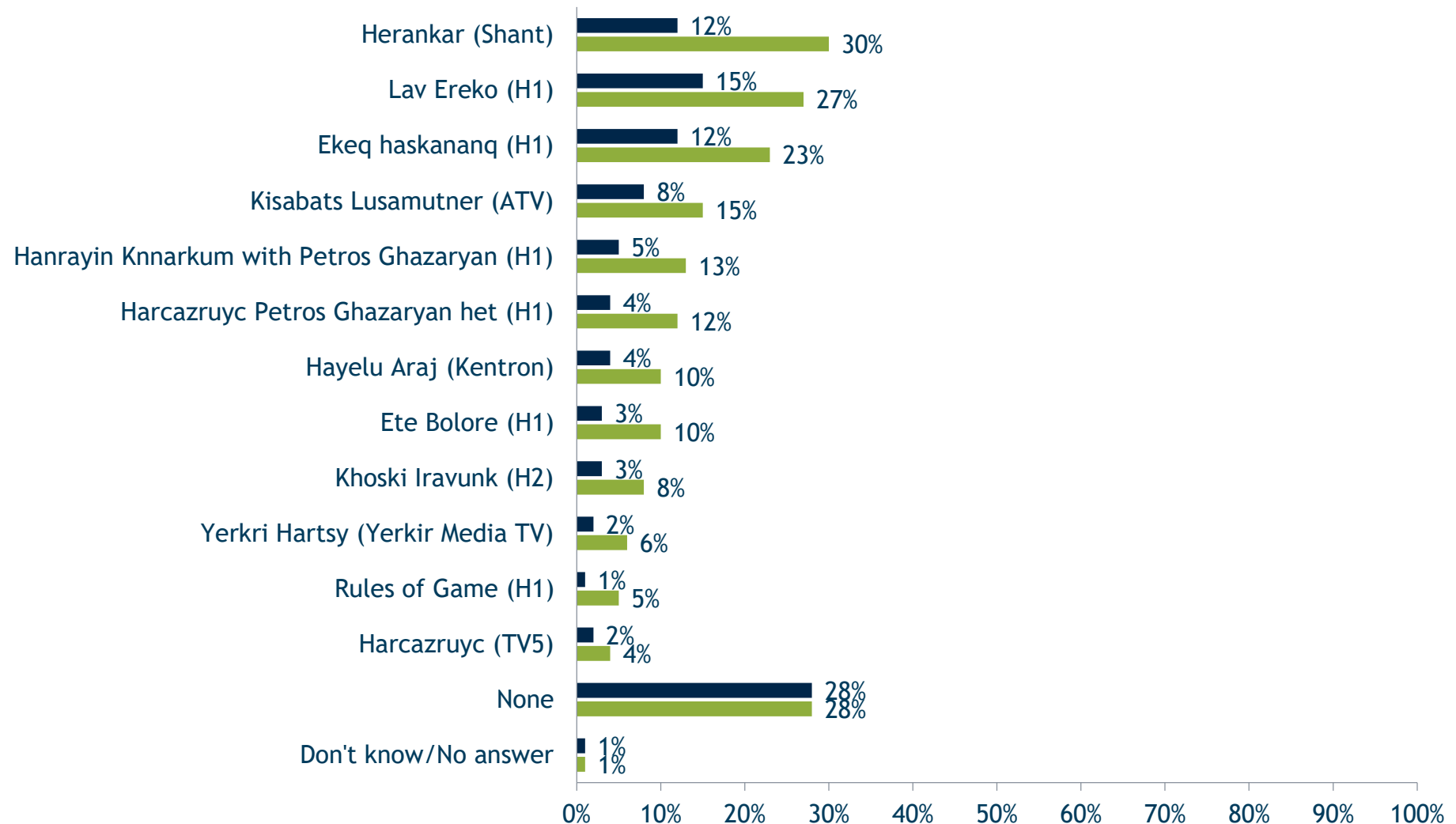


Which television news program do you trust the most? (Up to three responses)

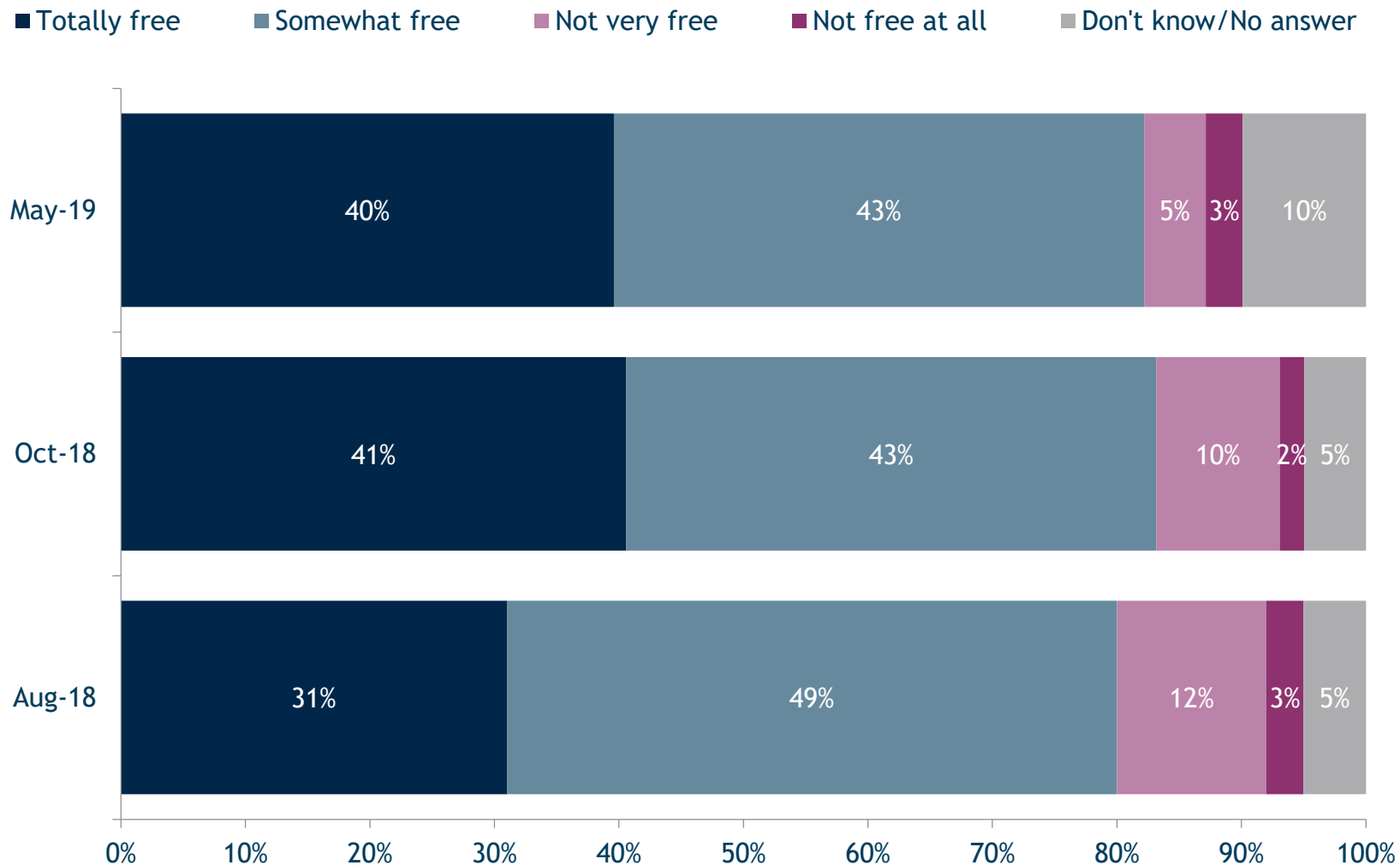


Which television talk shows do you watch most frequently? (Up to three responses)

■ First mentioned ■ All mentioned

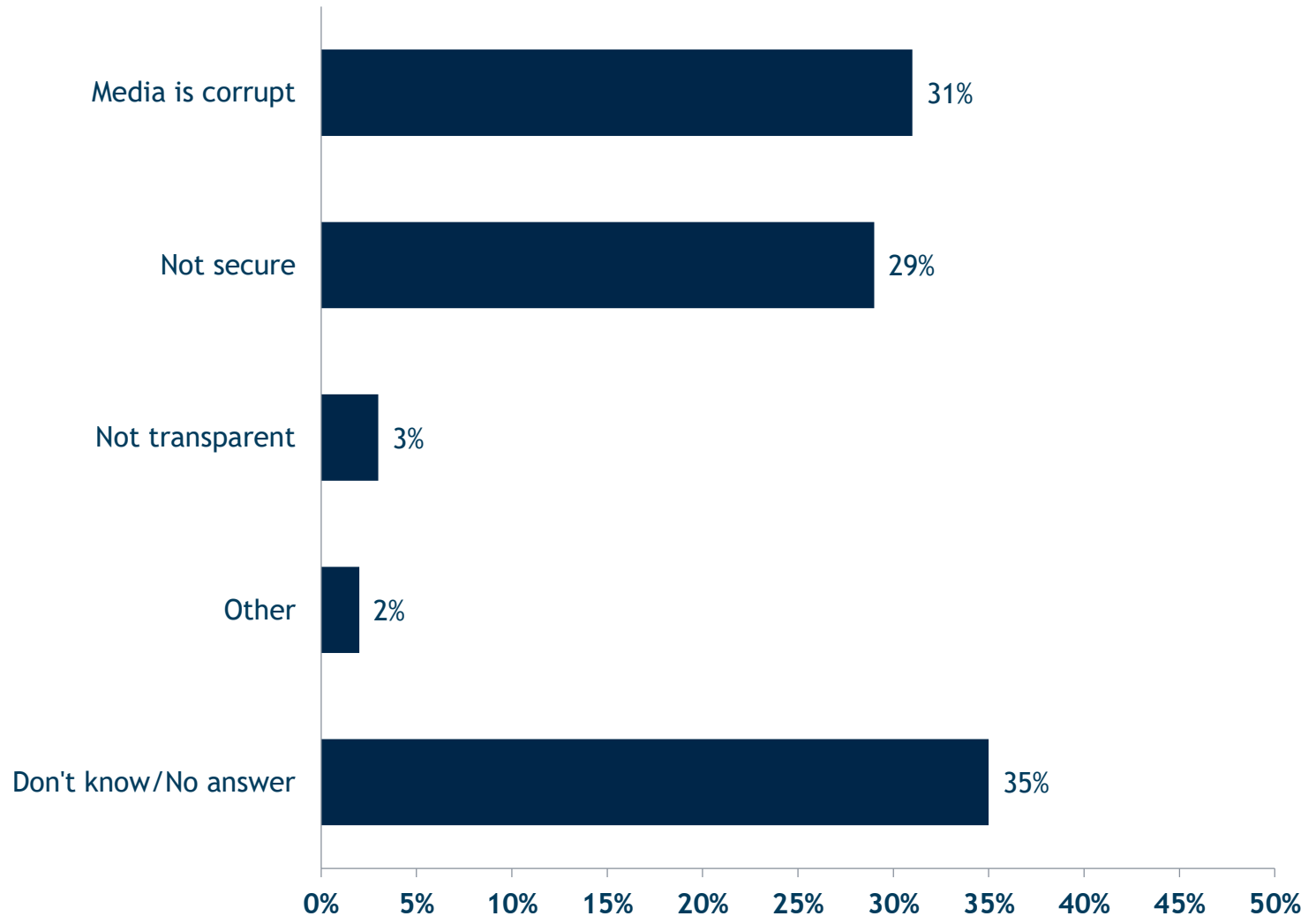


Is Armenian mass media free to express various political views?

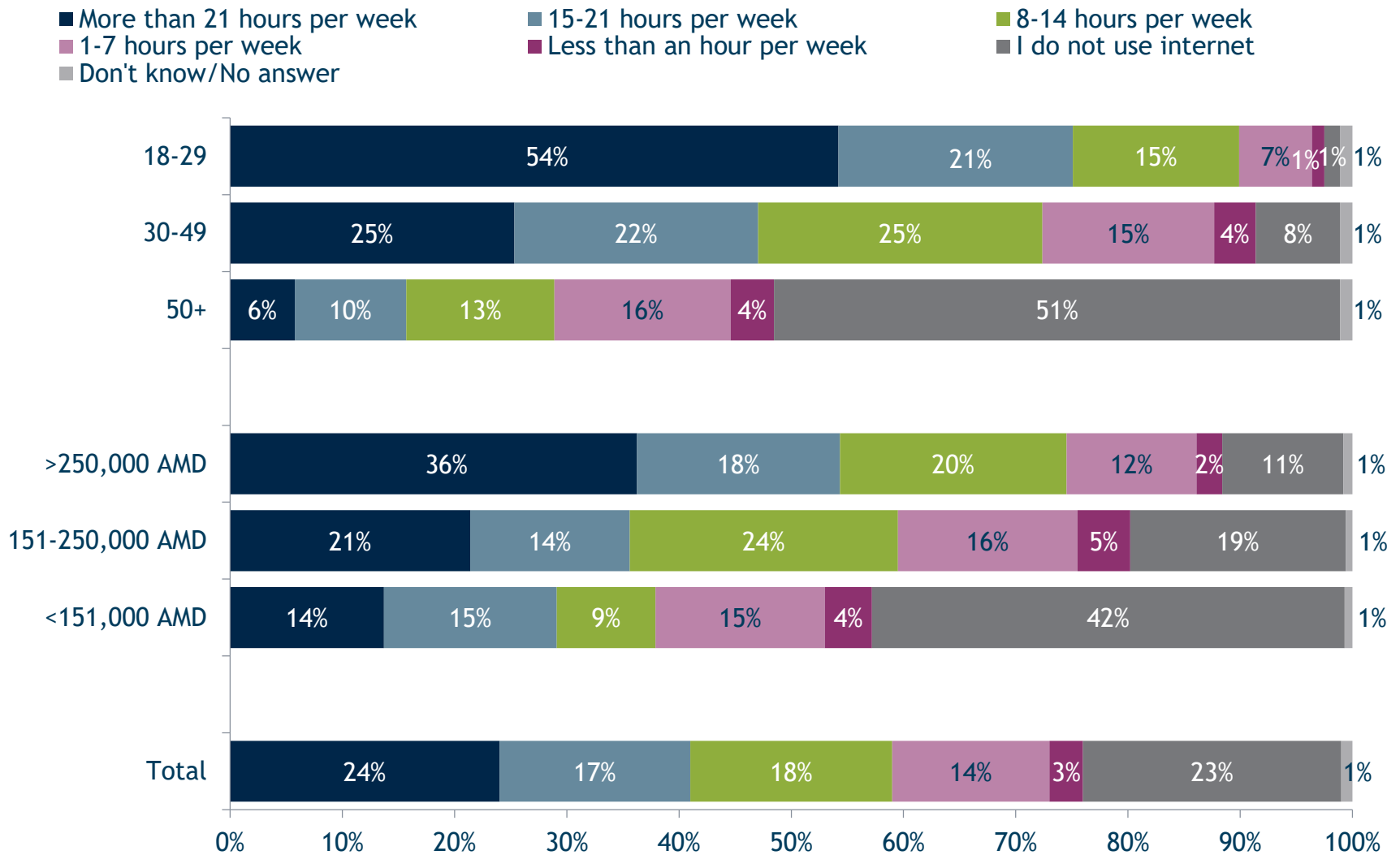


Why do you think that Armenian mass media is not free to express various political views?

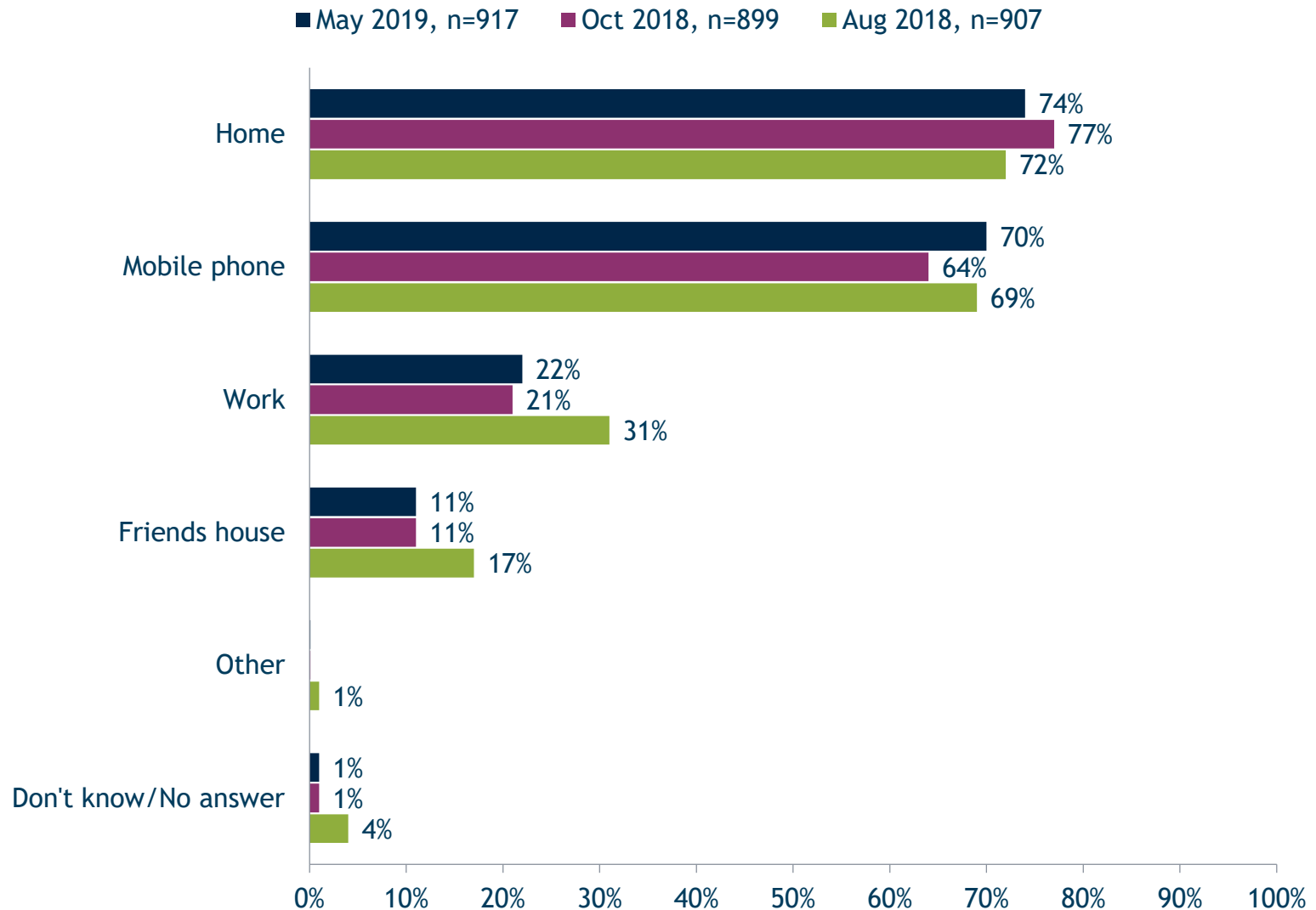
(Among those saying that media is not free; n=95)



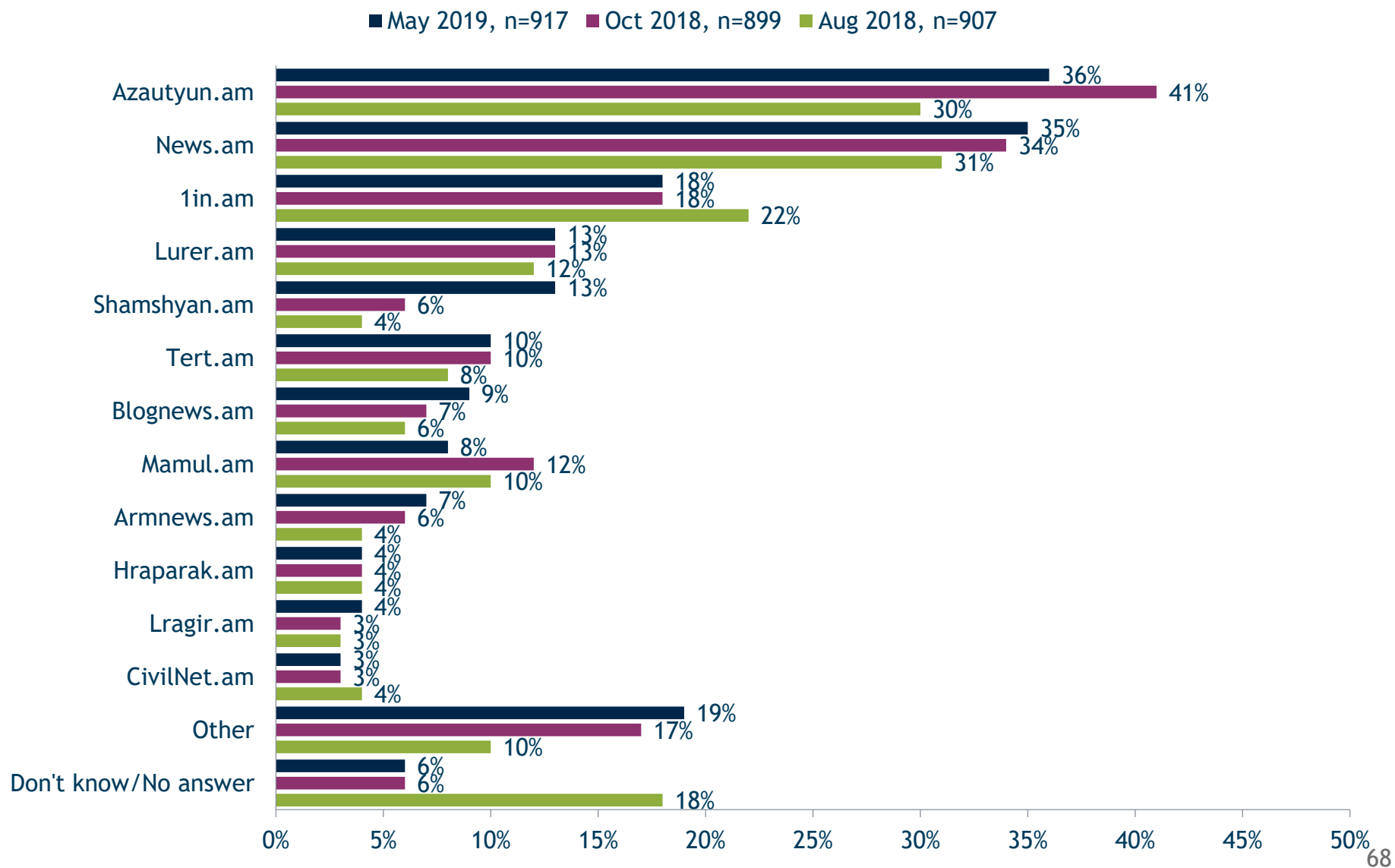
How much time do you spend on the internet per week?



Where do you access the internet? (Among internet users; up to three responses)



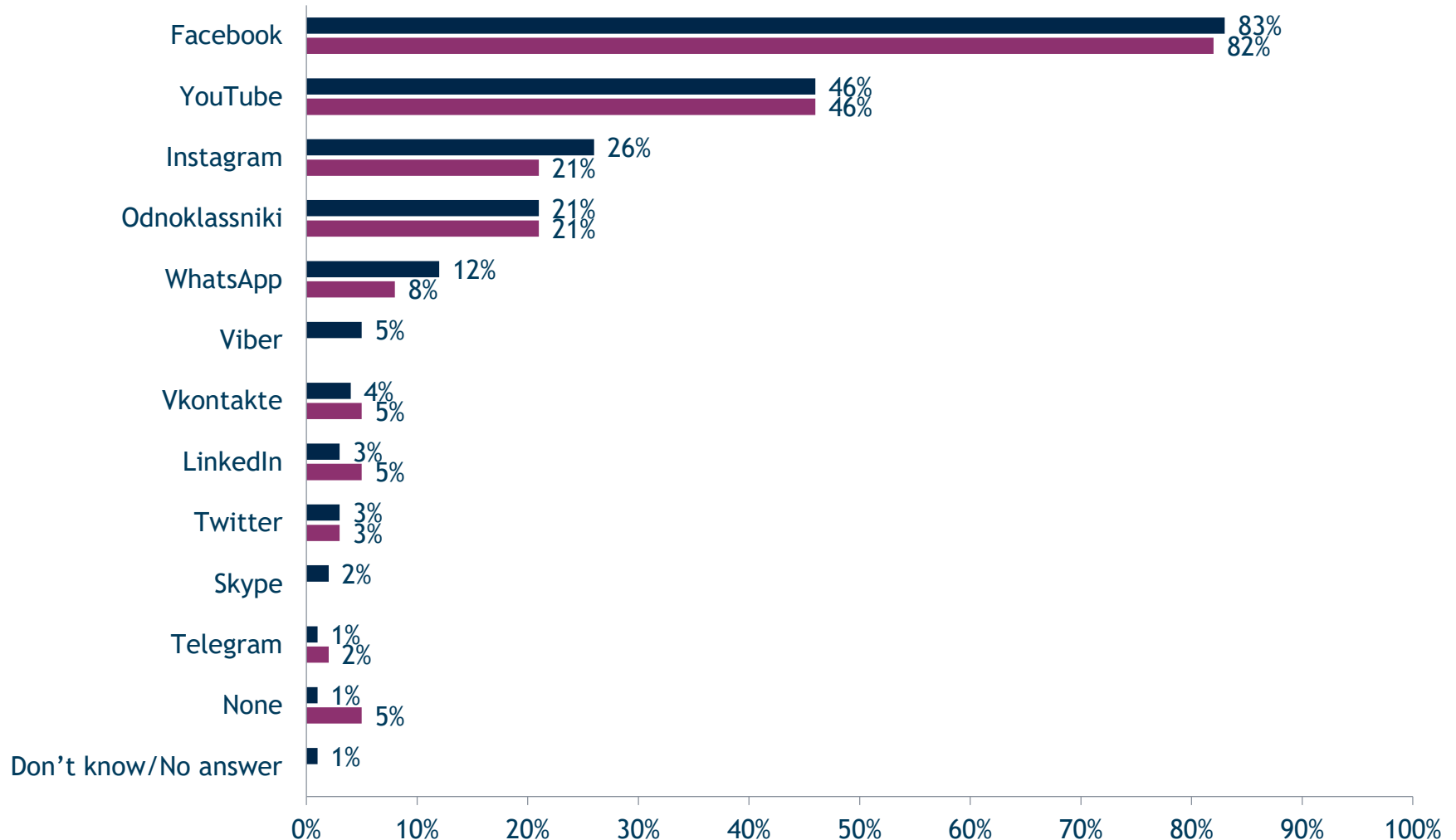
What internet sites do you visit most often for getting news? (Among internet users; spontaneous response; up to three responses)



Which social media sites do you use most often?

(Among internet users; spontaneous response; up to three responses)

■ May 2019, n=917 ■ Oct 2018, n=899

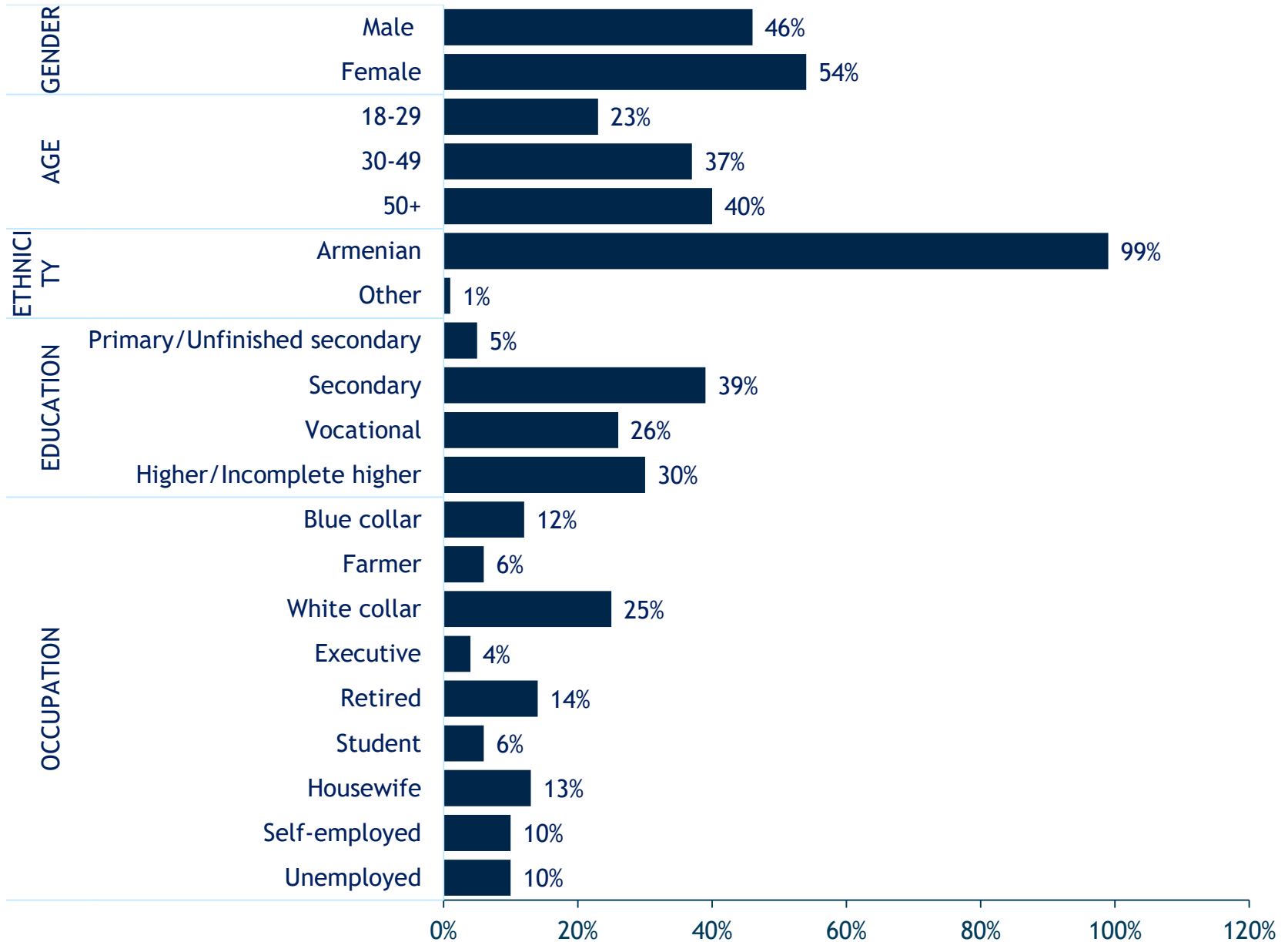




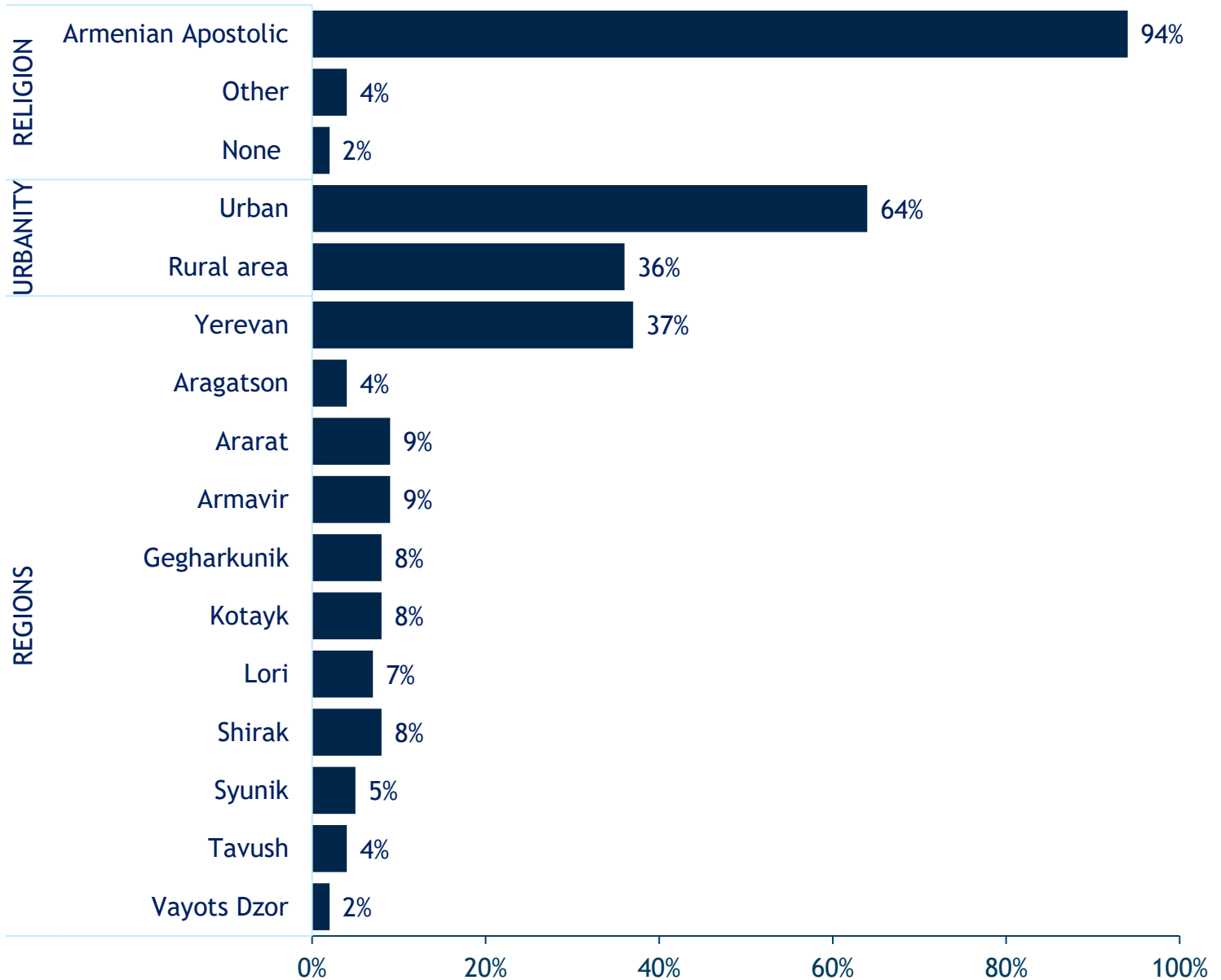
Demographics



Demographics



Demographics



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202.408.9450 | info@iri.org

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