South Dakota Child Care Workforce and Market Rate Report

May 2015

South Dakota Department of Social Services
Division of Child Care Services
910 East Sioux Avenue
Pierre, SD 57501
Phone: 1-800-227-3020
Website: www.dss.sd.gov/childcare

PREFACE

Access to stable, high quality child care and early learning experiences improves the odds of success for two generations – parents and children - that rely on child care across the country. The Child Care and Development Fund (CCDF) provides resources to State, Territory, and Tribal grantees to enable low-income parents to work or pursue education and training so that they may better support their families while at the same time promoting the learning and development of their children. The CCDF also provides funding to be used to enhance the quality of child care for all children.

In order to receive funding, all states must submit a comprehensive State Plan every three years. In addition, to ensure that child care payments reflect the price of care in local markets, CCDF regulations require a biennial market rate survey conducted no earlier than two years prior to the effective date of the currently approved State plan [45 CFR 98.43(b)(2) and 98.16(I)]. The Division of Child Care Services, in cooperation with the Department of Labor and Regulation, Labor Market Information Center conducts the market rate survey prior to the submission of the State Plan. Data from the market rate survey is critical in determining what level of payment might provide equal access to services. Other factors can be considered when establishing rates such as type of provider, geographic location, age of children and available funding.

Labor Market Information Center

The Labor Market Information Center (LMIC) is part of the South Dakota Department of Labor and Regulation. Their purpose is to collect, analyze and provide to the public information on the labor market of the state, such as employment levels, unemployment rates, wage and earnings data, estimates of available labor, employment projections, business staffing patterns, career planning information, etc. The Labor Market Information Center is South Dakota's representative for federal-state cooperative programs with the U.S. Bureau of Labor Statistics, and therefore has access to labor market information for the nation and other states as well.

Among those who use their information are employers, career decision-makers and education, economic development, job placement and training program planners. The Labor Market Information Center is staffed by a team of labor economists who are both primary and secondary researchers plus communications staff. The LMIC staff possesses expertise in such subjects as employment trends, labor economics, prevailing wages and labor supply and demand.

TABLE OF CONTENTS

Survey Methodology

Survey Results

Appendix

Methodology

Survey Instruments

Survey questionnaires were developed by the South Dakota Department of Social Services, Division of Child Care Services (CCS), to obtain current information on child care in South Dakota. A questionnaire was developed for each of the following provider types: Family Child Care, Group Family and Child Care Centers (combined), and Out-of-School Time Programs (or OST's). The surveys were designed to collect rate data as well as additional information including: program operation, services and types of care offered, enrollment and care availability, and provider/staff education and training.

The survey questionnaires were printed and mailed to child care providers along with a postage-paid return envelope. A second survey was sent to all non-respondents. It is important to note that participation in the survey was voluntary. See Appendix A, B, and C to view the survey instruments.

Study Population

The Division of Child Care Services provided the child care provider contact list. The electronic list included all registered and licensed child care providers in South Dakota, as well as those providers in the process of registration or licensure. The 1,194 providers surveyed included 776 Family Child Cares, 205 Child Care Centers, 61 Group Family Child Cares, and 152 Out-of-School Time Programs. Unregulated providers and relatives are not included in this study.

Response

Of the 1,194 child care providers surveyed, 897 active providers completed the survey resulting in a 75% percent survey response rate. This total is inclusive of 546 Family Child Cares, 50 Group Family Child Cares, 170 Child Care Centers, and 131 Out-of-School Time Programs (see Appendix E).

Software

The data obtained from the survey was analyzed using Access 2010 and IBM SPSS Statistics 19.   Data entry and reports were performed in Access; rate tables were generated using SPSS. For emailing purposes, the Access reports were exported to a pdf format, and the SPSS files were exported to an excel format. This data was provided to CCS via email.

Weighting

Rates were weighted by enrollment to account for the actual number of child care slots rather than the number of child care providers. Using this methodology, a provider caring for 50 children would carry a greater representation in the results than a provider caring for 5 children.

Provider Types

Rates were collected from four types of providers:

- Family Child Care
- Group Family Child Care
- Child Care Center
- Out-of-School Time Program

Market rates were collected and calculated for Group Family Child Care and Child Care Center combined. Separate rates were calculated for Family Child Care and Out-of-School Time Programs.

Age Groups

Rates and enrollment were collected for the following age groups:

- Infant/Toddler (4 weeks up to 3 years)
- Pre-school (3 to 5 years)
- School age (kindergarten and older)

Rates for the infant and toddler age groups were collected *and* calculated in a single group for statistical purposes. Rates for the pre-school and school-age groups were collected and calculated separately.

Geographic Areas

Market rates were calculated by blending county responses based on population density (population estimates per U.S. Census Bureau 2013). This method increases the number of responses used to calculate a rate, mitigates validity and confidentiality due to low response, and provides a market rate for counties without a rate response for one or more age groups. County blend areas are:

- Pennington county
- Minnehaha and Lincoln counties
- Urban area (population density ≥ 20 people per square mile): Brookings, Brown, Clay, Codington, Davison, Hughes, Lake, Lawrence, Union, Yankton.
- Balance of State (population density < 20 people per square mile): Aurora, Beadle, Bennett, Bon Homme, Brule, Buffalo, Butte, Campbell, Charles Mix, Clark, Corson, Custer, Day, Deuel, Dewey, Douglas, Edmunds, Fall River, Faulk, Grant, Gregory, Haakon, Hamlin, Hand, Hanson, Harding, Hutchinson, Hyde, Jackson, Jerauld, Jones, Kingsbury, Lyman, McCook, McPherson, Marshall, Meade, Mellette, Miner, Moody, Oglala Lakota, Perkins, Potter, Roberts, Sanborn, Spink, Stanley, Sully, Todd, Tripp, Turner, Walworth, Ziebach.

Market rates were also calculated and provided for each county, unless there were two or fewer respondents for the age category. Because Out-of-School Time (OST) programs are few in number within counties and across the state, market rates for these programs were provided for a county blend only. Just over half of all counties (34) reported rates for OST programs; over half of reporting counties (19) had only one provider respond.

Rate Calculations

Child Care market rates were calculated at the 75th percentile, meaning *75 percent of the child care slots reported are charged rates at or below this level.* All rates have been rounded to the nearest $ .05.

Family Child Care, Group Family Child Care and Child Care Center

Providers reported rate information on an hourly, daily, weekly, or monthly basis. See Appendix G for information on how South Dakota's providers charge.

The following methodology was used to bring reported rates to an hourly level:

Providers were asked to report the average number of hours per week that full time children spend at their facility. The overall average hours reported were used to convert respondents' full time daily, weekly, or monthly rate to an hourly rate. These converted rates were then grouped with all reported full and part-time *hourly* rates to complete the data set to be used for analysis.

Out-of-School Time Programs

Separate rates were calculated for Out-of-School Time programs since they are unique in nature. Providers were asked to provide rate information for before-school care, after-school care, before and after-school care (with and without the day off for 4-day-week school districts), summertime care, and full-day care for holidays, in-service days, etc. Providers were also asked to report the average number of hours per week that children are present during each particular time slot. Before-school, after-school and before-and-after-school rates were divided by the overall average hours estimated for those time slots to determine an hourly rate.

4

Key Survey Findings
All Provider Types

Statewide Response
- 1,194 regulated child care programs were invited to complete the Market Rate Survey. 897 active providers completed the survey resulting in a **75% response rate**.
- Of those invited to complete the survey, 4% (48) of providers reported they were not currently providing child care services or were no longer regulated. 21% (249) did not respond.

Family Child Care
- 546 of 776 Family Child Care Surveys were completed resulting in a 70% response rate.
- The highest level of education reached by the majority of family child care providers responding, or 58% (315), is a High School diploma or GED.
- 37% (201) of responding providers are caring for their own children (under age 6) as part of their day care business.
- 76% (417) have used or participated in the Early Childhood Enrichment System.
- 16% (85) of family child care providers employ a total of 100 employees or helpers. Most of these employees, or 69% (69), are employed on a part-time basis.

Group Family Child Care
- 50 of 61 Group Family Child Care Surveys were completed resulting in an 82% response rate.
- 42% (20) of responding group family child care programs operate NOT for profit.
- 10% (5) of responding programs offer health insurance to their employees.
- Responding child cares reported a total of 234 employees. Of the total employees, 122 are employed full-time and 112 are employed part-time.
- The staff turnover rate during the 12-month period prior to survey completion was calculated at 29% for part-time employees and 19% for full-time employees.
- 69% (33) of reported group family director/owners have earned a degree beyond a high school diploma; and of these 33, 76% (25) have a higher education degree relating to early childhood studies, elementary education, or related field.
- The highest level of education attained by the majority of reported child care staff, or 68% (131), is a High School diploma or GED.
- 98% (49) of program directors have used or participated in the Early Childhood Enrichment System.

Child Care Center
- 170 of 205 Child Care Center Surveys were completed resulting in a 83% response rate.
- 64% (102) of responding centers operate NOT for profit.
- 42% (71) of centers offer health insurance to their employees.
- Responding centers reported a total of 2,706 employees. Of the total employees, 1,472 are employed full-time and 1,234 are employed part-time.
- The staff turnover rate during the 12-month period prior to survey completion was calculated at 38% for part-time employees and 31% for full-time employees.

- The highest level of education attained by the majority, 53% (86) of reported center director/owners is a Bachelor degree. 69% (111) of reported center director/owners have a higher education degree relating to early childhood studies, elementary education, or related field.
- The highest level of education attained by the majority of reported child care staff, or 64% (1,544), is a High School diploma or GED.
- 42% (71) of reported director/owners and 8% (224) of reported employees have earned their Child Development Associate Credential (CDA).
- 94% (160) of program directors have used or participated in the Early Childhood Enrichment System.

Out-of-School Time Programs
- 131 of 152 Out-of-School Time program surveys were completed resulting in an 86% response rate.
- Of responding providers, 76% (93), are financially supported from fees, school funds, donations, fundraisers, miscellaneous grant funds, etc.
- 72% (94) of programs experience an average daily attendance of 50 or less children per day.
- 57% (75) programs offer health insurance to their employees.
- Responding programs reported a total of 742 employees. Of the total employees, 87 are employed full-time and 655 are employed part-time.
- The highest level of education attained by the majority, 49% (39) of reported center director/owners is a Bachelor degree. 59% (47) of reported directors have a higher education degree relating to early childhood studies, elementary education, or related field.
- While the highest level of education attained by the majority of staff, or 54% (358), is a High School diploma or GED, 60% (216) of these staff were attending college.
- 19% (25) of reported program directors and 10% (75) of reported employees have earned their Out-of-School Time Certificate or Credential offered through the ECE System.
- 83% (109) of program directors have used or participated in the Early Childhood Enrichment System.

Enrollment Overview

Number of Children Enrolled in Regulated Child Care		
Provider Type	**Number of children reported by responding providers**	**Estimated number of children based on all surveyed providers**
Family Child Care	6,257	8,892
Group Family Child Care	1,171	1,428
Child Care Center	12,218	14,733
Before-and-After School Program	8,083	9,378
Total children	**27,729**	**34,431**

Family Child Care
Survey Summary

Family Child Care: the provision of regular care and supervision of no more than 12 children including the provider's own children who are under the age of six years for part of a 24-hour period as a supplement to regular parental care. Registration is voluntary.

Overall response summary
- 776 registered and in-process Family Child Care providers were invited to complete the Market Rate Survey. 546 providers completed the Market Rate Survey resulting in a **70% response rate**.

Program Operation
- Average number of days of operation per week: 5.2
- Average number of hours of operation per day: 11.5
- Average number of hours per week for full-time children: 45.3
- Average number of hours per week for part-time children: 24.9

Types of rates
- Of all reported full-time rates, 57% were weekly rates and 38% were hourly rates. Of all reported part-time rates, 49% were hourly rates and 38% were weekly rates.

Enrollment/Availability
- Responding providers reported a total of 6,257 children enrolled in care.
- 37% (201) of responding providers are caring for their own children (under age 6) as part of their day care business.
- 88% (483) of providers offer infant care. However, 52% of providers report that they <u>rarely</u> have an opening for an infant lasting longer than one month; 35% report they <u>never</u> have an opening lasting longer than one month.
- 58% of responding providers report that they <u>rarely</u> have an opening for a toddler lasting longer than one month.

Services Offered
- Child care for non-traditional hours or special circumstances continues to be offered on a limited basis in a family child care setting.

Frequency offered	Type of care/service offered
90-99%	Full-time care
80-89%	Part-time care, Infant care
70-79%	Drop-in care, Before/After School care, Full-day school-age care
> 20%	Care for evening, Holiday, Overnight, or Weekend, and Transportation

Education Level
- The highest level of education reached by the majority of family child care providers responding, or 58% (315), is a High School diploma or GED.
- 16% (85) of responding providers have attained a higher education degree relating to early childhood, elementary education, or related field.

Highest Level of Education Achieved by Providers

High School/GED
58% (315)

Associates in early childhood, elem. ed. or related, 6% (34)

Associates in another field
14% (78)

Bachelors in early childhood, elem. ed. or related
8% (45)

Less than High School
3% (19)

Masters/Doctorate in another field
1% (7)

Masters/Doctorate in early childhood, elem. ed. or related
1% (6)

Bachelors in another field
7% (40)
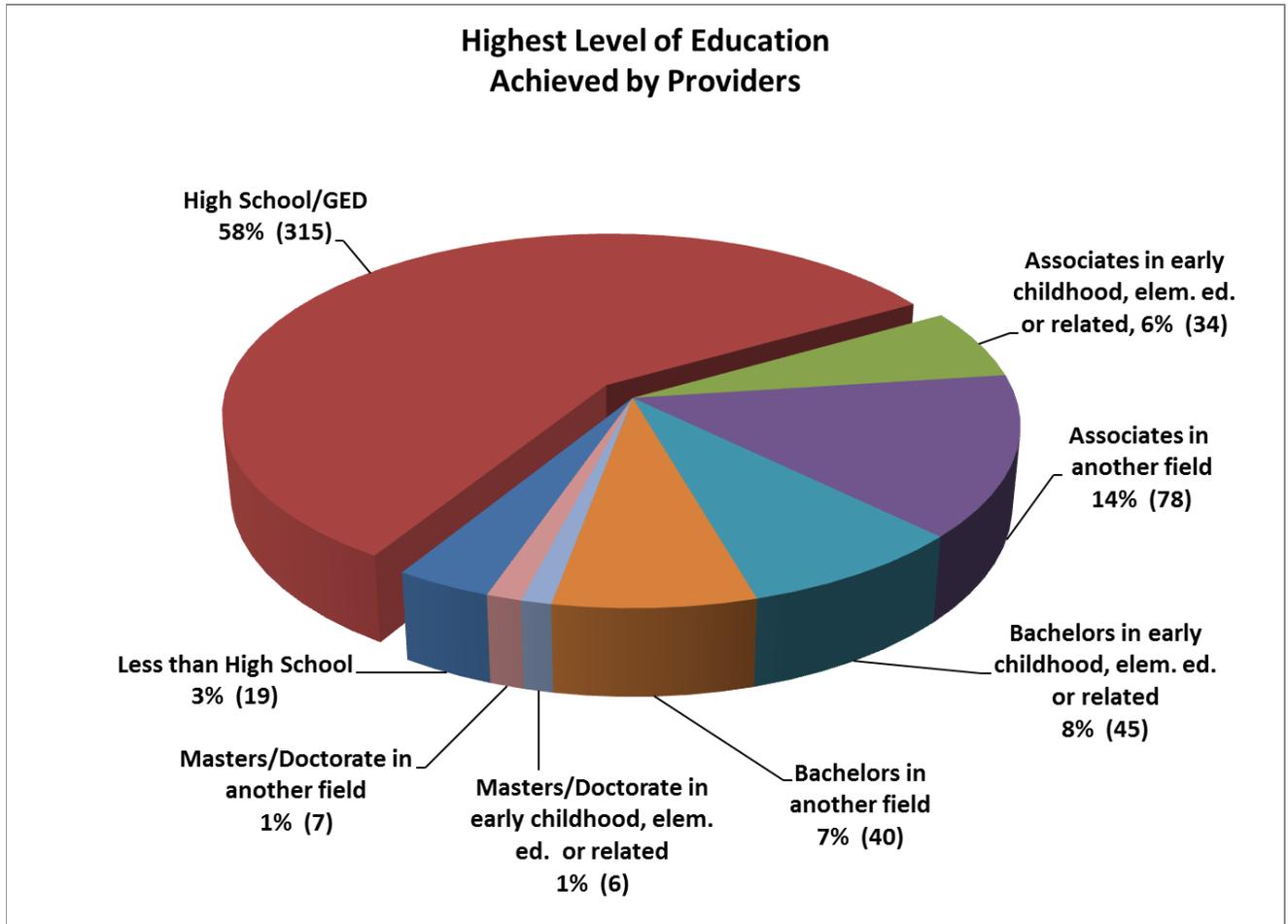
Specialized Training
- 76% (417) of providers indicate they have used or participated in the Early Childhood Enrichment (ECE) system.
- 30% (166) providers have accessed online professional development training opportunities through the ECE system.

Employees
- 16% (85) of family child care providers employ a total of 100 employees or helpers. Most of these employees, or 69% (69), are employed on a part-time basis.

South Dakota Child Care Market Rate Survey
Survey Detail: Family Child Care
REPORT: 0001B

TOTAL NUMBER OF SURVEY RESPONDENTS: 546

PROGRAM OPERATION

Average # of Days of Operation	5.2
Average # of Hours of Operation Per Day	11.5
Average # of Hours Per Week for FULL Time children	45.3
Average # of Hours Per Week for PART Time children	24.9
Average # of Hours Per Week for School-Age children	13.0

Services and types of care offered

	#	%		#	%
Full-time care	543	99%	Part-time care	439	80%
Transportation services	69	13%	Evening care after 6:00	74	14%
Overnight care	54	10%	Saturday or Sunday care	59	11%
Holiday care	101	18%	Drop- in care	385	71%
Before/After school care	386	71%	Infant care	483	88%
Full day for students when school is closed	384	70%	Written policy regarding nutrition	346	63%
Written policy regarding physical activity	238	44%	Written policy emergency preparedness	374	68%

Providers with employees

	# of Respondents	% of Survey Respondents
	85	16%

Total # of Part Time Employees:	69
Total # of Full Time Employees:	31

ENROLLMENT INFORMATION AND AVAILABILITY

	# Reported	% of Survey Respondents
Total reported enrollment (including own children)	6257	
Total of providers' own children (under age 6) enrolled	335	
Providers with own children (under age 6) enrolled	201	37%
Children enrolled and receiving SD Child Care Asst.	933	16%
Providers caring for children receiving SD Child Care Asst.	277	51%

Frequency of openings lasting longer than one month

	Never	Rarely	Frequently	Always
Infant (birth through 12 months)	35%	52%	8%	4%
Toddler (13 months up to 3 years)	15%	58%	21%	6%
Pre-school (3 years to age 5)	11%	46%	31%	12%
School age children (kindergarten and older)	22%	39%	22%	16%

EDUCATION LEVEL, CERTIFICATION AND TRAINING

Education Level of Owner	# of Respondents	% of Responses
Less than High School	19	3%
High School/GED	315	58%
Associates in early childhood, elem. ed., or related field	34	6%
Associates in another field	78	14%
Bachelors in early childhood, elem. ed., or related field	45	8%
Bachelors in another field	40	7%
Masters/Doctorate in early childhood, elem. ed., or related	6	1%
Masters/Doctorate in another field	7	1%

Certifications/ Credentials of Owner	# of Respondents	% of Responses	% Survey Respondents
Child Development Associate	42	36%	8%
Infant-Toddler Certificate	16	14%	3%
Leadership Certificate or Credential	4	3%	1%
Out-of-School Time Certificate or Credential	9	8%	2%
Early Childhood Vocational Certificate	11	9%	2%
Other	34	29%	6%

Training needs are met by	# of Respondents	% of Survey Respondents
Coop Extension Service - County Extension Office	82	15%
Early Childhood Enrichment site	312	57%
Local, regional, statewide conferences	303	55%
Other	157	29%

Providers accessing online professional development training opportunities	# of Respondents	% of Survey Respondents
Early Child Enrichment site	166	30%
Child Care Aware Training Academy	25	5%
Other	33	6%

SUPPORT SERVICES

	Have used/participated		Aware but not used		Not aware of group		No Answer	
	#	%	#	%	#	%	#	%
Early Childhood Enrichment (ECE)	417	76%	84	15%	28	5%	3	1%
Child & Adult Care Food Program (CACFP)	418	77%	108	20%	8	1%	8	1%
Pathways to Professional Development	111	20%	233	43%	134	25%	41	8%
CDA Credential Assessment Scholarship	63	12%	298	55%	110	20%	42	8%
Association for the Education of Young Children	69	13%	232	42%	177	32%	41	8%
Family Child Care Professionals of SD	159	29%	223	41%	103	19%	36	7%
Let's Move! Child Care Website	95	17%	230	42%	144	26%	47	9%

Family Child Care Market Rates

Market rates below are provided for informational purposes only; they do not reflect current or future reimbursement rates for the Child Care Assistance program. Data collected through the survey will be used to establish future reimbursement rates, while taking into consideration rates that are currently set, and available funding.

County Blend at the 75th percentile

Area	< Age 3	Age 3-5	6 & over
Minnehaha/Lincoln counties	$2.85	$2.75	$3.00
Pennington county	$2.80	$2.75	$2.80
Urban Area (pop. density ≥ 20)	$2.50	$2.45	$2.50
Balance of State (pop. density < 20)	$2.25	$2.25	$2.25

Data collected through the Market Rate Survey was used to calculate market rates, which were blended by county responses based on population density. This method increases the number of responses used to calculate a rate, which mitigates validity and confidentiality due to low response, and provides a market rate for counties without a rate response for one or more age groups. Rate responses for individual county are on the following page. See Methodology Section (pg. 1-3) for more information.

Urban Area: Brookings, Brown, Clay, Codington, Davison, Hughes, Lake, Lawrence, Union, Yankton

Balance of State: Aurora, Beadle, Bennett, Bon Homme, Brule, Buffalo, Butte, Campbell, Charles Mix, Clark, Corson, Custer, Day, Deuel, Dewey, Douglas, Edmunds, Fall River, Faulk, Grant, Gregory, Haakon, Hamlin, Hand, Hanson, Harding, Hutchinson, Hyde, Jackson, Jerauld, Jones, Kingsbury, Lyman, McCook, McPherson, Marshall, Meade, Mellette, Miner, Moody, Oglala Lakota, Perkins, Potter, Roberts, Sanborn, Spink, Stanley, Sully, Todd, Tripp, Turner, Walworth, Ziebach

For Informational Purposes only

Family Child Care Market Rates

Market rates below are provided for informational purposes only; they do not reflect current or future reimbursement rates for the Child Care Assistance program. Data collected through the survey will be used to establish future reimbursement rates, while taking into consideration rates that are currently set, and available funding.

County	< Age 3 Individual County	< Age 3 County Blend	Age 3-5 Individual County	Age 3-5 County Blend	6 & over Individual County	6 & over County Blend
Aurora	$2.10	$2.25	$2.25	$2.25	$2.30	$2.25
Beadle	$2.20	$2.25	$2.20	$2.25	$2.00	$2.25
Bennett	$2.25	$2.25	$2.25	$2.25	*	$2.25
Bon Homme	$2.50	$2.25	$2.20	$2.25	$2.15	$2.25
Brookings	$2.50	$2.50	$2.45	$2.45	$2.35	$2.50
Brown	$2.65	$2.50	$2.50	$2.45	$2.95	$2.50
Brule	$2.75	$2.25	$2.25	$2.25	*	$2.25
Buffalo		$2.25		$2.25		$2.25
Butte	$2.25	$2.25	$2.50	$2.25	$2.00	$2.25
Campbell		$2.25		$2.25		$2.25
Charles Mix	$2.00	$2.25	$2.00	$2.25	$2.00	$2.25
Clark	*	$2.25	*	$2.25	*	$2.25
Clay	*	$2.50	*	$2.45	*	$2.50
Codington	$2.30	$2.50	$2.40	$2.45	$2.50	$2.50
Corson		$2.25		$2.25		$2.25
Custer	*	$2.25	*	$2.25	*	$2.25
Davison	$2.35	$2.50	$2.30	$2.45	$2.35	$2.50
Day	*	$2.25	*	$2.25	*	$2.25
Deuel		$2.25		$2.25		$2.25
Dewey		$2.25		$2.25		$2.25
Douglas	*	$2.25	*	$2.25	*	$2.25
Edmunds		$2.25		$2.25		$2.25
Fall River	*	$2.25	*	$2.25	*	$2.25
Faulk	$2.50	$2.25	$2.25	$2.25	*	$2.25
Grant	$2.25	$2.25	$2.50	$2.25	$2.25	$2.25
Gregory	$2.00	$2.25	$2.25	$2.25	$2.00	$2.25
Haakon	*	$2.25	*	$2.25	*	$2.25
Hamlin	*	$2.25	*	$2.25		$2.25
Hand	*	$2.25	*	$2.25	*	$2.25
Hanson		$2.25		$2.25		$2.25
Harding		$2.25		$2.25		$2.25
Hughes	$2.20	$2.50	$2.20	$2.45	*	$2.50
Hutchinson	$3.00	$2.25	$3.00	$2.25	*	$2.25

County	< Age 3 Individual County	< Age 3 County Blend	Age 3-5 Individual County	Age 3-5 County Blend	6 & over Individual County	6 & over County Blend
Hyde	*	$2.25	*	$2.25	*	$2.25
Jackson		$2.25		$2.25		$2.25
Jerauld	*	$2.25	*	$2.25	*	$2.25
Jones		$2.25		$2.25		$2.25
Kingsbury	$2.50	$2.25	$2.50	$2.25	*	$2.25
Lake	$2.50	$2.50	$2.45	$2.45	$2.25	$2.50
Lawrence	$2.65	$2.50	$2.65	$2.45	$2.25	$2.50
Lincoln	$2.85	$2.85	$2.75	$2.75	$2.75	$3.00
Lyman	*	$2.25	*	$2.25	*	$2.25
McCook	*	$2.25	*	$2.25	*	$2.25
McPherson		$2.25		$2.25		$2.25
Marshall		$2.25		$2.25		$2.25
Meade	$2.55	$2.25	$2.30	$2.25	$2.25	$2.25
Mellette	*	$2.25	*	$2.25	*	$2.25
Miner		$2.25		$2.25		$2.25
Minnehaha	$2.85	$2.85	$2.75	$2.75	$3.00	$3.00
Moody	$2.20	$2.25	$2.45	$2.25		$2.25
Oglala Lakota	*	$2.25	*	$2.25		$2.25
Pennington	$2.80	$2.80	$2.75	$2.75	$2.80	$2.80
Perkins		$2.25		$2.25		$2.25
Potter	*	$2.25	*	$2.25	*	$2.25
Roberts	$2.50	$2.25	$2.25	$2.25	*	$2.25
Sanborn		$2.25		$2.25		$2.25
Spink	$2.50	$2.25	$2.50	$2.25	$2.25	$2.25
Stanley	*	$2.25	*	$2.25	*	$2.25
Sully		$2.25		$2.25		$2.25
Todd	*	$2.25	*	$2.25		$2.25
Tripp	*	$2.25	$2.55	$2.25	*	$2.25
Turner	$2.00	$2.25	$2.00	$2.25		$2.25
Union	$2.35	$2.50	$2.35	$2.45	*	$2.50
Walworth	*	$2.25	*	$2.25	*	$2.25
Yankton	$2.10	$2.50	$2.20	$2.45	*	$2.50
Ziebach		$2.25		$2.25		$2.25

A county without a rate response was left blank. If a county had 2 or fewer respondents for an age category, the rate was replaced with '*' for validity and confidentiality reasons. In these situations, refer to the county blend rate listed to the right.

Individual County and County Blend rates are calculated at the 75th percentile. See Methodology Section (pg. 1-3) for more information.

Group Family Child Care
Survey Summary

Group Family Child Care: the provision of regular care and supervision of 13 to 20 children either in the provider's home or in a facility outside the provider's home for part of a 24-hour period as a supplement to regular parental care.

Overall response summary
- 61 licensed Group Family Child Care Director/Owners were invited to complete the Market Rate Survey.
- 50 Director/Owners completed the Market Rate Survey resulting in an **82% response rate**.

Program Operation
- Average number of days of operation per week: 5.1
- Average number of hours of operation per day: 10.9
- Average number of hours per week for full-time children: 42.1
- Average number of hours per week for part-time children: 23.5
- 42% (20) of responding group family child care programs operate NOT for profit.

Enrollment/Availability
- Responding programs reported a total of 1,171 children enrolled in care. 14% (164) of these children receive a child care subsidy through the Division of Child Care Services.
- Just under 50% of responding programs report that they <u>rarely</u> have an opening for an infant, toddler or preschool age child lasting longer than one month.

Services Offered
- Child care for non-traditional hours or special circumstances continues to be offered on a limited basis in a group family setting.

Frequency offered	Type of care/service offered
90-99%	Full-time Care
70-79%	Part-time care, Before/After School care
60-69%	Infant care, Full-day school-age care
50-59%	Drop-in care
10-20%	Transportation, Care on holidays
Under 10%	Overnight care, Weekend care, Evening care

Employees
- Responding child cares reported a total of 234 employees. Of the total employees, 122 are employed full-time and 112 are employed part-time.
- The staff turnover rate during the 12-month period prior to survey completion was calculated at 29% for part-time employees and 19% for full-time employees.
- 10% (5) of responding programs offer health insurance to their employees.

Education Level

- 69% (33) of reported group family director/owners have earned a degree beyond a high school diploma; and of these 33, 76% (25) have a higher education degree relating to early childhood studies, elementary education, or related field.
- The highest level of education attained by the majority of reported child care staff, or 68% (131), is a High School diploma or GED.

Highest Level of Education Attained by Director/Owner

Category	Percent
MS/MA/PhD another field	0%
MS/MA/PhD early childhood related	2%
BS/BA another field	8%
BS/BA early childhood, elem. ed. or related	27%
AS/AA another field	8%
AS/AA early childhood, elem. ed. or related	23%
High School/attending college	2%
High School/GED	29%
Less than High School	0%

Highest Level of Education Attained by Staff

Category	Percent
MS/MA/PhD another field	0%
MS/MA/PhD early childhood related	1%
BS/BA another field	2%
BS/BA early childhood, elem. ed. or related	6%
AS/AA another field	6%
AS/AA early childhood, elem. ed. or related	9%
High School/attending college	12%
High School/GED	56%
Less than High School	9%
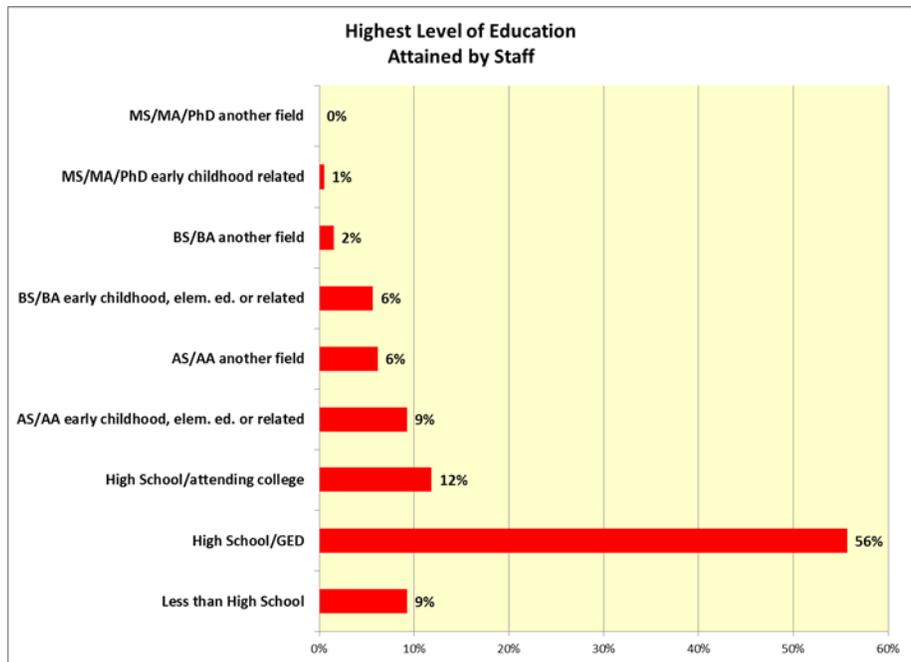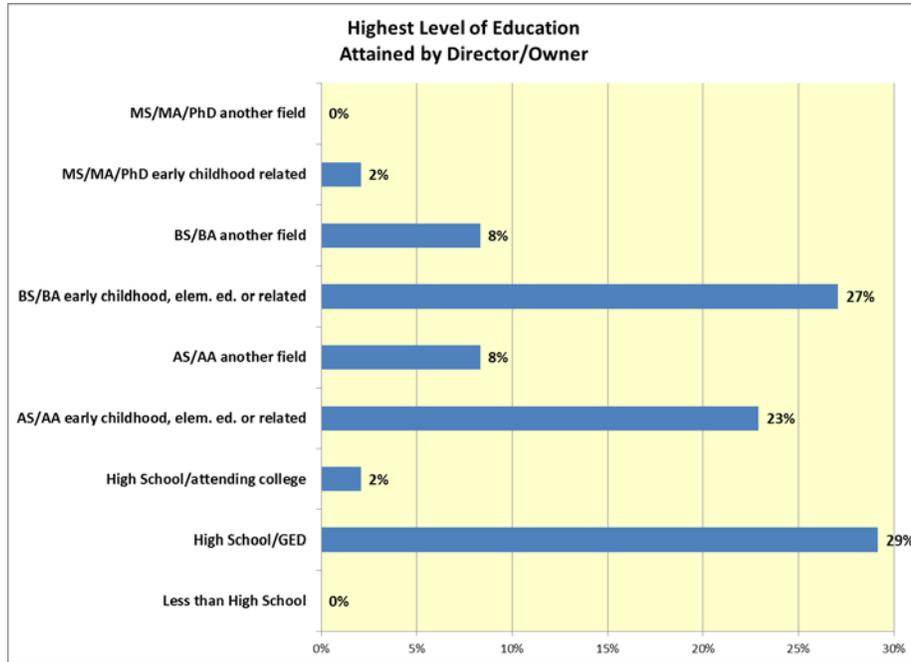
Specialized Training

- 98% (49) of child care programs indicate they have used or participated in the Early Childhood Enrichment (ECE) system.
- 48% (24) providers or staff accessed online professional development training opportunities through the ECE system.
- 44% (22) of reported director/owners and 9% (21) of reported employees have earned their Child Development Associate Credential (CDA).

16

South Dakota Child Care Market Rate Survey
Survey Detail: Group Family Child Care

REPORT: 0001C

TOTAL NUMBER OF SURVEY RESPONDENTS: **50**

PROGRAM OPERATION:

Average # of days of operation	5.1
Average # of hours of operation per day	10.9
Average # of hours per week for FT children	42.1
Average # of hours per week for PT children	23.5
Average # of hours per week for School-Age children	10.9

	# of Respondents	% of Survey Respondents
Providers offering health insurance to employees	5	10%

	# of Respondents	% of Responses
Providers operating for profit	28	58%
Providers operating NOT for profit	20	42%

Staff Information	Part-time	Full-time
Total number of staff currently employed	112	122
Number of vacant positions	10	6
Employees that left position in past 12 months	35	24

Services and types of care offered

	#	%		#	%
Full-time care	47	94%	Part-time care	36	72%
Transportation services	8	16%	Evening care after 6:00	4	8%
Overnight care	1	2%	Saturday or Sunday care	4	8%
Holiday care	5	10%	Drop- in care	26	52%
Before/After school care	35	70%	Infant care	34	68%
Full day for students when school is closed	31	62%	Written policy regarding nutrition	43	86%
Written policy regarding physical activity	32	64%	Written policy emergency preparedness	36	72%

ENROLLMENT INFORMATION AND AVAILABILITY

	# Reported	% of Survey Respondents
Total reported enrollment	1171	
Children enrolled and receiving SD Child Care Asst.	164	14%
Providers caring for children receiving SD Child Care Asst.	34	68%

Frequency of openings lasting longer than one month

	Never	Rarely	Frequently	Always
Infant (4 weeks through 12 months)	34%	49%	12%	5%
Toddler (13 months up to 3 years)	35%	45%	20%	0%
Pre-school (3 years to age 5)	17%	49%	26%	9%
School age children (kindergarten and older)	38%	30%	28%	5%

EDUCATION LEVEL, CERTIFICATION AND TRAINING

Education Level of Owner/Director and Staff	# of Directors	% of Directors*	# of Staff	% of Staff*
Less than High School	0	0%	18	9%
High School/GED	14	29%	108	56%
High School, currently attending college	1	2%	23	12%
Associates in early childhood, elem. ed. or related field	11	23%	18	9%
Associates in another field	4	8%	12	6%
Bachelors in early childhood, elem. ed. or related field	13	27%	11	6%
Bachelors in another field	4	8%	3	2%
Masters/doctorate in early childhood, elem. ed. or related	1	2%	1	1%
Masters/doctorate in another field	0	0%	0	0%

Percent of directors and staff for which educational level was provided

Certifications/Credentials of Owner/Director and Staff	# of Directors	% of Directors	# of Staff	% of Staff
Early Childhood Vocational Certificate	4	8%	3	1%
Child Development Associate Credential (CDA)	22	44%	21	9%
Infant-Toddler Certificate	3	6%	4	2%
Out-of-School-Time Certificate or Credential	0	0%	0	0%
Leadership Certificate or Credential	2	4%	0	0%

Training needs are met by	# of Respondents	% of Survey Respondents
In-house training conducted by director/owner	21	42%
Coop Extension Service – County Extension Office	9	18%
Early Childhood Enrichment site	36	72%
Local, regional, statewide, national conferences	30	60%
Other	18	36%

Providers accessing online professional development training opportunities	# of Respondents	% of Survey Respondents
Early Child Enrichment site	24	48%
Child Care Aware Training Academy	1	2%
Other	4	8%

SUPPORT SERVICES

	Have used/participated		Aware but not used		Not aware of group		No Answer	
	#	%	#	%	#	%	#	%
Early Childhood Enrichment (ECE)	49	98%	0	0%	0	0%	0	0%
Child & Adult Care Food Program (CACFP)	38	76%	8	16%	1	2%	2	4%
Pathways to Professional Development	20	40%	17	34%	7	14%	5	10%
CDA Credential Assessment Scholarship	25	50%	13	26%	6	12%	5	10%
Association for the Education of Young Children	13	26%	24	48%	6	12%	6	12%
SD Child Care Directors Association	4	8%	25	50%	13	26%	7	14%
SD School-Age Care Alliance	5	10%	18	36%	17	34%	9	18%
Let's Move! Child Care Website	17	34%	17	34%	7	14%	8	16%

Child Care Center
Survey Summary

Child Care Center: a facility for the care and supervision of 21 or more children on a regular basis for part of a day as a supplement to regular parental care.

Overall response summary
- 205 licensed and in-process Child Care Center Director/Owners were invited to complete the Market Rate Survey.
- 170 Director/Owners completed the Market Rate Survey resulting in an **83% response rate**.

Program Operation
- Average number of days of operation per week: 5.0
- Average number of hours of operation per day: 10.9
- Average number of hours per week for full-time children: 44.1
- Average number of hours per week for part-time children: 23.7
- 64% (102) of responding centers operate NOT for profit.

Enrollment/Availability
- Responding centers reported a total of 12,218 children enrolled in care. 14% (1,661) of these children receive a child care subsidy through the Division of Child Care Services.
- 45% of responding programs report that they <u>rarely</u> have an opening for an infant/toddler lasting longer than one month.

Services Offered
- Child care for non-traditional hours or special circumstances continues to be offered on a limited basis in a child care center setting.
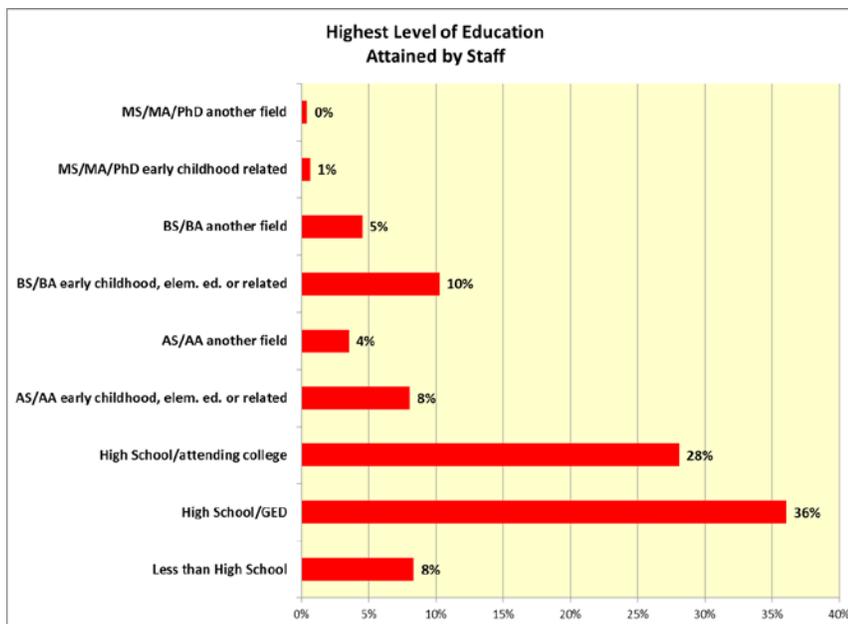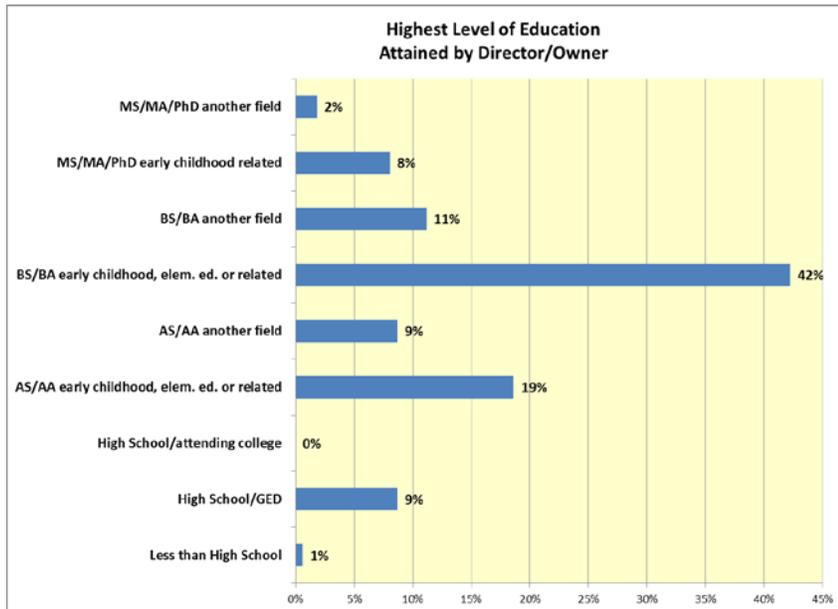
Frequency offered	Type of care/service offered
90-99%	Full-time Care
70-79%	Infant Care, Part-time care
60-69%	Drop-in care, Before/After School care, Full-day school-age care
30-39%	Transportation
10-20%	Care on holidays
Under 10%	Care for evening, Overnight care, Weekend care

Employees
- Responding centers reported a total of 2,706 employees. Of the total employees, 1,472 are employed full-time and 1,234 are employed part-time.
- The staff turnover rate during the 12-month period prior to survey completion was calculated at 38% for part-time employees and 31% for full-time employees.
- 42% (71) of centers offer health insurance to their employees.

Education Level

- The highest level of education attained by the majority, 53% (86) of reported center director/owners is a Bachelor degree. 69% (111) of reported center director/owners have a higher education degree relating to early childhood studies, elementary education, or related field.
- The highest level of education attained by the majority of reported child care staff, or 64% (1,544), is a High School diploma or GED.

Highest Level of Education Attained by Director/Owner

Category	Percent
MS/MA/PhD another field	2%
MS/MA/PhD early childhood related	8%
BS/BA another field	11%
BS/BA early childhood, elem. ed. or related	42%
AS/AA another field	9%
AS/AA early childhood, elem. ed. or related	19%
High School/attending college	0%
High School/GED	9%
Less than High School	1%

Highest Level of Education Attained by Staff

Category	Percent
MS/MA/PhD another field	0%
MS/MA/PhD early childhood related	1%
BS/BA another field	5%
BS/BA early childhood, elem. ed. or related	10%
AS/AA another field	4%
AS/AA early childhood, elem. ed. or related	8%
High School/attending college	28%
High School/GED	36%
Less than High School	8%

Specialized Training

- 94% (160) of centers indicate they have used or participated in the Early Childhood Enrichment (ECE) System.
- 63% (107) providers or staff accessed online professional development training opportunities through the ECE system.
- 42% (71) of reported director/owners and 8% (224) of reported employees have earned their Child Development Associate Credential (CDA).

South Dakota Child Care Market Rate Survey
Survey Detail: Child Care Centers

REPORT: 0001A

TOTAL NUMBER OF SURVEY RESPONDENTS: 170

PROGRAM OPERATION:

Average # of days of operation	5.0
Average # of hours of operation per day	10.9
Average # of hours per week for FT children	44.1
Average # of hours per week for PT children	23.7
Average # of hours per week for School-Age children	12.6

	# of Respondents	% of Survey Respondents
Providers offering health insurance to employees	71	42%

	# of Respondents	% of Responses
Providers operating for profit	58	36%
Providers operating NOT for profit	102	64%

Staff Information	Part-time	Full-time
Total number of staff currently employed	1234	1472
Number of vacant positions	98	65
Employees that left position in past 12 months	511	479

Services and types of care offered

	#	%		#	%
Full-time care	159	94%	Part-time care	124	73%
Transportation services	52	31%	Evening care after 6:00	12	7%
Overnight care	0	0%	Saturday or Sunday care	8	5%
Holiday care	22	13%	Drop- in care	103	61%
Before/After school care	117	69%	Infant care	130	76%
Full day for students when school is closed	113	66%	Written policy regarding nutrition	150	88%
Written policy regarding physical activity	108	64%	Written policy emergency preparedness	145	85%

ENROLLMENT INFORMATION AND AVAILABILITY

	# Reported	% of Survey Respondents
Total reported enrollment	12218	
Children enrolled and receiving SD Child Care Asst.	1661	14%
Providers caring for children receiving SD Child Care Asst.	136	80%

Frequency of openings lasting longer than one month

	Never	Rarely	Frequently	Always
Infant (4 weeks through 12 months)	28%	45%	20%	6%
Toddler (13 months up to 3 years)	24%	45%	24%	7%
Pre-school (3 years to age 5)	15%	37%	36%	12%
School age children (kindergarten and older)	22%	33%	28%	17%

EDUCATION LEVEL, CERTIFICATION AND TRAINING

Education Level of Owner/Director and Staff	# of Directors	% of Directors*	# of Staff	% of Staff*
Less than High School	1	1%	201	8%
High School/GED	14	9%	868	36%
High School, currently attending college	0	0%	676	28%
Associates in early childhood, elem. ed., or related	30	19%	194	8%
Associates in another field	14	9%	85	4%
Bachelors in early childhood, elem. ed., or related	68	42%	247	10%
Bachelors in another field	18	11%	109	5%
Masters/doctorate in early childhood, elem. ed., or related	13	8%	16	1%
Masters/doctorate in another field	3	2%	10	0%

Percent of directors and staff for which educational level was provided

Certifications/Credentials of Owner/Director and Staff	# of Directors	% of Directors	# of Staff	% of Staff
Early Childhood Vocational Certificate	12	7%	32%	1%
Child Development Associate Credential (CDA)	71	42%	224	8%
Infant-Toddler Certificate	14	8%	26	1%
Out-of-School-Time Certificate or Credential	4	2%	5	0%
Leadership Certificate or Credential	14	8%	6	0%

Training needs are met by	# of Respondents	% of Survey Respondents
In-house training conducted by director/owner	125	74%
Coop Extension Service – County Extension Office	13	8%
Early Childhood Enrichment site	121	71%
Local, regional, statewide, national conferences	119	70%
Other	57	34%

Providers accessing online professional development training opportunities	# of Respondents	% of Survey Respondents
Early Child Enrichment site	107	63%
Child Care Aware Training Academy	9	5%
Other	40	24%

SUPPORT SERVICES

	Have used/participated		Aware but not used		Not aware of group		No Answer	
	#	%	#	%	#	%	#	%
Early Childhood Enrichment (ECE)	160	94%	3	2%	2	1%	3	2%
Child & Adult Care Food Program (CACFP)	97	57%	57	34%	5	3%	7	4%
Pathways to Professional Development	73	43%	60	35%	14	8%	12	7%
CDA Credential Assessment Scholarship	92	54%	53	31%	9	5%	8	5%
Association for the Education of Young Children	80	47%	47	28%	21	12%	10	6%
SD Child Care Directors Association	73	43%	55	32%	16	9%	9	5%
SD School-Age Care Alliance	22	13%	56	33%	59	35%	22	13%
Let's Move! Child Care Website	50	29%	65	38%	26	15%	18	11%

Group Family and Child Care Center
Survey Summary

Overall response summary
- 266 licensed Child Care Center and Group Family Child Care Director/Owners were invited to complete the Market Rate Survey.
- 220 Director/Owners completed the Market Rate Survey resulting in an **83% response rate**.

Program Operation
- Average number of days of operation per week: 5.0
- Average number of hours of operation per day: 10.9
- Average number of hours per week for full-time children: 43.6
- Average number of hours per week for part-time children: 23.7
- 59% (122) of responding programs operate NOT for profit.

Types of Rates
- Of all reported full-time rates, 63% were weekly rates and 27% were hourly rates. Of all reported part-time rates, 44% were weekly rates and 36% were hourly rates.

Enrollment/Availability
- Responding programs reported a total of 13,389 children enrolled in care. 14% (1,825) of these children receive a child care subsidy through the Division of Child Care Services.
- Just under 50% of responding programs report that they rarely have an opening for an infant or toddler child lasting longer than one month.

Services Offered
- Child care for non-traditional hours or special circumstances continues to be offered on a limited basis in a group family setting.
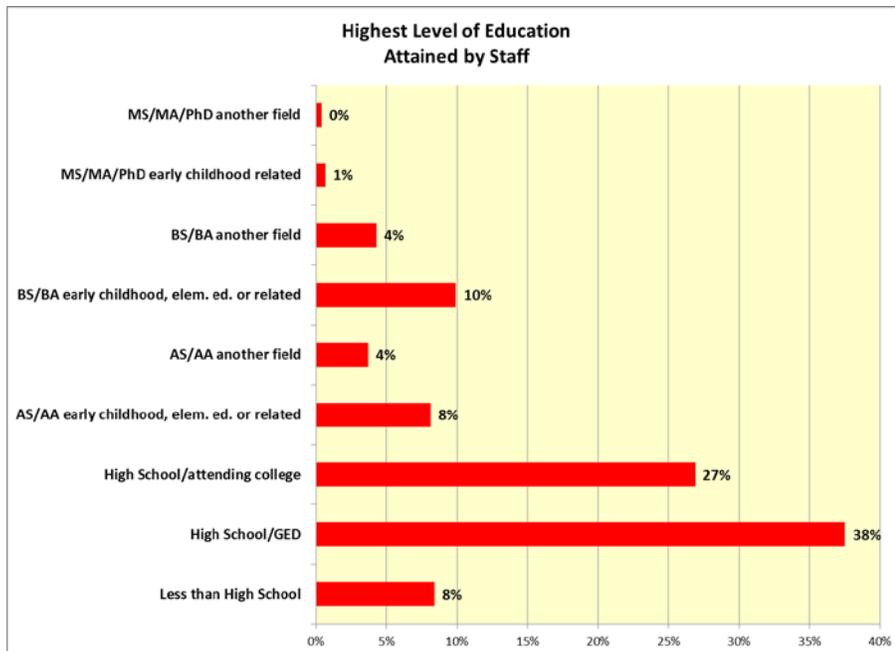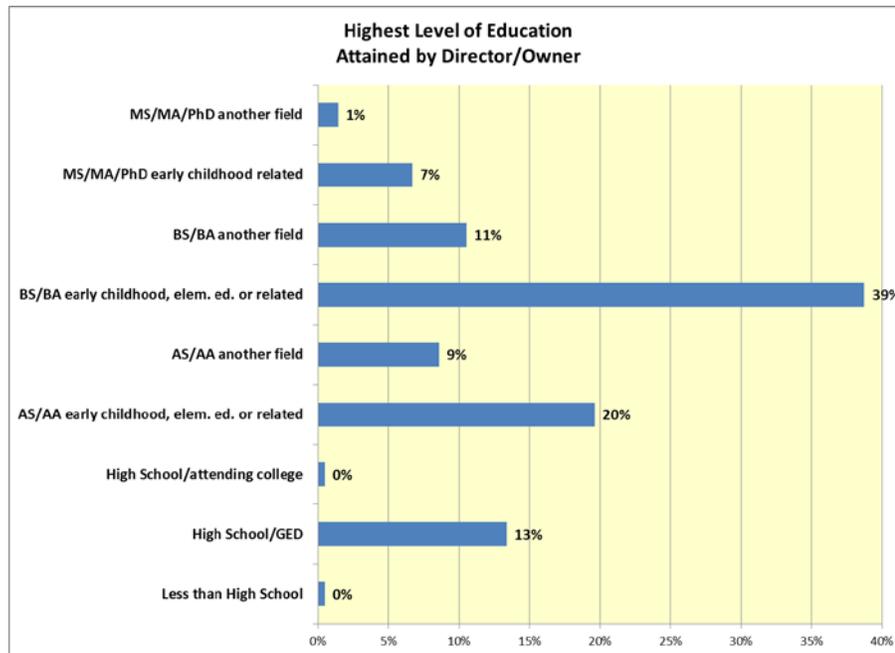
Frequency offered	Type of care/service offered
90-99%	Full-time Care
70-79%	Part-time care, Infant Care
60-69%	Full-day school-age care, Before/After School care
50-59%	Drop-in care
20-29%	Transportation
Under 15%	Care during holiday, Evening care, Weekend care, Overnight care

Employees
- Responding child cares reported a total of 2,940 employees. Of the total employees, 1,594 are employed full-time and 1,346 are employed part-time.
- The staff turnover rate during the 12-month period prior to survey completion was calculated at 38% for part-time employees and 30% for full-time employees.
- 35% (76) of responding programs offer health insurance to their employees.

Education Level
- The highest level of education attained by the majority, 49% (103) of reported center director/owners is a Bachelor degree. 65% (136) of reported group family director/owners have a higher education degree relating to early childhood, elementary education, or related field.
- The highest level of education attained by the majority of reported child care staff, or 64% (1,675), is a High School diploma or GED.

Highest Level of Education Attained by Director/Owner

Education Level	Percentage
MS/MA/PhD another field	1%
MS/MA/PhD early childhood related	7%
BS/BA another field	11%
BS/BA early childhood, elem. ed. or related	39%
AS/AA another field	9%
AS/AA early childhood, elem. ed. or related	20%
High School/attending college	0%
High School/GED	13%
Less than High School	0%

Highest Level of Education Attained by Staff

Education Level	Percentage
MS/MA/PhD another field	0%
MS/MA/PhD early childhood related	1%
BS/BA another field	4%
BS/BA early childhood, elem. ed. or related	10%
AS/AA another field	4%
AS/AA early childhood, elem. ed. or related	8%
High School/attending college	27%
High School/GED	38%
Less than High School	8%

Specialized Training
- 95% (209) of child care programs indicate they have used or participated in the Early Childhood Enrichment (ECE) system.
- 60% (131) providers or staff accessed online professional development training opportunities through the ECE system.
- 42% (93) of reported director/owners and 8% (245) of reported employees have earned their Child Development Associate Credential (CDA).

South Dakota Child Care Market Rate Survey
Survey Detail: Group Family and Child Care Centers

REPORT: 0001E

TOTAL NUMBER OF SURVEY RESPONDENTS:	**220**

PROGRAM OPERATION:

Average # of days of operation	5.0
Average # of hours of operation per day	10.9
Average # of hours per week for FT children	43.6
Average # of hours per week for PT children	23.7
Average # of hours per week for School-Age children	12.2

	# of Respondents	% of Survey Respondents
Providers offering health insurance to employees	76	35%

	# of Respondents	% of Responses
Providers operating for profit	86	41%
Providers operating NOT for profit	122	59%

Staff Information	**Part-time**	**Full-time**
Total number of staff currently employed	1346	1594
Number of vacant positions	108	71
Employees that left position in past 12 months	546	503

Services and types of care offered

	#	%		#	%
Full-time care	206	94%	Part-time care	160	73%
Transportation services	60	27%	Evening care after 6:00	16	7%
Overnight care	1	0%	Saturday or Sunday care	12	5%
Holiday care	27	12%	Drop- in care	129	59%
Before/After school care	152	69%	Infant care	164	75%
Full day for students when school is closed	144	65%	Written policy regarding nutrition	193	88%
Written policy regarding physical activity	140	64%	Written policy emergency evacuation	181	82%

ENROLLMENT INFORMATION AND AVAILABILITY

	# Reported	% of Survey Respondents
Total reported enrollment	13389	
Children enrolled and receiving SD Child Care Asst.	1825	14%
Providers caring for children receiving SD Child Care Asst.	170	77%

Frequency of openings lasting longer than one month

	Never	**Rarely**	**Frequently**	**Always**
Infant (4 weeks through 12 months)	30%	46%	19%	6%
Toddler (13 months up to 3 years)	26%	45%	23%	5%
Pre-school (3 years to age 5)	16%	40%	33%	11%
School age children (kindergarten and older)	26%	32%	28%	14%

EDUCATION LEVEL, CERTIFICATION AND TRAINING

Education Level of Owner/Director and Staff	# of Directors	% of Directors*	# of Staff	% of Staff*
Less than High School	1	0%	219	8%
High School/GED	28	13%	976	38%
High School, currently attending college	1	0%	699	27%
Associates in early childhood, elem. ed, or related field	41	20%	212	8%
Associates in another field	18	9%	97	4%
Bachelors in early childhood, elem. ed, or related field	81	39%	258	10%
Bachelors in another field	22	11%	112	4%
Masters/doctorate in early childhood, elem. ed, or related	14	7%	17	1%
Masters/doctorate in another field	3	1%	10	0%

Percent of directors and staff for which educational level was provided

Certifications/Credentials of Owner/Director and Staff	# of Directors	% of Directors	# of Staff	% of Staff
Early Childhood Vocational Certificate	16	7%	35	1%
Child Development Associate Credential (CDA)	93	42%	245	8%
Infant-Toddler Certificate	17	8%	30	1%
Out-of-School-Time Certificate or Credential	4	2%	5	0%
Leadership Certificate or Credential	16	7%	6	0%

Training needs are met by	# of Respondents	% of Survey Respondents
In-house training conducted by director/owner	146	66%
Coop Extension Service – County Extension Office	22	10%
Early Childhood Enrichment site	157	71%
Local, regional, statewide, national conferences	149	68%
Other	75	34%

Providers accessing online professional development training opportunities	# of Respondents	% of Survey Respondents
Early Child Enrichment site	131	60%
Child Care Aware Training Academy	10	5%
Other	44	20%

SUPPORT SERVICES

	Have used/participated		Aware but not used		Not aware of group		No Answer	
	#	%	#	%	#	%	#	%
Early Childhood Enrichment (ECE)	209	95%	3	1%	2	1%	3	1%
Child & Adult Care Food Program (CACFP)	135	61%	65	30%	6	3%	9	4%
Pathways to Professional Development	93	42%	77	35%	21	10%	17	8%
CDA Credential Assessment Scholarship	117	53%	66	30%	15	7%	13	6%
Association for the Education of Young Children	93	42%	71	32%	27	12%	16	7%
SD Child Care Directors Association	77	35%	80	36%	29	13%	16	7%
SD School-Age Care Alliance	27	12%	74	34%	76	35%	31	14%
Let's Move! Child Care Website	67	30%	82	37%	33	15%	26	12%

Group Family and Child Care Center Market Rates

Market rates below are provided for informational purposes only; they do not reflect current or future reimbursement rates for the Child Care Assistance program. Data collected through the survey will be used to establish future reimbursement rates, while taking into consideration rates that are currently set, and available funding.

County Blend at the 75th percentile

Area	< Age 3	Age 3-5	6 & over
Minnehaha/Lincoln counties	$3.90	$3.50	$3.70
Pennington county	$3.25	$3.00	$3.15
Urban Area (pop. density ≥ 20)	$3.65	$3.20	$2.55
Balance of State (pop. density < 20)	$2.75	$2.65	$2.75

Data collected through the Market Rate Survey was used to calculate market rates, which were blended by county responses based on population density. This method increases the number of responses used to calculate a rate, which mitigates validity and confidentiality due to low response, and provides a market rate for counties without a rate response for one or more age groups. Rate responses for individual county are on the following page. See Methodology Section (pg. 1-3) for more information.

Urban Area: Brookings, Brown, Clay, Codington, Davison, Hughes, Lake, Lawrence, Union, Yankton

Balance of State: Aurora, Beadle, Bennett, Bon Homme, Brule, Buffalo, Butte, Campbell, Charles Mix, Clark, Corson, Custer, Day, Deuel, Dewey, Douglas, Edmunds, Fall River, Faulk, Grant, Gregory, Haakon, Hamlin, Hand, Hanson, Harding, Hutchinson, Hyde, Jackson, Jerauld, Jones, Kingsbury, Lyman, McCook, McPherson, Marshall, Meade, Mellette, Miner, Moody, Oglala Lakota, Perkins, Potter, Roberts, Sanborn, Spink, Stanley, Sully, Todd, Tripp, Turner, Walworth, Ziebach

For Informational Purposes only

Group Family and Child Care Center Market Rates

Market rates below are provided for informational purposes only; they do not reflect current or future reimbursement rates for the Child Care Assistance program. Data collected through the survey will be used to establish future reimbursement rates, while taking into consideration rates that are currently set, and available funding.

County	< Age 3		Age 3-5		6 & over	
	Individual County	County Blend	Individual County	County Blend	Individual County	County Blend
Aurora	*	$2.75	*	$2.65		$2.75
Beadle	*	$2.75	*	$2.65	*	$2.75
Bennett		$2.75		$2.65		$2.75
Bon Homme		$2.75		$2.65		$2.75
Brookings	$3.65	$3.65	$3.45	$3.20		$2.55
Brown	$3.80	$3.65	$3.70	$3.20	*	$2.55
Brule	$3.20	$2.75	$3.15	$2.65		$2.75
Buffalo	*	$2.75	*	$2.65	*	$2.75
Butte	$2.75	$2.75	$2.25	$2.65	*	$2.75
Campbell		$2.75		$2.65		$2.75
Charles Mix	$2.75	$2.75	*	$2.65	*	$2.75
Clark	*	$2.75	*	$2.65	*	$2.75
Clay	$3.65	$3.65	$3.60	$3.20	*	$2.55
Codington	$3.15	$3.65	$2.75	$3.20	$2.40	$2.55
Corson		$2.75		$2.65		$2.75
Custer	*	$2.75	*	$2.65		$2.75
Davison	*	$3.65	$2.85	$3.20		$2.55
Day		$2.75		$2.65	*	$2.75
Deuel	*	$2.75	*	$2.65	*	$2.75
Dewey	$3.00	$2.75	$3.00	$2.65	*	$2.75
Douglas		$2.75		$2.65		$2.75
Edmunds	*	$2.75		$2.65	*	$2.75
Fall River	*	$2.75	*	$2.65	*	$2.75
Faulk		$2.75		$2.65		$2.75
Grant		$2.75		$2.65		$2.75
Gregory	*	$2.75	*	$2.65	*	$2.75
Haakon	*	$2.75	*	$2.65	*	$2.75
Hamlin	*	$2.75	*	$2.65	*	$2.75
Hand	*	$2.75	*	$2.65	*	$2.75
Hanson	*	$2.75	*	$2.65	*	$2.75
Harding		$2.75		$2.65		$2.75
Hughes	$2.75	$3.65	$2.35	$3.20	*	$2.55
Hutchinson	$3.50	$2.75	$2.60	$2.65	*	$2.75

County	< Age 3		Age 3-5		6 & over	
	Individual County	County Blend	Individual County	County Blend	Individual County	County Blend
Hyde		$2.75		$2.65		$2.75
Jackson		$2.75		$2.65		$2.75
Jerauld	*	$2.75	*	$2.65		$2.75
Jones		$2.75		$2.65		$2.75
Kingsbury	*	$2.75	*	$2.65		$2.75
Lake	*	$3.65	*	$3.20		$2.55
Lawrence	$3.00	$3.65	$2.85	$3.20	*	$2.55
Lincoln	$3.90	$3.90	$3.55	$3.50		$3.70
Lyman	*	$2.75	*	$2.65		$2.75
McCook	$2.70	$2.75	$2.50	$2.65	*	$2.75
McPherson		$2.75		$2.65		$2.75
Marshall	*	$2.75	*	$2.65	*	$2.75
Meade	$2.65	$2.75	$2.65	$2.65	*	$2.75
Mellette		$2.75		$2.65		$2.75
Miner	*	$2.75	*	$2.65		$2.75
Minnehaha	$3.90	$3.90	$3.45	$3.50	$3.70	$3.70
Moody		$2.75		$2.65		$2.75
Oglala Lakota	*	$2.75	$1.80	$2.65	$1.80	$2.75
Pennington	$3.25	$3.25	$3.00	$3.00	$3.15	$3.15
Perkins		$2.75		$2.65		$2.75
Potter		$2.75		$2.65		$2.75
Roberts	*	$2.75	$2.25	$2.65	*	$2.75
Sanborn		$2.75		$2.65		$2.75
Spink	*	$2.75	*	$2.65		$2.75
Stanley		$2.75		$2.65		$2.75
Sully		$2.75		$2.65		$2.75
Todd	*	$2.75	*	$2.65	*	$2.75
Tripp		$2.75		$2.65		$2.75
Turner	*	$2.75	*	$2.65		$2.75
Union	$4.00	$3.65	$3.30	$3.20	*	$2.55
Walworth		$2.75		$2.65		$2.75
Yankton	$2.75	$3.65	$2.65	$3.20	*	$2.55
Ziebach	*	$2.75	*	$2.65	*	$2.75

A county without a rate response was left blank. If a county had 2 or fewer respondents for an age category, the rate was replaced with '*' for validity and confidentiality reasons. In these situations, refer to the county blend rate listed to the right.

Individual County and County Blend rates are calculated at the 75th percentile. See Methodology Section (pg. 1-3) for more information.

Out-of-School Time Program
Survey Summary

Out-of-School Time Program: care and supervision before and after school hours of children who are five years of age or older and enrolled in school.

Overall response summary
- 152 licensed Out-of-School Time programs were invited to complete the Market Rate Survey.
- 131 Programs completed the Market Rate Survey resulting in an **86% response rate**.

Program Operations
- Average number of days of operation per week: 5.0
- Average number of hours per day:
    - Before School Care: 1.6
    - After School Care: 2.9
    - Full Days (in service, holidays, non-school days): 10.5
    - Summer Day: 10.3
- Of responding providers, 76% (93), are financially supported from fees, school funds, donations, fundraisers, miscellaneous grant funds, etc.
- 20% (26) of responding programs currently receive public/Federal funding from the 21st Century Community Learning Centers program.

Enrollment/Availability
- Responding programs reported a total of 8,083 children enrolled in care. 4% (326) of these children receive a child care subsidy through the Division of Child Care Services.
- 72% (94) of programs experience an average daily attendance of 50 or less children per day.
- 32% of responding programs report they always have an opening lasting longer than one month.

Activities Offered
- 15% (20) of programs indicated that they offer 'other' activities than listed below; '4-H' and 'drama' were the most often provided 'other' activity.

Frequency offered	Activity offered
90-99%	Free Play, Arts, Organized Physical Activities, Homework Assistance/Tutoring, Arts
80-89%	Nutrition Activities, Field Trips, Science/Math Activities, Literacy Activities
70-79%	Community Service, Computer Lab, Multicultural Activities
30-39%	Transportation Services

Employees
- Responding programs reported a total of 742 employees. Of the total employees, 87 are employed full-time and 655 are employed part-time.
- 57% (75) programs offer health insurance to their employees.

Education Level

- The highest level of education attained by the majority, 49% (39) of reported center director/owners is a Bachelor degree. 59% (47) of reported directors have a higher education degree relating to early childhood studies, elementary education, or related field.
- While the highest level of education attained by the majority of staff, or 54% (358), is a High School diploma or GED, 60% (216) of these staff were attending college.

Highest Level of Education Attained by Director/Owner

Category	Percent
MS/MA/PhD another field	4%
MS/MA/PhD early childhood related	18%
BS/BA another field	16%
BS/BA early childhood, elem. ed. or related	33%
AS/AA another field	9%
AS/AA early childhood, elem. ed. or related	9%
High School/attending college	3%
High School/GED	10%
Less than High School	0%

Highest Level of Education Attained by Staff

Category	Percent
MS/MA/PhD another field	0%
MS/MA/PhD early childhood related	4%
BS/BA another field	9%
BS/BA early childhood, elem. ed. or related	14%
AS/AA another field	7%
AS/AA early childhood, elem. ed. or related	5%
High School/attending college	33%
High School/GED	22%
Less than High School	8%
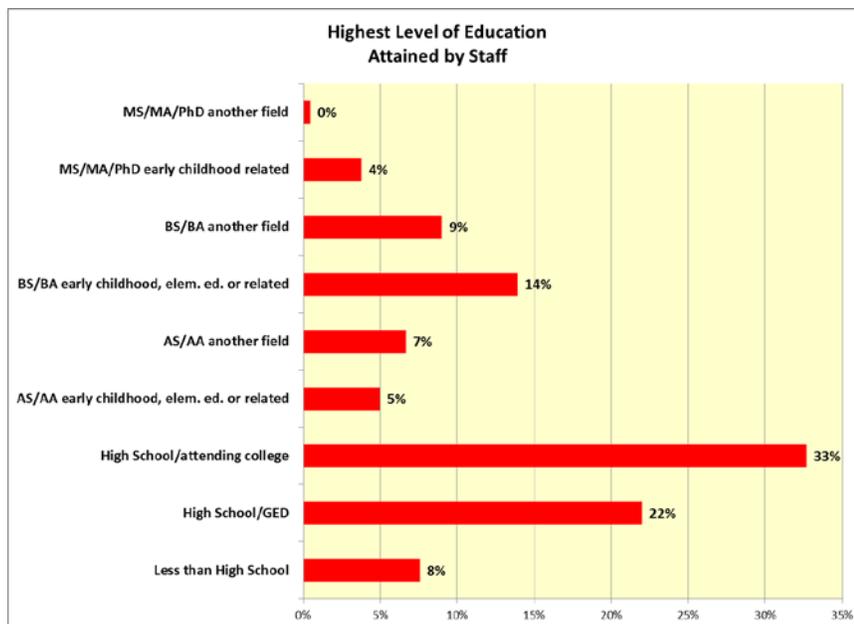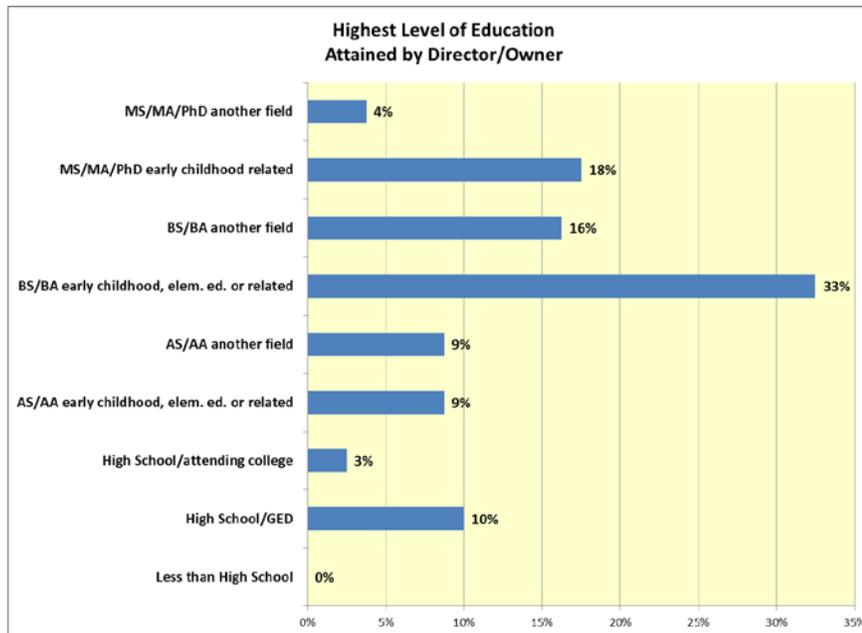
Specialized Training

- 83% (109) of program directors indicate they have used or participated in the Early Childhood Enrichment (ECE) System.
- 38% (50) providers or staff accessed online professional development training opportunities through the ECE system.
- 19% (25) of reported program directors and 10% (75) of reported employees have earned their Out-of-School Time Certificate or Credential offered through the ECE System.

South Dakota Child Care Market Rate Survey
Survey Detail: Out-of-School Time Programs
REPORT: 0001D

TOTAL NUMBER OF SURVEY RESPONDENTS: 131

PROGRAM OPERATION:
Average # of Days of Operation: 5.0

Type of Care	Average # Hours of Operation per Day	Average Hours/Week Children spend in care	Providers with children enrolled
Before School	1.6	6.2	20%
After School	2.9	11.8	96%
Before and After School	N/A	16.4	26%
Before and After School Plus Full Day (usually Friday)	N/A	17.7	3%
Full Days (in-service, holidays, non-school days)	10.5	N/A	37%
Full Days (summer)	10.3	37.0	48%

Financial Support	# of Respondents	% of Responses
Support with help from fees, school funds, donations, etc.	93	76%
Supported primarily by 21st CCLC funding	26	21%
Operating with some financial difficulty	4	3%
Financial difficulties, may close	0	0%

Services and types of care offered	#	%		#	%
Free Play	130	99%	Community Service	98	75%
Transportation services	41	31%	Organized Physical Activities	125	95%
Homework Assistance/Tutoring	120	92%	Field Trips	110	84%
Nutrition Activities	108	82%	Science/Math Activities	113	86%
Arts	118	90%	Literacy Activities	113	86%
Computer Lab	103	79%	Multicultural Activities	97	74%
Written policy regarding physical activity	75	57%	Written policy regarding nutrition	102	78%
Written policy emergency preparedness	113	86%	Other	20	15%

Staff Information	Part-time	Full-time
Total number of staff currently employed	655	87

	# of Respondents	% of Survey Respondents
Providers offering health insurance to employees	75	57%

ENROLLMENT INFORMATION AND AVAILABILITY

	# Reported	% of Survey Respondents
Total reported enrollment	8083	
Children enrolled and receiving SD Child Care Asst.	326	4%
Providers caring for children receiving SD Child Care Asst.	78	60%

Average daily attendance	# of Respondents	% of Survey Respondents
25 or less	39	30%
26 to 50	55	42%
51 to 75	19	15%
76 to 100	7	5%
More than 100	11	8%

Frequency of openings lasting longer than one month	Never	Rarely	Frequently	Always
	30%	17%	21%	32%

EDUCATION LEVEL, CERTIFICATION AND TRAINING

Education Level of Owner/Director and Staff	# of Directors	% of Directors*	# of Staff	% of Staff*
Less than High School	0	0%	50	8%
High School/GED	8	10%	142	22%
High School, currently attending college	2	2%	216	33%
Associates in early childhood, elem. ed, or related field	7	9%	33	5%
Associates in another field	7	9%	44	7%
Bachelors in early childhood, elem. ed. or related field	26	32%	92	14%
Bachelors in another field	13	16%	56	9%
Masters/doctorate in early childhood, elem. ed. or related field	14	18%	25	4%
Masters/doctorate in another field	3	4%	3	0%

Percent of directors and staff for which educational level was provided

Certifications/Credentials of Owner/Director and Staff	# of Directors	% of Directors	# of Staff	% of Staff
Early Childhood Vocational Certificate	4	3%	3	0%
Child Development Associate Credential (CDA)	35	27%	32	4%
Infant-Toddler Certificate	0	0%	0	0%
Out-of-School-Time Certificate or Credential	25	19%	75	10%
Leadership Certificate or Credential	17	13%	6	1%
Youth Development Credential	8	6%	14	2%

Training needs are met by	# of Respondents	% of Survey Respondents
In-house training conducted by director/owner	105	80%
Coop Extension Service – County Extension Office	23	18%
Early Childhood Enrichment site	67	51%
Local, regional, statewide, national conferences	68	52%
Other	59	45%

Providers accessing online professional development training opportunities	# of Respondents	% of Survey Respondents
Early Child Enrichment site	50	38%
Child Care Aware Training Academy	3	2%
Other	16	12%

SUPPORT SERVICES

	Have used/participated		Aware but not used		Not aware of group		No Answer	
	#	%	#	%	#	%	#	%
Early Childhood Enrichment (ECE)	109	83%	15	11%	3	2%	4	3%
Child & Adult Care Food Program (CACFP)	46	35%	63	48%	7	5%	11	8%
Pathways to Professional Development	43	33%	62	47%	11	8%	12	9%
CDA Credential Assessment Scholarship	24	18%	49	37%	40	31%	14	11%
Association for the Education of Young Children	31	24%	65	50%	16	12%	15	11%
SD Child Care Directors Association	32	24%	71	54%	13	10%	14	11%
SD School-Age Care Alliance	81	62%	35	27%	5	4%	9	7%
Let's Move! Child Care Website	28	21%	65	50%	22	17%	12	9%

Out-of-School Time Program Market Rates

Market rates below are provided for informational purposes only; they do not reflect current or future reimbursement rates for the Child Care Assistance program. Data collected through the survey will be used to establish future reimbursement rates, while taking into consideration rates that are currently set, and available funding.

County Blend at the 75th percentile

Area	Rate
Minnehaha/Lincoln counties	$3.30
Pennington county	$2.85
Urban Area (pop. density ≥ 20)	$2.50
Balance of State (pop. density < 20)	$2.10

Data collected through the Market Rate Survey was used to calculate market rates, which were blended by county responses based on population density. This method increases the number of responses used to calculate a rate, which mitigates validity and confidentiality due to low response, and provides a market rate for counties without a rate response for one or more age groups.

Because Out-of-School Time programs are few in number within counties and across the state, market rates for these programs were provided for a county blend only. Just over half of all counties (34) reported rates for programs; over half of reporting counties (19) had only one provider response. See Methodology Section (pg. 1-3) for more information.

Urban Area: Brookings, Brown, Clay, Codington, Davison, Hughes, Lake, Lawrence, Union, Yankton

Balance of State: Aurora, Beadle, Bennett, Bon Homme, Brule, Buffalo, Butte, Campbell, Charles Mix, Clark, Corson, Custer, Day, Deuel, Dewey, Douglas, Edmunds, Fall River, Faulk, Grant, Gregory, Haakon, Hamlin, Hand, Hanson, Harding, Hutchinson, Hyde, Jackson, Jerauld, Jones, Kingsbury, Lyman, McCook, McPherson, Marshall, Meade, Mellette, Miner, Moody, Oglala Lakota, Perkins, Potter, Roberts, Sanborn, Spink, Stanley, Sully, Todd, Tripp, Turner, Walworth, Ziebach

Appendix A

FAMILY CHILD CARE SURVEY

Child Care Market Rate Survey
DEPARTMENT OF SOCIAL SERVICES
DIVISION OF CHILD CARE

Name: NAME   **PROVIDER ID**

☐ *If you are not currently providing childcare, please check here and return the survey in the enclosed envelope.*

1. Phone Number:_____   2. Email:_____

   Please include your email address to receive an email notification with instructions on how to access the final survey results.

Education Level and Certification

3. What is your highest level of education?
   - ☐ Less than High School
   - ☐ Associate degree in early childhood, elementary education or related field
   - ☐ Bachelor in early childhood, elementary education or related field
   - ☐ Master/Doctorate in early childhood, elementary education or related field
   - ☐ High School/GED
   - ☐ Associate degree in another field
   - ☐ Bachelor degree in another field
   - ☐ Master/Doctorate in another field

4. Do you possess any of the following certifications or credentials?
   - ☐ Child Development Associate Credential (CDA)
   - ☐ Leadership Certificate or Credential
   - ☐ Early Childhood Vocational Certificate (issued through technical institute)
   - ☐ Other_____
   - ☐ Infant-Toddler Certificate
   - ☐ Out-of-School-Time Certificate or Credential

Program Operation

5. Days of Operation (check all that apply):

   ☐ Monday   ☐ Tuesday   ☐ Wednesday   ☐ Thursday   ☐ Friday   ☐ Saturday   ☐ Sunday

6. Hours of operation (example 7:30 am to 6:30 pm):_____

7. Do you have a written policy in your parent or staff handbook regarding:

Physical Activity: Yes ☐   No ☐   Nutrition: Yes ☐   No ☐   Emergency Preparedness: Yes ☐   No ☐

8. Does your child care program offer the following types of care or service?
   - ☐ Full-time care
   - ☐ Evening Care (after 6:00 pm)
   - ☐ Holiday Care
   - ☐ Infant Care
   - ☐ Other (please explain):_____
   - ☐ Part-time care
   - ☐ Overnight Care
   - ☐ Drop-in Care
   - ☐ Full-day care for students when school is closed
   - ☐ Transportation service
   - ☐ Saturday or Sunday care
   - ☐ Before or after-school care

Enrollment Information and Openings

9. How many children are enrolled in your child care program? _____
   (This number could be more than your registered capacity. Do not include your own children under the age of 6)

10. How many children enrolled receive a child care subsidy through South Dakota Child Care Services?_____

11. How many of your own children (under the age of 6) are included in your family daycare? _____

12. How often do you have an opening lasting longer than 1 month for the following ages?

	Never	Rarely	Frequently	Always
Infant (birth through 12 months)	☐	☐	☐	☐
Toddler (13 months up to 3 years)	☐	☐	☐	☐
Preschooler (3 years to age 5)	☐	☐	☐	☐
School-age (kindergarten and older)	☐	☐	☐	☐

Support Services and Additional Questions

13. Are you aware of and/or use any of the following support services?

Organization/Service	Have used / participated	Aware but not used	Not aware	I would like more information
Early Childhood Enrichment (ECE) Programs - sites include: *Early Childhood Connections – Rapid City* *Early Childhood Training Network/Right Turn – Pierre* *Sanford Children's CHILD Services – Aberdeen* *Family Resource Network – Brookings* *Sanford Children's CHILD Services – Sioux Falls*	☐	☐	☐	☐
Child & Adult Care Food Program (CACFP)	☐	☐	☐	☐
Pathways to Professional Development	☐	☐	☐	☐
Child Development Associate Credential (CDA) Assessment Scholarship	☐	☐	☐	☐
Association for the Education of Young Children	☐	☐	☐	☐
Family Child Care Professionals of South Dakota	☐	☐	☐	☐
Let's Move! Child Care Website http://www.healthykidshealthyfuture.org	☐	☐	☐	☐
Other Agencies, Supports or Partners, specify: _____				

14. How do you meet your training needs?
☐ Cooperative Extension Service – County Extension Office
☐ Early Childhood Enrichment site
☐ Local, regional, statewide or national early childhood conferences
☐ Other, please list:_____

15. In the past year, have you or your staff accessed **online** professional development training opportunities through: Early Child Enrichment site   Yes ☐   No ☐   Child Care Aware Training Academy   Yes ☐   No ☐
Other:_____

16. Do you have any employees?   Yes ☐   No ☐   If yes, <u>how many</u>:   Part-Time _____   Full-Time _____

Survey continues on next page

RATE SURVEY

The goal of this section of the survey is to determine the usual, customary rates charged to **all** families in your care.   If you are a family day care program, do not include your own children. List your normal rate charges and do not include any discounts in the rates you provide (multiple child discount, employee discount, etc.) If you charge more than one rate per question, please list the number of children enrolled at each rate that you charge.

1. On average, how many hours **per week** do FULL TIME children spend in your care? _____ hrs

2. On average, how many hours **per week** do PART TIME children (**birth up to 5 years**) spend in your care? _____ hrs

Infant or Toddler (birth up to 3 years)

3. How many children do you have enrolled that are **Infant or Toddler (birth up to 3 years)**: _____

4. Of these Infant/Toddlers, how many do you consider as attending **Full-Time:** _____

    (Circle One)
    4a. What is the **Full-Time** rate you charge for an infant/toddler? $_____ per   Hour   Day   Week   Month

5. Of these Infant/Toddlers, how many do you consider as attending **Part-Time:** _____

    (Circle One)
    5a. What is the **Part-Time** rate you charge for an infant/toddler? $_____ per   Hour   Day   Week   Month

Pre-school (3 to 5 years)

6. How many children do you have enrolled that are **Pre-school Age (3 to 5 years):** _____

7. Of these Pre-school age children, how many do you consider as attending **Full-Time:** _____

    (Circle One)
    7a. What is the **Full-Time** rate you charge for a pre-school aged child? $_____ per Hour Day Week Month

8. Of these Pre-school age children, how many do you consider as attending **Part-Time:** _____

    (Circle One)
    8a. What is the **Part-Time** rate you charge for a pre-school aged child? $_____ per Hour Day Week Month

School-age (kindergarten and older)

9. How many children do you have enrolled that are **School-age (kindergarten and older):** _____

10. What is the rate* you charge for these children to attend a regular school week during the school year?

                                           (Circle One)
                       $ _____ per   Hour Day Week Month

    10a. On average, how many hours **per week** do these school-age children spend in your care? _____ hrs

*If the rate you charge depends (on number of hours or days a child attends, etc.), please list: the # of children enrolled <u>per each rate</u> AND the average number of hours per week the children attend <u>per each rate</u>. (you can list below)

Please attach your rate schedule.
If you do not have a rate schedule, please explain how you charge
all families in your care below or on a separate sheet and attach to the survey.

_____

_____

_____

_____

Thank you for taking the time to complete the Market Rate Survey!

Appendix B

GROUP FAMILY AND CHILD CARE
CENTER SURVEY

Child Care Market Rate Survey
DEPARTMENT OF SOCIAL SERVICES
DIVISION OF CHILD CARE

Name: NAME **PROVIDER ID**

☐ *If you are not currently providing childcare, please check here and return the survey in the enclosed envelope.*

1. Name of Facility Contact Person: _____ Director ☐ Owner ☐

2. Phone Number:_____ 3. Email:_____
   Please include your email address to receive an email notification with instructions on how to access the final survey results.

Program Operation

4. Days of Operation (check all that apply):
   ☐ Monday ☐ Tuesday ☐ Wednesday ☐ Thursday ☐ Friday ☐ Saturday ☐ Sunday

5. Hours of operation (example 7:30 am to 6:30 pm):_____

6. Is your program operated: For Profit ☐ OR Not for Profit ☐

7. Does your child care program offer the following types of care or service?
   ☐ Full-time care   ☐ Part-time care   ☐ Transportation service
   ☐ Evening Care (after 6:00 pm) ☐ Overnight Care   ☐ Saturday or Sunday care
   ☐ Holiday Care   ☐ Drop-in Care   ☐ Before or after-school care
   ☐ Infant Care   ☐ Full-day care for students when school is closed
   ☐ Other:_____

8. Do you have a written policy in your parent or staff handbook regarding:

Physical Activity: Yes ☐ No ☐   Nutrition: Yes ☐ No ☐   Emergency Preparedness: Yes ☐ No ☐

9. What is the total number of employees currently employed at the facility? Part-Time _____ Full-Time _____

10. What is the total number of currently vacant employee positions at the facility? Part-Time _____ Full-Time _____

11. In the past 12 months, how many employees have left their positions?   Part-Time _____ Full-Time _____

12. Do you offer health insurance to your employees?   Yes ☐ No ☐

Enrollment Information and Available Openings

13. What is the total number of children enrolled in your child care program? _____
    (Note: This number could be more than your licensed capacity).

14. How many children enrolled receive a child care subsidy through South Dakota Child Care Services? _____

15. How often do you have an opening lasting longer than 1 month for the following ages?

	Never	Rarely	Frequently	Always
Infant (birth through 12 months)	☐	☐	☐	☐
Toddler (13 months up to 3 years)	☐	☐	☐	☐
Pre-school (3 years to age 5)	☐	☐	☐	☐
School-age (kindergarten and older)	☐	☐	☐	☐

Education Level, Certification, and Training

16. How do you meet the training needs of your staff?
☐ In-house training conducted by director/owner   ☐ County Extension Office   ☐ Early Childhood Enrichment site
☐ Local, regional, statewide or national early childhood conferences   ☐ Other: _____

17. In the past year, have you or your staff accessed **online** professional development training opportunities
through: Early Childhood Enrichment site   Yes ☐   No ☐   Child Care Aware Training Academy   Yes ☐   No ☐
Other: _____

18. What is the highest level of education attained by the director/owner and staff members?

(Please complete for all staff)	Director/Owner	# of Staff at each level
Less than High School	☐	
High School/GED	☐	
High School, currently attending college	☐	
Associates in early childhood, elem. education or related field	☐	
Associates in another field	☐	
Bachelors in early childhood, elem. education or related field	☐	
Bachelors in another field	☐	
Masters/Doctorate in early childhood, elem. ed. or related field	☐	
Masters/Doctorate in another field	☐	

19. Do the director/owner or staff members possess any of the following certifications or credentials?

(Please complete for all staff)	Director/Owner	# of Staff with cert./cred.
Early Childhood Vocational Certificate (usually issued through technical institute)	☐	
Child Development Associate Credential (CDA)	☐	
Infant-Toddler Certificate	☐	
Out-of-School-Time Certificate or Credential	☐	
Leadership Certificate or Credential	☐	
Other: _____	☐	

Support Services

20. Are you aware of and/or use any of the following support services?

Organization/Service	Have used / participated	Aware, but not used	Not aware	I would like more information
Early Childhood Enrichment (ECE) Programs - sites include: *Early Childhood Connections – Rapid City* *Early Childhood Training Network/Right Turn – Pierre* *Sanford Children's CHILD Services – Aberdeen* *Family Resource Network – Brookings* *Sanford Children's CHILD Services – Sioux Falls*	☐	☐	☐	☐
Child & Adult Care Food Program (CACFP)	☐	☐	☐	☐
Pathways to Professional Development	☐	☐	☐	☐
Child Development Associate Credential (CDA) Assessment Scholarship	☐	☐	☐	☐
Association for the Education of Young Children	☐	☐	☐	☐
South Dakota Child Care Directors Association	☐	☐	☐	☐
South Dakota School-Age Care Alliance	☐	☐	☐	☐
Let's Move! Child Care Website http://www.healthykidshealthyfuture.org	☐	☐	☐	☐
Other Agencies, Supports or Partners, specify: _____				

Survey continues on next page.

RATE SURVEY

The goal of this section of the survey is to determine the usual, customary rates charged to **all** families in your care. List your normal rate charges and do not include any discounts in the rates you provide (multiple child discount, employee discount, etc.) If you charge more than one rate per question, please list the number of children enrolled at each rate that you charge.

1. On average, how many hours **per week** do FULL TIME children spend in your care? _____ hrs

2. On average, how many hours **per week** do PART TIME children (**birth up to 5 years**) spend in your care? _____ hrs

Infant or Toddler (birth up to 3 years)

3. How many children do you have enrolled that are **Infant or Toddler (birth up to 3 years)**: _____

4. Of these Infant/Toddlers, how many do you consider as attending **Full-Time:** _____

(Circle One)
    4a. What is the **Full-Time** rate you charge for an infant/toddler? $_____ per   Hour   Day   Week   Month

5. Of these Infant/Toddlers, how many do you consider as attending **Part-Time:** _____

(Circle One)
    5a. What is the **Part-Time** rate you charge for an infant/toddler? $_____ per   Hour   Day   Week   Month

Pre-school (3 to 5 years)

6. How many children do you have enrolled that are **Pre-school Age (3 to 5 years):** _____

7. Of these Pre-school age children, how many do you consider as attending **Full-Time:** _____

(Circle One)
    7a. What is the **Full-Time** rate you charge for a pre-school aged child? $_____ per   Hour   Day   Week   Month

8. Of these Pre-school age children, how many do you consider as attending **Part-Time:** _____

(Circle One)
    8a. What is the **Part-Time** rate you charge for a pre-school aged child? $_____ per   Hour   Day   Week   Month

School-age (kindergarten and older)

9. How many children do you have enrolled that are **School-age (kindergarten and older):** _____

10. What is the rate* you charge for these children to attend a regular school week during the school year?

(Circle One)
$_____ per   Hour   Day   Week   Month

    10a. On average, how many hours **per week** do these school-age children spend in your care? _____ hrs

*If the rate you charge depends (on number of hours or days a child attends, etc.), please list: the # of children enrolled per each rate AND the average number of hours per week the children attend per each rate. (you can list below)

Please attach your rate schedule.
*If you do not have a rate schedule, please explain how you charge
all families in your care below or on a separate sheet and attach to the survey.*

_____

_____

_____

_____

Thank you for taking the time to complete the Market Rate Survey!

Appendix C

OUT-OF-SCHOOL TIME
PROGRAM SURVEY

Child Care Market Rate Survey
DEPARTMENT OF SOCIAL SERVICES
DIVISION OF CHILD CARE

Please return the completed survey to Division of Child Care in the enclosed postage paid envelope **by OCTOBER 27th, 2014.**

Name: NAME   **PROVIDER ID**

☐ *If you are not currently providing school-age childcare, please check here and return the survey in the enclosed envelope.*

1. Name of Facility Contact Person:_____ Director ☐ Owner ☐

2. Phone Number:_____ 3. Email: _____

   Please include email address to receive an email notification with instructions on how to access the final survey results.

Program Operation

4. Days of Operation (please mark all that apply):

   ☐ Monday   ☐ Tuesday   ☐ Wednesday   ☐ Thursday   ☐ Friday   ☐ Saturday   ☐ Sunday

5. Hours of operation (example 7:30 am to 6:30 pm):

Before School	_____to_____
After School	_____to_____
Full Days (In-service, holidays, other non-school days)	_____to_____
Summer	_____to_____

6. How is the operation of your program financially supported?
   ☐ Support with help from fees, school funds, donations, fundraisers, miscellanous grant funds, etc.
   ☐ Supported <u>primarily</u> by 21st CCLC funding
   ☐ Operating with some financial difficulty
   ☐ Financial difficulties; may close

7. Does your facility offer transportation services?   Yes ☐   No ☐

8. Which activities are offered at your OST program? Please check all that apply.
   ☐ Free Play   ☐ Community Service   ☐ Organized physical activities   ☐ Homework assistance/Tutoring
   ☐ Field Trips   ☐ Nutrition Activities   ☐ Science/Math Activities   ☐ Arts
   ☐ Literacy Activities   ☐ Computer Lab   ☐ Multicultural Activities   ☐ Other_____

9. Do you have a <u>written policy</u> in your parent or staff handbook regarding:

   Physical Activity: Yes ☐   No ☐   Nutrition: Yes ☐   No ☐   Emergency Preparedness: Yes ☐   No ☐

Enrollment Information and Available Openings

10. What is the total number of children enrolled in your program? _____
    (Note: This number could be more than your licensed capacity).

11. How many children enrolled in your program receive a child care subsidy through Child Care Services?_____

12. What is your average daily attendance? _____

13. How often do you have an opening lasting longer than 1 month?

    Never ☐   Rarely ☐   Frequently ☐   Always ☐

Education Level, Certification, and Training

14. Total number of staff employed at facility: Part-Time _____ Full-Time _____

15. What is the highest level of education attained by the director/owner and staff members?

(Please complete for all staff)	Director/Owner	# of Staff at each level
Less than High School	☐	
High School/GED	☐	
High School, currently attending college	☐	
Associates in early childhood, elem. education or related field	☐	
Associates in another field	☐	
Bachelors in early childhood, elem. education or related field	☐	
Bachelors in another field	☐	
Masters/Doctorate in early childhood, elem. ed. or related field	☐	
Masters/Doctorate in another field	☐	

16. Do the director/owner or staff members possess any of the following certifications or credentials?

(Please complete for all staff)	Director/Owner	# of Staff with cert./cred.
Early Childhood Vocational Certificate (usually issued through technical institute)	☐	
Child Development Associate Credential (CDA)	☐	
Infant-Toddler Certificate	☐	
Out-of-School-Time Certificate or Credential	☐	
Leadership Certificate or Credential	☐	
Youth Development Credential	☐	
Other _____	☐	

17. Do you offer health insurance to your employees? Yes ☐ No ☐

18. How does your facility meet your staff in-service training needs?
☐ In-house training conducted by director/owner ☐ County Extension Office ☐ Early Childhood Enrichment site
☐ Local, regional, statewide or national early childhood conferences ☐ Other, please list: _____

19. In the past year, have you or your staff accessed **online** professional development training opportunities through: Early Child Enrichment site Yes ☐ No ☐   Child Care Aware Training Academy Yes ☐ No ☐
Other: _____

Support Services

20. Are you aware of and/or use any of the following support services?

Organization/Service	Have used / participated	Aware but not used	Not aware	I would like more information
Early Childhood Enrichment (ECE) Programs - sites include: *Early Childhood Connections – Rapid City* *Early Childhood Training Network/Right Turn – Pierre* *Sanford Children's CHILD Services – Aberdeen* *Family Resource Network – Brookings* *Sanford Children's CHILD Services – Sioux Falls*	☐	☐	☐	☐
Child & Adult Care Food Program (CACFP)	☐	☐	☐	☐
Pathways to Professional Development	☐	☐	☐	☐
Child Development Associate Credential (CDA) Assessment Scholarship	☐	☐	☐	☐
Association for the Education of Young Children	☐	☐	☐	☐
South Dakota Child Care Directors Association	☐	☐	☐	☐
South Dakota School-Age Care Alliance	☐	☐	☐	☐
Let's Move! Child Care Website http://www.healthykidshealthyfuture.org	☐	☐	☐	☐
Other Agencies, Supports or Partners (Specify):				

Survey continues on next page

RATE SURVEY

The goal of this section of the survey is to determine the usual, customary rates charged to **all** families in your care. Please indicate the types of care your facility provides and the rate charged for each. <u>Please review all rate options below before beginning.</u>

Before and After School Care

21. ☐ **Before School Only** – Complete for children who only attend your program **BEFORE** the school day begins. Do not include children who also attend after school.

Average Daily Enrollment	Rate	(Circle One)			
_____	$ _____ per	Hour	Day	Week	Month

    21a. On average, how many hours per week do **Before School** children spend at your facility? ___ hrs

---

22. ☐ **After School Only** – Complete for children who only attend your program **AFTER** the school day ends. Do not include children who also attend before school.

Average Daily Enrollment	Rate	(Circle One)			
_____	$ _____ per	Hour	Day	Week	Month

    22a. On average, how many hours per week do **After School** children spend at your facility?____ hrs

---

23. ☐ **Before AND After School** - Complete for children who attend **BOTH** the before and the after school programs.

Average Daily Enrollment	Rate	(Circle One)			
_____	$ _____ per	Hour	Day	Week	Month

    23a. On average, how many hours per week do these children spend at your facility? ____ hrs

---

24. ☐ **Before AND After School + Full Day (usually a Friday)** - If your school district operates on a 4-day week, complete for children who attend **BOTH** the before and the after school programs and on non-school Fridays.

Average Daily Enrollment	Rate	(Circle One)			
_____	$ _____ per	Hour	Day	Week	Month

    24a. On average, how many hours per week do these children spend at your facility? ____ hrs

Full-Day Care

25. ☐ **Full-Day Care for In-Service Days, Holidays, Other Non-School Days, and/or 4-day Week Fridays -** Complete if you charge separately from your before and after school rates for full day care.

Average Daily Enrollment	Rate	(Circle One)			
_____	$ _____ per	Hour	Day	Week	Month

26. ☐ **Full-Day Care during Summer Vacation**

Average Daily Enrollment	Rate	(Circle One)			
_____	$ _____ per	Hour	Day	Week	Month

26a. On average, how many hours per week do these children spend at your facility during summer vacation? _____ hrs

Please attach your rate schedule.

If you do not have a rate schedule, please explain how you charge
all families in your care below or on a separate sheet and attach to the survey.

_____

_____

_____

_____

Thank you for taking the time to complete the Market Rate Survey!

2014-2015 South Dakota Child Care Market Rate Survey
Statewide Response
REPORT: 0004A

Survey Status	Count of Providers	Percent
Completed Survey	897	75.1%
No Longer Regulated	40	3.4%
No Response	249	20.9%
Not Currently Providing Childcare	8	0.7%
Total	**1194**	

2014-2015 South Dakota Child Care Market Rate Survey

Response by Provider Type

REPORT: 0004B

Provider Type	Providers Surveyed	Not Currently Providing Childcare Services	No longer regulated	No Response	Completed Surveys	RESPONSE RATE
Center/Group Family	266		2	44	220	**82.7%**
Family Child Care	776	6	38	186	546	**70.4%**
Out-of-School Time Program	152	2		19	131	**86.2%**
Total	**1194**	**8**	**40**	**249**	**897**	**75.13%**

2014-2015 South Dakota Child Care Market Rate Survey

Distribution of Rate Intervals (Hourly, Daily, Weekly or Monthly)

REPORT: 0003

	% of Rates Charged at This Interval
OST Rates (summary of all rates)	
Day	28%
Hour	16%
Month	14%
Week	42%
FT Rates	
Center/Group Family	
Day	5%
Hour	27%
Month	6%
Week	63%
Family Child Care	
Day	5%
Hour	38%
Month	0%
Week	57%
PT Rates	
Center/Group Family	
Day	13%
Hour	36%
Month	8%
Week	44%
Family Child Care	
Day	14%
Hour	49%
Month	0%
Week	38%

NOTE: School age rates are included in the part-time statistics