

#### **Conservatives Maintain Lead**

Toronto, June 24<sup>th</sup> – In a random sampling of public opinion taken by The Forum Poll<sup>™</sup> among 1539 Canadian voters, amongst those decided and leaning, a third (35%) say they would support the Conservatives if an election were held today, unchanged from the beginning of the month (June 1<sup>st</sup>: 34%).

3 in 10 (29%) say they would support the Liberals, unchanged from the beginning of the month (June  $1^{st}$ : 30%).

About one-sixth say they would support the NDP (13%) or Greens (12%).

About 1 in 20 (5%) say they would support the BQ, while a similar proportion would support the PPC (4%). Few (2%) are supporting another party.

If these results were projected into seats, we expect a Conservative minority government of 150 seats, with the Liberals securing 135.

The NDP would win 32, the BQ would win 16, and the Greens would win 5.

"The Federal horserace is stable right now, with little changing between the beginning and middle of June," said Dr. Lorne Bozinoff, President of Forum Research. "What might be giving the Liberal campaign team nightmares is the strength of the Greens and NDP; modest movement to those parties from the Liberals could allow the Conservatives to steal seats in close races. The BQ is also a factor, given how important Québec is to the Liberals. Seeing even 1- or 2-point increases for these opponents could really hurt Liberal fortunes."

### **MEDIA INQUIRIES:**

Lorne Bozinoff, President lbozinoff@forumresearch.com 416.960.9603

"The Federal horserace is stable right now, with little changing between the beginning and middle of June," said Dr. Lorne Bozinoff, President of Forum Research. "What might be giving the Liberal campaign team nightmares is the strength of the Greens and NDP; modest movement to those parties from the Liberals could allow the Conservatives to steal seats in close races. The BQ is also a factor, given how important Québec is to the Liberals. Seeing even 1- or 2- point increases for these opponents could really hurt Liberal fortunes."





### Methodology

The Forum Poll™ was conducted by Forum Research with the results based on an interactive voice response telephone survey of 1539 randomly selected Canadians across the country. The poll was conducted from June 21<sup>st</sup>-23<sup>rd</sup>, 2019.

Results based on the total sample are considered accurate +/- 3%, 19 times out of 20, measured as the average deviation across all response categories. Subsample results will be less accurate. Margins of error for subsample (such as age, gender) results are available at <a href="www.forumresearch.com/samplestim.asp">www.forumresearch.com/samplestim.asp</a>

Where appropriate, the data has been statistically weighted by age, region, and other variables to ensure that the sample reflects the actual population according to the latest Census data.

This research is not necessarily predictive of future outcomes, but rather, captures opinion at one point in time. Forum Research conducted this poll as a public service and to demonstrate our survey research capabilities. Forum houses its poll results in the Data Library of the Department of Political Science at the University of Toronto.

With offices across Canada and around the world, 100% Canadian-owned Forum Research is one of the country's leading survey research firms. This Forum Poll™ and other polls may be found at Forum's poll archive at <u>forumpoll.com</u>.

# Top2/Btm2 (or 3 or 4 where applicable) refers to the combined results of the most answered positive and negative responses:

| %                     | Total | 18-34 | 35-44 | 45-54 | 55-64 | 65+ | Male | Female |
|-----------------------|-------|-------|-------|-------|-------|-----|------|--------|
| Sample                | 631   | 112   | 91    | 133   | 119   | 176 | 303  | 315    |
| NET: TOP3             | 66    | 57    | 60    | 68    | 78    | 86  | 67   | 64     |
| NET: BTM3             | 34    | 43    | 39    | 32    | 21    | 14  | 32   | 36     |
| Very satisfied        | 9     | 9     | 6     | 6     | 13    | 20  | 11   | 8      |
| Satisfied             | 28    | 17    | 29    | 35    | 32    | 45  | 25   | 31     |
| Somewhat satisfied    | 28    | 31    | 26    | 28    | 32    | 20  | 31   | 25     |
| Somewhat dissatisfied | 12    | 11    | 16    | 14    | 11    | 8   | 13   | 12     |
| Dissatisfied          | 11    | 15    | 15    | 9     | 5     | 3   | 9    | 13     |
| Very dissatisfied     | 11    | 18    | 9     | 8     | 5     | 3   | 9    | 12     |
| Don't know            | 0     | 0     | 1     | 0     | 1     | 0   | 1    | 0      |

Top 3 here collects very satisfied, satisfied, and somewhat satisfied into one category, and Btm 3 collects very dissatisfied, dissatisfied, and somewhat dissatisfied.

Due to rounding some numbers may not add up to 100

### **MEDIA INQUIRIES:**

Lorne Bozinoff, President lbozinoff@forumresearch.com 416.960.9603





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#### **Support Trending**

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|---|--------|------|-----|-----|-------|------|-----|-------|
| %   | Sample | Cons | Lib | NDP | Green | Bloc | PPC | Other |
| June 21 <sup>st</sup> -June 23 <sup>rd</sup> ,<br>2019      | 1539   | 35   | 29  | 13  | 12    | 5    | 4   | 2     |
| May 31 <sup>st</sup> -June 1 <sup>st</sup> ,<br>2019        | 1633   | 34   | 30  | 13  | 13    | 6    | 4   | 1     |
| April 23rd-24th,<br>2019                                    | 1595   | 37   | 30  | 14  | 9     | 6    | 2   | 2     |
| April 3 <sup>rd</sup> -6 <sup>th</sup> , 2019               | 1634   | 42   | 29  | 12  | 9     | 6    | 2   | 1     |
| March 19 <sup>th</sup> -20th,<br>2019                       | 1490   | 41   | 35  | 14  | 6     | 1    | 2   | 1     |
| March 3 <sup>rd</sup> - 6 <sup>th</sup> , 2019              | 1513   | 42   | 29  | 12  | 9     | 6    | 2   | 1     |
| February 27 <sup>th</sup> – 28 <sup>th</sup> , 2019         | 1301   | 42   | 33  | 12  | 5     | 3    | 4   | 1     |
| November 28 <sup>th</sup> -29 <sup>th</sup> , 2018          | 1541   | 43   | 34  | 11  | 6     | 4    | -   | 1     |
| October 7 <sup>th</sup> -10 <sup>th</sup> ,<br>2018         | 1226   | 41   | 32  | 15  | 7     | 4    | -   | 1     |
| August 10-12, 2018  | 1777   | 42   | 36  | 15  | 4     | 2    | -   | 1     |
| May 15 <sup>th</sup> -16 <sup>th</sup> , 2018               | 1484   | 46   | 30  | 18  | 4     | 2    | -   | 1     |
| April 19 <sup>th</sup> -20 <sup>th</sup> , 2018             | 1585   | 43   | 30  | 14  | 8     | 4    | -   | 1     |
| February 27 <sup>th</sup> -<br>March 1 <sup>st</sup> , 2018 | 941    | 46   | 34  | 14  | 3     | 2    | -   | 1     |
| January 22 <sup>nd</sup> -24 <sup>th</sup> ,<br>2018        | 1408   | 43   | 38  | 12  | 3     | 3    | -   | 0     |
| December 12 <sup>th</sup> -14 <sup>th</sup> , 2017          | 1284   | 39   | 38  | 12  | 5     | 5    | -   | 1     |
| November 4 <sup>th</sup> -6 <sup>th</sup> , 2017            | 1281   | 38   | 36  | 14  | 6     | 6    | -   | 1     |
| September 13 <sup>th</sup> -<br>14 <sup>th</sup> , 2017     | 1350   | 39   | 35  | 15  | 4     | 5    | -   | 1     |
| August 16 <sup>th</sup> -17 <sup>th</sup> ,<br>2017         | 1150   | 35   | 42  | 14  | 4     | 4    | -   | 1     |
| June 6 <sup>th</sup> -8 <sup>th</sup> , 2017                | 1483   | 34   | 42  | 12  | 6     | 5    | -   | 1     |
| April 21 <sup>st</sup> -24 <sup>th</sup> , 2017             | 1479   | 35   | 35  | 17  | 7     | 5    | -   | 1     |
| Mar 22 <sup>nd</sup> - 23 <sup>rd</sup> ,<br>2017           | 1029   | 38   | 36  | 15  | 4     | 6    | -   | 0     |
| Feb. 24 <sup>th</sup> - 26 <sup>th</sup> ,<br>2017          | 1340   | 35   | 39  | 15  | 4     | 7    | -   | 1     |
| Jan. 19 <sup>th</sup> -21 <sup>st</sup> , 2017              | 1332   | 36   | 42  | 12  | 5     | 4    | -   | 1     |
| Dec. 6 <sup>th</sup> -8 <sup>th</sup> , 2016                | 1304   | 34   | 42  | 12  | 6     | 5    | -   | 1     |
| November 9 <sup>th</sup> -10 <sup>th</sup> , 2016           | 1474   | 28   | 51  | 11  | 5     | 4    | -   | 1     |
| October 11 <sup>th</sup> -12 <sup>th</sup>                  | 1384   | 30   | 49  | 12  | 4     | 5    | -   | 1     |
| September 20-21 <sup>st</sup> , 2016                        | 1326   | 34   | 47  | 9   | 3     | 6    | -   | 0     |
| September 7 <sup>th</sup> ,<br>2016                         | 1370   | 30   | 48  | 11  | 4     | 5    | -   | 0     |
| August 6 <sup>th</sup> , 2016                               | 1345   | 31   | 50  | 10  | 4     | 4    | -   | 1     |
| Election: Oct. 19 <sup>th</sup> ,<br>2015                   |        | 32   | 40  | 20  | 3     | 5    | -   | 0     |
|   |        |      |     |     |       |      |     |       |

## **MEDIA INQUIRIES:**

Lorne Bozinoff, President lbozinoff@forumresearch.com 416.960.9603





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### **Seat Distribution Projection Trending**

|   | . remaining |     |     |       |      |       |
|---|-------------|-----|-----|-------|------|-------|
| %   | Cons        | Lib | NDP | Green | Bloc | Other |
| June 21st-June 23rd, 2019                               | 150         | 135 | 32  | 5     | 16   | 0     |
| May 31 <sup>st</sup> -June 1 <sup>st</sup> , 2019       | 151         | 134 | 27  | 3     | 23   | 0     |
| April 23 <sup>rd</sup> -24 <sup>th</sup> , 2019         | 173         | 109 | 27  | 2     | 27   | 0     |
| April 3 <sup>rd</sup> -6 <sup>th</sup> , 2019           | 192         | 105 | 16  | 2     | 23   | 0     |
| February 27 <sup>th</sup> -28 <sup>th</sup> , 2019      | 185         | 129 | 18  | 1     | 5    | 0     |
| November 29 <sup>th</sup> -30 <sup>th</sup> , 2018      | 180         | 140 | 10  | 2     | 4    | 0     |
| October 7 <sup>th</sup> -10 <sup>th</sup> , 2018        | 184         | 113 | 33  | 1     | 7    | 0     |
| August 10-12, 2018                                      | 174         | 140 | 23  | 1     | 1    | 0     |
| May 15 <sup>th</sup> -16 <sup>th</sup> , 2018           | 234         | 72  | 30  | 1     | 1    | 0     |
| April 19 <sup>th</sup> -20 <sup>th</sup> , 2018         | 207         | 100 | 23  | 2     | 6    | 0     |
| February 27 <sup>th</sup> -March 1 <sup>st</sup> , 2018 | 213         | 99  | 24  | 1     | 1    | 0     |
| January 22 <sup>nd</sup> -24 <sup>th</sup> , 2018       | 181         | 142 | 14  | 1     | 0    | 0     |
| December 12 <sup>th</sup> -14 <sup>th</sup> , 2017      | 147         | 166 | 15  | 1     | 9    | 0     |
| November 4th-6th, 2017                                  | 148         | 164 | 15  | 2     | 11   | 0     |
| September 13 <sup>th</sup> -14 <sup>th</sup> , 2017     | 169         | 130 | 26  | 1     | 12   | 0     |
| August 16 <sup>th</sup> -17 <sup>th</sup> , 2017        | 105         | 211 | 16  | 1     | 5    | 0     |
| June 6 <sup>th</sup> -8 <sup>th</sup> , 2017            | 113         | 204 | 15  | 1     | 5    | 0     |
| April 21st-24th, 2017                                   | 137         | 152 | 36  | 1     | 12   | 0     |
| Mar 22 <sup>nd</sup> – 23 <sup>rd</sup> , 2017          | 170         | 128 | 26  | 1     | 13   | 0     |
| February 24 <sup>th</sup> – 26 <sup>th</sup> , 2017     | 120         | 174 | 20  | 1     | 23   | 0     |
| January 19 <sup>th</sup> – 21 <sup>st</sup> , 2017      | 131         | 187 | 15  | 1     | 4    | 0     |
| Dec. 6 <sup>th</sup> -8 <sup>th</sup> , 2016            | 135         | 180 | 18  | 1     | 4    | 0     |
| November 9 <sup>th</sup> -10 <sup>th</sup> , 2016       | 72          | 257 | 8   | 1     | 0    | 0     |
| October 11th-12th                                       | 83          | 240 | 14  | 1     | 0    | 0     |
| September 20-21st, 2016                                 | 111         | 219 | 7   | 1     | 0    | 0     |
| September 7 <sup>th</sup> , 2016                        | 87          | 238 | 8   | 1     | 4    | 0     |
| August 6 <sup>th</sup> , 2016                           | 81          | 246 | 10  | 1     | 0    | 0     |
| July 6 <sup>th</sup> , 2016                             | 55          | 278 | 5   | 0     | 0    | 0     |
| June 7 <sup>th</sup> , 2016                             | 98          | 230 | 9   | 1     | 0    | 0     |
| April 4 <sup>th</sup> -5 <sup>th</sup> , 2016           | 74          | 256 | 5   | 1     | 2    | 0     |
| March 15 <sup>th</sup> , 2016                           | 111         | 215 | 11  | 1     | 0    | 0     |
| February 16 <sup>th</sup> -17 <sup>th</sup> , 2016      | 91          | 240 | 6   | 1     | 0    | 0     |
| December 6th-8th, 2015                                  | 99          | 224 | 14  | 1     | 0    | 0     |
| November 17 <sup>th</sup> , 2015                        | 108         | 222 | 6   | 0     | 2    | 0     |
| November 4 <sup>th</sup> -7 <sup>th</sup> , 2015        | 57          | 276 | 5   | 0     | 0    | 0     |
| Election: October 19th, 2015                            | 99          | 184 | 44  | 1     | 10   | 0     |
|   |             |     |     |       |      |       |

## **MEDIA INQUIRIES:**

Lorne Bozinoff, President lbozinoff@forumresearch.com 416.960.9603





### **Decided Leaning**

Even though you may not have made up your mind, which party are you leaning towards at this time?

### Age/gender

| %                        | Total | 18 to<br>34 | 35 to<br>44 | 45 to<br>54 | 55 to<br>64 | 65 and<br>over | Male | Female | Non-<br>binary |
|--------------------------|-------|-------------|-------------|-------------|-------------|----------------|------|--------|----------------|
| Sample                   | 1539  | 238         | 205         | 241         | 365         | 490            | 812  | 693    | 34             |
| Conservative             | 35    | 28          | 30          | 44          | 36          | 37             | 42   | 29     | 18             |
| Liberal                  | 29    | 24          | 31          | 29          | 33          | 32             | 28   | 31     | 18             |
| <b>New Democratic</b>    | 13    | 18          | 18          | 12          | 7           | 9              | 10   | 15     | 21             |
| Green                    | 12    | 16          | 11          | 9           | 12          | 10             | 10   | 13     | 24             |
| Bloc Quebecois           | 5     | 3           | 3           | 3           | 7           | 7              | 5    | 5      | 0              |
| People's Party of Canada | 4     | 8           | 4           | 2           | 2           | 3              | 3    | 5      | 9              |
| Other                    | 2     | 3           | 2           | 1           | 2           | 2              | 2    | 2      | 12             |

#### Income

| %                              | Total | Less<br>than<br>\$20,000 | \$20,000<br>to<br>\$40,000 | \$40,000<br>to<br>\$60,000 | \$60,000<br>to<br>\$80,000 | \$80,000<br>to<br>\$100,000 | \$100,000<br>to<br>\$250,000 |
|--------------------------------|-------|--------------------------|----------------------------|----------------------------|----------------------------|-----------------------------|------------------------------|
| Sample                         | 1539  | 140                      | 229                        | 215                        | 192                        | 181                         | 299                          |
| Conservative                   | 35    | 21                       | 37                         | 36                         | 36                         | 35                          | 38                           |
| Liberal                        | 29    | 27                       | 25                         | 30                         | 31                         | 33                          | 30                           |
| New<br>Democratic              | 13    | 18                       | 14                         | 13                         | 16                         | 10                          | 13                           |
| Green                          | 12    | 10                       | 13                         | 10                         | 10                         | 15                          | 11                           |
| Bloc<br>Quebecois              | 5     | 12                       | 5                          | 7                          | 3                          | 3                           | 2                            |
| People's<br>Party of<br>Canada | 4     | 8                        | 4                          | 3                          | 3                          | 2                           | 5                            |
| Other                          | 2     | 4                        | 2                          | 2                          | 1                          | 2                           | 1                            |

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Lorne Bozinoff, President lbozinoff@forumresearch.com 416.960.9603





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### **Education**

| %                        | Total | Secondary school or less | Some college or university | Completed<br>college or<br>university | Post<br>graduate<br>degree |
|--------------------------|-------|--------------------------|----------------------------|---------------------------------------|----------------------------|
| Sample                   | 1539  | 280                      | 403                        | 595                                   | 261                        |
| Conservative             | 35    | 40                       | 41                         | 33                                    | 25                         |
| Liberal                  | 29    | 26                       | 23                         | 30                                    | 39                         |
| <b>New Democratic</b>    | 13    | 13                       | 15                         | 13                                    | 10                         |
| Green                    | 12    | 8                        | 10                         | 13                                    | 17                         |
| <b>Bloc Quebecois</b>    | 5     | 5                        | 4                          | 5                                     | 5                          |
| People's Party of Canada | 4     | 7                        | 4                          | 4                                     | 2                          |
| Other                    | 2     | 2                        | 2                          | 2                                     | 3                          |

### Region

| %                        | Total | ATL | QC  | ON  | MB/SK | AB  | ВС  |
|--------------------------|-------|-----|-----|-----|-------|-----|-----|
| Sample                   | 1539  | 114 | 362 | 571 | 114   | 171 | 207 |
| Conservative             | 35    | 35  | 23  | 32  | 57    | 57  | 34  |
| Liberal                  | 29    | 32  | 31  | 36  | 18    | 15  | 25  |
| New Democratic           | 13    | 16  | 8   | 13  | 16    | 16  | 15  |
| Green                    | 12    | 15  | 13  | 12  | 4     | 6   | 19  |
| Bloc Quebecois           | 5     | 0   | 20  | 0   | 0     | 0   | 0   |
| People's Party of Canada | 4     | 2   | 4   | 4   | 2     | 3   | 7   |
| Other                    | 2     | 1   | 2   | 3   | 2     | 3   | 0   |

## **MEDIA INQUIRIES:**

Lorne Bozinoff, President lbozinoff@forumresearch.com 416.960.9603





For more information: Lorne Bozinoff, Ph.D.

President

Forum Research Inc. Tel: (416) 960-9603 Fax: (416) 960-9602

E-mail: <a href="mailto:lbozinoff@forumresearch.com">lbozinoff@forumresearch.com</a>

## **MEDIA INQUIRIES:**

Lorne Bozinoff, President lbozinoff@forumresearch.com 416.960.9603

