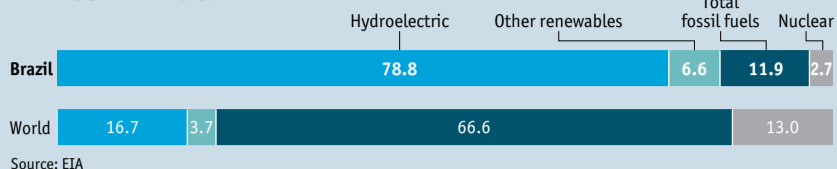


Dam good

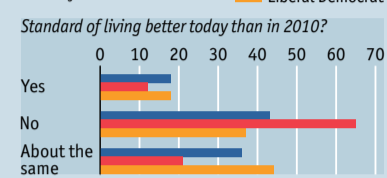
Electricity generation by type, 2010, %



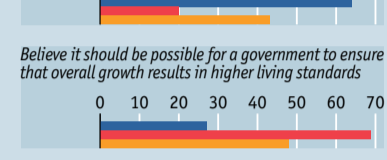
Source: EIA

Standards issue

Voting intention, % February 2013



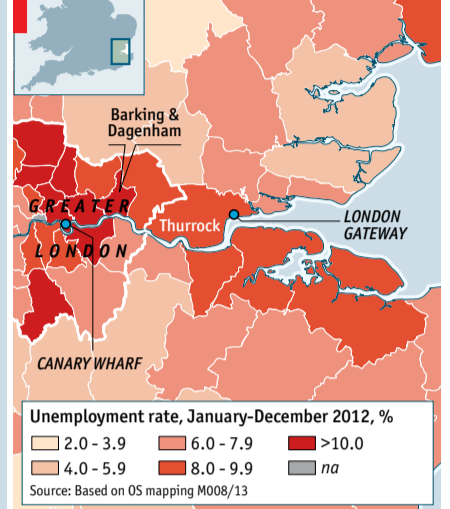
Standard of living better today than in 2010?



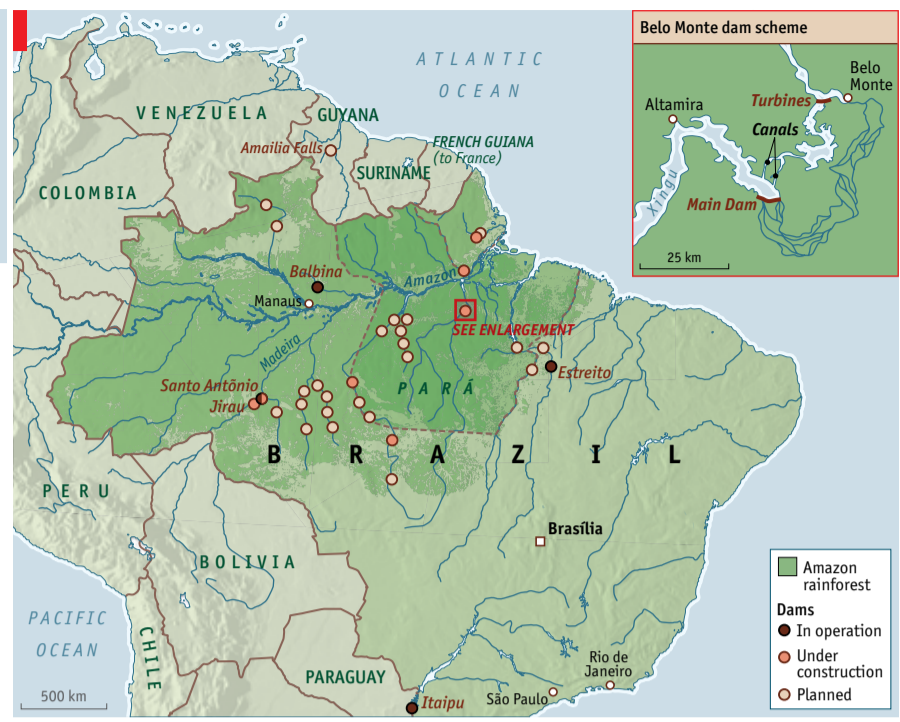
Believe it should be possible for a government to ensure that overall growth results in higher living standards



Sources: YouGov; Resolution Foundation

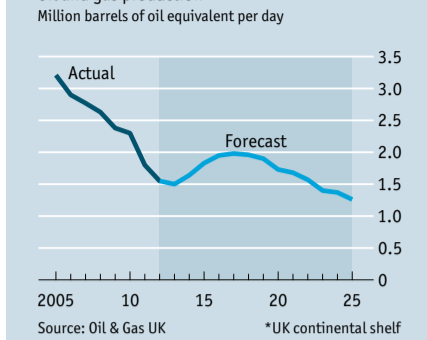


Source: Based on OS mapping M008/13



Turning tide

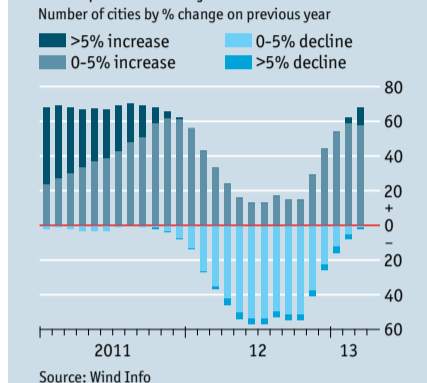
Oil and gas production* Million barrels of oil equivalent per day



Source: Oil & Gas UK *UK continental shelf

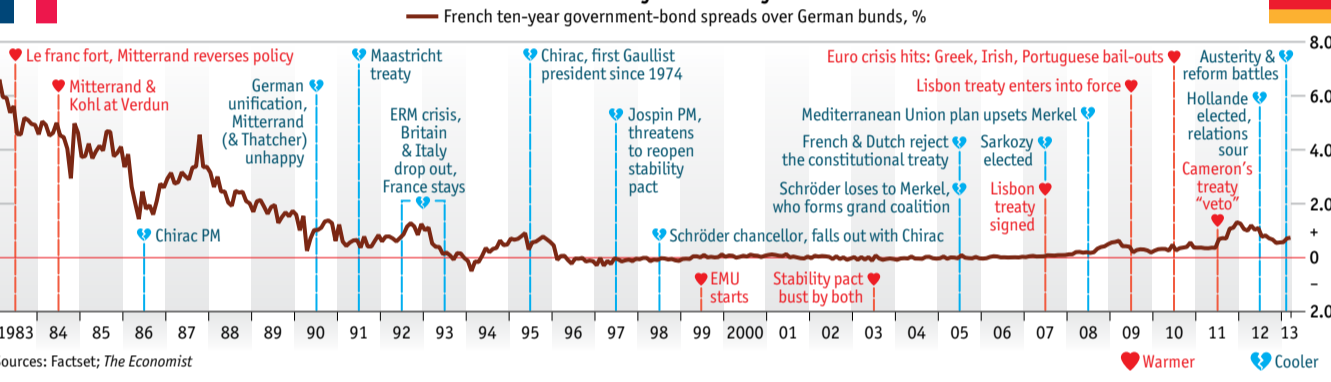
Bubbling back up

House prices in 70 major Chinese cities



Source: Wind Info

The Thirty Years' Story



Sources: Factset; The Economist

An idea whose time has come

Recent mentions of "China dream" or "Chinese dream" in China's major English-language newspapers



Source: Factiva

What if they spike?

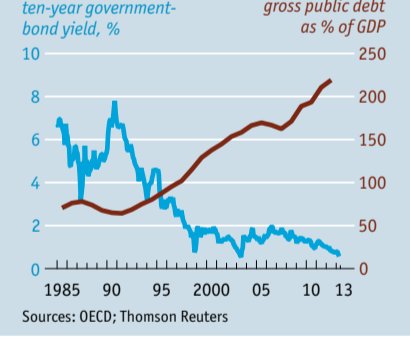
US Treasury sell-off episodes and ten-year government-bond yields, %



Source: Federal Reserve

Chock-a-hock

Japan's ten-year government-bond yield, %



Sources: OECD; Thomson Reuters

Next step: Grecovery?

Greece GDP % change on a year earlier and Economic sentiment Jan 2007=100



Sources: Hellenic Statistical Authority; European Commission

In the stocks

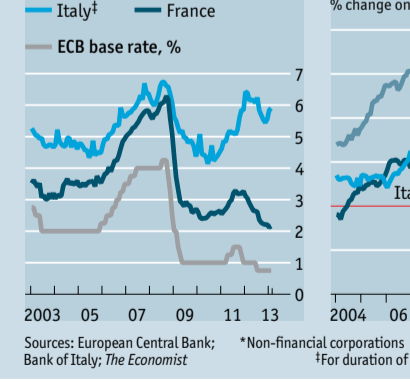
Selected post-crisis cases against bankers

Name	Company: former position	Charge(s)	Outcome	Country of prosecution:
Thomas Fischer (+4 others)	WestLB: CEO	Breach of trust	Settled. Fischer paid €150,000, others €295,000	Germany
Gerhard Gribkowsky	BayernLB: Chief risk officer & board member	Taking bribes, tax evasion & breach of trust	8.5 years in jail	Germany
Stefan Ortseifen	IKB Deutsche Industriebank: CEO	Share-price manipulation	10 months suspended jail sentence, €100,000 fine	Germany
Werner Schmidt (+7 others)	BayernLB: CEO	Breach of trust	Trial date not set	Germany
Sigurjon Arnason (+5 others)	Landsbanki: CEO	Share-price manipulation	Not guilty plea, trial ongoing	Iceland
Hreidar Mar Sigurdsson (+8 others)	Kaupthing: CEO	Share-price manipulation	Not guilty plea, trial ongoing	Iceland
Larus Welding; Gudmundur Hjaltason	Glitnir Bank: CEO; director	Fraud	9 months in jail, with 6 months suspended for 2 years	Iceland
Sean FitzPatrick	Anglo Irish Bank: chairman	Financial irregularities	Trial likely to start in 2014	Ireland
Ralph Cioffi; Matthew Tannin	Bear Stearns: Fund managers	Conspiracy, securities fraud & wire fraud	Settled: Cioffi paid \$800,000, Tannin \$250,000; both acquitted of criminal charges	United States
Angelo Mozilo (+2 others)	Countrywide Financial: Chairman & CEO	Securities fraud*	Settled: Mozilo paid \$67.5m, others \$5.65m	United States
Kareem Serageldin (+2 others)	Credit Suisse: Global head of structured-credit trading	Conspiracy to falsify books and records	Pleaded guilty; sentencing due in August†	United States

Sources: National sources; news reports; The Economist *Mozilo also charged with insider trading †Others to be sentenced separately

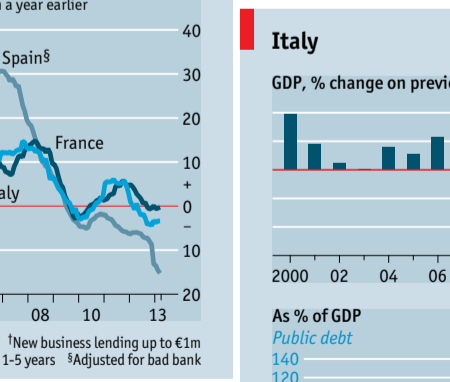
Choked

NFCs* borrowing rate, %



Sources: European Central Bank; *Non-financial corporations †New business lending up to €1m Bank of Italy; The Economist

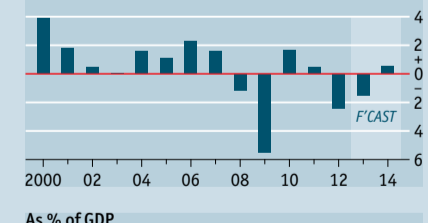
NFCs* loans outstanding % change on a year earlier



Sources: European Central Bank; *Non-financial corporations †New business lending up to €1m Bank of Italy; The Economist

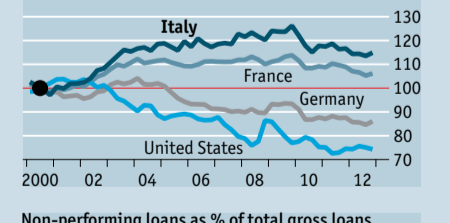
Italy

GDP, % change on previous year



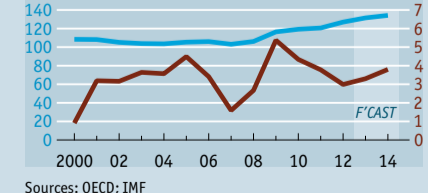
Sources: OECD; IMF

Unit labour costs, 2000=100



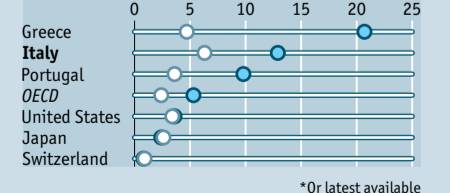
Sources: OECD; IMF

As % of GDP



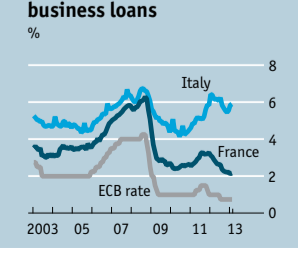
Sources: OECD; IMF

Non-performing loans as % of total gross loans



Sources: OECD; IMF *Or latest available

Interest rates on new business loans

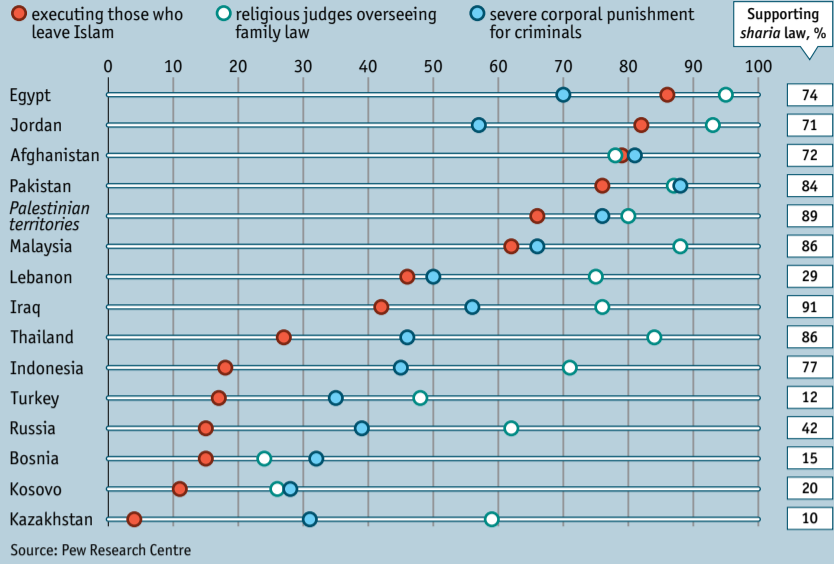


Interest rates on new business loans



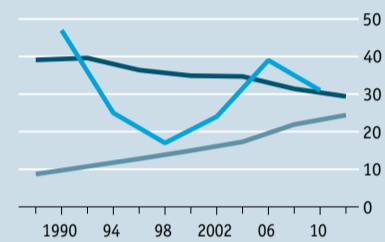
Freedom to obey

Of those respondents in 2012 who support *sharia* law, % who support:



Only getting worse for them

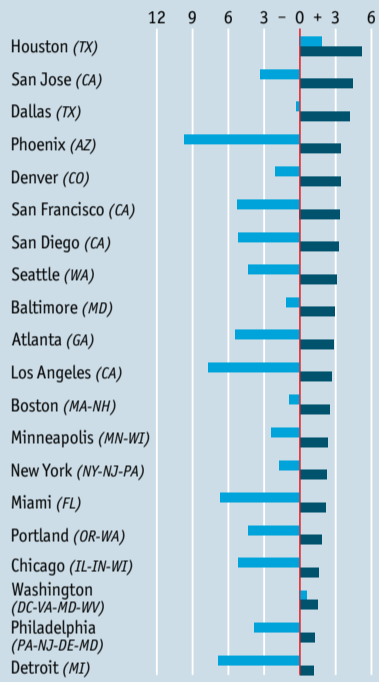
California:
 — Republicans as % of registered voters
 — Latinos as % of registered voters
 — Latinos voting Republican in governor elections, %



Checking them out

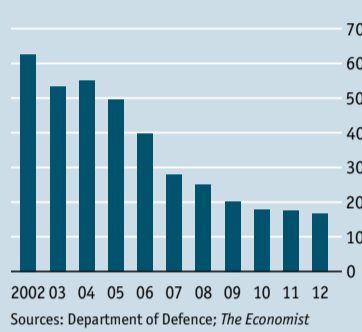
Change in employment, %
 20 largest metro-area gains

■ Dec 2007-Dec 2011 ■ Dec 2011-Mar 2013



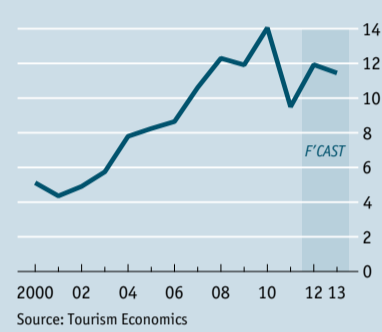
Going, going, not all gone

Guantánamo Bay inmates, year-end



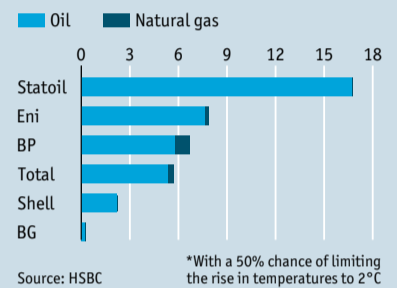
Pyramid shaped

Tourist arrivals in Egypt, m



Frozen assets

Value of reserves that would be unusable if climate-change policies* were implemented 2012, % of market capitalisation



Money, money, money

High-grossing musicals, worldwide

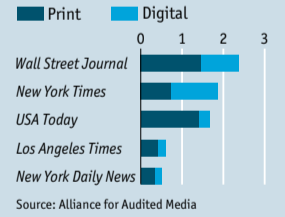
Name (opening date)	Gross revenue, \$bn
The Phantom of the Opera* (1986)	5.6
The Lion King* (1997)	5.0
Wicked* (2003)	3.0
Cats (1981)	2.8
Les Misérables† (1985)	2.6
Mama Mia!* (1999)	2.0
Miss Saigon† (1991)	1.6
Beauty and the Beast (1994)	1.6
Jersey Boys* (2006)	1.5
Starlight Express (1984)	1.2

*Still running on Broadway
 †Excludes taxes and commission in some places

Source: The Economist

US newspapers

Average daily circulation
 Six months ending March 2013, m



Source: Alliance for Audited Media