



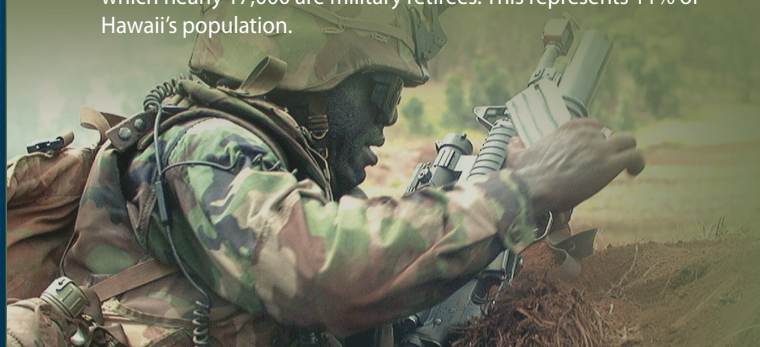
U.S. Military Supports Our Community

- Adopt-a-Highway
- Adopt-a-School
- Aids to Navigation
- Air/Sea Search & Rescue
- Air Shows and Open Houses
- Aloha United Way
- Big Brothers Big Sisters
- Diamond Head Beach and Environmental Cleanups
- Drug Education for Youth
- Explosive Ordnance Disposal
- FIRST Robotics Mentoring
- Great Aloha Run
- Habitat for Humanity
- Honolulu Fire Department
- Honolulu Police Department
- Joint Venture Education Forum
- Junior ROTC
- Military Concerts
- National Guard Youth Challenge Academy
- Parades & Ceremonies
- Ready-to-Learn Campaign
- Special Olympics
- State Disaster Coordination & Assistance
- Toys-for-Tots



U.S. Military's Significance to Hawaii

- Hawaii is the only location in the world hosting the headquarters for the largest U.S. combatant command (U.S. Pacific Command), the Pacific component commands for the U.S. Army, Navy, Marine Corps, Air Force and Coast Guard, and combat ready land, sea and air forces.
- The defense industry has the largest industry-related workforce in Hawaii, providing over 97,500 jobs with annual household incomes totaling \$8.7 billion and representing 16.5% of Hawaii's total workforce.
- The Pacific Missile Range Facility on Kauai is the world's largest multi-dimensional testing and training range. It is the only range in the world where submarines, surface ships, aircraft and space vehicles can train and be tracked simultaneously.
- The Pearl Harbor Naval Shipyard is the largest industrial/repair complex and employer in Hawaii, with a workforce of nearly 5,000 civilians and military personnel. Total value of Shipyard is \$2.54 billion with more than \$925million funneling into Hawaii's economy annually.
- The Coast Guard is the maritime workhorse in our island state, saving hundreds of lives and millions of dollars in property by completing search and rescue missions by sea and air annually.
- Hawaii's military community totals nearly 145,900 military members and dependents, including close to 60,000 active duty, reserve and National Guard members, over 66,100 dependents and 19,720 Department of Defense civilians.
- Hawaii's population includes more than 116,800 veterans, of which nearly 17,000 are military retirees. This represents 11% of Hawaii's population.



U.S. MILITARY



Hawaii's 2nd Largest Industry



The Bottom Line

The total spending by the armed services in Hawaii was \$8.8 billion in 2012, which resulted in direct and indirect impacts exceeding \$14.7 billion to Hawaii's economy, and accounting for more than 97,500 jobs and a reported \$8.7 billion in household earnings.

DoD Prime Contracts in Hawaii by Fiscal Year (in billions)



Primary Source: Hawaii DBEDT Hawaii State Data Book 2012



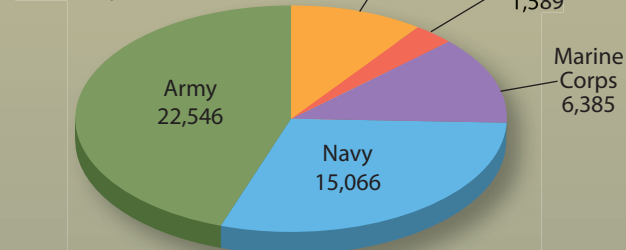
Impact of a \$1 Billion Military Expenditure in 2013

[Based on inter-industry relationships in 2007. Includes direct, indirect and induced impacts.]

Industry sector	Output (millions \$)	Labor Income (millions \$)	Jobs (number)
Federal government	6,802.4	6,156.5	48,734
Real estate and rentals	1,448.5	67.8	2,710
Mining and construction	842.2	285.1	3,572
Health services	795.6	408.3	7,084
Retail trade	694.3	252.6	6,608
Other manufacturing	660.0	56.3	756
Professional services	570.2	347.6	4,021
Finance and insurance	420.6	112.7	1,795
Business services	348.5	206.8	4,752
Other services	334.4	168.1	4,136
Wholesale trade	260.5	98.6	1,381
Information	254.3	67.0	915
Eating and drinking	250.8	96.8	3,484
Transportation	224.4	73.1	1,425
Utilities	218.2	27.3	220
Accommodations	178.6	68.1	924
State and local government	119.7	92.4	1,232
Educational services	88.0	57.2	1,452
Food processing	61.6	14.0	396
Arts and entertainment	52.8	29.0	1,240
Agriculture	42.0	16.7	844
Total	16,687.2	\$8,702	97,681

Source: Hawaii State Department of Business, Economic Development & Tourism based on Hawaii State Department of Business, Economic Development & Tourism 2007 State Input-Output Study (July 2011) <http://dbedt.hawaii.gov/economic/reports_studies/2007-io/>.

2012 DoD Active Duty Military Personnel in Hawaii

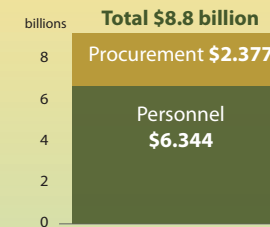


Source: State of Hawaii Data Book 2012

Does not include estimated 9,300 National Guard and Reserves, 19,720 DoD civilians and 66,174 military dependents.

Annual Impact of Defense Industry on Hawaii's Economy

Based on FY 2009 - 2012 Data



DEPARTMENT OF DEFENSE EXPENDITURES

Source: State of Hawaii Data Book 2012