

AIR TRAFFIC REPORT SUMMARY: CALENDAR YEAR 2019

YEAR IN REVIEW

2019 marks the sixth straight consecutive year of record breaking passenger totals at SAN. For the first time ever, more than 25M passengers used the airport.

6 New Routes Were Added:

Seattle/Paine Field (Alaska) Las Vegas (Frontier) Phoenix (Frontier) Norfolk (Southwest) Omaha (Southwest) Portland (Sun Country)

Alaska Airlines grew the

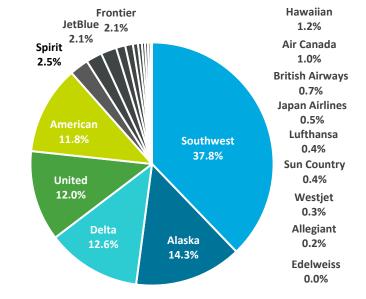
most. With new service to Seattle/Paine Field as well as increased intra-West frequencies, Alaska solidified its position as SAN's #2 carrier in 2019.

West Coast Markets Saw Largest Capacity Growth.

San Jose, CA saw the largest increase in seat capacity for the second year in a row with an additional 213,302 scheduled seats each way. Sacramento followed with an additional 149,111 scheduled seats each way. Increased frequencies and deployment of larger aircraft by both Alaska and Delta helped add an additional 103,966 seats to Seattle, not including Alaska's over 45,000 additional seats added to Seattle/Paine Field.

CY 2019 CY 2018 Change 4.2% **Domestic Passengers** 24,163,175 23,196,417 **International Passengers** 1,053,772 1,044,447 0.9% **Total Passengers** 25,216,947 24,240,864 4.0% **Total Scheduled Seats** 30,872,641 29,709,143 3.9% **Estimated Load Factor** 82.8% 82.1% 0.8%

PASSENGERS



CY 2019 AIRLINE MARKET SHARE*

LET'S GO.

Total passengers increased 4.0% in 2019 on a 3.9% increase in scheduled seats and 0.8% increase in estimated load factor. Twelve airlines serving SAN experienced an increase with Alaska, Southwest and Delta carrying the largest increase in passenger volumes.

OPERATIONS

	December 2019	December 2018	Change
Domestic Operations	196,440	191,069	2.8%
International Operations	7,712	7,818	-1.4%
Total Passenger Operations	204,152	198,887	2.6%
Total Cargo Operations	6,661	6,380	4.4%
Air Carrier Operations	208,133	201,466	3.3%
Air Taxi Operations	12,775	12,497	2.2%
GA Operations	9,682	10,337	-6.3%
Military Operations	764	758	0.8%
Airport Operations	231,354	225,058	2.8%

Airport Operations increased 2.8% on a 3.3% increase in scheduled passenger operations.

CARGO

	December 2019	December 2018	Change
Domestic Cargo Tons	142,994.6	158,756.2	-9.9%
International Cargo Tons	11,185.8	9,031.3	23.9%
Total Cargo Tons	154,180.4	167,787.5	-8.1%

Total cargo tons declined 8.1% in 2019. Dedicated freight was down in particular due to a shift to smaller gauge aircraft on FedEx. Lufthansa flew it's first full year in 2019 and Japan Airlines reported a significant increase in tonnage over 2018 contributing to the increase in international cargo tons carried.

