Executive Branch Personnel PUBLIC FINANCIAL DISCLOSURE REPORT

Date of Appointment, Candidacy, Election	Reporting Status	Calendar Year			70	
or Nomination (Month, Day, Year)	(Check Incumbent	Covered by Report	New Entrant, Nominee,	Termination	Termination Date (If Appli - cable) (Month, Day, Year)	Fee for Late Filing
January 20, 2009	appropriate boxes)		X or Candidate	Filer		Any individual who is required to file this report and does so more than
	Last Name		First Name and Widdle			30 days after the date the report is
Reporting Individual's Name	SUMMERS		First Name and Middle	initial.		required to be filed, or, if an extension
			LAWRENCE H.			is granted, more than 30 days after the last day of the filing extension period
Position for Which Filing	Title of Position		Department or Agency	(If Applicable)		shall be subject to a \$200 fee.
	DIRECTOR		NATIONAL ECONO	DMIC COUNCIL		
Location of Present Office	Address (Number, Street, City, State, o	and ZIP Code)		Telephone No. (Inc.	lude Area Code)	Reporting Periods
(or forwarding address)	WHITE HOUSE, WEST WING			(202) 456-1337		Incumbents: The reporting period is the preceding calendar year except
	1600 PENNSYLVANIA AVE N	W WASHINGTON,	DC 20500	(===) 100 1001		Part II of Schedule C and Part I of
Position(s) Held with the Federal Government During the Preceding	Title of Position(s) and Date(s) Held			<u></u>		Schedule D where you must also include the filing year up to the date
12 Months (If Not Same as Above)					***	you file. Part II of Schedule D is not
						applicable.
Presidential Nominees Subject to	Name of Congressional Committee Co					Termination Filers: The reporting
Senate Confirmation	Trans of Congressional Committee Co	insidering Nomination	Do You Intend to Create	e a Qualified Diversif	ed Trust?	period begins at the end of the period
			Yes	No		covered by your previous filing and ends
Certification						at the date of termination. Part II
I CERTIFY that the statements I have	Signature of Reporting Individual			Date (Month, Day, 1	'ear }	of Schedule D is not applicable.
made on this form and all attached	ν 11 /			1 1		Nominees, New Entrants and
schedules are true, complete and correct to the best of my knowledge.	1/ H/V	MANAGEMENT OF THE PARTY OF THE		1/7/	100 9	Candidates for President and Vice President:
				$\mathcal{U}(\mathcal{A},\mathcal{A})$	7	
	Signature of Other Reviewer			Date (Month, Day, Y	(ear)	Schedule A—The reporting period for income (BLOCK C) is the preceding
Other Review	λ					calendar year and the current calendar
(If desired by agency)	1)aem			03.2	3.09	year up to the date of filing. Value assets as of any date you choose that is
Agency Ethics Official's Opinion		<u> </u>				within 31 days of the date of filing.
On the basis of information contained	Signature of Designated Agency Ethics	Official/Reviewing Of	ficial	Date (Month, Day, Y	ear)	Schedule B-Not applicable.
in this report, I conclude that the filer is	1 1/.	1-				
in compliance with applicable laws and regulations (subject to any comments	Kin A. Cu	7		3/23/0	a	Schedule C, Part I (Liabilities) The reporting period is the preceding
n the box below).				3/23/0	7	calendar year and the current calendar
Office of Government Ethics	Signature			Date (Month, Day, Y	ear)	year up to any date you choose that is
Use Only						within 31 days of the date of filing.
Comments of Reviewing Officials (If addition						Schedule C. Part II (Agreements or
of receiving officials (i) dadino	nai space is required, use the reverse sid	de of this sheet)				Arrangements) Show any agreements or arrangements as of the date of
		(Check box	if filing extension granted & in	dicate number of day	,	filing.
			_	, , , , , , , , , , , , , , , , , , , ,		Schedule D-The reporting period is
						the preceding two calendar years and
						the current calendar year up to the date of filing.
					ľ	Agency Use Only
						OGE Use Only
			(Check box if comment.	s are continued on the	reverse side)	OGE USE UNIV
upersedes Prior Editions, Which Cannot Be	Used.		278_112			

Reporting Individual's Name		_	_		_	-	_	_		_	_	_			_	_	_	_	_	_					_								
SUMMERS, LAWRENCE H.													SC	CH	ED	UI	LE	A														Page Number	
Assets and Income	T				а	at cle	n of	of		s	<u> </u>					In	con	ne:	tvoo	e an	d ar	nou in E	nt.	If"]	Non for	ne (o	or les	ss th	an S	\$20	01)"	is checked, no	
BLOCK A							ng po		D							-																	
For you, your spouse, and dependent children, report each asset held for investment or the production of income which had a fair market value exceeding \$1,000 at the close of the reporting period, or which generated more than \$200 in income during the reporting period, together with such income.	1.001)								3	000	900		Fund				Ty	ype		6				В	Ar	mou	_					Other Income	Date (Mo., Day,
For yourself, also report the source and actual amount of earned income exceeding \$200 (other than from the U.S. Government). For your spouse report the source but not the amount of earned income of more than \$1,000 (except report the actual acount of any honoraria over \$200 of your spouse).	None for less than S	81,001 - 815,000	\$15,001 - \$50,000	S50,001 - S100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over S1,000.000 *	S1,000,001 - S 5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Onalified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	85,001 - 815,000	\$15,001 - \$50,000	S50,001 - S100,000	S100.001 - S1.000.000	Over \$1.000,000*	Statistics Statement	M. HRID, IRIT - NO. BRID, IRIT	Over \$5,000,000	(Specify Type & Actual Amount)	Yr.) Only if Honoraria
Examples Central Airlines Common Doe Jones & Smith, Hometown, State Kempstone Equity Fund IRA: Heartland 500 Index Fund		=	<u>x</u>	_x_		 		:	 				 - - -			<u>x</u>						x	 3	=					- - -	+		Law Partnership Income \$130,000	
1 HARVARD UNIVERSITY SALARY 2008 AND 2009							X						λ											х					1	+	-	SALARY \$586,996.00	
2 (S) HARVARD UNIVERSITY																															+	SALARY	
3 D.E. SHAW & CO., LP SALARY																														+	\dagger	SALARY \$1,248,747.00	
4 D.E. SHAW & CO., LP 2008 INCOME AND 2008 DEFERRED COMP PAID IN 2009	X										П																	\vdash		+		DISTRIBUTIVE	
5 D.E. SHAW & CO., LLC SALARY											\prod						+		+									_		+		\$2,596,171.00 SALARY \$183,750.00	
D.E. SHAW & CO., LLC 2008 INCOME AND 2007-2008 DEFERRED COMP PAID IN 2009	X								7										7			1									SI	DISTRIBUTIVE H OF PSHIP INC	
This category applies only if the asset/income is tark the other higher categories of value, as approp	solely oriate.	/ tha	t of t	the f	iler's	spo	use	or d	eper	ıden	t chi	ldre	n. I	f the	assc	t/inc	ome	is e	ither	r tha	t of t	he f	iler	or jo	intly	y hel	d by	the	filer	wit	th th	\$1,159,955 te spouse or depend	ent children.

UMMERS, LAWRENCE H.										S	SC			UL on						ed											Page Number	
Assets and Income		9				at cl ortin	n of	of erio		S						Indoth	con er e	ne:	tvpe / is i	ane	d an	nour in B	nt. Bloc	If"] k C	None for	e (or that	less	s tha	n \$2	201)	" is checked. no	
						BLC	OCK I	В									Ту	pe						В	An	noui	nt					
None	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	S50,001 - S100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000.000 *	\$1,000,001 - \$ 5,000,000	S5,000,001 - S25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	55,001 - 515,000	\$15,001 - \$50,000	550,001 - \$100,000	\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
EQUITY RESOURCE FUND XXIV INVESTMENT						х							х																		DISTRIBUTIVE SH OF PSHIP	
EQUITY RESOURCE MERCURY FUND INVESTMENT SEE NOTE 1 - STATEMENT ATTACHED					X							1	X							х											INC = \$68,620	
REVOLUTION MONEY INC PAYMENT PROCESSING SYSTEM TAMPA, FL (SERIES A-3 UNITS)					Х															х		1										
REVOLUTION MONEY INC PAYMENT PROCESSING SYSTEM TAMPA, FL (SERIES B-2 PREF UNITS)				х											1	1				x												
(RECEIVABLE \$500)	X																														\$52,807 COLUMNIST	
	X																	Х						х				\dashv			INTEREST PAID ON	
ROUBINI GLOBAL ECONOMICS	×																	+	×						×						LOAN GAIN ON	
ROUBINI GLOBAL ECONOMICS																														-	DISPOSITION ADV. BOARD COMPENSATION	
THE BROOKINGS INSTITUTION								T		ı		+				+		-	-	-		-								\dashv	\$147,500 EDITOR	

SUMMERS, LAWRENCE H.										S	C					A (nu	ed										Page Number	
Assets and Income				V.								(0	Jse	OIII	ıy ı	f ne	_					_									
Assets and medine					a	at clo	n of lose ong po	of		S						Inc oth	er e	e: t	vpe is r	and need	amo ed ir	unt.	. If "	Non for	e (or that	less iten	s tha	n \$2	201)	" is checked. no	
BLOCK A				Г			OCK I									L	Ту	ne	-	г				BLOC		-4	-	_			r
None None 1 EWING M. KAUFFMAN FOUNDATION	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	S100,001 - \$250,000	\$250,001 - \$500,000	8500,001 - \$1,000,000	Over \$1,000.000 *	\$1,600,001 - \$ 5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted investment fund	Excepted Trust	Onalified Trust		Rent and Royalties		Capital Gains	None (or less than \$201)	\$281 - \$1,000	51,001 - 52,500	\$5,001 - \$15,000	0	\$50,001 - \$100,000	90	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
																						T								\$1,000 PERMISSION	
2 THE FINANCIAL TIMES				П		П															\dagger	+	\dagger							\$34,000 COLUMNIST	701
3 BCBS OF MASSACHUSETTS						П															+	+								ADV. BOARD COMPENSATION	
4 BILL & MELINDA GATES FOUNDATION				П																			+							\$3,000 ADV. BOARD COMPENSATION	-
5 RELIANCE, MAKERS CHAMBERS - IV																							\dagger						-	\$4,000 ADV. BOARD COMPENSATION	
CREATIVE CAPITALISM, AUTHOR	Х																X				>	C								\$187,500	
7 (DC) TEACHERS AS SCHOLARS, INC																														\$1,320 COMPENSATION	
8 MASSACHUSETTS INSTITUTE OF TECHNOLOGY - PUBLISHED ARTICLES SEE NOTE 2 - STATEMENT ATTACHED 9 MASSACHUSETTS INSTITUTE OF																	X			X										ROYALTIES FOR PUBLISHED ARTICLES	
TECHNOLOGY - 401(K) 75% STOCK FUND, 25% BOND FUND This category applies only if the asset/income is shark the other higher category	oleb		X	fthe	61								Х								×										

	UMMERS, LAWRENCE H.	/ E									SC	HE (U		UL on					ıue	ed										Page Number 5	;
	Assets and Income			T		at repor	clo	of A se of g per CK B		ts						Inc	er er	,	vpe is n	and	amo ed in	ount Blo	JUK (BLOC	inai ck c	item	s tha	n \$2	201)"	is checked, no	
	None	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	850,001 - 8100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000 Occas \$1,000,000 +	St. And and a S. S. Den don	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Frust	Dividends	d Royalties		Capital Gains	None (or less than \$201)	5281 - 51,#86	31,001 - 32,300	\$5,001 - \$15,000	0	S50,001 - S100,000	9	Over \$1,000,000*	81,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1	NORTHWESTERN MUTUAL - TERM LIFE INSURANCE POLICY		200					×						1		x		X			,	K									
2	(S) HARVARD 403(b) - VANGUARD 500 INDEX FD					X							X										X								
	(S) HARVARD 403(b) - VANGUARD GLOBAL EQUITY FUND			х									×								,										
	VANGUARD NATL BUREAU OF ECON RESEARCH - 403(B)7 PLAN VANGUARD 500 INDEX FUND		х										X		7						×										
5	VANGUARD NATL BUREAU OF ECON RESEARCH - 401(A) PLAN VANGUARD 500 INDEX FUND					X							X										×						+	-	
	STERLING TRUST DEFINED BENEFIT PLAN (KEOGH PLAN) SEE STATEMENT ATTACHED					X										X		×	×				X								
	TIAA-CREF HARVARD 403(b) CREF GLOBAL EQUITIES					X							X										х								
	TIAA-CREF HARVARD 403(b) TIAA REAL ESTATE	X											×					ľ	T	+			х						+		
	(S) UNIVERSITY OF PENNSYLVANIA TIAA-CREF - CREF STOCK This category applies only if the asset/income is k the other higher categ				Х	T							X		1								х						+		

UMMERS, LAWRENCE H.									S	Cl				E A				ed											Page N	Number 6	
Assets and Income	T			Va	lmad		of A				7	30	Only	_				7				_		_		_			_		
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None	None (or less than \$1,001)		\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	SSHI,003 - S1,000,0HH Over S1,000,000 *	\$1,480,001 - \$ 5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000		Excepted Investment Fund	Excepted Trust	Dividends	covatties		Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000				\$100,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Ç	Other ncome Specify Type & Actual amount)	Date (Mo., Date Yr.) Only if Honorari
(S) TIAA-CREF HARVARD 457(b)			×				-					x		+						X											
DEFERRED COMP PLAN - CREF MONEY MARKET																				^				00000							
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DEFERRED COMPENSATION PLAN -				^								×									₩ Γ	X									
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SUMMERS, LAWRENCE H.										SC	CH)		UI e on						ed										Page Number	7
Assets and Income					a	t clo	of of	f	ets	- 6	ii e				Indoth	com	ie: t	vne	and	l amo	ount Blo	. If'	'Nor	ne (o	r les	s tha	n S	201)'	' is checked. n	0
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None	None (or less than \$1,001)	\$1,001 - \$15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000.000 *	SE 000 001 525 SARBANIA	\$25 title fill : \$50 mm [m]	Over \$50,000,000	Excepted Investment Fund	8	Qualified Frust	Dividends	Rent and Royalties		Capital Gains	None (or less than \$201)	\$201 - \$1,400	51,001 - 52,500	\$5,001 - \$15,000		SS0,001 - S100,000	9	Over \$1,000,000*	\$1,000,001 - 85,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1 TIAA-CREF HARVARD RIP CREF GLOBAL EQUITIES					х							X								+	+		×							
2 TIAA-CREF HARVARD RIP TIAA REAL ESTATE	×											X										X								
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4 TIAA-CREF HARVARD RIP CREF INFLATION LINKED BOND			X									X									7	+								-
5 TIAA-CREF HARVARD 403(b) TIAA TRADITIONAL				х												+	x		1			x								
6 (DC) BROOKLINE BANK CERTIFICATE OF DEPOSIT		х															х			Х										
7 (S) BROOKLINE BANK SAVINGS ACCOUNT	×																x				7									
BANK OF AMERICA IRA - COLUMBIA CASH RESERVES DAILY		х										X						1	X											
BANK OF AMERICA IRA - I SHARES TR MSCI EAFE INDEX This category applies only if the asset/income			×									X									×									

Reporting Individual's Name					7 48					0	C	-			_		_	Ç12	_		_	-	-	_	_	_	_	_	_	_	IDa	ge Num	her	
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New	None for less than \$1,0011	S1,001 - S15,000	\$15,001 - \$50,000	S50,001 - S100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000.000 *	\$1,000,001 - \$ 5,000,000	85,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties	Interest	Capital Gains	None (or less than \$201)	\$201 - \$1,000	81,001 - 82,500	\$2,591 - \$5,000	S5,001 - S15,000	\$15,001 - \$50,000	550,001 - \$100,000	\$100,001 - \$1,000,000	Over S1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000		Oth Inco (Spec Type Acti Amod	me cify e & ual	Date (Mo., Dan Yr.) Only if Honoraria
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his category applies only if the asset/income is the other higher categ	s sole	ly th	at of	the	filer'	s spe	OUSE	or d	eper	den	t chi	ldro	m 7.	F els	-	-1/			×,															

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Reporting Individual's Name										SC	H	ΕD	Ш	Æ	Δ	co	nti	n 11	ha							_			_	Pag	e Numb	per		-
SUMMERS, LAWRENCE H.																		uu	cu													9	1	
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This category applies only if the asset/income ark the other higher categ	- 5510	.,	01	anc I	inci .	a apt	ruse o	dej	end	ent c	nud	ren.	II th	ne as	set/i	ncor	ne is	eith	er th	nat o	the	file	or	joint	ly h	eld b	y th	e file	r wit	th the	spous	e or der	endent	child

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SUMMERS, LAWRENCE H.										S	CI					A o			nue	ed											Page	Number	10	
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None	None (or less than \$1,001)	S1,001 - S15,000	\$15,001 - \$50,000	\$50,001 - \$100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over S1,000.000 *	\$1,000,001 - \$ 5,000,000	\$5,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust	Dividends	Rent and Royalties		Capital Gains	None (or less than \$201)	5201 - S1,000	51,001 - 52,500	22,241 - 32,000		\$15,801 - \$50,000		\$100,001 - \$1,000,000	Over \$1,000,000*	81,000,001 - \$5,000,000	Over \$5,000,000		Other Income (Specify Type & Actual Amount)		Date (Mo., Day, Yr.) Only if Honoraria
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Reporting Individual's Name SUMMERS, LAWRENCE H.										S	CI	HE	DI	UL	E	A	cor	ıtiı	m	ed									_	_	Page Number	
SOWMERS, LAWRENCE H.																f ne															11	
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None	None (or less than \$1.003)	\$1,001 - \$15,000	\$15,001 - \$50,000	S50,001 - S100,000	\$100,001 - \$250,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000.000 *	\$1,000,001 - \$ 5,000,000	S5,000,001 - S25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust		Rent and Royalties		Capital Gains	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	\$5,001 - \$15,000		loui	\$100,001 - \$1,000,000	Over S1,000,000*	\$1,000,061 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Dav. Yr.) Only if Honoraria
1 (J)BANK OF AMERICA - ISHARES TI S&P MICAP VAL	₹	×											х							X						37						
2 (J)BANK OF AMERICA - S&P 500 DEPOSITORY RECEIPTS						х		1					Х											х								
3 (J)BANK OF AMERICA - COLUMBIA MUTUAL FUNDS SEE STATEMENT ATTACHED		T	X										Х								Х											
(J)BANK OF AMERICA - DWS LARGI CAP VALUE FUND				X									×			1							×									
OBAMA-BIDEN TRANSITION																															SALARY \$5,611	
FOREIGN POLICY ASSOCIATION FINANCIAL TIMES																															\$1,000 SPEAKING	4/9/2008
																															\$60,000 SPEAKING	
ITINERA INSTITUTE																															#62,876 SPEAKING	1/8/2008
SKAGEN FUNDS										1		1		+										\dashv		\dashv		-			\$60,300	1/9/2008

SUMMERS, LAWRENCE H.										S	(C)					A if n				ed											Page Number	2
Assets and Income			1		at	clo	of ose o	of								In	con	ne:	tvne	and	d an	iour	nt. I	f"N	lone	or hat	less	tha	n \$2	01)	' is checked. no	-
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1 SKAGEN FUNDS 2 SKAGEN FUNDS																															\$60,300 SPEAKING ENGAGEMENT	1/10/2008
3 JP MORGAN																															\$59,400 SPEAKING ENGAGEMENT	1/11/2008
4 PRICEWATERHOUSE COOPERS LLP																															\$67,500 SPEAKING ENGAGEMENT	2/1/2008
5 TAX COUNCIL POLICY INSTITUTE																															\$25,000 (DONATED TO CHARITY)	02/14/08
6 CITIGROUP																															\$45,000 SPEAKING ENGAGEMENT	2/20/2008
PENSION REAL ESTATE ASSOCIATION																															\$45,000 SPEAKING ENGAGEMENT	3/3/2008
ASOCIACION DE BANCOS DE MEXICO																															\$67,500 SPEAKING ENGAGEMENT	3/26/2008
																															\$90,000 SPEAKING	4/3/2008
GOLDMAN, SACHS & CO.						s spo								Ť										Ť		Ť					\$135,000 SPEAKING	4/16/2008

SUMMERS, LAWRENCE H.									- 1	SC			UL on						ed											Page Number	
Assets and Income					at	clo	of A		ts						In	con	ie: t	vne is r	and	d am	oun n Bl	t. If	"No	one or th	or lo	ess t	han	\$20	01)"	is checked, no	
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LEHMAN BROTHERS STATE STREET CORPORATION																														\$67,500 SPEAKING	4/17/2008
3 CEO 100																														\$45,000 SPEAKING ENGAGEMENT	4/18/2008
4 YALE UNIVERSITY																														\$45,000 SPEAKING ENGAGEMENT	4/24/2008
5 SIGULER GUFF & COMPANY																														\$10,000 SPEAKING ENGAGEMENT	4/29/08
6 AMERICAN EXPRESS																														\$67,500 SPEAKING ENGAGEMENT	5/5/2008
7 CENTRO DE LIDERAZGO Y GESTION																								T						\$67,500 SPEAKING	5/7/2008
																														\$112,500 SPEAKING	5/12/2008
TA ASSOCIATES																														\$67,500 SPEAKING	5/12/2008
HUDSON INSTITUTE																														\$10,000 SPEAKING	05/28/08
This category applies only if the asset/income ark the other higher categories of value, as appr	is sole	ly th	at of	the f	iler's	spo	use o	r dep	end	ent c	hild	ren.	If th	e as	set/i	ncon	ne is	eith	er ti	nat o	f the	filer	or jo	ointl	v hel	d by	the	filer	wit	ENGAGEMENT	endent abild

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SUMMERS, LAWRENCE H.										SC					A			ue	ed										Page Number	
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1 CITIGROUP NA																	ı		1							- 111		-	\$54,000	5/30/2008
2 INVESTEC BANK																													SPEAKING	
2 INVESTEC BANK																	T					₽		\vdash				-	\$157,500	6/13/2008
																													SPEAKING	0/13/2008
3 GOLDMAN SACHS								-			\vdash				-8	-	-8	▓⊢	-		-	-							ENGAGEMENT	
																													\$67,500 SPEAKING	6/18/2008
4 LEHMAN BROTHERS	-				-			-																					ENGAGEMENT	
						8																							\$67,500	7/30/2008
E PRICEWATERUOUSE COORSES																													SPEAKING	
PRICEWATERHOUSE COOPERS LLP																								\dashv					\$67,500	9/9/2008
																													SPEAKING	9/9/2006
6 TATA CONSULTANCY SERVICES							-		-		\dashv			-	-	₩.	-		-	-				_					ENGAGEMENT	
1																													\$67,500	9/21/2008
STATE STREET CORPORATION	-	Н				_					_																		SPEAKING ENGAGEMENT	
January Cold Station																								\neg					\$112,500	10/2/2008
																													SPEAKING	
LEADERS AND COMPANY LTD. (THISDAY NEWSPAPER GROUP)											┪				-8	₩-		-	-	-		\vdash		\dashv	-	\dashv		\dashv	ENGAGEMENT	
(THISDAT NEWSPAPER GROUP)																													\$225,000 SPEAKING	10/3/2008
AMERICAN CHAMBER OF COMMERCE									-		-				-							Ш							ENGAGEMENT	
IN ARGENTINA																													\$135,000	10/7/2008
This category applies only if the accept													_																SPEAKING	
This category applies only if the asset/income ark the other higher categories of value, as appro	s sole	ly th	at of	the	tiler's	s spo	ouse (or de	pend	ent c	hildi	en.	If th	e ass	set/ir	con	e is	eithe	er th	it of 1	he f	iler o	r join	tly h	eld b	by the	e file	er wit	th the spouse or den	endent childre
e direction and appro-	priace	W 10																												

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SUMMERS, LAWRE	NCE H.									S	(C)			UL onl					ue	d										Page Number	j
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None		Note (or less than \$1,001)	\$1,001 - \$15,000	10000 0000	S50,001 - S100,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over S1,000.000 *	\$1,000,001 - \$ 5,000,000	55,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted Investment Fund	Excepted Trust	Qualified Trust		Koyalties	Interest Canada Catas	None (or less than \$201)	\$201 - \$1,000	\$1,001 - \$2,500	\$2,501 - \$5,000	S5,001 - S15,000	\$15,001 - \$50,000		S100,003 - S1,000,000	Over \$1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Day, Yr.) Only if Honoraria
1 UNIVERSIDAD AI ESTADO DE BAJ	A CALIFORNIA																		T											\$103,500 SPEAKING	10/16/2008
2 McKINSEY AND (COMPANY					T							+		1	Ŧ			f											ENGAGEMENT \$135,000	10/19/2008
3 IESE BUSINESS	SCHOOL					t						1	+	+	+				H										\dashv	SPEAKING ENGAGEMENT \$112,500	10/24/2008
4 (S) NEXTBOOK.O	PRG									+			+	+	+	+	+	-	H	-			+		-	+	-		4	SPEAKING ENGAGEMENT \$1,000	10/26/08
SECURITIES INDI	USTRY & FINANCIAL CIATION (SIFMA)				+							+	+	+	+	+			H				-	-	-	4			-	SPEAKING ENGAGEMENT \$33,750	10/28/2008
GLOBAL INSIGHT				+		\vdash					+	+	+	-	+	-						4	4			4			_	SPEAKING ENGAGEMENT \$36,000	
INSTITUTIONAL L	IMITED PARTNERS			+	+				4		4	+	+	+	4				L						_				4	SPEAKING ENGAGEMENT \$13,500	10/28/2008
CHARLES RIVER	VENTURES LLC			+	-					-	4	4	4	-		-	L	-	L			_								SPEAKING ENGAGEMENT	11/6/2008
MERRILL LYNCH				+	+			_		-		-	4			-														SPEAKING ENGAGEMENT	11/11/2008
This category applies	only if the asset/income	s solel	y tha	at of	the fil	er's s	pous	e or o	depe	nder	it ch	ildre	n. I	f the	asse	et/inc	ome	e is e	ther	that	of th	e file	Total	ioini	la c			6		(DOMATED	11/12/2008

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SUMMERS, LAWRENCE H.				7					5	Cr				E A				ed					-4					Page Number	
Assets and Income				Vale re	at c porti	lose	of erio							In	con her o	ne: 1	vne is r	and	l ame	ount n Bl	ock	"No	r tha	t iten	s tha	n \$2	01)"	is checked. no	
None	None (or less than \$1.001)	\$1,001 - \$15,000	\$15,001 - \$50,000	S50,001 - S100,000	\$250,001 - \$500,000	\$500,001 - \$1,000,000	Over \$1,000.000 *	\$1,000,001 - \$ 5,000,000	55,000,001 - \$25,000,000	\$25,000,001 - \$50,000,000	Over \$50,000,000	Excepted investment fund	Excepted Frust	Dividends	Coyafties	Interest	Capital Coins	None (or less than \$201)	5201 - 51,000	\$1,001 - \$2,500			mou	int	Over S1,000,000*	\$1,000,001 - \$5,000,000	Over \$5,000,000	Other Income (Specify Type & Actual Amount)	Date (Mo., Dav. Yr.) Only if Honoraria
1 INSTITUTE FOR INTERNATIONAL ECONOMICS																												\$25,000 ADVISORY COMMITTEE	25, 254
3														+															
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This category applies only if the asset/incom																													

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Reporting Individual's Name SUMMERS, LAWRENCE H.		SCHEDULE 1	3	. "									Page	Numbe		17		
Part I: Transactions							Non	е		1				Tomas.				
Report any purchase, sale, or exchange or dependent children during the repo	rting period of any real	report a transaction involving property used solely as your personal residence, or a transaction solely between you,	1	ransact						A	mount (of Tran	saction	(x)	····		····	
property, stocks, bonds, commodity f securities when the amount of the tran \$1,000. Include transactions that resu	saction exceeded	your spouse, or dependent child. Check the "Certificate of divestiture" block to indicate sales made pursuant to a certificate of divestiture from OGE.	Purchase		Exchange	Date (Mo., Day, Yr.)	000	\$15,001 - \$50,000	.000	,000, ,000	,000 ,000	,001 - 00,000	Over \$1,000,000*	00,001 -	- 100'00	\$25,000,001 - \$50,000,000	000'00	Certificate of
Francis Control 1971		ation of Assets	Pur	Sale	EX		61.0	515,	550,0	100	250	005	7.0C	5,00	5,00	25,0	Over \$50,0	ertif
Example: Central Airlines Common			х			2/1/99	1, 0,	0, 0,	X	07 0 7	97 67	07 U7	U 6#	69 69	₩ ₩	8 8	0 \$	
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* This cotogony applies only if the	1.1.																	ĺ
hy the filer or jointly held by the file	derlying asset is solely the	at of the filer's spouse or dependent children. If the underlyin	g asse	t is eit	ther h	eld								·				
Part II. Cifts Doimhau	with the spouse of deper	ident children, use the other higher categories of value, as app	ropria	te.														
Part II: Gifts, Reimbur	rsements, and T	ravel Expenses																
For you, your spouse and dependention, and the value of: (1) gifts (su food, or entertainment) received fi (2) travel-related cash reimbursem than \$260. For conflicts analysis, as personal friend, agency approvauthority, etc. For travel-related gidates and the nature of expenses and the nat	ch as tangible items, tra com one source totaling ents received from one it is helpful to indicate; all under 5 U.S.C. § 411 fts and reimbursements	unsportation, lodging, more than \$260; and source totaling more a basis for receipt, such 1 or other statutory	inder the d	pende lonor' value	rom i ent of s resi e fron	rnment; giv relatives; re f their relat idence. Als n one sour- sions.	eceive ionshi so for	d by y p to y	our s ou; oi	pouse prov f agg	or de ided a	epend as per ag gif	ent ch sonal	ild to hospi	tally tality ine th tructi	at		ļ
Source (Name and		Time viven in vali av														•		
Examples: Nat'l Assn. of Rock Collection		Airline ticket, hotel room & meals incident to national conference 6/1	Bri	ef Des	criptio	on											Value	
Frank Jones, San Francisc		Leather briefcase (personal friend))/99 (P	ersonal	activi	ity unrelated	to duty)										\$500	
1																	\$300	
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2				***					*****				*****					
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Do not Complete Schedule B if you are a new entrant, nominee, or Vice Presidential or Presidential Candidate

UMMERS, LAWRENCE H.					continue	ed						Page	Numb		18		
Part I: Transactions												<u> </u>					
		Tran: Tvr	saction						An	ount (of Tran	saction	1 (x)		-		
		1ase	Sale	Exchange	Date (Mo., Day, Yr.)	201 - 1,000	,000 - 000	,001 -	\$100,001 - \$250,000	0,001 - 0,000	5,001 - 100,000	ر 00,000	00,001 -	00,000	000,001 -	Over \$50,000,000	ficate of
Identification of Assets Example: Central Airlines Common		<u>ح</u> ر	S	Ã		\$1,0	\$15	\$50	\$10	525	550,	7.0 0,10	5,0	5,0	25, 50,	50 Kg	3 3
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his category applies only if the underlying asset is solely that of the						I					1				$\neg \uparrow$		T

5 C.F.R Part 2634 U.S. Office of Government Ethics																
Reporting Individual's Name SUMMERS, LAWRENCE H.		SCHEDU	LE C			·			····.		······	Page ?	Number	19		
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Part I: Liabilities						****							•			
Report liabilities over \$10,000 owed to an	y one creditor at	personal residence unless it is rented out; loans secured		N	one											
any time during the reporting period by your dependent children. Check the highest	ou, vour spouse,	by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions.							Categ	ory of A	Amount	or Val	lue (x)			
during the reporting period. Exclude a mo	ortgage on your	See instructions for revolving charge accounts.	Date	T	T 10	[T						Ti	. 0	+0	T
<u>L</u>		to to the start of	Incurred	Interest Rate	Term if appli-	÷ 0	F 8	- 8	2 8	2 8	\$500,001 - \$1,000,000	Over \$1,000,000*	\$1,000,001	8 8	\$25,000,001 \$50,000,000	8
Creditors (Name and A	Address)	Type of Liability	_		cable	5,0 5,0	5,00	8 8	10, 0,	0,00	8 8	5 S	88	0,000,0	88	و ا
Examples: First District Bank, Washington,	DC	Mortgage on rental property, Delaware	1991	00/	 	£ ₹	\$ 55		\$ 25	\$ 52	\$ 50	\$ ₹	£ 55	\$5,	\$25 \$50	ð
John Jones, 123 J St., Washingto	n, DC	Promissory note	1991 1999	- 8% 10 %	25 yrs. on demand	- -	∔- -	- <u>x</u>	 — -	<u> </u>	↓	<u> </u>	L	↓]	Γ
1 BANK OF AMERICA INVESTMEN	IT SERVICES,	MARGIN ON SECURITIES	2007	VAR	DEMAND	 	┼	 	 	X	┼	├ ─	┼—	<u> </u>	↓	
900 WEST TRADE STREET, CHA 2 HARVARD UNIVERSITY,	RLOTTE, NC			''''						^			İ			
CAMBRIDGE, MA		STUDENT LOAN	2008	0%	10 YRS		x		<u> </u>	 	 	\vdash	+		\vdash	┼—
3 (S) HARVARD UNIVERSITY,		CTUDENT LOAN				l		Ì		l						
CAMBRIDGE, MA		STUDENT LOAN	2005	0%	10YRS				X			\vdash	 		1	
4 (S) HARVARD UNIVERSITY,		PERSONAL LOAN				L	<u> </u>									
CAMBRIDGE, MA		LICONAL EDAN	2003	6%	10YRS	ļ	X									
5								<u> </u>						<u> </u>		<u> </u>
* This category applies only if the liability	is solely that of the	iller's spouse or dependent children. If the liability is that of												1		
with the spouse or dependent children, ma	ark the other higher	categories, as appropriate	the filer or a	joint liab	ility of the fi	ler										
Part II: Agreements or A																
Poport vous company and	rangements															
Report your agreements or arrangement employee benefit plan (e.g. 401k, defe	nts for: continuing	participation in an	of absen	ce; and (4) future en	ployn	nent. S	See in	struc	tions r	regard	ing th	ie ren	ortine	3	
payment by a former employer (includ	areu compensation ling severance navi	; (2) continuation	of negoti	ations fo	or any of the	se arr	angen	nents	or bei	nefits	-5		ie rep	Orthing	,	
, and a substitution of the tracket	mig severance payr	nems), (3) leaves												_		
·	Status and Terms of an	y Agreement or Arrangement		-		-1					N	one				
Example: Pursuant to partnership agreeme	ent, will receive lumn si	im payment of capital account & partnership share							Parties						Da	ate
carculated oil service periormed	i through 1/00.	-			Doe	Jones &	& Smith	, Home	etown,	State					7/8	85
1 CONTINUING PARTICIPATION IN	MASSACHUSET	IS INSTITUTE OF TECHNOLOGY DEFINED CONTRIE	BUTION PL	ΔN	MA	2422	шіес	ETC	INICTI	TUTE	OF T	FALL				
THE PROPERTY OF THE PROPERTY O	IPLUTER CONTRI	BUHONS EXPECTED)			CAI	ИBRIГ	DGE, I	MΔ	111011	11016	OF I	ECHI	NOLC	JGY	19	79
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TAIN LIVY-CIVEL (IND LOTOKE EW	PLUYEE OR EMPI	OYER CONTRIBUTIONS EXPECTED:			us	DEPT	OF C	OMM	1ERC	E. WA	SHIN	GTON	N DC		19	19
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4 CONTINUING PARTICIPATION IN	NATIONAL BLIDE	BUTIONS EXPECTED) AU OF ECONOMIC RESEARCH 401(A) VIA VANGUAI			US	DEPT	OF C	OMM	IERCI	E, WA	SHIN	TOT	4 DC	İ		, 0
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5 CONTINUING PARTICIPATION IN	HARVARD UNIVE	RSITY 403(b) PLAN VIA TIAA CREE			us	DEPT	OF C	OMM	IERC	E, WA	SHIN	GTO1	1 DC		ĺ	
(NO EMPLOYEE OR EMPLOYER	CONTRIBUTIONS	EXPECTED FOR SERVICES PROVIDED AFTER 2008	٥١		HAF	RVAR	D UNI	VER	SITY,	CAME	BRIDG	E MA	١		200	01
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SUMMERS, LAWRENCE H.		SCHEDUI	LE C									Page	Numbe	20		
art I: Liabilities eport liabilities over \$10,000 owed to an over time during the reporting period by v	ny one creditor at	personal residence unless it is rented out; loans secured		No	one 🗔											
or dependent children. Check the highest during the reporting period. Exclude a m	amount owed	by automobiles, household furniture or appliances; and liabilities owed to certain relatives listed in instructions.					T		Catego	ory of A	Amount	or Va	lue (x)			
		See instructions for revolving charge accounts.	Date Incurred	Interest Rate	Term if appli-	, 8	7- 0	, 8	. 8	2 8	- 8	•000	901 -	- 100	- 100,	
Creditors (Name and A Examples: First District Bank, Washington,	Address)	Type of Liability	-		cable	10,00 15,00	\$15,001 \$50,000	50,00 100,0	100,0 250,0	250,0	\$500,001 - \$1,000,000	₽ 8	\$1,000,001	\$5,000,0 \$25,000,	\$25,000,0	
Examples: John Jones, 123 J St., Washington, 1	on, DC	Mortgage on rental property, Delaware Promissory note	1991 1999	8% 10 %	25 yrs. on demand		<i>∞ ∞</i>	<u>x</u>	÷ ₩	₩ ₩ X	₩ ₩ 	ο 6	\$ \$5	\$5	\$5	1
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art II: Agraements on A	ark the other higher ca	liler's spouse or dependent children. If the liability is that of that tegories, as appropriate.	e filer or a	joint liabi	lity of the fi	er		<u> </u>	I							L
art II: Agreements or A eport your agreements or arrangement apployee benefit plan (e.g. 401k, defa	rrangements onts for: continuing p	participation in an	of absence	e; and (4	lity of the fi	nlovm	nent. S	ee ins	structi or ben	ons re	egardi	ng th	e rep	orting		
Part II: Agreements or A eport your agreements or arrangement uployee benefit plan (e.g. 401k, defeayment by a former employer (included)	rrangements ints for: continuing perred compensation; ling severance payments	participation in an (2) continuation ents); (3) leaves	of absence	e; and (4) future em	nlovm	nent. S	ents o	or ben	ions re		ng th	e rep	orting		
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eport your agreements or A eport your agreements or arrangement ployee benefit plan (e.g. 401k, defeating the plan included a property of the plan included agreement by a former employer (included agreement by a former employer (included agreement by a former employer (included agreement by a former employer example: Pursuant to partnership agreement calculated on service performed CONTINUING PARTICIPATION IN (NO EMPLOYEE OR EMPLOYEE)	ents for: continuing perred compensation; ding severance payments and Terms of any pert, will receive lump sum in through 1/00. HARVARD UNIVER	participation in an (2) continuation ents); (3) leaves Agreement or Arrangement in payment of capital account & partnership share RSITY DEFERRED COMPENSATION PLAN VIA TIAA-	of absence of negotia	e; and (4	future en r any of the	nploym se arra	ingem	ents o	Parties	efits	No	one [orting		35
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Reporting Individual's Name					
				Page Number	
SUMMERS, LAWRENCE H.		SCHEDULE D		2	1
Part I: Positions Held Outs	a. Ti C C				
Report any positions held during the a	upplicable reporting period, whether but are not limited to those of an officer,	consultant of any corporation, firm, partner	ership, or other business enterprise or an	y	
director, trustee, general partner, propr	rietor, representative, employee, or	non-profit organization or educational inst social, fraternal, or political entities and the	titution Exclude nositions with religion	21	
		social, naternal, or political chities and the	lose solely of all hollorary flature.	None	
	nization (Name and Address)	Type of Organization	Position Held	From (Mo., Yr.)	To (Mo., Yr.)
Examples: Nat'l Assn. of Rock Collectors	, NY, NY	Non-profit education	President	6/92	Present
Doe Jones & Smith, Hometow	n, State	Law firm	Partner	$-\frac{5752}{7/85}$	1/00
1 OBAMA-BIDEN TRANSITION		GOVERNMENT	SENIOR ECONOMIC ADVISOR	11/08	01/09
WASHINGTON, DC					
2 HARVARD UNIVERSITY		UNIVERSITY	CHARLES W. ELIOT	2001	01/09
79 JFK ST, CAMBRIDGE, MA			UNIVERSITY PROFESSOR		
3 D.E. SHAW & CO., LP	NN/ 40000	ALTERNATIVE INVESTMENT FUND	MANAGING DIRECTOR	10/06	12/08
120 W. 45TH ST, NEW YORK, 4 D.E. SHAW & CO., LLC	NY 10036				
	NIV 40000	ALTERNATIVE INVESTMENT FUND	MANAGING DIRECTOR	10/06	12/08
120 W. 45TH ST, NEW YORK, 5 FINANCIAL TIMES	NY 10036	NEW ODA DED			
LONDON, UK		NEWSPAPER	COLUMNIST	2006	12/08
6 BROOKINGS PAPERS ON EC	'ONOMIC ACTIVITY	ACADEMIO IOLIDAIAI			
WASHINGTON, DC	ONOMIC ACTIVITY	ACADEMIC JOURNAL	EDITOR	03/08	12/08
	Excess Of \$5,000 Paid by One So	urce		Do not com	plete this part
Report sources of more than \$5,000 co	empensation received by you or your	corporation, firm, partnership, or other bus	siness enterprise, or any other non-profi	t if you are an	Incumbent,
business attiliation for services provide	ed directly by you during any one year of	organization when you directly provided the	he services generating a fee or payment	Termination	Filer, or
the reporting period. This includes the	e names of clients and customers of any	of more than \$5,000. You need not report	the U.S. Government as a source.	Vice Preside	
					tial Candidate
Course Oleman 1411				None	
Source (Name and Address) Doe Jones & Smith, Hometow	yn State	T1	Brief Description of Duties		
	be Jones & Smith), Moneytown, State	Legal services Legal services in connection with university of			- —
1 HARVARD UNIVERSITY	evenes as sintary, proneytown, state	CHARLES W. ELIOT UNIVERSITY PR	POFESSOR		
79 JFK ST, CAMBRIDGE, MA		ON WELLO W. LEIOT ONIVERSITY P.	NOI ESSON		
2 D.E. SHAW & CO., LP		MANAGING DIRECTOR			
120 W. 45TH ST, NEW YORK,	, NY 10036				
3 D.E. SHAW & CO., LLC		MANAGING DIRECTOR			
120 W. 45TH ST, NEW YORK,	, NY 10036				
4 OBAMA-BIDEN TRANSITION		SENIOR ECONOMIC ADVISOR			
WASHINGTON, DC					
5 AMERICAN CHAMBER OF CO		SPEAKING ENGAGEMENT			
BUENOS AIRES, ARGENTINA					
6 AMERICAN EXPRESS		SPEAKING ENGAGEMENT			
NEW YORK, NY					

5 C.F.R Part 2634	
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SUMMERS, LAWRENCE H.		CCHEDIU E E		Page Number	
,		SCHEDULE D		2	22
Part I: Positions Held Outs	ide II S. Covernment				···
Report any positions held during the a	nnliankla				
compensated or not. Positions include	but are not limited to those of an officer,	consultant of any corporation, firm, pa	rtnership, or other business enterprise or any		
director, trustee, general partner, propi	rietor, representative employee or	non-profit organization or educational	institution. Evalude participation institution institution institution institution in the same in the same in the	y	
	the state of chiployee, of	social, fraternal, or political entities an	institution Exclude positions with religious d those solely of an honorary nature.	9	
Organ	ization (Name and Address)			None	
Evamples: Nat'l Assn. of Rock Collectors	NY NY	Type of Organization	Position Held	From (Mo., Yr.)	
Doe Jones & Smith, Hometow	n State	Non-profit education	President	6/92	To (Mo., Y
1 WYLIE AGENCY (UK) LIMITED)	Law firm	Partner		Present
LONDON, ENGLAND		LITERARY AGENCY	COLUMNIST	7/85	1/00
2 ROUBINI GLOBAL ECONOMIC	CS .			12/07	12/08
NEW YORK, NY	20	ECONOMIC ANALYSTS	PAID ADVISORY BOARD		
3 SEE ATTACHED STATEMENT			MEMBER	01/06	12/08
OLL ATTACHED STATEMENT		SEE ATTACHED STATEMENT			
4		STATE STATE OF THE PARTY OF THE	SEE ATTACHED STATEMENT	SEE	ATTACHE
"					
5					
art II: Compensation In E	xcess Of \$5,000 Paid by One So				
usiness affiliation for services provided	xcess Of \$5,000 Paid by One Someon services of some services of some services of any one year of some sof clients and customers of any	corporation, firm, partnership, or other l	ousiness enterprise, or any other non-profit is the services generating a fee or payment ort the U.S. Government as a source.	Do not comp if you are an Termination Vice Preside	Incumbent, Filer, or ntial
Part II: Compensation In Experimental Source (Name and Address)	npensation received by you or your d directly by you during any one year of names of clients and customers of any	corporation, firm, partnership, or other to		if you are an Termination Vice Preside or Presidenti	Incumbent, Filer, or ntial
Part II: Compensation In Experimental Part II: Compensation II: Compensa	npensation received by you or your d directly by you during any one year of names of clients and customers of any	corporation, firm, partnership, or other to organization when you directly provided of more than \$5,000. You need not report	ort the U.S. Government as a source.	if you are an Termination Vice Preside	Incumbent, Filer, or ntial
Part II: Compensation In Experimental Part II: Compensation II: Compensa	npensation received by you or your d directly by you during any one year of names of clients and customers of any	corporation, firm, partnership, or other to organization when you directly provided of more than \$5,000. You need not report to the contract of the contract o	ort the U.S. Government as a source. Brief Description of Duties	if you are an Termination Vice Preside or Presidenti	Incumbent, Filer, or ntial
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Repo	orting Individual's Name				Page Number	
SU	MMERS, LAWRENCE H.		SCHEDULE D		2	3
Rep com	rt I: Positions Held Outsi ort any positions held during the ar pensated or not. Positions include ctor, trustee, general partner, propri	oplicable reporting period, whether but are not limited to those of an officer,		artnership, or other business enterprise or an institution Exclude positions with religion and those solely of an honorary nature.	•	
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s Of \$5,000 Paid by One Son ation received by you or your ctly by you during any one year of s of clients and customers of any	corporation, firm, partnership, or other organization when you directly provide	business enterprise, or any other non-profit ed the services generating a fee or payment port the U.S. Government as a source.	Termination F Vice Presider or Presidentia	ncumbent, filer, or ntial
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U.S. Office of Government Ethics				
Reporting Individual's Name				
SUMMERS, LAWRENCE H.	SCHEDULE D		Page Number	
			2	25
Part I: Positions Held Outside U.S. Government				
Report any positions held during the applicable reporting period, whether compensated or not. Positions include but are not limited to those of an officer, director, trustee, general partner, proprietor, representative, employee, or	consultant of any corporation, firm, pa non-profit organization or educational social, fraternal, or political entities an	rtnership, or other business enterprise or an institution. Exclude positions with religious d those solely of an honorary nature.	\$	
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Part II: Compensation In Excess Of \$5,000 Paid by One S	ource			
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Reporting Individual's Name				Page Number	
SUMMERS, LAWRENCE H.		SCHEDULE D		2	6
Part I: Positions Held Out Report any positions held during the compensated or not. Positions included director, trustee, general partner, prop	applicable reporting period, whether e but are not limited to those of an officer,		artnership, or other business enterprise or an linstitution Exclude positions with religious those solely of an honorary nature.	-	
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SUMMERS, LAWRENCE H.		SCHEDULE D		Page Number 2	9
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Organiz	ration (Name and Address)	Type of Organization		None	
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Reporting Individual's Name				Page Number	
SUMMERS, LAWRENCE H.		SCHEDULE D		3	O
Part I: Positions Held Out	side U.S. Coverna				
Report any positions held during the	applicable reporting period, whether				
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Orga	nization (Name and Address)	Type of Organization	D. W. Hali	None	
Examples: Nat'l Assn. of Rock Collector	s, NY, NY	Non-profit education	Position Held	From (Mo., Yr.)	To (Mo.,
Doe Jones & Smith, Hometov	vn, State	Law firm	President Partner	6/92	Present
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Attachment to: FORM SF278, SCHEDULE A, PART I

SUMMERS, LAWRENCE H.

Block A	Block B	Block C - Type	Block C - Amount
Bank of America - Columbia Mutual	Funds		
Columbia Acorn Fund	\$1,001 - \$15,000	Excepted Investment Fund	\$201 - \$1,000
Columbia Marsico Growth Fund	\$1,001 - \$15,000	Excepted Investment Fund	\$201 - \$1,000
Columbia Marsico International Opportunity Fund	\$1,001 - \$15,000	Excepted Investment Fund	\$201 - \$1,000
Columbia Dividend Income Fund	\$1,001 - \$15,000	Excepted Investment Fund	\$201 - \$1,000
Sterling Trust Defined Benefit Plan (I	Keogh Plan)		
SPDRs (SPY)	\$15,000 - \$50,000	Excepted Investment Fund	\$201 - \$1,000
iShares Russell 2000 Index (IWM)	\$15,000 - \$50,000	Excepted Investment Fund	\$201 - \$1,000
iShares MSCI EAFE Index (EFA)	\$15,000 - \$50,000	Excepted Investment Fund	\$201 - \$1,000

Note 1 – Equity Resource Mercury Fund - Privately held limited partnership investment in real estate assets located in Asia

Note 2 – Massachusetts Institute of Technology - Future royalties, value is de minimis and not readily ascertainable

Attachment to: FORM SF278, SCHEDULE D, PART I

SUMMERS, LAWRENCE H.

Organization	Type of Business	Title	Address/Telephone	Dates
BCBS of Massachusetts	Company	Advisory Council	401 Park Drive, Boston, MA 02215-3326 800-262-2583	4/2007 - 12/31/08
Broad Foundation	Foundation	Board of Governors	10900 Wilshire Blvd, 12 fl Los Angeles, California 90024 310.954.5000	2005 — 12/31/08
Brookings	Think Tank	Board of Trustees Journal Editor	1775 Massachusetts Ave, NW, Washington, DC 20036 202.797.6000	2002 – 12/31/08
Center for Global Development	Think Tank	Board of Directors	1776 Massachusetts Ave. NW Third Floor Washington DC 20036 (202) 416-0700	2005 — 12/31/08
Bill & Melinda Gates Foundation	Foundation	Advisory Member for Global Development Program	PO Box 23350 Seattle, WA 98102 (206) 709-3100	2007 – 12/31/08
International Center for Research on Women	Think Tank	Advisory Board Member	1120 20th St. N.W. Suite 500 North Washington, D.C. 20036 (202) 797-0007	3/2008 – 12/31/08
Institute for International Economics	Think Tank	Chair of Advisory Board; Board of Trustees	1750 Mass Avenue, NW. Washington, DC 20036. Tel: 202- 328-9000	2002 – 12/31/08
Mt Sinai Hospital	Hospital	Board of Trustees	5 East 98th Street New York, NY 10029 866 674-3721	7/2008 – 12/31/08
National Academy of Sciences – Board on	Public Policy Forum	Chairman	500 Fifth St., N.W. Washington, D.C. 20001	01/01/08 – 12/31/08

Science Technology and Economic Policy (STEP)			202-334-2000	
Partnership for Public Service	Public Policy Forum	Advisory Board of Governors	1100 New York Avenue NW, Suite 1090 East, Washington, DC 20005 (202) 775-9111	2002 — 12/31/08
Reliance	Company	Member of the International Advisory Board	Makers Chambers - IV, Nariman Point, Mumbai 400 021. India. 91-22-2278 5000	2007 - 12/31/08
Revolution Money	Company	Board Member	200 Central Ave, 11 th fl St Petersburg, FL 33701 727-374-2105	2006 - 12/31/08
RGE Monitor	Company	Advisor to the Board	131 Varick Street, Suite 1005 New York, New York 10013 212.645.0010	2006 – 12/31/08
Teach for America	Non Profit	Board of Directors	315 West 36th Street, 7th Floor New York, NY 10018 212-279-2080	2006 – 12/31/08
American Corporate Partners (Veterans Mentoring Organization)	Non Profit	Advisory Council	6 E 43 rd Street New York, NY 10017	2008 - 12/31/08