



# BERENBERG US CEO CONFERENCE 2020



## Companies confirmed to date:

2U, Inc.  
Advanced Energy Industries  
Agree Realty Corp  
American Homes 4 Rent  
AMN Healthcare  
Appian Corporation  
Avanos Medical, Inc.  
BioNTech SE  
CareTrust REIT, Inc.  
Cognex Corp  
Community Healthcare Trust Inc.  
CompassPathways  
Criteo SA  
CureVac NV  
CyrusOne, Inc.  
Darling Ingredients, Inc.  
Eagle Materials, Inc.  
ePlus inc.  
Equinix, Inc.  
Essential Properties Realty Trust, Inc.  
Exponent Inc.  
Floor and Decor Holdings, Inc.  
Glaukos Corp  
Global Medical REIT, Inc.  
H.B. Fuller Co.  
Healthcare Realty Trust  
Healthcare Services Group Inc.  
Hexcel Corp  
Hostess Brands Inc.  
ICF International Inc.

Inspire Medical Systems, Inc.  
Intersect ENT Inc.  
Iron Mountain Inc.  
LivePerson, Inc.  
Malibu Boats, Inc.  
Mattel, Inc.  
McGrath RentCorp Inc.  
Mimecast Ltd.  
Nano-X Imaging Ltd  
Netstreit  
nLight, Inc.  
Physicians Realty Trust  
Proto Labs, Inc.  
Radware Ltd.  
Realty Income Corp  
Recursion Pharma  
Sabra Health Care, Inc.  
Safehold, Inc.  
STORE Capital Corp.  
Switch Inc.  
Tetra Tech, Inc.  
The Brink's Company  
TopBuild Corporation  
Trex Company, Inc.  
TriNet  
UMH Properties, Inc.  
Univar Solutions  
WillScot Mobile Mini  
WNS (Holdings), Ltd  
Zebra Technologies Corp

**NOVEMBER 2020**  
**THURSDAY 12TH**  
**&**  
**FRIDAY 13TH**

### Virtual Conference

Conference calls will be scheduled throughout the day. Our Events Team will be providing technical support and facilitating all calls.

**Cailin Ryan, Conference Organizer:**

**+1 646 949-9264**

**[Cailin.ryan@berenberg-us.com](mailto:Cailin.ryan@berenberg-us.com)**

To register or for full conference details and to view our privacy statement, please refer to:

**[www.berenberg.com/en/conference](http://www.berenberg.com/en/conference)**



# BERENBERG US CEO CONFERENCE 2020: PARTICIPATING COMPANIES



**BERENBERG**

Company Name	Attendees	Ticker	Market Cap (USDm)
2U, Inc.	Chip Paucek (CEO), Ken Goff (IR)	TWOU US	2,224
Advanced Energy Industries	Yuval Wasserman (CEO), Brian Smith (IR), Paul Oldham (CFO) & Edwin Mok (VP Strategic Marketing & IR)	AEIS US	3,295
Agree Realty Corp	Joey Agree (CEO, President & Director), Clay Thelen (CFO) & Peter Coughenour (VP Corp Finance)	ADC US	3,610
American Homes 4 Rent	David Singelyn (CEO), Chris Lau (CFO) & Anne McGuinness (IR)	AMH US	9,358
AMN Healthcare	Susan Salka (CEO), Randle Reece (Director IR & Strategy)	AMN US	2,933
Appian Corporation	Robert Kramer (General Manager), Scott Walker (Director of IR)	APPN US	6,707
Avanos Medical, Inc.	Joseph Woody (CEO & Executive Director), Dave Crawford (VP, Treasurer, FP&A & IR)	AVNS US	2,015
BioNTech SE	Ugur Sahin (CEO), Ryan Richardson (CSO) & Sylke Maas (VP IR)	BNTX US	26,075
CareTrust REIT, Inc.	Gregory Stapley (CEO, Chairman & President), Bill Wagner (CFO) & David Sedgwick (COO)	CTRE US	1,833
Cognex Corp	Robert Willett (CEO & President), Paul Todgham (CFO & Senior VP of Finance) & Susan Conway (Senior Director of IR)	CGNX US	12,462
Community Healthcare Trust Inc.	Timothy Wallace (CEO & President)	CHCT US	1,117
Compass Pathways	George Goldsmith (Chairman, CEO, & Co-founder), Lars Christian Wilde (President, Chief Business Officer, & Co-founder) & Piers Morgan (CFO)	CMPS US	1,269
Criteo SA	Megan Clarken (CEO), Edouard Lassalle (IR) & Clemence Vermersch (IR)	CRTO US	993
CureVac NV	Franz-Werner Hass (CEO), Sarah Fakh (VP IR)	CVAC US	10,500
CyrusOne, Inc.	Bruce Duncan (CEO), Michael Schafer (VP Capital Markets & IR)	CONE US	8,586
Darling Ingredients, Inc.	Randall Stuewe (CEO), James Stark (VP IR)	DAR US	7,828
Eagle Materials, Inc.	Michael Haack (CEO), Bob Stewart (EVP) & Craig Kesler (CFO)	EXP US	3,677
ePlus inc.	Mark Marron (CEO, Director & President), Elaine Marion (CFO)	PLUS US	1,063
Equinix, Inc.	Simon Miller (CAO), Chip Newcom (Director IR & Sustainability)	EQIX US	66,982
Essential Properties Realty Trust, Inc.	Pete Mavoides (CEO & President), Dan Donlan (SVP of Capital Markets) & Mark Patten (CFO)	EPRT US	1,951



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Exponent Inc.	Catherine Corrigan (CEO & President), Richard Schlenker (CFO)	EXPO US	4,039
Floor and Decor Holdings, Inc.	Thomas Taylor (CEO & Director), Wayne Hood (VP IR) & Matthew McConnell (Senior Manager IR)	FND US	7,809
Glaukos Corp	Tom Burns (CEO & President), Joe Gilliam (CFO), Chris Calcaterra (COO) & Chris Lewis (Director IR & Corporate Strategy & Development)	GKOS US	2,905
Global Medical REIT, Inc.	Jeffrey Busch (CEO, Chairman & President), Robert Kiernan (CFO) & Alfonso Leon (CIO)	GMRE US	725
H.B. Fuller Co.	James Owens (CEO), Barbara Doyle (VP IR)	FUL US	2,634
Healthcare Realty Trust	Todd Meredith (CEO & President), Kris Douglas (CFO) & Carla Baca (IR)	HR US	4,274
Healthcare Services Group Inc.	Theodore Wahl (CEO), Matt McKee (CCO)	HCSG US	1,826
Hexcel Corp	Patrick Winterlich (CFO), Kurt Goddard (IR)	HXL US	3,759
Hostess Brands Inc.	Andrew Callahan (CEO), Brian Purcell (CFO)	TWNK US	1,819
ICF International Inc.	John Wasson (CEO)	ICFI US	1,405
Inspire Medical Systems, Inc.	Tim Herbert (CEO), Rick Buchholz (CFO)	INSP US	4,796
Intersect ENT Inc.	Thomas West (CEO & President), Randy Meier (CFO)	XENT US	600
Iron Mountain Inc.	Barry Hytinen (CFO), Greer Aviv (SVP IR) & Nathan McCurren (Director IR)	IRM US	7,876
LivePerson, Inc.	Robert LoCascio (CEO), John Collins (CFO)	LPSN US	3,475
Malibu Boats, Inc.	Jack Springer (CEO & Director), Wayne Wilson (CFO)	MBUU US	1,093
Mattel, Inc.	Ynon Kreiz (CEO), David Zbojnowicz (VP of IR) & Colleen Mulligan (IR)	MAT US	4,833
McGrath RentCorp Inc.	Joseph Hanna (CEO, President & Director), Keith Pratt (CFO & EVP)	MGRC US	1,530
Mimecast Ltd.	Peter Bauer (CEO), Rafe Brown (CFO), Robert Sanders (IR) & Adam Towns (SVP, Global Finance)	MIME US	2,753
Nano-X Imaging Ltd	Ran Poliakine (CEO), Itzhak Maayan (CFO), Lydia Edwards (President) & Ilung Kim	NNOX US	1,707
Netstreit	Mark Manheimer (CEO), Randy Haugh (SVP, Finance) & Andy Blocher (CFO)	NTST US	516
nLight, Inc.	Scott Keeney (CEO), Joseph Corso (VP, Corporate Development and IR)	LASR US	1,139
Physicians Realty Trust	John Thomas (CEO & President), Jeff Theiler (EVP & CFO) & Mike Farina (Director of Finance)	DOC US	3,773



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Company Name	Attendees	Ticker	Market Cap (USDm)
Proto Labs, Inc.	Victoria Holt (CEO), Daniel Schumacher (Director of IR & FP) & Ryan Johnsrud (Sr. Analyst-Corp Dev/FP&A)	PRLB US	3,474
Radware Ltd.	Doron Abramovitch (CFO) & Anat Earon-Heilborn (VP of IR)	RDWR US	1,127
Realty Income Corp	Sumit Roy (CEO), Jonathan Pong (SVP), David Butterfield (Director IR) & Victoria Prescott (IR)	O US	22,130
Recursion Pharma	Chris Gibson (CEO), Michael Secora (CFO)		
Sabra Health Care, Inc.	Rick Matros (CEO, Chairman & President), Harold Andrews (CFO, Secretary & EVP), Talya Nevo-Hacohen (CIO, Treasurer & EVP) & Michael Costa (VP Finance)	SBRA US	3,331
Safehold, Inc.	Jay Sugarman (CEO), Jeremy Fox-Geen (CFO), Jason Fooks (Head of IR), & Jason Lee (IR)	SAFE US	3,441
STORE Capital Corp.	Christopher Volk (CEO), Catherine Long (CFO) & Mary Fedewa (President & COO)	STOR US	8,177
Switch Inc.	Gabe Nacht (CFO), Thomas Morton (President), Matthew Heinz (VP of IR) & Craig McBride (IR)	SWCH US	3,844
Tetra Tech, Inc.	Dan Batrack (CEO & Chairman), Steven Burdick (CFO & EVP), Jim Wu (VP, Corporate Finance and Treasurer) & JoAnn Patrick (Director of IR)	TTEK US	6,027
The Brink's Company	Douglas Pertz (CEO), Ed Cunningham (VP of IR and Corporate Communications) & Ron Domanico (EVP and CFO)	BCO US	2,642
TopBuild Corporation	Robert Buck (Incoming CEO, President & COO), John Peterson (CFO) & Tabitha Zane (Vice President of IR)	BLD US	5,327
Trex Company, Inc.	Bryan Fairbanks (CEO)	TREX US	7,902
TriNet	Burton Goldfield (CEO), Alex Bauer (IR)	TNET US	4,928
UMH Properties, Inc.	Samuel Landy (CEO), Anna Chew (VP & CFO), Eugene Landy (Founder & Chairman), James Lykins (VP Capital Markets), Brett Taft (VP & COO), Nelli Madden (VP IR) & Daniel Landy (VP)	UMH US	598
Univar Solutions	David Jukes (CEO), Nick Powell (President, EMEA & APAC and Global Head of Consumer & Industrial Solutions), Heather Kos (VP IR), & Owais Yusuf (IR)	UNVR US	2,852
WillScot Mobile Mini	Bradley Soultz (CEO), Tim Boswell (CFO)	WSC US	4,710
WNS (Holdings), Ltd	Keshav Murugesh (CEO), David Mackey (EVP- Finance & Head of IR)	WNS US	3,400
Zebra Technologies Corp	Anders Gustafsson (CEO), Mike Steele (VP IR)	ZBRA US	18,714