

Report

PROVINCIAL POLITICS IN ONTARIO - November

THE RACE TO 2022





DATE 2021-11-22 **PROJECT NUMBER** 00 000-000





Methodology



Web survey using computer-assisted Web interviewing (CAWI) technology.



From November 12 to 14, 2021



1001 Ontario residents, 18 years of age or older, who are eligible to vote in Ontario, randomly recruited from LEO's online panel.



Using data from the 2016 Census, results were weighted according to age and gender within Ontario regions, as well as by education and presence of children in the household in order to ensure a representative sample of the population.



For comparison purposes, a probability sample of 1003 respondents would have a margin of error of \pm 3.1%, 19 times out of 20.

The research results presented here are in full compliance with the CRIC Public Opinion Research Standards and Disclosure Requirements.



Methodology

Notes on reading this report

The numbers presented have been rounded up. However, the numbers before rounding were used to calculate the sums presented and might therefore not correspond to the manual addition of these numbers.

In this report, data in bold **red** characters indicate a significantly lower proportion than that of other respondents. Conversely, data in bold **green** characters indicate a significantly higher proportion that that of other respondents.

If you have questions about the data presented in this report, please contact Andrew Enns, Executive Vice-Present at the following e-mail address: aenns@leger360.com





PROVINCIAL VOTING INTENTIONS IN ONTARIO

Q1/Q2. If a PROVINCIAL election were held today, for which political party would you be most likely to vote for? In the event a respondent was undecided, the following was asked: Is there a Party you are leaning toward supporting, even just a little? Base: All respondents

even just a little: base. All I	espondent	.3											
n =	TOTAL Eligible voters	TOTAL Decided voters	Male 428	Female 421	18-34 230	35-54 272	55+	Metro 416 234	GTA 905 159	Hamilton/ Niagara 91	South west	East	North 52
The Progressive Conservative Party of Ontario	29%	34%	40%	28%	19%	35%		28%	46%	26%	28%	46%	42%
The Liberal Party of Ontario	26%	31%	28%	34%	36%	27%	30%	43%	25%	26%	27%	32%	15%
The Ontario NDP	22%	26%	22%	30%	36%	28%	18%	23%	22%	36%	32%	16%	31%
The Green Party of Ontario	5%	6%	5%	6%	6%	6%	5%	4%	2%	6%	9%	5%	10%
New Blue Party of Ontario	2%	2%	3%	1%	1%	4%	1%	2%	1%	5%	2%	0%	2%
someone else	1%	1%	1%	1%	2%	1%	1%	0%	4%	1%	2%	1%	0%
Don't know	9%	-	-	-	-	-	-	-	-	-	-	-	-
I will not vote	6%	-	-	-	-	-	-	-	-	-	-	-	-

PROVINCIAL VOTING INTENTIONS IN ONTARIO



- BALLOT TRACKING

Q1/Q2. If a PROVINCIAL election were held today, for which political party would you be most likely to vote for? In the event a respondent was undecided, the following was asked: Is there a Party you are leaning toward supporting, even just a little?

Base: Decided voters

	n =	November 2021 849	October 2021 839	May 2021 800	March 2021 879	Election 2018 -
The Progressive Conservative Party of Ontario		34%	35%	34%	38%	40.5%
The Liberal Party of Ontario		31%	30%	26%	23%	19.6%
The Ontario NDP		26%	25%	25%	28%	33.6%
The Green Party of Ontario		6%	5%	9%	8%	4.6%
* New Blue Party of Ontario		2%	-	-	-	-
another party		1%	5%	5%	3%	1.5%

^{*}New Blue Party added November 2021



FIRMNESS OF CHOICE

Q4. Is your vote final or are you likely to change your mind?
Base: Decided Voters (n=849)

Based on people who intend to vote **PC**

Based on people who intend to vote **Liberal** Based on people who intend to vote

Based on people who intend to vote **Green**

Total







Vote is final

46%

50%

47%

46%

18%

May change my mind

48%

46%

45%

48%

71%

I don't know

6%

4%

8%

6%

11%



AWARENESS & IMPRESSION OF PARTY LEADERS

Q5. Below are names of several individuals who have been mentioned in the news recently. For each one, please indicate whether you have a favourable or unfavourable impression of that person. If you do not recognize the name or know enough about the person, just indicate that. Base: All respondents (n=1001)



Overall Awareness:

94%

80%

62%

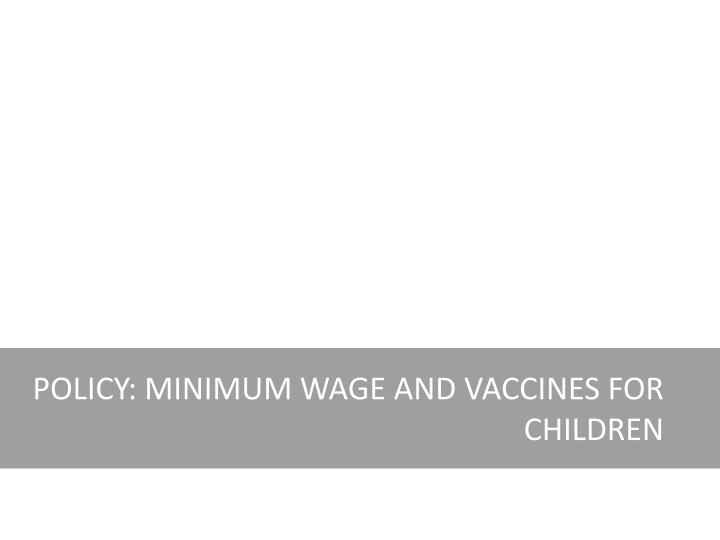
43%

	Ford	Horwath	Del Duca	Schreiner
n =	1001	1001	1001	1001
TOTAL FAVOURABLE	40%	39%	23%	17%
Very Favourable	11%	10%	4%	3%
Somewhat Favourable	29%	29%	19%	14%
TOTAL UNFAVOURABLE	54%	41%	39%	26%
Somewhat Unfavourable	21%	18%	21%	14%
Very Unfavourable	33%	23%	18%	12%
Unaware/Don't know enough about the person	3%	17%	33%	53%



TOTAL FAVOURABLE IMPRESSIONS — DETAILED RESULTS

		November 2021	Male	Female	18-34	35-54	55+	October 2021	May 2021	March 2021
	n =	1001	481	520	275	344	381	1003	1001	1002
TOTAL FAV. FORD		40%	42%	38%	26%	40%	50%	38%	38%	50%
TOTAL FAV. HORWATH		39%	35%	43%	41%	38%	38%	37%	36%	40%
TOTAL FAV. DEL DUCA		23%	24%	23%	23%	22%	25%	25%	19%	21%
TOTAL FAV. SCHRIENER		17%	20%	15%	19%	16%	18%	18%	18%	20%





IMPRESSION OF MINIMUM WAGE INCREASE

Q8: The Ontario government announced plans to raise the minimum wage from \$14.35 to \$15 an hour as of January 1, 2022. Do you feel this increase to minimum wage is about the right amount, too much or too little?

Base: All respondents (n=1001)

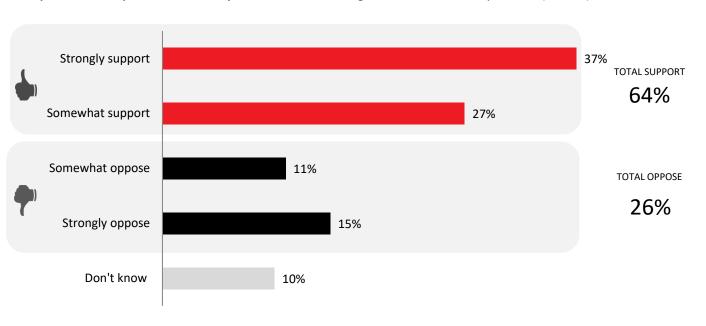
		TOTAL	Male	Female	18-34	35-54	55+	Metro 416	ICTA ONE	Hamilton / Niagara	Southwest	East	North
n	=	1001	481	520	275	344	381	267	197	105	242	131	58
About Right		35%	36%	34%	26%	32%	45%	32%	39%	36%	29%	39%	48%
Too Much		10%	11%	8%	15%	11%	4%	8%	8%	9%	12%	11%	7%
Too Little		48%	44%	51%	51%	48%	44%	50%	48%	46%	50%	41%	44%
I don't know		8%	8%	8%	8%	9%	7%	10%	5%	9%	9%	9%	1%

	PC	LIB	NDP	GRN
About Right	57%	28%	24%	32%
Too Much	14%	6%	6%	13%
Too Little	23%	61%	64%	38%

SUPPORT FOR VACCINE PASSPORT RULES FOR CHILDREN AGE 5 TO 11



Q9: If the COVID-19 vaccine is approved for use for children age 5 to 11, would you support or oppose extending the proof of vaccination requirements—i.e. vaccine passports—to this age group? That is, children this age would be required to show proof as is currently the case for children age 12 to 17 Base: All respondents (n=1001)





SUPPORT FOR VACCINE PASSPORT RULES FOR CHILDREN AGE 5-11

	TOTAL	Kids in HH	No Kids in HH	18-34	35-54	55+	Metro 416	IGTA 9N5	Hamilton / Niagara		East	North
n =	1001	282	710	275	344	381	267	197	105	242	131	58
TOTAL SUPPORT	64%	62%	65%	60%	60%	71%	69%	64%	60%	65%	65%	50%
TOTAL OPPOSE	26%	32%	23%	28%	30%	20%	19%	27%	33%	26%	24%	39%

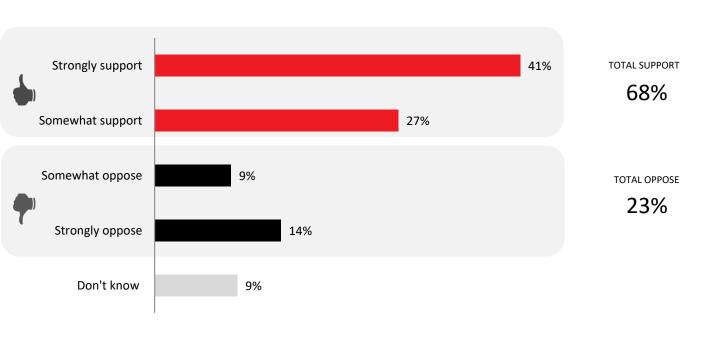
By Party Support

	PC	LIB	NDP	GRN
Support	63%	77%	66%	64%
Oppose	31%	12%	24%	21%



SUPPORT FOR PROOF OF VACCINE TO ATTEND TO CLASS

Q10: Would you support or oppose a change in policy that requires all children for who the COVID -19 vaccine is approved for use (currently age 12 to 17 and possibly children age 5 to 11) be fully vaccinated in order to attend inperson classes at school? Base: All respondents (n=1001)



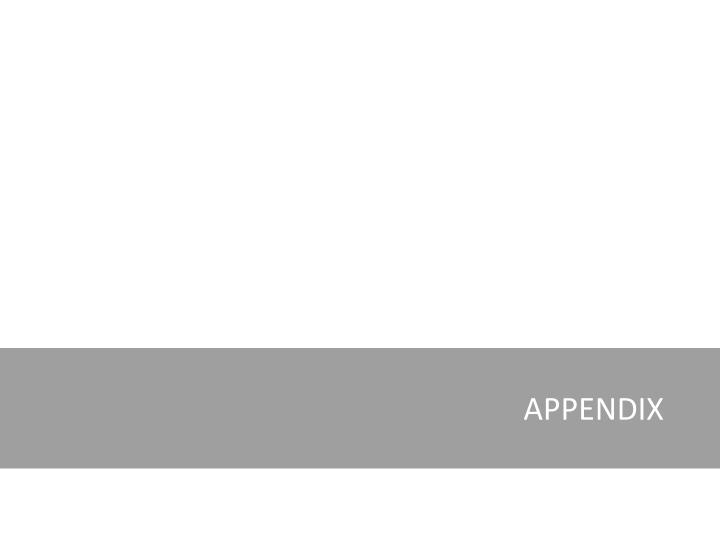


SUPPORT FOR PROOF OF VACCINE TO ATTEND CLASS

	TOTAL	Kids in HH	No Kids in HH	18-34	35-54	55+	Metro 416	GTA 905	Hamilton / Niagara		East	North
n =	1001	282	710	275	344	381	267	197	105	242	131	58
TOTAL SUPPORT	68%	64%	70%	65%	57%	80%	74%	72%	58%	69%	65%	50%
TOTAL OPPOSE	23%	31%	20%	24%	31%	14%	17%	21%	30%	21%	24%	42%

By Party Support:

	PC	LIB	NDP	GRN
Support	72%	76%	72%	64%
Oppose	25%	14%	19%	23%





Detailed Methodology

Sampling Frame

Participants were randomly selected from LEO's online panel.

Leger owns and manages an Internet panel that includes more than 400,000 Canadians coast to coast. An online panel consists of Web users profiled according to different demographic variables. The majority of Leger's panel members (60%) were randomly recruited over the phone in the past ten years, which makes this panel very similar to the current Canadian population on a number of demographic characteristics. Moreover, 35% of panellists were recruited through affiliate programs and 5% through partner campaigns and programs.

To be eligible, respondents were required to be 18 years of age or older and have the right to vote in Ontario.



Detailed Methodology

Weighted and Unweighted Sample

The table below presents the geographic distribution of respondents before weighting and after weighting.

Region	Unweighted	Weighted
Metro 416	279	272
GTA 905	172	193
Hamilton/ Niagara	110	105
South	245	243
Eastern Ontario	135	131
North	60	58

GENDER	Unweighted	Weighted
Male	556	483
Female	445	520

AGE	Unweighted	Weighted
Between 18 and 34	286	276
Between 35 and 55	432	346
55 or over	283	381



OUR SERVICES

- Leger
 Marketing research and polling
- Leger MetriCX
 Strategic and operational customer experience consulting services
- Leger Analytics (LEA)
 Data modelling and analysis
- Leger Opinion (LEO)
 Panel management
- Leger Communities
 Online community management
- Leger Digital
 Digital strategy and user experience
- International Research
 Worldwide Independent Network (WIN)

600

185

EMPLOYEES

CONSULTANTS





8 OFFICES

MONTREAL | QUEBEC CITY | TORONTO | WINNIPEG EDMONTON | CALGARY | VANCOUVER | PHILADELPHIA







Leger is a member of the <u>Canadian Research Insights Council (CRIC)</u>, the industry association for the market/survey/insights research industry.



Leger is a member of <u>ESOMAR</u> (European Society for Opinion and Market Research), the global association of opinion polls and marketing research professionals. As such, Leger is committed to applying the <u>international ICC/ESOMAR</u> code of Market, Opinion and Social Research and Data Analytics.



Leger is also a member of the <u>Insights Association</u>, the American Association of Marketing Research Analytics.



Leger is a sponsor of <u>CAIP Canada</u>, Canada's professional body for Certified Analytics and Insights Professionals who uphold CRIC's marketing research and public opinion research standards. CAIP Canada is globally endorsed by ESOMAR and the MRII/University of Georgia.

Leger

We know Canadians









