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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **GUANG YING INVESTMENT LIMITED**

**廣盈投資有限公司**

*(Incorporated in the British Virgin Islands with limited liability)*

**US\$250,000,000 4.25 PER CENT. GUARANTEED BONDS DUE 2021**

**(Stock Code: 4492)**

**UNCONDITIONALLY AND IRREVOCABLY GUARANTEED BY**

**GUANGZHOU FINANCE HOLDINGS GROUP CO., LTD. \***

**廣州金融控股集團有限公司**

*(Incorporated in the People's Republic of China with limited liability)*

#### *Joint Global Coordinators*

**China International Capital  
Corporation**

**Ping An of China Securities  
(Hong Kong)  
Company Limited**

**Wing Lung Bank Limited**

#### *Joint Lead Managers and Joint Bookrunners*

**ICBC  
International**

**Agricultural Bank  
of China Limited  
Hong Kong  
Branch**

**Guotai Junan  
International**

**CEB  
International**

**Industrial Bank  
Co., Ltd.  
Hong Kong  
Branch**

*PRC Matter Advisor*

**Wanlian Securities**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the guaranteed bonds due 2021 (the “**Bonds**”) in the aggregate principal amount of US\$250,000,000, bearing interest at the rate of 4.25 per cent. per annum to be issued by Guang Ying Investment Limited, and unconditionally and irrevocably guaranteed by Guangzhou Finance Holdings Group Co., Ltd.\* (廣州金融控股集團有限公司) (the “**Guarantor**”), as described in the offering circular dated 9 May 2018. The Bonds will be offered to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of, and permission to deal in, the Bonds is expected to become effective on or around 17 May 2018.

By order of the Board  
**GUANG YING INVESTMENT LIMITED**

Hong Kong, 16 May 2018

*As at the date of this announcement, the directors of Guang Ying Investment Limited are Mr. Zuo Guoquan, Ms. Zhu Wanyu and Mr. Wei Kehua and the board of directors of Guangzhou Finance Holdings Group Co., Ltd. comprises Mr. Li Fangjin, Mr. Liang Yu, Mr. Ma Zhibin, Mr. Li Mingzhi, Mr. Jiang Zuoliang, Mr. Peng Biyu and Mr. Xing Yiqiang.*

\* *For identification purpose only*