FORM ADV

UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION AND REPORT BY EXEMPT REPORTING ADVISERS

Prir	mary Business Name: POLYCHAIN (CAPITAL LP		CRD Number: 285022
۱nn	nual Amendment - All Sections			Rev. 10/2021
3/3	31/2022 6:32:48 PM			
WA	•	•	issions may result in denial of y g periodic amendments. See Fo	rour application, revocation of your registration, or criminal rm ADV General Instruction 4.
ter	m 1 Identifying Information			
				act you. If you are filing an umbrella registration, the information to assist you with filing an umbrella registration.
Α.	Your full legal name (if you are a so POLYCHAIN CAPITAL LP	ole proprietor, your last, firs	t, and middle names):	
B.	(1) Name under which you primarily POLYCHAIN CAPITAL LP	y conduct your advisory bus	siness, if different from Item 1.A	v.
	List on Section 1.B. of Schedule D and	ny additional names under w	hich you conduct your advisory i	business.
	(2) If you are using this Form ADV	to register more than one i	nvestment adviser under an <i>un</i>	nbrella registration, check this box 🗹
	If you check this box, complete a Sch	nedule R for each relying adv	riser.	
C.	If this filing is reporting a change in name change is of ☐ your legal name or ☐ your prima) or primary business name (It	em 1.B.(1)), enter the new name and specify whether the
D.	(1) If you are registered with the S(2) If you report to the SEC as an e(3) If you have one or more Centra	exempt reporting adviser, you	ur SEC file number:	
E.	(1) If you have a number (" <i>CRD</i> Nu	mber") assigned by the FIN	<i>IRA's CRD</i> system or by the IARI	D system, your <i>CRD</i> number: 285022
	If your firm does not have a CRD nur	mber, skip this Item 1.E. Do	not provide the CRD number of	one of your officers, employees, or affiliates.
	(2) If you have additional <i>CRD</i> Num	ibers, your additional <i>CRD</i> n	numbers:	
			No Information Filed	
F.	Principal Office and Place of Business	;		
	(1) Address (do not use a P.O. Box Number and Street 1: SEE SCHEDULE D.	():	Number and Street 2:	
	City: SAN FRANCISCO	State: California	Country: United States	ZIP+4/Postal Code: 94105
	If this address is a private resid	dence, check this box:		
	you are applying for registration which you are applying for regist	n, or are registered, with one tration or with whom you are as an exempt reporting advise	e or more state securities authori e registered. If you are applying i	tiness, at which you conduct investment advisory business. If ties, you must list all of your offices in the state or states to for SEC registration, if you are registered only with the SEC, or fices in terms of numbers of employees as of the end of your
	(2) Days of week that you normall Marmal business bours at this		principal office and place of busi	ness:
	Normal business hours at this I 10:00AM - 4:00PM (3) Telephone number at this locat			

(5) What is the total number of offices, other than your principal office and place of business, at which you conduct investment advisory business as of

415-613-5108

(4) Facsimile number at this location, if any:

the end of your most recently completed fiscal year?

	0					
G.	Mailing address, if differen	t from your <i>principal office and</i>	d place of business address:			
	Number and Street 1:		Number and Street	2:		
	City:	State:	Country:	ZIP+4/Postal Code:		
	If this address is a private	e residence, check this box: $oldsymbol{L}$				
Н.	, ,	r, state your full residence ac		rincipal office and place of business address in Item 1.F.:		
	Number and Street 1:		Number and Street			
	City:	State:	Country:	ZIP+4/Postal Code:		
					Yes N	ИO
I.	Do you have one or more thinkedIn)?	websites or accounts on publi	icly available social media plat	forms (including, but not limited to, Twitter, Facebook	and 👩 (0
	If a website address serves addresses for all of the othe available social media platfo	s as a portal through which to a er information. You may need t	access other information you ha to list more than one portal add the content. Do not provide the	publicly available social media platforms on Section 1.1. ave published on the web, you may list the portal without ress. Do not provide the addresses of websites or account individual electronic mail (e-mail) addresses of employee	t listing nts on publicl	
J.	Chief Compliance Officer					
J.	·	contact information of your Cl	hiaf Compliance Officer If you	are an exempt reporting adviser, you must provide the	contact	
		_	ve one. If not, you must compl		contact	
	Name:		Other titles, if any:			
	Telephone number:		Facsimile number, if	any:		
	Number and Street 1:		Number and Street	2:		
	City:	State:	Country:	ZIP+4/Postal Code:		
	Electronic mail (e-mail) ac	ddress, if Chief Compliance Of	ficer has one:			
		npany Act of 1940 that you ac mber (if any):		than you, a <i>related person</i> or an investment company in its investmen	-	
K.		tact Person: If a person other may provide that information	•	fficer is authorized to receive information and respond	I to questior	าร
	Name:		Titles:			
	Telephone number:		Facsimile number, if	any:		
	Number and Street 1:		Number and Street	2:		
	City:	State:	Country:	ZIP+4/Postal Code:		
	Electronic mail (e-mail) ad	ddress, if contact person has	one:			
					Yes N	VО
L.	•	all of the books and records your principal office and place of	•	Section 204 of the Advisers Act, or similar state law,	© (0
	If "yes," complete Section 1	1.L. of Schedule D.			V D	
M.	Are you registered with a	foreign financial regulatory aut	thority?		Yes N	O
	•	registered with a foreign finances," complete Section 1.M. of Sc	0 0	f you have an affiliate that is registered with a foreign fina	ancial	
		, ,			Yes N	۷o
N.	Are you a public reporting	company under Sections 12 of	or 15(d) of the Securities Exch	ange Act of 1934?		•
					Yes N	
Ο.	•	more in assets on the last da imate amount of your assets:	y of your most recent fiscal ye	ar?	O (
	5 \$1 billion to less than	, and the second				
	o \$10 billion to less tha					
	· ·					

O \$50 billion or more				
For purposes of Item 1.0. only, "assets" the total assets shown on the balance sh			nanage on behalf of clients. Determine your t	otal assets using
P. Provide your <i>Legal Entity Identifier</i> if yo	u have one:			
A <i>legal entity identifier</i> is a unique numb identifier.	er that companies use to	identify each other in the fin	ancial marketplace. You may not have a <i>leg</i> .	al entity
SECTION 1.B. Other Business Names				
		No Information Filed		
SECTION 1.F. Other Offices				
		No Information Filed		
SECTION 1.1. Website Addresses				
•	·		platforms where you control the content (inc 1.I. for each website or account on a public	-
Address of Website/Account on Publicly Ava	ailable Social Media Platfor	rm: https://www.linkedin.co	om/company/polychain-capital	
Address of Website/Account on Publicly Ava	ailable Social Media Platfor	rm: https://twitter.com/pol	ychain	
Address of Website/Account on Publicly Ava	ailable Social Media Platfor	rm: https://polychain.capita	al/	
Address of Website/Account on Publicly Ava	ailable Social Media Platfor	rm: https://twitter.com/pol	ychaincap	
SECTION 1.L. Location of Books and Reco	rds			
Complete the following information for eac must complete a separate Schedule D, Sec			other than your <i>principal office and place of b</i>	ousiness. You
Name of entity where books and records a MG STOVER & CO.	re kept:			
Number and Street 1: 1331 17TH ST #720		Number and Street 2:		
City: DENVER	State: Colorado	Country: United States	ZIP+4/Postal Code: 80202	
If this address is a private residence, check	this box:			
Telephone Number: (303) 410-4400	Facsimile number	r, if any:		
This is (check one): O one of your branch offices or affiliates.				
\odot a third-party unaffiliated recordkeeper.				
O other.				

•

Briefly describe the books and records kept at this location.
BOOKS AND RECORDS RELATED TO THE FIRM'S PRIVATE FUND CLIENTS

SECTION 1.M. Registration with Foreign Financial Regulatory Authorities
No Information Filed

Item 2 SEC Registration/Reporting

Responses to this Item help us (and you) determine whether you are eligible to register with the SEC. Complete this Item 2.A. only if you are applying for SEC registration or submitting an annual updating amendment to your SEC registration. If you are filing an umbrella registration, the information in Item 2 should be provided for the filing adviser only. To register (or remain registered) with the SEC, you must check at least one of the Items 2.A.(1) through 2.A.(12), below. If you are submitting an annual updating amendment to your SEC registration and you are no longer eligible to register with the SEC, check Item 2.A.(13). Part 1A Instruction 2 provides information to help you determine whether you may affirmatively respond to each of these items. You (the adviser): (1) are a large advisory firm that either: (a) has regulatory assets under management of \$100 million (in U.S. dollars) or more; or (b) has regulatory assets under management of \$90 million (in U.S. dollars) or more at the time of filing its most recent annual updating amendment and is registered with the SEC; (2) are a mid-sized advisory firm that has regulatory assets under management of \$25 million (in U.S. dollars) or more but less than \$100 million (in U.S. dollars) and you are either: (a) not required to be registered as an adviser with the state securities authority of the state where you maintain your principal office and place of business; or (b) not subject to examination by the state securities authority of the state where you maintain your principal office and place of business; Click HERE for a list of states in which an investment adviser, if registered, would not be subject to examination by the state securities authority. (3) Reserved (4) have your principal office and place of business outside the United States; (5) are an investment adviser (or subadviser) to an investment company registered under the Investment Company Act of 1940; are an investment adviser to a company which has elected to be a business development company pursuant to section 54 of the Investment Company Act of 1940 and has not withdrawn the election, and you have at least \$25 million of regulatory assets under management; (7) are a pension consultant with respect to assets of plans having an aggregate value of at least \$200,000,000 that qualifies for the exemption in rule 203A-2(a); (8) are a related adviser under rule 203A-2(b) that controls, is controlled by, or is under common control with, an investment adviser that is registered with the SEC, and your principal office and place of business is the same as the registered adviser; If you check this box, complete Section 2.A. (8) of Schedule D. (9) are an adviser relying on rule 203A-2(c) because you expect to be eligible for SEC registration within 120 days; If you check this box, complete Section 2.A. (9) of Schedule D. (10) are a multi-state adviser that is required to register in 15 or more states and is relying on rule 203A-2(d); If you check this box, complete Section 2.A. (10) of Schedule D. (11) are an Internet adviser relying on rule 203A-2(e); (12) have received an SEC order exempting you from the prohibition against registration with the SEC; If you check this box, complete Section 2.A. (12) of Schedule D. (13) are no longer eligible to remain registered with the SEC.

State Securities Authority Notice Filings and State Reporting by Exempt Reporting Advisers

Under state laws, SEC-registered advisers may be required to provide to state securities authorities a copy of the Form ADV and any amendments they file with the SEC. These are called notice filings. In addition, exempt reporting advisers may be required to provide state securities authorities with a copy of reports and any amendments they file with the SEC. If this is an initial application or report, check the box(es) next to the state(s) that you would like to receive notice of this and all subsequent filings or reports you submit to the SEC. If this is an amendment to direct your notice filings or reports to additional state(s), check the box(es) next to the state(s) that you would like to receive notice of this and all subsequent filings or reports you submit to the SEC. If this is an amendment to your registration to stop your notice filings or reports from going to state(s) that currently receive them, uncheck the box(es) next to those state(s).

Jurisdictions							
□ AL	🗖 IL	□ NE	∥ □ sc				
□ AK	□ IN	□ NV	□ _{SD}				
□ AZ	□ IA	□ NH	□ TN				
□ AR	□ KS	□ NJ	□ _{TX}				
✓ CA	□ KY	□ NM	UT UT				
□ co	□ LA	□ NY	□ VI				
		III					
СТ	∥ ⊑ ME	□ NC	□ VI				
□ DE	□ MD	ND ND	□ VA				
□ DC	∥ □ MA	□ он	∥ □ wa				
□ FL	∥ □ MI	□ ок	∥ □ w∨				
□ GA	□ MN	□ OR	∥ □ wı				
□ GU	□ MS	□ PA	□ WY				
□ н	□ MO	□ PR					
	□ MT	□ RI					
- ID	IVII	- KI					
If you are relying on the exemply with an investment adviser that provide the following information. Name of Registered Investment	SECTION 2.A.(8) Related Adviser If you are relying on the exemption in rule 203A-2(b) from the prohibition on registration because you control, are controlled by, or are under common control with an investment adviser that is registered with the SEC and your principal office and place of business is the same as that of the registered adviser, provide the following information: Name of Registered Investment Adviser CRD Number of Registered Investment Adviser						
	, ,	for Commission Registration within 12					
within 120 days, you are requir deemed to have made the requ	red to make certain representation representation representations. You must	ons about your eligibility for SEC registrat make both of these representations:	viser that expects to be eligible for SEC registration. By checking the appropriate boxes, you wil	lbe			
register with the SEC within	120 days after the date my regi	stration with the SEC becomes effective.	e a reasonable expectation that I will be eligible				
	n SEC registration if, on the 120 from registering with the SEC.	th day after my registration with the SEC	becomes effective, I would be prohibited by Se	ection			
SECTION 2.A.(10) Multi-State							
		mption from the prohibition on registration on registration opriate boxes, you will be deemed to have	n, you are required to make certain represental made the required representations.	itions			
If you are applying for registra	tion as an investment adviser wi	th the SEC, you must make both of these	representations:				
	ble state and federal laws and ha		laws of 15 or more states to register as an				
			at I would be required by the laws of fewer that	n 15			
	_	ecurities authorities of those states.	at I would be required by the laws of rewer than	11 13			
If you are submitting your annu	al updating amendment, you mus	st make this representation:					
		nave reviewed the applicable state and fe nt adviser with the <i>state securities author</i>	deral laws and have concluded that I am requir ties in those states.	red			
000000000000000000000000000000000000000							
SECTION 2.A.(12) SEC Exemp							
If you are relying upon an SEC		ohibition on registration, provide the follo	wing information:				

803-

	3 Form of Organization
	u are filing an <i>umbrella registration</i> , the information in Item 3 should be provided for the <i>filing adviser</i> only. How are you organized?
١.	Corporation
	Sole Proprietorship
	C Limited Liability Partnership (LLP)
	- Downwardhin
	C Limited Liability Company (LLC)
	- Limitard Danta analysis (LD)
	Other (specify):
	If you are changing your response to this Item, see Part 1A Instruction 4.
	In what month does your fiscal year end each year? DECEMBER
) .	Under the laws of what state or country are you organized?
	State Country Delaware United States
	Delaware United States
	If you are a partnership, provide the name of the state or country under whose laws your partnership was formed. If you are a sole proprietor, provide the name of the state or country where you reside.
	If you are changing your response to this Item, see Part 1A Instruction 4.
.em	4 Successions Yes No
	Are you, at the time of this filing, succeeding to the business of a registered investment adviser, including, for example, a change of your structure or legal status (e.g., form of organization or state of incorporation)?
	If "yes", complete Item 4.B. and Section 4 of Schedule D.
3.	Date of Succession: (MM/DD/YYYY)
	If you have already reported this succession on a previous Form ADV filing, do not report the succession again. Instead, check "No." See Part 1A Instruction 4.
ЕСТ	TON 4 Successions
	No Information Filed
	5 Information About Your Advisory Business - Employees, Clients, and Compensation
	onses to this Item help us understand your business, assist us in preparing for on-site examinations, and provide us with data we use when making latory policy. Part 1A Instruction 5.a. provides additional guidance to newly formed advisers for completing this Item 5.
mį	ployees
-	ou are organized as a sole proprietorship, include yourself as an employee in your responses to Item 5.A. and Items 5.B.(1), (2), (3), (4), and (5). If an loyee performs more than one function, you should count that employee in each of your responses to Items 5.B.(1), (2), (3), (4), and (5).

Approximately how many *employees* do you have? Include full- and part-time *employees* but do not include any clerical workers.

(1) Approximately how many of the *employees* reported in 5.A. perform investment advisory functions (including research)?

(2) Approximately how many of the *employees* reported in 5.A. are registered representatives of a broker-dealer?

Date of order:

45

representatives?

Ο

(4) Approximately how many of the *employees* reported in 5.A. are registered with one or more *state securities authorities* as *investment adviser representatives* for an investment adviser other than you?

Approximately how many of the employees reported in 5.A. are registered with one or more state securities authorities as investment adviser

Ω

5) Approximately how many of the *employees* reported in 5.A. are licensed agents of an insurance company or agency?

C

(6) Approximately how many firms or other *persons* solicit advisory *clients* on your behalf?

0

In your response to Item 5.B. (6), do not count any of your employees **and count a firm only once – do not count each of the firm's** employees that solicit on your behalf.

Clients

In your responses to Items 5.C. and 5.D. do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relationship with those investors.

C. (1) To approximately how many *clients* for whom you do not have regulatory assets under management did you provide investment advisory services during your most recently completed fiscal year?

•

(2) Approximately what percentage of your *clients* are non-*United States persons*? 25%

D. For purposes of this Item 5.D., the category "individuals" includes trusts, estates, and 401(k) plans and IRAs of individuals and their family members, but does not include businesses organized as sole proprietorships.

The category "business development companies" consists of companies that have made an election pursuant to section 54 of the Investment Company Act of 1940. Unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, do not answer (1)(d) or (3)(d) below.

Indicate the approximate number of your *clients* and amount of your total regulatory assets under management (reported in Item 5.F. below) attributable to each of the following type of *client*. If you have fewer than 5 *clients* in a particular category (other than (d), (e), and (f)) you may check Item 5.D.(2) rather than respond to Item 5.D.(1).

The aggregate amount of regulatory assets under management reported in Item 5.D.(3) should equal the total amount of regulatory assets under management reported in Item 5.F.(2)(c) below.

If a *client* fits into more than one category, select one category that most accurately represents the *client* to avoid double counting *clients* and assets. If you advise a registered investment company, business development company, or pooled investment vehicle, report those assets in categories (d), (e), and (f) as applicable.

Type of <i>Client</i>	(1) Number of Client(s)	(2) Fewer than 5 Clients	(3) Amount of Regulatory Assets under Management
(a) Individuals (other than high net worth individuals)	0		\$ 0
(b) High net worth individuals	0		\$ 0
(c) Banking or thrift institutions	0		\$ 0
(d) Investment companies	0		\$ 0
(e) Business development companies	0		\$ 0
(f) Pooled investment vehicles (other than investment companies and business development companies)	16		\$ 6,627,305,743
(g) Pension and profit sharing plans (but not the plan participants or government pension plans)	0		\$ O
(h) Charitable organizations	0		\$ 0
(i) State or municipal <i>government entities</i> (including government pension plans)	0		\$ O
(j) Other investment advisers	0		\$ 0
(k) Insurance companies	0		\$ 0
(I) Sovereign wealth funds and foreign official institutions	0		\$ 0
(m) Corporations or other businesses not listed above	0		\$ 0
(n) Other:	0		\$ 0

	(1) (2) (3) (4) (5) (6) (7)	 Hourly charges Subscription fees (for a newsletter o Fixed fees (other than subscription f Commissions Performance-based fees 	r perio				
		ormation About Your Advisory Business	- Reg	julatory Assets Under Manag	ement		
Regi	ulatory	Assets Under Management					Yes No
F.	(1) Do	you provide continuous and regular sup	erviso	ory or management services to	o securities portfoli	os?	⊙ ○
	(2) If y	yes, what is the amount of your regulate	ry as	•	total number of acc		
				U.S. Dollar Amount	()	Total Number of Accounts	
		iscretionary: on-Discretionary:		\$ 6,627,305,743 \$ 0		16	
		on-biscretionary. otal:		\$ 6,627,305,743	(e) (f)	16	
			()		,		
		art 1A Instruction 5.b. explains how to cald completing this Item.	culate	your regulatory assets under n	nanagement. You m	ust follow these instructions caref	ully when
	are	nat is the approximate amount of your to e non- <i>United States persons</i> ?	tal re	gulatory assets under manage	ement (reported in	Item 5.F.(2)(c) above) attributak	ole to <i>clients</i> who
	\$ I	1,048,826,471					
tem	5 Info	rmation About Your Advisory Business	- Adv	visory Activities			
	•	activities type(s) of advisory services do you provi					
	(2) (3) (4) (5) (6) (7) (8) (9) (1) (1) (1) Do not Investi	Portfolio management for investment section 54 of the Investment Compated Portfolio management for pooled investment for businesses other pooled investment vehicles) Pension consulting services Selection of other advisers (including Publication of periodicals or newslet)	t com ny Ac estme s (oth priva eers dvisory subaa	panies (as well as "business of 1940) ent vehicles (other than invester than small businesses) or interest of the fund managers) If services pursuant to an investor of the fund to an investor of the fundamental of the fundamen	ment companies) nstitutional <i>clients</i>	other than registered investmer	nt companies and
	O O O O O O O O O O O O O O O O O O O	provide financial planning services, to ho - 10 1 - 25 6 - 50 1 - 100 01 - 250 51 - 500 ore than 500 more than 500, how many? round to the nearest 500)					
	_	r responses to this Item 5.H., do not inclu nose investors.	de as	"clients" the investors in a priv	rate fund you advise	, unless you have a separate advis	sory relationship

Yes No

0 0

E. You are compensated for your investment advisory services by (check all that apply):

I. (1) Do you participate in a wrap fee program?

(a) sponsor to a wrap fee program		
(b) portfolio manager for a <i>wrap fee program</i> ? \$		
(c) sponsor to and portfolio manager for the same wrap fee program? \$		
If you report an amount in Item 5.1.(2)(c), do not report that amount in Item 5.1.(2)(a) or Item 5.1.(2)(b).		
If you are a portfolio manager for a wrap fee program, list the names of the programs, their sponsors and related information in Section 5.1.(2) of Scheol	dule	D.
If your involvement in a wrap fee program is limited to recommending wrap fee programs to your clients, or you advise a mutual fund that is offered the wrap fee program, do not check Item 5.1.(1) or enter any amounts in response to Item 5.1.(2).		
(1) In response to Item 4.B. of Part 2A of Form ADV, do you indicate that you provide investment advice only with respect to limited types of investments?	Yes O	⊙
(2) Do you report <i>client</i> assets in Item 4.E. of Part 2A that are computed using a different method than the method used to compute your regulatory assets under management?	0	•
Separately Managed Account Clients		
(1) Do you have regulatory assets under management attributable to <i>clients</i> other than those listed in Item 5.D.(3)(d)-(f) (separately managed account <i>clients</i>)?	Yes O	NO ⊙
If yes, complete Section 5.K.(1) of Schedule D.		
(2) Do you engage in borrowing transactions on behalf of any of the separately managed account <i>clients</i> that you advise? If yes, complete Section 5.K.(2) of Schedule D.	0	0
(3) Do you engage in derivative transactions on behalf of any of the separately managed account clients that you advise?	0	0
If yes, complete Section 5.K.(2) of Schedule D.		
(4) After subtracting the amounts in Item 5.D.(3)(d)-(f) above from your total regulatory assets under management, does any custodian hold ten percent or more of this remaining amount of regulatory assets under management? If yes, complete Section 5.K.(3) of Schedule D for each custodian.	0	0
Marketing Activities		
(1) Do any of your <i>advertisements</i> include:	Yes	No
(a) Performance results?	0	0
(b) A reference to specific investment advice provided by you (as that phrase is used in rule 206(4)-1(a)(5))?	0	0
(c) Testimonials (other than those that satisfy rule 206(4)-1(b)(4)(ii))?	0	0
(d) Endorsements (other than those that satisfy rule 206(4)-1(b)(4)(ii))?	0	0
(e) Third-party ratings?	0	0
(2) If you answer "yes" to L(1)(c), (d), or (e) above, do you pay or otherwise provide cash or non-cash compensation, directly or indirectly, in connection with the use of <i>testimonials</i> , <i>endorsements</i> , or <i>third-party ratings</i> ?	0	0
(3) Do any of your advertisements include hypothetical performance?	0	0
(4) Do any of your advertisements include predecessor performance?	0	0

(2) If you participate in a wrap fee program, what is the amount of your regulatory assets under management attributable to acting as:

J.

L.

No Information Filed

SECTION 5.K.(1) Separately Managed Accounts

After subtracting the amounts reported in Item 5.D.(3)(d)-(f) from your total regulatory assets under management, indicate the approximate percentage of this remaining amount attributable to each of the following categories of assets. If the remaining amount is at least \$10 billion in regulatory assets under management, complete Question (a). If the remaining amount is less than \$10 billion in regulatory assets under management, complete Question (b).

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date. Each column should add up to 100% and numbers should be rounded to the nearest percent.

Investments in derivatives, registered investment companies, business development companies, and pooled investment vehicles should be reported in those categories. Do not report those investments based on related or underlying portfolio assets. Cash equivalents include bank deposits, certificates of deposit, bankers' acceptances and similar bank instruments.

Some assets could be classified into more than one category or require discretion about which category applies. You may use your own internal methodologies and the conventions of your service providers in determining how to categorize assets, so long as the methodologies or conventions are consistently applied and consistent with information you report internally and to current and prospective clients. However, you should not double count assets, and your responses must be consistent with any instructions or other guidance relating to this Section.

Asse	et Type	Mid-year	End of year
(i)	Exchange-Traded Equity Securities	%	%
(ii)	Non Exchange-Traded Equity Securities	%	%
(iii)	U.S. Government/Agency Bonds	%	%
(iv)	U.S. State and Local Bonds	%	%
(v)	Sovereign Bonds	%	%
(vi)	Investment Grade Corporate Bonds	%	%
(vii)	Non-Investment Grade Corporate Bonds	%	%
(viii)	Derivatives	%	%
(ix)	Securities Issued by Registered Investment Companies or Business Development Companies	%	%
(x)	Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	%	%
(xi)	Cash and Cash Equivalents	%	%
(xii)	Other	%	%

Generally describe any assets included in "Other"

) Ass	et Type	End of year
(i)	Exchange-Traded Equity Securities	%
(ii)	Non Exchange-Traded Equity Securities	%
(iii)	U.S. Government/Agency Bonds	%
(iv)	U.S. State and Local Bonds	%
(v)	Sovereign Bonds	%
(vi)	Investment Grade Corporate Bonds	%
(vii)	Non-Investment Grade Corporate Bonds	%
(viii) Derivatives	%
(ix)	Securities Issued by Registered Investment Companies or Business Development Companies	%
(x)	Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	%
(xi)	Cash and Cash Equivalents	%
(xii)	Other	%

Generally describe any assets included in "Other"

 \square No information is required to be reported in this Section 5.K.(2) per the instructions of this Section 5.K.(2)

If your regulatory assets under management attributable to separately managed accounts are at least \$10 billion, you should complete Question (a). If your regulatory assets under management attributable to separately managed accounts are at least \$500 million but less than \$10 billion, you should complete Question (b).

(a) In the table below, provide the following information regarding the separately managed accounts you advise. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise. End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any *borrowings* and (b) the *gross notional value* of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

In column 3, provide aggregate *gross notional value* of derivatives divided by the aggregate regulatory assets under management of the accounts included in column 1 with respect to each category of derivatives specified in 3(a) through (f).

You may, but are not required to, complete the table with respect to any separately managed account with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

(i) Mid-Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings	(3) Derivative Exposures					
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative	(d) Equity Derivative	(e) Commodity Derivative	(f) Other Derivative
Less than 10%	\$	\$	%	%	%	%	%	%
10-149%	\$	\$	%	%	%	%	%	%
150% or more	\$	\$	%	%	%	%	%	%

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

(ii) End of Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings		(3)	Derivative E	xposures			
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative	(d) Equity Derivative		(f) Other Derivative	
Less than 10%	\$	\$	%	%	%	%	%	%	
10-149%	\$	\$	%	%	%	%	%	%	
150% or more	\$	\$	%	%	%	%	%	%	

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

(b) In the table below, provide the following information regarding the separately managed accounts you advise as of the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any *borrowings* and (b) the *gross notional value* of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

You may, but are not required to, complete the table with respect to any separately managed accounts with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings
Less than 10%	\$	\$
10-149%	\$	\$
150% or more	\$	\$

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

SEC	TION	I 5.K.(3) Custodians for Separately Managed Accounts	
		No Information Filed	
Iter	n 6 C	ther Business Activities	
In t	his It	em, we request information about your firm's other business activities.	
A.	You	are actively engaged in business as a (check all that apply): (1) broker-dealer (registered or unregistered) (2) registered representative of a broker-dealer (3) commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (4) futures commission merchant (5) real estate broker, dealer, or agent (6) insurance broker or agent (7) bank (including a separately identifiable department or division of a bank) (8) trust company (9) registered municipal advisor (10) registered security-based swap dealer (11) major security-based swap participant (12) accountant or accounting firm (13) lawyer or law firm (14) other financial product salesperson (specify):	
	If y	ou engage in other business using a name that is different from the names reported in Items 1.A. or 1.B.(1), complete Section 6.A. of Schedule D. Yes	No
В.	(1)	Are you actively engaged in any other business not listed in Item 6.A. (other than giving investment advice)?	·•
	(2)	If yes, is this other business your primary business?	0
	` '	If "yes," describe this other business on Section 6.B.(2) of Schedule D, and if you engage in this business under a different name, provide that name. Yes	
	(3)	Do you sell products or provide services other than investment advice to your advisory <i>clients</i> ?	•
		If "yes," describe this other business on Section 6.B.(3) of Schedule D, and if you engage in this business under a different name, provide that name.	
SEC	TION	I 6.A. Names of Your Other Businesses	
		No Information Filed	
SEC	TION	I 6.B.(2) Description of Primary Business	
		your primary business (not your investment advisory business):	
lf y	ou e	ngage in that business under a different name, provide that name:	

Describe other products or services you sell to your *client*. You may omit products and services that you listed in Section 6.B.(2) above.

SECTION 6.B.(3) Description of Other Products and Services

If you engage in that business under a different name, provide that name:

Iter	m 7 Financial Industry Affiliations
	this Item, we request information about your financial industry affiliations and activities. This information identifies areas in which conflicts of interest may ur between you and your <i>clients</i> .
A.	This part of Item 7 requires you to provide information about you and your related persons, including foreign affiliates. Your related persons are all of your advisory affiliates and any person that is under common control with you.
	You have a related person that is a (check all that apply): (1) broker-dealer, municipal securities dealer, or government securities broker or dealer (registered or unregistered) (2) other investment adviser (including financial planners) (3) registered municipal advisor (4) registered security-based swap dealer (5) major security-based swap participant (6) commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (7) futures commission merchant (8) banking or thrift institution (9) trust company (10) accountant or accounting firm (11) lawyer or law firm
	(12) insurance company or agency (13) pension consultant
	 (13) pension consultant (14) real estate broker or dealer
	 (15) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (16) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles
	Note that Item 7.A. should not be used to disclose that some of your employees perform investment advisory functions or are registered representatives of a broker-dealer. The number of your firm's employees who perform investment advisory functions should be disclosed under Item 5.B.(1). The number of your firm's employees who are registered representatives of a broker-dealer should be disclosed under Item 5.B.(2).
	Note that if you are filing an umbrella registration, you should not check Item 7.A.(2) with respect to your relying advisers, and you do not have to complete Section 7.A. in Schedule D for your relying advisers. You should complete a Schedule R for each relying adviser.
	For each related person, including foreign affiliates that may not be registered or required to be registered in the United States, complete Section 7.A. of Schedule D.
	You do not need to complete Section 7.A. of Schedule D for any related person if: (1) you have no business dealings with the related person in connection with advisory services you provide to your clients; (2) you do not conduct shared operations with the related person; (3) you do not refer clients or business to the related person, and the related person does not refer prospective clients or business to you; (4) you do not share supervised persons or premises with the related person; and (5) you have no reason to believe that your relationship with the related person otherwise creates a conflict of interest with your clients. You must complete Section 7.A. of Schedule D for each related person acting as qualified custodian in connection with advisory services you provide to your clients (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)), regardless of whether you have determined the related person to be
	operationally independent under rule 206(4)-2 of the Advisers Act.
SEC	TION 7.A. Financial Industry Affiliations
Cor	mplete a separate Schedule D Section 7.A. for each <i>related person</i> listed in Item 7.A.
1.	Legal Name of <i>Related Person</i> : POLYCHAIN VENTURE PARTNERS III LLC
2.	Primary Business Name of <i>Related Person</i> : POLYCHAIN VENTURE PARTNERS III LLC
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
	or Other
4.	Related Person's (a) CRD Number (if any):
	(b) CIK Number(s) (if any): No Information Filed
5.	Related Person is: (check all that apply) (a) broker-dealer, municipal securities dealer, or government securities broker or dealer (b) other investment adviser (including financial planners) (c) registered municipal advisor (d) registered security-based swap dealer

	(e) (f) (g) (h) (i) (j) (k) (l) (m) (n) (o) (p)	real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	∕es	No
6.	Do y	you control or are you controlled by the related person?	0	
7.	Are	you and the related person under common control?	•	0
8.	(a) (b) (c)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ? If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ? If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clients</i> '	O O	0
		Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:	/ 00	Na
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	res O	
	(b)	If the answer is yes, under what exemption?		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	0	•
	(b)	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register. No Information Filed	ed.	
11.	Do y	you and the <i>related person</i> share any <i>supervised persons</i> ?	•	0
12.	Do y	you and the <i>related person</i> share the same physical location?	•	0
1.	_	al Name of <i>Related Person</i> : YCHAIN PARTNERS LLC		
2.		nary Business Name of <i>Related Person</i> : YCHAIN PARTNERS LLC		
3.	Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Othe	er		
4.	Rela (a)	ated Person's CRD Number (if any):		
	(b)	CIK Number(s) (if any):		
	. ,	No Information Filed		
5.	Relation (a) (b) (c) (d) (e) (f) (g) (h) (i)	broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company		
	(i)	accountant or accounting firm		

	(k) awyer or law firm		
	(I) Insurance company or agency		
	(m) pension consultant		
	(n) real estate broker or dealer		
	(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) 🗹 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	Do you control or are you controlled by the related person?		s No
6.	Do you control or are you controlled by the related person?	0	⊙
7	Are you and the related person under common contro?	_	_
/.	Are you and the related person under common controls	⊙	0
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	_	_
0.		0	•
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not	0	0
	required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?		
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients	s'ass	sets:
	Number and Street 1: Number and Street 2:		
	City: State: Country: ZIP+4/Postal Code:		
	If this address is a private residence, check this box: \square	Var	- NI-
9.	(a) If the related person is an investment adviser, is it exempt from registration?		s No
9.		0	0
	(b) If the answer is yes, under what exemption?		
10	(a) Is the related person registered with a foreign financial regulatory authority?	_	_
10.		• orad	0
	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registed. Name of Country/English Name of <i>Foreign Financial Regulatory Authority</i>	ned.	
	Cayman Islands - Cayman Islands Monetary Authority		
11	Do you and the <i>related person</i> share any <i>supervised persons</i> ?	_	
11.	Do you and the related person share any supervised persons!	⊙	О
12	Do you and the <i>related person</i> share the same physical location?	•	_
	De yeu ama the related person share the same physical location.	•	0
1.	Legal Name of Related Person:		
	POLYCHAIN VENTURE PARTNERS LLC		
2	Drimary Business Name of Polated Person		
2.	Primary Business Name of <i>Related Person</i> : POLYCHAIN VENTURE PARTNERS LLC		
	TOETOTIMAN VEINTONE TAINCHIENS EES		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or .		
	Other		
4	Related Person's		
4.	(a) CRD Number (if any):		
	(a) CND Number (if arry).		
	(b) CIK Number(s) (if any):		
	No Information Filed		
5.	Related Person is: (check all that apply)		
	(a) broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b) other investment adviser (including financial planners)		
	(c) registered municipal advisor (d) registered security-based swap dealer		
	(e) major security-based swap participant		
	(f) Commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g) futures commission merchant		
	(h) banking or thrift institution		
	(i)		
	(j) accountant or accounting firm		
	(k) lawyer or law firm		
	(I) insurance company or agency		
	(m) pension consultant (n) real estate broker or dealer		
	(ii) leaf estate broker of dealer (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	and the contract of the contra		

	(p) 🗹 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6.	Do you control or are you controlled by the related person?	Yes O	
7.	Are you and the related person under common control?	•	0
8.	 (a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>? (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i>'s office responsible for <i>custody</i> of your <i>clients</i>' Number and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box: □ 	o asse	
9.	(a) If the related person is an investment adviser, is it exempt from registration?	Yes	
9.	(b) If the answer is yes, under what exemption?	0	О
10.	 (a) Is the related person registered with a foreign financial regulatory authority? (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register No Information Filed 	o red.	•
11.	. Do you and the related person share any supervised persons?	•	0
12.	. Do you and the <i>related person</i> share the same physical location?	•	0
1.	Legal Name of <i>Related Person</i> : POLYCHAIN BEACON PARTNERS LLC		
2.	Primary Business Name of <i>Related Person</i> : POLYCHAIN BEACON PARTNERS LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
5.		Yes	
6.	Do you control or are you controlled by the related person?	0	•
7.	Are you and the related person under common control?	•	0

8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	⊙
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?		0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> Number and Street 1: Number 2:	asse	ets:
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: \square	Yes	No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	_	0
	(b)	If the answer is yes, under what exemption?		
10	(a)	Is the related person registered with a foreign financial regulatory authority?	_	_
10.		If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register No Information Filed		•
11.	Do y	ou and the related person share any supervised persons?	\odot	0
12.	Do y	you and the related person share the same physical location?	•	0
1.	_	al Name of <i>Related Person</i> : YCHAIN OPPORTUNITY PARTNERS LLC		
2.		ary Business Name of <i>Related Person</i> : YCHAIN OPPORTUNITY PARTNERS LLC		
3.	-	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Othe	er		
4.		ted Person's CRD Number (if any):		
	(b)	CIK Number(s) (if any): No Information Filed		
E	Dolot	ted Person is: (check all that apply)		
5.		broker-dealer, municipal securities dealer, or government securities broker or dealer		
		other investment adviser (including financial planners)		
	` ,	registered municipal advisor registered security-based swap dealer		
	` ,	major security-based swap participant		
	` '	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	107	futures commission merchant banking or thrift institution		
	` ,	□ trust company		
	٥,	accountant or accounting firm		
	` ,	☐ lawyer or law firm ☐ insurance company or agency		
	• • •	pension consultant		
	` ,	real estate broker or dealer		
		sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	,,,		Yes	No
6.	Do y	ou control or are you controlled by the related person?	0	⊙
7.	Are y	you and the <i>related person</i> under common <i>control</i> ?	•	0
8.		Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> Number and Street 1: Number 2:	asse	ets:

		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:	Yes	No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	0	
	(b)	If the answer is yes, under what exemption?		
10.		Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered.		•
11.	Do y	No Information Filed you and the <i>related person</i> share any <i>supervised persons</i> ?	•	0
12.	Do y	you and the <i>related person</i> share the same physical location?	•	0
1.	_	al Name of <i>Related Person</i> : YCHAIN POLKADOT PARTNERS LLC		
2.		nary Business Name of <i>Related Person</i> : YCHAIN POLKADOT PARTNERS LLC		
3.	Rela:	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Othe	er		
4.		ated Person's CRD Number (if any):		
	(b)	CIK Number(s) (if any): No Information Filed		
5.	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (m) (n) (o)	real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	No
6.	Do y	you control or are you controlled by the related person?	°	
7.	Are :	you and the related person under common control?	~ ⊙	
0				
8.		Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ? If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> Number and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:	asse	ets:
		·	⁄es	No
9.	(a) (b)	If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption?	0	0

10.	(a) Is the related person registered with a foreign financial regulatory authority?(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered.No Information Filed	_	•
11.	Do you and the related person share any supervised persons?	•	0
12.	Do you and the <i>related person</i> share the same physical location?	•	0
1.	Legal Name of <i>Related Person</i> : POLYCHAIN VENTURE PARTNERS II LLC		
2.	Primary Business Name of <i>Related Person</i> : POLYCHAIN VENTURE PARTNERS II LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's (a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
5.	Related Person is: (check all that apply) (a)	Yes	: No
6.	Do you control or are you controlled by the related person?	0	•
7.	Are you and the related person under common control?	•	0
8.	 (a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>? (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>? 		0
	(c) If you have answered "yes" to question 8. (a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> Number and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?(b) If the answer is yes, under what exemption?	Yes	No.
10.	 (a) Is the related person registered with a foreign financial regulatory authority? (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register. No Information Filed 	_	•
11.	Do you and the related person share any supervised persons?	•	0
12.	Do you and the <i>related person</i> share the same physical location?	•	0

1.	Legal Name of <i>Related Person</i> : POLYCHAIN CELO PARTNERS LLC		
2.	Primary Business Name of <i>Related Person</i> : POLYCHAIN CELO PARTNERS LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	- or		
	Other State of the		
4.	Related Person's		
	(a) CRD Number (if any):		
	(b) CIK Number(s) (if any):		
	No Information Filed		
5.	Related Person is: (check all that apply) (a)	Yes	No
6.	Do you control or are you controlled by the related person?	Yes	No ①
		~	~
7.	Are you and the related person under common control?	•	0
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i> Number and Street 1: Number and Street 2:	'asse	ets:
	City: State: Country: ZIP+4/Postal Code:		
	If this address is a private residence, check this box:	Yes	Nο
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?		0
	(b) If the answer is yes, under what exemption?		
10	. (a) Is the related person registered with a foreign financial regulatory authority?	0	•
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registed. No Information Filed	red.	
11	Do you and the related person share any supervised persons?	•	0
12	. Do you and the <i>related person</i> share the same physical location?	•	0
Ita	m 7 <i>Private Fund</i> Reporting		
110	m / / //vate / and reporting	Yes	No

⊙ ⊙

B. Are you an adviser to any private fund?

If "yes," then for each private fund that you advise, you must complete a Section 7.B.(1) of Schedule D, except in certain circumstances described in the next sentence and in Instruction 6 of the Instructions to Part 1A. If you are registered or applying for registration with the SEC or reporting as an SEC exempt reporting adviser, and another SEC-registered adviser or SEC exempt reporting adviser reports this information with respect to any such private fund in Section 7.B.(1) of Schedule D of its Form ADV (e.g., if you are a subadviser), do not complete Section 7.B.(1) of Schedule D with respect to that private fund. You must, instead, complete Section 7.B.(2) of Schedule D.

In either case, if you seek to preserve the anonymity of a private fund client by maintaining its identity in your books and records in numerical or alphabetical code, or similar designation, pursuant to rule 204-2(d), you may identify the private fund in Section 7.B.(1) or 7.B.(2) of Schedule D using the same code or designation in place of the fund's name.

Funds per Page: 15 💌 Tota	I Funds: 12
PRIVATE FUND	
formation About the <i>Private Fund</i>	
(a) Name of the <i>private fund</i> :	
CELO ECOSYSTEM FUND LP	
(b) Private fund identification number:	
(include the "805-" prefix also)	
805-6052719612	
, ,	
State: Country:	
State: Country:	g in a similar capacity):
State: Country: Delaware United States	g in a similar capacity):
State: Delaware United States (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> servin Name of General Partner, Manager, Trustee, or Director POLYCHAIN CELO PARTNERS LLC	
State: Country: Delaware United States (a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> servin Name of General Partner, Manager, Trustee, or Director	
State: Delaware (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving Name of General Partner, Manager, Trustee, or Director POLYCHAIN CELO PARTNERS LLC (b) If filling an umbrella registration, identify the filling adviser and/or relying adviser Filling Adviser/Relying Adviser Name	
State: Delaware Country: United States (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving Name of General Partner, Manager, Trustee, or Director POLYCHAIN CELO PARTNERS LLC (b) If filling an umbrella registration, identify the filling adviser and/or relying adviser Filling Adviser/Relying Adviser Name POLYCHAIN VC LP	
State: Delaware Country: United States (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving Name of General Partner, Manager, Trustee, or Director POLYCHAIN CELO PARTNERS LLC (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser Filing Adviser/Relying Adviser Name POLYCHAIN VC LP The private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under	section 3(c)(1) of the Investment Company Act of 1940
State: Delaware (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving Name of General Partner, Manager, Trustee, or Director POLYCHAIN CELO PARTNERS LLC (b) If filling an umbrella registration, identify the filling adviser and/or relying adviser Filling Adviser/Relying Adviser Name POLYCHAIN VC LP The private fund (check all that apply; you must check at least one):	section 3(c)(1) of the Investment Company Act of 1940
State: Delaware Country: United States (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving Name of General Partner, Manager, Trustee, or Director POLYCHAIN CELO PARTNERS LLC (b) If filling an umbrella registration, identify the filling adviser and/or relying adviser Filling Adviser/Relying Adviser Name POLYCHAIN VC LP The private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under 10 (2) qualifies for the exclusion from the definition of investment company under 11 (2) qualifies for the exclusion from the definition of investment company under 12 (2) qualifies for the exclusion from the definition of investment company under 13 (2) qualifies for the exclusion from the definition of investment company under 14 (2) qualifies for the exclusion from the definition of investment company under 15 (2) qualifies for the exclusion from the definition of investment company under 15 (2) qualifies for the exclusion from the definition of investment company under 15 (2) qualifies for the exclusion from the definition of investment company under 15 (2) qualifies for the exclusion from the definition of investment company under 15 (2) qualifies for the exclusion from the definition of investment company under 15 (2) qualifies for the exclusion from the definition of investment company under 15 (2) qualifies for the exclusion from the definition of investment company under 15 (2) qualifies for the exclusion from the definition of investment company under 15 (2) qualifies for the exclusion from the definition of investment company under 15 (2) qualifies for the exclusion from the definition of investment company under 15 (2) qualifies for the exclusion from the definition of investment company under 15 (2) qualifies for the exclusion from the definition of investment company under 15 (2) qualifies for the exclusion from the definition of investment company under 15 (2) qualifies for the exclusion from the fi	section 3(c)(1) of the Investment Company Act of 1940 section 3(c)(7) of the Investment Company Act of 1940
State: Delaware Country: United States (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving Name of General Partner, Manager, Trustee, or Director POLYCHAIN CELO PARTNERS LLC (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser Filing Adviser/Relying Adviser Name POLYCHAIN VC LP The private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under	section 3(c)(1) of the Investment Company Act of 1940 section 3(c)(7) of the Investment Company Act of 1940 with which the <i>private fund</i> is registered.
State: Delaware Country: United States (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving Name of General Partner, Manager, Trustee, or Director POLYCHAIN CELO PARTNERS LLC (b) If filling an umbrella registration, identify the filling adviser and/or relying adviser Filling Adviser/Relying Adviser Name POLYCHAIN VC LP The private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under Qualifies for the exclusion from the definition of investment company under List the name and country, in English, of each foreign financial regulatory authority.	section 3(c)(1) of the Investment Company Act of 1940 section 3(c)(7) of the Investment Company Act of 1940 with which the <i>private fund</i> is registered.
State: Delaware Country: United States (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving Name of General Partner, Manager, Trustee, or Director POLYCHAIN CELO PARTNERS LLC (b) If filling an umbrella registration, identify the filling adviser and/or relying adviser Filling Adviser/Relying Adviser Name POLYCHAIN VC LP The private fund (check all that apply: you must check at least one): (1) qualifies for the exclusion from the definition of investment company under (2) qualifies for the exclusion from the definition of investment company under List the name and country, in English, of each foreign financial regulatory authority.	section 3(c)(1) of the Investment Company Act of 1940 section 3(c)(7) of the Investment Company Act of 1940 with which the <i>private fund</i> is registered.
State: Delaware Country: United States (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving Name of General Partner, Manager, Trustee, or Director POLYCHAIN CELO PARTNERS LLC (b) If filling an umbrella registration, identify the filling adviser and/or relying adviser Filling Adviser/Relying Adviser Name POLYCHAIN VC LP The private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under (2) qualifies for the exclusion from the definition of investment company under No Information Filling No Informat	section 3(c)(1) of the Investment Company Act of 1940 section 3(c)(7) of the Investment Company Act of 1940 vith which the <i>private fund</i> is registered.
State: Delaware (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving Name of General Partner, Manager, Trustee, or Director POLYCHAIN CELO PARTNERS LLC (b) If filling an umbrella registration, identify the filling adviser and/or relying adviser Filling Adviser/Relying Adviser Name POLYCHAIN VC LP The private fund (check all that apply: you must check at least one): (1) qualifies for the exclusion from the definition of investment company under (2) qualifies for the exclusion from the definition of investment company under No Information Filling Adviser fund (1) a master-feeder arrangement?	section 3(c)(1) of the Investment Company Act of 1940 section 3(c)(7) of the Investment Company Act of 1940 with which the <i>private fund</i> is registered. Yes Peder funds investing in this <i>private fund</i> ?
State: Delaware Country: United States (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons servine Name of General Partner, Manager, Trustee, or Director POLYCHAIN CELO PARTNERS LLC (b) If filling an umbrella registration, identify the filling adviser and/or relying adviser Filling Adviser/Relying Adviser Name POLYCHAIN VC LP The private fund (check all that apply: you must check at least one): (1) qualifies for the exclusion from the definition of investment company under (2) qualifies for the exclusion from the definition of investment company under No Information Fill (a) Is this a "master fund" in a master-feeder arrangement? (b) If yes, what is the name and private fund identification number (if any) of the	section 3(c)(1) of the Investment Company Act of 1940 section 3(c)(7) of the Investment Company Act of 1940 with which the <i>private fund</i> is registered. Yes Peeder funds investing in this <i>private fund</i> ?
State: Country: United States (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons servin Name of General Partner, Manager, Trustee, or Director POLYCHAIN CELO PARTNERS LLC (b) If filling an umbrella registration, identify the filling adviser and/or relying adviser Filling Adviser/Relying Adviser Name POLYCHAIN VC LP The private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under (2) qualifies for the exclusion from the definition of investment company under No Information Fill (a) Is this a "master fund" in a master-feeder arrangement? (b) If yes, what is the name and private fund identification number (If any) of the	section 3(c)(1) of the Investment Company Act of 1940 section 3(c)(7) of the Investment Company Act of 1940 vith which the <i>private fund</i> is registered. Yes reded Yes red Yes red
State: Delaware Country: United States (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving Name of General Partner, Manager, Trustee, or Director POLYCHAIN CELO PARTNERS LLC (b) If filling an umbrella registration, identify the filling adviser and/or relying adviser Filling Adviser/Relying Adviser Name POLYCHAIN VC LP The private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under 2 (2) qualifies for the exclusion from the definition of investment company under 3 (2) qualifies for the exclusion from the definition of investment company under 4 (3) Is this a "master fund" in a master-feeder arrangement? (a) Is this a "master fund" in a master-feeder arrangement? (b) If yes, what is the name and private fund identification number (if any) of the	section 3(c)(1) of the Investment Company Act of 1940 section 3(c)(7) of the Investment Company Act of 1940 vith which the <i>private fund</i> is registered. Yes I company Act of 1940 and 1940 are set of 194

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:							
	No Information Filed							
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.							
		Yes	No					
8.	(a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	_	•					
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0					
		Yes	No					
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	0					
10.	What type of fund is the <i>private fund</i> ?							
	O hedge fund O liquidity fund oprivate equity fund oprivate fund oprivat	ite fur	nd:					
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.							
11.	Current gross asset value of the <i>private fund</i> : \$ 25,267,590							
Ow	nership 							
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 1,000,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	9						
13.	Approximate number of the <i>private fund's</i> beneficial owners:							
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 8%							
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:							
	0%	Yes	No					
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0					
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%							
Υοι	ur Advisory Services							
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	No ⊙					
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		~					
	No Information Filed							
4.0		Yes	No					
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i>?(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the to question 18.(a) is "no," leave this question blank.	O answ	⊙ ver					

10		Yes	s No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	•
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 6%		
<u>Priv</u>	vate Offering		
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes •	S No
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number 021-367857		
B. Si	ERVICE PROVIDERS		
Aud	<u>litors</u>		
22	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?		s No
23.	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	• •	_
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audityou must complete questions (b) through (f) separately for each auditing firm.		
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
	(b) Name of the auditing firm: KPMG		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	GRAND CAYMAN Cayman Islands	Yes	No
	(d) Is the auditing firm an independent public accountant?	•	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 1323		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
	(g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	Ye:	s No
	(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinior	ns?
	C Yes C No 6 Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is avai	lable.
<u>Prir</u>	ne Broker	V.	c NI-
24.	(a) Does the <i>private fund</i> use one or more prime brokers?	Ye	s No
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		

No Information Filed

Cu					
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	•	"yes," respond to questions (b)	through (a) holow for a		
	uses more than one custodiar	, you must complete questions		· ·	te fund uses. If the pi
Addi	tional Custodian Information	n : 2 Record(s) Filed.			
If th	he answer to question 25.(a)	is "yes," respond to questions (o) through g) below for	each custodian the <i>priv</i>	rate fund uses. If the ,
fund	d uses more than one custodi	an, you must complete question	s (b) through (g) separ	ately for each custodian	
	Legal name of custodian: ANCHORAGE HOLD, LLC				
	Primary business name of cu ANCHORAGE HOLD, LLC	stodian:			
(d)	The location of the custodian	's office responsible for <i>custody</i>	of the <i>private fund's</i> ass	sets (city, state and cour	ntry):
	City:	State: California		Country: Jnited States	
	SAN FRANCISCO	California		Jilled States	,
(e)	Is the custodian a related pe	rson of your firm?			
(f)	If the custodian is a broker-c	lealer, provide its SEC registration	on number (if any):		
	-				
	CRD Number (if any):				
(3)	identifier (if any)	er-dealer, or is a broker-dealer			1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1
	•	is "yes," respond to questions (an, you must complete question		·	
fund	•			·	
fund (b)	d uses more than one custodi Legal name of custodian:	an, you must complete question		·	
(b)	d uses more than one custodicular Legal name of custodian: SILVERGATE BANK Primary business name of custodian:	an, you must complete question	s (b) through (g) separ	ately for each custodian	
(b) (c) (d)	d uses more than one custodian: Legal name of custodian: SILVERGATE BANK Primary business name of custodian: SILVERGATE BANK The location of the custodian City:	an, you must complete question stodian: 's office responsible for <i>custody</i> State:	s (b) through (g) separ of the <i>private fund's</i> ass Country:	ately for each custodian	
(b) (c) (d)	d uses more than one custodicular Legal name of custodian: SILVERGATE BANK Primary business name of custodian BANK The location of the custodian	an, you must complete question stodian: 's office responsible for <i>custody</i>	s (b) through (g) separ	ately for each custodian	ntry):
(b) (c) (d)	d uses more than one custodian: Legal name of custodian: SILVERGATE BANK Primary business name of custodian: SILVERGATE BANK The location of the custodian City:	an, you must complete question stodian: 's office responsible for <i>custody</i> State: California	s (b) through (g) separ of the <i>private fund's</i> ass Country:	ately for each custodian	ntry):
(b) (c) (d) (e)	d uses more than one custodial Legal name of custodian: SILVERGATE BANK Primary business name of custoverse BANK The location of the custodian City: LA JOLLA Is the custodian a related per	an, you must complete question stodian: 's office responsible for <i>custody</i> State: California	of the <i>private fund's</i> ass Country: United Sta	ately for each custodian	ntry):
(b) (c) (d) (e) (f)	d uses more than one custodial Legal name of custodian: SILVERGATE BANK Primary business name of custoverse BANK The location of the custodian City: LA JOLLA Is the custodian a related per	an, you must complete question stodian: 's office responsible for <i>custody</i> State: California rson of your firm?	of the <i>private fund's</i> ass Country: United Sta	ately for each custodian	ntry):
(b) (c) (d) (e) (f)	d uses more than one custodial Legal name of custodian: SILVERGATE BANK Primary business name of custodian SILVERGATE BANK The location of the custodian City: LA JOLLA Is the custodian a related performance of the custodian is a broker-custodian is a broker-cus	an, you must complete question stodian: 's office responsible for <i>custody</i> State: California rson of your firm?	of the <i>private fund's</i> ass Country: United Sta	ately for each custodian	

		Yes	No
26.	(a)		0
		If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, y must complete questions (b) through (f) separately for each administrator.	ou
		Additional Administrator Information : 1 Record(s) Filed.	
		If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.	
		(b) Name of administrator: MG STOVER & CO.	
		(c) Location of administrator (city, state and country):	
		City: State: Country: DENVER Colorado United States	
		Yes No	
		(d) Is the administrator a <i>related person</i> of your firm?	
		(e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors? • Yes (provided to all investors) • Some (provided to some but not all investors) • No (provided to no investors)	
		(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."	
	allo	vant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including cations) was the valuation determined by such <i>person</i> .	
Mar	kete	Yes	No
28.	(a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	•
		You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.	
		No Information Filed	
A. PR	IVA	TE FUND	
l nfor	mat	tion About the <i>Private Fund</i>	
1.	(a)	Name of the private fund:	
		DFINITY ECOSYSTEM FUND LP	
		Private fund identification number: (include the "805-" prefix also) 805-8985443821	
2.	Und	er the laws of what state or country is the <i>private fund</i> organized:	
	2.10	State: Country: Delaware United States	
2	<i>(</i>)		
3.		Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): me of General Partner, Manager, Trustee, or Director	
	Ival	no or constart artificial manager, master, or birector	

Administrator

Filing Adviser/Relying Adviser Name			
POLYCHAIN VC LP			
The <i>private fund</i> (check all that apply; you must ch	neck at least one):		
lacksquare (1) qualifies for the exclusion from the definiti	on of investment company under section 3(c)(1) of the Investment Company Act of 1940		
(2) qualifies for the exclusion from the definition	on of investment company under section 3(c)(7) of the Investment Company Act of 1940		
List the name and country, in English, of each fore	eign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	ľ
(a) Is this a "master fund" in a master-feeder arm	· ·	0	1
(b) If yes, what is the name and <i>private fund</i> iden	ntification number (if any) of the feeder funds investing in this private fund? No Information Filed		
	NO ITHOLITIATION FILED		
		Yes	ľ
(c) Is this a "feeder fund" in a master-feeder arr	angement?	0	
(d) If yes, what is the name and private fund iden	tification number (if any) of the master fund in which this private fund invests?		
Name of <i>private fund</i> :			
Private fund identification number:			
(include the "805-" prefix also)			
for the master-feeder arrangement or reporting of the master-feeder arrangement or reporting of the following states of the fo	ester-feeder arrangement regardless of whether you are filing a single Schedule D, Section on the funds separately. 1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for a master-feeder arrangement according to the instructions are according to the feeder according to the feeder according to the section according to the feeder according to the		
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If you are filing a single Schedule D, Section 7.B.(the feeder funds answer the following questions: NOTE: For purposes of questions 6 and 7, in a massets in a single fund ("master fund"). A fund we multiple classes (or series) of shares or interests, (a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer vehicles, regardless of whether they are also <i>priv</i> (b) If yes, does the <i>private fund</i> invest in funds m During your last fiscal year, did the <i>private fund</i> in Company Act of 1940 (other than "money market" What type of fund is the <i>private fund</i> ? ○ hedge fund ○ liquidity fund ○ private equity	no the funds separately. 1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), if No Information Filed Inster-feeder arrangement, one or more funds ("feeder funds") invest all or substantially as a pould also be a "feeder fund" investing in a "master fund" for purposes of this question if it and each class (or series) invests substantially all of its assets in a single master fund. In the fund invests 10 percent or more of its total assets in other pooled investment ate funds or registered investment companies. In an aged by you or by a related person? In securities issued by investment companies registered under the Investment funds, " to the extent provided in Instruction 6.e.)?	or eac	ne d

12. Minimum investment commitment required of an investor in the *private fund*:

POLYCHAIN BEACON PARTNERS LLC

	\$ 1,000,000	
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 2	
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 8%	
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%	
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes N
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 42%	
You	ur Advisory Services	Yes N
17	(a) Are you a subadviser to this <i>private fund</i> ?	
17.	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer question 17.(a) is "no," leave this question blank.	to 6
	No Information Filed	
		Yes N
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i>?(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the a to question 18.(a) is "no," leave this question blank.	O 0 answer
	No Information Filed	
		Yes N
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0 6
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 6%	
Priv	vate Offering	
		Yes N
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):	
	Form D file number	
	021-305549	
B. SE	ERVICE PROVIDERS	
Aud	litors	
		Yes N
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	© (
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	⊙ (
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	firm,
	Additional Auditor Information : 1 Record(s) Filed.	
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	
	(b) Name of the auditing firm:	

		KPMG			
	(c)	The location of the auditing fi	rm's office responsible for the <i>priva</i> :	re fund's audit (city, state and country):	
		City:	State:	Courty:	
		GRAND CAYMAN		Cayman Islands	Yes No
	(d)	Is the auditing firm an indepe	endent public accountant?		⊙ ○
	(e)	Is the auditing firm registere	d with the Public Company Accounti	ng Oversight Board?	⊙ ○
		If yes, Public Company Accou	nting Oversight Board-Assigned Nur	nber:	
		1323			
	(f)	If "yes" to (e) above, is the a accordance with its rules?	uditing firm subject to regular inspe	ction by the Public Company Accounting Oversig	ht Board in 💿 🔿
					Yes No
(g)	Are th	•	cial statements for the most recently	completed fiscal year distributed to the private	
(h)			e auditing firm for the <i>private fund</i> s	ince your last <i>annual updating amendment</i> conta	in unqualified opinions?
	O Ye	es O No O Report Not Yet Re	ceived		
	If you	ı check "Report Not Yet Receive	d," you must promptly file an amendi	ment to your Form ADV to update your response w	hen the report is available.
Prime I	Broker				
					Yes No
24. (a)		the <i>private fund</i> use one or m	•	ough (e) below for each prime broker the <i>private</i>	O •
		, ,		b) through (e) separately for each prime broker.	Tunu uses. If the private
			No Infor	nation Filed	
<u>Custod</u>	<u>ian</u>				
05 ()	-				Yes No
25. (a)	If the	answer to question 25.(a) is	"yes," respond to questions (b) thro	isted above) to hold some or all of its assets? ough (g) below for each custodian the <i>private fur</i> hrough (g) separately for each custodian.	⊙ ⊙ <i>od</i> uses. If the <i>private</i>
	Addi	tional Custodian Information	: 2 Record(s) Filed.		
		•		nrough g) below for each custodian the <i>private fo</i>) through (g) separately for each custodian.	<i>and</i> uses. If the <i>private</i>
	(b)	Legal name of custodian: COINBASE CUSTODY TRUST (COMPANY, LLC		
	(c)	Primary business name of cu COINBASE CUSTODY TRUST (
	(d)	The location of the custodian	's office responsible for <i>custody</i> of tl	ne <i>private fund's</i> assets (city, state and country):	
		City: NEW YORK	State: New York	Country: United States	
		NEW YORK	New York	United States	Yes No
	(e)	Is the custodian a related per	rson of your firm?		○ ●
	(f)	If the custodian is a broker-d	ealer, provide its SEC registration n	umber (if any):	
		- CRD Number (if any):			

If the answer to question	n 25 (a) is "ves" respond to question	s (b) through g) below for each custodian the <i>private fund</i>	duses Ifthe
		ions (b) through (g) separately for each custodian.	a ases. If the
(b) Legal name of custo	dian:		
SILVERGATE BANK			
(c) Primary business na SILVERGATE BANK	me of custodian:		
(d) The location of the c	custodian's office responsible for <i>custo</i>	dy of the <i>private fund's</i> assets (city, state and country):	
City:	State:	Country:	
LA JOLLA	California	United States	
(e) Is the custodian a re	elated person of your firm?		
(f) If the custodian is a	broker-dealer, provide its SEC registr	ation number (if any):	
CRD Number (if any)	:		
	ot a broker-dealer, or is a broker-dea	er but does not have an SEC registration number, provide	e its <i>legal ent</i>
identifier (if any)			
ZXZDWBXF4U47HEF			
rator Does the <i>private fund</i> use a	an administrator other than your firm´		one administr
rator Does the <i>private fund</i> use a f the answer to question 2	an administrator other than your firm´	(b) through (f) below. If the <i>private fund</i> uses more than o	one administr
rator Does the <i>private fund</i> use a f the answer to question a must complete questions (an administrator other than your firm? 26.(a) is "yes," respond to questions	(b) through (f) below. If the <i>private fund</i> uses more than o	one administr
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rator Does the private fund use a fithe answer to question 2 must complete questions (Additional Administrator If the answer to question administrator, you must (b) Name of administrator MG STOVER & CO.	an administrator other than your firm? 26.(a) is "yes," respond to questions of the proof of th	(b) through (f) below. If the <i>private fund</i> uses more than coninistrator. Solution (f) below. If the <i>private fund</i> uses more than the coninistrator.	
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rator Does the private fund use a fithe answer to question a must complete questions (Additional Administrator If the answer to question administrator, you must (b) Name of administrator MG STOVER & CO. (c) Location of administrator	an administrator other than your firm? 26.(a) is "yes," respond to questions of the content of	(b) through (f) below. If the <i>private fund</i> uses more than coninistrator. (b) through (f) below. If the <i>private fund</i> uses more than exparately for each administrator.	n one
rator Does the private fund use a find the answer to question a must complete questions (Additional Administrator If the answer to question administrator, you must (b) Name of administrate MG STOVER & CO. (c) Location of administration City: DENVER	an administrator other than your firm? 26.(a) is "yes," respond to questions of the content of	(b) through (f) below. If the <i>private fund</i> uses more than coninistrator. (b) through (f) below. If the <i>private fund</i> uses more than eparately for each administrator. (c) Country:	n one
rator Does the private fund use a fithe answer to question a must complete questions (Additional Administrator If the answer to question administrator, you must (b) Name of administrate MG STOVER & CO. (c) Location of administration City: DENVER (d) Is the administrator	an administrator other than your firm? 26. (a) is "yes," respond to questions of through (f) separately for each administration: 1 Record(s) Filed. Information: 1 Record(s) Filed. In 26. (a) is "yes," respond to question complete questions (b) through (f) seconds. For: State: Colorado a related person of your firm?	(b) through (f) below. If the <i>private fund</i> uses more than coninistrator. (b) through (f) below. If the <i>private fund</i> uses more than exparately for each administrator. (c) Country: United States	
rator Does the private fund use a find the answer to question a must complete questions (Additional Administrator If the answer to question administrator, you must (b) Name of administration MG STOVER & CO. (c) Location of administration City: DENVER (d) Is the administrator (e) Does the administrator	an administrator other than your firm? 26. (a) is "yes," respond to questions of through (f) separately for each administration: 1 Record(s) Filed. Information: 1 Record(s) Filed. In 26. (a) is "yes," respond to question complete questions (b) through (f) sector: For: State: Colorado In related person of your firm? Interprepare and send investor accounts.	(b) through (f) below. If the <i>private fund</i> uses more than coninistrator. (b) through (f) below. If the <i>private fund</i> uses more than exparately for each administrator. (c) Country: United States	n one
rator Does the private fund use a find the answer to question a must complete questions (Additional Administrator If the answer to question administrator, you must (b) Name of administration MG STOVER & CO. (c) Location of administration City: DENVER (d) Is the administrator (e) Does the administrator	an administrator other than your firm? 26. (a) is "yes," respond to questions of through (f) separately for each administration: 1 Record(s) Filed. Information: 1 Record(s) Filed. In 26. (a) is "yes," respond to question complete questions (b) through (f) sector: For: State: Colorado In related person of your firm? Interprepare and send investor accounts.	(b) through (f) below. If the <i>private fund</i> uses more than coninistrator. (b) through (f) below. If the <i>private fund</i> uses more than exparately for each administrator. (c) Country: United States	n one

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

0%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including

Additional Mark You must answor similar persofund uses. If the priva (c) Name of the THE MAESO (d) If the mark and CRD No. (e) Location of City: NEW YORK (f) Does the mark The priva Additional Mark You must answor answor answer fund uses. If the mark Co Name of the mark The MAESO (d) If the mark The priva Additional Mark In the priva You must answer Fund uses. If the mark The MAESO The priva Th	"yes" whether the per the answer to question the fund uses more than the fund uses more than the per "yes" whether the per the answer to question. If the answer to question are private fund uses more than the per "yes" whether the per private fund uses more than the per private fund uses more than the per per per per per per per per per pe	rson acts as a placement at 28.(a) is "yes," responder one marketer you must concern acts as a placement at a stion 28.(a) is "yes," responders than one marketer, you	agent, consultant, finder to questions (b) through complete questions (b) at agent, consultant, find cond to questions (b) the four must complete questions	er, introducer, municipal gh (g) below for each suc through (g) separately f nder, introducer, municipa hrough (g) below for eac	al advisor or other solicitor, ch such marketer the <i>private</i>
You must answer similar person. If uses. If the priva Additional Mark You must answor or similar person fund uses. If the THE MAESO (d) If the mark - and CRD No (e) Location of City: NEW YORK (f) Does the mark (g) If the answer of the mark - and CRD No A. PRIVATE FUND	"yes" whether the per the answer to question the fund uses more than the fund uses more than the reter Information: 1 Refer "yes" whether the per the answer to question. If the answer to question private fund uses more than the marketer: In GROUP The eter is registered with the person of the marketer: The person of the marketer is registered with the person of the marketer.	rson acts as a placement at 28.(a) is "yes," responded one marketer you must concern acts as a placement at a stion 28.(a) is "yes," responded that are than one marketer, you find your firm?	agent, consultant, finder to questions (b) through complete questions (b) at agent, consultant, find cond to questions (b) the four must complete questions	er, introducer, municipal gh (g) below for each suc through (g) separately f nder, introducer, municipa hrough (g) below for eac	advisor or other solicitor, or ch marketer the <i>private fund</i> for each marketer. al advisor or other solicitor, ch such marketer the <i>private</i> arately for each marketer. Yes No
You must answ or similar perso fund uses. If the (b) Is the mark (c) Name of the THE MAESO (d) If the mark - and CRD No. (e) Location of City: NEW YORK (f) Does the mark (g) If the answ (g) If the answ (h) PRIVATE FUND	er "yes" whether the pn. If the answer to queste private fund uses more eter a related person of the marketer: IN GROUP	person acts as a placemen estion 28.(a) is "yes," resp re than one marketer, you of your firm?	oond to questions (b) the property of the prop	hrough (g) below for eac	ch such marketer the <i>private</i> arately for each marketer. Yes No
or similar perso fund uses. If the fund uses. If	n. If the answer to queste private fund uses more external related person of the marketer: N GROUP eter is registered with the second of the	stion 28.(a) is "yes," resp re than one marketer, you if your firm?	oond to questions (b) the property of the prop	hrough (g) below for eac	ch such marketer the <i>private</i> arately for each marketer. Yes No
(c) Name of th THE MAESO (d) If the mark - and CRD No (e) Location of City: NEW YORK (f) Does the m (g) If the answ	e marketer: N GROUP eter is registered with				
(c) Name of th THE MAESO (d) If the mark - and CRD No (e) Location of City: NEW YORK (f) Does the m (g) If the answ	e marketer: N GROUP eter is registered with				0 0
(d) If the mark - and CRD No (e) Location of City: NEW YORK (f) Does the m (g) If the answ	N GROUP eter is registered with	the SEC, its file number (ϵ			
(e) Location of City: NEW YORK (f) Does the m (g) If the answ	-	the SEC, its file number (001		
(e) Location of City: NEW YORK (f) Does the m (g) If the answ	ımber (if any):		e.g., 801-, 8-, or 866-):		
City: NEW YORK (f) Does the m (g) If the answ					
(f) Does the m (g) If the answ	the marketer's office u	used principally by the <i>priv</i> State:	vate fund (city, state and Countr		
(g) If the answ		New York		l States	Yes No
A. PRIVATE FUND	arketer market the <i>pri</i>	ivate fund through one or i	more websites?		C ©
	er to question 28.(f) is	s "yes," list the website ac	ddress(es): o Information Filed		
Information About the Pr					
	vate Fund				
 (a) Name of the privation POLKADOT ECOS' (b) Private fund ident (include the "805) 	STEM FUND LP				
805-4830062920					
Under the laws of wh State:	at state or country is t	he <i>private fund</i> organized: Country:			
Delaware Delaware		United S			
	ral Partner, Manager, Ti rtner, Manager, Trusto	rustee, or Directors (or pe	ersons serving in a simi	lar capacity):	
POLYCHAIN POLKADO	OT PARTNERS LLC				
		the <i>filing adviser</i> and/or <i>re</i>	elying adviser(s) that spo	onsor(s) or manage(s) th	nis <i>private fund</i> .
Filing Adviser/Rely POLYCHAIN VC LP	ing Auviser Name				
4. The <i>private fund</i> (chec		nust check at least one):			

5.	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	each	า of
	No Information Filed		
8.	(a) Is this <i>private fund</i> a "fund of funds"?NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i>?	Yes O	•
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Yes O	
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private	te fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 113,934,614		
<u>Ow</u>	<u>vnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 1,000,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners:		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		

3%

2 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
		Yes	s No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 12%		
<u> Υοι</u>	ur Advisory Services		
		Yes	s No
17.	(a) Are you a subadviser to this <i>private fund?</i> (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer	O or to	•
	question 17.(a) is "no," leave this question blank.	1 10	
	No Information Filed		
		Yes	s No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the to question 18.(a) is "no," leave this question blank.	C e ansv	
	No Information Filed		
		Yes	s No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund?</i> 6%		
Priv	vate Offering		
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	s No
	That the private rand even rened on an exemption regulation of the ecodimics and regulation is a continuous field of the ecodimics and the exemption regulation is a continuous field of the ecodimics and the ecodimic ecodimics are ecodimically ecodimics.	٠	
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-323371		
B. S	SERVICE PROVIDERS		
Aud	ditors_		
		Ye	s No
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	•	0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	ng firr	m,
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
	(b) Name of the auditing firm: KPMG		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	GRAND CAYMAN Cayman Islands		
	(d) Is the auditing firm an independent public accountant?	Yes ©	No O
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0

	If yes, Public Company Accounting Oversight Board-Assigned Number: 1323		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	0	0
		Yes	s N
(g)	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	•	ı
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinior	ıs?
	C Yes C No C Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is avail	ab
e E	<u>Broker</u>	Yes	s I
(a)	Does the <i>private fund</i> use one or more prime brokers?	0	
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	the <i>priv</i>	at
	No Information Filed		
<u>od</u> i	<u>lian</u>	Yes	S
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	Yes ©	
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the	•	
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	•	
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	•	
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	⊙ private	
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the	⊙ private	
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian:	⊙ private	
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: SILVERGATE BANK (c) Primary business name of custodian:	⊙ private	
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: SILVERGATE BANK (c) Primary business name of custodian: SILVERGATE BANK (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: State: Country:	⊙ private	
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: SILVERGATE BANK (c) Primary business name of custodian: SILVERGATE BANK (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country):	⊙ private	te
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: SILVERGATE BANK (c) Primary business name of custodian: SILVERGATE BANK (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: State: Country:	private e privat	ne.
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: SILVERGATE BANK (c) Primary business name of custodian: SILVERGATE BANK (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country: LA JOLLA California United States	private e privat	n v
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: SILVERGATE BANK (c) Primary business name of custodian: SILVERGATE BANK (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: City: State: Country: LA JOLLA California United States (e) Is the custodian a <i>related person</i> of your firm?	private e privat	n v
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: SILVERGATE BANK (c) Primary business name of custodian: SILVERGATE BANK (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country: LA JOLLA California United States (e) Is the custodian is a broker-dealer, provide its SEC registration number (if any):	e private Yes	tte

26. (a) Does the *private fund* use an administrator other than your firm?

Yes No

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you

	trator Information : 1 Record(s) Filed.		
·) through (f) below. If the <i>private fund</i> uses more the	nan one
administrator, you	must complete questions (b) through (f) separ	atery for each administrator.	
(b) Name of admi	nistrator:		
MG STOVER &	CO.		
(c) Location of ad	ministrator (city, state and country):		
City:	State:	Country:	
DENVER	Colorado	United States	
(d) Is the adminis	trator a related person of your firm?		Ye
(a) is the adminis	trator a <i>related person</i> of your firm?		0
(e) Does the adm	inistrator prepare and send investor account s	tatements to the <i>private fund's</i> investors?	
• Yes (provid	ed to all investors) ${f C}$ Some (provided to some	but not all investors) $_{ m C}$ No (provided to no investors	s)
	•	Is the investor account statements to the (rest of th (rest of the) private fund's investors, respond "not a	
·	uation determined by such <i>person</i> .		
·	d use the services of someone other than you o es" whether the <i>person</i> acts as a placement ag	or your <i>employees</i> for marketing purposes? ent, consultant, finder, introducer, municipal advisor	r or other solicito
ooes the <i>private fun</i> ou must answer "y imilar <i>person</i> . If the	es" whether the <i>person</i> acts as a placement ag answer to question 28.(a) is "yes," respond to		keter the <i>private</i>
ooes the <i>private fun</i> ou must answer "y imilar <i>person</i> . If the ses. If the <i>private f</i>	es" whether the <i>person</i> acts as a placement ag answer to question 28.(a) is "yes," respond to	ent, consultant, finder, introducer, municipal advisor questions (b) through (g) below for each such mark	keter the <i>private</i>
Joes the <i>private fun</i> Jou must answer "y Joinilar <i>person</i> . If the ses. If the <i>private f</i> Additional Markete You must answer or similar <i>person</i> . I	es" whether the <i>person</i> acts as a placement ag answer to question 28.(a) is "yes," respond to fund uses more than one marketer you must context Information: 1 Record(s) Filed. "yes" whether the <i>person</i> acts as a placement of the answer to question 28.(a) is "yes," respo	ent, consultant, finder, introducer, municipal advisor questions (b) through (g) below for each such mark	keter the <i>private</i> n marketer. sor or other solici marketer the <i>pr</i>
Joes the <i>private fun</i> Jou must answer "y Journal of the ses. If the <i>private f</i> Additional Markete You must answer or similar <i>person</i> . If the p	es" whether the <i>person</i> acts as a placement ag answer to question 28.(a) is "yes," respond to fund uses more than one marketer you must conter Information: 1 Record(s) Filed. "yes" whether the <i>person</i> acts as a placement of the answer to question 28.(a) is "yes," responsivate fund uses more than one marketer, you responsive to the property of the answer to question 28.(a) is "yes," responsive to the property and the property are the property as a placement of the answer to question 28.(a) is "yes," responsitive to the property and the property are the property and the property are the property as a placement of the property and the property are the property are the property and the property are the property are the property and the property are the property and the property are the property are the property and the property are the property are the property and the property are the property and the property are the property	ent, consultant, finder, introducer, municipal advisor questions (b) through (g) below for each such mark mplete questions (b) through (g) separately for each agent, consultant, finder, introducer, municipal advised to questions (b) through (g) below for each such	keter the <i>private</i> n marketer. sor or other solici marketer the <i>pr</i> for each markete
Joes the <i>private fun</i> Jou must answer "y Journal of the ses. If the <i>private f</i> Additional Markete You must answer or similar <i>person</i> . If the p	es" whether the <i>person</i> acts as a placement ag answer to question 28.(a) is "yes," respond to fund uses more than one marketer you must context Information: 1 Record(s) Filed. "yes" whether the <i>person</i> acts as a placement of the answer to question 28.(a) is "yes," respo	ent, consultant, finder, introducer, municipal advisor questions (b) through (g) below for each such mark mplete questions (b) through (g) separately for each agent, consultant, finder, introducer, municipal advised to questions (b) through (g) below for each such	keter the <i>private</i> n marketer. sor or other solici marketer the <i>pr</i> for each markete
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You must answer or similar person. If the fund uses. If the private fund to the fund uses. If the person. If the person is the fund uses is the person is the fund uses. If the person is the fund uses is the fund uses. If the person is the fund uses is the fund uses. If the person is the fund uses is the fund uses is the fund uses. If the fund uses is the fund u	es" whether the <i>person</i> acts as a placement ag answer to question 28.(a) is "yes," respond to fund uses more than one marketer you must conter Information: 1 Record(s) Filed. "yes" whether the <i>person</i> acts as a placement of the answer to question 28.(a) is "yes," responding the fund uses more than one marketer, you represent the person of your firm? The arelated person of your firm? The arketer: GROUP The is registered with the SEC, its file number (e.g.)	ent, consultant, finder, introducer, municipal advisor questions (b) through (g) below for each such mark mplete questions (b) through (g) separately for each agent, consultant, finder, introducer, municipal advised to questions (b) through (g) below for each such must complete questions (b) through (g) separately	keter the <i>private</i> n marketer. sor or other solici marketer the <i>pr</i> for each markete
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You must answer "y imilar person. If the ses. If the private for Additional Marketer You must answer or similar person. If fund uses. If the private for the private for similar person is fund uses. If the private for the marketer is and CRD Number 1. The MAESON for the marketer is and CRD Number 1. The Matter is and CRD Number 1. The marketer is an analysis of the marketer is a	es" whether the <i>person</i> acts as a placement ag answer to question 28.(a) is "yes," respond to fund uses more than one marketer you must construct the person acts as a placement of the answer to question 28.(a) is "yes," responsivate fund uses more than one marketer, you represent the person of your firm? The arelated person of your firm? The arelated person of your firm? The arelated person of your firm? The arketer: The arelated person of your firm? The arketer: The arelated person of your firm? The arketer is registered with the SEC, its file number (e.g. one (if any): The arketer's office used principally by the privation of the pr	ent, consultant, finder, introducer, municipal advisor questions (b) through (g) below for each such mark mplete questions (b) through (g) separately for each agent, consultant, finder, introducer, municipal advised to questions (b) through (g) below for each such must complete questions (b) through (g) separately separately for each such must complete questions (b) through (g) separately for each such must complete questions (b) through (g) separately for each such must complete questions (b) through (g) separately for each such must complete questions (b) through (g) separately for each such must complete questions (b) through (g) separately for each such must complete questions (b) through (g) separately for each such must complete questions (b) through (g) separately for each such must complete questions (b) through (g) separately for each such must complete questions (b) through (g) separately for each such must complete questions (b) through (g) separately for each such must complete questions (b) through (g) separately for each such must complete questions (b) through (g) separately for each such must complete questions (b) through (g) separately for each such must complete questions (b) through (g) separately for each such must complete questions (b) through (g) separately for each such must complete questions (b) through (g) separately for each such must complete questions (b) through (g) separately for each such must complete questions (b) through (g) separately for each such must complete questions (f) separately for each such must	sor or other solici marketer the pr for each marketer C

A. P	RIVATE FUND		
Info	ormation About the <i>Private Fund</i>		
1	(a) Name of the private fund.		
1.	(a) Name of the <i>private fund</i> : POLYCHAIN MASTER FUND I LP		
	(b) Private fund identification number: (include the "805-" prefix also)		
	805-6921763275		
2.	Under the laws of what state or country is the <i>private fund</i> or	rganized:	
	State: Country:		
	Cayman Island	ds	
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directo	ors (or <i>persons</i> serving in a similar capacity):	
	Name of General Partner, Manager, Trustee, or Director		
	POLYCHAIN PARTNERS LLC		
	(b) If filing an umbrella registration, identify the filing adviser a	and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.	
	Filing Adviser/Relying Adviser Name		
	POLYCHAIN CAPITAL LP		
4.	The private fund (check all that apply; you must check at least	st one):	
		tment company under section 3(c)(1) of the Investment Company Act of 1940	
		tment company under section 3(c)(7) of the Investment Company Act of 1940	
5.	List the name and country, in English, of each foreign financial	al regulatory authority with which the private fund is registered.	
	Name of Country/English Name of Foreign Financial Regu	ulatory Authority	
	Cayman Islands - Cayman Islands Monetary Authority		
		Yes	s No
6.	(a) Is this a "master fund" in a master-feeder arrangement?		_
		umber (if any) of the feeder funds investing in this private fund?	0
		Private fund identification number	
	POLYCHAIN FUND I LP	805-4873279254	
	POLYCHAIN GLOBAL LTD.	805-5854269571	
	FOLTCHAIN GLOBAL LTD.	003-3634209371	
		Vo	s No
	(a) Is this a "fooder fund" in a master feeder arrangement?		
	(c) Is this a "feeder fund" in a master-feeder arrangement?		⊙
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?		
	Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	(include the 600- prefix also)		
	NOTE: Var. mount compulate greation / for each months fooder	n organization of whether you are filling a single Cahadule D. Castian 7.D.	(1)
	for the master-feeder arrangement or reporting on the funds	r arrangement regardless of whether you are filing a single Schedule D, Section 7.B. s separately.	.(1)
7.	If you are filing a single Schedule D. Section 7 B (1) for a may	ster-feeder arrangement according to the instructions to this Section 7.B.(1), for each	ch of
	the feeder funds answer the following questions:	3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3 3	
	Additional Feeder Fund Information : 2 Record(s) Filed.		
	/. If you are filing a single Schedule D, Section 7.B.(1) for	a master-feeder arrangement according to the instructions to this Section 7.B.(1), f	or 📙

each of the feeder funds answer the following questions:

Name of the private fund:

POLYCHAIN FUND I LP

(a)

((b)	Private fund identification number:
		(include the "805-" prefix also) 805-4873279254
((c)	Under the laws of what state or country is the <i>private fund</i> organized:
		State: Country:
		Delaware United States
(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):
`		Name of General Partner, Manager, Trustee or Director
		POLYCHAIN PARTNERS LLC
((d) (2)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund:
		Filing Adviser/Relying Adviser Name
		POLYCHAIN CAPITAL LP
((e)	The private fund (check all that apply; you must check at least one):
		(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of
		1940 - (c) 1/5 (c) 1
		(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940
((f)	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
		No Information Filed
	•	are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:
		Name of the <i>private fund</i> :
`		POLYCHAIN GLOBAL LTD.
((b)	Private fund identification number:
		(include the "805-" prefix also)
		805-5854269571
((c)	Under the laws of what state or country is the <i>private fund</i> organized:
,		State: Country:
		Cayman Islands
((d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):
		Name of General Partner, Manager, Trustee or Director
		MATT PERONA
		OLAF CARLSON-WEE
((d) (2)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund:
		Filing Adviser/Relying Adviser Name POLYCHAIN CAPITAL LP
		POLYCHAIN CAPITAL LP
,		
(The <i>private fund</i> (check all that apply; you must check at least one):
		(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
		(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of
		1940
((f)	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
		Name of Country/English Name of Foreign Financial Regulatory Authority

Cayman Islands - Cayman Islands Monetary Authority

	assets in a	ourposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it assets (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
			Yes	No
8.	(a) Is this μ	private fund a "fund of funds"?	0	•
	•	ourposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment gardless of whether they are also <i>private funds</i> or registered investment companies.	t	
	(b) If yes, (does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
			Yes	No
9.		last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment ct of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	O	
10.	What type o	of fund is the private fund?		
	• hedge fu	and $^{f C}$ liquidity fund $^{f C}$ private equity fund $^{f C}$ real estate fund $^{f C}$ securitized asset fund $^{f C}$ venture capital fund $^{f C}$ Other <i>priva</i>	te fur	ıd:
	NOTE: For o	definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gro \$ 4,207,237	ss asset value of the <i>private fund</i> : 7,509		
<u>Ow</u>	nership			
12.	Minimum in	vestment commitment required of an investor in the <i>private fund</i> :		
	NOTE: Repo	ort the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the nal documents of the fund).	Ž	
13.	Approximate 399	e number of the <i>private fund's</i> beneficial owners:		
14.	What is the 9%	approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) What is	the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	•	rivate fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment by Act of 1940, are sales of the fund limited to qualified clients?	Yes	No O
16.	What is the	approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
You	ur Advisory S	<u>Services</u>		
17.	(a) Are you	a subadviser to this <i>private fund</i> ?	Yes	NO.
		nswer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer in 17.(a) is "no," leave this question blank.		~
		No Information Filed		
			Yes	No
18.	(a) Do any	investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	•
		nswer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the tion 18.(a) is "no," leave this question blank.	answ	er
		No Information Filed		
			Yes	No
19.	Are your <i>clie</i>	ents solicited to invest in the private fund?	0	•

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
Dei	Official Control of the Control of t		
Pri	vate Offering	Vc	s No
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	_
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-268773		
	021-287827		
	021-346711		
B. SI	ERVICE PROVIDERS		
Aud	litors		
		Υe	es No
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	•	
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one aud you must complete questions (b) through (f) separately for each auditing firm.	iting fir	m,
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
	(b) Name of the auditing firm: KPMG		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: GRAND CAYMAN State: Cayman Islands		
	GIVIND CATIVIAN	Yes	No
	(d) Is the auditing firm an independent public accountant?	•	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 1323		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
		Υє	es No
	(g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	G	
	(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	oiniqo k	ns?
	O Yes O No G Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the repor	t is ava	ilable.
<u>Prir</u>	ne Broker	V.	es No
24	(a) Does the <i>private fund</i> use one or more prime brokers?		
∠ 寸 .	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		o C ivate
	Additional Prime Broker Information : 1 Record(s) Filed.		

(b) Name of the prime brol	ker:	
BTIG, LLC		
(c) If the prime broker is r	registered with the SEC, its registration	on number:
8 - 65473		
CRD Number (if any): 122225		
122225		
(d) Location of prime broke	er's office used principally by the <i>priva</i>	ate fund (city, state and country):
City: SAN FRANCISCO	State: California	Country: United States
3,114 117 11401300	Guillottik	Timed States
(e) Does this prime broker	act as custodian for some or all of the	ne private fund's assets?
an en		
Does the <i>private fund</i> use any	y custodians (including the prime brok	kers listed above) to hold some or all of its assets?
·	•) through (g) below for each custodian the <i>private fund</i> uses. If the <i>pr</i>
fund uses more than one cus	todian, you must complete questions	s (b) through (g) separately for each custodian.
Additional Custodian Inform	nation : 3 Record(s) Filed.	
ill .		(b) through g) below for each custodian the <i>private fund</i> uses. If the part (b) through (g) separately for each custodian.
Tana ases more than one en	astodian, you must complete question	is (b) through (g) separately for each customan.
(b) Legal name of custodia	an:	
ANCHORAGE HOLD, LLC		
(c) Primary business name		
ANCHORAGE HOLD, LLC	3	
(d) The location of the cus	todian's office responsible for <i>custody</i>	y of the <i>private fund's</i> assets (city, state and country):
City:	State:	Country:
SAN FRANCISCO	California	· · · · · · · · · · · · · · · · · · ·
		· ·
(e) Is the custodian a rela	ted person of your firm?	
(f) If the custodian is a broad	oker-dealer, provide its SEC registration	ion number (if any):
- CRD Number (if any):		
CRD Number (if arry).		
	a broker-dealer, or is a broker-dealer	r but does not have an SEC registration number, provide its legal entit
identifier (if any)		
If the answer to question 3	OF (a) is "yes " respond to questions ((b) through g) below for each custodian the <i>private fund</i> uses. If the private fund uses is the private fund uses is the private fund uses.
		ons (b) through (g) separately for each custodian.
(b) Legal name of custodia	in:	
	RUST COMPANY, LLC	
COINBASE CUSTODY TE		
COINBASE CUSTODY TE	of such all	
COINBASE CUSTODY TE		
COINBASE CUSTODY TE		
COINBASE CUSTODY TE (c) Primary business name COINBASE CUSTODY TE	RUST COMPANY, LLC	v of the <i>private fund's</i> assets (city, state and country).
COINBASE CUSTODY TE (c) Primary business name COINBASE CUSTODY TE	RUST COMPANY, LLC	y of the <i>private fund's</i> assets (city, state and country): Country:

(f) If the custodian is	a broker-dealer, provide its SEC registrat	on number (if any):	
- CRD Number (if an	y):		
(g) If the custodian is identifier (if any)	not a broker-dealer, or is a broker-deale	but does not have an SEC registration number, pro	vide its <i>legal entit</i>
		(b) through g) below for each custodian the <i>private i</i> ns (b) through (g) separately for each custodian.	fund uses. If the μ
(b) Legal name of cus	rodian:		
(c) Primary business r SILVERGATE BANK	ame of custodian:		
(d) The location of the	custodian's office responsible for <i>custod</i>	of the private fund's assets (city, state and country)):
City:	State:	Country:	
LA JOLLA	California	United States	
			١
(e) Is the custodian a	related person of your firm?		•
(f) If the custodian is	a broker-dealer, provide its SEC registrat	on number (if any):	
(f) If the custodian is - CRD Number (if any		on number (if any):	
- CRD Number (if an	y): not a broker-dealer, or is a broker-deale	on number (if any): but does not have an SEC registration number, pro	vide its <i>legal entit</i>
- CRD Number (if any (g) If the custodian is identifier (if any) ZXZDWBXF4U47HI	y): not a broker-dealer, or is a broker-deale		vide its <i>legal entit</i>
CRD Number (if any (g) If the custodian is identifier (if any) ZXZDWBXF4U47HI	not a broker-dealer, or is a broker-deale EP2EO46 e an administrator other than your firm?	but does not have an SEC registration number, pro-	
CRD Number (if any complete questions of the answer to questions of the custodian is a section of the answer to questions of the customs.	not a broker-dealer, or is a broker-deale EP2EO46 e an administrator other than your firm? 1 26.(a) is "yes," respond to questions (b	but does not have an SEC registration number, pro-	
CRD Number (if any control of the answer to question and the answer to questions).	not a broker-dealer, or is a broker-deale ep2E046 e an administrator other than your firm? a 26.(a) is "yes," respond to questions (b) through (f) separately for each administration: 1 Record(s) Filed.	but does not have an SEC registration number, pro- through (f) below. If the <i>private fund</i> uses more thanistrator. b) through (f) below. If the <i>private fund</i> uses more to	an one administra
CRD Number (if any control of the answer to question and the answer to questions).	not a broker-dealer, or is a broker-deale P2EO46 e an administrator other than your firm? 26.(a) is "yes," respond to questions (b) through (f) separately for each administration: 1 Record(s) Filed. on 26.(a) is "yes," respond to questions at complete questions (b) through (f) separately for each administration is the complete questions (b) through (f) separately for each administration is the complete questions (b) through (f) separately for each administration is the complete questions (b) through (f) separately for each administration is the complete questions (b) through (f) separately for each administration is the complete questions (b) through (f) separately for each administration is the complete questions (b) through (f) separately for each administration is the complete questions (b) through (f) separately for each administration is the complete questions (b) through (f) separately for each administration is the complete questions (b) through (f) separately for each administration is the complete questions (b) through (f) separately for each administration is the complete questions (b) through (f) separately for each administration is the complete questions (b) through (f) separately for each administration is the complete questions (b) through (f) separately for each administration is the complete questions (b) through (f) separately for each administration is the complete questions (b) through (f) separately for each administration is the complete questions (b) through (f) separately for each administration is the complete question (f) and f) a	but does not have an SEC registration number, pro- through (f) below. If the <i>private fund</i> uses more thanistrator. b) through (f) below. If the <i>private fund</i> uses more to	an one administra
cRD Number (if any control of the custodian is identifier (if any) control of the custodian is identifier (if any) control of the custodian is identifier (if any) control of the custodian custodian control of the custodian cus	not a broker-dealer, or is a broker-deale P2EO46 e an administrator other than your firm? 26.(a) is "yes," respond to questions (b) through (f) separately for each administration: 1 Record(s) Filed. on 26.(a) is "yes," respond to questions at complete questions (b) through (f) separately for each administration is the complete questions (b) through (f) separately for each administration is the complete questions (b) through (f) separately for each administration is the complete questions (b) through (f) separately for each administration is the complete questions (b) through (f) separately for each administration is the complete questions (b) through (f) separately for each administration is the complete questions (b) through (f) separately for each administration is the complete questions (b) through (f) separately for each administration is the complete questions (b) through (f) separately for each administration is the complete questions (b) through (f) separately for each administration is the complete questions (b) through (f) separately for each administration is the complete questions (b) through (f) separately for each administration is the complete questions (b) through (f) separately for each administration is the complete questions (b) through (f) separately for each administration is the complete questions (b) through (f) separately for each administration is the complete questions (b) through (f) separately for each administration is the complete questions (b) through (f) separately for each administration is the complete question (f) and f) a	but does not have an SEC registration number, pro- through (f) below. If the <i>private fund</i> uses more thanistrator. b) through (f) below. If the <i>private fund</i> uses more to	an one administra
cRD Number (if any control of the custodian is identifier (if any) control of the custodian is identifier (if any) control of the custodian is identifier (if any) control of the custodian custodian control of the custodian cus	not a broker-dealer, or is a broker-deale exp2EO46 e an administrator other than your firm? 1 26.(a) is "yes," respond to questions (b) (b) through (f) separately for each administration: 1 Record(s) Filed. on 26.(a) is "yes," respond to questions at complete questions (b) through (f) separator:	but does not have an SEC registration number, pro- through (f) below. If the <i>private fund</i> uses more thanistrator. b) through (f) below. If the <i>private fund</i> uses more to	an one administra
CRD Number (if any CRD Number (if any CRD Number (if any)	not a broker-dealer, or is a broker-deale ep2EO46 e an administrator other than your firm? 26.(a) is "yes," respond to questions (b) through (f) separately for each administration: 1 Record(s) Filed. on 26.(a) is "yes," respond to questions at complete questions (b) through (f) separately for each administration is the complete questions (b) through (f) separator:	but does not have an SEC registration number, pro- through (f) below. If the <i>private fund</i> uses more than istrator. b) through (f) below. If the <i>private fund</i> uses more than arately for each administrator.	an one administra
cRD Number (if any control of the custodian is identifier (if any) and control of the custodian is identifier (if any) and custom complete fund used if the answer to question of administrator. If the answer to questions administrator, you must complete questions (b) Name of administrator, you must control of administrator. (c) Location of administrator. City: DENVER	not a broker-dealer, or is a broker-deale P2EO46 e an administrator other than your firm? 26.(a) is "yes," respond to questions (b) through (f) separately for each administration: 1 Record(s) Filed. on 26.(a) is "yes," respond to questions at complete questions (b) through (f) separately for each administration in the properties of	but does not have an SEC registration number, pro- through (f) below. If the <i>private fund</i> uses more than istrator. b) through (f) below. If the <i>private fund</i> uses more than at the private fund uses more than at the private	an one administra

	(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements are not sent to the (rest of the) private the private of t	• • • • • • • • • • • • • • • • • • • •	
У	During your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was v your <i>related person</i> ? 0%	alued by a <i>person</i> , such as an administrator, that is	not
l r	Include only those assets where (i) such <i>person</i> carried out the valuation procedure estable relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redem allocations) was the valuation determined by such <i>person</i> .		
/lark	<u>keters</u>		
8. ((a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> to		∕es No ⊙ O
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, fir similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) throuses. If the <i>private fund</i> uses more than one marketer you must complete questions (ough (g) below for each such marketer the private fu	or
	Additional Marketer Information : 1 Record(s) Filed.		
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) fund uses. If the <i>private fund</i> uses more than one marketer, you must complete que	through (g) below for each such marketer the priva	ate
		Yes	No
	(b) Is the marketer a related person of your firm?	0	•
	(c) Name of the marketer: THE MAESON GROUP		
	(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):	
	and CRD Number (if any):		
	(e) Location of the marketer's office used principally by the <i>private fund</i> (city, state cou	and country): ntry:	
	NEW YORK New York Unit	ed States Yes	No
	(f) Does the marketer market the <i>private fund</i> through one or more websites?	o o	⊙
	(g) If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed		
PRI	RIVATE FUND		
forn	rmation About the <i>Private Fund</i>		
. ((a) Name of the <i>private fund</i> :		
`	POLYCHAIN OPPORTUNITIES FUND I LLC - SERIES CDCX		
((b) Private fund identification number: (include the "805-" prefix also) 805-9414398371		
. L	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country: Delaware United States		
. ((a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a single-	milar capacity):	
	Name of General Partner, Manager, Trustee, or Director	· · · ·	

	iser/Relying Adviser Name	ne filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.	
POLYCHAIN	<u> </u>		
(1) qua		st check at least one): inition of investment company under section 3(c)(1) of the Investment Company Act of inition of investment company under section 3(c)(7) of the Investment Company Act of inition of investment company act of initial com	
st the nar	ne and country, in English, of each	foreign financial regulatory authority with which the private fund is registered.	
		No Information Filed	
	a "master fund" in a master-feeder	r arrangement? identification number (if any) of the feeder funds investing in this private fund?	Yes N
· •	rivate fund	Private fund identification number	
•	N CDCX SP	805-7466326088	
			Yes N
c) Is this	a "feeder fund" in a master-feeder	arrangement?	0 0
d) If yes,	what is the name and private fund	identification number (if any) of the master fund in which this private fund invests?	
Name o	of private fund:		
	fund identification number:		
(include	e the "805-" prefix also)		
or the mas	ter-feeder arrangement or reportin		
or the mas you are f	ter-feeder arrangement or reportin	ng on the funds separately. .B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B. ons:	
or the mas you are f ne feeder	iter-feeder arrangement or reporting a single Schedule D, Section 7 funds answer the following questic Feeder Fund Information : 1 Rec	ng on the funds separately. .B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B. ons: cord(s) Filed.	(1), for each o
you are fine feeder. Additional 7. If you	iter-feeder arrangement or reporting a single Schedule D, Section 7 funds answer the following questic Feeder Fund Information : 1 Rec	ng on the funds separately. .B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B. cons: cord(s) Filed. tion 7.B.(1) for a master-feeder arrangement according to the instructions to this Section	(1), for each o
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you are fine feeder Additional 7. If you each (a)	iling a single Schedule D, Section 7 funds answer the following questic reeder Fund Information: 1 Recorder filing a single Schedule D, Sectof the feeder funds answer the following polycome.	ng on the funds separately. .B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B. cons: cord(s) Filed. tion 7.B.(1) for a master-feeder arrangement according to the instructions to this Section owing questions:	(1), for each o
you are fine feeder. Additional 7. If you each of (a)	iling a single Schedule D, Section 7 funds answer the following questic Feeder Fund Information: 1 Recorder Fund Information: 1 Recorder funds answer the following a single Schedule D, Sector funds answer the following answer the following answer the following as funds answer the following polycenter funds answer the following polycenter fund identification number (include the "805-" prefix also) 805-7466326088	B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B. cons: cord(s) Filed. tion 7.B.(1) for a master-feeder arrangement according to the instructions to this Section owing questions:	(1), for each o
you are fine feeder Additional 7. If you each (a)	iling a single Schedule D, Section 7 funds answer the following questic Feeder Fund Information: 1 Record are filing a single Schedule D, Sector the feeder funds answer the following of the private fund: POLYCHAIN CDCX SP Private fund identification number (include the "805-" prefix also) 805-7466326088 Under the laws of what state or contents.	B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B. ons: cord(s) Filed. tion 7.B.(1) for a master-feeder arrangement according to the instructions to this Section owing questions:	(1), for each o
you are fine feeder. Additional 7. If you each of (a)	iling a single Schedule D, Section 7 funds answer the following questic Feeder Fund Information: 1 Recorder Fund Information: 1 Recorder funds answer the following a single Schedule D, Sector funds answer the following answer the following answer the following as funds answer the following polycenter funds answer the following polycenter fund identification number (include the "805-" prefix also) 805-7466326088	B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B. cons: cord(s) Filed. tion 7.B.(1) for a master-feeder arrangement according to the instructions to this Section owing questions:	(1), for each o
you are fine feeder. Additional 7. If you each of (a) (b)	iling a single Schedule D, Section 7 funds answer the following questic Feeder Fund Information: 1 Record are filing a single Schedule D, Sector the feeder funds answer the following of the private fund: POLYCHAIN CDCX SP Private fund identification number (include the "805-" prefix also) 805-7466326088 Under the laws of what state or of State:	ng on the funds separately. B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B. ons: cord(s) Filed. tion 7.B.(1) for a master-feeder arrangement according to the instructions to this Section owing questions: :: country is the <i>private fund</i> organized:	(1), for each o
you are fine feeder. Additional 7. If you each of (a) (b)	iling a single Schedule D, Section 7 funds answer the following questic. Feeder Fund Information: 1 Record are filing a single Schedule D, Sector the feeder funds answer the following of the private fund: POLYCHAIN CDCX SP Private fund identification number (include the "805-" prefix also) 805-7466326088 Under the laws of what state or of State: Name(s) of General Partner, Management or reporting to the state of t	ng on the funds separately. B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B. ons: cord(s) Filed. tion 7.B.(1) for a master-feeder arrangement according to the instructions to this Section owing questions: :: country is the <i>private fund</i> organized:	(1), for each o
you are fine feeder. Additional 7. If you each of (a) (b)	iling a single Schedule D, Section 7 funds answer the following questic. Feeder Fund Information: 1 Record are filing a single Schedule D, Sector of the feeder funds answer the following of the private fund: POLYCHAIN CDCX SP Private fund identification number (include the "805-" prefix also) 805-7466326088 Under the laws of what state or of State: Name(s) of General Partner, Management or reporting to predict the state of General Partner, Management or reporting to predict the state of General Partner, Management or reporting to predict the state of General Partner, Management or reporting to predict the state of General Partner, Management or reporting to predict the state of General Partner, Management or reporting to predict the state of General Partner, Management or reporting to predict the state of General Partner, Management or reporting the state of General Partner, Management or report	ng on the funds separately. B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B. ons: cord(s) Filed. tion 7.B.(1) for a master-feeder arrangement according to the instructions to this Section owing questions: :: country is the <i>private fund</i> organized:	(1), for each o
you are fine feeder. Additional 7. If you each of (a) (b)	iling a single Schedule D, Section 7 funds answer the following questic. Feeder Fund Information: 1 Record are filing a single Schedule D, Sector the feeder funds answer the following name of the private fund: POLYCHAIN CDCX SP Private fund identification number (include the "805-" prefix also) 805-7466326088 Under the laws of what state or of State: Name(s) of General Partner, Manama Mame of General Partner, Manama Matt Perona OLAF CARLSON-WEE	ng on the funds separately. B. (1) for a master-feeder arrangement according to the instructions to this Section 7.B. ons: cord(s) Filed. tion 7.B. (1) for a master-feeder arrangement according to the instructions to this Section owing questions: country is the <i>private fund</i> organized: Country: Cayman Islands ager, Trustee or Directors (or <i>persons</i> serving in a similar capacity): ager, Trustee or Director	(1), for each o
you are fine feeder. Additional 7. If you each of (a) (b)	iling a single Schedule D, Section 7 funds answer the following questic. Feeder Fund Information: 1 Recompared in the feeder funds answer the following as ingle Schedule D, Section of the feeder funds answer the following of the feeder funds answer the following of the private fund: POLYCHAIN CDCX SP Private fund identification number (include the "805-" prefix also) 805-7466326088 Under the laws of what state or of State: Name of General Partner, Manama MATT PERONA OLAF CARLSON-WEE	ing on the funds separately. B. (1) for a master-feeder arrangement according to the instructions to this Section 7.B. ons: cord(s) Filed. Ition 7.B. (1) for a master-feeder arrangement according to the instructions to this Section owing questions: Country is the private fund organized: Country: Cayman Islands ager, Trustee or Directors (or persons serving in a similar capacity): ager, Trustee or Director dentify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private private in the instructions to this Section 7.B. country is the private fund organized: Country: Cayman Islands	(1), for each o
you are fine feeder. Additional 7. If you each of (a) (b)	iling a single Schedule D, Section 7 funds answer the following questic. Feeder Fund Information: 1 Record are filing a single Schedule D, Sector the feeder funds answer the following name of the private fund: POLYCHAIN CDCX SP Private fund identification number (include the "805-" prefix also) 805-7466326088 Under the laws of what state or of State: Name(s) of General Partner, Manama Mame of General Partner, Manama Matt Perona OLAF CARLSON-WEE	ing on the funds separately. B. (1) for a master-feeder arrangement according to the instructions to this Section 7.B. ons: cord(s) Filed. Ition 7.B. (1) for a master-feeder arrangement according to the instructions to this Section owing questions: Country is the private fund organized: Country: Cayman Islands ager, Trustee or Directors (or persons serving in a similar capacity): ager, Trustee or Director dentify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private private in the instructions to this Section 7.B. country is the private fund organized: Country: Cayman Islands	(1), for each o

	1940		
	(f) List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially al assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
	(a) Is this private fund a "fund of funds"?	\circ	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmen vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
		Yes	No
	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
Ο.	What type of fund is the private fund?		
	C hedge fund C liquidity fund for private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private	te fun	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
1.	Current gross asset value of the <i>private fund</i> : \$ 40,484,323		
)w	<u>vnership</u>		
2.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 1,000,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).	ž	
3.	Approximate number of the <i>private fund's</i> beneficial owners: 47		
4.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 3%		
5.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	0%	Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
6.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 9%		
ΌL	ur Advisory Services		
7	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	
1.	(a) Are you a subadviser to this <i>private rand</i>:(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer question 17.(a) is "no," leave this question blank.	o to	•
	No Information Filed	_	
		Yes	No
8.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot

(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of

1940

	to question 18.(a) is "no," leave this question blank.		
	No Information Filed		
		Yes	s No
19.	e your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	⊙
	OTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	e Offering		
		Yes	s No
21.	s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
22.	yes, provide the <i>private fund's</i> Form D file number (if any):		
	orm D file number		
	21-413205		
3. SE	ICE PROVIDERS		
Aud	<u>rs</u>		
		Yes	s No
23.	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	•	0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audyou must complete questions (b) through (f) separately for each auditing firm.	liting firr	n,
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country:		
	GRAND CAYMAN Cayman Islands		
		Yes	No
	(d) Is the auditing firm an independent public accountant?	•	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 1323		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
			s No
	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	•	0
	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualifie	d opinior	าร?
	O Yes O No O Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the repo	t is avail	lable.
Prin	<u>Broker</u>		
		Ye	s No
24	Does the <i>private fund</i> use one or more prime brokers?	_	~

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private

fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

NIO	Information	Eilad
INIO	Intormation	$+$ \square

0.		. all:	
	ISTO	വ	aп

·	•	(b) through (g) below for each custodian the private functionsns (b) through (g) separately for each custodian.	uses. If the μ
Additional Custodian Info	rmation : 1 Record(s) Filed.		
		es (b) through g) below for each custodian the <i>private fur</i> ions (b) through (g) separately for each custodian.	nd uses. If the
(b) Legal name of custod SILVERGATE BANK	lian:		
(c) Primary business nam SILVERGATE BANK	ne of custodian:		
(d) The location of the cu	ustodian's office responsible for <i>cust</i> o	ody of the private fund's assets (city, state and country):	
City:	State:	Country:	
LA JOLLA	California	United States	
(e) Is the custodian a rel	lated person of your firm?		
(f) If the custodian is a b	proker-dealer, provide its SEC registr	ation number (if any):	
_			
CRD Number (if any):			
CRD Number (if any): (g) If the custodian is no identifier (if any)	t a broker-dealer, or is a broker-dea	ler but does not have an SEC registration number, provid	de its <i>legal ent</i>
(g) If the custodian is no		ler but does not have an SEC registration number, provid	de its <i>legal ent</i>
(g) If the custodian is no identifier (if any)		ler but does not have an SEC registration number, provid	de its <i>legal en</i> i
(g) If the custodian is no identifier (if any) ZXZDWBXF4U47HEP2 Trator	2EO46		de its <i>legal ent</i>
(g) If the custodian is no identifier (if any) ZXZDWBXF4U47HEP2 crator Does the private fund use an	2EO46 n administrator other than your firm		
(g) If the custodian is no identifier (if any) ZXZDWBXF4U47HEP2 Erator Does the private fund use and the answer to question 26	2EO46 n administrator other than your firm	? (b) through (f) below. If the <i>private fund</i> uses more than	
(g) If the custodian is no identifier (if any) ZXZDWBXF4U47HEP2 Erator Does the private fund use and the answer to question 2 must complete questions (but the complete questions)	n administrator other than your firm 6.(a) is "yes," respond to questions	? (b) through (f) below. If the <i>private fund</i> uses more than	
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(g) If the custodian is no identifier (if any) ZXZDWBXF4U47HEP2 Erator Does the private fund use and the answer to question 20 must complete questions (but additional Administrator I	n administrator other than your firm 6.(a) is "yes," respond to questions b) through (f) separately for each ad Information: 1 Record(s) Filed. 26.(a) is "yes," respond to question complete questions (b) through (f) se	? (b) through (f) below. If the <i>private fund</i> uses more than ministrator. s (b) through (f) below. If the <i>private fund</i> uses more that	one administr
(g) If the custodian is no identifier (if any)	n administrator other than your firm 6.(a) is "yes," respond to questions b) through (f) separately for each ad Information: 1 Record(s) Filed. 26.(a) is "yes," respond to question complete questions (b) through (f) se	? (b) through (f) below. If the <i>private fund</i> uses more than ministrator. s (b) through (f) below. If the <i>private fund</i> uses more that	one administr
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(g) If the custodian is no identifier (if any)	n administrator other than your firm 6.(a) is "yes," respond to questions b) through (f) separately for each ad Information: 1 Record(s) Filed. 26.(a) is "yes," respond to question complete questions (b) through (f) so or:	(b) through (f) below. If the <i>private fund</i> uses more than ministrator. s (b) through (f) below. If the <i>private fund</i> uses more that eparately for each administrator.	one administr
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	(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."		
27.	During your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that if your <i>related person</i> ?	is not	t
	0%		
	Include only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining ar relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (includ allocations) was the valuation determined by such <i>person</i> .	-	
Maı	<u>keters</u>		
28.	(a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.	C r, or	s No ⊙
	No Information Filed		
 \. Pf	RIVATE FUND		
nfo	rmation About the <i>Private Fund</i>		
1.	 (a) Name of the private fund: POLYCHAIN PARALLEL FUND I LP (b) Private fund identification number: (include the "805-" prefix also) 805-3426661905 		
2.	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country: Delaware United States		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> .		
	Filing Adviser/Relying Adviser Name POLYCHAIN CAPITAL LP		
4.	The private fund (check all that apply; you must check at least one):		
	 □ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 ☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
6.	(a) Is this a "master fund" in a master-feeder arrangement?	Yes	NO.
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		

	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.([1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	eac	h of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	_	⊙
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
_		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private	te fur	าd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 518,474,157		
<u>Ow</u>	vnership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 5,000,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).	!	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 21		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 5%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?	0	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 21%		
You	ur Advisory Services		
17	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	
1 / .	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer	to	•

Private fund identification number:

question 17.(a) is "no," leave this question blank.

Do a	by investment advisors (other than the investment advisors listed in Section 7.8 (1) Λ 3 (b)) advise the private fund.	_	
If the	e answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If t	_	
	No Information Filed		
		Υє	es l
your	clients solicited to invest in the private fund?	()
E: Fo	or purposes of this question, do not consider feeder funds of the private fund.		
oxin	nately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
Offe	ring		
the	private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?		
es, pr	ovide the <i>private fund's</i> Form D file number (if any):		
-347	/857		
CE PR	COVIDERS		
		Y	es
	Insert to question 18 (a) is "yes," provide the name and StrC file number, if any, of the other advisers to the private hand. If the answer tion 18 (a) is "no," leave this question blank. No Information Filed Yes No O G What sealided to invest in the private fund? On the private hand in the private fund? Or good of this question, do not consider feeder funds of the private fund. Dity what percentage of your citeris has invested in the private fund? Yes No and fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? O do the private funds form D file number (if any): Intermiber 7 IDERS Yes No Yes No The private funds financial statements subject to an annual audit? Intermiber Yes No Yes No Yes No The private funds financial statements subject to an annual audit? Intermiber Yes No The private funds financial statements subject to an annual audit? Intermiber Yes No Yes No The private funds fund uses more than one auditing firm. It the private fund uses more than one auditing firm. Intermiber to question 23 (a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? O C O Nover to question 23 (a)(1) is "yes," respond to questions (b) through (b) below. If the private fund uses more than one auditing firm, solal Auditor Information: 1 Record(s) Filed. Answer to question 23 (a)(1) is "yes," respond to questions (b) through (b) below. If the private fund uses more than one auditing firm, you must complete questions (c) through (b) separately for each auditing firm. And of the auditing firm's office responsible for the private fund's audit (city, state and country). It is a duditing firm an independent public accountant? O O The auditing firm no independent public accountant? O O The auditing firm no independent public accountant? O O The auditing firm registered with the Public Company Accounting Oversight Beard?		
(1) A	no the private rand of manifest statements subject to an annual additi	Ye Ye auditing fir	
		Advisers listed in Section 7.B.(1).A.3 (b)) advise the <i>private fund</i> ? The and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the answer No Information Filed Yes No Adds of the private fund. In the private fund? Yes No The analysis of the private fund the analysis of the private fund uses more than one auditing firm, for each auditing firm. The analysis of the private fund uses more than one of the firm of the firm of the firm of the private fund uses more than one of the firm of the f	
Do any investment advisers (other than the investment advisers listed in Section 7.6.(1).A.3.(b)) advise the <i>private fund?</i> Of the answer to question 18.(a) is "yes," provide the name and SEC tile number, if any, of the other advisers to the <i>private fund</i> . If the answer to question 18.(a) is "no," leave this question blank. No Information Filed Yes No your <i>alleast solicited to invest in the private fund?</i> C Of purposes of this question, as not consider tender funds at the private fund? Private fund over rolled on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? On the private fund's fund strandal istatements subject to an annual audit? Yes No (1) Are the private fund's financial statements subject to an annual audit? Of the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? Of the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (a) Name of the auditing firm is affice responsible for the private fund's audit (eig., state and country): City GRANIO CAYMON On the location of the auditing firm is affice responsible for the private fund's audit (eig., state and country): City GRANIO CAYMON Of the bauditing firm an independent public accountum? (b) Is the auditing firm an independent public accountum? (c) Is the auditing firm an independent public accountum? (c) Is the auditing firm an independent public accountum?			
(2) I	f the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? e answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audi	sers (other than the Investment advisors listed in Section 7.B.(1).A.3.(9)) advise the private fund? on 18.(a) is "yes," provide the name and SEC flie number, if any, or the other advisors to the private fund. If the answer on," leave this question blank. No Information Filed Ves No Invest in the private fund? Ves No Invest in the private fund in the private fund? Ves No Invest in the private fund in the private fund? Ves No Invest in the private fund	
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(2) I If the you in Add If au (b) (c) (d) (e)	f the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? e answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditional firm. Itional Auditor Information: 1 Record(s) Filed. the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one diting firm, you must complete questions (b) through (f) separately for each auditing firm. Name of the auditing firm: KPMG The location of the auditing firm's office responsible for the private fund's audit (city, state and country): City: State: Country: GRAND CAYMAN Cayman Islands Is the auditing firm an independent public accountant? Is the auditing firm registered with the Public Company Accounting Oversight Board? If yes, Public Company Accounting Oversight Board-Assigned Number: 1323 If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in	Yes	No C
(2) I If the you in Add If au (b) (c) (d) (e)	f the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? e answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditional firm. Itional Auditor Information: 1 Record(s) Filed. the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one diting firm, you must complete questions (b) through (f) separately for each auditing firm. Name of the auditing firm: KPMG The location of the auditing firm's office responsible for the private fund's audit (city, state and country): City: State: Country: GRAND CAYMAN Cayman Islands Is the auditing firm an independent public accountant? Is the auditing firm registered with the Public Company Accounting Oversight Board? If yes, Public Company Accounting Oversight Board-Assigned Number: 1323 If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in	Yes •	No C

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

O Yes O No O Report Not Yet Received

No Information Filed

	uses more than one prime broker, y			р	
		No Int	formation Filed		
<u>n</u>					Y
	the private fund use any custodians				· ·
	e answer to question 25.(a) is "yes," uses more than one custodian, you		0 .0,		ate fund uses. If the priva
Addi	itional Custodian Information : 3 R	Record(s) Filed.			
	the answer to question 25.(a) is "ye and uses more than one custodian, yo			•	·
(b)	Legal name of custodian: ANCHORAGE HOLD, LLC				
(c)	Primary business name of custodia ANCHORAGE HOLD, LLC	an:			
(d)	The location of the custodian's offi	ice responsible for <i>custody</i> c	of the <i>private fund's</i> a	ssets (city, state and cou	ıntry):
	City: SAN FRANCISCO	State:		Country: United States	
	SAN FRANCISCO	California		United States	Yes
(e)	Is the custodian a related person of	of your firm?			o
(f)	If the custodian is a broker-dealer,	, provide its SEC registration	n number (if any):		
	- CRD Number (if any):				
(g)	If the custodian is not a broker-de identifier (if any)	ealer, or is a broker-dealer b	out does not have an	SEC registration number	, provide its <i>legal entity</i>
	the answer to question 25.(a) is "ye and uses more than one custodian, yo	•		·	·
(b)	Legal name of custodian: COINBASE CUSTODY TRUST COMPA	ANY, LLC			
(c)	Primary business name of custodia COINBASE CUSTODY TRUST COMPA				
(d)	The location of the custodian's offi			-	ıntry):
` ′	City: NEW YORK	State: New York	Count United	try: d States	
					Yes
	Is the custodian a related person o	of your firm?			Yes

Prime Broker

		ns (b) through g) below for each custodian the <i>private</i> tions (b) through (g) separately for each custodian.	fund uses. If the
(b) Legal name of custo SILVERGATE BANK	odian:		
(c) Primary business na SILVERGATE BANK	ame of custodian:		
(d) The location of the	custodian's office responsible for <i>custo</i>	ody of the private fund's assets (city, state and country	'):
City: LA JOLLA	State: California	Country: United States	
LA JOLLA	California	United States	
(e) Is the custodian a r	related person of your firm?		
(f) If the custodian is a	broker-dealer, provide its SEC registr	ration number (if any):	
CRD Number (if any)):		
(g) If the custodian is r	not a broker-dealer, or is a broker-dea	ller but does not have an SEC registration number, pro	ovide its <i>legal en</i>
identifier (if any)			
identifier (if driy)			
ZXZDWBXF4U47HEI	P2EO46		
zxzDWBXF4U47HEI rator Does the private fund use f the answer to question	an administrator other than your firm 26.(a) is "yes," respond to questions	(b) through (f) below. If the <i>private fund</i> uses more th	an one administr
ZXZDWBXF4U47HEI rator Does the private fund use f the answer to question	an administrator other than your firm	(b) through (f) below. If the <i>private fund</i> uses more th	an one administi
zxzDWBXF4U47HEI rator Does the private fund use f the answer to question must complete questions	an administrator other than your firm 26.(a) is "yes," respond to questions	(b) through (f) below. If the <i>private fund</i> uses more th	an one administi
zxzdwbxf4U47HEI rator Does the private fund use f the answer to question must complete questions Additional Administrator If the answer to question	an administrator other than your firm 26.(a) is "yes," respond to questions (b) through (f) separately for each adder Information: 1 Record(s) Filed.	(b) through (f) below. If the <i>private fund</i> uses more the ministrator. It is (b) through (f) below. If the <i>private fund</i> uses more	
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rator Does the private fund use f the answer to question must complete questions Additional Administrator If the answer to questic administrator, you must (b) Name of administra MG STOVER & CO.	an administrator other than your firm 26.(a) is "yes," respond to questions (b) through (f) separately for each adder Information: 1 Record(s) Filed. on 26.(a) is "yes," respond to question to complete questions (b) through (f) see	(b) through (f) below. If the <i>private fund</i> uses more the ministrator. It is (b) through (f) below. If the <i>private fund</i> uses more	
rator Does the private fund use f the answer to question must complete questions Additional Administrator administrator, you must be administrator, you must must be administrator of administr	an administrator other than your firm 26.(a) is "yes," respond to questions (b) through (f) separately for each administration: 1 Record(s) Filed. on 26.(a) is "yes," respond to question to complete questions (b) through (f) settor: trator (city, state and country):	(b) through (f) below. If the <i>private fund</i> uses more the ministrator. It is (b) through (f) below. If the <i>private fund</i> uses more eparately for each administrator.	than one
rator Does the private fund use of the answer to question must complete questions Additional Administrator If the answer to question administrator, you must of administrator administrator of administrator of the control of administrator of a	an administrator other than your firm 26.(a) is "yes," respond to questions (b) through (f) separately for each adder Information: 1 Record(s) Filed. on 26.(a) is "yes," respond to question to complete questions (b) through (f) settor: trator (city, state and country): State: Colorado	(b) through (f) below. If the <i>private fund</i> uses more the ministrator. It is (b) through (f) below. If the <i>private fund</i> uses more eparately for each administrator. Country:	than one
rator Does the private fund use of the answer to question must complete questions Additional Administrator If the answer to question administrator, you must of administrator administrator of administrator of the control of administrator of a	an administrator other than your firm 26.(a) is "yes," respond to questions (b) through (f) separately for each adder Information: 1 Record(s) Filed. on 26.(a) is "yes," respond to question to complete questions (b) through (f) settor: trator (city, state and country): State:	(b) through (f) below. If the <i>private fund</i> uses more the ministrator. It is (b) through (f) below. If the <i>private fund</i> uses more eparately for each administrator. Country:	than one
rator Does the private fund use of the answer to question must complete questions Additional Administrator If the answer to question administrator, you must complete administrator. (b) Name of administrator MG STOVER & CO. (c) Location of administrator City: DENVER (d) Is the administrator (e) Does the administrator.	an administrator other than your firm 26.(a) is "yes," respond to questions (b) through (f) separately for each adder Information: 1 Record(s) Filed. In 26.(a) is "yes," respond to question to complete questions (b) through (f) set tor: Itrator (city, state and country): State: Colorado The a related person of your firm?	(b) through (f) below. If the <i>private fund</i> uses more the ministrator. It is (b) through (f) below. If the <i>private fund</i> uses more exparately for each administrator. Country: United States	than one
rator Does the private fund use of the answer to question must complete questions Additional Administrator If the answer to question administrator, you must complete administrator. (b) Name of administrator MG STOVER & CO. (c) Location of administrator City: DENVER (d) Is the administrator (e) Does the administrator.	an administrator other than your firm 26.(a) is "yes," respond to questions (b) through (f) separately for each adder Information: 1 Record(s) Filed. In 26.(a) is "yes," respond to question to complete questions (b) through (f) set tor: Itrator (city, state and country): State: Colorado The a related person of your firm?	(b) through (f) below. If the private fund uses more the ministrator. It is (b) through (f) below. If the private fund uses more eparately for each administrator. Country: United States	than one

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

0%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including

	ocations) was the valuation determined by such <i>person</i> .		
Market	<u>ters</u>	Yes	Ν
28. (a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		(
	Additional Marketer Information : 1 Record(s) Filed.		
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicit or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>prifund</i> uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each marketer	vate	
	(b) Is the marketer a <i>related person</i> of your firm?	No ©	
	(c) Name of the marketer: THE MAESON GROUP		
	(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		
	and CRD Number (if any):		
	(e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country): City: State: Country:		
	NEW YORK New York United States	. No	
	(f) Does the marketer market the <i>private fund</i> through one or more websites?	•	
	(g) If the answer to question 28.(f) is "yes," list the website address(es):		
	No Information Filed		
A. PRIVA	ATE FUND		
l nforma	ation About the <i>Private Fund</i>		
1. (a)	Name of the <i>private fund</i> :		
(1-)	POLYCHAIN VENTURES II (PARALLEL) LP		
(b)) Private fund identification number: (include the "805-" prefix also)		
	805-1685215008		
2. Un	nder the laws of what state or country is the <i>private fund</i> organized:		
2. 011	State: Country:		
	Delaware United States		
	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		_
	ame of General Partner, Manager, Trustee, or Director DLYCHAIN VENTURE PARTNERS II LLC		
	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	DLYCHAIN VC LP		
4. Th	e private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		

	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
6.	(a) Is this a "master fund" in a master-feeder arrangement?	Yes	No
0.	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		٠
	No Information Filed		
		V	N 1-
	(c) Is this a "feeder fund" in a master-feeder arrangement?	Yes	INO
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :	~	•
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	each	า of
	No Information Filed		
			d
8.	(a) Is this private fund a "fund of funds"?	\odot	0
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies. (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	•	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	0
10.	What type of fund is the private fund?		
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private	e fun	ıd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 136,514,246		
<u>Ow</u>	<u>vnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 1,000,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 50		
11	What is the approximate percentage of the private fund beneficially owned by you and your related persons:		

8%

15.		What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	0%		۷e	s No
		If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
You	ur Ad	visory Services		
			Ye	s No
17.		Are you a subadviser to this <i>private fund</i> ?	0	⊙
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	r to	
		No Information Filed		
			Ye	s No
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund?</i>	0	
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	e ans	wer
		No Information Filed		
			Ye	s No
19.	·	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
	NOT	E: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Appr	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
	0%			
Pri	vate (Offering		
	· ·		Ye	s No
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
22.		m D file number		
		I-355344		
B. S	ERVIC	CE PROVIDERS		
Aud	<u>ditors</u>		۷e	s No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	<u>ه</u>	_
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	_
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditi you must complete questions (b) through (f) separately for each auditing firm.	ng fir	m,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
		(b) Name of the auditing firm: KPMG		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:		
		GRAND CAYMAN Cayman Islands		
		(d) Is the auditing firm an independent public accountant?	Yes	_
		(a) 13 the additing firm an independent public accountant:	•	
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0

	1323			
	(f) If "yes" to (e) above, is the auditing firm accordance with its rules?	subject to regular inspection by	the Public Company Accounting Oversight Bo	ard in 👩
Ar	re the <i>private fund's</i> audited financial statemer	nts for the most recently comple	eted fiscal year distributed to the <i>private fund'</i> s	Ye
	vestors?		,	
		rm for the <i>private fund</i> since you	ur last <i>annual updating amendment</i> contain und	qualified opinio
	Yes O No O Report Not Yet Received			
If _.	you check "Report Not Yet Received," you must	t promptly file an amendment to	your Form ADV to update your response when th	ne report is avai
Bro	<u>ker</u>			Vo
Do	pes the <i>private fund</i> use one or more prime br	okers?		Ye
	the answer to question 24.(a) is "yes," responduses more than one prime broker, you must	•	below for each prime broker the <i>private fund</i> gh (e) separately for each prime broker.	uses. If the <i>pri</i>
		No Information F	iled	
<u>ian</u>				
				Ye
Do	pes the <i>private fund</i> use any custodians (include	ding the prime brokers listed ab		•
lf	the answer to question 25.(a) is "yes," respond uses more than one custodian, you must contain the contain that the contains the contai		•	es. If the <i>privat</i>
lf fui	nd uses more than one custodian, you must c	complete questions (b) through	•	es. If the <i>privati</i>
lf fui		complete questions (b) through	•	ss. If the <i>privati</i>
If fun	nd uses more than one custodian, you must conditional Custodian Information : 2 Records	complete questions (b) through (s) Filed. pond to questions (b) through (c)	(g) separately for each custodian. g) below for each custodian the <i>private fund</i> us	·
If fun	nd uses more than one custodian, you must conditional Custodian Information: 2 Records If the answer to question 25.(a) is "yes," res	complete questions (b) through (s) Filed. pond to questions (b) through (c)	(g) separately for each custodian. g) below for each custodian the <i>private fund</i> us	·
If fun	dditional Custodian Information: 2 Records If the answer to question 25.(a) is "yes," responded uses more than one custodian, you must be considered.	complete questions (b) through (s) Filed. pond to questions (b) through (c)	(g) separately for each custodian. g) below for each custodian the <i>private fund</i> us	·
If fun	dditional Custodian Information: 2 Records If the answer to question 25.(a) is "yes," responded uses more than one custodian, you must be considered to the custodian of the cu	(s) Filed. pond to questions (b) through (t complete questions (b) through (t complete questions (b) through (t)	(g) separately for each custodian. g) below for each custodian the <i>private fund</i> use the private fund use the private fund use the fund	·
If fun	dditional Custodian Information: 2 Records If the answer to question 25.(a) is "yes," respondent uses more than one custodian, you must be fund uses more than one custodian, you must be compared to the custodian: ANCHORAGE HOLD, LLC (c) Primary business name of custodian: ANCHORAGE HOLD, LLC (d) The location of the custodian's office responding to the custodian to the custodian's office responding to the custo	complete questions (b) through (s) Filed. pond to questions (b) through (st complete	(g) separately for each custodian. g) below for each custodian the <i>private fund</i> use the fund is the fund of the fund of the fund of the fund's assets (city, state and country): Country:	·
If fun	dditional Custodian Information: 2 Records If the answer to question 25.(a) is "yes," respondent uses more than one custodian, you must be considered to the custodian of the custodian: ANCHORAGE HOLD, LLC (c) Primary business name of custodian: ANCHORAGE HOLD, LLC	complete questions (b) through (s) Filed. pond to questions (b) through (b) through (c)	(g) separately for each custodian. g) below for each custodian the <i>private fund</i> use the fund in the private fund use the fund in the fu	ses. If the <i>priva</i>
If fun	dditional Custodian Information: 2 Records If the answer to question 25.(a) is "yes," respondent uses more than one custodian, you must be fund uses more than one custodian, you must be compared to the custodian: ANCHORAGE HOLD, LLC (c) Primary business name of custodian: ANCHORAGE HOLD, LLC (d) The location of the custodian's office responding to the custodian to the custodian's office responding to the custo	complete questions (b) through (s) Filed. pond to questions (b) through (s)	(g) separately for each custodian. g) below for each custodian the <i>private fund</i> use the fund is the fund of the fund of the fund of the fund's assets (city, state and country): Country:	·
If full	dditional Custodian Information: 2 Records If the answer to question 25.(a) is "yes," respondent uses more than one custodian, you must that the answer to question 25.(b) Legal name of custodian: ANCHORAGE HOLD, LLC (c) Primary business name of custodian: ANCHORAGE HOLD, LLC (d) The location of the custodian's office responding: SAN FRANCISCO (e) Is the custodian a related person of your formal custodian and person of your formal custodian.	complete questions (b) through (s) Filed. pond to questions (b) through (b) through (c)	(g) separately for each custodian. g) below for each custodian the <i>private fund</i> use the fund's assets (city, state and country): Country: United States	ses. If the <i>priva</i>
If full	dditional Custodian Information: 2 Records If the answer to question 25.(a) is "yes," respland uses more than one custodian, you must be fund uses more than one custodian, you must be compared to the custodian: ANCHORAGE HOLD, LLC (c) Primary business name of custodian: ANCHORAGE HOLD, LLC (d) The location of the custodian's office respective: SAN FRANCISCO	complete questions (b) through (s) Filed. pond to questions (b) through (b) through (c)	(g) separately for each custodian. g) below for each custodian the <i>private fund</i> use the fund's assets (city, state and country): Country: United States	ses. If the <i>priva</i>
If full	dditional Custodian Information: 2 Records If the answer to question 25.(a) is "yes," respondent uses more than one custodian, you must that the answer to question 25.(b) Legal name of custodian: ANCHORAGE HOLD, LLC (c) Primary business name of custodian: ANCHORAGE HOLD, LLC (d) The location of the custodian's office responding: SAN FRANCISCO (e) Is the custodian a related person of your formal custodian and person of your formal custodian.	complete questions (b) through (s) Filed. pond to questions (b) through (b) through (c)	(g) separately for each custodian. g) below for each custodian the <i>private fund</i> use the fund's assets (city, state and country): Country: United States	ses. If the <i>priva</i>
If fun	dditional Custodian Information: 2 Record(If the answer to question 25.(a) is "yes," respond uses more than one custodian, you must that the answer to question 25.(a) is "yes," respond uses more than one custodian, you must that the answer to question 25.(a) is "yes," respond uses more than one custodian, you must that the answer to question a custodian: ANCHORAGE HOLD, LLC (c) Primary business name of custodian: ANCHORAGE HOLD, LLC (d) The location of the custodian's office responding to the custodian and the custodian an	complete questions (b) through (s) Filed. pond to questions (b) through (b) through (c)	(g) separately for each custodian. g) below for each custodian the <i>private fund</i> use the fund's assets (city, state and country): Country: United States	Yes

If yes, Public Company Accounting Oversight Board-Assigned Number:

(b) Legal name of custodian: SILVERGATE BANK

(c) Primary busin	ness name of custodian: BANK		
(d) The location	of the custodian's office responsible for <i>custc</i>	ody of the <i>private fund's</i> assets (city, state and country):	
City: LA JOLLA	State: California	Country: United States	
(e) Is the custod	lian a related person of your firm?		Yes No
(f) If the custodi	ian is a broker-dealer, provide its SEC registra	ation number (if any):	
- CRD Number	(if any):		
(g) If the custod identifier (if a		ler but does not have an SEC registration number, provide its	legal entity
ZXZDWBXF4I	U47HEP2EO46		
<u>inistrator</u>			Yes No
,	and use an administrator other than your firm?		© C
·	estion 26.(a) is "yes," respond to questions (stions (b) through (f) separately for each adr	(b) through (f) below. If the <i>private fund</i> uses more than one a ministrator.	administrator, you
Additional Admini	strator Information : 1 Record(s) Filed.		
	& CO. dministrator (city, state and country):		
City: DENVER	State: Colorado	Country: United States	
(d) Is the admini	istrator a <i>related person</i> of your firm?		Yes No ○ ⊙
		nt statements to the <i>private fund's</i> investors? me but not all investors) ONO (provided to no investors)	
	•	sends the investor account statements to the (rest of the) private (rest of the) private fund's investors, respond "not applicate")	
		esets (by value) was valued by a <i>person</i> , such as an administr	
our <i>related person</i> ? %			
nclude only those asse elevant quotes, and (i	•	uation procedure established for that asset, if any, including of subscriptions, redemptions or distributions, and fee calculations.	
<u>ceters</u>			Yes No
(a) Does the <i>private fu</i>	nd use the services of someone other than yo	ou or your <i>employees</i> for marketing purposes?	⊙ C
similar person. If the	e answer to question 28.(a) is "yes," respond	t agent, consultant, finder, introducer, municipal advisor or othe d to questions (b) through (g) below for each such marketer t complete questions (b) through (g) separately for each mark	the <i>private fund</i>

Additional Marketer Information : 1 Record(s) Filed.

	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other so or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>fund</i> uses. If the <i>private fund</i> uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.	privat	
	(b) Is the marketer a <i>related person</i> of your firm?	es N	lo •
	(c) Name of the marketer: THE MAESON GROUP		-
	(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		
	and CRD Number (if any):		
	(e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):		
	City: State: Country:		
	NEW YORK New York United States		
		es N	Ю
	(f) Does the marketer market the <i>private fund</i> through one or more websites?	0 (⊙
	(g) If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed		
	The fine that the desired in the des		
1. 1.	(a) Name of the <i>private fund</i> : POLYCHAIN VENTURES II LP (b) <i>Private fund</i> identification number: (include the "805-" prefix also) 805-3088252049 Under the laws of what state or country is the <i>private fund</i> organized: State: Country: Delaware United States		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director POLYCHAIN VENTURE PARTNERS II LLC		
	(b) If filling an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. Filing Adviser/Relying Adviser Name POLYCHAIN VC LP		
4.	The private fund (check all that apply; you must check at least one):		
	☐ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 ☐ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Ye	s No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	С	•
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		

No Information Filed

	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	⊙
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.((1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	r eac	h of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?		0
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	t	
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	•	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	©
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private	te fui	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 311,117,072		
<u>Ow</u>	<u>vnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 1,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	;	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 170		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 11%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 3%	v	
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?		No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		

3%

Yes No

		Ye	s
(a)	Are you a subadviser to this <i>private fund</i> ?	С	
		to	
	No Information Filed		
		Ye	s
(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	С	
		ans	W
	No Information Filed		
Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Ye	S
		~	
Appı 0%	oximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
ate (Offering		
		Ye	S
Has	the private runa ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	
	m D file number		
021	CE PROVIDERS		_
021	CE PROVIDERS	Ye	
021	CE PROVIDERS		
021 RVIC	Yes No a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund? O O O O O O O O O O O O O		
021 RVIC itors (a)	CE PROVIDERS (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing	0)
021 RVIC itors (a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	0)
021 RVIC itors (a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one	0)
021 RVIC itors (a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one	0)
021 RVIC itors (a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country):	0)
021 RVIC itors (a)	(1) Are the <i>private fund</i> 's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: GRAND CAYMAN Cayman Islands	© G)) n
021 RVIC itors (a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: GRAND CAYMAN Cayman Islands	0)) n
021 RVIC itors (a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: GRAND CAYMAN Cayman Islands (d) Is the auditing firm an <i>independent public accountant?</i>	es ves)) n
021 RVIC itors (a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: KPMG (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: GRAND CAYMAN Cayman Islands (d) Is the auditing firm an <i>independent public accountant?</i>	es)) n

(g) Are the $private\ fund's$ audited financial statements for the most recently completed fiscal year distributed to the $private\ fund's$

⊙ ○ □

Do all of the reports prepared by the au			
O Yes O No G Report Not Yet Receiv	ed		
If you check "Report Not Yet Received," y	ou must promptly file an amendment	t to your Form ADV to update your response wh	nen the report is avail
roker			V
Does the <i>private fund</i> use one or more p	prime brokers?		Yes •
		(e) below for each prime broker the private	_
fund uses more than one prime broker,	you must complete questions (b) th	nrough (e) separately for each prime broker.	
Additional Prime Broker Information	: 1 Record(s) Filed.		
,	•	gh (e) below for each prime broker the <i>priva</i> ons (b) through (e) separately for each prime	
(b) Name of the prime broker: BTIG, LLC			
(c) If the prime broker is registered v 8 - 65473	with the SEC, its registration numbe	r:	
CRD Number (if any): 122225			
(d) Location of prime broker's office u	used principally by the <i>private fund</i> (city, state and country):	
City: SAN FRANCISCO	State: California	Country: United States	
SAN FRANCISCO	California	officed States	Yes N
(e) Does this prime broker act as cus			Yes
nn Does the <i>private fund</i> use any custodian	ns (including the prime brokers lister	fund's assets? d above) to hold some or all of its assets? (g) below for each custodian the private fund	Yes ⊙
nn Does the <i>private fund</i> use any custodian	ns (including the prime brokers listers," respond to questions (b) through	d above) to hold some or all of its assets? I (g) below for each custodian the <i>private fun</i>	Yes
Does the <i>private fund</i> use any custodian	ns (including the prime brokers listers," respond to questions (b) through u must complete questions (b) throu	d above) to hold some or all of its assets? I (g) below for each custodian the <i>private fun</i>	Yes ⊙
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investors?

(b) Legal name of c SILVERGATE BAN			
(c) Primary busines SILVERGATE BAN	s name of custodian: NK		
	·	ody of the private fund's assets (city, state and country):	
City: LA JOLLA	State: California	Country: United States	
(e) Is the custodian	a related person of your firm?		
(f) If the custodian	is a broker-dealer, provide its SEC regist	ration number (if any):	
- CRD Number (if	any):		
identifier (if any)		aler but does not have an SEC registration number, prov	ride its <i>legal enti</i>
ZXZDWBXF4U47	/HEP2EO46		
f the answer to quest		(b) through (f) below. If the private fund uses more than	n one administr
Does the <i>private fund</i> of f the answer to quest must complete question	·	(b) through (f) below. If the private fund uses more than	n one administr
Does the <i>private fund</i> of the answer to quest must complete question Additional Administr If the answer to que	ion 26.(a) is "yes," respond to questions ons (b) through (f) separately for each act ator Information: 1 Record(s) Filed.	(b) through (f) below. If the <i>private fund</i> uses more than liministrator. Ins (b) through (f) below. If the <i>private fund</i> uses more the liministrator.	
Does the <i>private fund</i> of the answer to quest must complete question Additional Administr If the answer to que	ion 26.(a) is "yes," respond to questions ons (b) through (f) separately for each act ator Information: 1 Record(s) Filed. estion 26.(a) is "yes," respond to question ust complete questions (b) through (f) setrator:	(b) through (f) below. If the <i>private fund</i> uses more than liministrator. Ins (b) through (f) below. If the <i>private fund</i> uses more the liministrator.	
f the answer to quest must complete question Additional Administr If the answer to que administrator, you not must be more administrator. When the more administrator is the more administrator in the more administrator.	ion 26.(a) is "yes," respond to questions ons (b) through (f) separately for each act ator Information: 1 Record(s) Filed. estion 26.(a) is "yes," respond to question ust complete questions (b) through (f) setrator:	(b) through (f) below. If the <i>private fund</i> uses more than liministrator. Ins (b) through (f) below. If the <i>private fund</i> uses more the liministrator.	
Does the private fund of the answer to quest must complete question Additional Administration If the answer to question administrator, you not make the complete fundaments of the co	ion 26.(a) is "yes," respond to questions ons (b) through (f) separately for each act ator Information: 1 Record(s) Filed. estion 26.(a) is "yes," respond to question nust complete questions (b) through (f) setrator: O. inistrator (city, state and country): State:	(b) through (f) below. If the <i>private fund</i> uses more than ministrator. Ins (b) through (f) below. If the <i>private fund</i> uses more the eparately for each administrator. Country:	
f the answer to quest must complete question Additional Administr If the answer to question administrator, you not make the complete question of administrator administrator administrator. (b) Name of administrator administrator administrator administrator.	ion 26.(a) is "yes," respond to questions ons (b) through (f) separately for each act ator Information: 1 Record(s) Filed. estion 26.(a) is "yes," respond to question nust complete questions (b) through (f) setrator: O. inistrator (city, state and country): State: Colorado	(b) through (f) below. If the <i>private fund</i> uses more than iministrator. Ins (b) through (f) below. If the <i>private fund</i> uses more the eparately for each administrator.	nan one
f the answer to quest must complete question Additional Administr If the answer to question administrator, you not make the complete question of administrator administrator administrator. (b) Name of administrator administrator administrator administrator.	ion 26.(a) is "yes," respond to questions ons (b) through (f) separately for each act ator Information: 1 Record(s) Filed. estion 26.(a) is "yes," respond to question nust complete questions (b) through (f) setrator: O. inistrator (city, state and country): State:	(b) through (f) below. If the <i>private fund</i> uses more than ministrator. Ins (b) through (f) below. If the <i>private fund</i> uses more the eparately for each administrator. Country:	nan one
f the answer to quest must complete question Additional Administrator If the answer to question administrator, you not make the complete question of administrator administrator administrator. (b) Name of administrator administrator administrator administrator administrator. (c) Location of administrator. (d) Is the administrator.	ion 26.(a) is "yes," respond to questions ons (b) through (f) separately for each act ator Information: 1 Record(s) Filed. estion 26.(a) is "yes," respond to question nust complete questions (b) through (f) setrator: O. inistrator (city, state and country): State: Colorado ator a related person of your firm?	(b) through (f) below. If the <i>private fund</i> uses more than liministrator. Ins (b) through (f) below. If the <i>private fund</i> uses more the eparately for each administrator. Country: United States Int statements to the <i>private fund's</i> investors?	nan one
f the answer to quest must complete question Additional Administrator If the answer to question administrator, you not make the complete question of administrator administrator administrator. (b) Name of administrator administrator administrator administrator administrator. (c) Location of administrator. (d) Is the administrator.	ion 26.(a) is "yes," respond to questions ons (b) through (f) separately for each act ator Information: 1 Record(s) Filed. estion 26.(a) is "yes," respond to question nust complete questions (b) through (f) setrator: O. inistrator (city, state and country): State: Colorado ator a related person of your firm?	(b) through (f) below. If the <i>private fund</i> uses more than liministrator. Ins (b) through (f) below. If the <i>private fund</i> uses more the eparately for each administrator. Country: United States	nan one

your related person?

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

28. (8) Does the <i>private fund</i> use the services of son	neone other than you or	your employees for marketing purposes?	⊙ ⊙
	similar person. If the answer to question 28.(a) is "yes," respond to q	nt, consultant, finder, introducer, municipal advisor or c questions (b) through (g) below for each such marketer plete questions (b) through (g) separately for each man	the <i>private fund</i>
	Additional Marketer Information : 1 Recor	d(s) Filed.		
	or similar person. If the answer to question	28.(a) is "yes," respond	gent, consultant, finder, introducer, municipal advisor or d to questions (b) through (g) below for each such mar ust complete questions (b) through (g) separately for e	keter the <i>private</i>
				Yes No
	(b) Is the marketer a related person of you	r firm?		○ ⊙
	(c) Name of the marketer: THE MAESON GROUP			
	(d) If the marketer is registered with the S	EC, its file number (e.g.,	, 801-, 8-, or 866-):	
	and CRD Number (if any):			
	(e) Location of the marketer's office used p	principally by the <i>private</i>	fund (city, state and country):	
	City:	State:	Country:	
	NEW YORK	New York	United States	
	(f) Does the marketer market the <i>private</i>	<i>fund</i> through one or mor	re websites?	Yes No ○ •
	(g) If the answer to question 28.(f) is "yes	s." list the website addre	ess(es):	
	(g) If the driswer to question 20.(i) is yes		formation Filed	
===== ۱. PRI۱	ATE FUND			
nforn	ation About the <i>Private Fund</i>			
1. (a) Name of the <i>private fund</i> :			
1. (6	POLYCHAIN VENTURES III (PARALLEL) LP			
(k) Private fund identification number:			
	(include the "805-" prefix also)			
	805-4288855041			
2. U	nder the laws of what state or country is the <i>pr</i>	rivate fund organized:		
	State:	Country:		
	Delaware	United State	es	
3. (a) Name(s) of General Partner, Manager, Truste	e, or Directors (or <i>perso</i>	ons serving in a similar capacity):	
	ame of General Partner, Manager, Trustee, o	r Director		
F	OLYCHAIN VENTURE PARTNERS III LLC			
(k) If filing an <i>umbrella registration</i> , identify the <i>fi</i>	ling adviser and/or relying	g adviser(s) that sponsor(s) or manage(s) this private for	und.
F	iling Adviser/Relying Adviser Name			
F	OLYCHAIN VC LP			
4. T	ne <i>private fund</i> (check all that apply; you must c		iny under section 3(c)(1) of the Investment Company A	ct of 1940
	(, quae . c. the exercision from the definit		, miles essenting (a) (i) or the investment company in	

(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

Yes No

Marketers

Э.	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.		
	No Information Filed		
6.	(a) Is this a "master fund" in a master-feeder arrangement?	Yes	
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		•
	No Information Filed		
		Voc	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	Yes	O
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Name of private rund.		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Sectio for the master-feeder arrangement or reporting on the funds separately.	n 7.B.([1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), the feeder funds answer the following questions:	or eacl	h of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if		
	multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
8.	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investme vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	_	٠
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	. What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private fund O necessary.	⁄ate fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 0		
<u>Ow</u>	<u>vnership</u>		
12.	. Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 1,000,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).	ne	
13.	. Approximate number of the <i>private fund's</i> beneficial owners: 0		
14.	. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		

	0%			
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	S No
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
Υοι	ır Ac	dvisory Services		
17	(a)	Are you a subadviser to this <i>private fund</i> ?	_	s No
17.		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	r to	•
		No Information Filed		
			Yes	s No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	ansv	ver
		No Information Filed		
			Yes	s No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	\odot
	NOT	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
Priv	<u>vate</u>	Offering		
			Yes	No No
21.	Has	s the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	⊙	0
22.	If y	res, provide the <i>private fund's</i> Form D file number (if any):		
	For	rm D file number		
	021	1-426647		
3. S	ERVI	CE PROVIDERS		
Auc	ditors	S.		
71010			Yes	s No
23.	(a)	(1) Are the private fund's financial statements subject to an annual audit?	•	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	g firn	n,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
		(b) Name of the auditing firm: ERNST & YOUNG		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country:		
		SAN FRANCISCO California United States		<u> </u>
		(d) Is the auditing firm an independent public accountant?	Yes	_
		(a) is the additing firm an independent public accountant!	⊙	
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
		If yes, Public Company Accounting Oversight Board-Assigned Number:		

(g)	Are the <i>private fund's</i> audited financial sta	itements for the most recently	completed fiscal year distributed to the private fund's	Yes I ⊙
(3)	investors?			· ·
(h)	Do all of the reports prepared by the audi	ting firm for the private fund s	ince your last annual updating amendment contain unquali	fied opinions?
	O Yes O No O Report Not Yet Received	I		
	If you check "Report Not Yet Received," you	u must promptly file an amendr	ment to your Form ADV to update your response when the re	port is availab
me E	<u>Broker</u>			
(a)	Does the <i>private fund</i> use one or more pri	me brokers?		Yes I
` ,	If the answer to question 24.(a) is "yes,"	respond to questions (b) thro	ough (e) below for each prime broker the <i>private fund</i> uses b) through (e) separately for each prime broker.	_
		No Inforr	mation Filed	
<u>stodi</u>	ian_			Yes
(0)			!	
(a)	Does the <i>private fund</i> use any custodians	(including the prime brokers I	isted above) to hold some or all of its assets?	•
(a)	If the answer to question 25.(a) is "yes,"	respond to questions (b) thro	usted above) to hold some or all of its assets? Sugh (g) below for each custodian the <i>private fund</i> uses. If hrough (g) separately for each custodian.	
(a)	If the answer to question 25.(a) is "yes," fund uses more than one custodian, you remark Additional Custodian Information: 1 Ref. If the answer to question 25.(a) is "yes	respond to questions (b) thromust complete questions (b) tecord(s) Filed. s," respond to questions (b) the	ough (g) below for each custodian the <i>private fund</i> uses. If hrough (g) separately for each custodian. The private fund uses are the private fund uses. If the private fund uses are the private fund uses.	the private
(a)	If the answer to question 25.(a) is "yes," fund uses more than one custodian, you re Additional Custodian Information: 1 Re If the answer to question 25.(a) is "yes fund uses more than one custodian, you (b) Legal name of custodian: SIGNATURE BANK	respond to questions (b) thromust complete questions (b) tecord(s) Filed. s," respond to questions (b) the must complete questions (b)	ough (g) below for each custodian the <i>private fund</i> uses. If hrough (g) separately for each custodian.	the private
(a)	If the answer to question 25.(a) is "yes," fund uses more than one custodian, you remark Additional Custodian Information: 1 Reference of the fund uses more than one custodian, you (b) Legal name of custodian:	respond to questions (b) thromust complete questions (b) tecord(s) Filed. s," respond to questions (b) the must complete questions (b)	ough (g) below for each custodian the <i>private fund</i> uses. If hrough (g) separately for each custodian. The private fund uses are the private fund uses. If the private fund uses are the private fund uses.	the private
(a)	If the answer to question 25.(a) is "yes," fund uses more than one custodian, you re Additional Custodian Information: 1 Reference If the answer to question 25.(a) is "yes fund uses more than one custodian, you (b) Legal name of custodian: SIGNATURE BANK (c) Primary business name of custodian SIGNATURE BANK	respond to questions (b) thromust complete questions (b) the ecord(s) Filed. s," respond to questions (b) the unust complete questions (b)	ough (g) below for each custodian the <i>private fund</i> uses. If hrough (g) separately for each custodian. The private fund uses are the private fund uses. If the private fund uses are the private fund uses.	the private
(a)	If the answer to question 25.(a) is "yes," fund uses more than one custodian, you re Additional Custodian Information: 1 Ref If the answer to question 25.(a) is "yes fund uses more than one custodian, you (b) Legal name of custodian: SIGNATURE BANK (c) Primary business name of custodian SIGNATURE BANK (d) The location of the custodian's officing City:	respond to questions (b) thromust complete questions (b) the ecord(s) Filed. s," respond to questions (b) the unust complete questions (b) n: see responsible for custody of the State:	bugh (g) below for each custodian the <i>private fund</i> uses. If through (g) separately for each custodian. Through g) below for each custodian the <i>private fund</i> uses. If through (g) separately for each custodian. The private fund's assets (city, state and country): Country:	the private
(a)	If the answer to question 25.(a) is "yes," fund uses more than one custodian, you re Additional Custodian Information: 1 Reference If the answer to question 25.(a) is "yes fund uses more than one custodian, you (b) Legal name of custodian: SIGNATURE BANK (c) Primary business name of custodian SIGNATURE BANK (d) The location of the custodian's office	respond to questions (b) thromust complete questions (b) the cord(s) Filed. s," respond to questions (b) the must complete questions (b) the must complete questions (b) the must complete questions (b)	bugh (g) below for each custodian the <i>private fund</i> uses. If through (g) separately for each custodian. Through g) below for each custodian the <i>private fund</i> uses. If through (g) separately for each custodian. The private fund's assets (city, state and country):	the private
(a)	If the answer to question 25.(a) is "yes," fund uses more than one custodian, you re Additional Custodian Information: 1 Ref If the answer to question 25.(a) is "yes fund uses more than one custodian, you (b) Legal name of custodian: SIGNATURE BANK (c) Primary business name of custodian SIGNATURE BANK (d) The location of the custodian's officing City:	respond to questions (b) thromust complete questions (b) the cord(s) Filed. s," respond to questions (b) the must complete questions (b) the must complete questions (b) the state: New York	bugh (g) below for each custodian the <i>private fund</i> uses. If through (g) separately for each custodian. Through g) below for each custodian the <i>private fund</i> uses. If through (g) separately for each custodian. The private fund's assets (city, state and country): Country:	The private If the private Yes No.
(a)	If the answer to question 25.(a) is "yes," fund uses more than one custodian, you re Additional Custodian Information: 1 Re If the answer to question 25.(a) is "yes fund uses more than one custodian, you (b) Legal name of custodian: SIGNATURE BANK (c) Primary business name of custodian SIGNATURE BANK (d) The location of the custodian's office City: NEW YORK	respond to questions (b) thromust complete questions (b) the cord(s) Filed. s," respond to questions (b) the must complete questions (b) the must complete questions (b) r: see responsible for custody of the State: New York your firm?	bugh (g) below for each custodian the <i>private fund</i> uses. If hrough (g) separately for each custodian. Through g) below for each custodian the <i>private fund</i> uses. If through (g) separately for each custodian. Through (g) separately for each custodian.	The private If the private Yes No.
(a)	If the answer to question 25.(a) is "yes," fund uses more than one custodian, you re Additional Custodian Information: 1 Reference If the answer to question 25.(a) is "yes fund uses more than one custodian, you (b) Legal name of custodian: SIGNATURE BANK (c) Primary business name of custodian SIGNATURE BANK (d) The location of the custodian's officing City: NEW YORK (e) Is the custodian a related person of the custodian and the custodian	respond to questions (b) thromust complete questions (b) the cord(s) Filed. s," respond to questions (b) the must complete questions (b) the must complete questions (b) r: see responsible for custody of the State: New York your firm?	bugh (g) below for each custodian the <i>private fund</i> uses. If hrough (g) separately for each custodian. Through g) below for each custodian the <i>private fund</i> uses. If through (g) separately for each custodian. Through (g) separately for each custodian.	The private If the private Yes No.
(a)	If the answer to question 25.(a) is "yes," fund uses more than one custodian, you reached a seem of the custodian of the cust	respond to questions (b) thromust complete questions (b) the ecord(s) Filed. s," respond to questions (b) the must complete questions (b) the must complete questions (b) the state: New York your firm? provide its SEC registration not	bugh (g) below for each custodian the <i>private fund</i> uses. If hrough (g) separately for each custodian. Through g) below for each custodian the <i>private fund</i> uses. If through (g) separately for each custodian. Through (g) separately for each custodian.	The private If the private Yes No.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you

42

26. (a) Does the *private fund* use an administrator other than your firm?

must complete questions (b) through (f) separately for each administrator.

	1.5	the energy to accord	otion 2/ (a) is "yes " respond to	guardiana (b) thraugh	(f) balour If the private for		
		•	stion 26.(a) is "yes," respond to nust complete questions (b) thro		•	<i>una</i> uses more than one	
	(b)	Name of adminis					
	(c)	Location of admi	nistrator (city, state and country	v):			
		City:	State:		Country:		
		DENVER	Colorado		United States		
	(d)	Is the administra	ator a <i>related person</i> of your firm	?			Yes No
	(e)		strator prepare and send invest to all investors) $_{ m C}$ Some (provi		·		
	(f)		question 26.(e) is "no" or "somestor account statements are no				
		our last fiscal year ted person?	, what percentage of the <i>private</i>	e fund's assets (by value	e) was valued by a <i>persor</i>	າ, such as an administrato	r, that is not
	Include o	quotes, and (ii) th	where (i) such <i>person</i> carried ou ne valuation used for purposes o ion determined by such <i>person</i> .	·			
Mar	<u>keters</u>						
20	(a) Dagg	the private fund.	use the services of someone other	or then you or your om	unlovees for marketing num	-nacco2	Yes No
20.	You simila	must answer "yes ar <i>person</i> . If the ar	" whether the <i>person</i> acts as a passwer to question 28.(a) is "yes, and uses more than one marketer	placement agent, consu " respond to questions	iltant, finder, introducer, r (b) through (g) below fo	municipal advisor or other reach such marketer the	private fund
				No Information	Filed		
A. PR	IVATE FU	ND					
<u>Infor</u>	mation A	About the <i>Private</i>	<u>Fund</u>				
1.	(a) Nam	e of the <i>private fui</i>	nd:				
	POLY	CHAIN VENTURES	III LP				
	(inclu	te fund identification and the "805-" pre 7398381651					
2.	Under th	e laws of what sta	te or country is the private fund	organized:			
	State Dela	e: ware		Country: United States			
3.	(a) Nam	e(s) of General Pa	rtner, Manager, Trustee, or Dire	ctors (or <i>persons</i> servin	g in a similar capacity):		
			, Manager, Trustee, or Director	·			
	POLYCH	AIN VENTURE PAR	TNERS III LLC				
	(b) If filli	ng an umbrolla roc	istration, identify the filing advise	or and/or rolving advisor	(s) that spansor(s) or may	nago(s) this private fund	

Additional Administrator Information : 1 Record(s) Filed.

Filing Adviser/Relying Adviser Name

POLYCHAIN VC LP

4.	The private fund (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	⊙
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for	· eact	n of
	the feeder funds answer the following questions:		
	No Information Filed		
8.	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this <i>private fund</i> a "fund of funds"?	issue Yes	d
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		•
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	С
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Yes O	
10.	. What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private	te fun	ıd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	. Current gross asset value of the <i>private fund</i> : \$ 0		
<u>Ov</u>	<u>vnership</u>		
12.	. Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 1,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		

13. Approximate number of the *private fund's* beneficial owners: 0

14.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
		If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	O
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
<u>You</u>	r Ad	dvisory Services	Voo	No
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	Yes	• •
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		
		No Information Filed		
			Yes	No
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	0	•
	(a)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	er
		No Information Filed		
			Yes	No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	\circ	\odot
	NO7	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App 0%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	ate_	<u>Offering</u>	Yes	No
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
		m D file number		
	021	1-426646		
3. SE	RVI	CE PROVIDERS		
<u>Aud</u>	itors		Yes	No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	· •	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	o
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	g firn	١,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
		(b) Name of the auditing firm: ERNST & YOUNG		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country: SAN FRANCISCO California United States		
			'es l	No
			US I	10

(e)	Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	(
	If yes, Public Company Accounting Oversight Board-Assigned Number: 42		
(f)	If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	
Are t	ne private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's		es ©
inves		,	٠
	I of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified	opini	or
	es O No O Report Not Yet Received		
If you	I check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is ava	ail
roker		v	'e:
Does	the <i>private fund</i> use one or more prime brokers?		0
	e answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		
	No Information Filed		
	No mornation rilea		
an Does	the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?	_	es ©
Does		(•
Does If the	the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the	(•
Does If the fund Addi	the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. tional Custodian Information : 1 Record(s) Filed. the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the d uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	priva	o ate
Does If the fund Addi	the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. tional Custodian Information: 1 Record(s) Filed. the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the	priva	⊙
Does If the fund Addi If the fund (b)	the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. tional Custodian Information: 1 Record(s) Filed. the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the d uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian:	priva	⊙
Does If the fund Addi If t fund (b)	the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? It answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Itional Custodian Information: 1 Record(s) Filed. The answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the duses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: SIGNATURE BANK Primary business name of custodian: SIGNATURE BANK The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):	priva	⊙
Does If the fund Addi If t fund (b)	the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. tional Custodian Information: 1 Record(s) Filed. the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the d uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: SIGNATURE BANK Primary business name of custodian: SIGNATURE BANK	priva	⊙
Does If the fund Addi If t fund (b)	the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. tional Custodian Information: 1 Record(s) Filed. the answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the duses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: SIGNATURE BANK Primary business name of custodian: SIGNATURE BANK The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country:	priva	onte /a
Does If the fund Addi If t fund (b) (c)	the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. tional Custodian Information: 1 Record(s) Filed. the answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the duses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: SIGNATURE BANK Primary business name of custodian: SIGNATURE BANK The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country:	priva	onte
Does If the fund Addi If t fund (b) (c) (d)	the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. tional Custodian Information: 1 Record(s) Filed. the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the d uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: SIGNATURE BANK Primary business name of custodian: SIGNATURE BANK The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country: NEW YORK New York United States	priva	onte /a
Does If the fund Addi If t fund (b) (c) (d)	the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. tional Custodian Information: 1 Record(s) Filed. the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the duses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: SIGNATURE BANK Primary business name of custodian: SIGNATURE BANK The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country: NEW YORK New York United States Is the custodian a <i>related person</i> of your firm?	priva	onte

	must complete questions (b) through				
	Additional Administrator Informat	tion : 1 Record(s) Filed.			
	If the answer to question 26.(a) is administrator, you must complete		ns (b) through (f) below. If the <i>private fund</i> uses more than one separately for each administrator.		
	(b) Name of administrator: MG STOVER & CO.				
	(c) Location of administrator (city	3,			
	City: DENVER	State: Colorado	Country: United States		
				Yes N	lo
	(d) Is the administrator a related p	person of your firm?		0 6	•
	(e) Does the administrator prepar	re and send investor accou	unt statements to the <i>private fund's</i> investors?		
		rs) OSome (provided to so	ome but not all investors) ONo (provided to no investors)		
	· ·		sends the investor account statements to the (rest of the) private fund to the (rest of the) private fund's investors, respond "not applicable."	l's	
Ir re	elevant quotes, and (ii) the valuation unlocations) was the valuation determine	ised for purposes of investo	luation procedure established for that asset, if any, including obtaining or subscriptions, redemptions or distributions, and fee calculations (inc	luding	
Ir re a <u>Marke</u>	nclude only those assets where (i) such elevant quotes, and (ii) the valuation usuallocations) was the valuation determined eters a) Does the <i>private fund</i> use the service You must answer "yes" whether the similar <i>person</i> . If the answer to questing the similar person is the service of th	es of someone other than yeston 28.(a) is "yes," respon	or subscriptions, redemptions or distributions, and fee calculations (included) you or your <i>employees</i> for marketing purposes? Int agent, consultant, finder, introducer, municipal advisor or other solice and to questions (b) through (g) below for each such marketer the <i>priva</i>	Ye itor, o	es No Ò ⊙o
Ir re a <u>Marke</u>	nclude only those assets where (i) such elevant quotes, and (ii) the valuation usuallocations) was the valuation determined eters a) Does the <i>private fund</i> use the service You must answer "yes" whether the similar <i>person</i> . If the answer to questing the similar person is the service of th	es of someone other than yeston 28.(a) is "yes," respon	or subscriptions, redemptions or distributions, and fee calculations (incl you or your <i>employees</i> for marketing purposes? nt agent, consultant, finder, introducer, municipal advisor or other solic	Ye itor, o	es No Ò ⊙o
Ir re a <u>Marke</u>	nclude only those assets where (i) such elevant quotes, and (ii) the valuation usuallocations) was the valuation determined eters a) Does the <i>private fund</i> use the service You must answer "yes" whether the similar <i>person</i> . If the answer to questing the similar person is the service of th	es of someone other than yestom acts as a placementation 28.(a) is "yes," responshan one marketer you mus	or subscriptions, redemptions or distributions, and fee calculations (included) you or your <i>employees</i> for marketing purposes? Int agent, consultant, finder, introducer, municipal advisor or other solice and to questions (b) through (g) below for each such marketer the <i>priva</i>	Ye itor, o	es No Ò ⊙o
Ir re a <u>Marke</u>	nclude only those assets where (i) such elevant quotes, and (ii) the valuation usuallocations) was the valuation determined eters a) Does the <i>private fund</i> use the service You must answer "yes" whether the similar <i>person</i> . If the answer to questing the similar person is the service of th	es of someone other than yestom acts as a placementation 28.(a) is "yes," responshan one marketer you mus	or subscriptions, redemptions or distributions, and fee calculations (included or your <i>employees</i> for marketing purposes? Int agent, consultant, finder, introducer, municipal advisor or other solicing to questions (b) through (g) below for each such marketer the <i>priva</i> st complete questions (b) through (g) separately for each marketer.	Ye itor, o	es No Ò ⊙o
Ir re a Marke 28. (a	nclude only those assets where (i) such elevant quotes, and (ii) the valuation usuallocations) was the valuation determined eters a) Does the <i>private fund</i> use the service You must answer "yes" whether the similar <i>person</i> . If the answer to questing the similar person is the service of th	es of someone other than yestom acts as a placementation 28.(a) is "yes," responshan one marketer you mus	or subscriptions, redemptions or distributions, and fee calculations (included or your <i>employees</i> for marketing purposes? Int agent, consultant, finder, introducer, municipal advisor or other solicing to questions (b) through (g) below for each such marketer the <i>priva</i> st complete questions (b) through (g) separately for each marketer.	Ye itor, o	es No Ò ⊙o
Ir re a Marke 28. (a	a) Does the <i>private fund</i> use the service. You must answer "yes" whether the similar <i>person</i> . If the answer to questuses. If the <i>private fund</i> uses more the service of	es of someone other than yestom acts as a placementation 28.(a) is "yes," responshan one marketer you mus	or subscriptions, redemptions or distributions, and fee calculations (included or your <i>employees</i> for marketing purposes? Int agent, consultant, finder, introducer, municipal advisor or other solicing to questions (b) through (g) below for each such marketer the <i>priva</i> st complete questions (b) through (g) separately for each marketer.	Ye itor, o	es No Ò ⊙o
Marke 28. (a	a) Does the <i>private fund</i> use the service. You must answer "yes" whether the similar <i>person</i> . If the answer to quest uses. If the <i>private fund</i> uses more the service of the service o	es of someone other than yestom acts as a placementation 28.(a) is "yes," responshan one marketer you mus	or subscriptions, redemptions or distributions, and fee calculations (included or your <i>employees</i> for marketing purposes? Int agent, consultant, finder, introducer, municipal advisor or other solicing to questions (b) through (g) below for each such marketer the <i>priva</i> st complete questions (b) through (g) separately for each marketer.	Ye itor, o	es No Ò ⊙o
Marke 28. (a	ATE FUND Anation About the Private Fund Include only those assets where (i) such a please and (ii) the valuation use the service and (ii) the valuation determined and the valuation determi	es of someone other than yestom acts as a placementation 28.(a) is "yes," responshan one marketer you mus	or subscriptions, redemptions or distributions, and fee calculations (included or your <i>employees</i> for marketing purposes? Int agent, consultant, finder, introducer, municipal advisor or other solicing to questions (b) through (g) below for each such marketer the <i>priva</i> st complete questions (b) through (g) separately for each marketer.	Ye itor, o	es No Ò ⊙o
Marke 28. (a nform 1. (a	ATE FUND Mation About the Private fund: POLYCHAIN VENTURES LP Poly Private fund ii) the valuation use the service of the private fund use the service of the private fund uses whether the similar person. If the answer to quest uses. If the private fund uses more the private fund uses more that the private fund uses more that the private fund: POLYCHAIN VENTURES LP Private fund identification number:	es of someone other than yestom acts as a placementation 28.(a) is "yes," responshan one marketer you mus	or subscriptions, redemptions or distributions, and fee calculations (included or your <i>employees</i> for marketing purposes? Int agent, consultant, finder, introducer, municipal advisor or other solicing to questions (b) through (g) below for each such marketer the <i>priva</i> st complete questions (b) through (g) separately for each marketer.	Ye itor, o	es No Ò ⊙o
Marke 28. (a nform 1. (a	ATE FUND Mation About the Private fund Name of the private fund: POLYCHAIN VENTURES LP	es of someone other than yestom acts as a placementation 28.(a) is "yes," responshan one marketer you mus	or subscriptions, redemptions or distributions, and fee calculations (included or your <i>employees</i> for marketing purposes? Int agent, consultant, finder, introducer, municipal advisor or other solicing to questions (b) through (g) below for each such marketer the <i>priva</i> st complete questions (b) through (g) separately for each marketer.	Ye itor, o	es No Ò o⊙ r
Marke 28. (a	ATE FUND Anation About the Private fund: POLYCHAIN VENTURES LP Poly Private fund identification number: (include the "805-" prefix also) 805-5357137071	es of someone other than ye person acts as a placemer than one marketer you must	or subscriptions, redemptions or distributions, and fee calculations (incomposed or subscriptions, redemptions or distributions, and fee calculations (incomposed or subscriptions) or other solice of a gent, consultant, finder, introducer, municipal advisor or other solice and to questions (b) through (g) below for each such marketer the private complete questions (b) through (g) separately for each marketer. No Information Filed	Ye itor, o	es No Ò ⊙o
Marke 28. (a	ATE FUND Anation About the Private fund: POLYCHAIN VENTURES LP POLYCHAIN VENTURES LP Dinclude only those assets where (i) such elevant quotes, and (ii) the valuation unit plocations) was the valuation determined allocations) was the valuation determined at the service of the private fund uses the service of the private fund uses more the private fund uses more the private fund: POLYCHAIN VENTURES LP Dinclude the "805-" prefix also) 805-5357137071	es of someone other than ye person acts as a placementation 28.(a) is "yes," responsition one marketer you must be person one marketer you must be person acts as a placementation and the private fund organized is the	or subscriptions, redemptions or distributions, and fee calculations (included provided provi	Ye itor, o	es No Ò ⊙o
Marke 28. (a	ATE FUND Anation About the Private fund: POLYCHAIN VENTURES LP Poly Private fund identification number: (include the "805-" prefix also) 805-5357137071	es of someone other than ye person acts as a placementation 28.(a) is "yes," responshan one marketer you must be person to be person acts as a placement of the private fund organized count to the private fund organized count organized cou	or subscriptions, redemptions or distributions, and fee calculations (included provided provi	Ye itor, o	es No Ò ⊙o
Marke 28. (a	ATE FUND Anation About the Private fund: POLYCHAIN VENTURES LP POLYCHAIN VENTURES LP Poly Private fund identification number: (include the "805-" prefix also) 805-5357137071 Inder the laws of what state or country State:	es of someone other than ye person acts as a placemer than one marketer you must han one marketer you must be the private fund organized Count United	or subscriptions, redemptions or distributions, and fee calculations (included provided by the consultant) and to questions (b) through (g) below for each such marketer the privation of the complete questions (b) through (g) separately for each marketer. No Information Filed ed: ed: ed: ed: dry: d States	Ye itor, o	es N O

Name of General Partner, Manager, Trustee, or Director

Yes No

Filing Adv	viser/Relying Adviser Name		
POLYCHAI	N VC LP		
(1) qua		at least one): of investment company under section 3(c)(1) of the Investment Company Act of 1940 of investment company under section 3(c)(7) of the Investment Company Act of 1940	
ist the na	me and country, in English, of each <i>foreign i</i>	financial regulatory authority with which the private fund is registered.	
		No Information Filed	
			Yes N
a) Is this	a "master fund" in a master-feeder arrange	gement?	⊙ (
b) If yes,	what is the name and private fund identification	ation number (if any) of the feeder funds investing in this private fund?	
-	private fund	Private fund identification number	
POLYCHAI	N VENTURE FUND LTD.	805-1356153149	
-> 1- 41-1-	. He calco for all to a greater for all a		Yes N
	a "feeder fund" in a master-feeder arrange		0 6
	·	ation number (if any) of the master fund in which this <i>private fund</i> invests?	
name (of <i>private fund</i> :		
Privato	fund identification number:		
	e the "805-" prefix also)		
	e the 605- prent also)		
or the ma	must complete question 6 for each master ster-feeder arrangement or reporting on the filing a single Schedule D, Section 7.B.(1) fo	r-feeder arrangement regardless of whether you are filing a single Schedule D, Sectine funds separately. For a master-feeder arrangement according to the instructions to this Section 7.B.(1),	
or the ma	must complete question 6 for each master ster-feeder arrangement or reporting on the	ne funds separately. or a master-feeder arrangement according to the instructions to this Section 7.B.(1),	
or the man	must complete question 6 for each master ster-feeder arrangement or reporting on the filing a single Schedule D, Section 7.B.(1) for funds answer the following questions: I Feeder Fund Information: 1 Record(s) F	ne funds separately. or a master-feeder arrangement according to the instructions to this Section 7.B.(1), Filed.	for each o
f you are the feeder Additiona 7. If you each	must complete question 6 for each master ster-feeder arrangement or reporting on the filing a single Schedule D, Section 7.B.(1) for funds answer the following questions: I Feeder Fund Information: 1 Record(s) For a single Schedule D, Section 7.B. of the feeder funds answer the following questions:	or a master-feeder arrangement according to the instructions to this Section 7.B.(1), Filed. .(1) for a master-feeder arrangement according to the instructions to this Section 7.B.	for each o
f you are the feeder Additiona 7. If you	must complete question 6 for each master ster-feeder arrangement or reporting on the filing a single Schedule D, Section 7.B.(1) for funds answer the following questions: I Feeder Fund Information: 1 Record(s) For a single Schedule D, Section 7.B. of the feeder funds answer the following questions and the private fund:	or a master-feeder arrangement according to the instructions to this Section 7.B.(1), Filed. .(1) for a master-feeder arrangement according to the instructions to this Section 7.B.	for each o
you are the feeder Additiona 7. If you each	must complete question 6 for each master ster-feeder arrangement or reporting on the filing a single Schedule D, Section 7.B.(1) for funds answer the following questions: I Feeder Fund Information: 1 Record(s) For a single Schedule D, Section 7.B. of the feeder funds answer the following questions:	or a master-feeder arrangement according to the instructions to this Section 7.B.(1), Filed. .(1) for a master-feeder arrangement according to the instructions to this Section 7.B.	for each o
f you are the feeder Additiona 7. If you each	must complete question 6 for each master ster-feeder arrangement or reporting on the filing a single Schedule D, Section 7.B.(1) for funds answer the following questions: I Feeder Fund Information: 1 Record(s) For a single Schedule D, Section 7.B. of the feeder funds answer the following questions of the private fund: POLYCHAIN VENTURE FUND LTD. Private fund identification number:	or a master-feeder arrangement according to the instructions to this Section 7.B.(1), Filed. .(1) for a master-feeder arrangement according to the instructions to this Section 7.B.	for each o
f you are the feeder Additiona 7. If you each (a)	must complete question 6 for each master ster-feeder arrangement or reporting on the filing a single Schedule D, Section 7.B.(1) for funds answer the following questions: I Feeder Fund Information: 1 Record(s) For a single Schedule D, Section 7.B. of the feeder funds answer the following questions and the private fund: POLYCHAIN VENTURE FUND LTD.	or a master-feeder arrangement according to the instructions to this Section 7.B.(1), Filed. .(1) for a master-feeder arrangement according to the instructions to this Section 7.B.	for each o
f you are the feeder Additiona 7. If you each (a)	must complete question 6 for each master ster-feeder arrangement or reporting on the filing a single Schedule D, Section 7.B.(1) for funds answer the following questions: I Feeder Fund Information: 1 Record(s) For the feeder funds answer the following questions are filing a single Schedule D, Section 7.B. of the feeder funds answer the following questions and the private fund: POLYCHAIN VENTURE FUND LTD. Private fund identification number: (include the "805-" prefix also)	or a master-feeder arrangement according to the instructions to this Section 7.B.(1), Filed. (1) for a master-feeder arrangement according to the instructions to this Section 7.B. uestions:	for each o
f you are the feeder Additiona 7. If you each (a)	must complete question 6 for each master ster-feeder arrangement or reporting on the filing a single Schedule D, Section 7.B.(1) for funds answer the following questions: I Feeder Fund Information: 1 Record(s) For a refiling a single Schedule D, Section 7.B. of the feeder funds answer the following questions: Name of the private fund: POLYCHAIN VENTURE FUND LTD. Private fund identification number: (include the "805-" prefix also) 805-1356153149	or a master-feeder arrangement according to the instructions to this Section 7.B.(1), Filed. (1) for a master-feeder arrangement according to the instructions to this Section 7.B. uestions:	for each o
f you are the feeder Additiona 7. If you each (a)	must complete question 6 for each master ster-feeder arrangement or reporting on the filling a single Schedule D, Section 7.B.(1) for funds answer the following questions: I Feeder Fund Information: 1 Record(s) For a single Schedule D, Section 7.B. of the feeder funds answer the following questions of the private fund: POLYCHAIN VENTURE FUND LTD. Private fund identification number: (include the "805-" prefix also) 805-1356153149 Under the laws of what state or country in the state of the s	re funds separately. Filed. (1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), section 7.B.(1), for a master-feeder arrangement according to the instructions to this Section 7.B. (1) is the private fund organized:	for each o
f you are the feeder Additiona 7. If you each (a) (b)	must complete question 6 for each master ster-feeder arrangement or reporting on the ster-feeder arrangement or reporting on the filling a single Schedule D, Section 7.B. (1) for funds answer the following questions: I Feeder Fund Information: 1 Record(s) For are filling a single Schedule D, Section 7.B. of the feeder funds answer the following questions of the private fund: POLYCHAIN VENTURE FUND LTD. Private fund identification number: (include the "805-" prefix also) 805-1356153149 Under the laws of what state or country is State:	re funds separately. Filed. (1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), Filed. (1) for a master-feeder arrangement according to the instructions to this Section 7.B. (2) is the private fund organized: Country:	for each o
f you are the feeder Additiona 7. If you each (a) (b)	must complete question 6 for each master ster-feeder arrangement or reporting on the ster-feeder arrangement or reporting on the filling a single Schedule D, Section 7.B. (1) for funds answer the following questions: I Feeder Fund Information: 1 Record(s) For are filling a single Schedule D, Section 7.B. of the feeder funds answer the following questions of the private fund: POLYCHAIN VENTURE FUND LTD. Private fund identification number: (include the "805-" prefix also) 805-1356153149 Under the laws of what state or country is State:	re funds separately. Filed. (1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), priled. (1) for a master-feeder arrangement according to the instructions to this Section 7.B. (2) the private fund organized: Country: Cayman Islands Fustee or Directors (or persons serving in a similar capacity):	for each o
f you are the feeder Additiona 7. If you each (a) (b)	must complete question 6 for each master ster-feeder arrangement or reporting on the ster-feeder arrangement or reporting on the filling a single Schedule D, Section 7.B. (1) for funds answer the following questions: I Feeder Fund Information: 1 Record(s) For are filling a single Schedule D, Section 7.B. of the feeder funds answer the following questions of the private fund: POLYCHAIN VENTURE FUND LTD. Private fund identification number: (include the "805-" prefix also) 805-1356153149 Under the laws of what state or country is State:	re funds separately. Filed. (1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), priled. (1) for a master-feeder arrangement according to the instructions to this Section 7.B. (2) the private fund organized: Country: Cayman Islands Fustee or Directors (or persons serving in a similar capacity):	for each o
f you are the feeder Additiona 7. If you each (a) (b)	must complete question 6 for each master ster-feeder arrangement or reporting on the ster-feeder arrangement or reporting on the filing a single Schedule D, Section 7.B.(1) for funds answer the following questions: I Feeder Fund Information: 1 Record(s) For a refiling a single Schedule D, Section 7.B. of the feeder funds answer the following questions of the private fund: POLYCHAIN VENTURE FUND LTD. Private fund identification number: (include the "805-" prefix also) 805-1356153149 Under the laws of what state or country is state: Name(s) of General Partner, Manager, True Name of General P	re funds separately. Filed. (1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), priled. (1) for a master-feeder arrangement according to the instructions to this Section 7.B. (2) the private fund organized: Country: Cayman Islands Fustee or Directors (or persons serving in a similar capacity):	for each o
f you are the feeder Additiona 7. If you each (a) (b)	must complete question 6 for each master ster-feeder arrangement or reporting on the ster-feeder arrangement or reporting on the filing a single Schedule D, Section 7.B. (1) for funds answer the following questions: I Feeder Fund Information: 1 Record(s) For a refiling a single Schedule D, Section 7.B. of the feeder funds answer the following questions of the private fund: POLYCHAIN VENTURE FUND LTD. Private fund identification number: (include the "805-" prefix also) 805-1356153149 Under the laws of what state or country is State: Name(s) of General Partner, Manager, True Name of General Partner, Manager, True MATT PERONA	re funds separately. Filed. (1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), priled. (1) for a master-feeder arrangement according to the instructions to this Section 7.B. (2) the private fund organized: Country: Cayman Islands Fustee or Directors (or persons serving in a similar capacity):	for each o
f you are the feeder Additiona 7. If you each (a) (b)	must complete question 6 for each master ster-feeder arrangement or reporting on the ster-feeder arrangement or reporting on the filling a single Schedule D, Section 7.B.(1) for funds answer the following questions: I Feeder Fund Information: 1 Record(s) For a refilling a single Schedule D, Section 7.B. of the feeder funds answer the following questions of the private fund: POLYCHAIN VENTURE FUND LTD. Private fund identification number: (include the "805-" prefix also) 805-1356153149 Under the laws of what state or country is state: Name of General Partner, Manager, True Matt Perona OLAF CARLSON-WEE	re funds separately. Filed. (1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), priled. (1) for a master-feeder arrangement according to the instructions to this Section 7.B. (2) the private fund organized: Country: Cayman Islands Fustee or Directors (or persons serving in a similar capacity):	for each of
f you are the feeder Additiona 7. If you each (a) (b)	must complete question 6 for each master ster-feeder arrangement or reporting on the ster-feeder arrangement or reporting on the filling a single Schedule D, Section 7.B.(1) for funds answer the following questions: I Feeder Fund Information: 1 Record(s) For a refilling a single Schedule D, Section 7.B. of the feeder funds answer the following questions of the private fund: POLYCHAIN VENTURE FUND LTD. Private fund identification number: (include the "805-" prefix also) 805-1356153149 Under the laws of what state or country is state: Name of General Partner, Manager, True Matt Perona OLAF CARLSON-WEE	the funds separately. Filed. (1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), (1) for a master-feeder arrangement according to the instructions to this Section 7.B. (2) is the private fund organized: Country: Cayman Islands Fustee or Directors (or persons serving in a similar capacity): Fustee or Director	for each of

	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company A 1940	.ct of	
	(f) List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. No Information Filed		
			_
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issue	d
	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		0
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	•	0
		Yes	No
	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
Ο.	What type of fund is the private fund?		
	O hedge fund O liquidity fund oprivate equity fund oprivate fund oprivat	e fun	ıd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
1.	Current gross asset value of the <i>private fund</i> : \$ 1,194,698,968		
)w	vnership		
2.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 1,000,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).		
3.	Approximate number of the <i>private fund's</i> beneficial owners: 108		
4.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 20%		
5.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 1%		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?	0	0
6.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 17%		
οι	ur Advisory Services		
7.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	(⊙
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		-0
	No Information Filed		
0		Yes	
8.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the answer to private fund in the private fund in the private fund.	C answ	⊙ er

	to question 18.(a) is "no," leave this question blank.		
	No Information Filed		
10	Are your eliente colleited to invest in the milyste fund		s No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund?</i> NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	⊙
	TVOTE. For purposes of this question, do not consider recael rands of the private rand.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
Priv	vate Offering		
		Yes	s No
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number 021-304288		
3. SI	ERVICE PROVIDERS		
Aud	<u>litors</u>	Ye	s No
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	•	0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one aud you must complete questions (b) through (f) separately for each auditing firm.	iting firr	n,
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
	(b) Name of the auditing firm: KPMG		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	GRAND CAYMAN Cayman Islands	Yes	No
	(d) Is the auditing firm an independent public accountant?	_	0
	(a) In the auditing firm registered with the Dublic Corporaty Association Oversight Deepel?		
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 1323		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
		V-	s No
	(g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	re: ⊙	
	(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	l opinior	าร?
	O Yes O No O Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the repor	t is avail	'able.
<u>Prir</u>	ne Broker		
24	(a) Does the <i>private fund</i> use one or more prime brokers?		s No
∠廿.	tal poos the private rana ase one or more prime brukers:		○

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private

fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

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	tional Custodian Information	. 4 Decord(s) Filed		
-auai	tional custoulan milormation	. 4 Record(s) Filed.		
	•		through g) below for each custod (b) through (g) separately for each	dian the <i>private fund</i> uses. If the <i>p</i> ch custodian.
(b)	Legal name of custodian: ANCHORAGE HOLD, LLC			
(c)	Primary business name of cus ANCHORAGE HOLD, LLC	todian:		
(d)	The location of the custodian's	s office responsible for <i>custody</i> of	the <i>private fund's</i> assets (city, st	ate and country):
	City:	State:	Country:	
	SAN FRANCISCO	California	United State	
(e)	Is the custodian a related pers	son of your firm?		Y
(0)	To the dustodian a related perc	orror your min.		(
(f)	If the custodian is a broker-de	ealer, provide its SEC registration	number (if any):	
	CRD Number (if any):			
(g)	If the custodian is not a broke identifier (if any)	er-dealer, or is a broker-dealer bu	ut does not have an SEC registrat	ion number, provide its <i>legal entit</i> y
(g)		er-dealer, or is a broker-dealer bu	ut does not have an SEC registrat	ion number, provide its <i>legal entit</i> y
If th	identifier (if any) ne answer to question 25.(a) is	s "yes," respond to questions (b) n, you must complete questions		dian the <i>private fund</i> uses. If the <i>p</i>
If th	identifier (if any) ne answer to question 25.(a) is d uses more than one custodia Legal name of custodian:	s "yes," respond to questions (b) n, you must complete questions OMPANY, LLC todian:	through g) below for each custoo	dian the <i>private fund</i> uses. If the <i>p</i>
If the fund (b)	identifier (if any) ne answer to question 25.(a) is d uses more than one custodia Legal name of custodian: COINBASE CUSTODY TRUST CO Primary business name of custodians	s "yes," respond to questions (b) n, you must complete questions OMPANY, LLC todian: OMPANY, LLC	through g) below for each custoo	dian the <i>private fund</i> uses. If the <i>p</i> ch custodian.
If the fund (b)	identifier (if any) the answer to question 25.(a) is d uses more than one custodian. Legal name of custodian: COINBASE CUSTODY TRUST CO Primary business name of custodians coinbase custody trust coinbase custody trust coinbase custodian's city:	s "yes," respond to questions (b) n, you must complete questions OMPANY, LLC todian: OMPANY, LLC s office responsible for <i>custody</i> of State:	through g) below for each custod (b) through (g) separately for each through (for each custod (b) through (g) separately for each (b) through (g) separately for each (b) through (g) separately for each custod (c) through (g) separately for	
If the fund (b)	identifier (if any) The answer to question 25.(a) is duses more than one custodian. Legal name of custodian: COINBASE CUSTODY TRUST COUNTY TRUST	s "yes," respond to questions (b) n, you must complete questions OMPANY, LLC todian: OMPANY, LLC s office responsible for <i>custody</i> of	through g) below for each custod (b) through (g) separately for each custod (g) through (g) through (g) separately for each custod (g) through (g) t	dian the <i>private fund</i> uses. If the <i>p</i> ch custodian.
If the fund (b) (c) (d)	identifier (if any) the answer to question 25.(a) is d uses more than one custodian. Legal name of custodian: COINBASE CUSTODY TRUST CO Primary business name of custodians coinbase custody trust coinbase custody trust coinbase custodian's city:	s "yes," respond to questions (b) n, you must complete questions OMPANY, LLC todian: OMPANY, LLC s office responsible for <i>custody</i> of State: New York	through g) below for each custod (b) through (g) separately for each through (for each custod (b) through (g) separately for each (b) through (g) separately for each (b) through (g) separately for each custod (c) through (g) separately for	dian the <i>private fund</i> uses. If the <i>p</i> th custodian.
If the fund (b)	identifier (if any) The answer to question 25.(a) is a uses more than one custodian. Legal name of custodian: COINBASE CUSTODY TRUST CO Primary business name of custodian's COINBASE CUSTODY TRUST CO The location of the custodian's City: NEW YORK Is the custodian a related person	s "yes," respond to questions (b) n, you must complete questions OMPANY, LLC todian: OMPANY, LLC s office responsible for <i>custody</i> of State: New York	through g) below for each custod (b) through (g) separately for each through (f) separately for each custod (b) through (g) separately for each custod (city, state) and the custod (city, state) and (city, state) and (city, state) are custod (city, state) and (city, state) and (city, state) and (city, state) are custod (city, state) and (city, state) and (city, state) are custod (cit	dian the <i>private fund</i> uses. If the <i>p</i> th custodian. ate and country):

	he answer to question 25.(a) is "yes," respond to quest d uses more than one custodian, you must complete qu		•	te fund uses. If the private
(b)	Legal name of custodian: FINOA GMBH			
(c)	Primary business name of custodian: FINOA GBMH			
(d)	The location of the custodian's office responsible for cu			ry):
	City: State: POTSDAM		Country: Germany	
(e)	Is the custodian a <i>related person</i> of your firm?			Yes No
(f)	If the custodian is a broker-dealer, provide its SEC reg	istration number (if any):		
	- CRD Number (if any):			
(g)	If the custodian is not a broker-dealer, or is a broker-dealer (if any)	dealer but does not have a	nn SEC registration number, μ	provide its <i>legal entity</i>
	he answer to question 25.(a) is "yes," respond to quest d uses more than one custodian, you must complete qu		•	te fund uses. If the private
(b)	Legal name of custodian: SILVERGATE BANK			
(c)	Primary business name of custodian: SILVERGATE BANK			
(d)	The location of the custodian's office responsible for cu	ustody of the private fund's	assets (city, state and count	ry):
	City: State: LA JOLLA California	Countr United	ry: I States	
(-)	La tha acceptable a malatad acceptable form			Yes No
(e)	Is the custodian a <i>related person</i> of your firm?			0 0
(f)	If the custodian is a broker-dealer, provide its SEC reg	istration number (if any):		
	- CRD Number (if any):			
(g)	If the custodian is not a broker-dealer, or is a broker-dealer (if any)	dealer but does not have a	nn SEC registration number, μ	provide its <i>legal entity</i>
	ZXZDWBXF4U47HEP2EO46			
rato				
Does	the <i>private fund</i> use an administrator other than your fi	irm?		Yes No

<u>Administ</u>

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information: 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:

	(c) Location of administ	rator (city, state and country):		
	City: DENVER	State: California	Country: United States	
		Samoa		Yes No
	(d) Is the administrator	a related person of your firm?		○ ⊙
	(e) Does the administra	ator prepare and send investor account	statements to the <i>private fund's</i> investors?	
	• Yes (provided to	all investors) OSome (provided to som	ne but not all investors) $igcap_{igcap}$ No (provided to no inves	stors)
	11		nds the investor account statements to the (rest or he (rest of the) <i>private fund's</i> investors, respond "n	· •
you 0% Inc	r related person? ude only those assets whe	ere (i) such <i>person</i> carried out the valua	ets (by value) was valued by a <i>person</i> , such as an tion procedure established for that asset, if any, in	ncluding obtaining any
allo	cations) was the valuation	determined by such <i>person</i> .	subscriptions, redemptions or distributions, and fee	e calculations (including
<u>rket</u>	<u>ers</u>			Yes No
(a)	·	·	u or your employees for marketing purposes?	⊙ 0
	You must answer "yes" w	·	agent, consultant, finder, introducer, municipal adv	
	·		to questions (b) through (g) below for each such n complete questions (b) through (g) separately for e	·
	uses. If the private fund us			•
	Additional Marketer Info You must answer "yes" or similar person. If the	prmation: 1 Record(s) Filed. whether the <i>person</i> acts as a placement answer to question 28.(a) is "yes," responses		dvisor or other solicitor, uch marketer the <i>private</i>
	Additional Marketer Info You must answer "yes" or similar person. If the fund uses. If the private	prmation: 1 Record(s) Filed. whether the <i>person</i> acts as a placement answer to question 28.(a) is "yes," respond uses more than one marketer, you	complete questions (b) through (g) separately for each stage of the consultant, finder, introducer, municipal according to questions (b) through (g) below for each stage of the consultant (c) through (d) below for each stage of the consultant (d) through (e) below for each stage of the consultant (e) through (e) below for each stage of the consultant (e) through (f) below for each stage of the consultant (f) through (f) below for each stage of the consultant (f) through	dvisor or other solicitor, uch marketer the <i>private</i> ely for each marketer. Yes No
	Additional Marketer Info You must answer "yes" or similar person. If the fund uses. If the private	prmation: 1 Record(s) Filed. whether the <i>person</i> acts as a placement answer to question 28.(a) is "yes," responses	complete questions (b) through (g) separately for each stage of the consultant, finder, introducer, municipal according to questions (b) through (g) below for each stage of the consultant (c) through (d) below for each stage of the consultant (d) through (e) below for each stage of the consultant (e) through (e) below for each stage of the consultant (e) through (f) below for each stage of the consultant (f) through (f) below for each stage of the consultant (f) through	dvisor or other solicitor, uch marketer the <i>private</i> ely for each marketer.
	Additional Marketer Info You must answer "yes" or similar person. If the fund uses. If the private	prmation: 1 Record(s) Filed. whether the person acts as a placement answer to question 28.(a) is "yes," responded uses more than one marketer, you helated person of your firm?	complete questions (b) through (g) separately for each stage of the consultant, finder, introducer, municipal according to questions (b) through (g) below for each stage of the consultant (c) through (d) below for each stage of the consultant (d) through (e) below for each stage of the consultant (e) through (e) below for each stage of the consultant (e) through (f) below for each stage of the consultant (f) through (f) below for each stage of the consultant (f) through	dvisor or other solicitor, uch marketer the <i>private</i> ely for each marketer. Yes No
	Additional Marketer Info You must answer "yes" or similar person. If the fund uses. If the private (b) Is the marketer a real of the marketer and the markete	prmation: 1 Record(s) Filed. whether the person acts as a placement answer to question 28.(a) is "yes," responded uses more than one marketer, you helated person of your firm?	examplete questions (b) through (g) separately for example to a separately for each substitution (b) through (g) below for each substitution (g) separately for	dvisor or other solicitor, uch marketer the <i>private</i> ely for each marketer. Yes No
	Additional Marketer Info You must answer "yes" or similar person. If the fund uses. If the private (b) Is the marketer a real of the marketer and the markete	prmation: 1 Record(s) Filed. whether the person acts as a placement answer to question 28.(a) is "yes," responded uses more than one marketer, you helated person of your firm? eer: pegistered with the SEC, its file number (approximately second to be a second	examplete questions (b) through (g) separately for example to a separately for each substitution (b) through (g) below for each substitution (g) separately for	dvisor or other solicitor, uch marketer the <i>private</i> ely for each marketer. Yes No
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	Additional Marketer Info You must answer "yes" or similar person. If the fund uses. If the private (b) Is the marketer a real of the marketer and CRD Number (if the location of the marketer and CRD Number (if the location of the marketer).	prmation: 1 Record(s) Filed. whether the person acts as a placement answer to question 28.(a) is "yes," respondent of the person of your firm? State:	complete questions (b) through (g) separately for each state and to questions (b) through (g) below for each state and country): Country:	dvisor or other solicitor, uch marketer the <i>private</i> ely for each marketer. Yes No
	Additional Marketer Info You must answer "yes" or similar person. If the fund uses. If the private (b) Is the marketer a real (c) Name of the marketer THE MAESON GROU (d) If the marketer is real and CRD Number (if (e) Location of the marketer)	prmation: 1 Record(s) Filed. whether the person acts as a placement answer to question 28.(a) is "yes," respectively fund uses more than one marketer, you have belated person of your firm? Therefore the second of the second	e.g., 801-, 8-, or 866-):	dvisor or other solicitor, uch marketer the <i>private</i> ely for each marketer. Yes No
	Additional Marketer Info You must answer "yes" or similar person. If the fund uses. If the private (b) Is the marketer a real (c) Name of the marketer THE MAESON GROU (d) If the marketer is real and CRD Number (if the continuous	prmation: 1 Record(s) Filed. whether the person acts as a placement answer to question 28.(a) is "yes," respondent of the person of your firm? State:	complete questions (b) through (g) separately for each state and country: United States	dvisor or other solicitor, uch marketer the <i>private</i> ely for each marketer. Yes No C O
	Additional Marketer Info You must answer "yes" or similar person. If the fund uses. If the private (b) Is the marketer a real fund uses. If the marketer a real fund uses. If the marketer is real fund uses. If the marketer is real fund uses. If the marketer is real fund CRD Number (if	whether the person acts as a placement answer to question 28.(a) is "yes," respondent of the person of your firm? Therefore the person of	complete questions (b) through (g) separately for each stagent, consultant, finder, introducer, municipal account to questions (b) through (g) below for each stagent and complete questions (b) through (g) separately e.g., 801-, 8-, or 866-): **Vate fund** (city, state and country): Country: United States more websites?	dvisor or other solicitor, uch marketer the <i>private</i> ely for each marketer. Yes No O Yes No

1. (a) Name of the private fund:

Information About the Private Fund

	(b) Private fund identification number:		
	(include the "805-" prefix also) 805-6040157241		
	805-6040157241		
2.	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country: Delaware United States		
	Delaware States		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	POLYCHAIN VENTURE PARTNERS LLC		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	Filing Adviser/Relying Adviser Name		
	POLYCHAIN VC LP		
4.	The private fund (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
	(c) Is this a "fooder fund" in a master feeder arrangement?	Yes	
	(c) Is this a "feeder fund" in a master-feeder arrangement?(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?	0	⊙
	Name of private fund:		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section	7.B.((1)
	for the master-feeder arrangement or reporting on the funds separately.		
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for	or eacl	h of
	the feeder funds answer the following questions:		
	No Information Filed		
	NOTE: For purposes of questions 4 and 7, in a master feeder arrangement, one or more funds ("feeder funds") invest all or substantially a	II of +k	aoir
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it		
	multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
0	(a) In this projects found a "found of founds"?	Yes	
8.	(a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only answer "yee" if the fund invests 10 percent or more of its total assets in other peopled investment.	. 0	⊙
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	ı l	
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment	0	\odot
	Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		

THE MATH PROPHECY LP

	What type of fund is the private fund?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private of the	ate fui	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 642,427		
<u>Sw</u>	<u>vnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 25,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	е	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 13		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 90%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	Nc ⊙
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
<u> Υοι</u>	ur Advisory Services		
1 7		Yes	
1 / .	(a) Are you a subadviser to this <i>private fund</i>?(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer question 17.(a) is "no," leave this question blank.	r to	•
	No Information Filed		
		Yes	Nc
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	(O
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.		
	No Information Filed		
	No Information Filed		
	No Information Filed	Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Yes	
19.			
	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?		_
20.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? NOTE: For purposes of this question, do not consider feeder funds of the private fund. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?	o	0
20. <u>Priv</u>	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? NOTE: For purposes of this question, do not consider feeder funds of the private fund. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		No
20. Priv 21.	Are your <i>clients</i> solicited to invest in the <i>private fund?</i> NOTE: For purposes of this question, do not consider feeder funds of the private fund. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund?</i> 0% vate Offering	Yes	•

<u>Auditors</u>

Yes No

	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?		0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?		0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auyou must complete questions (b) through (f) separately for each auditing firm.	diting	firm,
	No Information Filed		
)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i>	`	res I
	investors?		
	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualifie	d opin	ions?
	O Yes O No O Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the repo	rt is av	⁄ailabi
В	<u>roker</u>	,	res l
	Does the <i>private fund</i> use one or more prime brokers?		O I
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. I fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	f the μ	
	No Information Filed Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.		•
	nn Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the	ne <i>priv</i>	⊙ ate
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If	ne <i>priv</i>	⊙ ate
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian:	ne <i>priv</i>	ate
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: SIGNATURE BANK (c) Primary business name of custodian:	ne <i>priv</i>	⊙ ate
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: SIGNATURE BANK (c) Primary business name of custodian: SIGNATURE BANK (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country:	ne <i>priv</i>	⊙ ate
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: SIGNATURE BANK (c) Primary business name of custodian: SIGNATURE BANK (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country):	the <i>pri</i>	eate
)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: SIGNATURE BANK (c) Primary business name of custodian: SIGNATURE BANK (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country:	the <i>pri</i>	eate
)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: SIGNATURE BANK (c) Primary business name of custodian: SIGNATURE BANK (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country: NEW YORK New York United States	the pri	ate
)	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25 (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25 (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: SIGNATURE BANK (c) Primary business name of custodian: SIGNATURE BANK (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City:	the pri	ate
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26. (a) Does the *private fund* use an administrator other than your firm?

Yes No

 \circ

	must complete questions (b) through (f) separately for each administrator.	
	No Information Filed	
	During your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that is your <i>related person</i> ?	not
I r	nclude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such <i>person</i> .	
<u>'k</u>	<u>eters</u>	Yes
((a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	0
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private f</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.	
	No Information Filed	
	Funds per Page: 15 Total Funds: 12	
	N 7.B.(2) Private Fund Reporting No Information Filed	
8 F	No Information Filed Participation or Interest in <i>Client</i> Transactions Item, we request information about your participation and interest in your <i>clients</i> ' transactions. This information identifies additional areas in	
8 i	No Information Filed Participation or Interest in <i>Client</i> Transactions	
8 I s I cts	No Information Filed Participation or Interest in Client Transactions Item, we request information about your participation and interest in your clients' transactions. This information identifies additional areas in sof interest may occur between you and your clients. Newly-formed advisers should base responses to these questions on the types of part	
8 F cts	No Information Filed Participation or Interest in <i>Client</i> Transactions Item, we request information about your participation and interest in your <i>clients</i> ' transactions. This information identifies additional areas in s of interest may occur between you and your <i>clients</i> . Newly-formed advisers should base responses to these questions on the types of parterest that you expect to engage in during the next year.	
3 Fots	No Information Filed Participation or Interest in Client Transactions Item, we request information about your participation and interest in your clients' transactions. This information identifies additional areas in sof interest may occur between you and your clients. Newly-formed advisers should base responses to these questions on the types of part erest that you expect to engage in during the next year. m 7, Item 8 requires you to provide information about you and your related persons, including foreign affiliates.	
8 Forts	Participation or Interest in <i>Client</i> Transactions Item, we request information about your participation and interest in your <i>clients</i> ' transactions. This information identifies additional areas in sof interest may occur between you and your <i>clients</i> . Newly-formed advisers should base responses to these questions on the types of part erest that you expect to engage in during the next year. In 7, Item 8 requires you to provide information about you and your <i>related persons</i> , including foreign affiliates. Petary Interest in <i>Client</i> Transactions You or any <i>related person</i> :	icipa
3 For terms of the state of the	Participation or Interest in Client Transactions Item, we request information about your participation and interest in your clients' transactions. This information identifies additional areas in sof interest may occur between you and your clients. Newly-formed advisers should base responses to these questions on the types of participated that you expect to engage in during the next year. In 7, Item 8 requires you to provide information about you and your related persons, including foreign affiliates. Party Interest in Client Transactions You or any related person: buy securities for yourself from advisory clients, or sell securities you own to advisory clients (principal transactions)? buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory clients?	Ye:
3 F s l s l s l s l s l s l s l s l s l s	Participation or Interest in Client Transactions Item, we request information about your participation and interest in your clients' transactions. This information identifies additional areas in sof interest may occur between you and your clients. Newly-formed advisers should base responses to these questions on the types of participated that you expect to engage in during the next year. m 7, Item 8 requires you to provide information about you and your related persons, including foreign affiliates. stary Interest in Client Transactions you or any related person: buy securities for yourself from advisory clients, or sell securities you own to advisory clients (principal transactions)? buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory clients?	Ye:
s I s I s I s I s I s I s I s I s I s I	Participation or Interest in Client Transactions Item, we request information about your participation and interest in your clients' transactions. This information identifies additional areas in sof interest may occur between you and your clients. Newly-formed advisers should base responses to these questions on the types of participation and interest in you expect to engage in during the next year. In 7, Item 8 requires you to provide information about you and your related persons, including foreign affiliates. Interest in Client Transactions You or any related person: Buy securities for yourself from advisory clients, or sell securities you own to advisory clients (principal transactions)? Buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory clients? The recommend securities (or other investment products) to advisory clients in which you or any related person has some other proprietary	Ye:
B F s I s tente te	Participation or Interest in Client Transactions Item, we request information about your participation and interest in your clients' transactions. This information identifies additional areas in sof interest may occur between you and your clients. Newly-formed advisers should base responses to these questions on the types of participation and interest may occur between you and your clients. Newly-formed advisers should base responses to these questions on the types of participates that you expect to engage in during the next year. In 7, Item 8 requires you to provide information about you and your related persons, including foreign affiliates. Party Interest in Client Transactions You or any related person: buy securities for yourself from advisory clients, or sell securities you own to advisory clients (principal transactions)? buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory clients? recommend securities (or other investment products) to advisory clients in which you or any related person has some other proprietary (ownership) interest (other than those mentioned in Items 8.A.(1) or (2))?	Ye:
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33 F Its test test test test test test test	Participation or Interest in Client Transactions Item, we request information about your participation and interest in your clients' transactions. This information identifies additional areas in so interest may occur between you and your clients. Newly-formed advisers should base responses to these questions on the types of participation and interest that you expect to engage in during the next year. In 7, Item 8 requires you to provide information about you and your related persons, including foreign affiliates. Stary Interest in Client Transactions you or any related person: buy securities for yourself from advisory clients, or sell securities you own to advisory clients (principal transactions)? buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory clients? recommend securities (or other investment products) to advisory clients in which you or any related person has some other proprietary (ownership) interest (other than those mentioned in Items 8.A.(1) or (2))? Interest in Client Transactions you or any related person: as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory client securities are sold to or bought from the brokerage customer (agency cross transactions)? recommend to advisory clients, or act as a purchaser representative for advisory clients with respect to, the purchase of securities for which you or any related person serves as underwriter or general or managing partner? recommend purchase or sale of securities to advisory clients for which you or any related person has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)?	Ye: O O O
8 s l cts term term (1) (2) (3) (1) (2) (3) str	Participation or Interest in Client Transactions Item, we request information about your participation and interest in your clients' transactions. This information identifies additional areas in sof interest may occur between you and your clients. Newly-formed advisors should base responses to these questions on the types of particest that you expect to engage in during the next year. In 7, Item 8 requires you to provide information about you and your related persons, including foreign affiliates. Stary Interest in Client Transactions you or any related person: buy securities for yourself from advisory clients, or sell securities you own to advisory clients (principal transactions)? buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory clients? recommend securities (or other investment products) to advisory clients in which you or any related person has some other proprietary (ownership) interest (other than those mentioned in Items 8.A. (1) or (2))? Interest in Client Transactions you or any related person: as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory client securities are sold to or bought from the brokerage customer (agency cross transactions)? recommend to advisory clients, or act as a purchaser representative for advisory clients with respect to, the purchase of securities for which you or any related person has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)? Interest in Client Brokerage Discretion you or any related person have discretionary authority to determine the:	Ye: O O O
8 s l cts rice cts rice cts cts	Participation or Interest in Client Transactions Item, we request information about your participation and interest in your clients' transactions. This information identifies additional areas in so finiterest may occur between you and your clients. Newly-formed advisers should base responses to these questions on the types of participation and provide information about you and your related persons, including foreign affiliates. Party Interest in Client Transactions you or any related person: buy securities for yourself from advisory clients, or sell securities you own to advisory clients (principal transactions)? buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory clients? recommend securities (or other investment products) to advisory clients in which you or any related person has some other proprietary (ownership) interest (other than those mentioned in Items 8 A. (1) or (2))? Interest in Client Transactions you or any related person: as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory clients are sold to or bought from the brokerage customer (agency cross transactions)? recommend to advisory clients, or act as a purchaser representative for advisory clients with respect to, the purchase of securities for which you or any related person serves as underwriter or general or managing partner? recommend purchase or sale of securities to advisory clients for which you or any related person serves as underwriter or general or managing partner? recommend purchase or sale of securities to advisory clients for which you or any related person has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)? ment or Brokerage Discretion you or any related person have discretionary authority to determine the: securities to be bought or sold for a client's account?	Ye: O O Ye:
8 I is I is is I is is I is is I is I is	Participation or Interest in Client Transactions Item, we request Information about your participation and interest in your clients' transactions. This information identifies additional areas in sof interest may occur between you and your clients. Newly-formed advisers should base responses to these questions on the types of participation and provide information about you and your related persons, including foreign affiliates. Item 8 requires you to provide information about you and your related persons, including foreign affiliates. Item 9 requires you to provide information about you and your related persons, including foreign affiliates. Item 9 requires you to provide information about you and your related persons, including foreign affiliates. Item 9 requires you to provide information about you and your related persons, including foreign affiliates. Item 9 requires you to provide information about you and your related persons, including foreign affiliates. Item 9 related person: Buy or sell for yourself from advisory clients, or sell securities you own to advisory clients (principal transactions)? Interest in Client Transactions You or any related person has some other proprietary (ownership) interest (other than those mentioned in Items 8.A. (1) or (2))? Interest in Client Transactions You or any related person: Buy or any related person are sold to or bought from the brokerage customer (agency cross transactions)? Interest in Client securities are sold to or bought from the brokerage customer (agency cross transactions)? Interest in Client sold for a securities to advisory clients for which you or any related person has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)? Interest in Client sold for a client's account? Interest in Client sold for a client's account?	Yes
8 is lists is lists	Participation or Interest in Client Transactions Item, we request information about your participation and interest in your clients' transactions. This information identifies additional areas in so interest may occur between you and your clients. Newly-formed advisers should base responses to these questions on the types of particrest that you expect to engage in during the next year. In 7, Item 8 requires you to provide information about you and your related persons, including foreign affiliates. Interest in Client Transactions you or any related person: buy securities for yourself from advisory clients, or sell securities you own to advisory clients (principal transactions)? buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory clients? recommend securities (or other investment products) to advisory clients in which you or any related person has some other proprietary (ownership) interest (other than those mentioned in Items 8.A.(1) or (2))? Interest in Client Transactions you or any related person: as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory client securities are sold to or bought from the brokerage customer (agency cross transactions)? recommend to advisory clients, or act as a purchaser representative for advisory clients with respect to, the purchase of securities for which you or any related person serves as underwriter or general or managing partner? recommend purchase or sale of securities to advisory clients for which you or any related person have discretionary authority to determine the: securities to be bought or sold for a client's account? amount of securities to be bought or sold for a client's account? broker or dealer to be used for a purchase or sale of securities for a client's account?	Yes O

E.	Do y	you or any <i>related person</i> recommend brokers or dea	alers to <i>clients</i> ?	0	⊙
F.	If yo	ou answer "yes" to E. above, are any of the brokers	or dealers related persons?	0	0
G.	(1)	Do you or any <i>related person</i> receive research or ot ("soft dollar benefits") in connection with <i>client</i> sec	her products or services other than execution from a broker-dealer or a third party urities transactions?	0	•
	(2)	If "yes" to G.(1) above, are all the "soft dollar bene section 28(e) of the Securities Exchange Act of 193	efits" you or any <i>related persons</i> receive eligible "research or brokerage services" under 84?	0	0
H.	(1)	Do you or any related person, directly or indirectly, or	compensate any person that is not an employee for client referrals?	0	•
	(2)	Do you or any <i>related person</i> , directly or indirectly, put the firm (cash or non-cash compensation in addition)	provide any <i>employee</i> compensation that is specifically related to obtaining <i>clients</i> for in to the <i>employee's</i> regular salary)?	0	•
I.		you or any <i>related person</i> , including any <i>employee</i> , di son) for <i>client</i> referrals?	rectly or indirectly, receive compensation from any person (other than you or any related	0	•
	In y	our response to Item 8.I., do not include the regular s	alary you pay to an employee.		
	fron		d non-cash compensation that you or a related person gave to (in answering Item 8.H.) or rec client referrals, including any bonus that is based, at least in part, on the number or amount o		
		custody	s custody of client (other than clients that are investment companies registered under the		
		ent Company Act of 1940) assets and about your cu	· · · · · · · · · · · · · · · · · · ·		
A.	(1)	Do you have custody of any advisory clients':		Yes	No
		(a) cash or bank accounts?		\circ	\odot
		(b) securities?		\odot	\circ
		re overcome the presumption that you are not operatio	thas custody of client assets in connection with advisory services you provide to clients, but you nally independent (pursuant to Advisers Act rule 206(4)-2(d)(5)) from the related person. It is the approximate amount of client funds and securities and total number of clients for very		٦
		U.S. Dollar Amount Total	Number of Clients		
		(a) \$ 2,168,651,718 (b) 7			
	inclu coni	ude the amount of those assets and the number of the	nave custody solely because you deduct your advisory fees directly from your clients' accounts ose clients in your response to Item 9.A. (2). If your related person has custody of client asserts on the include the amount of those assets and number of those clients in your response to 9.7 or 9.B. (2).	ts in	
B.	(1)	In connection with advisory services you provide to	o clients, do any of your related persons have custody of any of your advisory clients':	Yes	No
		(a) cash or bank accounts?		\odot	0
		(b) securities?		\odot	0
	You	are required to answer this item regardless of how you	u answered Item 9.A.(1)(a) or (b).		
	(2)	If you checked "yes" to Item 9.B.(1)(a) or (b), wha your related persons have custody:	t is the approximate amount of <i>client</i> funds and securities and total number of <i>clients</i> for v	which	١
		U.S. Dollar Amount Total	Number of Clients		
		(a) \$ 6,546,636,572 (b) 16			
C.	_	ou or your <i>related persons</i> have <i>custody</i> of <i>client</i> func t apply:	ds or securities in connection with advisory services you provide to <i>clients</i> , check all the fo	llowi	ng
			at least quarterly to the investors in the pooled investment vehicle(s) you manage.		
	(2)	•		V	
	(3)	An independent public accountant conducts an annua	ar sarprise examination of enem rands and securities.		
	(4)	An <i>independent public accountant</i> prepares an interrare qualified custodians for <i>client</i> funds and securit	iai centrer report with respect to custodiai services when you or your related persons		

0 0

D. If you answer "yes" to C.(3) above, are any of the brokers or dealers related persons?

	If you checked Item 9.C.(2), C.(3) or C.(4), list in Section 9.C. of Schedule D the accountants that are engaged to perform the audit or examination or an internal control report. (If you checked Item 9.C.(2), you do not have to list auditor information in Section 9.C. of Schedule D if you already provide information with respect to the private funds you advise in Section 7.B.(1) of Schedule D).		re
D.	Do you or your related person(s) act as qualified custodians for your clients in connection with advisory services you provide to clients?	Yes	No
	(1) you act as a qualified custodian	0	•
	(2) your related person(s) act as qualified custodian(s)	0	•
	If you checked "yes" to Item 9.D.(2), all related persons that act as qualified custodians (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)) must be identified in Section 7.A. of Schedule D, regardless of whether you have determined the related person to be operationally in under rule 206(4)-2 of the Advisers Act.		dent
E.	If you are filing your annual updating amendment and you were subject to a surprise examination by an independent public accountant during yo fiscal year, provide the date (MM/YYYY) the examination commenced:	ur last	
F.	If you or your related persons have custody of client funds or securities, how many persons, including, but not limited to, you and your related persons as qualified custodians for your clients in connection with advisory services you provide to clients?	rsons,	act
SEC	CTION 9.C. Independent Public Accountant		
	No Information Filed		
Iter	m 10 Control Persons		
In t	this Item, we ask you to identify every <i>person</i> that, directly or indirectly, controls you. If you are filing an umbrella registration, the information in It buld be provided for the filing adviser only.	em 10)
and	you are submitting an initial application or report, you must complete Schedule A and Schedule B. Schedule A asks for information about your direct owners. If this is an amendment and you are updating information you reither Schedule A or Schedule B (or both) that you filed with your initial application or report, you must complete Schedule C.	eporte	d
A.	Does any person not named in Item 1.A. or Schedules A, B, or C, directly or indirectly, control your management or policies?	Yes	No ©
	If yes, complete Section 10.A. of Schedule D.		
B.	If any <i>person</i> named in Schedules A, B, or C or in Section 10.A. of Schedule D is a public reporting company under Sections 12 or 15(d) of the Section 1934, please complete Section 10.B. of Schedule D.	ecuritie	es
SEC	CTION 10.A. Control Persons		
	No Information Filed		
SEC	CTION 10.B. <i>Control Person</i> Public Reporting Companies		
	No Information Filed		
lter	n 11 Disclosure Information		
	this Item, we ask for information about your disciplinary history and the disciplinary history of all your <i>advisory affiliates</i> . We use this information t	0	
det	ermine whether to grant your application for registration, to decide whether to revoke your registration or to place limitations on your activities estment adviser, and to identify potential problem areas to focus on during our on-site examinations. One event may result in "yes" answers to	as an	han

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In one of the questions below. In accordance with General Instruction 5 to Form ADV, "you" and "your" include the filing adviser and all relying advisers under an umbrella registration.

Your advisory affiliates are: (1) all of your current employees (other than employees performing only clerical, administrative, support or similar functions); (2) all of your officers, partners, or directors (or any person performing similar functions); and (3) all persons directly or indirectly controlling you or controlled by you. If you are a "separately identifiable department or division" (SID) of a bank, see the Glossary of Terms to determine who your advisory affiliates are.

If you are registered or registering with the SEC or if you are an exempt reporting adviser, you may limit your disclosure of any event listed in Item 11 to ten years following the date of the event. If you are registered or registering with a state, you must respond to the questions as posed; you may, therefore, limit your disclosure to ten years following the date of an event only in responding to Items 11.A.(1), 11.B.(2), 11.B.(2), 11.D.(4), and 11.H.(1)(a). For purposes of calculating this ten-year period, the date of an event is the date the final order, judgment, or decree was entered, or the date any rights of appeal from preliminary

orde	ers, judgments, or decrees lapsed.		
You	must complete the appropriate Disclosure Reporting Page ("DRP") for "yes" answers to the questions in this Item 11.		
		Yes	No
Do	any of the events below involve you or any of your supervised persons?	0	•
For	"yes" answers to the following questions, complete a Criminal Action DRP:		
A.	In the past ten years, have you or any advisory affiliate:	Yes	No
	(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to any felony?	0	\odot
	(2) been charged with any felony?	0	•
	If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.A.(2) charges that are currently pending.	to	
B.	In the past ten years, have you or any advisory affiliate:		
	(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to a <i>misdemeanor</i> involving: investments or an <i>investment-related</i> business, or any fraud, false statements, or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses?	0	•
	(2) been charged with a misdemeanor listed in Item 11.B.(1)?	\circ	•
	If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.B.(2) charges that are currently pending.	to	
For	"yes" answers to the following questions, complete a Regulatory Action DRP:		
C.	Has the SEC or the Commodity Futures Trading Commission (CFTC) ever:	Yes	No
	(1) found you or any advisory affiliate to have made a false statement or omission?	\circ	\odot
	(2) found you or any advisory affiliate to have been involved in a violation of SEC or CFTC regulations or statutes?	0	•
	(3) found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	•
	(4) entered an order against you or any advisory affiliate in connection with investment-related activity?	0	•
	(5) imposed a civil money penalty on you or any advisory affiliate, or ordered you or any advisory affiliate to cease and desist from any activity?	0	•
D.	Has any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority:		
	(1) ever found you or any advisory affiliate to have made a false statement or omission, or been dishonest, unfair, or unethical?	0	•
	(2) ever found you or any advisory affiliate to have been involved in a violation of investment-related regulations or statutes?	Õ	•
	(3) ever found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business	0	•
	denied, suspended, revoked, or restricted? (4) in the past ten years, entered an order against you or any advisory affiliate in connection with an investment related activity?	_	_
	(4) in the past ten years, entered an <i>order</i> against you or any <i>advisory affiliate</i> in connection with an <i>investment-related</i> activity?	0	•
	(5) ever denied, suspended, or revoked your or any advisory affiliate's registration or license, or otherwise prevented you or any advisory affiliate, by order, from associating with an investment-related business or restricted your or any advisory affiliate's activity?	0	•
E.	Has any self-regulatory organization or commodities exchange ever:		
	(1) found you or any advisory affiliate to have made a false statement or omission?	0	\odot
	(2) found you or any advisory affiliate to have been involved in a violation of its rules (other than a violation designated as a "minor rule violation" under a plan approved by the SEC)?	0	•
	(3) found you or any advisory affiliate to have been the cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	•
	(4) disciplined you or any advisory affiliate by expelling or suspending you or the advisory affiliate from membership, barring or suspending you or the advisory affiliate from association with other members, or otherwise restricting your or the advisory affiliate's activities?	0	•
F.	Has an authorization to act as an attorney, accountant, or federal contractor granted to you or any advisory affiliate ever been revoked or suspended?	0	0
G.	Are you or any <i>advisory affiliate</i> now the subject of any regulatory <i>proceeding</i> that could result in a "yes" answer to any part of Item 11.C., 11.D., or 11.E.?	0	•
For	"yes" answers to the following questions, complete a Civil Judicial Action DRP:		
Н.	(1) Has any domestic or foreign court:	Yes	No.
	(a) in the past ten years, enjoined you or any advisory affiliate in connection with any investment-related activity?	0	•
	(b) ever found that you or any advisory affiliate were involved in a violation of investment-related statutes or regulations?	0	•
	(c) ever dismissed, pursuant to a settlement agreement, an <i>investment-related</i> civil action brought against you or any <i>advisory affiliate</i> by a state or <i>foreign financial regulatory authority?</i>	0	•

(2) Are you or any advisory affiliate now the subject of any civil proceeding that could result in a "yes" answer to any part of Item 11.H.(1)?	0
Item 12 Small Businesses	
The SEC is required by the Regulatory Flexibility Act to consider the effect of its regulations on small entities. In order to do this, we need to determ whether you meet the definition of "small business" or "small organization" under rule 0-7.	nine
Answer this Item 12 only if you are registered or registering with the SEC and you indicated in response to Item 5.F.(2)(c) that you have regulatory under management of less than \$25 million. You are not required to answer this Item 12 if you are filling for initial registration as a state advisor, as	•

current state registration, or switching from SEC to state registration.

For purposes of this Item 12 only:

	 Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of <i>clients</i>. In determining your or another <i>person's</i> assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries included, if that amount is larger). <i>Control</i> means the power to direct or cause the direction of the management or policies of a <i>person</i>, whether through ownership of securities, contract, or otherwise. Any <i>person</i> that directly or indirectly has the right to vote 25 percent or more of the voting securities, or is entitled to 2 or more of the profits, of another <i>person</i> is presumed to <i>control</i> the other <i>person</i>. 	, by	cen
		Yes	Nc
A.	Did you have total assets of \$5 million or more on the last day of your most recent fiscal year?	0	0
If '	'yes," you do not need to answer Items 12.B. and 12.C.		
В.	Do you:		
	(1) control another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year?	0	0
	(2) control another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year?	0	0
C.	Are you:		
	(1) controlled by or under common control with another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year?	0	0
	(2) controlled by or under common control with another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year?	0	0

Schedule A

Direct Owners and Executive Officers

- 1. Complete Schedule A only if you are submitting an initial application or report. Schedule A asks for information about your direct owners and executive officers. Use Schedule C to amend this information.
- 2. Direct Owners and Executive Officers. List below the names of:
 - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, Chief Compliance Officer is required if you are registered or applying for registration and cannot be more than one individual), director, and any other individuals with similar status or functions:
 - (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act); Direct owners include any person that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Schedule, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-inlaw, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
 - (c) if you are organized as a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
 - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
 - (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- 3. Do you have any indirect owners to be reported on Schedule B? Yes O No
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- 5. Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- B 10% but less than 25% D 50% but less than 75% NA - less than 5%
 - A 5% but less than 10% C - 25% but less than 50% E - 75% or more
- 7. (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
- (c) Complete each column. FULL LEGAL NAME (Individuals: Last DE/FE/I Title or Status

Name, First Name, Middle Name)			Acquired MM/YYYY	Code	Person		Date of Birth, IRS Tax No. or Employer ID No.
CARLSON-WEE, OLAF	I	LIMITED PARTNER, CHIEF INVESTMENT OFFICER	08/2016	D	Y	N	6698794
POLYCHAIN META LLC	DE	GENERAL PARTNER	10/2017	NA	Υ	N	
Zurrer, Ryan, Jack	I	LIMITED PARTNER	12/2016	А	N	N	6915731
SEKHON, RUBY, GURBIR	I	CHIEF COMPLIANCE OFFICER, GENERAL COUNSEL	07/2018	NA	Y	N	5439238
PERONA, MATTHEW, CLIFFORD	I	CHIEF FINANCIAL OFFICER, CHIEF OPERATING OFFICER		NA	Y	N	6446433
USV 2016, LP	DE	LIMITED PARTNER	12/2016	А	N	N	
PANTERA VENTURE FUND II I P	DE	LIMITED PARTNER	01/2017	Δ	N	N	

Schedule B

Indirect Owners

- 1. Complete Schedule B only if you are submitting an initial application or report. Schedule B asks for information about your indirect owners; you must first complete Schedule A, which asks for information about your direct owners. Use Schedule C to amend this information.
- 2. Indirect Owners. With respect to each owner listed on Schedule A (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Schedule, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- 3. Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- 5. Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: C 25% but less than 50% E 75% or more
 - D 50% but less than 75% $\,$ F Other (general partner, trustee, or elected manager)
- 7. (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

FULL LEGAL NAME (Individuals: Last	DE/FE/I	Entity in Which	Status	Date Status	Ownership	Control	PR	CRD No. If None: S.S. No. and Date
Name, First Name, Middle Name)		Interest is		Acquired	Code	Person		of Birth, IRS Tax No. or Employer
		Owned		MM/YYYY				ID No.
CARLSON-WEE, OLAF	I	POLYCHAIN META	MANAGING	10/2017	E	Υ	N	6698794
		LLC	MEMBER					

Schedule D - Miscellaneous

You may use the space below to explain a response to an Item or to provide any other information.

ITEM 1 F.(1): THE STREET ADDRESS OF POLYCHAIN CAPITAL LP'S PRINCIPAL OFFICE AND PLACE OF BUSINESS IS NOT PUBLIC AS A RESULT OF CONTINUING CONCERNS REGARDING THE RISKS TO EMPLOYEES IN LIGHT OF THE NATURE OF ITS BUSINESS AND BROADER SECURITY CONCERNS RELATING TO DIGITAL CURRENCIES. SECTION 7.B.(1), QUESTION 12.: REGISTRANT OR ITS AFFILIATES, AS APPLICABLE, MAY WAIVE OR REDUCE LISTED MINIMUM INVESTMENT COMMITMENT AMOUNTS. ITEM 9: INFORMATION DISCLOSED IN RESPONSE TO THIS ITEM 9 INCLUDES FUNDS, SECURITIES, AND DIGITAL ASSETS MANAGED BY REGISTRANT AND ITS AFFILIATES.

Schedule R

SECTION 1 Identifying Information

Responses to this Section tell us who you (the relying adviser) are, where you are doing business, and how we can contact you.

A. Your full legal name:

POLYCHAIN VC LP

		CHAIN VC LP									
C.	LIST 2	any other business names and	the jurisdictions in which	No Information Filed	this question for each other business na	ıme.					
	You d	do not have to include the name	es or jurisdictions of the fil	ing adviser or other relying	adviser(s) in response to this Section 1.C.						
D.	advis	If you currently have, or ever had, a number ("CRD Number") assigned by the FINRA's CRD system or by the IARD system (other than the filing adviser's CRD number), your CRD number: 293149									
		No Information Filed									
	If you advis		ip this Section 1.D. Do no	t provide the CRD number (of one of your officers, employees, or affilia	ntes (including the filin					
E.	Princ	ipal Office and Place of Business									
	(1)	Address (do not use a P.O. B	ox):								
		☑ Same as the <i>filing adviser</i> .									
		Number and Street 1: SEE SCHEDULE D.		Number and Stre	et 2:						
		City: SAN FRANCISCO	State: California	Country: United States	ZIP+4/Postal Code: 94105						
		If this address is a private re-	sidence, check this box:								
	(2)	Days of week that you normal Monday - Friday Other: Normal business hours at this 10:00AM-4:00PM		our principal office and pla	ce of business:						
	(3)	Telephone number at this loc 415-613-5108	ation:								
	(4)	Facsimile number at this locate	tion, if any:								
F.	Mailir	ng address, if different from yo	ur principal office and plac	ce of business address:							
	☑ S	ame as the filing adviser.									
	Num City:	nber and Street 1: State:		Number and Street 2: Country:	ZIP+4/Postal Code:						
	If th	ils address is a private residenc	ce, check this box:								
G.	Provi	de your <i>Legal Entity Identifier</i> i	f you have one:								
	A leg ident		umber that companies us	e to identify each other in	the financial marketplace. You may not	have a <i>legal entity</i>					
H.	If you	u have Central Index Key numl	pers assigned by the SEC	("CIK Numbers"), all of your No Information Filed	our CIK numbers:						

B. Name under which you primarily conduct your advisory business, if different from Section 1.A. above or Item 1.A. of the filing adviser's Form ADV Part

ECTION 2 SEC Registration	
Responses to this Section help us (and you) determine whether you	are eligible to register with the SEC.
	egister (or remain registered) with the SEC. You must check at least one of the provides information to help you determine whether you may affirmatively respond to
You (the relying adviser):	
\square (1) are a large advisory firm that either:	
(a) has regulatory assets under management of \$100 r	million (in U.S. dollars) or more; or
(b) has regulatory assets under management of \$90 m amendment and is registered with the SEC;	nillion (in U.S. dollars) or more at the time of filing its most recent annual updating
(2) are a mid-sized advisory firm that has regulatory ass million (in U.S. dollars) and you are either:	sets under management of \$25 million (in U.S. dollars) or more but less than \$100
(a) not required to be registered as an adviser with the place of business; or	ne state securities authority of the state where you maintain your principal office and
(b) not subject to examination by the state securities a	authority of the state where you maintain your principal office and place of business;
Click HERE for a list of states in which an investment authority.	t adviser, if registered, would not be subject to examination by the state securities
(3) Reserved	
(4) have your <i>principal office and place of business</i> outside 1	the United States;
	ols, is controlled by, or is under common control with, an investment adviser that is
(6) are an adviser relying on rule 203A-2(c) because you	expect to be eligible for SEC registration within 120 days;
If you check this box, you must make both of the repre	esentations below:
I am not registered or required to be registered wi	ith the SEC or a state securities authority and I have a reasonable expectation that days after the date my registration with the SEC becomes effective.
	ndviser undertakes to file an amendment to this umbrella registration to remove this on for umbrella registration with the SEC becomes effective, I would be prohibited by gray with the SEC.
lacksquare (7) are a multi-state adviser that is required to register in	n 15 or more states and is relying on rule 203A-2(d);
If this is your initial filing as a relying adviser, you mus	st make both of these representations:
I have reviewed the applicable state and federal la register as an investment adviser with the state se	aws and have concluded that I am required by the laws of 15 or more states to ecurities authorities in those states.
	to this umbrella registration to remove this Schedule R if, at the time of the annual aws of fewer than 15 states to register as an investment adviser with the state
If you are submitting your annual updating amendment,	, you must make this representation:
	ndment, I have reviewed the applicable state and federal laws and have concluded s to register as an investment adviser with the state securities authorities in those
(8) have received an SEC <i>Order</i> exempting you from the following information:	prohibition against registration with the SEC. If you check this box, provide the
Application Number: 803- Date of <i>Order</i> :	
(9) are no longer eligible to remain registered with the SI	EC.
CTION 3 Form of Organization	
. How are you organized?	
Corporation	
O Sole Proprietorship	
C Limited Liability Partnership (LLP)	
Partnership	
C Limited Liability Company (LLC)	
Limited Partnership (LP)	
Other (specify):	
In what month does your fiscal year end each year?	

DECEMBER

C. Under the laws of what state or country are you organized?

Country State

Delaware United States

If you are a partnership, provide the name of the state or country under whose laws your partnership was formed.

SECTION 4.A. Direct Owners and Executive Officers

In this Section 4, we ask you to identify each other person that, directly or indirectly, controls you.

- (1) Section 4.A. asks for information about your direct owners and executive officers.
- (2) Direct Owners and Executive Officers. List below the names of:
 - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, director and any other individuals with similar status or functions;
 - (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act); Direct owners include any person that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Section 4.A., a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sisterin-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
 - (c) if you are organized as a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
 - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
 - (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- (5) Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: NA less than 5%
- B 10% but less than 25% D 50% but less than 75%

- A 5% but less than 10%
- C 25% but less than 50% E - 75% or more
- (7) (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME	DE/FE/I	Title or Status	Date Title or	Ownership	Control	PR	CRD No.
(Individuals: Last Name, First			Status Acquired	Code	Person		If None: S.S. No. and Date of Birth,
Name, Middle Name)			MM/YYYY				IRS Tax No. or Employer ID No.
CARLSON-WEE, OLAF	I	LIMITED PARTNER, CHIEF	10/2017	E	Υ	N	6698794
		INVESTMENT OFFICER					
PERONA, MATT	1	CHIEF FINANCIAL OFFICER,	03/2018	NA	Υ	N	6446433
		CHIEF OPERATING OFFICER					
POLYCHAIN META LLC	DE	GENERAL PARTNER	10/2017	NA	Υ	N	
SEKHON, RUBY, G	1	CHIEF COMPLIANCE OFFICER,	07/2018	NA	Υ	N	5439238
		GENERAL COUNSEL					

SECTION 4.B. Indirect Owners

- (1) Section 4.B. asks for information about your indirect owners; you must first complete Section 4.A., which asks for information about your direct owners
- (2) Indirect Owners. With respect to each owner listed in Section 4.A. (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Section, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

(b) in the case of an owner that is a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;

- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- (3) Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- (4) In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- (5) Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- (6) Ownership codes are: C 25% but less than 50% E 75% or more
 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- (7) (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

Check this box if you are filing this Form ADV through the IARD system and want the IARD system to pre-fill Schedule B with the same indirect owners you have provided in Schedule B for your filing adviser. If you check the box, the system will pre-fill these fields for you, but you will be able to manually edit the information after it is pre-filled and before you submit your filing.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)		Entity in Which Interest is Owned		Date Status Acquired MM/YYYY	Ownership Code	Control Person		CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
Carlson-Wee, Olaf	I	POLYCHAIN META LLC	MANAGING MEMBER	10/2017	E	Y	N	6698794

SECTION 4.C. Control Persons

Yes No

C. Does any person not named in Section 1.A., Section 4.A., or Section 4.B. directly or indirectly, control your management or policies?

\circ	•

If yes, you must complete the information below for each *control person* not named in Section 1.A., Section 4.A., or Section 4.B. that directly or indirectly *controls* your management or policies.

No Information Filed

SECTION 4.D. Control Persons - Public Reporting Companies

No Information Filed

DRP Pages

CRIMINAL DISCLOSURE REPORTING PAGE (ADV)

No Information Filed

REGULATORY ACTION DISCLOSURE REPORTING PAGE (ADV)

No Information Filed

CIVIL JUDICIAL ACTION DISCLOSURE REPORTING PAGE (ADV)

No Information Filed

Part 2

Exemption from brochure delivery requirements for SEC-registered advisers

SEC rules exempt SEC-registered advisers from delivering a firm brochure to some kinds of clients. If these exemptions excuse you from delivering a brochure to *all* of your advisory clients, you do not have to prepare a brochure.

Are you exempt from delivering a brochure to all of your clients under these rules?

If no, complete the ADV Part 2 filing below.

Amend, retire or file new brochures:

Brochure ID	Brochure Name	Brochure Type(s)
288245	POLYCHAIN FORM ADV PART 2A	Private funds or pools

Part 3		
CRS	Tyne(s)	Affiliate Info

Retire

 \circ

There are no CRS filings to display.

Execution Pages

DOMESTIC INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint the Secretary of State or other legally designated officer, of the state in which you maintain your *principal office and place of business* and any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such *persons* may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding*, or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you maintain your *principal office and place of business* or of any state in which you are submitting a *notice filing*.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature: Date: MM/DD/YYYY RUBY SEKHON 03/31/2022

Printed Name: Title

RUBY SEKHON GENERAL COUNSEL AND CHIEF COMPLIANCE OFFICER

Adviser *CRD* Number:

285022

NON-RESIDENT INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

1. Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint each of the Secretary of the SEC, and the Secretary of State or other legally designated officer, of any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding* or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of any state in which you are submitting a *notice filing*.

2. Appointment and Consent: Effect on Partnerships

If you are organized as a partnership, this irrevocable power of attorney and consent to service of process will continue in effect if any partner withdraws

from or is admitted to the partnership, provided that the admission or withdrawal does not create a new partnership. If the partnership dissolves, this irrevocable power of attorney and consent shall be in effect for any action brought against you or any of your former partners.

3. Non-Resident Investment Adviser Undertaking Regarding Books and Records

By signing this Form ADV, you also agree to provide, at your own expense, to the U.S. Securities and Exchange Commission at its principal office in Washington D.C., at any Regional or District Office of the Commission, or at any one of its offices in the United States, as specified by the Commission, correct, current, and complete copies of any or all records that you are required to maintain under Rule 204-2 under the Investment Advisers Act of 1940. This undertaking shall be binding upon you, your heirs, successors and assigns, and any person subject to your written irrevocable consents or powers of attorney or any of your general partners and managing agents.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the non-resident investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any person having custody or possession of these books and records to make them available to federal and state regulatory representatives.

Signature:	Date: MM/DD/Y	/Y
Printed Name:	Title:	

Printed Name:

Adviser CRD Number:

285022