FORM ADV

UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION AND REPORT BY EXEMPT REPORTING ADVISERS

Prir	mary Business Name: BLUE W	OLF CAPITAL PARTNERS L	LLC	CRD Nu	mber: 162475
Oth	er-Than-Annual Amendment	- All Sections			Rev. 10/2021
6/8	3/2022 4:13:00 PM				
W	·	-	or omissions may result in denial of y filing periodic amendments. See F	your application, revocation of your registration form ADV General Instruction 4.	n, or criminal
Iter	m 1 Identifying Information				
	•		•	tact you. If you are filing an <i>umbrella registratio</i> s information to assist you with filing an <i>umbrel</i>	
A.	Your full legal name (if you a BLUE WOLF CAPITAL PART		t, first, and middle names):		
B.	(1) Name under which you pr BLUE WOLF CAPITAL PART		y business, if different from Item 1	.A.	
	List on Section 1.B. of Schedu	le D any additional names und	der which you conduct your advisor	/ business.	
	(2) If you are using this Forn	n ADV to register more than	one investment adviser under an ι	umbrella registration, check this box \square	
	If you check this box, complete	e a Schedule R for each relying	g adviser.		
C.	If this filing is reporting a change change is of ☐ your legal name or ☐ your		n 1.A.) or primary business name (Item 1.B.(1)), enter the new name and specify	whether the
D.	(2) If you report to the SEC a	as an <i>exempt reporting advise</i>	ndviser, your SEC file number: 801 er, your SEC file number: assigned by the SEC ("CIK Number: No Information Filed		
E.	(1) If you have a number ("C	CRD Number") assigned by th	e FINRA's CRD system or by the IA	RD system, your <i>CRD</i> number: 162475	
	If your firm does not have a C	RD number, skip this Item 1.L	E. Do not provide the CRD number o	of one of your officers, employees, or affiliates.	
	(2) If you have additional CR	D Numbers, your additional (CRD numbers:		
			No Information Filed		
F.	Principal Office and Place of Bu (1) Address (do not use a P. Number and Street 1: 3 WORLD TRADE CENTER City: NEW YORK	O. Box):	Number and Street 2: 65TH FLOOR Country: United States	ZIP+4/Postal Code: 10007	
	If this address is a priva	te residence, check this box:			
	you are applying for regis which you are applying fo	stration, or are registered, with or registration or with whom yo e SEC as an exempt reporting	h one or more state securities autho ou are registered. If you are applying	usiness, at which you conduct investment advisor prities, you must list all of your offices in the state of for SEC registration, if you are registered only w offices in terms of numbers of employees as of th	or states to ith the SEC, or
		her:	your principal office and place of bu	siness:	
	Normal business hours a 9:00AM - 6:00PM (3) Telephone number at thi				

(5) What is the total number of offices, other than your principal office and place of business, at which you conduct investment advisory business as of

212-488-1340

917-677-8233

(4) Facsimile number at this location, if any:

	the end of your most 0	recently completed fiscal year?				
G.	Mailing address if differen	at from your <i>principal office and place</i> (of husiness address			
O.		it from your principal office and place to				
	Number and Street 1:	Ctata	Number and Street 2:	71D . 4/Doctol Code		
	City:	State:	Country:	ZIP+4/Postal Code:		
	If this address is a private	e residence, check this box: \Box				
Н.	If you are a sole proprieto	or, state your full residence address,	if different from your principa	al office and place of business address in Item 1.F.:		
	Number and Street 1:		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
1.	Do you have one or more	websites or accounts on nublicly ava	ullahle social media nlatforms	(including, but not limited to, Twitter, Facebook and	Yes N	
	LinkedIn)?	websites of accounts on publicly ava	mable social media piatrorms	(melading, but not immed to, rwitter, racebook and	· •	0
	If a website address serves addresses for all of the other available social media platfo	s as a portal through which to access o er information. You may need to list m	other information you have pul nore than one portal address. I ntent. Do not provide the indivi	cly available social media platforms on Section 1.1. of S blished on the web, you may list the portal without list Do not provide the addresses of websites or accounts of idual electronic mail (e-mail) addresses of employees o	ting on publici	
J.	Chief Compliance Officer					
		contact information of your Chief Cor Compliance Officer, if you have one.		n <i>exempt reporting adviser</i> , you must provide the corem 1.K. below.	ntact	
	Name:		Other titles, if any:			
	Telephone number:		Facsimile number, if any:			
	Number and Street 1:		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
	Electronic mail (e-mail) a	ddress, if Chief Compliance Officer ha	as one:			
		npany Act of 1940 that you advise fo imber (if any):		you, a <i>related person</i> or an investment company reg officer services to you, provide the <i>person's</i> name ar		
K.		tact Person: If a person other than t may provide that information here.	the Chief Compliance Officer	is authorized to receive information and respond to	questior	าร
	Name:		Titles:			
	Telephone number:		Facsimile number, if any:			
	Number and Street 1:		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
	Electronic mail (e-mail) a	ddress, if contact person has one:				
					Yes N	10
L.	•	all of the books and records you are our <i>principal office and place of busine</i> s	·	ion 204 of the Advisers Act, or similar state law,	•	0
	If "yes," complete Section	1.L. of Schedule D.			Yes N	No
M.	Are you registered with a	foreign financial regulatory authority?				•
	•	registered with a foreign financial regular, " complete Section 1.M. of Schedule		nave an affiliate that is registered with a foreign financi	al	
		p 2 222.2.1 37 GOTTOWNIO			Yes N	νo
N.	Are you a public reporting	company under Sections 12 or 15(d)) of the Securities Exchange A	Act of 1934?		0
	J				_	_
0	Did you have \$1 billing	more in access on the lest day of	ur most recent fless!		Yes N	_
Ο.	•	more in assets on the last day of you imate amount of your assets: a \$10 billion	ur most recent fiscal year?		•	0

510 billion to less than \$50 billion

	C \$50 billion or more			
	For purposes of Item 1.O. only, "assets" refers the total assets shown on the balance sheet for			ou manage on behalf of clients. Determine your total assets using
Ρ.	Provide your Legal Entity Identifier if you have	one:		
	A legal entity identifier is a unique number that identifier.	companies use to ident	ify each other in the	financial marketplace. You may not have a legal entity
SEC	TION 1.B. Other Business Names			
		No Int	formation Filed	
SEC	TION 1.F. Other Offices			
		No Int	formation Filed	
SEC	TION 1.1. Website Addresses			
lin	-			lia platforms where you control the content (including, but not tion 1.1. for each website or account on a publicly available
Ad	dress of Website/Account on Publicly Available S	Social Media Platform:	HTTP://WWW.BLUE\	WOLFCAPITAL.COM
Ad	dress of Website/Account on Publicly Available S	Social Media Platform:	HTTPS://WWW.LINK	(EDIN.COM/COMPANY/BLUE-WOLF-CAPITAL-PARTNERS
SEC	TION 1.L. Location of Books and Records			
Сс			our books and record	ds, other than your <i>principal office and place of business</i> . You
	nme of entity where books and records are kept IN II FUND SERVICES, LLC	:		
	imber and Street 1: 5 THIRD AVENUE, 25TH FLOOR		Number and Street 9TH FLOOR	t 2:
Cit NE	zy: ZW YORK	State: New York	Country: United States	ZIP+4/Postal Code: 10022
lf	this address is a private residence, check this bo	ox:		
	lephone Number: 6 485 9106	Facsimile number, if ar	ny:	
	is is (check one): one of your branch offices or affiliates.			
	a third-party unaffiliated recordkeeper. other.			
	iefly describe the books and records kept at this SCELLANEOUS BOOKS AND RECORDS RELATING		NVESTMENT ADVISOR	RY BUSINESS

No Information Filed	

				No Informati	tion Filed	
Iter	n 2 S	SEC R	egistration/Reporting			
SEC	reg	istrat		determine whether you are eligible to odating amendment to your SEC registi y.		
A. To register (or remain registered) with the SEC, you must check at least one of the Items 2.A.(1) through 2.A.(12), below annual updating amendment to your SEC registration and you are no longer eligible to register with the SEC, check Item 2. provides information to help you determine whether you may affirmatively respond to each of these items.						
			adviser):			
	V	(1)	are a large advisory firm th			
				der management of \$100 million (in U		
	_		amendment and is regist			
		(2)	are a mid-sized advisory fill million (in U.S. dollars) and y	rm that has regulatory assets under n you are either:	nanagement of \$25 million (in U.S. do	ollars) or more but less than \$100
			(a) not required to be regist of business; or	tered as an adviser with the <i>state sect</i>	urities authority of the state where you	u maintain your <i>principal office and place</i>
			(b) not subject to examinati	on by the state securities authority of	the state where you maintain your <i>pr</i>	incipal office and place of business;
			Click HERE for a list of sta authority.	ates in which an investment adviser, if r	registered, would not be subject to exam	mination by the state securities
		(3)	Reserved			
		(4)	have your principal office and	d place of business outside the United S	States;	
		(5)	are an investment adviser	(or subadviser) to an investment cor	mpany registered under the Investme	ent Company Act of 1940;
		(6)		to a company which has elected to be 1940 and has not withdrawn the elected		·
		(7)	are a pension consultant wiin rule 203A-2(a);	ith respect to assets of plans having a	an aggregate value of at least \$200,0	00,000 that qualifies for the exemption
		(8)		rule 203A-2(b) that controls, is contrody your principal office and place of busing	3	
			If you check this box, comple	te Section 2.A.(8) of Schedule D.		
		(9)	are an adviser relying on ru	le 203A-2(c) because you expect to b	e eligible for SEC registration within	n 120 days;
			If you check this box, comple	te Section 2.A.(9) of Schedule D.		
		(10)	are a multi-state adviser th	nat is required to register in 15 or mor	e states and is relying on rule 203A-2	(d);
			If you check this box, comple	te Section 2.A. (10) of Schedule D.		
		(11)	are an Internet adviser rely	ring on rule 203A-2(e);		
		(12)	have received an SEC orde	$oldsymbol{r}$ exempting you from the prohibition $oldsymbol{s}$	against registration with the SEC;	
			If you check this box, comple	te Section 2.A.(12) of Schedule D.		
		(13)	are no longer eligible to rer	main registered with the SEC.		
Sta	ite S	ecuri	ties Authority Notice Filinas	and State Reporting by Exempt Rep	oortina Advisers	
C.	Und file of r like add to t	der st with report to re ditionathe SI	ate laws, SEC-registered adv the SEC. These are called <i>not</i> as and any amendments they eceive notice of this and all su all state(s), check the box(es)	isers may be required to provide to staice filings. In addition, exempt reporting file with the SEC. If this is an initial appropriately appropriately is a submit next to the state(s) that you would like	rate securities authorities a copy of the gadvisers may be required to provide oplication or report, check the box(es) to the SEC. If this is an amendment ke to receive notice of this and all sub	to direct your <i>notice filings</i> or reports to
	li e	ricdia	tions			
		risdic [.] AL	UOUS		□ NE	□ sc
		AK		□ IN	□ NV	□ SC
		AZ			□ NH	□ TN
		AR		□ KS	_ N	□ тх

L CA	KY KY	NM	UT
□ со	□ LA	☑ NY	□ VT
□ CT	□ ME	□ NC	□ VI
□ DE	□ MD	□ ND	□ ∨A
		II	
□ DC	□ ма	ОН	□ wa
□ FL	□ мі	□ ок	□ wv
□ GA	□ MN	□ OR	□ WI
□ _{GU}	□ MS	□ PA	□ WY
□н	□ мо	□ PR	
□ ID	□ мт	□ RI	
If you are amending your registration to state's notice filing or report filing fee fo			
SECTION 2.A.(8) Related Adviser			
If you are relying on the exemption in rule	203A-2(h) from the prohibition on rec	histration because you control are cont	trolled by or are under common control
with an investment adviser that is register provide the following information: Name of Registered Investment Adviser			
CRD Number of Registered Investment Adv	iser		
SEC Number of Registered Investment Adv	iser		
SECTION 2.A.(9) Investment Adviser Exp	ecting to be Eligible for Commission	Registration within 120 Days	
If you are relying on rule 203A-2(c), the exwithin 120 days, you are required to make deemed to have made the required representation.	certain representations about your el entations. You must make both of the	igibility for SEC registration. By checklese representations:	ing the appropriate boxes, you will be
I am not registered or required to be re register with the SEC within 120 days a	fter the date my registration with the	SEC becomes effective.	
I undertake to withdraw from SEC regis 203A(a) of the Advisers Act from registe		egistration with the SEC becomes effe	ective, I would be prohibited by Section
SECTION 2.A.(10) Multi-State Adviser			
If you are relying on rule 203A-2(d), the m about your eligibility for SEC registration.	·		·
If you are applying for registration as an ir	nvestment adviser with the SEC, you	must make both of these representation	ons:
I have reviewed the applicable state an investment adviser with the <i>state secur</i>	d federal laws and have concluded th	·	
\square I undertake to withdraw from SEC regis	tration if I file an amendment to this i		required by the laws of fewer than 15
states to register as an investment adv	isei with the state securities authoritie	es or those states.	
If you are submitting your annual updating Within 90 days prior to the date of filing by the laws of at least 15 states to regi	this amendment, I have reviewed th	e applicable state and federal laws an	
SECTION 2.A.(12) SEC Exemptive Order			
If you are relying upon an SEC <i>order</i> exemp	ating you from the prohibition on real	tration provide the following informat	ion
in you are relying upon an SEC order exemp	orna you from the prombition on regis	aradon, provide the following informati	IUII.
Application Number:			
803-			
Date of <i>order</i> :			
Date of order.			
Item 3 Form of Organization			

If y	ou are	filing an umbrella registration, the information in Item 3 should be provided for the filing adviser only.	
A.	How	are you organized?	
	0	Corporation	
	0	Sole Proprietorship	
	0	Limited Liability Partnership (LLP)	
	0	Partnership	
	0	Limited Liability Company (LLC)	
	0	Limited Partnership (LP)	
	0	Other (specify):	
	If yo	ou are changing your response to this Item, see Part 1A Instruction 4.	
B.		hat month does your fiscal year end each year? EMBER	
	Und	er the laws of what state or country are you organized?	
C.	Sta		
		aware United States	
	20.		
	-	ou are a partnership, provide the name of the state or country under whose laws your partnership was formed. If you are a sole proprietor, provide e of the state or country where you reside.	the
	If yo	ou are changing your response to this Item, see Part 1A Instruction 4.	
Itor	aa 4 Cu	uccessions	
Iter	m 4 St	uccessions	Yes No
A.		you, at the time of this filing, succeeding to the business of a registered investment adviser, including, for example, a change of your cture or legal status (e.g., form of organization or state of incorporation)?	0 0
	If "y	res", complete Item 4.B. and Section 4 of Schedule D.	
B.	Dato	e of Succession: (MM/DD/YYYY)	
Б.	Date	s of Succession. (Milvi DD/1111)	
	If yo	ou have already reported this succession on a previous Form ADV filing, do not report the succession again. Instead, check "No." See Part 1A Instr	uction 4.
SEC	TION	4 Successions	
		No Information Filed	
Iter	m 5 Ir	nformation About Your Advisory Business - Employees, Clients, and Compensation	
		es to this Item help us understand your business, assist us in preparing for on-site examinations, and provide us with data we use when my policy. Part 1A Instruction 5.a. provides additional guidance to newly formed advisers for completing this Item 5.	aking
En	nploye	ees	
_		e organized as a sole proprietorship, include yourself as an employee in your responses to Item 5.A. and Items 5.B.(1), (2), (3), (4), and (5). If an experience performs more than one function, you should count that employee in each of your responses to Items 5.B.(1), (2), (3), (4), and (5).	
A.	Appr 35	roximately how many <i>employees</i> do you have? Include full- and part-time <i>employees</i> but do not include any clerical workers.	
В.	(1)	Approximately how many of the <i>employees</i> reported in 5.A. perform investment advisory functions (including research)?	
	(2)	Approximately how many of the <i>employees</i> reported in 5.A. are registered representatives of a broker-dealer?	
	(3)	Approximately how many of the <i>employees</i> reported in 5.A. are registered with one or more <i>state securities authorities</i> as <i>investment advisorepresentatives</i> ?	er
	(4)	O Approximately how many of the <i>employees</i> reported in 5. A. are registered with one or more <i>state</i> securities authorities as investment advise	or

ents				
	responses to Items 5.C. and 5.D. do not include as "clients" the investors a ose investors.	in a private fund yo	u advise, unless you	have a separate advisory relationship
(1)	To approximately how many <i>clients</i> for whom you do not have regulated during your most recently completed fiscal year? 0	tory assets under r	management did yo	u provide investment advisory service
(2)		persons?		
not The 194 Coi	r purposes of this Item 5.D., the category "individuals" includes trusts, esta t include businesses organized as sole proprietorships. e category "business development companies" consists of companies that h 40. Unless you provide advisory services pursuant to an investment advisor mpany Act of 1940, do not answer (1)(d) or (3)(d) below.	nave made an electi ry contract to an in	ion pursuant to section vestment company r	on 54 of the Investment Company Act or registered under the Investment
att	dicate the approximate number of your <i>clients</i> and amount of your total ributable to each of the following type of <i>client</i> . If you have fewer than 5 m 5.D.(2) rather than respond to Item 5.D.(1).	•	•	· ·
ma If a	e aggregate amount of regulatory assets under management reported in an agement reported in Item 5.F.(2)(c) below. It client fits into more than one category, select one category that most a understand a registered investment company, business development company (f) as applicable.	accurately represer any, or pooled inve	nts the <i>client</i> to avoi estment vehicle, rep	d double counting <i>clients</i> and assets. Fort those assets in categories (d), (e)
If a you and	anagement reported in Item 5.F.(2)(c) below. The control of the c	accurately represer any, or pooled inve	nts the <i>client</i> to avoi	d double counting <i>clients</i> and assets.
If a you and	anagement reported in Item 5.F.(2)(c) below. a client fits into more than one category, select one category that most a u advise a registered investment company, business development compad (f) as applicable.	accurately represer any, or pooled inve	ts the <i>client</i> to avoicestment vehicle, rep (2) Fewer than 5 Clients	d double counting <i>clients</i> and assets. Fort those assets in categories (d), (e)
If a you and	anagement reported in Item 5.F.(2)(c) below. a client fits into more than one category, select one category that most a unadvise a registered investment company, business development company (f) as applicable.	accurately represer any, or pooled inve (1) Number of Client(s)	(2) Fewer than 5 Clients	d double counting <i>clients</i> and assets. Fort those assets in categories (d), (e) (3) Amount of Regulatory Assets under Management
If a you and	anagement reported in Item 5.F.(2)(c) below. a client fits into more than one category, select one category that most a unadvise a registered investment company, business development compand (f) as applicable. The property of client and the property of	(1) Number of Client(s)	(2) Fewer than 5 Clients	d double counting <i>clients</i> and assets. Fort those assets in categories (d), (e) (3) Amount of Regulatory Assets under Management \$ 0
If a you and Ty (a (b) (c)	anagement reported in Item 5.F.(2)(c) below. a client fits into more than one category, select one category that most a unadvise a registered investment company, business development compand (f) as applicable. Type of Client 1) Individuals (other than high net worth individuals) 2) High net worth individuals	(1) Number of Client(s) 0	(2) Fewer than 5 Clients	d double counting <i>clients</i> and assets. For those assets in categories (d), (e) (3) Amount of Regulatory Assets under Management \$ 0 \$ 0
Ty (a (b) (c)	anagement reported in Item 5.F.(2)(c) below. a client fits into more than one category, select one category that most a unadvise a registered investment company, business development compand (f) as applicable. Type of Client 1) Individuals (other than high net worth individuals) 2) High net worth individuals 3) Banking or thrift institutions	(1) Number of Client(s) 0 0	(2) Fewer than 5 Clients	d double counting <i>clients</i> and assets. For those assets in categories (d), (e) (3) Amount of Regulatory Assets under Management \$ 0 \$ 0 \$ 0
Ty (a (b) (c) (d (e	anagement reported in Item 5.F.(2)(c) below. a client fits into more than one category, select one category that most a unadvise a registered investment company, business development compand (f) as applicable. The property of the company of the companies of	(1) Number of Client(s) 0 0 0	(2) Fewer than 5 Clients	d double counting <i>clients</i> and assets. For those assets in categories (d), (e) (3) Amount of Regulatory Assets under Management \$ 0 \$ 0 \$ 0 \$ 0
Ty (a (b) (c) (d (e (f) bu	anagement reported in Item 5.F.(2)(c) below. In a client fits into more than one category, select one category that most a sure advise a registered investment company, business development compand (f) as applicable. Individuals (other than high net worth individuals) Individuals (other than high net worth individuals) Investment companies Business development companies Pooled investment vehicles (other than investment companies and	(1) Number of Client(s) 0 0 0	(2) Fewer than 5 Clients	d double counting <i>clients</i> and assets. For those assets in categories (d), (e) (3) Amount of Regulatory Assets under Management \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0
Ty (a (b) (c) (d (e (f) bu	anagement reported in Item 5.F.(2)(c) below. A client fits into more than one category, select one category that most a client advise a registered investment company, business development compand (f) as applicable. Applicable. Applicable of Client District Individuals (other than high net worth individuals) District Individuals District Investment companies Distr	(1) Number of Client(s) 0 0 0 15	(2) Fewer than 5 Clients	d double counting <i>clients</i> and assets. For those assets in categories (d), (e) (3) Amount of Regulatory Assets under Management \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$
Ty (a (b) (c) (d (e (f) bu (g g g (h (i)	a client fits into more than one category, select one category that most a u advise a registered investment company, business development compand (f) as applicable. Type of Client Individuals (other than high net worth individuals) High net worth individuals Banking or thrift institutions Investment companies Business development companies Pooled investment vehicles (other than investment companies and usiness development companies) Pension and profit sharing plans (but not the plan participants or overnment pension plans)	(1) Number of Client(s) 0 0 0 15	(2) Fewer than 5 Clients	d double counting <i>clients</i> and assets. For those assets in categories (d), (e) (3) Amount of Regulatory Assets under Management \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$
Ty (a (b) (c) (d (e (f) bu (g go (h (i)) pla	anagement reported in Item 5.F.(2)(c) below. a client fits into more than one category, select one category that most a u advise a registered investment company, business development compa d (f) as applicable. ype of Client i) Individuals (other than high net worth individuals) i) High net worth individuals j) Banking or thrift institutions j) Investment companies j) Pooled investment vehicles (other than investment companies and usiness development companies) j) Pension and profit sharing plans (but not the plan participants or overnment pension plans) j) Charitable organizations j) State or municipal government entities (including government pension	(1) Number of Client(s) 0 0 0 0 15	(2) Fewer than 5 Clients	d double counting <i>clients</i> and assets. For those assets in categories (d), (e) (3) Amount of Regulatory Assets under Management \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$
Ty (a (b) (c) (d) (e (f) bu (g) go (h (i) pla	anagement reported in Item 5.F.(2)(c) below. a client fits into more than one category, select one category that most a unadvise a registered investment company, business development compand (f) as applicable. Type of Client 1) Individuals (other than high net worth individuals) 2) High net worth individuals 3) Banking or thrift institutions 4) Investment companies 5) Business development companies 6) Pooled investment vehicles (other than investment companies and unsiness development companies) 7) Pension and profit sharing plans (but not the plan participants or overnment pension plans) 8) Charitable organizations 9) State or municipal government entities (including government pension ans)	(1) Number of Client(s) 0 0 0 0 15 0	(2) Fewer than 5 Clients	d double counting <i>clients</i> and assets. For those assets in categories (d), (e) (3) Amount of Regulatory Assets under Management \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$
Ty (a (b) (c) (d) (e (f) bu (g) go (h (i) pla (j) (k)	anagement reported in Item 5.F. (2) (c) below. a client fits into more than one category, select one category that most as a advise a registered investment company, business development company (f) as applicable. Appendix of Client a) Individuals (other than high net worth individuals) b) High net worth individuals c) Banking or thrift institutions d) Investment companies e) Business development companies e) Business development vehicles (other than investment companies and usiness development companies) f) Pension and profit sharing plans (but not the plan participants or overnment pension plans) f) Charitable organizations f) State or municipal government entities (including government pension ans) f) Other investment advisers	(1) Number of Client(s) 0 0 0 0 15 0	(2) Fewer than 5 Clients	d double counting <i>clients</i> and assets. For those assets in categories (d), (e) (3) Amount of Regulatory Assets under Management \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$
Ty (a (b) (c) (d) (e (f) bu (g) go (h) (k) (l) (k)	a client fits into more than one category, select one category that most a unadvise a registered investment company, business development company development development company development development development development development development companies development companies development companies development companies development companies development companies development	(1) Number of Client(s) 0 0 0 0 15 0 0 0	(2) Fewer than 5 Clients	d double counting <i>clients</i> and assets. For those assets in categories (d), (e) (3) Amount of Regulatory Assets under Management \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$ 0 \$

representatives for an investment adviser other than you?

(6)

(2) Hourly charges

Subscription fees (for a newsletter or periodical)

Fixed fees (other than subscription fees)

(3)

(4)

(5) Approximately how many of the *employees* reported in 5.A. are licensed agents of an insurance company or agency?

In your response to Item 5.B.(6), do not count any of your employees and count a firm only once – do not count each of the firm's employees that solicit on

Approximately how many firms or other *persons* solicit advisory *clients* on your behalf?

	~	(5) (6)	Commissions Performance-based fee:	5						
		(7)	Other (specify):							
			nation About Your Advi		egulatory Assets	Under Managem	nent			
Reg	guiat	огу А	ssets Under Manageme	ent						Yes No
F.	(1)	Do yo	ou provide continuous a	nd regular supervi	isory or managem	ent services to se	ecurities portfol	ios?		© 0
	(2)	If yes	s, what is the amount o	your regulatory a	assets under mana	agement and tota	al number of acc	counts?		~ ~
					U.S. Dollar Amo	ount		Total Number	of Accounts	
		Disc	retionary:	3)	a) \$ 2,627,437,38	30	(d)	15		
			-Discretionary:	•	o) \$ 0			0		
		Tota	il:	(c	c) \$ 2,627,437,38	30	(f)	15		
			1A Instruction 5.b. expla pleting this Item.	ins how to calculat	te your regulatory a	assets under man	nagement. You m	oust follow these	instructions carefully	y when
			is the approximate amo	•	regulatory assets (under manageme	ent (reported in	Item 5.F.(2)(c)	above) attributable	to <i>clients</i> who
			nation About Your Advi ivities	sory Business - A	dvisory Activities					
G.		-	pe(s) of advisory service	s do you provide?	Check all that app	oly.				
		(1)	Financial planning serv							
		(2)	Portfolio management							
		(3)	Portfolio management section 54 of the Inves			as "business dev	relopment comp	anies" that have	: made an election p	pursuant to
	V	(4)	Portfolio management			er than investme	ent companies)			
		(5)	Portfolio management		ther than small bu	isinesses) or inst	itutional <i>clients</i>	(other than reg	istered investment of	companies and
		(6)	other pooled investme Pension consulting ser							
		(7)	Selection of other advi		<i>vate fund</i> manager	rs)				
		(8)	Publication of periodic							
		(9) (10)	Security ratings or prid Market timing services	-						
		(10)	•							
			Other(specify):	·						
	Inv	estme	heck Item 5.G.(3) unless ent Company Act of 1940 ent companies to which yo	including as a sub	badviser. If you che	eck Item 5.G.(3),	•		, , ,	
Н.	If y	ou pr	ovide financial planning	services, to how m	nany <i>clients</i> did yo	u provide these s	services during	your last fiscal y	ear?	
	0	0								
	0	1 - 1	10							
	0	11 -								
	0	26 - 51								
	0		- 100 - 250							
	0		- 500							
	Ö		e than 500							
		If m	ore than 500, how many	/?						
		(rou	and to the nearest 500)							
	_		esponses to this Item 5.F se investors.	H., do not include a	ns "clients" the inve	estors in a private	e fund you advise	e, unless you hav	'e a separate advisor	y relationship
1	(1)	Do	ou participato in a uma -	ioo program?						Yes No
1.			ou participate in a wrap t	, ,	. the comment of C	uum mal	aata wast	a manera e la 11. II	toblo to a C	0 0
		,	u participate in a <i>wrap fe</i> consor to a <i>wrap fee prog</i>	, 3	ine amount of yo	our regulatory as:	sets under man	agement attribu	table to acting as:	
	(*	ortfolio manager for a <i>wr</i>	ap fee program?						

(c) sponsor to and portfolio manager for the same wrap fee program?

\$

If you report an amount in Item 5.1.(2)(c), do not report that amount in Item 5.1.(2)(a) or Item 5.1.(2)(b).

If you are a portfolio manager for a wrap fee program, list the names of the programs, their sponsors and related information in Section 5.1.(2) of Schedule D.

If your involvement in a wrap fee program is limited to recommending wrap fee programs to your clients, or you advise a mutual fund that is offered through a wrap fee program, do not check Item 5.1.(1) or enter any amounts in response to Item 5.1.(2).

		Yes	No
J.	(1) In response to Item 4.B. of Part 2A of Form ADV, do you indicate that you provide investment advice only with respect to limited types of investments?	0	•
	(2) Do you report <i>client</i> assets in Item 4.E. of Part 2A that are computed using a different method than the method used to compute your regulatory assets under management?	0	•
K.	Separately Managed Account Clients	V	NI-
	(1) Do you have regulatory assets under management attributable to <i>clients</i> other than those listed in Item 5.D.(3)(d)-(f) (separately managed account <i>clients</i>)?	Yes O	⊙
	If yes, complete Section 5.K.(1) of Schedule D.		
	(2) Do you engage in borrowing transactions on behalf of any of the separately managed account clients that you advise?	0	0
	If yes, complete Section 5.K.(2) of Schedule D.		
	(3) Do you engage in derivative transactions on behalf of any of the separately managed account clients that you advise?	0	0
	If yes, complete Section 5.K.(2) of Schedule D.		
	(4) After subtracting the amounts in Item 5.D.(3)(d)-(f) above from your total regulatory assets under management, does any custodian hold ten percent or more of this remaining amount of regulatory assets under management?	0	0
	If yes, complete Section 5.K.(3) of Schedule D for each custodian.		
L.	Marketing Activities		
	(1) Do any of your advertisements include:	Yes	No
	(a) Performance results?	0	0
	(b) A reference to specific investment advice provided by you (as that phrase is used in rule 206(4)-1(a)(5))?	0	0
	(c) Testimonials (other than those that satisfy rule 206(4)-1(b)(4)(ii))?	0	0
	(d) Endorsements (other than those that satisfy rule 206(4)-1(b)(4)(ii))?	0	0
	(e) Third-party ratings?	0	0
	(2) If you answer "yes" to L(1)(c), (d), or (e) above, do you pay or otherwise provide cash or non-cash compensation, directly or indirectly, in connection with the use of <i>testimonials</i> , <i>endorsements</i> , or <i>third-party ratings</i> ?	0	0
	(3) Do any of your advertisements include hypothetical performance?	0	0
	(4) Do any of your advertisements include predecessor performance?	0	0

SECTION 5.G.(3) Advisers to Registered Investment Companies and Business Development Companies

No Information Filed

SECTION 5.K.(1) Separately Managed Accounts

After subtracting the amounts reported in Item 5.D.(3)(d)-(f) from your total regulatory assets under management, indicate the approximate percentage of this remaining amount attributable to each of the following categories of assets. If the remaining amount is at least \$10 billion in regulatory assets under management, complete Question (a). If the remaining amount is less than \$10 billion in regulatory assets under management, complete Question (b).

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date. Each column should add up to 100% and numbers should be rounded to the nearest percent.

Investments in derivatives, registered investment companies, business development companies, and pooled investment vehicles should be reported in those categories. Do not report those investments based on related or underlying portfolio assets. Cash equivalents include bank deposits, certificates of deposit, bankers' acceptances and similar bank instruments.

Some assets could be classified into more than one category or require discretion about which category applies. You may use your own internal methodologies and the conventions of your service providers in determining how to categorize assets, so long as the methodologies or conventions are consistently applied and consistent with information you report internally and to current and prospective clients. However, you should not double count assets, and your responses must be consistent with any instructions or other guidance relating to this Section.

) Asse	et Type	Mid-year	End of year
(i)	Exchange-Traded Equity Securities	%	%
(ii)	Non Exchange-Traded Equity Securities	%	%
(iii)	U.S. Government/Agency Bonds	%	%
(iv)	U.S. State and Local Bonds	%	%
(v)	Sovereign Bonds	%	%
(vi)	Investment Grade Corporate Bonds	%	%
(vii)	Non-Investment Grade Corporate Bonds	%	%
(viii)	Derivatives	%	%
(ix)	Securities Issued by Registered Investment Companies or Business Development Companies	%	%
(x)	Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	%	%
(xi)	Cash and Cash Equivalents	%	%
(xii)	Other	%	%

Generally describe any assets included in "Other"

Ass	et Type	End of year
(i)	Exchange-Traded Equity Securities	%
(ii)	Non Exchange-Traded Equity Securities	%
(iii)	U.S. Government/Agency Bonds	%
(iv)	U.S. State and Local Bonds	%
(v)	Sovereign Bonds	%
(vi)	Investment Grade Corporate Bonds	%
(vii)	Non-Investment Grade Corporate Bonds	%
(viii)	Derivatives	%
(ix)	Securities Issued by Registered Investment Companies or Business Development Companies	%
(x)	Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	%
(xi)	Cash and Cash Equivalents	%
(xii)	Other	%

Generally describe any assets included in "Other"

SECTION 5.K.(2) Separately Managed Accounts - Use of *Borrowings* and Derivatives

 \square No information is required to be reported in this Section 5.K.(2) per the instructions of this Section 5.K.(2)

If your regulatory assets under management attributable to separately managed accounts are at least \$10 billion, you should complete Question (a). If your regulatory assets under management attributable to separately managed accounts are at least \$500 million but less than \$10 billion, you should complete Question (b).

(a) In the table below, provide the following information regarding the separately managed accounts you advise. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise. End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any *borrowings* and (b) the *gross notional value* of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

In column 3, provide aggregate *gross notional value* of derivatives divided by the aggregate regulatory assets under management of the accounts included in column 1 with respect to each category of derivatives specified in 3(a) through (f).

You may, but are not required to, complete the table with respect to any separately managed account with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

(i) Mid-Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings		(3)	Derivative E	Exposures		
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative		(e) Commodity Derivative	(f) Other Derivative
Less than 10%	\$	\$	%	%	%	%	%	%
10-149%	\$	\$	%	%	%	%	%	%
150% or more	\$	\$	%	%	%	%	%	%

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

(ii) End of Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings		(3)	Derivative E	xposures		
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative	(d) Equity Derivative	(e) Commodity Derivative	(f) Other Derivative
Less than 10%	\$	\$	%	%	%	%	%	%
10-149%	\$	\$	%	%	%	%	%	%
150% or more	\$	\$	%	%	%	%	%	%

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

(b) In the table below, provide the following information regarding the separately managed accounts you advise as of the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any *borrowings* and (b) the *gross notional value* of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

You may, but are not required to, complete the table with respect to any separately managed accounts with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings
Less than 10%	\$	\$
10-149%	\$	\$
150% or more	\$	\$

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

SEC	SECTION 5.K.(3) Custodians for Separately Managed Accounts						
		No Information Filed					
Ite	m 6 O	ther Business Activities					
In	this It	em, we request information about your firm's other business activities.					
A.	You	are actively engaged in business as a (check all that apply):					
		(1) broker-dealer (registered or unregistered) registered representative of a broker-dealer (3) commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (4) futures commission merchant (5) real estate broker, dealer, or agent (6) insurance broker or agent (7) bank (including a separately identifiable department or division of a bank) (8) trust company (9) registered municipal advisor (10) registered security-based swap dealer (11) major security-based swap participant (12) accountant or accounting firm (13) lawyer or law firm (14) other financial product salesperson (specify):	es N	No			
B.	(1)	Are you actively engaged in any other business not listed in Item 6.A. (other than giving investment advice)?		•			
	(2)	If yes, is this other business your primary business?	9	\circ			
		If "yes," describe this other business on Section 6.B.(2) of Schedule D, and if you engage in this business under a different name, provide that name	e.				
	(3)	Do you sell products or provide services other than investment advice to your advisory <i>clients</i> ?	es N	Vo ⊙			
		If "yes," describe this other business on Section 6.B.(3) of Schedule D, and if you engage in this business under a different name, provide that nam	e.				
SEC	TION	I 6.A. Names of Your Other Businesses					
		No Information Filed					
SEC	TION	I 6.B.(2) Description of Primary Business					
		e your primary business (not your investment advisory business):					
lf y	ou er	ngage in that business under a different name, provide that name:					
SEC	TION	I 6.B.(3) Description of Other Products and Services					

Item 7 Financial Industry Affiliations

If you engage in that business under a different name, provide that name:

In this Item, we request information about your financial industry affiliations and activities. This information identifies areas in which conflicts of interest may occur between you and your *clients*.

Describe other products or services you sell to your *client*. You may omit products and services that you listed in Section 6.B.(2) above.

A.	This part of Item 7 requires you to provide information about you and your <i>related persons</i> , including foreign affiliates. Your <i>related persons</i> are all of your <i>advisory affiliates</i> and any <i>person</i> that is under common <i>control</i> with you.
	You have a <i>related person</i> that is a (check all that apply): [(1) broker-dealer, municipal securities dealer, or government securities broker or dealer (registered or unregistered) [(2) other investment adviser (including financial planners) [(3) registered municipal advisor
	(4) registered security-based swap dealer (5) major security-based swap participant (6) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
	 (7) futures commission merchant (8) banking or thrift institution (9) trust company (10) accountant or accounting firm
	 (11) lawyer or law firm (12) insurance company or agency (13) pension consultant (14) real estate broker or dealer
	(14) Teal estate bloker of dealer (15) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (16) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles
	Note that Item 7.A. should not be used to disclose that some of your employees perform investment advisory functions or are registered representatives of a broker-dealer. The number of your firm's employees who perform investment advisory functions should be disclosed under Item 5.B.(1). The number of your firm's employees who are registered representatives of a broker-dealer should be disclosed under Item 5.B.(2).
	Note that if you are filing an umbrella registration, you should not check Item 7.A.(2) with respect to your relying advisers, and you do not have to complete Section 7.A. in Schedule D for your relying advisers. You should complete a Schedule R for each relying adviser.
	For each related person, including foreign affiliates that may not be registered or required to be registered in the United States, complete Section 7.A. of Schedule D.
	You do not need to complete Section 7.A. of Schedule D for any related person if: (1) you have no business dealings with the related person in connection with advisory services you provide to your clients; (2) you do not conduct shared operations with the related person; (3) you do not refer clients or business to the related person, and the related person does not refer prospective clients or business to you; (4) you do not share supervised persons or premises with the related person; and (5) you have no reason to believe that your relationship with the related person otherwise creates a conflict of interest with your clients.
	You must complete Section 7.A. of Schedule D for each related person acting as qualified custodian in connection with advisory services you provide to your clients (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)), regardless of whether you have determined the related person to be operationally independent under rule 206(4)-2 of the Advisers Act.
SFC	CTION 7.A. Financial Industry Affiliations
	mplete a separate Schedule D Section 7.A. for each <i>related person</i> listed in Item 7.A.
1.	Legal Name of <i>Related Person</i> : BW COLSON ADVISORS, L.P.
2.	Primary Business Name of <i>Related Person</i> : BW COLSON ADVISORS, L.P.
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)
	or Other
4.	Related Person's (a) CRD Number (if any):
	(b) CIK Number(s) (if any): No Information Filed
5.	Related Person is: (check all that apply) (a) broker-dealer, municipal securities dealer, or government securities broker or dealer (b) other investment adviser (including financial planners)
	 (c) registered municipal advisor (d) registered security-based swap dealer (e) major security-based swap participant
	(-) —

	i)		
	j)		
	insurance company or agency insurance company or agency		
	m) \square pension consultant		
	n)		
	o) \square sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles p) \square sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
		Yes	No.
6.	Do you control or are you controlled by the related person?	0	•
7.	Are you and the <i>related person</i> under common <i>control?</i>	⊙	0
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the	0	0
	presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not		_
	required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i>	' ass	ets:
	Number and Street 1: Number and Street 2:	400	
	City: State: Country: ZIP+4/Postal Code:		
	If this address is a private residence, check this box:	Yes	. No
9.	(a) If the related person is an investment adviser, is it exempt from registration?	0	0
	b) If the answer is yes, under what exemption?		
10.		0	⊙
	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register No Information Filed	rea.	
11.	Do you and the <i>related person</i> share any <i>supervised persons</i> ?	•	0
12.	Do you and the <i>related person</i> share the same physical location?	\odot	0
1.	Legal Name of <i>Related Person:</i> BLUE WOLF CAPITAL ADVISORS V, L.P.		
2.	Primary Business Name of <i>Related Person</i> : BLUE WOLF CAPITAL ADVISORS V, L.P.		
	SLUE WOLF CAPITAL ADVISORS V, L.P.		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's [a) CRD Number (if any):		
	a) CAD Number (ii arry).		
	(b) CIK Number(s) (if any):		
	No Information Filed		
5.	Related Person is: (check all that apply)		
	 (a) broker-dealer, municipal securities dealer, or government securities broker or dealer (b) other investment adviser (including financial planners) 		
	c) \square registered municipal advisor		
	d) \square registered security-based swap dealer		
	e)		
	f) \square commodity pool operator or commodity trading advisor (whether registered or exempt from registration) g) \square futures commission merchant		
	(h) D banking or thrift institution		
	i) □ trust company		
	j)		
	is a larger of law first		
	I) 🗖 insurance company or agency		
	insurance company or agency m) pension consultant n) real estate broker or dealer		

	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	V	R •
D.	Do y	ou <i>control</i> or are you <i>controlled</i> by the <i>related person</i> ?	Yes	• INO
	J			٠
7.	Are y	ou and the related person under common control?	•	0
3.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i>	asse	∍ts:
		Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: \square		
١.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	
•		If the answer is yes, under what exemption?	0	0
	. ,			
10.		Is the related person registered with a foreign financial regulatory authority?		•
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register No Information Filed	ed.	
11.	Do y	ou and the <i>related person</i> share any <i>supervised persons</i> ?	•	0
12.	Do y	ou and the related person share the same physical location?	•	0
1.	Lega	Name of <i>Related Person</i> :		
••	_	WOLF CAPITAL ADVISORS III, L.P.		
2.	Prima	ary Business Name of <i>Related Person</i> :		
	BLUE	WOLF CAPITAL ADVISORS III, L.P.		
3.	Relat	ed Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	- or			
	Othe	r		
4.	Relat	ed Person's		
		CRD Number (if any):		
	(b)	CIK Number(s) (if any):		
	(6)	No Information Filed		
5.	Relat	ed Person is: (check all that apply)		
	` ,	broker-dealer, municipal securities dealer, or government securities broker or dealer		
		other investment adviser (including financial planners)registered municipal advisor		
	` '	 registered municipal advisor registered security-based swap dealer 		
	` ,	major security-based swap participant		
	` '	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h)	banking or thrift institution		
	(i)	□ trust company		
	•	accountant or accounting firm		
		□ lawyer or law firm		
	(l)	insurance company or agency		
		pension consultant		
		real estate broker or dealersponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(o) (p)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	(٢)		Yes	Nο
).	Do y	ou <i>control</i> or are you <i>controlled</i> by the <i>related person</i> ?	_	·•
	J		~	-
7.	Are y	ou and the related person under common control?	•	0

3.	(b)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ? If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?		0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> Number and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:	asse	ets:
)	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	_
•		If the answer is yes, under what exemption?	0	0
O.		Is the related person registered with a foreign financial regulatory authority? If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register	O ed	•
	(2)	No Information Filed	ou.	
1.	Do y	ou and the related person share any supervised persons?	•	0
2.	Do y	ou and the <i>related person</i> share the same physical location?	•	0
	Loga	Il Name of <i>Related Person</i> :		
•	_	E WOLF CAPITAL ADVISORS, L.P.		
2.		ary Business Name of <i>Related Person</i> : E WOLF CAPITAL ADVISORS, L.P.		
3.	Relat	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Othe	er		
l.	Relai	ted Person's		
		CRD Number (if any):		I
	(b)	CIK Number(s) (if any):		
		No Information Filed		
).	Relat	ted Person is: (check all that apply)		
		broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(-)	other investment adviser (including financial planners) registered municipal advisor		
		registered security-based swap dealer		
		major security-based swap participant		
		commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant		
	(3)	banking or thrift institution		
	(i)	□ trust company		
		accountant or accounting firm		
	` ,	lawyer or law firm insurance company or agency		
	.,	pension consultant		
	(n)	real estate broker or dealer		
	` ,	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	No
).	Do y	ou control or are you controlled by the related person?	_	•
' .	Are y	you and the <i>related person</i> under common <i>control</i> ?	•	0
3.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	Ö	Ö
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i>	ass∈	ets:

		Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:			
		If this address is a private residence, check this box:	Vo	es l	Na
9.	(a)) If the related person is an investment adviser, is it exempt from registration?		35 I	
	(b)) If the answer is yes, under what exemption?			
10.	(a)) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?	C	3	•
			~		•
11.	Do y	you and the related person share any supervised persons?	•	0	0
12.	Do y	you and the <i>related person</i> share the same physical location?	<u>@</u>	9	0
1.	_	gal Name of <i>Related Person</i> : V NHHC CO-INVEST ADVISORS, LLC			
2.		imary Business Name of <i>Related Person</i> : V NHHC CO-INVEST ADVISORS, LLC			
3.	Relat	elated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)			
	or Othe				
4.	Relat	elated Person's			
	(a)) CRD Number (if any):			
	(b)) CIK Number(s) (if any): No Information Filed			
		The fill different files			
	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (m) (o) (p)	other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles y sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		es I	
6.	Do yo	you control or are you controlled by the related person?	С		•
7.	Are y	e you and the <i>related person</i> under common <i>control</i> ?	e	0	0
8.	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus a required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	e the Care not		
		If this address is a private residence, check this box:			. .
9.	(a)) If the <i>related person</i> is an investment adviser, is it exempt from registration?		es I	
				-	-

10.	(a)	Is the related person registered with a foreign financial regulatory authority?	0	•
	(b)	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered. No Information Filed	ed.	
11.	Do 3		•	С
12.	Do 3	you and the <i>related person</i> share the same physical location?	•	C
1.	_	al Name of <i>Related Person</i> : EMPIRE ADVISORS LLC		
2		nary Business Name of <i>Related Person</i> :		
۷.		EMPIRE ADVISORS LLC		
3.	Rela -	eted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Othe	ar -		
4				
4.		oted Person's CRD Number (if any):		
	(b)	CIK Number(s) (if any): No Information Filed		
5.	(a) (b) (c)	broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer		
	` ,	major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant		
	(i)	 □ banking or thrift institution □ trust company □ accountant or accounting firm 		
	(j) (k)	lawyer or law firm		
	(l) (m)	☐ insurance company or agency☐ pension consultant		
	(n) (o)	real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6	Do v		es O	
	20)			٠
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	•	С
8.	(a)		0	•
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	С
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients' a</i> Number and Street 1: City: State: Country: ZIP+4/Postal Code:	asse	ets:
		If this address is a private residence, check this box: \square		
9.	(a)		res O	
	(b)	If the answer is yes, under what exemption?	2	
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	0	•
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered. No Information Filed	ed.	
11.	Do y	you and the related person share any supervised persons?	0	0

12.	bo you and the related person share the same physical location:	•	0
1.	Legal Name of <i>Related Person</i> : BLUE WOLF CAPITAL ADVISORS IV, L.P.		
2.	Primary Business Name of <i>Related Person</i> : BLUE WOLF CAPITAL ADVISORS IV, L.P.		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Other		
4.	Related Person's		
	(a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
5.	Related Person is: (check all that apply) (a) □ broker-dealer, municipal securities dealer, or government securities broker or dealer (b) □ other investment adviser (including financial planners) (c) □ registered municipal advisor (d) □ registered security-based swap dealer (e) □ major security-based swap participant (f) □ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g) ☐ futures commission merchant (h) ☐ banking or thrift institution (i) ☐ trust company (j) ☐ accountant or accounting firm (k) ☐ lawyer or law firm (l) ☐ insurance company or agency (m) ☐ pension consultant (n) ☐ real estate broker or dealer (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p) ☑ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
6.	Do you control or are you controlled by the related person?	Yes	
7	Are you and the <i>related person</i> under common <i>control</i> ?		
		⊙	
8.	 (a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients? (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person? 	0	0
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i> Number and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:	'asse	∍ts:
0		Yes	
9.	(a) If the related person is an investment adviser, is it exempt from registration?(b) If the answer is yes, under what exemption?	0	0
10.	 (a) Is the related person registered with a foreign financial regulatory authority? (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registed. No Information Filed 		•
11.	Do you and the related person share any supervised persons?	•	0
12.	Do you and the <i>related person</i> share the same physical location?	•	0
1.	Legal Name of <i>Related Person</i> :		

BW REHAB ADVISORS LLC

2.	Primary Business Name of <i>Related Person</i> : BW REHAB ADVISORS LLC				
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)				
	or Other				
4.	Related Person's (a) CRD Number (if any):				
	(b) CIK Number(s) (if any): No Information Filed				
5.	Related Person is: (check all that apply) (a)	Yes	s No		
6.	Do you control or are you controlled by the related person?	0	•		
7.	Are you and the related person under common control?	•	0		
8.	 (a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i>? (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i>' funds or securities that are maintained at the <i>related person</i>? 	0	0		
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> Number and Street 1: Number 2:	ass	ets:		
	City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:	Vos	s No		
9.			0		
10.	(a) Is the related person registered with a foreign financial regulatory authority?(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register	O	•		
4.4	No Information Filed				
11.	Do you and the related person share any supervised persons?	•	0		
12.	Do you and the <i>related person</i> share the same physical location?	•	0		
	Legal Name of <i>Related Person</i> : BW RHA AIV IV ADVISORS LLC Primary Business Name of <i>Related Person</i> : BW RHA AIV IV ADVISORS LLC				
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)				

	or Other	
4.	Related Person's (a) CRD Number (if any):	
	(b) CIK Number(s) (if any): No Information Filed	
5.	Related Person is: (check all that apply) (a)	
6.	Do you control or are you controlled by the related person?	Yes No
7.	Are you and the related person under common control?	⊙ 0
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	
0.	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0 0
	(c) If you have answered "yes" to question 8. (a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>cl</i> Number and Street 1: City: State: Country: ZIP+4/Postal Code:	'ients' assets
	City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:	
0	(a) If the related person is an investment adviser, is it exempt from registration?	Yes No
9.	(b) If the answer is yes, under what exemption?	0 0
10.	(a) Is the related person registered with a foreign financial regulatory authority? (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is re	C @ egistered.
11.	No Information Filed . Do you and the <i>related person</i> share any <i>supervised persons</i> ?	⊙ c
12.	. Do you and the <i>related person</i> share the same physical location?	⊙ C
lter	m 7 <i>Private Fund</i> Reporting	
	in 7 7 7 7 7 4 7 d To 1 d To 2	Yes No
В. /	Are you an adviser to any private fund?	© C
:	If "yes," then for each private fund that you advise, you must complete a Section 7.B.(1) of Schedule D, except in certain circumstances described in sentence and in Instruction 6 of the Instructions to Part 1A. If you are registered or applying for registration with the SEC or reporting as an SEC exreporting adviser, and another SEC-registered adviser or SEC exempt reporting adviser reports this information with respect to any such private fund 7.B.(1) of Schedule D of its Form ADV (e.g., if you are a subadviser), do not complete Section 7.B.(1) of Schedule D with respect to that private fund instead, complete Section 7.B.(2) of Schedule D.	empt d in Section

In either case, if you seek to preserve the anonymity of a private fund client by maintaining its identity in your books and records in numerical or alphabetical code, or similar designation, pursuant to rule 204-2(d), you may identify the private fund in Section 7.B.(1) or 7.B.(2) of Schedule D using the same code or designation in place of the fund's name.

	F	Funds per Page: 15 Total Funds: 12	
	DIVATE FUND		
PF	RIVATE FUND		
fo	ormation About the <i>Private Fund</i>		
	(a) Name of the <i>private fund</i> :		
	BLUE WOLF CAPITAL FUND II, L.P.		
	(b) Private fund identification number:		
	(include the "805-" prefix also)		
	805-2333366449		
	Under the laws of what state or country is the <i>private f</i> . State:	-	
	Delaware	Country: United States	
	() N		
	(a) Name(s) of General Partner, Manager, Trustee, or Direct Name of General Partner, Manager, Manag		
	BLUE WOLF CAPITAL ADVISORS, L.P.		
	(b) If filing an umbrella registration, identify the filing ad	dviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.	
		No Information Filed	
	\square (2) qualifies for the exclusion from the definition of	investment company under section 3(c)(1) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of inve	
	 ✓ (1) qualifies for the exclusion from the definition of ✓ (2) qualifies for the exclusion from the definition of 	investment company under section 3(c)(1) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of	
	 ✓ (1) qualifies for the exclusion from the definition of ✓ (2) qualifies for the exclusion from the definition of 	investment company under section 3(c)(1) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of	1940
	 ✓ (1) qualifies for the exclusion from the definition of ✓ (2) qualifies for the exclusion from the definition of 	investment company under section 3(c)(1) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment company act of investment company under section 3(c)(7) of the Investment Company Act of investment company under section 3(c)(1) of the Investment Company Act of investment c	
	(a) Is this a "master fund" in a master-feeder arranger (b) If yes, what is the name and private fund identificat	investment company under section 3(c)(1) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment company act of investment company under section 3(c)(7) of the Investment Company Act of investme	1940 Yes
	 ✓ (1) qualifies for the exclusion from the definition of ✓ (2) qualifies for the exclusion from the definition of List the name and country, in English, of each foreign fin (a) Is this a "master fund" in a master-feeder arranger (b) If yes, what is the name and private fund identificat Name of private fund 	investment company under section 3(c)(1) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment regulatory authority with which the private fund is registered. No Information Filed ment? tion number (if any) of the feeder funds investing in this private fund? Private fund identification number	1940 Yes
	(a) Is this a "master fund" in a master-feeder arranger (b) If yes, what is the name and private fund identificat	investment company under section 3(c)(1) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment company act of investment company under section 3(c)(7) of the Investment Company Act of investme	1940 Y es
	(a) Is this a "master fund" in a master-feeder arranger (b) If yes, what is the name and private fund identificat Name of private fund [Name of private fund]	investment company under section 3(c)(1) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investme	1940 Yes ⊙
	(a) Is this a "master fund" in a master-feeder arranger (b) If yes, what is the name and private fund identificate Name of private fund (BWFF II, L.P. (c) Is this a "feeder fund" in a master-feeder arranger (b) If yes, what is the name and private fund identificate (c) Is this a "feeder fund" in a master-feeder arranger (d) Is this a "feeder fund" in a master-feeder arranger (d) Is this a "feeder fund" in a master-feeder arranger (e) Is this a "feeder fund" in a master-feeder arranger (feeder fund").	investment company under section 3(c)(1) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment investment Company Act of investment investment is registered. No Information Filed ment? Private fund identification number 805-2623184201	1940 Yes ⊙
	(a) Is this a "master fund" in a master-feeder arranger (b) If yes, what is the name and private fund identificate (C) Is this a "feeder fund" in a master-feeder arranger (D) If yes, what is the name and private fund identificate (D) If yes, what is the name and private fund (D) If yes, what is the name and private fund (D) If yes, what is the name and private fund (D) If yes, what is the name and private fund identificate (D) If yes, what is the name and private fund identificate (D) If yes, what is the name and private fund identificate (D) If yes, what is the name and private fund identificate (D) If yes, what is the name and private fund identificate (D)	investment company under section 3(c)(1) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investme	Yes ✓
	(a) Is this a "master fund" in a master-feeder arranger (b) If yes, what is the name and private fund identificate Name of private fund (BWFF II, L.P. (c) Is this a "feeder fund" in a master-feeder arranger (b) If yes, what is the name and private fund identificate (c) Is this a "feeder fund" in a master-feeder arranger (d) Is this a "feeder fund" in a master-feeder arranger (d) Is this a "feeder fund" in a master-feeder arranger (e) Is this a "feeder fund" in a master-feeder arranger (feeder fund").	investment company under section 3(c)(1) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment Company Act of investment investment is registered. No Information Filed ment? Private fund identification number 805-2623184201	Yes Yes
	(a) Is this a "master fund" in a master-feeder arranger (b) If yes, what is the name and private fund identificate (C) Is this a "feeder fund" in a master-feeder arranger (D) If yes, what is the name and private fund identificate (D) If yes, what is the name and private fund (D) If yes, what is the name and private fund (D) If yes, what is the name and private fund (D) If yes, what is the name and private fund identificate (D) If yes, what is the name and private fund identificate (D) If yes, what is the name and private fund identificate (D)	investment company under section 3(c)(1) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment Company Act of investment investment is registered. No Information Filed ment? Private fund identification number 805-2623184201	Yes •
	 ✓ (1) qualifies for the exclusion from the definition of ✓ (2) qualifies for the exclusion from the definition of List the name and country, in English, of each foreign fine (a) Is this a "master fund" in a master-feeder arranger (b) If yes, what is the name and private fund identificate Name of private fund BWFF II, L.P. (c) Is this a "feeder fund" in a master-feeder arranger (d) If yes, what is the name and private fund identificate Name of private fund: 	investment company under section 3(c)(1) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment Company Act of investment investment is registered. No Information Filed ment? Private fund identification number 805-2623184201	Yes •
	 ✓ (1) qualifies for the exclusion from the definition of ✓ (2) qualifies for the exclusion from the definition of ✓ (2) qualifies for the exclusion from the definition of ✓ (3) List the name and country, in English, of each foreign fine ✓ (a) Is this a "master fund" in a master-feeder arranger ✓ (b) If yes, what is the name and private fund identificate ✓ Name of private fund ✓ (c) Is this a "feeder fund" in a master-feeder arrangen ✓ (d) If yes, what is the name and private fund identificate ✓ Name of private fund: ✓ Private fund identification number: 	investment company under section 3(c)(1) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment Company Act of investment investment is registered. No Information Filed ment? Private fund identification number 805-2623184201	Yes ✓
	 ✓ (1) qualifies for the exclusion from the definition of ✓ (2) qualifies for the exclusion from the definition of ✓ (2) qualifies for the exclusion from the definition of ✓ (2) qualifies for the exclusion from the definition of ✓ (2) qualifies for the exclusion from the definition of ✓ (3) Use the name and country, in English, of each foreign finition ✓ (a) Is this a "master fund" in a master-feeder arranger ✓ (b) If yes, what is the name and private fund identification name of private fund: ✓ (c) Is this a "feeder fund" in a master-feeder arranger ✓ (d) If yes, what is the name and private fund identification number: ✓ (include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder 	investment company under section 3(c)(1) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment regulatory authority with which the private fund is registered. No Information Filed ment? tion number (if any) of the feeder funds investing in this private fund? Private fund identification number 805-2623184201 ment? tion number (if any) of the master fund in which this private fund invests?	Yes Yes
	 ✓ (1) qualifies for the exclusion from the definition of ✓ (2) qualifies for the exclusion from the definition of ✓ (2) qualifies for the exclusion from the definition of ✓ (3) List the name and country, in English, of each foreign fine ✓ (a) Is this a "master fund" in a master-feeder arranger ✓ (b) If yes, what is the name and private fund identificate ✓ (c) Is this a "feeder fund" in a master-feeder arrangen ✓ (d) If yes, what is the name and private fund identificate ✓ Name of private fund: ✓ Private fund identification number: ✓ (include the "805-" prefix also) 	investment company under section 3(c)(1) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment regulatory authority with which the private fund is registered. No Information Filed ment? tion number (if any) of the feeder funds investing in this private fund? Private fund identification number 805-2623184201 ment? tion number (if any) of the master fund in which this private fund invests?	Yes Yes
	 (1) qualifies for the exclusion from the definition of (2) qualifies for the exclusion from the definition of List the name and country, in English, of each foreign fine (a) Is this a "master fund" in a master-feeder arranger (b) If yes, what is the name and private fund identificate Name of private fund BWFF II, L.P. (c) Is this a "feeder fund" in a master-feeder arrangen (d) If yes, what is the name and private fund identificate Name of private fund: Private fund identification number: (include the "805-" prefix also) NOTE: You must complete question 6 for each master-feeder arrangement or reporting on the 	investment company under section 3(c)(1) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment regulatory authority with which the private fund is registered. No Information Filed ment? tion number (if any) of the feeder funds investing in this private fund? Private fund identification number 805-2623184201 ment? tion number (if any) of the master fund in which this private fund invests?	Yes Yes C Section 7.B.(
	 ✓ (1) qualifies for the exclusion from the definition of ✓ (2) qualifies for the exclusion from the definition of ✓ (2) qualifies for the exclusion from the definition of ✓ (2) qualifies for the exclusion from the definition of ✓ (2) qualifies for the exclusion from the definition of ✓ (3) List the name and country, in English, of each foreign finition ✓ (4) If yes, what is the name and private fund identificated ✓ (5) Is this a "feeder fund" in a master-feeder arrangent ✓ (6) Is this a "feeder fund" in a master-feeder arrangent ✓ (6) Is this a "feeder fund" in a master-feeder arrangent ✓ (7) Is this a "feeder fund" in a master-feeder arrangent ✓ (8) Is this a "feeder fund" in a master-feeder arrangent ✓ (8) Is this a "feeder fund" in a master-feeder arrangent ✓ (8) Is this a "feeder fund" in a master-feeder arrangent ✓ (8) Is this a "feeder fund" in a master-feeder arrangent ✓ (8) Is this a "feeder fund" in a master-feeder arrangent ✓ (8) Is this a "feeder fund" in a master-feeder arrangent ✓ (8) Is this a "feeder fund" in a master-feeder arrangent ✓ (8) Is this a "feeder fund" in a master-feeder arrangent ✓ (9) Is this a "feeder fund" in a master-feeder arrangent ✓ (9) Is this a "feeder fund" in a master-feeder arrangent ✓ (9) Is this a "feeder fund" in a master-feeder arrangent ✓ (9) Is this a "feeder fund" in a master-feeder arrangent ✓ (9) Is this a "feeder fund" in a master-feeder arrangent ✓ (9) Is this a "feeder fund" in a master-feeder arrangent ✓ (9) Is this a "feeder fund" in a master-feeder arrangent ✓ (1) Is this a "feeder fund" in a master-feeder arrangent ✓ (1) Is this a "feeder fund" in a master-feeder arrangent ✓ (1) Is thi	investment company under section 3(c)(1) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment registered. No Information Filed ment? tion number (if any) of the feeder funds investing in this private fund? Private fund identification number 805-2623184201 ment? tion number (if any) of the master fund in which this private fund invests? feeder arrangement regardless of whether you are filing a single Schedule D, Set funds separately.	Yes Yes C Section 7.B.(
	 ✓ (1) qualifies for the exclusion from the definition of ✓ (2) qualifies for the exclusion from the definition of ✓ (2) qualifies for the exclusion from the definition of ✓ (2) qualifies for the exclusion from the definition of ✓ (2) qualifies for the exclusion from the definition of ✓ (2) qualifies for the exclusion from the definition of ✓ (3) Is this a "master fund" in a master-feeder arranger ✓ (4) If yes, what is the name and private fund identificated Name of private fund: ✓ (5) Is this a "feeder fund" in a master-feeder arranger ✓ (6) Is this a "feeder fund" in a master-feeder arranger ✓ (6) Is this a "feeder fund" in a master-feeder arranger ✓ (7) Is this a "feeder fund" in a master-feeder arranger ✓ (8) Is this a "feeder fund" in a master-feeder arranger ✓ (8) Is this a "feeder fund" in a master-feeder arranger ✓ (8) Is this a "feeder fund identificated fund identificated fund identificated fund: ✓ (8) Is this a "feeder fund identificated fund identificated fund identificated fund: ✓ (8) Is this a "feeder fund identificated fund identifica	investment company under section 3(c)(1) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment registered. No Information Filed ment? tion number (if any) of the feeder funds investing in this private fund? Private fund identification number 805-2623184201 ment? tion number (if any) of the master fund in which this private fund invests? feeder arrangement regardless of whether you are filing a single Schedule D, Set funds separately.	Yes Yes C Section 7.B.(
	 ✓ (1) qualifies for the exclusion from the definition of ✓ (2) qualifies for the exclusion from the definition of ✓ (2) qualifies for the exclusion from the definition of ✓ (2) qualifies for the exclusion from the definition of ✓ (2) qualifies for the exclusion from the definition of ✓ (2) qualifies for the exclusion from the definition of ✓ (3) List the name and country, in English, of each foreign fine ✓ (4) If yes, what is the name and private fund identificated Name of private fund: ✓ (5) Is this a "feeder fund" in a master-feeder arrangement of private fund identification number: (include the "805-" prefix also) ✓ (6) Is this a "feeder fund identification number: fund identification number: (include the "805-" prefix also) ✓ (7) NOTE: You must complete question 6 for each master-feeder arrangement or reporting on the lift you are filling a single Schedule D, Section 7.B.(1) for the feeder funds answer the following questions: ✓ Additional Feeder Fund Information: 1 Record(s) Fither the private fund identification is 1. The private fund identification is 1. ✓ (6) Is this a "master feeder arrangement or private fund identification in the private fund iden	investment company under section 3(c)(1) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment investment is registered. No Information Filed ment? tion number (if any) of the feeder funds investing in this private fund? Private fund identification number 805-2623184201 ment? tion number (if any) of the master fund in which this private fund invests? feeder arrangement regardless of whether you are filling a single Schedule D, S funds separately. a master-feeder arrangement according to the instructions to this Section 7.B. filed.	Yes Yes O Yes (1), for eac
	 ✓ (1) qualifies for the exclusion from the definition of ✓ (2) qualifies for the exclusion from the definition of ✓ (2) qualifies for the exclusion from the definition of ✓ (2) qualifies for the exclusion from the definition of ✓ (2) qualifies for the exclusion from the definition of ✓ (3) List the name and country, in English, of each foreign fine ✓ (4) If yes, what is the name and private fund identificated and private fund identificated by the private fund identification number: ✓ (5) Is this a "feeder fund" in a master-feeder arrangent ✓ (6) Is this a "feeder fund" in a master-feeder arrangent ✓ (7) You must fund identification number:	investment company under section 3(c)(1) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment company under section 3(c)(7) of the Investment Company Act of investment investment is registered. No Information Filed ment? tion number (if any) of the feeder funds investing in this private fund? Private fund identification number 805-2623184201 ment? tion number (if any) of the master fund in which this private fund invests? feeder arrangement regardless of whether you are filling a single Schedule D, S funds separately. a master-feeder arrangement according to the instructions to this Section 7.B. filed.	Yes Yes (a) Yes (b) Yes (c)

BWFF II, L.P.

	(b)	Private fund identification number: (include the "805-" prefix also) 805-2623184201		
	(c)	Under the laws of what state or country is the <i>private fund</i> organized:		
		State: Country: Delaware United States		
	(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):		
		Name of General Partner, Manager, Trustee or Director		
		BLUE WOLF CAPITAL ADVISORS, L.P.		
	(d) (2)	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> : No Information Filed		
	(e)	The private fund (check all that apply; you must check at least one):		
		(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company A	ct of	
		\Box (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company A 1940	ct of	
	(f)	List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed		
8.	NOTE: For p	private fund a "fund of funds"? Sourposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment gardless of whether they are also private funds or registered investment companies. Idoes the private fund invest in funds managed by you or by a related person?		•
			Yes	No
9.		last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type o	of fund is the <i>private fund</i> ?		
	C hedge fu	and $^{f O}$ liquidity fund $^{f O}$ private equity fund $^{f O}$ real estate fund $^{f O}$ securitized asset fund $^{f O}$ venture capital fund $^{f O}$ Other <i>privat</i>	te fund	d:
	NOTE: For d	definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gros \$ 1,350,504	ss asset value of the <i>private fund</i> :		
<u>Ow</u>	<u>nership</u>			
12.	Minimum inv	vestment commitment required of an investor in the <i>private fund</i> :		
	NOTE: Repo	ort the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the nal documents of the fund).		
13.	Approximate	e number of the <i>private fund's</i> beneficial owners:		

14. What is the approximate percentage of the *private fund* beneficially owned by you and your *related persons*:

5%

15.	(a) 4%	what is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	. , 0		Ye	s No
		If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	•	0
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
<u>Υοι</u>	ır Ac	dvisory Services	Ye	s No
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	0	•
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	r to	
		No Information Filed		
10	(-)	De anni la contracta de de angle (ethore the anthe anthe antendada and de angle (ethore 7 D (1) A 2 (b)) and de a the angle ethore D	Yes	s No
18.	(b)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund?</i> If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	c ans	
		No Information Filed		
			Ye	s No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
	NOT	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
Priv	/ate	Offering		
			Ye	s No
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
22	If v	es, provide the <i>private fund's</i> Form D file number (if any):		
		rm D file number		
	021	1-121487		
3. S	ERVI	CE PROVIDERS		
۸۰۰	ditors			
Auc	il COLS		Ye	s No
23.	(a)	(1) Are the private fund's financial statements subject to an annual audit?	•	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	g firi	η,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
		(b) Name of the auditing firm: EISNER AMPER LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:		
		NEW YORK New York United States	V -	NJ.
			Yes •	No C
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0

	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	C
	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	Ye	
	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinic	n:
	• Yes O No O Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is ava	ila
Bı	<u>roker</u>	Υe	, c
	Does the <i>private fund</i> use one or more prime brokers?	76	
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		
	No Information Filed		
8	<u>an</u>		
		Yε	95
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	Ye)
	Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? the dissection good to questions (b) through (g) separately for each custodian.	•)
	If the answer to question 20.(a) is yes, respond to questions (b) through (g) below for each eastedian the private rand ases. If the	•)
	fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	Pivac	
	Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through (g) separately for each custodian the private rand uses. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the	Pivac)
	fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian:	Pivac	
	fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: FIRST REPUBLIC BANK (c) Primary business name of custodian:	Pivac	
	fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: FIRST REPUBLIC BANK (c) Primary business name of custodian: FIRST REPUBLIC BANK (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country:	Pivac)
	fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: FIRST REPUBLIC BANK (c) Primary business name of custodian: FIRST REPUBLIC BANK (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country):	Pivac	at
	fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: FIRST REPUBLIC BANK (c) Primary business name of custodian: FIRST REPUBLIC BANK (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country:	e priva	aat
	fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: FIRST REPUBLIC BANK (c) Primary business name of custodian: FIRST REPUBLIC BANK (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country: New York United States	e priva	aat
	fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: FIRST REPUBLIC BANK (c) Primary business name of custodian: FIRST REPUBLIC BANK (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country: NEW YORK New York United States (e) Is the custodian a related person of your firm?	e priva	aat
	fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: FIRST REPUBLIC BANK (c) Primary business name of custodian: FIRST REPUBLIC BANK (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City:	e priva	aat

Yes No

26. (a) Does the *private fund* use an administrator other than your firm?

⊙ ⊙

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

	•) is "yes," respond to questions (b ete questions (b) through (f) separ) through (f) below. If the <i>private fund</i> us	ses more than one
a	aministrator, you must comple	ete questions (b) through (i) separ	atery for each administrator.	
(t	b) Name of administrator:			
	GEN II FUND SERVICES, LLC	2		
(0	c) Location of administrator (d			
	City: NEW YORK	State: New York	Country: United States	
	NEW TORK	New Tork	office States	Yes No
((d) Is the administrator a <i>relat</i>	ed person of your firm?		0 0
	a) Doos the administrator pro	nore and cond investor account of	tatements to the <i>private fund's</i> investors?	
(6	·	•	but not all investors) © No (provided to r	
	(p. 000 (p. 00. a.o. t. 0 a.i. ii. 100.	Ocenie (provided to come	out not an invociona, to no (provided to r	
(f	investors? If investor accou	unt statements are not sent to the	ls the investor account statements to the (rest of the) <i>private fund's</i> investors, res DR ACCOUNT STATEMENTS TO THE PRIVAT	pond "not applicable."
	•	•	on procedure established for that asset, if	
	it quotes, and (ii) the valuation ons) was the valuation determ		bscriptions, redemptions or distributions,	and fee calculations (including
	•		bscriptions, redemptions or distributions,	and fee calculations (including
llocation	ons) was the valuation determ	nined by such <i>person</i> .		Yes
eters a) Doe You sim	ons) was the valuation determes es the <i>private fund</i> use the ser u must answer "yes" whether uilar <i>person</i> . If the answer to qu	vices of someone other than you on the person acts as a placement agreement	or your <i>employees</i> for marketing purposes ent, consultant, finder, introducer, munici questions (b) through (g) below for each mplete questions (b) through (g) separate	Yes 6? Ipal advisor or other solicitor, or n such marketer the <i>private fund</i>
location described by the second seco	ons) was the valuation determes es the <i>private fund</i> use the ser u must answer "yes" whether uilar <i>person</i> . If the answer to qu	vices of someone other than you of the <i>person</i> acts as a placement aguestion 28.(a) is "yes," respond to be than one marketer you must cor	or your <i>employees</i> for marketing purposes ent, consultant, finder, introducer, munici questions (b) through (g) below for each	Yes 6? Ipal advisor or other solicitor, or n such marketer the <i>private fund</i>
eters a) Doe You sim	ons) was the valuation determes es the <i>private fund</i> use the ser u must answer "yes" whether uilar <i>person</i> . If the answer to qu	vices of someone other than you of the <i>person</i> acts as a placement aguestion 28.(a) is "yes," respond to be than one marketer you must cor	or your <i>employees</i> for marketing purposes ent, consultant, finder, introducer, munici questions (b) through (g) below for each mplete questions (b) through (g) separate	Yes 6? ipal advisor or other solicitor, or n such marketer the <i>private fund</i>
eters a) Doe You sim	es the <i>private fund</i> use the serular must answer "yes" whether hilar <i>person</i> . If the answer to ques. If the <i>private fund</i> uses more	vices of someone other than you of the <i>person</i> acts as a placement aguestion 28.(a) is "yes," respond to be than one marketer you must cor	or your <i>employees</i> for marketing purposes ent, consultant, finder, introducer, munici questions (b) through (g) below for each mplete questions (b) through (g) separate	Yes 6? Ipal advisor or other solicitor, or n such marketer the <i>private fund</i>
eters a) Doe You sim use	es the <i>private fund</i> use the serular must answer "yes" whether hilar <i>person</i> . If the answer to ques. If the <i>private fund</i> uses more	vices of someone other than you of the <i>person</i> acts as a placement aguestion 28.(a) is "yes," respond to be than one marketer you must cor	or your <i>employees</i> for marketing purposes ent, consultant, finder, introducer, munici questions (b) through (g) below for each mplete questions (b) through (g) separate	Yes 6? Ipal advisor or other solicitor, or n such marketer the <i>private fund</i>
eters A) Doe You sim use	es the <i>private fund</i> use the serul must answer "yes" whether all must answer to quest. If the <i>private fund</i> uses more. If the <i>private fund</i> uses more. UND	vices of someone other than you of the <i>person</i> acts as a placement aguestion 28.(a) is "yes," respond to be than one marketer you must cor	or your <i>employees</i> for marketing purposes ent, consultant, finder, introducer, munici questions (b) through (g) below for each mplete questions (b) through (g) separate	Yes 6? Colipal advisor or other solicitor, or a such marketer the private fund
eters a) Doe You sim use /ATE FI	es the <i>private fund</i> use the serular must answer "yes" whether hilar <i>person</i> . If the answer to ques. If the <i>private fund</i> uses more. UND About the <i>Private Fund</i> The of the <i>private fund</i> :	vices of someone other than you of the <i>person</i> acts as a placement agreetion 28.(a) is "yes," respond to be than one marketer you must cor	or your <i>employees</i> for marketing purposes ent, consultant, finder, introducer, munici questions (b) through (g) below for each mplete questions (b) through (g) separate	Yes 6? Colored advisor or other solicitor, or a such marketer the private fund
a) Doe You sim use /ATE Fl	es the <i>private fund</i> use the serul must answer "yes" whether silar <i>person</i> . If the answer to ques. If the <i>private fund</i> uses more. Support the <i>private Fund</i> The of the <i>private fund</i> : The private fund is the private fund is the private fund. The of the private fund: The private fund is the private fund is the private fund.	vices of someone other than you of the person acts as a placement agreestion 28.(a) is "yes," respond to be than one marketer you must contain the No In	or your <i>employees</i> for marketing purposes ent, consultant, finder, introducer, munici questions (b) through (g) below for each mplete questions (b) through (g) separate	Yes 6? Colored advisor or other solicitor, or a such marketer the private fund
A) Doe You sim use (ATE Floation BLU) Priv	es the <i>private fund</i> use the serular must answer "yes" whether hilar <i>person</i> . If the answer to ques. If the <i>private fund</i> uses more. UND About the <i>Private Fund</i> The of the <i>private fund</i> :	vices of someone other than you of the person acts as a placement agreestion 28.(a) is "yes," respond to be than one marketer you must contain the No In	or your <i>employees</i> for marketing purposes ent, consultant, finder, introducer, munici questions (b) through (g) below for each mplete questions (b) through (g) separate	Yes 6? Colored advisor or other solicitor, or a such marketer the private fund
A) Doe You sim use (ATE FI	es the <i>private fund</i> use the serular must answer "yes" whether hilar person. If the answer to ques. If the <i>private fund</i> uses more. EUND About the <i>Private Fund</i> The of the <i>private fund</i> : JE WOLF CAPITAL FUND III, L.F. wate fund identification number.	vices of someone other than you of the person acts as a placement agreestion 28.(a) is "yes," respond to be than one marketer you must contain the No In	or your <i>employees</i> for marketing purposes ent, consultant, finder, introducer, munici questions (b) through (g) below for each mplete questions (b) through (g) separate	Yes 6? ipal advisor or other solicitor, or n such marketer the <i>private fund</i>
A) Doe You sim use VATE FI	es the <i>private fund</i> use the servant answer "yes" whether all answer to ques. If the <i>private fund</i> uses more. If the <i>private fund</i> uses more. WIND About the <i>Private fund</i> : JE WOLF CAPITAL FUND III, L.F. wate fund identification number clude the "805-" prefix also) 5-8224380506	vices of someone other than you of the person acts as a placement aguestion 28.(a) is "yes," respond to the than one marketer you must constitute that one marketer is the person acts as a placement aguestion 28.(a) is "yes," respond to the than one marketer you must constitute that the person acts as a placement aguestion 28.(a) is "yes," respond to the than one marketer you must constitute that the person acts as a placement aguestion 28.(a) is "yes," respond to the than one marketer you must constitute that the person acts as a placement aguestion 28.(a) is "yes," respond to the than one marketer you must constitute the person acts as a placement aguestion 28.(a) is "yes," respond to the than one marketer you must constitute the person acts as a placement aguestion 28.(a) is "yes," respond to the person acts as a placement aguestion acts aguestion acts acts acts as a placement aguestion acts acts acts as a placement aguestion acts acts acts acts acts acts acts acts	or your <i>employees</i> for marketing purposes ent, consultant, finder, introducer, munici questions (b) through (g) below for each mplete questions (b) through (g) separate	Yes 6? Ipal advisor or other solicitor, or n such marketer the <i>private fund</i>
You sim use "ATE FI ation Nan BLU (inc. 805	es the <i>private fund</i> use the serular must answer "yes" whether silar <i>person</i> . If the answer to ques. If the <i>private fund</i> uses more. "UND About the <i>Private Fund</i> The of the <i>private fund</i> : "JE WOLF CAPITAL FUND III, L.F. wate fund identification number clude the "805-" prefix also) 5-8224380506	vices of someone other than you of the person acts as a placement agrestion 28.(a) is "yes," respond to be than one marketer you must consider that the person acts as a placement agree than one marketer you must consider that the private fund organized:	or your <i>employees</i> for marketing purposes ent, consultant, finder, introducer, munici questions (b) through (g) below for each mplete questions (b) through (g) separate	Yes 6? Ipal advisor or other solicitor, or n such marketer the <i>private fund</i>
A) Doe You sim use VATE FI	es the <i>private fund</i> use the serular must answer "yes" whether silar <i>person</i> . If the answer to ques. If the <i>private fund</i> uses more. "UND About the <i>Private Fund</i> The of the <i>private fund</i> : "JE WOLF CAPITAL FUND III, L.F. wate fund identification number clude the "805-" prefix also) 5-8224380506	vices of someone other than you of the person acts as a placement aguestion 28.(a) is "yes," respond to the than one marketer you must constitute that one marketer is the person acts as a placement aguestion 28.(a) is "yes," respond to the than one marketer you must constitute that the person acts as a placement aguestion 28.(a) is "yes," respond to the than one marketer you must constitute that the person acts as a placement aguestion 28.(a) is "yes," respond to the than one marketer you must constitute that the person acts as a placement aguestion 28.(a) is "yes," respond to the than one marketer you must constitute the person acts as a placement aguestion 28.(a) is "yes," respond to the than one marketer you must constitute the person acts as a placement aguestion 28.(a) is "yes," respond to the person acts as a placement aguestion acts aguestion acts acts acts as a placement aguestion acts acts acts as a placement aguestion acts acts acts acts acts acts acts acts	ent, consultant, finder, introducer, municily questions (b) through (g) below for each mplete questions (b) through (g) separate afformation Filed	Yes 6? ipal advisor or other solicitor, or n such marketer the <i>private fund</i>
A) Doe You sim use (ATE FI	es the <i>private fund</i> use the servant must answer "yes" whether all must answer "yes" whether all answer to quest. If the <i>private fund</i> uses more. UND About the <i>Private Fund</i> The of the <i>private fund</i> : The WOLF CAPITAL FUND III, L.F. wate fund identification number clude the "805-" prefix also) 5-8224380506 The laws of what state or counter.	vices of someone other than you of the person acts as a placement aguestion 28.(a) is "yes," respond to the than one marketer you must consider that one marketer you must consider that the private fund organized: Country: United Sta	or your employees for marketing purposes ent, consultant, finder, introducer, municiquestions (b) through (g) below for each mplete questions (b) through (g) separate formation Filed	Yes 6? Colored advisor or other solicitor, or a such marketer the private fund
A) Doe You sim use VATE FI	es the <i>private fund</i> use the servant must answer "yes" whether all must answer "yes" whether all answer to quest. If the <i>private fund</i> uses more. UND About the <i>Private Fund</i> The of the <i>private fund</i> : The WOLF CAPITAL FUND III, L.F. wate fund identification number clude the "805-" prefix also) 5-8224380506 The laws of what state or counter.	vices of someone other than you of the person acts as a placement agrestion 28.(a) is "yes," respond to be than one marketer you must consider that one marketer you must consider that the private fund organized: Country: United Stanger, Trustee, or Directors (or person.)	or your employees for marketing purposes ent, consultant, finder, introducer, municiquestions (b) through (g) below for each mplete questions (b) through (g) separate formation Filed	Yes 6? Colored advisor or other solicitor, or a such marketer the private fund

List the nam	e and country, in English, of each fo	preign financial regulatory authority with which the private fund is registered.	
		No Information Filed	
			Yes N
a) Is this a	"master fund" in a master-feeder a	arrangement?	© (
b) If yes, v	what is the name and private fund ide	entification number (if any) of the feeder funds investing in this private fund?	
Name of <i>pr</i> BWFF III, L.	ivate fund	Private fund identification number 805-9826313707	
	г.	803-7620313707	
			Yes N
c) Is this a	"feeder fund" in a master-feeder a	rrangement?	0 0
	what is the name and <i>private fund</i> ide in private fund:	entification number (if any) of the master fund in which this private fund invests?	
Drivata t	und identification number		
	und identification number: the "805-" prefix also)		
	nust complete question 6 for each n er-feeder arrangement or reporting	naster-feeder arrangement regardless of whether you are filing a single Schedule D, Se	ction 7.B.(1)
or the mast	er recuer arrangement or reporting	on the runus separately.	
9		.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each
ne feeder f	unds answer the following question:	S:	
Additional	Feeder Fund Information: 1 Recor	rd(s) Filed.	
7. If you	are filing a single Schedule D, Sectio	n 7.B.(1) for a master-feeder arrangement according to the instructions to this Section	7.B.(1), for
	the feeder funds answer the follow	ving questions:	
(a)	Name of the <i>private fund</i> : BWFF III, L.P.		
(b)	Private fund identification number:		
(/	(include the "805-" prefix also)		
	805-9826313707		
(c)	Under the laws of what state or co	untry is the <i>private fund</i> organized:	
• •	State:	Country:	
	Delaware	United States	
(-1) (1)	Name (a) of Common Dominar Manager		
(d) (1)	Name of General Partner, Manag	ger, Trustee or Directors (or <i>persons</i> serving in a similar capacity):	
	BLUE WOLF CAPITAL ADVISORS III		
		, —···	
(d) (2)	If filing an umbrella registration, idea	ntify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private</i> No Information Filed	e fund:
(e)	The private fund (check all that app		
	1940	rom the definition of investment company under section 3(c)(1) of the Investment Comp	•
	(2) qualifies for the exclusion fr	rom the definition of investment company under section 3(c)(7) of the Investment Comp	oany Act of
	1940		

No Information Filed

No Information Filed

	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this private fund a "fund of funds"?	0	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	t	
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private	ıte fur	าd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> :		
	\$ 201,477,402		
<u>Ow</u>	<u>nership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 5,000,000 NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the	a	
	organizational documents of the fund).	7	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 45		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 3%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 29%		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?	•	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 9%		
You	ur Advisory Services		
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	No ⊙
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		
	No Information Filed		
	THE ITHER THEE	Voc	
18	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	Yes	
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the	o answ	er
	to question 18.(a) is "no," leave this question blank. No Information Filed		
	TO INFORMATION FINE	Yes	No.
19	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?		
. /.	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	⊙

	pproximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? %			
Priv	e Offering			
21.	as the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Ye ©	es N	_
22.	yes, provide the <i>private fund's</i> Form D file number (if any):			
	orm D file number 21-194914			
3. SE	VICE PROVIDERS			
Audi	<u>rs</u>			
23.) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Ye	es N	ol O
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	6		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm.	ing fir		_
	Additional Auditor Information : 1 Record(s) Filed.			
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.			
	(b) Name of the auditing firm: ERNST & YOUNG LLP			
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country: NEW YORK New York United States			
		Yes	No	
	(d) Is the auditing firm an independent public accountant?	•	0	
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0	
	If yes, Public Company Accounting Oversight Board-Assigned Number: 42			
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0	
		Υ¢	es N	lo
	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	G	• (5
) Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified	opinic	ns?	
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is ava	ilable	₽.
Prim	<u>Broker</u>	Υ¢	es N	lo
24.) Does the <i>private fund</i> use one or more prime brokers?	C	0	⊙
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	the <i>pri</i>	ivate	
	No Information Filed			

	ation: 1 Record(s) Filed.		
·) through g) below for each custodian the <i>priv</i> .	
Turia uses more than one cus	stodian, you must complete questions	(b) through (g) separately for each custodian	
(b) Legal name of custodian FIRST REPUBLIC BANK	:		
(c) Primary business name of FIRST REPUBLIC BANK	of custodian:		
(d) The location of the custo	dian's office responsible for <i>custody</i> of	of the <i>private fund's</i> assets (city, state and cour	ntry):
City:	State:	Country:	
NEW YORK	New York	United States	
(e) Is the custodian a relate	d person of your firm?		
(f) If the custodian is a brok	ker-dealer, provide its SEC registration	n number (if any):	
-			
CRD Number (if any):			
YWC0TIKBQM2JV8L4IV08	3		
	3		
rator	dministrator other than your firm?		
rator Does the <i>private fund</i> use an addition to the answer to question 26.(a	dministrator other than your firm?	hrough (f) below. If the <i>private fund</i> uses more strator.	e than one administr
rator Does the <i>private fund</i> use an addition to the answer to question 26. (a must complete questions (b) the	dministrator other than your firm? a) is "yes," respond to questions (b) to the second in the second adminition of the second administration	,	e than one administr
rator Does the private fund use an additional Administrator Info	dministrator other than your firm? a) is "yes," respond to questions (b) to the separately for each adminite permation: 1 Record(s) Filed. (a) is "yes," respond to questions (b)	through (f) below. If the <i>private fund</i> uses mo	
Does the <i>private fund</i> use an additional Administrator Info	dministrator other than your firm? a) is "yes," respond to questions (b) to the separately for each adminition or the second of	through (f) below. If the <i>private fund</i> uses mo	
Does the <i>private fund</i> use an additional Administrator Info	dministrator other than your firm? a) is "yes," respond to questions (b) to the separately for each adminition or a separation of the separately for each adminition. The separately for each adminition of the separately for each administration of the sepa	through (f) below. If the <i>private fund</i> uses mo	
Does the <i>private fund</i> use an additional Administrator Info	dministrator other than your firm? a) is "yes," respond to questions (b) to the separately for each adminition of the separately for each administration of the separately for each	through (f) below. If the <i>private fund</i> uses mo	
Does the <i>private fund</i> use an additional Administrator Info If the answer to questions (b) the Additional Administrator Info If the answer to question 26 administrator, you must come (b) Name of administrator: GEN II FUND SERVICES, (c) Location of administrator City:	dministrator other than your firm? a) is "yes," respond to questions (b) to prough (f) separately for each administration: 1 Record(s) Filed. (a) is "yes," respond to questions (b) plete questions (b) through (f) separately for each administration: (city, state and country): State:	through (f) below. If the <i>private fund</i> uses monately for each administrator. Country:	
Does the <i>private fund</i> use an additional Administrator Info If the answer to questions (b) the Additional Administrator Info If the answer to question 26 administrator, you must come (b) Name of administrator: GEN II FUND SERVICES, (c) Location of administrator	dministrator other than your firm? a) is "yes," respond to questions (b) to the rough (f) separately for each administration: 1 Record(s) Filed. (a) is "yes," respond to questions (b) through (f) separately for each administration in the responding to the respon	through (f) below. If the <i>private fund</i> uses months ately for each administrator.	ore than one
Does the <i>private fund</i> use an additional Administrator Info If the answer to questions (b) the Additional Administrator Info If the answer to question 26 administrator, you must come (b) Name of administrator: GEN II FUND SERVICES, (c) Location of administrator City:	dministrator other than your firm? a) is "yes," respond to questions (b) to the rough (f) separately for each administration: 1 Record(s) Filed. (a) is "yes," respond to questions (burdete questions (b) through (f) separately for each administration (continue) for the responding for each administration (continue) for the responding for each administration (continue) for the responding for each administration (continue) for each ad	through (f) below. If the <i>private fund</i> uses monately for each administrator. Country:	
Does the <i>private fund</i> use an additional Administrator Info If the answer to questions (b) the Additional Administrator Info If the answer to question 26 administrator, you must come (b) Name of administrator: GEN II FUND SERVICES, (c) Location of administrator City: NEW YORK (d) Is the administrator a reference of the property of the private of the	dministrator other than your firm? a) is "yes," respond to questions (b) to prough (f) separately for each administration: 1 Record(s) Filed. (a) is "yes," respond to questions (b) plete questions (b) through (f) separately for each administration: (city, state and country): State: New York Plated person of your firm? Orepare and send investor account states	through (f) below. If the <i>private fund</i> uses monately for each administrator. Country:	ore than one

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not

Yes No

rele	•	used for purposes of investor subscr	rocedure established for that asset, if any, includi iptions, redemptions or distributions, and fee calc	
Market	<u>ers</u>			
28. (a)	Does the <i>private fund</i> use the serv	ices of someone other than you or yo	our <i>employees</i> for marketing purposes?	Yes No
20. (4)	You must answer "yes" whether t similar <i>person</i> . If the answer to qu	he <i>person</i> acts as a placement agent, estion 28.(a) is "yes," respond to que	consultant, finder, introducer, municipal advisor (estions (b) through (g) below for each such markete questions (b) through (g) separately for each	or other solicitor, or eter the <i>private fund</i>
	Additional Marketer Information	n : 1 Record(s) Filed.		
	or similar person. If the answer t	o question 28.(a) is "yes," respond to	nt, consultant, finder, introducer, municipal adviso o questions (b) through (g) below for each such r complete questions (b) through (g) separately fo	marketer the <i>private</i>
	(b) Is the marketer a related pe	rson of your firm?		Yes No ○ •
	(c) Name of the marketer: STANWICH ADVISORS LLC			
	(d) If the marketer is registered	with the SEC, its file number (e.g., 80)	01-, 8-, or 866-):	
	8 - 65708 and CRD Number (if any): 124667			
	City:	ffice used principally by the <i>private fu</i> State:	Country:	
	STAMFORD	Connecticut	United States	Yes No
	(f) Does the marketer market t	he private fund through one or more	websites?	○ ●
	(g) If the answer to question 28	3.(f) is "yes," list the website address	re(es):	
		NO ITIIOI	ination rilea	
A. PRIVA	TE FUND			
<u>Informa</u>	tion About the <i>Private Fund</i>			
	Name of the <i>private fund</i> : BLUE WOLF CAPITAL FUND IV, L.P. Private fund identification number: (include the "805-" prefix also) 805-6445446468			
2. Und	der the laws of what state or count	ry is the <i>private fund</i> organized:		
	State: Delaware	Country: United States		
2 (2)			conving in a cimilar canacity).	
	me of General Partner, Manager,	ger, Trustee, or Directors (or <i>persons</i> Trustee, or Director	serving in a similar capacity):	
	UE WOLF CAPITAL ADVISORS IV, L.			
(b)	If filing an umbrella registration, ide	entify the <i>filing adviser</i> and/or <i>relying a</i>	adviser(s) that sponsor(s) or manage(s) this private	te fund.

No Information Filed

your related person?

0%

		th foreign financial regulatory authority with which the private fund is registered. No Information Filed
		Yes
a) Is this a	a "master fund" in a master-feed	
b) If yes, v	what is the name and <i>private fun</i>	d identification number (if any) of the feeder funds investing in this private fund?
Name of p	rivate fund	Private fund identification number
BWFF IV, L.	P.	805-3736476974
:) Is this a	a "feeder fund" in a master-feed	Yes er arrangement?
		d identification number (if any) of the master fund in which this private fund invests?
, ,	f private fund:	
	fund identification number: e the "805-" prefix also)	
	must complete question 6 for ea ter-feeder arrangement or repor	ch master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(´ ting on the funds separately.
or the mas	ter recaer arrangement or reper	ting on the rands separately.
you are fi	ling a single Schedule D, Section	7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each
ne feeder f	funds answer the following ques	tions:
Additional	Feeder Fund Information : 1 R	ecord(s) Filed.
7. If you	are filing a single Schedule D. Se	ection 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for
each o	f the feeder funds answer the fo	
each o (a)	f the feeder funds answer the fo Name of the <i>private fund</i> :	
(a)	Name of the <i>private fund</i> : BWFF IV, L.P.	ollowing questions:
	Name of the <i>private fund</i> : BWFF IV, L.P. Private fund identification numb	ollowing questions:
(a)	Name of the <i>private fund</i> : BWFF IV, L.P. Private fund identification numb (include the "805-" prefix also)	ollowing questions:
(a)	Name of the <i>private fund</i> : BWFF IV, L.P. Private fund identification numb	ollowing questions:
(a) (b)	Name of the <i>private fund</i> : BWFF IV, L.P. Private fund identification numb (include the "805-" prefix also) 805-3736476974	er:
(a)	Name of the <i>private fund</i> : BWFF IV, L.P. Private fund identification numb (include the "805-" prefix also) 805-3736476974 Under the laws of what state of	er: r country is the <i>private fund</i> organized:
(a) (b)	Name of the <i>private fund</i> : BWFF IV, L.P. Private fund identification numb (include the "805-" prefix also) 805-3736476974 Under the laws of what state of State:	er: r country is the <i>private fund</i> organized: Country:
(a) (b)	Name of the <i>private fund</i> : BWFF IV, L.P. Private fund identification numb (include the "805-" prefix also) 805-3736476974 Under the laws of what state of	er: r country is the <i>private fund</i> organized:
(a) (b) (c)	Name of the <i>private fund</i> : BWFF IV, L.P. Private fund identification numb (include the "805-" prefix also) 805-3736476974 Under the laws of what state of State: Delaware	er: r country is the <i>private fund</i> organized: Country:
(a) (b) (c)	Name of the <i>private fund</i> : BWFF IV, L.P. Private fund identification numb (include the "805-" prefix also) 805-3736476974 Under the laws of what state of State: Delaware	er: r country is the <i>private fund</i> organized: Country: United States anager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):
(a) (b) (c)	Name of the <i>private fund</i> : BWFF IV, L.P. Private fund identification numb (include the "805-" prefix also) 805-3736476974 Under the laws of what state of State: Delaware Name(s) of General Partner, Marketing State:	er: r country is the <i>private fund</i> organized: Country: United States anager, Trustee or Directors (or <i>persons</i> serving in a similar capacity): nager, Trustee or Director
(a) (b) (c)	Name of the <i>private fund</i> : BWFF IV, L.P. Private fund identification numb (include the "805-" prefix also) 805-3736476974 Under the laws of what state of State: Delaware Name(s) of General Partner, Management of General Partner, Management of State: Name of General Partner, Management of State: Name of General Partner, Management of	er: r country is the <i>private fund</i> organized: Country: United States anager, Trustee or Directors (or <i>persons</i> serving in a similar capacity): nager, Trustee or Director
(a) (b) (c) (d) (1)	Name of the <i>private fund</i> : BWFF IV, L.P. Private fund identification numb (include the "805-" prefix also) 805-3736476974 Under the laws of what state of State: Delaware Name(s) of General Partner, Maname of General Partner, Manam	er: r country is the <i>private fund</i> organized: Country: United States anager, Trustee or Directors (or <i>persons</i> serving in a similar capacity): nager, Trustee or Director
(a) (b) (c) (d) (1)	Name of the <i>private fund</i> : BWFF IV, L.P. Private fund identification numb (include the "805-" prefix also) 805-3736476974 Under the laws of what state of State: Delaware Name(s) of General Partner, Maname of General Partner, Manam	r country is the <i>private fund</i> organized: Country: United States unager, Trustee or Directors (or <i>persons</i> serving in a similar capacity): unager, Trustee or Director
(a) (b) (c) (d) (1)	Name of the <i>private fund</i> : BWFF IV, L.P. Private fund identification numb (include the "805-" prefix also) 805-3736476974 Under the laws of what state of State: Delaware Name(s) of General Partner, Maname	r country is the <i>private fund</i> organized: Country: United States Imager, Trustee or Directors (or <i>persons</i> serving in a similar capacity): Imager, Trustee or Director STV, L.P. identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> : No Information Filed
(a) (b) (c) (d) (1)	Name of the <i>private fund</i> : BWFF IV, L.P. Private fund identification numb (include the "805-" prefix also) 805-3736476974 Under the laws of what state of State: Delaware Name(s) of General Partner, Mane of General Partner, Mane BLUE WOLF CAPITAL ADVISORS If filling an umbrella registration, The private fund (check all that	r country is the <i>private fund</i> organized: Country: United States Imager, Trustee or Directors (or <i>persons</i> serving in a similar capacity): Imager, Trustee or Director STV, L.P. identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> : No Information Filed
(a) (b) (c) (d) (1)	Name of the <i>private fund</i> : BWFF IV, L.P. Private fund identification numb (include the "805-" prefix also) 805-3736476974 Under the laws of what state of State: Delaware Name (s) of General Partner, Manager General Partner, Manager BLUE WOLF CAPITAL ADVISORS If filling an umbrella registration, The private fund (check all that Image in the exclusion)	r country is the <i>private fund</i> organized: Country: United States Imager, Trustee or Directors (or <i>persons</i> serving in a similar capacity): Imager, Trustee or Director STV, L.P. identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> : No Information Filed
(a) (b) (c) (d) (1)	Name of the <i>private fund</i> : BWFF IV, L.P. Private fund identification numb (include the "805-" prefix also) 805-3736476974 Under the laws of what state of State: Delaware Name(s) of General Partner, Maname o	er: country is the private fund organized:
(a) (b) (c) (d) (1)	Name of the <i>private fund</i> : BWFF IV, L.P. Private fund identification numb (include the "805-" prefix also) 805-3736476974 Under the laws of what state of State: Delaware Name(s) of General Partner, Maname o	r country is the <i>private fund</i> organized: Country: United States Imager, Trustee or Directors (or <i>persons</i> serving in a similar capacity): Imager, Trustee or Director STV, L.P. identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> : No Information Filed
(a) (b) (c) (d) (1)	Name of the <i>private fund</i> : BWFF IV, L.P. Private fund identification numb (include the "805-" prefix also) 805-3736476974 Under the laws of what state of State: Delaware Name (s) of General Partner, Manager	er: country is the private fund organized:
(a) (b) (c) (d) (1)	Name of the <i>private fund</i> : BWFF IV, L.P. Private fund identification numb (include the "805-" prefix also) 805-3736476974 Under the laws of what state of State: Delaware Name (s) of General Partner, Manager Man	er: country is the private fund organized:

4. The *private fund* (check all that apply; you must check at least one):

	assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	ssue	d
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the private fund?		
	C hedge fund C liquidity fund for private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private	e fun	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> :		
	\$ 863,932,181		
<u>Ow</u>	<u>vnership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 5,000,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners:		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 3%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 39%		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?	•	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 12%		
You	ur Advisory Services	V	NI-
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	ONI
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		٠
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the a to question 18.(a) is "no," leave this question blank.	answ	er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	\odot
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your clients has invested in the private fund?		

0%

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their

Private	e Offering	.,				
21. Ha	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Ye ©	s No			
	yes, provide the <i>private fund's</i> Form D file number (if any):					
	orm D file number 21-292011					
02	21-242011					
B. SERV	TICE PROVIDERS					
<u>Audito</u>	<u>rs</u>					
23. (a`	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Ye	s No			
. ,	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•				
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audityou must complete questions (b) through (f) separately for each auditing firm.	ting fir				
	Additional Auditor Information : 1 Record(s) Filed.					
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.					
	(b) Name of the auditing firm: ERNST & YOUNG LLP					
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):					
	City: State: Country:					
	NEW YORK New York United States	Yes	No			
	(d) Is the auditing firm an independent public accountant?	•	0			
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0			
	If yes, Public Company Accounting Oversight Board-Assigned Number: 42					
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0			
(a`	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i>	Ye •	es No			
(3)	investors?		, 0			
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinio	ns?			
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is avai	ilable.			
<u>Prime</u>	<u>Broker</u>	Υє	es No			
24. (a)	Does the <i>private fund</i> use one or more prime brokers?	С	•			
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>prifund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.					
	No Information Filed					
Custoo	<u>lian</u>	Υє	es No			

25. (a) Does the *private fund* use any custodians (including the prime brokers listed above) to hold some or all of its assets?

 \odot \circ

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: FIRST REPUBLIC BANK (c) Primary business name of custodian: FIRST REPUBLIC BANK (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): State: Country: Citv: **NEW YORK** New York **United States** Yes No (e) Is the custodian a related person of your firm? \odot (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): CRD Number (if any): (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if anv) YWC0TIKBQM2JV8L4IV08 **Administrator** Yes No 26. (a) Does the private fund use an administrator other than your firm? ⊙ If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. Additional Administrator Information: 1 Record(s) Filed. If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: GEN II FUND SERVICES, LLC (c) Location of administrator (city, state and country): Citv: Country: **NEW YORK United States** New York Yes No (d) Is the administrator a *related person* of your firm? \circ ⊙ (e) Does the administrator prepare and send investor account statements to the $private\ fund$'s investors? OYes (provided to all investors) OSome (provided to some but not all investors) No (provided to no investors) (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable." THE REGISTRANT (OR AN AFFILIATE THEREOF) SENDS INVESTOR ACCOUNT STATEMENTS TO THE PRIVATE FUND'S INVESTORS.

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any

	elevant quotes, and (ii) the valuatio llocations) was the valuation detern		riptions, redemptions or distributions, and fee ca	alculations (including				
Mark	<u>eters</u>							
				Yes No				
28. (•		our <i>employees</i> for marketing purposes?	⊙ ○				
	similar person. If the answer to q	uestion 28.(a) is "yes," respond to que	, consultant, finder, introducer, municipal adviso estions (b) through (g) below for each such marete questions (b) through (g) separately for eac	keter the <i>private fund</i>				
	Additional Marketer Information : 1 Record(s) Filed.							
	or similar <i>person</i> . If the answer	to question 28.(a) is "yes," respond t	nt, consultant, finder, introducer, municipal advi o questions (b) through (g) below for each such t complete questions (b) through (g) separately	marketer the <i>private</i>				
				Yes No				
	(b) Is the marketer a related p	erson of your firm?		0 0				
	(c) Name of the marketer: STANWICH ADVISORS LLC							
	(d) If the marketer is registere	(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):						
	and CRD Number (if any): 124667							
	(e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):							
	City: STAMFORD	State: Connecticut	Country: United States					
	STAIVII ORD	Connecticut	officed States	Yes No				
	(f) Does the marketer market	the private fund through one or more	websites?	○ ●				
	(g) If the answer to question :	28.(f) is "yes," list the website address	s(es):					
	No Information Filed							
A. PRI	VATE FUND							
Inforn	nation About the <i>Private Fund</i>							
1. (a) Name of the <i>private fund</i> :							
(BLUE WOLF CAPITAL FUND V, L.P o) Private fund identification number							
()	(include the "805-" prefix also)							
	805-5470535991							
2. L	Inder the laws of what state or cour	ntry is the <i>private fund</i> organized:						
	State:	Country:						
	Delaware	United States						
3. ((a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):							
	Name of General Partner, Manager							
<u> </u>	BLUE WOLF CAPITAL ADVISORS V, L.P.							
((b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.							
		No Informa	tion Filed					
	he <i>private fund</i> (check all that apply (1) qualifies for the exclusion from		under section 3(c)(1) of the Investment Compa	any Act of 1940				

	No Information Filed		
		Yes	No
	(a) Is this a "master fund" in a master-feeder arrangement?	\circ	•
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ? No Information Filed		
	No miormation riled		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	\circ	•
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.([1)
	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	r eacl	h of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies. (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	Yes O	ed
		Yes	No
	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
).	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private	te fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
١.	Current gross asset value of the <i>private fund</i> : \$ 29,793,019		
N	n <u>ership</u>		
2.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 5,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).)	
; .	Approximate number of the <i>private fund's</i> beneficial owners: 22		
	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		

0%

2 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

15.		What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:			
	9%		Ye	s I	Jo
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0		0
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :			
<u>Yoı</u>	ur Ac	dvisory Services			
			Ye	s ľ	Ю
17.		Are you a subadviser to this <i>private fund</i> ?	0	ſ	⊙
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	r to		
		No Information Filed			
			Ye	s ľ	10
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	0		⊙
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	; ans	wei	
		No Information Filed			
			Ye	s ľ	10
19.		your <i>clients</i> solicited to invest in the <i>private fund?</i>	0	1	⊙
	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.			
20.		proximately what percentage of your clients has invested in the private fund?			
	0%				
<u>Pri</u>	vate	Offering			
			Ye	s ľ	10
21.	Has	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	ı	0
22	If v	res, provide the <i>private fund's</i> Form D file number (if any):			
22.		rm D file number			
	021	1-408250			
B. S	ERVI	CE PROVIDERS			
Aud	ditors		۷e	s I	No
23.	(a)	(1) Are the private fund's financial statements subject to an annual audit?	0		0
	. ,	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0		0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing			~
		you must complete questions (b) through (f) separately for each auditing firm.			
		Additional Auditor Information : 1 Record(s) Filed.			
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.			
		(b) Name of the auditing firm: ERNST & YOUNG LLP			
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):			
		City: State: Country:			
		NEW YORK New York United States			
			Yes	Nc	,
		(d) Is the auditing firm an independent public accountant?	•	0	
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0	

	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•
		Ye
g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	0
h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified o	pinio
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is	avai
<u> </u>	<u>Broker</u>	V -
a)	Does the <i>private fund</i> use one or more prime brokers?	Ye
,	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	_
	No Information Filed	
a)	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	⊙ rivate
	Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian:	rivate
	Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through (g) separately for each custodian the private fund uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	rivate
	Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: FIRST REPUBLIC BANK (c) Primary business name of custodian:	rivate
	Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: FIRST REPUBLIC BANK (c) Primary business name of custodian: FIRST REPUBLIC BANK (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country: NEW YORK New York United States	rivate
	Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: FIRST REPUBLIC BANK (c) Primary business name of custodian: FIRST REPUBLIC BANK (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country: New YORK New York United States	priva
	Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: FIRST REPUBLIC BANK (c) Primary business name of custodian: FIRST REPUBLIC BANK (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country: NEW YORK New York United States	priva
	Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: FIRST REPUBLIC BANK (c) Primary business name of custodian: FIRST REPUBLIC BANK (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country: NEW YORK New York United States (e) Is the custodian a related person of your firm?	priva
	Additional Custodian Information: 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: FIRST REPUBLIC BANK (c) Primary business name of custodian: FIRST REPUBLIC BANK (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City:	priva Yes

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you

26. (a) Does the *private fund* use an administrator other than your firm?

Yes No

Additional Administrator Inforr	mation : 1 Record(s) Filed.		
·	n) is "yes," respond to questions (bete questions (b) through (f) separ	o) through (f) below. If the <i>private fund</i> uses mortately for each administrator.	e than one
(b) Name of administrator: GEN II FUND SERVICES, LLC	C		
(c) Location of administrator (d			
City: NEW YORK	State: New York	Country: United States	
(d) Is the administrator a <i>relat</i>	ed person of your firm?		Yes No
(u) is the autilitistrator a relati	eu person or your min:		○ ●
	•	tatements to the <i>private fund's</i> investors? but not all investors) © No (provided to no inves	itors)
investors? If investor accou	unt statements are not sent to the	ds the investor account statements to the (rest o e (rest of the) <i>private fund's</i> investors, respond "n OR ACCOUNT STATEMENTS TO THE PRIVATE FUND	ot applicable."
ng your last fiscal year, what per related person?	centage of the <i>private fund's</i> asset	s (by value) was valued by a <i>person</i> , such as an	administrator, that is not
•	n used for purposes of investor su	on procedure established for that asset, if any, in bscriptions, redemptions or distributions, and fee	
	inica by such person.		
<u>s</u>	inica by such person.		
		or your <i>employees</i> for marketing purposes?	Yes
Does the <i>private fund</i> use the ser ou must answer "yes" whether imilar <i>person</i> . If the answer to qu	vices of someone other than you o the <i>person</i> acts as a placement ag uestion 28.(a) is "yes," respond to	or your <i>employee</i> s for marketing purposes? Jent, consultant, finder, introducer, municipal adv o questions (b) through (g) below for each such n mplete questions (b) through (g) separately for e	isor or other solicitor, or narketer the <i>private fund</i>
Does the <i>private fund</i> use the ser ou must answer "yes" whether imilar <i>person</i> . If the answer to qu	vices of someone other than you of the <i>person</i> acts as a placement ag uestion 28.(a) is "yes," respond to be than one marketer you must con	pent, consultant, finder, introducer, municipal adv questions (b) through (g) below for each such n	isor or other solicitor, or narketer the <i>private fund</i>
Does the <i>private fund</i> use the service of the private fund use the service of the most answer "yes" whether similar person. If the answer to quases. If the private fund uses more additional Marketer Information of the private "yes" whether or similar person. If the answer	vices of someone other than you of the <i>person</i> acts as a placement aguestion 28.(a) is "yes," respond to the than one marketer you must contain the person acts as a placement of to question 28.(a) is "yes," response	pent, consultant, finder, introducer, municipal adv questions (b) through (g) below for each such n	isor or other solicitor, or narketer the <i>private fund</i> each marketer. dvisor or other solicitor, uch marketer the <i>private</i>
Does the <i>private fund</i> use the service of must answer "yes" whether similar <i>person</i> . If the answer to quases. If the <i>private fund</i> uses more additional Marketer Information of the must answer "yes" whether or similar <i>person</i> . If the answer <i>fund</i> uses. If the <i>private fund</i> uses.	vices of someone other than you of the <i>person</i> acts as a placement agreestion 28.(a) is "yes," respond to the than one marketer you must contain the person acts as a placement to question 28.(a) is "yes," responses more than one marketer, you responses more than one marketer, you response.	gent, consultant, finder, introducer, municipal advocations (b) through (g) below for each such manifered questions (b) through (g) separately for each such manifered questions (b) through (g) separately for each such manifered questions (b) through (g) below for each such that the such as the	isor or other solicitor, or narketer the <i>private fund</i> each marketer. dvisor or other solicitor, uch marketer the <i>private</i>
Does the <i>private fund</i> use the service of the private fund use the service of the most answer "yes" whether similar person. If the answer to quases. If the private fund uses more additional Marketer Information of the private "yes" whether or similar person. If the answer	vices of someone other than you of the <i>person</i> acts as a placement agreestion 28.(a) is "yes," respond to the than one marketer you must contain the person acts as a placement to question 28.(a) is "yes," responses more than one marketer, you responses more than one marketer, you response.	gent, consultant, finder, introducer, municipal advocations (b) through (g) below for each such manifered questions (b) through (g) separately for each such manifered questions (b) through (g) separately for each such manifered questions (b) through (g) below for each such that the such as the	isor or other solicitor, or narketer the <i>private fund</i> each marketer. dvisor or other solicitor, uch marketer the <i>private</i> ely for each marketer.
Does the <i>private fund</i> use the service of must answer "yes" whether similar <i>person</i> . If the answer to quases. If the <i>private fund</i> uses more additional Marketer Information of the must answer "yes" whether or similar <i>person</i> . If the answer <i>fund</i> uses. If the <i>private fund</i> uses.	vices of someone other than you of the <i>person</i> acts as a placement agreestion 28.(a) is "yes," respond to the than one marketer you must content of the person acts as a placement to question 28.(a) is "yes," responses more than one marketer, you responses more than one marketer, you responses of your firm?	gent, consultant, finder, introducer, municipal advocations (b) through (g) below for each such manifered questions (b) through (g) separately for each such manifered questions (b) through (g) separately for each such manifered questions (b) through (g) below for each such that the such as the	isor or other solicitor, or narketer the <i>private fund</i> each marketer. dvisor or other solicitor, uch marketer the <i>private</i> ely for each marketer. Yes No
Does the <i>private fund</i> use the service of must answer "yes" whether similar <i>person</i> . If the answer to quases. If the <i>private fund</i> uses more additional Marketer Information or similar <i>person</i> . If the answer <i>fund</i> uses. If the <i>private fund</i> uses. If the marketer a <i>related private</i> of the marketer: CREDIT SUISSE SECURITIES	vices of someone other than you of the <i>person</i> acts as a placement agreestion 28.(a) is "yes," respond to the than one marketer you must content of the person acts as a placement to question 28.(a) is "yes," responses more than one marketer, you responses more than one marketer, you responses of your firm?	gent, consultant, finder, introducer, municipal advocations (b) through (g) below for each such manipulate questions (b) through (g) separately for eagent, consultant, finder, introducer, municipal and to questions (b) through (g) below for each sumust complete questions (b) through (g) separate	isor or other solicitor, or narketer the <i>private fund</i> each marketer. dvisor or other solicitor, uch marketer the <i>private</i> ely for each marketer. Yes No
Ooes the <i>private fund</i> use the service of the answer "yes" whether similar <i>person</i> . If the answer to quises. If the <i>private fund</i> uses more additional Marketer Information or similar <i>person</i> . If the answer fund uses. If the <i>private fund</i> uses. If the <i>private fund</i> uses. If the <i>private fund</i> uses. If the marketer a related process. If the marketer is registere and CRD Number (if any): 816	vices of someone other than you of the <i>person</i> acts as a placement agreestion 28.(a) is "yes," respond to the than one marketer you must contain the than one marketer. In: 1 Record(s) Filed. For the <i>person</i> acts as a placement to question 28.(a) is "yes," responses more than one marketer, you response than one marketer. For the <i>person</i> acts as a placement to question 28.(a) is "yes," responses more than one marketer. For the <i>person</i> acts as a placement to question 28.(a) is "yes," responses more than one marketer. For the <i>person</i> acts as a placement to question 28.(a) is "yes," responses more than one marketer. For the <i>person</i> acts as a placement to question 28.(a) is "yes," responses more than one marketer.	gent, consultant, finder, introducer, municipal advocations (b) through (g) below for each such a mplete questions (b) through (g) separately for each suggest, consultant, finder, introducer, municipal and to questions (b) through (g) below for each suggest complete questions (b) through (g) separate for each suggest complete questions (b) through (g) separate for each suggest complete questions (b) through (g) separate for each suggest complete questions (b) through (g) separate for each suggest considerable f	isor or other solicitor, or narketer the <i>private fund</i> each marketer. dvisor or other solicitor, uch marketer the <i>private</i> ely for each marketer. Yes No
Opes the private fund use the service of the private fund use the service fund answer "yes" whether similar person. If the answer to quases. If the private fund uses more additional Marketer Information. You must answer "yes" whether or similar person. If the answer fund uses. If the private fund uses. If the private fund uses. (b) Is the marketer a related private fund uses. If the marketer: CREDIT SUISSE SECURITIES. (d) If the marketer is registere 801 - 56264 and CRD Number (if any): 816 (e) Location of the marketer's City:	vices of someone other than you of the <i>person</i> acts as a placement aguestion 28.(a) is "yes," respond to the than one marketer you must contain the person acts as a placement to question 28.(a) is "yes," responses more than one marketer, you response than one marketer, you response than one marketer. Sometimes of your firm? Sometimes of your firm? Sometimes of your firm?	g., 801-, 8-, or 866-): te fund (city, state and country): Country:	isor or other solicitor, or narketer the <i>private fund</i> each marketer. dvisor or other solicitor, uch marketer the <i>private</i> ely for each marketer. Yes No
Ooes the <i>private fund</i> use the service of must answer "yes" whether similar <i>person</i> . If the answer to quases. If the <i>private fund</i> uses more. Additional Marketer Information. You must answer "yes" whether or similar <i>person</i> . If the answer <i>fund</i> uses. If the <i>private fund</i> uses. If the <i>private fund</i> uses. If the marketer a <i>related person</i> . (c) Name of the marketer: CREDIT SUISSE SECURITIES. (d) If the marketer is registere 801 - 56264 and CRD Number (if any): 816.	vices of someone other than you of the <i>person</i> acts as a placement aguestion 28.(a) is "yes," respond to the than one marketer you must content and the person acts as a placement to question 28.(a) is "yes," responses more than one marketer, you research of your firm? S (USA) LLC d with the SEC, its file number (e.g.)	g., 801-, 8-, or 866-):	isor or other solicitor, or narketer the <i>private fund</i> each marketer. dvisor or other solicitor, uch marketer the <i>private</i> ely for each marketer. Yes No

		No Information Filed	
 P	RIVATE	E FUND	
nfo	ormatio	ion About the <i>Private Fund</i>	
1.		Name of the private fund:	
	(b) F	BLUE WOLF CAPITAL FUND V-A, L.P. Private fund identification number: (include the "805-" prefix also) 805-7743980495	
2.	Unde	er the laws of what state or country is the <i>private fund</i> organized:	
		State: Country: Delaware United States	
3.	(a) N	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):	
		ne of General Partner, Manager, Trustee, or Director JE WOLF CAPITAL ADVISORS V, L.P.	
	(b) I	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> . No Information Filed	
5.	F ((1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed	
			es N
6.		Is this a "master fund" in a master-feeder arrangement? If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?	0 0
		No Information Filed	
		Y	es N
	(d) I	Is this a "feeder fund" in a master-feeder arrangement? If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :	0 0
		Private fund identification number: (include the "805-" prefix also)	
		E: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7 the master-feeder arrangement or reporting on the funds separately.	B.(1)
7.	-	ou are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for feeder funds answer the following questions:	each c
		No Information Filed	
	L		
		E: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of the control of t	
		ets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is tiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	
		\	es N

0 0

8. (a) Is this *private fund* a "fund of funds"?

	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	ıt	
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		~	~
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the private fund?		
	O hedge fund O liquidity fund oprivate equity fund oprivate fund oprivat	ate fur	าd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 15,537,789		
<u>Ow</u>	vnership_		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 5,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in th organizational documents of the fund).	е	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 26		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 14%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 61%		
Υοι	ur Advisory Services		
		Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0	\odot
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	r to	
	No Information Filed		
		Yes	No
18.		O	•
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	rer
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund?</i> NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	⊙
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Priv</u>	vate Offering		
		Yes	No
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	⊙	\circ

	Form D file number	
	021-408249	
B. SI	ERVICE PROVIDERS	
Auc	<u>ditors</u>	
		Yes No
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	• c
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	• • • • • • • • • • • • • • • • • • •
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audityou must complete questions (b) through (f) separately for each auditing firm.	ung urm,
	Additional Auditor Information : 1 Record(s) Filed.	
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	
	(b) Name of the auditing firm: ERNST & YOUNG LLP	
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):	
	City: State: Country:	
	NEW YORK New York United States	Yes No
	(d) Is the auditing firm an independent public accountant?	es No
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	⊙ ೧
	If yes, Public Company Accounting Oversight Board-Assigned Number: 42	
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	⊙ ○
		Vac N
	(g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i>	Yes No
	investors? (h) Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified	l opinions?
		•
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	t is available
Prin	me Broker	
2.4	(a) Does the <i>private fund</i> use one or more prime brokers?	Yes No
24.	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	the private
	No Information Filed	
Cus	stodian_	
ous	nodali.	Yes No
25.	(a) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	•
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	: private
	Additional Custodian Information: 1 Record(s) Filed.	

22. If yes, provide the *private fund's* Form D file number (if any):

(b)	Legal name of custodian: FIRST REPUBLIC BANK			
(c)	Primary business name of cust FIRST REPUBLIC BANK	todian:		
(d)		s office responsible for <i>custody</i>	of the <i>private fund's</i> assets (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
				Υ
(e)	Is the custodian a related pers	son of your firm?		(
(f)	If the custodian is a broker-de	ealer, provide its SEC registration	on number (if any):	
	- CRD Number (if any):			
(~)	If the custodian is not a broke	or doglar, ar is a broken declar	but does not have an SEC registration number, provide its less	val anti
(g)	identifier (if any)	er-dealer, or is a broker-dealer	but does not have an SEC registration number, provide its <i>leg</i>	jai eniii _.
	YWC0TIKBQM2JV8L4IV08			
If th∈	the <i>private fund</i> use an adminise answer to question 26.(a) is "y	yes," respond to questions (b)	through (f) below. If the <i>private fund</i> uses more than one adm	ninistra
Does If the must	the <i>private fund</i> use an adminis	yes," respond to questions (b) h (f) separately for each admin	•	ninistra
Does If the must Add	the private fund use an administ answer to question 26.(a) is "y complete questions (b) through itional Administrator Information answer to question 26.(a) is	yes," respond to questions (b) h (f) separately for each admin tion: 1 Record(s) Filed. s "yes," respond to questions (b)	b) through (f) below. If the <i>private fund</i> uses more than one	ninistra
Does If the must Addi If t	the <i>private fund</i> use an administ answer to question 26.(a) is "you complete questions (b) through the itional Administrator Information answer to question 26.(a) is ministrator, you must complete	yes," respond to questions (b) h (f) separately for each admin tion: 1 Record(s) Filed. s "yes," respond to questions (b)	b) through (f) below. If the <i>private fund</i> uses more than one	ninistra
Does If the must Addi If t	the private fund use an administ answer to question 26.(a) is "y complete questions (b) through itional Administrator Information answer to question 26.(a) is	yes," respond to questions (b) h (f) separately for each admin tion: 1 Record(s) Filed. s "yes," respond to questions (b)	b) through (f) below. If the <i>private fund</i> uses more than one	ninistra
Does If the must Addi If t adr	the private fund use an administ answer to question 26.(a) is "y complete questions (b) through the answer to question Informat the answer to question 26.(a) is ministrator, you must complete Name of administrator:	yes," respond to questions (b) h (f) separately for each admin tion: 1 Record(s) Filed. s "yes," respond to questions (b) questions (b) through (f) sepa	b) through (f) below. If the <i>private fund</i> uses more than one	ninistra
Does If the must Addi If t adr	the private fund use an administration and the answer to question 26. (a) is "ye complete questions (b) through itional Administrator Informational Administrator Information answer to question 26. (a) is ministrator, you must complete Name of administrator: GEN II FUND SERVICES, LLC Location of administrator (city, City:	yes," respond to questions (b) h (f) separately for each admin tion: 1 Record(s) Filed. s "yes," respond to questions (b) questions (b) through (f) sepa , state and country): State:	b) through (f) below. If the <i>private fund</i> uses more than one rately for each administrator. Country:	ninistra
Does If the must Addi If t adr	the private fund use an administ answer to question 26.(a) is "y complete questions (b) through itional Administrator Informational Administrator Information answer to question 26.(a) is ministrator, you must complete Name of administrator: GEN II FUND SERVICES, LLC Location of administrator (city,	yes," respond to questions (b) h (f) separately for each admin tion: 1 Record(s) Filed. s "yes," respond to questions (I questions (b) through (f) sepa , state and country):	b) through (f) below. If the <i>private fund</i> uses more than one rately for each administrator.	
Does If the must Addi If t adr (b)	the private fund use an administration and the answer to question 26. (a) is "ye complete questions (b) through itional Administrator Informational Administrator Information answer to question 26. (a) is ministrator, you must complete Name of administrator: GEN II FUND SERVICES, LLC Location of administrator (city, City:	yes," respond to questions (b) h (f) separately for each admin tion: 1 Record(s) Filed. s "yes," respond to questions (b) questions (b) through (f) sepa , state and country): State: New York	b) through (f) below. If the <i>private fund</i> uses more than one rately for each administrator. Country:	
Does If the must Addi If t adr (b) (c)	the private fund use an administ answer to question 26.(a) is "y complete questions (b) through itional Administrator Informational Administrator (a) is ministrator, you must complete Name of administrator: GEN II FUND SERVICES, LLC Location of administrator (city, City: NEW YORK Is the administrator a related purpose the administrator preparations.	yes," respond to questions (b) h (f) separately for each admin tion: 1 Record(s) Filed. s "yes," respond to questions (b) questions (b) through (f) sepa , state and country): State: New York person of your firm? re and send investor account s	country: United States tatements to the private fund's investors?	Ye
Does If the must Addi If t adr (b) (c)	the private fund use an administ answer to question 26.(a) is "y complete questions (b) through itional Administrator Informational Administrator (a) is ministrator, you must complete Name of administrator: GEN II FUND SERVICES, LLC Location of administrator (city, City: NEW YORK Is the administrator a related purpose the administrator preparations.	yes," respond to questions (b) h (f) separately for each admin tion: 1 Record(s) Filed. s "yes," respond to questions (b) questions (b) through (f) sepa , state and country): State: New York person of your firm? re and send investor account s	country: United States	Ye

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

		olete questions (b) through (g) separately for each marketer.	
	Additional Marketer Information : 1 Record(s) Filed.		
	or similar person. If the answer to question 28.(a) is "yes," respond	gent, consultant, finder, introducer, municipal advisor or other solicitor, I to questions (b) through (g) below for each such marketer the <i>private</i> ust complete questions (b) through (g) separately for each marketer.	
		Yes N	No
	(b) Is the marketer a related person of your firm?	0 6	•
	(c) Name of the marketer: CREDIT SUISSE SECURITIES (USA) LLC		
	(d) If the marketer is registered with the SEC, its file number (e.g., 801 - 56264	801-, 8-, or 866-):	
	and CRD Number (if any): 816		
	(e) Location of the marketer's office used principally by the <i>private</i>	fund (city_state and country):	
	City: State:	Country:	
	NEW YORK New York	United States	
		Yes N	No
	(f) Does the marketer market the <i>private fund</i> through one or mor	re websites?	•
	(g) If the answer to question 28.(f) is "yes," list the website addre		
	No Inf	formation Filed	
PRIV	TE FUND		
PRIV	TE FUND		
	TE FUND tion About the Private Fund		
<u>orm</u>	tion About the <i>Private Fund</i>		
<u>orm</u>	tion About the <i>Private Fund</i> Name of the <i>private fund</i> :		
<u>form</u> (a	tion About the <i>Private Fund</i>		
<u>form</u> (a	Name of the <i>private fund</i> BLUE WOLF CAPITAL FUND V-B, L.P.		
<u>form</u> (a	Name of the <i>private fund</i> : BLUE WOLF CAPITAL FUND V-B, L.P. Private fund identification number:		
<u>form</u> (a	Name of the <i>private fund</i> : BLUE WOLF CAPITAL FUND V-B, L.P. Private fund identification number: (include the "805-" prefix also)		
f <mark>orm</mark> (a (b	Name of the <i>private fund</i> : BLUE WOLF CAPITAL FUND V-B, L.P. Private fund identification number: (include the "805-" prefix also)		
f <mark>orm</mark> (a (b	Name of the <i>private fund</i> : BLUE WOLF CAPITAL FUND V-B, L.P. Private fund identification number: (include the "805-" prefix also) 805-6889172185 der the laws of what state or country is the <i>private fund</i> organized: State: Country:		
f <mark>orm</mark> (a (b	Name of the <i>private fund</i> : BLUE WOLF CAPITAL FUND V-B, L.P. Private fund identification number: (include the "805-" prefix also) 805-6889172185 der the laws of what state or country is the <i>private fund</i> organized:	25	
(a (b	Name of the <i>private fund</i> : BLUE WOLF CAPITAL FUND V-B, L.P. Private fund identification number: (include the "805-" prefix also) 805-6889172185 der the laws of what state or country is the <i>private fund</i> organized: State: Country:		
(a (b)	Name of the <i>private fund</i> : BLUE WOLF CAPITAL FUND V-B, L.P. Private fund identification number: (include the "805-" prefix also) 805-6889172185 der the laws of what state or country is the <i>private fund</i> organized: State: Country: Delaware United State Name(s) of General Partner, Manager, Trustee, or Directors (or <i>person</i>		
(a (b)	Name of the <i>private fund</i> : BLUE WOLF CAPITAL FUND V-B, L.P. Private fund identification number: (include the "805-" prefix also) 805-6889172185 der the laws of what state or country is the <i>private fund</i> organized: State: Country: Delaware United State Name(s) of General Partner, Manager, Trustee, or Directors (or <i>person</i>		
(a) (b) (a) N B	Name of the <i>private Fund</i> : BLUE WOLF CAPITAL FUND V-B, L.P. Private fund identification number: (include the "805-" prefix also) 805-6889172185 der the laws of what state or country is the <i>private fund</i> organized: State: Country: Delaware United State Name(s) of General Partner, Manager, Trustee, or Directors (or <i>person</i> use WOLF CAPITAL ADVISORS V, L.P.	ns serving in a similar capacity):	
(a (b)	Name of the private fund: BLUE WOLF CAPITAL FUND V-B, L.P. Private fund identification number: (include the "805-" prefix also) 805-6889172185 der the laws of what state or country is the private fund organized: State: Country: Delaware United State Name(s) of General Partner, Manager, Trustee, or Directors (or personate Wolf Capital Advisors V, L.P. If filling an umbrella registration, identify the filling adviser and/or relying	ns serving in a similar capacity): g adviser(s) that sponsor(s) or manage(s) this private fund.	
(a) (b) (a) N B	Name of the private fund: BLUE WOLF CAPITAL FUND V-B, L.P. Private fund identification number: (include the "805-" prefix also) 805-6889172185 der the laws of what state or country is the private fund organized: State: Country: Delaware United State Name(s) of General Partner, Manager, Trustee, or Directors (or personate Wolf Capital Advisors V, L.P. If filling an umbrella registration, identify the filling adviser and/or relying	ns serving in a similar capacity):	
(a (b) (a N B	Name of the private fund: BLUE WOLF CAPITAL FUND V-B, L.P. Private fund identification number: (include the "805-" prefix also) 805-6889172185 der the laws of what state or country is the private fund organized: State: Country: Delaware United State Name(s) of General Partner, Manager, Trustee, or Directors (or personate Wolf Capital Advisors V, L.P. If filling an umbrella registration, identify the filling adviser and/or relying	ns serving in a similar capacity): g adviser(s) that sponsor(s) or manage(s) this private fund.	
(a (b) (a N B	Name of the private fund: BLUE WOLF CAPITAL FUND V-B, L.P. Private fund identification number: (include the "805-" prefix also) 805-6889172185 der the laws of what state or country is the private fund organized: State: Country: Delaware United State Name(s) of General Partner, Manager, Trustee, or Directors (or personate WOLF CAPITAL ADVISORS V, L.P. If filling an umbrella registration, identify the filling adviser and/or relying No Inform	ns serving in a similar capacity): g adviser(s) that sponsor(s) or manage(s) this private fund. nation Filed	
(a (b) (a (a N) B) (b) (b) (b) (c) (c) (c) (c) (c) (c) (c) (c) (c) (c	Name of the private fund: BLUE WOLF CAPITAL FUND V-B, L.P. Private fund identification number: (include the "805-" prefix also) 805-6889172185 der the laws of what state or country is the private fund organized: State: Country: Delaware United State Name(s) of General Partner, Manager, Trustee, or Directors (or personate of General Partner, Manager, Trustee, or Director UE WOLF CAPITAL ADVISORS V, L.P. If filling an umbrella registration, identify the filling adviser and/or relying No Inform	ns serving in a similar capacity): g adviser(s) that sponsor(s) or manage(s) this private fund. nation Filed ny under section 3(c)(1) of the Investment Company Act of 1940	
(a (b	Name of the <i>private fund</i> : BLUE WOLF CAPITAL FUND V-B, L.P. Private fund identification number: (include the "805-" prefix also) 805-6889172185 der the laws of what state or country is the <i>private fund</i> organized: State: Country: Delaware United State Name(s) of General Partner, Manager, Trustee, or Directors (or <i>perso</i> . The WOLF CAPITAL ADVISORS V, L.P. If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying</i> No Inform Private fund (check all that apply: you must check at least one): (1) qualifies for the exclusion from the definition of investment compa	ns serving in a similar capacity): g adviser(s) that sponsor(s) or manage(s) this private fund. nation Filed ny under section 3(c)(1) of the Investment Company Act of 1940 ny under section 3(c)(7) of the Investment Company Act of 1940	

		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	\odot
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
	Name of private fund:		
	Private fund identification number: (include the "805-" prefix also)		
	(include the oos- prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section	ı 7.B.((1)
	for the master-feeder arrangement or reporting on the funds separately.		
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for	or eac	h of
	the feeder funds answer the following questions:	,, ,,,,	0.
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it		
	multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	. 155UE	eu
		Yes	No
8.	(a) Is this private fund a "fund of funds"?	0	•
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment	nt	
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
_			No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	⊙
10.	What type of fund is the private fund?		
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private private equity fund O ther private equity fund O there exists exists equity fund O there exists equity fund O there exists e	ate fui	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 658,929		
	\$ 030,727		
Ow	<u>/nership</u>		
12.	Minimum investment commitment required of an investor in the private fund:		
	\$ O		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in th organizational documents of the fund).	е	
13.	Approximate number of the private fund's beneficial owners:		
	34		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
	0%		
15	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	0%		

	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	•	0
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
Yo	ur Ac	Ivisory Services		
			Yes	s No
17.		Are you a subadviser to this <i>private fund</i> ?	0	⊙
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	r to	
		No Information Filed		
			Yes	s No
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund?</i>	0	\odot
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	ansı	ver
		No Information Filed		
			Yes	s No
19.	Are	your clients solicited to invest in the private fund?	0	\odot
	NOT	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
21.	Has	Offering the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? es, provide the private fund's Form D file number (if any):		s No
	For	m D file number		
	02	1-416174		
B. S	ERVI	CE PROVIDERS		
Au	ditors			
22	(2)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	_	s No
23.	(a)	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditir	⊙ a firr	
		you must complete questions (b) through (f) separately for each auditing firm.	9 1111	
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
		(b) Name of the auditing firm: ERNST & YOUNG LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:		
		NEW YORK New York United States	_	_
			Yes ⊙	No C
			-07	~
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
		If yes, Public Company Accounting Oversight Board-Assigned Number:		

	accordance with its rules?			
				Yes N
(g)	Are the <i>private fund's</i> audited finan investors?	ncial statements for the most recer	itly completed fiscal year distributed to the private fund's	©
(h)	Do all of the reports prepared by the	he auditing firm for the private fund	d since your last <i>annual updating amendment</i> contain unqua	lified opinions?
	⊙ Yes O No O Report Not Yet R	eceived		
	If you check "Report Not Yet Receive	ed," you must promptly file an amer	ndment to your Form ADV to update your response when the r	report is availabl
rime	<u>Broker</u>			Yes N
4. (a)	Does the <i>private fund</i> use one or m	nore prime brokers?		0
	•		nrough (e) below for each prime broker the <i>private fund</i> uses (b) through (e) separately for each prime broker.	es. If the <i>private</i>
		No Inf	ormation Filed	
ustod	<u>ian</u>			Yes N
5. (a)	Does the private fund use any cust	odians (including the prime broker	s listed above) to hold some or all of its assets?	•
	•		nrough (g) below for each custodian the <i>private fund</i> uses.) through (g) separately for each custodian.	If the <i>private</i>
	Additional Custodian Informatio	n : 1 Record(s) Filed.		
	If the answer to question 25.(a)	is "yes," respond to questions (b)	through g) below for each custodian the <i>private fund</i> uses.	. If the <i>private</i>
	fund uses more than one custodian: (b) Legal name of custodian: FIRST REPUBLIC BANK	ian, you must complete questions	through g) below for each custodian the <i>private fund</i> uses. (b) through (g) separately for each custodian.	. If the <i>private</i>
	fund uses more than one custodian:	ian, you must complete questions	,	. If the <i>private</i>
	fund uses more than one custodian: (b) Legal name of custodian: FIRST REPUBLIC BANK (c) Primary business name of custodian: FIRST REPUBLIC BANK	ian, you must complete questions ustodian:	,	. If the <i>private</i>
	fund uses more than one custodian: (b) Legal name of custodian: FIRST REPUBLIC BANK (c) Primary business name of custodian and custodian an	ian, you must complete questions ustodian: n's office responsible for <i>custody</i> of State:	(b) through (g) separately for each custodian. The private fund's assets (city, state and country): Country:	. If the <i>private</i>
	fund uses more than one custodian: (b) Legal name of custodian: FIRST REPUBLIC BANK (c) Primary business name of cufirst REPUBLIC BANK (d) The location of the custodian	ian, you must complete questions ustodian: n's office responsible for <i>custody</i> of	(b) through (g) separately for each custodian. The private fund's assets (city, state and country):	
	fund uses more than one custodian: (b) Legal name of custodian: FIRST REPUBLIC BANK (c) Primary business name of custodian and custodian an	ian, you must complete questions ustodian: n's office responsible for <i>custody</i> of State: New York	(b) through (g) separately for each custodian. The private fund's assets (city, state and country): Country:	Yes No
	fund uses more than one custodian: (b) Legal name of custodian: FIRST REPUBLIC BANK (c) Primary business name of custodian REPUBLIC BANK (d) The location of the custodian City: NEW YORK (e) Is the custodian a related per	ian, you must complete questions ustodian: n's office responsible for <i>custody</i> of State: New York	(b) through (g) separately for each custodian. The private fund's assets (city, state and country): Country: United States	Yes No
	fund uses more than one custodian: (b) Legal name of custodian: FIRST REPUBLIC BANK (c) Primary business name of custodian REPUBLIC BANK (d) The location of the custodian City: NEW YORK (e) Is the custodian a related per	ian, you must complete questions ustodian: n's office responsible for <i>custody</i> of State: New York erson of your firm?	(b) through (g) separately for each custodian. The private fund's assets (city, state and country): Country: United States	Yes No
	fund uses more than one custodian: FIRST REPUBLIC BANK (c) Primary business name of current FIRST REPUBLIC BANK (d) The location of the custodian City: NEW YORK (e) Is the custodian a related per CRD Number (if any):	ian, you must complete questions ustodian: n's office responsible for <i>custody</i> of State: New York erson of your firm? dealer, provide its SEC registration	(b) through (g) separately for each custodian. The private fund's assets (city, state and country): Country: United States	Yes No
	fund uses more than one custodian: FIRST REPUBLIC BANK (c) Primary business name of current FIRST REPUBLIC BANK (d) The location of the custodian City: NEW YORK (e) Is the custodian a related per CRD Number (if any):	ian, you must complete questions ustodian: n's office responsible for <i>custody</i> of State: New York erson of your firm? dealer, provide its SEC registration	(b) through (g) separately for each custodian. The private fund's assets (city, state and country): Country: United States number (if any):	Yes No
	fund uses more than one custodian: FIRST REPUBLIC BANK (c) Primary business name of current FIRST REPUBLIC BANK (d) The location of the custodian City: NEW YORK (e) Is the custodian a related performance of the custodian is a broker-of-custodian is a broker-of-custodian is a broker-of-custodian is a broker-of-custodian is not a	ian, you must complete questions ustodian: n's office responsible for <i>custody</i> of State: New York erson of your firm? dealer, provide its SEC registration	(b) through (g) separately for each custodian. The private fund's assets (city, state and country): Country: United States number (if any):	Yes No
dmini	fund uses more than one custodian: FIRST REPUBLIC BANK (c) Primary business name of current FIRST REPUBLIC BANK (d) The location of the custodian City: NEW YORK (e) Is the custodian a related performance of the custodian is a broker-of-custodian is a broker-of-custodian is a broker-of-custodian is a broker-of-custodian is not a	ian, you must complete questions ustodian: n's office responsible for <i>custody</i> of State: New York erson of your firm? dealer, provide its SEC registration	(b) through (g) separately for each custodian. The private fund's assets (city, state and country): Country: United States number (if any):	Yes No

Additional Administrator Information : 1 Record(s) Filed.

	If the answer to question 26.(administrator, you must comp	ete questions (b) through (f) separ	ately for each administrator.	
	(b) Name of administrator:			
	GEN II FUND SERVICES, LL	C		
	(c) Location of administrator (city, state and country):		
	City:	State:	Country:	
	NEW YORK	New York	United States	
	(d) Is the administrator a rela	ted person of your firm?		Yes N
	•	•	atements to the <i>private fund's</i> investors? but not all investors) © No (provided to no investors)	ors)
	investors? If investor acco	unt statements are not sent to the	s the investor account statements to the (rest of to (rest of the (res	t applicable."
% nclud eleva		on used for purposes of investor sub	on procedure established for that asset, if any, incloscriptions, redemptions or distributions, and fee o	
eters	<u>s</u>			Ye
		rvices of someone other than you c	r your <i>employees</i> for marketing purposes?	Ye ⊙
a) Do Yo sir	Does the <i>private fund</i> use the se fou must answer "yes" whether imilar <i>person</i> . If the answer to q	the <i>person</i> acts as a placement ag uestion 28.(a) is "yes," respond to	or your <i>employees</i> for marketing purposes? ent, consultant, finder, introducer, municipal advis questions (b) through (g) below for each such ma nplete questions (b) through (g) separately for eac	or or other solicitor, o arketer the <i>private fun</i>
a) Do Yo sir us	Does the <i>private fund</i> use the se fou must answer "yes" whether imilar <i>person</i> . If the answer to q	the <i>person</i> acts as a placement ag uestion 28.(a) is "yes," respond to re than one marketer you must cor	ent, consultant, finder, introducer, municipal advis- questions (b) through (g) below for each such ma	or or other solicitor, o arketer the <i>private fun</i>
a) Do	Does the <i>private fund</i> use the se you must answer "yes" whether imilar <i>person</i> . If the answer to queses. If the <i>private fund</i> uses more additional Marketer Information of the private answer "yes" wheth or similar <i>person</i> . If the answer	the <i>person</i> acts as a placement aguestion 28.(a) is "yes," respond to re than one marketer you must coron: 1 Record(s) Filed. er the <i>person</i> acts as a placement are to question 28.(a) is "yes," response.	ent, consultant, finder, introducer, municipal advis- questions (b) through (g) below for each such ma	or or other solicitor, of arketer the private funch marketer. Visor or other solicitor, the marketer the private
a) Do	Does the <i>private fund</i> use the se you must answer "yes" whether imilar <i>person</i> . If the answer to queses. If the <i>private fund</i> uses more additional Marketer Information of the private answer "yes" wheth or similar <i>person</i> . If the answer	the <i>person</i> acts as a placement aguestion 28.(a) is "yes," respond to re than one marketer you must coron: 1 Record(s) Filed. er the <i>person</i> acts as a placement at to question 28.(a) is "yes," responses more than one marketer, you need to the person of the person acts as a placement at the person acts are person acts as a placement at the person acts are person acts as a placement at the person acts are	ent, consultant, finder, introducer, municipal advise questions (b) through (g) below for each such manplete questions (b) through (g) separately for each such manufacture questions (b) through (g) separately for each such additional to questions (b) through (g) below for each such that the consultant is the consultant of the consultant of the consultant is the consultant of the consulta	or or other solicitor, of arketer the private funch marketer. Visor or other solicitor, the marketer the private
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a) Do	Ooes the <i>private fund</i> use the sector must answer "yes" whether imilar <i>person</i> . If the answer to pases. If the <i>private fund</i> uses more and the private fund uses more and the private fund uses more and the private fund uses. If the private fund uses. If the private fund uses. If the private fund uses is the marketer a related passing the private fund uses. If the marketer is credit suissessed in the marketer is credit suissessed in the private fund uses. If the marketer is credit suissessed in the marketer is credit suiss	the <i>person</i> acts as a placement aguestion 28.(a) is "yes," respond to re than one marketer you must coron: 1 Record(s) Filed. er the <i>person</i> acts as a placement at to question 28.(a) is "yes," responses more than one marketer, you neverson of your firm?	ent, consultant, finder, introducer, municipal advise questions (b) through (g) below for each such manplete questions (b) through (g) separately for each sugent, consultant, finder, introducer, municipal advinct to questions (b) through (g) below for each sugnust complete questions (b) through (g) separately	or or other solicitor, of arketer the <i>private funch</i> marketer. Visor or other solicitor, of marketer the <i>privat</i> y for each marketer. Yes N
a) Do	Ooes the <i>private fund</i> use the sector must answer "yes" whether imilar <i>person</i> . If the answer to gises. If the <i>private fund</i> uses more additional Marketer Information. You must answer "yes" wheth or similar <i>person</i> . If the answer <i>fund</i> uses. If the <i>private fund</i> uses. If the <i>private fund</i> uses. If the <i>private fund</i> uses. (c) Name of the marketer: CREDIT SUISSE SECURITIES.	the <i>person</i> acts as a placement aguestion 28.(a) is "yes," respond to re than one marketer you must coron: 1 Record(s) Filed. er the <i>person</i> acts as a placement at to question 28.(a) is "yes," responses more than one marketer, you neverson of your firm?	ent, consultant, finder, introducer, municipal advise questions (b) through (g) below for each such manplete questions (b) through (g) separately for each sugent, consultant, finder, introducer, municipal advinct to questions (b) through (g) below for each sugnust complete questions (b) through (g) separately	or or other solicitor, of arketer the <i>private funch</i> marketer. Visor or other solicitor, the marketer the <i>private</i> y for each marketer. Yes N
a) Do	Ooes the private fund use the serou must answer "yes" whether imilar person. If the answer to gises. If the private fund uses more additional Marketer Information of the marketer: You must answer "yes" wheth or similar person. If the answer fund uses. If the private fund uses. If the private fund uses fund uses the marketer a related private of the marketer: CREDIT SUISSE SECURITIE (d) If the marketer is registered 801 - 56264 and CRD Number (if any): 816	the <i>person</i> acts as a placement aguestion 28.(a) is "yes," respond to re than one marketer you must coron: 1 Record(s) Filed. er the <i>person</i> acts as a placement at to question 28.(a) is "yes," responses more than one marketer, you neerson of your firm? ES (USA) LLC ed with the SEC, its file number (e.g.) office used principally by the <i>private</i>	ent, consultant, finder, introducer, municipal advis- questions (b) through (g) below for each such manplete questions (b) through (g) separately for each agent, consultant, finder, introducer, municipal advist to questions (b) through (g) below for each such ust complete questions (b) through (g) separately for each such that complete questions (b) through (g) separately for each such that complete questions (b) through (g) separately for each such that complete questions (b) through (g) separately for each such that complete questions (b) through (g) separately for each such that complete questions (b) through (g) separately for each such that complete questions (b) through (g) separately for each such that complete questions (b) through (g) separately for each such that complete questions (b) through (g) separately for each such that complete questions (b) through (g) separately for each such that complete questions (b) through (g) separately for each such that complete questions (g) through (g) separately for each such that complete questions (g) through (g) separately for each such that complete questions (g) through (g) separately for each such that complete questions (g) through (g) separately for each such that complete questions (g) through (g) separately for each such that complete questions (g) through (g) separately for each such that complete questions (g) through (g) separately for each such that complete questions (g) through (g) separately for each such that complete questions (g) through (g) separately for each such that complete questions (g) through (g) separately for each such that complete questions (g) through (g) separately for each such that complete questions (g) through (g) separately for each such that complete questions (g) through (g) separately for each such that complete questions (g) through (g) separately for each such that complete questions (g) through (g) separately for each such that complete questions (g) through (g) separately for each such that complete questions (g) sepa	or or other solicitor, of arketer the <i>private funch</i> marketer. Visor or other solicitor, the marketer the <i>private</i> y for each marketer. Yes N
a) Do	Ooes the private fund use the sector must answer "yes" whether imilar person. If the answer to gises. If the private fund uses more additional Marketer Information. You must answer "yes" wheth or similar person. If the answer fund uses. If the private fund uses. If the private fund uses. If the marketer a related private fund uses. Use the marketer is registered. (c) Name of the marketer is registered. Sol - 56264 and CRD Number (if any): 816	the <i>person</i> acts as a placement aguestion 28.(a) is "yes," respond to re than one marketer you must coron: 1 Record(s) Filed. er the <i>person</i> acts as a placement as to question 28.(a) is "yes," responses more than one marketer, you neerson of your firm? ES (USA) LLC ed with the SEC, its file number (e.g.)	ent, consultant, finder, introducer, municipal advise questions (b) through (g) below for each such manplete questions (b) through (g) separately for each suggest, consultant, finder, introducer, municipal advised to questions (b) through (g) below for each suggest complete questions (b) through (g) separately for each suggest complete questions (b) through (g) separately for each suggest for e	or or other solicitor, of arketer the <i>private funch</i> marketer. Visor or other solicitor, the marketer the <i>private</i> y for each marketer. Yes N
a) Do	You must answer "yes" whether imilar person. If the answer to go ises. If the private fund uses more additional Marketer Information. You must answer "yes" wheth or similar person. If the answer fund uses. If the private fund uses. If the private fund uses. If the private fund uses. If the marketer a related private fund uses. If the marketer: CREDIT SUISSE SECURITIES (d) If the marketer is registered and CRD Number (if any): 816 (e) Location of the marketer's City:	the <i>person</i> acts as a placement aguestion 28.(a) is "yes," respond to re than one marketer you must coron: 1 Record(s) Filed. er the <i>person</i> acts as a placement as to question 28.(a) is "yes," responses more than one marketer, you never so your firm? ES (USA) LLC ed with the SEC, its file number (e.g.) office used principally by the <i>privat</i> State:	ent, consultant, finder, introducer, municipal advis- questions (b) through (g) below for each such maniplete questions (b) through (g) separately for each such agent, consultant, finder, introducer, municipal advist to questions (b) through (g) below for each such ust complete questions (b) through (g) separately separately for each such that the provided in the second sequence of the second sequence of the second sequence of the second sequence of the sequ	or or other solicitor, of arketer the <i>private funch</i> marketer. Visor or other solicitor, the marketer the <i>private</i> y for each marketer. Yes N
a) Do You sin us	Cooes the private fund use the sector must answer "yes" whether imilar person. If the answer to go sees. If the private fund uses more additional Marketer Information. You must answer "yes" wheth or similar person. If the answer fund uses. If the private fund uses. If the private fund uses. If the marketer a related private fund uses. Use the marketer is registered and CRD Number (if any): 816 (e) Location of the marketer's City: NEW YORK	the <i>person</i> acts as a placement aguestion 28.(a) is "yes," respond to re than one marketer you must coron: 1 Record(s) Filed. er the <i>person</i> acts as a placement as to question 28.(a) is "yes," responses more than one marketer, you never so your firm? ES (USA) LLC ed with the SEC, its file number (e.g.) office used principally by the <i>privat</i> State:	ent, consultant, finder, introducer, municipal advisions (b) through (g) below for each such manplete questions (b) through (g) separately for each suggest, consultant, finder, introducer, municipal advision to questions (b) through (g) below for each suggest complete questions (b) through (g) separately for each suggest complete questions (b) through (g) separately for each suggest complete questions (b) through (g) separately for each suggest complete questions (b) through (g) separately for each suggest for	or or other solicitor, of arketer the private funch marketer. visor or other solicitor, the marketer the private y for each marketer. Yes N
a) Do You sin us	Ooes the private fund use the se fou must answer "yes" whether imilar person. If the answer to go sees. If the private fund uses more and the private fund uses more answer "yes" whether or similar person. If the answer fund uses. If the private fund uses. If the private fund uses. If the marketer a related person is the marketer is registered and CRD Number (if any): 816 (e) Location of the marketer's City: NEW YORK (f) Does the marketer marketer	the <i>person</i> acts as a placement aguestion 28.(a) is "yes," respond to re than one marketer you must coron: 1 Record(s) Filed. er the <i>person</i> acts as a placement as to question 28.(a) is "yes," responses more than one marketer, you neerson of your firm? ES (USA) LLC ed with the SEC, its file number (e.g. office used principally by the <i>privat</i> State: New York	ent, consultant, finder, introducer, municipal advisions (b) through (g) below for each such manplete questions (b) through (g) separately for each agent, consultant, finder, introducer, municipal advisions (b) through (g) below for each such that complete questions (b) through (g) separately for each such that complete questions (b) through (g) separately for each such that complete questions (b) through (g) separately for each such that complete questions (b) through (g) separately for each such that complete questions (b) through (g) separately for each such that complete questions (b) through (g) separately for each such that complete questions (b) through (g) separately for each such that complete questions (b) through (g) separately for each such that complete questions (b) through (g) separately for each such that complete questions (b) through (g) separately for each such that complete questions (b) through (g) separately for each such that complete questions (b) through (g) separately for each such that complete questions (b) through (g) separately for each such that complete questions (b) through (g) separately for each such that complete questions (b) through (g) separately for each such that complete questions (b) through (g) separately for each such that complete questions (b) through (g) separately for each such that complete questions (b) through (g) separately for each such that complete questions (b) through (g) separately for each such that complete questions (g) through (g) separately for each such that complete questions (g) through (g) separately for each such that complete questions (g) through (g) separately for each such that complete questions (g) through (g) separately for each such that complete questions (g) through (g) separately for each such that complete questions (g) through (g) separately for each such that complete questions (g) through (g) separately for each such that complete questions (g) through (g) separately for each such that complete questions (g) separately for each	or or other solicitor, of arketer the private funch marketer. visor or other solicitor, the marketer the private y for each marketer. Yes N

A. P	PRIVATE FUND		
<u>Info</u>	ormation About the <i>Private Fund</i>		
1.	 (a) Name of the private fund: BW COLSON CO-INVEST, L.P (b) Private fund identification number: (include the "805-" prefix also) 805-8675824140 		
2.	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country: Delaware United States		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director BW COLSON ADVISORS, L.P.		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
4.	The <i>private fund</i> (check all that apply; you must check at least one): ✓ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 ✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund?</i> No Information Filed		
	No mornation rilea		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.((1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	ır eac	h of
	No Information Filed		
	No militation rined		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially al assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issue	ed
8.	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	_
U.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmen vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	t	•
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0

		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund oprivate equity fund oprivate equity fund oprivate fund oprivate equity fund oprivate equity fund oprivate fund oprivate fund oprivate equity fund oprivate equity fund oprivate fund oprivate equity fund oprivat	vate fun	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 103,123,934		
<u>Ow</u>	<u>nership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 0		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in torganizational documents of the fund).	:he	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 18		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 79%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ©	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 9%		
Υοι	ur Advisory Services		
		Yes	No
17.		0	\odot
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answ question 17.(a) is "no," leave this question blank.	er to	
	No Information Filed		
		Yes	No
18.		0	⊙
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	ie answe	er
	No Information Filed		
10	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	Yes	_
17.	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	•
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Priv</u>	vate Offering		
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes	No O
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number 021-391671		

B. SERVI	CE PRO	ROVIDERS			
Auditor	<u>S</u>			Voo	No
23. (a)	(1) Ar	Are the <i>private fund's</i> financial statements subject to an annual audit?		• • • • • • • • • • • • • • • • • • •	0
	(2) If	If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?		•	0
		ne answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than must complete questions (b) through (f) separately for each auditing firm.	one auditino	g firm	١,
	Addi	ditional Auditor Information : 1 Record(s) Filed.			
		the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more the uditing firm, you must complete questions (b) through (f) separately for each auditing firm.	an one		
	(b)	ERNST & YOUNG LLP			
	(c)	The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):			
		City: State: Country: NEW YORK New York United States			
		NEW TORK Office States	Y	'es l	No
	(d)	d) Is the auditing firm an independent public accountant?	(•	0
	(e)	e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	(•	0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 42			
	(f)) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Boaccordance with its rules?	oard in	•	0
(g) (h)	Do all	the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund</i> estors? all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unityes. One Report Not Yet Received	nqualified op	⊙ inion	
	If you	ou check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when i	the report is	availa	able.
<u>Prime E</u>	<u>Broker</u>	<u>er</u>		Yes	No
24. (a)	Does	s the private fund use one or more prime brokers?		0	•
		ne answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	uses. If the	e priva	ate
		No Information Filed			
Custodi	<u>an</u>			Voo	No
25. (a)	Does	es the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?		ves ©	No
		ne answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> us If duses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	es. If the pr		
	Addi	ditional Custodian Information : 1 Record(s) Filed.			
		the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> und uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	ises. If the μ	orivati	9
	(b)) Legal name of custodian:			

(d)	The location of the custod	ian's office responsible for <i>custody</i> of	f the <i>private fund's</i> assets (city, state and country	r) :
	City:	State:	Country:	,·
	NEW YORK	New York	United States	Yes No
(e)	e) Is the custodian a <i>related</i>	person of your firm?		o e
(f)) If the custodian is a broke	r-dealer, provide its SEC registration	number (if any):	
	- CRD Number (if any):			
(g)	identifier (if any)	roker-dealer, or is a broker-dealer b	ut does not have an SEC registration number, pro	ovide its <i>legal entity</i>
	YWC0TIKBQM2JV8L4IV08			
nistrato	or			Yes
a) Does	s the <i>private fund</i> use an adr	ministrator other than your firm?		es es
	•	·	nrough (f) below. If the <i>private fund</i> uses more th	-
		rough (f) separately for each adminis	-	
If	the answer to question 26.(through (f) below. If the <i>private fund</i> uses more	than one
lf ad	the answer to question 26.(a) is "yes," respond to questions (b) lete questions (b) through (f) separa	,	than one
If ad	the answer to question 26.(dministrator, you must comp) Name of administrator: GEN II FUND SERVICES, LI	a) is "yes," respond to questions (b) lete questions (b) through (f) separa	,	than one
If ad	the answer to question 26.(dministrator, you must comp e) Name of administrator: GEN II FUND SERVICES, LI) Location of administrator	(city, state and country):	tely for each administrator.	than one
If ad	the answer to question 26.(dministrator, you must comp) Name of administrator: GEN II FUND SERVICES, LI	a) is "yes," respond to questions (b) lete questions (b) through (f) separa	,	than one
If add (b)	the answer to question 26.(dministrator, you must compose) Name of administrator: GEN II FUND SERVICES, LI Location of administrator of City: NEW YORK	(a) is "yes," respond to questions (b) lete questions (b) through (f) separated. LC (city, state and country): State: New York	tely for each administrator. Country:	than one
If add (b)	the answer to question 26. (dministrator, you must compos) Name of administrator: GEN II FUND SERVICES, LI City:	(a) is "yes," respond to questions (b) lete questions (b) through (f) separated. LC (city, state and country): State: New York	tely for each administrator. Country:	
(b) (c)	the answer to question 26. (dministrator, you must compose) Name of administrator: GEN II FUND SERVICES, LI) Location of administrator of City: NEW YORK I) Is the administrator a related to the property of the administrator of the property of the administrator of the administr	(a) is "yes," respond to questions (b) lete questions (b) through (f) separated (city, state and country): State: New York Stated person of your firm?	tely for each administrator. Country:	Yes No C ⊙
(b) (c)	the answer to question 26. (dministrator, you must compose) Name of administrator: GEN II FUND SERVICES, LI) Location of administrator of City: NEW YORK I) Is the administrator a related to the property of the administrator of the property of the property of the administrator	(a) is "yes," respond to questions (b) lete questions (b) through (f) separated (city, state and country): State: New York Stated person of your firm?	Country: United States atements to the <i>private fund's</i> investors?	Yes N

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund*

uses. If the private fund uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

Yes No

 \circ

FIRST REPUBLIC BANK

Marketers

	No Information Filed	
PRIVAT	TE FUND	
<u>format</u> i	tion About the Private Fund	
	Name of the <i>private fund</i> : BW EMPIRE CO-INVEST, L.P. Private fund identification number:	
	(include the "805-" prefix also) 805-8892818873	
Unde	der the laws of what state or country is the <i>private fund</i> organized:	
	State: Country: Delaware United States	
	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): me of General Partner, Manager, Trustee, or Director	
	/ EMPIRE ADVISORS LLC	
(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.	
	No Information Filed	
List	the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed	es No
	Is this a "master fund" in a master-feeder arrangement?	0 0
(b)	If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ? No Information Filed	
	,	es No
(c)	Is this a "feeder fund" in a master-feeder arrangement?	0 0
	If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :	
	Private fund identification number: (include the "805-" prefix also)	
	TE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7 the master-feeder arrangement or reporting on the funds separately.	B.(1)
	ou are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for feeder funds answer the following questions:	ach of
	No Information Filed	
NOT asse	feeder funds answer the following questions:	ostantially all o question if it iss

Yes No

8.	(a) Is this <i>private fund</i> a "fund of funds"?	\circ	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund oprivate equity fund oprivate fund oprivate securitized asset fund oprivate capital fund oprivate securitized asset fund oprivate capital fund oprivate securitized asset fund oprivate securiti	te fun	ıd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 2,260,738		
<u>Ow</u>	<u>nership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 0		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 5		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%	V	
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ©	O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
You	ur Advisory Services		
		Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	\circ	\odot
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
	No Information Filed		
		Yes	No
18.		\circ	\odot
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the a to question 18.(a) is "no," leave this question blank.	answe	er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	\odot
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Priv</u>	vate Offering	Yes	No

21. Has the *private fund* ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

 \circ

22. 11 5	ves, provide the <i>private fund's</i> Form D file number (if any): No Information Filed	
. SERVI	CE PROVIDERS	
Auditor		
33 (a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Yes I
23. (a)	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	⊙ ⊙
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one aud	
	you must complete questions (b) through (f) separately for each auditing firm.	
	Additional Auditor Information : 1 Record(s) Filed.	
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	
	(b) Name of the auditing firm: ERNST & YOUNG LLP	
	(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):	
	City: State: Country:	
	NEW YORK New York United States	Yes No
	(d) Is the auditing firm an independent public accountant?	© 0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	O
	If yes, Public Company Accounting Oversight Board-Assigned Number: 42	
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	• c
		Yes I
(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	•
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinions?
	● Yes P No Report Not Yet Received	
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the repor	t is availab
Prime E	<u>Broker</u>	Yes I
24. (a)	Does the <i>private fund</i> use one or more prime brokers?	0
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	the <i>private</i>
	No Information Filed	
Custod	ian	
		Yes I
25. (a)	Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?	•
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	e private
	Additional Custodian Information : 1 Pecord(s) Filed	

(0)	Legal name of custodian: FIRST REPUBLIC BANK			
(c)	Primary business name of c	custodian:		
(d)	The location of the custodia	an's office responsible for <i>custody</i>	of the <i>private fund's</i> assets (city, state and country):	
	City: NEW YORK	State: New York	Country: United States	
	NEW TORK	New Tork	Office States	•
(e)	Is the custodian a related p	person of your firm?		
(f)	If the custodian is a broker	-dealer, provide its SEC registratio	on number (if any):	
	- CRD Number (if any):			
(a)	. If the custodian is not a bro	okor doglor, or is a broker doglor	but does not have an SEC registration number, prov	ido its logal onti
(9)	identifier (if any)	oker-dealer, or is a broker-dealer	but does not have an See registration number, prov	ide its legal elli
	YWC0TIKBQM2JV8L4IV08			
f the	s the <i>private fund</i> use an adm e answer to question 26.(a) i		through (f) below. If the <i>private fund</i> uses more thar istrator.	n one administra
Does f the must	s the <i>private fund</i> use an adm e answer to question 26.(a) i	is "yes," respond to questions (b) ough (f) separately for each admin	,	n one administra
Opes of the nust Add If the add	the private fund use an admeranswer to question 26.(a) is complete questions (b) throughtonial Administrator Information answer to question 26.(a ministrator, you must complete Name of administrator:	is "yes," respond to questions (b) ough (f) separately for each adminimation: 1 Record(s) Filed. is "yes," respond to questions (b) through (f) separately for each adminimation: 1 Record(s) Filed.	o) through (f) below. If the <i>private fund</i> uses more th	
Opes of the must Add If the add	the private fund use an admeranswer to question 26.(a) is complete questions (b) throughtonal Administrator Information answer to question 26.(a ministrator, you must complete	is "yes," respond to questions (b) ough (f) separately for each adminimation: 1 Record(s) Filed. is "yes," respond to questions (b) through (f) separately for each adminimation: 1 Record(s) Filed.	o) through (f) below. If the <i>private fund</i> uses more th	
Opes of the must Add If the add	the private fund use an admeranswer to question 26.(a) is complete questions (b) throughten the answer to question 26.(a ministrator, you must complete the answer to question 26.(a ministrator, you must complete the American Administrator (complete the American Administrator) administrator: GEN II FUND SERVICES, LLC Location of administrator (complete the private funds and the private funds and the private funds and the private funds are also as a second administrator (complete funds and the private funds and the private funds are also as a second and the private funds are als	is "yes," respond to questions (b) bugh (f) separately for each adminimation: 1 Record(s) Filed. It is "yes," respond to questions (b) ete questions (b) through (f) separately for each adminimation: 1 Record(s) Filed.	o) through (f) below. If the <i>private fund</i> uses more thrately for each administrator.	
Add If t adi	the private fund use an admer answer to question 26. (a) is complete questions (b) throe itional Administrator Information answer to question 26. (a ministrator, you must complete Name of administrator: GEN II FUND SERVICES, LLC Location of administrator (c) City:	is "yes," respond to questions (b) bugh (f) separately for each adminimation: 1 Record(s) Filed. is "yes," respond to questions (b) ete questions (b) through (f) separately for each adminimation: 1 Record(s) Filed.	o) through (f) below. If the <i>private fund</i> uses more that the state of the state o	
Add If t adi	the private fund use an admeranswer to question 26.(a) is complete questions (b) throughten the answer to question 26.(a ministrator, you must complete the answer to question 26.(a ministrator, you must complete the American Administrator (complete the American Administrator) administrator: GEN II FUND SERVICES, LLC Location of administrator (complete the private funds and the private funds and the private funds and the private funds are also as a second administrator (complete funds and the private funds and the private funds are also as a second and the private funds are als	is "yes," respond to questions (b) bugh (f) separately for each adminimation: 1 Record(s) Filed. It is "yes," respond to questions (b) ete questions (b) through (f) separately for each adminimation: 1 Record(s) Filed.	o) through (f) below. If the <i>private fund</i> uses more thrately for each administrator.	nan one
Add If t adi (b)	the private fund use an admer answer to question 26. (a) is complete questions (b) throe itional Administrator Information answer to question 26. (a ministrator, you must complete Name of administrator: GEN II FUND SERVICES, LLC Location of administrator (c) City:	is "yes," respond to questions (b) bugh (f) separately for each adminimation: 1 Record(s) Filed. It is "yes," respond to questions (bete questions (b) through (f) separately state and country): State: New York	o) through (f) below. If the <i>private fund</i> uses more that the state of the state o	
Add If t add (b)	the private fund use an admer answer to question 26. (a) is complete questions (b) throe itional Administrator Informational Administrator Informational Administrator Informational Administrator Informational Administrator (aministrator, you must complete Name of administrator: GEN II FUND SERVICES, LLC Location of administrator (acceptable) is the administrator a relater Does the administrator presented to the provided that the complete is the administrator of the provided that the provided	is "yes," respond to questions (b) bugh (f) separately for each adminimation: 1 Record(s) Filed. It is "yes," respond to questions (bete questions (b) through (f) separately for each adminimation: 1 Record(s) Filed. State: New York Red person of your firm?	o) through (f) below. If the <i>private fund</i> uses more that the state of the state o	nan one Ye

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

28.	(a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fu</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.	
		No Information Filed	
A. P	RIVA	TE FUND	
Info	orma	ation About the <i>Private Fund</i>	
1.	(a)	Name of the private fund:	
	<i>(</i> 1.)	BW NHHC CO-INVEST II, L.P.	
	(b)	Private fund identification number: (include the "805-" prefix also)	
		805-8295456232	
2.	Und	der the laws of what state or country is the <i>private fund</i> organized: Country:	
		State: Country: Delaware United States	
3.	(a)	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):	
		nme of General Partner, Manager, Trustee, or Director	
	BW	V NHHC CO-INVEST ADVISORS, LLC	
	(1-)	16 fillion on combanilly market which indicates the fillion on the condition of the company (a). Also are the found	
	(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed	
		No milornation riieu	
1	The	e private fund (check all that apply; you must check at least one):	
4.	V	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940	
		(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940	
5.	List	t the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.	
		No Information Filed	
		Y	es No
6.	(a)	Is this a "master fund" in a master-feeder arrangement?	•
	(b)	If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?	
		No Information Filed	
	(c)	Is this a "feeder fund" in a master-feeder arrangement?	es No
		If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	•
	(u)	Name of <i>private fund</i> :	
		Private fund identification number: (include the "805-" prefix also)	
		TE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7. the master-feeder arrangement or reporting on the funds separately.	3.(1)
7.	_	you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for ear feeder funds answer the following questions:	ach of
		No Information Filed	

	assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issue	d
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	_	•
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		•
10.	. What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund oprivate equity fund O real estate fund O securitized asset fund O venture capital fund O Other private	te fur	าd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 51,275,970		
<u>Ow</u>	vnership		
12.	. Minimum investment commitment required of an investor in the <i>private fund</i> :		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).	!	
13.	. Approximate number of the <i>private fund's</i> beneficial owners: 18		
14.	. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 84%		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?	•	0
16.	. What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
	44%		
You	ur Advisory Services		
17	(a) Are you a subadviser to this private fund?	Yes	
17.	(a) Are you a subadviser to this <i>private fund</i>?(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer question 17.(a) is "no," leave this question blank.	to	•
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	•
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	'er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	\circ	•
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	. Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		

0%

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their

. If v	ves, provide the <i>private fund's</i> Form D file number (if any):		
	rm D file number		
02	1-356906		
ERV	CE PROVIDERS		
ditor	r <u>s</u>		
. (a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Ye •	s No
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0	_
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audityou must complete questions (b) through (f) separately for each auditing firm.		
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
	(b) Name of the auditing firm: ERNST & YOUNG LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	NEW YORK New York United States	.,	
	(d) Is the auditing firm an independent public accountant?	Yes ©	No O
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 42		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
		Ye	s No
(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	•	0
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinio	ns?
	• Yes • No • Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	' is avai	lable
ime I	<u>Broker</u>	Vo	s No
. (a)	Does the <i>private fund</i> use one or more prime brokers?	0	_
, ,	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		
	No Information Filed		

25. (a) Does the *private fund* use any custodians (including the prime brokers listed above) to hold some or all of its assets?

 \odot \circ

Private Offering

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information : 1 Record(s) Filed. If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: FIRST REPUBLIC BANK (c) Primary business name of custodian: FIRST REPUBLIC BANK (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): State: Country: Citv: **NEW YORK** New York **United States** Yes No (e) Is the custodian a related person of your firm? \odot (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): CRD Number (if any): (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if anv) YWC0TIKBQM2JV8L4IV08 **Administrator** Yes No 26. (a) Does the private fund use an administrator other than your firm? ⊙ If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. Additional Administrator Information: 1 Record(s) Filed. If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: GEN II FUND SERVICES, LLC (c) Location of administrator (city, state and country): Citv: Country: **NEW YORK United States** New York Yes No (d) Is the administrator a *related person* of your firm? \circ ⊙ (e) Does the administrator prepare and send investor account statements to the $private\ fund$'s investors? OYes (provided to all investors) OSome (provided to some but not all investors) No (provided to no investors) (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable." THE REGISTRANT (OR AN AFFILIATE THEREOF) SENDS INVESTOR ACCOUNT STATEMENTS TO THE PRIVATE FUND'S INVESTORS.

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any

	allo	ocations) was the valuation determined by such <i>person</i> .		
Ma	rkete	<u>ers</u>		
28.	(a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		No ©
		No Information Filed		
ΔΡ	RIVA.	TE FUND		
		tion About the <i>Private Fund</i>		
1.	(a)	Name of the private fund:		
	(la)	BW NHHC CO-INVEST, L.P.		
	(D)	Private fund identification number: (include the "805-" prefix also)		
		805-7822068002		
2.	Unc	der the laws of what state or country is the <i>private fund</i> organized:		
		State: Country:		
		Delaware United States		
3.	(a)	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Na	me of General Partner, Manager, Trustee, or Director		
	BW	V NHHC CO-INVEST ADVISORS, LLC		
	(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
		No Information Filed		
4.	The	e private fund (check all that apply; you must check at least one):		
	V	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
		(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List	t the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
		No Information Filed		
			Yes	No
6.	(a)	Is this a "master fund" in a master-feeder arrangement?	0	\odot
	(b)	If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
		No Information Filed		
			Yes	Nο
	(c)	Is this a "feeder fund" in a master-feeder arrangement?		•
		If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	~	
	` ,	Name of private fund:		
		Private fund identification number:		
		(include the "805-" prefix also)		
		TE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	lf y	ou are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), fo	r each	า of

the feeder funds answer the following questions:

relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including

	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this private fund a "fund of funds"?	\circ	0
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	C
		Yes	N
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund oprivate equity fund oprivate fund oprivate securitized asset fu	e fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 53,921		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 0		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 19		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 78%		
		Yes	N
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	•	C
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 40%		
You	ur Advisory Services		
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	No
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	•
	No Information Filed		
		Yes	N
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund?</i>	0	•
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the a to question 18.(a) is "no," leave this question blank.	answ	er —
	No Information Filed	V. a. a.	

19. Are your *clients* solicited to invest in the *private fund*?

	NOT	TE: For purposes of this question, do not consider feeder funds of the private fund.			
20.	App	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?			
Priv	<u>rate</u>	Offering			
21.	Has	the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Ye	es N	No ©
22.	If y	es, provide the <i>private fund's</i> Form D file number (if any):			
		No Information Filed			
. SI	ERVI	CE PROVIDERS			
Auc	litors		Υ,	es I	No
23.	(a)	(1) Are the private fund's financial statements subject to an annual audit?	(•	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	(•	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audityou must complete questions (b) through (f) separately for each auditing firm.	ting fi	rm,	
		Additional Auditor Information : 1 Record(s) Filed.			
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.			
		(b) Name of the auditing firm: ERNST & YOUNG LLP			
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: NEW YORK New York United States			
			Yes	Nc	,
		(d) Is the auditing firm an independent public accountant?	•	0	
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0	
		If yes, Public Company Accounting Oversight Board-Assigned Number: 42			
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0	
			Y	es l	Nο
	_	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?		⊙	
	(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinio	ons?	,
		● Yes O No O Report Not Yet Received			
		If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is ava	ıilab	le.
Prir	ne B	<u>troker</u>			
24.	(a)	Does the <i>private fund</i> use one or more prime brokers?		es I	No ⊙
		If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.			
		No Information Filed			

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:

GEN II FUND SERVICES, LLC

(c) Location of administrator (city, state and country):

Citv: State: Country: **NEW YORK** New York **United States**

(d) Is the administrator a related person of your firm? \odot \circ

Yes No

(e) Does the administrator prepare and send investor account statements to the private fund's investors? O Yes (provided to all investors) O Some (provided to some but not all investors) No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable." THE REGISTRANT (OR AN AFFILIATE THEREOF) SENDS INVESTOR ACCOUNT STATEMENTS TO THE PRIVATE FUND'S INVESTORS.

27.	you	ring your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that ar <i>related person</i> ?	s not	
	rele	lude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining an evant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (included acations) was the valuation determined by such <i>person</i> .	-	
Ma	rkete	<u>ers</u>		
20	(0)	Does the private fundues the convices of company other than you or your ampleyees for marketing purposes?	Yes	
28.	(a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicito similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		•
		No Information Filed		
Λ DI	DIVA	TE ELINID		
A. PI	KIVA	TE FUND		
Info	rmat	tion About the <i>Private Fund</i>		
1.	(a)	Name of the <i>private fund</i> :		
	<i>(</i> 1.)	BW REHAB CO-INVEST, L.P		
	(D)	Private fund identification number: (include the "805-" prefix also)		
		805-9340573232		
0				
2.	Und	der the laws of what state or country is the <i>private fund</i> organized: State: Country:		
		Delaware United States		
3.	(a)	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
		me of General Partner, Manager, Trustee, or Director / REHAB ADVISORS LLC		
	DVV	TRETIAD ADVISORS EEC		
	(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
		No Information Filed		
4.	Tho	e private fund (check all that apply; you must check at least one):		
4.		(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
		(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List	the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
		No Information Filed		
			Yes	No
6.		Is this a "master fund" in a master-feeder arrangement?	0	⊙
	(a)	If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ? No Information Filed		
			Voc	No
	(c)	Is this a "feeder fund" in a master-feeder arrangement?	Yes	• ONI
		If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		v
		Private fund identification number: (include the "805-" prefix also)		

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1)

	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
8.	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	
0.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	ent C	•
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	NI.
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	O	⊙
10.	What type of fund is the private fund?		
	C hedge fund C liquidity fund for private equity fund C real estate fund C securitized asset fund C venture capital fund C Other pri	vate fun	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> :		
	\$ 207,653,874		
Ow	<u>vnership</u>		
12.			
	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 0		
	\$ 0 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in torganizational documents of the fund).	the	
	\$ 0 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the set of	the	
13.	\$ 0 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in torganizational documents of the fund). Approximate number of the <i>private fund's</i> beneficial owners:	the	
13.	\$ 0 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in to organizational documents of the fund). Approximate number of the <i>private fund's</i> beneficial owners: 18 What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0% (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:	the	
13.	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in torganizational documents of the fund). Approximate number of the <i>private fund's</i> beneficial owners: 18 What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%	the Yes	No
13.	\$ 0 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in to organizational documents of the fund). Approximate number of the <i>private fund's</i> beneficial owners: 18 What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0% (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		No.
13. 14.	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in torganizational documents of the fund). Approximate number of the <i>private fund's</i> beneficial owners: 18 What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0% (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 62% (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment	Yes	
13. 14. 16.	\$ 0 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in torganizational documents of the fund). Approximate number of the <i>private fund's</i> beneficial owners: 18 What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0% (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 62% (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ? What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :	Yes	
13. 14. 16.	S 0 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in torganizational documents of the fund). Approximate number of the <i>private fund's</i> beneficial owners: 18 What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0% (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 62% (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ? What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 1% Are Advisory Services	Yes •	No
13. 14. 15.	\$ 0 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in torganizational documents of the fund). Approximate number of the <i>private fund's</i> beneficial owners: 18 What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0% (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 62% (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ? What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 1%	Yes • Yes	0

	to question 18.(a) is "no," leave this question blank.		
	No Information Filed		
10	Are your eligited to invest in the private fund?		s No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund?</i> NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	•
	No.12. For purposes of this question, do not consider recael rands of the private rand.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
Priv	vate Offering		
21	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?		s No
Z I.	Thas the private rand ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933:	•	0
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number 021-333008		
3. SI	ERVICE PROVIDERS		
Auc	<u>litors</u>	Ye	s No
23.	(a) (1) Are the private fund's financial statements subject to an annual audit?	•	0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	0
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one aud you must complete questions (b) through (f) separately for each auditing firm.	iting firr	n,
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
	(b) Name of the auditing firm: ERNST & YOUNG LLP		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	NEW YORK New York United States		
	(d) Is the auditing firm an independent public accountant?	Yes ©	NO
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 42		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
		Vo	s No
	(g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	re: ⊙	
	(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	l opinior	ns?
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the repor	t is avai	lable.
Prir	me Broker		
24	(a) Does the <i>private fund</i> use one or more prime brokers?		s No

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private

fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

NIO	Information	Eilad
INIO	Intormation	$+$ \square

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Cι	10	$T \cap$	\sim	ıa	r
\sim	43	·	vu	ıa	

•		hrough (g) below for each custodian the <i>private</i> of through (g) separately for each custodian.	<i>fund</i> uses. If the <i>pr</i>
Additional Custodian Informa			
[]) through g) below for each custodian the <i>private</i> (b) through (g) separately for each custodian.	e fund uses. If the μ
(b) Legal name of custodian FIRST REPUBLIC BANK	ı:		
(c) Primary business name of FIRST REPUBLIC BANK	of custodian:		
(d) The location of the custo	odian's office responsible for <i>custody</i> c	f the <i>private fund's</i> assets (city, state and country	y):
City:	State:	Country:	
NEW YORK	New York	United States	,
(e) Is the custodian a <i>relate</i>	ed person of your firm?		
(f) If the custodian is a brok	ker-dealer, provide its SEC registration	n number (if any):	
identifier (if any)		ut does not have an SEC registration number, pr	ovide its <i>legal entit</i>
(g) If the custodian is not a		ut does not have an SEC registration number, pr	ovide its <i>legal enti</i>
(g) If the custodian is not a identifier (if any)		ut does not have an SEC registration number, pr	ovide its <i>legal enti</i> i
(g) If the custodian is not a identifier (if any) YWC0TIKBQM2JV8L4IV08	8	ut does not have an SEC registration number, pr	ovide its <i>legal enti</i>
(g) If the custodian is not a identifier (if any) YWC0TIKBQM2JV8L4IV08	8 dministrator other than your firm?		
(g) If the custodian is not a identifier (if any) YWC0TIKBQM2JV8L4IV08 trator Does the private fund use an action 1 discussion 1 discussion 26.(action)	8 dministrator other than your firm?	hrough (f) below. If the <i>private fund</i> uses more th	
(g) If the custodian is not a identifier (if any) YWC0TIKBQM2JV8L4IV08 trator Does the private fund use an action 1 discussion 1 discussion 26.(action)	dministrator other than your firm? a) is "yes," respond to questions (b) through (f) separately for each adminis	hrough (f) below. If the <i>private fund</i> uses more th	
(g) If the custodian is not a identifier (if any) YWCOTIKBQM2JV8L4IV08 trator Does the private fund use an additional Administrator Info	dministrator other than your firm? a) is "yes," respond to questions (b) through (f) separately for each administration: 1 Record(s) Filed. .(a) is "yes," respond to questions (b)	hrough (f) below. If the <i>private fund</i> uses more the strator. In through (f) below. If the <i>private fund</i> uses more	nan one administra
(g) If the custodian is not a identifier (if any) YWCOTIKBQM2JV8L4IV08 trator Does the private fund use an additional Administrator Info If the answer to question 26.(a Must complete questions (b) the Additional Administrator Info If the answer to question 26 administrator, you must come	dministrator other than your firm? a) is "yes," respond to questions (b) through (f) separately for each administration: 1 Record(s) Filed.	hrough (f) below. If the <i>private fund</i> uses more the strator. In through (f) below. If the <i>private fund</i> uses more	nan one administra
(g) If the custodian is not a identifier (if any) YWCOTIKBQM2JV8L4IV08 trator Does the private fund use an additional Administrator Info	dministrator other than your firm? a) is "yes," respond to questions (b) through (f) separately for each administration: ormation: 1 Record(s) Filed. .(a) is "yes," respond to questions (b) applete questions (b) through (f) separately	hrough (f) below. If the <i>private fund</i> uses more the strator. In through (f) below. If the <i>private fund</i> uses more	nan one administra
(g) If the custodian is not a identifier (if any) YWC0TIKBQM2JV8L4IV08 trator Does the private fund use an additional Administrator Info If the answer to question 26. (a distributional Administrator Info If the answer to question 26 administrator, you must com (b) Name of administrator:	dministrator other than your firm? a) is "yes," respond to questions (b) through (f) separately for each administration: ormation: 1 Record(s) Filed. .(a) is "yes," respond to questions (b) aplete questions (b) through (f) separately	hrough (f) below. If the <i>private fund</i> uses more the strator. In through (f) below. If the <i>private fund</i> uses more	nan one administra
(g) If the custodian is not a identifier (if any) YWCOTIKBQM2JV8L4IV08 trator Does the private fund use an additional Administrator Info If the answer to questions (b) the Additional Administrator Info If the answer to question 26 administrator, you must come (b) Name of administrator: GEN II FUND SERVICES, (c) Location of administrator City:	dministrator other than your firm? a) is "yes," respond to questions (b) through (f) separately for each administration: ormation: 1 Record(s) Filed. .(a) is "yes," respond to questions (b) through (f) separately for each administration in the properties of the	hrough (f) below. If the <i>private fund</i> uses more the strator. If through (f) below. If the <i>private fund</i> uses more ately for each administrator. Country:	nan one administra
(g) If the custodian is not a identifier (if any) YWCOTIKBQM2JV8L4IV08 trator Does the private fund use an additional Administrator Info If the answer to questions (b) the Additional Administrator Info If the answer to question 26 administrator, you must come (b) Name of administrator: GEN II FUND SERVICES, (c) Location of administrator	dministrator other than your firm? a) is "yes," respond to questions (b) through (f) separately for each administration: 1 Record(s) Filed. (a) is "yes," respond to questions (b) through (f) separately for each administration in the content of	hrough (f) below. If the <i>private fund</i> uses more the strator. If through (f) below. If the <i>private fund</i> uses more ately for each administrator.	nan one administra
(g) If the custodian is not a identifier (if any) YWCOTIKBQM2JV8L4IV08 trator Does the private fund use an additional Administrator Info If the answer to questions (b) the Additional Administrator Info If the answer to question 26 administrator, you must come (b) Name of administrator: GEN II FUND SERVICES, (c) Location of administrator City:	dministrator other than your firm? a) is "yes," respond to questions (b) through (f) separately for each administration: ormation: 1 Record(s) Filed. .(a) is "yes," respond to questions (b) applete questions (b) through (f) separately for each administration (b) is "yes," respond to questions (b) applete questions (b) through (f) separately for (city, state and country): State: New York	hrough (f) below. If the <i>private fund</i> uses more the strator. If through (f) below. If the <i>private fund</i> uses more ately for each administrator. Country:	nan one administra

	(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable." THE REGISTRANT (OR AN AFFILIATE THEREOF) SENDS INVESTOR ACCOUNT STATEMENTS TO THE PRIVATE FUND'S INVESTORS.		
27.	During your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that your <i>related person</i> ?	is not	
	Include only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining ar relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (includations) was the valuation determined by such <i>person</i> .	-	
Maı	<u>rketers</u>		
28.	(a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	Yes	No ©
_0.	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicito similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		
	No Information Filed		
A. PF	RIVATE FUND		
nfo	rmation About the <i>Private Fund</i>		
1.	(a) Name of the <i>private fund</i> : BW RHA CO-INVEST, L.P		
	(b) Private fund identification number: (include the "805-" prefix also) 805-9747438290		
2.	Under the laws of what state or country is the <i>private fund</i> organized: State: Country:		
	State: Country: Delaware United States		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	BW RHA AIV IV ADVISORS LLC		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
1	The <i>private fund</i> (check all that apply; you must check at least one):		
4.	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
6.	(a) Is this a "master fund" in a master-feeder arrangement?	Yes	No ©
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		٠
	No Information Filed		
		Yes	NIA
	(c) Is this a "feeder fund" in a master-feeder arrangement?		ıvo
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :	U	٠
	·		

	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.	(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	r eac	h of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
0	(a) Is this private fund a "fund of funds"?		No
8.	(a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment.		⊙
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	-	
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Voc	. No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		. No ⊙
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund o private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private	te fui	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 154,373,933		
<u>Ow</u>	rnership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 0		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	è	
13.	Approximate number of the <i>private fund's</i> beneficial owners:		
	6		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 64%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment	Yes ©	No O
	Company Act of 1940, are sales of the fund limited to qualified clients?	٠	
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
Υοι	ur Advisory Services		
. -		Yes	No
17.	(a) Are you a subadviser to this <i>private fund?</i>(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer	to.	⊙
	question 17.(a) is "no," leave this question blank.	ιΟ	

Private fund identification number:

	any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	C	
	ne answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If t uestion 18.(a) is "no," leave this question blank.	the ans	wer
	No Information Filed		
		Ye	s N
,	clients solicited to invest in the private fund?	C	(
IL: F	or purposes of this question, do not consider feeder funds of the private fund.		
proxi	mately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
Offe	ering	Va	- 1
s the	private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	γ e	s N
/es, p	provide the <i>private fund's</i> Form D file number (if any):		
rm D	file number		
21-34	5305		—
ICE P	ROVIDERS		
<u>s</u>		Υ¢	es N
(1)	Are the <i>private fund's</i> financial statements subject to an annual audit?	G	,
. ,	Are the <i>private fund's</i> financial statements subject to an annual audit? If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?		
(2)		6	,
(2) If th	If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	6	,
(2) If the you	If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? ne answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one audi	6	,
(2) If the you Add	If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? ne answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit must complete questions (b) through (f) separately for each auditing firm.	6	,
(2) If the your Add	If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? The answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit must complete questions (b) through (f) separately for each auditing firm. Inditional Auditor Information: 1 Record(s) Filed. The answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one	6	,
(2) If the your Add	If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? The answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit must complete questions (b) through (f) separately for each auditing firm. In answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. Name of the auditing firm:	6	,
(2) If the your Add	If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? The answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one audit must complete questions (b) through (f) separately for each auditing firm. Iditional Auditor Information: 1 Record(s) Filed. The answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. Name of the auditing firm: ERNST & YOUNG LLP The location of the auditing firm's office responsible for the private fund's audit (city, state and country): City: State: Country:	6	,
(2) If the your Add	If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? The answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit must complete questions (b) through (f) separately for each auditing firm. In answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. Name of the auditing firm: ERNST & YOUNG LLP The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country):	liting fir) (m,
(2) If the your Add (b) (c)	If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? The answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one audit must complete questions (b) through (f) separately for each auditing firm. The answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one additing firm, you must complete questions (b) through (f) separately for each auditing firm. Name of the auditing firm: ERNST & YOUNG LLP The location of the auditing firm's office responsible for the private fund's audit (city, state and country): City: State: Country: New York United States	Yes	No
(2) If the your Add (b) (c)	If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? The answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one audit must complete questions (b) through (f) separately for each auditing firm. Iditional Auditor Information: 1 Record(s) Filed. The answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. Name of the auditing firm: ERNST & YOUNG LLP The location of the auditing firm's office responsible for the private fund's audit (city, state and country): City: State: Country:	liting fir) (m,
(2) If the your Add (c) (c)	If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? The answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one audit must complete questions (b) through (f) separately for each auditing firm. The answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one additing firm, you must complete questions (b) through (f) separately for each auditing firm. Name of the auditing firm: ERNST & YOUNG LLP The location of the auditing firm's office responsible for the private fund's audit (city, state and country): City: State: Country: New York United States	Yes	No
(2) If the your Add (c) (c)	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditional Auditor Information: 1 Record(s) Filed. The answer to question 23.(a)(1) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one auditional Auditor Information: 1 Record(s) Filed. The answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one additing firm, you must complete questions (b) through (f) separately for each auditing firm. Name of the auditing firm: ERNST & YOUNG LLP The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country: New YORK New York United States Usited States	Yes	No C
(2) If the your Add (c) (c)	If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? The answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one audit must complete questions (b) through (f) separately for each auditing firm. In answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. In answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. In an auditing firm: ERNST & YOUNG LLP The location of the auditing firm's office responsible for the private fund's audit (city, state and country): City: State: Country: New YORK New York United States Is the auditing firm an Independent public accountant? Is the auditing firm registered with the Public Company Accounting Oversight Board? If yes, Public Company Accounting Oversight Board-Assigned Number:	Yes	No C
(2) If the your Add (c) (c)	If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? The answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditional Auditor Information: 1 Record(s) Filed. Iditional Auditor Information: 1 Record(s) Filed. Ithe answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one additing firm, you must complete questions (b) through (f) separately for each auditing firm. In Name of the auditing firm: ERNST & YOUNG LLP In the location of the auditing firm's office responsible for the private fund's audit (city, state and country): City: State: Country: NEW YORK New York United States Is the auditing firm an independent public accountant? Is the auditing firm registered with the Public Company Accounting Oversight Board? If yes, Public Company Accounting Oversight Board-Assigned Number: 42 If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in	Yes •	No O
(2) If the your Add (c) (c) (c) (c) (d)	If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? The answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditional Auditor Information: 1 Record(s) Filed. Iditional Auditor Information: 1 Record(s) Filed. Ithe answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one additing firm, you must complete questions (b) through (f) separately for each auditing firm. In Name of the auditing firm: ERNST & YOUNG LLP In the location of the auditing firm's office responsible for the private fund's audit (city, state and country): City: State: Country: NEW YORK New York United States Is the auditing firm an independent public accountant? Is the auditing firm registered with the Public Company Accounting Oversight Board? If yes, Public Company Accounting Oversight Board-Assigned Number: 42 If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in	Yes •	No O

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

No Information Filed

•		through (e) below for each prime broker the <i>private fur</i> ns (b) through (e) separately for each prime broker.	nd uses. If the pr
	No I	nformation Filed	
an			Υ
If the answer to question 25.(a) is	"yes," respond to questions (b)	ers listed above) to hold some or all of its assets? through (g) below for each custodian the <i>private fund</i> (b) through (g) separately for each custodian.	uses. If the <i>priva</i>
Additional Custodian Information	: 1 Record(s) Filed.		
		b) through g) below for each custodian the <i>private fund</i> is (b) through (g) separately for each custodian.	luses. If the <i>priv</i>
(b) Legal name of custodian: FIRST REPUBLIC BANK			
(c) Primary business name of cur FIRST REPUBLIC BANK	stodian:		
(d) The location of the custodian	s office responsible for <i>custody</i>	of the <i>private fund's</i> assets (city, state and country):	
City: NEW YORK	State: New York	Country: United States	
NEW TORK	New TOIR	officed States	Yes
(e) Is the custodian a related per	son of your firm?		0
(f) If the custodian is a broker-d	ealer, provide its SEC registration	on number (if any):	
- CRD Number (if any):			
(g) If the custodian is not a brok identifier (if any) YWC0TIKBQM2JV8L4IV08	er-dealer, or is a broker-dealer	but does not have an SEC registration number, provide	e its <i>legal entity</i>
<u>strator</u>			v
Does the <i>private fund</i> use an admin	strator other than your firm?		Y
If the answer to question 26.(a) is must complete questions (b) through		through (f) below. If the <i>private fund</i> uses more than ouistrator.	ne administrator
Additional Administrator Informa	tion : 1 Record(s) Filed.		
If the answer to question 26.(a) administrator, you must complete		b) through (f) below. If the <i>private fund</i> uses more than rately for each administrator.	ı one
(b) Name of administrator:			
GEN II FUND SERVICES, LLC			
(c) Location of administrator (cit	, state and country):		
, , , , , , , , , , , , , , , , , , , ,	· · · · · · · · · · · · · · · · · · ·		
City: NEW YORK	State: New York	Country: United States	

and the		(e) Does the administrator prepare and send investor account statements to the private fund's investors?		
		O Yes (provided to all investors) O Some (provided to some but not all investors) O No (provided to no investors)		
		(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable." THE REGISTRANT (OR AN AFFILIATE THEREOF) SENDS INVESTOR ACCOUNT STATEMENTS TO THE PRIVATE FUND'S INVESTORS.		
<u>M</u>	yo 09 In re all	clude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any elevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including locations) was the valuation determined by such <i>person</i> . Seters 1) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor,	y ng Yes I O	Vo ⊙
		uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.	arra	
		No Information Filed		
		Funds per Page: 15 Total Funds: 12		
		N 7.B.(2) Private Fund Reporting No Information Filed		
tem				
	n 8 Pa	articipation or Interest in <i>Client</i> Transactions		
conf	his It	articipation or Interest in Client Transactions em, we request information about your participation and interest in your clients' transactions. This information identifies additional areas in of interest may occur between you and your clients. Newly-formed advisers should base responses to these questions on the types of part rest that you expect to engage in during the next year.		
conf and	his It flicts inter	em, we request information about your participation and interest in your <i>clients</i> ' transactions. This information identifies additional areas in of interest may occur between you and your <i>clients</i> . Newly-formed advisers should base responses to these questions on the types of part		
conf and Like Pro l	his It flicts inter Item priet	rem, we request information about your participation and interest in your <i>clients</i> ' transactions. This information identifies additional areas in of interest may occur between you and your <i>clients</i> . Newly-formed advisers should base responses to these questions on the types of part rest that you expect to engage in during the next year. 7, Item 8 requires you to provide information about you and your <i>related persons</i> , including foreign affiliates. Eary Interest in <i>Client</i> Transactions	icipat	ion
conf and Like Pro l	his It flicts inter Item priet	em, we request information about your participation and interest in your <i>clients</i> ' transactions. This information identifies additional areas in of interest may occur between you and your <i>clients</i> . Newly-formed advisers should base responses to these questions on the types of part rest that you expect to engage in during the next year. 7, Item 8 requires you to provide information about you and your <i>related persons</i> , including foreign affiliates. Eary Interest in <i>Client</i> Transactions you or any <i>related person</i> :	Yes	ion • No
conf and Like Pro l	his It flicts inter Item priet	em, we request information about your participation and interest in your <i>clients</i> ' transactions. This information identifies additional areas in of interest may occur between you and your <i>clients</i> . Newly-formed advisers should base responses to these questions on the types of part rest that you expect to engage in during the next year. 7, Item 8 requires you to provide information about you and your <i>related persons</i> , including foreign affiliates. Eary Interest in <i>Client</i> Transactions you or any <i>related person</i> : buy securities for yourself from advisory <i>clients</i> , or sell securities you own to advisory <i>clients</i> (principal transactions)?	Yes	No
conf and Like Pro l	his It flicts inter Item priet Do y	em, we request information about your participation and interest in your <i>clients</i> ' transactions. This information identifies additional areas in of interest may occur between you and your <i>clients</i> . Newly-formed advisers should base responses to these questions on the types of part rest that you expect to engage in during the next year. 7, Item 8 requires you to provide information about you and your <i>related persons</i> , including foreign affiliates. Eary Interest in <i>Client</i> Transactions you or any <i>related person</i> :	Yes	ion • No
conf and Like Pro l A.	his It flicts inter Item priet Do y (1) (2) (3)	tem, we request information about your participation and interest in your <i>clients</i> ' transactions. This information identifies additional areas in of interest may occur between you and your <i>clients</i> . Newly-formed advisers should base responses to these questions on the types of part rest that you expect to engage in during the next year. 7. Item 8 requires you to provide information about you and your <i>related persons</i> , including foreign affiliates. Early Interest in <i>Client</i> Transactions you or any <i>related person</i> : buy securities for yourself from advisory <i>clients</i> , or sell securities you own to advisory <i>clients</i> (principal transactions)? buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory <i>clients</i> ? recommend securities (or other investment products) to advisory <i>clients</i> in which you or any <i>related person</i> has some other proprietary	Yes O	No ©
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conf and Like Prop A.	his It flicts inter Item priet Do y (1) (2) (3)	nem, we request information about your participation and interest in your <i>clients</i> ' transactions. This information identifies additional areas in of interest may occur between you and your <i>clients</i> . Newly-formed advisers should base responses to these questions on the types of particlest that you expect to engage in during the next year. In 7, Item 8 requires you to provide information about you and your <i>related persons</i> , including foreign affiliates. Items Interest in <i>Client</i> Transactions You or any <i>related person</i> : Buy securities for yourself from advisory <i>clients</i> , or sell securities you own to advisory <i>clients</i> (principal transactions)? Buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory <i>clients</i> ? The recommend securities (or other investment products) to advisory <i>clients</i> in which you or any <i>related person</i> has some other proprietary (ownership) interest (other than those mentioned in Items 8.A.(1) or (2))?	Yes O O	No ©
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conf and Like Prop A.	his It flicts inter Item priet Do (1) (2) (3) Pes In (1) (2) (3)	rem, we request information about your participation and interest in your <i>clients</i> ' transactions. This information identifies additional areas in of interest may occur between you and your <i>clients</i> . Newly-formed advisers should base responses to these questions on the types of part rest that you expect to engage in during the next year. In 7, Item 8 requires you to provide information about you and your <i>related persons</i> , including foreign affiliates. Item 9 requires you to provide information about you and your <i>related persons</i> , including foreign affiliates. Item 9 requires you to provide information about you and your <i>related persons</i> , including foreign affiliates. Item 9 requires you to provide information about you and your <i>related persons</i> , including foreign affiliates. Item 9 requires you to provide information about you and your <i>related person</i> : Item 9 requires you to provide information about you and your <i>related person</i> has some other proprietary (ownership) interest (other investment products) to advisory <i>clients</i> in which you or any <i>related person</i> has some other proprietary (ownership) interest (other than those mentioned in Items 8.A.(1) or (2))? Interest in <i>Client</i> Transactions You or any <i>related person</i> : as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory <i>clients</i> securities are sold to or bought from the brokerage customer (agency cross transactions)? The provided person serves as underwriter or general or managing partner? The provided person has any other sales interest (other than those interest (other than your or any <i>related person</i> has any other sales interest (other than your or any <i>related person</i> has any other sales interest (other than your or any <i>related person</i> has any other sales interest (other than your or any <i>related person</i> has any other sales interest (other than your or any <i>related person</i> has any other sales interest (other than your or any <i>related person</i> has any	Yes O O Yes	No © No ©
conf and Like Proj A. Sale B.	his It flicts inter Item Priet Do (1) (2) (3) (3) (2) (3) (3) estm Do ()	rem, we request information about your participation and interest in your <i>clients</i> ' transactions. This information identifies additional areas in of interest may occur between you and your <i>clients</i> . Newly-formed advisers should base responses to these questions on the types of partiest that you expect to engage in during the next year. In 7, Item 8 requires you to provide information about you and your <i>related persons</i> , including foreign affiliates. For your or any related person: The work of the preson: The your or any related person: The your sell for yourself from advisory <i>clients</i> , or sell securities you own to advisory <i>clients</i> (principal transactions)? The your sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory <i>clients</i> ? The your sell for yourself securities (or other investment products) to advisory <i>clients</i> in which you or any <i>related person</i> has some other proprietary (ownership) interest (other than those mentioned in Items 8.A. (1) or (2))? The terest in <i>Client</i> Transactions You or any <i>related person</i> : The as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory <i>clients</i> securities are sold to or bought from the brokerage customer (agency cross transactions)? The your or any <i>related person</i> serves as underwriter or general or managing partner? The your or any <i>related person</i> has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)? The properties of the person has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)?	Yes O O O	No © No ©
conf and Like Proj A. Sale B.	his It flicts inter Item priet Do (1) (2) (3) es In (2) (3)	rem, we request information about your participation and interest in your <i>clients</i> ' transactions. This information identifies additional areas in of interest may occur between you and your <i>clients</i> . Newly-formed advisers should base responses to these questions on the types of part rest that you expect to engage in during the next year. 17. Item 8 requires you to provide information about you and your <i>related persons</i> , including foreign affiliates. 18. Item 8 requires you to provide information about you and your <i>related persons</i> , including foreign affiliates. 18. Item 8 requires you to provide information about you and your <i>related persons</i> , including foreign affiliates. 18. Item 8 requires you to provide information about you and your <i>related persons</i> , including foreign affiliates. 18. Item 8 requires you to provide information about you and your <i>related persons</i> , including foreign affiliates. 18. Item 8 requires you to provide information about you and your <i>related person</i> faffiliates. 19. Item 8 requires you to provide information about you and your <i>related person</i> has some other proprietary you or sell for yourself securities (other than those mentioned in Items 8.A.(1) or (2))? 18. Items 8 requires you to provide information about you advisory <i>clients</i> in which you or any <i>related person</i> has some other proprietary (ownership) interest (other than those mentioned in Items 8.A.(1) or (2))? 18. Items 8 requires you to provide information about you and your <i>related person</i> has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)? 18. Items 8 requires you or any <i>related person</i> has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)? 18. Items 9 you or any <i>related person</i> has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)?	Yes O O O	No © No © O
conf and Like Prop A. Sale B.	his It flicts inter Item Priet Do (1) (2) (3) (3) (2) (3) (3) estm Do ()	rem, we request information about your participation and interest in your <i>clients</i> ' transactions. This information identifies additional areas in of interest may occur between you and your <i>clients</i> . Newly-formed advisers should base responses to these questions on the types of partiest that you expect to engage in during the next year. In 7, Item 8 requires you to provide information about you and your <i>related persons</i> , including foreign affiliates. For your or any related person: The work of the preson: The your or any related person: The your sell for yourself from advisory <i>clients</i> , or sell securities you own to advisory <i>clients</i> (principal transactions)? The your sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory <i>clients</i> ? The your sell for yourself securities (or other investment products) to advisory <i>clients</i> in which you or any <i>related person</i> has some other proprietary (ownership) interest (other than those mentioned in Items 8.A. (1) or (2))? The terest in <i>Client</i> Transactions You or any <i>related person</i> : The as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory <i>clients</i> securities are sold to or bought from the brokerage customer (agency cross transactions)? The your or any <i>related person</i> serves as underwriter or general or managing partner? The your or any <i>related person</i> has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)? The properties of the person has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)?	Yes O O O	No © No © No ©

	(4) commission rates to be paid to a broker or dealer for a <i>client's</i> securities transactions?	\odot	0
D.	If you answer "yes" to C.(3) above, are any of the brokers or dealers related persons?	0	•
E.	Do you or any related person recommend brokers or dealers to clients?	•	0
F.	If you answer "yes" to E. above, are any of the brokers or dealers related persons?	0	0
G.	(1) Do you or any <i>related person</i> receive research or other products or services other than execution from a broker-dealer or a third party	0	•
	("soft dollar benefits") in connection with <i>client</i> securities transactions?(2) If "yes" to G.(1) above, are all the "soft dollar benefits" you or any <i>related persons</i> receive eligible "research or brokerage services" under section 28(e) of the Securities Exchange Act of 1934?	0	0
Н.	(1) Do you or any related person, directly or indirectly, compensate any person that is not an employee for client referrals?	0	•
	(2) Do you or any <i>related person</i> , directly or indirectly, provide any <i>employee</i> compensation that is specifically related to obtaining <i>clients</i> for the firm (cash or non-cash compensation in addition to the <i>employee's</i> regular salary)?	0	•
Ι.	Do you or any related person, including any employee, directly or indirectly, receive compensation from any person (other than you or any related person) for client referrals? In your response to I tem 8.1., do not include the regular salary you pay to an employee.	0	•
	In responding to Items 8.H. and 8.I., consider all cash and non-cash compensation that you or a related person gave to (in answering Item 8.H.) or referm (in answering Item 8.I.) any person in exchange for client referrals, including any bonus that is based, at least in part, on the number or amoun referrals.		
Iter	n 9 Custody		
In t	This Item, we ask you whether you or a <i>related person</i> has <i>custody</i> of <i>client</i> (other than <i>clients</i> that are investment companies registered under the estment Company Act of 1940) assets and about your custodial practices.	ıe	
A.	(1) Do you have <i>custody</i> of any advisory <i>clients'</i> :	Yes	No
	(a) cash or bank accounts?	0	•
	(b) securities?	0	•
	If you are registering or registered with the SEC, answer "No" to Item 9.A.(1)(a) and (b) if you have custody solely because (i) you deduct your advisor directly from your clients' accounts, or (ii) a related person has custody of client assets in connection with advisory services you provide to clients, but have overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)-2(d)(5)) from the related person. (2) If you checked "yes" to Item 9.A.(1)(a) or (b), what is the approximate amount of client funds and securities and total number of clients for you have custody:	t you	
	U.S. Dollar Amount Total Number of <i>Clients</i>		
	(a) \$ 0		
	If you are registering or registered with the SEC and you have custody solely because you deduct your advisory fees directly from your clients' account include the amount of those assets and the number of those clients in your response to Item 9.A.(2). If your related person has custody of client assets connection with advisory services you provide to clients, do not include the amount of those assets and number of those clients in your response to Item 9.B.(2).	ets in	1
B.	(1) In connection with advisory services you provide to clients, do any of your related persons have custody of any of your advisory clients':	Yes	. No
	(a) cash or bank accounts?	•	0
	(b) securities?	⊙	0
	You are required to answer this item regardless of how you answered Item 9.A.(1)(a) or (b).		
	(2) If you checked "yes" to Item 9.B.(1)(a) or (b), what is the approximate amount of <i>client</i> funds and securities and total number of <i>clients</i> for your <i>related persons</i> have <i>custody</i> :	whic	h
	U.S. Dollar Amount Total Number of <i>Clients</i>		
	(a) \$ 2,627,437,380 (b) 15		
C.	If you or your <i>related persons</i> have <i>custody</i> of <i>client</i> funds or securities in connection with advisory services you provide to <i>clients</i> , check all the that apply:	ollow	ring
	(1) A qualified custodian(s) sends account statements at least quarterly to the investors in the pooled investment vehicle(s) you manage.(2) An <i>independent public accountant</i> audits annually the pooled investment vehicle(s) that you manage and the audited financial statements	V	
	are distributed to the investors in the pools. (3) An <i>independent public accountant</i> conducts an annual surprise examination of <i>client</i> funds and securities.		
			1

		ndependent public acco qualified custodians fo	·	·	ect to custodial services when you or your related persons		
	an intern	al control report. (If yo	ou checked Item 9.C.		ntants that are engaged to perform the audit or examination of information in Section 9.C. of Schedule D if you already provide D).		
D.	•	, ,	•	ustodians for your <i>clients</i> in conne	ection with advisory services you provide to clients?	Yes	s No
	_	act as a qualified cus related person(s) act		an(s)		0	_
	(2) your	related person(s) det	as qualified custom	an(3)		0	•
	206(4)-2	-	fied in Section 7.A. of		ns (other than any mutual fund transfer agent pursuant to rule you have determined the related person to be operationally in		ndent
E.	-	e filing your <i>annual up</i> r, provide the date (M	=	-	e examination by an <i>independent public accountant</i> during yo	our las	st
F.	•	•	•	ot funds or securities, how many pon with advisory services you pro	persons, including, but not limited to, you and your related pervide to clients?	ersons	, act
SEC	TION 9.C.	Independent Public	c Accountant				
pod	oled inves				gaged to perform a surprise examination, perform an audit of must complete a separate Schedule D Section 9.C. for each		
(1		f the <i>independent pub.</i> X YOUNG LLP	lic accountant:				
(2) The loca	ation of the <i>independe</i>	ent public accountant	's office responsible for the servic	es provided:		
	Numbe	r and Street 1: S SQUARE	,	Number and Street 2:			
	City:		State:	Country:	ZIP+4/Postal Code:		
	NEW Y	ORK	New York	United States	10036		
(3) Is the <i>ir</i>	ndependent public acco	ountant registered w	ith the Public Company Accountir	ng Oversight Board?	Yes	_
) 13 the <i>II</i>	иерениет рионе ассе	amam registered w	in the rubble company Accounting	ig Oversight Board:	⊙	О
	If "yes,' 42	Public Company Acco	ounting Oversight Bo	oard-Assigned Number:			
(4	_	to (3) above, is the <i>ii</i> nce with its rules?	ndependent public ac	countant subject to regular inspe	ction by the Public Company Accounting Oversight Board in	•	0
(5) The <i>inde</i>	ependent public accour	ntant is engaged to:				
	B. 🔲 pe	dit a pooled investme form a surprise exam epare an internal conf	nination of <i>clients</i> ' as	ssets			
(6		·	•	all of the reports prepared by the n unqualified opinions?	independent public accountant that audited the pooled inves	tment	t
	Yes						
	O No						
	•	ort Not Yet Received					
	If you che available.	ск "Report Not Yet Red	ceived", you must pro	omptly tile an amendment to your	Form ADV to update your response when the accountant's rep	ort is	
Iten	n 10 Cont	rol Persons					
		ve ask you to identify vided for the <i>filing ad</i>	• .	directly or indirectly, controls you.	If you are filing an umbrella registration, the information in I	tem 1	0
	p. 0						

If you are submitting an initial application or report, you must complete Schedule A and Schedule B. Schedule A asks for information about your direct owners and executive officers. Schedule B asks for information about your indirect owners. If this is an amendment and you are updating information you reported

		res	INO				
Α.	Does any person not named in Item 1.A. or Schedules A, B, or C, directly or indirectly, control your management or policies?	0	•				
	If yes, complete Section 10.A. of Schedule D.						
B.	If any <i>person</i> named in Schedules A, B, or C or in Section 10.A. of Schedule D is a public reporting company under Sections 12 or 15(d) of the Securities Exchange Act of 1934, please complete Section 10.B. of Schedule D.						
SEC	TION 10.A. Control Persons						
	No Information Filed						
SEC	TION 10.B. <i>Control Person</i> Public Reporting Companies						
	No Information Filed						
ter	n 11 Disclosure Information						
dete inve one	his Item, we ask for information about your disciplinary history and the disciplinary history of all your advisory affiliates. We use this information termine whether to grant your application for registration, to decide whether to revoke your registration or to place limitations on your activities estment adviser, and to identify potential problem areas to focus on during our on-site examinations. One event may result in "yes" answers to of the questions below. In accordance with General Instruction 5 to Form ADV, "you" and "your" include the filing adviser and all relying advisers prella registration.	as an more	than				
of y	r advisory affiliates are: (1) all of your current employees (other than employees performing only clerical, administrative, support or similar function our officers, partners, or directors (or any person performing similar functions); and (3) all persons directly or indirectly controlling you or controlled ou are a "separately identifiable department or division" (SID) of a bank, see the Glossary of Terms to determine who your advisory affiliates are.	d by yo					
follo disc calc	ou are registered or registering with the SEC or if you are an exempt reporting adviser, you may limit your disclosure of any event listed in Item 11 to a pwing the date of the event. If you are registered or registering with a state, you must respond to the questions as posed; you may, therefore, limit you losure to ten years following the date of an event only in responding to Items 11.A.(1), 11.A.(2), 11.B.(1), 11.B.(2), 11.D.(4), and 11.H.(1)(a). For pur ulating this ten-year period, the date of an event is the date the final order, judgment, or decree was entered, or the date any rights of appeal from pre ers, judgments, or decrees lapsed.	ur rposes	of				
You	must complete the appropriate Disclosure Reporting Page ("DRP") for "yes" answers to the questions in this Item 11.						
		Yes	No				
Do	any of the events below involve you or any of your <i>supervised persons</i> ?	0	\odot				
For	"yes" answers to the following questions, complete a Criminal Action DRP:						
Α.	In the past ten years, have you or any advisory affiliate:	Yes	No				
	(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to any felony?	\circ	\odot				
	(2) been charged with any felony?	\circ	\odot				
	If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.A.(2) charges that are currently pending.	to					
B.	In the past ten years, have you or any advisory affiliate:						
Δ.	(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to a <i>misdemeanor</i> involving: investments or an <i>investment-related</i> business, or any fraud, false statements, or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses?	0	•				
	(2) been charged with a misdemeanor listed in Item 11.B.(1)?	0	\odot				
	If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.B.(2) charges that are currently pending.	to					
For	"yes" answers to the following questions, complete a Regulatory Action DRP:						
C.	Has the SEC or the Commodity Futures Trading Commission (CFTC) ever:	Yes	No				
	(1) found you or any advisory affiliate to have made a false statement or omission?	0	•				
	(2) found you or any advisory affiliate to have been involved in a violation of SEC or CFTC regulations or statutes?	0	•				
	(3) found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	•				
	(4) entered an order against you or any advisory affiliate in connection with investment-related activity?	0	•				

on either Schedule A or Schedule B (or both) that you filed with your initial application or report, you must complete Schedule C.

	(5) imposed a civil money penalty on you or any advisory affiliate, or ordered you or any advisory affiliate to cease and desist from any activity?	0	•
D.	Has any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority:		
	(1) ever found you or any advisory affiliate to have made a false statement or omission, or been dishonest, unfair, or unethical?	0	•
	(2) ever found you or any advisory affiliate to have been involved in a violation of investment-related regulations or statutes?	0	•
	(3) ever found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	•
	(4) in the past ten years, entered an order against you or any advisory affiliate in connection with an investment-related activity?	0	\odot
	(5) ever denied, suspended, or revoked your or any advisory affiliate's registration or license, or otherwise prevented you or any advisory affiliate, by order, from associating with an investment-related business or restricted your or any advisory affiliate's activity?	0	•
E.	Has any self-regulatory organization or commodities exchange ever:		
	(1) found you or any advisory affiliate to have made a false statement or omission?	0	\odot
	(2) found you or any advisory affiliate to have been involved in a violation of its rules (other than a violation designated as a "minor rule violation" under a plan approved by the SEC)?	0	•
	(3) found you or any advisory affiliate to have been the cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	•
	(4) disciplined you or any advisory affiliate by expelling or suspending you or the advisory affiliate from membership, barring or suspending you or the advisory affiliate from association with other members, or otherwise restricting your or the advisory affiliate's activities?	0	•
F.	Has an authorization to act as an attorney, accountant, or federal contractor granted to you or any advisory affiliate ever been revoked or suspended?	0	•
G.	Are you or any advisory affiliate now the subject of any regulatory proceeding that could result in a "yes" answer to any part of Item 11.C., 11.D., or 11.E.?	0	•
For	"yes" answers to the following questions, complete a Civil Judicial Action DRP:		
Н.	(1) Has any domestic or foreign court:	Yes	s No
	(a) in the past ten years, enjoined you or any advisory affiliate in connection with any investment-related activity?	\circ	\odot
	(b) ever found that you or any advisory affiliate were involved in a violation of investment-related statutes or regulations?	\circ	\odot
	(c) ever dismissed, pursuant to a settlement agreement, an investment-related civil action brought against you or any advisory affiliate by a state or foreign financial regulatory authority?	0	•
	(2) Are you or any advisory affiliate now the subject of any civil proceeding that could result in a "yes" answer to any part of Item 11.H.(1)?	0	•
Iter	m 12 Small Businesses		
The	e SEC is required by the Regulatory Flexibility Act to consider the effect of its regulations on small entities. In order to do this, we need to determine the certain the definition of "small business" or "small organization" under rule 0-7.	ne	
Ans und curi	swer this Item 12 only if you are registered or registering with the SEC and you indicated in response to Item 5.F.(2)(c) that you have regulatory der management of less than \$25 million. You are not required to answer this Item 12 if you are filing for initial registration as a state adviser, amorent state registration, or switching from SEC to state registration.		
⊢∩r	DUIDOSES OF INIS ITEM 17 ONLY.		

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	The SEC is required by the Regulatory Flexibility Act to consider the effect of its regulations on small entities. In order to do this, we need to determine whether you meet the definition of "small business" or "small organization" under rule 0-7.							
unde	Answer this Item 12 only if you are registered or registering with the SEC and you indicated in response to Item 5.F.(2)(c) that you have regulatory assets under management of less than \$25 million. You are not required to answer this Item 12 if you are filing for initial registration as a state adviser, amending a current state registration, or switching from SEC to state registration.							
For p	purposes of this Item 12 only:							
	Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of <i>clients</i> . In determining your or another <i>person's</i> to assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries included, if that amount is larger). **Control means the power to direct or cause the direction of the management or policies of a <i>person</i> , whether through ownership of securities,							
•	contract, or otherwise. Any <i>person</i> that directly or indirectly has the right to vote 25 percent or more of the voting securities, or is entitled to 29 or more of the profits, of another <i>person</i> is presumed to <i>control</i> the other <i>person</i> .	•	cen					
		Yes	No					
A.	Did you have total assets of \$5 million or more on the last day of your most recent fiscal year?	0	0					
If "y	es," you do not need to answer Items 12.B. and 12.C.							
B.	Do you:							
	(1) control another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year?	0	0					
	(2) control another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year?	0	0					
C.	Are you:							
	(1) controlled by or under common control with another investment adviser that had regulatory assets under management (calculated in	\circ	0					

(2) controlled by or under common control with another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal year?

Schedule A

Direct Owners and Executive Officers

- 1. Complete Schedule A only if you are submitting an initial application or report. Schedule A asks for information about your direct owners and executive officers. Use Schedule C to amend this information.
- 2. Direct Owners and Executive Officers. List below the names of:
 - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, Chief Compliance Officer (Chief Compliance Officer is required if you are registered or applying for registration and cannot be more than one individual), director, and any other individuals with similar status or functions;
 - (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);

 Direct owners include any *person* that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Schedule, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
 - (c) if you are organized as a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
 - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
 - (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- 3. Do you have any indirect owners to be reported on Schedule B? $\,\,_{\hbox{\scriptsize C}}\,{\rm Yes}\,\,$
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- 5. Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: NA less than 5% B 10% but less than 25% D 50% but less than 75%

A - 5% but less than 10% $\,$ C - 25% but less than 50% $\,$ E - 75% or more

- 7. (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

FULL LEGAL NAME (Individuals: Last	DE/FE/I	Title or Status	Date Title or Status	Ownership	Control	PR	CRD No. If None: S.S. No. and Date
Name, First Name, Middle Name)			Acquired MM/YYYY	Code	Person		of Birth, IRS Tax No. or Employer ID
							No.
BLUMENTHAL, ADAM	I	MANAGING MEMBER	02/2010	E	Υ	N	6043383
MILLER, CHARLES	I	PARTNER AND CHIEF COMPLIANCE OFFICER	06/2022	NA	Υ	N	6043386
Kogler, Jeremy, Michael	I	MANAGING PARTNER	12/2021	NA	N	N	7364916
WINEGAR, III, RICHARD ALAN	I	CHIEF OPERATING OFFICER	12/2021	NA	Υ	N	1238116
MONGIARDO, EVE, GERRIETS	I	INTERIM CHIEF FINANCIAL OFFICER	06/2022	NA	Υ	N	2641756

Schedule B

Indirect Owners

- 1. Complete Schedule B only if you are submitting an initial application or report. Schedule B asks for information about your indirect owners; you must first complete Schedule A, which asks for information about your direct owners. Use Schedule C to amend this information.
- 2. Indirect Owners. With respect to each owner listed on Schedule A (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;
 - For purposes of this Schedule, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
 - (b) in the case of an owner that is a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
 - (c) in the case of an owner that is a trust, the trust and each trustee; and
 - (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- 3. Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
 - Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or

members, the class of securities owned (if more than one is issued).
6. Ownership codes are: C - 25% but less than 50% E - 75% or more
D - 50% but less than 75% F - Other (general partner, trustee, or elected manager) 7. (a) In the <i>Control Person</i> column, enter "Yes" if the <i>person</i> has <i>control</i> as defined in the Glossary of Terms to Form ADV, and enter "No" if the <i>person</i> does not have <i>control</i> . Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are
control persons. (b) In the PD column, enter "PD" if the owner is a public reporting company under Sections 12 or 15(d) of the Evehange Act
(b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act. (c) Complete each column.
No Information Filed
No information rifed
Cabadula D. Missallanasus
Schedule D - Miscellaneous You may use the space below to explain a response to an Item or to provide any other information.
CERTAIN PRIVATE FUNDS SPONSORED BY THE ADVISER MAY UTILIZE ONE OR MORE ALTERNATIVE INVESTMENT VEHICLES AND/OR OTHER TYPES OF SPECIAL PURPOSE VEHICLES (COLLECTIVELY "SPVS") FOR THE PURPOSE OF: (I) ADDRESSING TAX, REGULATORY AND/OR STRUCTURAL ISSUES AND (II) FACILITATING CERTAIN INVESTMENTS BY SUCH PRIVATE FUNDS AND/OR CERTAIN INVESTORS IN SUCH PRIVATE FUNDS. TO AVOID ANY PERCEIVED DUPLICATION OF ASSETS, THE ASSETS OF ANY SPVS ARE INCLUDED IN THE VALUE OF TOTAL ASSETS OF THE APPLICABLE PRIVATE FUNDS TO WHICH SUCH SPVS RELATE, ADDITIONALLY, THE INFORMATION PROVIDED IN SECTION 7.B. OF SCHEDULE D WITH RESPECT TO A PRIVATE FUND IS GENERALLY APPLICABLE WITH RESPECT TO ITS RELATED SPVS(IF ANY). CONSEQUENTLY, THE SPVS HAVE NOT BEEN IDENTIFIED SEPARATELY IN SECTION 7.B. OF SCHEDULE D. THE SPVS (I.E., FUND GENERAL PARTNER ENTITIES) LISTED IN SECTION 7.A OF SCHEDULE D ARE NOT RELYING ADVISERS AND, AS SUCH, ARE NOT REQUIRED TO FILE A SCHEDULE BASED UPON GUIDANCE PROVIDED BY THE SEC AND POSTED ON THE SEC WEBSITE ON JUNE 12, 2017.
Schedule R
No Information Filed
DRP Pages
CRIMINAL DISCLOSURE REPORTING PAGE (ADV)
No Information Filed
REGULATORY ACTION DISCLOSURE REPORTING PAGE (ADV)
No Information Filed
CIVIL HIDICIAL ACTION DISCLOSURE REPORTING DACE (ADV)
CIVIL JUDICIAL ACTION DISCLOSURE REPORTING PAGE (ADV)
No Information Filed
Part 2
Exemption from brochure delivery requirements for SEC-registered advisers
SEC rules exempt SEC-registered advisers from delivering a firm brochure to some kinds of clients. If these exemptions excuse you from delivering a brochure to all of your advisory clients, you do not have to prepare a brochure.
Are you exempt from delivering a brochure to all of your clients under these rules?
If no, complete the ADV Part 2 filing below.
The templete the ADV Fair 2 ming below.
Amend, retire or file new brochures:
Part 3
CRS Type(s) Affiliate Info Retire

Execution Pages

DOMESTIC INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint the Secretary of State or other legally designated officer, of the state in which you maintain your *principal office and place of business* and any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such *persons* may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding*, or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you maintain your *principal office and place of business* or of any state in which you are submitting a *notice filing*.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature: Date: MM/DD/YYYY CHARLES MILLER 06/08/2022

Printed Name: Title:

CHARLES MILLER PARTNER AND CHIEF COMPLIANCE OFFICER

Adviser *CRD* Number:

162475

NON-RESIDENT INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

1. Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint each of the Secretary of the SEC, and the Secretary of State or other legally designated officer, of any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding* or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of any state in which you are submitting a *notice filing*.

2. Appointment and Consent: Effect on Partnerships

If you are organized as a partnership, this irrevocable power of attorney and consent to service of process will continue in effect if any partner withdraws from or is admitted to the partnership, provided that the admission or withdrawal does not create a new partnership. If the partnership dissolves, this irrevocable power of attorney and consent shall be in effect for any action brought against you or any of your former partners.

3. Non-Resident Investment Adviser Undertaking Regarding Books and Records

By signing this Form ADV, you also agree to provide, at your own expense, to the U.S. Securities and Exchange Commission at its principal office in Washington D.C., at any Regional or District Office of the Commission, or at any one of its offices in the United States, as specified by the Commission, correct, current, and complete copies of any or all records that you are required to maintain under Rule 204-2 under the Investment Advisers Act of 1940. This undertaking shall be binding upon you, your heirs, successors and assigns, and any *person* subject to your written irrevocable consents or powers of attorney or any of your general partners and *managing agents*.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the *non-resident* investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any <i>person</i> having <i>custody</i> or possession of these books and records to make them available to federal and state regulatory representatives.					
Signature:	Date: MM/DD/YYYY				
Printed Name:	Title:				
Adviser <i>CRD</i> Number: 162475					