Report

Provincial Ballot

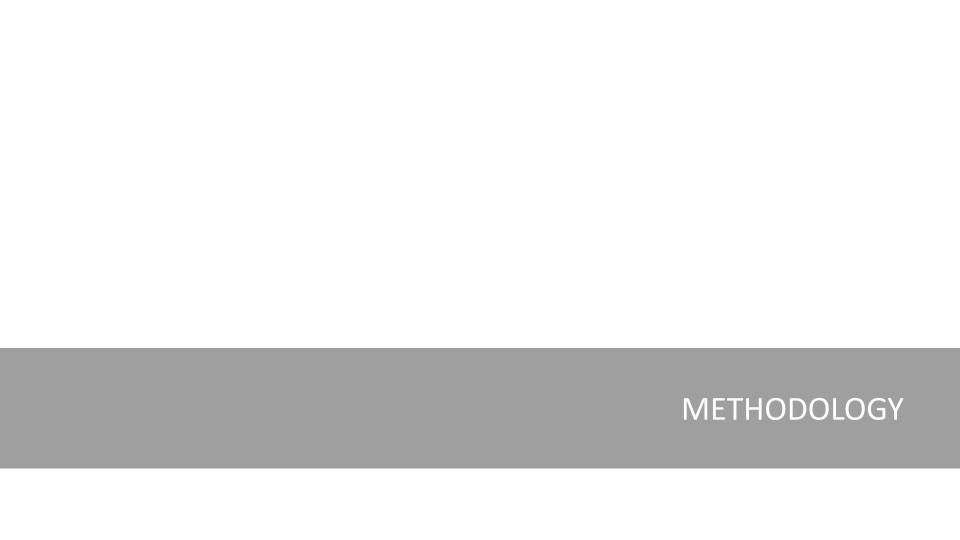
October 2022

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METHODOLOGY

Study Population

Albertans, aged 18 and older.

Data Collection

- A total of n=1,000 online surveys were conducted via Leger's LEO Panel, including:
 - n=320 in Edmonton CMA
 - n=330 in Calgary CMA
 - n=350 in areas outside of Edmonton CMA or Calgary CMA referred to as Other Albertans
- Interviews were conducted from October 7th to 10th, 2022.
- This web survey was conducted using computer-assisted Web interviewing (CAWI) technology.

Statistical Analysis

- As a non-random internet survey, a margin of error is not reported.
- If the data were collected through a random sample, the margin of error would be:
 - Albertans (n=1,000) ±3.1%, 19 times out of 20.
 - Edmonton CMA (n=320) ±5.5%, 19 times out of 20.
 - Calgary CMA (n=330) ±5.4%, 19 times out of 20.
 - Other Albertans (n=350) ±5.2%, 19 times out of 20.
- Using data from the 2021 Census, results were weighted according to age, gender, and region in order to ensure a representative sample of the population.
- The numbers presented have been rounded to the nearest whole number. However, raw values were used to calculate the sums presented and therefore may
 not correspond to the manual addition of these numbers.
- In this report, data in bold red characters indicate a significantly lower proportion than that of other respondents at 95%/99% confidence. Conversely, data in green characters indicate a significantly higher proportion of than that of other respondents at 95%/99% confidence.

Detailed Response

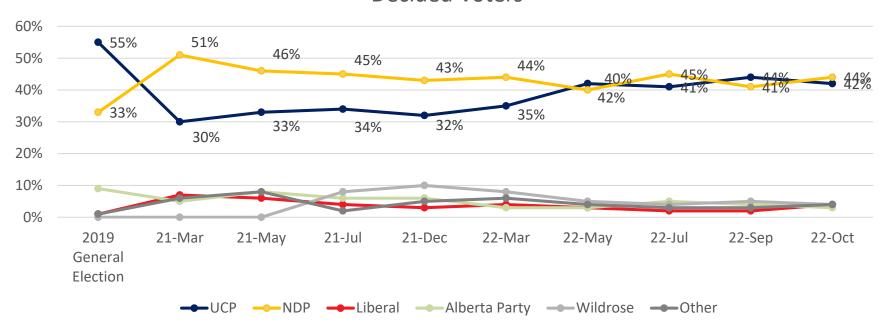
Provincial Polling

Decided Voters

Leger

A near equal proportion of decided voters would vote for the NDP (44%) or the UCP (42%).

Decided Voters



Q1. If a Provincial election were held today, for which political party would you be most likely to vote? Would it be for...?

Q2. Even if you have not yet made up your mind, for which of the following political parties would you be most likely to vote?



Of Decided Voters, those in Edmonton are more likely to vote NDP than those outside of Edmonton or Calgary.

| | | | Decided | | REGION | | AGE | | | | | GENDER | |
|--|------------------------|------------------|------------------------|------------------------|------------------------|------------------|------------------|------------------|------------------|----------------|----------------|------------------|--|
| | Albertans (n=1,000) | Albertans Voters | Cgy. CMA (n=279) | Edm. CMA (n=282) | Other AB (n=304) | 18-34 (n=159) | 35-44 (n=143) | 45-54 (n=157) | 55-64 (n=151) | 65+ (n=255) | Men (n=379) | Women (n=486) | |
| Rachel Notley's Alberta NDP | 37% | 44% | 44% | 52% | 36% | 46% | 50% | 42% | 39% | 41% | 41% | 47% | |
| Danielle Smith's The United Conservative Party | 36% | 42% | 41% | 37% | 50% | 36% | 37% | 43% | 47% | 52% | 43% | 42% | |
| Paul Hinman's Wildrose Independence Party | 3% | 4% | 4% | 1% | 6% | 7% | 5% | 1% | 4% | 1% | 5% | 2% | |
| John Roggeveen's Alberta Liberal Party | 3% | 4% | 5% | 4% | 1% | 8% | 1% | 2% | 4% | 2% | 5% | 2% | |
| Barry Morishita's Alberta Party | 2% | 3% | 2% | 2% | 5% | 1% | 3% | 5% | 2% | 4% | 4% | 2% | |
| Some other party | 3% | 4% | 4% | 4% | 3% | 3% | 4% | 6% | 4% | 1% | 3% | 4% | |
| I don't know/Prefer not to answer | 16% | - | - | - | - | - | - | - | - | - | - | - | |

% indicates a significantly higher proportion than % in the same segment

Q1. If a Provincial election were held today, for which political party would you be most likely to vote? Would it be for...?

Less than 30% of Albertans agree that the new Premier will bring about positive change.

The new Premier will do a better job than Jason Kenney at 14% 32% 24% 29% standing up for Alberta against the federal government 18% The new Premier will be able to grow the economy in Alberta 32% 25% 26% The new Premier will change the direction the province is heading 16% 39% 20% 25% for the better The new Premier will improve the lives of Albertans 18% 36% 24% 23% The new Premier will be able to bring the different factions within 17% 39% 23% 20% the UCP together The new Premier will be able to fix the problems in the health 17% 41% 22% 20% care system

[■] Don't know/Prefer not to answer □ Disagree (disagree, strongly disagree) □ Neither agree nor disagree □ Agree (agree, strongly agree)

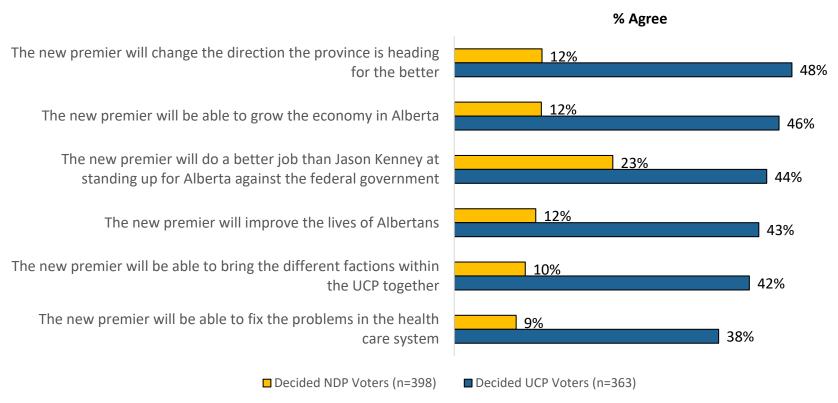


Those in Edmonton hold the lowest opinion of the new Premier.

| % Agree | | REGION | | | AGE | | | | | GENDER | |
|--|------------------------|---------------------|------------------------|---------------------|------------------|------------------|------------------|------------------|----------------|----------------|------------------|
| | Albertans (n=1,000) | Cgy. CMA (n=330) | Edm. CMA (n=320) | Other AB (n=350) | 18-34 (n=194) | 35-44 (n=169) | 45-54 (n=182) | 55-64 (n=181) | 65+ (n=274) | Men (n=421) | Women (n=579) |
| The new premier will do a better job than Jason Kenney at standing up for Alberta against the federal government | 29% | 30% | 21% | 37% | 28% | 37% | 23% | 29% | 29% | 30% | 28% |
| The new premier will be able to grow the economy in Alberta | 26% | 27% | 18% | 32% | 21% | 28% | 25% | 28% | 28% | 26% | 25% |
| The new premier will change the direction the province is heading for the better | 25% | 25% | 19% | 32% | 25% | 24% | 25% | 28% | 26% | 27% | 24% |
| The new premier will improve the lives of Albertans | 23% | 24% | 17% | 27% | 22% | 23% | 24% | 23% | 22% | 22% | 23% |
| The new premier will be able to bring the different factions within the UCP together | 20% | 23% | 16% | 23% | 17% | 15% | 24% | 24% | 24% | 22% | 19% |
| The new premier will be able to fix the problems in the health care system | 20% | 21% | 17% | 22% | 18% | 22% | 21% | 20% | 19% | 20% | 19% |

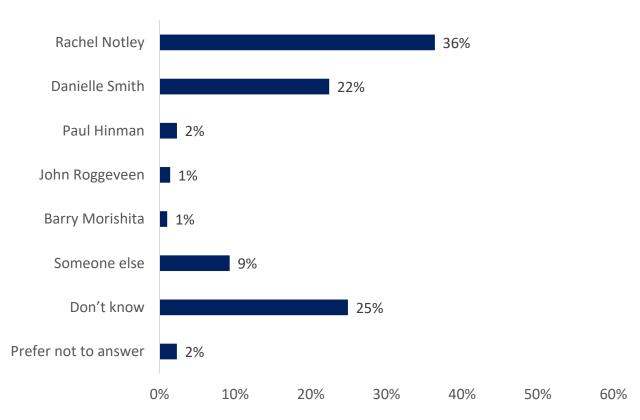
% indicates a significantly higher proportion than % in the same segment

Decided UCP Voters are more likely than Decided NDP Voters to agree with all statements regarding the new Premier.





36% of Albertans believe that Rachel Notley would make the best Premier of Alberta.



Those in Edmonton and Calgary are more likely to believe that Rachel Notley would make the best Premier of Alberta than those outside of Edmonton or Calgary.

| % Agree | REGION | | | AGE | | | | | GENDER | | |
|----------------------|------------------------|---------------------|------------------------|---------------------|------------------|------------------|------------------|------------------|----------------|----------------|------------------|
| | Albertans (n=1,000) | Cgy. CMA (n=330) | Edm. CMA (n=320) | Other AB (n=350) | 18-34 (n=194) | 35-44 (n=169) | 45-54 (n=182) | 55-64 (n=181) | 65+ (n=274) | Men (n=421) | Women (n=579) |
| Rachel Notley | 36% | 38% | 44% | 26% | 33% | 42% | 34% | 31% | 42% | 36% | 37% |
| Danielle Smith | 22% | 23% | 16% | 29% | 15% | 19% | 23% | 28% | 31% | 23% | 22% |
| Paul Hinman | 2% | 3% | 2% | 2% | 5% | 2% | 2% | 2% | 1% | 3% | 2% |
| John Roggeveen | 1% | 3% | 1% | <1% | 4% | - | 1% | 1% | 1% | 2% | 1% |
| Barry Morishita | 1% | 1% | 1% | 2% | <1% | 1% | 1% | 1% | 2% | 1% | 1% |
| Someone else | 9% | 8% | 9% | 11% | 9% | 8% | 8% | 13% | 10% | 10% | 9% |
| Don't know | 25% | 25% | 22% | 28% | 31% | 25% | 29% | 23% | 14% | 23% | 26% |
| Prefer not to answer | 2% | 1% | 4% | 2% | 3% | 3% | 3% | 1% | 1% | 1% | 4% |





Respondent Profile: Age, Gender, Children in Household, Income

| | Albertans | REGION | | | | | |
|--------------------------------|-----------|---------------------|---------------------|---------------------|--|--|--|
| | (n=1,000) | Cgy. CMA (n=330) | Edm. CMA (n=320) | Other AB (n=350) | | | |
| Age | | | | | | | |
| 18-34 | 27% | 29% | 29% | 24% | | | |
| 35-54 | 37% | 38% | 36% | 35% | | | |
| 55-64 | 17% | 16% | 16% | 18% | | | |
| 65+ | 19% | 17% | 19% | 22% | | | |
| Gender | | | | | | | |
| Male | 49% | 49% | 48% | 48% | | | |
| Female | 51% | 51% | 52% | 52% | | | |
| Children Under 18 in Household | | | | | | | |
| Yes | 29% | 35% | 23% | 31% | | | |
| No | 70% | 65% | 77% | 68% | | | |
| I prefer not to answer | <1% | 1% | - | 1% | | | |
| Household Income | | | | | | | |
| Under \$40K | 19% | 14% | 21% | 22% | | | |
| \$40K-<\$80K | 29% | 25% | 30% | 31% | | | |
| \$80K+ | 42% | 50% | 36% | 37% | | | |
| I prefer not to answer | 11% | 10% | 12% | 10% | | | |



Respondent Profile: Employment

| | | REGION | | | | |
|--------------------------------|------------------------|------------------------|------------------------|------------------------|--|--|
| | Albertans (n=1,000) | Cgy. CMA (n=330) | Edm. CMA (n=320) | Other AB (n=350) | | |
| Employed | 57% | 60% | 53% | 58% | | |
| Working full time | 42% | 45% | 42% | 40% | | |
| Working part time | 8% | 10% | 6% | 9% | | |
| Self-employed / freelance work | 6% | 5% | 5% | 9% | | |
| Student | 6% | 7% | 9% | 2% | | |
| Homemaker | 6% | 5% | 5% | 9% | | |
| Unemployed | 8% | 8% | 9% | 6% | | |
| Retired | 22% | 19% | 22% | 25% | | |
| I prefer not to answer | 1% | 1% | 1% | 1% | | |



Respondent Profile: Home Ownership, Urban vs. Rural

| | Albertans | REGION | | | | |
|---------------------------------------|-----------|---------------------|---------------------|---------------------|--|--|
| | (n=1,000) | Cgy. CMA (n=330) | Edm. CMA (n=320) | Other AB (n=350) | | |
| Home Ownership | | | | | | |
| Own | 71% | 71% | 66% | 74% | | |
| Rent | 28% | 26% | 32% | 25% | | |
| I prefer not to answer | 2% | 2% | 2% | 1% | | |
| Urban vs. Rural | | | | | | |
| Urban area | 47% | 49% | 57% | 33% | | |
| Suburban area | 36% | 43% | 36% | 27% | | |
| Rural area | 15% | 6% | 5% | 37% | | |
| I don't know / I prefer not to answer | 2% | 2% | 1% | 2% | | |



Respondent Profile: Education, First Language

| | Allegates | | REGION | |
|------------------------|------------------------|---------------------|---------------------|---------------------|
| | Albertans (n=1,000) | Cgy. CMA (n=330) | Edm. CMA (n=320) | Other AB (n=350) |
| Education | | | | |
| High School or Less | 32% | 29% | 35% | 34% |
| College/Diploma | 38% | 35% | 34% | 45% |
| University | 28% | 36% | 30% | 19% |
| I prefer not to answer | 1% | <1% | 1% | 2% |
| Language Spoken | | | | |
| French | 2% | 2% | 1% | 3% |
| English | 82% | 76% | 82% | 87% |
| Other | 3% | 6% | 3% | 1% |
| French and other | <1% | 1% | <1% | - |
| English and other | 8% | 9% | 8% | 5% |
| Other and other | 3% | 3% | 4% | <1% |
| English and French | 3% | 4% | 1% | 3% |



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