



Market Announcement

19 February 2020

CSG Limited (ASX: CSV) – Removal from Official List

Description

CSG Limited ('CSV') will be removed from the Official List of ASX Limited at the close of trading tomorrow, Thursday, 20 February 2020, in accordance with Listing Rule 17.11, following implementation of the scheme of arrangement between CSV and its shareholders in connection with the acquisition of all the issued capital in CSV by Fuji Xerox Asia Pacific Pte Ltd.

Issued by

Dean Litis

Principal Adviser, Listings Compliance (Melbourne)

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Business Technology Made Easy

19 February 2020

ASX Limited

Dean Litis
Level 4, North Tower
Rialto Towers
525 Collins Street
Melbourne VIC 3000

Dear Dean

CSG Limited (ASX:CSV) – request for termination of quotation and removal from the official list of ASX pursuant to ASX Listing Rule 17.10 and 17.11

CSG Group Limited (**CSG**) requests that, in accordance with to ASX Listing Rules 17.10 and 17.11, ASX terminates the quotation of CSG's securities on ASX and removes CSG from the official list of ASX with effect after the close of trading on 20 February 2020, being the day after the trading day on which implementation of the scheme of arrangement (**Scheme**) between CSG and certain of its shareholders has occurred.

For the purposes of this request, the following information is provided:

- the scheme of arrangement between CSG and CSG shareholders (**Scheme Shareholders**) was approved by Scheme Shareholders on 3 February 2020 and by the NSW Supreme Court (**Court**) on 5 February 2020 and was implemented today, 19 February 2020. Accordingly, Fuji Xerox Asia Pacific Pte Ltd (**Fuji**) (is the registered holders of 100% of the fully paid ordinary shares in CSG;
- further information regarding the implementation of the Scheme is contained in the ASX announcement made by CSG earlier today; and
- CSG's securities were suspended from quotation on 5 February 2020 following lodgement of the Court's order approving the Scheme with the Australian Securities and Investments Commission.

CSG is not aware of any reason why the request for termination of quotation and removal from the official list of ASX should not be granted or any other information necessary to inform the market about the request.

Yours faithfully

Howard Edelman
General Counsel

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