Key Tourism Statistics 12 May 2014



MINISTRY OF BUSINESS, INNOVATION & EMPLOYMENT WHAKATUTUK

International Visitor Arrivals ¹	Year ended March 2014		I
		Annual Growth	C
Annual International arrivals	2,752,257	5%	۵
			C
Key International Markets			Т
Australia	1,221,152	4%	
China, excluding Hong Kong and Macau	239,712	14%	F
UK	191,872	1%	H
USA	207,664	10%	١
Japan	73,344	-3%	E
Combined, these markets provided 70% of international visitors to New Zealand for the year ended March 2014			E
			C
			C

Purpose of Visit: Holiday 1,303,776 Visit Friends / Relatives 876,768 262,672 Business Average intended length of stay: 20

	Domestic Tourism ⁵	Yea	r ended Dec 2012
owth	Domestic Trips	(millions of trips)	Annual Growth
5%	Day trips	31.1	-4%
	Overnight trips	16.6	-6%
	Total nights stayed	49.8	-3%
4%			
14%	Purpose of Visit		
1%	Holiday	16.8	-1%
10%	Visit Friends / Relatives	15.6	-6%
-3%	Business	13.3	-7%
,	Expenditure	(millions)	
	Day trip spend	\$3,670	-2%
	Overnight trip spend	\$6,154	1%
	Total Trips spend	\$9,824	0%
8%			
2%	Average spend per day trip	\$118	2%
5%	Average spend per overnight trip	\$372	8%
	Average spend per night	\$124	4%

International Visitor Expenditure* ²	Year ended Decembe	er 2013
		Annual Growth
Total Expenditure	\$6.67 billion	5%
Average expenditure per person, per trip	\$2,760	-1%
Median expenditure per person, per trip	\$1,880	-3%
Key International Markets	(millions)	
Australia	\$2,247	1%
China, excluding Hong Kong and Macau	\$732	7%
UK	\$608	-8%
USA	\$582	22%
Japan	\$214	-6%
Total Expenditure by Purpose of Visit		
Holiday	\$3,799	8%
Visit Friends / Relatives	\$1,785	-5%
Business	\$548	3%

	Economic Contribution ⁶	nic Contribution ⁶ Year ended March 2013	
ı	Tourism Expenditure	(billions)	Annual Growth
,	International [†]	\$9.8	2%
0	Domestic	\$14.2	2%
0	Total	\$23.9	2%
	[†] Includes international airfares paid to New Zealand carriers.		

Tourism Exports

International tourist expenditure accounted for \$9.8 billion or 16.1% of New % Zealand's total export earnings. '%

Tourism Contribution to GDP

Tourism directly contributes \$7.3 billion (or 3.7%) to New Zealand's total % GDP. A further 9.8 billion (or 5.0%) is indirectly contributed. When % comparing tourism to other industries, the direct contribution should be used.

% **Tourism Employment**

Tourism directly supports 110,800 full-time equivalent jobs (5.7% of the total workforce in New Zealand).

*Excludes international airfares and individuals whose purpose of visit to New Zealand was to attend a recognised educational institute, and are foreign-fee paying students.

Trips abroad by NZers ³	Year ended March 2014	
Annual Outbound Departures	2,198,667	Annual Growth 2%
Countries Visited by New Zealand Resid	dents	
Australia	1,034,020	5%
USA	146,060	20%
Fiji	114,200	9%
UK	96,120	3%
Commercial Accommodation ⁴	Year ended March 2014	
Guest Nights by Accommodation Type		Annual Growth
Hotel	11,601,131	6%
Motel	10,737,174	4%
Backpacker	4,498,826	8%
Holiday Park	6,289,676	-1%
Total	33,126,807	4%
Occupancy Rates	Month of March 2014	YE March 2014
Hotels	67%	59%
Motels	62%	52%
Backpackers	51%	41%
Holiday Park	18%	15%
Total	45%	38%

	Forecasts to 2019'		
			Compound Annual
1	International		Growth
•	Visitor arrivals	3.1 million	2.9%
	Visitor nights	56.0 million	2.0%
	Visitor expenditure	\$6.5 billion	2.6%
•			
•	Key International Markets	Total Visitors	Total Spend (million)
,	Australia	1,422,000	\$1,919
•	China	448,000	\$1,220
	UK	169,000	\$367
	USA	220,000	\$480
ı	Japan	61,000	\$106
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4% Data Sources:

8% ¹ International Travel and Migration - 'Business' excludes conferences.

² International Visitor Survey - Figures in grey are not statistically significant. 1%

'Business' excludes conferences. 4%

³ International Travel and Migration

⁴ Accommodation Survey 014

⁵ Domestic Travel Survey 9%

⁶ Tourism Satellite Account 2%

1% 7 New Zealand's Tourism Sector Outlook: Forecasts for 2013-2019

This paper was prepared by the Ministry of Business, Innovation & Employment. For 8% further information visit the tourism data section of the Ministry's website (www.http://www.med.govt.nz/sectors-industries/tourism). Key Tourism Statistics are updated regularly throughout the month as data is released.