FORM ADV

UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION AND REPORT BY EXEMPT REPORTING ADVISERS

Primary Business Name: BENTALLGREENOAK (U.S.) LIMITED PARTNERSHIP **CRD Number: 111470** Rev. 10/2021 **Annual Amendment - All Sections** 3/31/2022 1:09:11 PM WARNING: Complete this form truthfully. False statements or omissions may result in denial of your application, revocation of your registration, or criminal prosecution. You must keep this form updated by filing periodic amendments. See Form ADV General Instruction 4. Item 1 Identifying Information Responses to this Item tell us who you are, where you are doing business, and how we can contact you. If you are filing an umbrella registration, the information in Item 1 should be provided for the filing adviser only. General Instruction 5 provides information to assist you with filing an umbrella registration. Your full legal name (if you are a sole proprietor, your last, first, and middle names): BENTALLGREENOAK (U.S.) LIMITED PARTNERSHIP B. (1) Name under which you primarily conduct your advisory business, if different from Item 1.A. BENTALLGREENOAK (U.S.) LIMITED PARTNERSHIP List on Section 1.B. of Schedule D any additional names under which you conduct your advisory business. (2) If you are using this Form ADV to register more than one investment adviser under an umbrella registration, check this box \Box If you check this box, complete a Schedule R for each relying adviser. C. If this filing is reporting a change in your legal name (Item 1.A.) or primary business name (Item 1.B.(1)), enter the new name and specify whether the name change is of \square your legal name or \square your primary business name: D. (1) If you are registered with the SEC as an investment adviser, your SEC file number: 801-24618 (2) If you report to the SEC as an exempt reporting adviser, your SEC file number: (3) If you have one or more Central Index Key numbers assigned by the SEC ("CIK Numbers"), all of your CIK numbers: No Information Filed E. (1) If you have a number ("CRD Number") assigned by the FINRA's CRD system or by the IARD system, your CRD number: 111470 If your firm does not have a CRD number, skip this Item 1.E. Do not provide the CRD number of one of your officers, employees, or affiliates. (2) If you have additional CRD Numbers, your additional CRD numbers: No Information Filed F. Principal Office and Place of Business (1) Address (do not use a P.O. Box): Number and Street 1: Number and Street 2: 1201 THIRD AVENUE SUITE 3000 ZIP+4/Postal Code: City: State: Country: United States 98101 SEATTLE Washington If this address is a private residence, check this box: List on Section 1.F. of Schedule D any office, other than your principal office and place of business, at which you conduct investment advisory business. If you are applying for registration, or are registered, with one or more state securities authorities, you must list all of your offices in the state or states to which you are applying for registration or with whom you are registered. If you are applying for SEC registration, if you are registered only with the SEC, or if you are reporting to the SEC as an exempt reporting adviser, list the largest twenty-five offices in terms of numbers of employees as of the end of your most recently completed fiscal year. (2) Days of week that you normally conduct business at your principal office and place of business: Monday - Friday ○ Other: Normal business hours at this location: 8:00 AM -5:00 PM (3) Telephone number at this location:

(5) What is the total number of offices, other than your principal office and place of business, at which you conduct investment advisory business as of

206-623-4739

206-832-2888

(4) Facsimile number at this location, if any:

	the end of your most 6	recently completed fiscal year?				
G.	Mailing address, if differen	nt from your <i>principal office and place</i>	of business address:			
	Number and Street 1:		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
	If this address is a private	e residence, check this box:				
Н.	If you are a sole proprieto	or, state your full residence address,	if different from your principa	of office and place of business address in Item 1.F.:		
	Number and Street 1:		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
l.	Do you have one or more LinkedIn)?	websites or accounts on publicly ava	nilable social media platforms	(including, but not limited to, Twitter, Facebook and	Yes ©	No C
		o addrosses and the address for each a	of the firm's accounts on public	cly available social media platforms on Section 1.1. of S	Schodule	n D
	If a website address serves addresses for all of the other available social media platfo	s as a portal through which to access over information. You may need to list m	other information you have pur nore than one portal address. L ntent. Do not provide the indivi	blished on the web, you may list the portal without list Do not provide the addresses of websites or accounts of idual electronic mail (e-mail) addresses of employees o	ing In public	
J.	Chief Compliance Officer					
		contact information of your Chief Con Compliance Officer, if you have one.	•	n <i>exempt reporting adviser</i> , you must provide the corem 1.K. below.	ıtact	
	Name:		Other titles, if any:			
	Telephone number:		Facsimile number, if any:			
	Number and Street 1:		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
	Electronic mail (e-mail) a	ddress, if Chief Compliance Officer ha	as one:			
		mpany Act of 1940 that you advise founder (if any):		you, a <i>related person</i> or an investment company reginger officer services to you, provide the <i>person's</i> name ar		
K.		ntact Person: If a person other than to may provide that information here.	the Chief Compliance Officer	is authorized to receive information and respond to	questio	ıns
	Name:		Titles:			
	Telephone number:		Facsimile number, if any:			
	Number and Street 1:		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
	Electronic mail (e-mail) a	address, if contact person has one:				
L.	Do vou maintain some or	all of the books and records you are	required to keep under Secti	ion 204 of the Advisers Act, or similar state law,	Yes ©	No O
	•	our principal office and place of busines	·		•	
	If "yes," complete Section	1.L. of Schedule D.			Yes	No
M.	Are you registered with a	foreign financial regulatory authority?			0	•
	•	registered with a foreign financial regu es," complete Section 1.M. of Schedule		nave an affiliate that is registered with a foreign financi.	al	
					Yes	No
N.	Are you a public reporting	company under Sections 12 or 15(d) of the Securities Exchange A	Act of 1934?	0	\odot
					Yes	No
Ο.	•	more in assets on the last day of yo imate amount of your assets: n \$10 billion	ur most recent fiscal year?		0	•

510 billion to less than \$50 billion

C \$50 billion or mor	⁻ e				
	1.O. only, "assets" refers to your total a on the balance sheet for your most re		ge on behalf of clients. Determine your total	' assets using	
P. Provide your <i>Legal Entity Identifier</i> if you have one: 549300C5P2ZL8NGWBZ94					
A legal entity identifier	is a unique number that companies u	se to identify each other in the financia	l marketplace. You may not have a <i>legal el</i>	ntity	
identifier.					
SECTION 1.B. Other Busin	ness Names				
List your other business n name.	ames and the jurisdictions in which y	ou use them. You must complete a sep	arate Schedule D Section 1.B. for each bu	siness	
Name: BENTALL KENNEDY					
Jurisdictions					
□ AL	☑ IL	□ NE	□sc		
□ AK	□ IN	□ NV	□ SD		
□ AZ	□ IA	□ NH	□ TN		
☐ AR	□ KS	l □ NJ	□ TX		
☑ CA	□ KY	□ NM	□ ∪т		
Со	□ LA	□ NY	□VT		
СТ	□ ME	□ NC	□VI		
□ DE	☑ MD	□ ND	□ VA		
□ DC	☑ MA	□ он	☑ WA		
□ FL	□мі	□ок	□ wv		
□ GA	□ MN	□ OR	□ wı		
□ GU	□ MS	□ PA	□ wy		
П⊓ні	□мо	□ PR	□ Other:		
□ID	□ MT	□ RI	other.		
	'\) L			
List your other business n	names and the jurisdictions in which y	ou use them. You must complete a sep	arate Schedule D Section 1.B. for each bu	siness	
name.					
Name: BENTALLGREENOA	K				
Jurisdictions					
□ AL	⊠ IL	□ NE	□ sc		
□ AK	□ IN	□ NV	□ SD		
□ AZ	□ IA	□ NH	□ TN		
□ AR	□ KS	L NJ	□тx		
☑ CA	□ KY	□ NM	□ ∪т		
□ co	□ LA	☑ NY	□ VT		
□ст	□ ME	□ NC	□ VI		
□ DE	☑ MD	□ ND	□ VA		
DC	₩ MA	□ OH	₩ WA		
∏ FL	□ MI	□ OK	□ WV		
□ GA	□ MN	□ OR	□ WI		
☐ GU	□ MS	□ PA	□ WY		
ПП	□ мо	□ PR	Other:		
□ID	□ MT	□ RI			
SECTION 1 F Other Office	os.				

1	edule D Section 1.F. for each locat	ion. If you are applying for SEC	cregistration, if you are registered only with the comployees).	
Number and Street 1: ONE FEDERAL STREET		Number and Stree 25TH FLOOR	t 2:	
City:	State:	Country:	ZIP+4/Postal Code:	
BOSTON	Massachusetts	United States	02110	
If this address is a private residence	ce, check this box:			
Telephone Number: 617-790-0850	Facsimile Number, if a 617-790-0855	ny:		
If this office location is also require adviser on the Uniform Branch Office	_	_	branch office location for a broker-dealer or invumber here:	vestment
How many <i>employees</i> perform inve	estment advisory functions from the	is office location?		
Are other business activities condu		all that apply)		
(1) Broker-dealer (registered or				
(2) Bank (including a separately	identifiable department or division	n of a bank)		
(3) Insurance broker or agent				
(4) Commodity pool operator or		ner registered or exempt from i	registration)	
(5) Registered municipal advisor	-			
(6) Accountant or accounting firm	n			
(7) Lawyer or law firm				
Describe any other investment-rela	ated business activities conducted f	from this office location:		
	edule D Section 1.F. for each locat	ion. If you are applying for SEC	ess, at which you conduct investment advisory cregistration, if you are registered only with the of employees).	
City:	State:	Country:	ZIP+4/Postal Code:	
SAN FRANCISCO	California	United States	94108	
If this address is a private residence	ce, check this box:			
Telephone Number: 415-375-4014	Facsimile Number, 415-772-5607	if any:		
If this office location is also require adviser on the Uniform Branch Office 572234	_	•	branch office location for a broker-dealer or invumber here:	vestment
How many <i>employees</i> perform inve	stment advisory functions from th	is office location?		
Are other business activities condu		all that apply)		
lacksquare (2) Bank (including a separately	identifiable department or division	n of a bank)		
lacksquare (3) Insurance broker or agent				
\square (4) Commodity pool operator or	commodity trading advisor (wheth	ner registered or exempt from i	registration)	
(5) Registered municipal advisor	-			
(6) Accountant or accounting firm	n			
(7) Lawyer or law firm				
· · · · · · · · · · · · · · · · · · ·				

Describe any other *investment-related* business activities conducted from this office location:

	D Section 1.F. for each lo	ocation. If you are applying for	usiness, at which you conduct investment advisory by SEC registration, if you are registered only with the ers of employees).	
Number and Street 1:		Number and Street 2:		
30 SOUTH WACKER DRIVE	0.1	SUITE 1250	710 4/0 4 40 4	
City: CHICAGO	State: Illinois	Country: United States	ZIP+4/Postal Code: 60606	
If this address is a private residence, che	eck this box:			
Telephone Number:	Facsimile Nu	mher if any		
312-596-9140	312-596-913	•		
If this office location is also required to be adviser on the Uniform Branch Office Rec 636888	•		as a branch office location for a broker-dealer or inv ch Number here:	estment/
How many <i>employees</i> perform investment	nt advisory functions from	this office location?		
Are other business activities conducted at [1] (1) Broker-dealer (registered or unregion (2) Bank (including a separately ident (3) Insurance broker or agent (4) Commodity pool operator or commod (5) Registered municipal advisor (6) Accountant or accounting firm (7) Lawyer or law firm	gistered) ifiable department or divi	sion of a bank)	om registration)	
Describe any other investment-related bu				
	D Section 1.F. for each lo	ocation. If you are applying for	usiness, at which you conduct investment advisory by SEC registration, if you are registered only with the ers of employees).	
Number and Street 1: 7315 WISCONSIN AVENUE		Number and Street 2 SUITE 350 W	:	
City: BETHESDA	State: Maryland	Country: United States	ZIP+4/Postal Code: 20814	
If this address is a private residence, che	eck this box:			
Telephone Number: 301-656-9119	Facsimile Numl 301-656-9339	•		
If this office location is also required to be adviser on the Uniform Branch Office Rec 626163	•	•	as a branch office location for a broker-dealer or inv ch Number here:	'estment
How many <i>employees</i> perform investmen 4	nt advisory functions from	this office location?		
Are other business activities conducted a		eck all that apply)		
lackiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiiii		sion of a bank)		
(3) Insurance broker or agent	and the standing of the standi	and the one was wisterness.		
☐ (4) Commodity pool operator or comn☐ (5) Registered municipal advisor	nounty trading advisor (wh	rether registered or exempt fr	ли теуізпапоп)	

(6) Accountant or accounting firm						
☐ (7) Lawyer or law firm						
Describe any other investment-related business a	activities conducted from	this office location:				
	on 1.F. for each location.	If you are applying for	usiness, at which you conduct investment advisory business. SEC registration, if you are registered only with the SEC, or or or employees).			
Number and Street 1: 399 PARK AVENUE		Number and Street 2: 18TH FLOOR				
City: NEW YORK	State: New York	Country: United States	ZIP+4/Postal Code: 10022			
If this address is a private residence, check this	box: 🗖					
Telephone Number: 212-359-7800	Facsimile Number, if a 212-359-7801	ny:				
If this office location is also required to be regist adviser on the Uniform Branch Office Registration 157034		•	s a branch office location for a broker-dealer or investment h Number here:			
How many <i>employees</i> perform investment advisors	ry functions from this of	fice location?				
Are other business activities conducted at this of	epartment or division of ading advisor (whether r	a bank) registered or exempt fro	m registration)			
	on 1.F. for each location.	If you are applying for	usiness, at which you conduct investment advisory business. SEC registration, if you are registered only with the SEC, or ers of employees).			
Number and Street 1: 100 WILSHIRE BOULEVARD		Number and Street 2: SUITE 270				
City: SANTA MONICA	State: California	Country: United States	ZIP+4/Postal Code: 90401			
If this address is a private residence, check this	box: 🗖					
Telephone Number: 3103829800	Facsimile Number, if a	ny:				
If this office location is also required to be regist adviser on the Uniform Branch Office Registration		•	s a branch office location for a broker-dealer or investment h Number here:			
How many <i>employees</i> perform investment advisor	ry functions from this of	fice location?				
Are other business activities conducted at this of ☑ (1) Broker-dealer (registered or unregistered) ☐ (2) Bank (including a separately identifiable dealer)	•					

☐ (3) Insurance broker or agent					
(4) Commodity pool operator or commod	lity trading advisor (wheth	ner registered or exempt from r	egistration)		
(5) Registered municipal advisor					
(6) Accountant or accounting firm					
(7) Lawyer or law firm					
Describe any other investment-related busing	ness activities conducted f	rom this office location:			
SECTION 1.I. Website Addresses					
	•		forms where you control the content (include). I. for each website or account on a publicly	·	
Address of Website/Account on Publicly Ava	iilable Social Media Platfor	m: HTTP://WWW.BENTALLKEN	NNEDY.COM		
Address of Website/Account on Publicly Ava	illable Social Media Platfor	m: https://bentallgreenoak.co	om/		
SECTION 1.L. Location of Books and Recor	ds				
Complete the following information for each must complete a separate Schedule D, Sec	_		er than your <i>principal office and place of busi</i>	ness. You	
Name of entity where books and records a BENTALLGREENOAK (U.S.) LIMITED PARTNE					
Number and Street 1: 600 CALIFORNIA STREET		Number and Street 2: SUITE 560			
City: SAN FRANCISCO	State: California	Country: United States	ZIP+4/Postal Code: 94108		
If this address is a private residence, check	this box:				
Telephone Number: 415-375-4014	Facsimile number, 415-772-5607	if any:			
This is (check one): one of your branch offices or affiliates.					
a third-party unaffiliated recordkeeper.other.					
Briefly describe the books and records kept MULTIPLE TYPES OF RECORDS MAY BE STOR					
Name of entity where books and records a BENTALL KENNEDY (U.S.) LIMITED PARTNER	•				
Number and Street 1: ONE SUN LIFE EXECUTIVE PARK		Number and Street SUN CODE 1309	t 2:		
City: WELLESLEY HILLS	State: Massachusetts	Country: United States	ZIP+4/Postal Code: 02481		
If this address is a private residence, check	this box:				
Telephone Number: 781-819-7012	Facsimile number, if a	ny:			
This is (check one):					

o a third-party unaffiliated recordkeeper.				
C other.				
Briefly describe the books and records kept a FIRM BOOKS AND RECORDS	t this location.			
Name of entity where books and records are BENTALLGREENOAK (U.S.) LIMITED PARTNERS	·			
Number and Street 1: 7315 WISCONSIN AVE.		Number and Street 2: SUITE 200 WEST		
City:	State:	Country:	ZIP+4/Postal Code:	
BETHESDA	Maryland	United States	20814	
If this address is a private residence, check to	his box:			
Telephone Number: 301-656-9119	Facsimile numbe	er, if any:		
This is (check one): one of your branch offices or affiliates.				
$oldsymbol{\mathbb{C}}$ a third-party unaffiliated recordkeeper.				
O other.				
Briefly describe the books and records kept a LEASES AND RELATED CORRESPONDENCE, IN		BOOKS AND RECORDS		
Name of entity where books and records are IRON MOUNTAIN	kept:			
Number and Street 1: 19826 RUSSELL ROAD		Number and Street 2:		
City: KENT	State: Washington	Country: United States	ZIP+4/Postal Code: 98302	
KEINI	wasnington	United States	98302	
If this address is a private residence, check to	his box:			
Telephone Number: 800-934-3543	Facsimile number,	if any:		
This is (check one): one of your branch offices or affiliates.				
o a third-party unaffiliated recordkeeper.				
O other.				
Briefly describe the books and records kept a MULTIPLE TYPES OF RECORDS STORED OFFSI				
Name of entity where books and records are IRON MOUNTAIN	kept:			
Number and Street 1: 8275 PATUXENT RANGE ROAD		Number and Street 2:		
City:	State:	Country:	ZIP+4/Postal Code:	
JESSUP	Maryland	United States	20794	
If this address is a private residence, check the	his box:			

Telephone Number: 800-934-3453	Facsimile numb	er, if any:		
This is (check one): O one of your branch offices or affiliates.				
a third-party unaffiliated recordkeeper.				
O other.				
Briefly describe the books and records kept MULTIPLE TYPES OF DOCUMENTS ARE STORE				
Name of entity where books and records are BENTALLGREENOAK (U.S.) LIMITED PARTNER	·			
Number and Street 1: 30 S. WACKER DRIVE		Number and Street 2: SUITE 1250		
City: CHICAGO	State: Illinois	Country: United States	ZIP+4/Postal Code: 60606	
If this address is a private residence, check	this box:			
Telephone Number: 312-596-9140	Facsimile num 312-775-096			
This is (check one): one of your branch offices or affiliates.				
${f C}$ a third-party unaffiliated recordkeeper.				
O other.				
Briefly describe the books and records kept SALES RELATED, PROPERTY MANAGEMENT RE		CORDS.		
Name of entity where books and records are BENTALLGREENOAK (U.S.) LIMITED PARTNER				
Number and Street 1: ONE FEDERAL STREET		Number and S 25TH FLOOR	treet 2:	
City: BOSTON	State: Massachusetts	Country: United States	ZIP+4/Postal Code: 02110	
If this address is a private residence, check	this box:			
Telephone Number: 617-790-0850	Facsimile number, it 617-790-0855	f any:		
This is (check one): one of your branch offices or affiliates.				
${f C}$ a third-party unaffiliated recordkeeper.				
O other.				
Briefly describe the books and records kept MULTIPLE TYPES OF RECORDS MAY BE STORE RECORDS.		ESEARCH RELATED, ASSET MA	ANAGEMENT RELATED, AND INVESTMEN	T ADVISORY

SECTION 1.M. Registration with Foreign Financial Regulatory Authorities

Iten	Item 2 SEC Registration/Reporting					
SEC	regi	istrat		dating amendment to your SEC registr	register with the SEC. Complete this It ation. If you are filing an <i>umbrella regi</i>	
A.	ann pro	<i>ual u</i> vides	pdating amendment to your SE	•	e of the Items 2.A.(1) through 2.A.(12) eligible to register with the SEC, check espond to each of these items.	•
	V	·	are a large advisory firm that	at aith an		
	Į.	(1)				
				der management of \$100 million (in U.		
			(b) has regulatory assets und amendment and is registed		i. dollars) or more at the time of filing	its most recent <i>annual updating</i>
		(2)	are a mid-sized advisory fir million (in U.S. dollars) and ye		nanagement of \$25 million (in U.S. doll	ars) or more but less than \$100
			(a) not required to be registed of business; or	ered as an adviser with the <i>state secu</i>	urities authority of the state where you	maintain your <i>principal office and place</i>
			(b) not subject to examination	on by the <i>state securities authority</i> of t	he state where you maintain your <i>prin</i>	ncipal office and place of business;
			Click HERE for a list of sta authority.	tes in which an investment adviser, if re	egistered, would not be subject to exam	ination by the state securities
		(3)	Reserved			
		(4)	have your <i>principal office and</i>	place of business outside the United S	States;	
		(5)	are an investment adviser (· or subadviser) to an investment con	npany registered under the Investmer	nt Company Act of 1940:
		(6)			e a business development company p	
		(0)			ion, and you have at least \$25 million	
		(7)	are a pension consultant with in rule 203A-2(a);	h respect to assets of plans having a	n aggregate value of at least \$200,000	0,000 that qualifies for the exemption
		(8)			lled by, or is under common control with ess is the same as the registered advis	
			If you check this box, complete	e Section 2.A.(8) of Schedule D.		
		(9)	are an adviser relying on rul	e 203A-2(c) because you expect to be	e eligible for SEC registration within	120 days;
			If you check this box, complete	e Section 2.A.(9) of Schedule D.		
		(10)	are a multi-state adviser that	at is required to register in 15 or more	e states and is relying on rule 203A-2(c	d);
				e Section 2.A. (10) of Schedule D.		
		(11)	are an Internet adviser relyi			
			•	exempting you from the prohibition a	against registration with the SEC.	
		(12)			against registration with the SEC;	
	_			e Section 2.A. (12) of Schedule D.		
		(13)	are no longer eligible to rem	nain registered with the SEC.		
Sta	te S	ecuri	ties Authority Notice Filinas	and State Reporting by Exempt Repo	ortina Advisers	
C.				, , , , ,	ate securities authorities a copy of the	Form ADV and any amendments they
0.			_		g advisers may be required to provide s	
				•	plication or report, check the box(es)	
					to the SEC. If this is an amendment to se to receive notice of this and all subs	o direct your <i>notice filings</i> or reports to sequent filings or reports you submit
				your registration to stop your <i>notice t</i>	filings or reports from going to state(s)	that currently receive them, uncheck
	the	box(es) next to those state(s).			
	lin	risdic	tions			
		AL		☑ IL	□ NE	□ sc
		AK		□ IN	□ NV	□ SD
		AZ		□ IA	□ NH	□ TN
		AR		□ KS	□ NJ	□ _{ТХ}
		СА		□ KY	□ _{NM}	□ UT
		СО		□ LA	☑ NY	□ vī
		СТ		□ ME	□ NC	□ VI
		DE		☑ MD	□ _{ND}	□ vA

□ DC	™ MA	∥Шон	™ WA					
□ FL	∥ □ MI	□ ок	□ wv					
□ GA	□ MN	□ OR	□ wi					
□ GU	□ MS	□ _{PA}	□ wy					
□ HI	□ MO	□ PR						
□ ID	□ MT	□ RI						
	1011	10						
If you are amending your registration to stop your notice filings or reports from going to a state that currently receives them and you do not want to pay that state's notice filing or report filing fee for the coming year, your amendment must be filed before the end of the year (December 31).								
SECTION 2.A.(8) Related Adviser	r							
If you are relying on the exemptio	n in rule 203A-2(b) from the p	· ·	ontrol, are controlled by, or are under common control is the same as that of the registered adviser,					
Name of Registered Investment Ad	dviser							
CRD Number of Registered Investr	ment Adviser							
SEC Number of Registered Investr	ment Adviser							
		or Commission Registration within 12	<u> </u>					
3 3		3	dviser that expects to be eligible for SEC registration					
,	·	ns about your eligibility for SEC registra nake both of these representations:	tion. By checking the appropriate boxes, you will be					
·	·	•	ve a reasonable expectation that I will be eligible to					
		tration with the SEC becomes effective.						
	, , ,		C becomes effective, I would be prohibited by Section					
203A(a) of the Advisers Act from		Tady area my region and min the elec-						
SECTION 2.A.(10) Multi-State Ad	lviser							
3 3	•	nption from the prohibition on registrati priate boxes, you will be deemed to hav	on, you are required to make certain representations re made the required representations.					
		n the SEC, you must make both of these	·					
☐ I have reviewed the applicable investment adviser with the <i>sta</i>			laws of 15 or more states to register as an					
		ndment to this registration indicating the curities authorities of those states.	nat I would be required by the laws of fewer than 15					
If you are submitting your annual of	updating amendment vou must	make this representation:						
		•	ederal laws and have concluded that I am required					
	_	adviser with the state securities author						
SECTION 2.A.(12) SEC Exemptive	e <i>Order</i>							
If you are relying upon an SEC ora	<i>der</i> exempting you from the pro	hibition on registration, provide the follo	owing information:					
Application Number:								
803-								
Date of <i>order</i> :								
Item 3 Form of Organization	ation the information in Itam 2	should be provided for the filling advisory	conty					
If you are filing an umbrella registra	ation, the information in Item 3	should be provided for the filing adviser	only.					
If you are filing an <i>umbrella registra</i> A. How are you organized?	ation, the information in Item 3	should be provided for the filing adviser	only.					
If you are filing an umbrella registra	ation, the information in Item 3	should be provided for the filing adviser	only.					

B.		hat month does your fiscal year end each year? EMBER	
C.	Sta	er the laws of what state or country are you organized? Ite Country aware United States	
	-	ou are a partnership, provide the name of the state or country under whose laws your partnership was formed. If you are a sole proprietor, prov ne of the state or country where you reside.	de the
	If yo	ou are changing your response to this Item, see Part 1A Instruction 4.	
ten	n 4 Sı	uccessions	
Α.		you, at the time of this filing, succeeding to the business of a registered investment adviser, including, for example, a change of your cture or legal status (e.g., form of organization or state of incorporation)?	Yes N
	If "y	ves", complete Item 4.B. and Section 4 of Schedule D.	
В.	Date	e of Succession: (MM/DD/YYYY)	
	If yo	ou have already reported this succession on a previous Form ADV filing, do not report the succession again. Instead, check "No." See Part 1A In.	struction 4
SEC	TION	I 4 Successions	
		No Information Filed	
ten	n 5 Ir	nformation About Your Advisory Business - Employees, Clients, and Compensation	
Res	ponse	es to this Item help us understand your business, assist us in preparing for on-site examinations, and provide us with data we use when by policy. Part 1A Instruction 5.a. provides additional guidance to newly formed advisers for completing this Item 5.	making
Em	ploye	ees	
_		e organized as a sole proprietorship, include yourself as an employee in your responses to Item 5.A. and Items 5.B.(1), (2), (3), (4), and (5). If e performs more than one function, you should count that employee in each of your responses to Items 5.B.(1), (2), (3), (4), and (5).	กเ
A.	Appr	roximately how many employees do you have? Include full- and part-time employees but do not include any clerical workers.	
B.	(1)	Approximately how many of the <i>employees</i> reported in 5.A. perform investment advisory functions (including research)?	
	(2)	Approximately how many of the <i>employees</i> reported in 5.A. are registered representatives of a broker-dealer?	
	(3)	Approximately how many of the <i>employees</i> reported in 5.A. are registered with one or more <i>state securities authorities</i> as <i>investment advergesentatives</i> ?	iser
	(4)	Approximately how many of the employees reported in 5.A. are registered with one or more state securities authorities as investment adv	'iser

C Limited Liability Partnership (LLP)

C Limited Liability Company (LLC)

If you are changing your response to this Item, see Part 1A Instruction 4.

representatives for an investment adviser other than you?

(5) Approximately how many of the *employees* reported in 5.A. are licensed agents of an insurance company or agency?

Approximately how many firms or other persons solicit advisory clients on your behalf?

Limited Partnership (LP)

Other (specify):

Partnership

In your response to Item 5.B. (6), do not count any of your employees **and count a firm only once – do not count each of the firm's** employees that solicit on your behalf.

Clients

In your responses to Items 5.C. and 5.D. do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relationship with those investors.

- C. (1) To approximately how many *clients* for whom you do not have regulatory assets under management did you provide investment advisory services during your most recently completed fiscal year?
 - (2) Approximately what percentage of your *clients* are non-*United States persons*?
- D. For purposes of this Item 5.D., the category "individuals" includes trusts, estates, and 401(k) plans and IRAs of individuals and their family members, but does not include businesses organized as sole proprietorships.

The category "business development companies" consists of companies that have made an election pursuant to section 54 of the Investment Company Act of 1940. Unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, do not answer (1)(d) or (3)(d) below.

Indicate the approximate number of your *clients* and amount of your total regulatory assets under management (reported in Item 5.F. below) attributable to each of the following type of *client*. If you have fewer than 5 *clients* in a particular category (other than (d), (e), and (f)) you may check Item 5.D.(2) rather than respond to Item 5.D.(1).

The aggregate amount of regulatory assets under management reported in Item 5.D.(3) should equal the total amount of regulatory assets under management reported in Item 5.F.(2)(c) below.

If a *client* fits into more than one category, select one category that most accurately represents the *client* to avoid double counting *clients* and assets. If you advise a registered investment company, business development company, or pooled investment vehicle, report those assets in categories (d), (e), and (f) as applicable.

Type of <i>Client</i>	(1) Number of Client(s)	(2) Fewer than 5 Clients	(3) Amount of Regulatory Assets under Management
(a) Individuals (other than high net worth individuals)	0		\$
(b) High net worth individuals	0		\$
(c) Banking or thrift institutions	2		\$ 11,738,000,000
(d) Investment companies	10		\$ 3,152,000,000
(e) Business development companies	0		\$
(f) Pooled investment vehicles (other than investment companies and business development companies)	0		\$
(g) Pension and profit sharing plans (but not the plan participants or government pension plans)	3		\$ 4,654,000,000
(h) Charitable organizations	0		\$
(i) State or municipal <i>government entities</i> (including government pension plans)	0		\$
(j) Other investment advisers	0		\$
(k) Insurance companies	1		\$ 1,168,000,000
(I) Sovereign wealth funds and foreign official institutions	0		\$
(m) Corporations or other businesses not listed above	0		\$
(n) Other:			\$

Com	compensation Arrangements						
Ε.	E. You are compensated for your investment advisory services by (check all that apply):						
	V	(1)	A percentage of assets under your management				
		(2)	Hourly charges				
		(3)	Subscription fees (for a newsletter or periodical)				
		(4)	Fixed fees (other than subscription fees)				
		(5)	Commissions				
	V	(6)	Performance-based fees				

(7) Other (specify):

				Yes No
F.	(1) Do you provide continuous and regular su	pervisory or management services to	securities portfolios?	⊙ ○
	(2) If yes, what is the amount of your regulat	tory assets under management and t	otal number of accounts?	
		U.S. Dollar Amount	Total Number of Accounts	
	Discretionary:	(a) \$ 7,778,000,000	(d) 11	
	Non-Discretionary:	(b) \$ 12,934,000,000	(e) 5	
	Total:	(c) \$ 20,712,000,000	(f) 16	
	Total.	(c) \$ 20,712,000,000	(1) 10	
	completing this Item. (3) What is the approximate amount of your t		management. You must follow these instructions comment (reported in Item 5.F.(2)(c) above) attrib	•
	are non-United States persons?			
	\$ 1,507,000,000			
+	m E Information About Vous Advisors Dusines	on Advisom Astivities		
	m 5 Information About Your Advisory Busines	S - Advisory Activities		
	Ivisory Activities			
G.	What type(s) of advisory services do you prov	vide? Check all that apply.		
	(1) Financial planning services			
	(2) Portfolio management for individua (3) Portfolio management for investme			
			levelopment companies" that have made an ele	ection pursuant to
	section 54 of the Investment Compa (4) Portfolio management for pooled in	arry Act of 1940) Ivestment vehicles (other than invest	ment companies)	
			nstitutional <i>clients</i> (other than registered invest	ment companies and
	other pooled investment vehicles)	50 (01.10. 1.1a.) 0.11a.) 2 . 0.1.00000, 0.1.1.	ionianonal enemie (ether tham egieterea invest	mem companies and
	(6) Pension consulting services			
	[(7) Selection of other advisers (including	ng <i>private fund</i> managers)		
	(8) Publication of periodicals or newsle	tters		
	(9) Security ratings or pricing services			
	(10) Market timing services			
	(11) Educational seminars/workshops			
	(12) Other(specify): ALL SERVICES PROV	IDED ARE REAL ESTATE RELATED INV	ESTMENT ADVISORY SERVICES	
	•	a subadviser. If you check Item 5.G. (3	ment advisory contract to an investment compan 3), report the 811 or 814 number of the investme	
Н.	If you provide financial planning services, to h	now many <i>clients</i> did you provide thes	se services during your last fiscal year?	
			3 3 3 3 3 3 3 3 3 3	
	~			
	O 1 - 10			
	O 11 - 25			
	O 26 - 50			
	O 51 - 100			
	O 101 - 250			
	O 251 - 500			
	O More than 500			
	If more than 500, how many?			
	(round to the nearest 500)			
	In your responses to this Item 5.H., do not incl	ude as "clients" the investors in a priv	ate fund you advise, unless you have a separate a	advisory relationship
	with those investors.			
				Yes No
١.	(1) Do you participate in a wrap fee program?			0 0
		hat is the amount of your regulatory	assets under management attributable to actin	
		hat is the amount of your regulatory	assets under management attributable to actin	y as.
	(a) sponsor to a wrap fee program			
	\$	_		
	(b) portfolio manager for a wrap fee program	יוי?		
	\$			
	(c) sponsor to and portfolio manager for th	e same <i>wrap fee program</i> ?		
	\$			

If you report an amount in Item 5.1.(2)(c), do not report that amount in Item 5.1.(2)(a) or Item 5.1.(2)(b).

Regulatory Assets Under Management

	No Information Filed		
EC	TION 5.G.(3) Advisers to Registered Investment Companies and Business Development Companies		
	(4) Do any of your advertisements include predecessor performance?	0	•
	(3) Do any of your advertisements include hypothetical performance?	•	0
	(2) If you answer "yes" to L(1)(c), (d), or (e) above, do you pay or otherwise provide cash or non-cash compensation, directly or indirectly, in connection with the use of <i>testimonials</i> , <i>endorsements</i> , or <i>third-party ratings</i> ?	0	•
	(e) Third-party ratings?	•	0
	(d) Endorsements (other than those that satisfy rule 206(4)-1(b)(4)(ii))?	0	•
	(c) Testimonials (other than those that satisfy rule 206(4)-1(b)(4)(ii))?	0	•
	(b) A reference to specific investment advice provided by you (as that phrase is used in rule 206(4)-1(a)(5))?	•	0
	(a) Performance results?	•	0
	(1) Do any of your <i>advertisements</i> include:	Yes	No
	If yes, complete Section 5.K.(3) of Schedule D for each custodian. Marketing Activities		
	(4) After subtracting the amounts in Item 5.D.(3)(d)-(f) above from your total regulatory assets under management, does any custodian hold ten percent or more of this remaining amount of regulatory assets under management?	0	0
	If yes, complete Section 5.K.(2) of Schedule D.	•	
	(3) Do you engage in derivative transactions on behalf of any of the separately managed account <i>clients</i> that you advise?	•	0
	(2) Do you engage in borrowing transactions on behalf of any of the separately managed account <i>clients</i> that you advise? If yes, complete Section 5.K.(2) of Schedule D.	•	0
	If yes, complete Section 5.K.(1) of Schedule D.		
	(1) Do you have regulatory assets under management attributable to <i>clients</i> other than those listed in Item 5.D.(3)(d)-(f) (separately managed account <i>clients</i>)?	Yes ©	No O
ζ.	Separately Managed Account <i>Clients</i>		
	(2) Do you report <i>client</i> assets in Item 4.E. of Part 2A that are computed using a different method than the method used to compute your regulatory assets under management?	0	•
١.	(1) In response to Item 4.B. of Part 2A of Form ADV, do you indicate that you provide investment advice only with respect to limited types of investments?	Yes ©	No O
	If your involvement in a wrap fee program is limited to recommending wrap fee programs to your clients, or you advise a mutual fund that is offered wrap fee program, do not check Item 5.I.(1) or enter any amounts in response to Item 5.I.(2).	throug	gh a
	The god and a portione manager for a wrap roo program, not the names of the programs, their species and related information in economics. (2) or con-		

SECTION 5.K.(1) Separately Managed Accounts

SECTION 5.1.(2) Wrap Fee Programs

After subtracting the amounts reported in Item 5.D.(3)(d)-(f) from your total regulatory assets under management, indicate the approximate percentage of this remaining amount attributable to each of the following categories of assets. If the remaining amount is at least \$10 billion in regulatory assets under management, complete Question (a). If the remaining amount is less than \$10 billion in regulatory assets under management, complete Question (b).

No Information Filed

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date. Each column should add up to 100% and numbers should be rounded to the nearest percent.

Investments in derivatives, registered investment companies, business development companies, and pooled investment vehicles should be reported in those categories. Do not report those investments based on related or underlying portfolio assets. Cash equivalents include bank deposits, certificates of deposit, bankers' acceptances and similar bank instruments.

Some assets could be classified into more than one category or require discretion about which category applies. You may use your own internal methodologies and the conventions of your service providers in determining how to categorize assets, so long as the methodologies or conventions are consistently applied and consistent with information you report internally and to current and prospective clients. However, you should not double count assets, and your responses must be consistent with any instructions or other guidance relating to this Section.

(a) Ass	et Type	Mid-year	End of year
(i)	Exchange-Traded Equity Securities	0 %	0 %
(ii)	Non Exchange-Traded Equity Securities	0 %	1 %
(iii)	U.S. Government/Agency Bonds	0 %	0 %
(iv)	U.S. State and Local Bonds	0 %	0 %
(v)	Sovereign Bonds	0 %	0 %
(vi)	Investment Grade Corporate Bonds	0 %	0 %
(vii)	Non-Investment Grade Corporate Bonds	0 %	0 %
(viii)	Derivatives	0 %	0 %
(ix)	Securities Issued by Registered Investment Companies or Business Development Companies	0 %	0 %
(x)	Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	0 %	0 %
(xi)	Cash and Cash Equivalents	1 %	1 %
(xii)	Other	99 %	98 %

Generally describe any assets included in "Other"

REAL ESTATE

Asse	et Type	End of year
(i)	Exchange-Traded Equity Securities	%
(ii)	Non Exchange-Traded Equity Securities	%
(iii)	U.S. Government/Agency Bonds	%
(iv)	U.S. State and Local Bonds	%
(v)	Sovereign Bonds	%
(vi)	Investment Grade Corporate Bonds	%
(vii)	Non-Investment Grade Corporate Bonds	%
(viii)	Derivatives	%
(ix)	Securities Issued by Registered Investment Companies or Business Development Companies	%
(x)	Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	%
(xi)	Cash and Cash Equivalents	%
(xii)	Other	%

Generally describe any assets included in "Other"

SECTION 5.K.(2)	Separately	Managed Accounts -	Use of <i>Borrowings</i> and Derivatives

 \square No information is required to be reported in this Section 5.K.(2) per the instructions of this Section 5.K.(2)

If your regulatory assets under management attributable to separately managed accounts are at least \$10 billion, you should complete Question (a). If your regulatory assets under management attributable to separately managed accounts are at least \$500 million but less than \$10 billion, you should complete Question (b).

(a) In the table below, provide the following information regarding the separately managed accounts you advise. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise. End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any *borrowings* and (b) the *gross notional value* of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

In column 3, provide aggregate *gross notional value* of derivatives divided by the aggregate regulatory assets under management of the accounts included in column 1 with respect to each category of derivatives specified in 3(a) through (f).

You may, but are not required to, complete the table with respect to any separately managed account with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

(i) Mid-Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings		(3)	Derivative E	Exposures		
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative	(d) Equity Derivative	(e) Commodity Derivative	(f) Other Derivative
Less than 10%	\$ 1,387,123,633	\$ 0	%	%	%	%	%	%
10-149%	\$ 15,084,611,252	\$ 4,056,005,463	%	%	%	%	%	%
150% or more	\$	\$	%	%	%	%	%	%

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

(ii) End of Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings		(3)	Derivative E	xposures		
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative		(e) Commodity Derivative	(f) Other Derivative
Less than 10%	\$ 2,077,947,815	\$ 0	%	%	%	%	%	%
10-149%	\$ 17,163,229,534	\$ 4,556,739,871	%	%	%	%	%	%
150% or more	\$	\$	%	%	%	%	%	%

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

(b) In the table below, provide the following information regarding the separately managed accounts you advise as of the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any *borrowings* and (b) the *gross notional value* of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of borrowings for the accounts included in column 1.

You may, but are not required to, complete the table with respect to any separately managed accounts with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings
Less than 10%	\$	\$
10-149%	\$	\$

	Optional: Use the space below to provide a narrative description of the strategies and/or manner in which borrowings and derivatives are used in the management of the separately managed accounts that you advise.							
SEC	SECTION 5.K.(3) Custodians for Separately Managed Accounts							
	No Information Filed							
Iter	n 6 C	ther Business Activities						
In t	his It	em, we request information about your firm's other business activities.						
A.		are actively engaged in business as a (check all that apply):						
		(1) broker-dealer (registered or unregistered)(2) registered representative of a broker-dealer						
		(3) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)						
	V	(4) futures commission merchant						
		(5) real estate broker, dealer, or agent(6) insurance broker or agent						
		(7) bank (including a separately identifiable department or division of a bank)						
		(8) trust company(9) registered municipal advisor						
		(10) registered security-based swap dealer						
		(11) major security-based swap participant(12) accountant or accounting firm						
		(13) lawyer or law firm						
		(14) other financial product salesperson (specify):						
	If yo	ou engage in other business using a name that is different from the names reported in Items 1.A. or 1.B.(1), complete Section 6.A. of Schedule D.	es No					
B.	(1)	Are you actively engaged in any other business not listed in Item 6.A. (other than giving investment advice)?	0 0					
	(2)	If yes, is this other business your primary business?	0 0					
		If "yes," describe this other business on Section 6.B.(2) of Schedule D, and if you engage in this business under a different name, provide that name	es No					
	(3)	Do you sell products or provide services other than investment advice to your advisory clients?	•					
		If "yes," describe this other business on Section 6.B.(3) of Schedule D, and if you engage in this business under a different name, provide that name	e.					
SEC	TION	I 6.A. Names of Your Other Businesses						
		No Information Filed						
SEC	TION	I 6.B.(2) Description of Primary Business						
Des	scribe	your primary business (not your investment advisory business):						
lf y	If you engage in that business under a different name, provide that name:							
SEC	TION	I 6.B.(3) Description of Other Products and Services						
		e other products or services you sell to your <i>client</i> . You may omit products and services that you listed in Section 6.B.(2) above.						
lf y	If you engage in that business under a different name, provide that name:							
		inancial Industry Affiliations						
		em, we request information about your financial industry affiliations and activities. This information identifies areas in which conflicts of interest tween you and your <i>clients</i> .	may					
A.		s part of Item 7 requires you to provide information about you and your related persons, including foreign affiliates. Your related persons are all o isory affiliates and any person that is under common control with you.	f your					

150% or more

You have a related person that is a (check all that apply):

\$

\$

	V	(1)	proker-dealer, municipal securities dealer, or government securities proker or dealer (registered or unregistered)	
		(2) (3)	other investment adviser (including financial planners) registered municipal advisor	
		(4)	registered security-based swap dealer	
		(5)	major security-based swap participant	
	V			
		(6)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
		(7)	futures commission merchant	
	V		banking or thrift institution	
		(9)	trust company	
			accountant or accounting firm	
		(11)	lawyer or law firm	
	~		insurance company or agency	
		(13)	pension consultant	
	V	(14)	real estate broker or dealer	
	~	(15)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	
	V	(16)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	
	brol firm	ker-de 's em	at Item 7.A. should not be used to disclose that some of your employees perform investment advisory functions or are registered representative dealer. The number of your firm's employees who perform investment advisory functions should be disclosed under Item 5.B.(1). The number of mployees who are registered representatives of a broker-dealer should be disclosed under Item 5.B.(2). It if you are filing an umbrella registration, you should not check Item 7.A.(2) with respect to your relying advisers, and you do not have to come	of your
			7.A. in Schedule D for your relying advisers. You should complete a Schedule R for each relying adviser.	ipiete
		each i edule	related person, including foreign affiliates that may not be registered or required to be registered in the United States, complete Section 7.A. o e D.	of
	adv. rela	isory s ted pe	not need to complete Section 7.A. of Schedule D for any related person if: (1) you have no business dealings with the related person in connect services you provide to your clients; (2) you do not conduct shared operations with the related person; (3) you do not refer clients or business person, and the related person does not refer prospective clients or business to you; (4) you do not share supervised persons or premises with person; and (5) you have no reason to believe that your relationship with the related person otherwise creates a conflict of interest with your c	s to the n the
	cliei	nts (o	st complete Section 7.A. of Schedule D for each related person acting as qualified custodian in connection with advisory services you provide to other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)), regardless of whether you have determined the related person to nally independent under rule 206(4)-2 of the Advisers Act.	-
SEC	CTION	7.A.	. Financial Industry Affiliations	
Со	mplete	a se	eparate Schedule D Section 7.A. for each <i>related person</i> listed in Item 7.A.	
1.	Lega	l Nam	me of <i>Related Person</i> :	
	_		CAPITAL MANAGEMENT (CANADA) INC.	
2	Drim	ary Di	Pusiness Name of Polated Person	
2.		-	Business Name of Related Person:	
	SUN	LIFE (CAPITAL MANAGEMENT (CANADA) INC.	
3.	Polar	ad Pa	Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
J.	-	carc	6/36/13 326 The Number (if arry) (e.g., 661 , 6 , 662)	
	_			
	or			
	Othe	r		
4.	Relat	ed Pe	Person's	
	(a)	CRD I	Number (if any):	
	(b)	CIK N	Number(s) (if any):	
	(0)	CIKI	No Information Filed	
			No inicitiation i neu	
5.	Relat	ed Pe	Person is: (check all that apply)	
	(a)		broker-dealer, municipal securities dealer, or government securities broker or dealer	
	(b)	V	other investment adviser (including financial planners)	
	(c)		registered municipal advisor	
	` ,		registered security-based swap dealer	
	(e)		major security-based swap participant	
	(f)		commodity pool operator or commodity trading advisor (whether registered or exempt from registration)	
	(g)		futures commission merchant	
	(h)		banking or thrift institution	
	(i)	□ 1	trust company	
	• • •		accountant or accounting firm	
	(k)		lawyer or law firm	
1	(N)	Record .	lawyor or law IIIIII	
	(1)		insurance company or agency	

	(m)	pension consultant		
	(n)	real estate broker or dealer		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
,	Do.	value control or are value controlled by the related narrow?	Yes	
Ο.	D0 3	you control or are you controlled by the related person?	0	•
7	Δre	you and the related person under common control?	_	_
, .	7110	ged and the related person and of comment control.	•	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the		0
	` ,	presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not	~	
		required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients.	ents' ass	ets:
		Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
		The dual obsits a private residence, check this box.	Yes	. Nc
9.	(a)	If the related person is an investment adviser, is it exempt from registration?		•
	(b)	If the answer is yes, under what exemption?	_	
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	•	0
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is reg	jistered.	
		Name of Country/English Name of Foreign Financial Regulatory Authority		
		Canada - Alberta Securities Commission		
		Canada - British Columbia Securities Commission		
		Canada - Manitoba Securities Commission		
		Canada - New Brunswick Securities Commission		
		Canada - Newfoundland and Labrador, Financial Services Regulation Division		
		Canada - Northwest Territories, Office of the Registrar of Securities		
		Canada - Nova Scotia Securities Commission		
		Canada - Nunavut, Registrar of Securities		
		Canada - Ontario Securities Commission		
		Canada - Prince Edward Island, Securities Office		
		Canada - Quebec, Financial Markets Authority		
		Canada - Saskatchewan Financial Services Commission		
		Canada - Yukon Territories, Registrar of Securities		
11.	Do y	you and the <i>related person</i> share any <i>supervised persons</i> ?	•	0
12.	Do y	you and the <i>related person</i> share the same physical location?	0	•
1	Logi	al Name of <i>Related Person</i> :		
1.	_	D CAPITAL (CANADA) INC.		
2.	Prim	nary Business Name of Related Person:		
	BGC	CAPITAL (CANADA) INC.		
_				
3.	Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or			
	Oth	er		
4.	Rela	ated Person's		
	(a)	CRD Number (if any):		
	(h)	CIV Number(s) (if any):		
	(b)	CIK Number(s) (if any): No Information Filed		
		No information riled		
5.	Rela	ated Person is: (check all that apply)		
	(a)	broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b)	other investment adviser (including financial planners)		
	(c)	registered municipal advisor		

	(d)	registered security-based swap dealer		
	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h)	banking or thrift institution		
	(i)	☐ trust company		
	(j)	accountant or accounting firm		
	(k)	☐ lawyer or law firm		
	(l)	insurance company or agency		
	(m)	pension consultant		
	(n)	real estate broker or dealer		
		sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
			Yes	i No
6.	Do y	you control or are you controlled by the related person?	0	•
7.	Are y	you and the <i>related person</i> under common <i>control</i> ?	⊙	C
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	Œ
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	C
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your cli	ients' ass	ets
		Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: \square		
_			Yes	
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	0	•
	(b)	If the answer is yes, under what exemption?		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	•	C
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is regulatory	gistered.	
		Name of Country/English Name of Foreign Financial Regulatory Authority		
		Canada - Alberta Securities Commission		
		Canada - British Columbia Securities Commission		
		Canada - Manitoba Securities Commission		
		Canada - New Brunswick Securities Commission		
		Canada - Newfoundland and Labrador, Financial Services Regulation Division		
		Canada - Northwest Territories, Office of the Registrar of Securities		
		Canada - Nova Scotia Securities Commission		
		Canada - Nunavut, Registrar of Securities		
		Canada - Ontario Securities Commission		
		Canada - Prince Edward Island, Securities Office		
		Canada - Quebec, Financial Markets Authority		
		Canada - Saskatchewan Financial Services Commission		
		Canada - Yukon Territories, Registrar of Securities		
11	Do v	you and the related person share any supervised persons?		
11.	БО у	du and the related person share any supervised persons:	•	C
12.	Do y	you and the <i>related person</i> share the same physical location?	0	•
1.	_	al Name of <i>Related Person</i> : JLVEDA DISTRIBUTORS LLC		
2.		pary Business Name of <i>Related Person</i> : JLVEDA DISTRIBUTORS LLC		
3.		ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 9221		
	or Othe	er		
4.	Rela	ted Person's		

(a) CRD Number (if any):

		166535		
	(b)	CIK Number(s) (if any): No Information Filed		
5.	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (m) (n) (o)	major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency		
	Dow		Yes	
6.	Бо у	ou control or are you controlled by the related person?	0	(
7.	Are y	you and the <i>related person</i> under common <i>control</i> ?	•	(
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	(
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i>	asse	et:
		Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: \square		
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes	
7.		If the answer is yes, under what exemption?	0	(
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	0	,
		If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register No Information Filed	_	•
11.	Do y	ou and the related person share any supervised persons?	0	6
	_			
12.	ро у	ou and the <i>related person</i> share the same physical location?	0	(
1.	_	al Name of <i>Related Person</i> : -WLA JV VENTURE LLC		
2.		ary Business Name of <i>Related Person</i> : -WLA JV VENTURE LLC		
3.	801	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 71746		
	or Othe			
4.	Relat (a)	ted Person's CRD Number (if any):		
	(b)	154760 CIK Number(s) (if any):		
	(0)	No Information Filed		

5. Related Person is: (check all that apply)

	(a)	broker-dealer, r	municipal securities dealer, or government securities broker or dealer		
	(b)	other investmen	nt adviser (including financial planners)		
	(c)	registered muni	icipal advisor		
	(d)	registered secu	urity-based swap dealer		
	(e)		-based swap participant		
	. ,		ol operator or commodity trading advisor (whether registered or exempt from registration)		
	.0.	futures commiss			
		banking or thrift	t institution		
		trust company			
	٠,	accountant or a			
		lawyer or law fir			
		insurance comp			
	(m)				
	. ,	real estate brok			
			dicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, genera	al partner, managing member (or equivalent) of pooled investment vehicles		
,	Б			es l	
6.	Во у	ou <i>control</i> or are you	controlled by the related person?		0
7.	Are y	you and the <i>related p</i>	person under common control?	0	0
8.	(a)	Does the related per	rson act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?		0
	(b)	If you are registerin	ng or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the	5	O
		presumption that yo	ou are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not		
		required to obtain a	surprise examination for your clients' funds or securities that are maintained at the related person?		
	(c)	If you have answere	ed "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients' as	sset	is:
		Number and Street	1: Number and Street 2:		
		City:	State: Country: ZIP+4/Postal Code:		
		If this address is a p	private residence, check this box: \square	_	
_		16.11		es l	
9.		·			•
	(b)	If the answer is yes,	s, under what exemption?		
10.		•			•
	(b)	If the answer is yes,	, list the name and country, in English of each foreign financial regulatory authority with which the related person is registered	J.	
			No Information Filed		
11.	Do y	ou and the <i>related pe</i>	erson share any supervised persons?		0
12.	Do y	ou and the <i>related pe</i>	erson share the same physical location?)	0
1.	Lega	I Name of <i>Related Pe</i>	erson:		
	BEN7	TALLGREENOAK STRA	ATEGIC CAPITAL PARTNERS LLC		
2.		ary Business Name o			
	BENT	TALLGREENOAK STRA	ATEGIC CAPITAL PARTNERS		
_	- ·				
3.		<i>ted Person's</i> SEC File I - 65113	Number (if any) (e.g., 801-, 8-, 866-, 802-)		
		- 00113			
	or Othe	۵r			
	01110	,			
4.	Rela	ted Person's			
••		CRD Number (if any)			
	(-)	137813			
	(b)	CIK Number(s) (if an	ny):		
			No Information Filed		
5.	Rela	ted Person is: (check a			
	` ,		municipal securities dealer, or government securities broker or dealer		
	` ,		nt adviser (including financial planners)		
		registered muni			
			urity-based swap dealer		
	(e)		-based swap participant		
	(f)	commodity pool	ol operator or commodity trading advisor (whether registered or exempt from registration)		

	(g) (h)	futures commission merchantbanking or thrift institution		
	(i)	trust company		
		 accountant or accounting firm lawyer or law firm 		
	. ,	insurance company or agency		
	(m)	pension consultant		
		real estate broker or dealer		
	. ,	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	(F)		'es	No
6.	Do yo	ou control or are you controlled by the related person?	•	0
7.	Are y	ou and the related person under common control?	•	0
8.	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?		0
		If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> and Navaban and Street 1.	ìSS€	ets:
		Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:		
	<i>(</i>)			No
9.			0	⊙
	(b)	If the answer is yes, under what exemption?		
10	. (a)	Is the related person registered with a foreign financial regulatory authority?	0	•
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registere. No Information Filed	∍d.	
11	. Do yo	ou and the related person share any supervised persons?	•	0
12	. Do yo	ou and the <i>related person</i> share the same physical location?	•	0
1.	_	Name of <i>Related Person</i> : ESSIONAL INSURANCE COMPANY		
	FROI	ESSIGNAL INSURANCE COMPANT		
2.		ESSIONAL INSURANCE COMPANY		
3.	Relate	ed Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	- or			
	Other			
4.	Polati	ed Person's		
4.		CRD Number (if any):		
	(b)	CIV Number(a) (if any).		
	(b)	CIK Number(s) (if any): No Information Filed		
				'
	Dolat	ad Parson is: (check all that apply)		
5.		ed Person is: (check all that apply) broker-dealer, municipal securities dealer, or government securities broker or dealer		
		other investment adviser (including financial planners)		
		registered municipal advisor		
	(d) (e)	registered security-based swap dealermajor security-based swap participant		
		commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
		banking or thrift institution		
	(i) (j)	 trust company accountant or accounting firm 		
	(k)	lawyer or law firm		
		insurance company or agency		

	(m) pension consultant		
	(n) real estate broker or dealer		
	(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) \square sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Voc	No
6.	Do you control or are you controlled by the related person?	O	•
			٠
7.	Are you and the related person under common control?	•	0
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the	0	0
	presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not		
	required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?		
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clier</i>	ts' ass	ets:
	Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:		
	If this address is a private residence, check this box:		
	The state residence, effect this box.	Yes	No
9.	(a) If the related person is an investment adviser, is it exempt from registration?	0	0
	(b) If the answer is yes, under what exemption?		
	(a) It the diener is gee, and it mat exemption		
10.	. (a) Is the related person registered with a foreign financial regulatory authority?	0	•
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is regis	_	
	No Information Filed		
11.	. Do you and the <i>related person</i> share any <i>supervised persons</i> ?	•	0
12.	. Do you and the <i>related person</i> share the same physical location?	0	⊙
1	Logal Name of Polated Person		
1.	Legal Name of <i>Related Person</i> : NEWTOWER TRUST COMPANY		
2.	Primary Business Name of <i>Related Person</i> :		
	NEWTOWER TRUST COMPANY		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	- or		
	or Other		
4.	Related Person's		
	(a) CRD Number (if any):		
	(b) CIK Number(s) (if any): No Information Filed		
5.	Related Person is: (check all that apply)		
	(a) broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b) other investment adviser (including financial planners)		
	(c) registered municipal advisor		
	(d) registered security-based swap dealer(e) major security-based swap participant		
	(f) □ commodity pool operator or commodity trading advisor (whether registered or exempt from registration)(g) □ futures commission merchant		
	(h) banking or thrift institution		
	(i) ✓ trust company		
	(j) accountant or accounting firm		
	(k) lawyer or law firm		
	(I) \square insurance company or agency		
	(m) pension consultant		
	(n) real estate broker or dealer		
	(o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p) \square sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
۷	Do you control or are you controlled by the related person?		No
6.	Do you control or are you controlled by the related person?	⊙	0

7.	Are y	you and the related person under common control?	•	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	•	0
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	•
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i> Number and Street 1: 7315 WISCONSIN AVENUE City: State: Country: Country: ZIP+4/Postal Code: BETHESDA Maryland United States 20814	asse	ts:
			Yes	No
9.		If the <i>related person</i> is an investment adviser, is it exempt from registration? If the answer is yes, under what exemption?	0	0
	(D)	if the answer is yes, under what exemptions		
10.		Is the related person registered with a foreign financial regulatory authority?	0	•
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registe No Information Filed	ed.	
11.	Do y	ou and the related person share any supervised persons?	•	0
12.	Do y	ou and the <i>related person</i> share the same physical location?	•	0
1.	_	I Name of <i>Related Person</i> : LIFE AND HEALTH INSURANCE COMPANY (U.S.)		
2.		ary Business Name of <i>Related Person</i> : LIFE AND HEALTH INSURANCE COMPANY (U.S.)		
3.	Relat	red Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Othe	r		
4.		red Person's CRD Number (if any):		
	(b)	CIK Number(s) (if any):		
		No Information Filed		
5.	(a)	red Person is: (check all that apply) broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners)		
	(d)	registered municipal advisor registered security-based swap dealer major security-based swap participant		
	(f) (g)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant		
	` ,	□ banking or thrift institution □ trust company		
	0,	 accountant or accounting firm lawyer or law firm 		
	` ,	insurance company or agency		
	` ,	pension consultant		
	` ,	real estate broker or dealersponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	Nic
6.	Do y	ou control or are you controlled by the related person?	Yes O	
7	∆re v	you and the <i>related person</i> under common <i>control</i> ?	_	_
<i>,</i> .	ALC)	to a the related person under common controls	⊙	O

8. (a) Does the *related person* act as a qualified custodian for your *clients* in connection with advisory services you provide to *clients*?

○ ⊙

		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients	ass	ets:
		Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
		·	Yes	No
)	(2)	If the related person is an investment adviser, is it exempt from registration?		_
' .	(a)		0	0
	(b)	If the answer is yes, under what exemption?		
Ο.	(a)	Is the related person registered with a foreign financial regulatory authority?	\circ	\odot
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registe	red.	
		No Information Filed		
1.	Do y	you and the related person share any supervised persons?	•	0
2.	Do y	you and the <i>related person</i> share the same physical location?	0	•
	3			•
	Lega	al Name of <i>Related Person</i> :		
	_	LIFE FINANCIAL (U.S.) REINSURANCE COMPANY		
	3011	TELLET INANCIAL (0.3.) REINSURANCE COMPANY		
,	Dustina	namy Duninger Name of Deleted Derson.		
<u>.</u>		nary Business Name of <i>Related Person</i> :		
	SUN	LIFE FINANCIAL (U.S.) REINSURANCE COMPANY		
3.	Rela	nted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	-			
	or			
	Othe	er		
١.		ited Person's		
	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any):		
		No Information Filed		
).	Rela	ted Person is: (check all that apply)		
	(a)	broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b)	other investment adviser (including financial planners)		
	(c)	registered municipal advisor		
	(d)	registered security-based swap dealer		
	(e)	major security-based swap participant		
	` ,	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	()	futures commission merchant		
	107	banking or thrift institution		
	` ,	trust company		
	` ,	lawyer or law firm		
	• • •	insurance company or agency		
	` ,	pension consultant		
	(n)	real estate broker or dealer		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
			Yes	No
٥.	Do y	you control or are you controlled by the related person?	0	•
,	Are	you and the related person under common control?	_	_
•	O j		⊙	O
	()			
5.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	\circ	\odot
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the	\circ	0
		presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not		
		required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients	'ass	ets:
		Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		

		It this address is a private residence, check this box.	Yes	Nic
9.	(a		0	
	(b		~	•
10). (a		0	•
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register. No Information Filed	ed.	
11	l. Do	o you and the related person share any supervised persons?	•	0
12	2. Do	o you and the <i>related person</i> share the same physical location?	0	\odot
1.		egal Name of <i>Related Person</i> : IDEPENDENCE LIFE AND ANNUITY COMPANY		
2.		imary Business Name of <i>Related Person</i> : IDEPENDENCE LIFE AND ANNUITY COMPANY		
	111	DEFENDENCE LITE AND ANNOTH COMPANY		
3.	Re	elated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	- or			
		ther		
		alatad Paragra		
4.	(a	elated Person's)		
	(b	o) CIK Number(s) (if any): No Information Filed		
	(a (b) (c) (d) (e) (f) (g) (h) (i) (k) (m) (n) (o) (p)	other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	Yes	Nc
6.	Do	o you control or are you controlled by the related person?	0	
	_			
7.	Ar	e you and the <i>related person</i> under common <i>control</i> ?	⊙	O
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	0
	(b		Ö	
		presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not required to obtain a surprise examination for your clients' funds or securities that are maintained at the related person?		
	(c)		asse	ets
		Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
		·	Yes	No
9.	(a) If the related person is an investment adviser, is it exempt from registration?	0	0
	(b) If the answer is yes, under what exemption?		
10). (a) Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ?	0	_
11.0	. (u	,	4. 7	1.0

	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registed. No Information Filed	ered.	
11.	Do you and the <i>related person</i> share any <i>supervised persons</i> ?	•	0
12.	Do you and the <i>related person</i> share the same physical location?	0	0
1.	Legal Name of <i>Related Person</i> : MASSACHUSETTS FINANCIAL SERVICES COMPANY		
2.	Primary Business Name of <i>Related Person</i> : MFS INVESTMENT MANAGEMENT		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 801 - 17352		
	or Other		
4.	Related Person's (a) CRD Number (if any):		
	110045 (b) CIK Number(s) (if any):		
	No Information Filed		
	Related Person is: (check all that apply) (a) broker-dealer, municipal securities dealer, or government securities broker or dealer (b) other investment adviser (including financial planners) (c) registered municipal advisor (d) registered security-based swap dealer (e) major security-based swap participant (f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (g) futures commission merchant (h) banking or thrift institution (i) trust company (j) accountant or accounting firm (k) lawyer or law firm (l) insurance company or agency (m) pension consultant (n) real estate broker or dealer (o) syonsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles Do you control or are you controlled by the related person?	Yes C	; No ⊙
7.	Are you and the <i>related person</i> under common <i>control</i> ?		0
8.	(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ? (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clients</i> . Number and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box: □	0	
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?(b) If the answer is yes, under what exemption?		•
10.	(a) Is the related person registered with a foreign financial regulatory authority?(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registed.No Information Filed	C ered.	•
11.	Do you and the related person share any supervised persons?	0	•
12.	Do you and the <i>related person</i> share the same physical location?	0	•

1.	Legal Name of <i>Related Person</i> : BENTALLGREENOAK REAL ESTATE US LLC		
2.	Primary Business Name of <i>Related Person</i> : BENTALLGREENOAK REAL ESTATE US LLC		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 8 - 68869		
	or Other		
4.	Related Person's (a) CRD Number (if any): 157909 (b) CIK Number(s) (if any):		
	No Information Filed		
	Related Person is: (check all that apply) (a) broker-dealer, municipal securities dealer, or government securities broker or dealer (b) other investment adviser (including financial planners) (c) registered municipal advisor (d) registered security-based swap dealer (e) major security-based swap participant (f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (g) futures commission merchant (h) banking or thrift institution (i) trust company (j) accountant or accounting firm (k) lawyer or law firm (l) insurance company or agency (m) pension consultant (n) real estate broker or dealer (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	No
6.	Do you control or are you controlled by the related person?	•	С
7.	Are you and the related person under common control?	•	С
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	\odot
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	С
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>client</i> Number and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:	ts' ass	ets
	The dadress is a private residence, check this bex.	Yes	No
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	С
	(b) If the answer is yes, under what exemption?		
10.	(a) Is the related person registered with a foreign financial regulatory authority?	0	•
	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is regist No Information Filed	tered.	
11.	Do you and the related person share any supervised persons?	•	С
12.	Do you and the <i>related person</i> share the same physical location?	•	С
1.	Legal Name of <i>Related Person</i> : CRESCENT CAPITAL GROUP LP		

2. Primary Business Name of *Related Person*:

	CRESCENT CAPITAL GROUP LP		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 801 - 71747		
	or Other		
4.	Related Person's (a) CRD Number (if any): 153966 (b) CIK Number(s) (if any):		
	No Information Filed		
5.	Related Person is: (check all that apply) (a)	Yes	Nid
6.	Do you control or are you controlled by the related person?	Yes	
7.	Are you and the <i>related person</i> under common <i>control</i> ?	•	C
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	e
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	0	
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> Number and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:	'asse	ets
		Yes	
9.	(a) If the related person is an investment adviser, is it exempt from registration?(b) If the answer is yes, under what exemption?	0	•
10.	 (a) Is the related person registered with a foreign financial regulatory authority? (b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registed. No Information Filed 	O red.	•
11.	Do you and the related person share any supervised persons?	0	•
12.	Do you and the <i>related person</i> share the same physical location?	0	•
1.	Legal Name of <i>Related Person</i> : INFRARED CAPITAL PARTNERS LIMITED		
2.	Primary Business Name of <i>Related Person</i> : INFRARED CAPITAL PARTNERS LIMITED		
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 802 - 75863 or		
	Other		

4.	Rela	ted Person's		
	(a)	CRD Number (if any): 161187		
	(b)	CIK Number(s) (if any):		
	` ,	No Information Filed		
5.		ted Person is: (check all that apply)		
	` ,	broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b)	other investment adviser (including financial planners)		
	(c)	registered municipal advisor registered security-based swap dealer		
	(d)	major security-based swap dealer major security-based swap participant		
	(e) (f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(I) (g)	futures commission merchant		
	(g) (h)	banking or thrift institution		
	(i)	trust company		
	(j)	accountant or accounting firm		
	(k)	□ lawyer or law firm		
	(l)	insurance company or agency		
		pension consultant		
	(n)	real estate broker or dealer		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
			Yes	No
6.	Do y	you control or are you controlled by the related person?	0	\odot
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	\odot	\circ
Ω	(2)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	_	_
Ο.			0	•
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients	'ass	ets:
		Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: \square		
9.	(a)	If the related person is an investment adviser, is it exempt from registration?		No
/ .	(a) (b)	If the answer is yes, under what exemption?	0	⊙
	(6)	The driswer is yes, under what exemption:		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	\odot	\circ
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register.	ered.	
		Name of Country/English Name of Foreign Financial Regulatory Authority		
		Australia - Australian Securities and Investments Commission		
		United Kingdom - Financial Conduct Authority		
11.	Do y	you and the related person share any supervised persons?	0	⊙
12.	Do y	you and the <i>related person</i> share the same physical location?	0	•
			~	~
1	Logs	al Name of <i>Related Person</i> :		
1.	0	LIFE ASSURANCE COMPANY OF CANADA		
2.	Prim	nary Business Name of Related Person:		
	SUN	LIFE ASSURANCE COMPANY OF CANADA		
3.	Rela	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	- or			
	Othe	er er		
	_			
4.	Rela (a)	ted Person's CRD Number (if any):		
	\-·/			

	(b)	CIK Number(s) (if any): No Information Filed		
5.	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (m) (n) (o)	broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	Dow		Yes	
Ο.	ро у	you control or are you controlled by the related person?	0	•
7.	Are y	you and the <i>related person</i> under common <i>control</i> ?	\odot	C
8.	(a) (b)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ? If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	0	
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i> Number and Street 1: City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:	asse Yes	
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	
	(b)	If the answer is yes, under what exemption?		
10.	(a) (b)	Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register. Name of Country/English Name of <i>Foreign Financial Regulatory Authority</i>	⊙ red.	
	_	Other - CANADA - THE OFFICE OF THE SUPERINTENDENT OF FINANCIAL INSTITUTIONS		
11.	ро у	ou and the related person share any supervised persons?	•	(
12.	Do y	you and the related person share the same physical location?	0	9
1.	_	al Name of <i>Related Person</i> : LIFE INSTITUTIONAL DISTRIBUTORS (U.S.) LLC		
2.		ary Business Name of <i>Related Person</i> : LIFE INSTITUTIONAL DISTRIBUTORS (U.S.) LLC		
3.		ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 99407 er		
4.	Rela (a)	ted Person's CRD Number (if any): 170062		
	(b)	CIK Number(s) (if any): No Information Filed		

5. Related Person is: (check all that apply)

	(a)			
	(b)	other investment adviser (including financial planners)		
	(c)	registered municipal advisor		
	(d)	registered security-based swap dealer		
	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h)	banking or thrift institution		
	(i)	Tust company		
	(j)	accountant or accounting firm		
	(k)	□ lawyer or law firm		
	(l)	☐ insurance company or agency		
	(m)	pension consultant		
	(n)	real estate broker or dealer		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
			Yes	No
6.	Do y	ou control or are you controlled by the related person?	0	•
7.	Are y	ou and the related person under common control?	•	0
				~
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	_	0
0.			0	
		If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the related person and thus are not	\circ	0
		required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?		
		If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients	2000	stc.
	(c)	Number and Street 1: Number and Street 2:	asse	;tS.
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: \Box		
			Yes	No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	0	
		If the answer is yes, under what exemption?	•	
	(b)	if the answer is yes, under what exemption?		
10	(a)	Is the related person registered with a foreign financial regulatory authority?	_	_
10.			0	•
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registe	red.	
	_	No Information Filed		
11.	Do y	ou and the related person share any supervised persons?	\odot	0
12.	Do y	ou and the <i>related person</i> share the same physical location?	\odot	\circ
1	Loga	Name of <i>Related Person</i> :		
١.	_	LIFE CAPITAL MANAGEMENT (U.S.) LLC		
	3011	EITE ON TIME INMINITED (U.S.) LES		
2	Prim	ary Business Name of <i>Related Person</i> :		
۷.		MANAGEMENT		
3.	Relat	ed Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
0.		· 39938		
	or			
	Othe	r		
4.	Relat	ed Person's		
	(a)	CRD Number (if any):		
		109684		
	(b)	CIK Number(s) (if any):		
		No Information Filed		
5.	Relat	ed Person is: (check all that apply)		
	(a)	broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b)	other investment adviser (including financial planners)		
	(c)	registered municipal advisor		
	(d)	registered security-based swap dealer		
	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		

6.	(g) ☐ futures commission merchant (h) ☐ banking or thrift institution (i) ☐ trust company (j) ☐ accountant or accounting firm (k) ☐ lawyer or law firm (l) ☐ insurance company or agency (m) ☐ pension consultant (n) ☐ real estate broker or dealer (o) ☐ sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p) ☐ sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes No
		0 0
/.	Are you and the related person under common control?	⊙ ○
8.	 (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i>? (c) If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your 	O O Collents' assets:
	Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:	
	If this address is a private residence, check this box: \square	Yes No
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?(b) If the answer is yes, under what exemption?	○ ◎
10.). (a) Is the related person registered with a foreign financial regulatory authority?	0 0
	(b) If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is No Information Filed	registered.
11.	. Do you and the related person share any supervised persons?	⊙ ○
12.	2. Do you and the <i>related person</i> share the same physical location?	○ ⊙
1.	Legal Name of <i>Related Person</i> : GREENOAK INVESTMENT MANAGEMENT K.K.	
2.	Primary Business Name of <i>Related Person</i> : GREENOAK INVESTMENT MANAGEMENT K.K.	
3.	Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)	
	or Other	
4.	Related Person's (a) CRD Number (if any):	
	(b) CIK Number(s) (if any): No Information Filed	
5.	Related Person is: (check all that apply) (a)	

	(m)	pension consultant		
	` '	real estate broker or dealer		
		sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
,	Do.	value agentual are are value controlled by the related margar?	Yes	
О.	ро у	you control or are you controlled by the related person?	•	С
7.	Are	you and the related person under common control?	•	С
8.	(a)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	_	_
Ο.	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the		•
	(6)	presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	O	С
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients.	nts' ass	ets
		Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:	Yes	: Nc
9.	(a)	If the related person is an investment adviser, is it exempt from registration?		•
	(b)	If the answer is yes, under what exemption?		•
	(D)	if the answer is yes, under what exemption:		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	•	С
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is reg	istered.	
		Name of Country/English Name of Foreign Financial Regulatory Authority		
		Japan - Financial Services Agency		
11.	Do 7	you and the <i>related person</i> share any <i>supervised persons</i> ?	0	•
12.	Do y	you and the <i>related person</i> share the same physical location?	0	\odot
1.	Lega	al Name of Related Person:		
	GRE	ENOAK INDIA INVESTMENT ADVISORS PRIVATE LIMITED		
^	D!	name Persimona Name of Delated Daman		
2.		nary Business Name of <i>Related Person:</i> ENOAK INDIA INVESTMENT ADVISORS PRIVATE LIMITED		
	OILE			
3.	Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	-			
	or Othe			
	Othe			
4.	Rela	ated Person's		
	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any): No Information Filed		
		No militation rined		
5.	Rela	ated Person is: (check all that apply)		
		broker-dealer, municipal securities dealer, or government securities broker or dealer		
		other investment adviser (including financial planners)		
	(c)	registered municipal advisor		
		registered security-based swap dealer		
		major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant		
	(g) (h)	banking or thrift institution		
	(i)	trust company		
	(j)	accountant or accounting firm		
	(k)	□ lawyer or law firm		
	(I)	insurance company or agency		
	(m)	pension consultant		
		real estate broker or dealer		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		

6.	Do y	ou control or are you controlled by the related person?	⊙	0
7.	Are <u>y</u>	you and the <i>related person</i> under common <i>control</i> ?	•	0
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	•
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	Ö	Ö
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i> Number and Street 1: Number 2:	s' ass	ets:
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box: \square	Yes	No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	0	•
	(b)	If the answer is yes, under what exemption?		
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	•	0
	(b)	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register.	_	
		Name of Country/English Name of Foreign Financial Regulatory Authority India - Securities and Exchange Board of India		
11	Do v	you and the related person share any supervised persons?	_	_
	БО у	ou and the related person share any supervised persons:	0	•
12.	Do y	ou and the related person share the same physical location?	0	•
1.	_	ul Name of <i>Related Person</i> : US REAL ESTATE LP		
2.		ary Business Name of <i>Related Person</i> : US REAL ESTATE LP		
3.		ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) - 73605		
	or			
	Othe			
4.	Rela	ted Person's		
	(a)	CRD Number (if any):		
	(b)	157034 CIK Number(s) (if any):		
	(1-)	No Information Filed		
5.	Rela	ted Person is: (check all that apply)		
		broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b) (c)	other investment adviser (including financial planners) registered municipal advisor		
	` '	registered security-based swap dealer		
	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant		
	(g) (h)	banking or thrift institution		
	(i)	□ trust company		
	(j)	accountant or accounting firm		
		lawyer or law firm		
	(l) (m)	insurance company or agency pension consultant		
	(n)	real estate broker or dealer		
	(o)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	(p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	V -	NI-
6.	Do v	you control or are you controlled by the related person?	Yes	No
	,		•	~
7.	Are y	you and the <i>related person</i> under common <i>control</i> ?	•	0

8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	\circ	•
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i>	₃ss∈	∍ts:
		Number and Street 1: Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
		·	es/	No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	\odot
	(b)	If the answer is yes, under what exemption?		
10	(0)	Is the related person registered with a fereign financial regulatory outbority?	_	
10.	(a) (b)	Is the related person registered with a foreign financial regulatory authority? If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register. No Information Filed		•
11.	Do y	ou and the related person share any supervised persons?	•	0
12.	Do y	ou and the <i>related person</i> share the same physical location?	•	0
1.	_	Il Name of <i>Related Person</i> :		
	DEIN	TALLGREENOAK ADVISORS (UK) LLP		
2.		ary Business Name of <i>Related Person</i> : TALLGREENOAK ADVISORS (UK) LLP		
3.	Rela	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or Othe			
4.		ted Person's CRD Number (if any):		
	<i>(</i> 1.)			ı
	(b)	CIK Number(s) (if any): No Information Filed		
5.		ted Person is: (check all that apply)		
	` ,	 □ broker-dealer, municipal securities dealer, or government securities broker or dealer ☑ other investment adviser (including financial planners) 		
	` ,	registered municipal advisor		
	(d)	registered security-based swap dealer		
		major security-based swap participant		
	()	commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant		
	10,	banking or thrift institution		
	` ,	☐ trust company		
	(j)	accountant or accounting firm		
	` ,	lawyer or law firm		
	• •	insurance company or agency		
	` ,	pension consultant real estate broker or dealer		
	. ,	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
		sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
			es/	No
6.	Do y	ou control or are you controlled by the related person?	•	0
7.	Are y	you and the <i>related person</i> under common <i>control</i> ?	•	0
8.	(a)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	0	•
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients'</i>	asse	ets:
		Number and Street 1: Number and Street 2:		

		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:	Yes	No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	0	•
	(b)	If the answer is yes, under what exemption?		
10.		Is the <i>related person</i> registered with a <i>foreign financial regulatory authority</i> ? If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registed. Name of Country/English Name of <i>Foreign Financial Regulatory Authority</i> United Kingdom - Financial Conduct Authority	⊙ red.	0
11.	Do y	ou and the related person share any supervised persons?	•	0
12.	Do y	ou and the <i>related person</i> share the same physical location?	0	0
1.	_	l Name of <i>Related Person</i> : SCENT CAP ADVISORS, LLC		
2.		ary Business Name of <i>Related Person</i> : SCENT CAP ADVISORS, LLC		
3.	Rela	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
		- 81168		
	or Othe			
4.		ted Person's CRD Number (if any):		
		175430		
	(b)	CIK Number(s) (if any): No Information Filed		
		No midmation riled		1
	(a) (b) (c) (d) (e) (f) (g) (h) (i) (j) (k) (l) (n) (o) (p)	broker-dealer, municipal securities dealer, or government securities broker or dealer other investment adviser (including financial planners) registered municipal advisor registered security-based swap dealer major security-based swap participant commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant banking or thrift institution trust company accountant or accounting firm lawyer or law firm insurance company or agency pension consultant real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles	Yes	No
6.	Do y	ou control or are you controlled by the related person?	0	•
7.	Are y	you and the <i>related person</i> under common <i>control</i> ?	•	0
8.	(b)	Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ? If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ? If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person</i> 's office responsible for <i>custody</i> of your <i>clients</i> . Number and Street 1:	0	o O ets:
		City: State: Country: ZIP+4/Postal Code:		
		If this address is a private residence, check this box:	Yes	No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?		•
	(b)	If the answer is yes, under what exemption?		

10.	(a) Is the related person registered with a foreign financial regulatory authority?	0	•
	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is reg No Information Filed	jistered.	
11.	Do you and the related person share any supervised persons?	0	•
12.	Do you and the related person share the same physical location?	0	•
Item	n 7 <i>Private Fund</i> Reporting		
		Yes	s No
B. A	re you an adviser to any <i>private fund</i> ?	•	0
se re 7.	f "yes," then for each private fund that you advise, you must complete a Section 7.B.(1) of Schedule D, except in certain circumstances described in entence and in Instruction 6 of the Instructions to Part 1A. If you are registered or applying for registration with the SEC or reporting as an SEC exerciting adviser, and another SEC-registered adviser or SEC exempt reporting adviser reports this information with respect to any such private fund (B.(1)) of Schedule D of its Form ADV (e.g., if you are a subadviser), do not complete Section 7.B.(1) of Schedule D with respect to that private fund complete Section 7.B.(2) of Schedule D.	empt In Sectio	on
CO	n either case, if you seek to preserve the anonymity of a private fund client by maintaining its identity in your books and records in numerical or alphode, or similar designation, pursuant to rule 204-2(d), you may identify the private fund in Section 7.B.(1) or 7.B.(2) of Schedule D using the same of lesignation in place of the fund's name.		
SECT	TION 7.B.(1) <i>Private Fund</i> Reporting		
	Funds per Page: 15 🔻 Total Funds: 13		
Δ.	DDIVATE FUND		
Α.	PRIVATE FUND		
<u>Inf</u>	formation About the <i>Private Fund</i>		
1.	(a) Name of the <i>private fund</i> :		
	BENTALL KENNEDY DAILY VALUE FUND, LP		
	(b) Private fund identification number:		
	(include the "805-" prefix also) 805-6719443565		
2.	Under the laws of what state or country is the <i>private fund</i> organized: State: Country:		
	Delaware United States		
2	(a) Nama(s) of Canaral Bartner, Manager, Trustee, or Directors (or persons conving in a similar canasity).		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director		
	NEWTOWER TRUST COMPANY, MANAGER		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed		
			_
4.	The private fund (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		_
		Yes N	ю
6.	(a) Is this a "master fund" in a master-feeder arrangement? (b) If was what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?	0 6	•
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ? No Information Filed		$\neg \mid$
	Information Find		

		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	0	•
	Name of private fund:		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.((1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	eacl	h of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
8.	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	
Ο.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	0	•
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other <i>private</i> REAL ESTATE FUND THAT PROVIDES ORDINARY-COURSE REDEMPTION RIGHTS	e fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 7,116,433		
<u>Ow</u>	<u>nership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 1,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners:		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 100%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		

You	ır Ad	lvisory Services		
17	(2)	Are you a subadviser to this <i>private fund</i> ?	_	No
17.	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	•
		No Information Filed		
			Yes	No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	0	•
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	
		No Information Filed		
			Yes	No
19.	Are	your clients solicited to invest in the private fund?	0	•
	NOT	FE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Appı 0%	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Pri</u>	vate (Offering	V	N.
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	No O
22.	If y∈	es, provide the <i>private fund's</i> Form D file number (if any):		
	For	m D file number		
	021	1-298462		
	ditors		Yes	s No
23.		(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	⊙	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	⊙	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	g firm	١,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
		(b) Name of the auditing firm: DELOITTE & TOUCHE LLP		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country:		
		MCLEAN Virginia United States		
			∕es I ⊙	No C
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	⊙	0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 34		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0

IIIVCS	stors?			
		n for the <i>private fund</i> since y	our last <i>annual updating amendment</i> contain u	nqualified opinions
	es O No O Report Not Yet Received			
If you	u check "Report Not Yet Received," you must pi	romptly file an amendment t	o your Form ADV to update your response when	the report is availab
oker				Vac
Does	the <i>private fund</i> use one or more prime brok	xers?		Yes
	e answer to question 24.(a) is "yes," responduses more than one prime broker, you must	•	e) below for each prime broker the <i>private fund</i> bugh (e) separately for each prime broker.	d uses. If the <i>privat</i>
		No Information	ı Filed	
<u>an</u>				Yes
	the private fund use any custodians (including			•
	e answer to question 25.(a) is "yes," respond uses more than one custodian, you must con		g) below for each custodian the private fund useh (g) separately for each custodian.	ses. If the <i>private</i>
Add	itional Custodian Information : 1 Record(s)) Filed.		
		,		
	he answer to question 25.(a) is "yes," responduses more than one custodian, you must c		ng) below for each custodian the <i>private fund</i> ugh (g) separately for each custodian.	uses. If the <i>private</i>
(b)	Legal name of custodian: BENEFIT TRUST COMPANY			
(c)	Primary business name of custodian: BENEFIT TRUST COMPANY			
(d)	The location of the custodian's office respon	nsible for <i>custody</i> of the <i>pri</i> v	vate fund's assets (city, state and country):	
	City: OVERLAND PARK	State: Kansas	Country: United States	
	OVEREATIVE TARK	Kansas	Officed States	Yes N
(e)	Is the custodian a related person of your firm	n?		0 0
(f)	If the custodian is a broker-dealer, provide	its SEC registration number	(if any):	
	-	-		
	CRD Number (if any):			
(g)	If the custodian is not a broker-dealer, or is identifier (if any)	s a broker-dealer but does	not have an SEC registration number, provide	its <i>legal entity</i>
	_			
<u>trato</u>	<u>L</u>			Yes
Does	the private fund use an administrator other t	than your firm?		0
	e answer to question 26.(a) is "yes," respond complete questions (b) through (f) separate	-	f) below. If the <i>private fund</i> uses more than on	e administrator, yo
		No Information	ı Filed	

100%

(g) Are the *private fund's* audited financial statements for the most recently completed fiscal year distributed to the *private fund's*

 \odot \circ

rketers				V
(a) D	oes the <i>private fund</i> use the services	of someone other than you or your <i>e</i>	mplovees for marketing purposes?	Yes
Yo sii	ou must answer "yes" whether the p milar <i>person</i> . If the answer to question	erson acts as a placement agent, cons on 28.(a) is "yes," respond to question	sultant, finder, introducer, municipal advisus (b) through (g) below for each such muestions (b) through (g) separately for ea	sor or other solicitor, or arketer the <i>private fund</i>
Д	additional Marketer Information : 1	Record(s) Filed.		
	or similar person. If the answer to qu	restion 28.(a) is "yes," respond to que	ensultant, finder, introducer, municipal advestions (b) through (g) below for each supplete questions (b) through (g) separate	ch marketer the <i>private</i>
				Yes No
	(b) Is the marketer a related person	of your firm?		⊙ ○
	(c) Name of the marketer: SUN LIFE INSTITUTIONAL DISTRI	BUTORS (U.S.) LLC		
	(d) If the marketer is registered with	n the SEC, its file number (e.g., 801-,	3-, or 866-):	
	8 - 69407 and CRD Number (if any): 170062			
	(e) Location of the marketer's office	used principally by the <i>private fund</i> (c	ity, state and country):	
	City:	State:	Country:	
	SAN FRANCISCO	California	United States	
	(f) Does the marketer market the p	orivate fund through one or more webs	ites?	Yes No
	(a) If the answer to question 29 (f)	is "yes," list the website address(es):		
	(g) If the answer to question 26.(i)	No Informati		
IVATE	FUND			
matio	n About the <i>Private Fund</i>			
(a) Na	ame of the <i>private fund</i> :			
В	ENTALLGREENOAK US COLD STORAGE	E LP		
• ,	rivate fund identification number: nclude the "805-" prefix also)			
	05-3642050316			
	the laws of what state or country is tate:	the <i>private fund</i> organized: Country:		
	elaware	United States		
(a) Na	ame(s) of General Partner, Manager,	Trustee, or Directors (or persons serv	ing in a similar capacity):	
	e of General Partner, Manager, Trus			
BENT	ALLGREENOAK COLD STORAGE GP LP			
(b) I£	filing an umbrolla registration identific	the filing advicer and for relating at the	er(s) that sponsor(s) or manage(s) this pr	sivata fund

	ne and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed	
		Ye
Is this a	a "master fund" in a master-feeder arrangement?	0
If yes, v	what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?	
	No Information Filed	
		Ye
Is this a	a "feeder fund" in a master-feeder arrangement?	0
•	what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests ^o of <i>private fund</i> :	?
	fund identification number: e the "805-" prefix also)	
	must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedu ter-feeder arrangement or reporting on the funds separately.	lle D, Section 7.B
	ling a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section funds answer the following questions:	on 7.B.(1), for ea
ditional	Feeder Fund Information : 1 Record(s) Filed.	
_	are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this	Section 7.B.(1),
eacn o (a)	of the feeder funds answer the following questions: Name of the <i>private fund</i> :	
(a)	BENTALLGREENOAK US COLD STORAGE FEEDER LLC	
	DENTALIGNEEMOAN OS GOLD STOUNGET ELDEN ELS	
	Private fund identification number: (include the "805-" prefix also)	
(b)		
(b)	805-9477339290	
(b)		
	805-9477339290 Under the laws of what state or country is the <i>private fund</i> organized: State: Country:	
	Under the laws of what state or country is the <i>private fund</i> organized:	
(c)	805-9477339290 Under the laws of what state or country is the <i>private fund</i> organized: State: Country:	
(c)	Under the laws of what state or country is the <i>private fund</i> organized: State: Country: Delaware United States	
(c)	Under the laws of what state or country is the <i>private fund</i> organized: State: Country: Delaware United States Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):	
(c) (d) (1)	Under the laws of what state or country is the <i>private fund</i> organized: State: Country: Delaware United States Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity): Name of General Partner, Manager, Trustee or Director	s private fund:
(c) (d) (1)	Under the laws of what state or country is the <i>private fund</i> organized: State: Country: Delaware United States Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity): Name of General Partner, Manager, Trustee or Director BENTALLGREENOAK COLD STORAGE GP LP If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this	s <i>private fund</i> :
(c) (d) (1) (d) (2)	Under the laws of what state or country is the <i>private fund</i> organized: State: Country: Delaware United States Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity): Name of General Partner, Manager, Trustee or Director BENTALLGREENOAK COLD STORAGE GP LP If filling an <i>umbrella registration</i> , identify the <i>filling adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this No Information Filed	
(c) (d) (1) (d) (2)	Under the laws of what state or country is the <i>private fund</i> organized: State: Country: Delaware United States Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity): Name of General Partner, Manager, Trustee or Director BENTALLGREENOAK COLD STORAGE GP LP If filling an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this No Information Filed The <i>private fund</i> (check all that apply: you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment	nt Company Act

assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued

multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940

		Yes	No
8.	(a) Is this private fund a "fund of funds"?	0	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmen vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	t	
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Yes	No ⊙
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund or real estate fund O securitized asset fund O venture capital fund O Other private	ite fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 51,886,940		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 5,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	3	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 27		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 8%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 59%		
You	ur Advisory Services		
		Yes	No
17.		\circ	\odot
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	\circ	\odot
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	'er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	\circ	•
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		

Fo	m D file number		
02	I-1503872		_
ERVI	CE PROVIDERS		
litor			
		Υє	es
(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	0	
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	g fir	
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
	(b) Name of the auditing firm: ERNST AND YOUNG		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	MACLEAN Virginia United States	Yes	N
		•	(
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	(
	If yes, Public Company Accounting Oversight Board-Assigned Number: 42		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	1
		Υe	èS
g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	•)
(h)	Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified or	oinic	n:
	⊙ Yes O No O Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is	ava	ila
e E	<u>roker</u>	.,	
(a)	Does the <i>private fund</i> use one or more prime brokers?	Ye	
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	e pri	'V2
	No Information Filed		
odi	an en		

fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

21. Has the *private fund* ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

	·	5.(a) is "yes," respond to questionstodian, you must complete ques			•
	Legal name of custodiar BANK OF AMERICA	n:			
	Primary business name BANK OF AMERICA	of custodian:			
(d)	The location of the cust	odian's office responsible for <i>cus</i>	tody of the private fund	d's assets (city, state a	and country):
	City: NEW YORK	State: New York		ountry: nited States	
	NEW TORK	New Tork	O1	med States	
(e)	Is the custodian a relate	ed person of your firm?			
(f)	If the custodian is a bro	ker-dealer, provide its SEC regist	ration number (if any)	:	
	- CRD Number (if any):				
_	If the custodian is not a identifier (if any)	a broker-dealer, or is a broker-de	aler but does not have	an SEC registration r	number, provide its <i>legal ent</i>
rator					
<u>rator</u>					
Does 1	the <i>private fund</i> use an a	administrator other than your firn			
Does t	the <i>private fund</i> use an a answer to question 26.(administrator other than your firn (a) is "yes," respond to questions through (f) separately for each ac	(b) through (f) below	. If the <i>private fund</i> us	es more than one administr
Does to the must of	the <i>private fund</i> use an a answer to question 26.(complete questions (b) t	(a) is "yes," respond to questions	(b) through (f) below	. If the <i>private fund</i> us	es more than one administr
Does to the must of the Addit	the <i>private fund</i> use an a answer to question 26. (complete questions (b) the cional Administrator Information answer to question 26	(a) is "yes," respond to questions through (f) separately for each action (formation: 1 Record(s) Filed.	(b) through (f) below dministrator. ns (b) through (f) belo	ow. If the <i>private fund</i>	
Does to the must of the Addit	the <i>private fund</i> use an a answer to question 26. (complete questions (b) the cional Administrator Information answer to question 26	(a) is "yes," respond to questions through (f) separately for each action formation: 1 Record(s) Filed.	(b) through (f) below dministrator. ns (b) through (f) belo	ow. If the <i>private fund</i>	
Does for the must of the Addit If the adm (b)	the <i>private fund</i> use an a answer to question 26. (complete questions (b) the cional Administrator Information answer to question 26 hinistrator, you must complete of administrator:	(a) is "yes," respond to questions through (f) separately for each action (formation: 1 Record(s) Filed.	(b) through (f) below dministrator. ns (b) through (f) belo	ow. If the <i>private fund</i>	
Does for the must of the Addit If the adm (b)	the <i>private fund</i> use an a answer to question 26. (complete questions (b) the complete questions (b) the complete question 26 answer to question 26 aninistrator, you must complete the private of the complete private function and the complete functio	(a) is "yes," respond to questions through (f) separately for each action (formation: 1 Record(s) Filed.	(b) through (f) below dministrator. ns (b) through (f) belo	ow. If the <i>private fund</i>	
Does to the must of the must o	the <i>private fund</i> use an a answer to question 26. (complete questions (b) to complete questions (b) to complete questions (b) to complete questions (complete question 26 pinistrator, you must complete question 26 pinistrator, you must complete question 26 pinistrator, you must complete question 26 pinistrator. ALTER DOMUS	(a) is "yes," respond to questions through (f) separately for each action (formation: 1 Record(s) Filed.	(b) through (f) below dministrator. ns (b) through (f) belo	ow. If the <i>private fund</i>	
Does to the must of the must o	the private fund use an a answer to question 26. (complete questions (b) to complete questions (b) to complete questions (b) to complete questions (complete questions) to complete question 26 dinistrator, you must complete question of administrator: ALTER DOMUS Location of administrator City:	(a) is "yes," respond to questions through (f) separately for each action and the formation: 1 Record(s) Filed. (b. (a) is "yes," respond to question applete questions (b) through (f) so the formation (city, state and country): State:	(b) through (f) below dministrator. Ins (b) through (f) belowed the separately for each address of the country:	ow. If the <i>private fund</i> ministrator.	
Does to the must of the must o	the private fund use an a answer to question 26. (complete questions (b) to complete questions (b) to complete questions (b) to complete questions (complete question 26 dinistrator, you must complete answer to question 26 dinistrator, you must complete produced the complete produced th	(a) is "yes," respond to questions through (f) separately for each action and formation: 1 Record(s) Filed. (b. (a) is "yes," respond to question applete questions (b) through (f) so for (city, state and country):	(b) through (f) below dministrator. ns (b) through (f) belo separately for each adr	ow. If the <i>private fund</i> ministrator.	uses more than one
Does to the must of the must o	the private fund use an a answer to question 26. (complete questions (b) to complete questions (b) to complete questions (complete questions (b) to complete questions (complete questions) and administrator. Alter Domus Location of administrator city: BREA	(a) is "yes," respond to questions through (f) separately for each action and the formation: 1 Record(s) Filed. (b. (a) is "yes," respond to question applete questions (b) through (f) so the formation (city, state and country): State:	(b) through (f) below dministrator. Ins (b) through (f) belowed the separately for each address of the country:	ow. If the <i>private fund</i> ministrator.	
Does to the must of the must o	the private fund use an a answer to question 26. (complete questions (b) to complete questions (b) to complete questions (complete questions (b) to complete questions (complete questions) and administrator. Alter Domus Location of administrator city: BREA	(a) is "yes," respond to questions through (f) separately for each action of the formation: 1 Record(s) Filed. (b) (a) is "yes," respond to question of the questions (b) through (f) so the country or (city, state and country): State: California	(b) through (f) below dministrator. Ins (b) through (f) belowed the separately for each address of the country:	ow. If the <i>private fund</i> ministrator.	uses more than one
Does to the must of the must o	the private fund use an a answer to question 26. (complete questions (b) to complete questions (b) to complete questions (complete questions (b) to complete questions (complete questions) and administrator. Administrator, you must complete question of administrator. ALTER DOMUS Location of administrator and City: BREA Is the administrator and Does the administrator.	(a) is "yes," respond to questions through (f) separately for each action of the formation: 1 Record(s) Filed. (b. (a) is "yes," respond to question mplete questions (b) through (f) so or (city, state and country): State: California Pelated person of your firm?	(b) through (f) below dministrator. Ins (b) through (f) below separately for each addresseparately for each addresseparat	ow. If the <i>private fund</i> ministrator. es	uses more than one Y
Does to the must of the must o	the private fund use an a answer to question 26. (complete questions (b) to complete questions (b) to complete questions (complete questions (b) to complete questions (complete questions) and administrator. Administrator, you must complete question of administrator. ALTER DOMUS Location of administrator and City: BREA Is the administrator and Does the administrator.	(a) is "yes," respond to questions through (f) separately for each action of the formation	(b) through (f) below dministrator. Ins (b) through (f) below separately for each addresseparately for each addresseparat	ow. If the <i>private fund</i> ministrator. es	uses more than one Y

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

0%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

		Yes	No
28.	(a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	0	\odot
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicito similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		
	No Information Filed		
. PF	RIVATE FUND		
nfo	rmation About the <i>Private Fund</i>		
1.	(a) Name of the <i>private fund</i> :		
۱.	BENTALLGREENOAK US COLD STORAGE PARALLEL-F LP		
	(b) Private fund identification number: (include the "805-" prefix also)		
	805-2910424627		
2.	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country:		
	Delaware United States		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	No Information Filed		
4	The projects found (shock all that apply, you moust shock at least angle		
4.	The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
Ó.	(a) Is this a "master fund" in a master-feeder arrangement?	\circ	\odot
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
	(c) Is this a "feeder fund" in a master-feeder arrangement?	Yes	_
	(c) Is this a "feeder fund" in a master-feeder arrangement?(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	О	⊚
	Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), fo the feeder funds answer the following questions:	· eacł	n of
	No Information Filed		

	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	t	
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	\circ	0
0	During your lost flood your did the whyste fund in yest in conveiting issued by investment companies registered under the Investment		No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the private fund?		
	O hedge fund O liquidity fund O private equity fund o real estate fund O securitized asset fund O venture capital fund O Other private	ate fui	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 4,291,808		
Οw	nership		
<u> </u>	TICLISTIP		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 5,000,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the	2	
	organizational documents of the fund).	3	
13.	Approximate number of the <i>private fund's</i> beneficial owners:		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	0%	Ves	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
	100%		
You	ur Advisory Services		
17	(a) Are your a cube divisor to this private formed	Yes	
1 / .	(a) Are you a subadviser to this <i>private fund</i> ? (b) If the answer to question 17 (a) is "yes" provide the name and SEC file number, if any of the advisor of the private fund. If the answer is any of the advisor of the private fund.	0	⊙
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	10	
	No Information Filed		
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	res	No ©
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.		
	No Information Filed		
		Yes	No
19.	Are your clients solicited to invest in the private fund?	0	•
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		

20. Approximately what percentage of your *clients* has invested in the *private fund*?

1. Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?		s No
	•	0
2. If yes, provide the <i>private fund's</i> Form D file number (if any):		
Form D file number 021-1503872		
SERVICE PROVIDERS		
<u>auditors</u>		
3. (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Ye:	s No
(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	
If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm.		
Additional Auditor Information : 1 Record(s) Filed.		
If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
(b) Name of the auditing firm:		
ERNST AND YOUNG		
(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
City: State: Country:		
MACLEAN Virginia United States		
	Yes	No
(d) Is the auditing firm an independent public accountant?	•	0
(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
If yes, Public Company Accounting Oversight Board-Assigned Number: 42		
(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
	Ye	s No
(g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	•	0
(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinio	ns?
If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is avai	lable.
ime Broker		- 81-
. (a) Does the <i>private fund</i> use one or more prime brokers?	Ye	s No
If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	_	_
No Information Filed		

Additional Custo	dian Information : 1 Record(s) I	Filed.		
	question 25.(a) is "yes," respond than one custodian, you must co			•
(b) Legal name BANK OF AM				
(c) Primary bus BANK OF AM	iness name of custodian: IERICA			
(d) The location	of the custodian's office respons	sible for <i>custody</i> of the <i>private</i>	e fund's assets (city, state and	d country):
City: NEW YORK	State New	e: York	Country: United States	
11211 13111			omitou otates	
(e) Is the custo	dian a <i>related person</i> of your firm	?		
(f) If the custoo	dian is a broker-dealer, provide it:	s SEC registration number (if	any):	
- CRD Numbe	r (if any):			
(g) If the customidentifier (if			Tiave an ole registration na	
identifier (if rator Does the private for the answer to q		an your firm? to questions (b) through (f) b		
identifier (if a rator Does the private for the answer to quantity and the private quantity and the private quantity and the private quantity and the private for the private quantity and the private for th	any) und use an administrator other th uestion 26.(a) is "yes," respond t	an your firm? to questions (b) through (f) b v for each administrator.		
rator Does the private for the answer to quantitional Admir If the answer to	any) und use an administrator other th uestion 26.(a) is "yes," respond t estions (b) through (f) separately	an your firm? to questions (b) through (f) by for each administrator. (s) Filed. d to questions (b) through (f)	pelow. If the <i>private fund</i> uses	s more than one administra
rator Does the private for the answer to quantitional Admir If the answer to	und use an administrator other th uestion 26.(a) is "yes," respond testions (b) through (f) separately nistrator Information: 1 Record question 26.(a) is "yes," respond ou must complete questions (b) teministrator:	an your firm? to questions (b) through (f) by for each administrator. (s) Filed. d to questions (b) through (f)	pelow. If the <i>private fund</i> uses	s more than one administra
rator Does the private for the answer to quest complete questional Admir If the answer to administrator, y (b) Name of admired to the private for the answer to administrator, y	und use an administrator other th uestion 26.(a) is "yes," respond testions (b) through (f) separately nistrator Information: 1 Record question 26.(a) is "yes," respond ou must complete questions (b) teministrator:	an your firm? to questions (b) through (f) by for each administrator. (s) Filed. d to questions (b) through (f) through (f) separately for each	pelow. If the <i>private fund</i> uses	s more than one administra
rator Does the private for the answer to quest complete questional Admir If the answer to administrator, y (b) Name of admired to the private for the answer to administrator, y	und use an administrator other th uestion 26.(a) is "yes," respond testions (b) through (f) separately nistrator Information: 1 Record question 26.(a) is "yes," respond ou must complete questions (b) teministrator:	an your firm? to questions (b) through (f) by for each administrator. (s) Filed. d to questions (b) through (f) through (f) separately for each	pelow. If the <i>private fund</i> uses below. If the <i>private fund</i> uses h administrator.	s more than one administra
rator Does the private for the answer to quest complete questional Admir If the answer to administrator, y (b) Name of administrator, y (c) Location of a City: BREA	und use an administrator other the uestion 26. (a) is "yes," respond the estions (b) through (f) separately instrator Information: 1 Record question 26. (a) is "yes," respond ou must complete questions (b) the ministrator: JS administrator (city, state and count state: California	an your firm? to questions (b) through (f) by for each administrator. (s) Filed. d to questions (b) through (f) through (f) separately for each administrator. Country:	pelow. If the <i>private fund</i> uses below. If the <i>private fund</i> uses h administrator.	s more than one administra
rator Does the private for the answer to quest complete questional Admir If the answer to administrator, y (b) Name of administrator, y (c) Location of a City: BREA	und use an administrator other the uestion 26. (a) is "yes," respond the estions (b) through (f) separately instrator Information: 1 Record question 26. (a) is "yes," respond ou must complete questions (b) the ministrator: JS administrator (city, state and counts state:	an your firm? to questions (b) through (f) by for each administrator. (s) Filed. d to questions (b) through (f) through (f) separately for each administrator. Country:	pelow. If the <i>private fund</i> uses below. If the <i>private fund</i> uses h administrator.	s more than one administrates
rator Does the private for the answer to quest complete questional Admir If the answer to administrator, y (b) Name of administrator, y (c) Location of a City: BREA (d) Is the administrator.	und use an administrator other the uestion 26. (a) is "yes," respond the estions (b) through (f) separately instrator Information: 1 Record question 26. (a) is "yes," respond ou must complete questions (b) the ministrator: JS administrator (city, state and count state: California	an your firm? to questions (b) through (f) by for each administrator. (s) Filed. d to questions (b) through (f) through (f) separately for each administrator. Country: Country United Vestor account statements to	pelow. If the <i>private fund</i> uses below. If the <i>private fund</i> uses h administrator. y: States the <i>private fund's</i> investors?	s more than one administrations where the sees more than one

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any

0%

25. (a) Does the *private fund* use any custodians (including the prime brokers listed above) to hold some or all of its assets?

 \odot \circ

	allo	cations) was the valuation determined by such <i>person</i> .		
Ma	rkete	ers		
			Yes	No
28	. (a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		•
		No Information Filed		
A. I	PRIVA	TE FUND		
<u>Inf</u>	ormat	tion About the <i>Private Fund</i>		
1.	(a)	Name of the <i>private fund</i> :		
	()	BENTALLGREENOAK US COLD STORAGE PARALLEL-Q LP		
	(b)	Private fund identification number:		
		(include the "805-" prefix also) 805-2902879717		
		003-2702077717		
2	l la c	don't be love of what atota an acceptancia the private found and an inch		
2.	Unc	Her the laws of what state or country is the <i>private fund</i> organized: State: Country:		
		Delaware United States		
3.	(a)	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
0.		me of General Partner, Manager, Trustee, or Director		
		NTALLGREENOAK COLD STORAGE GP LP		
	(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
		No Information Filed		
4.	The	private fund (check all that apply; you must check at least one):		
		(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	~	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List	the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.		
		No Information Filed		
			Yes	No
6.		Is this a "master fund" in a master-feeder arrangement?	0	⊙
	(a)	If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ? No Information Filed		
	()		Yes	
		Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(a)	If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
		Private fund identification number: (include the "805-" prefix also)		
		ΓΕ: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	If y	ou are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), fo	r eact	า of

the feeder funds answer the following questions:

relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including

	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this private fund a "fund of funds"?	0	•
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	С
		Yes	Nic
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment		
7.	Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	٠
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund o real estate fund O securitized asset fund O venture capital fund O Other private	te fur	ıd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 5,718,656		
<u>Ow</u>	nership_		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 5,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 2		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients?	0	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 100%		
<u>Yοι</u>	ur Advisory Services	V	N 1.
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	INC
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	_	
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	\circ	0
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	er
	No Information Filed		
		Vac	ΝL

19. Are your *clients* solicited to invest in the *private fund*?

	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Priv</u>	vate Offering		
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Ye ⊙	s No
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-1503872		
B. SI	ERVICE PROVIDERS		
Auc	<u>litors</u>	V -	- N-
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Υe	es No
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audityou must complete questions (b) through (f) separately for each auditing firm.	ting fir	·m,
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
	(b) Name of the auditing firm: ERNST AND YOUNG		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country: MACLEAN Virginia United States		
		Yes	No
	(d) Is the auditing firm an independent public accountant?	•	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 42		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
		Υє	es No
	(g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	•	0
	(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinio	ns?
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is ava	ilable.
Prir	me Broker	Υє	es No
24.	(a) Does the <i>private fund</i> use one or more prime brokers?		0
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	the <i>pri</i>	ivate
	No Information Filed		

	the private fund use any cu	ustodians (including the prime bro	kers listed above) to hold some or all of its assets?		
	•		b) through (g) below for each custodian the private fund uses. If t	he <i>pri</i>	iv
			s (b) through (g) separately for each custodian.		
Addi	itional Custodian Informa	tion : 1 Record(s) Filed.			
	•		(b) through g) below for each custodian the <i>private fund</i> uses. If ons (b) through (g) separately for each custodian.	the pi	r
(b)	Legal name of custodian: BANK OF AMERICA				
(c)	Primary business name of BANK OF AMERICA	f custodian:			
(d)	The location of the custod	lian's office responsible for <i>custoa</i>	y of the <i>private fund's</i> assets (city, state and country):		
	City: NEW YORK	State: New York	Country: United States		
	NEW TORK	New fork	Officed States	Y	•
(e)	Is the custodian a related	person of your firm?		C	
(f)	If the custodian is a broke	er-dealer, provide its SEC registra	ion number (if any):		
(.)	-	5. dod.o., p. odo 1.0 020 . og.o d			
	CRD Number (if any):				
(g)	identifier (if any)	roker dedict, or is a broker dedic	r but does not have an SEC registration number, provide its <i>legal</i>	l entity	<i>y</i>
(g)	identifier (if any)	Toker dealer, or 13 a broker deale	r but does not have an SEC registration number, provide its <i>legal</i>		
rator	identifier (if any)		r but does not have an SEC registration number, provide its <i>legal</i>		
rator Does f the	identifier (if any) T the private fund use an adder answer to question 26.(a)	ministrator other than your firm?) through (f) below. If the <i>private fund</i> uses more than one admir		-
rator Does f the must	the <i>private fund</i> use an addenswer to question 26.(a) complete questions (b) thr	ministrator other than your firm?) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one admir		-
rator Does f the must	the <i>private fund</i> use an addenswer to question 26.(a) complete questions (b) thr	ministrator other than your firm?) is "yes," respond to questions (b rough (f) separately for each adm) through (f) below. If the <i>private fund</i> uses more than one admir		-
nator Does f the nust Addi	the private fund use an addernation and the answer to question 26. (a) complete questions (b) the ditional Administrator Information answer to question 26. (c)	ministrator other than your firm?) is "yes," respond to questions (brough (f) separately for each adm rmation: 1 Record(s) Filed.) through (f) below. If the <i>private fund</i> uses more than one admir inistrator. (b) through (f) below. If the <i>private fund</i> uses more than one		-
rator Does f the must Addi If the	the private fund use an addernation and the answer to question 26. (a) complete questions (b) the ditional Administrator Information answer to question 26. (c)	ministrator other than your firm?) is "yes," respond to questions (brough (f) separately for each adm rmation: 1 Record(s) Filed. (a) is "yes," respond to questions) through (f) below. If the <i>private fund</i> uses more than one admir inistrator. (b) through (f) below. If the <i>private fund</i> uses more than one		
rator Does f the must Addi If the adm (b)	the private fund use an added answer to question 26. (a) complete questions (b) thresitional Administrator Informalistrator, you must complete question 26. (a) the answer to question 26. (a) the answer to question 26. (a) the answer to question 26. (b) the answer to question 26. (b) the answer to question 26. (c) the answer to question 26. (c) the answer to question 26. (d) the answer to q) the answer to question 26. (d) the answe	ministrator other than your firm? is "yes," respond to questions (brough (f) separately for each admermation: 1 Record(s) Filed. (a) is "yes," respond to questions olete questions (b) through (f) separately) through (f) below. If the <i>private fund</i> uses more than one admir inistrator. (b) through (f) below. If the <i>private fund</i> uses more than one		
rator Does f the must Addi If the adm (b)	the private fund use an added answer to question 26. (a) complete questions (b) threstitional Administrator Informational Administrator Information (b) the answer to question 26. (c) ministrator, you must composite the ALTER DOMUS Location of administrator City:	ministrator other than your firm? is "yes," respond to questions (brough (f) separately for each adm rmation: 1 Record(s) Filed. (a) is "yes," respond to questions olete questions (b) through (f) separately (city, state and country):) through (f) below. If the <i>private fund</i> uses more than one administrator. (b) through (f) below. If the <i>private fund</i> uses more than one arately for each administrator. Country:		
rator Does f the must Addi If the adm (b)	the private fund use an added answer to question 26. (a) complete questions (b) threstitional Administrator Informational Administrator Information (b) the answer to question 26. (c) ministrator, you must composite the ALTER DOMUS Location of administrator City:	ministrator other than your firm? is "yes," respond to questions (brough (f) separately for each admination: 1 Record(s) Filed. (a) is "yes," respond to questions olete questions (b) through (f) separately for each admination (f) separately for each adminatio	through (f) below. If the <i>private fund</i> uses more than one administrator. (b) through (f) below. If the <i>private fund</i> uses more than one arately for each administrator.		to
rator Does f the must Addi If tl adm (b) (c)	the private fund use an added answer to question 26. (a) complete questions (b) threstitional Administrator Informational Administrator Information (b) the answer to question 26. (c) ministrator, you must composite the ALTER DOMUS Location of administrator City:	ministrator other than your firm? is "yes," respond to questions (brough (f) separately for each adm rmation: 1 Record(s) Filed. (a) is "yes," respond to questions olete questions (b) through (f) separately for each adm (city, state and country): State: California) through (f) below. If the <i>private fund</i> uses more than one administrator. (b) through (f) below. If the <i>private fund</i> uses more than one arately for each administrator. Country:	nistrat	·
rator Does f the must Addi If tI adn (b) (c)	the private fund use an added answer to question 26. (a) complete questions (b) threstional Administrator Informational Information Inform	ministrator other than your firm? is "yes," respond to questions (brough (f) separately for each adm rmation: 1 Record(s) Filed. (a) is "yes," respond to questions olete questions (b) through (f) separately for each adm (city, state and country): State: California) through (f) below. If the <i>private fund</i> uses more than one administrator. (b) through (f) below. If the <i>private fund</i> uses more than one arately for each administrator. Country:	Yes	tc

	rele	evant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (included by such person). Security of the valuation decomplete such person.	,	
Ma	rket	<u>ers</u>		
			Yes	No
28.	(a)	Does the private fund use the services of someone other than you or your employees for marketing purposes?	0	•
		You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicito similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		
		No Information Filed		
A. P	RIVA	TE FUND		
Info	orma	tion About the <i>Private Fund</i>		
1.	(a)	Name of the <i>private fund</i> :		
•••	(u)	BENTALLGREENOAK US CORE PLUS FUND LP		
	(b)	Private fund identification number:		
		(include the "805-" prefix also)		
		805-6280401499		
2.	Und	der the laws of what state or country is the <i>private fund</i> organized:		
		State: Country:		
		Delaware United States		
3.	(a)	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
0.		me of General Partner, Manager, Trustee, or Director		
	BE	NTALLGREENOAK US CORE PLUS GP LLC		
	(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
		No Information Filed		
4.		e private fund (check all that apply; you must check at least one): (1) qualifies for the evaluation from the definition of investment company under costion 3(a)(1) of the Investment Company Act of 1040.		
	V	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
		(2) qualifies for the exclusion from the definition of investment company and of section of (), or the investment company for or 1710		
5.	List	t the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
		No Information Filed		
			Yes	No
6.	(a)	Is this a "master fund" in a master-feeder arrangement?	\circ	\odot
	(b)	If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
		No Information Filed		
			Yes	
	(c)	Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d)	If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
		Private fund identification number:		
		(include the "805-" prefix also)		

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1)

for the master-feeder arrangement or reporting on the funds separately.

your related person?

0%

7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:						
	No Information Filed						
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.						
		Yes	No				
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	\odot				
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investme vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	nt					
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0				
		Yes	No				
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•				
10.	What type of fund is the <i>private fund</i> ?						
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private ESTATE FUND THAT PROVIDES ORDINARY-COURSE REDEMPTION RIGHTS	vate fur	nd:				
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.						
11.	Current gross asset value of the <i>private fund</i> : \$ 1,470,297,123						
<u>Ow</u>	<u>rnership</u>						
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 1,000,000						
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in torganizational documents of the fund).	he					
13.	Approximate number of the <i>private fund's</i> beneficial owners: 0						
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 15%						
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%						
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment	Yes O	No O				
	Company Act of 1940, are sales of the fund limited to qualified clients?						
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 49%						
<u> Υοι</u>	ur Advisory Services						
17	(a) Are you a cube divisor to this private form		No				
17.	(a) Are you a subadviser to this <i>private fund</i>?(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer question 17.(a) is "no," leave this question blank.	er to	•				
	No Information Filed						
		Yes	No				
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	•				
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If the	e answ	/er				

	to question 18.(a) is "no," leave this question blank.		
	No Information Filed		
10	And your eligible distinction the imposition the militate from D		s No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	•
	No 12. For purposes of this question, do not consider recaer rands of the private rand.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 5%		
Priv	vate Offering		
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes	s No
22	If yes, provide the <i>private fund's</i> Form D file number (if any):	· ·	Č
22.	Form D file number		
	021-298462		
	ERVICE PROVIDERS		
		Yes	s No
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	•	0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audityou must complete questions (b) through (f) separately for each auditing firm.	ting firr	n,
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
	(b) Name of the auditing firm: ERNST AND YOUNG		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	NEW YORK New York United States	Yes	Na
	(d) Is the auditing firm an independent public accountant?	_	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
		~	
	If yes, Public Company Accounting Oversight Board-Assigned Number: 42		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
	(g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	Ye:	s No
	(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinior	าร?
	⊙ Yes C No C Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is avail	able.
<u>Prir</u>	me Broker		
24	(a) Does the <i>private fund</i> use one or more prime brokers?		s No

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private

fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

Custo	dia	<u>an</u>		
25 (·	o)	Does the private funduce any custodians (including the prime brokers listed above) to hold some or all of its assets?	Yes	
23. (Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses is the private fund uses.	C rivate	0
		fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	TVate	
		No Information Filed		
Admii	nis	trato <u>r</u>		
			Yes	N
26. (a		Does the private fund use an administrator other than your firm?	⊙	0
		If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administr must complete questions (b) through (f) separately for each administrator.	itor, y	эu
		Additional Administrator Information : 1 Record(s) Filed.		
		If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator:		
		ALTER DOMUS		
		(c) Location of administrator (city, state and country):		
		City: State: Country: NEW YORK New York United States		
			s No	
		(d) Is the administrator a <i>related person</i> of your firm?	⊙	
		(e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors? • Yes (provided to all investors) • Some (provided to some but not all investors) • No (provided to no investors)		
		(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."		
y O Ii	our % ncluele	ng your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that related person? The value only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining a vant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (includations) was the valuation determined by such person.	ny	
Marke				
20 /	۵)	Does the private funduos the convices of company other than you are value are also for more latter and the convices of	Yes	N
∠ၓ. (;		Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicit similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>privat</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		
		Additional Marketer Information : 1 Record(s) Filed.		

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer, you must complete questions (b) through (g) separately for each marketer.

No Information Filed

		Yes I	No	
	(b) Is the marketer a <i>related person</i> of your firm?	•	0	
	(c) Name of the marketer: BENTALLGREENOAK REAL ESTATE US LLC			
	(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-): 8 - 68869			
	and CRD Number (if any): 157909			
	(e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):			
	City: State: Country: NEW YORK New York United States			
	(6) December manufactor manufact the projects found through and an manufactor?	Yes I	No ⊙	
	(g) If the answer to question 28.(f) is "yes," list the website address(es):			
	No Information Filed			
	DIVATE FUND			
4. PI	RIVATE FUND			
nfo	ormation About the <i>Private Fund</i>			
_				
1.	(a) Name of the <i>private fund</i> : BENTALLGREENOAK US IV, LP			
	(b) Private fund identification number:			
	(include the "805-" prefix also)			
	805-5550971935			
2.	Under the laws of what state or country is the private fund organized:			
	State: Country: Delaware United States			
	Delaware United States			
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):			_
	Name of General Partner, Manager, Trustee, or Director BENTALLGREENOAK US GP IV, LP			
	BENTALLGREENOAK US GP TV, LP			
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.			
	No Information Filed			
4.	The private fund (check all that apply; you must check at least one):			
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940			
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.			
	No Information Filed			
		Y	es	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	(0	\odot
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?			
	No Information Filed			
		Y	es	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	c	0	•
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?			
	Name of private fund:			

	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.((1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	r eacl	h of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially al assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issue	ed
3	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	
<i>.</i>	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment	t O	•
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies. (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	_	_
	(b) If yes, does the private rund invest in runus managed by you of by a related person!	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund o real estate fund O securitized asset fund O venture capital fund O Other private	te fur	าd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 25,162		
<u>Sw</u>	nership_		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 5,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	,	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 2		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ©	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
You	ur Advisory Services		
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	No ©
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer question 17.(a) is "no," leave this question blank.		٠

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Does the <i>private fund</i> use any custodians (Including the prime brokers listed above) to hold some or all of its assets? (a) If the answer to question 25.(a) is "yes." respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: (c) Primary business name of custodian: (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: New York (d) The location of the custodian a <i>related person</i> of your firm? (e) Is the custodian a <i>related person</i> of your firm? (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): - CRD Number (if any): Strator		·		(b) through (e) below for each prime broker the stions (b) through (e) separately for each prime between the separately for each prime broker the separatel	•
Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private kind uses. If the anivate kind uses have to question 25 (a) is "yes," respond to questions (b) through (g) separately for each custodian. Additional Custodian Information: 1 Record(g) Filed. If the univer to question 25 (a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian for the private fund uses more than one custodian. (g) It goal name of custodians custodians office responsible for custody of the private fund's assets (city, state and country): City. (g) It is boastedian a related parameter of your firm? (g) It the custodian is a broker-dealer, provide its SFC registration number (if any): (g) If the custodian is a broker-dealer, or is a proker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any): (g) If the custodian is not a broker-dealer, or is a proker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any): (g) If the custodian is not a broker-dealer, or is a proker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any): (g) If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator information: 1 Record(s) Filed. If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator information: 1 Record(s) Filed. If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator. (b) Name of administrator (city, state and country): (city Stat				la Information Filad	
Does the private fund use any custodians (including the prime brokers listed above) to hald some or all of its assets? If the answer to question 25 (e) is "yes," respond to questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information : 1 Record(s) Filed. If the answer to question 25 (a) is "yes," respond to questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (c) Evaluation of the custodian's office responsible for custody of the private fund's assets (sity, state and country): (d) The location of the custodian's office responsible for custody of the private fund's assets (sity, state and country): (e) If the custodian is a broker-dealer, provide its SEC registration number (if any): (f) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity in the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity in the unstantian of questions (b) through (f) below. If the private fund uses more than one administrator, and the private fund use an administrator other than your firm? (e) If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator (city, state and country): (c) If the custodian dealers in administrat			'	no milormation rileu	
Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its asserts? (if the answer to question 25 (a) is "yes," respond to questions (b) through (g) below for each outstodian the private fund uses. If the private fund uses more to the one outstodian, you must broughed questions (b) through (g) separately for each outstodian. Additional Custodian Information : 1 Record(s) Filed. If the answer to question 25 (a) is "yes," respond to questions (b) through (g) separately for each outstodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (a) through (g) separately for each custodian to private fund uses. If the private fund is assets (city, state and country). (i) legal name of custodians of the custodians. CITIBANK, NA (i) Primary business name of custodians office responsible for custody of the private fund's assets (city, state and country). (ii) It is location of the custodians office responsible for custody of the private fund's assets (city, state and country). (iii) Is the custodian a related person of your firm? (iv) Is the custodian is not a broker-dealer, provide its SEC registration number (if any): (iv) If the custodian is not a broker-dealer, provide its SEC registration number (if any): (iv) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal activy identifies (if any) (iv) It the custodian is not a broker-dealer of the than your firm? Ve Does the private fund uses an administrator office than your firm? (iv) The answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator. Additional Administrator Information : 1 Record(s) Filed. If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator. Additional Administrator (city state and country): (ii) Location of	<u>dian</u>				
If the answer to question 25 (a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Additional Custodian Information : 1 Record(s) Filed. If the answer to question 25 (a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Logal name of custodian: CITIPANK, NA (c) Primary business name of custodian: CITIPANK, NA (d) The location of the custodians office responsible for custody of the private fund's assets (city, state and country). City; State: Country. NEW YORK New York United States (e) If the custodian is a broker-dealer, provide its SEC registration number (fl any): CRD Number (if any): (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity interesting questions (b) through (f) below. If the private fund uses more than one administrator not complete questions (b) through (f) below. If the private fund uses more than one administrator, must complete questions (b) through (f) below. If the private fund uses more than one administrator, must complete questions (b) through (f) below. If the private fund uses more than one administrator, must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. Additional Administrator (city, state and country): City: State: Country: Clips) Does	s the <i>private fund</i> use	any custodians (including the prime b	prokers listed above) to hold some or all of its ass	Yes
If the answer to question 25 (a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian. CITIBANK, NA (c) Primary business name of custodian: CITIBANK, NA (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City. State: Country: NEW YORK United States Yes (c) Is the custodian a related person of your firm? C (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): CRD Number (if any): (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) Strator Ye Does the private rund use an administrator other than your firm? Q If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private rund uses more than one administrator, must complete questions (b) through (f) separately for each administrator. Additional Administrator Information : 1 Record(s) Filed. If the answer to question 26 (a) is "yes," respond to questions (b) through (f) below. If the private rund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: ALIER DOMUS Galiornia United States	If the	e answer to question	25.(a) is "yes," respond to questions	(b) through (g) below for each custodian the print	vate fund uses. If the private
fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. (b) Legal name of custodian: CITIBANK, NA (c) Primary business name of custodian: CITIBANK, NA (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country: New York	Addi	itional Custodian Inf	formation : 1 Record(s) Filed.		
CITIBANK, NA (c) Primary business name of custodian: CITIBANK, NA (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: State: Country: NEW YORK New York United States Yes (e) Its the custodian a related person of your firm? (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):		·			•
CITHANK, NA (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City: New York New York United States Yes (e) Is the custodian a related person of your firm? (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):	(b)	_	odian:		
City: State: Country: United States Yes (c) Is the custodian a related person of your firm? (d) If the custodian is a broker-dealer, provide its SEC registration number (if any): CRD Number (if any): (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) Strator Ye Does the private fund use an administrator other than your firm? If the answer to question 26. (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, use complete questions (b) through (f) separately for each administrator. Additional Administrator Information: 1 Record(s) Filed. If the answer to question 26. (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. ALTER DOMUS (c) Location of administrator (city, state and country): City: State: Country: BREA California United States	(c)	•	ame of custodian:		
NEW YORK New York United States Yes (e) Is the custodian a related person of your firm? (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): - CRD Number (if any): (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) strator Ye Does the private fund use an administrator other than your firm? If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, must complete questions (b) through (f) separately for each administrator. Additional Administrator Information: 1 Record(s) Filed. If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: ALTER DOMUS (c) Location of administrator (city, state and country): City: State: Country: BREA California United States	(d)	The location of the	custodian's office responsible for cust	ody of the private fund's assets (city, state and co	untry):
(e) Is the custodian a related person of your firm? (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):		•		•	
(f) If the custodian is a broker-dealer, provide its SEC registration number (if any): - CRD Number (if any): (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) **Strator* Ye Does the private fund use an administrator other than your firm? If the answer to question 26. (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, must complete questions (b) through (f) separately for each administrator. **Additional Administrator Information: 1 Record(s) Filed.** If the answer to question 26. (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: ALTER DOMUS (c) Location of administrator (city, state and country): City: State: Country: BREA California United States					Yes
CRD Number (if any): (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) Ye Does the private fund use an administrator other than your firm? If the answer to question 26. (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, must complete questions (b) through (f) separately for each administrator. Additional Administrator Information : 1 Record(s) Filed. If the answer to question 26. (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: ALTER DOMUS (c) Location of administrator (city, state and country): City: State: Country: BREA California United States	(e)	Is the custodian a r	related person of your firm?		0
(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity identifier (if any) Ye Does the private fund use an administrator other than your firm? (f) the answer to question 26. (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, must complete questions (b) through (f) separately for each administrator. Additional Administrator Information: 1 Record(s) Filed. If the answer to question 26. (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: ALTER DOMUS (c) Location of administrator (city, state and country): City: State: Country: BREA California United States	(f)	If the custodian is a	broker-dealer, provide its SEC regist	ration number (if any):	
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, must complete questions (b) through (f) separately for each administrator. Additional Administrator Information: 1 Record(s) Filed. If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: ALTER DOMUS (c) Location of administrator (city, state and country): City: State: Country: BREA California United States		CRD Number (if any)):		
Does the <i>private fund</i> use an administrator other than your firm? If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, must complete questions (b) through (f) separately for each administrator. Additional Administrator Information: 1 Record(s) Filed. If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: ALTER DOMUS (c) Location of administrator (city, state and country): City: State: Country: BREA California United States	(g)		not a broker-dealer, or is a broker-dea	aler but does not have an SEC registration numbe	er, provide its <i>legal entity</i>
Does the <i>private fund</i> use an administrator other than your firm? If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, must complete questions (b) through (f) separately for each administrator. Additional Administrator Information: 1 Record(s) Filed. If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: ALTER DOMUS (c) Location of administrator (city, state and country): City: State: Country: BREA California United States					
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, must complete questions (b) through (f) separately for each administrator. Additional Administrator Information: 1 Record(s) Filed. If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: ALTER DOMUS (c) Location of administrator (city, state and country): City: State: Country: BREA California United States	<u>istrato</u> ı	<u>r</u>			Yes
must complete questions (b) through (f) separately for each administrator. Additional Administrator Information: 1 Record(s) Filed. If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: ALTER DOMUS (c) Location of administrator (city, state and country): City: State: Country: BREA California United States) Does	the <i>private fund</i> use	an administrator other than your firm	?	•
Additional Administrator Information: 1 Record(s) Filed. If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: ALTER DOMUS (c) Location of administrator (city, state and country): City: State: Country: BREA California United States		·		•	ore than one administrator,
administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: ALTER DOMUS (c) Location of administrator (city, state and country): City: State: Country: BREA California United States					
administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator: ALTER DOMUS (c) Location of administrator (city, state and country): City: State: Country: BREA California United States					
(c) Location of administrator (city, state and country): City: State: Country: BREA California United States		•		•	more than one
City: State: Country: BREA California United States	(b)		tor:		
BREA California United States	(c)	Location of administ	trator (city, state and country):		
		City:	State:	•	
	H	RKFY	California	United States	

Yes No

	e answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of	
investo	stors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "no	ot applicable."
your <i>related perso</i> 100%	st fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an a rson? ose assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, inc	
relevant quotes,	s, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee s the valuation determined by such <i>person</i> .	
<u>Marketers</u>		Yes No
28. (a) Does the private	private fund use the services of someone other than you or your employees for marketing purposes?	• o
similar <i>persoi</i>	answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advison. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such me private fund uses more than one marketer you must complete questions (b) through (g) separately for e	narketer the <i>private fund</i>
Additional N	I Marketer Information : 1 Record(s) Filed.	
\parallel or similar μ	t answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal act person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each substitute that the private fund uses more than one marketer, you must complete questions (b) through (g) separate	uch marketer the <i>private</i>
		Yes No
(b) Is the	e marketer a <i>related person</i> of your firm?	• c
	e of the marketer: TALLGREENOAK REAL ESTATE US LLC	
(d) If the i	e marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):	
8 - 688		
15790	CRD Number (if any): 209	
(e) Location	tion of the marketer's office used principally by the <i>private fund</i> (city, state and country):	
City: NEW Y	·	
INEVV Y	TORK New York United States	Yes No
(f) Does t	the marketer market the private fund through one or more websites?	○ ●
(g) If the	e answer to question 28.(f) is "yes," list the website address(es):	
	No Information Filed	
A DDU/ATE 51ND		
A. PRIVATE FUND		
Information About the	he Private Fund	
 (a) Name of the BENTALLGRE 	ne <i>private fund</i> : REENOAK US LENDING C LP	

(e) Does the administrator prepare and send investor account statements to the *private fund's* investors?

 $_{\odot}$ Yes (provided to all investors) $_{\odot}$ Some (provided to some but not all investors) $_{\odot}$ No (provided to no investors)

State: Country: Delaware **United States**

2. Under the laws of what state or country is the *private fund* organized:

(b) Private fund identification number: (include the "805-" prefix also)

805-4493178906

3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	BENTALLGREENOAK US LENDING GP LLC		
	(b) 16 611; and the state of th		
	(b) If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> . No Information Filed		
	No information riled		
4.	The private fund (check all that apply; you must check at least one):		
	[(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	⊙
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	\odot
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
	Name of private fund:		
	Private fund identification number:		
	(include the "805-" prefix also)		
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), fo the feeder funds answer the following questions:	r eac	h of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
6		Yes	
8.	(a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment	_	•
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	I	
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	\circ	0
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment	Yes	
7.	Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the private fund?		
	C hedge fund C liquidity fund C private equity fund c real estate fund C securitized asset fund C venture capital fund C Other private	te fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 133,403,491		

<u>Ownership</u>

12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 5,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	<u>;</u>	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 1		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 100%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 100%		
Υοι	ur Advisory Services	Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?		•
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i>?(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the	C answ	⊙ ⁄er
	to question 18.(a) is "no," leave this question blank. No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?		•
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
Pri	vate Offering		
71	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes	
∠ 1.	Thas the private rund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1935?	•	0
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-1503872		—
3. S	ERVICE PROVIDERS		
Aud	<u>ditors</u>		
		Yes	No
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	•	О
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	⊙	О
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	, iirm	',
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		

	(b)	Name of the auditing firm: ERNST AND YOUNG				
	(c)	The location of the auditing City: MACLEAN	firm's office responsible for the <i>pi</i> State: Virginia	rivate fund's audit (city, state and country): Country: United States	.,	
	(d)	Is the auditing firm an inde	pendent public accountant?		Yes •	No
	(e)	Is the auditing firm register	red with the Public Company Accou	unting Oversight Board?	•	0
		If yes, Public Company Acce	ounting Oversight Board-Assigned	Number:		
	(f)	If "yes" to (e) above, is the accordance with its rules?	e auditing firm subject to regular ir	nspection by the Public Company Accounting Oversight Boar	d in 👩	0
	inves) Do al	stors? If of the reports prepared by	the auditing firm for the <i>private fu</i>	ently completed fiscal year distributed to the <i>private fund's</i> and since your last <i>annual updating amendment</i> contain unqu	•	
		es [©] No [©] Report Not Yet I u check "Report Not Yet Recei		endment to your Form ADV to update your response when the	report is avail	ilable.
<u>Prime</u>	Brokei	r				
24. (a		the private fund use one or	·	through (a) below for each prime broker the private fundue	0	
		•		through (e) below for each prime broker the <i>private fund</i> usins (b) through (e) separately for each prime broker.	es. If the pm	vate
			No Ir	nformation Filed		
Custod	<u>dian</u>				Ye	s No
25. (a	If the	e answer to question 25.(a)	is "yes," respond to questions (b)	ers listed above) to hold some or all of its assets? through (g) below for each custodian the <i>private fund</i> uses. (b) through (g) separately for each custodian.	•	0
	Add	itional Custodian Informati	on : 1 Record(s) Filed.			
		•		o) through g) below for each custodian the <i>private fund</i> uses s (b) through (g) separately for each custodian.	s. If the <i>priva</i>	nte
	(b)	Legal name of custodian: BANK OF AMERICA				
	(c)	Primary business name of o	custodian:			
	(d)	The location of the custodia City:	an's office responsible for <i>custody</i> State:	of the <i>private fund's</i> assets (city, state and country): Country:		
		NEW YORK	New York	United States	Yes	No
	(e)	Is the custodian a related p	person of your firm?		0	•
	(f)	If the custodian is a broker				
		_	-dealer, provide its SEC registratio	on number (if any):		

<u>kamir</u>	<u>istrator</u>			Yes No
?6. (a) Does the <i>private fund</i>	use an administrator other than your	· firm?	o 0
	·	ion 26.(a) is "yes," respond to quest ons (b) through (f) separately for eac	tions (b) through (f) below. If the <i>private fund</i> uses more than or th administrator.	ne administrator, you
	Additional Administr	ator Information : 1 Record(s) File	d.	
			estions (b) through (f) below. If the <i>private fund</i> uses more than (f) separately for each administrator.	one
	(b) Name of adminis	strator:		
	(c) Location of adm	inistrator (city, state and country):		
	City:	State:	Country:	
	BREA	California	United States	
	(d) Is the administr	ator a related person of your firm?		Yes No
	(d) is the administr	ator a <i>related person</i> of your firm?		0 0
	(e) Does the admin	istrator prepare and send investor a	account statements to the <i>private fund's</i> investors?	
			to some but not all investors) \(\int\) No (provided to no investors)	
		•	who sends the investor account statements to the (rest of the) pent to the (rest of the) private fund's investors, respond "not app	
yo Oʻ In re	our related person? % clude only those assets levant quotes, and (ii) t	where (i) such <i>person</i> carried out the	ed's assets (by value) was valued by a <i>person</i> , such as an adminited by a person, such as an adminited by a person by a p	g obtaining any
<u>larke</u>	<u>ters</u>			Yes No
8. (a) Does the <i>private fund</i>	use the services of someone other th	nan you or your <i>employees</i> for marketing purposes?	0 0
·	You must answer "yes similar person. If the a	s" whether the <i>person</i> acts as a place nswer to question 28.(a) is "yes," re	ement agent, consultant, finder, introducer, municipal advisor or espond to questions (b) through (g) below for each such market must complete questions (b) through (g) separately for each m	other solicitor, or er the <i>private fund</i>
			No Information Filed	
PRIV	ATE FUND			
<u>ıform</u>	ation About the <i>Private</i>	· Fund		
. (a) Name of the <i>private fu</i>			
	BENTALLGREENOAK US	S PARALLEL IV-A, LP		

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entity

identifier (if any)

(b) *Private fund* identification number: (include the "805-" prefix also)

805-7087948159

2.	Under the laws of what state or country is the private fund organized:		
	State: Country:		
	Delaware United States		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	BENTALLGREENOAK US GP IV, LP		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
	No illioittation i fieu		
4.	The private fund (check all that apply; you must check at least one):		
4.	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	•
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	\odot
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
	Name of private fund:		
	Private fund identification number:		
	(include the "805-" prefix also)		
7.	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for		
	the feeder funds answer the following questions:		
	No Information Filed		
	No illioittation i fied		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
_		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	\circ	•
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
•		Yes	
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	. What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund or real estate fund O securitized asset fund O venture capital fund O Other private	te fur	าd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	. Current gross asset value of the <i>private fund</i> :		

	\$ 24	4,141,059		
Ow	ners	<u>hip</u>		
12.	Mini	mum investment commitment required of an investor in the <i>private fund</i> :		
	NOT	000,000 TE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the anizational documents of the fund).		
13.	Арр	roximate number of the <i>private fund's</i> beneficial owners:		
	2			
14.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
			Yes	No
		If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	•	0
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
You	ır Ad	lvisory Services		
			Yes	No
17.		Are you a subadviser to this <i>private fund</i> ?	0	•
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
		No Information Filed		
			Yes	No
18.	(b)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ? If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the atto question 18.(a) is "no," leave this question blank.	O inswe	⊙ er
		No Information Filed		
			Yes	No
19.	Are	your clients solicited to invest in the private fund?	0	•
	NO7	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App 0%	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
Priv	vate	Offering		
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	No C
22.	If ye	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
3. SI	ERVI(CE PROVIDERS		
Aud	litors		.,	
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Yes	_
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	⊙ ⊙	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing		
		you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information: 1 Record(s) Filed.		
		Additional Additor Thiormation . I Record(3) Flied.		

В.

		diting firm, you must complete q	, ,	tely for each auditing firm.		
	(b)	Name of the auditing firm:				
		ERNST & YOUNG				
	(c)	The location of the auditing firm	n's office responsible for the <i>pri</i>	ivate fund's audit (city, state and country):		
		City: NEW YORK	State: New York	Country: United States		
		NEW TORK	New TOTK	United States	Yes	No
	(d)	Is the auditing firm an independ	dent public accountant?		•	0
	(e)	Is the auditing firm registered	with the Public Company Accou	nting Oversight Board?	•	0
		If yes, Public Company Account	ing Oversight Board-Assigned I	Number:		
	(f)	If "yes" to (e) above, is the audaccordance with its rules?	diting firm subject to regular in	spection by the Public Company Accounting Oversight Board in	•	0
					Υe	es No
(g)		he <i>private fund's</i> audited financia stors?	Il statements for the most rece	ntly completed fiscal year distributed to the private fund's		0
(h)			auditing firm for the <i>private fur</i>	nd since your last <i>annual updating amendment</i> contain unqualifie	d opinic	ns?
	⊙ Y€	es O No O Report Not Yet Rece	eived			
	If you	ı check "Report Not Yet Received,	" you must promptly file an ame	ndment to your Form ADV to update your response when the repo	rt is ava	ilable
<u>rime l</u>	<u>Broker</u>	-			V	s a Ni
4. (a)	Does	the <i>private fund</i> use one or mor	e prime brokers?		Ye	es No
4. (a)		,	•	hrough (e) below for each prime broker the private fund uses. I	f the <i>pr</i>) (ivate
		•	•	s (b) through (e) separately for each prime broker.	r the pr	ivate
			No Inf	formation Filed		
ustod	an					
					Ye	es No
5. (a)				rs listed above) to hold some or all of its assets? hrough (g) below for each custodian the <i>private fund</i> uses. If the second is the second	_	O te
		•	•	b) through (g) separately for each custodian.	ic privat	
	Addi	itional Custodian Information :	1 Record(s) Filed.			
		•) through g) below for each custodian the <i>private fund</i> uses. If (b) through (g) separately for each custodian.	ine <i>priva</i>	ate
	(b)	Legal name of custodian: CITIBANK, NA				
	(c)	Primary business name of custo CITIBANK, NA	odian:			
	(d)	The location of the custodian's	office responsible for custody of	of the private fund's assets (city, state and country):		
		City: NEW YORK	State: New York	Country: United States		
		IVE VV I OININ	INCVV IOIN	office States	Yes	No
	(e)	Is the custodian a related person	on of your firm?		0	•
	(f)	If the custodian is a broker-dea	iler, provide its SEC registration	n numper (it anv):		

		CRD Number (if	fany):		
		(g) If the custodian identifier (if any		oker-dealer but does not have an SEC registration number, provide its <i>le</i> ç	gal entity
Admir	<u>nist</u>	<u>rator</u>			Yes No
26. (a	a) [Does the <i>private fund</i>	use an administrator other than y	vour firm?	⊙ ○
		·	stion 26.(a) is "yes," respond to qui ions (b) through (f) separately for	uestions (b) through (f) below. If the <i>private fund</i> uses more than one adreach administrator.	ninistrator, you
		Additional Administ	rator Information : 1 Record(s) F	Filed.	
		· ·		questions (b) through (f) below. If the <i>private fund</i> uses more than one ugh (f) separately for each administrator.	
		(b) Name of admin	istrator:		
		(c) Location of adn	ninistrator (city, state and country)):	
		City: BREA	State: California	Country: United States	
		BREA	Camornia	Office States	Yes No
		(d) Is the administ	rator a related person of your firm?		0 0
		(e) Does the admir	nistrator prepare and send investo	or account statements to the <i>private fund's</i> investors?	
			ed to all investors) O Some (provid	ded to some but not all investors) ${\color{red}\mathbb{C}}$ No (provided to no investors)	
			•	e," who sends the investor account statements to the (rest of the) private t sent to the (rest of the) private fund's investors, respond "not applicable	
yo Oʻ Ir	our % nclu	related person? de only those assets	s where (i) such <i>person</i> carried out	fund's assets (by value) was valued by a person, such as an administrate the valuation procedure established for that asset, if any, including obtaining the content of the valuations and for calculations.	iining any
		•	the valuation used for purposes of ation determined by such <i>person</i> .	finvestor subscriptions, redemptions or distributions, and fee calculations	(including
Marke	eter	<u>"S</u>			Yes No
28. (a	a) [Does the <i>private fund</i>	use the services of someone other	er than you or your employees for marketing purposes?	⊙ ○
	Ş	similar <i>person</i> . If the a	answer to question 28.(a) is "yes,"	lacement agent, consultant, finder, introducer, municipal advisor or other "respond to questions (b) through (g) below for each such marketer the you must complete questions (b) through (g) separately for each marketer	private fund
		Additional Marketer	Information : 1 Record(s) Filed.		
		or similar <i>person</i> . If	the answer to question 28.(a) is "	placement agent, consultant, finder, introducer, municipal advisor or oth "yes," respond to questions (b) through (g) below for each such markete rketer, you must complete questions (b) through (g) separately for each	r the <i>private</i>
		(b) Is the markete	r a <i>related person</i> of your firm?		Yes No
		(c) Name of the management	arketer: IOAK REAL ESTATE US LLC		

	(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):		
	8 - 68869		
	and CRD Number (if any): 157909		
	(e) Location of the marketer's office used principally by the <i>private fund</i> (city, state and country):		
	City: State: Country:		
	NEW YORK New York United States		
	(f) Does the marketer market the private fund through one or more websites?	es No	
	(i) Does the marketer market the private rund through one or more websites?	•	
	(g) If the answer to question 28.(f) is "yes," list the website address(es):		
	No Information Filed		
A. F	PRIVATE FUND		
<u>Inf</u>	formation About the <i>Private Fund</i>		
1.			
	BENTALLGREENOAK US PARALLEL IV-F, LP (b) Private fund identification number:		
	(include the "805-" prefix also)		
	805-6301943897		
2.	Under the laws of what state or country is the <i>private fund</i> organized:		
	State: Country:		
	Delaware United States		
2	(a) Name (a) of Caparal Partner, Manager, Trustee, or Directors (or persons carving in a similar capacity).		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director		
	BENTALLGREENOAK US GP IV, LP		
	(b) If filling an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
4.	The private fund (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 5(c)(7) of the investment company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	\circ	•
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	•
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	~	~
	Name of private fund:		
	Private fund identification number: (include the "805-" prefix also)		
	(metade the ood- prenx also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Sectio	n 7.B.	(1)

for the master-feeder arrangement or reporting on the funds separately.

	the feeder funds answer the following questions:								
	No Information Filed								
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.								
0		Yes	No						
8.	(a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment	_	•						
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.								
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0						
		Yes	No						
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	0						
10.	What type of fund is the private fund?								
	O hedge fund O liquidity fund O private equity fund or real estate fund O securitized asset fund O venture capital fund O Other private	te fur	าd:						
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.								
11.	Current gross asset value of the <i>private fund</i> : \$ 48,280,537								
<u>Ow</u>	vnership								
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 5,000,000								
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	Э							
13.	Approximate number of the <i>private fund's</i> beneficial owners: 2								
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%								
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%								
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ©	No.						
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 100%								
You	ur Advisory Services								
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	INO						
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to							
	No Information Filed								
19	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	Yes							
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private runa?</i> (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the		∙er						
	to question 18.(a) is "no," leave this question blank.	•							

No Information Filed

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of

		Yes	s No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
Priv	ate Offering		
	<u>to onormy</u>	Yes	s No
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
22.	f yes, provide the <i>private fund's</i> Form D file number (if any):		
	No Information Filed		
3. SI	RVICE PROVIDERS		
Auc	tor <u>s</u>		
		Ye	s No
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one aud	o diting firn	_
	you must complete questions (b) through (f) separately for each auditing firm.	-	
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
	(b) Name of the auditing firm: ERNST & YOUNG		
	(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):		
	City: State: Country: NEW YORK New York United States		
		Yes	No
	(d) Is the auditing firm an independent public accountant?	•	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 42		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	0	0
		Ye	s No
	(g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	•	0
	(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	d opinior	าร?
	● Yes O No O Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the repo	rt is avail	able.
Prir	<u>e Broker</u>	Ye:	s No
24.	(a) Does the <i>private fund</i> use one or more prime brokers?	0	
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	f the <i>priv</i>	⁄ate
	No Information Filed		

0	4 -	-13	
CITIS	TO	α	ıan

	d use any custodians (including the	e prime brokers listed above) to hold some or all of its assets?	
·		uestions (b) through (g) below for each custodian the <i>private fund</i> uses. If the e questions (b) through (g) separately for each custodian.	pri
	an Information : 1 Record(s) Filed		
·	•	questions (b) through g) below for each custodian the <i>private fund</i> uses. If the ete questions (b) through (g) separately for each custodian.	e p
(b) Legal name of CITIBANK, NA	custodian:		
(c) Primary busine CITIBANK, NA	ess name of custodian:		
(d) The location o City: NEW YORK	f the custodian's office responsible State: New Yor	for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): Country: k United States	
NEW TORK	INEW TOI	N Utilited States	Υ
(e) Is the custodia	an a related person of your firm?		(
(f) If the custodia	n is a broker-dealer, provide its SE	EC registration number (if any):	
- CRD Number (if any):		
(g) If the custodia identifier (if any		oker-dealer but does not have an SEC registration number, provide its <i>legal en</i>	tity
		oker-dealer but does not have an SEC registration number, provide its <i>legal en</i>	tity —
identifier (if any	y) d use an administrator other than y	your firm?	
identifier (if any rator Does the private fund fithe answer to que	y) d use an administrator other than y	your firm? uestions (b) through (f) below. If the <i>private fund</i> uses more than one administ	
identifier (if any name of the answer to que nust complete ques	y) d use an administrator other than y stion 26.(a) is "yes," respond to qu	your firm? uestions (b) through (f) below. If the <i>private fund</i> uses more than one administ each administrator.	
identifier (if any rator Does the private fund for the answer to que nust complete quest additional Adminis If the answer to que	d use an administrator other than y stion 26.(a) is "yes," respond to quitions (b) through (f) separately for trator Information: 1 Record(s)	your firm? uestions (b) through (f) below. If the <i>private fund</i> uses more than one administ each administrator.	
identifier (if any rator Does the private fund for the answer to que nust complete quest additional Adminis If the answer to que	d use an administrator other than yestion 26.(a) is "yes," respond to quitions (b) through (f) separately for trator Information: 1 Record(s) uestion 26.(a) is "yes," respond to must complete questions (b) through	your firm? uestions (b) through (f) below. If the <i>private fund</i> uses more than one administ each administrator. Filed. questions (b) through (f) below. If the <i>private fund</i> uses more than one	
identifier (if any rator Does the private fund for the answer to que nust complete quest additional Adminis If the answer to que administrator, you (b) Name of administrator ALTER DOMUS	d use an administrator other than yestion 26.(a) is "yes," respond to quitions (b) through (f) separately for trator Information: 1 Record(s) uestion 26.(a) is "yes," respond to must complete questions (b) through	your firm? uestions (b) through (f) below. If the <i>private fund</i> uses more than one administ each administrator. Filed. questions (b) through (f) below. If the <i>private fund</i> uses more than one ugh (f) separately for each administrator.	
identifier (if any rator Does the private fund for the answer to que nust complete quest administrator, you (b) Name of administrator ALTER DOMUS (c) Location of addicity:	d use an administrator other than yestion 26. (a) is "yes," respond to questions (b) through (f) separately for trator Information: 1 Record(s) uestion 26. (a) is "yes," respond to must complete questions (b) through the distribution of the complete question (b) through the distribution of the complete question (b) through the distribution of the complete question (city, state and country state:	your firm? uestions (b) through (f) below. If the <i>private fund</i> uses more than one administ each administrator. Filed. questions (b) through (f) below. If the <i>private fund</i> uses more than one ugh (f) separately for each administrator.	
identifier (if any rator Does the private fund for the answer to que nust complete quest administrator, you (b) Name of administrator ALTER DOMUS	d use an administrator other than yestion 26.(a) is "yes," respond to questions (b) through (f) separately for trator Information: 1 Record(s) uestion 26.(a) is "yes," respond to must complete questions (b) through the first trator:	your firm? uestions (b) through (f) below. If the <i>private fund</i> uses more than one administ each administrator. Filed. questions (b) through (f) below. If the <i>private fund</i> uses more than one ugh (f) separately for each administrator. Country: United States	ra
identifier (if any rator Does the private fund of the answer to quenust complete quest administrator, you (b) Name of administrator of admini	d use an administrator other than yestion 26. (a) is "yes," respond to questions (b) through (f) separately for trator Information: 1 Record(s) uestion 26. (a) is "yes," respond to must complete questions (b) through the distribution of the complete question (b) through the distribution of the complete question (b) through the distribution of the complete question (city, state and country state:	your firm? uestions (b) through (f) below. If the <i>private fund</i> uses more than one administ each administrator. Filed. questions (b) through (f) below. If the <i>private fund</i> uses more than one ugh (f) separately for each administrator. (f): Country: United States	

investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

you 0%	r related person?			
Inc rele	lude only those assets where (i) s	n used for purposes of investor sub	on procedure established for that asset, if any, incluses partitions, redemptions or distributions, and fee ca	
Market	<u>ers</u>			
00 ()				Yes No
28. (a)	You must answer "yes" whether similar <i>person</i> . If the answer to q	the <i>person</i> acts as a placement age uestion 28.(a) is "yes," respond to	or your <i>employees</i> for marketing purposes? ent, consultant, finder, introducer, municipal adviso questions (b) through (g) below for each such mar nplete questions (b) through (g) separately for each	keter the <i>private fund</i>
	Additional Marketer Information	on : 1 Record(s) Filed.		
	or similar <i>person</i> . If the answer	to question 28.(a) is "yes," respon	agent, consultant, finder, introducer, municipal advind to questions (b) through (g) below for each such nust complete questions (b) through (g) separately	marketer the <i>private</i>
				Yes No
	(b) Is the marketer a related p	erson of your firm?		⊙ ○
	(c) Name of the marketer: BENTALLGREENOAK REAL I	STATE US LLC		
	(d) If the marketer is registere 8 - 68869 and CRD Number (if any): 157909	ed with the SEC, its file number (e.g	., 801-, 8-, or 866-):	
	(e) Location of the marketer's City:	office used principally by the <i>private</i> State:	<i>e fund</i> (city, state and country): Country:	
	NEW YORK	New York	United States	
	(f) Does the marketer market	the <i>private fund</i> through one or mo	ore websites?	Yes No
	(a) If the arrower to avection		()·	
	(g) If the answer to question	28.(f) is "yes," list the website addr No Ir	ress(es): nformation Filed	
A. PRIVA	TE FUND			
<u>Informa</u>	tion About the <i>Private Fund</i>			
1. (a)	Name of the <i>private fund</i> : BENTALLGREENOAK US PARALLE	. IV-Q, LP		
(b)	Private fund identification number (include the "805-" prefix also) 805-6326877256	:		
2. Und	der the laws of what state or cour	itry is the <i>private fund</i> organized:		
	State: Delaware	Country: United Sta	tes	
3. (a)	Name(s) of General Partner, Mar	ager, Trustee, or Directors (or <i>pers</i>	ons serving in a similar capacity):	
	me of General Partner, Manage	, Trustee, or Director		
BE	NTALLGREENOAK US GP IV, LP			
1. (a) (b) 2. Und 3. (a) Na BE	Name of the <i>private fund</i> : BENTALLGREENOAK US PARALLEI Private fund identification number (include the "805-" prefix also) 805-6326877256 der the laws of what state or court State: Delaware Name(s) of General Partner, Marame of General Partner, Manager NTALLGREENOAK US GP IV, LP	etry is the <i>private fund</i> organized: Country: United Sta ager, Trustee, or Directors (or <i>pers</i>		vate fund.

No Information Filed

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not

4.	Ine private fund (check all that apply; you must check at least one): [Ine private fund (check all that apply; you must check at least one): [Ine private fund (check all that apply; you must check at least one): [Ine private fund (check all that apply; you must check at least one): [Ine private fund (check all that apply; you must check at least one): [Ine private fund (check all that apply; you must check at least one): [Ine private fund (check all that apply; you must check at least one): [Ine private fund (check all that apply; you must check at least one): [Ine private fund (check all that apply; you must check at least one): [Ine private fund (check all that apply; you must check at least one): [Ine private fund (check all that apply; you must check at least one): [Ine private fund (check all that apply; you must check at least one): [Ine private fund (check all that apply; you must check at least one): [Ine private fund (check all that apply; you must check at least one): [Ine private fund (check all that apply; you must check at least one): [Ine private fund (check all that apply; you must check at least one): [Ine private fund (check all that apply; you must check at least one): [Ine private fund (check all that apply; you must check at least one): [Ine private fund (check all that apply; you must check at least one): [Ine private fund (check all that apply; you must check at least one): [Ine private fund (check all that apply; you must check at least one): [Ine private fund (check all that apply; you must check at least one): [Ine private fund (check all that apply; you must check at least one): [Ine private fund (check all that apply; you must check at least one): [Ine private fund (check all that apply; you must check at least one): [Ine private fund (check all that apply; you must check at least one): [Ine private fund (check all that apply; you must check at least one): [Ine private fund (check all that apply; you must check at least one): [Ine private fund (check all th		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	0
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	\circ	•
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	ı 7.B.((1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	or eac	h of
	No Information Filed		
8.	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment.	Yes	ed
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	С
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the private fund?		
	C hedge fund C liquidity fund C private equity fund ereal estate fund c securitized asset fund c venture capital fund C Other private fund c securitized asset fund c venture capital fund c other private fund c securitized asset fund c venture capital fund c other private fund c securitized asset fund c venture capital fund c other private fund c securitized asset fund c venture capital fund c other private fund c other privat	ate fur	าd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the private fund:		
	\$ 24,141,059		
<u>Ow</u>	vnership		
12.	Minimum investment commitment required of an investor in the private fund:		
	\$ 5,000,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).	е	

13. Approximate number of the *private fund's* beneficial owners:

14.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ©	No O
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
You	ur Ad	dvisory Services		
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	Yes	No ©
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
		No Information Filed		
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	Yes	No
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.		
		No Information Filed		
			Yes	No
19.		your <i>clients</i> solicited to invest in the <i>private fund?</i> TE: For purposes of this question, do not consider feeder funds of the private fund.	0	•
20.	App	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
Priv	vate	Offering		
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	No O
22.	If y	es, provide the <i>private fund's</i> Form D file number (if any):		
		No Information Filed		
B. S	ERVI	CE PROVIDERS		
Aud	ditors		Yes	No
23.	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	•	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	\odot	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	, firm	,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
		(b) Name of the auditing firm: ERNST & YOUNG		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:		
		NEW YORK New York United States	es N	lo
		(d) Is the auditing firm an independent public accountant?	9 (

	If yes, Public Company Accounting Oversight Board-Assigned Number: 42		
(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	-
		V	⁄es
-	the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> estors?		•
	all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified	l opini	ions
•	Yes O No O Report Not Yet Received		
If yo	ou check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	t is av	vaila.
e Broke	<u>er</u>		
a) Doe	es the <i>private fund</i> use one or more prime brokers?		es.
	ne answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If		C oriva
	d uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		
	No Information Filed		
	es the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?		∕es ⊙
a) Doe	es the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? The answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the duses more than one custodian, you must complete questions (b) through (g) separately for each custodian.		•
a) Doe If th	ne answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the		•
a) Doe	ne answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the d uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	e priva	⊙ ate
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a) Doe If th fund Add If fu (t)	ne answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the duses more than one custodian, you must complete questions (b) through (g) separately for each custodian. ditional Custodian Information: 1 Record(s) Filed. The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the und uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. D) Legal name of custodian: CITIBANK, NA C) Primary business name of custodian:	e priva	⊙ ate
Add	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the duses more than one custodian, you must complete questions (b) through (g) separately for each custodian. ditional Custodian Information: 1 Record(s) Filed. The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the und uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. D) Legal name of custodian: CITIBANK, NA D) Primary business name of custodian: CITIBANK, NA The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: State: Country:	e priva	⊙ ate
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Add If fund (to (co	the answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the duses more than one custodian, you must complete questions (b) through (g) separately for each custodian. ditional Custodian Information: 1 Record(s) Filed. the answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the und uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. O) Legal name of custodian: CITIBANK, NA Primary business name of custodian: CITIBANK, NA The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country: NEW YORK New York United States	ne priva	s N
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Add If the fund (c) (c) (c) (c)	the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the duses more than one custodian, you must complete questions (b) through (g) separately for each custodian. ditional Custodian Information: 1 Record(s) Filed. The answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the answer to question 25.(a) is "yes," respond to questions (b) through (g) separately for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Discourse the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the use of questions (b) through g) below for each custodian the private fund uses. If the answer to question 25.(a) is "yes," respond to questions (b) through (g) separately for each custodian. Discourse fund uses. If the custodian the private fund uses. If the custodian the private fund uses. If the custodian the private fund uses. If the dust of the private fund uses. If the custodian the private fund uses. If the custodian the private fund uses. If the dust of the private fund uses. If the private fund uses. If the private fund uses. If the dust of the private fund uses. If the private fund uses. If the private fund use	ne priva	© ate

Addi		strator rinormation. 11	Record(s) Filed.		
		•	·) through (f) below. If the <i>private fun</i> ately for each administrator.	nd uses more than one
(b)	Name of adm	inistrator:			
	ALTER DOMU	S			
(c)		dministrator (city, state a	ind country):		
	City: BREA	State: California		Country: United States	
					Yes N
(d)	Is the admin	strator a <i>related person</i> o	f your firm?		0 6
(e)	Does the adr	ninistrator prepare and s	end investor account st	atements to the <i>private fund's</i> invest	ors?
(-)				but not all investors) ONo (provided	
(6)	16 41	- tti 24 (-) i- II-	-		Abo (no A of Abo) notice A for all
(1)				s the investor account statements to (rest of the) private fund's investors,	
ae o		` '			
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oes ou r milases. Addi You or s fun (b)	quotes, and (ins) was the value of the private full must answer in ar person. If the private itional Market itional itio	nd use the services of soryes" whether the persone answer to question 28. fund uses more than one er Information: 1 Record If the answer to question private fund uses more that the area related person of you marketer: ENOAK REAL ESTATE US Let is registered with the state of the service of t	meone other than you of acts as a placement ag (a) is "yes," respond to marketer you must control of acts as a placement and 28. (a) is "yes," responding one marketer, you respond to the private of the	or your <i>employees</i> for marketing purpent, consultant, finder, introducer, management, consultant, finder, introducer, management, consultant, finder, introducer, management, consultant, finder, introducer, and to questions (b) through (g) below must complete questions (b) through (h) through (a, 801-, 8-, or 866-): The fund (city, state and country):	yesons, and fee calculations (including Yesoses? unicipal advisor or other solicitor, or each such marketer the private fundarately for each marketer. municipal advisor or other solicitor, or for each such marketer the private (g) separately for each marketer. Yes No.

⊙ ⊙

26. (a) Does the *private fund* use an administrator other than your firm?

		(g) If the answer to question 28.(f) is "yes," list the website address(es): No Information Filed	
	L		
4 . Р	RIVATE	E FUND	
Info	ormatic	on About the <i>Private Fund</i>	
1.	(a) N	Name of the <i>private fund</i> :	
1.		BGO DIVERSIFIED US PROPERTY FUND LP	
		Private fund identification number:	
		(include the "805-" prefix also) 305-2211478462	
2.	Unde	er the laws of what state or country is the <i>private fund</i> organized:	
		State: Country:	
	D	Delaware United States	
3.	(a) N	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):	
		ne of General Partner, Manager, Trustee, or Director	
	INEVV	/TOWER TRUST COMPANY, MANAGER	
	(b) If	f filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.	
		No Information Filed	
4.		private fund (check all that apply; you must check at least one):	
		1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940	
	`		
5.	List th	he name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.	
		No Information Filed	Vaa Na
6.	(a) Is	s this a "master fund" in a master-feeder arrangement?	Yes No
	(b) If	f yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	
		No Information Filed	
			Yes No
	(c) Is	s this a "feeder fund" in a master-feeder arrangement?	0 0
	(d) If	f yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?	
	N	Name of <i>private fund</i> :	
	P	Private fund identification number:	
		(include the "805-" prefix also)	
	NOTE	E: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section	7.B.(1)
	for th	ne master-feeder arrangement or reporting on the funds separately.	
7.	•	u are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for eeder funds answer the following questions:	or each of
		No Information Filed	
		No Information Filed	
		E: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a	
		ts in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it iple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issued

٠.	(a) is this private fund a fund of funds ?	0	•
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	t	
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the private fund?		
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other <i>priva</i> REAL ESTATE FUND THAT PROVIDES ORDINARY-COURSE REDEMPTION RIGHTS	te fun	ıd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
	Current gross asset value of the <i>private fund</i> : \$ 11,196,146,957		
<u>Owr</u>	<u>nership</u>		
	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 5,000,000 NOTE: Depart the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the	-	
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).	;	
	Approximate number of the <i>private fund's</i> beneficial owners: 58		
	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 5%		
	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 7%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	No O
	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 10%		
<u>You</u>	r Advisory Services		
17	(a) Are you a subadviser to this private fund	Yes	_
	(a) Are you a subadviser to this <i>private fund</i> ? (b) If the answer to guestian 17 (c) is "used" provide the name and SEC file number if any, of the advisor of the private fund. If the answer	0	⊙
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		
	No Information Filed		
		Yes	No
	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	\circ	⊙
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	er
	No Information Filed		
10		Yes	No
	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund?</i> 0%		

22.	If yes, provide the <i>private fund's</i> Form D file number (if any):	
	Form D file number	
	021-1503872	
B. SE	RVICE PROVIDERS	
Aud	itors	
71010		Yes No
23.	(a) (1) Are the private fund's financial statements subject to an annual audit?	• c
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	⊙ ○
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than a you must complete questions (b) through (f) separately for each auditing firm.	one auditing firm,
	Additional Auditor Information : 1 Record(s) Filed.	
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more that auditing firm, you must complete questions (b) through (f) separately for each auditing firm.	n one
	(b) Name of the auditing firm:	
	DELOITTE & TOUCHE LLP	
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):	
	City: State: Country: MACLEAN Virginia United States	
		Yes No
	(d) Is the auditing firm an independent public accountant?	⊙ ○
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	• c
	If yes, Public Company Accounting Oversight Board-Assigned Number: 34	
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Boa accordance with its rules?	ard in 💿 O
		Yes No
	(g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	· • •
	(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain und	qualified opinions?
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when th	ne report is available.
Prin	ne Broker	
24	(a) Does the private fund use one or more prime brokers?	Yes No
ΖΨ.	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i>	O O
	fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	
	No Information Filed	
Cus	<u>rodian</u>	V. N
25	(a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?	Yes No
_0.	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> use	•s. If the <i>private</i>

fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information: 1 Record(s) Filed.

21. Has the *private fund* ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?

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	i i		through g) below for each custodian the <i>private fund</i> (b) through (g) separately for each custodian.	d uses. If the <i>private</i>
	(b) Legal name of custodian: AMALGAMATED BANK			
	(c) Primary business name of c AMALGAMATED BANK	ustodian:		
	(d) The location of the custodia	n's office responsible for <i>custody</i> o State:	f the <i>private fund's</i> assets (city, state and country): Country:	
	NEW YORK	New York	United States	
	(e) Is the custodian a related p	erson of your firm?		Yes No ○ •
	(f) If the custodian is a broker-	dealer, provide its SEC registration	number (if any):	
	- CRD Number (if any):			
	(g) If the custodian is not a bro identifier (if any)	oker-dealer, or is a broker-dealer b	ut does not have an SEC registration number, provide	e its <i>legal entity</i>
<u>Admin</u>	istrator			
26 (a) Does the <i>private fund</i> use an adm	inistrator other than your firm?		Yes N
20. (a	If the answer to question 26.(a) i	s "yes," respond to questions (b) tl	nrough (f) below. If the <i>private fund</i> uses more than c	one administrator, you
	must complete questions (b) thro	ugh (f) separately for each adminis	trator.	
		No Inf	ormation Filed	
yo	uring your last fiscal year, what perd our <i>related person</i> ? 00%	centage of the <i>private fund's</i> assets	(by value) was valued by a <i>person</i> , such as an admir	nistrator, that is not
re	•	n used for purposes of investor sub	n procedure established for that asset, if any, includir scriptions, redemptions or distributions, and fee calcu	
Marke	<u>ters</u>			Yes N
28. (a) Does the <i>private fund</i> use the serv	vices of someone other than you or	your employees for marketing purposes?	© (
	similar person. If the answer to qu	estion 28.(a) is "yes," respond to	nt, consultant, finder, introducer, municipal advisor o questions (b) through (g) below for each such marke plete questions (b) through (g) separately for each n	ter the <i>private fund</i>
	Additional Marketer Informatio	n : 1 Record(s) Filed.		
	or similar <i>person</i> . If the answer	to question 28.(a) is "yes," respon	gent, consultant, finder, introducer, municipal advisor d to questions (b) through (g) below for each such m ust complete questions (b) through (g) separately fo	narketer the <i>private</i>
				Yes No
	(b) Is the marketer a related pe	erson of your firm?		⊙ ○
	(c) Name of the marketer: BENTALLGREENOAK REAL E	STATE US LLC		

(d) If the marketer is registered with the SEC, its file number (e.g., 801-, 8-, or 866-):

(g) Location of the methodor's critical used principally by the private Auad (city, state and country). City Since: Description (Recommendation of the private Auad (city, state and country). Description (Recommendation of the Recommendation of the Recommendatio			and CRD Number (if any): 157909			
City: State Country New York New York United States (g) If the review in question 28 (f) is "yes," but the wheels edition (e); (g) If the review in question 28 (f) is "yes," but the wheels edition (e); (g) If the review in question 28 (f) is "yes," but the wheels edition (e); (g) If the review in question 28 (f) is "yes," but the wheels edition (e); (g) If the review in question 28 (f) is "yes," but the wheels edition (e); (g) If the review in question 28 (f) is "yes," but the wheels edition (e); (g) If the review in question 28 (f) is "yes," but the wheels edition (e); (g) If the review in question 28 (f) is "yes," but the wheels edition (e); (g) If the review in question 28 (f) is "yes," but the wheels edition (e); (g) If the review in question 28 (f) is "yes," but the form of the private form (e); (g) Provide the private Fund (include the 1805- private Fund (include the 1805- private form (include the 1805- private form (include the 1805- private form (include the 1805- private form) index form of investment company under section 3(c)(f) or the investment Company Act of 1940 (include form) in a meetin form the centrition of investment company under section 3(c)(f) or the investment Company Act of 1940 (include form) in a meetin-form in a meetin-form number (if any) of the fooder funds investing in this private fund invested fund intensity flat form (include form) in a meetin-fooder incompanion? (include the 305- private fund in a meetin-fooder incompanion? (include the 305- private fund incomfaction incompanion.)			(a) Location of the marketer's	s office used principally by the priva	to fund (city, state and country):	
NEW YORK New York Daniel States (g) It the answer to question 28.(f) is "yes," list the website address(es): No information filled 1. (a) Remort of the private Fund 1. (a) Name of the private Fund 1. (a) Name of the private Fund 1. (a) Name of the private fund: 1. (b) Name of the private Fund 2. Under the 1995 repets also: (c) Private Martinistration fund: 1. (a) Name of the private fund: 1. (b) Name of the private fund: 1. (c) Private fund identification number: (d) Private Martinistration fund: 1. (c) Name of the private fund: 1. (d) Name of the private fund: 1. (e) Name of the private fund: 1. (e) Name of the private fund: 1. (e) Name of the private fund: 2. Under the 1995 repets also: (ii) Observation (Sound Partiner, Manager, Trustes, or Director (iii) Delaware Delaware Delaware Delaware (iii) It filing an unaberial registration, leentify the fining access nancer region advisor(s) that sponsor(s) or manage(s) this private fund. No Information Filed 1. (iii) qualifies for the continein from the definition of investment company under section \$(0,0)\$ of the investment Company Act of 1940 (iv) qualifies for the continein from the definition of investment company under section \$(0,0)\$ of the investment Company Act of 1940 (iv) qualifies for the continein from the definition of investment company under section \$(0,0)\$ of the investment Company Act of 1940 (iv) qualifies for the continein from the definition of investment company under section \$(0,0)\$ of the investment Company Act of 1940 (iv) qualifies for the continein from the definition of investment company under section \$(0,0)\$ of the investment Company Act of 1940 (iv) the name and country, in English, of each brongen manager and any under section \$(0,0)\$ of the investment Company Act of 1940 (iv) It yes, what is the name and private fund identification number: No Information Filed Ves No Observed funds Private fund: No Information Filed Ves No Observed funds Private fund: Private fund: Private fund: Private fund						
(g) If the answer to adestion 28 (f) is "yes," like the website address(ng): No intermation Filed A PRIVATE TUND Information About the Private Fund 1. (a) Name of the private fund Roo PRIVATE FUND Information About the Private Fund 1. (b) Name of the private fund Roo PRIVATE FUNDSTRIAL IPPST-ORGENIAL PARTNERSHIP LP (c) Private rund identification number: (include the 1966* profile usin) 1005-684/381506 2. Diedes the laws of etals state or country is the private fund arganized: State Country Distinst States Country Distinst States Country Distinst States Country Distinst States (ii) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Directors (iii) It filing an umbrella registration, identity the thing adviser confor relying adviser(s) that sponsor(s) or manage(s) this advise fund No information Field 1. (a) Name (s) of General Partner, Manager, Trustee, or Directors (iii) It filing an umbrella registration, identity the thing adviser confor relying adviser(s) that sponsor(s) or manage(s) this advise fund No information Field 1. (b) It filing an umbrella registration, identity the thing adviser confor relying adviser(s) that sponsor(s) or manage(s) this advise fund No information Field 1. (c) It qualifies for the exclusion from the definition of investment company under section 3(o(1) of the Investment Company Act of 1940 2. (c) Qualifies for the exclusion from the definition of investment company under section 3(o(1) of the Investment Company Act of 1940 2. (d) It disk a "investor fund" in a mession-factor arrangement? (e) It ges, what is the name and private fund identification number (if any) or the receir runds investing in this private rund? National private fund:				New York	•	
(g) If the answer to question 28 (f) is "yes," list the website address(es). No Information Filed 1. (a) Name of the private Fund 1. (a) Name of the private Fund 1. (a) Name of the private Fund 2. PRIVATE FUND 2. Unstort the literal manufactor contains the tops of period also) (according to the tops of period according to the tops of period according to the top of period according to the period according to the period according to the top of period according to the period accor			(f) Doos the marketer marks	t the private fund through one or m	ara wahsitas?	
Information About the Private Fund 1. (4) Name of the private Fund 1. (4) Name of the private Fund 1. (6) Name of the private Fund 1. (6) Name of the private Fund 1. (7) Name of the private Fund 1. (8) Name of deathfulfation numbers (include the Private Fund private Auditory (include the Private Fund (include Fund (include Fund (include the Private Fund (include Fund (inclu			(i) Does the marketer marke	t the private rund through one of the	ore websites?	○ ●
A. PRIVATE FUND Information About the Private Fund 1. (a) Name of the private Fund 1. (b) Rame of the private Fund 1. (c) Name of the private Fund 1. (d) Rame of the private Fund 1. (d) Rame of the private Fund 1. (e) Rame of the private Fund 1. (e) Rame of the private Fund 1. (e) Rame of Sense of sentilization numbers (rectable in "805." profits also) 2. Under the leave of what state or country is the private Fund organized. 3. (e) Rame(s) of Ceneral Partinor, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partinor, Manager, Trustee, or Director 1. (e) It fling an unabrate registration, Identity the Bing advisor and/or registration (b) that spensor(s) or manage(s) this private fund 1. (f) It fling an unabrate registration, Identity the Bing advisor and/or registration (b) that spensor(s) or manage(s) this private fund 1. (f) qualifies for the exclusion from the definition of investment company under section 3(c) (f) of the Investment Company Act of 1940 2. (g) qualifies for the exclusion from the definition of investment company under section 3(c) (f) of the Investment Company Act of 1940 2. (a) Is This a "master fund" in a master feeder arrangement? 3. (b) It yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? 4. (c) Is This a "teader tund" in a master feeder arrangement? (d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund? 4. (e) Is This a "teader tund" in a master feeder arrangement? (f) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund? (f) It yes, what is the name and private fund identification number (if any) of the master fund in which this private fund? (g) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund? (g) If yes, what is the name and private fund ident			(g) If the answer to question	28.(f) is "yes," list the website add	ress(es):	
Information About the Private Fund 1. (a) Name of the private fund. BCO PRIME INDUSTRIAL DEVELOPMENT PARTNERSHIP LP (b) Private and identification number: (include the "305-" perits also) B05-6594381506 2. Under the laws of what state or country is the private fund organized: State: Country: Dolawaro United States 3. (a) Name(s) of Ceneral Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Directors (RCO PRIME INDUSTRIAL DEVELOPMENT OF IP) (c) If thing an umbreile registration, identify the Biling analises and/or registing adviser(s) that sponsor(s) or manage(s) this private fund. No information Filed 1. The private fund (check all that apply you must check at least one): (a) Qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 2. Use Qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 3. List the name and country. In Logish, of each foreign therapid regulatory authority with which the private fund is registered. 3. Ves No. (a) Is this a "focader fund" in a master-feeder arrangement? (b) If you, what is the name and private fund identification number (if any) of the feeder fund in which this private fund? (c) Is this a "focader fund" in a master-feeder arrangement? (d) If you, what is the name and private fund identification number (if any) of the muster fund in which this private fund invests? Name of private fund: (d) If you, what is the name and private fund identification number (if any) of the muster fund in which this private fund invests? Name of private fund: (e) O				No I	nformation Filed	
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NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1)						
for the master-feeder arrangement or reporting on the funds separately.			·	<u> </u>		Schedule D, Section 7.B.(1)

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of

8 - 68869

	the reeder runds answer the following questions:		
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	0	•
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		~	~
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	•
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private REAL ESTATE FUND THAT PROVIDES ORDINARY-COURSE REDEMPTION RIGHTS	e fun	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 60,747,784		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 5,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 4		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 5%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 8%		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 14%		
Υοι	ur Advisory Services		
4 7		Yes	
17.	(a) Are you a subadviser to this <i>private fund</i> ?		⊙
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," leave this question blank. No Information Filed		
	No Information Filed	Voc	Nic
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	Yes	INO
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the a to question 18.(a) is "no," leave this question blank.		
	No Information Filed		

		Yes	s No
	e your <i>clients</i> solicited to invest in the <i>private fund?</i>	0	⊙
NO	OTE: For purposes of this question, do not consider feeder funds of the private fund.		
0. Ap	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
ivat	e Offering		
. На	as the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	s No
. If	yes, provide the <i>private fund's</i> Form D file number (if any):		
	orm D file number		
0.	21-1503872		
SERV	'ICE PROVIDERS		
<u>udito</u>	<u>rs</u>		
(0)	(1) Are the private fund's financial statements subject to an appual sudit?	_	s No
s. (a	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	•	_
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	_
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audityou must complete questions (b) through (f) separately for each auditing firm.	ting firr	n,
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: ERNST AND YOUNG		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	MACLEAN Virginia United States		
	(d) Is the auditing firm an <i>independent public accountant</i> ?	Yes	
	(u) is the additing firm an independent public accountant?	•	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 42		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	•	0
		Ye	s No
(g	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	•	О
(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinior	าร?
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is avail	able.
ime	<u>Broker</u>		
	Does the private fundues and or more mains brokens?	_	s No
(a	Does the <i>private fund</i> use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If	O Vene a di	

fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

<u>Cu</u>

•		rough (g) below for each custodian the <i>private fu</i> through (g) separately for each custodian.	<i>ind</i> uses. If the μ
Additional Custodian Informa		through (g) separately for each custodian.	
•	•	through g) below for each custodian the <i>private</i> b) through (g) separately for each custodian.	<i>fund</i> uses. If the
(b) Legal name of custodian: BANK OF AMERICA			
(c) Primary business name of BANK OF AMERICA	custodian:		
(d) The location of the custod	lian's office responsible for <i>custody</i> of	the private fund's assets (city, state and country)):
City: NEW YORK	State:	Country: United States	
NEW YORK	New York	United States	
(e) Is the custodian a related	person of your firm?		
(f)		or one has a Cife and A	
(f) If the custodian is a broke	er-dealer, provide its SEC registration	lumber (ii any):	
CRD Number (if any):			
(g) If the custodian is not a b identifier (if any)	roker-dealer, or is a broker-dealer bu	t does not have an SEC registration number, pro	vide its <i>legal en</i>
•		through g) below for each custodian the <i>private</i> (b) through (g) separately for each custodian.	<i>fund</i> uses. If the
(b) Legal name of custodian: JP MORGAN			
	custodian:		
(c) Primary business name of JP MORGAN			
JP MORGAN):
JP MORGAN (d) The location of the custod	•	the <i>private fund's</i> assets (city, state and country)	
JP MORGAN	lian's office responsible for <i>custody</i> of State: New York	the <i>private fund's</i> assets (city, state and country) Country: United States	
JP MORGAN (d) The location of the custod City: NEW YORK	State: New York	Country:	
JP MORGAN (d) The location of the custod City:	State: New York	Country:	
JP MORGAN (d) The location of the custod City: NEW YORK (e) Is the custodian a related	State: New York	Country: United States	
JP MORGAN (d) The location of the custod City: NEW YORK (e) Is the custodian a related	State: New York person of your firm?	Country: United States	

		s "yes," respond to questions (b) through (f) separately for each administrate	gh (f) below. If the <i>private fund</i> uses more or.	than one administrator, you
	Additional Administrator Inform	ation : 1 Record(s) Filed.		
	•	is "yes," respond to questions (b) throten te questions (b) through (f) separately	ough (f) below. If the <i>private fund</i> uses mo for each administrator.	ore than one
	(b) Name of administrator: ALTER DOMUS			
	(c) Location of administrator (ci	ty, state and country):		
	City: LOS ANGELES	State: California	Country: United States	
	(d) Is the administrator a relate	ed person of your firm?		Yes No ○ •
		pare and send investor account statem tors) C Some (provided to some but no	ents to the <i>private fund's</i> investors? ot all investors) ONO (provided to no inve	estors)
			investor account statements to the (rest of the) <i>private fund's</i> investors, respond "	
rket (a)	Does the <i>private fund</i> use the serve You must answer "yes" whether to similar <i>person</i> . If the answer to qu	estion 28.(a) is "yes," respond to ques	or <i>employees</i> for marketing purposes? consultant, finder, introducer, municipal ad tions (b) through (g) below for each such e questions (b) through (g) separately for	marketer the private fund
		No Informa	ation Filed	
RIVA	TE FUND			
rma	tion About the <i>Private Fund</i>			
	Name of the <i>private fund</i> : PBGO PRIME INDUSTRIAL DEVELO Private fund identification number: (include the "805-" prefix also) 805-1083093647	PMENT PARALLEL-F PARTNERSHIP LP		
Un	der the laws of what state or count	ry is the <i>private fund</i> organized:		
	State: Delaware	Country: United States		
(a)	Namo(s) of Conoral Partner, Mana	ger, Trustee, or Directors (or <i>persons</i> s	orving in a similar capacity).	

 \odot \circ

26. (a) Does the *private fund* use an administrator other than your firm?

Name of General Partner, Manager, Trustee, or Director

BGO PRIME INDUSTRIAL DEVELOPMENT GP LP

	(b) If filling an unibrella registration, identity the filling adviser and/or relying adviser(s) that sportsor(s) or manage(s) this private rund.		
	No Information Filed		
	The <i>private fund</i> (check all that apply; you must check at least one):		
	☐ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
	(a) Is this a "master fund" in a master-feeder arrangement?(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i>?	0	⊙
	No Information Filed		
	(a) La thia a "fandar fund" in a reactor fandar arrangement?	Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	⊙	0
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	ı 7.B.	(1)
	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for	or eac	h of
	the feeder funds answer the following questions:		
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	issue	ed
	(a) Is this <i>private fund</i> a "fund of funds"?		No ©
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		٠
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		•
).	What type of fund is the <i>private fund</i> ?		
	C hedge fund C liquidity fund C private equity fund C real estate fund C securitized asset fund C venture capital fund C Other private	ate fu	nd:
	REAL ESTATE FUND THAT PROVIDES ORDINARY-COURSE REDEMPTION RIGHTS		
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
۱.	Current gross asset value of the <i>private fund</i> : \$ 11,781,514		
WI	<u>nership</u>		
2.	Minimum investment commitment required of an investor in the <i>private fund</i> :		

NOTE: Report the amount routinely required of investors who are not your *related persons* (even if different from the amount set forth in the organizational documents of the fund).

\$ 5,000,000

13.	Approximate number of the <i>private fund's</i> beneficial owners: 4		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 5%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 8%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 14%		
You	ur Advisory Services	Ves	. No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0	•
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the ans question 17.(a) is "no," leave this question blank.		٥
	No Information Filed		
		Yes	No
18.	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If	C the ansv	⊙ ver
	to question 18.(a) is "no," leave this question blank. No Information Filed		
	No information riled		
10	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?		No
17.	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	•
	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0% vate Offering		
21.	Has the <i>private fund</i> ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	No O
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-1503872		
B. S	ERVICE PROVIDERS		
Aud	<u>ditors</u>	Yes	s No
23.	(a) (1) Are the private fund's financial statements subject to an annual audit?	•	0
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	•	
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one aud		
	you must complete questions (b) through (f) separately for each auditing firm.		,
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.		
	(b) Name of the auditing firm: ERNST AND YOUNG		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		

	City: MACLEAN	State: Virginia	Country: United States		
	With COLET III	vii giilid	Cinted States	Yes	s No
	(d) Is the auditing firm an in	dependent public accountant?		•	0
	(e) Is the auditing firm regis	stered with the Public Company Acc	ounting Oversight Board?	•	0
	If yes, Public Company A	Accounting Oversight Board-Assigne	d Number:		
	(f) If "yes" to (e) above, is accordance with its rules		inspection by the Public Company Accounting Oversight Board in	•	0
				Υ	es No
(g)	Are the <i>private fund's</i> audited f investors?	inancial statements for the most re	cently completed fiscal year distributed to the <i>private fund's</i>	(• o
(h)	Do all of the reports prepared I	by the auditing firm for the private t	fund since your last annual updating amendment contain unqualific	ed opini	ons?
		et Received			
	If you check "Report Not Yet Red	ceived," you must promptly file an ar	nendment to your Form ADV to update your response when the repo	rt is ava	ailable.
<u>Prime I</u>	<u>Broker</u>			Υ	es No
24. (a)	Does the <i>private fund</i> use one	or more prime brokers?		1	0 0
	•) through (e) below for each prime broker the <i>private fund</i> uses. Ions (b) through (e) separately for each prime broker.	f the pr	rivate
		No	Information Filed		
Custod	<u>ian</u>			V	'aa Na
25. (a)	Does the <i>private fund</i> use any o	custodians (including the prime bro	kers listed above) to hold some or all of its assets?		es No ⊙ O
, ,	If the answer to question 25.(a	a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the (b) through (g) separately for each custodian.	-	
	Additional Custodian Informa	ation : 2 Record(s) Filed.			
	· ·		(b) through g) below for each custodian the <i>private fund</i> uses. If ns (b) through (g) separately for each custodian.	the <i>priv</i>	⁄ate
	(b) Legal name of custodian BANK OF AMERICA	:			
	(c) Primary business name of BANK OF AMERICA	of custodian:			
		·	y of the <i>private fund's</i> assets (city, state and country):		
	City: NEW YORK	State: New York	Country: United States		
				Yes	s No
	(e) Is the custodian a relate	d person of your firm?		0	•
	(f) If the custodian is a brok	ker-dealer, provide its SEC registrat	ion number (if any):		
	CRD Number (if any):				
	(g) If the custodian is not a identifier (if any)	broker-dealer, or is a broker-dealer	but does not have an SEC registration number, provide its <i>legal</i>	entity	

(b) Legal name of custodian: JP MORGAN			
(c) Primary business name of cu JP MORGAN	stodian:		
	·	he private fund's assets (city, state and country):	
City: NEW YORK	State: New York	Country: United States	
(e) Is the custodian a related per	rson of your firm?		`
(f) If the custodian is a broker-c	ealer, provide its SEC registration n	umber (if any):	
- CRD Number (if any):			
(g) If the custodian is not a brok identifier (if any)	er-dealer, or is a broker-dealer but	does not have an SEC registration number, provide	its <i>legal entit</i>
rator			
	istrator other than your firm?		
Does the <i>private fund</i> use an admir If the answer to question 26.(a) is	"yes," respond to questions (b) thro	ough (f) below. If the <i>private fund</i> uses more than or ator.	ne administra
	"yes," respond to questions (b) thro gh (f) separately for each administra		ne administra
Does the <i>private fund</i> use an admirate the answer to question 26. (a) is must complete questions (b) through the answer to question 26. (a) administrator, you must complete (b) Name of administrator:	"yes," respond to questions (b) through (f) separately for each administration: 1 Record(s) Filed.	hrough (f) below. If the <i>private fund</i> uses more than	
Does the <i>private fund</i> use an admirate the answer to question 26.(a) is must complete questions (b) through the answer to question and the answer to question 26.(a) administrator, you must complete	"yes," respond to questions (b) through (f) separately for each administration: 1 Record(s) Filed. is "yes," respond to questions (b) the	hrough (f) below. If the <i>private fund</i> uses more than	
Does the <i>private fund</i> use an admiration of the answer to question 26. (a) is must complete questions (b) through the answer to question 26. (a) administrator, you must complete (b) Name of administrator: ALTER DOMUS (c) Location of administrator (cit	"yes," respond to questions (b) through (f) separately for each administration: 1 Record(s) Filed. is "yes," respond to questions (b) the questions (b) through (f) separate	ator. hrough (f) below. If the <i>private fund</i> uses more than ely for each administrator.	
Does the <i>private fund</i> use an admiration of the answer to question 26. (a) is must complete questions (b) throusometric descriptions. Additional Administrator Information of the answer to question 26. (a) administrator, you must complete (b) Name of administrator: ALTER DOMUS	"yes," respond to questions (b) through (f) separately for each administration: 1 Record(s) Filed. is "yes," respond to questions (b) the questions (b) through (f) separate	hrough (f) below. If the <i>private fund</i> uses more than	one
Does the <i>private fund</i> use an admiration of the answer to question 26. (a) is must complete questions (b) through the answer to question of administrator of the administrator, you must complete (b) Name of administrator: ALTER DOMUS (c) Location of administrator (citicity:	"yes," respond to questions (b) through (f) separately for each administration: 1 Record(s) Filed. is "yes," respond to questions (b) the questions (b) through (f) separate (b) through (f) separate (c) State: California	nrough (f) below. If the <i>private fund</i> uses more than ely for each administrator. Country:	
Does the <i>private fund</i> use an admiration of the answer to question 26. (a) is must complete questions (b) through the answer to question 26. (a) administrator, you must complete (b) Name of administrator: ALTER DOMUS (c) Location of administrator (cit City: LOS ANGELES (d) Is the administrator a <i>related</i> (e) Does the administrator prepared	"yes," respond to questions (b) through (f) separately for each administration: 1 Record(s) Filed. is "yes," respond to questions (b) the questions (b) through (f) separate equestions (b) through (f) separate California I person of your firm?	nrough (f) below. If the <i>private fund</i> uses more than ely for each administrator. Country:	one

27. During yo your related person?

0%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

28. (a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	0	•
You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private t</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		
No Information Filed		
Funds per Page: 15 Total Funds: 13		
SECTION 7.B.(2) Private Fund Reporting		
No Information Filed		
Item 8 Participation or Interest in <i>Client</i> Transactions		
In this Item, we request information about your participation and interest in your <i>clients</i> ' transactions. This information identifies additional areas in conflicts of interest may occur between you and your <i>clients</i> . Newly-formed advisers should base responses to these questions on the types of par and interest that you expect to engage in during the next year.		
Like Item 7, Item 8 requires you to provide information about you and your related persons, including foreign affiliates.		
Proprietary Interest in Client Transactions		
A. Do you or any related person:	Ye	s No
(1) buy securities for yourself from advisory clients, or sell securities you own to advisory clients (principal transactions)?	С	•

Like	ke Item 7, Item 8 requires you to provide information about you and your related persons, including foreign affiliates.		
Pro	roprietary Interest in Client Transactions		
A.	. Do you or any related person:	Yes I	No
	(1) buy securities for yourself from advisory clients, or sell securities you own to advisory clients (principal transactions)?	0	•
	(2) buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory clients?	•	0
	(3) recommend securities (or other investment products) to advisory <i>clients</i> in which you or any <i>related person</i> has some other products (ownership) interest (other than those mentioned in Items 8.A.(1) or (2))?	proprietary C	•
Sal	ales Interest in Client Transactions		
B.	. Do you or any related person:	Yes I	No
	(1) as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in wh client securities are sold to or bought from the brokerage customer (agency cross transactions)?	ich advisory O	•
	(2) recommend to advisory <i>clients</i> , or act as a purchaser representative for advisory <i>clients</i> with respect to, the purchase of sec which you or any <i>related person</i> serves as underwriter or general or managing partner?	curities for ©	0
	(3) recommend purchase or sale of securities to advisory <i>clients</i> for which you or any <i>related person</i> has any other sales interest the receipt of sales commissions as a broker or registered representative of a broker-dealer)?	t (other than C	•
Inv	nvestment or Brokerage Discretion		
C.	. Do you or any related person have discretionary authority to determine the:	Yes I	No
	(1) securities to be bought or sold for a client's account?	•	0
	(2) amount of securities to be bought or sold for a client's account?	•	0
	(3) broker or dealer to be used for a purchase or sale of securities for a client's account?	•	0
	(4) commission rates to be paid to a broker or dealer for a <i>client's</i> securities transactions?	•	0
D.	. If you answer "yes" to C.(3) above, are any of the brokers or dealers related persons?	o	•
E.	. Do you or any related person recommend brokers or dealers to clients?	•	0
F.	If you answer "yes" to E. above, are any of the brokers or dealers related persons?	o	•
G.	. (1) Do you or any <i>related person</i> receive research or other products or services other than execution from a broker-dealer or a t ("soft dollar benefits") in connection with <i>client</i> securities transactions?	hird party ©	0
	(2) If "yes" to G.(1) above, are all the "soft dollar benefits" you or any <i>related persons</i> receive eligible "research or brokerage se section 28(e) of the Securities Exchange Act of 1934?	ervices" under 👩	0
Н.	. (1) Do you or any related person, directly or indirectly, compensate any person that is not an employee for client referrals?	•	0
	(2) Do you or any related person, directly or indirectly, provide any employee compensation that is specifically related to obtaining	g <i>clients</i> for ©	o

Do you or any related person, including any employee, directly or indirectly, receive compensation from any person (other than you or any related

 \circ

the firm (cash or non-cash compensation in addition to the *employee's* regular salary)?

In your response to Item 8.1., do not include the regular salary you pay to an employee.

person) for client referrals?

	fron	,	and non-cash compensation that you or a related person gave to (in answering Item 8.H.) or re for client referrals, including any bonus that is based, at least in part, on the number or amount		
Ltor	n 0 (custody			
In t	this It	•	has <i>custody</i> of <i>client</i> (other than <i>clients</i> that are investment companies registered under the custodial practices.	e	
A.	(1)	Do you have <i>custody</i> of any advisory <i>clients'</i> :		Yes	No
		(a) cash or bank accounts?		•	0
		(b) securities?		0	•
	dire	ectly from your clients' accounts, or (ii) a related per	er "No" to Item 9.A.(1)(a) and (b) if you have custody solely because (i) you deduct your advison rson has custody of client assets in connection with advisory services you provide to clients, but ationally independent (pursuant to Advisers Act rule 206(4)-2(d)(5)) from the related person.	-	es
	(2)	If you checked "yes" to Item 9.A.(1)(a) or (b), we you have <i>custody</i> :	what is the approximate amount of <i>client</i> funds and securities and total number of <i>clients</i> for	which	n
		U.S. Dollar Amount Tot	tal Number of Clients		
		(a) \$ 193,476,264 (b)) 10		
	incli con	ude the amount of those assets and the number of	ou have custody solely because you deduct your advisory fees directly from your clients' account f those clients in your response to Item 9.A.(2). If your related person has custody of client asse s, do not include the amount of those assets and number of those clients in your response to 9. tem 9.B.(2).	ets in	,
B.	(1)	In connection with advisory services you provide (a) cash or bank accounts?	e to clients, do any of your related persons have custody of any of your advisory clients':	Yes	
		(b) securities?		•	0
		(a) socialities.		٠	
	You	are required to answer this item regardless of how	you answered Item 9.A.(1)(a) or (b).		
	(2)	If you checked "yes" to Item 9.B.(1)(a) or (b), we your <i>related persons</i> have <i>custody</i> :	what is the approximate amount of <i>client</i> funds and securities and total number of <i>clients</i> for	which	h
		U.S. Dollar Amount Tot	tal Number of Clients		
		(a) \$ 11,494,000,000 (b)	1 1		
C.	_	ou or your <i>related persons</i> have <i>custody</i> of <i>client</i> fut apply:	unds or securities in connection with advisory services you provide to <i>clients</i> , check all the fo	ollowi	ing
	(1)	A qualified custodian(s) sends account statemen	nts at least quarterly to the investors in the pooled investment vehicle(s) you manage.	V	
	(2)	An <i>independent public accountant</i> audits annually are distributed to the investors in the pools.	y the pooled investment vehicle(s) that you manage and the audited financial statements	V	
	(3)	An independent public accountant conducts an an	nnual surprise examination of <i>client</i> funds and securities.	V	
	(4)	An <i>independent public accountant</i> prepares an intare qualified custodians for <i>client</i> funds and secu	ternal control report with respect to custodial services when you or your <i>related persons</i> urities.	⊽	
	an i		ion 9.C. of Schedule D the accountants that are engaged to perform the audit or examination or polynomials, you do not have to list auditor information in Section 9.C. of Schedule D if you already provided se in Section 7.B.(1) of Schedule D).		
D.	`		odians for your clients in connection with advisory services you provide to clients?	Yes	No
	(1)	you act as a qualified custodian		\circ	\odot
	(2)	your related person(s) act as qualified custodian((s)	⊙	0
	206		ns that act as qualified custodians (other than any mutual fund transfer agent pursuant to rule chedule D, regardless of whether you have determined the related person to be operationally ind	lepend	dent

E. If you are filing your annual updating amendment and you were subject to a surprise examination by an independent public accountant during your last fiscal year, provide the date (MM/YYYY) the examination commenced: 11/2021

F.		•	funds or securities, how many <i>pers</i> n with advisory services you provide	ons, including, but not limited to, you and yo e to clients?	ur <i>related persons,</i> act
050	TION 0.0 1 1 1 1	D. I. II. A			
SEC	TION 9.C. Independent	Public Accountant			
pod	· ·	nat you manage, or prepare	, ,	ed to perform a surprise examination, perform st complete a separate Schedule D Section 9	
(1)) Name of the <i>independer</i> BDO USA LLP	nt public accountant:			
(2)) The location of the <i>inde</i>	pendent public accountant's	office responsible for the services ;	provided:	
	Number and Street 1:		Number and Street	2:	
	8401 GREENSBORO DR	RIVE	SUITE 800		
	City:	State:	Country:	ZIP+4/Postal Code:	
	MCLEAN	Virginia	United States	22102	
					Yes No
(3)) Is the <i>independent publ</i>	ic accountant registered with	h the Public Company Accounting C	versight Board?	⊙ ○
	•	y Accounting Oversight Boa	ard-Assigned Number:		
	243				
(4)) If "yes" to (3) above, is accordance with its rule		ountant subject to regular inspection	n by the Public Company Accounting Oversig	ht Board in 👩 🔿
(5)) The <i>independent public</i> a	accountant is engaged to:			
	 A. audit a pooled invented and a surprise C. prepare an internal 	e examination of <i>clients'</i> ass	ets		
(6)		updating amendment, did alled internal controls contain		ependent public accountant that audited the p	pooled investment
	⊙ Yes				
	O No				
	Report Not Yet Rece		mothy file on amondment to your For	m ADV to undate your response when the seed	vuntant'a raport la
	available.	ret Receivea , you must prof	npuy nie an amenament to your Fon	m ADV to update your response when the acco	umani s report is
(1)) Name of the <i>independer</i> DELOITTE & TOUCHE LL	•			
(2) The location of the <i>inde</i>	pendent public accountant's	office responsible for the services p	provided:	
(-,	Number and Street 1:	periaem pasie acceamante	Number and Street 2:		
	925 4TH AVENUE		SUITE 3300		
	City:	State:	Country:	ZIP+4/Postal Code:	
	SEATTLE	Washington Washington	United States	98104	
	OL/TIPEL	Washington	omica states	76.16.1	Yes No
(3)) Is the <i>independent publ</i>	ic accountant registered wit	h the Public Company Accounting C	versight Board?	• o
	If "yes," Public Compan 34	y Accounting Oversight Boa	ard-Assigned Number:		
(4)) If "yes" to (3) above, is accordance with its rule	·	ountant subject to regular inspection	n by the Public Company Accounting Oversigl	ht Board in 👩 🔿
(5)	A. 🗹 audit a pooled inv	e examination of <i>clients</i> ' ass	ets		
(6) Since your last <i>annual</i> i	undating amendment, did all	of the reports prepared by the <i>ind</i> .	ependent public accountant that audited the c	oooled investment

	⊙ Yes					
	O No					
	C Report Not Yet Recei	ved				
	·		v file an amendment to vour Form	ADV to update your response when the accountant's rep	ort is	;
	available.	st treeerved , yeu maet prempti	, me an amenament te year renn	The appears year, respense times, the accountainter sp	0, 1, 10	
(1)	Name of the independen	t public accountant:				
	ERNST & YOUNG					
(2)	The location of the <i>inder</i>	pendent public accountant's offic	ce responsible for the services pr	rovided:		
(2)	Number and Street 1:	endem pashe decedinant s eme	Number and Street 2:	ovided.		
	ONE MANHATTAN WEST		401 9TH AVENUE			
	City:	State:	Country:	ZIP+4/Postal Code:		
	NEW YORK	New York	United States	10001		
					Yes	No
(3)	Is the <i>independent public</i>	c accountant registered with th	e Public Company Accounting Ov	ersight Board?	•	0
	If "yes," Public Company	/ Accounting Oversight Board-A	Assigned Number:			
	42					
(4)	16.11 11.1 (0)					
(4)	If "yes" to (3) above, is accordance with its rule:		ant subject to regular inspection	by the Public Company Accounting Oversight Board in	⊙	0
(5)	The independent public a					
(3)	A. \square audit a pooled inve					
	'	examination of <i>clients'</i> assets				
	C. \square prepare an interna	I control report				
(6)	,	<i>odating amendment</i> , did all of t d internal controls contain unqi		pendent public accountant that audited the pooled inves	stmer	ıt
	C Yes					
	C No					
	Report Not Yet Recei		u filo on one on dreamt to vour Forme	ADIV to undetermine when the accountants were	ant la	
	n you check - keport not re available.	et keceivea , you must prompti	y nie an amendment to your Form	ADV to update your response when the accountant's rep	OF L IS	
(1)	Name of the independen	t public accountant:				
	MOSS ADAMS LLP					
(0)	T					
(2)	·	репаент ривнс ассоинтант в отно	ce responsible for the services pr	ovided:		
	Number and Street 1:		Number and Street 2:			
	999 THIRD AVENUE	State:	SUITE 2800	ZIP+4/Postal Code:		
	City: SEATTLE	Washington	Country: United States	98104		
	JEATTLE	wasimigton	Office States	70104	Voc	. No
(3)	Is the independent nublic	accountant registered with th	e Public Company Accounting Ov	ersight Board?	_	
(0)	13 the macpendent paone	, accountant registered with the	e rubile company Accounting Ov	ersignt board:	⊙	0
	If "ves." Public Company	/ Accounting Oversight Board-A	Assianed Number:			
	659	Thousand grant gra	leelghed Hamber			
(4)			ant subject to regular inspection	by the Public Company Accounting Oversight Board in	\odot	0
	accordance with its rule					
(5)	The independent public a					
	A. Z audit a pooled inve	estment vehicle examination of <i>clients'</i> assets				
	C. prepare an interna					
(6)	Since your last annual up	odating amendment, did all of t	the reports prepared by the indep	pendent public accountant that audited the pooled inves	tmer	١t

vehicle or that examined internal controls contain unqualified opinions?

verticle of that examined internal controls contain unqualified opinions?	
⊙ Yes	
C No	
C Report Not Yet Received	
If you check "Report Not Yet Received", you must promptly file an amendment to your Form ADV to update your response when the accountant	t's report is
available.	
Item 10 Control Persons	
In this Item, we ask you to identify every <i>person</i> that, directly or indirectly, <i>controls</i> you. If you are filing an <i>umbrella registration</i> , the informatic should be provided for the <i>filing adviser</i> only.	on in Item 10
If you are submitting an initial application or report, you must complete Schedule A and Schedule B. Schedule A asks for information about you and executive officers. Schedule B asks for information about your indirect owners. If this is an amendment and you are updating information on either Schedule A or Schedule B (or both) that you filed with your initial application or report, you must complete Schedule C.	
A. Doos any person not named in Itam 1.A. or Schodulos A. D. or C. directly or indirectly, control your management or naticion?	
A. Does any <i>person</i> not named in Item 1.A. or Schedules A, B, or C, directly or indirectly, <i>control</i> your management or policies?	0 0
If yes, complete Section 10.A. of Schedule D.	
B. If any <i>person</i> named in Schedules A, B, or C or in Section 10.A. of Schedule D is a public reporting company under Sections 12 or 15(d) of Exchange Act of 1934, please complete Section 10.B. of Schedule D.	the Securities
SECTION 10.A. Control Persons	
No Information Filed	
SECTION 10.B. Control Person Public Reporting Companies	
 B. If any <i>person</i> named in Schedules A, B, or C, or in Section 10.A. of Schedule D is a public reporting company under Sections 12 or 15(d) of Exchange Act of 1934, please provide the following information (you must complete a separate Schedule D Section 10.B. for each public company): (1) Full legal name of the public reporting company: (2) The public reporting company's CIK number (Central Index Key number that the SEC assigns to each reporting company): 109762 	
Item 11 Disclosure Information	
In this Item, we ask for information about your disciplinary history and the disciplinary history of all your <i>advisory affiliates</i> . We use this information determine whether to grant your application for registration, to decide whether to revoke your registration or to place limitations on your action investment adviser, and to identify potential problem areas to focus on during our on-site examinations. One event may result in "yes" answer one of the questions below. In accordance with General Instruction 5 to Form ADV, "you" and "your" include the <i>filing adviser</i> and all <i>relying accordance umbrella registration</i> . Your <i>advisory affiliates</i> are: (1) all of your current <i>employees</i> (other than <i>employees</i> performing only clerical, administrative, support or similar functions.	ivities as an ers to more than dvisers under an
of your officers, partners, or directors (or any person performing similar functions); and (3) all persons directly or indirectly controlling you or co. If you are a "separately identifiable department or division" (SID) of a bank, see the Glossary of Terms to determine who your advisory affiliate.	ntrolled by you.
If you are registered or registering with the SEC or if you are an exempt reporting adviser, you may limit your disclosure of any event listed in Item following the date of the event. If you are registered or registering with a state, you must respond to the questions as posed; you may, therefore, li disclosure to ten years following the date of an event only in responding to Items 11.A.(1), 11.A.(2), 11.B.(1), 11.B.(2), 11.D.(4), and 11.H.(1)(a). It calculating this ten-year period, the date of an event is the date the final order, judgment, or decree was entered, or the date any rights of appeal from orders, judgments, or decrees lapsed.	mit your For purposes of
You must complete the appropriate Disclosure Reporting Page ("DRP") for "yes" answers to the questions in this Item 11.	
	Yes No
Do any of the events below involve you or any of your supervised persons?	0 0
For "yes" answers to the following questions, complete a Criminal Action DRP:	
A. In the past ten years, have you or any advisory affiliate:	Yes No
(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to any felony?	0 0
(2) been <i>charged</i> with any <i>felony</i> ?	○ ⊙
If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 1 charges that are currently pending.	1.A.(2) to

B.	In the past ten years, have you or any advisory affiliate:		
	(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to a <i>misdemeanor</i> involving: investments or an <i>investment-related</i> business, or any fraud, false statements, or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses?	0	•
	(2) been charged with a misdemeanor listed in Item 11.B.(1)?	\circ	\odot
	If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.B.(2) charges that are currently pending.	to	
For	"yes" answers to the following questions, complete a Regulatory Action DRP:		
C.	Has the SEC or the Commodity Futures Trading Commission (CFTC) ever:	Yes	s No
	(1) found you or any advisory affiliate to have made a false statement or omission?	0	•
	(2) found you or any advisory affiliate to have been involved in a violation of SEC or CFTC regulations or statutes?	0	•
	(3) found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	•
	(4) entered an order against you or any advisory affiliate in connection with investment-related activity?	0	•
	(5) imposed a civil money penalty on you or any advisory affiliate, or ordered you or any advisory affiliate to cease and desist from any activity?	0	•
D.	Has any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority:		
	(1) ever found you or any advisory affiliate to have made a false statement or omission, or been dishonest, unfair, or unethical?	0	•
	(2) ever found you or any advisory affiliate to have been involved in a violation of investment-related regulations or statutes?	•	0
	(3) ever found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	•
	(4) in the past ten years, entered an order against you or any advisory affiliate in connection with an investment-related activity?	0	•
	(5) ever denied, suspended, or revoked your or any advisory affiliate's registration or license, or otherwise prevented you or any advisory affiliate, by order, from associating with an investment-related business or restricted your or any advisory affiliate's activity?	0	•
E.	Has any self-regulatory organization or commodities exchange ever:		
	(1) found you or any advisory affiliate to have made a false statement or omission?	0	\odot
	(2) found you or any advisory affiliate to have been involved in a violation of its rules (other than a violation designated as a "minor rule violation" under a plan approved by the SEC)?	•	0
	(3) found you or any advisory affiliate to have been the cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	•
	(4) disciplined you or any advisory affiliate by expelling or suspending you or the advisory affiliate from membership, barring or suspending you or the advisory affiliate from association with other members, or otherwise restricting your or the advisory affiliate's activities?	0	•
F.	Has an authorization to act as an attorney, accountant, or federal contractor granted to you or any advisory affiliate ever been revoked or suspended?	0	0
G.	Are you or any <i>advisory affiliate</i> now the subject of any regulatory <i>proceeding</i> that could result in a "yes" answer to any part of Item 11.C., 11.D., or 11.E.?	0	0
For	"yes" answers to the following questions, complete a Civil Judicial Action DRP:		
Н.	(1) Has any domestic or foreign court:	Yes	s No
	(a) in the past ten years, enjoined you or any advisory affiliate in connection with any investment-related activity?	\circ	\odot
	(b) ever found that you or any advisory affiliate were involved in a violation of investment-related statutes or regulations?	\circ	\odot
	(c) ever dismissed, pursuant to a settlement agreement, an <i>investment-related</i> civil action brought against you or any <i>advisory affiliate</i> by a state or <i>foreign financial regulatory authority?</i>	0	•
	(2) Are you or any advisory affiliate now the subject of any civil proceeding that could result in a "yes" answer to any part of Item 11.H.(1)?	0	•

Item 12 Small Businesses

The SEC is required by the Regulatory Flexibility Act to consider the effect of its regulations on small entities. In order to do this, we need to determine whether you meet the definition of "small business" or "small organization" under rule 0-7.

Answer this Item 12 only if you are registered or registering with the SEC **and** you indicated in response to Item 5.F.(2)(c) that you have regulatory assets under management of less than \$25 million. You are not required to answer this Item 12 if you are filing for initial registration as a state adviser, amending a current state registration, or switching from SEC to state registration.

For purposes of this Item 12 only:

- Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of clients. In determining your or another person's total assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries included, if that amount is larger).
- Control means the power to direct or cause the direction of the management or policies of a person, whether through ownership of securities, by

	contract, or otherwise. Any <i>person</i> that directly or indirectly has the right to vote 25 percent or more of the voting securities, or or more of the profits, of another <i>person</i> is presumed to <i>control</i> the other <i>person</i> .	is entitled to 25 percent
		Yes No
Α	Did you have total assets of \$5 million or more on the last day of your most recent fiscal year?	

B. Do you:

- (1) control another investment adviser that had regulatory assets under management (calculated in response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year?
- (2) control another person (other than a natural person) that had total assets of \$5 million or more on the last day of its most recent fiscal

(1) controlled by or under common control with another investment adviser that had regulatory assets under management (calculated in

C. Are you:

response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its most recent fiscal year? (2) controlled by or under common control with another person (other than a natural person) that had total assets of \$5 million or more on the

0

Ownership Control PR CRD No. If None: S.S. No. and

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- last day of its most recent fiscal year?

Schedule A **Direct Owners and Executive Officers**

- 1. Complete Schedule A only if you are submitting an initial application or report. Schedule A asks for information about your direct owners and executive officers. Use Schedule C to amend this information.
- 2. Direct Owners and Executive Officers. List below the names of: (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, Chief Compliance Officer (Chief Compliance Officer is

If "yes," you do not need to answer Items 12.B. and 12.C.

- required if you are registered or applying for registration and cannot be more than one individual), director, and any other individuals with similar status or functions; (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a
 - public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act); Direct owners include any person that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Schedule, a person beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-
- purchase the security. (c) if you are organized as a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;

law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to

- (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
- (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or
- "I" if the owner or executive officer is an individual. 5. Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: B - 10% but less than 25% D - 50% but less than 75% NA - less than 5% A - 5% but less than 10% C - 25% but less than 50% E - 75% or more

DE/FE/I Title or Status

7. (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons. (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.

Date Title or

- (c) Complete each column.
- FULL LEGAL NAME (Individuals:

Last Name, First Name, Middle			Status Acquired	Code	Person		Date of Birth, IRS Tax No. or
Name)			MM/YYYY				Employer I D No.
BENTALLGREENOAK (U.S.) G.P. LLC	DE	GENERAL PARTNER	08/2006	NA	Υ	N	
Price, Amy, Gunther	I	PRESIDENT AND DIRECTOR OF THE BOARD	01/2021	NA	Y	N	2378816
CAMPBELL, MATTHEW, GEORGE ANGUS	I	MANAGING DIRECTOR, GENERAL COUNSEL, CHIEF COMPLIANCE OFFICER	05/2014	NA	N	N	6279758
PEACHER, STEPHEN, C	I	DIRECTOR AND CHAIR OF THE BOARD	09/2015	NA	Y	N	1567536
Kennedy, Melissa	1	DIRECTOR OF THE BOARD	09/2015	NA	Υ	N	6565848
YOON, ANDREW, YOUNG	1	CHIEF OPERATING OFFICER	07/2019	NA	Υ	N	4007049
KALSI, KARAMJIT, SINGH	I	CO-CHIEF EXECUTIVE OFFICER	07/2021	В	Υ	N	2085405

		AND DIRECTOR OF THE BOARD					
NIEHAUS, CHRISTOPHER, J	I	MANAGING PARTNER, CO-HEAD OF	07/2019	NA	Υ	N	2036937
		US					
GO EQUITY 1 LP	DE	LIMITED PARTNER	07/2019	С	Υ	N	
Murphy, Thomas, Peter	I	DIRECTOR OF THE BOARD	07/2019	NA	Υ	N	5981342
FREYNE, COLM, JOSEPH	I	DIRECTOR OF THE BOARD	07/2019	NA	Υ	N	6047987
GRIFFITH, READE, EUGENE	I	DIRECTOR OF THE BOARD	07/2019	NA	Υ	N	3155603
SL INVESTMENT US-RE HOLDINGS	DE	LIMITED PARTNER	03/2021	D	Υ	N	
2009-1, INC.							
GILL, DEVINDER, SINGH	I	CHIEF FINANCIAL OFFICER	03/2021	NA	Υ	N	7355048
Singh, Manjit	I	DIRECTOR OF THE BOARD	07/2021	NA	Υ	N	7422693
CARRAFIELL, JOHN, ANTHONY	1	CO-CHIEF EXECUTIVE OFFICER	07/2021	В	Y	Υ	1748512
		AND DIRECTOR OF THE BOARD					

Schedule B

Indirect Owners

- 1. Complete Schedule B only if you are submitting an initial application or report. Schedule B asks for information about your indirect owners; you must first complete Schedule A, which asks for information about your direct owners. Use Schedule C to amend this information.
- 2. Indirect Owners. With respect to each owner listed on Schedule A (except individual owners), list below:
 - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Schedule, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- 3. Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- 5. Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: C 25% but less than 50% E 75% or more
 - D 50% but less than 75% F Other (general partner, trustee, or elected manager)
- 7. (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.

Status

Date Status Ownership Control PR CRD No. If None: S.S.

No. and Date of Birth

(b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.

DE/FE/I Entity in Which Interest is

Ownod

(c) Complete each column.

FULL LEGAL NAME (Individuals:

Last Namo First Namo Middle

Name)		Owned		MM/YYYY	Code	Person		No. and Date of Birth, IRS Tax No. or Employer ID No.
SUN LIFE FINANCIAL INC.	FE	SUN LIFE GLOBAL INVESTMENTS INC.	SOLE SHAREHOLDER	09/2015	E	Y	Υ	
SUN LIFE GLOBAL INVESTMENTS INC.	FE	SUN LIFE 2007-1 FINANCING CORP.	SOLE SHAREHOLDER	09/2015	E	Υ	N	
SUN LIFE ASSURANCE COMPANY OF CANADA - U.S. OPERATIONS HOLDINGS, INC.	DE	SUN LIFE FINANCIAL (U.S.) HOLDINGS, INC.	SOLE SHAREHOLDER	09/2015	E	Y	N	
SUN LIFE FINANCIAL (U.S.) HOLDINGS, INC.	DE	SUN LIFE FINANCIAL (U.S.) INVESTMENTS LLC	SOLE SHAREHOLDER	09/2015	E	Υ	N	
SUN LIFE FINANCIAL (U.S.) INVESTMENTS LLC	DE	SUN LIFE INVESTMENT MANAGEMENT U.S., INC.	SOLE SHAREHOLDER	09/2015	E	Υ	N	
SUN LIFE 2007-1 FINANCING CORP.	FE	SUN LIFE ASSURANCE COMPANY OF CANADA - U.S. OPERATIONS HOLDINGS, INC.	SOLE SHAREHOLDER	11/2016	E	Y	N	
GO EQUITY GP LLC	DE	GO EQUITY 1 LP	GENERAL PARTNER	07/2019	F	Υ	N	
DHARMA REAL ESTATE, LLC	DE	GO EQUITY 1 LP	LIMITED PARTNER	07/2019	С	Υ	N	
CARRAFIELL, JOHN, ANTHONY	I	GO EQUITY 1 LP	LIMITED PARTNER	07/2019	С	Y	N	1748512

KALSI, KARAMJIT, SINGH	1	DHARMA REAL ESTATE, LLC	OWNER	05/2010	E	Υ	N	2085405
SUN LIFE INVESTMENT MANAGEMENT U.S., INC.	DE	GO EQUITY GP LLC	OWNER	07/2019	Е	Y	N	
TETRAGON GO EQUITY HOLDINGS	DE	GO EQUITY 1 LP	LIMITED PARTNER	07/2019	С	Υ	N	
TETRAGON BGO HOLDINGS II LLC	DE	TETRAGON GO EQUITY HOLDINGS	LIMITED PARTNER	07/2019	Е	Υ	N	
TETRAGON CAPITAL MANAGEMENT	DE	TETRAGON BGO HOLDINGS II LLC	OWNER	07/2019	Е	Υ	N	
TETRAGON GO EQUITY HOLDINGS GP, LLC	DE	TETRAGON GO EQUITY HOLDINGS	GENERAL PARTNER	07/2019	F	Υ	N	
POLYGON GLOBAL MANAGEMENT LIMITED	DE	TETRAGON CAPITAL MANAGEMENT LLC	OWNER	07/2019	Е	Y	N	
TFG ASSET MANAGEMENT LP	DE	POLYGON GLOBAL MANAGEMENT LIMITED	OWNER	07/2019	Е	Y	N	
POLYGON TOPCO LTD	DE	TFG ASSET MANAGEMENT LP	OWNER	07/2019	E	Υ	N	
TETRAGON FINANCIAL GROUP LIMITED	DE	POLYGON TOPCO LTD	OWNER	07/2019	Е	Y	Y	
TETRAGON FINANCIAL GROUP LIMITED	DE	TETRAGON GO EQUITY HOLDINGS GP, LLC	OWNER	07/2019	Е	Y	N	
SUN LIFE INVESTMENT MANAGEMENT U.S., INC.	DE	SL INVESTMENT US-RE HOLDINGS 2009-1, INC.	LIMITED PARTNERSHIP	03/2021	Е	Y	N	

Schedule D - Miscellaneous

You may use the space below to explain a response to an Item or to provide any other information.

On July 2, 2019, Bentall Kennedy (U.S.) Limited Partnership changed its name to BentallGreenOak (U.S.) Limited Partnership, as part of the merger between Bentall Kennedy and GreenOak Real Estate. The firm converted from a Washington State partnership to a Delaware partnership on March 29, 2019. The firm updated its place of organization on its ADV on April 1, 2019. There has been no change in control of the investment adviser. The converted limited partnership is deemed by Delaware law to be a continuation of the existence of the predecessor limited partnership, and it holds all of the assets, and retains all of the liabilities, of that predecessor. BentallGreenOak (U.S.) Limited Partnership is part of a large global financial services enterprise of companies controlled by Sun Life Financial, some of which invest, trade in or underwrite securities. Sun Life Financial's registered investment adviser is SUN LIFE CAPITAL MANAGEMENT (U.S.) LLC ("Adviser") Regarding Item 8, Participation or Interest in Client Transactions - Most of the SUN LIFE CAPITAL MANAGEMENT (U.S.) LLC's clients are affiliates that are a part of Sun Life Financial enterprise, including BentallGreenOak (U.S.) LP. Certain such clients of the Adviser may engage in principal transactions from time to time with other affiliates. The Adviser generally does not recommend or direct these transactions. To the extent it does so, it would comply with applicable requirements for principal transactions. Likewise, certain affiliates of the Adviser invest for their own account and may, as a result, buy or sell securities that the Adviser purchases or sells, or recommends for purchase or sale, for clients.

	No Information	Filed						
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REPORTING PAGE (ADV)								
REGULATORY ACTION DISCLOSURE REPORTING PAGE (ADV)								
	GENERAL INSTRU	CTIONS						
Page (DRP ADV) is an 💍 I	NITIAL OR 6 AMENDED respon	se used to report details for af	firmative responses to Items 11.C.,	11.D.,				
m ADV.								
Regulatory Action								
onded to:	3							
□ 11.C(2)	□ 11.C(3)	□ 11.C(4)	□ 11.C(5)					
☑ 11.D(2)	□ 11.D(3)	□ 11.D(4)	□ 11.D(5)					
☑ 11.E(2)	□ 11.E(3)	□ 11.E(4)						
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Use a separate DRP for each event or proceeding. The same event or proceeding may be reported for more than one person or entity using one DRP. File

with	completed Execution Page.							
	vent may result in more than one affirmative answer to Items 11.C., 11.D., 11.E., 11.F. or 11.G. Use only one DRP to report details related to the event. If an event gives rise to actions by more than one regulator, provide details for each action on a separate DRP.							
PAR								
Α.	The <i>person(s)</i> or entity(ies) for whom this DRP is being filed is (are): You (the advisory firm)							
	C You and one or more of your advisory affiliates							
	one or more of your advisory affiliates							
	If this DRP is being filed for an <i>advisory affiliate</i> , give the full name of the <i>advisory affiliate</i> below (for individuals, Last name, First name, Middle name). If the <i>advisory affiliate</i> has a <i>CRD</i> number, provide that number. If not, indicate "non-registered" by checking the appropriate box.							
	ADV DRP - ADVISORY AFFILIATE							
	CRD This advisory affiliate is • a Firm on an Individual Number:							
	Registered: • Yes O No							
	Name: SUN LIFE FINANCIAL INC. (For individuals, Last, First, Middle)							
	This DRP should be removed from the ADV record because the <i>advisory affiliate(s)</i> is no longer associated with the adviser. This DRP should be removed from the ADV record because: (1) the event or <i>proceeding</i> occurred more than ten years ago or (2) the adviser is registered or applying for registration with the SEC or reporting as an <i>exempt reporting adviser</i> with the SEC and the event was resolved in the adviser's or <i>advisory affiliate's</i> favor.							
If you are registered or registering with a <i>state securities authority</i> , you may remove a DRP for an event you reported only in respondent only if that event occurred more than ten years ago. If you are registered or registering with the SEC, you may remove event listed in Item 11 that occurred more than ten years ago.								
	This DRP should be removed from the ADV record because it was filed in error, such as due to a clerical or data-entry mistake. Explain the circumstances:							
В.	f the <i>advisory affiliate</i> is registered through the IARD system or <i>CRD</i> system, has the <i>advisory affiliate</i> submitted a DRP (with Form ADV, BD or U-4) to he IARD or <i>CRD</i> for the event? If the answer is "Yes," no other information on this DRP must be provided.							
	O Yes O No							
	IOTE: The completion of this form does not relieve the advisory affiliate of its obligation to update its IARD or CRD records.							
PAR								
1.	Regulatory Action initiated by:							
	SEC Other Federal OState SRO Foreign Full name of regulator, <i>foreign financial regulatory authority</i> , federal, state, or <i>SRO</i>)							
	CHICAGO BOARD OF TRADE							
2.	Principal Sanction: Civil and Administrative Penalt(ies) /Fine(s) Other Sanctions:							
3.	Date Initiated (MM/DD/YYYY):							
	06/30/2014 Exact Explanation f not exact, provide explanation:							
4.	Docket/Case Number: CBOT 13-9262							
5.	Advisory Affiliate Employing Firm when activity occurred which led to the regulatory action (if applicable): SUN LIFE FINANCIAL INC.							
6.	Principal Product Type: Equity Listed (Common & Preferred Stock) Other Product Types:							

7.	 Describe the allegations related to this regulatory action (your response must CBOT ALLEGED VIOLATIONS BY SLF OF CBOT (LEGACY) RULE 432 AND RULE 53 ULTRA TREASURY BOND FUTURES CONTRACTS. 		12				
8.	8. Current Status? Opending On Appeal Final						
9.	9. If on appeal, regulatory action appealed to (SEC, <i>SRO</i> , Federal or State Court)	and Date Appeal Filed:					
lf F	If Final or On Appeal, complete all items below. For Pending Actions, complete Item	13 only.					
10.	. How was matter resolved: Settled						
11.	11. Resolution Date (MM/DD/YYYY):						
	10/27/2014 © Exact © Explanation If not exact, provide explanation:						
12.	12. Resolution Detail:						
	A. Were any of the following Sanctions <i>Ordered</i> (check all appropriate items))?					
	✓ Monetary/Fine Amount: \$ 50,000.00						
	·	Disgorgement/Restitution					
		Cease and Desist/InjunctionSuspension					
13.	Financial Operations Principal, etc.). If requalification by exam/retraining was a condition of the sanction, provide length of time given to requalify/retrain, type of exam required and whether condition has been satisfied. If disposition resulted in a fine, penalty, restitution, disgorgement or monetary compensation, provide total amount, portion levied against you or an advisory affiliate, date paid and if any portion of penalty was waived: A MONETARY FINE WAS PAID TO CBOT ON 10/28/14 13. Provide a brief summary of details related to the action status and (or) disposition and include relevant terms, conditions and dates (your response must fit within the space provided). EFFECTIVE OCTOBER 27, 2014, SLF, THE ULTIMATE PARENT COMPANY OF PRIME ADVISERS, WITHOUT ADMITTING OR DENYING RULE VIOLATIONS, AGREED TO PAY A PENALTY OF \$50,000.00 TO SETTILE A MATTER WITH CBOT RELATED TO ALLEGED VIOLATIONS OF CBOT (LEGACY) 432 (FAILURE TO DLIGENTLY SUPERVISE ITS EMPLOYEES AND AGENTS IN THE CONDUCT OF THEIR BUSINESS RELATED TO THE EXCHANGE) AND RULE 534 (PROHIBITIOI ON WASH TRADES). THIS MATTER INVOLVED TWO MATCHING TRADES ON GLOBEX TOTALING 989 SEPTEMBER 2012 ULTRA TREASURY BOND FUTURES CONTRACTS FOR INDEPENDENT BUSINESS REASONS ON BEHALF OF TWO DIFFERENT INSURANCE COMPANY SUBSIDIARIES OF SLF, FOR WHICH SLF, A THE THEN ULTIMATE PARENT COMPANY OF BOTH WAS DEEMED TO MAINTAIN BENEFICIAL OWNERSHIP OF THE CONTRACTS ON BOTH SIDES OF THE TRADE. IN MITIGATION, FOLLOWING THIS OCCURENCE, THE SLF SUBSIDIARIES IMPLEMENTED TRAINING PROGRAMS REGARDING THE RULES OF SUCH EXCHANGE.						
	IVIL JUDICIAL ACTION DISCLOSURE REPORTING PAGE (ADV) o Information Filed						
	art 2						
Exe	Exemption from brochure delivery requirements for SEC-registered advisers						
	SEC rules exempt SEC-registered advisers from delivering a firm brochure to some brochure to all of your advisory clients, you do not have to prepare a brochure.						
Are	Are you exempt from delivering a brochure to all of your clients under these rules?		Yes				
If no	If no, complete the ADV Part 2 filing below.						
4mer	mend, retire or file new brochures:						

BENTALL KENNEDY (U.S.) LIMITED

Brochure ID

Brochure Name

Part 3

CRS Type(s) Affiliate Info Retire

There are no CRS filings to display.

Execution Pages

DOMESTIC INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint the Secretary of State or other legally designated officer, of the state in which you maintain your *principal office and place of business* and any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such *persons* may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding*, or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you maintain your *principal office and place of business* or of any state in which you are submitting a *notice filing*.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature:

SHAWN GROSSER

Printed Name:

SHAWN GROSSER

Adviser CRD Number:

111470

Date: MM/DD/YYYY 03/31/2022

Title:

PRINCIPAL, COMPLIANCE

NON-RESIDENT INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

1. Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint each of the Secretary of the SEC, and the Secretary of State or other legally designated officer, of any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding* or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of any state in which you are submitting a *notice filing*.

2. Appointment and Consent: Effect on Partnerships

If you are organized as a partnership, this irrevocable power of attorney and consent to service of process will continue in effect if any partner withdraws from or is admitted to the partnership, provided that the admission or withdrawal does not create a new partnership. If the partnership dissolves, this irrevocable power of attorney and consent shall be in effect for any action brought against you or any of your former partners.

3. Non-Resident Investment Adviser Undertaking Regarding Books and Records

By signing this Form ADV, you also agree to provide, at your own expense, to the U.S. Securities and Exchange Commission at its principal office in Washington D.C., at any Regional or District Office of the Commission, or at any one of its offices in the United States, as specified by the Commission, correct, current, and complete copies of any or all records that you are required to maintain under Rule 204-2 under the Investment Advisers Act of 1940.

This undertaking shall be binding upon you, your heirs, successors and assigns, and any *person* subject to your written irrevocable consents or powers of attorney or any of your general partners and *managing agents*.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the *non-resident* investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature: Date: MM/DD/YYYY

Printed Name: Title:

Adviser CRD Number:

111470