



Australian Racing Board

Australian Racing
FACT BOOK

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A Guide to the
Racing Industry
in Australia

2001-2002



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Published by the Australian Racing Board

December 2002



Foreword



The Australian Racing Board is pleased to introduce the fourth edition of The Australian Racing Fact Book, our annual reference guide to the Australian thoroughbred racing industry.

It would not be sensible to say that every Australian has an interest in horse racing. Many do not. But in an age where the choice of sports to follow and recreational outlets to enjoy is practically without limit, who would expect that?

What one can say without fear of contradiction is that Australian society has an affinity with horse racing that is unparalleled anywhere in the world. Mention racing in almost any social gathering and someone present will own a share of a racehorse, or will have a relative or a friend who races a horse. At the very least they will participate some way in the Melbourne Cup.

And as we approach almost 200 years of racing on this continent, Australian racing is enjoying heightened popularity. Names like Northerly and Sunline are known by almost everyone, overseas stables have a growing interest in our premier races, and carnivals across Australia are drawing bigger, and younger, attendances.

In these circumstances it is not surprising there is a high level of demand for records relating to the health and performance of the industry. There are, of course, a number of other sources of this information but over the past three years the Fact Book has established itself as a handy and reliable guide to any person seeking information on major aspects of the industry.

Compiling the Fact Book always depends on the cooperation of a range of people and organisations. Our genuine thanks are expressed to them for their willing assistance.

Bob Charley

Chairman

Australian Racing Board

Although every effort has been made to ensure the information provided in the Australian Racing Fact Book is correct, this publication may contain inaccuracies or typographical errors. The Australian Racing Board assumes no responsibility for any such inaccuracies, errors or omissions in this publication or in other documents referred to within this publication.

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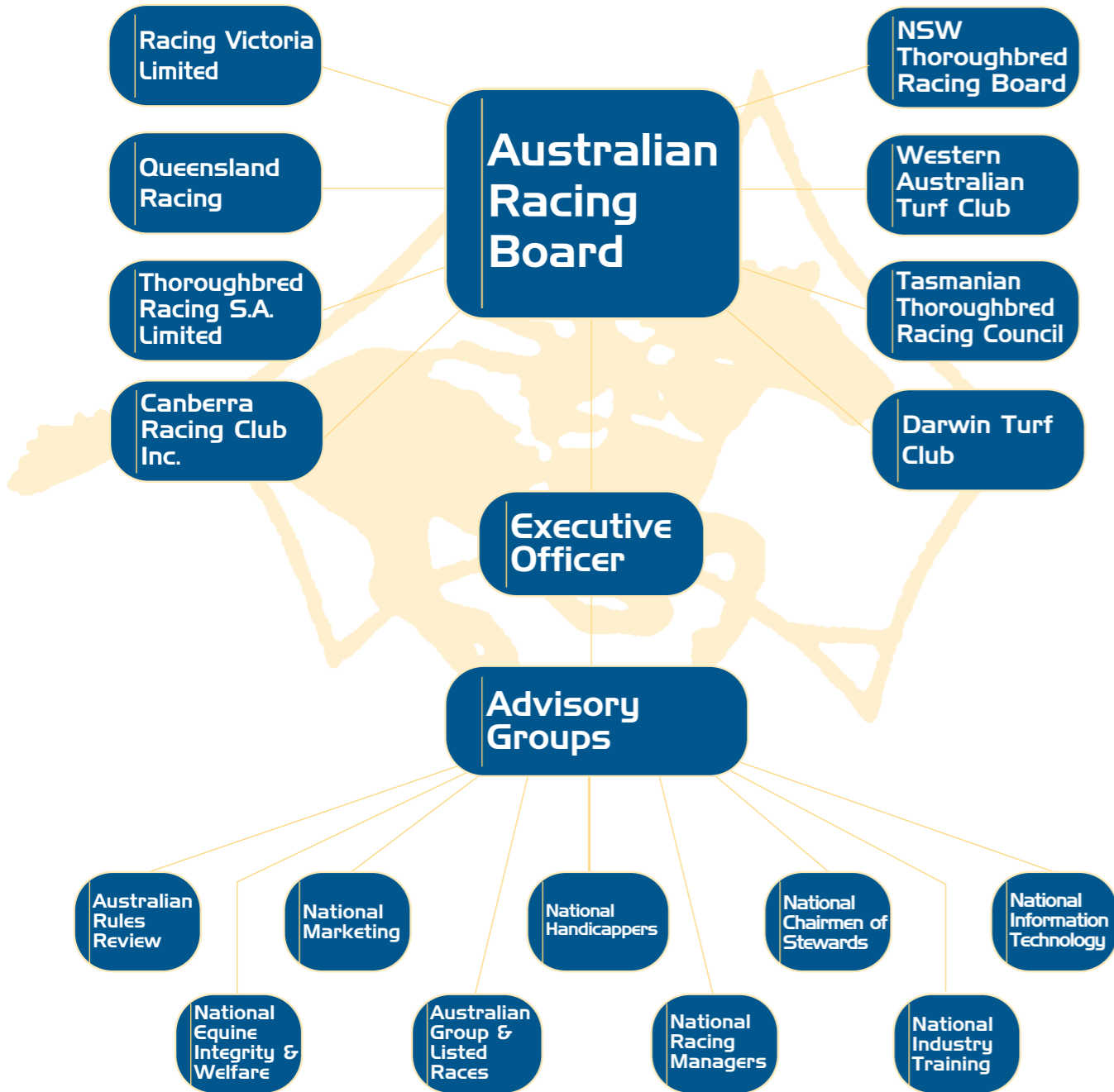
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National Racing Administration



National Administration & Advisory Groups



Australian Racing Board

Mr R L Charley AO - Chairman
Mr Andrew Harding - Executive Officer

Committee Members	Executive Members
Mr Graham Duff	Mr Neville Fielke
Mr Tony Hartnell AM	Mr Merv Hill
Mr Bob Bentley	Mr Jeremy Turner
Mr Ted van Heemst	Mr Philip Neck
Mr Stephen Harney	Mr John Cameron
Mr Rod Thirkell-Johnston AM	Mr Robert Biffin
Mr Peter McQueen	Mr David Aldred
Mr Geoff Bloom	Mr Damien Foley

Advisory Groups

Australian Rules Review	National Equine Integrity & Welfare	National Marketing	National Information Technology
Mr Peter Williams Chairman	Dr John McCaffrey Chairman	Mr Danny Curran Chairman	Mr Eric Richardson Mr Luke McLean Mr Mark Eaves Mr Chris Skorsis Ms Toni D'Ekenaike Mr John Cameron Mr Jeremy Turner Mr Paul Thomson Mr Brian Masters
Mr Tony King Mr Frank Martin Mr Ray Murrhiy Mr Andrew Harding	Dr. Patricia Ellis Secretary Dr Allen Stenhouse Dr Craig Suann Dr David Hutchins Mr Ray Murrhiy Mr Robbie Robinson Dr David Auer Dr John Vine Dr Judith Medd	Mr Philip Neck Mr David Aldred Mr Glenn Hardy Mr David Craig	

Australian Group and Listed Races	National Racing Managers	National Chairmen of Stewards	National Industry Training	National Handicappers
Mr Richard Turnley Chairman	Mr Colin Tuck Chairman	Mr Ray Murrhiy Chairman	Mr Chris Watson Chairman	Mr James Bowler Chairman
Mr Leigh Jordon Secretary Mr Mark Webbey Mr Vin Cox Mr Gary Turkington Mr Rod Clingeffer Mr Malcolm Tuttle Mr Greg Carpenter Mr Ian Hart Mr Stephen Allanson	Mr Stephen Allanson Mr John Nicholson Mr James Earls Mr Fred Fox Mr John Faulkner Mr Robert Biffin Mr Michael Halpin Mr Ian Hart Mr Rod Clingeffer Mr Malcolm Tuttle Mr Mark Southwell Mr Warren Williams Mr Craig Morrissey Mr Keith Bulloch Mr Greg Carpenter	Mr Frank Martin Secretary Mr John Zucal Mr Steve Railton Mr Graham Loch Mr Des Gleeson Mr Lindsay Lane Mr Johan Petzer Mr John Davidson	Ms Marianne Chaffe Mr Suzie Sereda Mr John Cameron Mr Ron Fleming Mr Ric De Santi Mr Lindsay Lane	Mr Mark Webbey Mr Darcy Tyrell Mr Craig Kutcher Mr Paul Bloodworth Mr Bernard McKay Mr Gordon Rees Mr Greg Carpenter



The Australian Racing Board was established in 1998 to replace the Australian Conference of Principal Clubs and the National Office of Australian Racing. It is constituted by 16 members, two from each of the 8 Principal Clubs in Australia, and has an independent non-voting Chairman. The executive functions of the Board are discharged and managed by its Executive Officer.

The functions of the Australian Racing Board are threefold:

- (i) to act as the peak national administration body for the Australian Thoroughbred Racing Industry;
- (ii) to initiate, develop and implement policies conducive to the enhancement and well-being of the Australian Thoroughbred Racing Industry; and
- (iii) to make and amend the Australian Rules of Racing so as to provide throughout Australia uniform practices, conditions and integrity standards for thoroughbred racing.

National Administration

In matters of national administration the Australian Racing Board is assisted by the advice and recommendations of advisory groups that have been established in each of the following areas:

· Stewards

The Stewards play a key role in industry administration. They have a hands-on responsibility for maintaining fair racing and for supervising and enforcing the industry's probity and integrity standards. They are also involved in maintaining and improving equine welfare and the welfare and safety of industry participants. This group is instrumental in assisting in the formulating of racing policy, especially in relation to proposals for the alteration of the Australian Rules of Racing.

· Equine Integrity and Welfare

This group assists the ARB to ensure that only fit and drug-free horses compete in races on which betting is conducted. This includes framing the industry's regime for the control of drugs, determining which substances are prohibited, setting threshold levels and approving analytical laboratories. The group also advises on equine welfare issues.

· Racing

The racing managers advisory group provides a vehicle for advice to the ARB on matters relating to the preparation and staging of races, including handicapping, classification of races, and the national co-ordination of feature race meetings.

· National Handicappers

This committee acts to harmonise the handicapping methods within Australia (and New Zealand) so as to ensure an equitable Classification listing. Together with New Zealand officials the committee publishes the Classifications at the end of each season. The Classifications identify horses of superior ability and provide the Racing and Breeding industry with an annual performance related means of assessing the ability of the thoroughbreds included.

Australian Racing Board (cont.)

· Australian Group and Listed Races

This group assists the ARB in determining which Australian races are worthy of "black type". Of great importance within Australia to race clubs, breeders and owners, the listings of Group and Listed races approved and published by the ARB are accepted by the International Cataloguing Standards Committee for publication in 'The Blue Book', thereby achieving international recognition for Australia's best races.

· Marketing

The Board is committed to promoting thoroughbred racing nationally. This group has been established to develop a single-brand entity and advertising umbrella for the industry, and is responsible for national marketing initiatives generally.

· Industry Training

This group has responsibility for devising and recommending national industry vocational training programmes, representation of thoroughbred racing at a National Industry Training Advisory Board (ITAB) level, and interfacing with the Australian National Training Authority (ANTA).

· Information Technology

The purpose of this group is to advise the ARB on the innovative and effective use of advancing technologies. The goal of the group is to grow the business of thoroughbred racing through achieving economies of scale and the identification of new opportunities.

· Australian Rules

This group has principal responsibility for reviewing or initiating proposals to amend the Australian Rules of Racing, and advising the ARB in that regard.

International Racing

Internationally, the Australian Racing Board is the Secretariat Office of the Asian Racing Federation and a founding Member of the International Federation of Horseracing Authorities. The Federation is in turn the parent body of such groups as the International Stud Book Committee and the International Cataloguing Standards Committee and is responsible for the International Agreement on Breeding and Racing.

AUSTRALIAN RULES OF RACING

The Australian Racing Board is the only authority that is empowered to make the Australian Rules of Racing which for almost a century have provided common practices, conditions and integrity standards for racing throughout Australia.

The individual State and Territory racing administrations may make Local Rules for specific local conditions provided that they are not inconsistent with the principles established by the Australian Rules.



Australian Racing Board (cont.)

Broadly described, there are nine parts to the Australian Rules:

- i. **Interpretation**
- ii. **Stewards**
(Providing for the appointment, functions and powers of the Stewards)
- iii. **Registration**
(Providing for the registration of race clubs and race meetings and the appointment, functions and powers of the Registrar of Racehorses)
- iv. **Race meetings**
(Providing uniform conditions for the conduct of race meetings including nominations and acceptances, stakes and forfeits, weight penalties and allowances, scratching, weighing out and weighing in, starting, running, judging and protests)
- v. **Licensing**
(Providing for the licensing of jockeys, apprentice jockeys, amateur riders and trainers, their movement between States and outside Australia, apprentices allowances, rider safety)
- vi. **Syndicates**
(Regulating the formation, conduct and termination of racing syndicates)
- vii. **Offences**
(Proscribing dishonest, corrupt, fraudulent, improper or dishonourable actions or practices in connection with racing, including setting out the regime relating to prohibited substances)
- viii. **Penalties**
(Providing the penalties of fines, suspension, disqualification, warning off)
- ix. **Constitutional**
(Providing the structure, powers and functions of the Australian Racing Board)

The major benefits of the Australian Rules have been:

(i) Free traffic between States.

Uniform rules allow horses, trainers and jockeys to move freely between States.

(ii) Mutual recognition of disciplinary and protective action.

The Australian Rules provide a disciplinary code that has been tested to the level of the Privy Council, and allow mutual recognition of disciplinary and protective actions across the Commonwealth and internationally.

(iii) Conduct of wagering

The Australian Rules empower the State and Territory Principal Clubs to license bookmakers who, together with on-course and off-course totalisators, transact wagering operations on thoroughbred horse races, in the order of \$9 billion annually.

Australian Racing Board (cont.)

(iv) International

Racing and wagering are globalising rapidly. The Australian Rules are recognised by international racing authorities and wagering operators.

PRINCIPAL CLUBS

The Australian Racing Board is an association of the six State and two Territory racing authorities, which are recognised by the Australian Rules as Principal Clubs or controlling bodies. The requirements for recognition are that a Principal Club must:

- (i) have the general supervision and control of racing in its territory; and
- (ii) not have any member who is a direct government appointee.

The Principal Clubs in each State and Territory are as follows: -

New South Wales	NSW Thoroughbred Racing Board
Victoria	Racing Victoria Limited
Queensland	Queensland Racing
Western Australia	Western Australian Turf Club
South Australia	Thoroughbred Racing S.A. Limited
Northern Territory	Darwin Turf Club
Tasmania	Tasmanian Thoroughbred Racing Council
Australian Capital Territory	Canberra Racing Club Inc.

In discharging its responsibility for the control and supervision of thoroughbred racing in its territory each of these bodies has such functions as:-

- Registering and supervising race clubs
- Licensing trainers, jockeys, bookmakers, bookmakers' clerks and other industry participants
- Handicapping
- Industry Marketing
- Industry Publications
- Administration of industry funding
- Appointing Stewards' panels to apply the Rules of Racing
- Industry strategic planning





RACING

Australian Racing Information 2000/2001

A Snapshot

Race Clubs	454	Starters	205,118
Tracks	382	Prizemoney	\$318,150,688
Race Meetings	2,990	Incentive Schemes	\$12,857,434
Races	21,125	Trainers	4,180
Horses	31,702	Jockeys	1,510



Table 1. The Australian Racing Industry, State by State, season 2001/02.

	NSW	VIC	QLD	SA	WA	TAS	NT	ACT	AUST.TOTAL
Clubs+	128	73	140	25	40	5	7	1	419
Tracks++	117	65	121	27	38	6	7	1	382
Race meetings	847	578	906	186	297	75	79	22	2,990
Flat Races	5,855	4,507	5,946	1,412	2,194	591	418	202	21,125
Jumping	-	158	-	35	-	6	-	-	199
Total Races	5,855	4,665	5,946	1,447	2,194	597	418	202	21,324
Flat Horses	10,973	8911	8584	3067	3251	980	541	#	36307
Jumping	-	555	-	189	-	-	-	-	744
Total Horses	10,973	9,466	8,584	3,256	3,251	980	541	#	31,702
Flat Starters	59,201	45,230	52,210	14,892	22,274	6,001	3,085	2,225	205,118
Jumping Starters	-	1,406	-	315	-	31	-	-	1,752
Total Starters	59,201	46,636	52,210	15,207	22,274	6,032	3,085	2,225	206,870
Prizemoney	\$90,171,256	\$106,855,579	\$61,422,899	\$20,390,905	\$26,422,246	\$6,228,147	\$4,015,134	\$2,644,522	\$318,150,688
Total Incentive Scheme Paid	\$511,786	\$6,320,312	\$3,761,350	\$1,087,675	\$686,500	\$139,049	\$291,100	\$59,662	\$12,857,434
Bookmakers	202	183	148	37	46	15	14	28	673
Trainers	1,266	842	1,215	54	625	105	34	39	4,180
Owner/Trainers	181	501	445	169	59	20	10	4	1,389
Total Trainers	1,447	1,343	1,660	223	684	125	44	43	5,569
Flat Jockeys	316	229	234	36	98	27	24	7	971
Jumps Jockeys	-	46	-	†	-	†	-	-	46
Apprentice Jockeys	103	57	85	28	35	9	6	6	329
Amateur Jockeys	67	33	17	-	44	-	-	3	164
Total Jockeys	486	365	336	64	177	36	30	16	1,510

Included in NSW total
 + Clubs that raced in 2001/02. The current total number of clubs is 454
 ++ Tracks raced on in 2001/02
 † Included in Flat Jockey total

Racing (cont.)

Table 2. Top 50 Stakes Races (by prizemoney)

Date	Venue	Race	Distance	Conditions	Winner	Prizemoney
11/6/01	Flemington	Toohey's New Melbourne Cup	3200	Open Handicap	Ethereal (NZ)	\$3,675,000
3/23/02	Rosehill	Golden Slipper Stakes	1200	2 y.o Set Weight	Calaway Gal	\$2,526,000
3/30/02	Randwick	Doncaster Handicap	1600	Open Handicap	Sunline (NZ)	\$2,410,360
10/27/01	Moonee Valley	Carlton Draught Cox Plate	2040	Weight for Age	Northerly	\$2,070,000
10/20/01	Caulfield	Caulfield Cup	2400	Open Handicap	Ethereal (NZ)	\$1,955,000
3/30/02	Randwick	AJC Derby	2400	3 y.o Set Weight	Don Eduardo (NZ)	\$1,912,860
11/3/01	Flemington	AAMI Victoria Derby	2500	3 y.o Set Weight	Amalfi (NZ)	\$1,255,000
3/11/02	Flemington	Australian Cup	2000	Weight for Age	Old Comrade	\$1,255,000
3/23/02	Rosehill	The BMW	2400	Weight for Age	Ethereal (NZ)	\$1,021,930
6/8/02	Eagle Farm	AAMI Stradbroke	1400	Open Handicap	Show A Heart	\$1,021,000
2/23/02	Caulfield	Blue Diamond Stakes	1200	2 y.o Set Weight	Bel Esprit	\$1,015,000
10/13/01	Caulfield	Caulfield Guineas	1600	3 y.o Set Weight	Lonhro	\$1,002,500
3/30/02	Randwick	The Galaxy	1100	Open Handicap	Mistegic	\$1,002,460
3/30/02	Randwick	Heroic 2YO Championship	1300	2 y.o Set Weight	Pillaging	\$851,400
4/13/02	Randwick	Sydney Cup	3200	Open Handicap	Henderson Bay (NZ)	\$822,860
1/12/02	Gold Coast	Magic Millions 2YO Plate	1200	2 y.o Set Weight MM	Lovely Jubly	\$821,450
1/12/02	Gold Coast	Magic Millions 3YO Plate	1400	Set Weight MM	Ha Ha	\$821,450
2/17/02	Flemington	Cadbury Guineas	1600	3 y.o Set Weight	Dash For Cash	\$753,000
3/9/02	Flemington	Newmarket Handicap	1200	Open Handicap	Rubitano	\$752,500
4/13/02	Randwick	Queen Elizabeth Stakes	2000	Weight for Age	Defier	\$752,460
4/6/02	Randwick	AJC Oaks	2400	3 y.o f Set Weight	Republic Lass	\$702,460
11/8/01	Flemington	Crown Oaks	2500	3 y.o f Set Weight	Magical Miss	\$628,000
9/29/01	Kensington	Metropolitan Handicap	2400	Open Handicap	Dress Circle (NZ)	\$552,460
9/29/01	Kensington	Epsom Handicap	1400	Open Handicap	Final Fantasy	\$552,460
11/24/01	Ascot	Railway Stakes	1600	Open Handicap	Old Comrade	\$508,000
3/23/02	Moonee Valley	Moonee Valley Oaks	2040	3 y.o Set Weight	Elegant Fashion	\$508,000
3/9/02	Rosehill	Coolmore F & M Classic	1500	f & m	Sunline (NZ)	\$506,630
3/16/02	Rosehill	Rosehill Guineas	2000	3 y.o Set Weight	Carnegie Express	\$505,430
5/18/02	Doomben	Doomben Ten Thousand	1350	Weight for Age	Falvelon	\$505,000
5/25/02	Doomben	Doomben Cup	2200	Weight for Age	Mr Bureaucrat	\$505,000
6/10/02	Eagle Farm	Brisbane Cup	3200	Open Handicap	Prized Gem (NZ)	\$505,000
6/10/02	Eagle Farm	The T J Smith Classic	1600	2 y.o Handicap	Lovely Jubly	\$504,000
11/17/01	Sandown	Sandown Classic	2400	Weight for Age	Sky Heights (NZ)	\$503,000
11/10/01	Flemington	Emirates Stakes	1600	Open Handicap	Desert Eagle	\$502,500
11/3/01	Flemington	Mackinnon Stakes	2000	Weight for Age	La Bella Dama (NZ)	\$502,460
4/13/02	Randwick	Champagne Stakes	1600	2 y.o Set Weight	Victory Vein	\$502,130
10/17/01	Caulfield	Thousand Guineas	1600	3 y.o f Set Weight	Magical Miss	\$501,500
3/30/02	Randwick	Chairman's Quality Handicap	2400	Open Handicap	Henderson Bay (NZ)	\$501,400
6/8/02	Eagle Farm	Queensland Derby	2400	3 y.o Set Weight	County Tyrone	\$501,400
3/23/02	Rosehill	Arrowfield Stud Stakes	2000	3 y.o Set Weight	Sixty Seconds	\$407,430
3/2/02	Canterbury	Canterbury Guineas	1900	3 y.o Set Weight	Carnegie Express (NZ)	\$405,855
3/9/02	Rosehill	Ranvet Stakes	2000	Weight for Age	Universal Prince	\$405,430
3/16/02	Rosehill	George Ryder Stakes	1500	Weight for Age	Lord Essex	\$405,430
5/20/02	Morphettville	Smoke-Free Adelaide Cup	3200	3 y.o Handicap	The A Train (NZ)	\$404,140
4/1/02	Randwick	AJC Sires Produce Stakes	1400	2 y.o Set Weight	Victory Vein	\$402,460
4/6/02	Randwick	All Aged Stakes	1600	Weight for Age	Sunline (NZ)	\$402,460
11/3/01	Flemington	Salinger Stakes	1200	Weight for Age	Sudurka	\$402,000
2/9/02	Flemington	Lightning Stakes	1000	Weight for Age	Spinning Hill	\$402,000
3/2/02	Caulfield	Futurity Stakes	1400	Weight for Age	Dash For Cash	\$402,000
3/16/02	Flemington	VRC Sires' Produce Stakes	1400	3 y.o Set Weight	Pillaging	\$402,000

f = filly
 m = mare
 MM = Magic Millions horses only



Ethereal (NZ)



Sunline (NZ)



Northerly



Lonhro

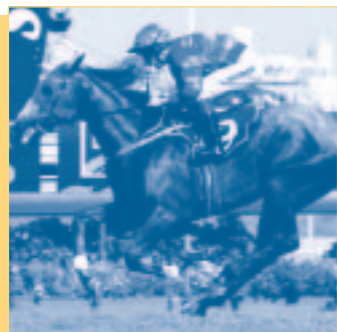
Million Dollar Horses 2001/2002

Table 3. Top 10 horses earning in excess of 1 million dollars in Australian races during 2001/2002.

Horse	Prizemoney
Ethereal (NZ)	\$4,466,930
Sunline (NZ)	\$2,963,950
Northerly	\$2,426,800
Calaway Gal	\$1,779,530
Don Eduardo (NZ)	\$1,541,110
Victory Vein	\$1,497,515
Old Comrade	\$1,435,400
Lovely Jubly	\$1,289,850
Mistegic	\$1,273,860
Lonhro	\$1,258,900



Mistegic



Lovely Jubly



Old Comrade



Calaway Gal



Don Eduardo (NZ)



Victory Vein

Racing (cont.)

Top Australian Prizemoney Earners

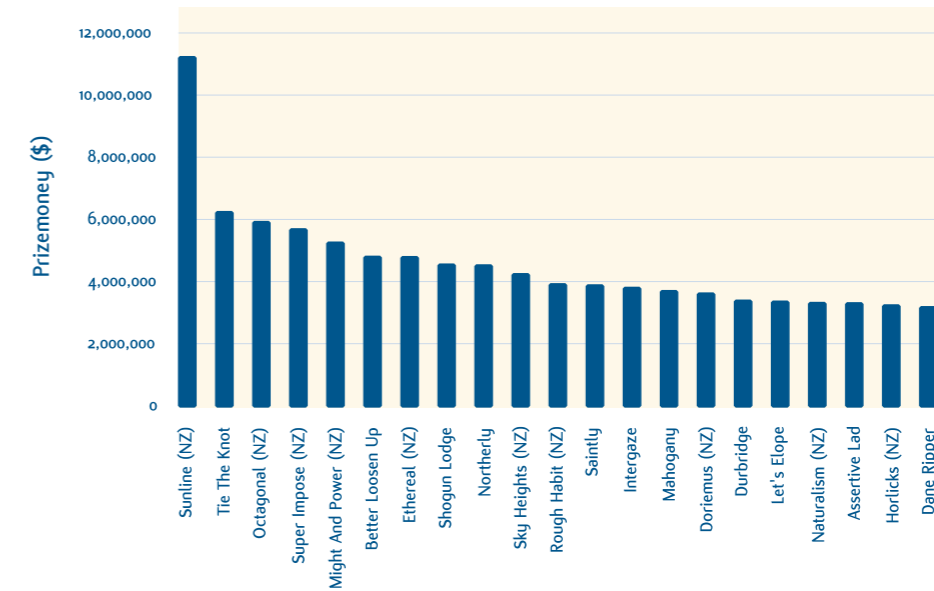


Table 4. Prizemoney 1986/87 - 2001/2002

Season	Prizemoney	Incentive Scheme Payouts
1986/87	\$123,323,208	\$558,080
1987/88	\$146,093,956	\$1,211,780
1988/89	\$167,332,361	\$1,086,510
1989/90	\$189,959,689	\$1,086,510
1990/91	\$206,941,856	\$1,349,393
1991/92	\$198,881,972	\$1,277,030
1992/93	\$198,974,835	\$1,513,584
1993/94	\$202,998,634	\$1,824,444
1994/95	\$222,539,649	\$2,041,822
1995/96	\$239,972,381	\$5,952,192
1996/97	\$256,430,123	\$9,393,801
1997/98	\$265,459,673	\$10,578,296
1998/99	\$284,811,671	\$11,562,106
1999/00	\$305,235,336	\$12,365,670
2000/01	\$311,343,081	\$12,750,355
2001/02	\$318,150,688	\$12,857,434

Prizemoney is a key indicator of the economic health of the industry. Total prizemoney across the nation continues to increase steadily.

Incentive schemes are now being offered in all states after the recent introduction of the Breeder Owner Bonus Scheme (BOBS) in NSW*. Over \$6 million was paid in 2001/02 through the Victorian SuperVOBIS scheme.

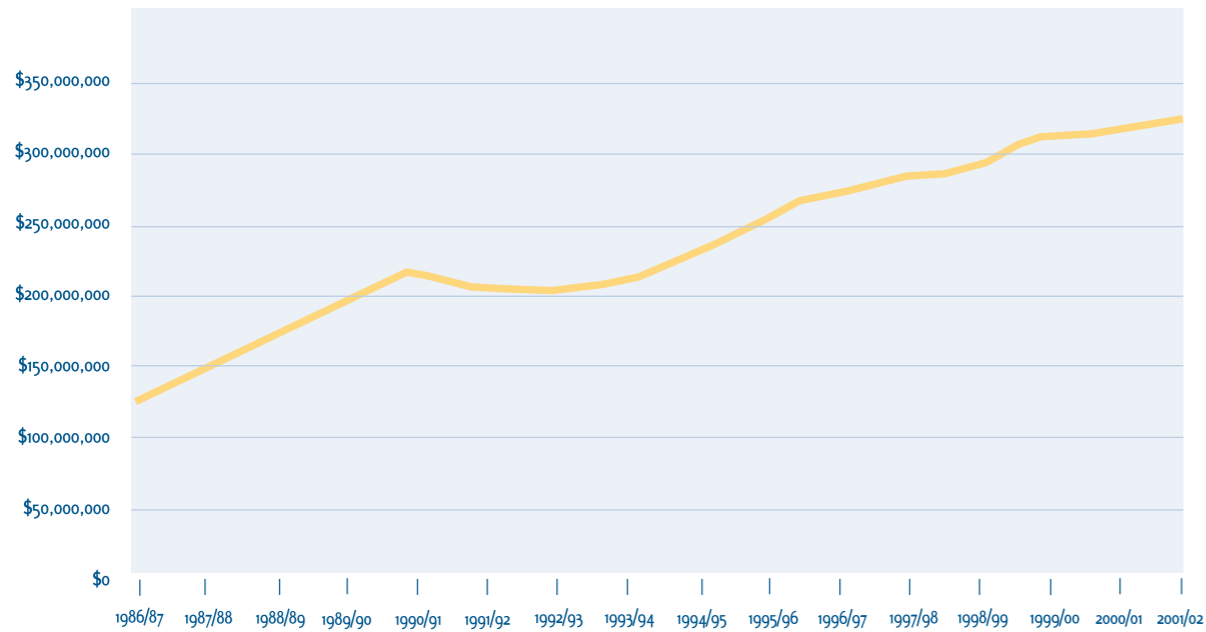
Prizemoney has increased by over 150% since the late eighties, and incentive schemes for owners and breeders have increased dramatically since 1995.

*not included in 2001/2002 figures.

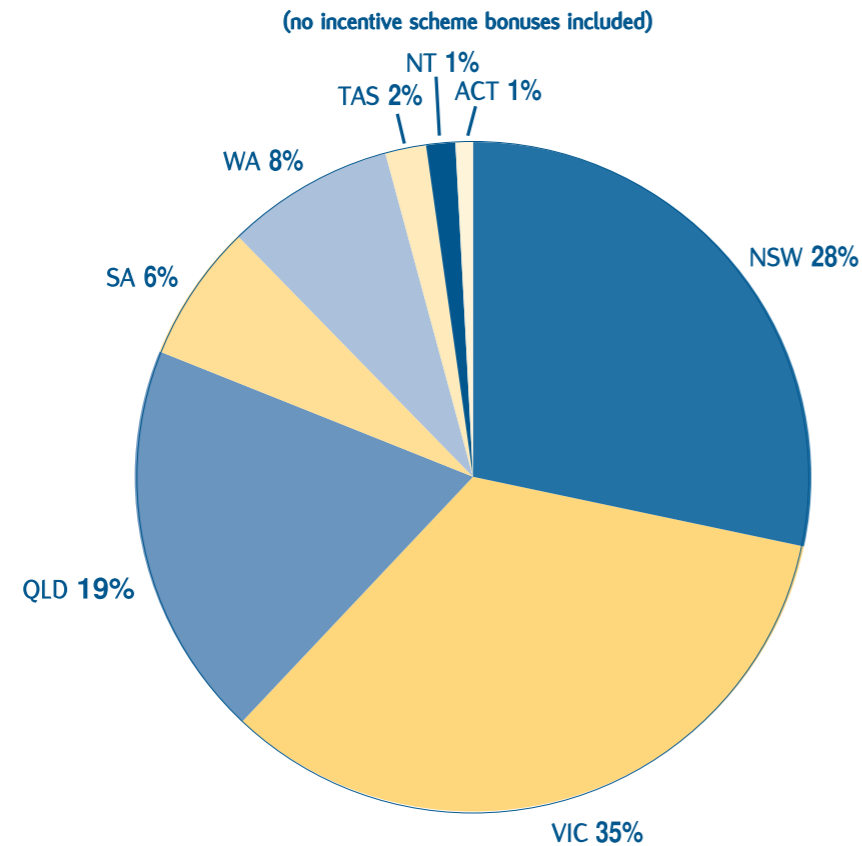


Racing (cont.)

Prizemoney 1986/87 to 2001/2002



Australian Prizemoney Distribution 2001/2002



Racing (cont.)

AUSTRALIA'S CHAMPION RACEHORSE OF THE YEAR

The awards night for Australia's Champion Racehorse of the Year 2002 was held in August. Executive members of Principal Race clubs and members of the Australian Racing Writers Association vote for the awards, with Sunline, the record-breaking mare from New Zealand, winning the top award for the third year running.

The winners for all categories in 2001/02 were:

Champion Horse of the Year	Sunline	Champion Two Year Old	Victory Vein
Champion Stayer	Ethereal (NZ)	Champion Jumper	St. Steven
Champion Middle Distance	Northerly	Champion International Performer	Falvelon
Champion Sprinter	Falvelon	Champion Group 1 Jockey	Damien Oliver
Champion Mare	Sunline	Champion Group 1 Trainer	Gai Waterhouse
Champion Three Year Old	Lonhro		

Table 5. Champion Racehorse of the Year

2001/2002	Sunline	1988/89	Research	1978/79	Manikato
1999/2000	Sunline	1987/88	Beau Zam	1977/78	Maybe Mahal
1998/99	Might and Power	1986/87*	Bonecrusher	1976/77	Surround
1997/98	Might and Power		Placid Ark	1975/76	Lord Dudley
1996/97	Saintly	1985/86	Bounding Away	1974/75	Leilani
1995/96	Octagonal	1984/85	Red Anchor	1973/74	Taj Rossi
1994/95	Jeune	1983/84	Emancipation	1972/73	Dayana
1993/94	Mahogany	1982/83*	Strawberry Road	1971/72	Gunsynd
1992/93	Veandercross		Gurner's Lane	1970/71	Gay Icarus
1991/92	Let's Elope	1981/82	Rose of Kingston	1969/70	Vain
1990/91	Better Loosen Up	1980/81	Hyperno	1968/69	Rain Lover
1989/90	Almaraad	1979/80	Kingston Town		

* A separate award was voted on up to 1992/93, with the only variations being in 1982/83 and 1986/87. The voting bodies combined in 1993/94

Table 6. Leading Group Race Trainers by wins in Australia 2001/02

Trainer	Winners				Stakes (\$)
	G1	G2	G3	G3	
Gai Waterhouse	4	11	10	25	\$3,271,605
Lee Freedman	4	5	3	12	\$2,834,340
Guy Walter	4	0	1	5	\$1,634,020
John Hawkes	3	9	12	24	\$3,035,110
Bede Murray	3	3	2	7	\$1,279,025
Trevor McKee	3	2	0	5	\$2,491,950
Fred Kersley	3	2	0	5	\$2,081,000
Sheila Laxton	3	0	0	3	\$4,401,930
Lindsey Smith	3	0	0	3	\$1,357,800
Brian Mayfield-Smith	3	0	0	3	\$981,500
Bart Cummings	2	1	0	3	\$827,000
Rick Hore-Lacy	2	0	2	4	\$932,000

Table 7. Leading Group Race Jockeys by wins in Australia 2001/02

Jockey	Winners				Stakes (\$)
	G1	G2	G3	G3	
Damien Oliver	9	11	6	26	\$7,328,460
Scott Seamer	7	4	0	11	\$7,424,220
Steven Arnold	4	3	2	9	\$1,651,750
Glen Boss	3	5	5	13	\$2,667,620
Greg Childs	3	5	3	11	\$3,344,950
Kerrin McEvoy	3	2	4	9	\$1,452,600
Paul Harvey	3	1	1	5	\$1,495,800
Danny Nikolic	3	0	1	4	\$1,263,640
Jim Cassidy	2	6	2	10	\$1,241,715
Patrick Payne	2	3	2	7	\$993,100
Brett Pebble	2	2	6	10	\$1,289,140
Lenny Beasley	2	2	3	7	\$1,053,120

Racing (cont.)

Australian Metropolitan Course Records

Table 8. New South Wales

Randwick			
Distance	Time	Holder(s)	Record Date
1,000m	0-56.02	Zephyr Bay	25.01.75
1,100m	1-02.38	Accomplice	31.03.97
1,200m	1-08.36	Ab Initio	09.01.99
1,300m	1-16.79	Make Me A Miracle	10.03.01
1,400m	1-21.14	Maestro Maker	09.01.99
1,550m	1-33.94	Iron Cross	26.06.02
1,600m	1-33.31	Filante (NZ)	05.10.96
1,800m	1-48.05	Jumpin' Pin	05.10.81
		Our Shout (NZ)	29.01.83
2,000m	2-00.43	Dignity Dancer	03.10.98
2,400m	2-27.42	Lanolin	26.12.00
2,600m	2-40.08	Balciano	05.10.87
2,800m	2-55.04	Beaux Art	29.04.95
3,200m	3-19.00	Apollo Eleven (NZ)	23.04.73
		Just A Dancer (NZ)	06.04.91

Rosehill			
Distance	Time	Holder(s)	Record Date
900m	0-50.80	Been There	23.10.82
1100m	1-02.55	Deposition	14.01.95
1200m	1-08.39	All Our Mob	01.03.97
1250m	1-14.52	Quick Score	14.08.91
1300m	1-15.08	Alquoz (USA)	08.09.90
1350m	1-18.42	Loretta's Wish	19.11.94
1400m	1-21.51	Final Fantasy	31.03.01
1450m	1-24.60	Hula Drum (NZ)	23.03.85
1500m	1-27.21	Shindig (NZ)	21.03.98
1750m	1-45.62	Riverina Charm (NZ)	16.09.89
1800m	1-47.99	Intergaze	01.03.97
1850m	1-51.80	Balmerino (NZ)	03.04.76
1900m	1-53.96	Balmeressa (NZ)	01.04.95
2000m	1-59.99	Danewin	01.04.95
		Octagonal (NZ)	23.03.96
2030m	2-02.90	Princely Sum	14.01.78
2400m	2-26.87	Palos Verdes (NZ)	15.03.97
2800m	2-58.20	Bouton D'or	01.12.79
3200m	3-23.70	Kilmallock Boy (IRE)	19.05.79
3200m (Hurdle)	3-29.40	Doctor Sam	12.11.88

Warwick Farm			
Distance	Time	Holder(s)	Record Date
1,000m	0-56.54	Bomber Bill	19.01.02
1,100m	1-02.75	Centre Fire	22.12.01
1,200m	1-08.06	Boasting	18.02.89
1,300m	1-15.08	Impregnable	01.11.00
1,400m	1-21.06	Filante (NZ)	23.08.97
1,600m	1-34.08	Heat Of The Moment	22.02.86
2,100m	2-07.83	Fuego Bravo	01.01.01
2,115m	2-12.00	Torbellino	04.03.97
2,125m	2-10.05	Grampians	24.06.00
2,130m	2-11.13	Clonmel (NZ)	01.10.01
2,200m	2-13.02	Just Trish	18.02.89
2,400m	2-26.07	Grey Affair	02.04.77
		Noble Heights (NZ)	24.09.83

Kensington			
Distance	Time	Holder(s)	Record Date
870m	0-49.22	Pastime	20.10.01
		Strabane	
1000m	0-57.90	Miss Anna Louise	27.02.02
1100m	1-03.47	Oamaru Force	29.09.01
1300m	1-16.73	Fearless Fred	08.12.01
1400m	1-22.45	Final Fantasy	29.09.01
1550m	1-32.29	Lord Denning	01.04.01
1800m	1-48.91	Restless	20.10.01
2400m	2-28.38	Philador	20.10.01
2500m	2-37.63	Assilen	06.11.01

Canterbury Park			
Distance	Time	Holder(s)	Record Date
1000m	0-57.61	Joanne	31.08.91
1100m	1-03.61	Oamaru Force	20.09.01
1200m	1-09.20	Pete's Gold	16.02.85
1250m	1-12.72	Crete	26.10.00
1280m	1-14.75	Regal Don	28.04.93
1290m	1-14.90	Investor	16.03.88
1300m	1-14.77	Al Mansour	19.08.00
1540m	1-33.90	Tod Bay	19.02.77
1550m	1-32.11	Credits	26.03.97
1560m	1-33.66	Our Secret Sand (NZ)	07.04.93
1800m	1-49.80	Good Bond	27.09.78
1900m	1-54.50	Prince Granada	08.01.83
1920m	1-56.59	Parramatta Road	07.04.93
2500m	2-33.70	The Bandette (NZ)	03.04.96
2600m	2-45.27	Surf Patrol (NZ)	21.09.91
2800m	2-55.43	Outgun (NZ)	23.11.91
3400m	3-37.10	Mighty Flash (NZ)	26.03.80

Racing (cont.)

Table 9. Victoria

Caulfield			
Distance	Time	Holder(s)	Record Date
900m	0-51.04	Follow Me Through	13.10.84
1,000m	0-56.01	Moss Rocket	18.10.95
1,100m	1-1.86	Intelligent Star	12.01.02
1,200m	1-08.01	Hurricane Sky	06.03.94
		You Remember	05.03.94
1,400m	1-21.31	Typhoon Billie	03.03.01
1,450m	1-26.37	Demontage	07.01.01
1,600m	1-35.10	Northerly	17.02.01
1,700m	1.42.19	Our Riesling (NZ)	30.12.00
1,800m	1-47.19	Cent Home (NZ)	24.02.01
2,000m	2-00.04	Station Hand	06.03.94
2,400m	2-25.32	Diatribes	21.10.00
3,000m (Hurdle)	3-14.28	Prince Keystone	24.07.99
3,200m (Hurdle)	3-30.00	Our Running Star (NZ)	28.05.94

Flemington			
Distance	Time	Holder(s)	Record Date
900m	0-50.28	Fappiano's Son	05.10.98
1,000m	0-55.05	Special	13.02.88
1,100m	1-02.03	Mr Cube	12.12.92
1,200m	1-07.16	Iglesia	01.01.01
1,400m	1-20.06	Lovey	12.12.92
1,600m	1-34.00	Jolly Old Mac	15.02.92
		Vo Rogue	13.02.88
1,700m	1-41.04	Knight's Word	09.03.88
1,800m	1-47.05	Depeche Mode	02.11.99
2,000m	1-59.46	Northerly	12.03.01
2,500m	2-33.00	Kawtuban (IRE)	07.11.92
2,600m	2-41.00	Jovial Knight	02.10.65
2,800m	2-53.09	Sir Wynyard	07.11.64
2,800m (Hurdle)	3-00.84	Moon Chase	06.03.99
3,200m	3-16.03	Kingston Rule (USA)	06.11.90
3,200m (Hurdle)	3-28.13	Prince Keystone	02.11.99
3,300m (Steeple)	3-45.62	Big Bonus	08.06.02
3,600m (Hurdle)	3-55.03	Big Zam	07.07.79
4,000m (Steeple)	4-39.95	Chibuli (NZ)	01.07.00
4,000m (Hurdle)	4-26.01	Coltara	08.11.62
4,700m (Steeple)	5-29.01	Leading Bounty (NZ)	08.07.00
5,000m (Steeple)	5-44.08	Valgo	01.07.71

Sandown			
Distance	Time	Holder(s)	Record Date
900m	0-50.20	Rory's Tycoon	17.12.00
1,000m	0-54.50	Straight Ace	30.09.01
1,150m	1-05.07	Drum	24.02.96
1,200m	1-09.03	Send a Sign	18.11.00
		Sports	18.11.00
1,300m	1-15.07	Skilling	28.11.99
		Natural Belle	26.01.99
		Around And Over	23.11.96
1,400m	1-21.01	Jeune (GB)	11.02.95
1,500m	1-28.04	Our Fun's Son	16.03.93
		Wolta	16.01.93
1,600m	1-33.63	Love's Choice	25.11.00
2,100m	2-08.03	Royal Snack	03.12.94
		Reformed Princess	08.12.90
2,119m	2-07.07	Tickle My	25.11.00
2,200m	2-15.03	Placido (NZ)	30.04.94
2,400m	2-24.31	Brave Chief	18.11.00
2,800m (Hurdle)	2-58.08	Rajenir	24.03.96
3,100m (Hurdle)	3-23.07	Usurper (NZ)	25.03.95
3,200m (Hurdle)	3-29.08	Rich Dreams	30.04.94
3,300m (Hurdle)	3-39.03	Twilight God	03.05.75
3,400m (Steeple)	3-51.93	Dobroyd (NZ)	15.08.01
3,500m (Hurdle)	3-50.05	Tennessee Blue	04.06.94
3,800m (Steeple)	4-22.01	Slammer	21.08.94
4,000m (Hurdle)	4-32.02	The Shu (NZ)	22.06.96
4,200m (Steeple)	4-58.00	Hussar's Best	18.06.94

Moonee Valley			
Distance	Time	Holder(s)	Record Date
1,000m	0-57.47	Al Mansour	25.10.97
1,200m	1-10.36	Spartacus	26.01.97
1,500m	1-29.99	Angel's Image	25.10.97
1,600m	1-35.89	Our Bellition	24.10.98
2,040m	2-03.54	Might and Power	24.10.98
2,500m	2-36.36	Prince Standaan	22.10.98
2,900m (Hurdle)	3-10.75	Tahbob	19.04.97
3,000m	3-10.19	Chemwood (NZ)	13.01.00
3,200m (Steeple)	3-39.50	Outback Bronze	18.04.98
3,700m (Steeple)	4-18.93	Palace Symphony	26.07.97



Racing (cont.)

Table 10. Queensland

Eagle Farm			
Distance	Time	Holder(s)	Record Date
900m	0-51.09	Wish Me Well	04.12.76
1,000m	0-56.40	Sundial	01.10.01
1,200m	1-08.01	Lion Hunter	22.03.97
1,300m	1-15.00	Hareeba	25.05.96
		Zepplin	27.01.01
1,400m	1-20.02	Toledo	06.06.98
1,500m	1-27.05	Empire Blue	12.08.89
		Armed For Action	24.01.98
		Lord Denning	01.06.02
1,600m	1-33.00	Just A Printer	13.06.94
1,800m	1-47.03	Blondin	13.08.94
		Jukebox King	24.01.98
2,100m	2-07.07	Hard Case	09.12.72
2,200m	2-12.00	Czar Oak (NZ)	10.06.95
2,400m	2-25.20	De Gaulle Lane (NZ)	09.06.01
2,900m	3-01.02	Crujing Game	13.07.96
3,200m	3-15.07	Sky Flyer (NZ)	13.06.94

Table 11. Western Australia

Ascot			
Distance	Time	Holder(s)	Record Date
900m	0-54.16	Sheer Pleasure	01.01.83
1,000m	0-56.50	Cavadorj	30.01.89
1,100m	1-03.17	Mr. Cube	03.02.90
1,200m	1-08.52	Asian Beau	06.11.79
1,400m	1-21.08	On Our Selection	01.04.91
1,450m	1-24.55	Asian Beau	16.12.78
1,500m	1-27.40	Gilt Patten	19.11.73
1,600m	1-33.73	Marwong	13.12.88
1,800m	1-46.80	Golden Heights	23.02.80
2,100m	2-08.50	Farranfore	20.11.76
2,200m	2-13.31	Green Range Bay	06.05.89
2,400m	2-26.21	Asgard	05.01.74
3,200m	3-16.80	Saratov	02.01.89

Table 12. South Australia

Morphetville			
Distance	Time	Holder(s)	Record Date
1,000m	0-57.43	Prince Anton	19.10.91
1,050m	0-59.62	Lord Kingston	26.09.99
1,100m	1-02.45	Sports	16.01.99
1,200m	1-07.92	Dantelah (NZ)	30.01.99
1,500m	1-28.18	Jonquest	03.12.94
1,600m	1-33.69	Springhill Lad (NZ)	11.02.95
1,800m	1-48.11	Our Kazz (NZ)	20.04.02
2,000m	2-01.58	Agrifo	06.01.68
2,400m	2-28.03	Scotch and Dry	06.05.72
2,500m	2-33.70	Noble Falcon	29.12.84
2,600m	2-44.40	So Called (NZ)	06.05.78
2,700m	2-49.00	Seto Bridge	25.05.96
2,700m (Hurdle)	2-56.02	Title Roll (NZ)	24.10.98
3,200m	3-19.83	Gnapur	07.05.69
3,200m (Hurdle)	3-29.89	Harlem Town	20.05.96
3,400m (Steeple)	4-02.09	Burkhill's Lane	12.08.89
3,600m (Steeple)	4-10.64	Slammer	06.08.94

Doomben			
Distance	Time	Holder(s)	Record Date
1,010m	0-57.13	Mister Omega	20.04.02
1,110m	1-02.95	Star Of Florida	20.07.02
1,200m	1-08.06	Lion Hunter	22.03.97
1,350m	1-17.21	Falvelon	12.05.01
1,615m	1-34.44	Arrabeea (NZ)	16.01.99
2,020m	2-00.53	Might and Power (NZ)	23.05.98
2,100m	2-07.96	Yuppie	01.09.01
2,200m	2-13.58	Distinctly (NZ)	25.05.02

Belmont			
Distance	Time	Holder(s)	Record Date
900m	0-51.95	Elegant Shell	30.09.78
1,000m	0-56.62	Pago Escort	22.09.90
1,200m	1-09.56	Good Morgan	16.10.76
1,300m	1-15.71	Brava Mento	27.09.86
1,400m	1-21.13	Western Pago	12.09.87
1,600m	1-34.91	Laudanum	12.10.91
1,650m	1-38.29	Palace Guest	29.09.90
2,000m	2-03.38	Corporate Blue	16.05.98
2,100m	2-07.49	Belele	16.09.89
2,200m	2-14.58	Bandeau	08.10.94
2,400m	2-26.97	Special Reign	12.10.91
2,600m	2-42.00	Williamson	17.07.76
2,800m	2-54.98	Calamar (NZ)	14.05.83

Cheltenham Park			
Distance	Time	Holder(s)	Record Date
1,000m	0-55.78	Zephyr Art	01.01.92
1,250m	1-12.10	Prince Anton	31.03.90
1,300m	1-15.77	Lazing About	28.11.98
1,350m	1-18.78	Contravene	26.10.91
1,400m	1-22.61	Gilded Star	13.11.99
1,450m	1-24.97	Aviate	26.12.99
1,800m	1-48.07	Jolly Good Thought	13.10.90
2,250m	2-17.73	Pabulum (NZ)	26.10.91
2,400m	2-27.03	Alphabel (IRE)	28.12.91
2,400m (Hurdle)	2-42.16	Biscrulla	28.07.90
2,450m	2-34.30	Tawtrice	30.12.00
3,000m (Hurdle)	3-15.98	Wolveraction (NZ)	31.03.90
3,200m (Steeple)	3-47.58	Camden Poacher	02.06.90
3,450m (Hurdle)	4-00.14	Taylor's Bridge	28.08.99

Racing (cont.)

Table 12. South Australia (cont.)

Oakband			
Distance	Time	Holder(s)	Record Date
1,050m	1-00.05	Thorpenay	08.04.85
1,100m	1-03.39	Libidinous	30.03.02
1,400m	1-23.07	Brashleigh	10.04.82
1,900m	1-55.06	Triple Tristram	25.03.89
2,150m	2-10.64	Wild Vision	12.04.93
2,900m (Hurdle)	3-10.39	Mr Selby	14.04.01
3,250m (Hurdle)	3-42.00	Moon Chase	03.04.99
3,600m (Steeple)	3-57.86	New Emperor	12.04.93
4,950m (Steeple)	5-50.02	Dark Shareif	01.01.81

Table 13. Tasmania

Mowbray			
Distance	Time	Holder(s)	Record Date
800m	0-45.00	Pago Dancer	27.04.91
1,100m	1-02.08	Monarchist	23.02.83
1,200m	1-08.51	Cool'N'Black	04.11.95
1,400m	1-22.06	Sebu Jarle	28.11.81
1,600m	1-34.23	Merit Star	25.02.87
2,100m	2-10.41	Bluetinsk	17.04.99
2,400m	2-27.01	Anzaas	25.02.81
2,600m	2-39.06	Brallos	25.02.76
2,600m (Hurdle)	2-50.04	Neewoora	25.02.76
3,000m (Hurdle)	3-18.75	Lieutenant Flynn	26.02.86
3,200m	3-25.06	Sir Lykon	13.04.91
3,200m (Hurdle)	3-34.09	Mansion Downs	23.03.85

Table 14. Northern Territory

Darwin			
Distance	Time	Holder(s)	Record Date
900m	0-51.85	Fine Option	17.07.02
1,000m	0-56.30	Masindor	20.07.02
1,100m	1-02.62	Skiing	20.07.02
1,200m	1-08.63	Cole Zephyr	29.3.97
1,300m	1-14.89	The Big Fella	20.07.02
1,500m	1-29.05	Hi Tail	29.06.02
1,600m	1-35.13	Old Swampy	13.07.02
1,800m	1-49.28	Kingston Reserve	22.7.95
1,900m	1-54.40	Brave Decision	20.07.02
2,000m	2-01.40	Instant Policy	2.8.93

Victoria Park			
Distance	Time	Holder(s)	Record Date
900m	0-50.58	Wyndam Glory	06.10.01
1,000m	0-55.58	El Diablo	26.01.02
1,200m	1-10.60	San Juan Amigo	17.02.88
1,250m	1-12.52	King Francis	09.12.89
1,300m	1-16.11	Border Time	27.11.99
1,400m	1-16.27	Mr Kildaine	20.01.96
1,450m	1-25.21	Flapjacks	13.02.99
1,500m	1-28.62	Famous Folly	27.11.99
1,600m	1-34.09	Scorndale	18.03.89
1,650m	1-38.09	Mr Casual	04.03.89
1,800m	1-48.45	Charleston Bay	09.12.89
2,000m	2-01.08	Mighty Conquest	14.01.89
2,200m	2-15.49	Wazdac Hill	26.11.99
2,400m	2-28.42	Dancer's Plea	15.01.00
2,600m	2-42.44	Rugby Star	12.06.67
2,800m (Hurdle)	3-01.06	Idea	22.02.97
3,200m	3-24.68	Bohemiath	20.05.00
3,200m (Hurdle)	3-28.04	High Mantoo	30.04.88
3,360m (Steeple)	3-53.09	Burkhill's Lane	13.08.88
3,600m (Hurdle)	4-09.18	Kingston Dream	18.07.98
3,860m (Hurdle)	4-17.05	Scarred Sovereign	23.08.80

Elwick			
Distance	Time	Holder(s)	Record Date
900m	0-52.05	La Molokai	04.04.98
1,000m	0-58.04	Angel's Jewel	09.10.99
1,100m	1-03.09	Royal Fix	09.10.99
1,200m	1-10.04	La Molokai	13.03.99
		Salracha	14.10.00
1,400m	1-23.02	O'Donnell	13.11.99
1,600m	1-35.41	Lord Barachus	03.02.02
1,950m	2-01.09	Sharpest	25.11.00
2,100m	2-08.28	Gold God	16.12.01
2,200m	2-15.03	Mookara	16.01.99
2,400m	2-27.65	St. Andrews	11.02.02

Table 15. ACT

Canberra			
Distance	Time	Holder(s)	Record Date
1,000m	0-57.00	Madison Point	19.03.95
1,030m	0-59.85	Speed Week	10.01.99
1,200m	1-09.18	Go Errol	19.12.98
1,230m	1-11.69	Speed Week	26.01.99
1,300m	1-15.89	Schedule Plus	12.12.87
1,400m	1-21.52	New Atlantis	05.03.88
1,600m	1-34.63	McJoey	01.03.98
1,630m	1-38.88	The Godfather	20.02.01
2,000m	2-02.02	Padfoot Charlie	07.10.01
2,030m	2-05.84	Instincts	03.12.00
2,050m	2-07.23	Moon Rebel	20.02.01
2,100m	2-09.06	Brinooka	28.01.89
2,200m	2-16.32	Skillian	07.02.87
2,400m	2-27.03	Native Neptune	07.10.90
2,600m	2-45.30	Eating Cake	01.02.86
2,800m	2-59.90	Amber Spirit	16.02.86
3,200m	3-22.81	Ivor Lass	02.11.87
3,200m (Hurdle)	3-29.36	My Court Jewel	11.10.87





BREEDING



FOAL CROP

The Australian thoroughbred breeding industry is one of the largest and most efficient in the world. The number of foals born as a percentage of mares returned has climbed steadily over this thirty-year period reflecting ever-increasing efficiency in the breeding sector.

Please note: All figures are correct as of September 2002.

Table 16: Breeding Figures 2001/2002

Season	Stallions returned	Mares returned	Live Foals	Live foals / Mares Returned %
1971	982	14503	6848	47%
1972	1089	18177	7900	43%
1973	1202	21138	8543	40%
1974	1396	23569	9498	40%
1975	1600	26758	10573	40%
1976	1755	29011	11385	39%
1977	1990	31048	12864	41%
1978	1960	35211	13570	39%
1979	2599	39500	15100	38%
1980	2878	40305	17872	44%
1981	3655	42479	18468	43%
1982	3582	43227	18998	44%
1983	3625	43130	19983	46%
1984	3761	43811	18276	42%
1985	3918	44374	19918	45%
1986	3926	42579	22191	52%
1987	3678	42322	22587	53%
1988	3493	43105	22921	53%
1989	3291	43549	23697	54%
1990	3005	40428	23195	57%
1991	2643	39970	20780	52%
1992	2504	37036	19080	52%
1993	2122	34365	18207	53%
1994	1978	34365	17972	54%
1995	1776	32650	17678	54%
1996	1703	32167	18020	56%
1997	1592	31989	18418	58%
1998	1508	31729	18226	57%
1999	1397	31191	18259	59%
2000	1193	29438	17839	61%
2001	1134	29122	17473	59%

Source: Australian Stud Book

Breeding (cont.)

Table 17. Breeding Distribution by State

	NSW	VIC	QLD	WA	SA	TAS	NT	ACT	TOTAL
Stallions	408	245	262	130	63	23	1	2	1134
% of total	26%	22%	23%	11%	6%	2%	0.1%	0.2%	
Broodmares	10730	6502	6025	2909	2100	700	36	120	29122
% of total	37%	22%	21%	10%	7%	2%	0.1%		
Foals	7233	3951	3287	1611	998	379	6	8	17473
% of total	41%	23%	18.9%	9%	6%	2%	0.05%	0.05%	

Source: Australian Stud Book

REGISTRATIONS

All horse registrations in Australia are recorded and administered by the Registrar of Racehorses.

Table 18. Australian Thoroughbred Registrations 1971-2001

Season	Horses Registered	Season	Horses Registered
1971	8550	1987	18439
1972	8363	1988	18147
1973	9377	1989	16918
1974	10561	1990	15607
1975	11513	1991	16845
1976	12540	1992	15539
1977	13068	1993	15845
1978	15438	1994	14762
1979	18965	1995	14063
1980	18881	1996	14772
1981	16237	1997	13845
1982	16505	1998	14174
1983	17655	1999	14448
1984	17593	2000	14614
1985	18851	2001	14152
1986	18939		

Table 19. Registrations by State 1999-2002

Season	NSW	VIC	QLD	WA	SA	TAS	NT	ACT
1999/2000	5050	3365	2746	1461	892	347	65	98
2000/2001	5180	3415	2752	1437	970	336	59	96
2001/2002	4827	3340	2683	1520	949	335	52	91

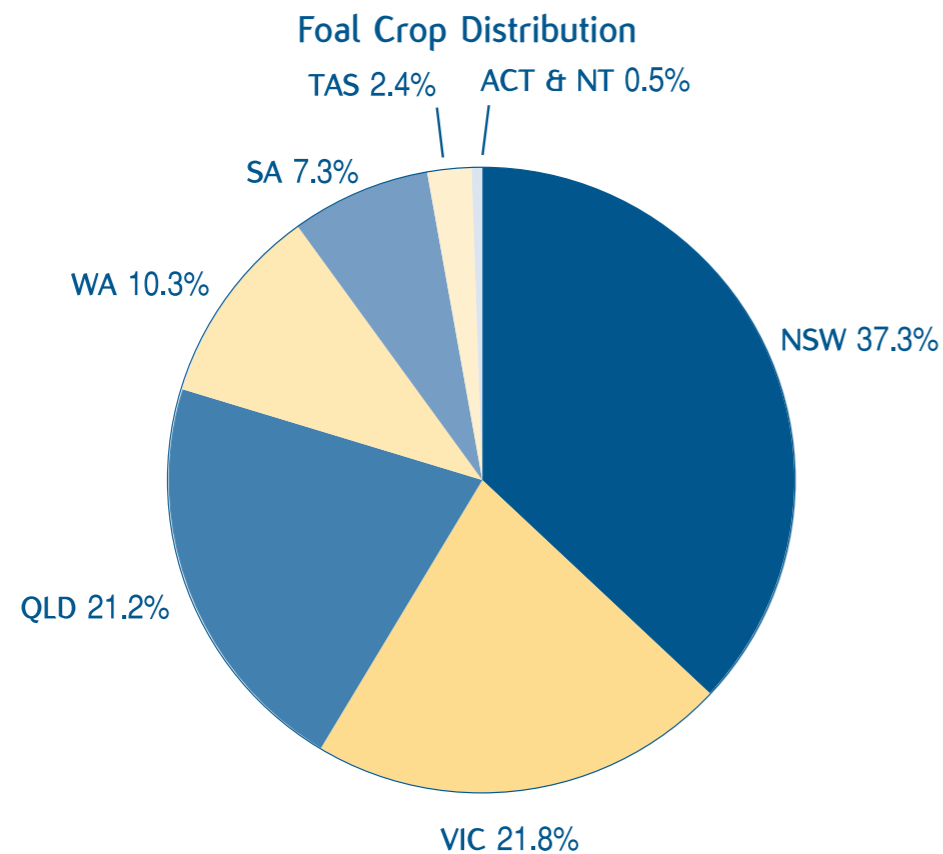
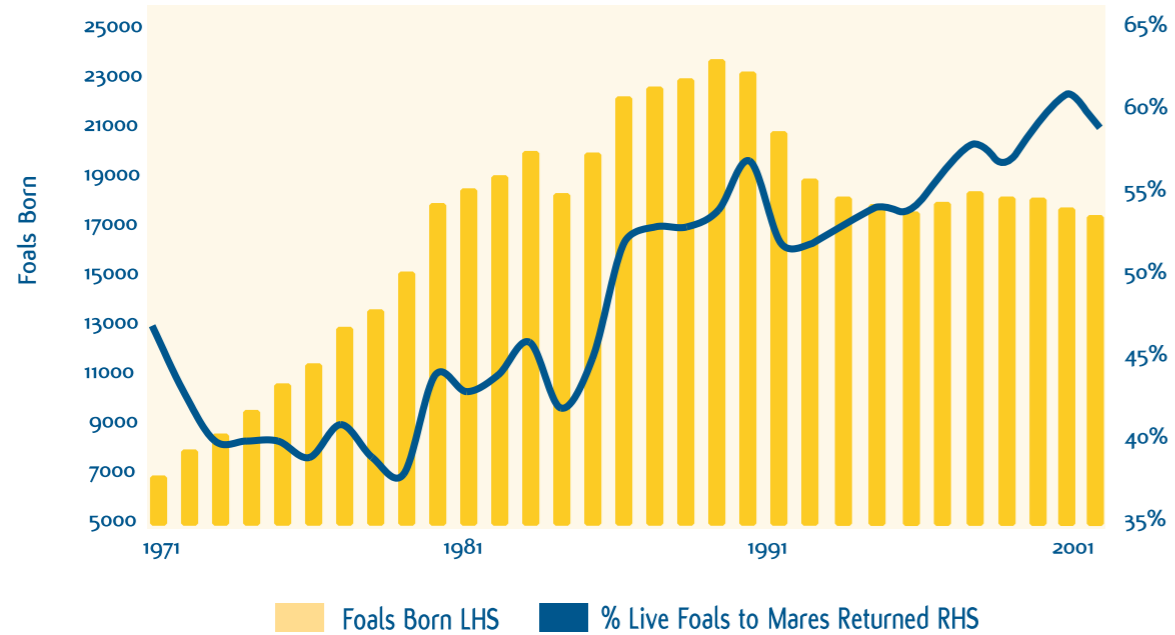
Table 20. Two Year Old Registrations

Year of Foaling	Season of Registration	Horses Registered
1991	1993 - 1994	8,051
1992	1994 - 1995	7,269
1993	1995 - 1996	7,037
1994	1996 - 1997	7,470
1995	1997 - 1998	7,097
1996	1998 - 1999	7,972
1997	1999 - 2000	8,317
1998	2000 - 2001	7,967



Breeding (cont.)

Foal Production



Breeding (cont.)

Table 18. Leading Australian Sires - 2001/02

Stallion	Runners	Winners		Wins		Prizemoney
		Total	Stakes	Total	Stakes	
1 Danehill (USA)	202	109	26	187	32	\$7,805,297
2 Zabeel (NZ)	155	69	6	113	10	\$5,673,163
3 Rhythm (USA)	32	15	3	30	5	\$5,033,087
4 Royal Academy (USA)	168	85	9	148	17	\$4,216,081
5 Scenic (IRE)	161	78	6	126	10	\$4,122,363
6 Desert Sun (GB)	34	16	3	28	8	\$3,713,755
7 Serheed (USA)	79	32	2	66	8	\$3,434,956
8 Dehere (USA)	124	70	7	113	9	\$3,205,771
9 Grand Lodge (USA)	124	61	4	98	6	\$3,093,942
10 Strategic	108	43	5	65	11	\$2,887,948
11 Canny Lad	153	59	4	93	7	\$2,755,094
12 Rubiton	123	56	5	120	10	\$2,720,185
13 Encosta de Lago	104	42	3	75	5	\$2,717,649
14 Carnegie (IRE)	27	15	5	27	9	\$2,694,890
15 Snippets	144	84	4	152	8	\$2,633,992
16 Octagonal (NZ)	75	26	4	49	10	\$2,585,881
17 Rory's Jester	182	87	5	132	6	\$2,573,944
18 Flying Spur	152	68	5	121	6	\$2,457,603
19 Clang	61	32	1	60	1	\$2,457,004
20 Danewin	57	27	4	47	6	\$2,254,530
21 Marauding (NZ)	116	51	3	79	3	\$2,215,967
22 Brave Warrior	61	38	2	61	3	\$2,111,681
23 Geiger Counter (USA)	153	79	3	139	4	\$2,107,267
24 Zeditave	143	66	4	115	6	\$2,065,650
25 Success Express (USA)	143	69	3	131	4	\$1,974,211
26 Mr Henrysee (USA)	51	24	1	62	5	\$1,965,390
27 Quest for Fame (GB)	156	60	1	97	2	\$1,963,920
28 Brief Truce (USA)	115	63	5	121	6	\$1,960,970
29 El Moxie (USA)	157	78	2	141	3	\$1,937,010
30 Last Tycoon (IRE)	131	52	3	78	3	\$1,928,057

Source: Australian Bloodhorse Review

Breeding (cont.)

Table 19. Leading Australian Sires - First Crop - 2001/02

	Stallion	Runners	Winners		Wins		Prizemoney
			Total	Stakes	Total	Stakes	
1	Lion Hunter	28	16	1	21	3	\$1,589,668
2	Irgun (USA)	17	3	1	4	2	\$419,150
3	Spinning World (USA)	18	7	1	10	1	\$337,795
4	Fuji Kiseki (JPN)	28	6	2	10	2	\$274,230
5	Spartacus	30	10		17		\$272,270
6	Belong to Me (USA)	24	9	1	11	1	\$231,975
7	King of Kings (IRE)	27	10		11		\$229,905
8	Ali-Royal (IRE)	21	3	2	7	3	\$229,180
9	Hamas (IRE)	12	3		6		\$187,360
10	Beautiful Crown (USA)	19	5		6		\$180,000
11	Langfuhr (CAN)	19	9		10		\$151,240
12	Knowledge	25	7	1	9	1	\$148,915
13	With Class (CAN)	18	5		8		\$144,665
14	Akhadan	17	1		1		\$131,990
15	Sunday Silence (USA)	2	1	1	1	1	\$116,100
16	Desert King (IRE)	20	2		3		\$98,700
17	Revoque (IRE)	17	2		3		\$97,330
18	Encounter	13	3		3		\$97,150
19	Bahamian Bounty (GB)	8	3		4		\$85,750
20	King Ivor	15	4		4		\$82,075
21	Gallo di Ferro (USA)	10	4		7		\$72,860
22	Rocket to Mars	3	2		2		\$72,300
23	Piccolo (GB)	22	3		5		\$72,244
24	Filante (NZ)	13	2		4		\$63,865
25	Entrepreneur (GB)	6	2		2		\$59,150
26	Urgent Request (IRE)	3	2		3		\$50,750
27	Nothin' Leica Dane	27	3		3		\$41,060
28	Timber Country (USA)	17	2		2		\$40,685
29	Danasuria	13	1		1		\$38,850
30	Seascay (NZ)	9	2		3		\$37,650

Source: Australian Bloodhorse Review

Breeding (cont.)

Table 20. Leading Australian Sires - 2yo - 2001/02

	Stallion	Runners	Winners		Wins		Prizemoney
			Total	Stakes	Total	Stakes	
1	Clang	19	6	1	11	1	\$1,860,330
*2	Lion Hunter	28	16	1	21	3	\$1,589,668
3	Mr Henrysee (USA)	11	4	1	11	5	\$1,545,085
4	Marauding (NZ)	19	3	1	7	1	\$1,166,030
5	Royal Academy (USA)	34	9	1	14	5	\$1,146,410
6	Danehill Dancer (IRE)	32	9	1	16	2	\$1,070,060
7	Encosta de Lago	40	10	1	15	2	\$935,180
8	Rory's Jester	50	16	2	22	2	\$678,655
9	Danehill (USA)	38	9	3	11	3	\$651,710
10	Canny Lad	29	6	1	10	2	\$602,970
11	Celtic Swing (GB)	13	4	1	7	1	\$522,225
12	Snippets	20	6	2	13	6	\$502,860
13	Hennessy (USA)	23	6	1	9	1	\$466,335
14	Bluebird (USA)	24	7	1	10	1	\$424,290
†15	Irgun (USA)	17	3	1	4	2	\$419,150
16	Nediyim (IRE)	26	9	2	12	2	\$390,235
17	Anabaa (USA)	13	6	1	9	2	\$358,600
18	Quest for Fame (GB)	35	7		8		\$357,805
19	Mighty Avalanche	31	11		13		\$347,950
20	Breakfast Creek	4	1	1	4	1	\$344,450
*21	Spinning World (USA)	18	7	1	10	1	\$337,795
22	Strategic	49	12	1	14	1	\$309,805
23	Unbridled's Song (USA)	16	6	2	7	3	\$307,245
24	Dehere (USA)	30	11	1	13	1	\$301,540
25	Umatilla (NZ)	19	5		6		\$285,970
26	Sequalo	30	13		20		\$277,456
†27	Fuji Kiseki (JPN)	28	6	2	10	2	\$274,230
28	Celestial Dancer (IRE)	24	7	1	10	1	\$272,690
*29	Spartacus	30	10		17		\$272,270
30	Sir Laurence (NZ)	26		7		9	\$268,858

Source: Australian Bloodhorse Review

* First season sire

† First season in Australia

Breeding (cont.)

Table 21. Leading Australian Sires - Broodmares - 2001/02

	Stallion	Runners	Winners		Wins		Prizemoney
			Total	Stakes	Total	Stakes	
1	Sir Tristram (IRE)	358	165	14	255	21	\$10,678,475
2	Marscay	239	115	13	210	18	\$5,739,509
3	Western Symphony (USA)	115	51	3	88	7	\$4,112,846
4	Vain	210	115	4	202	10	\$3,880,663
5	Star Way (GB)	221	96	4	162	7	\$3,687,836
6	Bletchingly	270	111	5	181	8	\$3,391,975
7	Bellwater (FR)	40	17	2	34	8	\$3,256,032
8	Centaine	133	59	3	104	4	\$2,962,605
9	Straight Strike (USA)	100	44	4	80	10	\$2,749,055
10	Lunchtime (GB)	197	81	4	155	5	\$2,666,430
11	Century	230	102	1	180	1	\$2,475,419
12	Twig Moss (FR)	245	95	4	159	4	\$2,422,170
13	Luskin Star	280	125	3	213	3	\$2,388,750
14	Crown Jester	99	47	4	85	7	\$2,350,337
15	Vice Regal (NZ)	113	43	2	68	4	\$2,246,317
16	Opera Prince	75	36	2	64	6	\$2,200,855
17	Noble Bijou (USA)	86	33	4	55	8	\$2,194,612
18	Palace Music (USA)	122	60	5	93	7	\$2,169,463
19	Whiskey Road (USA)	179	87	1	156	1	\$2,091,523
20	Salieri (USA)	125	53	5	106	7	\$2,013,645
21	Kenmare (FR)	94	38	2	62	2	\$1,976,795
22	Marauding (NZ)	137	58	2	91	3	\$1,937,033
23	Best Western	129	61	2	98	2	\$1,928,799
24	Rubiton	76	38	3	66	6	\$1,912,155
25	Bluebird (USA)	142	48	3	77	5	\$1,910,354
26	Ksar (GB)	51	24	2	47	5	\$1,882,106
27	Captain's Gold (USA)	20	8	1	17	1	\$1,851,030
28	Semipalatinsk (USA)	183	61	6	104	6	\$1,801,363
29	Bellotto (USA)	74	39	4	67	5	\$1,780,530
30	Sound Reason (CAN)	118	44	4	73	4	\$1,721,206

Source: Australian Bloodhorse Review



SALES



2001/2002 AUSTRALIAN AUCTION SALES

Accounting for more than half the total number of thoroughbreds sold at public auction and with dollar volume far eclipsing that of any other category, yearling sales provide an excellent indicator of the health of the market. The average yearling price has grown steadily through the last decade.

Table 25. Australian Auction Sales Results 2001/02

Category	Number Sold	Gross Sales (\$)	Mean Price(\$)
Weanlings	902	10,263,479	11,379
Yearlings	4167	169,033,205	40,574
2 Year Olds	614	8,129,650	22,772
Broodmares	1,879	45,408,502	24,166

Source: Australian Bloodhorse Review

Apart from a slight decline in the number of Yearlings sold, the value and number of sales increased over last year in all categories. Top prices paid also increased remarkably, with sale prices up to \$1.5 million at the Australian Easter Yearling sales.

Table 26. Top Sales Lots 2001/02

Category	Price (\$)	Sale	Breeding
Weanling	300,000	Australian Select Weanling	b f 20/08/01 Red Ranzom (USA) - Tracy's Element by Last Tycoon (IRE)
Yearling	1,500,000	Australian Easter Yearling	b f 29/10/00 Danehill (USA) - Sommes Sound (USA) by Assert
2 Year Old	250,000	Inglis Spring Breeze Up	b f 1/9/99 Danehill (USA) - Sauvignon Valley by Bold Rancher
Broodmare	825,000	Lindsay Park Dispersal	Biscay Bird Bluebird (USA) - Blooms by Biscay

Source: The Australian Bloodhorse Review

Sales (cont.)

Auction results 1995/96 - 2001/02

Table 27. Auction Sales trends

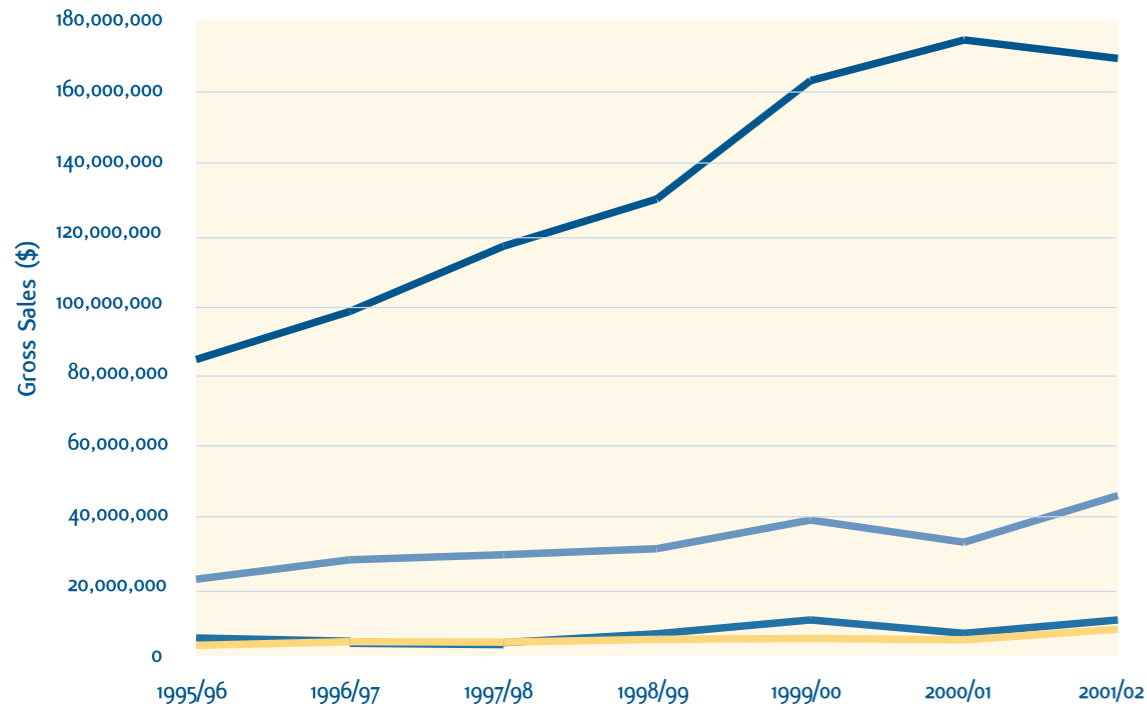
Year	No. Sold	Average (\$)	Gross (\$)	Median (\$)
YEARLINGS				
2001/02	4,167	40,574	169,033,205	18,000
2000/01	4,222	41,267	174,230,150	18,000
1999/00	4,378	37,162	162,695,550	16,000
1998/99	4,194	30,816	129,242,000	12,000
1997/98	4,188	27,678	115,915,650	12,000
1996/97	4,181	23,294	97,395,600	10,000
1995/96	4,027	20,825	83,863,100	10,000
WEANLINGS				
2001/02	902	11,379	10,263,470	4,500
2000/01	744	8,560	6,368,500	3,500
1999/00	826	12,345	10,197,050	4,625
1998/99	569	11,003	6,260,750	5,000
1997/98	571	6,490	3,744,850	2,250
1996/97	718	5,762	4,136,900	2,325
1995/96	797	6,403	5,103,750	2,750
2YEAR OLDS				
2001/02	357	22,772	8,129,650	7,300
2000/01	244	20,741	5,060,800	10,000
1999/00	302	18,124	5,473,400	3,500
1998/99	307	17,096	5,248,700	6,000
1997/98	293	15,372	4,503,950	4,500
1996/97	221	20,468	4,523,500	9,000
1995/96	313	11,445	3,582,300	3,500
BROODMARES				
2001/02	1,879	24,166	45,408,502	5,500
2000/01	1,534	20,949	32,135,700	4,500
1999/00	1,721	22,309	38,394,050	4,000
1998/99	1,427	21,294	30,387,600	5,000
1997/98	1,689	16,975	28,670,425	2,500
1996/97	1,826	14,891	27,191,175	2,500
1995/96	1,562	13,942	21,777,450	2,250

Source: The Australian Bloodhorse Review

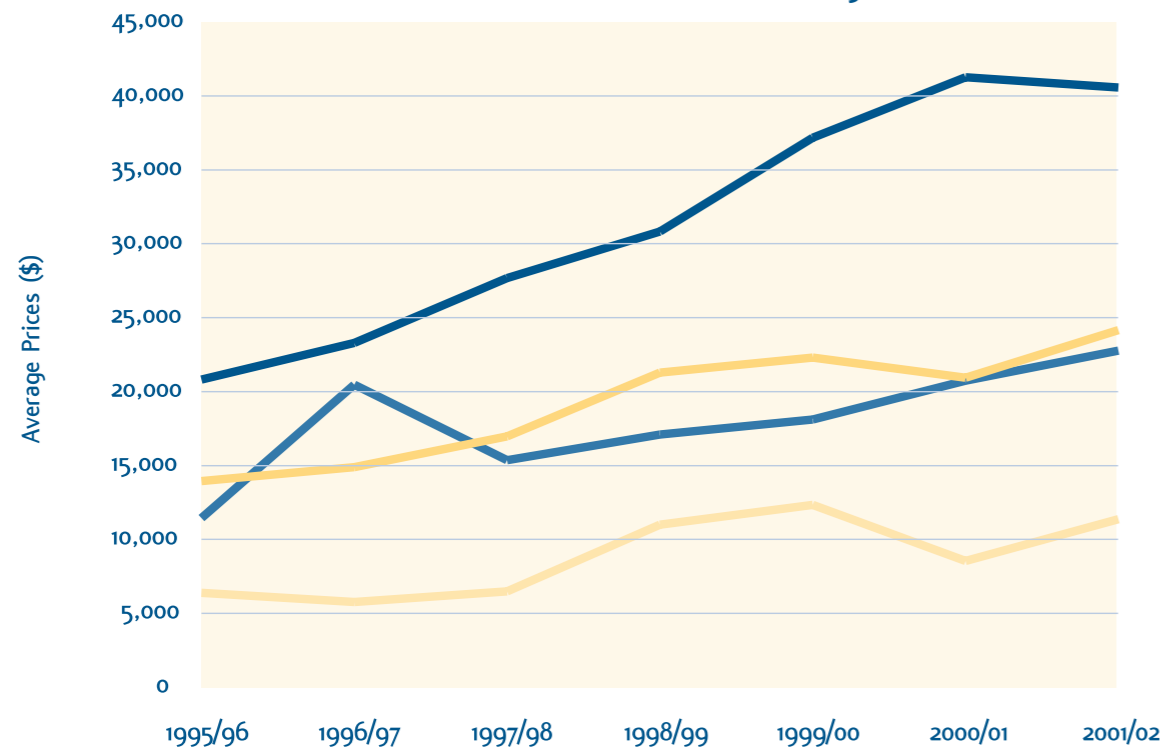


Sales (cont.)

Australian Auction Sales - Gross Sales



Australian Auction Sales - Average Prices



Sales (cont.)

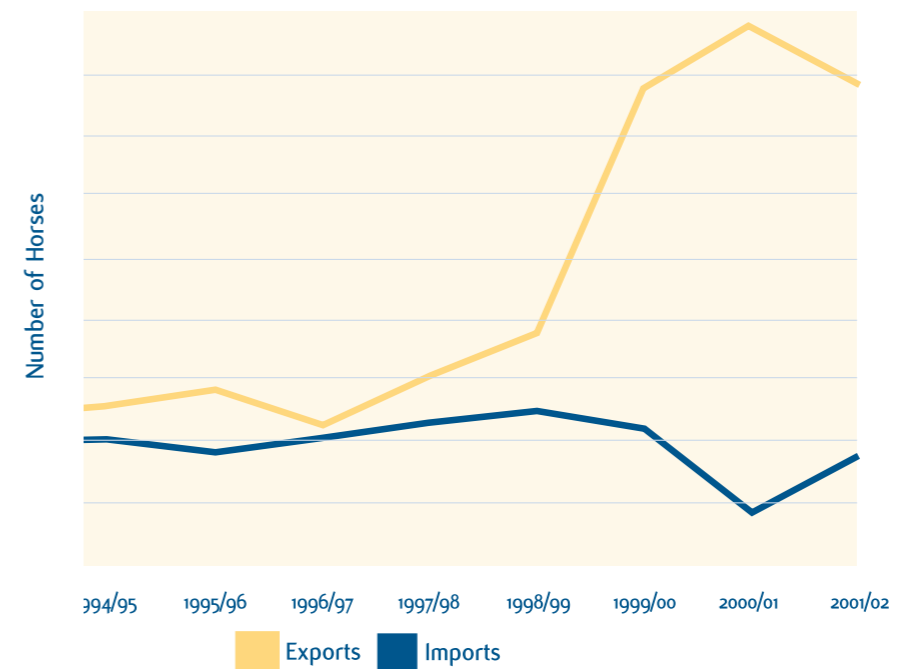
Exports and Imports

Australian bloodstock is well regarded the world over. In recent years the number of exports has increased significantly over that of the last decade, and has remained strong through the last season.

Table 28. Exported and Imported Bloodstock 1993-2002

	1992/93	1993/94	1994/95	1995/96	1996/97	1997/98	1998/99	1999/00	2000/01	2001/02
Exports	1273	1189	1223	1254	1157	1301	1461	2238	2460	2274
Imports	1009	1106	1118	1066	1111	1158	1205	1145	870	1056

Imports & Exports of Bloodstock 2001/2002





INDUSTRY TRENDS



Industry Trends 1986-2002

Between the mid-eighties and the early part of this decade, the annual foal crop was relatively stable. This was followed by a sharp decrease during the next three seasons linked to generally difficult economic conditions. Foal crops have remained steady during the past 8 seasons.

Although in the period 1986-2002 the number of races run has decreased slightly, total prizemoney has increased by over 150%. Incentive Schemes have also more than doubled since the mid nineties.

Races, Prizemoney & Foal Crops

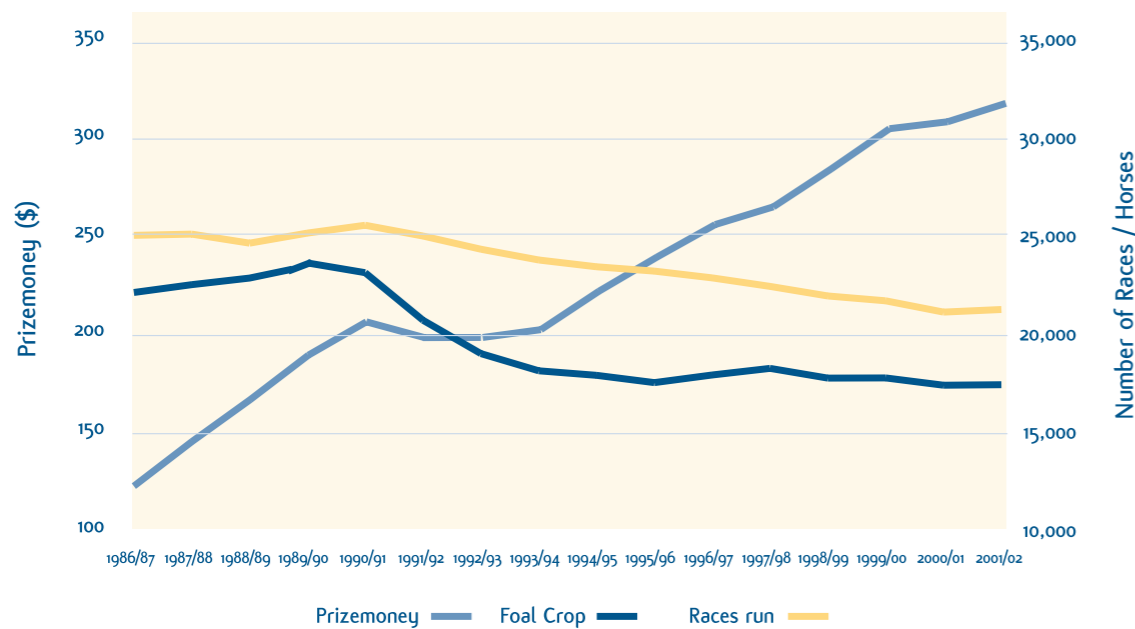


Table 29 Races, Prizemoney and Foal Crops 1986-2002

Season	Foal crop	Races	Prizemoney
1986/87	22,191	25,096	\$123,323,208
1987/88	22,587	25,163	\$146,093,956
1988/89	22,921	24,699	\$167,332,361
1989/90	23,697	25,214	\$189,959,689
1990/91	23,195	25,614	\$206,941,856
1991/92	20,780	25,062	\$198,881,972
1992/93	19,080	24,390	\$198,974,835
1993/94	18,207	23,840	\$202,998,634
1994/95	17,972	23,503	\$222,539,649
1995/96	18,020	23,280	\$239,972,381
1996/97	18,418	22,935	\$256,430,123
1997/98	18,226	22,498	\$265,459,673
1998/99	18,259	22,018	\$284,811,671
1999/00	17,839	21,764	\$305,235,336
2000/01	17,473	21,190	\$308,792,081
2001/02	17,500*	21,324	\$318,150,688

*estimate

Table 30. Metropolitan & Country Race Trends 1988-2002

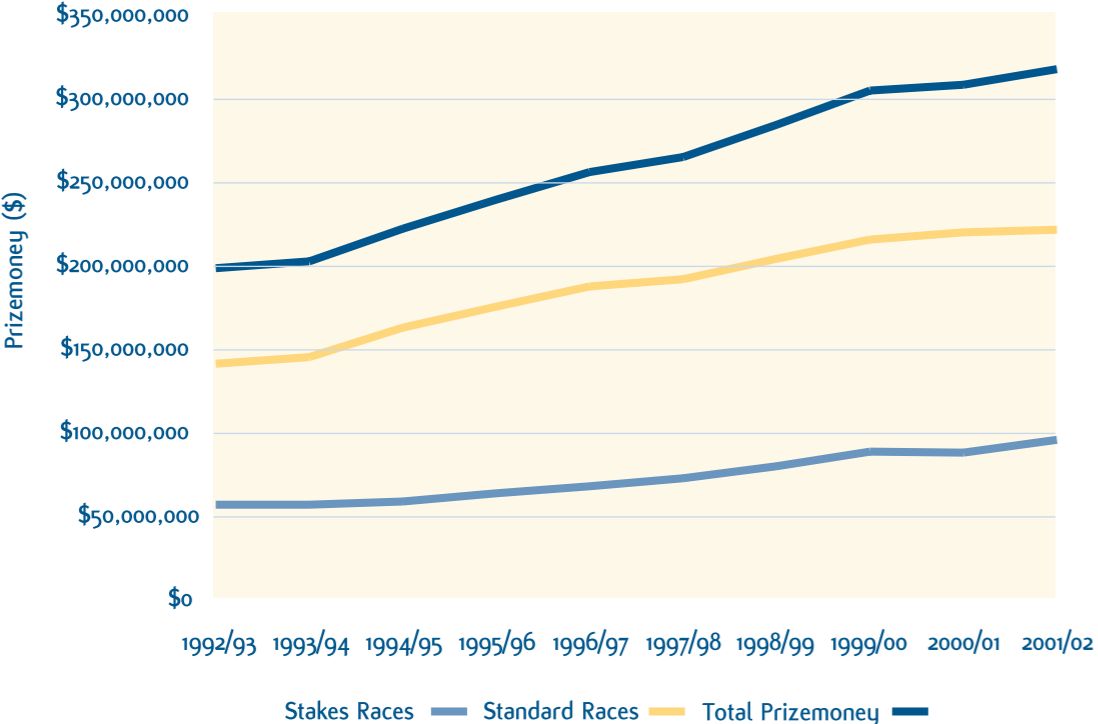
Year	Metro Races	Country Races	Total Races
1988/89	4696	20003	24699
1989/90	4810	20404	25214
1990/91	4966	20648	25614
1991/92	4788	20274	25062
1992/93	4896	19494	24390
1993/94	4884	18956	23840
1994/95	4898	18605	23503
1995/96	4915	18365	23280
1996/97	4830	18105	22935
1997/98	4957	17541	22498
1998/99	5056	16962	22018
1999/00	5070	16694	21764
2000/01	4966	16224	21190
2001/02	4966	16328	21324

Table 31. Stakes & Standard Race Prizemoney 1992/2002

Year	Stakes Race Prizemoney	Standard Race Prizemoney	Total Prizemoney
1992/93	\$57,261,052	\$141,713,783	\$198,974,835
1993/94	\$57,365,405	\$145,633,299	\$202,998,634
1994/95	\$59,266,405	\$163,273,244	\$222,539,649
1995/96	\$64,119,891	\$175,852,490	\$239,972,381
1996/97	\$68,365,441	\$188,064,682	\$256,430,123
1997/98	\$73,192,449	\$192,267,224	\$265,459,673
1998/99	\$80,302,105	\$204,509,566	\$284,811,671
1999/00	\$89,148,035	\$216,087,301	\$305,235,336
2000/01	\$88,621,650	\$222,721,431	\$311,343,081
2001/02	\$96,166,080	\$221,984,608	\$318,150,688

Industry Trends (cont.)

Stakes & Standard Race Prizemoney



RATINGS



Australia-New Zealand Classifications

The Australia-New Zealand Classifications represents, on an annual basis by way of an agreed criteria, the assessments of the quality performers from the Australasian thoroughbred racing season.

For consideration a horse must have finished in the first six places in a Group One event or place in the first four in a Group Two, Three or Listed event in Australia, New Zealand or another performance worthy of inclusion.

The weight allotted each horse represents an assessment for a race within the indicated distance range at the end of the racing season in July.

ANZ CLASSIFICATIONS RACEHORSE OF THE SEASON					
2002	SUNLINE (NZ)	6M - 62.0	1990	ALMAARAD (IRE)	7H - 62.0
2001	SUNLINE (NZ)	5M - 63.0	1989	BEAU ZAM (NZ)	4H - 61.0
2000	SUNLINE (NZ)	4M - 62.0	1988	RUBITON (AUS)	4H - 62.5
1999	MIGHT AND POWER (NZ)	5G - 64.0	1987	BONECRUSHER (NZ)	4G - 62.5
1998	MIGHT AND POWER (NZ)	4G - 63.5	1986	BONECRUSHER (NZ)	3G - 61.0
1997	SAINTLY (AUS)	4G - 62.5	1985	RED ANCHOR (NZ)	3C - 60.5
1996	OCTAGONAL (NZ)	3C - 61.0	1984	EMANCIPATION (AUS)	4M - 61.5
1995	JEUNE (GB)	6H - 62.0	1983	GURNER'S LANE (NZ)	4G - 62.0
1994	DURBRIDGE (AUS)	6H - 61.0	1982	KINGSTON TOWN (AUS)	5G - 63.5
1993	SCHILLACI (AUS)	4G - 62.0	1981	KINGSTON TOWN (AUS)	4G - 64.0
1992	LET'S ELOPE (NZ)	4M - 62.0	1980	DULCIFY (NZ)	4G - 63.0
	SUPER IMPOSE (AUS)	7G - 62.0			
1991	BETTER LOOSEN UP (AUS)	5G - 64.0			

Ratings (cont.)

Summary of Classifications

Two Year Olds													
ANZ Rating	Cat	S	M	I	L	Horse	Age	Sex	Date	Track	Fin.	Race	Gp Distance
53.5	M		53.5			Victory Vein (AUS)	2	F	1-Apr-02	Randwick	1	AJC Sires	1 1400
52.5	S	52.5				Calaway Gal (AUS)	2	F	23-Mar-02	Rosehill	1	Golden Slipper	1 1200
51.5	M		51.5			Choisir (AUS)	2	C	1-Apr-02	Randwick	2	AJC Sires	1 1400
51	S	51.0				Bel Esprit (AUS)	2	C	23-Feb-02	Caulfield	1	Blue Diamond	1 1200
51	M		51.0			Lovely Jubly (AUS)	2	F	10-Jun-02	Eagle Farm	1	T.J Smith Stakes	1 1200

Three Year Olds													
ANZ Rating	Cat	S	M	I	L	Horse	Age	Sex	Date	Track	Fin.	Race	Gp Distance
60	I	50.5	56.5	60.0		Viscount (AUS)	3.0	C	27-Oct-01	Moonee Valley	3	Cox Plate	1 2040
57	M	52.0	57.0			Lonhro (AUS)	3.0	C	13-Oct-01	Caulfield	1	Caulfield Guineas	1 1600
56.5	S	56.5				Mistegic	3.0	G	30-Mar-02	Randwick	1	Galaxy	1 1100
56.5	S	56.5	50.5			North Boy (AUS)	3.0	G	11-May-02	Kranji (SING)	1	Kris Flyer Sprint	3 1200
56	I		48.0			Carnegie Express (NZ)	3.0	G	16-Mar-02	Rosehill	1	Rosehill Guineas	1 2000

Four Year Olds													
ANZ Rating	Cat	S	M	I	L	Horse	Age	Sex	Date	Track	Fin.	Race	Gp Distance
62	M	52.5	62.0	60.5		Sunline (NZ)	6.0	M	30-Mar-02	Randwick	1	Doncaster Hcp	1 1600
61	I	55.5	58.5	61.0		Northerly (AUS)	5.0	G	27-Oct-01	Moonee Valley	1	Cox Plate	1 2040
59.5	E	49.0	55.0	59.5		Ethereal (NZ)	4.0	M	6-Nov-01	Flemington	1	Melbourne Cup	1 3200
59	M	57.0	59.0	57.0		Shogun Lodge (AUS)	5.0	G	30-Mar-02	Randwick	2	Doncaster Hcp	1 1600
58.5	L		54.0	58.5		Sky Heights (NZ)	6.0	G	20-Oct-01	Caulfield	2	Caulfield Cup	1 2400

S - Short
M - Middle
I - Intermediate
L - Long/Extended



BETTING



Thoroughbred Racing Wagering Turnover 2001/02

Table 32. Thoroughbred Wagering Turnover by State (2001/02)

Wagering Form	NSW (\$M)	VIC (\$M)	QLD (\$M)	SA (\$M)	WA (\$M)	TAS (\$M)	ACT (\$M)	NT (\$M)	Total (\$M)
TAB (off course)	2820.50	1998.88	1143.29	431.39	509.761	71.62	126.42	58.96	7260.82
including - Phone	†	489.69	268.56	59.64	39.13	28.04	31.64	7.53	924.23
- Internet	†	#	77.08	8.59	12.59	-	1.42	2.16	101.84
tote (on course)	208.77	164.62	89.19	24.29	46.33	2.98	8.13	15.90	560.22
Total Pari-Mutuel	3029.26	2163.50	1232.48	455.68	556.091	74.60	134.55	74.87	7821.04
Bookmakers - On Course	336.62	264.67	143.16	43.01	102.3	3.07	9.75	314.80	1217.41
- Phone	121.31	145.51	64.37	52.25	16.00	0.54	17.33	207.65	624.95
- Internet	0.07	n/a	†	n/a	n/a	n/a	5.71	†	5.78
Total Bookmakers	430.80*	410.18	207.53	95.25	118.33	3.61	32.79	522.45	1728.85
Total Wagering	3460.07	2573.67	1440.02	550.93	674.42	178.22	167.34	597.32	9641.98

Included in phone total
 † Unavailable
 * Not a total (adjusted for bets back)
 Source: TAB and tote turnover provided by the TAB in each State (SA on course turnover from TRSA).
 Bookmaking figures provided by Government Department of Racing in each State (QLD bookmakers turnover from Queensland Racing).

Gaming Turnover

Table 33. Gaming Turnover by State, 2000-2001 financial year.

Gaming Form	NSW (\$M)	VIC (\$M)	QLD (\$M)	SA (\$M)	WA (\$M)	TAS (\$M)	ACT (\$M)	NT (\$M)	Total (\$M)
Lottery	112.73	13.12	2.57	-	-	1.30	2.63	0.76	133.09
Lotto, tattsлото	771.35	757.40	498.99	210.09	380.97	52.43	35.36	30.86	2,737.46
Instant lottery	177.68	57.45	215.47	37.10	72.62	8.46	6.11	3.75	578.64
Pools	8.77	2.22	3.82	0.72	1.64	0.38	0.24	0.08	17.87
Casino	3,124.02	10,283.09	5,837.00	339.38	1,338.40	972.09	92.99	694.47	22,681.44
Minor Gaming	484.18	-	-	14.12	53.79	12.47	-	-	564.56
Keno	340.80	28.48	196.29	61.69	-	64.51	-	-	691.77
Gaming machines	38,922.49	23,889.69	7,534.24	4,644.18	-	749.55	1,692.53	297.79	77,730.47
Interactive gaming	-	-	13.00	-	-	-	-	263.06	276.06
Total	43,942.04	35,031.45	14,301.38	5,307.28	1,847.43	1,861.17	1,829.85	1,290.77	105,411.36

Source: Tasmanian Gaming Commission, Australian Gambling Statistics 1972-73 to 2000-01

Betting (cont.)

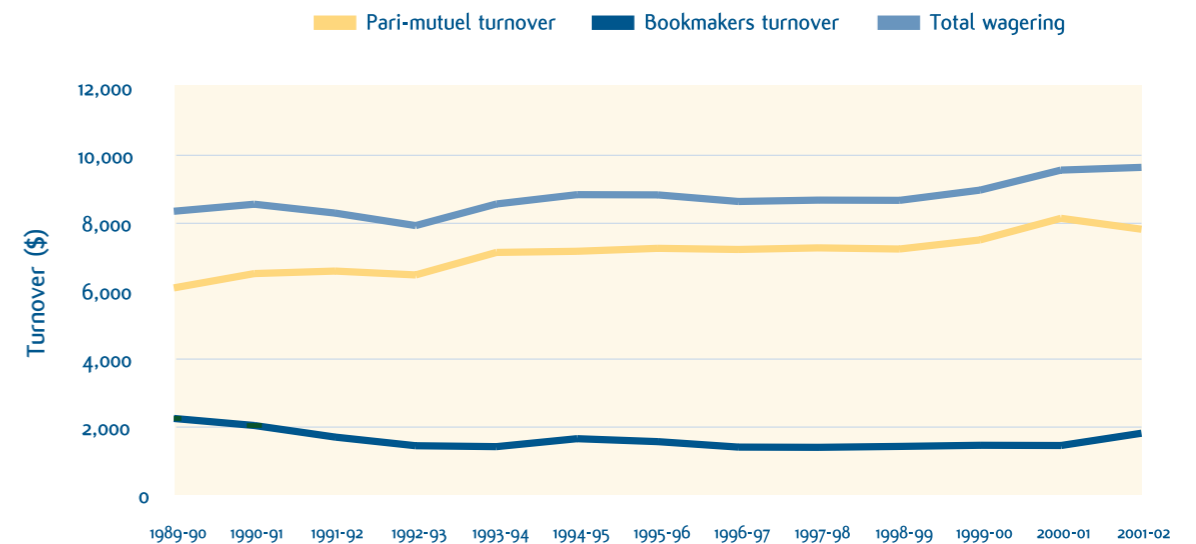
Totalisator & Bookmaker Wagering Turnover

Table 34. Thoroughbred Wagering Turnover 1990-2002

Year	TAB (off course)	Tote (on course)	Total	Bookmakers Phone	Bookmakers On Course	Total Bookmakers	Total Racing
1989-90	5,461	638	6,099	-	2,255	2,255	8,354
1990-91	5,838	678	6,516	-	2,047	2,047	8,563
1991-92	5,959	636	6,595	-	1,704	1,704	8,299
1992-93	5,862	617	6,479	-	1,455	1,455	7,934
1993-94	6,318	823	7,141	-	1,427	1,427	8,568
1994-95	6,377	799	7,176	303	1,359	1,662	8,838
1995-96	6,496	764	7,260	383	1,192	1,575	8,835
1996-97	6,533	697	7,230	366	1,045	1,411	8,641
1997-98	6,659	617	7,276	406	997	1,403	8,679
1998-99	6,667	575	7,242	427	1,008	1,435	8,677
1999-00	6,897	612	7,509	397	1,070	1,467	8,976
2000-01	7,569	572	8,142	522	915	1,456	9,563
2001-02	7,260	560	7,821	625	1,217	1,821	9,642

Note: Turnover figures in Millions.
 Phone betting figures start at 1994/95, as this was the first year phone betting was legal in all states.
 Source: Australian Racing Board, Analysis of Bookmaking in Australia.

Thoroughbred Wagering Turnover 1990-2002



Betting (cont.)

Gambling Turnover

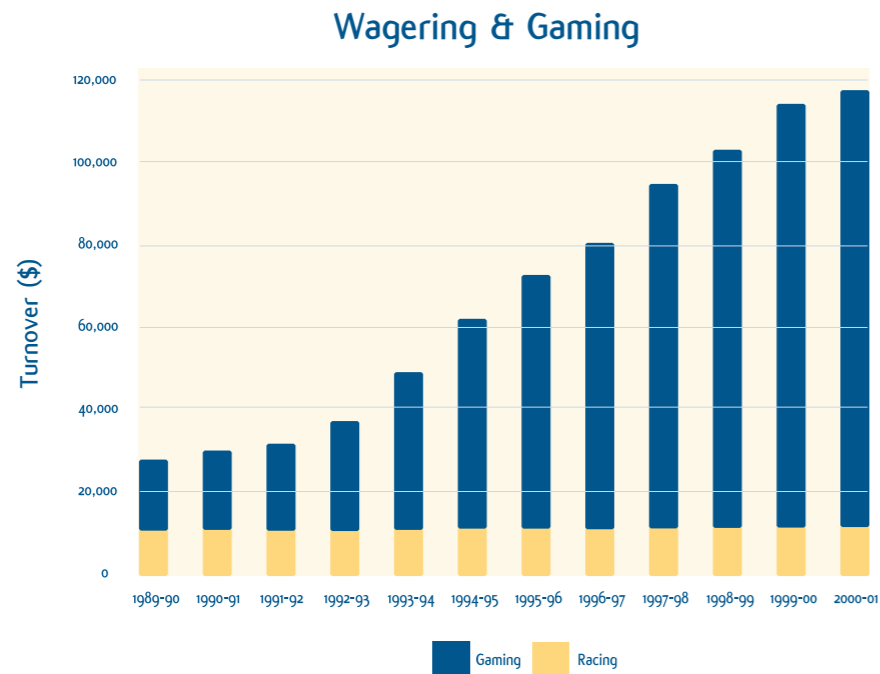
Table 35. Wagering & Gaming Turnover

Year	Thoroughbred Racing	Harness & Greyhound Racing	Sports Betting	Gaming *	Total All Betting
1989-90	8,354	2,700	-	16,433	27,487
1990-91	8,563	2,683	-	18,438	29,684
1991-92	8,299	2,739	-	20,324	31,362
1992-93	7,934	3,010	-	25,924	36,868
1993-94	8,568	2,679	-	37,518	48,765
1994-95	8,838	2,716	108	50,169	61,723
1995-96	8,835	2,697	143	60,877	72,409
1996-97	8,641	2,740	216	68,840	80,221
1997-98	8,679	2,916	351	82,958	94,553
1998-99	8,677	3,046	461	91,134	102,857
1999-00	8,976	2,822	672	102,222	114,020
2000-01	9,563	2,371	880	105,411	118,225

Turnover figures in Millions

* Gaming includes all legal forms of betting other than wagering (ie racing related), such as Lottery, Lotto, Tattsлото, Pools, Gaming Machines, Casino, Instant Lottery, Keno, Sports Betting and minor gaming.

Tasmanian Gaming Commission, Australian Gambling Statistics 1972-73 to 2000-2001



Betting (cont.)

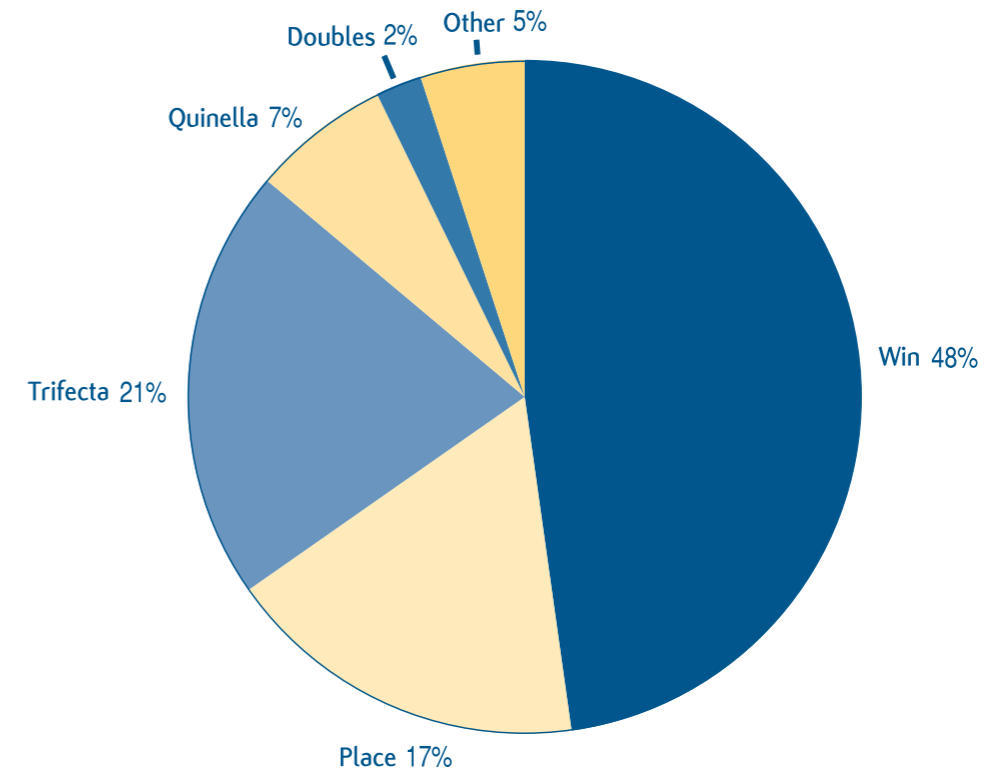
Australian Pari-mutuel Bet Types

Distribution and frequency of totalisator bet types in Australia. "Other" includes all bet types that may differ from State to State ie. Treble, First Four, Superfecta, Quartet, Quaddie, Straight Six.

Table 36. Bet Type Distribution

Bet Type	Frequency (%)
Win	49.5
Place	18.5
Trifecta	17.4
Quinella	7.2
Doubles	3.1
Other	4.3
Total	100

Distribution of Pari-Mutuel Bet Types





INTERNATIONAL



Worldwide Statistics 2001

Table 37. Leading Racing Countries 2001

Country	Races	Racehorses	Starters	Prizemoney (AUD)	Betting Turnover*	Stallions	Mares	Foals
Argentina	7,104	9,459	47,426	57,427,987	450,267,044	736	10,638	6,376
Australia	21,390	32,320	208,653	309,341,124	11,954,594,020	1,138	29,438	17,839
Brazil	5,379	6,864	45,051	25,897,810	94,525,154	368	4,785	3,201
Canada	5,611	7,298	42,739	160,600,800	2,292,971,364	319	3,374	2,695
Chile	6,072	3,879	64,507	30,340,843	294,160,069	166	2,483	1,788
France	4,313	7,442	47,834	131,465,769	11,103,037,155	379	8,236	4,282
Germany	2,418	3,946	23,398	36,856,556	613,033,908	113	2,448	1,390
Great Britain	7,141	16,485	82,677	139,576,174	16,275,523,051	861	9,643	4,977
Hong Kong	674	1,185	8,632	164,631,891	19,642,173,122	NO BREEDING		
India	2,627	4,131	24,702	17,032,504	337,557,376	106	240	1,349
Ireland	1,935	7,151	26,614	37,622,325	2,727,156,267	349	15,503	9,452
Italy	5,684	6,772	47,136	105,919,058	#	185	3,015	1,931
Japan	23,955	29,995	250,182	1,475,117,223	57,132,500,575	358	11,831	8,738
Macau	1,214	1,230	13,959	76,635,561	1,009,199,085	NO BREEDING		
Malaysia / Singapore	1,218	2,272	13,870	58,467,285	2,258,357,619	3	53	37
New Zealand	2,771	5,493	30,771	24,717,213	549,633,333	223	9,354	5,082
South Africa	3,979	7,447	48,540	28,550,650	#	129	4,243	1,768
Turkey	2,776	2,770	28,218	125,093,171	1,036,275,071	234	1,478	896
United Arab Emirates	425	1,033	4,241	50,489,346	n/a	22	315	36
U.S.A.	55,127	65,828	453,863	1,819,317,018	34,157,943,574	3,979	61,579	39,012
Venezuela	3,150	2,952	31,658	139,576,174	238,600,694	219	2,076	1,241

Source: International Federation of Horse Racing Authorities – 36th Annual Conference
 Wagering statistics include bookmaking in countries where legal.
 With exchange rates on 31/12/01 (1 euro = 1.73318 dollars).
 * All Codes, including on- and off-course turnover for all Pari Mutuel and Bookmakers.
 # not returned

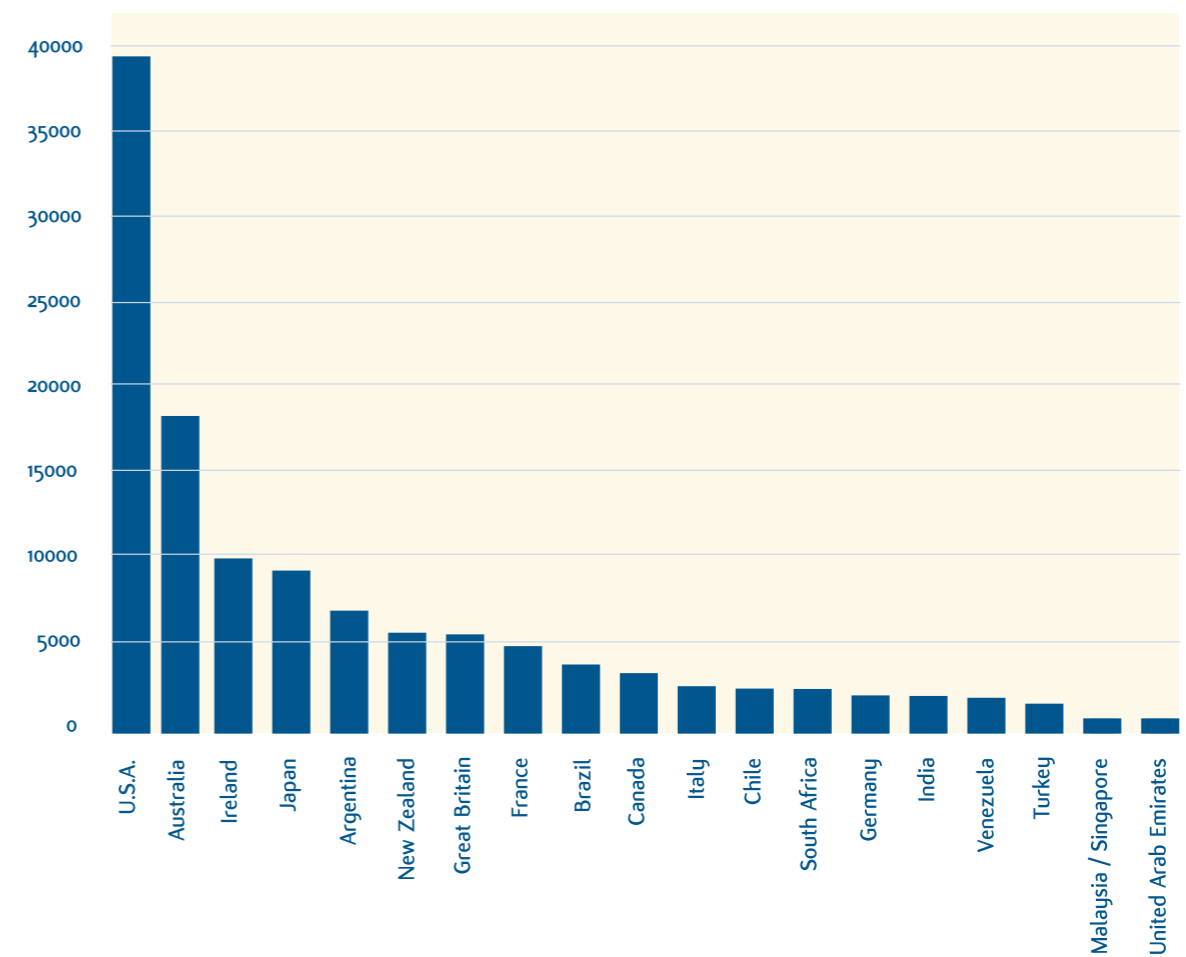
Worldwide totals of 54 Countries attending 36th IFHA Conference (on racing during 2001)	
Races	177,521
Betting Turnover (AUD)	173,970,800,000
Racehorses	237,454
Stallions	11,167
Starters	1,662,507
Mares	191,802
Prizemoney (AUD)	5,356,000,000
Foals	112,934

International (cont.)

International Foal Crops 2001

With over 11,000 breeders in metropolitan and country areas, Australia is second only behind the United States in annual foal births, accounting for 16% of foals born worldwide. Australia also has the second highest stallion and broodmare population behind the USA.

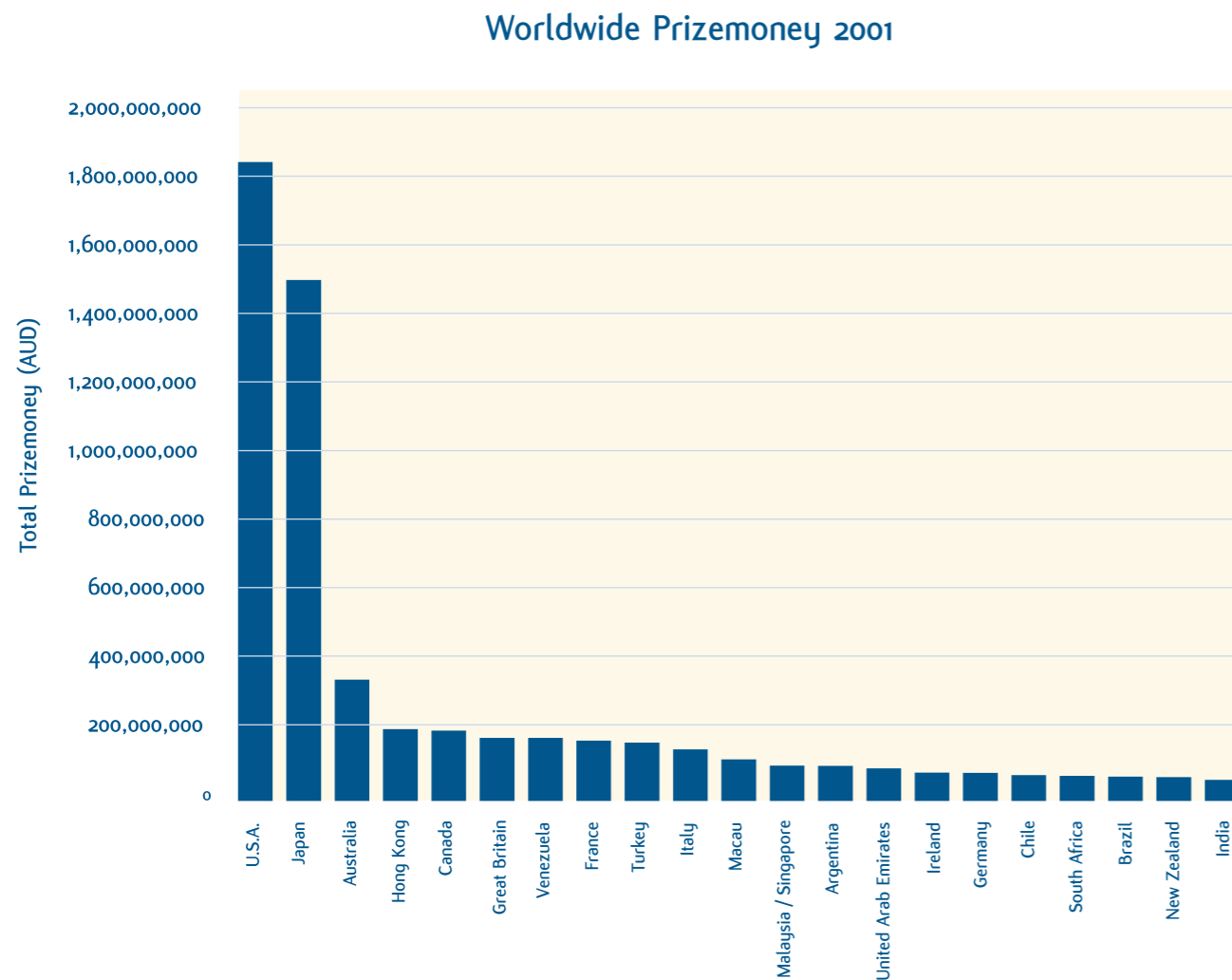
International Foal Crops 2001



International (cont.)

Worldwide Prizemoney

Australia, Japan and the United States continue to offer the most prizemoney in a comparison of leading racing nations, with Australia offering significantly more than other countries including Hong Kong, Great Britain and France.



International (cont.)

Doping Control of Horses 2001

A policy of strict drug control is vital in maintaining a fair and successful Australian racing industry. At race meetings across Australia during 2001 over 31000 samples were taken.

Table 38. International testing for prohibited substances during 2001.

Country	Samples	Urine Cases	Positive Samples	Blood Cases	Positive Samples	Total Cases	Positive Cases	% Positive
Argentina		9472	39	84	0	9556	39	0.41
Australia		15137	51	15987	10	31124	61	0.2
Brazil		6177	36	2318	1	8475	37	0.44
Canada		10638	9	385	0	11023	9	0.08
France		4437	20	2057†	0	6489	20	0.31
Germany		771	4	220	0	991	4	0.4
Great Britain		6464	6	862	0	7326	6	0.08
Hong Kong		8586	0	2206	0	10792	0	0
Ireland		1612	6	469	2	2081	8	0.38
Italy		6442	31	1941	2	8383	33	0.39
Japan		57465	7	4348	0	61813	7	0.01
Macau		2115	11	156	0	2271	11	0.48
Malaysia/Singapore		-	-	16594†	19	16594	19	0.11
New Zealand		2028	3	4	0	2032	4	0.15
South Africa		40406	3	161	0	4207	3	0.07
United Arab Emirates		530	8	40	0	570	8	1.40
United States*		5871		6110		11981	7	0.06
Venezuela		7023	9	754	0	7777	9	0.12

* Figures for Kentucky only

† Including combined urine/blood samples

Based on 42 responses countries attending the 2002 IFHA conference in Paris, worldwide figures on drug testing are: -

Type of Testing						Total Samples	Total Positive Cases	% Positive Cases
Urine	Postive Cases	Blood	Positive Cases	Urine + Blood	Positive Cases			
163432	476	77997	30	6374	15	247803	528	0.21

Please note that due to differences in laboratory testing procedures between racing nations, these numbers should not be used to compare the prevalence of substance use between nations. They should also not be taken as being representative of the prevalence of substance use in any one country.



International (cont.)

International Races 2001

Table 39. Top International Races, by Prizemoney.

Prizemoney (AUD)*	Race	Distance (metres)	Ground	Conditions	Track	Country
11,736,000	Dubai World Cup	2000	Dirt	4 & +	Nad Al Sheba	U.A.E
7,967,580	Japan Cup	2400	Turf	3 & +	Tokyo	Japan
7,824,000	Breeders' Cup Classic	2000	Dirt	3 & +	Belmont	U.S.A
4,513,666	Hong Kong Cup	2000	Turf	3 & +	Sha Tin	Hong Kong
4,188,412	Japan Cup Dirt	2100	Dirt	3 & +	Tokyo	Japan
3,912,000	Breeders' Cup Distaff	1800	Dirt	3 & + F	Belmont	U.S.A
3,912,000	Breeders' Cup Turf	2400	Turf	3 & +	Belmont	U.S.A
3,912,000	Dubai Duty Free	1770	Turf	4 & +	Nad Al Sheba	U.A.E
3,912,000	Dubai Golden Shaheen	1200	Dirt	4 & +	Nad Al Sheba	U.A.E
3,912,000	Dubai Sheema Classic	2400	Turf	4 & +	Nad Al Sheba	U.A.E
3,912,000	Uae Derby	2000	Dirt	3 M	Nad Al Sheba	U.A.E
3,809,359	Takarazuha Kinen	2200	Turf	3 & +	Hanskin	Japan
3,675,000	Tooheys New Melbourne Cup	3200	Turf	3 & +	Flemington	Australia
3,510,629	Audemars Piguet Queen Elizabeth II Cup	2000	Turf	3 & +	Sha Tin	Hong Kong
3,510,629	Hong Kong Vase	2400	Turf	3 & +	Sha Tin	Hong Kong
3,510,629	Hong Kong Mile	1600	Turf	3 & +	Sha Tin	Hong Kong
3,353,141	Singapore Airlines International Cup	2000	Turf	3 & +	Singapour	Singapore
2,934,000	Haskell Invitational	1800	Dirt	3	Monmouth	U.S.A
2,909,863	Queen Elizabeth II Commemorative Cup	2200	Turf	3 & + F	Kyoto	Japan
2,765,764	Takamatsunomiya Kinen	1200	Turf	4 & +	Chykyo	Japan
2,764,865	Mile Championship	1600	Turf	3 & +	Kyoto	Japan
2,764,865	Yasuda Kinen	1600	Turf	3 & +	Tokyo	Japan
2,762,068	Vodafone Derby	2400	Turf	3	Epsom	Great Britain

* Approximate (exchange rates 31/12/01)

M	=	Male Only
F	=	Female Only

International (cont.)

Emirates World Series of Racing 2002

Table 40. World Series of Racing 2002

Date	Race	Country	Distance (m) Ground	Total Prizemoney (AUD)	Winner
23 March 2002	Dubai World Cup	UAE	2000/Dirt	\$10,870,000	Street Cry (IRE)
21 April 2002	Audemars Piguet Queen Elizabeth II Cup	Hong Kong	2000/Turf	\$3,260,000	Eishin Preston (USA)
11 May 2002	Singapore Airlines International Cup	Singapore	2000/Turf	\$3,080,000	Grandera (IRE)
27 July 2002	King George VI and Queen Elizabeth Stakes	UK	2400/Turf	\$2,120,000	Golan (IRE)
17 August 2002	Arlington Million	USA	2000/Turf	\$1,820,000	Beat Hollow (USA)
1 September 2002	Grosser Preis von Baden	Germany	2400/Turf	\$1,540,000	Marienbard (IRE)
7 September 2002	Ireland: The Food Island Irish Champion Stakes	Ireland	2000/Turf	\$1,950,000	Grandera
29 September 2002	Canadian International	Canada	2400/Turf	\$1,740,000	Ballingarry
6 October 2002	Prix de l'Arc de Triomphe	France	2400/Turf	\$2,768,000	Marienbard (IRE)
26 October 2002	Carlton Draught Cox Plate	Australia	2040/Turf	\$3,020,000	Northerly
26 October 2002	Breeders' Cup Classic	USA	2000/Dirt	\$8,000,000	Volponi
26 October 2002	Breeders' Cup Turf	USA	2400/Turf	\$4,000,000	High Chaparral (IRE)
24 November 2002	Japan Cup	Japan	2200/Turf	\$6,854,000	Falbrav (IRE)
15 December 2002	Hong Kong Cup	Hong Kong	2000/Turf	\$4,129,000	#

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DIRECTORIES

AUSTRALIA &
OVERSEAS



National Organisations, Racing Authorities, Major Race Clubs & Associations.

For international callers:

Omit the first "0" and dial the Australian Country Code, which is 61.
For example, to dial the Australian Racing Board (first listing below), dial 61 2 9551 7700.

NATIONAL ORGANISATIONS

Australian Racing Board	Chairman: Mr R L (Bob) Charley AO	81-83 Baxter Road Mascot, NSW, 2025	Tel: (02) 9551 7700 Fax: (02) 9551 7708
	Executive Officer: Mr Andrew C Harding	PO Box 159 Kensington NSW 1465	arb@australian-racing.net.au www.australian-racing.net.au
Australian Stud Book	Keeper: Dr John Digby	Locked Bag 70 Randwick NSW 2031	Tel: (02) 9663 8411 Fax: (02) 9663 4718 www.studbook.aust.com
Australian Racing Museum	Chairman: Mr Ian J MacDonald	PO Box 231 Caulfield East VIC 3145	Tel: (03) 9257 7279 Fax: (03) 9571 0294
	Director: Joe McGrath		arm@racingmuseum.com.au www.racingmuseum.com.au
Racing Services Bureau	General Manager: Chris Skorsis	Racing Victoria 400 Epsom Road Flemington VIC 3031	Tel: (03) 9258 4721 Fax: (03) 9258 4273 k.white@racingvictoria.net.au www.racingvictoria.net.au/rsb
Registrar of Racehorses	Supervisor: Ms Dianne Green	PO Box 832 Kensington NSW 1465	Tel: (02) 9551 7500 Fax: (02) 9551 7519 trbrego@racingnsw.com.au www.racingnsw.com.au
Animal Health Australia	Chief Executive Officer: Dr Geoff Neumann	Unit 15 26-28 Napier Close Deakin ACT 2600	Tel: (02) 6232 5522 Fax: (02) 6232 5511 geoff.neumann@aahc.com.au www.aahc.com.au
Australian Equine Veterinary Association	President: Dr John Brownn Executive Officer: Ms Jan Eagleton	PO Box 371 Artarmon NSW 1570	Tel: (02) 9411 5342 Fax: (02) 9413 3765 aeva@ava.com.au www.aeva.ava.com.au
Australian Horse Industry Council	President: Mr Paul O'Callaghan	Racing Victoria 400 Epsom Road Flemington VIC 3031	Tel: (03) 9258 4795 Fax: (03) 9258 4785 p.ocallaghan@racingvictoria.net.au www.horsecouncil.org.au

Directory (cont.)

Australian Registered Bookmakers Advisory Council (ARBAC)	Chairman: Mr Jack Ashman	198 Pitt Street Sydney NSW 2000	Tel: (02) 9267 7605 Fax: (02) 9267 4147 bookies@city.tatts.org.au
	Executive Officer: Mr Ed Park		
Australian Trainers' Association	President: Mr Colin Alderson	400 Epsom Road Flemington VIC 3031	Tel: (03) 9372 1688 Fax: (03) 9372 1699
	Chief Executive: Mr John Alducci		
Federation of Bloodstock Agents Australia Limited	President: Mr Bryan Muschialli	22 Balcombe Road Mentone VIC 3194	Tel: (03) 9583 0533 Fax: (03) 9583 0540 musch@vicnet.net.au www.bloodstockagents.com.au
	Secretary: Ms Tracy Howard		
National Racehorse Owners' Association (Australia) Inc	President: Mr Paul Jones	7 Riatta Street Chapel Hill Qld 4069	Tel: (07) 3378 9035 Fax: (07) 3720 0002 jwpproj@powerup.com.au www.superqristhroughbred.com
Rural Industries Research-Development Corporation - Equine	Chair: Ms Jane Vincent	PO Box 4776 Kingston ACT 2604	Tel: (02) 6272 4539 Fax: (02) 6272 5877 www.rirdc.gov.au
	Research Manager: Dr John Freestone		
Thoroughbred Breeders Australia	Chairman: Mr Richard Turnley	PO Box 567 Moss Vale NSW 2577	Tel: (02) 4869 5283 Fax: (02) 4869 5283 tbaus@hinet.net.au
Aushorse Ltd	Chairman: John Messara	Arrowfield Stud GPO Box 3500 Sydney NSW 1043	Tel: 02 9233 8277 Fax: 02 9223 5795 0419 220 774
	Secretary: Bronwyn Farr	PO Box 5145 Marrickville	Tel: (02) 9590 9790 Fax: (02) 9590 9890 info@aushorse.com.au bronwyn@aushorse.com.au 0417 680 553
Australian Jockeys Association	Chairman: Paul Innes	3/33 Queens Road Melbourne VIC 3004	Tel: (03) 9820 0424 Fax: (03) 9820 0848 nedwallish@bigpond.com
	Secretary: Ned Wallish		



Directory (cont.)

New South Wales

PRINCIPAL CLUBS

Racing NSW	Chairman: Mr Tony Hartnell AM	81-83 Baxter Rd Mascot NSW 2020	Tel: (02) 9551 7500 Fax: (02) 9551 7519 (Registration) vramirez@nswtrb.com.au (Executive Assistant) www.racingnsw.com.au
	Chief Executive: Mr Merv Hill	PO Box 528 Kensington NSW 1465	

METROPOLITAN RACE CLUBS

Australian Jockey Club	Chairman: Mr Bill Rutledge	Randwick Racecourse Alison Road Randwick NSW 2031	Tel: (02) 9663 8400 Fax: (02) 9662 1447 misadmin@ajc.org.au (General)
	Chief Executive: Mr Tony King	PO Box 3 Randwick NSW 2031	hmcmlen@ajc.org.au www.ajc.org.au
Sydney Turf Club	Chairman: Mr Bruce McHugh	PO Box 21 Canterbury NSW 2193	Tel: (02) 9930 4000 Fax: (02) 9930 4099
	Chief Executive: Mr Michael Kenny		sydturf@stc.com.au www.stc.com.au

RACING ASSOCIATIONS

NSW Country Racing Council	Chairman: Mr Stan Hayes	PO Box 528 Kensington NSW 1465	Tel: (02) 9551 7500 Fax: (02) 9551 7644
	Chief Executive: Mr Brian Judd		
NSW Provincial Race Clubs Association	Chairman: Mr Ted McCabe	PO Box 528 Kensington NSW 1465	Tel: (02) 9551 7500 Fax: (02) 9697 9601
	Executive Officer: Mr Jim Murphy		

Directory (cont.)

INDUSTRY BODIES

NSW Bookmakers Co-Operative Ltd	Chairman: Mr Jack Ashman	198 Pitt Street Sydney NSW 2000	Tel: (02) 9267 7605 Fax: (02) 9267 4147 bookies@city.tatts.org.au
	Executive Officer: Mr Ed Park		
Thoroughbred Breeders NSW Ltd	President: Mr Richard Turnley	PO Box 198 Randwick NSW 2031	Tel: (02) 9398 8811 Fax: (02) 9398 9074 tbns@ozemail.com.au www.tbns.com.au
	Executive Officer: Ms Sharon Hunt		
Master Farriers Association of NSW	President: Mr Malcolm Hunt	c/- 10 Rickaby St Clarendon NSW 2756	Tel: (02) 4577 3018 Fax: (02) 4577 2803 0418 254 950
	Secretary: Mr Jim Middleton		
NSW Jockeys Association	President: Ms Lee Ann Olsen	PO Box 800 Castle Hill NSW 1765	Tel: (02) 9894 9629 silks@zipworld.com.au
	Secretary: Mr Paul Innes		
NSW Racehorse Owners Association Ltd	President: Mr Chris Keogh	GPO Box 1506 Sydney NSW 2001	Tel: (02) 9232 4300 Fax: (02) 9221 7816 nswroa1@ozemail.com.au www.nswroa.com
Thoroughbred Racehorse Owners Association of NSW Inc	Chairman: Mr Peter Horwitz	55 Chandos Street St Leonards NSW 2065	Tel: (02) 9901 6108 Fax: (02) 9901 6106
Australian Trainers Association (NSW Branch)	President: Mr Ron Leemon	Godarchi Lodge 2 Manning Street Warwick Farm NSW 2170	Tel: (02) 9601 7262 Fax: (02) 9601 7262
Australian Racing Forensic Laboratory	Official Analyst: Mr Allen Stenhouse	PO Box 528 Kensington NSW 1465	Tel: (02) 8344 5000 Fax: (02) 9662 6107 astenhouse@racingnsw.com.au

LABORATORY



Directory (cont.)

GOVERNMENT

Ministry of Gaming and Racing Minister: Level 13 Tel: (02) 9237 2555
The Hon. J Richard Face MP 55 Hunter Street Fax: (02) 9237 2500
Sydney NSW 2000

Department of Gaming and Racing Assistant Director, Racing: PO Box 7060 Tel: (02) 9995 0493
Mr Peter Baldwin Sydney NSW 2001 Fax: (02) 9995 0466
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Racing Appeals Tribunal (Statutory) Secretary: PO Box 528 Tel: (02) 9551 7500
Mr Merv Hill Kensington NSW 1465 Fax: (02) 9551 7571
Appeals Coordinator:
Ms Kathy Reece

TAB

TAB Limited Managing Director: PO Box 4168 Tel: (02) 9211 0188
Mr Warren Wilson GPO Sydney 2001 Fax: (02) 9218 1385
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Directory (cont.)

Victoria

PRINCIPAL CLUBS

Racing Victoria Limited Chairman: 400 Epsom Road Tel: (03) 9258 4666
Mr Graham Duff Flemington VIC 3031 Fax: (03) 9258 4743
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METROPOLITAN RACE CLUBS

Victorian Racing Club Chairman: 400 Epsom Road Tel: (03) 9258 4666
Mr Andrew Ramsden Flemington VIC 3031 Fax: (03) 9258 4745
Chief Executive:
Mr Dale Monteith www.vrc.net.au

Melbourne Racing Club Chairman: PO Box 231 Tel: (03) 9257 7200
Mr Kevin Hayes Caulfield East VIC 3145 Fax: (03) 9257 7210
Chief Executive:
Peter Sweeney www.melbournerracingclub.net.au

Moonee Valley Racing Club Chairman: PO Box 245 Tel: (03) 9373 2222
Mr Geoff Torney Moonee Ponds VIC 3039 Fax: (03) 9370 4816
Chief Executive:
Mr Paul Brettell mvrc@mvrc.net.au
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RACING ASSOCIATIONS

Victorian Country Racing Council Chairman: Racing Victoria Centre Tel: (03) 9258 4759
Dr George Coronos 400 Epsom Road Fax: (03) 9376 5216
Flemington VIC 3031
Group General Manager: www.itsagreatdayout.com
Mr Mark O'Sullivan

INDUSTRY BODIES

Victorian Bookmakers' Association Ltd Chairman: Racing Victoria Centre Tel: (03) 9371 1933
Mr Gavin Marantelli 400 Epsom Road Fax: (03) 9376 7933
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Directory (cont.)

Thoroughbred Breeders Victoria Inc.	President: Mr Mike Becker	Racing Victoria 400 Epsom Road Flemington VIC 3031	Tel: (03) 9376 3893 Fax: (03) 9376 4051 tbv@ozracing.net.au www.tbv.com.au
	Executive Officer: Mr Richard Andrews		
Victorian Jockeys Association	Secretary: Mr Ned Wallish	"Stanhill" 3-33 Queens Road Melbourne VIC 3004	Tel: (03) 9820 0424 Fax: (03) 9820 0848
Thoroughbred Racehorse Owners' Association Inc	President: Mr David Lauritz	PO Box 585 Flemington VIC 3031	Tel: (03) 9376 6999 Fax: (03) 9372 1699 troa@iprimus.com.au www.racingvictoria.net.au/troa
	Executive Officer: Mr Greg Buckingham		
Australian Trainers Association (Victoria Branch)	President: Mr Colin Alderson	Racing Victoria Centre 400 Epsom Road Flemington VIC 3031	Tel: (03) 9372 1688 Fax: (03) 5996 7320 0418 35 1254 ata@austrainers.com.au www.austrainers.com.au
	Chief Executive: Mr John Alducci		
Australian Jumping Racing Association	Chairman: Mr Russell Dunn	400 Epsom Road Flemington VIC 3031	Tel: (03) 9376 3924 Fax: (03) 9376 4819
	Secretary/Manager Mr John Adams		
Education and Training Centre	Traineeship Officer: Ms Lisa Downey	400 Epsom Road Flemington VIC 3031	Tel: (03) 9258 4619

LABORATORY

Racing Analytical Services Limited	Laboratory Director: Dr John H Vine	400 Epsom Road Flemington VIC 3031	Tel: (03) 9376 6760 Fax: (03) 9376 6875 rasl@rasl.com.au
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GOVERNMENT

Office of the Minister for Racing	Minister for Racing: The Hon. Rob Hulls MP	Level 1 55 St Andrews Place Melbourne VIC 3002	Tel: (03) 9651 0750 Fax: (03) 9651 9556
	Senior Advisor to the Minister: Mr Tony White		tony.white@justice.vic.gov.au www.sport.vic.gov.au
Office of Racing	Manager: Mr Ged Prescott	Level 3 55 Collins Street Melbourne VIC 3000	Tel: (03) 9666 4258 Fax: (03) 9666 3126 ged.prescott@dtscg.vic.gov.au www.sport.vic.gov.au

Directory (cont.)

Office of Gambling Regulation	Chairman: Mr Brian Forrest	Level 5 35 Spring Street Melbourne VIC 3000	Tel: (03) 9651 3333 Fax: (03) 9651 3777
	Director of Gaming and Betting, Director of Casino Surveillance: Mr Bill Lahey		www.gambling.vcga.vic.gov.au www.ogr.vic.gov.au
Racing Appeals Tribunal (Statutory)	Registrar: Mr Chris Campbell	GPO Box 2392 Melbourne VIC 3001	Tel: (03) 9666 4236 Fax: (03) 9666 4355 racing@sport.vic.gov.au

TAB

TABCORP Holdings Ltd	Chief Executive: Mr Matthew Slatter	5 Bowen Crescent Melbourne VIC 3004	Tel: (03) 9868 2350 Fax: (03) 9868 2400
	Executive Assistant: Ms Michelle Raby		raby@tabcorp.com.au



Directory (cont.)

Queensland

PRINCIPAL CLUB

Queensland Racing	Chairman: Mr Bob Bentley	161 Breakfast Creek Road Newstead QLD 4007	Tel: (07) 3251 9577 Fax: (07) 3852 2718
	Chief Executive: Mr Jeremy Turner	PO Box 629 Hamilton Central QLD 4007	info@queenslandracing.com.au www.queenslandracing.com.au

METROPOLITAN RACE CLUBS

Queensland Turf Club	Chairman: Mr Phil Sullivan	PO Box 21 Hamilton Central QLD 4007	Tel: (07) 3268 2171 Fax: (07) 3868 2410
	Secretary: Mr David Laing		www.qtc.org
Brisbane Turf Club	Chairman: Mr Ian Baxter	PO Box 168 Hamilton Central QLD 4007	Tel: (07) 3268 6800 Fax: (07) 3868 1281
	Chief Executive: Mr Sean Kelk		btc@doomben.com www.doomben.com

RACING ASSOCIATIONS

South East Queensland	Chairman: Mr Neville Bell	PO Box 629 Hamilton Central QLD 4007	Tel: (07) 3251 9577 Fax: (07) 3852 2718
	Regional Executive Officer: Mr Malcolm Tuttle		seqracing@queenslandracing.com.au
Downs and South West Queensland	Chairman: Mr Neville Stewart	PO Box 6236 Toowoomba West QLD 4350	Tel: (07) 4634 7700 Fax: (07) 4634 5848 dswracing@queenslandracing.com.au
Capricornia	Chairman: Mrs Sandra Booker	PO Box 330 Emerald QLD 4720	Tel: (07) 4982 1536 Fax: (07) 4987 5906
	Regional Operations Manager: Mr Col Truscott	PO Box 6437 CQ Mail Centre QLD 4702	Tel: (07) 4922 1011 Fax: (07) 4922 1027 ctruscott@queenslandracing.com.au
Central West	Chairman: Mr Dick Banks	PO Box 238 Barcaldine QLD 4725	Tel: (07) 4651 2666 Fax: (07) 4651 1342
	Regional Manager - Western: Mr John Wallis		jwallis@racingqueensland.com.au

Directory (cont.)

Northern	Chairman: Mr Cyril Vains	PO Box 123 Castletown QLD 4812	Tel: (07) 4778 2933 Fax: (07) 4778 2028 nqra@racingqueensland.com.au
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INDUSTRY BODIES

Thoroughbred Breeders. Queensland Association Inc.	Secretary: Ms Karen Brideson	PO Box 6363 Toowoomba West QLD 4350	Tel: (07) 4630 4591 Fax: (07) 4630 4607 tbqa@bigpond.com.au www.superqristhoroughbred.com
Queensland Bookmakers Association	President: Mr Bob McHarg	10 Mulyan Place Ashmore QLD 4214	Tel: (07) 5539 3597
	Secretary: Mr Charles Clout		
Queensland Jockeys Association	President: Mr Richard Pratt	PO Box 14 Clayfield QLD 4011	Tel: (07) 3895 8233 0407 963 132
Queensland Racehorse Owners' Association	President: Mr Wayne Purchase	PO Box 869 Cleveland QLD 4163	Tel: (07) 3821 6911 Fax: (07) 3821 6511 jwpproj@powerup.com.au www.superqristhroughbred.com
Queensland Racehorse Trainers Association	President: Mr Des Mullins	32 Voyagers Drive Banksia Beach Bribie Island QLD 4507	Tel: (07) 3268 4133 0419 030 636
Queensland Thoroughbred Breeders and Owners Association (QTBOA)	Chief Executive Officer: Mr Mark Forbes	PO Box 416 Hamilton Central QLD 4007	Tel: 1800 659 254 (07) 3868 3111 Fax: (07) 3868 3019 super_qris@bigpond.com www.superqris.com.au
Australian Trainers Association (Queensland branch)	President: Mr Ron Maund	266 Trouts Road Mcdowall QLD 4053	Tel: (07) 4634 0950 Fax: (07) 4634 7300
	Secretary: Mr Eric Saunders		Tel/Fax: (07) 3353 1104
Queensland Race Training Pty Ltd	Business Manager: Suzie Sereda	P.O Box 480 Sandgate QLD 4017	Tel: (07) 3869 0100 Fax: (07) 3869 0489 info@racetraining.qld.edu.au www.racetraining.qld.edu.au

LABORATORY



Directory (cont.)

Queensland Racing Science Centre Director: Dr David Auer PO Box 513 Albion QLD 4010 Tel: (07) 3862 1477 Fax: (07) 3857 0035 www.dtr.qld.gov.au

GOVERNMENT

Minister for Tourism, Racing and Fair Trading Minister: The Hon. Merri Rose MP GPO Box 1141 Brisbane QLD 4001 Tel: (07) 3224 2005 Fax: (07) 3229 0434
Racing Adviser: Mr Michael Duff tourism@ministerial.qld.gov.au www.qld.gov.au

Racing Division, Department of Tourism and Racing Executive Director, Racing Division: Dr Bob Mason GPO Box 1141 Brisbane QLD 4001 Tel: (07) 3234 1400 Fax: (07) 3234 1411 racing@dtrft.qld.gov.au www.dtr.qld.gov.au

Racing Appeals Authority (Statutory) Secretary: Ms Katina Ryan GPO Box 2469 Brisbane QLD 4069 Tel: (07) 3247 3302 Fax: (07) 3247 3300 raa@tribunals.qld.gov.au www.tribunals.qld.gov.au

TAB

TAB Queensland Limited Chief Executive: Mr Richard McIlwain PO Box 248 Albion QLD 4010 Tel: (07) 3637 1500 Fax: (07) 3262 3014 mcilwain@tabq.com.au www.TABonline.com.au

Directory (cont.)

South Australia

PRINCIPAL CLUB

Thoroughbred Racing S.A. Limited Chairman: Mr Stephen Harvey Morphetville Racecourse Morphett Road Morphettville SA 5043 Tel: (08) 8179 9802 Fax: (08) 8350 0064
Chief Executive: Mr John Cameron GPO Box 2646 Adelaide SA 5001 avantrigt@racingsa.com.au www.racingsa.com.au

METROPOLITAN RACE CLUB

South Australian Jockey Club Chairman: Mr Peter Lewis Morphetville Racecourse Morphett Road Morphettville SA 5043 Tel: (08) 8294 2577 Fax: (08) 8376 2099
Chief Executive: Mr Steve Ploubidis PO Box 1695 Adelaide SA 5001 www.sajc.com.au

RACING ASSOCIATIONS

South Australian Racing Clubs Council Chairman: Mr Brian Foster Morphetville Racecourse Morphett Road Morphettville SA 5043 Tel: (08) 8179 9805 Fax: (08) 8350 0064
Chief Executive Officer: Mr Chris Biggs GPO Box 2646 Adelaide SA 5001 cbiggs@racingsa.com.au

INDUSTRY BODIES

South Australian Thoroughbred Breeders Executive Officer: Ms Elaine Robertson PO Box 2080 South Plympton SA 5038 Tel: (08) 8297 0733 Fax: (08) 8371 1633 0419 844 502 satb@iweb.net.au

South Australian Bookmakers League Inc. Executive Officer: Mr John McBain Victoria Park Racecourse Fullarton Road Rose Park SA 5067 Tel: (08) 8223 2995 Fax: (08) 8232 1745 0418 845 072 sabooks@senet.com.au

South Australian Jockeys Association President: Mr Simon Price PO Box 635 Tanunda SA 5067 Tel/Fax: (08) 8563 0081 pricesb4@hotmail.com

South Australian Racehorse Owners Association President: Mr Trevor Harrington PO Box 10304 Gouger Street Adelaide SA 5000 Tel: (08) 8443 5847 Fax: (08) 8234 6424
Secretary: Ms Sarah Jones



Directory (cont.)

Australian Trainers Association (South Australian Branch) State Executive Officer: Mr Steven Frost PO Box 229 Plympton South SA 5038 Tel: (08) 8294 5722

GOVERNMENT

Office of Recreation, Sport and Racing Minister: The Hon. Michael Wright MP 27 Valetta Road Kidman Park SA 5025 Tel: (08) 8416 6677 Fax: (08) 8416 6726

Racing Director:
Ms Jenny Hughes

Office of Liquor and Gambling Commission Manager: Ms Julie Hall GPO Box 672 Adelaide SA 5000 Tel: (08) 8226 5700 Fax: (08) 8226 8622

Independent Gambling Authority Director: Mr Robert Chappell PO Box 67 Rundle Mall SA 5000 Tel: (08) 8226 7233 Fax: (08) 8226 7247 iga@iga.sa.gov.au www.iga.sa.gov.au

Office for Recreation, Sport & Racing Director: Ms Jenny Hughes 27 Valetta Rd Kidman Park SA 5025 Tel: (08) 8416 6742 Fax: (08) 8416 6762 www.environment.sa.gov.au

Racing Appeals Tribunal (Statutory) Registrar: Mr Kevin Bartlett c/-Harness Racing SA Ltd Globe Derby Drive Bolivier SA 5110 Tel: (08) 8285 2899 Fax: (08) 8182 3278 saharness@harness.org.au

TAB

SA TAB GPO Box 2345 Adelaide SA 5001 Tel: (08) 8210 9311 Fax: (08) 8223 6803 www.satab.com.au

Directory (cont.)

Western Australia

PRINCIPAL CLUB

The Western Australian Turf Club Chairman: Mr Ted van Heemst 70 Grandstand Rd Ascot WA 6104 Tel: (08) 9277 0777 Fax: (08) 9277 7722
Chief Executive: Mr Philip Neck PO Box 222 Belmont WA 6984 waturf@waturf.org.au www.waturf.org.au

METROPOLITAN RACE CLUB

The Western Australian Turf Club Chairman: Mr Ted van Heemst 70 Grandstand Rd Ascot WA 6104 Tel: (08) 9277 0777 Fax: (08) 9277 7722
Chief Executive: Mr Philip Neck PO Box 222 Belmont WA 6984 waturf@waturf.org.au www.waturf.org.au

RACING ASSOCIATIONS

WA Provincial Thoroughbred Racing Association Chairman: Mr Ian Loxton WAPTRA C/O Manager Country Racing WATC PO Box 222 Belmont WA 6984 Tel: (08) 9277 0777 Fax: (08) 9277 0702
Chief Executive: Mr Bill Colgan bcolgan@waturf.org.au

Country Racing Association of Western Australia Chairman: Mr Dixie Solly 67 Federal St Albany WA 6330 Tel: (08) 9173 1042 Fax: (08) 9173 1086
Secretary: Mr Arnold Carter PO Box 217 Port Hedland WA 6721

INDUSTRY BODIES

WA Thoroughbred Racing Industry Council (WATRIC) Chairman: Dr Bryan Hilbert PO Box 671 Victoria Park WA 6979 Tel: (08) 9361 2022 Fax: (08) 9361 2929

Secretary:
Ms Gail Walker

WA Bloodhorse Breeders Association Inc President: Mrs Sally Oaks PO Box 178 Belmont WA 6984 Tel: (08) 9277 9880 Fax: (08) 9479 1880

Executive Officer:
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Directory (cont.)

WA Bookmakers Association Inc.	President: Mr Manuel Kalaf	PO Box 671 Victoria Park WA 6979	Tel: (08) 9361 2022 Fax: (08) 9361 2929
	Executive Officer: Ms Gail Walker		
WA Farriers Association	Secretary: Ms Diane Maney	761 Armadale Road Forrestdale WA 6112	Tel: (08) 9397 0408
WA Jockeys Association	President: Mr Bernie Ryan	44 Lyall Street Redcliffe WA 6104	Tel: (08) 9277 4529 0418 941 328
	Secretary: Mr Richard C Ridley	47A Ailsa Street Wembly Downs WA 6019	Tel: (08) 9446 7118 Fax: (08) 9446 2559
WA Racehorse Owners Association Inc	President: Mr John Burt	PO Box 404 Belmont WA 6984	Tel: (08) 9313 1202 0412 044 888
	Secretary: Ms Tracey Carey	PO Box 404 Belmont WA 6984	Tel/Fax: (08) 9478 6466 0407 772 042
WA Racing Trainers Association	President: Mr Alan R Taylor	75 Gardiner Street Belmont WA 6104	Tel: (08) 9277 1049
	Secretary: Mr Brian C Paddick		
Australian Trainers Association (Western Australian Branch)	President: Mr Colin H Webster	8 Ennis Place Ascot WA 6104	Tel: (08) 9277 4003 Fax: (08) 9277 4181
WA Racing Media Guild	President: Mr Robbie Edwards	27 Strathyre Drive Duncraig WA 6024	Tel: (08) 9482 3357
	Secretary/Treasurer: Mr Bill Bovington		0414 713 684
Southern Districts Thoroughbred Association Inc	President: Mr Rick Ould	PO Box 324 Rockingham WA 6168	Tel: (08) 95926838
	Secretary: Mr John Simmons		Tel: (08) 9594 0360 Fax: (08) 9594 0361 Lark Hill Track 0407 772 084

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GOVERNMENT

Department of Racing & Gaming	Minister: The Hon. Nick Griffiths LLB MLC Minister for Racing & Gaming	10th Floor 216 St Georges Tce Perth WA 000	Tel: (08) 9222 8950 Fax: (08) 9222 8951
	Ministers Assistant Mr Neville Catchpole	10th Floor 216 St Georges Tce Perth WA 6000	Tel: (08) 9222 8950 Fax: (08) 9222 8951
Office of Racing, Gaming & Liquor	Executive Director Mr Barry Sargeant	GPO Box 6119 East Perth WA 6892 1st Floor, Hyatt Centre 87 Adelaide Terrace East Perth WA 6004	Tel: (08) 9425 1888 Fax: (08) 9325 1636
	Manager of Policy and Executive Support, Manager - Racing: Mr Jon Nichols	1st Floor, Hyatt Centre 87 Adelaide Terrace East Perth WA 6004	Tel: (08) 9425 1888 Fax: (08) 9221 7108 jon.nichols@orgl.wa.gov.au www.orgl.wa.gov.au
Racing Penalties Appeal Tribunal (Statutory)	Registrar: Mr Doug Smith	1st Floor, Hyatt Centre 87 Adelaide Terrace East Perth WA 6004	Tel: (08) 9425 1805 Fax: (08) 9221 9838
Racecourse Development Trust	Secretary: Mr Doug Smith	1st Floor, Hyatt Centre 87 Adelaide Terrace East Perth WA 6004	Tel: (08) 9425 1805 Fax: (08) 9221 9838
Betting Control Board	Secretary: Mr Jon Nichols	1st Floor, Hyatt Centre 87 Adelaide Terrace East Perth WA 6004	Tel: (08) 9425 1888 Fax: (08) 9221 9838
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TAB			
WA TAB	Chairman: Mr Ray Walker	14 Hasler Road Osborne Park WA 6017	Tel: (08) 9445 5333 Fax: (08) 9445 1999
	Chief Executive: Mr Ray Bennett		



Directory (cont.)

Tasmania

PRINCIPAL CLUB

Tasmanian Thoroughbred Racing Council	Chairman: Mr Rod Thirkell-Johnston AM	GPO Box 743 Hobart TAS 7001	Tel: (03) 6233 4313 Fax: (03) 6224 4691
	Secretary: Ms Isabel Stephenson		Secretary: 0408 137 212 i.stephenson@totetas.com.au www.australian-racing.net.au/ tas/index.html

METROPOLITAN RACE CLUBS

Tasmanian Turf Club	Chairman: Mr Rod Thirkell-Johnston AM	PO Box 340 Mowbray Heights TAS 7248	Tel: (03) 6326 1070 Fax: (03) 6326 5138 admin@turfclubtas.com
	Chief Executive: Mr Robert Biffin		
Tasmanian Racing Club	Chairman: Mr Geoff Harper	PO Box 45 Glenorchy TAS 7010	Tel: (03) 6272 9492 Fax: (03) 6272 1429
	Chief Executive: Mr Rod Clingeffer		admin@tasracingclub.tas.gov.au

INDUSTRY BODIES

Tasmanian Bloodhorse Breeders Association	President: Mr G. McLeod	PO Box 1103 Launceston TAS 7250	Tel: (03) 6334 5307 0408 512 629
	Executive Officer: Mr Geoff Snooks		
Tasmanian Bookmakers Association	President: Mr Barry Heawood	PO Box 86 Lindisfarne TAS 7015	Tel: (03) 6243 9310 0418 439 319
	Secretary: Ms Fay Bailey		
Tasmanian Racehorse Owners Association State Council	President: Mr Alan Davidson	212 Tranmere Rd Tranmere TAS 7018	Tel: (03) 6247 8350 alan@davotassie.com
	Secretary: Mr Barry Springfield		Tel: (03) 6272 9090 Fax: (03) 6272 1226 bjs@tassie.net.au www.troa.info

Directory (cont.)

Australian Trainers Association (Tasmanian Branch)	President: Mr Walter N McShane	505 Colebrook Road Campania TAS 7026	Tel: (03) 6260 4223 0412 532 961 Fax: (03) 6260 4220
	Secretary: Mrs Christine Crook		
Tasmanian Jockeys Association	President: Mr Ken Moore	PO Box 56 Latrobe TAS 7307	Tel: 0407 066 113
	Secretary: Mr Kevin Ring		

GOVERNMENT

Office of the Minister for Racing and Gaming	Minister: The Hon. Paul Lennon MHA	10th Floor Executive Building 15 Murray Street Hobart TAS 7000	Tel: (03) 6733 2965 Fax: (03) 6233 8922 paul.lennon@parliament.tas.gov.au mike.gard@dier.tas.gov.au
	Senior Adviser, Racing & Gaming: Mr Mike Gard		
Racing Services Tasmania	Director of Racing: Mr David Peters	PO Box 1329 Launceston TAS 7250	Tel: (03) 6336 2450 Fax: (03) 6334 2347 david.peters@dier.tas.gov.au
Tasmanian Gaming Commission	Senior Executive Officer: Ms Lisa Dennis	GPO Box 1374 Hobart TAS 7001	Tel: (03) 6233 2926 Fax: (03) 6234 3357 lisa.dennis@treasury.tas.gov.au www.gaming.tas.gov.au
Tasmanian Racing Appeal Board (Statutory)	Secretary: Mrs Julie Hannon-Barclay	PO Box 1329 Launceston TAS 7250	Tel: (03) 6336 2450 Fax: (03) 6334 2347 TRAB@racing.tas.gov.au www.dier.tas.gov.au/racing/functions.html

TAB

Tote Tasmania	Chief Executive: Mr T E Clarke	28 Davey Street Hobart TAS 7000	Tel: (03) 6233 4433 Fax: (03) 6224 3598 www.tastab.com.au
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Directory (cont.)

Northern Territory

PRINCIPAL CLUB

Darwin Turf Club Chairman: Mr Peter McQueen PO Box 589 Darwin NT 0820 Tel: (08) 8941 1566 Fax: (08) 8981 4493
Chief Executive: Mr David Aldred daldred@darwinturfclub.org.au www.darwincup.com.au

METROPOLITAN RACE CLUBS

Darwin Turf Club Chairman: Mr Peter McQueen Dick Ward Drive Fannie Bay NT 0820 Tel: (08) 8941 1566 Fax: (08) 8981 4493
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Michael Ford - Australian Stud Book
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