FORM ADV

UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION AND REPORT BY EXEMPT REPORTING ADVISERS

Primary Business Name: LSV ASSET MANAGEMENT CRD Number: 109918 Other-Than-Annual Amendment - All Sections Rev. 10/2021 6/2/2022 5:20:58 PM WARNING: Complete this form truthfully. False statements or omissions may result in denial of your application, revocation of your registration, or criminal prosecution. You must keep this form updated by filing periodic amendments. See Form ADV General Instruction 4. Item 1 Identifying Information Responses to this Item tell us who you are, where you are doing business, and how we can contact you. If you are filing an umbrella registration, the information in Item 1 should be provided for the filing adviser only. General Instruction 5 provides information to assist you with filing an umbrella registration. Your full legal name (if you are a sole proprietor, your last, first, and middle names): Α. LSV ASSET MANAGEMENT (1) Name under which you primarily conduct your advisory business, if different from Item 1.A. B. LSV ASSET MANAGEMENT List on Section 1.B. of Schedule D any additional names under which you conduct your advisory business. (2) If you are using this Form ADV to register more than one investment adviser under an umbrella registration, check this box 🗖 If you check this box, complete a Schedule R for each relying adviser. C. If this filing is reporting a change in your legal name (Item 1.A.) or primary business name (Item 1.B.(1)), enter the new name and specify whether the name change is of your legal name or vour primary business name: D. (1) If you are registered with the SEC as an investment adviser, your SEC file number: 801-47689 (2) If you report to the SEC as an exempt reporting adviser, your SEC file number: (3) If you have one or more Central Index Key numbers assigned by the SEC ("CIK Numbers"), all of your CIK numbers: **CIK Number** 1050470 (1) If you have a number ("CRD Number") assigned by the FINRA's CRD system or by the IARD system, your CRD number: 109918 If your firm does not have a CRD number, skip this Item 1.E. Do not provide the CRD number of one of your officers, employees, or affiliates.

(2) If you have additional CRD Numbers, your additional CRD numbers:

No Information Filed

F. Principal Office and Place of Business

(1) Address (do not use a P.O. Box): Number and Street 1: **155 NORTH WACKER DRIVE** City: CHICAGO

Number and Street 2: SUITE 4600 Country: United States

ZIP+4/Postal Code: 60606

If this address is a private residence, check this box: \Box

List on Section 1.F. of Schedule D any office, other than your principal office and place of business, at which you conduct investment advisory business. If you are applying for registration, or are registered, with one or more state securities authorities, you must list all of your offices in the state or states to which you are applying for registration or with whom you are registered. If you are applying for SEC registration, if you are registered only with the SEC, or if you are reporting to the SEC as an exempt reporting adviser, list the largest twenty-five offices in terms of numbers of employees as of the end of your most recently completed fiscal year.

(2) Days of week that you normally conduct business at your principal office and place of business: Monday - Friday Other:

State:

Illinois

Normal business hours at this location: 8AM TO 5PM

(3) Telephone number at this location: 312-460-2443

(4) Facsimile number at this location, if any: 312-220-9241

		ber of offices, other than your <i>princij</i> recently completed fiscal year?	pal office and place of busines	s, at which you conduct investment advisory busines	s as of	
G.	Mailing address, if differen	t from your <i>principal office and place</i> of	of business address:			
	Number and Street 1:	5 , , , ,	Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
			country.			
	If this address is a private	e residence, check this box: \square				
H.	If you are a sole proprieto	r, state your full residence address,	if different from your principa	al office and place of business address in Item 1.F.:		
	Number and Street 1:		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
					Yes	No
I.	Do you have one or more LinkedIn)?	websites or accounts on publicly ava	ilable social media platforms	s (including, but not limited to, Twitter, Facebook and	o	0
	If a website address serves addresses for all of the othe available social media platfo	s as a portal through which to access o er information. You may need to list m	other information you have punot nore than one portal address. Intent. Do not provide the indiv	icly available social media platforms on Section 1.1. of S ublished on the web, you may list the portal without list Do not provide the addresses of websites or accounts c ridual electronic mail (e-mail) addresses of employees of	ting on publi	
J.	Chief Compliance Officer					
J.	(1) Provide the name and	contact information of your Chief Cor Compliance Officer, if you have one.		an <i>exempt reporting adviser</i> , you must provide the cor em 1.K. below.	ntact	
	Name:		Other titles, if any:			
	Telephone number:		Facsimile number, if any:			
	Number and Street 1:		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
		ddress, if Chief Compliance Officer ha				
	under the Investment Com Employer Identification Nu Name:	npany Act of 1940 that you advise fo mber (if any):	5 5 1	you, a <i>related person</i> or an investment company region officer services to you, provide the <i>person's</i> name ar		
	IRS Employer Identification	n Number:				
K.		tact Person: If a person other than t may provide that information here.	the Chief Compliance Officer	is authorized to receive information and respond to	questio	ons
	Name:		Titles:			
	Telephone number:		Facsimile number, if any:			
	Number and Street 1:		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
	Electronic mail (e-mail) a	ddress, if contact person has one:				
L.	•	all of the books and records you are our <i>principal office and place of busines</i>		tion 204 of the Advisers Act, or similar state law,	Yes ©	No O
	If "yes," complete Section	1.L. of Schedule D.				
M.	Are you registered with a	foreign financial regulatory authority?			Yes ©	No
	•	registered with a foreign financial regu s," complete Section 1.M. of Schedule		have an affiliate that is registered with a foreign financia	al	
					Yes	No
N.	Are you a public reporting	company under Sections 12 or 15(d)) of the Securities Exchange	Act of 1934?	0	\odot
			5		Yes	
Ο.	If yes, what is the approxi	more in assets on the last day of yo imate amount of your assets:	ur most recent fiscal year?		O	©
	6 \$1 billion to less than	n Sing Oligon				

- \$10 billion to less than \$50 billion
- o \$50 billion or more

For purposes of Item 1.0. only, "assets" refers to your total assets, rather than the assets you manage on behalf of clients. Determine your total assets using the total assets shown on the balance sheet for your most recent fiscal year end.

P. Provide your *Legal Entity Identifier* if you have one: EOAQF6H83OMJLRM1LZ09

A *legal entity identifier* is a unique number that companies use to identify each other in the financial marketplace. You may not have a *legal entity identifier*.

SECTION 1.B. Other Business Names

No Information Filed

SECTION 1.F. Other Offices

No Information Filed

SECTION 1.1. Website Addresses

List your website addresses, including addresses for accounts on publicly available social media platforms where you control the content (including, but not limited to, Twitter, Facebook and/or LinkedIn). You must complete a separate Schedule D Section 1.I. for each website or account on a publicly available social media platform.

Address of Website/Account on Publicly Available Social Media Platform: HTTPS://WWW.LSVASSET.COM

SECTION 1.L. Location of Books and Records

Complete the following information for each location at which you keep your books and records, other than your *principal office and place of business*. You must complete a separate Schedule D, Section 1.L. for each location.

Name of entity where books and records are kept: IRON MOUNTAIN

Number and Street 1: 1565 HUNTER ROAD		Number and Street 2:	
City: HANOVER PARK	State: Illinois	Country: United States	ZIP+4/Postal Code: 60133-6772
If this address is a private residence, check this box			
Telephone Number: 800-934-3453	Facsimile number,	, if any:	

This is (check one):

one of your branch offices or affiliates.

o a third-party unaffiliated recordkeeper.

O other.

Briefly describe the books and records kept at this location. ARCHIVED DOCUMENTS AND BACK-UPS OF CRITICAL DATA ON PERSONAL COMPUTERS AND SERVERS.

SECTION 1.M. Registration with Foreign Financial Regulatory Authorities

List the name and country, in English, of each *foreign financial regulatory authority* with which you are registered. You must complete a separate Schedule D Section 1.M. for each *foreign financial regulatory authority* with whom you are registered.

Name of Country/Foreign Financial Regulatory Authority: Australia - Australian Securities and Investments Commission Other:
Name of Country/ <i>Foreign Financial Regulatory Authority</i> : Canada - Alberta Securities Commission Other:
Name of Country/ <i>Foreign Financial Regulatory Authority</i> : Canada - British Columbia Securities Commission Other:
Name of Country/ <i>Foreign Financial Regulatory Authority</i> : Canada - Manitoba Securities Commission Other:
Name of Country/ <i>Foreign Financial Regulatory Authority</i> : Canada - New Brunswick Securities Commission Other:
Name of Country/Foreign Financial Regulatory Authority: Canada - Nova Scotia Securities Commission Other:
Name of Country/ <i>Foreign Financial Regulatory Authority:</i> Canada - Ontario Securities Commission Other:
Name of Country/ <i>Foreign Financial Regulatory Authority:</i> Canada - Quebec, Financial Markets Authority Other:
Name of Country/ <i>Foreign Financial Regulatory Authority</i> : Ireland - Central Bank of Ireland Other:

Responses to this Item help us (and you) determine whether you are eligible to register with the SEC. Complete this Item 2.A. only if you are applying for SEC registration or submitting an *annual updating amendment* to your SEC registration. If you are filing an *umbrella registration*, the information in Item 2 should be provided for the *filing adviser* only.

A. To register (or remain registered) with the SEC, you must check **at least one** of the Items 2.A.(1) through 2.A.(12), below. If you are submitting an *annual updating amendment* to your SEC registration and you are no longer eligible to register with the SEC, check Item 2.A.(13). Part 1A Instruction 2 provides information to help you determine whether you may affirmatively respond to each of these items. You (the adviser):

(1) are a large advisory firm that either:

- (a) has regulatory assets under management of \$100 million (in U.S. dollars) or more; or
- (b) has regulatory assets under management of \$90 million (in U.S. dollars) or more at the time of filing its most recent *annual updating amendment* and is registered with the SEC;
- (2) are a mid-sized advisory firm that has regulatory assets under management of \$25 million (in U.S. dollars) or more but less than \$100 million (in U.S. dollars) and you are either:
 - (a) not required to be registered as an adviser with the *state securities authority* of the state where you maintain your *principal office and place of business*; or
 - (b) not subject to examination by the state securities authority of the state where you maintain your principal office and place of business;

Click **HERE** for a list of states in which an investment adviser, if registered, would not be subject to examination by the state securities authority.

- (3) Reserved
- (4) have your principal office and place of business outside the United States;
- (5) are an investment adviser (or subadviser) to an investment company registered under the Investment Company Act of 1940;
- (6) are an investment adviser to a company which has elected to be a business development company pursuant to section 54 of the Investment Company Act of 1940 and has not withdrawn the election, and you have at least \$25 million of regulatory assets under management;
- (7) are a pension consultant with respect to assets of plans having an aggregate value of at least \$200,000,000 that qualifies for the exemption in rule 203A-2(a);
- (8) are a related adviser under rule 203A-2(b) that controls, is controlled by, or is under common control with, an investment adviser that is registered with the SEC, and your principal office and place of business is the same as the registered adviser;

If you check this box, complete Section 2.A. (8) of Schedule D.

(9) are an adviser relying on rule 203A-2(c) because you expect to be eligible for SEC registration within 120 days;

If you check this box, complete Section 2.A.(9) of Schedule D.

(10) are a **multi-state adviser** that is required to register in 15 or more states and is relying on rule 203A-2(d);

If you check this box, complete Section 2.A. (10) of Schedule D.

- (11) are an Internet adviser relying on rule 203A-2(e);
- (12) have received an SEC order exempting you from the prohibition against registration with the SEC;

If you check this box, complete Section 2.A.(12) of Schedule D.

(13) are **no longer eligible** to remain registered with the SEC.

State Securities Authority Notice Filings and State Reporting by Exempt Reporting Advisers

C. Under state laws, SEC-registered advisers may be required to provide to *state securities authorities* a copy of the Form ADV and any amendments they file with the SEC. These are called *notice filings*. In addition, *exempt reporting advisers* may be required to provide *state securities authorities* with a copy of reports and any amendments they file with the SEC. If this is an initial application or report, check the box(es) next to the state(s) that you would like to receive notice of this and all subsequent filings or reports you submit to the SEC. If this is an amendment to direct your *notice filings* or reports to additional state(s), check the box(es) next to the state(s) that you would like to receive notice of this an amendment to your registration to stop your *notice filings* or reports from going to state(s) that currently receive them, uncheck the box(es) next to those state(s).

Jurisdictions			
R AL		✓ NE	☑ SC
R AK	🗹 IN	✓ NV	☑ SD
✓ AZ	IA IA	☑ NH	☑ TN
R AR	✓ KS	₽ NJ	T _X
CA	✓ KY	✓ NM	₽ UT
🗹 со	LA	✓ NY	VT VT
🗹 ст	ME ME	✓ NC	
☑ DE	MD	✓ ND	VA VA
☑ DC	MA MA	🗹 он	🗹 WA

M FL	MI	МОК	M WV
☑ GA	MN MN	☑ OR	VI WI
🗖 GU	MS MS	PA	□ wy
Пн	MO	PR	
	MT MT	🗹 RI	

If you are amending your registration to stop your notice filings or reports from going to a state that currently receives them and you do not want to pay that state's notice filing or report filing fee for the coming year, your amendment must be filed before the end of the year (December 31).

SECTION 2.A.(8) Related Adviser

If you are relying on the exemption in rule 203A-2(b) from the prohibition on registration because you *control*, are *controlled* by, or are under common *control* with an investment adviser that is registered with the SEC and your *principal office and place of business* is the same as that of the registered adviser, provide the following information:

Name of Registered Investment Adviser

CRD Number of Registered Investment Adviser

SEC Number of Registered Investment Adviser

SECTION 2.A.(9) Investment Adviser Expecting to be Eligible for Commission Registration within 120 Days

If you are relying on rule 203A-2(c), the exemption from the prohibition on registration available to an adviser that expects to be eligible for SEC registration within 120 days, you are required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations. You must make both of these representations:

- I am not registered or required to be registered with the SEC or a state securities authority and I have a reasonable expectation that I will be eligible to register with the SEC within 120 days after the date my registration with the SEC becomes effective.
- I undertake to withdraw from SEC registration if, on the 120th day after my registration with the SEC becomes effective, I would be prohibited by Section 203A(a) of the Advisers Act from registering with the SEC.

SECTION 2.A. (10) Multi-State Adviser

If you are relying on rule 203A-2(d), the multi-state adviser exemption from the prohibition on registration, you are required to make certain representations about your eligibility for SEC registration. By checking the appropriate boxes, you will be deemed to have made the required representations.

If you are applying for registration as an investment adviser with the SEC, you must make both of these representations:

- I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of 15 or more states to register as an investment adviser with the state securities authorities in those states.
- I undertake to withdraw from SEC registration if I file an amendment to this registration indicating that I would be required by the laws of fewer than 15 states to register as an investment adviser with the state securities authorities of those states.

If you are submitting your annual updating amendment, you must make this representation:

Within 90 days prior to the date of filing this amendment, I have reviewed the applicable state and federal laws and have concluded that I am required by the laws of at least 15 states to register as an investment adviser with the *state securities authorities* in those states.

SECTION 2.A.(12) SEC Exemptive Order

If you are relying upon an SEC order exempting you from the prohibition on registration, provide the following information:

Application Number:

803-

Date of order:

Item 3 Form of Organization

If you are filing an *umbrella registration*, the information in Item 3 should be provided for the *filing adviser* only.

- A. How are you organized?
 - Corporation
 - O Sole Proprietorship
 - O Limited Liability Partnership (LLP)

- Partnership
- Limited Liability Company (LLC)
- 👩 Limited Partnership (LP)
- O Other (specify):

If you are changing your response to this Item, see Part 1A Instruction 4.

- B. In what month does your fiscal year end each year? DECEMBER
- C. Under the laws of what state or country are you organized?
 State Country
 Delaware United States

If you are a partnership, provide the name of the state or country under whose laws your partnership was formed. If you are a sole proprietor, provide the name of the state or country where you reside.

If you are changing your response to this Item, see Part 1A Instruction 4.

Item 4 Successions

A. Are you, at the time of this filing, succeeding to the business of a registered investment adviser, including, for example, a change of your structure or legal status (e.g., form of organization or state of incorporation)?

Yes No

If "yes", complete Item 4.B. and Section 4 of Schedule D.

B. Date of Succession: (MM/DD/YYYY)

If you have already reported this succession on a previous Form ADV filing, do not report the succession again. Instead, check "No." See Part 1A Instruction 4.

SECTION 4 Successions

No Information Filed

Item 5 Information About Your Advisory Business - Employees, Clients, and Compensation

Responses to this Item help us understand your business, assist us in preparing for on-site examinations, and provide us with data we use when making regulatory policy. Part 1A Instruction 5.a. provides additional guidance to newly formed advisers for completing this Item 5.

Employees

If you are organized as a sole proprietorship, include yourself as an employee in your responses to Item 5.A. and Items 5.B.(1), (2), (3), (4), and (5). If an employee performs more than one function, you should count that employee in each of your responses to Items 5.B.(1), (2), (3), (4), and (5).

- A. Approximately how many *employees* do you have? Include full- and part-time *employees* but do not include any clerical workers.
 45
- B. (1) Approximately how many of the *employees* reported in 5.A. perform investment advisory functions (including research)?
 - (2) Approximately how many of the *employees* reported in 5.A. are registered representatives of a broker-dealer?
 6
 - (3) Approximately how many of the *employees* reported in 5.A. are registered with one or more *state securities authorities* as *investment adviser* representatives?

(4) Approximately how many of the *employees* reported in 5.A. are registered with one or more *state securities authorities* as *investment adviser representatives* for an investment adviser other than you?

(

- (5) Approximately how many of the employees reported in 5.A. are licensed agents of an insurance company or agency?
- (6) Approximately how many firms or other *persons* solicit advisory *clients* on your behalf?
 - 5

In your response to Item 5.B.(6), do not count any of your employees **and count a firm only once – do not count each of the firm's** employees that solicit on your behalf.

Clients

In your responses to Items 5.C. and 5.D. do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relationship with those investors.

C. (1) To approximately how many *clients* for whom you do not have regulatory assets under management did you provide investment advisory services during your most recently completed fiscal year?

(2) Approximately what percentage of your *clients* are non-*United States persons*? 19%

D. For purposes of this Item 5.D., the category "individuals" includes trusts, estates, and 401(k) plans and IRAs of individuals and their family members, but does not include businesses organized as sole proprietorships.

The category "business development companies" consists of companies that have made an election pursuant to section 54 of the Investment Company Act of 1940. Unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, do not answer (1)(d) or (3)(d) below.

Indicate the approximate number of your *clients* and amount of your total regulatory assets under management (reported in Item 5.F. below) attributable to each of the following type of *client*. If you have fewer than 5 *clients* in a particular category (other than (d), (e), and (f)) you may check Item 5.D.(2) rather than respond to Item 5.D.(1).

The aggregate amount of regulatory assets under management reported in Item 5.D.(3) should equal the total amount of regulatory assets under management reported in Item 5.F.(2)(c) below.

If a *client* fits into more than one category, select one category that most accurately represents the *client* to avoid double counting *clients* and assets. If you advise a registered investment company, business development company, or pooled investment vehicle, report those assets in categories (d), (e), and (f) as applicable.

Type of <i>Client</i>	(1) Number of <i>Client(s)</i>	(2) Fewer than 5 <i>Clients</i>	(3) Amount of Regulatory Assets under Management
(a) Individuals (other than high net worth individuals)	0		\$ O
(b) High net worth individuals	0		\$ O
(c) Banking or thrift institutions	0		\$ O
(d) Investment companies	13		\$ 20,478,771,562
(e) Business development companies	0		\$ O
(f) Pooled investment vehicles (other than investment companies and business development companies)	42		\$ 26,267,682,179
(g) Pension and profit sharing plans (but not the plan participants or government pension plans)	56		\$ 5,273,115,311
(h) Charitable organizations	38		\$ 7,295,978,358
(i) State or municipal <i>government entities</i> (including government pension plans)	41		\$ 27,875,629,735
(j) Other investment advisers	0		\$ O
(k) Insurance companies	0		\$ O
(I) Sovereign wealth funds and foreign official institutions	11		\$ 8,028,694,176
(m) Corporations or other businesses not listed above	71		\$ 13,585,210,605
(n) Other:	0		\$ O

Compensation Arrangements

- E. You are compensated for your investment advisory services by (check all that apply):
 - ☑ (1) A percentage of assets under your management
 - (2) Hourly charges
 - (3) Subscription fees (for a newsletter or periodical)
 - (4) Fixed fees (other than subscription fees)
 - (5) Commissions
 - ☑ (6) Performance-based fees
 - ☑ (7) Other (specify): ASSET-BASED FEE FOR PROVISION OF MODEL PORTFOLIOS

Item 5 Information About Your Advisory Business - Regulatory Assets Under Management

Regulatory Assets Under Management

(1) Do you provide continuous and re	I) Do you provide continuous and regular supervisory or management services to securities portfolios?			
(2) If yes, what is the amount of you	(2) If yes, what is the amount of your regulatory assets under management and total number of accounts?			
U.S. Dollar Amount Total Number of Accounts				
Discretionary:	(a) \$108,805,081,926	(d) 272		
Non-Discretionary:	(b) \$ 0	(e) 0		
Total:	(c) \$ 108,805,081,926	(f) 272		

Part 1A Instruction 5.b. explains how to calculate your regulatory assets under management. You must follow these instructions carefully when completing this Item.

(3) What is the approximate amount of your total regulatory assets under management (reported in Item 5.F.(2)(c) above) attributable to clients who are non-United States persons?

\$ 20,381,458,366

Item 5 Information About Your Advisory Business - Advisory Activities

Advisory Activities

F.

- G. What type(s) of advisory services do you provide? Check all that apply.
 - (1) Financial planning services
 - ~ (2) Portfolio management for individuals and/or small businesses
 - V (3) Portfolio management for investment companies (as well as "business development companies" that have made an election pursuant to section 54 of the Investment Company Act of 1940)
 - V (4) Portfolio management for pooled investment vehicles (other than investment companies)
 - V (5) Portfolio management for businesses (other than small businesses) or institutional clients (other than registered investment companies and other pooled investment vehicles)
 - Pension consulting services (6)
 - Selection of other advisers (including *private fund* managers) (7)
 - (8) Publication of periodicals or newsletters
 - (9) Security ratings or pricing services
 - (10) Market timing services
 - (11) Educational seminars/workshops
 - (12) Other(specify): PROVISION OF MODEL PORTFOLIOS TO CLIENTS WHO ARE MODEL ADVISERS V

Do not check Item 5.G.(3) unless you provide advisory services pursuant to an investment advisory contract to an investment company registered under the Investment Company Act of 1940, including as a subadviser. If you check Item 5.G.(3), report the 811 or 814 number of the investment company or investment companies to which you provide advice in Section 5.G.(3) of Schedule D.

If you provide financial planning services, to how many *clients* did you provide these services during your last fiscal year? Η.

- O 0
- o 1 10
- 11 25 0
- 26 50 \circ
- 51 100 0
- 101 250 0
- 251 500 \mathbf{O}
- More than 500 \odot

If more than 500, how many? (round to the nearest 500)

In your responses to this Item 5.H., do not include as "clients" the investors in a private fund you advise, unless you have a separate advisory relationship with those investors.

		Yes	No	
I.	(1) Do you participate in a <i>wrap fee program</i> ?	\odot	0	
	(2) If you participate in a wrap fee program, what is the amount of your regulatory assets under management attributable to acting as:			
	(a) sponsor to a wrap fee program \$ 0			
	(b) portfolio manager for a <i>wrap fee program</i> ? \$ 2,422,190,125			
	(c) <i>sponsor</i> to and portfolio manager for the same <i>wrap fee program</i> ? \$ 0			

If you report an amount in Item 5.1.(2)(c), do not report that amount in Item 5.1.(2)(a) or Item 5.1.(2)(b).

If you are a portfolio manager for a wrap fee program, list the names of the programs, their sponsors and related information in Section 5.1.(2) of Schedule D.

	If your involvement in a wrap fee program is limited to recommending wrap fee programs to your clients, or you advise a mutual fund that is offered to wrap fee program, do not check Item 5.I.(1) or enter any amounts in response to Item 5.I.(2).	hroug	h a
		Yes	No
J.	(1) In response to Item 4.B. of Part 2A of Form ADV, do you indicate that you provide investment advice only with respect to limited types of investments?	0	\odot
	(2) Do you report <i>client</i> assets in Item 4.E. of Part 2A that are computed using a different method than the method used to compute your regulatory assets under management?	0	o
K.	Separately Managed Account Clients		
	(1) Do you have regulatory assets under management attributable to <i>clients</i> other than those listed in Item 5.D.(3)(d)-(f) (separately managed account <i>clients</i>)?	Yes ©	NO O
	If yes, complete Section 5.K.(1) of Schedule D.		
	(2) Do you engage in borrowing transactions on behalf of any of the separately managed account clients that you advise?	0	\odot
	If yes, complete Section 5.K.(2) of Schedule D.		
	(3) Do you engage in derivative transactions on behalf of any of the separately managed account <i>clients</i> that you advise?	0	\odot
	If yes, complete Section 5.K.(2) of Schedule D.		
	(4) After subtracting the amounts in Item 5.D.(3)(d)-(f) above from your total regulatory assets under management, does any custodian hold ten percent or more of this remaining amount of regulatory assets under management?	O	0
	If yes, complete Section 5.K.(3) of Schedule D for each custodian.		
L.	Marketing Activities	Yes	No
	(1) Do any of your <i>advertisements</i> include:	103	NO
	(a) Performance results?	o	0
	(b) A reference to specific investment advice provided by you (as that phrase is used in rule 206(4)-1(a)(5))?	0	\odot
	(c) Testimonials (other than those that satisfy rule 206(4)-1(b)(4)(ii))?	0	o
	(d) Endorsements (other than those that satisfy rule 206(4)-1(b)(4)(ii))?	0	o
	(e) Third-party ratings?	o	0
	(2) If you answer "yes" to L(1)(c), (d), or (e) above, do you pay or otherwise provide cash or non-cash compensation, directly or indirectly, in connection with the use of <i>testimonials, endorsements</i> , or <i>third-party ratings</i> ?	0	o
	(3) Do any of your advertisements include hypothetical performance?	0	o
	(4) Do any of your advertisements include predecessor performance?	0	$oldsymbol{\circ}$

SECTION 5.G.(3) Advisers to Registered Investment Companies and Business Development Companies

If you check Item 5.G.(3), what is the SEC file number (811 or 814 number) of each of the registered investment companies and business development companies to which you act as an adviser pursuant to an advisory contract? You must complete a separate Schedule D Section 5.G.(3) for each registered investment company and business development company to which you act as an adviser.

SEC File Number 811 - 03364

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

SEC File Number 811 - 03623
Provide the regulatory assets under management of all <i>parallel managed accounts</i> related to a registered investment company (or series thereof) or business development company that you advise.
No Information Filed
SEC File Number 811 - 04676
Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.
No Information Filed
SEC File Number 811 - 04878
Provide the regulatory assets under management of all <i>parallel managed accounts</i> related to a registered investment company (or series thereof) or business development company that you advise.
No Information Filed
SEC File Number 811 - 05038
Provide the regulatory assets under management of all <i>parallel managed accounts</i> related to a registered investment company (or series thereof) or business development company that you advise.
No Information Filed
SEC File Number 811 - 05186
Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.
No Information Filed

SEC File Number 811 - 06400
Provide the regulatory assets under management of all <i>parallel managed accounts</i> related to a registered investment company (or series thereof) or business development company that you advise.
No Information Filed
SEC File Number 811 - 07257
Provide the regulatory assets under management of all <i>parallel managed accounts</i> related to a registered investment company (or series thereof) or business development company that you advise.
No Information Filed
SEC File Number 811 - 08817
Provide the regulatory assets under management of all <i>parallel managed accounts</i> related to a registered investment company (or series thereof) or business development company that you advise.
No Information Filed
SEC File Number 811 - 21335
Provide the regulatory assets under management of all parallel managed accounts related to a registered investment company (or series thereof) or business development company that you advise.
No Information Filed
SEC File Number 811 - 21732
Provide the regulatory assets under management of all <i>parallel managed accounts</i> related to a registered investment company (or series thereof) or business development company that you advise.
No Information Filed
SEC File Number 811 - 21991

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

No Information Filed

SEC File Number 811 - 22811

Provide the regulatory assets under management of all *parallel managed accounts* related to a registered investment company (or series thereof) or business development company that you advise.

No Information Filed

SECTION 5.1.(2) Wrap Fee Programs

If you are a portfolio manager for one or more *wrap fee programs*, list the name of each program and its *sponsor*. You must complete a separate Schedule D Section 5.1.(2) for each *wrap fee program* for which you are a portfolio manager.

Name of *Wrap Fee Program* MANAGED ACCOUNT SOLUTIONS

Name of *Sponsor* SEI INVESTMENTS MANAGEMENT CORP

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 24593

Sponsor's CRD Number (if any): 105146

Name of *Wrap Fee Program* MANAGED ACCOUNTS CONSULTING

Name of *Sponsor* UBS FINANCIAL SERVICES INC.

Sponsor's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-): 801 - 7163

Sponsor's CRD Number (if any): 8174

SECTION 5.K.(1) Separately Managed Accounts

After subtracting the amounts reported in Item 5.D.(3)(d)-(f) from your total regulatory assets under management, indicate the approximate percentage of this remaining amount attributable to each of the following categories of assets. If the remaining amount is at least \$10 billion in regulatory assets under management, complete Question (a). If the remaining amount is less than \$10 billion in regulatory assets under management, complete Question (b).

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date. Each column should add up to 100% and numbers should be rounded to the nearest percent.

Investments in derivatives, registered investment companies, business development companies, and pooled investment vehicles should be reported in those categories. Do not report those investments based on related or underlying portfolio assets. Cash equivalents include bank deposits, certificates of

deposit, bankers' acceptances and similar bank instruments.

Some assets could be classified into more than one category or require discretion about which category applies. You may use your own internal methodologies and the conventions of your service providers in determining how to categorize assets, so long as the methodologies or conventions are consistently applied and consistent with information you report internally and to current and prospective clients. However, you should not double count assets, and your responses must be consistent with any instructions or other guidance relating to this Section.

Asset Type	Mid-year	End of year
(i) Exchange-Traded Equity Securities	99 %	99 %
(ii) Non Exchange-Traded Equity Securities	0 %	0 %
(iii) U.S. Government/Agency Bonds	0 %	0 %
(iv) U.S. State and Local Bonds	0 %	0 %
(v) Sovereign Bonds	0 %	0 %
(vi) Investment Grade Corporate Bonds	0 %	0 %
(vii) Non-Investment Grade Corporate Bonds	0 %	0 %
(viii) Derivatives	0 %	0 %
(ix) Securities Issued by Registered Investment Companies or Business Development Companies	0 %	0 %
 (x) Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Bus Development Companies) 	siness 0 %	0 %
(xi) Cash and Cash Equivalents	1 %	1 %
(xii) Other	0 %	0 %

Generally describe any assets included in "Other"

) Ass	et Type	End of year
(i)	Exchange-Traded Equity Securities	%
(ii)	Non Exchange-Traded Equity Securities	%
(iii)	U.S. Government/Agency Bonds	%
(iv)	U.S. State and Local Bonds	%
(v)	Sovereign Bonds	%
(vi)	Investment Grade Corporate Bonds	%
(vii)	Non-Investment Grade Corporate Bonds	%
(viii)	Derivatives	%
(ix)	Securities Issued by Registered Investment Companies or Business Development Companies	%
(x)	Securities Issued by Pooled Investment Vehicles (other than Registered Investment Companies or Business Development Companies)	%
(xi)	Cash and Cash Equivalents	%
(xii)	Other	%

Generally describe any assets included in "Other"

SECTION 5.K.(2) Separately Managed Accounts - Use of Borrowingsand Derivatives

 $\mathbf{\overline{M}}$ No information is required to be reported in this Section 5.K.(2) per the instructions of this Section 5.K.(2)

If your regulatory assets under management attributable to separately managed accounts are at least \$10 billion, you should complete Question (a). If your regulatory assets under management attributable to separately managed accounts are at least \$500 million but less than \$10 billion, you should complete Question (b).

(a) In the table below, provide the following information regarding the separately managed accounts you advise. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise. End of year refers to the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. Mid-year is the date six months before the end of year date.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any *borrowings* and (b) the *gross notional value* of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of *borrowings* for the accounts included in column 1.

In column 3, provide aggregate gross notional value of derivatives divided by the aggregate regulatory assets under management of the accounts

included in column 1 with respect to each category of derivatives specified in 3(a) through (f).

You may, but are not required to, complete the table with respect to any separately managed account with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

(i) Mid-Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings		(3)	Derivative E	xposures		
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative	(d) Equity Derivative		(f) Other Derivative
Less than 10%	\$	\$	%	%	%	%	%	%
10-149%	\$	\$	%	%	%	%	%	%
150% or more	\$	\$	%	%	%	%	%	%

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

(ii) End of Year

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings		(3)	Derivative E	xposures		
			(a) Interest Rate Derivative	(b) Foreign Exchange Derivative	(c) Credit Derivative		(e) Commodity Derivative	(f) Other Derivative
Less than 10%	\$	\$	%	%	%	%	%	%
10-149%	\$	\$	%	%	%	%	%	%
150% or more	\$	\$	%	%	%	%	%	%

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

(b) In the table below, provide the following information regarding the separately managed accounts you advise as of the date used to calculate your regulatory assets under management for purposes of your *annual updating amendment*. If you are a subadviser to a separately managed account, you should only provide information with respect to the portion of the account that you subadvise.

In column 1, indicate the regulatory assets under management attributable to separately managed accounts associated with each level of gross notional exposure. For purposes of this table, the gross notional exposure of an account is the percentage obtained by dividing (i) the sum of (a) the dollar amount of any *borrowings* and (b) the *gross notional value* of all derivatives, by (ii) the regulatory assets under management of the account.

In column 2, provide the dollar amount of *borrowings* for the accounts included in column 1.

You may, but are not required to, complete the table with respect to any separately managed accounts with regulatory assets under management of less than \$10,000,000.

Any regulatory assets under management reported in Item 5.D.(3)(d), (e), and (f) should not be reported below.

Gross Notional Exposure	(1) Regulatory Assets Under Management	(2) Borrowings
Less than 10%	\$	\$
10-149%	\$	\$
150% or more	\$	\$

Optional: Use the space below to provide a narrative description of the strategies and/or manner in which *borrowings* and derivatives are used in the management of the separately managed accounts that you advise.

SECTION 5.K.(3) Custodians for Separately Managed Accounts

Complete a separate Schedule D Section 5.K.(3) for each custodian that holds ten percent or more of your aggregate separately managed account regulatory assets under management.

	THE NORTHERN TRUST COMPAI	NY		
(b)	Primary business name of cust			
	NORTHERN TRUST CORPORATION			
(c)	The location(s) of the custodia	n's office(s) responsible for <i>custody</i> of	of the assets :	
	City:	State:	Country:	
	CHICAGO	Illinois	United States	
				Yes No
(d)	Is the custodian a related pers	<i>on</i> of your firm?		$\circ \circ$
(e)	If the custodian is a broker-de	aler, provide its SEC registration nun	nber (if any)	
(f)	- If the custodian is not a broke any) 549300EE39SNC5DXTC46	r-dealer, or is a broker-dealer but do	bes not have an SEC registration number, provide its <i>lega</i>	al entity identifier (if
(g)	What amount of your regulato \$ 14,484,211,290	ry assets under management attribu	utable to separately managed accounts is held at the cu	stodian?
(a)	Legal name of custodian:			
	BANK OF NEW YORK MELLON (
(b)	Primary business name of cus BNY MELLON	odian:		
(c)	The location(s) of the custodia	n's office(s) responsible for <i>custody</i> of	of the assets :	
	City:	State:	Country:	
	NEW YORK	New York	United States	
				Yes No
(d)	Is the custodian a related pers	<i>on</i> of your firm?		00
(e)	If the custodian is a broker-de	aler, provide its SEC registration nun	nber (if any)	
(f)	- If the custodian is not a broke any)	r-dealer, or is a broker-dealer but do	pes not have an SEC registration number, provide its <i>leg</i> .	al entity identifier (if
	WFLLPEPC7FZXENRZV188			
(g)	What amount of your regulate \$ 20,351,642,469	ry assets under management attribi	utable to separately managed accounts is held at the cu	stodian?
(a)	Legal name of custodian: STATE STREET CORPORATION			
(b)	Primary business name of custo STATE STREET BANK AND TRUS			
(c)		n's office(s) responsible for <i>custody</i> o	f the assets :	
	City:	State:	Country:	
	BOSTON	Massachusetts	United States	
				Yes No
(d)	Is the custodian a related perso	on of your firm?		00
(\circ)	If the custodian is a broker dec	lor provide its SEC registration num	hor (if any)	00
(e)	-	ler, provide its SEC registration num		
(f)	If the custodian is not a broker any) 549300ZFEEJ21P5VME73	-dealer, or is a broker-dealer but do	es not have an SEC registration number, provide its <i>lega</i>	l entity identifier (if
(g)		ry assets under management attribu	table to separately managed accounts is held at the cus	todian?

ltem 6 C	Other	Business	Activities
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In this Item, we request information about your firm's other business activities.

A. You are actively engaged in business as a (check all that apply):

(1) broker-dealer (registered or unregistered)

		(2) registered representative of a broker-dealer		
	Γ	(3) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
		(4) futures commission merchant		
	Γ	(5) real estate broker, dealer, or agent		
	Γ	(6) insurance broker or agent		
		(7) bank (including a separately identifiable department or division of a bank)		
		(8) trust company		
		(9) registered municipal advisor		
		(10) registered security-based swap dealer		
		(11) major security-based swap participant		
		(12) accountant or accounting firm		
		(13) lawyer or law firm		
		(14) other financial product salesperson (specify):		
	If yo	ou engage in other business using a name that is different from the names reported in Items 1.A. or 1.B.(1), complete Section 6.A. of Schedule D.		
			Yes	No
В.	(1)	Are you actively engaged in any other business not listed in Item 6.A. (other than giving investment advice)?	\circ	\odot
	(2)	If yes, is this other business your primary business?	\circ	0
		If "yes," describe this other business on Section 6.B. (2) of Schedule D, and if you engage in this business under a different name, provide that na	me.	
			Yes	No
	(3)	Do you sell products or provide services other than investment advice to your advisory clients?	0	\odot

If "yes," describe this other business on Section 6.B.(3) of Schedule D, and if you engage in this business under a different name, provide that name.

SECTION 6.A. Names of Your Other Businesses

No Information Filed

SECTION 6.B.(2) Description of Primary Business

Describe your primary business (not your investment advisory business):

If you engage in that business under a different name, provide that name:

SECTION 6.B.(3) Description of Other Products and Services

Describe other products or services you sell to your *client*. You may omit products and services that you listed in Section 6.B.(2) above.

If you engage in that business under a different name, provide that name:

Item 7 Financial Industry Affiliations

In this Item, we request information about your financial industry affiliations and activities. This information identifies areas in which conflicts of interest may occur between you and your *clients*.

A. This part of Item 7 requires you to provide information about you and your *related persons*, including foreign affiliates. Your *related persons* are all of your *advisory affiliates* and any *person* that is under common *control* with you.

You have a *related person* that is a (check all that apply):

- (1) broker-dealer, municipal securities dealer, or government securities broker or dealer (registered or unregistered)
- (2) other investment adviser (including financial planners)
- (3) registered municipal advisor
- □ (4) registered security-based swap dealer
- (5) major security-based swap participant
- ☑ (6) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
- (7) futures commission merchant
- (8) banking or thrift institution
- (9) trust company
- (10) accountant or accounting firm
- (11) lawyer or law firm
- (12) insurance company or agency
- (13) pension consultant
- (14) real estate broker or dealer
- (15) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
- (16) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

Note that Item 7.A. should not be used to disclose that some of your employees perform investment advisory functions or are registered representatives of a

broker-dealer. The number of your firm's employees who perform investment advisory functions should be disclosed under Item 5.B.(1). The number of your firm's employees who are registered representatives of a broker-dealer should be disclosed under Item 5.B.(2).

Note that if you are filing an umbrella registration, you should not check Item 7.A.(2) with respect to your relying advisers, and you do not have to complete Section 7.A. in Schedule D for your relying advisers. You should complete a Schedule R for each relying adviser.

For each related person, including foreign affiliates that may not be registered or required to be registered in the United States, complete Section 7.A. of Schedule D.

You do not need to complete Section 7.A. of Schedule D for any related person if: (1) you have no business dealings with the related person in connection with advisory services you provide to your clients; (2) you do not conduct shared operations with the related person; (3) you do not refer clients or business to the related person, and the related person does not refer prospective clients or business to you; (4) you do not share supervised persons or premises with the related person; and (5) you have no reason to believe that your relationship with the related person otherwise creates a conflict of interest with your clients.

You must complete Section 7.A. of Schedule D for each related person acting as qualified custodian in connection with advisory services you provide to your clients (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)), regardless of whether you have determined the related person to be operationally independent under rule 206(4)-2 of the Advisers Act.

SECTION 7.A. Financial Industry Affiliations

Complete a separate Schedule D Section 7.A. for each related person listed in Item 7.A.

- 1. Legal Name of *Related Person*: SEI INVESTMENTS CANADA COMPANY
- 2. Primary Business Name of *Related Person*: SEI INVESTMENTS CANADA COMPANY
- 3. Related Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)

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or
Other
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- 4. Related Person's
 - (a) CRD Number (if any):
 - (b) CIK Number(s) (if any):

No Information Filed

5. Related Person is: (check all that apply)

- (a) D broker-dealer, municipal securities dealer, or government securities broker or dealer
- (b) 🗹 other investment adviser (including financial planners)
- (c) 🔲 registered municipal advisor
- (d) 🗖 registered security-based swap dealer
- (e) 🗖 major security-based swap participant
- (f) 🗖 commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
- (g) 🔲 futures commission merchant
- (h) \square banking or thrift institution
- (i) 🗖 trust company
- (j) 🗖 accountant or accounting firm
- (k) 🗖 lawyer or law firm
- (I) 🗖 insurance company or agency
- (m) 🗖 pension consultant
- (n) 🗖 real estate broker or dealer
- (o) 🗖 sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
- (p) 🗖 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles
- b. Do you control or are you controlled by the related person?
- 7. Are you and the *related person* under common *control*?
- 8. (a) Does the *related person* act as a qualified custodian for your *clients* in connection with advisory services you provide to *clients*?
 - (b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the *related person* and thus are not required to obtain a surprise examination for your *clients'* funds or securities that are maintained at the *related person*?

Yes No

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(c) If you have answered "yes" to question 8. (a) above, provide the location of the *related person's* office responsible for *custody* of your *clients'* assets:
 Number and Street 1:
 City:
 State:
 Country:
 ZIP+4/Postal Code:

			If this address is a private residence, check this box:		
				Yes	No
9	. ((a)	If the related person is an investment adviser, is it exempt from registration?	\odot	0
	(If the answer is yes, under what exemption? NON-US INVESTMENT ADVISER		
1	0. ((a)	Is the related person registered with a foreign financial regulatory authority?	\odot	~
			If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register	~~~	0
	((0)	Name of Country/English Name of Foreign Financial Regulatory Authority	cu.	
			Canada - Alberta Securities Commission		
			Canada - British Columbia Securities Commission		
			Canada - Manitoba Securities Commission		
			Canada - New Brunswick Securities Commission		
			Canada - New Druhswick Securities commission Canada - Newfoundland and Labrador, Financial Services Regulation Division		
			Canada - Northwest Territories, Office of the Registrar of Securities		
			Canada - Nova Scotia Securities Commission		
			Canada - Nunavut, Registrar of Securities		
			Canada - Ontario Securities Commission		
			Canada - Prince Edward Island, Securities Office		
			Canada - Quebec, Financial Markets Authority		
			Canada - Saskatchewan Financial Services Commission		
			Canada - Yukon Territories, Registrar of Securities		
1	1. [Do yo	ou and the <i>related person</i> share any <i>supervised persons</i> ?	0	$\overline{\mathbf{o}}$
1	2. E	Оо ус	ou and the <i>related person</i> share the same physical location?	0	$oldsymbol{\circ}$
1		-	Name of Related Person:		
		SEI II	NVESTMENTS GLOBAL FUND SERVICES LIMITED		
	-	- ·			
2			ary Business Name of <i>Related Person:</i> NVESTMENTS GLOBAL FUND SERVICES LIMITED		
			NVESTMENTS GEODAET OND SERVICES EIMITED		
3	. I	Relat	<i>ed Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	-	-			
		or Othou			
	C	Othe			
4	ŀ	Relat	ed Person's		
			CRD Number (if any):		
	·				
	((b)	CIK Number(s) (if any):		
			No Information Filed		
5	. F	Relat	ed Person is: (check all that apply)		
	((a)	broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(• •	other investment adviser (including financial planners)		
		. ,	registered municipal advisor		
		• •	registered security-based swap dealer		
			major security-based swap participant		
		< <i>i</i>	 commodity pool operator or commodity trading advisor (whether registered or exempt from registration) futures commission merchant 		
			 futures commission merchant banking or thrift institution 		
		· ·	banking or infit institution trust company		
			 accountant or accounting firm 		
		v ′	Iawyer or law firm		
		• •	insurance company or agency		
			pension consultant		
	((n)	real estate broker or dealer		
	((0)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles		
	((p)	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
		_		Yes	No
6	. [Эо ус	ou control or are you controlled by the related person?	\circ	\odot

7.	Are you and the <i>related person</i> under common <i>control</i> ?	\odot	0
8.	(a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	0	\odot
	(b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	0	0
	(c) If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients" Number and Street 1: Number and Street 2: City: State: Country: ZIP+4/Postal Code:	′ass€	ets:
	If this address is a private residence, check this box: $lacksquare$	Yes	No
9.	(a) If the <i>related person</i> is an investment adviser, is it exempt from registration?(b) If the answer is yes, under what exemption?	0	0
10		-	-
10.	(b) If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is register Name of Country/English Name of Foreign Financial Regulatory Authority	⊙ red.	0
11.	Ireland - Central Bank of Ireland Do you and the <i>related person</i> share any <i>supervised persons</i> ?	0	o
12.	Do you and the <i>related person</i> share the same physical location?	0	o
1.	Legal Name of <i>Related Person</i> :		
	SEI INVESTMENTS DISTRIBUTION CO.		
2.	Primary Business Name of <i>Related Person</i> : SEI INVESTMENTS DISTRIBUTION CO.		
3.	<i>Related Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 8 - 27897 or Other		
4.	Related Person's (a) CRD Number (if any): 10690		
	(b) CIK Number(s) (if any): No Information Filed		
5.	Related Person is: (check all that apply) (a) 🗹 broker-dealer, municipal securities dealer, or government securities broker or dealer		
	(b) D other investment adviser (including financial planners)		
	 (c)		
	(e) and major security-based swap participant		
	 (f) commodity pool operator or commodity trading advisor (whether registered or exempt from registration) (g) futures commission merchant 		
	(h) banking or thrift institution		
	 (i) □ trust company (j) □ accountant or accounting firm 		
	(k) lawyer or law firm		
	 (I) □ insurance company or agency (m) □ pension consultant 		
	(n) real estate broker or dealer		
	 (o) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles (p) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles 		
		Yes	No
6.	Do you control or are you controlled by the related person?	0	o
7.	Are you and the <i>related person</i> under common <i>control</i> ?	\odot	0
8.	(a) Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	\circ	\odot

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⁽b) If you are registering or registered with the SEC and you have answered "yes," to guestion 8.(a) above, have you overcome the

		presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	thus are not required	·	
	(c)	 If you have answered "yes" to question 8. (a) above, provide the location of the <i>related person's</i> office responsible for Number and Street 1: 	custody of your clients' as	sse	ts:
		City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:			
9.	(2)	a) If the <i>related person</i> is an investment adviser, is it exempt from registration?		'es	_
7.			(0	0
10		a) Is the related mercer registered with a farging financial regulatory outbarity 2		_	
10.			-	_	o
11	Dev	No Information Filed to you and the <i>related person</i> share any <i>supervised persons</i> ?		-	
11.	D0 y	o you and the related person share any supervised persons?	(0	Θ
12.	Do y	o you and the <i>related person</i> share the same physical location?	0	0	•
1		and Name of Delated Demon			
Ι.	-	egal Name of <i>Related Person</i> : EI INVESTMENTS MANAGEMENT CORP			
2.		rimary Business Name of Related Person:			
	SEI I	EI INVESTMENTS MANAGEMENT CORP			
3.		<i>elated Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-) 01 - 24593			
	or Othe	r			
	Othe				
4.		elated Person's a) CRD Number (if any):			
	(b)	105146 b) CIK Number(s) (if any):			
	(0)	No Information Filed			
5.		<i>related Person</i> is: (check all that apply) a)			
		o) 🗹 other investment adviser (including financial planners)			
	. ,				
	()				
	(0)				
	0,				
		m)			
	• •				
	(p)	b) 🗹 sponsor, general partner, managing member (or equivalent) of pooled investment vehicles			
6.	Do y	o you control or are you controlled by the related person?		es O	No ©
_	-			~	
7.	Are y	re you and the <i>related person</i> under common <i>control</i> ?	0	0	0
8.	• •	a) Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to	•	0	\odot
	(b)	b) If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you ov presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	,	0	0
	(C)		custody of your clients' a:	sse	ts:
		Number and Street 1:Number and Street 2:City:State:Country:ZIP+4/Postal Code:			

If this address is a private residence, check this box: \square

Country:

			Yes	No
9.	(a)	If the related person is an investment adviser, is it exempt from registration?	0	\odot
	(b)	If the answer is yes, under what exemption?	-0-	
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	_	$^{\circ}$
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register	ed.	
		Name of Country/English Name of Foreign Financial Regulatory Authority Ireland - Central Bank of Ireland		_
		South Korea - Financial Supervisory Commission / Financial Supervisory Service		
	2			
11.	Do y	ou and the <i>related person</i> share any <i>supervised persons</i> ?	0	\odot
12	Do γ	ou and the <i>related person</i> share the same physical location?	~	~
12.	20 9		0	\odot
1.	-	I Name of <i>Related Person</i> : NVESTMENTS GLOBAL FUNDS SERVICES		
	SELI	INVESTMENTS GLOBAL FUNDS SERVICES		
2.	Prim	ary Business Name of <i>Related Person</i> :		
	SEI I	NVESTMENTS GLOBAL FUNDS SERVICES		
3.	Rela	ted Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	- or			
	Othe	r		
4.		ted Person's		
	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any):		
		No Information Filed		
F	Dolo	ted Person is, (shask all that apply)		
5.		ted Person is: (check all that apply) I broker-dealer, municipal securities dealer, or government securities broker or dealer		
	• •	other investment adviser (including financial planners)		
	• •	registered municipal advisor		
	• •	registered security-based swap dealer		
	(e)	major security-based swap participant		
	(f)	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(g)	futures commission merchant		
	(h)	banking or thrift institution		
	(i)	trust company		
		accountant or accounting firm		
		lawyer or law firm		
	.,	insurance company or agency		
	(m)			
		 real estate broker or dealer sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles 		
	• •	sponsor, general partner, managing member (or equivalent) of pooled investment vehicles		
	(P)		Yes	No
6.	Do y	ou control or are you controlled by the related person?	0	\odot
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	\odot	\circ
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	\odot
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the	0	$^{\circ}$
		presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?		
	(c)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i> '	عدده	te.
	(9)	Number and Street 1: Number and Street 2:		
		City:State:Country:ZIP+4/Postal Code:		
		If this address is a private residence, check this box: 🗖		
~			Yes	
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	0
	(b)	If the answer is yes, under what exemption?		

10. (a)	Is the related person registered with a foreign financial regulatory authority?	0	\odot
(b)	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registere No Information Filed	d.	
11. Do	you and the <i>related person</i> share any <i>supervised persons</i> ?	0	\odot
12. Do	you and the <i>related person</i> share the same physical location?	0	o

Item 7 Private Fund Reporting

B. Are you an adviser to any private fund?

If "yes," then for each private fund that you advise, you must complete a Section 7.B.(1) of Schedule D, except in certain circumstances described in the next sentence and in Instruction 6 of the Instructions to Part 1A. If you are registered or applying for registration with the SEC or reporting as an SEC exempt reporting adviser, and another SEC-registered adviser or SEC exempt reporting adviser reports this information with respect to any such private fund in Section 7.B.(1) of Schedule D of its Form ADV (e.g., if you are a subadviser), do not complete Section 7.B.(1) of Schedule D with respect to that private fund. You must, instead, complete Section 7.B.(2) of Schedule D.

In either case, if you seek to preserve the anonymity of a private fund client by maintaining its identity in your books and records in numerical or alphabetical code, or similar designation, pursuant to rule 204-2(d), you may identify the private fund in Section 7.B.(1) or 7.B.(2) of Schedule D using the same code or designation in place of the fund's name.

SECTION 7.B.(1) Private Fund Reporting

A. P	RIVATE FUND		
A. PRIVATE FUND Information About the Private Fund 1. (a) Name of the private fund: LSV AUSTRALIA SMALL CAP EQUITY FUND, LP (b) Private fund identification number: (include the "805-" prefix also) 805-8187609410 2. Under the laws of what state or country is the private fund organized: State: Country: Delaware United States 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity): Name of General Partner, Manager, Trustee, or Director LSV ASSET MANAGEMENT (b) If filing an umbrelia registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund. No Information Filed			
Info	rmation About the Private Fund		
1	(a) Name of the private fund		
1.			
	805-8187609410		
0			
2.			
	5		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	LSV ASSET MANAGEMENT		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
4.	The private fund (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 194		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 194	С	
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
Э.	No Information Filed		
			Nia
6.	(a) Is this a "master fund" in a master-feeder arrangement?	Yes	-
0.	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	0	\odot
	No Information Filed		
	No micrimation riled		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	©
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	0	e
	Name of <i>private fund</i> :		
	Private fund identification number:		
	(include the "805-" prefix also)		

Yes No

O

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each	n of
	the feeder funds answer the following questions:	

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

(a) Is this <i>private fund</i> a "fund of funds"?	0	\odot
NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment		
vehicles, regardless of whether they are also private funds or registered investment companies.		
(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0

- (b) If yes, does the private fund invest in funds managed by you or by a related person?
- 9. During your last fiscal year, did the *private fund* invest in securities issued by investment companies registered under the Investment 0 \odot Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

10. What type of fund is the *private fund*?

• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other private fund: LONG ONLY EQUITY FUND

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund: \$ 17,434,349

Ownership

12. Minimum investment commitment required of an investor in the private fund:

\$ 20,000,000

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

13. Approximate number of the *private fund's* beneficial owners:

8

- 14. What is the approximate percentage of the private fund beneficially owned by you and your related persons: 100%
- 15. (a) What is the approximate percentage of the *private fund* beneficially owned (in the aggregate) by funds of funds: 0%
 - (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment \mathbf{O} \circ Company Act of 1940, are sales of the fund limited to qualified clients?
- 16. What is the approximate percentage of the *private fund* beneficially owned by non-United States persons: 0%

Your Advisory Services

- 17. (a) Are you a subadviser to this private fund?
 - (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank.

No Information Filed

Yes No

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Yes No

Yes No

Yes No

18. (a	i)	Do any investment	advisers (o	other than	the investment	advisers liste	ed in Section	7.B.(1).A.3.(k)) advise th	e private fund?
--------	----	-------------------	-------------	------------	----------------	----------------	---------------	----------------	--------------	-----------------

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the *private fund*. If the answer to question 18.(a) is "no," leave this question blank.

	to question ro. (a) is no, leave this question blank.	
	No Information Filed	
		Yes No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	\odot \circ
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%	
<u>Pri</u>	vate Offering	
		Yes No
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	© 0

22. If yes, provide the *private fund's* Form D file number (if any):

Form D file number	
021-141394	

B. SERVICE PROVIDERS

Auditors

	Yes No
23. (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	\circ \circ
(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	• •

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the *private fund* uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audi firm, you must complete questions (b) through (f) separately for each auditing firm.				s No O O Yes N
(b) Name of the auditing firm:				
DELOITTE & TOUCHE				
(c) The location of the auditing	firm's office responsible for the	private fund's audit (city, state and country):		
City:	State:	Country:		
CHICAGO	Illinois	United States		
			Yes	s No
(d) Is the auditing firm an <i>indep</i>	endent public accountant?		\odot	0
(e) Is the auditing firm register	ed with the Public Company Acc	counting Oversight Board?	۲	0
If yes, Public Company Acco 34	unting Oversight Board-Assigne	ed Number:		
(f) If "yes" to (e) above, is the accordance with its rules?	auditing firm subject to regular	inspection by the Public Company Accounting Oversight Board in	o	0
			Y	es N
re the <i>private fund's</i> audited finar vestors?	ncial statements for the most re	ecently completed fiscal year distributed to the private fund's		•
	he cuditing firms for the private	fund since your last annual updating amendment contain unqualified	lonini	0002

● Yes ● No ● Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

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Yes No

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If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No	Information	Filed
1.0	monnation	1 1100

<u>Cu</u>

Custod	lian			Yes No
25. (a)) Does the <i>private fund</i> use any cus	todians (including the prime bro	kers listed above) to hold some or all of its assets?	
	•) through (g) below for each custodian the <i>private</i> through (g) separately for each custodian.	
	Additional Custodian Informatio	on : 1 Record(s) Filed.		
		· · ·	(b) through g) below for each custodian the <i>private</i> ns (b) through (g) separately for each custodian.	e fund uses. If the private
	(b) Legal name of custodian: THE NORTHERN TRUST COM	PANY		
	(c) Primary business name of c NORTHERN TRUST CORPOR/			
	(d) The location of the custodia	n's office responsible for custoa	of the private fund's assets (city, state and countr	y):
	City: CHICAGO	State: Illinois	Country: United States	Yes No
	(e) Is the custodian a <i>related p</i>	erson of your firm?		o ⊙
	(f) If the custodian is a broker	dealer, provide its SEC registrat	ion number (if any):	
	CRD Number (if any):			
	(g) If the custodian is not a bro <i>identifier</i> (if any)	oker-dealer, or is a broker-deale	but does not have an SEC registration number, pr	rovide its <i>legal entity</i>

Administrator

26. (a) Does the *private fund* use an administrator other than your firm?

549300EE395NC5DXTC46

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

•	(a) is "yes," respond to question plete questions (b) through (f) se	s (b) through (f) below. If the <i>private fund</i> use parately for each administrator.	s more than one
(b) Name of administrator:			
THE NORTHERN TRUST CO	OMPANY		
c) Location of administrator	(city, state and country):		
City:	State:	Country:	
CHICAGO	Illinois	United States	
			Yes No
	lated person of your firm?		0.0

(e) Does the administrator prepare and send investor account statements to the private fund's investors?

• Yes (provided to all investors) • Some (provided to some but not all investors) • No (provided to no investors)

- (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) *private fund's* investors? If investor account statements are not sent to the (rest of the) *private fund's* investors, respond "not applicable."
- 27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

100%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

Yes No

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You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

- 1. (a) Name of the *private fund*: LSV CANADA SMALL CAP EQUITY FUND, LP
 - (b) *Private fund* identification number: (include the "805-" prefix also) 805-1456710004
- Under the laws of what state or country is the *private fund* organized:
 State: Country:
 Delaware United States
- 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or *persons* serving in a similar capacity):

h) If filing an <i>umh</i>	rella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
	No Information Filed

- . The *private fund* (check all that apply; you must check at least one):
 - (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
 - (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each *foreign financial regulatory authority* with which the *private fund* is registered.

	No Information Filed	
		Yes No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	00
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?	
	No Information Filed	
		Yes No

(c) Is this a "feeder fund" in a master-feeder arrangement?

(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?

Name of private fund:

Private fund identification number: (include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	\odot
10.	What type of fund is the private fund?		
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund ⊙ Other <i>privat</i> LONG ONLY EQUITY FUND	te fun	ıd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the private fund:		
	\$ 26,762,870		
<u>Ow</u>	vnership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 20,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 9		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 51%		
15.	 (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0% 		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons:		

0%

Yes No

. (a	a) Are you a subadviser to this <i>private fund</i> ?	C	
(b	b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer question 17.(a) is "no," leave this question blank.	er to	
	No Information Filed		
		Υe	es l
. (a	a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	C)
(b	b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If th to question 18.(a) is "no," leave this question blank.	e ans	swer
	No Information Filed		
		Υe	es l
	re your <i>clients</i> solicited to invest in the <i>private fund</i> ?	•)
N	OTE: For purposes of this question, do not consider feeder funds of the private fund.		
. Ap 09	pproximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? %		
ivat	te Offering	۷¢	es l
. Ha	as the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?		
. If	yes, provide the <i>private fund's</i> Form D file number (if any):		
F	Form D file number		
	021-141395		
		Ye	es
	 a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditi 	6	•
	 a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditi you must complete questions (b) through (f) separately for each auditing firm. 	6	•
	 a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditi you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. 	(ing fir	o o m,
	 a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditi you must complete questions (b) through (f) separately for each auditing firm. 	(ing fir	o o m,
	 a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditi you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm. 	(ing fir	o o m,
	 a) (1) Are the <i>private fund</i>'s financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditi you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditifier, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: DELOITTE & TOUCHE 	(ing fir	o o m,
	 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditi you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: DELOITTE & TOUCHE (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): 	(ing fir	o o m,
	 a) (1) Are the <i>private fund</i>'s financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditi you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditifier, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: DELOITTE & TOUCHE 	(ing fir	o o m,
	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditi you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: DELOITTE & TOUCHE (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country:	(ing fir	• • • •
	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditi you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: DELOITTE & TOUCHE (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country:	diting	• • • •
	(1) Are the private fund's financial statements subject to an annual audit? (2) If the answer to question 23. (a) (1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23. (a) (1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one audition you must complete questions (b) through (r) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23. (a) (1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditing firm, you must complete questions (b) through (r) separately for each auditing firm. (b) Name of the auditing firm: DELOITTE & TOUCHE (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country): City: CHICAGO Illinois United States	diting Yes	Nc
	(1) Are the private fund's financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditi you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the private fund uses more than one auditi firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: DELOITTE & TOUCHE (c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country): City: City: CHICAGO Illinois United States (d) Is the auditing firm an independent public accountant?	o ing fir diting Yes ⊙	Nc

(g) Are the *private fund's* audited financial statements for the most recently completed fiscal year distributed to the *private fund's* investors?

_

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

Yes No

• •

Yes O No O Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the *private fund* use one or more prime brokers?

Yes No

Yes No

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00

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the *private fund* uses. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

- (b) Legal name of custodian: THE NORTHERN TRUST COMPANY
- (c) Primary business name of custodian: NORTHERN TRUST CORPORATION
- (d) The location of the custodian's office responsible for *custody* of the *private fund's* assets (city, state and country):

	City:	State:	Country:		
	CHICAGO	Illinois	United States		
				Yes	No
(e)	Is the custodian a <i>related person</i> of your	firm?		0	\odot
(f)	If the custodian is a broker-dealer, prov	ide its SEC registration numb	er (if any):		
	-				
	CRD Number (if any):				

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its *legal entity identifier* (if any) 549300EE39SNC5DXTC46

Administrator

Ye	es	No	ο
26. (a) Does the <i>private fund</i> use an administrator other than your firm?	•	С	5
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator,	, ус	วน	
must complete questions (b) through (f) separately for each administrator.			

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

- (b) Name of administrator: THE NORTHERN TRUST COMPANY
- (c) Location of administrator (city, state and country):

		City:	State:	Country:	
		CHICAGO	Illinois	United States	., <u>.</u> .
		(d) Is the administrator	a related person of your firm?		Yes No
		(a) Deep the odministra	to propose and conditioneter account	t statements to the private fundicity costano?	
				t statements to the <i>private fund's</i> investors? ne but not all investors) \bigcirc No (provided to r	
				ends the investor account statements to the the (rest of the) <i>private fund's</i> investors, res	
27.		related person?	hat percentage of the <i>private fund's</i> ass	sets (by value) was valued by a <i>person</i> , such	n as an administrator, that is not
	Inclu relev	ude only those assets whe vant quotes, and (ii) the v	•	ation procedure established for that asset, if subscriptions, redemptions or distributions,	
Ma	rketei	<u>rs</u>			
					Yes No
28.	(a) I	Does the <i>private fund</i> use	the services of someone other than yo	u or your <i>employees</i> for marketing purposes	s? O C
	ç	similar <i>person</i> . If the answ	er to question 28.(a) is "yes," respond	agent, consultant, finder, introducer, munici to questions (b) through (g) below for each complete questions (b) through (g) separate	n such marketer the private fund
			Nc	Information Filed	
A. P	RIVAT	E FUND			
Info	ormati	on About the Private Fu	<u>nd</u>		
1.	(a)	Name of the <i>private fund</i> :			
1.	• •	LSV EMERGING MARKETS E	OUITY FUND. LP		
		Private fund identification r			
	• •	(include the "805-" prefix			
	8	805-8023110611			
2.			or country is the <i>private fund</i> organized		
		State: Delaware	Country United		
3.			er, Manager, Trustee, or Directors (or p	ersons serving in a similar capacity):	
		ne of General Partner, Ma ASSET MANAGEMENT	anager, Trustee, or Director		
	230				
	(b)	If filing on umbrollo rogistr	ation identify the filing advicer and/or r	elying adviser(s) that sponsor(s) or manage(s	s) this privato fund
			5 0	nformation Filed	
1	Tho	private fund (check all that	apply; you must check at least one):		
4.				mpany under section 3(c)(1) of the Investm	ent Company Act of 1940
				mpany under section $3(c)(7)$ of the investment mpany under section $3(c)(7)$ of the investment	1 3
	(
5.	List t	the name and country, in	English, of each foreign financial regulat	ory authority with which the private fund is re	egistered.
			No I	nformation Filed	
					Yes No

6. (a) Is this a "master fund" in a master-feeder arrangement?(b) If yes, what is the name and *private fund* identification number (if any) of the feeder funds investing in this *private fund*?

	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	\odot
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :	~	~
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1	1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	each	of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this <i>private fund</i> a "fund of funds"?NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment	0	o
	vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies. (b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	~	~
	(b) If yes, does the private rand invest in rands managed by you or by a related person.	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	o
10.	What type of fund is the private fund?		
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund ⊙ Other <i>privat</i> LONG ONLY EQUITY FUND	te fund	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 2,700,812,325		
<u>0w</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 20,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 46		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
		Yes	No

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to *qualified clients*?

16.	What is t 33%	he approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons:		
<u>Yoı</u>	<u>ır Adviso</u> ı	y Services		
17		iou o cubadulocar ta thia malusta fuma?	_	s No
17.	(b) If the	you a subadviser to this <i>private fund</i> ? It answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answ tion 17.(a) is "no," leave this question blank.	C ver to) ()
		No Information Filed		
			Ye	s No
18.	(a) Do a	ny investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	С	•
		e answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the stion 18.(a) is "no," leave this question blank.	ie ans	wer
		No Information Filed		
10	Aronour	eliente colleited to invest in the private fund	_	s No
19.	5	clients solicited to invest in the private fund?	C	0
	NOTE: FC	r purposes of this question, do not consider feeder funds of the private fund.		
20.	Approxin 14%	nately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	/ate Offer	ing		
21.	Has the ,	private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Ye ©	s No
22.	lf yes, pr	ovide the <i>private fund's</i> Form D file number (if any):		
		file number		
<u>Auc</u>	litors		۲e	es No
23.	(a) (1) A	re the private fund's financial statements subject to an annual audit?	G	0
	(2) I	f the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?		0
		e answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit must complete questions (b) through (f) separately for each auditing firm.	ing fir	M,
	Add	itional Auditor Information : 1 Record(s) Filed.		
		the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one aun, you must complete questions (b) through (f) separately for each auditing firm.	diting	
	(b)	Name of the auditing firm: DELOITTE & TOUCHE		
	(c)	The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country:		
		CHICAGO Illinois United States	Yes	No
	(d)	Is the auditing firm an independent public accountant?	۲	0
	(e)	Is the auditing firm registered with the Public Company Accounting Oversight Board?	۲	0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 34		
	(f)	If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	۲	0

(g	a) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	• •
(h	n) Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last annual updating amendment contain unqualified	ed opinions?
	• Yes • No • Report Not Yet Received	
	' If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the repo	ort is available.
<u>Prime</u>	e Broker	
		Yes No
24. (a	a) Does the <i>private fund</i> use one or more prime brokers?	00
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	If the private
	No Information Filed	
Custo	dian	
		Yes No
25. (a	a) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	\circ \circ
25. (a)	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	he private fund
	Additional Custodian Information : 1 Record(s) Filed.	
	(b) Legal name of custodian: THE NORTHERN TRUST COMPANY	
	(c) Primary business name of custodian: NORTHERN TRUST CORPORATION	
	(d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):	
	City: State: Country:	
	CHICAGO Illinois United States	Yes No
	(e) Is the custodian a <i>related person</i> of your firm?	0 0
	(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):	
	- CRD Number (if any):	
	(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal identifier</i> (if any) 549300EE39SNC5DXTC46	' entity
<u>Admir</u>	nistrator	
		Yes No
26. (a	a) Does the <i>private fund</i> use an administrator other than your firm?	\odot \circ

Yes No

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

	(b) Nam	ne of administrator:			
	THE	NORTHERN TRUST COM	IPANY		
		ation of administrator (c	sity, state and country):		
	City:		State:	Country:	
	CHIC	CAGO	Illinois	United States	
					Yes No
	(d) Is th	ne administrator a <i>relate</i>	ed person of your firm?		○ ⊙
	⊙ ^{Ye}	es (provided to all inves	stors) OSome (provided to sor	t statements to the <i>private fund's</i> investors ne but not all investors) \bigcirc No (provided to	no investors)
				ends the investor account statements to the the (rest of the) <i>private fund's</i> investors, re	
yoı 10 Inc rel	ur <i>related pe</i> 00% clude only th levant quote	erson? hose assets where (i) su	uch <i>person</i> carried out the value n used for purposes of investor	sets (by value) was valued by a <i>person</i> , suc ation procedure established for that asset, subscriptions, redemptions or distributions	if any, including obtaining any
Market		as the valuation determ	med by such person.		
maritet					Yes No
28. (a)) Does the μ	private fund use the serv	vices of someone other than yo	ou or your <i>employees</i> for marketing purpose	es? O 6
	similar pers	<i>son</i> . If the answer to qu	uestion 28.(a) is "yes," respond	agent, consultant, finder, introducer, munie I to questions (b) through (g) below for eac complete questions (b) through (g) separa	ch such marketer the private fund
			Να	o Information Filed	
	ATE FUND				
A. PRIVA					
	ation About	the Private Fund			
<u>Informa</u>		<u>the Private Fund</u> ne <i>private fund</i> :			
<u>Informa</u>) Name of th		AP Equity fund, lp		
<u>Informa</u> 1. (a)) Name of th LSV EMERC) <i>Private fun</i>	ne <i>private fund</i> : GING MARKETS SMALL C d identification number:			
<u>Informa</u> 1. (a)) Name of th LSV EMERC) <i>Private fun</i> d (include th	ne <i>private fund</i> : GING MARKETS SMALL C d identification number: ne "805-" prefix also)			
<u>Informa</u> 1. (a)) Name of th LSV EMERC) <i>Private fun</i>	ne <i>private fund</i> : GING MARKETS SMALL C d identification number: ne "805-" prefix also)			
<u>Informa</u> 1. (a) (b)) Name of th LSV EMERC) <i>Private fun</i> (include th 805-95376	ne <i>private fund</i> : GING MARKETS SMALL C d identification number: ne "805-" prefix also) 650405	:		
<u>Informa</u> 1. (a) (b)) Name of th LSV EMERC) <i>Private fund</i> (include th 805-95376 nder the laws	ne <i>private fund</i> : GING MARKETS SMALL C d identification number: ne "805-" prefix also) 650405	try is the <i>private fund</i> organized		
<u>Informa</u> 1. (a) (b)) Name of th LSV EMERC) <i>Private fun</i> (include th 805-95376	ne <i>private fund</i> : GING MARKETS SMALL C d identification number: ne "805-" prefix also) 650405	:	y:	
<u>Informa</u> 1. (a) (b) 2. Un) Name of th LSV EMERC) <i>Private fund</i> (include th 805-95376 ader the laws State: Delaware	ne <i>private fund</i> : GING MARKETS SMALL C d identification number: e "805-" prefix also) 650405 s of what state or count	try is the <i>private fund</i> organized Country United	y: States	
<u>Informa</u> 1. (a) (b) 2. Un 3. (a)) Name of th LSV EMERC) <i>Private fun</i> (include th 805-95376 der the laws State: Delaware) Name(s) o	ne <i>private fund</i> : GING MARKETS SMALL C d identification number: ne "805-" prefix also) 650405 s of what state or count f General Partner, Mana	try is the <i>private fund</i> organized Country United ager, Trustee, or Directors (or <i>p</i>	y:	
Informa 1. (a) (b) 2. Un 3. (a)) Name of th LSV EMERC) <i>Private fund</i> (include th 805-95376 nder the laws State: Delaware) Name(s) or ame of Gene	ne <i>private fund</i> : GING MARKETS SMALL C od identification number: ne "805-" prefix also) 650405 s of what state or count f General Partner, Manager,	try is the <i>private fund</i> organized Country United ager, Trustee, or Directors (or <i>p</i>	y: States	
Informa 1. (a) (b) 2. Un 3. (a)) Name of th LSV EMERC) <i>Private fun</i> (include th 805-95376 der the laws State: Delaware) Name(s) o	ne <i>private fund</i> : GING MARKETS SMALL C od identification number: ne "805-" prefix also) 650405 s of what state or count f General Partner, Manager,	try is the <i>private fund</i> organized Country United ager, Trustee, or Directors (or <i>p</i>	y: States	
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Informa 1. (a) (b) 2. Un 3. (a) Na LS) Name of th LSV EMERC) <i>Private fun</i> (include th 805-95376 der the laws State: Delaware) Name(s) o ame of Gene	ne <i>private fund</i> : GING MARKETS SMALL O d identification number: ne "805-" prefix also) 650405 s of what state or count f General Partner, Mana eral Partner, Manager,	try is the <i>private fund</i> organized Country United ager, Trustee, or Directors (or <i>p</i> , Trustee, or Director lentify the <i>filing adviser</i> and/or <i>r</i>	y: States <i>persons</i> serving in a similar capacity): relying adviser(s) that sponsor(s) or manage	e(s) this <i>private fund</i> .
Informa 1. (a) (b) 2. Un 3. (a) Na LS) Name of th LSV EMERC) <i>Private fun</i> (include th 805-95376 der the laws State: Delaware) Name(s) o ame of Gene	ne <i>private fund</i> : GING MARKETS SMALL O d identification number: ne "805-" prefix also) 650405 s of what state or count f General Partner, Mana eral Partner, Manager,	try is the <i>private fund</i> organized Country United ager, Trustee, or Directors (or <i>p</i> , Trustee, or Director lentify the <i>filing adviser</i> and/or <i>r</i>	y: States <i>persons</i> serving in a similar capacity):	s(s) this <i>private fund</i> .
Informa 1. (a) (b) 2. Un 3. (a) Na LS (b)) Name of th LSV EMERC) <i>Private fund</i> (include th 805-95376 ader the laws State: Delaware) Name(s) o ame of Gene SV ASSET MA	ne <i>private fund</i> : GING MARKETS SMALL C d identification number: ne "805-" prefix also) 650405 s of what state or count f General Partner, Manager, NAGEMENT umbrella registration, id	try is the <i>private fund</i> organized Country United ager, Trustee, or Directors (or <i>p</i> , Trustee, or Director lentify the <i>filing adviser</i> and/or <i>r</i> No I	y: States <i>persons</i> serving in a similar capacity): relying adviser(s) that sponsor(s) or manage	e(s) this <i>private fund</i> .
Informa 1. (a) (b) 2. Un 3. (a) Na LS (b)	 Name of the LSV EMERCO Private function (include the 805-95376) Adder the laws State: Delaware Name(s) or ame of Generation SV ASSET MA If filling an an	ne <i>private fund</i> : GING MARKETS SMALL C d identification number: ne "805-" prefix also) 650405 s of what state or count f General Partner, Manager, NAGEMENT umbrella registration, id	try is the <i>private fund</i> organized Country United ager, Trustee, or Directors (or <i>p</i> , Trustee, or Director lentify the <i>filing adviser</i> and/or <i>r</i> No I	y: States <i>persons</i> serving in a similar capacity): relying adviser(s) that sponsor(s) or manage	
Informa 1. (a) (b) 2. Un 3. (a) Na LS (b) 4. The) Name of th LSV EMERC) <i>Private fun</i> (include th 805-95376 der the laws State: Delaware) Name(s) o ame of Gene SV ASSET MA) If filing an (1) qualifie	ne <i>private fund</i> : GING MARKETS SMALL C d identification number: ne "805-" prefix also) 650405 s of what state or count f General Partner, Manager, NAGEMENT <i>umbrella registration</i> , id nd (check all that apply; es for the exclusion from	try is the <i>private fund</i> organized Country United ager, Trustee, or Directors (or <i>p</i> , Trustee, or Director lentify the <i>filing adviser</i> and/or <i>r</i> No I	y: States <i>persons</i> serving in a similar capacity): <i>relying adviser(s)</i> that sponsor(s) or manage nformation Filed	ment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	$oldsymbol{\circ}$
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	\odot
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	n 7.B.(′	1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	or each	ı of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		d
8.	(a) Is this <i>private fund</i> a "fund of funds"?		©
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmer vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	_	Ċ
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	0
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund ⊙ Other private contract fund O venture capital fund O Other private contract fund O venture capital fund O other private contract fund O venture capital fund O other private contract fund O venture capital fund O other private contract fund O venture capital fund O other private contract fund O venture capital fund O other private contract fund O venture capital fund O other private ca	ate fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 618,014,533		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 20,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in th organizational documents of the fund).	e	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 33		

14. What is the approximate percentage of the *private fund* beneficially owned by you and your *related persons*:9%

15. (a) What is the approximate percentage of the *private fund* beneficially owned (in the aggregate) by funds of funds:

0%

			Yes	No
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	Wha 419	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : %		
Yo	ur Ac	dvisory Services		
17		And you a subody ison to this private fund?	Yes	No
17.		Are you a subadviser to this <i>private fund</i> ? If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	O to	o
		No Information Filed		
			Yes	No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the a to question 18.(a) is "no," leave this question blank.	answ	er
		No Information Filed		
			Yes	No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	\odot	0
	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Арр 7%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
Pri	vate	Offering		
			Yes	No
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	\odot	0
22.	lf y	es, provide the <i>private fund's</i> Form D file number (if any):		
		rm D file number		
	02	1-139301		
RS	FRVI	CE PROVIDERS		
D. J		GET ROVIDERS		
Au	ditor			
	anton	2		
		<u>S</u>	Yes	s No
23.		(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Yes	s No O
23.			-	
23.		(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	0 0	0 0
23.		 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing 	0 0	0 0
23.		 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. 	⊙ ⊙ g firm	0 0
23.		 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. 	⊙ ⊙ g firm	0 0
23.		 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm. 	⊙ ⊙ g firm	0 0
23.		 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: 	⊙ ⊙ g firm	0 0
23.		 (1) Are the <i>private fund</i>'s financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: DELOITTE & TOUCHE (c) The location of the auditing firm's office responsible for the <i>private fund</i>'s audit (city, state and country): City: State: Country: 	⊙ ⊙ g firm	0 0
23.		 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: DELOITTE & TOUCHE (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country: CHICAGO Illinois United States 	€ ø firm ing	00
23.		 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23. (a) (1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23. (a) (1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23. (a) (1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: DELOITTE & TOUCHE (c) The location of the auditing firm's office responsible for the <i>private fund</i>'s audit (city, state and country): City: City:<td>⊙ ⊙ g firm</td><td>00</td>	⊙ ⊙ g firm	00
23.		 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23. (a) (1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23. (a) (1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23. (a) (1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: DELOITTE & TOUCHE (c) The location of the auditing firm's office responsible for the <i>private fund</i>'s audit (city, state and country): City: City:<td>€ g firm ing (es I</td><td>00</td>	€ g firm ing (es I	00

If yes, Public Company Accounting Oversight Board-Assigned Number:

34	
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(f)	If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in	\odot	0
	accordance with its rules?		

(g)	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's	\odot	С
	investors?		

(h) Do all of the reports prepared by the auditing firm for the *private fund* since your last *annual updating amendment* contain unqualified opinions?

● Yes ● No ● Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the *private fund* use one or more prime brokers?

Yes No

Yes No

 \odot \circ

Yes No

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the *private fund* uses. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

Custodian

25. (a) Does the *private fund* use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Cu	todian Information : 1 Reco	ord(s) Filed.		
	•		s (b) through g) below for each custodian t ons (b) through (g) separately for each cu	
	ne of custodian: THERN TRUST COMPANY			
•	usiness name of custodian: N TRUST CORPORATION			
(d) The locat	on of the custodian's office r	esponsible for custod	dy of the <i>private fund's</i> assets (city, state a	nd country):
City: CHICAGO		State: Illinois	Country: United States	
				Yes No
(e) Is the cu	stodian a <i>related person</i> of yo	ur firm?		00
(f) If the cu	todian is a broker-dealer, pro	ovide its SEC registra	tion number (if any):	
- CRD Num	ber (if any):			
(g) If the cu		, or is a broker-deal	er but does not have an SEC registration n	umber, provide its <i>legal entity</i>
549300E	E39SNC5DXTC46			

Administrator

26. (a) Does the *private fund* use an administrator other than your firm?

Yes No

O

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

		.(a) is "yes," respond to questions pplete questions (b) through (f) se	s (b) through (f) below. If the <i>private fund</i> uses more that parately for each administrator.	an one
	(b) Name of administrator: THE NORTHERN TRUST C	OMPANY		
	(c) Location of administrator	r (city, state and country).		
	City:	State:	Country:	
	CHICAGO	Illinois	United States	
	(d) Is the administrator a re	elated person of your firm?		Yes No
			t statements to the <i>private fund's</i> investors? ne but not all investors) \bigcirc No (provided to no investors))
			ends the investor account statements to the (rest of the the (rest of the private fund's investors, respond "not a	
you 100 Incl	ur <i>related person</i> ? 0% lude only those assets where (i		sets (by value) was valued by a <i>person</i> , such as an admi ation procedure established for that asset, if any, includi	ing obtaining any
	ocations) was the valuation dete		subscriptions, redemptions or distributions, and fee calc	
allo	ocations) was the valuation dete		subscriptions, redemptions or distributions, and fee calc	
allo arkete	ocations) was the valuation dete	ermined by such <i>person</i> .	subscriptions, redemptions or distributions, and fee calc	Yes
allo arkete	ers Does the <i>private fund</i> use the s You must answer "yes" whether similar <i>person</i> . If the answer to	ermined by such <i>person</i> . services of someone other than yo er the <i>person</i> acts as a placement o question 28.(a) is "yes," respond		Yes O or other solicitor, or eter the <i>private fund</i>
allo rkete	ers Does the <i>private fund</i> use the s You must answer "yes" whether similar <i>person</i> . If the answer to	ermined by such <i>person</i> . services of someone other than yo er the <i>person</i> acts as a placement o question 28.(a) is "yes," respond nore than one marketer you must	ou or your <i>employees</i> for marketing purposes? agent, consultant, finder, introducer, municipal advisor o I to questions (b) through (g) below for each such marke	Yes O or other solicitor, or eter the <i>private fund</i>
allo <u>rkete</u> (a)	ers Does the <i>private fund</i> use the s You must answer "yes" whether similar <i>person</i> . If the answer to	ermined by such <i>person</i> . services of someone other than yo er the <i>person</i> acts as a placement o question 28.(a) is "yes," respond nore than one marketer you must	ou or your <i>employees</i> for marketing purposes? agent, consultant, finder, introducer, municipal advisor o I to questions (b) through (g) below for each such marke complete questions (b) through (g) separately for each	Yes O or other solicitor, or eter the <i>private fund</i>
allo rkete (a)	ers Does the <i>private fund</i> use the s You must answer "yes" wheth similar <i>person</i> . If the answer to uses. If the <i>private fund</i> uses m	ermined by such <i>person</i> . services of someone other than yo er the <i>person</i> acts as a placement o question 28.(a) is "yes," respond nore than one marketer you must	ou or your <i>employees</i> for marketing purposes? agent, consultant, finder, introducer, municipal advisor o I to questions (b) through (g) below for each such marke complete questions (b) through (g) separately for each	Yes O or other solicitor, or eter the <i>private fund</i>
allo rkete (a)	ers Does the <i>private fund</i> use the s You must answer "yes" wheth similar <i>person</i> . If the answer to uses. If the <i>private fund</i> uses m	ermined by such <i>person</i> . services of someone other than yo er the <i>person</i> acts as a placement o question 28.(a) is "yes," respond nore than one marketer you must	ou or your <i>employees</i> for marketing purposes? agent, consultant, finder, introducer, municipal advisor o I to questions (b) through (g) below for each such marke complete questions (b) through (g) separately for each	Yes O or other solicitor, or eter the <i>private fund</i>
allo rkete (a) RIVA ^T prmat	Does the <i>private fund</i> use the series Does the <i>private fund</i> use the series You must answer "yes" whether similar <i>person</i> . If the answer to uses. If the <i>private fund</i> uses me TE FUND Ition About the <i>Private Fund</i> Name of the <i>private fund</i> : LSV ENHANCED HEDGED EQUIT	ermined by such <i>person</i> . services of someone other than yo er the <i>person</i> acts as a placement o question 28. (a) is "yes," respond nore than one marketer you must No	ou or your <i>employees</i> for marketing purposes? agent, consultant, finder, introducer, municipal advisor o I to questions (b) through (g) below for each such marke complete questions (b) through (g) separately for each	Yes O or other solicitor, or eter the <i>private fund</i>
allo (a) (a) RIVA	ers Does the <i>private fund</i> use the s You must answer "yes" whethe similar <i>person</i> . If the answer to uses. If the <i>private fund</i> uses m TE FUND tion About the <i>Private Fund</i> Name of the <i>private fund</i> :	ermined by such <i>person</i> . services of someone other than you er the <i>person</i> acts as a placement o question 28.(a) is "yes," respondent nore than one marketer you must Note TY FUND, LP per:	ou or your <i>employees</i> for marketing purposes? agent, consultant, finder, introducer, municipal advisor o I to questions (b) through (g) below for each such marke complete questions (b) through (g) separately for each	Yes O or other solicitor, or eter the <i>private fund</i>
allo arkete (a) RIVA	ers Does the <i>private fund</i> use the s You must answer "yes" whethe similar <i>person</i> . If the answer to uses. If the <i>private fund</i> uses m TE FUND TE FUND To About the <i>Private Fund</i> Name of the <i>private fund</i> : LSV ENHANCED HEDGED EQUIT <i>Private fund</i> identification numb (include the "805-" prefix also) 805-6538323705	ermined by such <i>person</i> . services of someone other than you er the <i>person</i> acts as a placement o question 28.(a) is "yes," respondent nore than one marketer you must Note TY FUND, LP per:	ou or your <i>employees</i> for marketing purposes? agent, consultant, finder, introducer, municipal advisor of to questions (b) through (g) below for each such market complete questions (b) through (g) separately for each o Information Filed	Yes O or other solicitor, or eter the <i>private fund</i>
allo (a) (a) (b)	ers Does the private fund use the s You must answer "yes" whethe similar person. If the answer to uses. If the private fund uses m TE FUND Tion About the Private Fund Name of the private fund: LSV ENHANCED HEDGED EQUIT Private fund identification numb (include the "805-" prefix also) 805-6538323705 der the laws of what state or co State:	ermined by such <i>person</i> . services of someone other than your er the <i>person</i> acts as a placement o question 28. (a) is "yes," respondent nore than one marketer you must Note Note Pry FUND, LP per: port: pott:	bu or your <i>employees</i> for marketing purposes? agent, consultant, finder, introducer, municipal advisor of to questions (b) through (g) below for each such market complete questions (b) through (g) separately for each b Information Filed	Yes O or other solicitor, or eter the <i>private fund</i>
allo rkete (a) RIVA	ers Does the <i>private fund</i> use the se You must answer "yes" whether similar <i>person</i> . If the answer to uses. If the <i>private fund</i> uses m TE FUND Tion About the <i>Private Fund</i> Name of the <i>private fund</i> : LSV ENHANCED HEDGED EQUIT <i>Private fund</i> identification numb (include the "805-" prefix also) 805-6538323705 der the laws of what state or co	ermined by such <i>person</i> . services of someone other than your er the <i>person</i> acts as a placement of question 28. (a) is "yes," respondent to the none marketer you must in the marketer you must in the private fund organized puntry is the <i>private fund</i> organized second seco	bu or your <i>employees</i> for marketing purposes? agent, consultant, finder, introducer, municipal advisor of to questions (b) through (g) below for each such market complete questions (b) through (g) separately for each b Information Filed	Yes O or other solicitor, or eter the <i>private fund</i>
allo rkete (a) (a) RIVA (a) (b) Unc	Does the <i>private fund</i> use the server and the private fund use the server and uses the private fund uses in the use of the use of the use of the use of what state or constate: Delaware	ermined by such <i>person</i> . services of someone other than you er the <i>person</i> acts as a placement o question 28. (a) is "yes," respondence hore than one marketer you must Note Note FY FUND, LP per: buntry is the <i>private fund</i> organized Country United	bu or your <i>employees</i> for marketing purposes? agent, consultant, finder, introducer, municipal advisor of to questions (b) through (g) below for each such market complete questions (b) through (g) separately for each b Information Filed	Yes O or other solicitor, or eter the <i>private fund</i>
allo rkete (a) RIVA ormation (b) Unc (a)	Does the <i>private fund</i> use the server and the private fund use the server and uses the private fund uses in the use of the use of the use of the use of what state or constate: Delaware	ermined by such <i>person</i> . services of someone other than your er the <i>person</i> acts as a placement o question 28. (a) is "yes," respondent nore than one marketer you must Nore Nore TY FUND, LP per: puntry is the <i>private fund</i> organized Country United anager, Trustee, or Directors (or <i>p</i>	agent, consultant, finder, introducer, municipal advisor of agent, consultant, finder, introducer, municipal advisor of complete questions (b) through (g) separately for each o Information Filed	Yes O or other solicitor, or eter the <i>private fund</i>

No Information Filed

4.	The private fund	(chock all t	hat apply:	Vou must	chock at	loast on	\sim
4.	The private fund	(спеск ан н	nat appry;	you must	спеск аг	least on	e):

- (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
- (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

Б	List the name and country	in English of each f	fornian financial regulatory	authority with which the	nrivato fundis rogistorod
Э.		, in English, or each <i>n</i>	$o_i \in g_{i1} \cap a_{i1} \cup a_{i1} \cup a_{i1} \cup g_{i1} \cup g_{i$		private runu is registereu.

	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	\odot
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ? No Information Filed		
	No mormation Flied		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	\odot
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	<i>Private fund</i> identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Sectior for the master-feeder arrangement or reporting on the funds separately.	n 7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	or eac	h of
	No Information Filed		
8.	 multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies. 	_	No ©
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	o
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other priv	ate fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund:</i> \$ 62,271,570		
<u>0w</u>	vnership		
12.	Minimum investment commitment required of an investor in the private fund:		
	\$ 25,000,000		
	NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the	ıe	

organizational documents of the fund).

13. Approximate number of the *private fund's* beneficial owners:

12

14.	Wha 100	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:	Maa	Ne
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes Ō	Õ
16.	Wha	at is the approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons:		
<u>You</u>	ır Ac	dvisory Services		
17.	(a)	Are you a subadviser to this private fund?	Yes	NO
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		~
		No Information Filed		
	<i>(</i>)		Yes	No
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ? If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the a	O answ	© or
	(0)	to question 18.(a) is "no," leave this question blank.	11300	21
		No Information Filed		
			Yes	No
19.		your <i>clients</i> solicited to invest in the <i>private fund</i> ?	\odot	0
	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Арр 0%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	/ate	Offering		
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	No O
22.	lf y	es, provide the <i>private fund's</i> Form D file number (if any):		
		rm D file number		
B. SI		1-1616452 CE PROVIDERS		
<u>Auc</u>	litor	<u>S</u>	Yes	No
23.	(a)	(1) Are the private fund's financial statements subject to an annual audit?	o	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	\odot	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	firm	,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm.	ng	
		(b) Name of the auditing firm: DELOITTE & TOUCHE		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:		
		CHICAGO IIlinois United States	′es N	vo
			•	0

	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	\odot	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 34		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	۲	0
		v	/es
(g)	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?		©
(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	ed opini	ions
	• Yes • No • Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the repo	ort is av	ailal
<u>·ime E</u>	roker		
		Y	/es
. (a)	Does the <i>private fund</i> use one or more prime brokers?		\odot
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. I <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	f the p	riva
	Additional Prime Broker Information : 1 Record(s) Filed.		
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses <i>private fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. (b) Name of the prime broker: MERRILL LYNCH PROFESSIONAL CLEARING CORP.	. If the	2
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses <i>private fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. (b) Name of the prime broker:	. If the	
	 If the answer to question 24. (a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses <i>private fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. (b) Name of the prime broker: MERRILL LYNCH PROFESSIONAL CLEARING CORP. (c) If the prime broker is registered with the SEC, its registration number: 8 - 33359 CRD Number (if any): 	. If the	
	If the answer to question 24. (a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. (b) Name of the prime broker: MERRILL LYNCH PROFESSIONAL CLEARING CORP. (c) If the prime broker is registered with the SEC, its registration number: 8 - 33359 CRD Number (if any): 16139 (d) Location of prime broker's office used principally by the <i>private fund</i> (city, state and country): City: (b) Location of prime broker's office used principally by the <i>private fund</i> (city, state and country): City:	. If the	
	 If the answer to question 24. (a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses <i>private fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker. (b) Name of the prime broker: MERRILL LYNCH PROFESSIONAL CLEARING CORP. (c) If the prime broker is registered with the SEC, its registration number: 8 - 33359 CRD Number (if any): 16139 (d) Location of prime broker's office used principally by the <i>private fund</i> (city, state and country): 		s N

Custodian

			Yes	No
25.	(a)	Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?	\odot	0
		If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If t uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	the <i>private</i>	fund

Additional Custodian Ir	formation : 1 Record(s) Filed.	
·	· · · · ·) through g) below for each custodian the <i>private fund</i> uses. If the <i>private</i> (b) through (g) separately for each custodian.
(b) Legal name of cust MERRILL LYNCH PR	odian: OFESSIONAL CLEARING CORP.	
(c) Primary business n MERRILL LYNCH PR	ame of custodian: OFESSIONAL CLEARING CORP.	
(d) The location of the City:	custodian's office responsible for <i>custody</i> State:	of the <i>private fund's</i> assets (city, state and country): Country:

	NEW YORK	New York	United States	
	(e) Is the custodian a <i>related p</i>	erson of your firm?		Yes No
				0 0
	(f) If the custodian is a broker- 8 - 33359	dealer, provide its SEC registration	on number (if any):	
	CRD Number (if any):			
	16139			
	(g) If the custodian is not a bro	ker-dealer, or is a broker-dealer	but does not have an SEC registration numb	per, provide its <i>legal entity</i>
	<i>identifier</i> (if any) 549300PMHS66E71I2D34			
	347300FWI1300E7 H2D34			
<u>minis</u>	trator			Yes
(a)	Does the private fund use an adm	nistrator other than your firm?		o
	•	• • • • • • •	through (f) below. If the <i>private fund</i> uses m	nore than one administrator, you
	must complete questions (b) thro	Jgn (f) separately for each admin	ISTRATOR.	
	Additional Administrator Inform	ation : 1 Record(s) Filed.		
		is "yes," respond to questions (b te questions (b) through (f) sepa	 b) through (f) below. If the private fund uses rately for each administrator. 	more than one
			5	
	(b) Name of administrator:	DANIV		
	THE NORTHERN TRUST COM	JANY		
	(c) Location of administrator (c	ty, state and country):		
	City: CHICAGO	State: Illinois	Country: United States	
	CHICAGO	THILIOIS	United States	Yes No
	(d) Is the administrator a relate	ed person of your firm?		0 0
	(a) Deep the administrator pro	are and cond investor account c	tatamenta ta tha privata fundia investora?	
			tatements to the <i>private fund's</i> investors? but not all investors) ONO (provided to no	investors)
		~	~~~	
			ds the investor account statements to the (r	
	Investors? If investor accou		e (rest of the) <i>private fund's</i> investors, respo	
	ing your last fiscal year, what pero r <i>related person</i> ?	entage of the private fund's asset	s (by value) was valued by a <i>person</i> , such a	s an administrator, that is not
100				
	-	•	on procedure established for that asset, if a	
	vant quotes, and (ii) the valuatior cations) was the valuation determ		bscriptions, redemptions or distributions, ar	d fee calculations (including
kete	ers			Yes
	Does the private fund use the serv	vices of someone other than you	or your <i>employees</i> for marketing purposes?	0
(a)	You must answer "yes" whether t		gent, consultant, finder, introducer, municipa a questions (b) through (g) below for each s	l advisor or other solicitor, or
	similar person. If the answer to qu		mplete questions (b) through (g) separately	
	similar person. If the answer to qu			
	similar person. If the answer to qu	e than one marketer you must co		

Information About the Private Fund

1.	 (a) Name of the <i>private fund</i>: LSV FRONTIER MARKETS EQUITY FUND, LP (b) <i>Private fund</i> identification number: (include the "805-" prefix also) 		
	805-4533633374		
2.	Under the laws of what state or country is the <i>private fund</i> organized:		
	State:Country:DelawareUnited States		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	LSV ASSET MANAGEMENT		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
4.	The <i>private fund</i> (check all that apply; you must check at least one):		
	 (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	\odot
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?		
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	\odot
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Sectio for the master-feeder arrangement or reporting on the funds separately.	n 7.B.([1]
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), the feeder funds answer the following questions:	°or eacl	h of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially a	all of th	noir
	assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	it issue	ed
8.	(a) Is this <i>private fund</i> a "fund of funds"?	Yes	_
0.	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investme vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	nt O	o
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
		Yes	No
9.	During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment		© NO

Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?

10. What type of fund is the private fund?

O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund ⊙ Other *private fund*: LONG ONLY EQUITY FUND

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund:

\$ 172,608,224

<u>Ownership</u>

12. Minimum investment commitment required of an investor in the private fund:

\$ 20,000,000

NOTE: Report the amount routinely required of investors who are not your *related persons* (even if different from the amount set forth in the organizational documents of the fund).

- 13. Approximate number of the *private fund's* beneficial owners:
 - 8
- 14. What is the approximate percentage of the *private fund* beneficially owned by you and your *related persons*: 14%
- 15. (a) What is the approximate percentage of the *private fund* beneficially owned (in the aggregate) by funds of funds: 0%
 - (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to *qualified clients*?

Yes No

Yes No

 \odot

What is the approximate percentage of the *private fund* beneficially owned by non-*United States persons*:
 87%

Your Advisory Services

- Yes No
 17. (a) Are you a subadviser to this *private fund*?
 (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the *private fund*. If the answer to question 17.(a) is "no," leave this question blank.
 - No Information Filed
- 18. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?
 - (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the *private fund*. If the answer to question 18.(a) is "no," leave this question blank.

No Information Filed

			Yes N	lo
19.	Are y	our clients solicited to invest in the private fund?	•	С
	NOTE	: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Appro 0%	oximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	vate O	Offering		
			Yes N	о
21.	Has t	he private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
22.	If yes	s, provide the <i>private fund's</i> Form D file number (if any):		
	Form	n D file number		
	021-	215449		

a tha privata fund's financial stata	monte subject te en ennu	al audit?		es
	-		6	Ð
the answer to question 23.(a)(1)	is "yes," are the financial	statements prepared in accordance with U.S. GAAP?	6	Ð
			liting fir	'n,
tional Auditor Information : 1 Re	cord(s) Filed.			
• • • • • • • • • • • • • • • • • • • •	• · ·		uditing	
Name of the auditing firm:				
DELOITTE & TOUCHE				
The location of the auditing firm's	office responsible for the	private fund's audit (city, state and country):		
City:	State:	Country:		
CHICAGO	minois	United States	Yes	Г
Is the auditing firm an independer	nt public accountant?		\odot	(
Is the auditing firm registered wit	h the Public Company Acc	counting Oversight Board?	o	(
•	g Oversight Board-Assigne	ed Number:		
34				
If "was" to (a) above is the audit	ng firm subject to regular	inspection by the Public Company Accounting Oversight Board in	\odot	1
	the answer to question 23.(a)(1) is answer to question 23.(a)(1) is bust complete questions (b) throug cional Auditor Information : 1 Re- me answer to question 23.(a)(1) is you must complete questions (b) Name of the auditing firm: DELOITTE & TOUCHE The location of the auditing firm's City: CHICAGO Is the auditing firm an <i>independer</i> Is the auditing firm registered wit If yes, Public Company Accounting	the answer to question 23.(a)(1) is "yes," are the financial answer to question 23.(a)(1) is "yes," respond to questions bust complete questions (b) through (f) separately for each a cional Auditor Information : 1 Record(s) Filed. The answer to question 23.(a)(1) is "yes," respond to question you must complete questions (b) through (f) separately for Name of the auditing firm: DELOITTE & TOUCHE The location of the auditing firm's office responsible for the City: State: CHICAGO IIIinois Is the auditing firm an <i>independent public accountant</i> ? Is the auditing firm registered with the Public Company Accounting If yes, Public Company Accounting Oversight Board-Assigned	itional Auditor Information : 1 Record(s) Filed. The answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one a a, you must complete questions (b) through (f) separately for each auditing firm. Name of the auditing firm: DELOITTE & TOUCHE The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country: CHICAGO IIIinois United States Is the auditing firm an <i>independent public accountant</i> ? Is the auditing firm registered with the Public Company Accounting Oversight Board-Assigned Number:	e the <i>private fund's</i> financial statements subject to an annual audi? the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm: tional Auditor Information : 1 Record(s) Filed. the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm. teams of the auditing firm: DELOITTE & TOUCHE The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country: CHICAGO II linois United States Is the auditing firm an <i>independent public accountant</i> ? Is the auditing firm registered with the Public Company Accounting Oversight Board? If yes, Public Company Accounting Oversight Board-Assigned Number:

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

investors?

Yes No
 24. (a) Does the *private fund* use one or more prime brokers?
 If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the *private fund* uses. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

Custodian

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Yes No

⊙ ○

Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian: THE NORTHERN TRUST COMPANY

	(c)	Primary business name on NORTHERN TRUST CORPO			
	(d)	The location of the custo	dian's office responsible for <i>custody</i>	of the <i>private fund's</i> assets (city, state and country):	
		City:	State:	Country:	
		CHICAGO	Illinois	United States	Yes No
	(e)	Is the custodian a <i>relate</i>	d person of your firm?		00
	(f)	If the custodian is a brok	er-dealer, provide its SEC registration	on number (if any):	
		- CRD Number (if any):			
	(g)	If the custodian is not a <i>identifier</i> (if any)	broker-dealer, or is a broker-dealer	but does not have an SEC registration number, provide its <i>legal</i>	entity
<u>Admin</u>	<u>nistrato</u>	<u>r</u>			
26. (a) Does	s the <i>private fund</i> use an a	dministrator other than your firm?		Yes No
	If the	e answer to question 26.(a	·	through (f) below. If the <i>private fund</i> uses more than one administrator.	
	Add	itional Administrator Info	ormation : 1 Record(s) Filed.		
	ad		plete questions (b) through (f) sepa	b) through (f) below. If the <i>private fund</i> uses more than one rately for each administrator.	
	(c)	Location of administrator	city, state and country):		
		City:	State:	Country:	
		CHICAGO	Illinois	United States	Yes No
	(d)	Is the administrator a re	lated person of your firm?		0 0
	(e)			statements to the <i>private fund's</i> investors? but not all investors) _O No (provided to no investors)	
	(f)	•		ds the investor account statements to the (rest of the) <i>private fu</i> e (rest of the) <i>private fund's</i> investors, respond "not applicable."	nd's
ya 10 In re	our <i>rela</i> 00% Include c Ilevant Iocatior	ted person?) such <i>person</i> carried out the valuation used for purposes of investor su	is (by value) was valued by a <i>person</i> , such as an administrator, t on procedure established for that asset, if any, including obtainir Ibscriptions, redemptions or distributions, and fee calculations (ir	ng any
					Yes No
28. (a				or your <i>employees</i> for marketing purposes?	00
	simila	ar <i>person</i> . If the answer to	question 28.(a) is "yes," respond to	gent, consultant, finder, introducer, municipal advisor or other sol o questions (b) through (g) below for each such marketer the <i>pri</i> implete questions (b) through (g) separately for each marketer.	

No Information Filed

Α. Ρ	RIVATE FUND		
<u>Infc</u>	ormation About the Private Fund		
1.	 (a) Name of the <i>private fund</i>: LSV GLOBAL CONCENTRATED VALUE FUND, LP (b) <i>Private fund</i> identification number: (include the "805-" prefix also) 805-7540740677 		
2.	Under the laws of what state or country is the <i>private fund</i> organized: State: Delaware Country: United States		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
0.	Name of General Partner, Manager, Trustee, or Director		
	LSV ASSET MANAGEMENT		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
4.	 The private fund (check all that apply; you must check at least one): ✓ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 ✓ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	©
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	0	e
	No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	\odot
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(′	1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	r each	n of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially al assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
		Yes	No
8.	(a) Is this private fund a "fund of funds"?	0	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmen	t	

(b) If yes, does the *private fund* invest in funds managed by you or by a *related person*?

vehicles, regardless of whether they are also *private funds* or registered investment companies.

0 0

9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Yes Õ	©
10.	What type of fund is the private fund?		
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund ⊙ Other priva LONG ONLY EQUITY FUND	te fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 193,277,899		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 20,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	ž	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 20		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 56%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ©	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
<u>Yo</u>	ur Advisory Services		
17.	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	No
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer question 17.(a) is "no," leave this question blank.		e
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answe	er
	No Information Filed		
10		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	\odot	0
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 4%		
<u>Priv</u>	vate Offering		
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	No O
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		

- C. C

Form D file number

021-151492	
B. SERVICE PROVIDERS	
Auditors	
23. (a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Yes No
(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	
If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than o you must complete questions (b) through (f) separately for each auditing firm.	
Additional Auditor Information : 1 Record(s) Filed.	
If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than firm, you must complete questions (b) through (f) separately for each auditing firm.	one auditing
(b) Name of the auditing firm: DELOITTE & TOUCHE	
(c) The location of the auditing firm's office responsible for the private fund's audit (city, state and country):	
City: State: Country:	
CHICAGO Illinois United States	Yes No
(d) Is the auditing firm an <i>independent public accountant</i> ?	© 0
(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	• •
If yes, Public Company Accounting Oversight Board-Assigned Number: 34	
(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Boa accordance with its rules?	ard in 💿 O
	Yes No
(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	
(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unq	ualified opinions?
• Yes • No • Report Not Yet Received	
If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when th	e report is available.
Prime Broker	
24. (a) Does the <i>private fund</i> use one or more prime brokers?	Yes No
If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	~ ~
No Information Filed	
Custodian	Yes No

25. (a) Does the *private fund* use any custodians (including the prime brokers listed above) to hold some or all of its assets?

 \odot \odot

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 1 Record(s) Filed.

If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the private fund uses. If the private fund uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

(b) Legal name of custodian: THE NORTHERN TRUST CO	OMPANY		
(c) Primary business name o NORTHERN TRUST CORPC			
(d) The location of the custor	dian's office responsible for <i>custo</i>	ody of the <i>private fund's</i> assets (city, state and cour	ntry):
City:	State:	Country:	
CHICAGO	Illinois	United States	
			Y
(e) Is the custodian a related	d person of your firm?		c
(f) If the custodian is a brok	er-dealer, provide its SEC registr	ation number (if any):	
- CRD Number (if any):			
-	proker-dealer, or is a broker-dea	ler but does not have an SEC registration number,	, provide its <i>legal entity</i>
<i>identifier</i> (if any) 549300EE39SNC5DXTC4	6		
-	6		
549300EE39SNC5DXTC4		2	
549300EE39SNC5DXTC4 rator Does the <i>private fund</i> use an ac f the answer to question 26. (a	lministrator other than your firm	(b) through (f) below. If the <i>private fund</i> uses more	
549300EE39SNC5DXTC4 rator Does the <i>private fund</i> use an ac f the answer to question 26. (a	lministrator other than your firm) is "yes," respond to questions rough (f) separately for each add	(b) through (f) below. If the <i>private fund</i> uses more	e than one administrate
549300EE39SNC5DXTC4 rator Does the <i>private fund</i> use an act f the answer to question 26. (a nust complete questions (b) th Additional Administrator Info If the answer to question 26.	Iministrator other than your firm) is "yes," respond to questions rough (f) separately for each adu prmation : 1 Record(s) Filed.	(b) through (f) below. If the <i>private fund</i> uses more ministrator. s (b) through (f) below. If the <i>private fund</i> uses me	e than one administrat
549300EE39SNC5DXTC4 rator Does the <i>private fund</i> use an act f the answer to question 26. (a nust complete questions (b) th Additional Administrator Info If the answer to question 26.	Iministrator other than your firm) is "yes," respond to questions rough (f) separately for each adu ormation : 1 Record(s) Filed. (a) is "yes," respond to question plete questions (b) through (f) se	(b) through (f) below. If the <i>private fund</i> uses more ministrator. s (b) through (f) below. If the <i>private fund</i> uses me	e than one administrat
549300EE39SNC5DXTC4 rator Does the <i>private fund</i> use an act f the answer to question 26. (a nust complete questions (b) th Additional Administrator Info If the answer to question 26. administrator, you must complete (b) Name of administrator:	Iministrator other than your firm) is "yes," respond to questions rough (f) separately for each adu ormation : 1 Record(s) Filed. (a) is "yes," respond to question plete questions (b) through (f) se	(b) through (f) below. If the <i>private fund</i> uses more ministrator. s (b) through (f) below. If the <i>private fund</i> uses me	e than one administrat
549300EE39SNC5DXTC4 rator Does the <i>private fund</i> use an act f the answer to question 26. (a nust complete questions (b) th Additional Administrator Info If the answer to question 26. administrator, you must complete (b) Name of administrator: THE NORTHERN TRUST CO	Iministrator other than your firm) is "yes," respond to questions rough (f) separately for each adu ormation : 1 Record(s) Filed. (a) is "yes," respond to question plete questions (b) through (f) se	(b) through (f) below. If the <i>private fund</i> uses more ministrator. s (b) through (f) below. If the <i>private fund</i> uses me	e than one administrate
549300EE39SNC5DXTC4 rator Does the private fund use an action of administrator 1 of the answer to question 26. (anust complete questions (b) the complete questions (b) the complete question (b) the complete question 26. administrator, you must complete question 26. administrator, you must complete question 26. (b) Name of administrator 1 of the complete question 26. (c) Location of administrator 1 of the complete question 26. (c) Location of administrator 1 of the complete question 26. (c) Location of administrator 1 of the complete question 26. (c) Location of administrator 1 of the complete question 26. (c) Location of administrator 1 of the complete question 26. (c) Location of administrator 1 of the complete question 26. (c) Location of administrator 1 of the complete question 26. (c) Location of administrator 1 of the complete question 26. (c) Location of administrator 1 of the complete question 26. (c) Location of administrator 1 of the complete question 26. (c) Location of administrator 1 of the complete question 26. (c) Location of administrator 1 of the complete question 26. (c) Location of administrator 1 of the complete question 26. (c) Location of administrator 1 of the complete question 26. (c) Location 2 of the complete question 2 of the	Iministrator other than your firm) is "yes," respond to questions rough (f) separately for each ad prmation : 1 Record(s) Filed. (a) is "yes," respond to question plete questions (b) through (f) se DMPANY (city, state and country):	(b) through (f) below. If the <i>private fund</i> uses more ministrator. s (b) through (f) below. If the <i>private fund</i> uses me eparately for each administrator.	e than one administrate

0 \odot

(e) Does the administrator prepare and send investor account statements to the private fund's investors? Yes (provided to all investors) ○ Some (provided to some but not all investors) ○ No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

100%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund

	No Information Filed	
PRIV	ATE FUND	
orm	ation About the Private Fund	
(a) Name of the <i>private fund</i> :	
	LSV GLOBAL CV EQUITY FUND, LP	
(b) Private fund identification number: (include the "805-" prefix also)	
	805-8514992991	
Ur	nder the laws of what state or country is the private fund organized:	
	State: Country:	
	Delaware United States	
_) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):	
	ame of General Partner, Manager, Trustee, or Director SV ASSET MANAGEMENT	
(h) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.	
	No Information Filed	
Tŀ	ne private fund (check all that apply; you must check at least one):	
Tr D		
	ne <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 st the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered.	
	ne private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1	940
	he <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 st the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed	940 Yes
Lis (a	he <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 st the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed) Is this a "master fund" in a master-feeder arrangement?	940 Yes I
Lis (a	 be private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (3) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (4) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (5) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (6) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (7) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (7) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (8) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (8) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (9) Information Filed (9) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? 	940 Yes I
Lis (a	he <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 st the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. No Information Filed) Is this a "master fund" in a master-feeder arrangement?	940 Yes
Lis (a	 be private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (3) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (4) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (5) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (6) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (7) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (7) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (8) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (8) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (9) Information Filed (9) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? 	940 Yes I
Lis (a	 be private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (3) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (4) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (5) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (6) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (7) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (7) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (8) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (8) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (9) Information Filed (9) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund? 	940 Yes
Lis: (a (b) (c)	 <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (3) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (4) qualifies for the exclusion from the definition filed (5) Is this a "master fund" in a master-feeder arrangement? (6) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i>? (7) No Information Filed 	940 Yes Yes
Lis: (a (b) (c)	The private fund (check all that apply: you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (3) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (4) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (5) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (6) the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. (7) No Information Filed (8) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? (9) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? 	940 Yes Yes
Lis (a (b (c) (d	 be private fund (check all that apply: you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (3) Is this a "master fund" in a master-feeder arrangement? (4) Is this a "feeder fund" in a master-feeder arrangement? (4) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? (5) Name of private fund: (6) Private fund: (7) Private fund identification number: 	940 Yes O
Lis (a (b) (c) (d) No fo	be private fund (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1 (3) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests? Name of private fund: Private fund identification number: (include the "805-" prefix also) DTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filling a single Schedule D, Set	940 Yes I O Yes I

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

		Yes	s No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investme vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	ient	
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
		Ň	
		Yes	s No
9.	During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	o
10.	. What type of fund is the <i>private fund</i> ?		
	○ hedge fund ○ liquidity fund ○ private equity fund ○ real estate fund ○ securitized asset fund ○ venture capital fund ○ Other place to the content of t	rivate fui	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 79,059,957		
<u>Ow</u>	vnership		
12.	. Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 20,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in organizational documents of the fund).	the	
13.	Approximate number of the private fund's beneficial owners:		
	4		
14.	. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1%		
15.	. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment	_	s No
	Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	. What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
<u>Yo</u>	ur Advisory Services		
17	. (a) Are you a subadviser to this <i>private fund</i> ?	-	s No
17.	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer	O wer to	o
	question 17.(a) is "no," leave this question blank. No Information Filed		
		Ves	s No
18.	. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. If t		
	to question 18.(a) is "no," leave this question blank.		
	No Information Filed		
10	. Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?		s No
ι7.	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	O	0
	, , , ,		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		

21	Hac	tho	nrivato f	ind over	roligd o	an avam	ntion fron	n registration	ofite	socuritios ur	ndor D	Poquiation	D of the	Socuritios	Act of	f 10222
ΖΙ.	1103	uie	privater		Teneu U			riegistiation	01113	securities ur	nuel n	egulation	DOLUTE	Securities	ACLU	1 17331

'es	Ν	C

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22.	If yes, provide the <i>private fund's</i> Form D file number (if any):
	Form D file number

021-157737

B. SERVICE PROVIDERS

Auditors Yes No 23. (a) (1) Are the private fund's financial statements subject to an annual audit? •

ou r	must complete questions (b)	through (f) separately for each	auditing firm.		
٩dd	itional Auditor Information	: 1 Record(s) Filed.			
)(1) is "yes," respond to questic ons (b) through (f) separately fo	ons (b) through (h) below. If the <i>private fund</i> uses more than one a or each auditing firm.	uditing	3
(b)	Name of the auditing firm:				
	DELOITTE & TOUCHE				
(C)	The location of the auditing	firm's office responsible for the	e private fund's audit (city, state and country):		
	City:	State:	Country:		
	CHICAGO	Illinois	United States		
				Yes	s N
(d)	Is the auditing firm an inde	pendent public accountant?		\odot	C
(e)	Is the auditing firm registe	red with the Public Company Acc	counting Oversight Board?	۲	С
	If yes, Public Company Acc	ounting Oversight Board-Assigne	ed Number:		
	34				
(f)	If "yes" to (e) above, is the accordance with its rules?	e auditing firm subject to regular	r inspection by the Public Company Accounting Oversight Board in	\odot	Ċ

	Yes No	
(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's	\circ \circ	

(h)	Do all of the reports propared by	y the auditing firm for the	nrivato fund sinco vour last	annual updating amendment contain	upqualified opinions?
(II)	Do all of the reports prepared by	y the additing mining to the	private runu since your last	annual upualing amenument contain	unquanneu opinions:

● Yes ● No ● Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

investors?

|--|--|

00

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the *private fund* uses. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

<u>Custodian</u>

25. (a) Does the *private fund* use any custodians (including the prime brokers listed above) to hold some or all of its assets?

Yes No

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

fun			(b) through g) below for each custodian the <i>private</i> ns (b) through (g) separately for each custodian.	<i>fund</i> uses. If the p
(b)	Legal name of custodian: THE NORTHERN TRUST COM	MPANY		
(c)	Primary business name of NORTHERN TRUST CORPOR			
(d)	The location of the custodi	an's office responsible for <i>custod</i>	of the <i>private fund's</i> assets (city, state and country	<i>y</i>):
	City:	State:	Country:	
	CHICAGO	Illinois	United States	
(e)	Is the custodian a related p	person of your firm?		Y
(f)	If the custodian is a broker	-dealer, provide its SEC registrat	ion number (if any):	
	- CRD Number (if any):			
(g)	If the custodian is not a br <i>identifier</i> (if any)	oker-dealer, or is a broker-deale	but does not have an SEC registration number, pro	ovide its <i>legal entit</i> y
	549300EE39SNC5DXTC46			
		ninistrator other than your firm?		
Does f the	the <i>private fund</i> use an adm e answer to question 26.(a)) through (f) below. If the <i>private fund</i> uses more th	nan one administra
Does f the must	the <i>private fund</i> use an adm e answer to question 26.(a)	is "yes," respond to questions (b bugh (f) separately for each admi		nan one administra
Does f the must Addi If t	the <i>private fund</i> use an adm e answer to question 26.(a) complete questions (b) thro itional Administrator Inform he answer to question 26.(a	is "yes," respond to questions (b bugh (f) separately for each admi mation : 1 Record(s) Filed.	(b) through (f) below. If the <i>private fund</i> uses more	
Does f the must Addi If t adr	the <i>private fund</i> use an adm e answer to question 26. (a) complete questions (b) thro itional Administrator Inform he answer to question 26. (a ministrator, you must comple Name of administrator:	is "yes," respond to questions (b bugh (f) separately for each admi mation : 1 Record(s) Filed. a) is "yes," respond to questions ete questions (b) through (f) sep	(b) through (f) below. If the <i>private fund</i> uses more	
Does f the must Addi If t adr	the <i>private fund</i> use an adm e answer to question 26.(a) complete questions (b) thro itional Administrator Inform he answer to question 26.(a ministrator, you must comple	is "yes," respond to questions (b bugh (f) separately for each admi mation : 1 Record(s) Filed. a) is "yes," respond to questions ete questions (b) through (f) sep	(b) through (f) below. If the <i>private fund</i> uses more	
Does f the must Addi If t adr (b)	the <i>private fund</i> use an adm e answer to question 26. (a) complete questions (b) thro itional Administrator Inform he answer to question 26. (a ministrator, you must comple Name of administrator:	is "yes," respond to questions (b bugh (f) separately for each admi mation : 1 Record(s) Filed. a) is "yes," respond to questions ete questions (b) through (f) sep	(b) through (f) below. If the <i>private fund</i> uses more	
Does f the must Addi If t adr (b)	the <i>private fund</i> use an adm e answer to question 26. (a) complete questions (b) thro itional Administrator Inform he answer to question 26. (a ministrator, you must comple Name of administrator: THE NORTHERN TRUST COM Location of administrator (a City:	is "yes," respond to questions (b bugh (f) separately for each admi mation : 1 Record(s) Filed. a) is "yes," respond to questions ete questions (b) through (f) sep MPANY city, state and country): State:	(b) through (f) below. If the <i>private fund</i> uses more arately for each administrator.	
If the must Addi If t adr (b)	the <i>private fund</i> use an adme e answer to question 26. (a) complete questions (b) thro itional Administrator Inform he answer to question 26. (a ministrator, you must comple Name of administrator: THE NORTHERN TRUST COM Location of administrator (a	is "yes," respond to questions (b bugh (f) separately for each admi mation : 1 Record(s) Filed. a) is "yes," respond to questions ete questions (b) through (f) sep MPANY city, state and country):	(b) through (f) below. If the <i>private fund</i> uses more arately for each administrator.	than one
Does f the must Addi If t adr (b) (c)	the <i>private fund</i> use an adm e answer to question 26. (a) complete questions (b) thro itional Administrator Inform he answer to question 26. (a ministrator, you must comple Name of administrator: THE NORTHERN TRUST COM Location of administrator (a City:	is "yes," respond to questions (b bugh (f) separately for each admi mation : 1 Record(s) Filed. a) is "yes," respond to questions ete questions (b) through (f) sep MPANY city, state and country): State: Illinois	(b) through (f) below. If the <i>private fund</i> uses more arately for each administrator.	than one
Does f the nust Addi If t adr (b) (c) (d)	the <i>private fund</i> use an adm e answer to question 26. (a) complete questions (b) thro itional Administrator Inform he answer to question 26. (a ministrator, you must complet Name of administrator: THE NORTHERN TRUST COM Location of administrator (a City: CHICAGO Is the administrator a <i>relat</i> Does the administrator pre	is "yes," respond to questions (b bugh (f) separately for each admi mation : 1 Record(s) Filed. a) is "yes," respond to questions ete questions (b) through (f) sep MPANY city, state and country): State: Illinois ted person of your firm? epare and send investor account	(b) through (f) below. If the <i>private fund</i> uses more arately for each administrator.	than one Ye O

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

100%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

Ma	rkete	ers de la company de la com		
28	(a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?		No
20.	(a)	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicito similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		©
		No Information Filed		
А. PI	RIVA	TE FUND		
nfo	rma	tion About the Private Fund		
1.	.,	Name of the <i>private fund</i> : LSV INTERNATIONAL (AC) EQUITY FUND, LP		
	(b)	Private fund identification number: (include the "805-" prefix also) 805-5436074623		
2.	Unc	der the laws of what state or country is the <i>private fund</i> organized: State: Country:		
		Delaware United States		
3.	Na	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity): me of General Partner, Manager, Trustee, or Director		
	LS	V ASSET MANAGEMENT		
	(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
		No Information Filed		
4.	The	e private fund (check all that apply; you must check at least one):		
		 (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 		
5.	List	the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
		No Information Filed		
			Yes	No
5.	(a)	Is this a "master fund" in a master-feeder arrangement?	-	
		If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	0	\odot
		No Information Filed		
			Yes	No
	(C)	Is this a "feeder fund" in a master-feeder arrangement?	0	\odot
	(d)	If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
		Private fund identification number: (include the "805-" prefix also)		
		TE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section the master-feeder arrangement or reporting on the funds separately.	ı 7.B.(1)
7.		ou are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for feeder funds answer the following questions:	or eacl	ו of

No Information Filed

	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substar assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this ques multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master	tion if it issu	
		Ye	es No
8.	(a) Is this <i>private fund</i> a "fund of funds"?	C	o o
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investions, regardless of whether they are also <i>private funds</i> or registered investment companies.	vestment	
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	C	0
		Ve	es No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investmen Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?) ()
10.	. What type of fund is the <i>private fund</i> ?		
	$^{ m O}$ hedge fund $^{ m O}$ liquidity fund $^{ m O}$ private equity fund $^{ m O}$ real estate fund $^{ m O}$ securitized asset fund $^{ m O}$ venture capital fund $^{ m O}$ Oth LONG ONLY EQUITY FUND	her <i>private f</i> i	und:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	. Current gross asset value of the <i>private fund</i> : \$ 1,095,446,862		
<u>0w</u>	vnership		
12.	. Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 20,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set for organizational documents of the fund).	rth in the	
13.	. Approximate number of the <i>private fund's</i> beneficial owners: 24		
14.	. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?		es No
16.	. What is the approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons: 0%		
<u>Yoı</u>	our Advisory Services		
17	. (a) Are you a subadviser to this <i>private fund</i> ?		es No
17.	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the	c e answer to	\circ
	question 17.(a) is "no," leave this question blank.		
	No Information Filed		
10	. (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?		es No
ιð.	 (a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private runa? (b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund. 	d. If the ans	
	to question 18.(a) is "no," leave this question blank.		
	No Information Filed		
			es No
19.	. Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	•	0

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 8%		
<u>Priv</u>	vate Offering		
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Ye	es No D
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-157738		
B. SI	ERVICE PROVIDERS		
<u>Auc</u>	litors		
23	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?		es No
20.	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audi you must complete questions (b) through (f) separately for each auditing firm.		
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one at firm, you must complete questions (b) through (f) separately for each auditing firm.	uditing	J
	(b) Name of the auditing firm: DELOITTE & TOUCHE		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	CHICAGO Illinois United States		
	(d) Is the auditing firm an independent public accountant?	Yes ©	s No
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	o	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 34		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	۲	0
	(g) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?		esNo O
	(h) Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified	opinic	ons?
	• Yes • No • Report Not Yet Received	r	
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is ava	ilable.
<u>Prir</u>	ne Broker		

~ /	· ``				<i>c</i> 1							
24. (<u>a</u>)	Does	tne	private	tuna	use	one	or	more	prime	brokers?	

Yes No

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the *private fund* uses. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

Additional Custodian Infor	rmation : 1 Record(s) Filed.									
		(b) through g) below for each custodian the <i>private</i> ons (b) through (g) separately for each custodian.	<i>fund</i> uses. If the <i>p</i>							
(b) Legal name of custodi THE NORTHERN TRUST										
(c) Primary business nam NORTHERN TRUST CO										
			(d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):							
(d) The location of the cu	stodian's office responsible for custod	ly of the <i>private fund's</i> assets (city, state and country):							
City:	stodian's office responsible for <i>custoc</i> State:	Country:):							
	·):							
City: CHICAGO	State: Illinois	Country:								
City:	State: Illinois	Country:): Y (
City: CHICAGO (e) Is the custodian a <i>rel</i> a	State: Illinois	Country: United States	Y							

Yes No

<u>Administrator</u>

549300EE39SNCDXTC46

		Yes	s N	О
26.	(a)	Does the <i>private fund</i> use an administrator other than your firm?	(0
		If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, y must complete questions (b) through (f) separately for each administrator.	you	

	.(a) is "yes," respond to question: nplete questions (b) through (f) se	s (b) through (f) below. If the <i>private fund</i> use eparately for each administrator.	es more than one
b) Name of administrator:			
THE NORTHERN TRUST (COMPANY		
c) Location of administrato	r (city, state and country):		
City:	State:	Country:	
CHICAGO	Illinois	United States	
			Yes N
d) Is the administrator a re	elated person of your firm?		0 0
e) Does the administrator	prepare and send investor accour	nt statements to the <i>private fund's</i> investors?	
👩 Yes (provided to all ir	nvestors) 👩 Some (provided to so	me but not all investors) 👩 No (provided to n	o investors)

27.	During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is no	٥t
	your related person?	

100%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

<u>Ma</u>	rkete	ers	M	N
28.	(a)	Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	Yes	
20.	(u)	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.		o
		No Information Filed		
Α. Ρ	RIVA	TE FUND		
<u>Infc</u>	ormat	tion About the Private Fund		
1.	(a)	Name of the <i>private fund</i> :		
		LSV INTERNATIONAL CONCENTRATED EQUITY FUND, LP		
	(b)	Private fund identification number: (include the "805-" prefix also)		
		805-5299292434		
2.	Und	ler the laws of what state or country is the private fund organized:		
		State: Country:		
		Delaware United States		
3.	(a)	Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):		
	Na	me of General Partner, Manager, Trustee, or Director		
	LS۱	/ ASSET MANAGEMENT		
	(b)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
		No Information Filed		
4.		private fund (check all that apply; you must check at least one):		
	V	 (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 		
5.	List	the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
		No Information Filed		
			Yes	No
6.	(a)	Is this a "master fund" in a master-feeder arrangement?	0	\odot
	(b)	If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?		
		No Information Filed		
			Yes	No
		Is this a "feeder fund" in a master-feeder arrangement?	\circ	\odot
	(d)	If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
		Private fund identification number: (include the "805-" prefix also)		

ACTE: For purposes of this question only, answer (set) if the fund investment companies. (b) if the gravitate doubter tray on also private funds or registered investment companies. (c) (d) If yes, dees the private fund invest in funds managed by you or by a related person? Vois Nu (e) During your last fiscal year, did the private fund invest in securities issued by investment companies. registered under the investment (c) (e) During your last fiscal year, did the private fund? (c) (c) (f) Hongy our last fiscal year, did the private fund? (c) (c) (f) During your last fiscal year, did the private fund? (c) (c) (f) During your last fiscal year, did the private fund? (c) (c) (f) During your last fiscal year, did the private fund? (c) (c) (f) During your last fiscal year, did the private fund? (c) (c) (f) During your last fiscal year, did the private fund? (c) (c) (f) During your last fiscal year, did the private fund? (c) (c) (f) During your last fiscal year, did the private fund? (c) (c) (f) During your last fiscal year, did the private fund? (c) (c) (f) During your last fiscal year, did the private fund? (c) (c) (f) During your last	7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), f the feeder funds answer the following questions:	or each	۱ of
assets in a single trud ("matter trud"). A find would also be a "feeder fund" investing in a "masset fund, the proposed this guestion in its sued in multiple devices and and devices one interview substantially all its assets in a single master. The 'Mere No. (a) is this gravite fund of funds?		No Information Filed		
 9 (a) Is this private And a "fund of funds"? NOLE: For purposes of this question and), canser "yes" if the fund invests 10 percent or more of its total assets in other pooled investment whicks, regardless of whether they are also private Audits or registered investment companies. (b) If yes, does the private Auditivest in funds managed by you or by a related person? Company Act of 1940 (other than "money market funds") During your last flocal year: did the private fund? Company Act of 1940 (other than "money market funds") What type of fund is the private fund? Company Act of 1940 (other than "money market funds") What type of fund is the private fund? Company Act of 1940 (other than "money market funds") NOTE: For definitions of these fund types, please see instruction is a Part IA. Current grass asset value of the private funds? Company Act of 1940 (other than "money market funds") NOTE: For definitions of these fund types, please see instruction is the instructions to Part IA. Current grass asset value of the private funds? Company Act of 1940 (other than "money market funds") NOTE: For definitions of these funds is a private funds? Company Act of 1940, plane the private funds. S 4 50 - 22,000 NOTE: For definitions of these funds? Company Act of 1940, plane the private funds? Company Act of 1940, plane the private funds? Company Act of 1940, plane fund beneficially owned by non-United States persons. Company Act of 1940, plane fund in the deviate fund beneficially owned by non-United States persons. Company Act of 1940, plane states of the private fund? Company Act of		assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if i		
NOTE: For definitions of this question only, answer yes? If the fund invests 10 percent or more of its total assets in other pooled investment vanishes, regionales of which have fund invest in thurds managed by you at by a visibility prover? 9. During your last inscal year, did the private tool invest in securities issued by investment companies, registered under the investment companies registered under the investment of the private fund? 9. During your last inscal year, did the private tool invest in securities issued by investment companies registered under the investment companies of the private fund? 9. During your last inscal year, did the private fund? 9. Deagle rule of 1940 (allow them thoreing marked tools," to the estent provided in instruction 6 or ? 10. What us type of fund is the private fund? 11. Unteresting in the private fund? 12. Minimum Investment commitment required of an Investor in the private fund. 13. Sportship 14. Minimum Investment commitment required of an Investor in the private fund. 14. Sportship 15. (a) Mark is the approximate percentage of the private fund or investor and percentically persons (aven if different from the amount set forth in the organizational dependence) or private fund. 14. What is the approximate percentage of the private fund beneficially owned by you and your related persons: 15. (a) Mark is the approximate percentage of the private fund beneficially owned by you and your related persons: 16. (b) If the private fund set into private fund beneficially owned by you and your related persons: 17. (c) Are you a subanylater to this private fund? 18. Minimum investment for the private fund? 19. Minimum investment for the private fund? 19. Minimum investment percentage of the private fund beneficially owned by non-italited States persons: 19. (a) Are you a subanylater to the private fund? 19. Minimum investment percentage of the private fund beneficially owned by non-italited States persons: 19. (b) If the private fund qualifies for the undimited			Yes	No
vehicles, regardless of whether they are also private funds or registered investment companies. ()	8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	\odot
Yes N During your last fiscal year, did the private part invest is securities issued by investment companies registered under the investment Company Act of 1940 (other than "money market funds," to the extent provided in instruction 6.e.)? What type of fund is the private fam? Chedge fund C isquility fund C private equity fund C real extete fund C securitized asset fund C venture capital fund C other private fame NOTE For definitions of these fund types, please see instruction 6 of the instructions to Purt 1A. Company Act of 1940 (other than "money market funds" is the private fame. Securitized asset fund C venture capital fund C other private fame. Securitized asset fund C venture capital fund C other private fame. Securitized asset fund C venture capital fund C other private fame. Securitized asset fund C venture capital fund C other private fame. Secure the amount of the private fund types, please see instruction 6 of the instructions to Purt 1A. Company Act of 1940 (other than the private fund). Secure the amount required of an investor in the private fund. Secure the amount set forth in the regenerational accuments of the transfer benchicial eveners: 45 (a) What is the approximate percentage of the private fund beneficially owned by you and your related persons: (b) If the private fund qualities for the exclusion from the definition of investment company and er section 3(s)(1) of the investment Company Act of 1940, are sales of the fund limited to qualified clients? (b) What is the approximate percentage of the private fund beneficially owned by non-Unified States persons (b). (c) What is the approximate percentage of the private fund beneficially owned by non-Unified States persons (b). (c) If the answer to quastion 17.(b) is "yes," aroude the name and SEC file number, if any, of the adviser of the private fund. (c) If the answer to quastion 17.(b) is "yes," aroude the name and SEC file number, if any, of the adviser of the private fund. (f) If the answer to quastion 17.(c) is "yes," aroude the name and		vehicles, regardless of whether they are also private funds or registered investment companies.	nt	
 9. Using your list list upst, did the private fund invest in sourchise issued by investment companies registered under the investment company Act of 1940 (other than "money market funds," to the extent provided in instruction 6 o.)? 10. What is the private fund? 11. Current gross asset value or the private fund? 12. Minimum investment commitment required of an investor in the private fund? 13. Approximate number of the private fund? beneficial owners: 14. What is the approximate percentage of the private fund beneficially owned by you and your related persons: 13. Approximate number of the private fund? beneficial owners: 14. What is the approximate percentage of the private fund beneficially owned by you and your related persons: 15. (a) What is the approximate percentage of the private fund beneficially owned by you and your related persons: 16. (b) If the private fund you grow a subadviser to the fund include to qualified direction? 17. (a) Are you a subadviser to this private fund? 17. (a) Are you a subadviser to this private fund? 17. (b) Are you a subadviser to this private fund? 17. (a) Are you a subadviser to this private fund? 17. (b) Are you a subadviser to this private fund? 17. (a) Are you a subadviser to this private fund? 18. No thormation Fico 		(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person?</i>	0	0
Company Act of 1940 (other than "money market funds," to the extent provided in instruction 6:0.37 What type of fund is the <i>private fund</i> ? C nedge rund C liquidity rund C private equity fund C real estate rund C securitized asset rund C venture capital rund C other <i>private rund</i> : LONG ONLY EQUITY FUND NOTE: For definitions of these fund types, please see instruction 6 of the instructions to Part 1A. C Group gross asset value of the <i>private fund</i> : S 457.622,508 Overlership Minimum investment commitment required of an investor in the <i>private fund</i> . S 20,000.000 NOTE: For definitions of the <i>private fund</i> : S 20,000.000 NOTE: For definitions of the <i>private fund</i> : S 20,000.000 NOTE: For definitions of the <i>private fund</i> : S 20,000.000 NOTE: Repet the amount routinely required of an investor in the <i>private fund</i> . S 20,000.000 NOTE: Repet the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the <i>private fund</i> : beneficially owned by you and your <i>related persons</i> : 1% (a) What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 1% (b) If the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0% (c) If the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0% Vers Mut is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0% Vers Addisory Services Vers Mut is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0% Vers Addisory Services Vers Mut is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0% (b) If the answer to question 17.(a) is "yes," provide the nume and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "yes," provide the nume and SEC file number,			Yes	No
Online fund Online fund Online private equity Online private equity Online	9.		0	o
LONG ONLY EQUITY FUND NOTE: For definitions of those fund types, please see instruction 6 of the instructions to Part 1A. 11 Current gross asset value of the <i>private fund</i> : \$ 457.622.508 Ownership 12. Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 20,000,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund). 13. Approximate number of the <i>private fund's</i> beneficial owners: 45. 14. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 176. 18. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by tunds of tunds: 0% (b) If the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by tunds of tunds: 0% (c) What is the approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons: 0% Your Advisory Sorvices Your Advisory Sorvices Your Advisory Sorvices You Available to this <i>private fund</i> ? You information T1/(a) is "no." leave this question blank. No Information Tiled	10.	What type of fund is the private fund?		
			ate fun	d:
\$ 457.622,508 Ownership 12. Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 20,000,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund). 13. Approximate number of the <i>private fund's</i> beneficial owners: 45 14. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your related persons: 156 15. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 06 (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the <i>private fund</i> beneficially owned by non-United States persons: 06 Vers Material States persons and the private fund beneficially owned by non-United States persons: 06 Vers Material States persons are percentage of the <i>private fund</i> beneficially owned by non-United States persons: 06 Vers Material States persons are percentage of the <i>private fund</i> beneficially owned by non-United States persons: 06 Vers Material States persons are persons are private fund. If the answer to 09 (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
 Inimum investment commitment required of an investor in the <i>private fund</i>: \$ 20,000,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund). Approximate number of the <i>private fund</i>'s beneficial owners: 45 What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i>: 1% (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0% Ves W (b) If the private fund qualifies for the cxclusion from the definition of investment company under section 3(c)(1) of the Investment (c) of c (a) What is the approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons: 0% Ves Ves Ves Ves (a) Are you a subadviser to this <i>private fund</i>? (b) If the answer to question 17. (a) is "no," leave this question blank. No Information Filed 	11.			
 \$ 20,000,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund). 13. Approximate number of the <i>private fund's</i> beneficial owners: 45 14. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i>: 1% 15. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0% (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the <i>private fund</i> beneficially owned by non-<i>United States persons</i>: 0% Your Advisory Services Yes Nu (c) Are you a subadviser to this <i>private fund</i>? (d) If the answer to question 17. (a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer to question 17. (a) is "no," leave this question blank. 	Ow	nership		
organizational documents of the fund). 13. Approximate number of the private fund's beneficial owners: 45 14. What is the approximate percentage of the private fund beneficially owned by you and your related persons: 1% 15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds: 0% 0% Yes Ni (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to qualified clients? 0 C 16. What is the approximate percentage of the private fund beneficially owned by non-United States persons: 0% C C 17. (a) Are you a subadviser to this private fund? C G G G 17. (a) A re you a subadviser to this private fund? No Information Filed C G	12.			
 45 14. What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i>: 1% 15. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0% Ves N (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i>? 16. What is the approximate percentage of the <i>private fund</i> beneficially owned by non-<i>United States persons</i>: 0% Your Advisory Services Yes N 17. (a) Are you a subadviser to this <i>private fund</i>? (b) If the answer to question 17. (a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer to question 17. (a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer to question 17. (a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer to question 17. (a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer to question 17. (a) is "no," leave this question blank. 			ıe	
1% 1% 15. (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0% (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment • (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment • (c) Owner of 1940, are sales of the fund limited to qualified clients? • 16. What is the approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons: • 0% • Your Advisory Services Yes 17. (a) Are you a subadviser to this <i>private fund</i> ? • (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," leave this question blank.	13.			
0% Yes (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment 0 Company Act of 1940, are sales of the fund limited to qualified clients? 0 16. What is the approximate percentage of the private fund beneficially owned by non-United States persons: 0% Your Advisory Services Yes 17. (a) Are you a subadviser to this private fund? 0 (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer to question 17.(a) is "no," leave this question blank. No Information Filed	14.			
 (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i>? 16. What is the approximate percentage of the <i>private fund</i> beneficially owned by non-<i>United States persons</i>: 0% Your Advisory Services Yes Name (a) Are you a subadviser to this <i>private fund</i>? (b) If the answer to question 17. (a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer to question 17. (a) is "no," leave this question blank. No Information Filed 	15.			
0% Your Advisory Services 17. (a) Are you a subadviser to this <i>private fund</i> ? (b) If the answer to question 17. (a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17. (a) is "no," leave this question blank. No Information Filed				No O
Yes No. 17. (a) Are you a subadviser to this <i>private fund</i> ? (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer to question 17.(a) is "no," leave this question blank. No Information Filed	16.			
 17. (a) Are you a subadviser to this <i>private fund</i>? (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer to question 17.(a) is "no," leave this question blank. No Information Filed	Υοι	<u>ır Advisory Services</u>		
 (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer to question 17.(a) is "no," leave this question blank. No Information Filed 	17.	(a) Are you a subadviser to this <i>private fund</i> ?		No ©
		(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer	-0-	e
Yes No		No Information Filed		
			Yes	No

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the *private fund*. If the answer to question 18.(a) is "no," leave this question blank.

		No Information Filed		
			Ye	s No
19.		your <i>clients</i> solicited to invest in the <i>private fund</i> ?	\odot	0
	NO	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Арр 159	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? %		
<u>Priv</u>	vate	Offering		
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Ye:	s No
22.	lf y	res, provide the <i>private fund's</i> Form D file number (if any):		
	Foi	rm D file number		
	02	1-127794		
B. SI	ERVI	CE PROVIDERS		
<u>Auc</u>	ditor	<u>S</u>		
23	(2)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	-	s No
20.	(a)	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	o o	
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one aud you must complete questions (b) through (f) separately for each auditing firm.		
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one a firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm:	uditing	
		DELOITTE & TOUCHE		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:		
		CHICAGO Illinois United States	Yes	No
		(d) Is the auditing firm an independent public accountant?	©	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	\odot	0
		If yes, Public Company Accounting Oversight Board-Assigned Number: 34		
		(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	o	0
			Ye	s No
	(g)	Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	o	
	(h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinior	าร?
		• Yes • No • Report Not Yet Received		
		If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the repor	t is avail	able.
<u>Pri</u>	me E	Broker	Ye	s No
24.	(a)	Does the <i>private fund</i> use one or more prime brokers?	0	-
		If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	the <i>pri</i> v	⁄ate

No Information Filed

an			
Does the private fund use any c	sustodians (including the prime bro	kers listed above) to hold some or all of its ass	Sets?
) through (g) below for each custodian the <i>pri</i>	0
uses more than one custodian,	you must complete questions (b)	through (g) separately for each custodian.	
Additional Custodian Informa	ation : 1 Record(s) Filed.		
		(b) through g) below for each custodian the <i>pl</i> ons (b) through (g) separately for each custodia	
(b) Legal name of custodian: THE NORTHERN TRUST CO			
(c) Primary business name o NORTHERN TRUST CORPO			
(d) The location of the custo	dian's office responsible for <i>custoc</i>	y of the <i>private fund's</i> assets (city, state and co	puntry):
City:	State:	Country:	
CHICAGO	Illinois	United States	
(e) Is the custodian a related	d person of your firm?		Yes N
			0 0
(f) If the custodian is a brok	er-dealer, provide its SEC registra	ion number (if any):	
-			
CDD Numeber (if emu)			
CRD Number (if any):			
		r but does not have an SEC registration numbe	er, provide its <i>legal entity</i>
(g) If the custodian is not a l <i>identifier</i> (if any) 549300EE39SNC5DXTC4 strator Does the <i>private fund</i> use an ac If the answer to question 26. (a	6 dministrator other than your firm?) through (f) below. If the <i>private fund</i> uses mo	Yes
(g) If the custodian is not a l <i>identifier</i> (if any) 549300EE39SNC5DXTC4 strator Does the <i>private fund</i> use an ac If the answer to question 26. (a	6 dministrator other than your firm? 1) is "yes," respond to questions (k hrough (f) separately for each adm) through (f) below. If the <i>private fund</i> uses mo	Yes
 (g) If the custodian is not a lidentifier (if any) 549300EE39SNC5DXTC4 Strator Does the <i>private fund</i> use an action 11 for the answer to question 26. (a must complete questions (b) the complete questions (b) the Additional Administrator Information 11 for the answer to question 26. 	6 dministrator other than your firm? a) is "yes," respond to questions (h arough (f) separately for each adm cormation : 1 Record(s) Filed.) through (f) below. If the <i>private fund</i> uses mo inistrator. (b) through (f) below. If the <i>private fund</i> uses r	Yes
 (g) If the custodian is not a lidentifier (if any) 549300EE39SNC5DXTC4 Strator Does the <i>private fund</i> use an action 11 for the answer to question 26. (a must complete questions (b) the complete questions (b) the Additional Administrator Information 11 for the answer to question 26. 	6 dministrator other than your firm? a) is "yes," respond to questions (k brough (f) separately for each adm brmation : 1 Record(s) Filed. (a) is "yes," respond to questions plete questions (b) through (f) sep) through (f) below. If the <i>private fund</i> uses mo inistrator. (b) through (f) below. If the <i>private fund</i> uses r	Yes Tore than one administrator, y
 (g) If the custodian is not a lidentifier (if any) 549300EE39SNC5DXTC4 Strator Does the private fund use an action of the answer to question 26. (a must complete questions (b) th Additional Administrator Info If the answer to question 26. administrator, you must complete question 26. (a must complete questions (b) th Additional Administrator Info (b) Name of administrator: THE NORTHERN TRUST CO 	6 dministrator other than your firm? a) is "yes," respond to questions (the prough (f) separately for each adm prmation : 1 Record(s) Filed. (a) is "yes," respond to questions plete questions (b) through (f) sep DMPANY) through (f) below. If the <i>private fund</i> uses mo inistrator. (b) through (f) below. If the <i>private fund</i> uses r	Yes
 (g) If the custodian is not a lidentifier (if any) 549300EE39SNC5DXTC4 Strator Does the private fund use an action of the answer to question 26. (a must complete questions (b) th Additional Administrator Info If the answer to question 26. administrator, you must complete question 26. (a must complete questions (b) th Additional Administrator Info (b) Name of administrator: THE NORTHERN TRUST CO 	6 dministrator other than your firm? a) is "yes," respond to questions (k brough (f) separately for each adm brmation : 1 Record(s) Filed. (a) is "yes," respond to questions plete questions (b) through (f) sep) through (f) below. If the <i>private fund</i> uses mo inistrator. (b) through (f) below. If the <i>private fund</i> uses r	Yes
 (g) If the custodian is not a lidentifier (if any) 549300EE39SNC5DXTC4 Strator Does the private fund use an action of administrator lift the answer to question 26. (a must complete questions (b) the Additional Administrator Information (b) Name of administrator: THE NORTHERN TRUST CONTENT (c) Location of administrator) 	6 dministrator other than your firm? a) is "yes," respond to questions (the prough (f) separately for each adm prmation : 1 Record(s) Filed. (a) is "yes," respond to questions plete questions (b) through (f) sep DMPANY (city, state and country):) through (f) below. If the <i>private fund</i> uses mo inistrator. (b) through (f) below. If the <i>private fund</i> uses r arately for each administrator.	Yes
 (g) If the custodian is not a lidentifier (if any) 549300EE39SNC5DXTC4 strator Does the private fund use an acoust complete question 26. (a must complete questions (b) th Additional Administrator Info If the answer to question 26. administrator, you must complete question 26. (a must complete questions (b) th If the answer to question 26. (a dministrator Info (b) Name of administrator: THE NORTHERN TRUST CO (c) Location of administrator City: 	6 dministrator other than your firm? a) is "yes," respond to questions (to prough (f) separately for each adm prmation : 1 Record(s) Filed. (a) is "yes," respond to questions plete questions (b) through (f) sep OMPANY (city, state and country): State: Illinois) through (f) below. If the <i>private fund</i> uses mo inistrator. (b) through (f) below. If the <i>private fund</i> uses r arately for each administrator.	Yes

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's

investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

100%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

Marketers

(include the "805-" prefix also)

28. (a) Does the *private fund* use the services of someone other than you or your *employees* for marketing purposes?

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

Yes No

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A. P	RIVATE FUND		
<u>Infc</u>	ormation About the Private Fund		
1.	(a) Name of the <i>private fund</i> :		
1.	LSV INTERNATIONAL SMALL CAP EQUITY FUND, LP		
	(b) Private fund identification number:		
	(include the "805-" prefix also)		
	805-3224692824		
2.	Under the laws of what state or country is the private fund organized:		
	State: Country:		
	Delaware United States		
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or persons serving in a similar capacity):		
	Name of General Partner, Manager, Trustee, or Director		
	LSV ASSET MANAGEMENT		
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.		
	No Information Filed		
4.	The private fund (check all that apply; you must check at least one):		
	(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940		
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940		
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
0.	No Information Filed		
		Yes I	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	-	•
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	~	e.
	No Information Filed		
		Yes N	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	\odot
	(d) If yes, what is the name and private fund identification number (if any) of the master fund in which this private fund invests?		
	Name of <i>private fund</i> :		
	Private fund identification number:		

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
	No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their
assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued
multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

		Yes	No
8.	(a) Is this private fund a "fund of funds"?	0	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
		Yes	No

9.	During your last fiscal year, did the private fund invest in securities issued by investment companies registered under the Investment	0	\odot
	Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?		

10. What type of fund is the private fund?

○ hedge fund ○ liquidity fund ○ private equity fund ○ real estate fund ○ securitized asset fund ○ venture capital fund ◎ Other private fund: LONG ONLY EQUITY FUND

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the private fund: \$ 283,524,317

Ownership

12. Minimum investment commitment required of an investor in the private fund:

\$ 20,000,000

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the organizational documents of the fund).

- 13. Approximate number of the *private fund's* beneficial owners: 18
- 14. What is the approximate percentage of the private fund beneficially owned by you and your related persons: 4%
- 15. (a) What is the approximate percentage of the private fund beneficially owned (in the aggregate) by funds of funds: 0%
 - (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment 0 0 Company Act of 1940, are sales of the fund limited to qualified clients?

Yes No

16. What is the approximate percentage of the *private fund* beneficially owned by non-United States persons: 0%

Your Advisory Services

		Yes	No
17. (a)	Are you a subadviser to this private fund?	0	\odot
(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer	to	
	question 17.(a) is "no," leave this question blank.		

No Information Filed

		Υe	es n
		_	
			,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
	No Information Filed		
		Ye	es l
		6	5
NOTE. T			
	imately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
ate Offe	ering		
Has the	e private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?		
lf yes, p	provide the <i>private fund's</i> Form D file number (if any):		
021-15	59336		
RVICE P	ROVIDERS		
tors			
		Y	es
(a) (1)		_	0
(a) (1) (2)	If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	C	0
(a) (1) (2) If ti	If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? he answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit	C	0
(a) (1) (2) If th you	If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? he answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit i must complete questions (b) through (f) separately for each auditing firm.	C	0
(a) (1) (2) If th you	If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? he answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit i must complete questions (b) through (f) separately for each auditing firm.	C	0
(a) (1) (2) If th you Ad	If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? he answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit is must complete questions (b) through (f) separately for each auditing firm. Iditional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audition and the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audition and the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audition and the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audition and the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audition and the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below.	ting fir	o m,
(a) (1) (2) If ti you Ad If fi	If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? he answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit in must complete questions (b) through (f) separately for each auditing firm. Iditional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit rm, you must complete questions (b) through (f) separately for each auditing firm.	ting fir	m,
(a) (1) (2) If ti you Ad If fi	If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? he answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit in must complete questions (b) through (f) separately for each auditing firm. Iditional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit rm, you must complete questions (b) through (f) separately for each auditing firm.	ting fir	m,
(a) (1) (2) If ti you Ad If fi (t	If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? he answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit a must complete questions (b) through (f) separately for each auditing firm. Iditional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit rm, you must complete questions (b) through (f) separately for each auditing firm. b) Name of the auditing firm: DELOITTE & TOUCHE	ting fir	m,
Vest Normality Normality Image: Second			
(a) (1) (2) If ti you Ad If fi (t	If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? he answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit a must complete questions (b) through (f) separately for each auditing firm. Iditional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit rm, you must complete questions (b) through (f) separately for each auditing firm. b) Name of the auditing firm: DELOITTE & TOUCHE c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country:	ting fir	m,
(a) (1) (2) If ti you Ad If fi (t	If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? he answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit a must complete questions (b) through (f) separately for each auditing firm. Iditional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit rm, you must complete questions (b) through (f) separately for each auditing firm. b) Name of the auditing firm: DELOITTE & TOUCHE c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country:	ting fir	o m,
(a) (1) (2) If th you Ad If fi (t	If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? he answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditian must complete questions (b) through (f) separately for each auditing firm. Iditional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audition must complete questions (b) through (f) separately for each auditing firm. b) Name of the auditing firm: DELOITTE & TOUCHE c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: City: CHICAGO Illinois United States	ting fir uditing Yes	N
(a) (1) (2) If ti you Ad If fi (t (d) (d)	If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? he answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit in must complete questions (b) through (f) separately for each auditing firm. Iditional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit rm, you must complete questions (b) through (f) separately for each auditing firm. b) Name of the auditing firm: DELOITTE & TOUCHE c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: City: CHICAGO Illinois d) Is the auditing firm an <i>independent public accountant</i> ?	ting fir uditing Yes	N C
(a) (1) (2) If ti you Ad If fi (t (d) (d)	If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? he answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditi i must complete questions (b) through (f) separately for each auditing firm. Iditional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing methods to the questions (b) through (f) separately for each auditing firm. b) Name of the auditing firm: DELOITTE & TOUCHE C) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: CHICAGO Illinois d) Is the auditing firm an <i>independent public accountant</i> ? e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	ting fir uditing Yes	N C
(a) (1) (2) If ti you Ad If fi (t (d) (d)	any investment advises (other than the investment advisers listed in Section 7.8.(1), A 3.(b)) advise the private fund? is earewer to question 18.(c) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund? is earewer to question 18.(c) is "yes," provide the name and SEC file number, if any, of the other advisers to the private fund? is private fund even this question 18 in the private fund? is private fund over relied to invest in the private fund? is private fund over relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? is private fund over relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? is of a private fund over relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933? is of a number file number (it any): if a number file number (it any): if it a number (it any):		
(a) (1) (2) If th you Ad If fi (t (c) (c)	If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? he answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditi must complete questions (b) through (f) separately for each auditing firm. Iditional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing rim, you must complete questions (b) through (f) separately for each auditing firm. b) Name of the auditing firm: DELOITTE & TOUCHE c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country: CHICAGO IIlinois United States d) Is the auditing firm registered with the Public Company Accounting Oversight Board? If yes, Public Company Accounting Oversight Board-Assigned Number: 34	ting fir uditing Yes	N C
(a) (1) (2) If ti you Ad If fi (t (d) (d)	If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? he answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditi must complete questions (b) through (f) separately for each auditing firm. Iditional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing rim, you must complete questions (b) through (f) separately for each auditing firm. b) Name of the auditing firm: DELOITTE & TOUCHE c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: CHICAGO Illinois d) Is the auditing firm an <i>independent public accountant</i> ? e) Is the auditing firm registered with the Public Company Accounting Oversight Board? If yes, Public Company Accounting Oversight Board-Assigned Number: 34	ting fir uditing Yes	
(a) (1) (2) If th you Ad If fi (t (c) (c)	If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? he answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit insust complete questions (b) through (f) separately for each auditing firm. ditional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit rm, you must complete questions (b) through (f) separately for each auditing firm. b) Name of the auditing firm: DELOITTE & TOUCHE City: State: Country: CHICAGO Illinois United States d) Is the auditing firm an <i>independent public accountant</i> ? e) Is the auditing firm registered with the Public Company Accounting Oversight Board? If yes, Public Company Accounting Oversight Board-Assigned Number: 34 f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in firm subject to regular inspection by the Public Company Accounting Oversight Board in firm subject to regular inspection by the Public Company Accounting Oversight Board in firm subject to regular inspection by the Public Company Accounting Oversight Board in firm subject to regular inspection by the Public Company Accounting Oversight Board in firm subject to regular inspection by the Public Company Accounting Oversight Board in firm subject to regular inspection by the Public Company Accounting Oversight Board in firm subject to regular inspection by the Public Company Accounting Oversight Board in firm subject to regular inspection by the Public Company Accounting Oversight Board in firm subject to regular inspection by the Public Company Accounting Oversight Board in firm subject to regular inspection by the Public Company Accounting Oversight Board in firm subject to regular inspection by the Public Company Accounting Oversight Board in firm subject to regular inspection	ting fir uditing Ves ©	Nico

● Yes ● No ● Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

24. (a) Does the *private fund* use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the *private fund* uses. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

Custodian

25	(a)	Does the	private fund use an	v custodians i	(including	the r	orime brokers	listed above) to hold	some or all	of its assets?
20.	(u)	DOCS THE	private runa use an	y custourans i	moruanig	uic μ			<i>,</i> , to noiu	Some of an	01 113 4336131

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Info	rmation : 1 Record(s) Filed.		
		s (b) through g) below for each custodian th ons (b) through (g) separately for each cust	
(b) Legal name of custoc THE NORTHERN TRUS			
(c) Primary business nan NORTHERN TRUST CC			
(d) The location of the cu	stodian's office responsible for custo	dy of the private fund's assets (city, state and	d country):
City: CHICAGO	State: Illinois	Country: United States	
CHICAGO	THILIOIS	United States	Yes No
(e) Is the custodian a real	ated person of your firm?		00
(f) If the custodian is a k	proker-dealer, provide its SEC registra	ation number (if any):	
CRD Number (if any):			
(g) If the custodian is no <i>identifier</i> (if any)	t a broker-dealer, or is a broker-deal	er but does not have an SEC registration nu	mber, provide its <i>legal entity</i>
549300FF39SNC5DX	[C16		

Administrator

26. (a) Does the *private fund* use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator: THE NORTHERN TRUST COMPANY

(c) Location of administrator (city, state and country):

(d) Is the administrator a *related person* of your firm?

City: State: CHICAGO Illinois Country: United States

Yes No

Yes No

⊙ ○

0 0

Yes	No
0	\odot

Yes No

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 \odot

- (e) Does the administrator prepare and send investor account statements to the *private fund's* investors?
 Some (provided to some but not all investors)
 No (provided to no investors)
- (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) *private fund's* investors? If investor account statements are not sent to the (rest of the) *private fund's* investors, respond "not applicable."
- 27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

100%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

Yes No

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

- 1. (a) Name of the *private fund*: LSV INTERNATIONAL VALUE EQUITY TRUST
 - (b) *Private fund* identification number: (include the "805-" prefix also) 805-3179218159

2. Under the laws of what state or country is the *private fund* organized: State: Country: Illinois United States

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or *persons* serving in a similar capacity):

Name of General Partner, Manager, Trustee, or Director	
THE NORTHERN TRUST COMPANY	

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

No Information Filed

4. The *private fund* (check all that apply; you must check at least one):

(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940

(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each *foreign financial regulatory authority* with which the *private fund* is registered.

	No Information Filed	
		Yes No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	00
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?	
	No Information Filed	

	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	<i>Private fund</i> identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	each	n of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it i multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
0		Yes	No
8.	 (a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies. 	0	o
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	o
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund ⊙ Other <i>privat</i> LONG ONLY EQUITY FUND	e fun	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 807,669,461		
<u>0w</u>	<u>nership</u>		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 20,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 17		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	_	No O
17	What is the approximate percentage of the private fund hereficially owned by per United States percents		

16. What is the approximate percentage of the *private fund* beneficially owned by non-*United States persons*:0%

			-
(a)	Are you a subadviser to this private fund?	$^{\circ}$	- 0
(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the private fund. If the answer question 17.(a) is "no," leave this question blank.	to	
	No Information Filed		
		Yes	i Ne
(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	œ
(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	insv	-0
	No Information Filed		
		Yes	N
Are	e your <i>clients</i> solicited to invest in the <i>private fund</i> ?	\odot	C
NC	DTE: For purposes of this question, do not consider feeder funds of the private fund.		
Ар 6%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
	e Offering	Yes	i N
На	is the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	0	Ċ
lfy	yes, provide the <i>private fund's</i> Form D file number (if any):		
Fo	orm D file number		
	21-68333		
ERV		Ye	s N
ERV	 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? 	0 0	0
ERV	rs (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	0 0	c c
ERV	 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing 	0 0	c c
ERV	 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. 	⊙ firn	Ċ
ERV	 rs (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm. 	⊙ firn	c c
ERV	 (1) Are the <i>private fund</i>'s financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: DELOITTE & TOUCHE (c) The location of the auditing firm's office responsible for the <i>private fund</i>'s audit (city, state and country): 	⊙ firn	s NA C
ERV	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: DELOITTE & TOUCHE (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): City: State: Country:	⊙ firn	Ċ
ERV		€ firm	с с
ERV		€ € es	(((
ERV		€ firm ng	No
ERV		€ firm ng	

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

● Yes ○ No ○ Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

Yes No

Yes No

⊙ ○

24. (a) Does the *private fund* use one or more prime brokers? If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the *private fund* uses. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No	Information	Filod
NO	mormation	гпец

Custodian

Yes No
 25. (a) Does the *private fund* use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Custodian Information : 1 Record(s) Filed.						
If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>private fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.						
(b)	(b) Legal name of custodian: THE NORTHERN TRUST COMPANY					
(c)	(c) Primary business name of custodian: NORTHERN TRUST CORPORATION					
(d)	d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):					
	City:	State:	Country:			
	CHICAGO	Illinois	United States	Yes No		
(e)	Is the custodian a <i>related person</i> of you	r firm?				
				00		
(f)	(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):					
	-					
	CRD Number (if any):					
(g)	(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entity identifier</i> (if any)					
	549300EE39SNC5DXTC46					

Administrator

26. (a) Does the *private fund* use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

(b) Name of administrator:

THE NORTHERN TRUST COMPANY

(c) Location of administrator (city, state and country):

		City:	State:	Country:	
		CHICAGO	Illinois	United States	Yes No
	(d)	Is the administrator a	related person of your firm?		0 0
	(e)	Does the administrator	r prepare and send investor account	statements to the <i>private fund's</i> investors?	
				but not all investors) CNo (provided to no	investors)
		•		ds the investor account statements to the (r e (rest of the) <i>private fund's</i> investors, respo	
7	0 5	ur last fiscal year, what ed person?	percentage of the <i>private fund's</i> asse	ts (by value) was valued by a <i>person</i> , such a	s an administrator, that is not
l r	Include on relevant q	uotes, and (ii) the valu	•	ion procedure established for that asset, if an ubscriptions, redemptions or distributions, ar	
<u>Mark</u>	<u>eters</u>				
20		the private fundues the	convince of company other than you	er vour omplovees for marketing purpesse?	Yes No
28. (-	or your <i>employees</i> for marketing purposes?	O O
	similar	<i>person</i> . If the answer t	to question 28.(a) is "yes," respond t	gent, consultant, finder, introducer, municipa o questions (b) through (g) below for each s omplete questions (b) through (g) separately	uch marketer the private fund
			No	nformation Filed	
A. PRI	VATE FUN	D			
<u>Inforr</u>	mation Ab	oout the Private Fund			
1. ((a) Name	of the <i>private fund</i> :			
	LSV JA	APAN LARGE CAP VALUE	EQUITY FUND, LP		
((b) <i>Private</i>	e fund identification num	nber:		
	(incluc	de the "805-" prefix also	כ)		
	805-3	134257072			
2					
2. l	State:		country is the <i>private fund</i> organized:		
	Delaw		Country: United S ⁻	ates	
3. ((a) Name	(s) of General Partner, I	Manager, Trustee, or Directors (or pe	rsons serving in a similar capacity):	
-			ager, Trustee, or Director		
	LSV ASSE	T MANAGEMENT			
	(b) If filing	a an umbralla ragistratis	an identify the filing advicer and (or re-	ying adviser(s) that sponsor(s) or manage(s)	this private fund
		g an uniorena registratio		ormation Filed	
L					
4	The <i>private</i>	e fund (check all that ap	oply; you must check at least one):		
ſ	🗌 (1) qu	alifies for the exclusion	from the definition of investment com	pany under section 3(c)(1) of the Investmen	t Company Act of 1940
ſ	✓ (2) qui	alifies for the exclusion	from the definition of investment com	pany under section 3(c)(7) of the Investmen	t Company Act of 1940
5. l	_ist the na	ime and country, in Eng	lish, of each foreign financial regulato	<i>y authority</i> with which the <i>private fund</i> is regi	stered.
			No Inf	ormation Filed	
					Yes No
6. ((a) Is this	a "master fund" in a n	naster-feeder arrangement?		0 0

(b) If yes, what is the name and *private fund* identification number (if any) of the feeder funds investing in this *private fund*?

	No Information Filed		
		Yes I	No
	 (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i>: 	0	o
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7 for the master-feeder arrangement or reporting on the funds separately.	7.B.(1))
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	each	of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		
0		Yes I	_
8.	 (a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies. 	0	o
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Yes I	No ©
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund ⊙ Other <i>private</i> LONG ONLY EQUITY FUND	e fund	•
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund:</i> \$ 5,128,873		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 20,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 2		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 100%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
		Yes I	No

(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to *qualified clients*?

16.	16. What is the approximate percentage of the <i>private fund</i> benefit0%	cially owned by non-United States persons:		
<u>΄οι</u>	our Advisory Services			
			Yes	s No
7.	7. (a) Are you a subadviser to this <i>private fund</i> ?		0	\odot
	(b) If the answer to question 17.(a) is "yes," provide the nam question 17.(a) is "no," leave this question blank.	e and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer	r to	
		No Information Filed		
			Yes	s No
8.	8. (a) Do any investment advisers (other than the investment ac	visers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ?	0	\odot
	(b) If the answer to question 18.(a) is "yes," provide the nam to question 18.(a) is "no," leave this question blank.	e and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the	ansv	ver
		No Information Filed		
_			Yes	s No
9.	9. Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?		\odot	0
	NOTE: For purposes of this question, do not consider feeder fund	s of the private fund.		
0.	 Approximately what percentage of your <i>clients</i> has invested in 0% 	the private fund?		
<u>riv</u>	rivate Offering		Yes	s No
1.	1. Has the <i>private fund</i> ever relied on an exemption from registra	tion of its securities under Regulation D of the Securities Act of 1933?	O	0
2.	2. If yes, provide the <i>private fund's</i> Form D file number (if any):			
	Form D file number			
	021-160691			
<u>\uc</u>	Auditors		Ye	s No
23.	23. (a) (1) Are the <i>private fund's</i> financial statements subject to a	n annual audit?	\odot	0
	(2) If the answer to question 23.(a)(1) is "yes," are the fir	nancial statements prepared in accordance with U.S. GAAP?	\odot	0
	If the answer to question 23.(a)(1) is "yes," respond to quy you must complete questions (b) through (f) separately for	uestions (b) through (h) below. If the <i>private fund</i> uses more than one auditin r each auditing firm.	ıg firr	n,
	Additional Auditor Information : 1 Record(s) Filed.			
	If the answer to question 23.(a)(1) is "yes," respond to firm, you must complete questions (b) through (f) separ	questions (b) through (h) below. If the <i>private fund</i> uses more than one audi ately for each auditing firm.	ting	
	(b) Name of the auditing firm: DELOITTE & TOUCHE			
	(c) The location of the auditing firm's office responsible	for the <i>private fund's</i> audit (city, state and country):		
	City: State:	Country:		
	CHICAGO Illinois	United States	.,	
	(d) Is the auditing firm an <i>independent public accountant</i>		Yes	NO O
			e	Č
	(e) Is the auditing firm registered with the Public Comp	any Accounting Oversight Board?	\odot	0
	If yes, Public Company Accounting Oversight Board-	Assigned Number:		
	34			
	(f) If "yes" to (e) above, is the auditing firm subject to	regular inspection by the Public Company Accounting Oversight Board in	o	0

(g	a) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	• •				
(h	n) Do all of the reports prepared by the auditing firm for the <i>private fund</i> since your last annual updating amendment contain unqualified	ed opinions?				
	• Yes • No • Report Not Yet Received					
	' If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the repo	ort is available.				
<u>Prime</u>	e Broker					
		Yes No				
24. (a	a) Does the <i>private fund</i> use one or more prime brokers?	00				
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	If the private				
	No Information Filed					
Custo	dian					
		Yes No				
25. (a	a) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	\circ \circ				
	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	he private fund				
	Additional Custodian Information : 1 Record(s) Filed.					
	(b) Legal name of custodian: THE NORTHERN TRUST COMPANY					
	(c) Primary business name of custodian: NORTHERN TRUST CORPORATION					
	(d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):					
	City: State: Country:					
	CHICAGO Illinois United States	Yes No				
	(e) Is the custodian a <i>related person</i> of your firm?	0 0				
	(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):					
	- CRD Number (if any):					
	(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal identifier</i> (if any) 549300EE39SNC5DXTC46	' entity				
<u>Admir</u>	<u>nistrator</u>					
		Yes No				
26. (a	a) Does the <i>private fund</i> use an administrator other than your firm?	\odot \circ				

Yes No

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Additional Administrator Information : 1 Record(s) Filed.

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

	((b) Name of administrator: THE NORTHERN TRUST CO	MPANY		
	((c) Location of administrator (
		City: CHICAGO	State: Illinois	Country: United States	
				Yes N	o
	((d) Is the administrator a <i>rela</i>	<i>ited person</i> of your firm?	0 6	
		•	•	statements to the <i>private fund's</i> investors? e but not all investors) \bigcirc No (provided to no investors)	
	(ids the investor account statements to the (rest of the) <i>private fund's</i> e (rest of the) <i>private fund's</i> investors, respond "not applicable."	
27.	your <i>re</i> 100% Include relevar	elated person? e only those assets where (i) :	such <i>person</i> carried out the valua on used for purposes of investor s	ts (by value) was valued by a <i>person</i> , such as an administrator, that is no ion procedure established for that asset, if any, including obtaining any ubscriptions, redemptions or distributions, and fee calculations (including	ot
<u>Ma</u>	rketers				
28	(a) Do	pes the <i>private fund</i> use the se	rvices of someone other than you	or your amployees for markating purpasse?	s No
20.	You	u must answer "yes" whether nilar <i>person</i> . If the answer to c	the <i>person</i> acts as a placement a question 28.(a) is "yes," respond	gent, consultant, finder, introducer, municipal advisor or other solicitor, or o questions (b) through (g) below for each such marketer the <i>private func</i> omplete questions (b) through (g) separately for each marketer.	
			No	nformation Filed	
A. P	RIVATE F	FUND			
		FUND About the <i>Private Fund</i>			
	rmation	About the <i>Private Fund</i>			
	e <mark>rmation</mark> (a) Na	About the Private Fund me of the <i>private fund</i> :			
Info	rmation (a) Na LS ^v (b) <i>Pri</i>	About the Private Fund Time of the <i>private fund</i> : V JAPAN SMALL CAP EQUITY FU			
Info	rmation (a) Na LS ^v (b) <i>Pri</i> (in	About the <i>Private Fund</i> me of the <i>private fund</i> : V JAPAN SMALL CAP EQUITY FU			
Info	rmation (a) Na LS ^v (b) <i>Pri</i> (in	About the <i>Private Fund</i> me of the <i>private fund</i> : V JAPAN SMALL CAP EQUITY FU <i>ivate fund</i> identification numbe iclude the "805-" prefix also)			
<u>Infc</u> 1.	rmation (a) Na LS ^V (b) <i>Pri</i> (in 80	About the <i>Private Fund</i> me of the <i>private fund</i> : V JAPAN SMALL CAP EQUITY FU <i>ivate fund</i> identification numbe include the "805-" prefix also) 5-6368238366	r:		
Info	(a) Na LS (b) <i>Pri</i> (in 80	About the <i>Private Fund</i> me of the <i>private fund</i> : V JAPAN SMALL CAP EQUITY FU <i>ivate fund</i> identification numbe include the "805-" prefix also) 5-6368238366			
<u>Infc</u> 1.	(a) Na LS ^V (b) <i>Pri</i> (in 80 Under 1 Sta	About the Private Fund Time of the private fund: V JAPAN SMALL CAP EQUITY FUN Vivate fund identification numbe Include the "805-" prefix also) 5-6368238366 the laws of what state or court	r: ntry is the <i>private fund</i> organized:	tates	
<u>Infc</u> 1.	(a) Na LS ^V (b) <i>Pri</i> (in 80 Under Sta De	About the Private Fund me of the private fund: V JAPAN SMALL CAP EQUITY FU <i>ivate fund</i> identification numbe iclude the "805-" prefix also) 5-6368238366 the laws of what state or coun ate:	r: ntry is the <i>private fund</i> organized: Country: United S	tates rsons serving in a similar capacity):	
<u>Infc</u> 1. 2.	(a) Na LS ^v (b) <i>Pri</i> (in 80 Under Sta De (a) Na Name	About the Private Fund me of the private fund: V JAPAN SMALL CAP EQUITY FU vate fund identification numbe iclude the "805-" prefix also) 5-6368238366 the laws of what state or cour ate: elaware me(s) of General Partner, Manage	r: ntry is the <i>private fund</i> organized: Country: United S nager, Trustee, or Directors (or <i>p</i> e		
<u>Infc</u> 1. 2.	(a) Na LS ^v (b) <i>Pri</i> (in 80 Under Sta De (a) Na Name	About the Private Fund me of the private fund: V JAPAN SMALL CAP EQUITY Fund ivate fund identification numbe include the "805-" prefix also) 5-6368238366 the laws of what state or count ate: elaware me(s) of General Partner, Mar	r: ntry is the <i>private fund</i> organized: Country: United S nager, Trustee, or Directors (or <i>p</i> e		
<u>Infc</u> 1. 2.	(a) Na LS ^V (b) <i>Pri</i> (in 80 Under Sta De (a) Na (a) Na LSV AS	About the Private Fund me of the private fund: V JAPAN SMALL CAP EQUITY FU vate fund identification numbe iclude the "805-" prefix also) 5-6368238366 the laws of what state or cour ate: elaware me(s) of General Partner, Manage SSET MANAGEMENT	r: ntry is the <i>private fund</i> organized: Country: United S nager, Trustee, or Directors (or <i>pe</i> r, Trustee, or Director	rsons serving in a similar capacity):	
<u>Infc</u> 1. 2.	(a) Na LS ^V (b) <i>Pri</i> (in 80 Under Sta De (a) Na (a) Na LSV AS	About the Private Fund me of the private fund: V JAPAN SMALL CAP EQUITY FU vate fund identification numbe iclude the "805-" prefix also) 5-6368238366 the laws of what state or cour ate: elaware me(s) of General Partner, Manage SSET MANAGEMENT	r: ntry is the <i>private fund</i> organized: Country: United S nager, Trustee, or Directors (or <i>pe</i> r, Trustee, or Director identify the <i>filing adviser</i> and/or <i>re</i>		
<u>Infc</u> 1. 2.	(a) Na LS ^V (b) <i>Pri</i> (in 80 Under Sta De (a) Na (a) Na LSV AS	About the Private Fund me of the private fund: V JAPAN SMALL CAP EQUITY FU vate fund identification numbe iclude the "805-" prefix also) 5-6368238366 the laws of what state or cour ate: elaware me(s) of General Partner, Manage SSET MANAGEMENT	r: ntry is the <i>private fund</i> organized: Country: United S nager, Trustee, or Directors (or <i>pe</i> r, Trustee, or Director identify the <i>filing adviser</i> and/or <i>re</i>	<i>rsons</i> serving in a similar capacity): ying adviser(s) that sponsor(s) or manage(s) this <i>private fund</i> .	
<u>Infc</u> 1. 2.	(a) Na LS ^V (b) Pri (in 80 Under Sta De (a) Na (a) Na LSV AS	About the Private Fund me of the private fund: V JAPAN SMALL CAP EQUITY FU vate fund identification numbe iclude the "805-" prefix also) 5-6368238366 the laws of what state or cour ate: elaware me(s) of General Partner, Manage SSET MANAGEMENT filing an umbrella registration, i	r: ntry is the <i>private fund</i> organized: Country: United S nager, Trustee, or Directors (or <i>pe</i> r, Trustee, or Director identify the <i>filing adviser</i> and/or <i>re</i>	<i>rsons</i> serving in a similar capacity): ying adviser(s) that sponsor(s) or manage(s) this <i>private fund</i> .	
1. 1. 2. 3.	(a) Na LS ^V (b) <i>Pri</i> (in 80 Under Sta De (a) Na (a) Na LSV AS (b) If f	About the Private Fund me of the private fund: V JAPAN SMALL CAP EQUITY FU vate fund identification numbe iclude the "805-" prefix also) 5-6368238366 the laws of what state or cour- ate: elaware me(s) of General Partner, Manage SSET MANAGEMENT filing an umbrella registration, i ivate fund (check all that apply o qualifies for the exclusion fro	r: ntry is the <i>private fund</i> organized: Country: United S nager, Trustee, or Directors (or <i>pe</i> r, Trustee, or Director identify the <i>filing adviser</i> and/or <i>re</i> No In r; you must check at least one): m the definition of investment cor	<i>rsons</i> serving in a similar capacity): ying adviser(s) that sponsor(s) or manage(s) this <i>private fund</i> .	

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	\odot
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ? No Information Filed		
		Yes	No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	0	$oldsymbol{\circ}$
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :		
	<i>Private fund</i> identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1	1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), fo the feeder funds answer the following questions:	r each	ı of
	No Information Filed		
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially al assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.		b
8.	(a) Is this <i>private fund</i> a "fund of funds"?		\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmen vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	t	
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	Yes O	No ©
10.	What type of fund is the private fund?		
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund ⊙ Other priva LONG ONLY EQUITY FUND	te fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 13,923,965		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the private fund:		
	\$ 20,000,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	è	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 9		

14. What is the approximate percentage of the *private fund* beneficially owned by you and your *related persons*:100%

15. (a) What is the approximate percentage of the *private fund* beneficially owned (in the aggregate) by funds of funds:

0%

	0%		Yes	No
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	Wha 0%	at is the approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons:		
<u>Yo</u>	ur Ac	dvisory Services		
17.	(a)	Are you a subadviser to this private fund?	Yes	NO
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.		e
		No Information Filed		
			Yes	No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	\circ	\odot
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the a to question 18.(a) is "no," leave this question blank.	answ	er
		No Information Filed		
			Yes	No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	•	0
	NOT	TE: For purposes of this question, do not consider feeder funds of the private fund.	~	~
20.	Арр 0%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
Priv	vate	Offering		
<u></u>			Yes	No
21.	Has	s the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	•	0
22.	lf y	res, provide the <i>private fund's</i> Form D file number (if any):		
		rm D file number		
	02	1-157741		
B. S	ERVI	CE PROVIDERS		
	ditors	<u>S</u>		
Auc			Vaa	Na
	(a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	-	No
	(a)	 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? 	\odot	0
	(a)	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing	0 0	0 0
	(a)	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	0 0	0 0
	(a)	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing	0 0	0 0
	(a)	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	⊙ ⊙ firm	0 0
	(a)	 (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm. 	⊙ ⊙ firm	0 0
	(a)	 (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: DELOITTE & TOUCHE 	⊙ ⊙ firm	0 0
	(a)	 (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: 	⊙ ⊙ firm	0 0
	(a)	 (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: DELOITTE & TOUCHE (c) The location of the auditing firm's office responsible for the <i>private fund</i>'s audit (city, state and country): City: State: Country: CHICAGO Illinois United States 	€ firm	
	(a)	 (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: DELOITTE & TOUCHE (c) The location of the auditing firm's office responsible for the <i>private fund</i>'s audit (city, state and country): City: State: Country: CHICAGO Illinois United States 	es r	
	(a)	 (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: DELOITTE & TOUCHE (c) The location of the auditing firm's office responsible for the <i>private fund</i>'s audit (city, state and country): City: State: Country: CHICAGO Illinois United States 	€ firm	
	(a)	 (2) If the answer to question 23. (a) (1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23. (a) (1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23. (a) (1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: DELOITTE & TOUCHE (c) The location of the auditing firm's office responsible for the <i>private fund</i>'s audit (city, state and country): City: State: Country: CHICAGO Illinois United States (d) Is the auditing firm an <i>independent public accountant</i>? 	es r	

If yes, Public Company Accounting Oversight Board-Assigned Number:

34	
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(f)	If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in	\odot	0
	accordance with its rules?		

(g)	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's	\odot	С
	investors?		

(h) Do all of the reports prepared by the auditing firm for the *private fund* since your last *annual updating amendment* contain unqualified opinions?

● Yes ● No ● Report Not Yet Received

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the *private fund* use one or more prime brokers?

Yes No

Yes No

 \odot \circ

Yes No

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the *private fund* uses. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

No Information Filed

Custodian

25. (a) Does the *private fund* use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Additional Cu	todian Information : 1 Reco	ord(s) Filed.		
	•		s (b) through g) below for each custodian t ons (b) through (g) separately for each cu	
	ne of custodian: THERN TRUST COMPANY			
•	usiness name of custodian: N TRUST CORPORATION			
(d) The locat	on of the custodian's office r	esponsible for custod	dy of the <i>private fund's</i> assets (city, state a	nd country):
City: CHICAGO		State: Illinois	Country: United States	
				Yes No
(e) Is the cu	stodian a <i>related person</i> of yo	ur firm?		00
(f) If the cu	todian is a broker-dealer, pro	ovide its SEC registra	tion number (if any):	
- CRD Num	ber (if any):			
(g) If the cu		, or is a broker-deal	er but does not have an SEC registration n	umber, provide its <i>legal entity</i>
549300E	E39SNC5DXTC46			

Administrator

26. (a) Does the *private fund* use an administrator other than your firm?

Yes No

O

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

	Additional Administrator Information : 1 Record(s) Filed.				
				s (b) through (f) below. If the <i>private fund</i> uses more eparately for each administrator.	e than one
	(b) Name of adr THE NORTHE	ninistrator: RN TRUST COMPAN	Υ		
	(c) Location of a	administrator (city	state and country):		
	City:	uninistrator (erty,	State:	Country:	
	CHICAGO		Illinois	United States	
	(d) Is the admir	nistrator a <i>related p</i> e	erson of your firm?		Yes No
				nt statements to the <i>private fund's</i> investors? me but not all investors) ONo (provided to no invest	tors)
		•		ends the investor account statements to the (rest of the (rest of the) <i>private fund's</i> investors, respond "no	
your 1009 Inclu relev	<i>related person</i> ? % ude only those ass vant quotes, and (ets where (i) such ,	<i>person</i> carried out the valu ed for purposes of investor	sets (by value) was valued by a <i>person</i> , such as an a nation procedure established for that asset, if any, inc subscriptions, redemptions or distributions, and fee	cluding obtaining any
rketer	<u>rs</u>				Yes
. (a) [Does the <i>private fu</i>	Ind use the services	s of someone other than yo	ou or your <i>employees</i> for marketing purposes?	0
5	similar <i>person</i> . If th	ne answer to questi	on 28.(a) is "yes," respond	t agent, consultant, finder, introducer, municipal advi d to questions (b) through (g) below for each such m complete questions (b) through (g) separately for ea	arketer the private fund
			No	o Information Filed	
ΡΙνάτ	E FUND				
	on About the Priv	<u>ate Fund</u>			
	Name of the <i>privat</i> LSV MICRO CAP FL				
(<i>Private fund</i> identif (include the "805-' 805-5660980092				
Und€	er the laws of wha	t state or country i	s the <i>private fund</i> organized	d:	
			Country	-	
	State: Delaware		United		
[State: Delaware	l Partner, Manager,		versons serving in a similar capacity):	
[(a) 1 Nam	State: Delaware Name(s) of Genera ne of General Par	tner, Manager, Tru	, Trustee, or Directors (or μ		
[(a) 1 Nam	State: Delaware Name(s) of Genera	tner, Manager, Tru	, Trustee, or Directors (or μ		
(a) Nam LSV	State: Delaware Name(s) of Genera ne of General Par ASSET MANAGEME	tner, Manager, Tru	, Trustee, or Directors (or µ istee, or Director		riveto fund

1.	The private fund	(check all tha	t apply; you	must check a	at least one):

- (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
- (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5.	List the name and country,	in English, of	each foreign financial	regulatory authorit	v with which the	<i>private fund</i> is registered.

	No Information Filed		
		Yes	No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	\odot
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ? No Information Filed		
	No Information Filed		
	(a) Le this a "feeder fund" in a mester feeder errongement?	Yes	
	(c) Is this a "feeder fund" in a master-feeder arrangement?(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests?	0	\odot
	Name of <i>private fund</i> :		
	Private fund identification number: (include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section for the master-feeder arrangement or reporting on the funds separately.	7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for the feeder funds answer the following questions:	⁻ eacl	ר of
	No Information Filed		
8.	 multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. (a) Is this <i>private fund</i> a "fund of funds"? NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment 	0	No ©
	vehicles, regardless of whether they are also private funds or registered investment companies.		
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	o
10.	What type of fund is the private fund?		
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other privat LONG ONLY EQUITY FUND	te fur	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 49,588,992		
<u>Ow</u>	vnership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 20,000,000		

NOTE: Report the amount routinely required of investors who are not your *related persons* (even if different from the amount set forth in the organizational documents of the fund).

- 13. Approximate number of the *private fund's* beneficial owners:
 - 23

14.	Wha 94%	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
		If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes ©	No O
16.	Wha 0%	at is the approximate percentage of the <i>private fund</i> beneficially owned by non-United States persons:		
<u>Yo</u>	ur Ad	visory Services		
17.	(a)	Are you a subadviser to this <i>private fund</i> ?	Yes	No
	• •	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer t question 17.(a) is "no," leave this question blank.		č
		No Information Filed		
18	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	Yes	
10.	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the a to question 18.(a) is "no," leave this question blank.	O nswe	© er
		No Information Filed		
10			Yes	No
19.		your <i>clients</i> solicited to invest in the <i>private fund</i> ? E: For purposes of this question, do not consider feeder funds of the private fund.	0	0
	NOT			
20.	App 1%	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	vate	Offering		
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes ©	No O
22.	-	es, provide the <i>private fund's</i> Form D file number (if any): m D file number		
		-157743		
		CE PROVIDERS		
Aud	ditors		Yes	No
23.	(a)	(1) Are the private fund's financial statements subject to an annual audit?	\odot	0
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	\odot	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	firm,	
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditin firm, you must complete questions (b) through (f) separately for each auditing firm.	ng	
		(b) Name of the auditing firm: DELOITTE & TOUCHE		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City:State:Country:CHICAGOIllinoisUnited States		
			es N	lo
		(d) Is the auditing firm an independent public accountant?		11

(e)	Is the auditing firm registered with the Public Company Accounting Oversight Board?	\odot	¢
	If yes, Public Company Accounting Oversight Board-Assigned Number: 34		
(f)	If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	o	1
) Are tl inves	he <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> tors?		es 0
) Do al	I of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opini	ons
ΟYe	es O No O Report Not Yet Received		
lf yοι	i check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the repor	is ava	aila
Broker			
		Y	es
	the <i>private fund</i> use one or more prime brokers?		0
	e answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	the pr	īVέ
	No Information Filed		
<u>dian</u>		Ŷ	es
) Does	the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?	(•
) Does If the	the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets? e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian.	(-
) Does If the uses	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the	(•
) Does If the uses Addi	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian.	e priva	€ te
) Does If the uses Addi	e answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian.	e priva	€ te
) Does If the uses Addi If t <i>fun</i> (b)	 answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian. itional Custodian Information : 1 Record(s) Filed. the answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the d uses more than one custodian, you must complete questions (b) through g) below for each custodian the <i>private fund</i> uses. If the d uses more than one custodian, you must complete questions (b) through g) below for each custodian the <i>private fund</i> uses. If the d uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. 	e priva	€ te
) Does If the uses Addi If t fun (b) (c)	e answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian. itional Custodian Information : 1 Record(s) Filed. he answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>d</i> uses more than one custodian, you must complete questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>d</i> uses more than one custodian, you must complete questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>d</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: THE NORTHERN TRUST COMPANY Primary business name of custodian:	e priva	€ te
) Does If the uses Addi If t fun (b) (c)	e answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian. tional Custodian Information : 1 Record(s) Filed. he answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the d uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the <i>private fund</i> uses. If the d uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: THE NORTHERN TRUST COMPANY Primary business name of custodian: NORTHERN TRUST CORPORATION The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: State: Country:	e priva	€ te
) Does If the uses Addi If t fun (b) (c)	 a answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian. tional Custodian Information : 1 Record(s) Filed. the answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the d uses more than one custodian, you must complete questions (b) through g) below for each custodian the <i>private fund</i> uses. If the d uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: THE NORTHERN TRUST COMPANY Primary business name of custodian: NORTHERN TRUST CORPORATION The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): 	e priva	• te
) Does If the uses Addi If t fun (b) (c) (d)	e answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian. tional Custodian Information : 1 Record(s) Filed. te answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the d uses more than one custodian, you must complete questions (b) through (g) separately for each custodian the <i>private fund</i> uses. If the d uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: THE NORTHERN TRUST COMPANY Primary business name of custodian: NORTHERN TRUST CORPORATION The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City: State: Country:	e priva	• te
) Does If the uses Addi If t fun (b) (c) (d) (e)	answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian. itional Custodian Information : 1 Record(s) Filed. the answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>d</i> uses more than one custodian, you must complete questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>d</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: THE NORTHERN TRUST COMPANY Primary business name of custodian: NORTHERN TRUST CORPORATION The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country: CHICAGO Illinois United States	e priva	• te
) Does If the uses Addi If t fun (b) (c) (d) (e)	e answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian. tional Custodian Information : 1 Record(s) Filed. the answer to question 25. (a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>d</i> uses more than one custodian, you must complete questions (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>d</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian. Legal name of custodian: THE NORTHERN TRUST COMPANY Primary business name of custodian: NORTHERN TRUST CORPORATION The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: C	e priva	€ ate
) Does If the uses Addi If t fun (b) (c) (d) (e) (f)	answer to question 25. (a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If the more than one custodian, you must complete questions (b) through (g) separately for each custodian.	e priva	€ ate

26. (a) Does the *private fund* use an administrator other than your firm?

If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the *private fund* uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

Yes No

 \odot \odot

		ormation : 1 Record(s) Filed.		
	•	(a) is "yes," respond to questions plete questions (b) through (f) sep	(b) through (f) below. If the <i>private fund</i> uses more tha arately for each administrator.	n one
	ame of administrator: HE NORTHERN TRUST CO	OMPANY		
(c) Lc	ocation of administrator	(city, state and country):		
	ty: HICAGO	State: Illinois	Country: United States	
				Yes No
(d) Is	the administrator a re	lated person of your firm?		00
			ne (rest of the) <i>private fund's</i> investors, respond "not ap ets (by value) was valued by a <i>person</i> , such as an admi	·
your <i>related</i>	•	ereentage of the private rand s asso		
relevant quo	otes, and (ii) the valuat		tion procedure established for that asset, if any, includi subscriptions, redemptions or distributions, and fee calc	
<u>keters</u>				Yes N
(a) Does the	e <i>private fund</i> use the s	ervices of someone other than you	or your employees for marketing purposes?	0.0
You mus similar p	st answer "yes" whethe berson. If the answer to	er the <i>person</i> acts as a placement a question 28.(a) is "yes," respond	agent, consultant, finder, introducer, municipal advisor of to questions (b) through (g) below for each such marke omplete questions (b) through (g) separately for each i	or other solicitor, or eter the <i>private fund</i>

No Information Filed

A. P	RIVATE FUND	
Info	ormation About the Private Fund	
1.	 (a) Name of the <i>private fund</i>: LSV U.S. LONG/SHORT FUND, LP (b) <i>Private fund</i> identification number: (include the "805-" prefix also) 805-4670820173 	
2.	Under the laws of what state or country is the <i>private fund</i> organized: State: Country: Delaware United States	
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):	
	Name of General Partner, Manager, Trustee, or Director	
	LSV ASSET MANAGEMENT	
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.	
	No Information Filed	
4.	 The <i>private fund</i> (check all that apply; you must check at least one): □ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940 ☑ (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940 List the name and country, in English, of each <i>foreign financial regulatory authority</i> with which the <i>private fund</i> is registered. 	
	No Information Filed	
		'es No
6.	 (a) Is this a "master fund" in a master-feeder arrangement? (b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i>? 	00
	No Information Filed	
	 Y (c) Is this a "feeder fund" in a master-feeder arrangement? (d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i>: 	′es No O ⊙
	Private fund identification number: (include the "805-" prefix also)	
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7. for the master-feeder arrangement or reporting on the funds separately.	B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for e the feeder funds answer the following questions:	each of
	No Information Filed	
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it is multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	

NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment

	vehicles, regardless of whether they are also private funds or registered investment companies.		
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	۲
10.	What type of fund is the <i>private fund</i> ?		
	Iquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private equity fund O real estate fund O securitized asset fund O venture capital fund O Other private equity fund O real estate fund O securitized asset fund O venture capital fund O other private equity fund O real estate fund O securitized asset fund O venture capital fund O other private equity fund O real estate fund O securitized asset fund O venture capital fund O other private equity fund O real estate fund O securitized asset fund O venture capital fund O other private equity fun	ite fun	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 45,073,049		
<u>0w</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 20,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	5	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 7		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 100%		
15.	 (a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0% 		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes Ö	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 0%		
<u>You</u>	Ir Advisory Services		
17	(a) Are you a subadviser to this <i>private fund</i> ?	Yes	
.,.	 (b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer question 17.(a) is "no," leave this question blank. 	• to	O
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	\odot
	(b) If the answer to question 18. (a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18. (a) is "no," leave this question blank.	~	-0-
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	\odot	0
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.	Ċ	č
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Priv</u>	vate Offering		
21	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes	
		O	0

22. If yes, provide the *private fund's* Form D file number (if any):

02	21-99819				
B. SERV	ICE PROVIDERS				
<u>Auditor</u>	<u>rs</u>				
23 (a)	(1) Are the <i>private fund's</i> financial stat	rements subject to an annua	al audit?		es No
20. (u)	· · ·	-	statements prepared in accordance with U.S. GAAP?	• •	
	If the answer to question 23.(a)(1) is you must complete questions (b) thro	• • •	s (b) through (h) below. If the <i>private fund</i> uses more than one audi auditing firm.	ting fir	
	Additional Auditor Information : 1 F	Record(s) Filed.			
	If the answer to question 23.(a)(1) firm, you must complete questions (· · ·	ns (b) through (h) below. If the <i>private fund</i> uses more than one au r each auditing firm.	Jditing	
	(b) Name of the auditing firm: DELOITTE & TOUCHE				
	(c) The location of the auditing firm	's office responsible for the	private fund's audit (city, state and country):		
	City:	State:	Country:		
	CHICAGO	Illinois	United States	Yes	No
	(d) Is the auditing firm an independ	ent public accountant?		o	0
	(e) Is the auditing firm registered v	vith the Public Company Acc	ounting Oversight Board?	\odot	0
	If yes, Public Company Account 34	ing Oversight Board-Assigne	d Number:		
	(f) If "yes" to (e) above, is the aud accordance with its rules?	iting firm subject to regular	inspection by the Public Company Accounting Oversight Board in	©	0
				Ye	es No
(g)	Are the <i>private fund's</i> audited financia investors?	I statements for the most re	cently completed fiscal year distributed to the private fund's	e	0
(h)	Oo all of the reports prepared by the a ● Yes ○ No ○ Report Not Yet Rece	-	fund since your last annual updating amendment contain unqualified	opinio	ns?
			mendment to your Form ADV to update your response when the report	t is avai	ilable.
Duine e		you must promptly me an a		15 4 44	lable.
Prime	<u>bi okei</u>			Υe	es No
24. (a)	Does the <i>private fund</i> use one or more			G	
	• • • •		b) through (e) below for each prime broker the <i>private fund</i> uses. If ons (b) through (e) separately for each prime broker.	the <i>pri</i>	vate
	Additional Prime Broker Informatio	n : 1 Record(s) Filed.			
	· · · · · · · · · · · · · · · · · · ·		(b) through (e) below for each prime broker the <i>private fund</i> uses. ete questions (b) through (e) separately for each prime broker.	If the	
	(b) Name of the prime broker: MERRILL LYNCH PROFESSIONAL	CLEARING CORP.			
	(c) If the prime broker is registered	I with the SEC, its registration	on number:		
	8 - 33359 CRD Number (if any): 16139				

Form D file number

	State: New York	Country: United States	
NEW YORK	New TOTK	United States	Yes No
(e) Does this prime broker act a	s custodian for some or all of the <i>j</i>	private fund's assets?	⊙ c
pes the <i>private fund</i> use any cust	odians (including the prime broker	rs listed above) to hold some or all of its assets?	Yes
		hrough (g) below for each custodian the <i>private fu</i>	_
	<u> </u>	rough (g) separately for each custodian.	
dditional Custodian Information	1: 1 Record(s) Filed.		
•	•) through g) below for each custodian the <i>private f</i> (b) through (g) separately for each custodian.	und uses. If the private
(b) Legal name of custodian: MERRILL LYNCH PROFESSION	IAL CLEARING CORP.		
(c) Primary business name of cu MERRILL LYNCH PROFESSION			
(d) The location of the custodiar	's office responsible for <i>custody</i> of	of the <i>private fund's</i> assets (city, state and country):	
City: NEW YORK	State: New York	Country: United States	
NEW TORK	New TOLK	United States	Yes No
(e) Is the custodian a related per	rson of your firm?		00
8 - 33359	lealer, provide its SEC registration	n number (if any):	
CRD Number (if any): 16139			
(g) If the custodian is not a brok <i>identifier</i> (if any)	er-dealer, or is a broker-dealer b	but does not have an SEC registration number, prov	vide its <i>legal entity</i>
-			
549300PMHS66F71L2D34			
549300PMHS66E71I2D34			
549300PMHS66E71I2D34			Ves
	istrator other than your firm?		
<u>ator</u> bes the <i>private fund</i> use an admin the answer to question 26.(a) is	-	hrough (f) below. If the <i>private fund</i> uses more tha strator.	
<u>ator</u> bes the <i>private fund</i> use an admin the answer to question 26.(a) is	"yes," respond to questions (b) th gh (f) separately for each adminis		۲
ator bes the <i>private fund</i> use an admin the answer to question 26.(a) is ust complete questions (b) throug additional Administrator Information If the answer to question 26.(a)	"yes," respond to questions (b) th gh (f) separately for each adminis ation : 1 Record(s) Filed.) through (f) below. If the <i>private fund</i> uses more th	on one administrator, yo
ator bes the <i>private fund</i> use an admin the answer to question 26.(a) is ust complete questions (b) throug additional Administrator Information If the answer to question 26.(a)	"yes," respond to questions (b) th gh (f) separately for each adminis ation : 1 Record(s) Filed. is "yes," respond to questions (b) e questions (b) through (f) separa) through (f) below. If the <i>private fund</i> uses more th	on one administrator, yo
ator bes the <i>private fund</i> use an admin the answer to question 26. (a) is ust complete questions (b) throug additional Administrator Information If the answer to question 26. (a) administrator, you must complete (b) Name of administrator:	"yes," respond to questions (b) the gh (f) separately for each administed ation : 1 Record(s) Filed. Is "yes," respond to questions (b) e questions (b) through (f) separately for each administed at the separately for each) through (f) below. If the <i>private fund</i> uses more th	on one administrator, yc
ator bes the <i>private fund</i> use an admin the answer to question 26. (a) is ust complete questions (b) throug additional Administrator Information If the answer to question 26. (a) administrator, you must complete (b) Name of administrator: THE NORTHERN TRUST COMP (c) Location of administrator (cit City:	"yes," respond to questions (b) the gh (f) separately for each adminis ation : 1 Record(s) Filed. is "yes," respond to questions (b) e questions (b) through (f) separate ANY y, state and country): State:) through (f) below. If the <i>private fund</i> uses more that ately for each administrator.	on one administrator, yo
ator bes the <i>private fund</i> use an admin the answer to question 26. (a) is ust complete questions (b) throug additional Administrator Information If the answer to question 26. (a) administrator, you must complete (b) Name of administrator: THE NORTHERN TRUST COMP (c) Location of administrator (cit	"yes," respond to questions (b) the gh (f) separately for each adminis ation : 1 Record(s) Filed. is "yes," respond to questions (b) e questions (b) through (f) separa ANY y, state and country):) through (f) below. If the <i>private fund</i> uses more thately for each administrator.	on one administrator, yo

(e) Does the administrator prepare and send investor account statements to the private fund's investors?

• Yes (provided to all investors) • Some (provided to some but not all investors) • No (provided to no investors)

- (f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) *private fund's* investors? If investor account statements are not sent to the (rest of the) *private fund's* investors, respond "not applicable."
- 27. During your last fiscal year, what percentage of the *private fund's* assets (by value) was valued by a *person*, such as an administrator, that is not your *related person*?

100%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

Marketers

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

Yes No

 \mathbf{G}

 \mathbf{O}

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

Information About the Private Fund

- 1. (a) Name of the *private fund*: LSV U.S. MANAGED VOLATILITY SRI EQUITY FUND, LP
 - (b) *Private fund* identification number: (include the "805-" prefix also) 805-4777538659
- Under the laws of what state or country is the *private fund* organized:
 State: Country:
 Delaware United States
- 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or *persons* serving in a similar capacity):

SV ASSET MANAG	EMENT
b) If filing an <i>umbi</i>	prella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

4. The *private fund* (check all that apply; you must check at least one):

- (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
- (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each *foreign financial regulatory authority* with which the *private fund* is registered.

	No Information Filed						
		Yes M	No				
6.	(a) Is this a "master fund" in a master-feeder arrangement?	0	\odot				
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?						
	No Information Filed						
		Vas N					

(c) Is this a "feeder fund" in a master-feeder arrangement?

Name of private fund:

Private fund identification number: (include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	\odot
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	\odot
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund ⊙ Other <i>privat</i> LONG ONLY EQUITY FUND	te fur	ıd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the private fund:		
	\$ 53,559,696		
<u>0v</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> :		
	\$ 20,000,000 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).		
13.	Approximate number of the <i>private fund's</i> beneficial owners: 8		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 0%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	What is the approximate percentage of the private fund beneficially owned by non-United States persons:		

0%

Yes No

	•		
c)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answ question 17.(a) is "no," leave this question blank.	er to	
	No Information Filed		
		Y	es
a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	(D
c)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the other advisers to the <i>private fund</i> . If the other advisers to the <i>private fund</i> . If the other advisers to the <i>private fund</i> . If the other advisers to the <i>private fund</i> . If the other advisers to the <i>private fund</i> . If the other advisers to the <i>private fund</i> . If the other advisers to the <i>private fund</i> . If the other advisers to the <i>private fund</i> . If the other advisers to the <i>private fund</i> . If the other advisers to the <i>private fund</i> . If the other advisers to the <i>private fund</i> . If the other advisers to the <i>private fund</i> . If the other advisers to the <i>private fund</i> . If the other advisers to the <i>private fund</i> . If the other advisers to the <i>private fund</i> . If the other advisers to the <i>private fund</i> . If the other advisers to the <i>private fund</i> . If the other advisers to the <i>private fund</i> . If the other advisers to the <i>private fund</i> . If the other advisers to the <i>private fund</i> . If the other advisers to the <i>private fund</i> . If the other advisers to the <i>private fund</i> . If the other advisers to the <i>private fund</i> . If the other advisers to the <i>private fund</i> . If the other advisers to the <i>private fund</i> . If the other advisers to the <i>private fund</i> . If the other advisers to the <i>private fund</i> . If the other advisers to the <i>private fund</i> . If the other advisers to the <i>private fund</i> . If the other advisers to the <i>private fund</i> . If the other advisers to the <i>private fund</i> . If the other advisers to the <i>private fund</i> . If the other advisers to the <i>private fund</i> . If the other advisers to the <i>private fund</i> . If the other advisers to the <i>private fund</i> . If the other advisers to the private fund advis	ne an	swe
	No Information Filed		
		Y	es
	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	•
101	E: For purposes of this question, do not consider feeder funds of the private fund.		
pp %	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
te	Offering	V	
as	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?		es D
- ye	es, provide the <i>private fund's</i> Form D file number (if any):		
5	No Information Filed		
ors	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?		•
ors	 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit 		•
ors	 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? 		•
ors	 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm. 	ing fi	€ Tm,
ors	 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditional firm. 	ing fi	€ Tm,
ors	 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: 	ing fi	€ Tm,
ors	 (1) Are the <i>private fund</i>'s financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: DELOITTE & TOUCHE (c) The location of the auditing firm's office responsible for the <i>private fund</i>'s audit (city, state and country): City: State: Country: 	ing fi	€ Tm,
ors	 (1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: DELOITTE & TOUCHE (c) The location of the auditing firm's office responsible for the <i>private fund</i>'s audit (city, state and country): 	ing fi	● ● rm,
ors	 (1) Are the <i>private fund</i>'s financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: DELOITTE & TOUCHE (c) The location of the auditing firm's office responsible for the <i>private fund</i>'s audit (city, state and country): City: State: Country: 	ing fi	€ Trm, J
ors	(1) Are the <i>private fund's</i> financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audity you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: DELOITTE & TOUCHE (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country): City: State: Country: CHICAGO Illinois	ing fi diting	● ● rm,
ors	 (1) Are the <i>private fund</i>'s financial statements subject to an annual audit? (2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm. Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: DELOITTE & TOUCHE (c) The location of the auditing firm's office responsible for the <i>private fund</i>'s audit (city, state and country): City: State: Country: CHICAGO IIIlinois United States (d) Is the auditing firm an <i>independent public accountant</i>? 	ing fi diting Yes	€ Trm, Trm,

(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinions?

● Yes ● No ● Report Not Yet Received

investors?

If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is available.

Prime Broker

24. (a) Does the *private fund* use one or more prime brokers?

If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the *private fund* uses. If the *private fund* uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

Yes No

0 0

Yes No

No Information Filed

<u>Custodian</u>

25. (a) Does the *private fund* use any custodians (including the prime brokers listed above) to hold some or all of its assets? If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

dditior	nal Custodian Information	: 1 Record(s) Filed.		
	•	• · ·	(b) through g) below for each custodian the ons (b) through (g) separately for each custo	
	gal name of custodian: IE NORTHERN TRUST COMPA	NY		
	mary business name of cus DRTHERN TRUST CORPORATI			
(d) The	e location of the custodian'	s office responsible for <i>custoa</i>	ly of the private fund's assets (city, state and	country):
Cit	-	State:	Country:	
СН	IICAGO	Illinois	United States	Yes N
(e) Is	the custodian a related pers	<i>on</i> of your firm?		0 @
(f) Ift	the custodian is a broker-de	aler, provide its SEC registra	tion number (if any):	
- CR	2D Number (if any):			
	the custodian is not a broke entifier (if any)	r-dealer, or is a broker-deale	er but does not have an SEC registration num	ber, provide its <i>legal entity</i>
54	9300EE39SNC5DXTC46			

Administrator

CHICAGO

 Yes No

 26. (a) Does the private fund use an administrator other than your firm?

 If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

 Additional Administrator Information : 1 Record(s) Filed.

 If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) below. If the private fund uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.

 (b) Name of administrator:
 THE NORTHERN TRUST COMPANY

 (c) Location of administrator (city, state and country):
 Country:

 City:
 State:
 Country:

United States

Illinois

		Yes	No
	(d) Is the administrator a <i>related person</i> of your firm?	0	•
	(e) Does the administrator prepare and send investor account statements to the private fund's investors?		
	• Yes (provided to all investors) • Some (provided to some but not all investors) • No (provided to no investors	5)	
	(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not a		
	puring your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an adm our <i>related person</i> ?	ninistrator, that is r	not
1	00%		
re	nclude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, incluc elevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee cal- llocations) was the valuation determined by such <i>person</i> .	0 0 9	g
larke	eters		_
8. (a	a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?	Y	es N
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such mark uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each	eter the <i>private fu</i>	
	No Information Filed		

No Information Filed

Item 8 Participation or Interest in *Client* Transactions

In this Item, we request information about your participation and interest in your *clients*' transactions. This information identifies additional areas in which conflicts of interest may occur between you and your *clients*. Newly-formed advisers should base responses to these questions on the types of participation and interest that you expect to engage in during the next year.

Like Item 7, Item 8 requires you to provide information about you and your *related persons*, including foreign affiliates.

(ownership) interest (other than those mentioned in Items 8.A.(1) or (2))?

Proprietary Interest in Client Transactions A. Do you or any related person: Yes No (1) buy securities for yourself from advisory clients, or sell securities you own to advisory clients (principal transactions)? 0 0 (2) buy or sell for yourself securities (other than shares of mutual funds) that you also recommend to advisory clients? 0 0 (3) recommend securities (or other investment products) to advisory clients in which you or any related person has some other proprietary 0 0

Sales Interest in Client Transactions

B. Do you or any related person:

- (1) as a broker-dealer or registered representative of a broker-dealer, execute securities trades for brokerage customers in which advisory *client* securities are sold to or bought from the brokerage customer (agency cross transactions)?
- (2) recommend to advisory *clients*, or act as a purchaser representative for advisory *clients* with respect to, the purchase of securities for which you or any *related person* serves as underwriter or general or managing partner?
- (3) recommend purchase or sale of securities to advisory *clients* for which you or any *related person* has any other sales interest (other than the receipt of sales commissions as a broker or registered representative of a broker-dealer)?

Inv	estment or Brokerage Discretion		
C.	Do you or any related person have discretionary authority to determine the:	Yes	No
	(1) securities to be bought or sold for a <i>client's</i> account?	\odot	\circ
	(2) amount of securities to be bought or sold for a <i>client's</i> account?	\odot	0
	(3) broker or dealer to be used for a purchase or sale of securities for a <i>client's</i> account?	\odot	0
	(4) commission rates to be paid to a broker or dealer for a <i>client's</i> securities transactions?	\odot	0
D.	If you answer "yes" to C.(3) above, are any of the brokers or dealers related persons?	0	\odot
E.	Do you or any related person recommend brokers or dealers to clients?	0	\odot
F.	If you answer "yes" to E. above, are any of the brokers or dealers related persons?	0	0
G.	(1) Do you or any <i>related person</i> receive research or other products or services other than execution from a broker-dealer or a third party ("soft dollar benefits") in connection with <i>client</i> securities transactions?	0	\odot
	(2) If "yes" to G.(1) above, are all the "soft dollar benefits" you or any <i>related persons</i> receive eligible "research or brokerage services" under section 28(e) of the Securities Exchange Act of 1934?	0	0
H.	(1) Do you or any related person, directly or indirectly, compensate any person that is not an employee for client referrals?	\odot	0
	(2) Do you or any <i>related person</i> , directly or indirectly, provide any <i>employee</i> compensation that is specifically related to obtaining <i>clients</i> for the firm (cash or non-cash compensation in addition to the <i>employee's</i> regular salary)?	0	o
I.	Do you or any related person, including any employee, directly or indirectly, receive compensation from any person (other than you or any related person) for client referrals?	0	o
	In your response to Item 8.1., do not include the regular salary you pay to an employee.		

In responding to Items 8.H. and 8.I., consider all cash and non-cash compensation that you or a related person gave to (in answering Item 8.H.) or received from (in answering Item 8.I.) any person in exchange for client referrals, including any bonus that is based, at least in part, on the number or amount of client referrals.

Item 9 Custody

In this Item, we ask you whether you or a *related person* has *custody* of *client* (other than *clients* that are investment companies registered under the Investment Company Act of 1940) assets and about your custodial practices.

A. (1) Do you have *custody* of any advisory *clients'*:(a) cash or bank accounts?

Yes No

(b) securities?

If you are registering or registered with the SEC, answer "No" to Item 9.A. (1)(a) and (b) if you have custody solely because (i) you deduct your advisory fees directly from your clients' accounts, or (ii) a related person has custody of client assets in connection with advisory services you provide to clients, but you have overcome the presumption that you are not operationally independent (pursuant to Advisers Act rule 206(4)-2(d)(5)) from the related person.

(2) If you checked "yes" to Item 9.A.(1)(a) or (b), what is the approximate amount of *client* funds and securities and total number of *clients* for which you have *custody*:

U.S. Dollar Amount	Total Number of Clients
(a) \$ 5,830,872,038	(b) 16

If you are registering or registered with the SEC and you have custody solely because you deduct your advisory fees directly from your clients' accounts, do not include the amount of those assets and the number of those clients in your response to Item 9.A.(2). If your related person has custody of client assets in connection with advisory services you provide to clients, do not include the amount of those assets and number of those clients in your response to 9.A.(2). Instead, include that information in your response to 1tem 9.B.(2).

B. (1) In connection with advisory services you provide to *clients*, do any of your *related persons* have *custody* of any of your advisory *clients*': Yes No

(a)	cash or bank accounts?	0	\odot	
(b)	securities?	0	\odot	

You are required to answer this item regardless of how you answered Item 9.A.(1)(a) or (b).

(2) If you checked "yes" to Item 9.B.(1)(a) or (b), what is the approximate amount of *client* funds and securities and total number of *clients* for which your *related persons* have *custody*:

U.S. Dollar Amount	Total Number of Clients
(a) \$	(b)

- C. If you or your *related persons* have *custody* of *client* funds or securities in connection with advisory services you provide to *clients*, check all the following that apply:
 - (1) A qualified custodian(s) sends account statements at least quarterly to the investors in the pooled investment vehicle(s) you manage.
 - (2) An *independent public accountant* audits annually the pooled investment vehicle(s) that you manage and the audited financial statements are distributed to the investors in the pools.
 - (3) An independent public accountant conducts an annual surprise examination of client funds and securities.
 - (4) An *independent public accountant* prepares an internal control report with respect to custodial services when you or your *related persons* are qualified custodians for *client* funds and securities.

If you checked Item 9.C.(2), C.(3) or C.(4), list in Section 9.C. of Schedule D the accountants that are engaged to perform the audit or examination or prepare an internal control report. (If you checked Item 9.C.(2), you do not have to list auditor information in Section 9.C. of Schedule D if you already provided this information with respect to the private funds you advise in Section 7.B.(1) of Schedule D).

Do you or your related person(s) act as qualified custodians for your clients in connection with advisory services you provide to clients?		No
(1) you act as a qualified custodian	\circ	\odot
(2) your related person(s) act as qualified custodian(s)	0	\odot

If you checked "yes" to Item 9.D.(2), all related persons that act as qualified custodians (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)) must be identified in Section 7.A. of Schedule D, regardless of whether you have determined the related person to be operationally independent under rule 206(4)-2 of the Advisers Act.

E. If you are filing your *annual updating amendment* and you were subject to a surprise examination by an *independent public accountant* during your last fiscal year, provide the date (MM/YYYY) the examination commenced:

F. If you or your *related persons* have *custody* of *client* funds or securities, how many *persons*, including, but not limited to, you and your *related persons*, act as qualified custodians for your *clients* in connection with advisory services you provide to *clients*?

SECTION 9.C. Independent Public Accountant

No Information Filed

Item 10 Control Persons

D.

In this Item, we ask you to identify every person that, directly or indirectly, controls you. If you are filing an umbrella registration, the information in Item 10

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should be provided for the *filing adviser* only.

If you are submitting an initial application or report, you must complete Schedule A and Schedule B. Schedule A asks for information about your direct owners and executive officers. Schedule B asks for information about your indirect owners. If this is an amendment and you are updating information you reported on either Schedule A or Schedule B (or both) that you filed with your initial application or report, you must complete Schedule C.

A. Does any person not named in Item 1.A. or Schedules A, B, or C, directly or indirectly, control your management or policies?

Yes No

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SEI INVESTMENTS

COMPANY

350894

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If yes, complete Section 10.A. of Schedule D.

B. If any *person* named in Schedules A, B, or C or in Section 10.A. of Schedule D is a public reporting company under Sections 12 or 15(d) of the Securities Exchange Act of 1934, please complete Section 10.B. of Schedule D.

SECTION 10.A. Control Persons

No Information Filed

SECTION 10.B. Control Person Public Reporting Companies

- B. If any person named in Schedules A, B, or C, or in Section 10.A. of Schedule D is a public reporting company under Sections 12 or 15(d) of the Securities Exchange Act of 1934, please provide the following information (you must complete a separate Schedule D Section 10.B. for each public reporting company):
 - (1) Full legal name of the public reporting company:
 - (2) The public reporting company's CIK number (Central Index Key number that the SEC assigns to each reporting company):

Item 11 Disclosure Information

In this Item, we ask for information about your disciplinary history and the disciplinary history of all your *advisory affiliates*. We use this information to determine whether to grant your application for registration, to decide whether to revoke your registration or to place limitations on your activities as an investment adviser, and to identify potential problem areas to focus on during our on-site examinations. One event may result in "yes" answers to more than one of the questions below. In accordance with General Instruction 5 to Form ADV, "you" and "your" include the *filing adviser* and all *relying advisers* under an *umbrella registration*.

Your *advisory affiliates* are: (1) all of your current *employees* (other than *employees* performing only clerical, administrative, support or similar functions); (2) all of your officers, partners, or directors (or any *person* performing similar functions); and (3) all *persons* directly or indirectly *controlling* you or *controlled* by you. If you are a "separately identifiable department or division" (SID) of a bank, see the Glossary of Terms to determine who your *advisory affiliates* are.

If you are registered or registering with the SEC or if you are an exempt reporting adviser, you may limit your disclosure of any event listed in Item 11 to ten years following the date of the event. If you are registered or registering with a state, you must respond to the questions as posed; you may, therefore, limit your disclosure to ten years following the date of an event only in responding to Items 11.A.(1), 11.A.(2), 11.B.(1), 11.B.(2), 11.D.(4), and 11.H.(1)(a). For purposes of calculating this ten-year period, the date of an event is the date the final order, judgment, or decree was entered, or the date any rights of appeal from preliminary orders, judgments, or decrees lapsed.

You must complete the appropriate Disclosure Reporting Page ("DRP") for "yes" answers to the questions in this Item 11.

	Yes No
Do any of the events below involve you or any of your supervised persons?	00
For "yes" answers to the following questions, complete a Criminal Action DRP:	
A. In the past ten years, have you or any advisory affiliate:	Yes No
(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to any felony?	00
(2) been <i>charged</i> with any <i>felony</i> ?	○ ⊙

If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.A. (2) to charges that are currently pending.

- B. In the past ten years, have you or any *advisory affiliate*:
 - (1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to a *misdemeanor* involving: investments or an *investment-related* business, or any fraud, false statements, or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses?
 - (2) been charged with a misdemeanor listed in Item 11.B.(1)?

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If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.B.(2) to charges that are currently pending.

For	"yes" answers to the following questions, complete a Regulatory Action DRP:		
C.	Has the SEC or the Commodity Futures Trading Commission (CFTC) ever:	Yes	No
	(1) found you or any advisory affiliate to have made a false statement or omission?	0	\odot
	(2) found you or any advisory affiliate to have been involved in a violation of SEC or CFTC regulations or statutes?	0	\odot
	(3) found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	0
	(4) entered an order against you or any advisory affiliate in connection with investment-related activity?	0	\odot
	(5) imposed a civil money penalty on you or any advisory affiliate, or ordered you or any advisory affiliate to cease and desist from any activity?	0	\odot
D.	Has any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority:		
	(1) ever found you or any advisory affiliate to have made a false statement or omission, or been dishonest, unfair, or unethical?	0	\odot
	(2) ever found you or any advisory affiliate to have been involved in a violation of investment-related regulations or statutes?	0	\odot
	(3) ever found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	\odot
	(4) in the past ten years, entered an order against you or any advisory affiliate in connection with an investment-related activity?	0	\odot
	(5) ever denied, suspended, or revoked your or any advisory affiliate's registration or license, or otherwise prevented you or any advisory affiliate, by order, from associating with an investment-related business or restricted your or any advisory affiliate's activity?	0	٥
E.	Has any self-regulatory organization or commodities exchange ever:		
	(1) found you or any advisory affiliate to have made a false statement or omission?	0	\odot
	(2) found you or any advisory affiliate to have been involved in a violation of its rules (other than a violation designated as a "minor rule violation" under a plan approved by the SEC)?	0	\odot
	(3) found you or any advisory affiliate to have been the cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	\odot
	(4) disciplined you or any advisory affiliate by expelling or suspending you or the advisory affiliate from membership, barring or suspending you or the advisory affiliate from association with other members, or otherwise restricting your or the advisory affiliate's activities?	0	۲
F.	Has an authorization to act as an attorney, accountant, or federal contractor granted to you or any advisory affiliate ever been revoked or suspended?	0	0
G.	Are you or any <i>advisory affiliate</i> now the subject of any regulatory <i>proceeding</i> that could result in a "yes" answer to any part of Item 11.C., 11.D., or 11.E.?	0	۲
For	"yes" answers to the following questions, complete a Civil Judicial Action DRP:		
H.		Yes	No
	(a) in the past ten years, enjoined you or any advisory affiliate in connection with any investment-related activity?	0	\odot
	(b) ever found that you or any advisory affiliate were involved in a violation of investment-related statutes or regulations?	0	\odot
	(c) ever dismissed, pursuant to a settlement agreement, an <i>investment-related</i> civil action brought against you or any advisory affiliate by a state or foreign financial regulatory authority?	0	\odot
	(2) Are you or any advisory affiliate now the subject of any civil proceeding that could result in a "yes" answer to any part of Item 11.H.(1)?	0	\odot

Item 12 Small Businesses

The SEC is required by the Regulatory Flexibility Act to consider the effect of its regulations on small entities. In order to do this, we need to determine whether you meet the definition of "small business" or "small organization" under rule 0-7.

Answer this Item 12 only if you are registered or registering with the SEC **and** you indicated in response to Item 5.F.(2)(c) that you have regulatory assets under management of less than \$25 million. You are not required to answer this Item 12 if you are filing for initial registration as a state adviser, amending a current state registration, or switching from SEC to state registration.

For purposes of this Item 12 only:

- Total Assets refers to the total assets of a firm, rather than the assets managed on behalf of *clients*. In determining your or another *person's* total assets, you may use the total assets shown on a current balance sheet (but use total assets reported on a consolidated balance sheet with subsidiaries included, if that amount is larger).
- *Control* means the power to direct or cause the direction of the management or policies of a *person*, whether through ownership of securities, by contract, or otherwise. Any *person* that directly or indirectly has the right to vote 25 percent or more of the voting securities, or is entitled to 25 percent or more of the profits, of another *person* is presumed to *control* the other *person*.
- A. Did you have total assets of \$5 million or more on the last day of your most recent fiscal year?

If "yes," you do not need to answer Items 12.B. and 12.C.

В.	B. Do you:			
	(1) <i>control</i> another investment adviser that had regulatory assets under management (calcu of \$25 million or more on the last day of its most recent fiscal year?	lated in response to Item 5.F.(2)(c) of Form ADV)	0	0
	(2) <i>control</i> another <i>person</i> (other than a natural person) that had total assets of \$5 million year?	or more on the last day of its most recent fiscal	0	0
C.	C. Are you:			
	(1) controlled by or under common control with another investment adviser that had regulat response to Item 5.F.(2)(c) of Form ADV) of \$25 million or more on the last day of its more	5	0	0
	(2) controlled by or under common control with another person (other than a natural person last day of its most recent fiscal year?) that had total assets of \$5 million or more on the	0	0

Schedule A

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Direct Owners and Executive Officers

- 1. Complete Schedule A only if you are submitting an initial application or report. Schedule A asks for information about your direct owners and executive officers. Use Schedule C to amend this information.
- 2. Direct Owners and Executive Officers. List below the names of:
 - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, Chief Compliance Officer (Chief Compliance Officer is required if you are registered or applying for registration and cannot be more than one individual), director, and any other individuals with similar status or functions:
- (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act); Direct owners include any person that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Schedule, a person beneficially owns any securities: (i) owned by his/her child, stepchild,

grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-inlaw, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (c) if you are organized as a partnership, all general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
- (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
- (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- 3. Do you have any indirect owners to be reported on Schedule B? O No
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- 5. Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: NA - less than 5%
 - B 10% but less than 25% D 50% but less than 75%
- A 5% but less than 10% C 25% but less than 50% E 75% or more 7. (a) In the Control Person column, enter "Yes" if the person has control as defined in the Glossary of Terms to Form ADV, and enter "No" if the person does not have control. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are control persons.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
 - (c) Complete each column.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Title or Status	Date Title or Status Acquired MM/YYYY	Ownership Code	Control Person	PR	CRD No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
IB VENTURE FUND, INC.	DE	GENERAL PARTNER	10/1994	В	N	N	
VISHNY CORPORATION	DE	GENERAL PARTNER	10/1994	NA	N	N	
FOX PINE HILL LLC	DE	GENERAL PARTNER	07/1996	NA	N	N	
MENNO, LLC	DE	GENERAL PARTNER	01/1999	NA	N	N	
11-11 LLC	DE	GENERAL PARTNER	04/2001	NA	N	N	
SEI FUNDS, INC.	DE	GENERAL PARTNER	10/1994	С	Y	N	
LAKONISHOK, JOSEF, NMN	I	CEO, CIO	10/1994	NA	Y	Ν	4352901
MILLER EHC LLC	DE	GENERAL PARTNER	07/2003	NA	N	N	
QU EHC LLC	DE	GENERAL PARTNER	07/2003	NA	N	N	
BOLGER EHC LLC	DE	GENERAL PARTNER	07/2003	NA	N	N	
OWENS EHC LLC	DE	GENERAL PARTNER	07/2003	NA	N	N	
NEWMAN EHC LLC	DE	GENERAL PARTNER	04/2004	NA	N	N	

BRUCH EHC LLC	DE	GENERAL PARTNER	01/2006	NA	N	N	
MANSHARAMANI EHC LLC	DE	GENERAL PARTNER	01/2006	NA	N	N	
YOUNG EHC LLC	DE	GENERAL PARTNER	04/2007	NA	N	N	
SWAMINATHAN EHC LLC	DE	GENERAL PARTNER	04/2007	NA	N	N	
PHELAN EHC LLC	DE	GENERAL PARTNER	04/2009	NA	N	N	
ZHANG EHC LLC	DE	GENERAL PARTNER	04/2009	NA	N	N	
RAGOTHAMAN EHC LLC	DE	GENERAL PARTNER	04/2009	NA	N	N	
BEATA EHC LLC	DE	GENERAL PARTNER	04/2011	NA	N	N	
KEMPER EHC LLC	DE	GENERAL PARTNER	04/2011	NA	N	N	
CIAGLO EHC LLC	DE	GENERAL PARTNER	04/2012	NA	N	N	
KARCESKI EHC LLC	DE	GENERAL PARTNER	04/2012	NA	N	N	
SLEIGHT EHC LLC	DE	GENERAL PARTNER	04/2012	NA	N	N	
QUINN EHC LLC	DE	GENERAL PARTNER	04/2013	NA	N	N	
GUY LAKONISHOK EHC LLC	DE	GENERAL PARTNER	04/2013	NA	N	N	
O'MALLEY EHC LLC	DE	GENERAL PARTNER	04/2013	NA	N	N	
O'DONNELL, JOSHUA, PATRICK	1	CHIEF COMPLIANCE OFFICER	12/2013	NA	Y	N	6277386
PHELAN, KEVIN, THOMAS	1	CHIEF OPERATING OFFICER	11/2013	NA	Y	N	4357786
KONDZIELA EHC LLC	DE	GENERAL PARTNER	04/2014	NA	N	N	
2112 LLC	DE	GENERAL PARTNER	01/2015	NA	N	N	
CHAN EHC LLC	DE	GENERAL PARTNER	01/2015	NA	N	N	
WAGNER EHC LLC	DE	GENERAL PARTNER	04/2015	NA	N	N	
LIU EHC LLC	DE	GENERAL PARTNER	04/2016	NA	N	N	
O'DONNELL EHC LLC	DE	GENERAL PARTNER	04/2016	NA	N	N	
ROSENBLATT EHC LLC	DE	GENERAL PARTNER	04/2016	NA	N	N	
SANDERSON EHC LLC	DE	GENERAL PARTNER	04/2016	NA	N	N	
UPPALAPATI EHC LLC	DE	GENERAL PARTNER	04/2017	NA	N	N	
COON EHC LLC	DE	GENERAL PARTNER	04/2020	NA	N	N	
DUPONT EHC LLC	DE	GENERAL PARTNER	04/2021	NA	N	N	
RAGOTHAMAN, BALAKUMAR	1	CHIEF TECHNOLOGY OFFICER	07/2021	NA	Y	N	4847682

Schedule B

Indirect Owners

1. Complete Schedule B only if you are submitting an initial application or report. Schedule B asks for information about your indirect owners; you must first complete Schedule A, which asks for information about your direct owners. Use Schedule C to amend this information.

2. Indirect Owners. With respect to each owner listed on Schedule A (except individual owners), list below:

(a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct

the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Schedule, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- 3. Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- 5. Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: C 25% but less than 50% E 75% or more

D - 50% but less than 75% F - Other (general partner, trustee, or elected manager)

- 7. (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
 - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.

(c) Complete each column.

FULL LEGAL NAME (Individuals: Last Name, First Name, Middle Name)	DE/FE/I	Entity in Which Interest is Owned	Status	Date Status Acquired MM/YYYY	Ownership Code	Control Person		<i>CRD</i> No. If None: S.S. No. and Date of Birth, IRS Tax No. or Employer ID No.
ATKINSON, TREMAINE, ARKLEY	1	11-11 LLC	MEMBER	04/2001	E	Υ	Ν	2460579
LAKONISHOK, JOSEF, NMN	I	IB VENTURE FUND, INC.	SHAREHOLDER	01/2008	D	Y	N	4352901
LAKONISHOK FAMILY 1998 GIFT TRUST	DE	IB VENTURE FUND, INC.	SHAREHOLDER	01/2008	D	Y	N	
VISHNY, ROBERT	1	VISHNY CORPORATION	SHAREHOLDER	10/1994	D	Y	N	4352903
VISHNY, WENDY	I	VISHNY CORPORATION	SHAREHOLDER	10/1994	D	Y	N	4352919
VERMEULEN, MENNO	1	MENNO, LLC	MEMBER	01/1999	E	Y	Ν	4352904
LACROIX, CHRISTOPHER, JOSEPH	1	FOX PINE HILL LLC	MEMBER	07/1996	E	Y	N	1058364
OWENS, JAMES, WILSON	1	OWENS EHC LLC	MEMBER	07/2003	E	N	Ν	2444010
MILLER, ERIC, MICHAEL	I	MILLER EHC LLC	MEMBER	07/2003	E	N	N	2132620
BOLGER, TRACY	1	BOLGER EHC LLC	MEMBER	07/2003	E	N	N	4683048
QU, HAN	1	QU EHC LLC	MEMBER	07/2003	E	N	N	4683051
NEWMAN, DANIEL	1	NEWMAN EHC LLC	MEMBER	04/2004	E	N	N	4853850
BRUCH, KEITH	1	BRUCH EHC LLC	MEMBER	01/2006	E	N	N	2808656
MANSHARAMANI, PUNEET	I	MANSHARAMANI EHC LLC	MEMBER	01/2006	E	N	N	5115826
YOUNG, PETER, MICHAEL	1	YOUNG EHC LLC	MEMBER	04/2007	E	N	N	1787147
SWAMINATHAN, BHASKARAN	I	SWAMINATHAN EHC LLC	MEMBER	04/2007	E	N	N	1855681
LAKONISHOK, JOSEF, NMN	1	LAKONISHOK FAMILY 1998 GIFT TRUST	TRUSTEE	12/1998	F	Y	N	4352901
PHELAN, KEVIN, THOMAS	1	PHELAN EHC LLC	MEMBER	04/2009	E	N	N	4357786
ZHANG, SIMON	1	ZHANG EHC LLC	MEMBER	04/2009	E	N	N	5668259
RAGOTHAMAN, BALAKUMAR	I	RAGOTHAMAN EHC LLC	MEMBER	04/2009	E	N	N	4847682
KEMPER, SCOTT, SCRIBNER	1	KEMPER EHC LLC	MEMBER	04/2011	E	N	N	4528724
KARCESKI, JASON	I	KARCESKI FAMILY LLC	MANAGER	08/2021	F	Y	N	6061772
SLEIGHT, GREG	1	SLEIGHT EHC LLC	MEMBER	04/2012	E	N	N	6061773
BEATA, DAVID, GERARD	1	BEATA EHC LLC	MEMBER	04/2011	E	N	N	2986431
CIAGLO, JASON, ANDREW	1	TJD ODYSSEY LLC	MANAGER	12/2021	F	Y	N	2777112
QUINN, MONIKA	1	QUINN EHC LLC	MEMBER	04/2013	E	N	N	6192383
O'MALLEY, CLAUDE, JOSEPH	1	O'MALLEY EHC LLC	MEMBER	04/2013	E	N	N	4451044
LAKONISHOK, GUY	I	GUY LAKONISHOK EHC LLC	MEMBER	04/2013	E	N	N	4051464
KONDZIELA, LESLIE, MARIE	I	KONDZIELA EHC LLC	MEMBER	04/2014	E	N	N	6463274

VERMEULEN, MENNO	1	2112 LLC	MEMBER	01/2015	E	Y	N	4352904
SEI INVESTMENTS COMPANY	DE	SEI FUNDS, INC.	SHAREHOLDER	02/1992	E	Y	Y	
CHAN, LOUIS	I	CHAN EHC LLC	MEMBER	01/2015	E	N	N	6552720
WAGNER, MICHAEL, PATRICK	I	WAGNER EHC LLC	MEMBER	04/2015	E	N	N	1699498
O'DONNELL, JOSHUA, PATRICK	I	O'DONNELL EHC LLC	MEMBER	04/2016	E	N	N	6277386
SANDERSON, BRIAN, BENJAMIN	I	SANDERSON EHC	MEMBER	04/2016	E	N	N	4866814
ROSENBLATT, MARISA	I	ROSENBLATT EHC	MEMBER	04/2016	E	N	N	6427312
LIU, TITUS, WONG-HUNG	I	LIU EHC LLC	MEMBER	04/2016	E	N	N	4856476
Uppalapati, Rajeev	I	UPPALAPATI EHC LLC	MEMBER	04/2017	E	N	N	6925008
COON, JOHN, DAVID	I	COON EHC LLC	MEMBER	04/2020	E	N	N	2260721
DUPONT, JOSH, JOSEPH	1	DUPONT EHC LLC	MEMBER	04/2021	E	N	N	6022847
TJD ODYSSEY LLC	DE	CIAGLO EHC LLC	MEMBER	12/2021	E	N	N	
KARCESKI FAMILY LLC	DE	KARCESKI EHC LLC	MEMBER	08/2021	E	N	N	

Schedule D - Miscellaneous

You may use the space below to explain a response to an Item or to provide any other information.

Schedule R

No Information Filed

DRP Pages

CRIMINAL DISCLOSURE REPORTING PAGE (ADV)

No Information Filed

REGULATORY ACTION DISCLOSURE REPORTING PAGE (ADV)

No Information Filed

CIVIL JUDICIAL ACTION DISCLOSURE REPORTING PAGE (ADV)

No Information Filed

Part 2

SEC rules exempt SEC-registered advisers from delivering a firm brochure to some kinds of clients. If these exemptions excuse you from delivering a brochure to *all* of your advisory clients, you do not have to prepare a brochure.

Are you exempt from delivering a brochure to all of your clients under these rules?

If no, complete the ADV Part 2 filing below.

Amend, retire or file new brochures:

Brochure ID	Brochure Name	Brochure Type(s)
366232	FORM ADV PART 2A	Pension plans/profit sharing plans,
		Foundations/charities, Government/municipal, Other
		institutional, Private funds or pools
370008	FORM ADV PART 2A	Pension plans/profit sharing plans,
		Foundations/charities, Government/municipal, Other
		institutional, Private funds or pools

Yes No

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CRS

Type(s)

Affiliate Info

There are no CRS filings to display.

Execution Pages

DOMESTIC INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint the Secretary of State or other legally designated officer, of the state in which you maintain your *principal office and place of business* and any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such *persons* may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding*, or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you maintain your *principal office and place of business* or of any state in which you are submitting a *notice filing*.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature: JOSH O'DONNELL Printed Name: JOSH O'DONNELL Adviser *CRD* Number: 109918 Date: MM/DD/YYYY 06/02/2022 Title: CHIEF COMPLIANCE OFFICER

NON-RESIDENT INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

1. Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint each of the Secretary of the SEC, and the Secretary of State or other legally designated officer, of any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding* or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of any state in which you are submitting a *notice filing*.

2. Appointment and Consent: Effect on Partnerships

If you are organized as a partnership, this irrevocable power of attorney and consent to service of process will continue in effect if any partner withdraws from or is admitted to the partnership, provided that the admission or withdrawal does not create a new partnership. If the partnership dissolves, this irrevocable power of attorney and consent shall be in effect for any action brought against you or any of your former partners.

3. Non-Resident Investment Adviser Undertaking Regarding Books and Records

By signing this Form ADV, you also agree to provide, at your own expense, to the U.S. Securities and Exchange Commission at its principal office in Washington D.C., at any Regional or District Office of the Commission, or at any one of its offices in the United States, as specified by the Commission, correct, current, and complete copies of any or all records that you are required to maintain under Rule 204-2 under the Investment Advisers Act of 1940. This undertaking shall be binding upon you, your heirs, successors and assigns, and any *person* subject to your written irrevocable consents or powers of

attorney or any of your general partners and managing agents.

Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the *non-resident* investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature:

Printed Name:

Date: MM/DD/YYYY Title:

Adviser *CRD* Number: 109918