

S&P Dow Jones Indices

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CoStar Group, Invitation Homes Set to Join S&P 500; Others to Join S&P 100, S&P MidCap 400, and S&P SmallCap 600

NEW YORK, September 2, 2022: S&P Dow Jones Indices (“S&P DJI”) will make the following changes to the S&P 100, S&P 500, S&P MidCap 400 and S&P SmallCap 600 indices effective prior to the open of trading on Monday, September 19 to coincide with the quarterly rebalance:

- Advanced Micro Devices Inc. (NASDAQ:AMD) will replace DuPont de Nemours Inc. (NYSE:DD) in the S&P 100. Dupont de Neumors is no longer representative of the mega-capitalization market space. It will remain in the S&P 500.
- The following changes to the S&P 500, S&P MidCap 400 and S&P SmallCap 600 are being made to ensure each index is more representative of its market capitalization range:

CoStar Group Inc. (NASDAQ:CSGP) and Invitation Homes Inc. (NYSE:INVH) will replace PVH Corp. (NYSE:PVH) and PENN Entertainment Inc. (NASDAQ: PENN) respectively in the S&P 500. PVH and PENN Entertainment will replace Hudson Pacific Properties Inc. (NYSE:HPP) and Mercury General Corp. (NYSE:MCY) respectively in the S&P MidCap 400. Hudson Pacific Properties and Mercury General will replace American Public Education Inc (NASDAQ:APEI) and eHealth Inc. (NASDAQ:EHTH) respectively in the S&P SmallCap 600.

Dynatrace Inc. (NYSE:DT) and Annaly Capital Management Inc. (NYSE:NLY) will replace American Eagle Outfitters Inc. (NYSE:AEO) and Minerals Technologies Inc. (NYSE:MTX) respectively in the S&P MidCap 400. American Eagle Outfitters and Minerals Technologies will replace CalAmp Corp. (NASDAQ:CAMP) and Glatfelter Corp. (NYSE:GLT) respectively in the S&P SmallCap 600. Outfront Media Inc. (NYSE:OUT) will replace Fossil Group Inc. (NASDAQ:FOSL) in the S&P SmallCap 600.

All companies moving from the S&P 500 to the S&P MidCap 400 are more representative of the mid-cap market space, and all companies moving from the S&P MidCap 400 to the S&P SmallCap 600 are more representative of the small-cap market space. The companies being discretionarily removed from the S&P SmallCap 600 are no longer representative of the small-cap market space.

Following is a summary of the changes that will take place prior to the open of trading on the effective date:

Effective Date	Index Name	Action	Company Name	Ticker	GICS Sector
Sept. 19, 2022	S&P 100	Addition	Advanced Micro Devices	AMD	Information Technology
Sept. 19, 2022	S&P 100	Deletion	DuPont de Nemours	DD	Materials
Sept. 19, 2022	S&P 500	Addition	CoStar Group	CSGP	Industrials
Sept. 19, 2022	S&P 500	Addition	Invitation Homes	INVH	Real Estate
Sept. 19, 2022	S&P 500	Deletion	PVH	PVH	Consumer Discretionary
Sept. 19, 2022	S&P 500	Deletion	PENN Entertainment	PENN	Real Estate
Sept. 19, 2022	S&P MidCap 400	Addition	PVH	PVH	Consumer Discretionary
Sept. 19, 2022	S&P MidCap 400	Addition	PENN Entertainment	PENN	Real Estate
Sept. 19, 2022	S&P MidCap 400	Addition	Dynatrace	DT	Information Technology
Sept. 19, 2022	S&P MidCap 400	Addition	Annaly Capital Management	NLY	Financials
Sept. 19, 2022	S&P MidCap 400	Deletion	Hudson Pacific Properties	HPP	Real Estate
Sept. 19, 2022	S&P MidCap 400	Deletion	Mercury General Corp	MCY	Financials
Sept. 19, 2022	S&P MidCap 400	Deletion	American Eagle Outfitters	AEO	Consumer Discretionary
Sept. 19, 2022	S&P MidCap 400	Deletion	Minerals Technologies	MTX	Materials
Sept. 19, 2022	S&P SmallCap 600	Addition	Hudson Pacific Properties	HPP	Real Estate
Sept. 19, 2022	S&P SmallCap 600	Addition	Mercury General Corp	MCY	Financials
Sept. 19, 2022	S&P SmallCap 600	Addition	American Eagle Outfitters	AEO	Consumer Discretionary
Sept. 19, 2022	S&P SmallCap 600	Addition	Minerals Technologies	MTX	Materials
Sept. 19, 2022	S&P SmallCap 600	Addition	Outfront Media	OUT	Real Estate
Sept. 19, 2022	S&P SmallCap 600	Deletion	American Public Education	APEI	Consumer Discretionary
Sept. 19, 2022	S&P SmallCap 600	Deletion	eHealth	EHTH	Financials
Sept. 19, 2022	S&P SmallCap 600	Deletion	CalAmp	CAMP	Information Technology
Sept. 19, 2022	S&P SmallCap 600	Deletion	Glatfelter	GLT	Materials
Sept. 19, 2022	S&P SmallCap 600	Deletion	Fossil Group	FOSL	Consumer Discretionary

For more information about S&P Dow Jones Indices, please visit www.spdji.com

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S&P Dow Jones Indices is the largest global resource for essential index-based concepts, data and research, and home to iconic financial market indicators, such as the S&P 500® and the Dow Jones Industrial Average®. More assets are invested in products based on our indices than products based on indices from any other provider in the world. Since Charles Dow invented the first index in 1884, S&P DJI has been innovating and developing indices across the spectrum of asset classes helping to define the way investors measure and trade the markets.

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