## FORM ADV

### UNIFORM APPLICATION FOR INVESTMENT ADVISER REGISTRATION AND REPORT BY EXEMPT REPORTING ADVISERS

CRD Number: 164723

Rev. 10/2021

### Primary Business Name: TYBOURNE CAPITAL MANAGEMENT (HK) LTD

**Annual Amendment - All Sections** 

3/28/2022 9:49:58 PM

**WARNING:** Complete this form truthfully. False statements or omissions may result in denial of your application, revocation of your registration, or criminal prosecution. You must keep this form updated by filing periodic amendments. See Form ADV General Instruction 4.

#### Item 1 Identifying Information

Responses to this Item tell us who you are, where you are doing business, and how we can contact you. If you are filing an *umbrella registration*, the information in Item 1 should be provided for the *filing adviser* only. General Instruction 5 provides information to assist you with filing an *umbrella registration*.

- A. Your full legal name (if you are a sole proprietor, your last, first, and middle names): TYBOURNE CAPITAL MANAGEMENT (HK) LTD
- B. (1) Name under which you primarily conduct your advisory business, if different from Item 1.A. **TYBOURNE CAPITAL MANAGEMENT (HK) LTD**

List on Section 1.B. of Schedule D any additional names under which you conduct your advisory business.

(2) If you are using this Form ADV to register more than one investment adviser under an *umbrella registration*, check this box  $\Box$ 

If you check this box, complete a Schedule R for each relying adviser.

C. If this filing is reporting a change in your legal name (Item 1.A.) or primary business name (Item 1.B.(1)), enter the new name and specify whether the name change is of

your legal name or vour primary business name:

- D. (1) If you are registered with the SEC as an investment adviser, your SEC file number:
  (2) If you report to the SEC as an *exempt reporting adviser*, your SEC file number: 802-76945
  (3) If you have one or more Central Index Key numbers assigned by the SEC ("CIK Numbers"), all of your CIK numbers: No Information Filed
- E. (1) If you have a number ("CRD Number") assigned by the FINRA's CRD system or by the IARD system, your CRD number: 164723

If your firm does not have a CRD number, skip this Item 1.E. Do not provide the CRD number of one of your officers, employees, or affiliates.

(2) If you have additional CRD Numbers, your additional CRD numbers:

No Information Filed

F. Principal Office and Place of Business

(1) Address (do not use a P.O. Box):Number and Street 1:Number and S30/F, AIA CENTRAL1 CONNAUGHCity:State:Country:HONG KONGHong Kong

Number and Street 2: 1 CONNAUGHT ROAD CENTRAL Country: ZIP+4/Postal Code:

If this address is a private residence, check this box:  $\square$ 

List on Section 1.F. of Schedule D any office, other than your principal office and place of business, at which you conduct investment advisory business. If you are applying for registration, or are registered, with one or more state securities authorities, you must list all of your offices in the state or states to which you are applying for registration or with whom you are registered. If you are applying for SEC registration, if you are registered only with the SEC, or if you are reporting to the SEC as an exempt reporting adviser, list the largest twenty-five offices in terms of numbers of employees as of the end of your most recently completed fiscal year.

(2) Days of week that you normally conduct business at your *principal office and place of business:* • Monday - Friday • Other:

Normal business hours at this location: 9AM TO 6PM

- (3) Telephone number at this location: +85239836800
- (4) Facsimile number at this location, if any: +85239836801

(5) What is the total number of offices, other than your principal office and place of business, at which you conduct investment advisory business as of

	the end of your most 0	recently completed fiscal year?				
G.	Mailing address, if differen	t from your principal office and place o	f business address:			
	Number and Street 1:		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
	If this address is a private	e residence, check this box: $lacksquare$				
H.	If you are a sole proprieto	r, state your full residence address, i	f different from your <i>principal</i>	office and place of business address in Item 1.F.:		
	Number and Street 1:	-	Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
	5		, ,		Yes	No
Ι.	Do you have one or more LinkedIn)?	websites or accounts on publicly avai	lable social media platforms	(including, but not limited to, Twitter, Facebook and	$\odot$	0
	If a website address serves addresses for all of the othe available social media platfo	s as a portal through which to access o er information. You may need to list mo	ther information you have pub ore than one portal address. D tent. Do not provide the individ	ly available social media platforms on Section 1.1. of So olished on the web, you may list the portal without list to not provide the addresses of websites or accounts of dual electronic mail (e-mail) addresses of employees or	ing n publi	
I	Chief Compliance Officer					
	(1) Provide the name and	contact information of your Chief Com Compliance Officer, if you have one. I		n <i>exempt reporting adviser</i> , you must provide the con m 1.K. below.	tact	
	Name:		Other titles, if any:			
	Telephone number:		Facsimile number, if any:			
	Number and Street 1:		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
	Electronic mail (e-mail) ac	ddress, if Chief Compliance Officer has	s one:			
	under the Investment Com Employer Identification Nu Name:	npany Act of 1940 that you advise for mber (if any):		rou, a <i>related person</i> or an investment company regin officer services to you, provide the <i>person's</i> name an		
	IRS Employer Identification	n Number:				
K.		tact Person: If a person other than the may provide that information here.	ne Chief Compliance Officer is	s authorized to receive information and respond to o	questic	ons
	Name:		Titles:			
	Telephone number:		Facsimile number, if any:			
	Number and Street 1:		Number and Street 2:			
	City:	State:	Country:	ZIP+4/Postal Code:		
	Electronic mail (e-mail) ad	ddress, if contact person has one:				
L.	•	all of the books and records you are a our principal office and place of business		on 204 of the Advisers Act, or similar state law,	Yes ©	No O
	If "yes," complete Section 7	1.L. of Schedule D.				
M	Are you registered with a	foreign financial regulatory authority?			Yes	
1 V I.	Are you registered with a				$\odot$	0
	, and the second s	registered with a foreign financial regu s," complete Section 1.M. of Schedule L		ave an affiliate that is registered with a foreign financia	·/	
					Yes	No
N.	Are you a public reporting	company under Sections 12 or 15(d)	of the Securities Exchange A	ct of 1934?	0	$\odot$
					Yes	No
Ο.	If yes, what is the approxi	more in assets on the last day of you imate amount of your assets:	Ir most recent fiscal year?			o
	6 \$1 billion to less than	\$10 billion				

\$10 billion to less than \$50 billion

o \$50 billion or more

For purposes of Item 1.0. only, "assets" refers to your total assets, rather than the assets you manage on behalf of clients. Determine your total assets using the total assets shown on the balance sheet for your most recent fiscal year end.

P. Provide your *Legal Entity Identifier* if you have one: 549300PW6DL740UUHC85

A *legal entity identifier* is a unique number that companies use to identify each other in the financial marketplace. You may not have a *legal entity identifier*.

### SECTION 1.B. Other Business Names

No Information Filed

### SECTION 1.F. Other Offices

No Information Filed

### SECTION 1.I. Website Addresses

List your website addresses, including addresses for accounts on publicly available social media platforms where you control the content (including, but not limited to, Twitter, Facebook and/or LinkedIn). You must complete a separate Schedule D Section 1.1. for each website or account on a publicly available social media platform.

Address of Website/Account on Publicly Available Social Media Platform: HTTPS://WWW.TYBOURNECAPITAL.COM

### SECTION 1.L. Location of Books and Records

Complete the following information for each location at which you keep your books and records, other than your *principal office and place of business*. You must complete a separate Schedule D, Section 1.L. for each location.

Name of entity where books and records are kept: STATE STREET FUND SERVICES (SINGAPORE) PTE LIMITED

Number and Street 1:		Number and Street 2:	
168 ROBINSON ROAD		#33-01 CAPITAL TOWER	
City:	State:	Country:	ZIP+4/Postal Code
SINGAPORE		Singapore	068912

If this address is a private residence, check this box:  $\ \square$ 

Telephone Number: +65 6826 7492 Facsimile number, if any:

This is (check one): o one of your branch offices or affiliates.

o a third-party unaffiliated recordkeeper.

o other.

Briefly describe the books and records kept at this location. ADMINISTRATOR TO THE FUNDS, MAINTAINS FOR EXAMPLE, RECORDS RELATING TO INVESTOR SUBSCRIPTIONS AND REDEMPTIONS, TRADING STATEMENTS AND MATERIALS IN SUPPORT OF THE NET ASSET VALUE.

Number and Street 1:		Number and Street 2:	
P.O. BOX 896, GARDENIA COURT, SUITE 3307		45 MARKET STREET	
City: CANAMA BAY	State:	Country: Cayman Islands	ZIP+4/Postal Code: KY1 1103
If this address is a private residence, check this box: $\ \ \square$			
Telephone Number: +345-949-6770	Facsimile number, if a	any:	
This is (check one): O one of your branch offices or affiliates.			
a third-party unaffiliated recordkeeper.			
O other.			
Briefly describe the books and records kept at this location. ADMINISTRATOR TO THE FUNDS, MAINTAINS FOR EXAMPLE, REC AND MATERIALS IN SUPPORT OF THE NET ASSET VALUE.	CORDS RELATING TO IN	VVESTOR SUBSCRIPTIONS AND	REDEMPTIONS, TRADING STATEMENTS
Name of entity where books and records are kept: STATE STREET FUND SERVICES (HONG KONG) LIMITED			
Number and Street 1: TWO INTERNATIONAL FINANCE CENTRE		Number and Street 2: 8 FINANCE STREET CENTRAL	
City:	State:		9+4/Postal Code:
HONG KONG		Hong Kong	
If this address is a private residence, check this box: $\hfill \square$			
Telephone Number: +852 3153 1001	Facsimile number, if a	iny:	
This is (check one): O one of your branch offices or affiliates.			
a third-party unaffiliated recordkeeper.			
O other.			
Briefly describe the books and records kept at this location. ADMINISTRATOR TO THE FUNDS, MAINTAINS FOR EXAMPLE, REC AND MATERIALS IN SUPPORT OF THE NET ASSET VALUE.	CORDS RELATING TO I	VVESTOR SUBSCRIPTIONS AND	REDEMPTIONS, TRADING STATEMENTS
SECTION 1.M. Registration with Foreign Financial Regulatory	y Authorities		
List the name and country, in English, of each <i>foreign financial</i> Section 1.M. for each <i>foreign financial regulatory authority</i> with			ou must complete a separate Schedule D
Name of Country/Foreign Financial Regulatory Authority:			
Hong Kong - Securities and Futures Commission			
Other:			

### Item 2 SEC Registration/Reporting

### SEC Reporting by Exempt Reporting Advisers

- B. Complete this Item 2.B. only if you are reporting to the SEC as an *exempt reporting adviser*. Check all that apply. You:
  - (1) qualify for the exemption from registration as an adviser solely to one or more venture capital funds, as defined in rule 203(I)-1;
  - (2) qualify for the exemption from registration because you act solely as an adviser to private funds and have assets under management, as defined in rule 203(m)-1, in the United States of less than \$150 million;
  - (3) act solely as an adviser to *private funds* but you are no longer eligible to check box 2.B.(2) because you have assets under management, as defined in rule 203(m)-1, in the United States of \$150 million or more.

### SECTION 2.B. Private Fund Assets

If you check Item 2.B.(2) or (3), what is the amount of the private fund assets that you manage?

NOTE: "*Private fund* assets" has the same meaning here as it has under rule 203(m)-1. If you are an investment adviser with its *principal office and place of business* outside the United States only include *private fund* assets that you manage at a place of business in the United States.

#### Item 3 Form of Organization

If you are filing an umbrella registration, the information in Item 3 should be provided for the filing adviser only.

- A. How are you organized?
  - Corporation
  - O Sole Proprietorship
  - Limited Liability Partnership (LLP)
  - O Partnership
  - C Limited Liability Company (LLC)
  - ♂ Limited Partnership (LP)
  - Other (specify): HONG KONG COMPANY LIMITED BY SHARES

If you are changing your response to this Item, see Part 1A Instruction 4.

- B. In what month does your fiscal year end each year? DECEMBER
- C. Under the laws of what state or country are you organized?
  - State Country

Hong Kong

If you are a partnership, provide the name of the state or country under whose laws your partnership was formed. If you are a sole proprietor, provide the name of the state or country where you reside.

If you are changing your response to this Item, see Part 1A Instruction 4.

#### Item 6 Other Business Activities

A

In this Item, we request information about your firm's other business activities.

- You are actively engaged in business as a (check all that apply):
- (1) broker-dealer (registered or unregistered)
- (2) registered representative of a broker-dealer
- (3) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
- (4) futures commission merchant
- (5) real estate broker, dealer, or agent
- $\Box$  (6) insurance broker or agent
- (7) bank (including a separately identifiable department or division of a bank)
- (8) trust company
- □ (9) registered municipal advisor
- □ (10) registered security-based swap dealer
- □ (11) major security-based swap participant
- $\square$  (12) accountant or accounting firm
- (13) lawyer or law firm
- (14) other financial product salesperson (specify):

If you engage in other business using a name that is different from the names reported in Items 1.A. or 1.B.(1), complete Section 6.A. of Schedule D.

B.	(1)	Are you actively engaged in any other business not listed in Item 6.A. (other than giving investment advice)?	0	$\odot$	
	(2)	If yes, is this other business your primary business?	0	$\circ$	

If "yes," describe this other business on Section 6.B.(2) of Schedule D, and if you engage in this business under a different name, provide that name.

(3) Do you sell products or provide services other than investment advice to your advisory *clients*?

Yes No

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Yes No

\$ 0

#### SECTION 6.A. Names of Your Other Businesses

No Information Filed

#### SECTION 6.B.(2) Description of Primary Business

Describe your primary business (not your investment advisory business):

If you engage in that business under a different name, provide that name:

### SECTION 6.B.(3) Description of Other Products and Services

Describe other products or services you sell to your *client*. You may omit products and services that you listed in Section 6.B.(2) above.

If you engage in that business under a different name, provide that name:

#### Item 7 Financial Industry Affiliations

In this Item, we request information about your financial industry affiliations and activities. This information identifies areas in which conflicts of interest may occur between you and your *clients*.

A. This part of Item 7 requires you to provide information about you and your *related persons*, including foreign affiliates. Your *related persons* are all of your *advisory affiliates* and any *person* that is under common *control* with you.

You have a *related person* that is a (check all that apply):

- (1) broker-dealer, municipal securities dealer, or government securities broker or dealer (registered or unregistered)
- (2) other investment adviser (including financial planners)
- □ (3) registered municipal advisor
- (4) registered security-based swap dealer
- (5) major security-based swap participant
- ☑ (6) commodity pool operator or commodity trading advisor (whether registered or exempt from registration)
- □ (7) futures commission merchant
- (8) banking or thrift institution
- (9) trust company
- (10) accountant or accounting firm
- (11) lawyer or law firm
- (12) insurance company or agency
- (13) pension consultant
- (14) real estate broker or dealer
- (15) sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles
- (16) sponsor, general partner, managing member (or equivalent) of pooled investment vehicles

Note that Item 7.A. should not be used to disclose that some of your employees perform investment advisory functions or are registered representatives of a broker-dealer. The number of your firm's employees who perform investment advisory functions should be disclosed under Item 5.B.(1). The number of your firm's employees who are registered representatives of a broker-dealer should be disclosed under Item 5.B.(2).

Note that if you are filing an umbrella registration, you should not check Item 7.A. (2) with respect to your relying advisers, and you do not have to complete Section 7.A. in Schedule D for your relying advisers. You should complete a Schedule R for each relying adviser.

For each related person, including foreign affiliates that may not be registered or required to be registered in the United States, complete Section 7.A. of Schedule D.

You do not need to complete Section 7.A. of Schedule D for any related person if: (1) you have no business dealings with the related person in connection with advisory services you provide to your clients; (2) you do not conduct shared operations with the related person; (3) you do not refer clients or business to the related person, and the related person does not refer prospective clients or business to you; (4) you do not share supervised persons or premises with the related person; and (5) you have no reason to believe that your relationship with the related person otherwise creates a conflict of interest with your clients.

You must complete Section 7.A. of Schedule D for each related person acting as qualified custodian in connection with advisory services you provide to your clients (other than any mutual fund transfer agent pursuant to rule 206(4)-2(b)(1)), regardless of whether you have determined the related person to be operationally independent under rule 206(4)-2 of the Advisers Act.

#### SECTION 7.A. Financial Industry Affiliations

Complete a separate Schedule D Section 7.A. for each related person listed in Item 7.A.

	ТҮВС	DURNE CAPITAL MANAGEMENT LIMITED							
2.		Primary Business Name of <i>Related Person:</i> TYBOURNE CAPITAL MANAGEMENT LIMITED							
3.	<i>Relat</i> - or	<i>ted Person's</i> SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)							
	Othe	r							
4.		ted Person's CRD Number (if any):							
	(b)	CIK Number(s) (if any):							
		No Information Filed							
5.	<ul> <li>(a)</li> <li>(b)</li> <li>(c)</li> <li>(d)</li> <li>(e)</li> <li>(f)</li> <li>(g)</li> <li>(h)</li> <li>(i)</li> <li>(j)</li> <li>(k)</li> <li>(l)</li> <li>(m)</li> <li>(n)</li> <li>(o)</li> </ul>	ted Person Is: (check all that apply)         broker-dealer, municipal securities dealer, or government securities broker or dealer         other investment adviser (including financial planners)         registered municipal advisor         registered security-based swap dealer         major security-based swap participant         commodity pool operator or commodity trading advisor (whether registered or exempt from registration)         futures commission merchant         banking or thrift institution         trust company         accountant or accounting firm         lawyer or law firm         insurance company or agency         pension consultant         real estate broker or dealer         sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles         sponsor, general partner, managing member (or equivalent) of pooled investment vehicles	Yes	s No					
6.	Do y	ou control or are you controlled by the related person?		0					
7.	Are ک	you and the <i>related person</i> under common <i>control</i> ?	$\odot$	0					
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	$\odot$					
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients'</i> funds or securities that are maintained at the <i>related person</i> ?		õ					
	(C)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients	'ass€	ets:					
		Number and Street 1:     Number and Street 2:       City:     State:     Country:     ZIP+4/Postal Code:							
		If this address is a private residence, check this box: $\square$	Yes	i No					
9.	(a)	If the related person is an investment adviser, is it exempt from registration?		0					
	(b)	If the answer is yes, under what exemption? EXEMPT REPORTING ADVISER (SEE SCHEDULE D - MISCELLANEOUS)							
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	o	0					
	(b)	If the answer is yes, list the name and country, in English of each <i>foreign financial regulatory authority</i> with which the <i>related person</i> is registered.	red.						
		Name of Country/English Name of Foreign Financial Regulatory Authority Cayman Islands - Cayman Islands Monetary Authority							
11.	Do y	ou and the related person share any supervised persons?	•	0					
	-			Ň					
12.	Do y	ou and the <i>related person</i> share the same physical location?	0	$\odot$					
1.	-	I Name of <i>Related Person</i> : DURNE STRATEGIC OPPORTUNITIES GP LIMITED							

2. Primary Business Name of *Related Person*: TYBOURNE STRATEGIC OPPORTUNITIES GP LIMITED

3.	Rela	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	- 0r			
	or Othe	er		
4.	Rela	ated Person's		
	(a)	CRD Number (if any):		
	(b)	CIK Number(s) (if any):		
	(0)	No Information Filed		
_				
5.	Rela (a)	ated Person is: (check all that apply) D broker-dealer, municipal securities dealer, or government securities broker or dealer		
		<ul> <li>other investment adviser (including financial planners)</li> </ul>		
	• •	registered municipal advisor		
	(d)	registered security-based swap dealer		
	(e)	major security-based swap participant		
	.,	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)		
	(0)	futures commission merchant		
	• •	<ul> <li>banking or thrift institution</li> <li>trust company</li> </ul>		
	.,	<ul> <li>accountant or accounting firm</li> </ul>		
	-	Iawyer or law firm		
	(I)	insurance company or agency		
	(m)			
	• •	real estate broker or dealer		
	• •	<ul> <li>sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles</li> <li>sponsor, general partner, managing member (or equivalent) of pooled investment vehicles</li> </ul>		
	(9)		Yes	s No
6.	Do y	you control or are you controlled by the related person?	$\odot$	0
7.	Are	you and the <i>related person</i> under common <i>control</i> ?	$\odot$	$\circ$
		Does the <i>related person</i> act as a qualified custodian for your <i>clients</i> in connection with advisory services you provide to <i>clients</i> ?	$\circ$	$\odot$
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required	$\circ$	0
		to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?		
	(C)	If you have answered "yes" to question 8.(a) above, provide the location of the related person's office responsible for custody of your clients'	asse	ets:
		Number and Street 1:     Number and Street 2:		
		City: State: Country: ZIP+4/Postal Code: If this address is a private residence, check this box:		
			Yes	s No
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	0	
	(b)	If the answer is yes, under what exemption?		-
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	$\circ$	$\odot$
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is register	ed.	
	_	No Information Filed		
11.	Do y	you and the <i>related person</i> share any <i>supervised persons</i> ?	$\odot$	0
12	Ποι	you and the <i>related person</i> share the same physical location?	~	~
12.	D0 y		0	$\odot$
	0	al Name of <i>Related Person:</i> OURNE STRATEGIC OPPORTUNITIES GP II LIMITED		
	TIP	OURNE STRATEGIC OPPORTUNITIES GP IT LIMITED		
2.	Prim	nary Business Name of <i>Related Person</i> :		
	TYBO	OURNE STRATEGIC OPPORTUNITIES GP II LIMITED		
~	- ·			
კ.	Rela -	ated Person's SEC File Number (if any) (e.g., 801-, 8-, 866-, 802-)		
	or			
	Othe	er		

4.	Related Person's						
	(a)	CRD Number (if any):					
	(b)	CIK Number(s) (if any):					
		No Information Filed					
5.	Rela	ited Person is: (check all that apply)					
		broker-dealer, municipal securities dealer, or government securities broker or dealer					
	(b)	other investment adviser (including financial planners)					
	(c)	registered municipal advisor					
	(d)	registered security-based swap dealer					
	(e)	major security-based swap participant					
	.,	commodity pool operator or commodity trading advisor (whether registered or exempt from registration)					
	(0)	futures commission merchant					
	• •	banking or thrift institution					
	(i) (j)	<ul> <li>trust company</li> <li>accountant or accounting firm</li> </ul>					
	0,	<ul> <li>lawyer or law firm</li> </ul>					
	• •	□ insurance company or agency					
	(m)	pension consultant					
	(n)	real estate broker or dealer					
	(0)	sponsor or syndicator of limited partnerships (or equivalent), excluding pooled investment vehicles					
	(p)	Sponsor, general partner, managing member (or equivalent) of pooled investment vehicles					
6.	Do y	you control or are you controlled by the related person?	Yes ©				
	5		N.	· ·			
7.	Are	you and the related person under common control?	$oldsymbol{\circ}$	0			
8.	(a)	Does the related person act as a qualified custodian for your clients in connection with advisory services you provide to clients?	0	$\odot$			
	(b)	If you are registering or registered with the SEC and you have answered "yes," to question 8.(a) above, have you overcome the presumption that you are not operationally independent (pursuant to rule 206(4)-2(d)(5)) from the <i>related person</i> and thus are not required to obtain a surprise examination for your <i>clients</i> ' funds or securities that are maintained at the <i>related person</i> ?	0	0			
	(C)	If you have answered "yes" to question 8.(a) above, provide the location of the <i>related person's</i> office responsible for <i>custody</i> of your <i>clients</i>	asse	ets:			
		Number and Street 1: Number and Street 2:					
		City: State: Country: ZIP+4/Postal Code:					
		If this address is a private residence, check this box: 🗖	V	NI -			
9.	(a)	If the <i>related person</i> is an investment adviser, is it exempt from registration?	Yes				
	(b)	If the answer is yes, under what exemption?	0	0			
10.	(a)	Is the related person registered with a foreign financial regulatory authority?	~	o			
	(b)	If the answer is yes, list the name and country, in English of each foreign financial regulatory authority with which the related person is registed		e			
11		No Information Filed you and the <i>related person</i> share any <i>supervised persons</i> ?		_			
11.	נטט	you and the related person share any supervised persons?	$\odot$	O			
12.	Do ک	you and the <i>related person</i> share the same physical location?	0	$\odot$			

#### Item 7 Private Fund Reporting

	Yes	No	
B. Are you an adviser to any <i>private fund</i> ?	$\odot$	0	

If "yes," then for each private fund that you advise, you must complete a Section 7.B.(1) of Schedule D, except in certain circumstances described in the next sentence and in Instruction 6 of the Instructions to Part 1A. If you are registered or applying for registration with the SEC or reporting as an SEC exempt reporting adviser, and another SEC-registered adviser or SEC exempt reporting adviser reports this information with respect to any such private fund in Section 7.B.(1) of Schedule D of its Form ADV (e.g., if you are a subadviser), do not complete Section 7.B.(1) of Schedule D with respect to that private fund. You must, instead, complete Section 7.B.(2) of Schedule D.

In either case, if you seek to preserve the anonymity of a private fund client by maintaining its identity in your books and records in numerical or alphabetical code, or similar designation, pursuant to rule 204-2(d), you may identify the private fund in Section 7.B.(1) or 7.B.(2) of Schedule D using the same code or designation in place of the fund's name.

	Funds per Page: 15 💌 Total Funds: 6	
A. Pl	RIVATE FUND	
Info	ormation About the Private Fund	
<u>11110</u>		
1.	(a) Name of the private fund:	
	TSOF CO-INVESTMENT FUND 2 LP	
	(b) Private fund identification number:	
	(include the "805-" prefix also)	
	805-1057848629	
2.	Under the laws of what state or country is the <i>private fund</i> organized:	
2.	State: Country:	
	Cayman Islands	
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):	
	Name of General Partner, Manager, Trustee, or Director	
	TANVIR SHAHRIAR GHANI TYBOURNE CAPITAL MANAGEMENT LIMITED	
	TYBOURNE STRATEGIC OPPORTUNITIES GP LIMITED	
	VISWANATHAN KRISHNAN	
	(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.	
	No Information Filed	
4.	The private fund (check all that apply; you must check at least one):	
	<ul> <li>(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 19</li> </ul>	40
	(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 19	
5.	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.	
	No Information Filed	
		Yes No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	00
	(b) If yes, what is the name and <i>private fund</i> identification number (if any) of the feeder funds investing in this <i>private fund</i> ?	
	No Information Filed	
	(a) La thia a "faadar fund" in a maatar faadar amanzamant?	Yes No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	00
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :	
	Private fund identification number:	
	(include the "805-" prefix also)	
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Sec for the master-feeder arrangement or reporting on the funds separately.	tion 7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1)	), for each of
	the feeder funds answer the following questions:	
	No Information Filed	
	NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantial	ly all of their

assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

			Yes	No
8.	(a)	Is this <i>private fund</i> a "fund of funds"?	0	$\odot$
		TE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment icles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b)	If yes, does the private fund invest in funds managed by you or by a related person?	0	0
			Yes	No
9.		ing your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment npany Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	o
10.	Wha	at type of fund is the <i>private fund</i> ?		
	0	hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other priva	te fun	d:
	NOT	TE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.		rent gross asset value of the <i>private fund</i> : ,300,000,000		
<u>0w</u>	ners	ship		
12.	Min \$ 0	imum investment commitment required of an investor in the private fund:		
	NOT	TE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the anizational documents of the fund).		
13.	App 8	proximate number of the <i>private fund's</i> beneficial owners:		
14.	Wha 809	at is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : %		
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No O
16.	Wha 849	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : %		
<u>Yoı</u>	ur Ac	dvisory Services		
			Yes	No
17.		Are you a subadviser to this <i>private fund</i> ? If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer	C to	o
		question 17.(a) is "no," leave this question blank.		
		No Information Filed		
10	(-)		Yes	
18.		Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the <i>private fund</i> ? If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the	O answe	• Or
	(0)	to question 18.(a) is "no," leave this question blank.		
		No Information Filed		
10			Yes	No
19.		your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	$\odot$
	NUI	TE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Арр 0%	proximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		

	No Information Filed		
VI	CE PROVIDERS		
ors	5		
		Ye	es
a)	(1) Are the <i>private fund's</i> financial statements subject to an annual audit?	G	•
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	6	•
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	ng fir	rm,
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one aud firm, you must complete questions (b) through (f) separately for each auditing firm.	liting	J
	(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City: State: Country:		
	HONG KONG Hong Kong	<b>X</b>	
	(d) Is the auditing firm an independent public accountant?	Yes ©	C
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	o	С
	If yes, Public Company Accounting Oversight Board-Assigned Number: 1389		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	o	С
		Ye	es
)	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	Ģ	•
1)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified o	pinio	วทรา
	● Yes ○ No ○ Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report is	s ava	ilab.
e B	roker		
a)	Does the <i>private fund</i> use one or more prime brokers?		es D
~,	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If th <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	_	<u> </u>
	No Information Filed		

25.	(a)	Does the private fund u	ise any custodians	(including the	prime brokers	listed above)	to hold some or all	of its assets?
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If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

 $\odot$   $\odot$ 

Additional Custodian Information : 1 Record(s) Filed.

REET BANK AND TRUST COMPANY         on of the custodian's office responsible for custody of the private fund's assets (city, state and country):         State:       Country:         Massachusetts       United States         todian a related person of your firm?         odian is a broker-dealer, provide its SEC registration number (if any):         ber (if any):         odian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entilif f any)         EMMWANRLN57	BOSTON Massachusetts United States
REET BANK AND TRUST COMPANY         on of the custodian's office responsible for custody of the private fund's assets (city, state and country):         State:       Country:         Massachusetts       United States         todian a related person of your firm?         odian is a broker-dealer, provide its SEC registration number (if any):         ber (if any):         odian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entities fany)         EMMWANRLN57	STATE STREET BANK AND TRUST COMPANY         (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country):         City:       State:       Country:         BOSTON       Massachusetts       United States         (e) Is the custodian is a broker-dealer, provide its SEC registration number (if any):       -          CRD Number (if any):       -         (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entitidentifier</i> (if any)         571474TGEMMWANRLN57
State:       Country:         Massachusetts       United States         todian a related person of your firm?       odian is a broker-dealer, provide its SEC registration number (If any):         ber (If any):       odian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legal entities fany)         EMMWANRLN57	City:       State:       Country:         BOSTON       Massachusetts       United States         (c)       Is the custodian a related person of your firm?       United States         (f)       If the custodian is a broker-dealer, provide its SEC registration number (if any):       -          CRD Number (if any):       -         (g)       If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entilidentifier</i> (if any)         5714774TGEMMWANRLN57
Massachusetts       United States         todian a related person of your firm?         odian is a broker-dealer, provide its SEC registration number (if any):         ber (if any):         odian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entili</i> f any)         EMMWANRLN57	BOSTON       Massachusetts       United States         (e) Is the custodian a related person of your firm?       (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): <ul> <li>CRD Number (if any):</li> <li>(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entilidentifier</i> (if any)</li> <li>571474TGEMMWANRLN57</li> </ul> ator     ator
todian a <i>related person</i> of your firm? odian is a broker-dealer, provide its SEC registration number (if any): per (if any): odian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entil</i> if any) EMMWANRLN57 <i>fund</i> use an administrator other than your firm? question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administra- uestions (b) through (f) separately for each administrator.	<ul> <li>(e) Is the custodian a <i>related person</i> of your firm?</li> <li>(f) If the custodian is a broker-dealer, provide its SEC registration number (if any): <ul> <li>CRD Number (if any):</li> </ul> </li> <li>(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entilidentifier</i> (if any) 571474TGEMMWANRLN57</li> </ul> ator ator ite answer to question 26. (a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator. Additional Administrator Information : 1 Record(s) Filed. If the answer to question 26. (a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one
odian is a broker-dealer, provide its SEC registration number (if any): per (if any): odian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entit</i> if any) EMMWANRLN57 <i>fund</i> use an administrator other than your firm? question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator guestions (b) through (f) separately for each administrator.	<ul> <li>(f) If the custodian is a broker-dealer, provide its SEC registration number (if any): <ul> <li>CRD Number (if any):</li> </ul> </li> <li>(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entitidentifier</i> (if any) 571474TGEMMWANRLN57</li> </ul> ator ator oes the <i>private fund</i> use an administrator other than your firm? It he answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator. Additional Administrator Information : 1 Record(s) Filed. If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one
ber (if any): rodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entit</i> if any) EMMWANRLN57 e fund use an administrator other than your firm? question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator questions (b) through (f) separately for each administrator.	(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entilidentifier</i> (if any) 571474TGEMMWANRLN57 ator oes the <i>private fund</i> use an administrator other than your firm? I the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator. Additional Administrator Information : 1 Record(s) Filed. If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one
odian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entities</i> f any) EMMWANRLN57 <i>fund</i> use an administrator other than your firm? question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator puestions (b) through (f) separately for each administrator.	<ul> <li>(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entilidentifier</i> (if any) 571474TGEMMWANRLN57</li> <li>ator</li> <li>ooes the <i>private fund</i> use an administrator other than your firm?</li> <li>it the answer to question 26. (a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator.</li> <li>Additional Administrator Information : 1 Record(s) Filed.</li> <li>If the answer to question 26. (a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one</li> </ul>
odian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entit</i> if any) EMMWANRLN57 fund use an administrator other than your firm? question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator puestions (b) through (f) separately for each administrator.	<ul> <li>(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legal entilidentifier</i> (if any) 571474TGEMMWANRLN57</li> <li>ator</li> <li>ooes the <i>private fund</i> use an administrator other than your firm?</li> <li>it the answer to question 26. (a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator.</li> <li>Additional Administrator Information : 1 Record(s) Filed.</li> <li>If the answer to question 26. (a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one</li> </ul>
f any) EMMWANRLN57 • <i>fund</i> use an administrator other than your firm? question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administration puestions (b) through (f) separately for each administrator.	identifier (if any)         571474TGEMMWANRLN57         ator         oes the private fund use an administrator other than your firm?         i the answer to question 26. (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator.         Additional Administrator Information : 1 Record(s) Filed.         If the answer to question 26. (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one
EMMWANRLN57 <i>fund</i> use an administrator other than your firm? question 26. (a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administration puestions (b) through (f) separately for each administrator.	571474TGEMMWANRLN57         ator         oes the private fund use an administrator other than your firm?         ather the answer to question 26. (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one administrator uses complete questions (b) through (f) separately for each administrator.         Additional Administrator Information : 1 Record(s) Filed.         If the answer to question 26. (a) is "yes," respond to questions (b) through (f) below. If the private fund uses more than one
<i>fund</i> use an administrator other than your firm? question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administra juestions (b) through (f) separately for each administrator.	ator oes the <i>private fund</i> use an administrator other than your firm? The answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administration oust complete questions (b) through (f) separately for each administrator. Additional Administrator Information : 1 Record(s) Filed. If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one
	If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one
	(b) Name of administrator:
dministrator:	
	STATE STREET FUND SERVICES (HONG KONG) LIMITED
REET FUND SERVICES (HONG KONG) LIMITED	<ul><li>STATE STREET FUND SERVICES (HONG KONG) LIMITED</li><li>(c) Location of administrator (city, state and country):</li></ul>
REET FUND SERVICES (HONG KONG) LIMITED f administrator (city, state and country): State: Country:	(c) Location of administrator (city, state and country): City: State: Country:
REET FUND SERVICES (HONG KONG) LIMITED f administrator (city, state and country): State: Country:	(c) Location of administrator (city, state and country): City: State: Country: HONG KONG Hong Kong
REET FUND SERVICES (HONG KONG) LIMITED f administrator (city, state and country): State: Country: NG Hong Kong Ye	<ul> <li>(c) Location of administrator (city, state and country):</li> <li>City: State: Country:</li> <li>HONG KONG</li> <li>Hong Kong</li> <li>Ye</li> </ul>
REET FUND SERVICES (HONG KONG) LIMITED  f administrator (city, state and country): State: Country: NG Hong Kong Ye ninistrator a <i>related person</i> of your firm? C	<ul> <li>(c) Location of administrator (city, state and country):</li> <li>City: State: Country:</li> <li>HONG KONG</li> <li>Hong Kong</li> <li>Ye</li> </ul>
dministrator:	
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	STATE STREET FUND SERVICES (HONG KONG) LIMITED
REET FUND SERVICES (HONG KONG) LIMITED	
	STATE STREET FUND SERVICES (HONG KONG) LIMITED
dministrator:	
dministrator:	
dministrator	
	(b) Name of administrator:
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dministrator:	
dministrator:	
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	STATE STDEET ELIND SEDVICES (HONC KONC) LIMITED
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	STATE STREET FUND SERVICES (HONG KONG) LIMITED
	STATE STREET FUND SERVICES (HONG KONG) LIMITED

### 100%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

<sup>27.</sup> During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

A. PRIVATE FUND

### Information About the Private Fund

- 1. (a) Name of the *private fund*: TSOF CO-INVESTMENT FUND LP
  - (b) *Private fund* identification number: (include the "805-" prefix also) 805-4778935786
- Under the laws of what state or country is the *private fund* organized: State:
   Country: Cayman Islands

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or *persons* serving in a similar capacity):

Name of General Partner, Manager, Trustee, or Director	
TANVIR SHAHRIAR GHANI	
TYBOURNE CAPITAL MANAGEMENT LIMITED	
TYBOURNE STRATEGIC OPPORTUNITIES GP LIMITED	
VISWANATHAN KRISHNAN	

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

No Information Filed

4. The *private fund* (check all that apply; you must check at least one):

the feeder funds answer the following questions:

- (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
- (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940
- 5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

	No Information Filed	
		Yes No
6.	(a) Is this a "master fund" in a master-feeder arrangement?	00
	(b) If yes, what is the name and private fund identification number (if any) of the feeder funds investing in this private fund?	
	No Information Filed	
		Yes No
	(c) Is this a "feeder fund" in a master-feeder arrangement?	00
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the master fund in which this <i>private fund</i> invests? Name of <i>private fund</i> :	
	Private fund identification number: (include the "805-" prefix also)	
	NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Secti for the master-feeder arrangement or reporting on the funds separately.	on 7.B.(1)
7.	If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1),	for each of

0 0

No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

			Yes	No
8.	(a)	Is this <i>private fund</i> a "fund of funds"?	0	$\odot$
		E: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment cles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b)	If yes, does the private fund invest in funds managed by you or by a related person?	0	0
			Yes	No
9.		ng your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Ipany Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	o
10.		t type of fund is the <i>private fund</i> ?		
	O h	nedge fund <sup>O</sup> liquidity fund <sup>©</sup> private equity fund <sup>O</sup> real estate fund <sup>O</sup> securitized asset fund <sup>O</sup> venture capital fund <sup>O</sup> Other <i>privat</i>	e fund	d:
	NOT	E: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.		rent gross asset value of the <i>private fund:</i> ,300,000,000		
<u>Ow</u>	nersh	gin		
12.	Minir	mum investment commitment required of an investor in the <i>private fund</i> :		
	\$ O			
		E: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the inizational documents of the fund).		
13.	Appr 12	roximate number of the <i>private fund's</i> beneficial owners:		
14.	Wha 68%	t is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> :		
15.	(a) 0%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
	(b)	If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment	Yes	
		Company Act of 1940, are sales of the fund limited to qualified clients?	0	o
16.	Wha 92%	t is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
<u>You</u>	ır Adv	visory Services		
17.	(a) <i>i</i>	Are you a subadviser to this <i>private fund</i> ?	Yes	No ©
		If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
		No Information Filed		
			Yes	No
18.	(a) I	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	$\odot$
		If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the a to question 18.(a) is "no," leave this question blank.	answe	er
		No Information Filed		
			Yes	No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	$\odot$

NOTE: For purposes of this question, do not consider feeder funds of the private fund.

20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
Driv	ate Offering		
<u>PIN</u>	vate Offering	Υe	es No
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	0	0
22.	If yes, provide the <i>private fund's</i> Form D file number (if any):		
	Form D file number		
	021-390519		
B. SI	ERVICE PROVIDERS		
<u>Auc</u>	itors	N.	a Na
23.	(a) (1) Are the <i>private fund's</i> financial statements subject to an annual audit?	Ye	es No
	(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	6	_ ~
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audi you must complete questions (b) through (f) separately for each auditing firm.	~	
	Additional Auditor Information : 1 Record(s) Filed.		
	If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one at firm, you must complete questions (b) through (f) separately for each auditing firm.	uditing	
	(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS		
	(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
	City:     State:     Country:       HONG KONG     Hong Kong		
		Yes	No
	(d) Is the auditing firm an independent public accountant?	۲	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	۲	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 1389		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	۲	0
		Ye	es No
	(g) Are the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> investors?	e	0
	(h) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinio	ns?
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	t is ava	ilable.
<u>Prir</u>	ne Broker	V.	es No
24.	(a) Does the <i>private fund</i> use one or more prime brokers?	re C	
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		

No Information Filed

### **Custodian**

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the private fund uses. If the private fund

	nformation : 1 Record(s) Filed.		
		b) through g) below for each custodian the <i>private fund</i> uses. If s (b) through (g) separately for each custodian.	the p
(b) Legal name of cus STATE STREET BAI	stodian: NK AND TRUST COMPANY		
(c) Primary business STATE STREET BAI	name of custodian: NK AND TRUST COMPANY		
(d) The location of the	e custodian's office responsible for <i>custody</i>	of the <i>private fund's</i> assets (city, state and country):	
City:	State:	Country:	
BOSTON	Massachusetts	United States	Y
(e) Is the custodian a	a related person of your firm?		(
(f) If the custodian is	a broker-dealer, provide its SEC registration	n number (if any):	
- CRD Number (if ar	y):		
(g) If the custodian is <i>identifier</i> (if any) 571474TGEMMWA		but does not have an SEC registration number, provide its <i>legal</i>	entity
<i>identifier</i> (if any) 571474TGEMMWA	NRLN57	but does not have an SEC registration number, provide its <i>legal</i>	entity
<i>identifier</i> (if any) 571474TGEMMWA rator Does the <i>private fund</i> us f the answer to questio	NRLN57 e an administrator other than your firm? n 26.(a) is "yes," respond to questions (b)	through (f) below. If the <i>private fund</i> uses more than one admin	
<i>identifier</i> (if any) 571474TGEMMWA rator Does the <i>private fund</i> us f the answer to question nust complete question	NRLN57 e an administrator other than your firm?	through (f) below. If the <i>private fund</i> uses more than one admin	
<i>identifier</i> (if any) 571474TGEMMWA rator Does the <i>private fund</i> us f the answer to question nust complete question Additional Administrat	NRLN57 e an administrator other than your firm? n 26.(a) is "yes," respond to questions (b) s (b) through (f) separately for each admin cor Information : 1 Record(s) Filed.	through (f) below. If the <i>private fund</i> uses more than one admin istrator.	
identifier (if any) 571474TGEMMWA rator Does the private fund us f the answer to question Additional Administrat If the answer to quest administrator, you mu	NRLN57 e an administrator other than your firm? n 26. (a) is "yes," respond to questions (b) s (b) through (f) separately for each admin cor Information : 1 Record(s) Filed.	through (f) below. If the <i>private fund</i> uses more than one admin istrator.	
identifier (if any) 571474TGEMMWA rator Does the private fund us f the answer to question nust complete question Additional Administrat If the answer to quest administrator, you mu (b) Name of administrat STATE STREET FUI	NRLN57 e an administrator other than your firm? n 26. (a) is "yes," respond to questions (b) s (b) through (f) separately for each admin cor Information : 1 Record(s) Filed. cion 26. (a) is "yes," respond to questions (l ist complete questions (b) through (f) sepa	through (f) below. If the <i>private fund</i> uses more than one admin istrator.	
identifier (if any) 571474TGEMMWA rator Does the private fund us f the answer to question Additional Administrat If the answer to quest administrator, you mu (b) Name of administr STATE STREET FUI (c) Location of admin City:	NRLN57 e an administrator other than your firm? n 26. (a) is "yes," respond to questions (b) s (b) through (f) separately for each admin cor Information : 1 Record(s) Filed. cor Information : 1 Record(s) Filed. cion 26. (a) is "yes," respond to questions (f) ist complete questions (b) through (f) sepa rator: ND SERVICES (HONG KONG) LIMITED	through (f) below. If the <i>private fund</i> uses more than one admin istrator. ) through (f) below. If the <i>private fund</i> uses more than one rately for each administrator.	
identifier (if any) 571474TGEMMWA rator Does the private fund us f the answer to question Additional Administrat If the answer to quest administrator, you mu (b) Name of administr STATE STREET FUI (c) Location of admin	NRLN57 e an administrator other than your firm? n 26. (a) is "yes," respond to questions (b) s (b) through (f) separately for each admin cor Information : 1 Record(s) Filed. cor Information : 1 Record(s) Filed. complete questions (b) through (f) sepa rator: ND SERVICES (HONG KONG) LIMITED istrator (city, state and country):	through (f) below. If the <i>private fund</i> uses more than one admin istrator.	

• Yes (provided to all investors) • Some (provided to some but not all investors) • No (provided to no investors)

(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) private fund's investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

# Yes No

100%

Include only those assets where (i) such *person* carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such *person*.

### **Marketers**

Yes No

 $\odot$ 

 $\circ$ 

28. (	a)	Does the private fund use the servi	ces of someone other that	an you or your <i>employees</i> for marketing purposes?	
-------	----	-------------------------------------	---------------------------	---------------------------------------------------------	--

You must answer "yes" whether the *person* acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar *person*. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the *private fund* uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

### A. PRIVATE FUND

6

### Information About the Private Fund

1.	(a)	Name of the <i>private fund</i> :
		TYBOURNE EQUITY MASTER FUND

- (b) *Private fund* identification number: (include the "805-" prefix also) 805-3874815970
- Under the laws of what state or country is the *private fund* organized: State: Country: Cayman Islands

3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or *persons* serving in a similar capacity):

Name of General Partner, Manager, Trustee, or Director	
GRANT JACKSON	
GREGORY JAMES LINK	
PATRICK AGEMIAN	
TYBOURNE CAPITAL MANAGEMENT LIMITED	
VISWANATHAN KRISHNAN	

(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.

No Information Filed

- 4. The *private fund* (check all that apply; you must check at least one):
  - (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
  - (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

	Name of Country/English Name of Foreign Financial Regula	atory Authority	
	Cayman Islands - Cayman Islands Monetary Authority		
			Yes No
6.	(a) Is this a "master fund" in a master-feeder arrangement?		$\odot$ $\circ$
	(b) If yes, what is the name and <i>private fund</i> identification num	nber (if any) of the feeder funds investing in this private fund?	
	Name of <i>private fund</i>	Private fund identification number	
	TYBOURNE EQUITY (OFFSHORE) FUND	805-2334911738	
	TYBOURNE EQUITY (US) FUND	805-3976947035	
			Yes No

(c) Is this a "feeder fund" in a master-feeder arrangement?

Name of private fund:

*Private fund* identification number: (include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

### Additional Feeder Fund Information : 2 Record(s) Filed.

- 7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
  - (a) Name of the *private fund*: TYBOURNE EQUITY (OFFSHORE) FUND
  - (b) *Private fund* identification number: (include the "805-" prefix also) 805-2334911738
  - Under the laws of what state or country is the *private fund* organized:
     State:
     Country:
     Cayman Islands
  - (d) (1) Name(s) of General Partner, Manager, Trustee or Directors (or *persons* serving in a similar capacity):

Name of General Partner, Manager, Trustee or Director	
GRANT JACKSON	
GREGORY JAMES LINK	
PATRICK AGEMIAN	
TYBOURNE CAPITAL MANAGEMENT LTD	
VISWANATHAN KRISHNAN	

- (d) (2) If filing an *umbrella registration*, identify the *filing adviser* and/or *relying adviser(s)* that sponsor(s) or manage(s) this *private fund*: No Information Filed
- (e) The *private fund* (check all that apply; you must check at least one):
  - (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of
     1940

(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of
 1940

- (f) List the name and country, in English, of each *foreign financial regulatory authority* with which the *private fund* is registered.
   Name of Country/English Name of *Foreign Financial Regulatory Authority* Cayman Islands Cayman Islands Monetary Authority
- 7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
  - (a) Name of the *private fund*: TYBOURNE EQUITY (US) FUND
  - (b) *Private fund* identification number: (include the "805-" prefix also) 805-3976947035

	(C)	Under the laws of what state or country is the private fund organized:		
		State: Country:		
		Cayman Islands		
	(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):		
	(u) (1)	Name of General Partner, Manager, Trustee or Director		
		GRANT JACKSON		
		GREGORY JAMES LINK		
		TYBOURNE CAPITAL MANAGEMENT LTD		
		VISWANATHAN KRISHNAN		
	(d) (2)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fu No Information Filed	nd:	
	(e)	The private fund (check all that apply; you must check at least one):		
	(e)	$\Box$ (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Compan	v Act of	
		1940	y ACT OF	
		<ul> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Compan</li> <li>1940</li> </ul>	y Act of	
	(f)	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.		
		Name of Country/English Name of Foreign Financial Regulatory Authority		
		Cayman Islands - Cayman Islands Monetary Authority		
	NOTE E			
	assets in a s	purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if sses (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	it issued	ł
	assets in a s multiple clas	single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if sees (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	it issued Yes	No
8.	assets in a s multiple clas (a) Is this p	single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if sees (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	it issued Yes	No
8.	assets in a s multiple clas (a) Is this <i>p</i> NOTE: For p	single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if sees (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.	it issued Yes	No
8.	assets in a s multiple clas (a) Is this p NOTE: For p vehicles, reg	single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if sees (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. <i>private fund</i> a "fund of funds"?	it issued Yes	No ©
8.	assets in a s multiple clas (a) Is this p NOTE: For p vehicles, reg	single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if sees (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. <i>Drivate fund</i> a "fund of funds"? Durposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investme gardless of whether they are also <i>private funds</i> or registered investment companies.	it issued Yes O ent	No ©
8.	assets in a s multiple clas (a) Is this p NOTE: For p vehicles, reg	single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if sees (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. <i>Drivate fund</i> a "fund of funds"? Durposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investme gardless of whether they are also <i>private funds</i> or registered investment companies.	it issued Yes O ent	No ©
8.	assets in a s multiple clas (a) Is this <i>p</i> NOTE: For p vehicles, reg (b) If yes, d	single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if sees (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. <i>Drivate fund</i> a "fund of funds"? Durposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investme gardless of whether they are also <i>private funds</i> or registered investment companies. Hoes the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	it issued Yes O ent O Yes	No © No
	assets in a s multiple clas (a) Is this <i>p</i> NOTE: For p vehicles, reg (b) If yes, d	single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if sees (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. <i>Drivate fund</i> a "fund of funds"? Durposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investme gardless of whether they are also <i>private funds</i> or registered investment companies.	it issued Yes O ent	No © No
	assets in a s multiple clas (a) Is this <i>p</i> NOTE: For p vehicles, reg (b) If yes, d	single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if sees (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. <i>private fund</i> a "fund of funds"? <i>purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment gardless of whether they are also <i>private funds</i> or registered investment companies. <i>does the private fund</i> invest in funds managed by you or by a <i>related person</i>? last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment</i>	it issued Yes O ent O Yes	No © No
9.	assets in a s multiple clas (a) Is this <i>p</i> NOTE: For p vehicles, reg (b) If yes, d During your Company Ac	single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if sees (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. <i>private fund</i> a "fund of funds"? <i>purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment gardless of whether they are also <i>private funds</i> or registered investment companies. <i>does the private fund</i> invest in funds managed by you or by a <i>related person</i>? last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment</i>	it issued Yes O ent O Yes	No © No
9.	assets in a s multiple class (a) Is this <i>p</i> NOTE: For p vehicles, reg (b) If yes, d During your Company Ac What type o	single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if sees (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. <i>private fund</i> a "fund of funds"? purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investme gardless of whether they are also <i>private funds</i> or registered investment companies. does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ? last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment et of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	It issued Yes O ent Yes O	No © No
9.	assets in a s multiple class (a) Is this <i>p</i> NOTE: For p vehicles, reg (b) If yes, d During your Company Ac What type o	single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if sees (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. <i>Trivate fund</i> a "fund of funds"? purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investme gardless of whether they are also <i>private funds</i> or registered investment companies. Noes the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	It issued Yes O ent Yes O	No © No
9.	assets in a s multiple class (a) Is this <i>p</i> NOTE: For p vehicles, reg (b) If yes, d During your Company Ac What type o • hedge fu	single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if sees (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. <i>private fund</i> a "fund of funds"? purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investme gardless of whether they are also <i>private funds</i> or registered investment companies. does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ? last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment et of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	It issued Yes O ent Yes O	No © No
9. 10.	assets in a s multiple class (a) Is this <i>p</i> NOTE: For p vehicles, reg (b) If yes, d During your Company Ac What type o • hedge fu NOTE: For d	single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if asses (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. <i>private fund</i> a "fund of funds"? purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investme gardless of whether they are also <i>private funds</i> or registered investment companies. Hoes the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ? Last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment et of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? If fund is the <i>private fund</i> ? Ind O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other <i>private</i> fund O ther <i>private</i> fund O funds.	It issued Yes O ent Yes O	No © No
9. 10.	assets in a s multiple class (a) Is this <i>p</i> NOTE: For p vehicles, reg (b) If yes, d During your Company Ac What type o • hedge fu NOTE: For d	single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if sees (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. <i>invate fund</i> a "fund of funds"? Inurposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investme gardless of whether they are also <i>private funds</i> or registered investment companies. toes the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ? Ilast fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment at of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? If fund is the <i>private fund</i> ? Ind O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O other <i>private</i> lefinitions of these fund types, please see Instruction 6 of the Instructions to Part 1A. ss asset value of the <i>private fund</i> :	It issued Yes O ent Yes O	No © No
9. 10. 11.	assets in a s multiple class (a) Is this <i>p</i> NOTE: For p vehicles, reg (b) If yes, d During your Company Ac What type o • hedge fu NOTE: For d Current gros \$ 2,363,000	single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if sees (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. <i>invate fund</i> a "fund of funds"? Inurposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investme gardless of whether they are also <i>private funds</i> or registered investment companies. toes the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ? Ilast fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment at of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? If fund is the <i>private fund</i> ? Ind O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O other <i>private</i> lefinitions of these fund types, please see Instruction 6 of the Instructions to Part 1A. ss asset value of the <i>private fund</i> :	It issued Yes O ent Yes O	No © No
9. 10. 11.	assets in a s multiple class (a) Is this <i>p</i> NOTE: For p vehicles, reg (b) If yes, d During your Company Ac What type o • hedge fu NOTE: For d Current gros	single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if sees (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. <i>invate fund</i> a "fund of funds"? Inurposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investme gardless of whether they are also <i>private funds</i> or registered investment companies. toes the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ? Ilast fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment at of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? If fund is the <i>private fund</i> ? Ind O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O other <i>private</i> lefinitions of these fund types, please see Instruction 6 of the Instructions to Part 1A. ss asset value of the <i>private fund</i> :	It issued Yes O ent Yes O	No © No
9. 10. 11.	assets in a s multiple class (a) Is this <i>p</i> NOTE: For p vehicles, reg (b) If yes, d During your Company Ac What type o • hedge fu NOTE: For d Current gros \$ 2,363,000 hership	single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if sees (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. <i>invate fund</i> a "fund of funds"? Inurposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investme gardless of whether they are also <i>private funds</i> or registered investment companies. toes the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ? Ilast fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment at of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? If fund is the <i>private fund</i> ? Ind O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O other <i>private</i> lefinitions of these fund types, please see Instruction 6 of the Instructions to Part 1A. ss asset value of the <i>private fund</i> :	It issued Yes O ent Yes O	No © No
9. 10. 11.	assets in a s multiple class (a) Is this <i>p</i> NOTE: For p vehicles, reg (b) If yes, d During your Company Ac What type o • hedge fu NOTE: For d Current gros \$ 2,363,000 hership	single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if sees (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. <i>vrivate fund</i> a "fund of funds"? urposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investing ardless of whether they are also <i>private funds</i> or registered investment companies. Iooes the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ? Its fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment et of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? If fund is the <i>private fund</i> ? Ind O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund © Other <i>private fund</i> : ses asset value of the <i>private fund</i> : good	It issued Yes O ent Yes O	No © No
9. 10. 11.	assets in a s multiple class (a) Is this <i>p</i> NOTE: For p vehicles, reg (b) If yes, d During your Company Ac What type o • hedge fu NOTE: For d Current gros \$ 2,363,000 <b>hership</b> Minimum inv \$ 5,000,000 NOTE: Repo	single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if sees (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund. <i>vrivate fund</i> a "fund of funds"? urposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investing ardless of whether they are also <i>private funds</i> or registered investment companies. Iooes the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ? Its fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment et of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)? If fund is the <i>private fund</i> ? Ind O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund © Other <i>private fund</i> : ses asset value of the <i>private fund</i> : good	it issued Yes O Yes O	No © No

13. Approximate number of the *private fund's* beneficial owners:191

14. What is the approximate percentage of the *private fund* beneficially owned by you and your *related persons*:15%

15.	(a) 2%	What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:		
			Yes	s No
		If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	Wha 40%	at is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> :		
Υοι	ır Ad	lvisory Services		
			Yes	s No
17.	(a)	Are you a subadviser to this private fund?	$\circ$	$\odot$
	(b)	If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank.	to	
		No Information Filed		
			Yes	s No
18.	(a)	Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	$\circ$	$\odot$
	(b)	If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	ansv	ver
		No Information Filed		
			Yes	s No
19.	Are	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	$\circ$	$\odot$
	NOT	E: For purposes of this question, do not consider feeder funds of the private fund.		
20.	App 0%	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	/ate	Offering		
			Yes	s No
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	$\odot$	0
22.	lf y€	es, provide the <i>private fund's</i> Form D file number (if any):		
	For	m D file number		
		1-181339		
	021	1-181342		
B. S	ERVI	CE PROVIDERS		
<u>Auc</u>	litors		Ye	s No
23.	(a)	(1) Are the private fund's financial statements subject to an annual audit?	o	_
		(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	o	0
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditing you must complete questions (b) through (f) separately for each auditing firm.	) firn	Λ,
		Additional Auditor Information : 1 Record(s) Filed.		
		If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit firm, you must complete questions (b) through (f) separately for each auditing firm.	ing	
		(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS		
		(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
		City: State: Country:		
		GRAND CAYMAN Cayman Islands		
			/es	_
			o	0
		(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	•	0

	1266	
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	0
		Y
g)	Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	¢
h)	Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified of	pinic
	• Yes • No • Report Not Yet Received	
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report i	's ava
e E	<u>roker</u>	Y
a)	Does the <i>private fund</i> use one or more prime brokers?	¢
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If the <i>fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	ne <i>pri</i>
	Additional Prime Broker Information : 4 Record(s) Filed.	
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>private fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	the
	(b) Name of the prime broker: CREDIT SUISSE SECURITIES (EUROPE) LIMITED	
	(c) If the prime broker is registered with the SEC, its registration number:	
	- CRD Number (if any):	
	(d) Location of prime broker's office used principally by the <i>private fund</i> (city, state and country):	
	City: State: Country:	
	CANARY WHARF United Kingdom	Yes
	(e) Does this prime broker act as custodian for some or all of the <i>private fund's</i> assets?	٥
	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>private fund</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	the
	(b) Name of the prime broker: GOLDMAN SACHS INTERNATIONAL	
	(c) If the prime broker is registered with the SEC, its registration number:	
	-	
	- CRD Number (if any):	
	(d) Location of prime broker's office used principally by the <i>private fund</i> (city, state and country):	
	(d) Location of prime broker's office used principally by the <i>private fund</i> (city, state and country): City: State: Country:	Yes

(c) If the prime broker is regis	tered with the SEC, its regis	stration number:	
- CRD Number (if any):			
(d) Location of prime broker's	office used principally by the	e <i>private fund</i> (city, state and country):	
City: LONDON	State:	Country: United Kingdom	
(e) Does this prime broker act	as custodian for some or al	I of the <i>private fund's</i> assets?	
•		tions (b) through (e) below for each prime bro omplete questions (b) through (e) separately	
(b) Name of the prime broker: MORGAN STANLEY & CO IN	TERNATIONAL PLC		
(c) If the prime broker is regis	tered with the SEC, its regis	stration number:	
CRD Number (if any):			
(d) Location of prime broker's	office used principally by the	e private fund (city, state and country):	
City: LONDON	State:	Country: United Kingdom	
(e) Does this prime broker act	as custodian for some or al	l of the <i>private fund's</i> assets?	
<u>1</u>			
		e brokers listed above) to hold some or all of	
•		ns (b) through (g) below for each custodian t s (b) through (g) separately for each custodia	
	on : 5 Record(s) Filed.		

- (b) Legal name of custodian: CREDIT SUISSE SECURITIES (EUROPE) LIMITED
- (c) Primary business name of custodian: CREDIT SUISSE SECURITIES (EUROPE) LIMITED

(d)	The location of the custodian's office	responsible for <i>custody</i> of	the <i>private fund's</i> assets (city, state and country):
	City:	State:	Country:
	LONDON		United Kingdom

Yes No

 $\odot$ 

 $\circ$ 

(e) Is the custodian a *related person* of your firm?

(f) If the custodian is a broker-dealer, provide its SEC registration number (if any):

- .
- CRD Number (if any):

	DL6FFRRLF74S01HE2M14	
	ne answer to question 25.(a) is "yes," respond to questions (b) d uses more than one custodian, you must complete questions (	through g) below for each custodian the <i>private fund</i> uses. If the <i>private</i> (b) through (g) separately for each custodian.
)	Legal name of custodian: GOLDMAN SACHS INTERNATIONAL	
)	Primary business name of custodian: GOLDMAN SACHS INTERNATIONAL	
d)	The location of the custodian's office responsible for <i>custody</i> of City: State:	the <i>private fund's</i> assets (city, state and country): Country:
	LONDON	United Kingdom
7)	Is the custodian a <i>related person</i> of your firm?	Yes I
)	Ts the custodian a related person of your firm:	0
)	If the custodian is a broker-dealer, provide its SEC registration	number (if any):
	- CRD Number (if any):	
J)	If the custodian is not a broker-dealer, or is a broker-dealer bu <i>identifier</i> (if any)	It does not have an SEC registration number, provide its <i>legal entity</i>
	W22LROWP2IHZNBB6K528	
	be answer to question 25 (a) is "yes " respond to questions (b)	through a) below for each custodian the private fund uses. If the private
ind	ne answer to question 25.(a) is "yes," respond to questions (b) d uses more than one custodian, you must complete questions ( Legal name of custodian: MERRILL LYNCH INTERNATIONAL	
<i>וחנ</i> כ)	d uses more than one custodian, you must complete questions ( Legal name of custodian:	through g) below for each custodian the <i>private fund</i> uses. If the <i>private</i> (b) through (g) separately for each custodian.
)	d uses more than one custodian, you must complete questions ( Legal name of custodian: MERRILL LYNCH INTERNATIONAL Primary business name of custodian: MERRILL LYNCH INTERNATIONAL The location of the custodian's office responsible for <i>custody</i> of	(b) through (g) separately for each custodian.
na ) )	d uses more than one custodian, you must complete questions ( Legal name of custodian: MERRILL LYNCH INTERNATIONAL Primary business name of custodian: MERRILL LYNCH INTERNATIONAL The location of the custodian's office responsible for <i>custody</i> of City: State:	<ul> <li>(b) through (g) separately for each custodian.</li> <li>(b) through (g) separately for each custodian.</li> <li>(c) through (g) separately for each custodian.</li> <li>(b) through (g) separately for each custodian.</li> <li>(c) through (g) separately for each custodian.</li> <li>(c) through (g) separately for each custodian.</li> <li>(c) through (g) separately for each custodian.</li> <li>(b) through (g) separately for each custodian.</li> <li>(c) through (g) separately for each custodian.</li> </ul>
n ) )	d uses more than one custodian, you must complete questions ( Legal name of custodian: MERRILL LYNCH INTERNATIONAL Primary business name of custodian: MERRILL LYNCH INTERNATIONAL The location of the custodian's office responsible for <i>custody</i> of	(b) through (g) separately for each custodian.
)	d uses more than one custodian, you must complete questions ( Legal name of custodian: MERRILL LYNCH INTERNATIONAL Primary business name of custodian: MERRILL LYNCH INTERNATIONAL The location of the custodian's office responsible for <i>custody</i> of City: State:	<ul> <li>(b) through (g) separately for each custodian.</li> <li>(b) through (g) separately for each custodian.</li> <li>the <i>private fund's</i> assets (city, state and country):</li> <li>Country:</li> <li>United Kingdom</li> </ul>
)))))	d uses more than one custodian, you must complete questions ( Legal name of custodian: MERRILL LYNCH INTERNATIONAL Primary business name of custodian: MERRILL LYNCH INTERNATIONAL The location of the custodian's office responsible for <i>custody</i> of City: State: LONDON	(b) through (g) separately for each custodian. the <i>private fund's</i> assets (city, state and country): Country: United Kingdom Yes
	d uses more than one custodian, you must complete questions ( Legal name of custodian: MERRILL LYNCH INTERNATIONAL Primary business name of custodian: MERRILL LYNCH INTERNATIONAL The location of the custodian's office responsible for <i>custody</i> of City: State: LONDON Is the custodian a <i>related person</i> of your firm?	(b) through (g) separately for each custodian. the <i>private fund's</i> assets (city, state and country): Country: United Kingdom Yes
n	d uses more than one custodian, you must complete questions ( Legal name of custodian: MERRILL LYNCH INTERNATIONAL Primary business name of custodian: MERRILL LYNCH INTERNATIONAL The location of the custodian's office responsible for <i>custody</i> of City: State: LONDON Is the custodian a <i>related person</i> of your firm? If the custodian is a broker-dealer, provide its SEC registration - CRD Number (if any):	(b) through (g) separately for each custodian. the <i>private fund's</i> assets (city, state and country): Country: United Kingdom Yes
n	d uses more than one custodian, you must complete questions ( Legal name of custodian: MERRILL LYNCH INTERNATIONAL Primary business name of custodian: MERRILL LYNCH INTERNATIONAL The location of the custodian's office responsible for <i>custody</i> of City: State: LONDON Is the custodian a <i>related person</i> of your firm? If the custodian is a broker-dealer, provide its SEC registration - CRD Number (if any): If the custodian is not a broker-dealer, or is a broker-dealer bu <i>identifier</i> (if any)	(b) through (g) separately for each custodian. the <i>private fund's</i> assets (city, state and country): Country: United Kingdom Yes Number (if any):

	(c) Primary business na MORGAN STANLEY &	ame of custodian: & CO INTERNATIONAL PLC		
	(d) The location of the	custodian's office responsible for	<i>custody</i> of the <i>private fund's</i> assets (city, state and country):	
	City:	State:	Country:	
	LONDON		United Kingdom	Yes No
	(e) Is the custodian a r	related person of your firm?		○ ⊙
	(f) If the custodian is a	a broker-dealer, provide its SEC re	egistration number (if any):	
	CRD Number (if any	):		
	(g) If the custodian is r <i>identifier</i> (if any) 4PQUHN3JPFGFNF3		r-dealer but does not have an SEC registration number, provid	de its <i>legal entity</i>
	fund uses more than on (b) Legal name of custo	ne custodian, you must complete o odian:	estions (b) through g) below for each custodian the <i>private fur</i> questions (b) through (g) separately for each custodian.	nd uses. If the <i>private</i>
		YORK MELLON SA/NV, LONDON BR	KANCH	
	(c) Primary business na THE BANK OF NEW	ame of custodian: YORK MELLON SA/NV, LONDON BR	RANCH	
	(d) The location of the	custodian's office responsible for	custody of the private fund's assets (city, state and country):	
	City: LONDON	State:	Country: United Kingdom	
	LONDON			Yes No
	(e) Is the custodian a r	related person of your firm?		○ ⊙
	(f) If the custodian is a	a broker-dealer, provide its SEC re	egistration number (if any):	
	CRD Number (if any	):		
	(g) If the custodian is r <i>identifier</i> (if any) MMYX0N4ZEZ13Z4>		r-dealer but does not have an SEC registration number, provid	de its <i>legal entity</i>
Adminis	strator			Yes No
26. (a)	Does the <i>private fund</i> use	an administrator other than your	firm?	• • •
	-	26.(a) is "yes," respond to quest (b) through (f) separately for eac	ions (b) through (f) below. If the <i>private fund</i> uses more than the administrator.	one administrator, you
	Additional Administrato	r Information : 2 Record(s) Filed	d.	
	administrator, you mus	t complete questions (b) through	estions (b) through (f) below. If the <i>private fund</i> uses more that (f) separately for each administrator.	an one
	(b) Name of administra STATE STREET (CAY	itor: MAN) TRUST LIMITED		
	(c) Location of adminis City: CANAMA BAY	trator (city, state and country): State:	Country: Cayman Islands	

						No
		(d) Is the administrator a <i>related person</i> of yo	our firm?		0	$\odot$
		(e) Does the administrator prepare and send		,		
		Yes (provided to all investors) Some	e (provided to some but no	t all investors) ${igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igcar_{igar}ignar_{igcar_{igcar_{igar}ignar_{igar}ignar_{igar}ignar}ignar_{ignar}ignar_{ignar}ignar_{ignar}ignar_{ignar}ignar_{ignar}ignar_{ignar}ignar_{ignar}ignar_{ignar}ignar_{ignar}ignar_{ignar}ignar_{ignar}ignar}ignar}ignar}} \ignarry in bightarry in bin bightarry in bightarry in bightarry in bightarry in bightari$		
		• • • •		nvestor account statements to the (rest of the) <i>pri</i> of the) <i>private fund's</i> investors, respond "not applic		
				, , ,		
		If the answer to question 26.(a) is "yes," resp administrator, you must complete questions (		ugh (f) below. If the <i>private fund</i> uses more than o or each administrator.	ne	
		(b) Name of administrator:				
		STATE STREET FUND SERVICES (SINGAPO	RE) PTE LIMITED			
		(c) Location of administrator (city, state and	-			
		City: SINGAPORE	State:	Country: Singapore		
				Singapore	Yes	No
		(d) Is the administrator a <i>related person</i> of yo	our firm?		0	•
					~	~
		(e) Does the administrator prepare and send • Yes (provided to all investors) • Some		nts to the <i>private fund's</i> investors? t all investors) <sub>O</sub> No (provided to no investors)		
		• • • • •		nvestor account statements to the (rest of the) <i>pri</i> of the) <i>private fund's</i> investors, respond "not applic		
27.	your 100%	related person?		alue) was valued by a <i>person</i> , such as an administ edure established for that asset, if any, including o		not
		· · · ·	poses of investor subscript	ions, redemptions or distributions, and fee calculat		
<u>Ma</u>		ant quotes, and (ii) the valuation used for pur tions) was the valuation determined by such (	poses of investor subscript	• •	ions (includir	g
	alloca arketers	ant quotes, and (ii) the valuation used for pur tions) was the valuation determined by such (	poses of investor subscript person.	ions, redemptions or distributions, and fee calculat	ions (includir	g Yes No
<u>Ma</u> 28.	alloca nrketers . (a) D Y si	ant quotes, and (ii) the valuation used for purplicions) was the valuation determined by such <i>p</i> oes the <i>private fund</i> use the services of some ou must answer "yes" whether the <i>person</i> act milar <i>person</i> . If the answer to question 28.(a)	poses of investor subscript person. one other than you or you is as a placement agent, co is "yes," respond to quest	ions, redemptions or distributions, and fee calculat	ions (includin ther solicitor, the <i>private fu</i>	ryes No C C or
	alloca nrketers . (a) D Y si	ant quotes, and (ii) the valuation used for purplicions) was the valuation determined by such <i>p</i> oes the <i>private fund</i> use the services of some ou must answer "yes" whether the <i>person</i> act milar <i>person</i> . If the answer to question 28.(a)	poses of investor subscript person. one other than you or you is as a placement agent, co is "yes," respond to quest	ions, redemptions or distributions, and fee calculat <i>employees</i> for marketing purposes? onsultant, finder, introducer, municipal advisor or of ions (b) through (g) below for each such marketer questions (b) through (g) separately for each mar	ions (includin ther solicitor, the <i>private fu</i>	ryes No C C or
	alloca nrketers . (a) D Y si	ant quotes, and (ii) the valuation used for purplicions) was the valuation determined by such <i>p</i> oes the <i>private fund</i> use the services of some ou must answer "yes" whether the <i>person</i> act milar <i>person</i> . If the answer to question 28.(a)	poses of investor subscript person. one other than you or you is as a placement agent, co is "yes," respond to quest arketer you must complete	ions, redemptions or distributions, and fee calculat <i>employees</i> for marketing purposes? onsultant, finder, introducer, municipal advisor or of ions (b) through (g) below for each such marketer questions (b) through (g) separately for each mar	ions (includin ther solicitor, the <i>private fu</i>	ryes No C C or
28.	alloca nrketers . (a) D Y si	ant quotes, and (ii) the valuation used for purplicions) was the valuation determined by such <i>p</i> oes the <i>private fund</i> use the services of some ou must answer "yes" whether the <i>person</i> act milar <i>person</i> . If the answer to question 28. (a) ses. If the <i>private fund</i> uses more than one ma	poses of investor subscript person. one other than you or you is as a placement agent, co is "yes," respond to quest arketer you must complete	ions, redemptions or distributions, and fee calculat <i>employees</i> for marketing purposes? onsultant, finder, introducer, municipal advisor or of ions (b) through (g) below for each such marketer questions (b) through (g) separately for each mar	ions (includin ther solicitor, the <i>private fu</i>	ryes No C C or
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28. A. P <u>Info</u>	alloca arketers (a) D Y si u PRIVATE PRIVATE Cormatic (a) N T (b) P (i	ant quotes, and (ii) the valuation used for purp tions) was the valuation determined by such <i>p</i> solutions of the <i>private fund</i> use the services of some ou must answer "yes" whether the <i>person</i> act milar <i>person</i> . If the answer to question 28. (a) ses. If the <i>private fund</i> uses more than one ma ses. If the <i>private fund</i> uses more than one ma fUND m About the Private Fund ame of the <i>private fund</i> : YBOURNE LONG OPPORTUNITIES MASTER FUNE rivate fund identification number:	poses of investor subscript person. one other than you or you is as a placement agent, co is "yes," respond to quest arketer you must complete No Informa	ions, redemptions or distributions, and fee calculat <i>employees</i> for marketing purposes? onsultant, finder, introducer, municipal advisor or of ions (b) through (g) below for each such marketer questions (b) through (g) separately for each mar	ions (includin ther solicitor, the <i>private fu</i>	ryes No C C or

2. Under the laws of what state or country is the *private fund* organized: State: Country: Cayman Islands

### 3. (a) Name(s) of General Partner, Manager, Trustee, or Directors (or *persons* serving in a similar capacity):

Name of General Partner, Manager, Trustee, or Director	
GRANT JACKSON	
GREGORY JAMES LINK	
PATRICK AGEMIAN	
TYBOURNE CAPITAL MANAGEMENT LIMITED	
VISWANATHAN KRISHNAN	

No Information Filed

(b) If filing an *umbrella registration*, identify the *filing adviser* and/or *relying adviser(s)* that sponsor(s) or manage(s) this *private fund*.

4. The *private fund* (check all that apply; you must check at least one):

- (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
- (2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

### 5. List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.

Name of Country/English Name of Foreign Financial Regulator Cayman Islands - Cayman Islands Monetary Authority	y Authority
	Yes No
(a) Is this a "master fund" in a master-feeder arrangement?	• •
(b) If yes, what is the name and private fund identification number	(if any) of the feeder funds investing in this private fund?
Name of private fund	Private fund identification number
TYBOURNE LONG OPPORTUNITIES (OFFSHORE) FUND	805-7350494647
TYBOURNE LONG OPPORTUNITIES (US) FUND	805-1683569347

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- (c) Is this a "feeder fund" in a master-feeder arrangement?
- (d) If yes, what is the name and *private fund* identification number (if any) of the master fund in which this *private fund* invests? Name of *private fund*:

*Private fund* identification number: (include the "805-" prefix also)

NOTE: You must complete question 6 for each master-feeder arrangement regardless of whether you are filing a single Schedule D, Section 7.B.(1) for the master-feeder arrangement or reporting on the funds separately.

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

### Additional Feeder Fund Information : 2 Record(s) Filed.

- 7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
  - (a) Name of the *private fund*: TYBOURNE LONG OPPORTUNITIES (OFFSHORE) FUND
  - (b) *Private fund* identification number: (include the "805-" prefix also) 805-7350494647
  - Under the laws of what state or country is the *private fund* organized:
     State:
     Country:
    - Cayman Islands
  - (d) (1) Name(s) of General Partner, Manager, Trustee or Directors (or persons serving in a similar capacity):

Name of General Partner, Manager, Trustee or Director
GRANT JACKSON

		GREGORY JAMES LINK
		PATRICK AGEMIAN
		TYBOURNE CAPITAL MANAGEMENT LTD
		VISWANATHAN KRISHNAN
	(d) (2)	If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund: No Information Filed
	(e)	The private fund (check all that apply; you must check at least one):
		(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
		(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940
	(f)	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
		Name of Country/English Name of Foreign Financial Regulatory Authority
		Cayman Islands - Cayman Islands Monetary Authority
7.	If you a	are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for
		the feeder funds answer the following questions: Name of the <i>private fund</i> :
		TYBOURNE LONG OPPORTUNITIES (US) FUND
	(b)	Private fund identification number: (include the "805-" prefix also)
		805-1683569347
		Under the laws of what state or country is the <i>private fund</i> organized:
		State: Country: Cayman Islands
		Cayman Islands
	(d) (1)	Name(s) of General Partner, Manager, Trustee or Directors (or <i>persons</i> serving in a similar capacity):
		Name of General Partner, Manager, Trustee or Director
		GRANT JACKSON
		GREGORY JAMES LINK
		PATRICK AGEMIAN
		TYBOURNE CAPITAL MANAGEMENT LTD
		VISWANATHAN KRISHNAN
	(d) (2)	If filing an <i>umbrella registration</i> , identify the <i>filing adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> : No Information Filed
		The <i>private fund</i> (check all that apply; you must check at least one): (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
		<ul> <li>(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of</li> <li>1940</li> </ul>
	(f)	List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered.
		Name of Country/English Name of Foreign Financial Regulatory Authority
		Cayman Islands - Cayman Islands Monetary Authority

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	$\odot$
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	o
10.	What type of fund is the <i>private fund</i> ?		
	• hedge fund • liquidity fund • private equity fund • real estate fund • securitized asset fund • venture capital fund • Other priva	te fun	nd:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 3,547,000,000		
<u>Ow</u>	nership		
12.	Minimum investment commitment required of an investor in the <i>private fund</i> : \$ 1,000,000		
	NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	ž	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 188		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 7%		
15.	<ul> <li>(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds:</li> <li>0%</li> </ul>		
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	Yes O	No O
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 29%		
<u>Yoı</u>	ur Advisory Services		
		Yes	No
17.	(a) Are you a subadviser to this <i>private fund</i> ?	0	$\odot$
	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . If the answer question 17.(a) is "no," leave this question blank. No Information Filed	to	
18	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	Yes	
10.	<ul><li>(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i>. If the to question 18.(a) is "no," leave this question blank.</li></ul>	O answe	© er
	No Information Filed		
		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	$oldsymbol{\circ}$
	NOTE: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Priv</u>	vate Offering	Yes	No

22. If yes, provide the *private fund's* Form D file number (if any):

Form D file number	
021-199653	
021-199659	

### B. SERVICE PROVIDERS

### Auditors

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(b) Name of the prime broker: GOLDMAN SACHS INTERNATIONAL

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(c) If the prime broker is registered with the SEC, its registration number:

	City:	State:	Country:	
	LONDON	State.	United Kingdom	
				Y
(e)	Does this prime broker act as co	ustodian for some or a	all of the <i>private fund's</i> assets?	e
			estions (b) through (e) below for each prime broker the <i>private fu</i> complete questions (b) through (e) separately for each prime br	
(b)	Name of the prime broker: MORGAN STANLEY & CO INTERN	IATIONAL PLC		
(c)	If the prime broker is registered	d with the SEC, its reg	gistration number:	
	- CRD Number (if any):			
(d)	Location of prime broker's office	e used principally by the	he <i>private fund</i> (city, state and country):	
	City:	State:	Country:	
	LONDON		United Kingdom	Y
(e)	Does this prime broker act as cu	ustodian for some or a	all of the <i>private fund's</i> assets?	ē
			me brokers listed above) to hold some or all of its assets? ions (b) through (g) below for each custodian the <i>private fund</i> us	ses. If the <i>pri</i> v
Does If the uses	e answer to question 25.(a) is "ye	es," respond to question nust complete question		
Does If the uses Addi	e answer to question 25.(a) is "ye more than one custodian, you m itional Custodian Information : he answer to question 25.(a) is "	es," respond to question oust complete question <b>2 Record(s) Filed.</b> "yes," respond to que	ions (b) through (g) below for each custodian the private fund us	
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<ul> <li>(b) Legal name of custodian: MORGAN STANLEY &amp; CO INTERNATIONAL PLC</li> <li>(c) Primary business name of custodian: MORGAN STANLEY &amp; CO INTERNATIONAL PLC</li> <li>(d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i>'s assets (city, state and country): City: State: Country: LONDON United Kingdom</li> <li>(e) Is the custodian a <i>related person</i> of your firm?</li> <li>(f) If the custodian is a broker-dealer, provide its SEC registration number (if any): - CRD Number (if any):</li> <li>(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>leg identifier</i> (if any) 4PQUHN3JPEGENE3BB653</li> </ul>	Yes N O @
MORGAN STANLEY & CO INTERNATIONAL PLC  (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund</i> 's assets (city, state and country): City: State: Country: LONDON United Kingdom  (e) Is the custodian a <i>related person</i> of your firm?  (f) If the custodian is a broker-dealer, provide its SEC registration number (if any): - CRD Number (if any):  (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>leg identifier</i> (if any) 4PQUHN3JPFGFNF3BB653  Does the <i>private fund</i> use an administrator other than your firm?	0 0
City:       State:       Country:         LONDON       United Kingdom         (e) Is the custodian a related person of your firm?       (f) If the custodian is a broker-dealer, provide its SEC registration number (if any):         -       CRD Number (if any):         (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its legitidentifier (if any)         4POUHN3JPFGFNF3BB653	0 0
<ul> <li>(f) If the custodian is a broker-dealer, provide its SEC registration number (if any): <ul> <li>CRD Number (if any):</li> </ul> </li> <li>(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>legidentifier</i> (if any) <ul> <li>4PQUHN3JPFGFNF3BB653</li> </ul> </li> </ul> <li>strator</li> Does the <i>private fund</i> use an administrator other than your firm?	0 0
CRD Number (if any): (g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>leg identifier</i> (if any) 4PQUHN3JPFGFNF3BB653	gal entity
(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its <i>leg identifier</i> (if any) 4PQUHN3JPFGFNF3BB653 Strator Does the <i>private fund</i> use an administrator other than your firm?	gal entity
identifier (if any) 4PQUHN3JPFGFNF3BB653 strator Does the <i>private fund</i> use an administrator other than your firm?	gal entity
Does the <i>private fund</i> use an administrator other than your firm?	
Does the <i>private fund</i> use an administrator other than your firm?	
	Yes
	©
must complete questions (b) through (f) separately for each administrator.	
If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator. (b) Name of administrator:	
STATE STREET (CAYMAN) TRUST LIMITED	
(c) Location of administrator (city, state and country):	
CANAMA BAY Cayman Islands	
(d) Is the administrator a <i>related person</i> of your firm?	Yes No O O
(e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors? • Yes (provided to all investors) • Some (provided to some but not all investors) • No (provided to no investors)	
(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private</i> investors? If investor account statements are not sent to the (rest of the) <i>private fund's</i> investors, respond "not applicable	
City:       State:       Country:         CANAMA BAY       Cayman Islands         (d) Is the administrator a related person of your firm?         (e) Does the administrator prepare and send investor account statements to the private fund's investors?         • Yes (provided to all investors)         • Some (provided to some but not all investors)         • If the answer to question 26. (e) is "no" or "some," who sends the investor account statements to the (rest of the) private	C e fund's

	Yes No
	(d) Is the administrator a <i>related person</i> of your firm?
	(e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors?
	• Yes (provided to all investors) • Some (provided to some but not all investors) • No (provided to no investors)
	(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fund's</i> investors? If investor account statements are not sent to the (rest of the) <i>private fund's</i> investors, respond "not applicable."
27.	During your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, that is not your <i>related person</i> ? 100%
	Include only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such <i>person</i> .
Mai	rketers
	Yes No
28.	(a) Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes?
	You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>private fund</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.
	No Information Filed
A. PI	RIVATE FUND
Info	ermation About the Private Fund
1.	(a) Name of the <i>private fund</i> :
	TYBOURNE STRATEGIC OPPORTUNITIES FUND II LP
	(b) Private fund identification number:
	(include the "805-" prefix also) 805-9504562601
2.	Under the laws of what state or country is the private fund organized:
	State: Country: Cayman Islands
3.	(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):
	Name of General Partner, Manager, Trustee, or Director
	TANVIR SHAHRIAR GHANI
	TYBOURNE CAPITAL MANAGEMENT LIMITED
	TYBOURNE CAPITAL MANAGEMENT LIMITED         TYBOURNE STRATEGIC OPPORTUNITIES GP II LIMITED
	TYBOURNE CAPITAL MANAGEMENT LIMITED         TYBOURNE STRATEGIC OPPORTUNITIES GP II LIMITED
	TYBOURNE CAPITAL MANAGEMENT LIMITED TYBOURNE STRATEGIC OPPORTUNITIES GP II LIMITED VISWANATHAN KRISHNAN
	TYBOURNE CAPITAL MANAGEMENT LIMITED         TYBOURNE STRATEGIC OPPORTUNITIES GP II LIMITED         VISWANATHAN KRISHNAN         (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
4.	TYBOURNE CAPITAL MANAGEMENT LIMITED         TYBOURNE STRATEGIC OPPORTUNITIES GP II LIMITED         VISWANATHAN KRISHNAN         (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
4.	TYBOURNE CAPITAL MANAGEMENT LIMITED         TYBOURNE STRATEGIC OPPORTUNITIES GP II LIMITED         VISWANATHAN KRISHNAN         (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.         No Information Filed         The private fund (check all that apply; you must check at least one):         (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940
4.	TYBOURNE CAPITAL MANAGEMENT LIMITED         TYBOURNE STRATEGIC OPPORTUNITIES GP II LIMITED         VISWANATHAN KRISHNAN         (b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.         No Information Filed

5. List the name and country, in English, of each *foreign financial regulatory authority* with which the *private fund* is registered.

No Information Filed

#### 6. (a) Is this

•	ivate fund	Private fund identification number
YBOURNE	STRATEGIC OPPORTUNITIES (FEEDER) FUND II LP	805-7873640117
		Yes
c) Is this a	"feeder fund" in a master-feeder arrangement?	0
d) Ifyes,w	what is the name and <i>private fund</i> identification num	mber (if any) of the master fund in which this <i>private fund</i> invests?
Name of	private fund:	
	<i>und</i> identification number: the "805-" prefix also)	
	nust complete question 6 for each master-feeder er-feeder arrangement or reporting on the funds	arrangement regardless of whether you are filing a single Schedule D, Section 7.B.( separately.
•	ing a single Schedule D, Section 7.B.(1) for a mas unds answer the following questions:	ter-feeder arrangement according to the instructions to this Section 7.B.(1), for eac
Additional	Feeder Fund Information : 1 Record(s) Filed.	
•	are filing a single Schedule D, Section 7.B.(1) for a f the feeder funds answer the following questions	a master-feeder arrangement according to the instructions to this Section 7.B.(1), fo
(a)	Name of the <i>private fund</i> :	
	TYBOURNE STRATEGIC OPPORTUNITIES (FEEDER)	FUND II LP
(b)	Private fund identification number:	
(6)	(include the "805-" prefix also)	
	805-7873640117	
(c)	Under the laws of what state or country is the pr	rivato fund organizod:
	State: Country	-
		an Islands
(d) (1)	Name(s) of General Partner, Manager, Trustee or	Directors (or <i>persons</i> serving in a similar capacity):
	Name of General Partner, Manager, Trustee or	Director
	TANVIR SHAHRIAR GHANI	
	TYBOURNE CAPITAL MANAGEMENT LIMITED	
	TYBOURNE STRATEGIC OPPORTUNITIES GP II LIN	1ITED
	VISWANATHAN KRISHNAN	
(d) (2)	If filing an umbrella registration, identify the filing	<i>adviser</i> and/or <i>relying adviser(s)</i> that sponsor(s) or manage(s) this <i>private fund</i> : No Information Filed
(e)	The private fund (check all that apply; you must c	:heck at least one):
	$\square$ (1) qualifies for the exclusion from the definit 1940	ion of investment company under section 3(c)(1) of the Investment Company Act of
		ion of investment company under section 3(c)(7) of the Investment Company Act of
(f)	List the name and country, in English, of each for	reign financial regulatory authority with which the private fund is registered.

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investmen vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.	t	
	(b) If yes, does the <i>private fund</i> invest in funds managed by you or by a <i>related person</i> ?	0	0
		0	· ·
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	$\odot$
10.	What type of fund is the <i>private fund</i> ?		
	O hedge fund O liquidity fund O private equity fund O real estate fund O securitized asset fund O venture capital fund O Other priva	ite fun	d:
	NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.		
11.	Current gross asset value of the <i>private fund</i> : \$ 274,000,000		
<u>0w</u>	nership		
12.	Minimum investment commitment required of an investor in the private fund:		
	\$ 0 NOTE: Report the amount routinely required of investors who are not your <i>related persons</i> (even if different from the amount set forth in the organizational documents of the fund).	Ş	
13.	Approximate number of the <i>private fund's</i> beneficial owners: 50		
14.	What is the approximate percentage of the <i>private fund</i> beneficially owned by you and your <i>related persons</i> : 12%		
15.	(a) What is the approximate percentage of the <i>private fund</i> beneficially owned (in the aggregate) by funds of funds: 0%		
		Yes	No
	(b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to <i>qualified clients</i> ?	0	0
16.	What is the approximate percentage of the <i>private fund</i> beneficially owned by non- <i>United States persons</i> : 55%		
Yo	ur Advisory Services		
17		Yes	
17.	<ul> <li>(a) Are you a subadviser to this <i>private fund</i>?</li> <li>(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i>. If the answer question 17.(a) is "no," leave this question blank.</li> </ul>	C to	o
	No Information Filed		
		Yes	No
18.	(a) Do any investment advisers (other than the investment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	$\odot$
	(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the <i>private fund</i> . If the to question 18.(a) is "no," leave this question blank.	answ	er
	No Information Filed		
10		Yes	No
19.	Are your <i>clients</i> solicited to invest in the <i>private fund</i> ? NOTE: For purposes of this question, do not consider feeder funds of the private fund.	0	$\odot$
20.	Approximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ? 0%		
<u>Pri</u>	vate Offering		<b>-</b> -
21.	Has the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	Yes	No

ID file number 398254 398255 IPROVIDERS I) Are the <i>private fund's</i> financial statements subject to an annual audit? 2) If the answer to question 23. (a) (1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? The answer to question 23. (a) (1) is "yes," are the financial statements prepared in accordance with U.S. GAAP? The answer to question 23. (a) (1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audition and the answer to question 23. (a) (1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audition and the answer to question 23. (a) (1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audition and the auditor Information : 1 Record(s) Filed. If the answer to question 23. (a) (1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audition, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS (c) The location of the auditing firm's office responsible for the <i>private fund</i> 's audit (city, state and country): Citize the private fund is a private	C ting firm	m,
<ul> <li>398255</li> <li>PROVIDERS</li> <li>I) Are the <i>private fund</i>'s financial statements subject to an annual audit?</li> <li>2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?</li> <li>I' the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audition unst complete questions (b) through (f) separately for each auditing firm.</li> <li>Additional Auditor Information : 1 Record(s) Filed.</li> <li>If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one au firm, you must complete questions (b) through (f) separately for each auditing firm.</li> <li>(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS </li> <li>(c) The location of the auditing firm's office responsible for the <i>private fund</i>'s audit (city, state and country):</li></ul>	C ting firm	o ( o ( m,
<ul> <li>PROVIDERS</li> <li>Are the <i>private fund's</i> financial statements subject to an annual audit?</li> <li>If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?</li> <li>The answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit ou must complete questions (b) through (f) separately for each auditing firm.</li> <li>Additional Auditor Information : 1 Record(s) Filed.</li> <li>If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audition unsust complete questions (b) through (f) separately for each auditing firm.</li> <li>Additional Auditor Information : 1 Record(s) Filed.</li> <li>If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditim, you must complete questions (b) through (f) separately for each auditing firm.</li> <li>(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS </li> <li>(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):</li> </ul>	C ting firm	• ( • (
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<ul> <li>2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?</li> <li>2) The answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audition unust complete questions (b) through (f) separately for each auditing firm.</li> <li>Additional Auditor Information : 1 Record(s) Filed.</li> <li>If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditional Auditor Information : 1 Record(s) Filed.</li> <li>If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditirm, you must complete questions (b) through (f) separately for each auditing firm.</li> <li>(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS</li> <li>(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):</li> </ul>	C ting firm	• ( • (
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<ul> <li>The answer to question 23. (a) (1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditiou must complete questions (b) through (f) separately for each auditing firm.</li> <li>Additional Auditor Information : 1 Record(s) Filed.</li> <li>If the answer to question 23. (a) (1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditirm, you must complete questions (b) through (f) separately for each auditing firm.</li> <li>(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS </li> <li>(c) The location of the auditing firm's office responsible for the <i>private fund</i>'s audit (city, state and country):</li></ul>	e ting fir	m,
<ul> <li>The answer to question 23. (a) (1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditiou must complete questions (b) through (f) separately for each auditing firm.</li> <li>Additional Auditor Information : 1 Record(s) Filed.</li> <li>If the answer to question 23. (a) (1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one auditirm, you must complete questions (b) through (f) separately for each auditing firm.</li> <li>(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS </li> <li>(c) The location of the auditing firm's office responsible for the <i>private fund</i>'s audit (city, state and country):</li></ul>	ting firm	m,
Additional Auditor Information : 1 Record(s) Filed. If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one au firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):	uditing	
If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one au firm, you must complete questions (b) through (f) separately for each auditing firm. (b) Name of the auditing firm: PRICEWATERHOUSECOOPERS (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):	uditing	
<ul> <li>firm, you must complete questions (b) through (f) separately for each auditing firm.</li> <li>(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS</li> <li>(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):</li> </ul>	uditing	
PRICEWATERHOUSECOOPERS (c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):		
City Couptry		
HONG KONG Hong Kong	Vac	No
(d) Is the auditing firm an <i>independent public accountant</i> ?	©	0
(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	o	0
If yes, Public Company Accounting Oversight Board-Assigned Number: 1389		
(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	۲	0
	Ye	es N
re the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> ivestors?	œ	
o all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	opinio	ns?
Ves O No O Report Not Yet Received		
you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report	is avai	ilable
<u>bker</u>	Vo	es N
oes the <i>private fund</i> use one or more prime brokers?		
No Information Filed		
	City:       State:       Country:         HONG KONG       State:       Country:         Hong Kong       Is the auditing firm an <i>independent public accountant</i> ?         (d) Is the auditing firm registered with the Public Company Accounting Oversight Board?       If yes, Public Company Accounting Oversight Board-Assigned Number:         1389       1389         (i) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?         e the <i>private fund's</i> audited financial statements for the most recently completed fiscal year distributed to the <i>private fund's</i> vestors?         b all of the reports prepared by the auditing firm for the <i>private fund</i> since your last <i>annual updating amendment</i> contain unqualified by So. No © Report Not Yet Received         you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the report ker         ker         bes the <i>private fund</i> use one or more prime brokers?         the answer to question 24. (a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses. If <i>nd</i> uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.	City: State: Country: HoNG KONG Yes HONG KONG Yes (d) Is the auditing firm an independent public accountant? (e) Is the auditing firm registered with the Public Company Accounting Oversight Board? (f) Is yes, Public Company Accounting Oversight Board-Assigned Number: 1389 (f) If 'yes,' Public Company Accounting Oversight Board-Assigned Number: 1389 (f) If 'yes' to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules? (f) If 'yes' to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in (f) If 'yes' to (e) above, is the auditing firm for the most recently completed fiscal year distributed to the private fund's vestors? a) all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified opinio Ves O No O Report Not Yet Received you check 'Report Not Yet Received you check 'Report Not Yet Received.'' you must promptly file an amendment to your Form ADV to update your response when the report is avail ker Yee the answer to question 24.(a) is 'yes,'' respond to questions (b) through (e) below for each prime broker the private fund uses. If the private fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.

### <u>Custodian</u>

25. (a) Does the private fund use any custodians (including the prime brokers listed above) to hold some or all of its assets?

If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the *private fund* uses. If the *private fund* uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.

Yes No

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Additional Custodian Information : 1 Record(s) Filed.

		ns (b) through g) below for each custodian the <i>private fund</i> uses. If the <i>pr</i> tions (b) through (g) separately for each custodian.	rivate
(b) Legal nar	ne of custodian: REET BANK AND TRUST COMPANY		
	ousiness name of custodian: REET BANK AND TRUST COMPANY		
(d) The locat	ion of the custodian's office responsible for <i>custo</i>	ody of the <i>private fund's</i> assets (city, state and country):	
City: BOSTON	State: Massachusetts	Country: United States	
(e) Is the cu	stodian a <i>related person</i> of your firm?	Y	es No O ⊙
(f) If the cus	todian is a broker-dealer, provide its SEC registr	ation number (if any):	
- CRD Num	ber (if any):		
identifier	(if any)	ler but does not have an SEC registration number, provide its legal entity	,
	GEMMWANRLN57		
<u>istrator</u>			Yes No
Does the privat	e fund use an administrator other than your firm?	?	• •
	o question 26.(a) is "yes," respond to questions questions (b) through (f) separately for each adr	(b) through (f) below. If the <i>private fund</i> uses more than one administrat ministrator.	or, you
Additional Adr	ninistrator Information : 1 Record(s) Filed.		
	to question 26.(a) is "yes," respond to question , you must complete questions (b) through (f) se	s (b) through (f) below. If the <i>private fund</i> uses more than one eparately for each administrator.	
	administrator: REET FUND SERVICES (HONG KONG) LIMITED		
	of administrator (city, state and country):		

City: HONG KONG	State:	Country: Hong Kong	
(d) Is the administrator a <i>rel</i>	lated person of your firm?		Ye
	prepare and send investor account statem vestors) ${}_{m O}$ Some (provided to some but n		estors)
(f) If the answer to questior	n 26.(e) is "no" or "some," who sends the	investor account statements to the (rest	of the) <i>private fund's</i>

27. During your last fiscal year, what percentage of the private fund's assets (by value) was valued by a person, such as an administrator, that is not your related person?

investors? If investor account statements are not sent to the (rest of the) private fund's investors, respond "not applicable."

100%

Include only those assets where (i) such person carried out the valuation procedure established for that asset, if any, including obtaining any relevant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including allocations) was the valuation determined by such person.

Yes No

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28. (a) Does the private fund use the services of someone other than you or your employees for marketing purposes?

You must answer "yes" whether the person acts as a placement agent, consultant, finder, introducer, municipal advisor or other solicitor, or similar person. If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the private fund uses. If the *private fund* uses more than one marketer you must complete questions (b) through (g) separately for each marketer.

No Information Filed

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A. PRIVATE FUND

Information About the Private Fund

- 1. (a) Name of the private fund: TYBOURNE STRATEGIC OPPORTUNTIES FUND LP
  - (b) Private fund identification number: (include the "805-" prefix also) 805-5234470886
- 2. Under the laws of what state or country is the *private fund* organized: State: Country: Cayman Islands

(a) Name(s) of General Partner, Manager, Trustee, or Directors (or <i>persons</i> serving in a similar capacity):
Name of General Partner, Manager, Trustee, or Director
TANVIR SHAHRIAR GHANI
TYBOURNE CAPITAL MANAGEMENT LIMITED
TYBOURNE STRATEGIC OPPORTUNITIES GP LIMITED
VISWANATHAN KRISHNAN
(b) If filing an umbrella registration, identify the filing adviser and/or relying adviser(s) that sponsor(s) or manage(s) this private fund.
No Information Filed

The *private fund* (check all that apply; you must check at least one): 4.

(1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940

(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of 1940

List the name and country, in English, of each foreign financial regulatory authority with which the private fund is registered. 5.

	No Information Fi	led	
			Yes No
6.	(a) Is this a "master fund" in a master-feeder arrangement?		$\odot$ $\circ$
	(b) If yes, what is the name and private fund identification number (if any) of the	feeder funds investing in this private fund?	
	Name of private fund	Private fund identification number	
	TYBOURNE STRATEGIC OPPORTUNITIES (FEEDER) FUND LP	805-8171587272	
			Yes No
	(c) Is this a "feeder fund" in a master-feeder arrangement?		00
	(d) If yes, what is the name and <i>private fund</i> identification number (if any) of the	master fund in which this private fund invests?	
	Name of <i>private fund</i> :		
	Private fund identification number:		
	(include the "805-" prefix also)		
	NOTE: You must complete question 6 for each master-feeder arrangement regard	less of whether you are filing a single Schedule D	Section 7 B (1)
	for the master-feeder arrangement or reporting on the funds separately.	less of whether you are fining a single schedule b	

7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:

Additional Feeder Fund Informa	ation : 1 Record	I(s) Filed
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- 7. If you are filing a single Schedule D, Section 7.B.(1) for a master-feeder arrangement according to the instructions to this Section 7.B.(1), for each of the feeder funds answer the following questions:
  - (a) Name of the *private fund*: TYBOURNE STRATEGIC OPPORTUNITIES (FEEDER) FUND LP
  - (b) *Private fund* identification number: (include the "805-" prefix also)805-8171587272

 (c) Under the laws of what state or country is the *private fund* organized:
 State: Country: Cayman Islands

(d) (1) Name(s) of General Partner, Manager, Trustee or Directors (or *persons* serving in a similar capacity):

Name of General Partner, Manager, Trustee or Director	
TANVIR SHAHRIAR GHANI	
TYBOURNE CAPITAL MANAGEMENT LIMITED	
TYBOURNE STRATEGIC OPPORTUNITIES GP LIMITED	
VISWANATHAN KRISHNAN	

(d) (2) If filing an *umbrella registration*, identify the *filing adviser* and/or *relying adviser(s)* that sponsor(s) or manage(s) this *private fund*: No Information Filed

(e) The *private fund* (check all that apply; you must check at least one):

 $\Box$  (1) qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940

(2) qualifies for the exclusion from the definition of investment company under section 3(c)(7) of the Investment Company Act of
 1940

(f) List the name and country, in English, of each *foreign financial regulatory authority* with which the *private fund* is registered. No Information Filed

NOTE: For purposes of questions 6 and 7, in a master-feeder arrangement, one or more funds ("feeder funds") invest all or substantially all of their assets in a single fund ("master fund"). A fund would also be a "feeder fund" investing in a "master fund" for purposes of this question if it issued multiple classes (or series) of shares or interests, and each class (or series) invests substantially all of its assets in a single master fund.

		162	NO
8.	(a) Is this <i>private fund</i> a "fund of funds"?	0	$\odot$
	NOTE: For purposes of this question only, answer "yes" if the fund invests 10 percent or more of its total assets in other pooled investment vehicles, regardless of whether they are also <i>private funds</i> or registered investment companies.		
	(b) If yes, does the private fund invest in funds managed by you or by a related person?	0	0
		Yes	No
9.	During your last fiscal year, did the <i>private fund</i> invest in securities issued by investment companies registered under the Investment Company Act of 1940 (other than "money market funds," to the extent provided in Instruction 6.e.)?	0	$\odot$

10. What type of fund is the private fund?

<sup>○</sup> hedge fund <sup>○</sup> liquidity fund <sup>⊙</sup> private equity fund <sup>○</sup> real estate fund <sup>○</sup> securitized asset fund <sup>○</sup> venture capital fund <sup>○</sup> Other *private fund*:

NOTE: For definitions of these fund types, please see Instruction 6 of the Instructions to Part 1A.

11. Current gross asset value of the *private fund*:

\$ 508,000,000

#### <u>Ownership</u>

12. Minimum investment commitment required of an investor in the private fund:

\$ 0

NOTE: Report the amount routinely required of investors who are not your related persons (even if different from the amount set forth in the
organizational documents of the fund).

- 13. Approximate number of the *private fund's* beneficial owners: 30
- 14. What is the approximate percentage of the *private fund* beneficially owned by you and your *related persons*:31%
- 15. (a) What is the approximate percentage of the *private fund* beneficially owned (in the aggregate) by funds of funds:
   0%
  - (b) If the private fund qualifies for the exclusion from the definition of investment company under section 3(c)(1) of the Investment Company Act of 1940, are sales of the fund limited to *qualified clients*?

Yes No

What is the approximate percentage of the *private fund* beneficially owned by non-*United States persons*:
 60%

### Your Advisory Services

1

		Yes	No
7. (	(a) Are you a subadviser to this private fund?	0	$\odot$
(	(b) If the answer to question 17.(a) is "yes," provide the name and SEC file number, if any, of the adviser of the <i>private fund</i> . question 17.(a) is "no," leave this question blank.	If the answer to	
	No Information Filed		

		Yes	No
18. (a) Do any investment advisers (other than the inves	stment advisers listed in Section 7.B.(1).A.3.(b)) advise the private fund?	0	$\odot$

(b) If the answer to question 18.(a) is "yes," provide the name and SEC file number, if any, of the other advisers to the *private fund*. If the answer to question 18.(a) is "no," leave this question blank.

		No Information Filed		
			Yes	No
19.	Are y	your <i>clients</i> solicited to invest in the <i>private fund</i> ?	0	$\odot$
	NOTI	E: For purposes of this question, do not consider feeder funds of the private fund.		
20.	Appr 0%	roximately what percentage of your <i>clients</i> has invested in the <i>private fund</i> ?		
<u>Priv</u>	vate C	Offering		
			Yes	No
21.	Has	the private fund ever relied on an exemption from registration of its securities under Regulation D of the Securities Act of 1933?	O	0
22.	lf ye	es, provide the <i>private fund's</i> Form D file number (if any):		
	Forr	m D file number		

Form D file number	
021-343203	
021-344828	

### B. SERVICE PROVIDERS

### Auditors

	Yes	N	0
23. (a) (1) Are the private fund's financial statements subject to an annual audit?	$\odot$	C	5
(2) If the answer to question 23.(a)(1) is "yes," are the financial statements prepared in accordance with U.S. GAAP?	$\odot$	C	5
If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the <i>private fund</i> uses more than one audit you must complete questions (b) through (f) separately for each auditing firm.	ng firm	·,	

#### Additional Auditor Information : 1 Record(s) Filed.

If the answer to question 23.(a)(1) is "yes," respond to questions (b) through (h) below. If the *private fund* uses more than one auditing firm, you must complete questions (b) through (f) separately for each auditing firm.

	(b) Name of the auditing firm: PRICEWATERHOUSECOOPERS		
	<ul> <li>(c) The location of the auditing firm's office responsible for the <i>private fund's</i> audit (city, state and country):</li> <li>City:</li> <li>State:</li> <li>Country:</li> </ul>		
	HONG KONG Hong Kong		
		Yes	s No
	(d) Is the auditing firm an <i>independent public accountant</i> ?	$\odot$	0
	(e) Is the auditing firm registered with the Public Company Accounting Oversight Board?	$\odot$	0
	If yes, Public Company Accounting Oversight Board-Assigned Number: 1389		
	(f) If "yes" to (e) above, is the auditing firm subject to regular inspection by the Public Company Accounting Oversight Board in accordance with its rules?	o	0
		Y	es No
(g)	) Are the private fund's audited financial statements for the most recently completed fiscal year distributed to the private fund's investors?	(	• •
(h)	) Do all of the reports prepared by the auditing firm for the private fund since your last annual updating amendment contain unqualified	ed opinio	ons?
	Yes ○ No ○ Report Not Yet Received     Yes ○ No ○ Report Not Yet Received		
	If you check "Report Not Yet Received," you must promptly file an amendment to your Form ADV to update your response when the repo	ort is ava	ilable.
<u>Prime</u>	Broker		
24 (a)	) Does the <i>private fund</i> use one or more prime brokers?		es No
24. (u)	If the answer to question 24.(a) is "yes," respond to questions (b) through (e) below for each prime broker the <i>private fund</i> uses.		⊙ ⊙ ivate
	fund uses more than one prime broker, you must complete questions (b) through (e) separately for each prime broker.		
	No Information Filed		
Custod	lian	Y	N
25. (a)	) Does the <i>private fund</i> use any custodians (including the prime brokers listed above) to hold some or all of its assets?		es No
20. (0)	If the answer to question 25.(a) is "yes," respond to questions (b) through (g) below for each custodian the <i>private fund</i> uses. If t uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.		~ ~
	Additional Custodian Information : 1 Record(s) Filed.		
	If the answer to question 25.(a) is "yes," respond to questions (b) through g) below for each custodian the <i>private fund</i> uses. If <i>fund</i> uses more than one custodian, you must complete questions (b) through (g) separately for each custodian.	the <i>priv</i> a	ate
	(b) Legal name of custodian: STATE STREET BANK AND TRUST COMPANY		
	STATE STREET BANK AND TRUST COMPANY (c) Primary business name of custodian:		
	STATE STREET BANK AND TRUST COMPANY         (c) Primary business name of custodian: STATE STREET BANK AND TRUST COMPANY         (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City:         State:       Country:		
	<ul> <li>STATE STREET BANK AND TRUST COMPANY</li> <li>(c) Primary business name of custodian: STATE STREET BANK AND TRUST COMPANY</li> <li>(d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country):</li> </ul>	Yes	s No
	STATE STREET BANK AND TRUST COMPANY         (c) Primary business name of custodian: STATE STREET BANK AND TRUST COMPANY         (d) The location of the custodian's office responsible for <i>custody</i> of the <i>private fund's</i> assets (city, state and country): City:         State:       Country:	Yes	s No ⊙
	STATE STREET BANK AND TRUST COMPANY         (c) Primary business name of custodian: STATE STREET BANK AND TRUST COMPANY         (d) The location of the custodian's office responsible for custody of the private fund's assets (city, state and country): City:         State:       Country: BOSTON         Massachusetts       United States		

(g) If the custodian is not a broker-dealer, or is a broker-dealer but does not have an SEC registration number, provide its *legal entity identifier* (if any)
 571474TGEMMWANRLN57

### Administrator

	Additional Administrator Information : 1 Record(s) Filed.		
	If the answer to question 26.(a) is "yes," respond to questions (b) through (f) below. If the <i>private fund</i> uses more than one administrator, you must complete questions (b) through (f) separately for each administrator.		
	(b) Name of administrator:		
	STATE STREET FUND SERVICES (HONG KONG) LIMITED		
	(c) Location of administrator (city, state and country):		
	City:     State:     Country:       HONG KONG     Hong Kong		
	HONG KONG Hong Kong	Yes	No
	(d) Is the administrator a <i>related person</i> of your firm?	0	c
	(e) Does the administrator prepare and send investor account statements to the <i>private fund's</i> investors?		
	• Yes (provided to all investors) • Some (provided to some but not all investors) • No (provided to no investors)		
	(f) If the answer to question 26.(e) is "no" or "some," who sends the investor account statements to the (rest of the) <i>private fun</i> investors? If investor account statements are not sent to the (rest of the) <i>private fund's</i> investors, respond "not applicable."	d's	
	investors? If investor account statements are not sent to the (rest of the) <i>private fund's</i> investors, respond "not applicable." ing your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, the <i>r related person</i> ?		no
you 100 Incl rele	investors? If investor account statements are not sent to the (rest of the) <i>private fund's</i> investors, respond "not applicable." ing your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, the <i>r related person</i> ?	at is g any	
you 100 Incl rele allo	investors? If investor account statements are not sent to the (rest of the) <i>private fund's</i> investors, respond "not applicable." ing your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, the r <i>related person</i> ? % ude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining vant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (ind cations) was the valuation determined by such <i>person</i> .	at is g any ludin	g
you 100 Incl rele allo <b>kete</b>	investors? If investor account statements are not sent to the (rest of the) <i>private fund's</i> investors, respond "not applicable." ing your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, the r <i>related person</i> ? % ude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining vant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (ind cations) was the valuation determined by such <i>person</i> .	at is g any ludin	g
you 100 Incl rele allo <b>kete</b> (a)	investors? If investor account statements are not sent to the (rest of the) <i>private fund's</i> investors, respond "not applicable." ing your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, the r <i>related person</i> ? % ude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining vant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (inc cations) was the valuation determined by such <i>person</i> .	at is g any ludin	g 'e: O
you 100 Incl rele allo <b>kete</b> (a)	investors? If investor account statements are not sent to the (rest of the) <i>private fund's</i> investors, respond "not applicable." ing your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, the r <i>related person</i> ? % ude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining vant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (inc cations) was the valuation determined by such <i>person</i> . <b>Prs</b> Does the <i>private fund</i> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solid similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>priv</i>	at is g any ludin	g 'e: O
you 100 Incl rele allo <b>kete</b> (a)	investors? If investor account statements are not sent to the (rest of the) <i>private fund's</i> investors, respond "not applicable." ing your last fiscal year, what percentage of the <i>private fund's</i> assets (by value) was valued by a <i>person</i> , such as an administrator, the r related person? % ude only those assets where (i) such <i>person</i> carried out the valuation procedure established for that asset, if any, including obtaining vant quotes, and (ii) the valuation used for purposes of investor subscriptions, redemptions or distributions, and fee calculations (including) was the valuation determined by such <i>person</i> . <b>Private fund</b> use the services of someone other than you or your <i>employees</i> for marketing purposes? You must answer "yes" whether the <i>person</i> acts as a placement agent, consultant, finder, introducer, municipal advisor or other solid similar <i>person</i> . If the answer to question 28.(a) is "yes," respond to questions (b) through (g) below for each such marketer the <i>priv</i> uses. If the <i>private fund</i> uses more than one marketer you must complete questions (b) through (g) separately for each marketer.	at is g any ludin	g 'e: O or

Item 10 Control Persons

In this Item, we ask you to identify every person that, directly or indirectly, controls you. If you are filing an umbrella registration, the information in Item 10 should be provided for the *filing adviser* only.

If you are submitting an initial application or report, you must complete Schedule A and Schedule B. Schedule A asks for information about your direct owners and executive officers. Schedule B asks for information about your indirect owners. If this is an amendment and you are updating information you reported on either Schedule A or Schedule B (or both) that you filed with your initial application or report, you must complete Schedule C.

Does any person not named in Item 1.A. or Schedules A, B, or C, directly or indirectly, control your management or policies?

Yes No • 💿

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If yes, complete Section 10.A. of Schedule D.

If any person named in Schedules A, B, or C or in Section 10.A. of Schedule D is a public reporting company under Sections 12 or 15(d) of the Securities Exchange Act of 1934, please complete Section 10.B. of Schedule D.

SECTION 10.A. Control Persons

No Information Filed

SECTION 10.B. Control Person Public Reporting Companies

No Information Filed

#### Item 11 Disclosure Information

In this Item, we ask for information about your disciplinary history and the disciplinary history of all your advisory affiliates. We use this information to determine whether to grant your application for registration, to decide whether to revoke your registration or to place limitations on your activities as an investment adviser, and to identify potential problem areas to focus on during our on-site examinations. One event may result in "yes" answers to more than one of the questions below. In accordance with General Instruction 5 to Form ADV, "you" and "your" include the *filing adviser* and all *relying advisers* under an umbrella registration.

Your advisory affiliates are: (1) all of your current employees (other than employees performing only clerical, administrative, support or similar functions); (2) all of your officers, partners, or directors (or any person performing similar functions); and (3) all persons directly or indirectly controlling you or controlled by you. If you are a "separately identifiable department or division" (SID) of a bank, see the Glossary of Terms to determine who your advisory affiliates are.

If you are registered or registering with the SEC or if you are an exempt reporting adviser, you may limit your disclosure of any event listed in Item 11 to ten years following the date of the event. If you are registered or registering with a state, you must respond to the questions as posed; you may, therefore, limit your disclosure to ten years following the date of an event only in responding to Items 11.A.(1), 11.A.(2), 11.B.(1), 11.B.(2), 11.D.(4), and 11.H.(1)(a). For purposes of calculating this ten-year period, the date of an event is the date the final order, judgment, or decree was entered, or the date any rights of appeal from preliminary orders, judgments, or decrees lapsed.

You must complete the appropriate Disclosure Reporting Page ("DRP") for "yes" answers to the questions in this Item 11.

		Yes	No
Do	any of the events below involve you or any of your supervised persons?	0	$\odot$
For	"yes" answers to the following questions, complete a Criminal Action DRP:		
А.	In the past ten years, have you or any advisory affiliate:	Yes	No
	(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to any felony?	0	$\odot$
	(2) been <i>charged</i> with any <i>felony</i> ?	0	$\odot$
	If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.A.(2) charges that are currently pending.	to	
B.	In the past ten years, have you or any advisory affiliate:		
	(1) been convicted of or pled guilty or nolo contendere ("no contest") in a domestic, foreign, or military court to a <i>misdemeanor</i> involving: investments or an <i>investment-related</i> business, or any fraud, false statements, or omissions, wrongful taking of property, bribery, perjury, forgery, counterfeiting, extortion, or a conspiracy to commit any of these offenses?	0	o
	(2) been <i>charged</i> with a <i>misdemeanor</i> listed in Item 11.B.(1)?	0	$oldsymbol{\circ}$
	If you are registered or registering with the SEC, or if you are reporting as an exempt reporting adviser, you may limit your response to Item 11.B.(2) charges that are currently pending.	to	
<u>For</u>	"yes" answers to the following questions, complete a Regulatory Action DRP:		
C.	Has the SEC or the Commodity Futures Trading Commission (CFTC) ever:	Yes	No

- (1) found you or any advisory affiliate to have made a false statement or omission?
- (2) found you or any advisory affiliate to have been involved in a violation of SEC or CFTC regulations or statutes?

		found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	$\odot$
	(4)	entered an order against you or any advisory affiliate in connection with investment-related activity?	0	$\odot$
	(5)	imposed a civil money penalty on you or any advisory affiliate, or ordered you or any advisory affiliate to cease and desist from any activity?	0	$oldsymbol{\circ}$
D.	Has	any other federal regulatory agency, any state regulatory agency, or any foreign financial regulatory authority:		
	(1)	ever found you or any advisory affiliate to have made a false statement or omission, or been dishonest, unfair, or unethical?	0	$\odot$
	(2)	ever found you or any advisory affiliate to have been involved in a violation of investment-related regulations or statutes?	0	$\odot$
		ever found you or any advisory affiliate to have been a cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	$\odot$
	(4)	in the past ten years, entered an order against you or any advisory affiliate in connection with an investment-related activity?	0	$\odot$
		ever denied, suspended, or revoked your or any advisory affiliate's registration or license, or otherwise prevented you or any advisory affiliate, by order, from associating with an investment-related business or restricted your or any advisory affiliate's activity?	0	o
E.	Has	any self-regulatory organization or commodities exchange ever:		
	(1)	found you or any advisory affiliate to have made a false statement or omission?	0	$\odot$
	• •	found you or any advisory affiliate to have been involved in a violation of its rules (other than a violation designated as a "minor rule violation" under a plan approved by the SEC)?	0	$\odot$
		found you or any advisory affiliate to have been the cause of an investment-related business having its authorization to do business denied, suspended, revoked, or restricted?	0	$\odot$
		disciplined you or any advisory affiliate by expelling or suspending you or the advisory affiliate from membership, barring or suspending you or the advisory affiliate from association with other members, or otherwise restricting your or the advisory affiliate's activities?	0	o
F.		an authorization to act as an attorney, accountant, or federal contractor granted to you or any <i>advisory affiliate</i> ever been revoked or pended?	0	o
G.		you or any <i>advisory affiliate</i> now the subject of any regulatory <i>proceeding</i> that could result in a "yes" answer to any part of Item 11.C., D., or 11.E.?	0	o
For	"yes	" answers to the following questions, complete a Civil Judicial Action DRP:		
H.	(1)	Has any domestic or foreign court:	Yes	No
		(a) in the past ten years, enjoined you or any advisory affiliate in connection with any investment-related activity?	0	$\odot$
		(b) ever found that you or any advisory affiliate were involved in a violation of investment-related statutes or regulations?	0	$\odot$
		(c) ever dismissed, pursuant to a settlement agreement, an <i>investment-related</i> civil action brought against you or any <i>advisory affiliate</i> by a state or <i>foreign financial regulatory authority</i> ?	0	$\odot$
	(2)	Are you or any advisory affiliate now the subject of any civil proceeding that could result in a "yes" answer to any part of Item 11.H.(1)?	0	$\odot$

### Schedule A

#### **Direct Owners and Executive Officers**

- 1. Complete Schedule A only if you are submitting an initial application or report. Schedule A asks for information about your direct owners and executive officers. Use Schedule C to amend this information.
- 2. Direct Owners and Executive Officers. List below the names of:
  - (a) each Chief Executive Officer, Chief Financial Officer, Chief Operations Officer, Chief Legal Officer, Chief Compliance Officer(Chief Compliance Officer is required if you are registered or applying for registration and cannot be more than one individual), director, and any other individuals with similar status or functions;
  - (b) if you are organized as a corporation, each shareholder that is a direct owner of 5% or more of a class of your voting securities, unless you are a public reporting company (a company subject to Section 12 or 15(d) of the Exchange Act);
    Direct owners include any *person* that owns, beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 5% or more of a class of your voting securities. For purposes of this Schedule, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.
  - (c) if you are organized as a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 5% or more of your capital;
  - (d) in the case of a trust that directly owns 5% or more of a class of your voting securities, or that has the right to receive upon dissolution, or has contributed, 5% or more of your capital, the trust and each trustee; and
  - (e) if you are organized as a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 5% or more of your capital, and (ii) if managed by elected managers, all elected managers.
- 3. Do you have any indirect owners to be reported on Schedule B? <a>S</a> Yes <a>S</a> No
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner or executive officer is an individual.
- 5. Complete the Title or Status column by entering board/management titles; status as partner, trustee, sole proprietor, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).

- 6. Ownership codes are: NA less than 5%
- B 10% but less than 25% D 50% but less than 75%
- A 5% but less than 10% C 25% but less than 50% E 75% or more
- 7. (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
  - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
- (c) Complete each column.

FULL LEGAL NAME (Individuals: Last	DE/FE/I	Title or Status	Date Title or Status	Ownership	Control	PR	CRD No. If None: S.S. No. and Date of
Name, First Name, Middle Name)			Acquired MM/YYYY	Code	Person		Birth, IRS Tax No. or Employer ID No.
TYBOURNE CAPITAL MANAGEMENT	FE	100%	12/2011	E	Y	N	
LIMITED		SHAREHOLDER					
KRISHNAN, VISWANATHAN	I	CHIEF	08/2010	NA	Y	N	6090740
		INVESTMENT					
		OFFICER					
GHANI, TANVIR	1	PRESIDENT	03/2018	NA	Y	Ν	6090741
CHEUNG, CATHERINE KA YIN	1	CHIEF	03/2018	NA	Y	N	4698528
		OPERATING					
		OFFICER					
FUNG, CHARLOTTE	1	CHIEF	03/2018	NA	Y	N	6930552
		FINANCIAL					
		OFFICER					

#### Schedule B

#### Indirect Owners

- 1. Complete Schedule B only if you are submitting an initial application or report. Schedule B asks for information about your indirect owners; you must first complete Schedule A, which asks for information about your direct owners. Use Schedule C to amend this information.
- 2. Indirect Owners. With respect to each owner listed on Schedule A (except individual owners), list below:
  - (a) in the case of an owner that is a corporation, each of its shareholders that beneficially owns, has the right to vote, or has the power to sell or direct the sale of, 25% or more of a class of a voting security of that corporation;

For purposes of this Schedule, a *person* beneficially owns any securities: (i) owned by his/her child, stepchild, grandchild, parent, stepparent, grandparent, spouse, sibling, mother-in-law, father-in-law, son-in-law, daughter-in-law, brother-in-law, or sister-in-law, sharing the same residence; or (ii) that he/she has the right to acquire, within 60 days, through the exercise of any option, warrant, or right to purchase the security.

- (b) in the case of an owner that is a partnership, <u>all</u> general partners and those limited and special partners that have the right to receive upon dissolution, or have contributed, 25% or more of the partnership's capital;
- (c) in the case of an owner that is a trust, the trust and each trustee; and
- (d) in the case of an owner that is a limited liability company ("LLC"), (i) those members that have the right to receive upon dissolution, or have contributed, 25% or more of the LLC's capital, and (ii) if managed by elected managers, all elected managers.
- 3. Continue up the chain of ownership listing all 25% owners at each level. Once a public reporting company (a company subject to Sections 12 or 15(d) of the Exchange Act) is reached, no further ownership information need be given.
- 4. In the DE/FE/I column below, enter "DE" if the owner is a domestic entity, "FE" if the owner is an entity incorporated or domiciled in a foreign country, or "I" if the owner is an individual.
- 5. Complete the Status column by entering the owner's status as partner, trustee, elected manager, shareholder, or member; and for shareholders or members, the class of securities owned (if more than one is issued).
- 6. Ownership codes are: C 25% but less than 50% E 75% or more

D - 50% but less than 75% F - Other (general partner, trustee, or elected manager)

- 7. (a) In the *Control Person* column, enter "Yes" if the *person* has *control* as defined in the Glossary of Terms to Form ADV, and enter "No" if the *person* does not have *control*. Note that under this definition, most executive officers and all 25% owners, general partners, elected managers, and trustees are *control persons*.
  - (b) In the PR column, enter "PR" if the owner is a public reporting company under Sections 12 or 15(d) of the Exchange Act.
  - (c) Complete each column.

FL	ILL LEGAL NAME (Individuals: Last	DE/FE/I	Entity in Which	Status	Date Status	Ownership	Control	PR	CRD No. If None: S.S. No. and
Na	ame, First Name, Middle Name)		Interest is Owned		Acquired	Code	Person		Date of Birth, IRS Tax No. or
					ΜΜ/ΥΥΥΥ				Employer I D No.
T	BOURNE KESARI LTD.	FE	TYBOURNE CAPITAL	SHAREHOLDER	03/2012	E	Y	Ν	
			MANAGEMENT LTD.						
K	RISHNAN, VISWANATHAN	1	TYBOURNE KESARI	SHAREHOLDER	03/2012	E	Y	Ν	6090740
			LTD						

#### Schedule D - Miscellaneous

You may use the space below to explain a response to an Item or to provide any other information.

TYBOURNE CAPITAL MANAGEMENT LIMITED ("MANAGER") IS THE INVESTMENT MANAGER TO PRIVATE FUNDS LISTED IN SCHEDULE D SECTION 7.B.(1). THE MANAGER HAS DELEGATED CERTAIN OF ITS FUNCTIONS, DUTIES, POWERS AND DISCRETIONS ("ASSET MANAGEMENT SERVICES") TO TYBOURNE CAPITAL MANAGEMENT (HK) LIMITED ("APPLICANT") AS THE INVESTMENT ADVISOR PURSUANT TO THE TERMS OF THE INVESTMENT ADVISORY AGREEMENT. APPLICANT AND MANAGER ACT AS ONE IN THE COURSE OF THE APPLICANT'S INVESTMENT ADVISORY BUSINESS AND THE MANAGER HAS BEEN FULLY DISCLOSED IN SCHEDULE D SECTIONS 7.A, 7.B AND IN SCHEDULE A. THE APPLICANT MANAGES NO MONEY FROM A PLACE OF BUSINESS IN THE US. THE MANAGER FILED FOR EXEMPTION AS A COMMODITY POOL OPERATOR UNDER THE CFTC.

#### CRIMINAL DISCLOSURE REPORTING PAGE (ADV)

No Information Filed

### REGULATORY ACTION DISCLOSURE REPORTING PAGE (ADV)

No Information Filed

#### CIVIL JUDICIAL ACTION DISCLOSURE REPORTING PAGE (ADV)

No Information Filed

#### **Execution Pages**

#### DOMESTIC INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

#### Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint the Secretary of State or other legally designated officer, of the state in which you maintain your *principal office and place of business* and any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such *persons* may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding*, or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of the state in which you are submitting a *notice filing*.

#### Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature:
Printed Name:
Adviser CRD Number:
164723

Date: MM/DD/YYYY Title:

#### NON-RESIDENT INVESTMENT ADVISER EXECUTION PAGE

You must complete the following Execution Page to Form ADV. This execution page must be signed and attached to your initial submission of Form ADV to the SEC and all amendments.

### 1. Appointment of Agent for Service of Process

By signing this Form ADV Execution Page, you, the undersigned adviser, irrevocably appoint each of the Secretary of the SEC, and the Secretary of State or other legally designated officer, of any other state in which you are submitting a *notice filing*, as your agents to receive service, and agree that such persons may accept service on your behalf, of any notice, subpoena, summons, *order* instituting *proceedings*, demand for arbitration, or other process or papers, and you further agree that such service may be made by registered or certified mail, in any federal or state action, administrative *proceeding* or arbitration brought against you in any place subject to the jurisdiction of the United States, if the action, *proceeding* or arbitration (a) arises out of any activity in connection with your investment advisory business that is subject to the jurisdiction of the United States, and (b) is *founded*, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these acts, or (ii) the laws of any state in which you are submitting a *notice filing*.

### 2. Appointment and Consent: Effect on Partnerships

If you are organized as a partnership, this irrevocable power of attorney and consent to service of process will continue in effect if any partner withdraws from or is admitted to the partnership, provided that the admission or withdrawal does not create a new partnership. If the partnership dissolves, this irrevocable power of attorney and consent shall be in effect for any action brought against you or any of your former partners.

### 3. Non-Resident Investment Adviser Undertaking Regarding Books and Records

By signing this Form ADV, you also agree to provide, at your own expense, to the U.S. Securities and Exchange Commission at its principal office in Washington D.C., at any Regional or District Office of the Commission, or at any one of its offices in the United States, as specified by the Commission, correct, current, and complete copies of any or all records that you are required to maintain under Rule 204-2 under the Investment Advisers Act of 1940. This undertaking shall be binding upon you, your heirs, successors and assigns, and any *person* subject to your written irrevocable consents or powers of attorney or any of your general partners and *managing agents*.

### Signature

I, the undersigned, sign this Form ADV on behalf of, and with the authority of, the *non-resident* investment adviser. The investment adviser and I both certify, under penalty of perjury under the laws of the United States of America, that the information and statements made in this ADV, including exhibits and any other information submitted, are true and correct, and that I am signing this Form ADV Execution Page as a free and voluntary act.

I certify that the adviser's books and records will be preserved and available for inspection as required by law. Finally, I authorize any *person* having *custody* or possession of these books and records to make them available to federal and state regulatory representatives.

Signature: CHEUNG, CATHERINE KA YIN Printed Name: CHEUNG, CATHERINE KA YIN Adviser *CRD* Number: 164723 Date: MM/DD/YYYY 03/29/2022 Title: CHIEF OPERATING OFFICER