Trudeau hits new low in preferred Prime Minister tracking

Nanos Weekly Tracking, ending November 17, 2023 (released November 21, 2023)





Ideas powered by world-class data



Justin Trudeau trails Pierre
Poilievre by 14 points on the
preferred PM tracking. Of note,
this week is his lowest score since
assuming the leadership in 2013.



Nik Nanos



WEEKLY TOP TEN ISSUES – FOUR WEEK CHANGE

1,000 random interviews recruited from and RDD landand cell-line sample of Canadians age 18 years and over, ending November 17, 2023. The data is based on a four week rolling average where each week the oldest group of 250 interviews is dropped and a new group of 250 is added. A random survey of 1,000 Canadians is accurate 3.1 percentage points, plus or minus, 19 times out of 20.

Contact: Nik Nanos nik@nanos.co

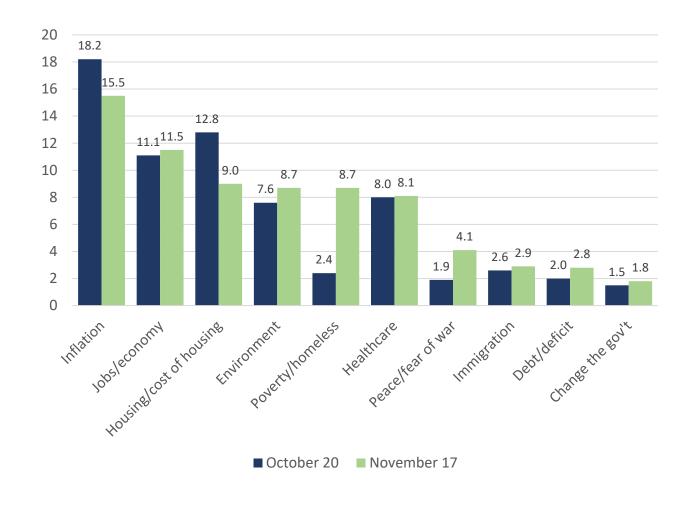
Ottawa: (613) 234-4666 x 237 Website: www.nanos.co

Methodology:

www.nanos.co/method

<u>Subscribe</u> to the Nanos data portals to get access to detailed breakdowns for \$5 a month.

Question: What is your most important NATIONAL issue of concern? [UNPROMPTED] Source: Nanos weekly tracking ending November 17, 2023.





LONGITUDINAL ISSUE TRACKING

1,000 random interviews recruited from and RDD landand cell-line sample of Canadians age 18 years and over, ending November 17, 2023. The data is based on a four week rolling average where each week the oldest group of 250 interviews is dropped and a new group of 250 is added. A random survey of 1,000 Canadians is accurate 3.1 percentage points, plus or minus, 19 times out of 20.

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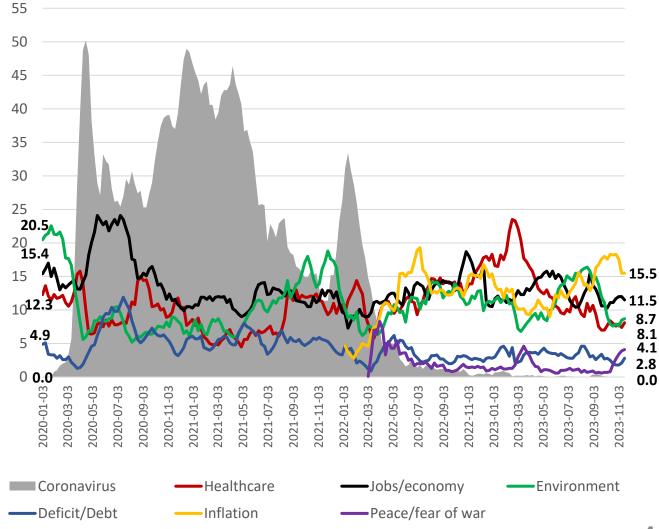
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Question: What is your most important NATIONAL issue of concern? [UNPROMPTED] Source: Nanos weekly tracking ending November 17, 2023.



AT A GLANCE



NON SUBSCRIBER REPORT

Every week Nanos captures the political pulse of the nation and is the authoritative go to data source. Here are this week's Nanos political tracking highlights. Play with the data at the interactive Nanos portal at http://www.nanos.co/dataportal > ballot tracking > issue tracking > policy tracking > cut the data by region and demographics and see the trend lines.

Subscribe today > gain unlimited access to the Nanos data portals and tracking for \$5 a month.

| Ballot – The latest Nanos federal ballot tracking has the Liberals at per cent, followed by the Conservatives at per cent, the NDP at per |
|---|
| cent, the Greens at per cent, the BQ at per cent and the People's Party of Canada (PPC) at per cent. |
| Accessible Voters – Asked whether they would consider voting for each of the federal parties, |
| |
| |
| Nanos Party Power Index – The Nanos Index which is a composite of a series of measures including ballot and leadership impressions has the |
| Conservatives at 54.2 points, followed by the NDP at 45.4 points, the Liberals with 42.2 points, the Greens 31.4 points, the People's Party 25.7 points and |
| the BQ 38.8 points (QC only). |
| Qualities of a Good Political Leader – More than half of Canadians |
| |
| |

Preferred Prime Minister – Nanos tracking has Poilievre as the preferred choice as PM at 33.1 per cent of Canadians, followed by Trudeau (19.2%), Singh (15.5%), May (5.0%) and Bernier (2.0%). Twenty one per cent of Canadians were unsure whom they preferred.

Visit the live <u>Nanos data portal</u> where you can dynamically chart ballot, preferred PM and Nanos Index numbers by region, gender and age. The methodology for the weekly tracking is posted here. PDFs of the polling reports are on the Nanos website.

Contact: Nik Nanos, Chief Data Scientist

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PARTY POWER INDEX



1,000 random interviews recruited from and RDD land- and cell-line sample of Canadians age 18 years and over, ending November 17, 2023. The data is based on a four week rolling average where each week the oldest group of 250 interviews is dropped and a new group of 250 is added. A random survey of 1,000 Canadians is accurate 3.1 percentage points, plus or minus, 19 times out of 20.

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<u>Subscribe</u> to the Nanos data portals to get access to detailed demographic and regional breakdowns.

Nanos Tracking Data Summary

| | | Oct 18 | | | | | |
|--------|---------------------|-----------|---------|----------|--------|----------|----------|
| | | (Election | 4 Weeks | 3 Months | 1 Year | 12 Month | 12 Month |
| Ballot | This week Last week | Call) | Ago | Ago | Ago | High | Low |

Liberal Conservative NDP Bloc Green

People's

Available to Subscribers through our Data Portals

| | | | Sept 20 | 4 Weeks | 3 Months | 1 Year | 12 Month | 12 Month |
|--------------------------|-----------|-----------|---------|---------|----------|--------|----------|----------|
| Preferred Prime Minister | This week | Last week | 2021 | Ago | Ago | Ago | High | Low |
| Trudeau | 19.2% | 21.2% | 31.1% | 23.0% | 28.2% | 30.5% | 32.8% | 19.2% |
| Poilievre | 33.1% | 33.7% | 27.5% | 32.6% | 27.5% | 26.1% | 34.1% | 25.8% |
| Singh | 15.5% | 16.1% | 19.8% | 16.8% | 16.9% | 18.4% | 20.1% | 14.2% |
| Blanchet | 4.0% | 3.8% | 2.9% | 2.9% | 4.3% | 3.6% | 5.5% | 2.8% |
| May | 5.0% | 5.4% | 1.8% | 5.1% | 4.5% | 1.5% | 5.4% | 1.5% |
| Bernier | 2.0% | 1.7% | 6.4% | 2.2% | 2.1% | 2.0% | 3.9% | 1.5% |
| Unsure | 21.2% | 18.0% | 10.5% | 17.4% | 15.9% | 18.0% | 21.2% | 14.8% |

| This week | Last week | 2021 | 4 weeks Ago | Ago | Ago | 12 Month High | Low | |
|-----------|--------------------------------------|--|---|--|---|--|--|---|
| 42.3 | 41.4 | 51.2 | 44.0 | 48.0 | 52.0 | 52.1 | 41.4 | |
| 54.2 | 55.2 | 50.5 | 54.0 | 49.3 | 48.3 | 55.2 | 46.3 | |
| 45.4 | 45.5 | 48.8 | 46.0 | 47.4 | 49.2 | 49.3 | 45.0 | |
| 38.9 | 37.7 | 35.5 | 35.4 | 37.1 | 35.1 | 41.8 | 32.8 | |
| 31.5 | 31.4 | 26.2 | 32.5 | 33.4 | 28.7 | 33.4 | 28.6 | |
| 25.7 | 25.3 | 24.6 | 26.1 | 25.3 | 24.6 | 27.4 | 22.5 | |
| | 42.3 54.2 45.4 38.9 31.5 | 54.2 55.2 45.4 45.5 38.9 37.7 31.5 31.4 | This week Last week 2021 42.3 41.4 51.2 54.2 55.2 50.5 45.4 45.5 48.8 38.9 37.7 35.5 31.5 31.4 26.2 | This week Last week 2021 Ago 42.3 41.4 51.2 44.0 54.2 55.2 50.5 54.0 45.4 45.5 48.8 46.0 38.9 37.7 35.5 35.4 31.5 31.4 26.2 32.5 | This week Last week 2021 Ago Ago 42.3 41.4 51.2 44.0 48.0 54.2 55.2 50.5 54.0 49.3 45.4 45.5 48.8 46.0 47.4 38.9 37.7 35.5 35.4 37.1 31.5 31.4 26.2 32.5 33.4 | This week Last week 2021 Ago Ago Ago 42.3 41.4 51.2 44.0 48.0 52.0 54.2 55.2 50.5 54.0 49.3 48.3 45.4 45.5 48.8 46.0 47.4 49.2 38.9 37.7 35.5 35.4 37.1 35.1 31.5 31.4 26.2 32.5 33.4 28.7 | This week Last week 2021 Ago Ago Ago High 42.3 41.4 51.2 44.0 48.0 52.0 52.1 54.2 55.2 50.5 54.0 49.3 48.3 55.2 45.4 45.5 48.8 46.0 47.4 49.2 49.3 38.9 37.7 35.5 35.4 37.1 35.1 41.8 31.5 31.4 26.2 32.5 33.4 28.7 33.4 | This week Last week 2021 Ago Ago Ago High Low 42.3 41.4 51.2 44.0 48.0 52.0 52.1 41.4 54.2 55.2 50.5 54.0 49.3 48.3 55.2 46.3 45.4 45.5 48.8 46.0 47.4 49.2 49.3 45.0 38.9 37.7 35.5 35.4 37.1 35.1 41.8 32.8 31.5 31.4 26.2 32.5 33.4 28.7 33.4 28.6 |



PREFERRED PM



Question: Of the current federal political party leaders, could you please rank your top two current local preferences for Prime Minister? [ROTATE PARTY LEADERS]

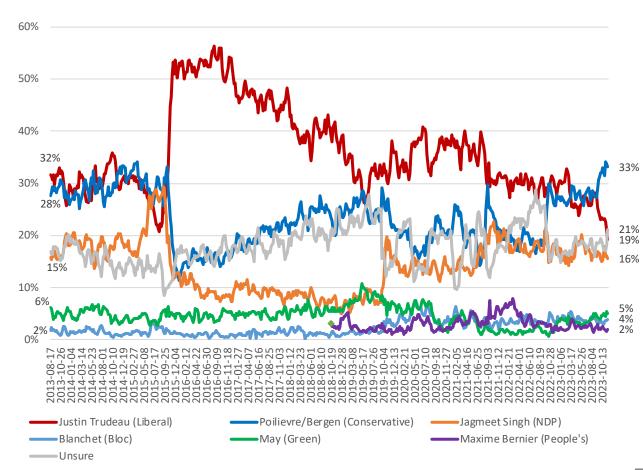
Contact: Nik Nanos

Ottawa: (613) 234-4666 x 237 Washington DC: (202) 697-9924

nik@nanos.co

<u>Subscribe</u> to the Nanos data portals to get access to detailed demographic and regional breakdowns.

National – Weekly Tracking – Preferred Prime Minister First Ranked Choice (Ending November 17, 2023, n=1,000)





PARTY POWER INDEX



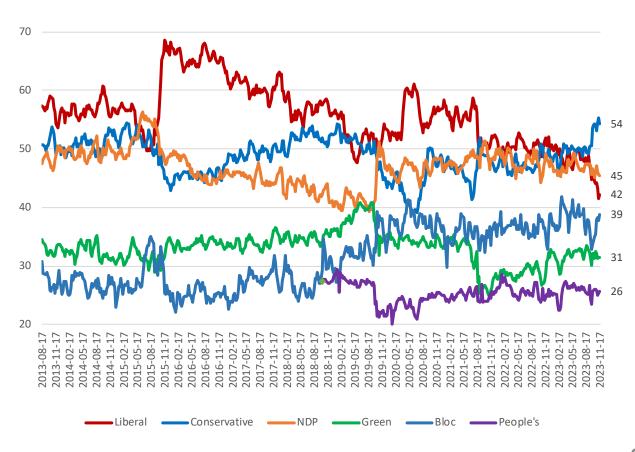
Canada Weekly Index Tracking Scores (Ending November 17, 2023, n=1,000)

The Nanos Party Power Index Tracking for Canada is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities.

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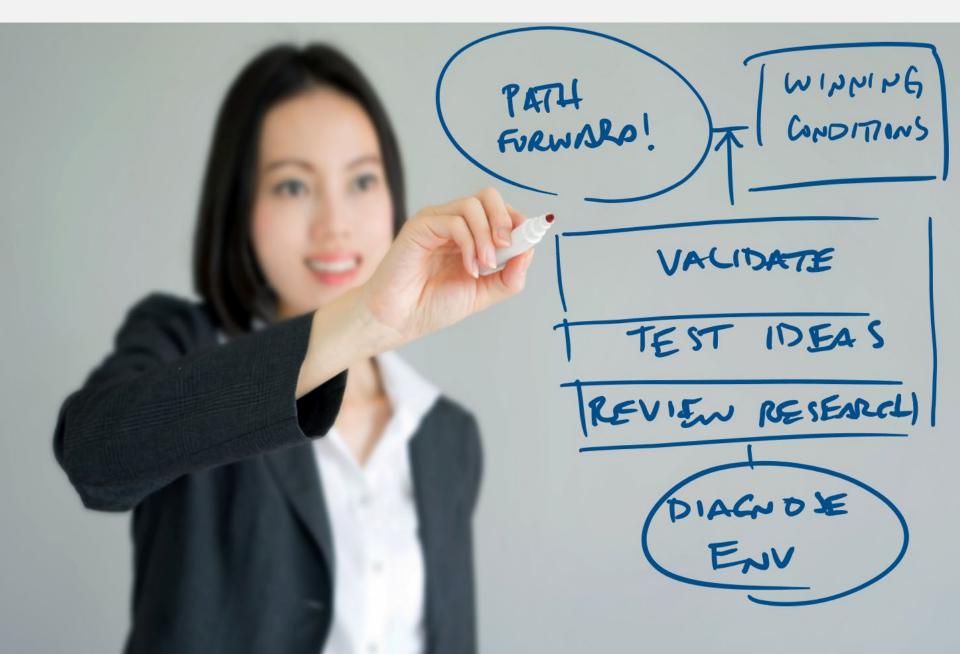
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METHODOLOGY





ONANOS RESEARCH

METHODOLOGY



The Weekly Nanos Tracking is produced by the Nanos Research Corporation, headquartered in Canada, which operates in Canada and the United States. The data is based on random interviews with 1,000 Canadian consumers (recruited by RDD land- and cell-line sample), using a four-week rolling average of 250 respondents each week, 18 years of age and over. The random sample of 1,000 respondents may be weighted using the latest census information for Canada. The interviews are compiled into a four-week rolling average of 1,000 interviews where each week, the oldest group of 250 interviews is dropped and a new group of 250 interviews is added.

A random survey of 1,102 respondents in Canada is accurate 3.0 percentage points, plus or minus, 19 times out of 20. This report is based on the four waves of tracking ending November 17, 2023. Readers should note that due to the Covid-19 outbreak and ESOMAR standards between April 3 and July 24, 2020 Nanos used its probability online panel. Data collection returned to telephone as of the week of July 31, 2020. The data collection returned to the Nanos probability panel as of the week ending January 1, 2021 due to the lockdown imposed by the provincial health authorities. Data collection returned to telephone between the weeks ending March 19th and April 9th, 2021. As a result of the latest provincial lockdown the tracking returned to Nanos probability online panel between April 16, and June 11, 2021. Tracking returned to telephone as of the week ending June 18, 2021.

Since voters are not actually able to make a choice between elections, it is interesting to think about party strength and support more broadly. The Nanos Party Power Index fills this need by incorporating more information than just current vote preference.

The Nanos Party Power Index is a weekly composite measurement of federal party brands based on four questions about the federal parties and their leadership. The questions include:

- a ballot question that captures the 1st and 2nd vote preferences;
- · a measure of whether the respondent would consider voting for the party;
- the 1st and 2nd preferences for Prime Minister of the current federal leaders; and,
- whether the respondent believes each current leader has the quality to be a good leader.

The views of 1,000 respondents are compiled into a diffusion brand index for each party that goes from 0 to 100, where 0 means that the party has no brand strength and 100 means it has maximum brand strength. A score above 50 is an indication of brand strength for the party and its leader at this time. The important factors in this weekly tracking include the direction of the brand strength or weakness and also the brand strength of one federal party relative to another.



TECHNICAL NOTE

| | M | A | |
|---|---|---|--|
| A | | | |

| Element | Description | Element | Description |
|--|--|----------------------------|--|
| Organization who commissioned the research | Nanos Research | Weighting of Data | The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure. |
| Final Sample Size | 1,102 Randomly selected individuals, four week rolling average of 250 interviews a week. | | Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political |
| Margin of Error | ± 3.0 percentage points, 19 times out of 20. | Screening | party prior to administering the survey to ensure the integrity of the data. |
| Mode of Survey | Recruited by RDD dual frame (land- and cell-lines) telephone survey. | Excluded Demographics | Individuals younger than 18 years old; individuals without land or cell line or internet could not participate. |
| Sampling Method Base | The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada. | Stratification | By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample. |
| Demographics (Captured) | Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six-digit postal code was used to validate geography. | Estimated Response Rate | Six percent, consistent with industry norms. |
| Demographics (Other) | Age, gender, education, income | Question Order | Question order in the preceding report was asked in the following order – unprompted issue of concern, party consideration, unprompted vote preferences, preferred Prime Minister and qualities of a good |
| Fieldwork/Validation | Live interviews with live supervision to validate work. Online probability effective November 17, 2023. | | political leader. |
| Number of Calls/ | Maximum of five call backs. | Question Content | This was module one of a weekly tracking survey. |
| Time of Calls | Local time 5:00-9:00 pm, on weekends 12:00- 6:00 pm | | The wording of questions is as presented in the report with a |
| Field Dates | Four-week period November 17, 2023 | Question Wording | randomization of the political leaders for the question involving leader |
| Language of Survey | The survey was conducted in both English and French. | Survey Company | Nanos Research |
| Standards | Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. https://canadianresearchinsightscouncil.ca/standards/ | Contact | Nanos Research Contact Nanos Research for more information or with any concerns or questions. http://www.nanos.co Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com. |

Questions and weighting



The results are weighted by region, age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a distribution across all regions of Canada. To see examples this week's weighting details, please find page 2 of the tabulations attached at the end of the report. Questions in the political module are asked in the following order:

Question 1 — What is your most important NATIONAL issue of concern? [OPEN] [UNPROMPTED]

For each of the following political parties, please tell me if you would consider or not consider voting for it [RANDOMIZE ORDER]

Question 2 — Liberal Party of Canada

Question 3 — Conservative Party of Canada

Question 4 — New Democratic Party of Canada

Question 5 — Bloc Québécois [QC ONLY]

Question 6 — Green Party of Canada

Question 7 — People's Party of Canada

Question 8 — For those parties you would consider voting for federally, could you please rank your top two current local preference?* [UNPROMPTED]

Justin Trudeau

Pierre Poilièvre

Jagmeet Singh

Yves-François Blanchet [QC ONLY]

Elizabeth May

Maxime Bernier

Unsure

For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMZIE PARTY LEADERS]

Question 10 — Justin Trudeau

Question 11 — Pierre Poilièvre

Question 12 — Jagmeet Singh

Question 13 — Yves-François Blanchet [QC ONLY]

Question 14 — Elizabeth May

Question 15 — Maxime Bernier

^{*}Ballot and other data may be periodically released in the public domain. All questions are in the Nanos Subscriber Portal.



Question 9 — Of the current federal political party leaders, could you please rank your top two current local preferences for Prime Minister? [RANDOMIZE PARTY LEADERS]

ABOUT NANOS





As one of North America's premier market and public opinion research firms, we put strategic intelligence into the hands of decision makers. The majority of our work is for private sector and public facing organizations and ranges from market studies, managing reputation through to leveraging data intelligence. Nanos Research offers a vertically integrated full service quantitative and qualitative research practice to attain the highest standards and the greatest control over the research process. www.nanos.co

nanos dimap analytika



dimap

This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. www.nanosdimap.com

EthicStratēgies

Ethic Strategies was created by the founding partners of <u>PAA Advisory</u> and the <u>Nanos Research Corporation</u>, both recognized leaders in research, advocacy, and advisory. Ethic provides bespoke strategic counsel, advice, and communications strategies to organizations facing serious issues. <u>www.ethicstrategies.com</u>

TRACK RECORD



RELEASED ON SUNDAY October 19TH AT 2200 ET

A national dual-frame (land+cell) random telephone survey is conducted nightly by Nanos Research throughout the campaign using live agents.

Contact: Nik Nanos nik@nanos.co

Website: www.nanos.co

Methodology:

www.nanos.co/method

<u>Subscribe</u> to the Nanos data portals to get access to detailed demographic and regional breakdowns.

UNDECIDED 9.0% Saturday/Sunday Only 8.2% Sunday Only

| Party | Saturday 18 th & Sunday 19 th | Sunday 19 th Only ELXN CALL | Election Results | Variance from ELXN CALL |
|--|--|---|---------------------|----------------------------------|
| Conservative | 32.0% | 31.2% | 33.7% | -2.5 |
| Liberal | 31.5% | 32.4% | 32.6% | -0.2 |
| NDP | 19.0% | 17.5% | 17.8% | -0.3 |
| BQ | 7.3% | 7.5% | 7.6% | -0.1 |
| PPC | 5.1% | 6.6% | 4.9% | +1.7 |
| GPC | 4.6% | 4.5% | 2.3% | +2.2 |
| Other | 0.5% | 0.3% | 1.1% | -0.8 |
| Decided Voters | n=1,513 | n=766 | | |
| Margin of Error 19 times out of 20 | ±2.5 | ±3.6 | | |

Margin of Error for Research

Factoring the margin of error for the national random sample administered by Nanos, Liberal support may be as high as 36.0% or as low as 28.8%. Likewise, support for the Conservatives may be as high as 34.8% or as low as 27.6%.

Key Takeaways

- 1. All of the Nanos estimates were within the reported margin of error for the election call.
- Both the Sat/Sun sample and the Sunday only election call samples showed a tight race which manifested itself in the final result.
- 3. The total error for the six parties plus Others is 7.8 for an average error of about 1.1 percent.

Question: If a FEDERAL election were held today, could you please rank your top two current <u>local</u> voting preferences? [First ranked response]

Source: CTV, Globe, Nanos nightly election tracking ending October 19th, 2021.

NANOS DATA PORTALS



<u>Subscribe now</u> for just \$5 a month (\$60 for a 12 month subscription) to have unlimited access including national, regional, and demographic trend lines to the following data portals:

| | Subscribers | Non-subscribers |
|---|--------------|-----------------------|
| Weekly National Ballot Tracking Canada (2014 to present) | ✓ | |
| Weekly Undecided Tracking (new) (2014 to present) | ✓ | |
| Weekly Preferred PM Tracking Canada (2014 to present) | \checkmark | √ (topline data only) |
| Weekly Party Power Index Tracking Canada (2014 to present) | ✓ | √ (topline data only) |
| Weekly Consider Voting for Liberal Party of Canada (new) (2014 to present) | \checkmark | |
| Weekly Consider Voting for the Conservative Party of Canada (new) (2014 to present) | ✓ | |
| Weekly Consider Voting for the NDP of Canada (new) (2014 to present) | ✓ | |
| Weekly Consider Voting for the Green Party of Canada (new) (2014 to present) | ✓ | |
| Weekly Consider Voting for the Bloc Québécois (new) (2014 to present) | ✓ | |
| Weekly Consider Voting for the People's Party of Canada (new) (2014 to present) | ✓ | |
| 2015 Canadian Nightly Federal Election Tracking (detailed data) | \checkmark | √ (topline data only) |
| CTV-Globe-Nanos 2019 Canadian Nightly Federal Election Tracking (detailed data) | ✓ | √ (topline data only) |
| Weekly Canadian Consumer Confidence Tracking (2008 to present) | \checkmark | |
| Weekly Issue Tracking Canada (2015 to present) | ✓ | |
| Canada-US Relations Annual Tracking (2005 to present) | ✓ | |
| The Nanos Annual Public Policy Map (2015 to present) | ✓ | |
| The Mood of Canada Annual Tracking Survey (2007 to present) | ✓ | |





Question - What is your most important NATIONAL issue of concern? [Open][UNPROMPTED]

| | | | | | | | | lss | ue | | | | | |
|--------|-----------------------|-----------|------------|------------|--------------|-------------|--------------------|-----------------|------------------|------------------|------------|------------------|-------------|-------------------|
| | | Total | Healthcare | Education | Jobs/economy | Crime | Debt/deficit | High taxes | Gas prices | Environment | Homeless | Pipelines/energy | Immigration | Seniors issues |
| | | Responses | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage |
| Region | Canada 2023-11- 17 | 1000 | 8.1 | 2.2 | 11.5 | 0.7 | 2.8 | 1.8 | 0.1 | 8.7 | 2.4 | 0.1 | 2.9 | 0.9 |
| | Atlantic | 100 | | | | | | | | | | | | |
| | Quebec | 248 | | | | | | | | | | | | |
| | Ontario | 300 | | | | Subscribers | only - visit the N | lanos Data Port | al at https://ww | ww.nanos.co/data | portal/ | | | |
| | Prairies | 200 | | | | | | | | | | | | |
| | British Columbia | 152 | | | | | | | | | | | | |

Question - What is your most important NATIONAL issue of concern? [Open][UNPROMPTED]

| | | | | | | | | Issue | | | | | |
|--------|-------------------|-----------|----------------|------------|--------------|-------------------|---------------------|-----------------------|----------------------|---------------------|------------------------------------|----------------------------|-------------------|
| | | Total | Cost of living | Other | Change gov't | Aboriginal issues | Change PM | National unity | Income inequality | Electoral Reform | National security/ter rorism | Equality/no discrimination | Peace/world peace |
| | | Responses | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage |
| Region | Canada 2023-11-17 | 1000 | 15.5 | 3.9 | 1.8 | 1.4 | 1.3 | 0.5 | 0.5 | 0.1 | 1.2 | 0.3 | 4.1 |
| | Atlantic | 100 | | | | | | | | | | | |
| | Quebec | 248 | | | | | | | | | | | |
| | Ontario | 300 | | | | Subscribers or | ly - visit the Nano | s Data Portal at http | s://www.nanos.o | co/dataportal/ | | | |
| | Prairies | 200 | | | | | | | | | | | |
| | British Columbia | 152 | | | | | | | | | | | |



Question - What is your most important NATIONAL issue of concern? [Open][UNPROMPTED]

| | | | | | | | | ssue | | | | | |
|--------|-------------------|-----------|----------------------------|-----------------------------|---------------------------------------|--|----------------------|--------------------|------------------|---------------|---------------------|-------------|--------------------|
| | | Total | Housing/Cost of housing | Electricity/hyd ro costs | Freedom of speech/individ ual freedom | Preserving French language/cult ure | Carbon tax | Extremism | Racism | WE scandal | Trucker Protests | Gun control | Unsure/No issue |
| | | Responses | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage |
| Region | Canada 2023-11-17 | 1000 | 9.0 | 0.4 | 1.4 | 0.2 | 1.1 | 1.0 | 0.1 | 0.5 | 0.2 | 0.2 | 13.0 |
| | Atlantic | 100 | | | | | | | | | | | |
| | Quebec | 248 | | | | | | | | | | | |
| | Ontario | 300 | | | | Subscribers on | ly - visit the Nanos | Data Portal at htt | ps://www.nanos.c | o/dataportal/ | | | |
| | Prairies | 200 | | | | | | | | | | | |
| | British Columbia | 152 | | | | | | | | | | | |

For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE]

| | | | | | Reg | gion | | | Gen | der | | | Age | | |
|-----------------------------|------------------------|------------|--------------|----------|--------|---------|----------------|----------------------|-------------|--------------|-------------|-------------|----------|----------|---------|
| | | | Canada 2023- | | | | | British | | | | | | | |
| | | | 11-17 | Atlantic | Quebec | Ontario | Prairies | Columbia | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question – Consider Liberal | Total | Unwgt N | 1102 | 111 | 255 | 323 | 245 | 168 | 668 | 434 | 137 | 186 | 182 | 205 | 392 |
| | | Wgt N | 1000 | 100 | 248 | 300 | 200 | 152 | 485 | 515 | 197 | 163 | 187 | 189 | 265 |
| | Yes. would consider | % | 36.9 | | | | | | | | | | | | |
| | No. would not consider | % | 51.5 | | | 9 | Subscribers on | ly - visit the Nanos | Data Portal | at https://w | ww.nanos.co | /dataportal | ' | | |
| | Unsure | % | 11.6 | | | | | | | | | | | | |



For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE]

| | | | | | Reg | gion | | | Gen | der | | | Age | | |
|-------------------------------------|------------------------|------------|--------------|----------|--------|---------|----------------|----------------------|-------------|--------------|-------------|-------------|----------|----------|---------|
| | | | Canada 2023- | | | | | British | | | | | | | |
| | | | 11-17 | Atlantic | Quebec | Ontario | Prairies | Columbia | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question – Consider Conservative | Total | Unwgt N | 1102 | 111 | 255 | 323 | 245 | 168 | 668 | 434 | 137 | 186 | 182 | 205 | 392 |
| | | Wgt N | 1000 | 100 | 248 | 300 | 200 | 152 | 485 | 515 | 197 | 163 | 187 | 189 | 265 |
| | Yes. would consider | % | 45.2 | | | | | | | | | | | | |
| | No. would not consider | % | 41.9 | | | : | Subscribers or | ly - visit the Nanos | Data Portal | at https://w | ww.nanos.co | /dataportal | ' | | |
| | Unsure | % | 12.9 | | | | | | | | | | | | |

For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE]

| | | | | | Reg | gion | | | Gen | der | | | Age | | |
|-------------------------|------------------------|------------|-----------------------|----------|--------|---------|----------------|----------------------|-------------|--------------|-------------|-------------|----------|----------|---------|
| | | | Canada 2023- 11-17 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question – Consider NDP | Total | Unwgt N | 1102 | 111 | 255 | 323 | 245 | 168 | 668 | 434 | 137 | 186 | 182 | 205 | 392 |
| | | Wgt N | 1000 | 100 | 248 | 300 | 200 | 152 | 485 | 515 | 197 | 163 | 187 | 189 | 265 |
| | Yes. would consider | % | 35.8 | | | | | | | | | | | | |
| | No. would not consider | % | 49.5 | | | 9 | Subscribers on | ly - visit the Nanos | Data Portal | at https://w | ww.nanos.co | /dataportal | ' | | |
| | Unsure | % | 14.7 | | | | | | | | | | | | |

For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE]

| | | | Region | | Gend | der | | | Age | | |
|--------------------------|------------------------|---------|-------------------|--------|---------|-------------------|-------------------|---------------------|-----------------|----------|---------|
| | | | Canada 2023-11-17 | Quebec | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question – [QUEBEC ONLY] | Total | Unwgt N | 255 | 255 | 158 | 97 | 35 | 47 | 55 | 43 | 75 |
| Consider Bloc | | Wgt N | 248 | 248 | 120 | 128 | 46 | 40 | 45 | 48 | 69 |
| | Yes. would consider | % | 36.4 | | | | | | | | |
| | No. would not consider | % | 47.3 | | Subscri | bers only - visit | the Nanos Data Po | rtal at https://wwv | .nanos.co/datap | ortal/ | |
| | Unsure | % | 16.3 | | | | | | | | |



For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE]

| | | | | | Reg | gion | | | Gen | der | | | Age | | |
|---------------------------|------------------------|------------|--------------|----------|--------|---------|----------------|----------------------|-------------|--------------|-------------|-------------|----------|----------|---------|
| | | | Canada 2023- | | | | | British | | | | | | | |
| | | | 11-17 | Atlantic | Quebec | Ontario | Prairies | Columbia | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question – Consider Green | Total | Unwgt N | 1102 | 111 | 255 | 323 | 245 | 168 | 668 | 434 | 137 | 186 | 182 | 205 | 392 |
| | | Wgt N | 1000 | 100 | 248 | 300 | 200 | 152 | 485 | 515 | 197 | 163 | 187 | 189 | 265 |
| | Yes. would consider | % | 24.0 | | | | | | | | | | | | |
| | No. would not consider | % | 61.2 | | | : | Subscribers or | ly - visit the Nanos | Data Portal | at https://w | ww.nanos.co | /dataportal | ' | | |
| | Unsure | % | 14.9 | | | | | | | | | | | | |

For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE]

| | | | | | Reg | gion | | | Gen | der | | | Age | | |
|--------------------------------|------------------------|------------|-----------------------|----------|--------|---------|----------------|----------------------|-------------|--------------|-------------|---------------|----------|----------|---------|
| | | | Canada 2023- 11-17 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question – Consider Peoples | Total | Unwgt N | 1102 | 111 | 255 | 323 | 245 | 168 | 668 | 434 | 137 | 186 | 182 | 205 | 392 |
| | | Wgt N | 1000 | 100 | 248 | 300 | 200 | 152 | 485 | 515 | 197 | 163 | 187 | 189 | 265 |
| | Yes. would consider | % | 9.2 | | | | | | | | | | | | |
| | No. would not consider | % | 72.3 | | | 9 | Subscribers or | ly - visit the Nanos | Data Portal | at https://w | ww.nanos.co | o/dataportal, | / | | |
| | Unsure | % | 18.5 | | | | | | | | | | | | |



Of the current federal political party leaders, could you please rank your top two current local preferences for Prime Minister? [ROTATE PARTY LEADERS]

| | | | | | Reg | gion | | | Gen | der | | | Age | | |
|--------------------------|------------------------|-------|--------------|----------|--------|---------|----------------|-----------------------|-------------|--------------|-------------|---------------|----------|----------|---------|
| | | | Canada 2023- | | | | | British | | | | | | | |
| | | | 11-17 | Atlantic | Quebec | Ontario | Prairies | Columbia | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question – First ranked | Total | Unwgt | 1102 | 111 | 255 | 323 | 245 | 168 | 668 | 434 | 137 | 186 | 182 | 205 | 392 |
| Preferred Prime Minister | | N | | | | | | | | | | | | | |
| | | Wgt N | 1000 | 100 | 248 | 300 | 200 | 152 | 485 | 515 | 197 | 163 | 187 | 189 | 265 |
| | Justin Trudeau | % | 19.2 | | | | | | | | | | | | |
| | Pierre Poilievre | % | 33.1 | | | | | | | | | | | | |
| | Jagmeet Singh | % | 15.5 | | | | | | | | | | | | |
| | Yves-François Blanchet | % | 4.0 | | | : | Subscribers or | nly - visit the Nanos | Data Portal | at https://w | ww.nanos.co | o/dataportal, | 1 | | |
| | Elizabeth May | % | 5.0 | | | | | | | | | | | | |
| | Maxime Bernier | % | 2.0 | | | | | | | | | | | | |
| | Unsure | % | 21.2 | | | | | | | | | | | | |

For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

| | | | | | Reg | gion | | | Gen | der | | | Age | | |
|---------------------------|----------|------------|-----------------------|----------|--------|---------|----------------|----------------------|-------------|--------------|-------------|-------------|----------|----------|---------|
| | | | Canada 2023- 11-17 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question – Justin Trudeau | Total | Unwgt N | 1102 | 111 | 255 | 323 | 245 | 168 | 668 | 434 | 137 | 186 | 182 | 205 | 392 |
| | | Wgt N | 1000 | 100 | 248 | 300 | 200 | 152 | 485 | 515 | 197 | 163 | 187 | 189 | 265 |
| | Have | % | 34.2 | | | | | | | | | | | | |
| | Not have | % | 51.1 | | | 9 | Subscribers on | ly - visit the Nanos | Data Portal | at https://w | ww.nanos.co | /dataportal | 1 | | |
| | Unsure | % | 14.7 | | | | | | | | | | | | |



For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

| | | | | | Reg | gion | | | Ger | nder | | | Age | | |
|-----------------------------|----------|------------|-----------------------|----------|--------|---------|----------------|----------------------|------------|--------------|--------------|---------------|----------|----------|---------|
| | | | Canada 2023- 11-17 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question – Pierre Poilievre | Total | Unwgt N | 1102 | 111 | 255 | 323 | 245 | 168 | 668 | 434 | 137 | 186 | 182 | 205 | 392 |
| | | Wgt N | 1000 | 100 | 248 | 300 | 200 | 152 | 485 | 515 | 197 | 163 | 187 | 189 | 265 |
| | Have | % | 46.5 | | | | | | | | | | | | |
| | Not have | % | 31.3 | | | ! | Subscribers or | ly - visit the Nanos | Data Porta | at https://w | /ww.nanos.co | o/dataportal, | / | | |
| | Unsure | % | 22.2 | | | | | | | | | | | | |

For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

| | | | | | Reg | ion | | | Gen | der | | | Age | | |
|--------------------------|----------|------------|-----------------------|----------|--------|---------|----------------|----------------------|-------------|--------------|-------------|-------------|----------|----------|---------|
| | | | Canada 2023- 11-17 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question – Jagmeet Singh | Total | Unwgt N | 1102 | 111 | 255 | 323 | 245 | 168 | 668 | 434 | 137 | 186 | 182 | 205 | 392 |
| | | Wgt N | 1000 | 100 | 248 | 300 | 200 | 152 | 485 | 515 | 197 | 163 | 187 | 189 | 265 |
| | Have | % | 42.5 | | | | | | | | | | | | |
| | Not have | % | 35.3 | | | 9 | Subscribers on | ly - visit the Nanos | Data Portal | at https://w | ww.nanos.co | /dataportal | ' | | |
| | Unsure | % | 22.2 | | | | | | | | | | | | |

For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

| | | | Region | | Gend | der | | | Age | | |
|--------------------------------|----------|---------|-------------------|--------|--------|-------------------|-------------------|----------------------|-----------------|----------|---------|
| | | | Canada 2023-11-17 | Quebec | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question – [QUEBEC ONLY] Yves- | Total | Unwgt N | 255 | 255 | 158 | 97 | 35 | 47 | 55 | 43 | 75 |
| François Blanchet | | Wgt N | 248 | 248 | 120 | 128 | 46 | 40 | 45 | 48 | 69 |
| | Have | % | 46.9 | | | | | | | | |
| | Not have | % | 27.7 | | Subscr | bers only - visit | the Nanos Data Po | ortal at https://www | .nanos.co/datap | ortal/ | |
| | Unsure | % | 25.4 | | | | | | | | |



For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

| | | | | | Reg | gion | | | Ger | nder | | | Age | | |
|--------------------------|----------|------------|--------------|----------|--------|---------|----------------|----------------------|------------|----------------|-------------|---------------|----------|----------|---------|
| | | | Canada 2023- | | | | | British | | | | | | | |
| | | | 11-17 | Atlantic | Quebec | Ontario | Prairies | Columbia | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question - Elizabeth May | Total | Unwgt N | 1102 | 111 | 255 | 323 | 245 | 168 | 668 | 434 | 137 | 186 | 182 | 205 | 392 |
| | | Wgt N | 1000 | 100 | 248 | 300 | 200 | 152 | 485 | 515 | 197 | 163 | 187 | 189 | 265 |
| | Have | % | 27.7 | | | | | | | | | | | | |
| | Not have | % | 41.8 | | | : | Subscribers or | ly - visit the Nanos | Data Porta | l at https://w | ww.nanos.co | o/dataportal, | 1 | | |
| | Unsure | % | 30.5 | | | | | | | | | | | | |

For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

| | | | | | Reg | gion | | | Gen | der | | | Age | | |
|---------------------------|----------|------------|-----------------------|----------|--------|---------|----------------|----------------------|-------------|--------------|-------------|-------------|----------|----------|---------|
| | | | Canada 2023- 11-17 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question - Maxime Bernier | Total | Unwgt N | 1102 | 111 | 255 | 323 | 245 | 168 | 668 | 434 | 137 | 186 | 182 | 205 | 392 |
| | | Wgt N | 1000 | 100 | 248 | 300 | 200 | 152 | 485 | 515 | 197 | 163 | 187 | 189 | 265 |
| | Have | % | 15.2 | | | | | | | | | | | | |
| | Not have | % | 54.0 | | | 9 | Subscribers on | ly - visit the Nanos | Data Portal | at https://w | ww.nanos.co | /dataportal | ' | | |
| | Unsure | % | 30.8 | | | | | | | | | | | | |