Federal Ballot: CPC 39, LPC 26, NDP 21, BQ 8, GPC 4, PPC 2

Nanos Weekly Tracking, ending January 19, 2024 (released January 23, 2024)





Ideas powered by world-class data Nanos tracks unprompted issues of concern every week. To access full weekly national and regional tracking visit the Nanos subscriber data portal.

Conservative have a 13 point lead. Although inflation, jobs/the economy and housing are top issues, environment and healthcare show upward movement over the past four weeks.

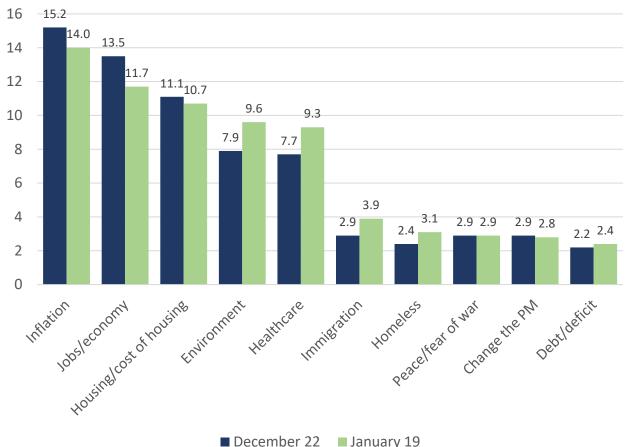


WEEKLY TOP TEN ISSUES – FOUR WEEK CHANGE

1,000 random interviews recruited from and RDD landand cell-line sample of Canadians age 18 years and over, ending January 19, 2024. The data is based on a four week rolling average where each week the oldest group of 250 interviews is dropped and a new group of 250 is added. A random survey of 1,000 Canadians is accurate 3.1 percentage points, plus or minus, 19 times out of 20.

Contact: Nik Nanos <u>nik@nanos.co</u> Ottawa: (613) 234-4666 x 237 Website: <u>www.nanos.co</u> Methodology: <u>www.nanos.co/method</u>

<u>Subscribe</u> to the Nanos data portals to get access to detailed breakdowns for \$5 a month. **Question:** What is your most important NATIONAL issue of concern? [UNPROMPTED] Source: Nanos weekly tracking ending January 19, 2024.





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LONGITUDINAL ISSUE TRACKING



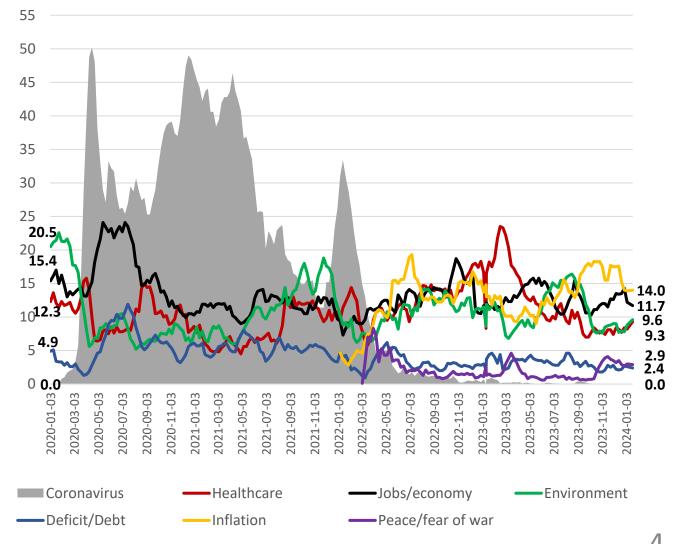
1,000 random interviews recruited from and RDD landand cell-line sample of Canadians age 18 years and over, ending January 19, 2024. The data is based on a four week rolling average where each week the oldest group of 250 interviews is dropped and a new group of 250 is added. A random survey of 1,000 Canadians is accurate 3.1 percentage points, plus or minus, 19 times out of 20.

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Question: What is your most important NATIONAL issue of concern? [UNPROMPTED] Source: Nanos weekly tracking ending January 19, 2024.



AT A GLANCE

NON SUBSCRIBER REPORT

Every week Nanos captures the political pulse of the nation and is the authoritative go to data source. Here are this week's Nanos political tracking highlights. Play with the data at the interactive Nanos portal at <u>http://www.nanos.co/dataportal</u> > ballot tracking > issue tracking > policy tracking > cut the data by region and demographics and see the trend lines.

Subscribe today > gain unlimited access to the Nanos data portals and tracking for \$5 a month.

Ballot – The latest Nanos federal ballot tracking has the Conservatives at 38.7 per cent, the Liberals at 26.2 per cent, the NDP at 21.1 per cent, the Bloc at 7.6 per cent, the Green Party at 3.5 per cent and the Peoples Party at 2.2 per cent.

Accessible Voters - Asked whether they would consider voting for each of the federal parties,

Nanos Party Power Index – The Nanos Index which is a composite of a series of measures including ballot and leadership impressions has the Conservatives at 53.2 points, followed by the NDP at 46.7 points, the Liberals with 44.1 points, the Greens 31.9 points, the People's Party 26.1 points and the BQ 37.6 points (QC only).

Qualities of a Good Political Leader – More than half of Canadians

Preferred Prime Minister – Nanos tracking has Poilievre as the preferred choice as PM at 32.3 per cent of Canadians followed by Trudeau (22.4%), Singh (15.7%), May (3.4%) and Bernier (1.8%). Twenty per cent of Canadians were unsure whom they preferred.

Visit the live <u>Nanos data portal</u> where you can dynamically chart ballot, preferred PM and Nanos Index numbers by region, gender and age. The methodology for the weekly tracking is posted <u>here</u>. PDFs of the polling reports are on the Nanos website.

Contact: Nik Nanos, Chief Data Scientist Ottawa: (613) 234-4666 x 237 <u>nik@nanos.co</u> Twitter: @niknanos



PARTY POWER INDEX

1,000 random interviews recruited from and RDD land- and cell-line sample of Canadians age 18 years and over, ending January 19, 2024. The data is based on a four week rolling average where each week the oldest group of 250 interviews is dropped and a new group of 250 is added. A random survey of 1,000 Canadians is accurate 3.1 percentage points, plus or minus, 19 times out of 20.

Contact: Nik Nanos (613) 234-4666 x 237 <u>nik@nanos.co</u> Twitter: @niknanos

<u>Subscribe</u> to the Nanos data portals to get access to detailed demographic and regional breakdowns.

Nanos Tracking Data Summary

| y | Ballot | This week | Last week | Oct 18 (Election Call) | 4 Weeks Ago | 3 Months Ago | 1 Year Ago | 12 Month High | 12 Month Low | | | |
|---|---|-----------|---|------------------------------|----------------|-----------------|---------------|------------------|-----------------|--|--|--|
| | Liberal Conservative NDP Bloc Green People's | | Available to Subscribers through our Data Portals | | | | | | | | | |
| | Preferred Prime Minister | This week | Last week | Sept 20 2021 | 4 Weeks Ago | 3 Months Ago | 1 Year Ago | 12 Month High | 12 Month Low | | | |
| | Trudeau | 22.4% | 22.0% | 31.1% | 20.6% | 23.0% | 30.2% | 32.8% | 19.0% | | | |
| | Poilievre | 32.3% | 31.4% | 27.5% | 34.3% | 32.6% | 27.1% | 34.3% | 25.8% | | | |
| | Singh | 15.7% | 15.6% | 19.8% | 15.4% | 16.8% | 15.2% | 20.1% | 14.2% | | | |
| | Blanchet | 4.6% | 4.1% | 2.9% | 3.2% | 2.9% | 4.7% | 5.5% | 2.9% | | | |
| | Мау | 3.4% | 4.1% | 1.8% | 4.0% | 5.1% | 3.9% | 5.7% | 2.5% | | | |
| | Bernier | 1.8% | 1.6% | 6.4% | 1.8% | 2.2% | 2.0% | 3.9% | 1.4% | | | |
| | Unsure | 19.8% | 21.3% | 10.5% | 20.9% | 17.4% | 16.8% | 21.6% | 15.9% | | | |
| | Canada Party Power Index | This week | Last week | Sept 20 2021 | 4 Weeks Ago | 3 Months Ago | 1 Year Ago | 12 Month High | 12 Month Low | | | |
| | Liberal | 44.1 | 44.5 | 51.2 | 42.8 | 44.0 | 50.7 | 50.7 | 41.4 | | | |
| | Conservative | 53.2 | 53.7 | 50.5 | 55.4 | 54.0 | 49.1 | 55.4 | 46.3 | | | |
| | NDP | 46.8 | 45.4 | 48.8 | 43.8 | 46.0 | 46.2 | 49.3 | 43.8 | | | |
| | Bloc | 37.7 | 35.5 | 35.5 | 37.9 | 35.4 | 36.1 | 41.8 | 32.8 | | | |
| | Green | 31.9 | 31.9 | 26.2 | 31.4 | 32.5 | 31.3 | 33.4 | 28.6 | | | |
| | People's | 26.1 | 25.8 | 24.6 | 25.5 | 26.1 | 25.2 | 27.4 | 22.5 | | | |
| | | | | | | | | | | | | |

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PREFERRED PM



National – Weekly Tracking – Preferred Prime Minister First Ranked Choice (Ending January 19, 2024, n=1,000)

60% 50% 40% 329 32% 30% 22% 20% 20% 16% 10% 6% 5% 3% 2% 0% 2% ġ ώœ Ó Justin Trudeau (Liberal) Poilievre/Bergen (Conservative) Jagmeet Singh (NDP) Blanchet (Bloc) Maxime Bernier (People's) May (Green)

Question: Of the current federal political party leaders, could you please rank your top two current local preferences for Prime Minister? [ROTATE PARTY LEADERS]

Contact: Nik Nanos

Ottawa: (613) 234-4666 x 237 Washington DC: (202) 697-9924 nik@nanos.co

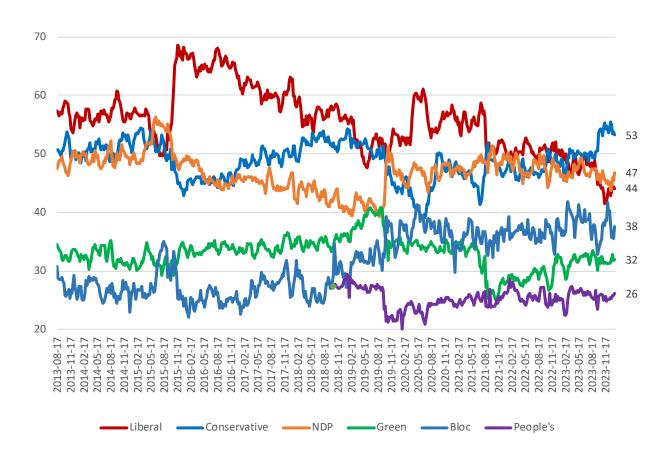
Subscribe to the Nanos data portals to get access to detailed demographic and regional breakdowns.

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PARTY POWER INDEX

Canada Weekly Index Tracking Scores (Ending January 19, 2024, n=1,000)



The Nanos Party Power Index Tracking for Canada is based on a composite of the following public opinion measures: the national ballot, which party individuals would consider voting for, the top two choices for Prime Minister, and whether each party leader has good leadership qualities.

Contact: Nik Nanos

Ottawa: (613) 234-4666 x 237 Washington DC: (202) 697-9924 <u>nik@nanos.co</u>

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METHODOLOGY





METHODOLOGY

The Weekly Nanos Tracking is produced by the Nanos Research Corporation, headquartered in Canada, which operates in Canada and the United States. The data is based on random interviews with 1,000 Canadian consumers (recruited by RDD land- and cell-line sample), using a four-week rolling average of 250 respondents each week, 18 years of age and over. The random sample of 1,000 respondents may be weighted using the latest census information for Canada. The interviews are compiled into a four-week rolling average of 1,000 interviews where each week, the oldest group of 250 interviews is dropped and a new group of 250 interviews is added.

A random survey of 1,055 respondents in Canada is accurate 3.0 percentage points, plus or minus, 19 times out of 20. This report is based on the four waves of tracking ending January 19, 2024. Readers should note that due to the Covid-19 outbreak and ESOMAR standards between April 3 and July 24, 2020 Nanos used its probability online panel. Data collection returned to telephone as of the week of July 31, 2020. The data collection returned to the Nanos probability panel as of the week ending January 1, 2021 due to the lockdown imposed by the provincial health authorities. Data collection returned to telephone between the weeks ending March 19th and April 9th, 2021. As a result of the latest provincial lockdown the tracking returned to Nanos probability online panel between April 16, and June 11, 2021. Tracking returned to telephone as of the week ending June 18, 2021.

Since voters are not actually able to make a choice between elections, it is interesting to think about party strength and support more broadly. The Nanos Party Power Index fills this need by incorporating more information than just current vote preference.

The Nanos Party Power Index is a weekly composite measurement of federal party brands based on four questions about the federal parties and their leadership. The questions include:

- a ballot question that captures the 1st and 2nd vote preferences;
- a measure of whether the respondent would consider voting for the party;
- the 1st and 2nd preferences for Prime Minister of the current federal leaders; and,
- whether the respondent believes each current leader has the quality to be a good leader.

The views of 1,000 respondents are compiled into a diffusion brand index for each party that goes from 0 to 100, where 0 means that the party has no brand strength and 100 means it has maximum brand strength. A score above 50 is an indication of brand strength for the party and its leader at this time. The important factors in this weekly tracking include the direction of the brand strength or weakness and also the brand strength of one federal party relative to another.

()) NANOS

TECHNICAL NOTE

| Element | Description | Element | Description |
|--|---|----------------------------|--|
| Organization who commissioned the research | Nanos Research | Weighting of Data | The results were weighted by age and gender using the latest Census information (2016) and the sample is geographically stratified to ensure a distribution across all regions of Canada. See tables for full weighting disclosure. |
| Final Sample Size | 1,055 Randomly selected individuals, four week rolling average of 250 interviews a week. | | Screening ensured potential respondents did not work in the market research industry, in the advertising industry, in the media or a political |
| Margin of Error | ± 3.0 percentage points, 19 times out of 20. | Screening | party prior to administering the survey to ensure the integrity of the data. |
| Mode of Survey | Recruited by RDD dual frame (land- and cell-lines) telephone survey. | Excluded Demographics | Individuals younger than 18 years old; individuals without land or cell line or internet could not participate. |
| Sampling Method Base | The sample included both land- and cell-lines RDD (Random Digit Dialed) across Canada. | Stratification | By age and gender using the latest Census information (2016) and the sample is geographically stratified to be representative of Canada. Smaller areas such as Atlantic Canada were marginally oversampled to allow for a minimum regional sample. |
| Demographics (Captured) | Atlantic Canada, Quebec, Ontario, Prairies, British Columbia; Men and Women; 18 years and older. Six-digit postal code was used to validate geography. | Estimated Response Rate | Six percent, consistent with industry norms. |
| Demographics (Other) | Age, gender, education, income | Question Order | Question order in the preceding report was asked in the following order – unprompted issue of concern, party consideration, unprompted vote preferences, preferred Prime Minister and qualities of a good |
| Fieldwork/Validation | Live interviews with live supervision to validate work. Online probability effective January 19, 2024. | | political leader. |
| Number of Calls/ | Maximum of five call backs. | Question Content | This was module one of a weekly tracking survey. |
| Time of Calls | Local time 5:00-9:00 pm, on weekends 12:00- 6:00 pm | | The wording of questions is as presented in the report with a |
| Field Dates | Four-week period January 19, 2024 | Question Wording | randomization of the political leaders for the question involving leader qualities. |
| Language of Survey | The survey was conducted in both English and French. | Survey Company | Nanos Research |
| Standards | Nanos Research is a member of the Canadian Research Insights Council (CRIC) and confirms that this research fully complies with all CRIC Standards including the CRIC Public Opinion Research Standards and Disclosure Requirements. <u>https://canadianresearchinsightscouncil.ca/standards/</u> | Contact | Contact Nanos Research for more information or with any concerns or questions. <u>http://www.nanos.co</u> Telephone:(613) 234-4666 ext. 237 Email: info@nanosresearch.com. |

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Questions and weighting

The results are weighted by region, age and gender using the latest Census information (2021) and the sample is geographically stratified to ensure a distribution across all regions of Canada. To see examples this week's weighting details, please find page 2 of the tabulations attached at the end of the report. Questions in the political module are asked in the following order:

Question 1 — What is your most important NATIONAL issue of concern? [OPEN] [UNPROMPTED]

For each of the following political parties, please tell me if you would consider or not consider voting for it [RANDOMIZE ORDER] Question 2 — Liberal Party of Canada

- Question 3 Conservative Party of Canada
- Question 4 New Democratic Party of Canada
- Question 5 Bloc Québécois [QC ONLY]
- Question 6 Green Party of Canada
- Question 7 People's Party of Canada

Question 8 — For those parties you would consider voting for federally, could you please rank your top two current local preference?* [UNPROMPTED]

*Ballot and other data may be periodically released in the public domain. All questions are in the Nanos Subscriber Portal.



Question 9 — Of the current federal political party leaders, could you please rank your top two current local preferences for Prime Minister? [RANDOMIZE PARTY LEADERS]

Justin Trudeau Pierre Poilièvre Jagmeet Singh Yves-François Blanchet [QC ONLY] Elizabeth May Maxime Bernier Unsure

For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMZIE PARTY LEADERS] Question 10 — Justin Trudeau Question 11 — Pierre Poilièvre Question 12 — Jagmeet Singh Question 13 — Yves-François Blanchet [QC ONLY] Question 14 — Elizabeth May Question 15 — Maxime Bernier

ABOUT NANOS



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EthicStratēgies

As one of North America's premier market and public opinion research firms, we put strategic intelligence into the hands of decision makers. The majority of our work is for private sector and public facing organizations and ranges from market studies, managing reputation through to leveraging data intelligence. Nanos Research offers a vertically integrated full service quantitative and qualitative research practice to attain the highest standards and the greatest control over the research process. www.nanos.co

This international joint venture between <u>dimap</u> and <u>Nanos</u> brings together top research and data experts from North American and Europe to deliver exceptional data intelligence to clients. The team offers data intelligence services ranging from demographic and sentiment microtargeting; consumer sentiment identification and decision conversion; and, data analytics and profiling for consumer persuasion. <u>www.nanosdimap.com</u>

Ethic Strategies was created by the founding partners of <u>PAA Advisory</u> and the <u>Nanos</u> <u>Research Corporation</u>, both recognized leaders in research, advocacy, and advisory. Ethic provides bespoke strategic counsel, advice, and communications strategies to organizations facing serious issues. <u>www.ethicstrategies.com</u>

TRACK RECORD

RELEASED ON SUNDAY October 19TH AT 2200 ET

A national dual-frame (land+cell) random telephone survey is conducted nightly by Nanos Research throughout the campaign using live agents.

| Contact: Nik Nanos |
|------------------------------|
| <u>nik@nanos.co</u> |
| Website: <u>www.nanos.co</u> |
| Methodology: |
| www.nanos.co/method |

<u>Subscribe</u> to the Nanos data portals to get access to detailed demographic and regional breakdowns.

UNDECIDED 9.0% Saturday/Sunday Only 8.2% Sunday Only

| Party | Saturday 18 th & Sunday 19 th | Sunday 19 th Only ELXN CALL | Election Results | Variance from ELXN CALL |
|--|--|---|---------------------|----------------------------------|
| Conservative | 32.0% | 31.2% | 33.7% | -2.5 |
| Liberal | 31.5% | 32.4% | 32.6% | -0.2 |
| NDP | 19.0% | 17.5% | 17.8% | -0.3 |
| BQ | 7.3% | 7.5% | 7.6% | -0.1 |
| РРС | 5.1% | 6.6% | 4.9% | +1.7 |
| GPC | 4.6% | 4.5% | 2.3% | +2.2 |
| Other | 0.5% | 0.3% | 1.1% | -0.8 |
| Decided Voters | n=1,513 | n=766 | | |
| Margin of Error 19 times out of 20 | ±2.5 | ±3.6 | | |

Margin of Error for Research

Factoring the margin of error for the national random sample administered by Nanos, Liberal support may be as high as 36.0% or as low as 28.8%. Likewise, support for the Conservatives may be as high as 34.8% or as low as 27.6%.

Key Takeaways

- 1. All of the Nanos estimates were within the reported margin of error for the election call.
- 2. Both the Sat/Sun sample and the Sunday only election call samples showed a tight race which manifested itself in the final result.
- 3. The total error for the six parties plus Others is 7.8 for an average error of about 1.1 percent.

Question: If a FEDERAL election were held today, could you please rank your top two current <u>local</u> voting preferences? [First ranked response]

Source: CTV, Globe, Nanos nightly election tracking ending October 19th, 2021.

NANOS DATA PORTALS

<u>Subscribe now</u> for just \$5 a month (\$60 for a 12 month subscription) to have unlimited access including national, regional, and demographic trend lines to the following data portals:

| | Subscribers | Non-subscribers |
|---|--------------|-----------------------|
| Weekly National Ballot Tracking Canada (2014 to present) | \checkmark | |
| Weekly Undecided Tracking (new) (2014 to present) | \checkmark | |
| Weekly Preferred PM Tracking Canada (2014 to present) | \checkmark | ✓ (topline data only) |
| Weekly Party Power Index Tracking Canada (2014 to present) | \checkmark | ✓ (topline data only) |
| Weekly Consider Voting for Liberal Party of Canada (new) (2014 to present) | \checkmark | |
| Weekly Consider Voting for the Conservative Party of Canada (new) (2014 to present) | \checkmark | |
| Weekly Consider Voting for the NDP of Canada (new) (2014 to present) | \checkmark | |
| Weekly Consider Voting for the Green Party of Canada (new) (2014 to present) | \checkmark | |
| Weekly Consider Voting for the Bloc Québécois (new) (2014 to present) | \checkmark | |
| Weekly Consider Voting for the People's Party of Canada (new) (2014 to present) | \checkmark | |
| 2015 Canadian Nightly Federal Election Tracking (detailed data) | \checkmark | ✓ (topline data only) |
| CTV-Globe-Nanos 2019 Canadian Nightly Federal Election Tracking (detailed data) | \checkmark | ✓ (topline data only) |
| Weekly Canadian Consumer Confidence Tracking (2008 to present) | \checkmark | |
| Weekly Issue Tracking Canada (2015 to present) | \checkmark | |
| Canada-US Relations Annual Tracking (2005 to present) | \checkmark | |
| The Nanos Annual Public Policy Map (2015 to present) | \checkmark | |
| The Mood of Canada Annual Tracking Survey (2007 to present) | \checkmark | |





15



Question - What is your most important NATIONAL issue of concern? [Open][UNPROMPTED]

| | | | | | | | | lss | ue | | | | | |
|--------|-------------------|-----------|------------|------------|--------------|---------------|--------------------|----------------|-----------------|-----------------|------------|------------------|-------------|-------------------|
| | | Total | Healthcare | Education | Jobs/economy | Crime | Debt/deficit | High taxes | Gas prices | Environment | Homeless | Pipelines/energy | Immigration | Seniors issues |
| | | Responses | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage |
| Region | Canada 2024-01-19 | 1000 | 9.3 | 2.1 | 11.7 | 1.0 | 2.4 | 1.5 | 0.3 | 9.6 | 3.1 | 0.3 | 3.9 | 0.4 |
| | Atlantic | 100 | | | | | | | | | | | | |
| | Quebec | 248 | | | | | | | | | | | | |
| | Ontario | 300 | | | | Subscribers o | only - visit the N | anos Data Port | al at https://w | ww.nanos.co/dat | aportal/ | | | |
| | Prairies | 200 | | | | | | | | | | | | |
| | British Columbia | 152 | | | | | | | | | | | | |

Question - What is your most important NATIONAL issue of concern? [Open][UNPROMPTED]

| | | | | | | | | Issue | | | | | |
|--------|-------------------|-----------|----------------|------------|--------------|----------------------|---------------------|-----------------------|----------------------|---------------------|------------------------------------|-------------------------------|----------------------|
| | | Total | Cost of living | Other | Change gov't | Aboriginal issues | Change PM | National unity | Income inequality | Electoral Reform | National security/ter rorism | Equality/no discrimination | Peace/world peace |
| | | Responses | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage |
| Region | Canada 2024-01-19 | 1000 | 14.0 | 4.9 | 1.6 | 1.0 | 2.8 | 0.4 | 0.3 | 0.6 | 1.3 | 0.1 | 2.9 |
| | Atlantic | 100 | | | | | | | | | | | |
| | Quebec | 248 | | | | | | | | | | | |
| | Ontario | 300 | | | | Subscribers or | ly - visit the Nano | s Data Portal at http | os://www.nanos.o | :o/dataportal/ | | | |
| | Prairies | 200 | | | | | | | | | | | |
| | British Columbia | 152 | | | | | | | | | | | |

Nanos conducted an RDD dual frame (land- and cell- lines) random telephone survey of 1,055 Canadians, 18 years of age or older. Four week rolling average (250 per week) ending January 19th, 2024. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20.



Question - What is your most important NATIONAL issue of concern? [Open][UNPROMPTED]

| | | | | | | ls | sue | | | | | | |
|-------|--------------------------|-----------|----------------------------|----------------------------|----------------------------------|----------------------------|--|--|------------|------------|------------|------------|--------------------|
| | | Total | Family issues/childcare | Housing/Cost of housing | Foreign/International affairs | Electricity/hydro costs | Freedom of speech/individual freedom | Preserving French language/culture | Carbon tax | Extremism | Racism | WE scandal | Unsure/No issue |
| | | Responses | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage | Percentage |
| egion | Canada 2024-01- 19 | 1000 | 0.2 | 10.7 | 0.1 | 0.6 | 1.2 | 0.3 | 0.7 | 1.0 | 0.3 | 0.5 | 9.1 |
| | Atlantic | 100 | | | | | | | | | | | |
| | Quebec | 248 | | | | | | | | | | | |
| | Ontario | 300 | | | Subscribers o | nly - visit the Nanos | Data Portal at https:/ | /www.nanos.co/data | nortal/ | | | | |
| | Prairies | 200 | | | Subscribers o | ing - visit the Nanos | Data Fortal at https:// | www.nanos.co/uata | portaly | | | | |
| | British Columbia | 152 | | | | | | | | | | | |

For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE]

| | | | | | Reg | gion | | | Gen | nder | | | Age | | |
|-----------------------------|------------------------|------------|-----------------------|----------|--------|---------|----------------|----------------------|-------------|--------------|-------------|---------------|----------|----------|---------|
| | | | Canada 2024- 01-19 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question - Consider Liberal | Total | Unwgt N | 1055 | 106 | 256 | 307 | 224 | 162 | 659 | 396 | 179 | 174 | 214 | 197 | 291 |
| | | Wgt N | 1000 | 100 | 248 | 300 | 200 | 152 | 485 | 515 | 197 | 163 | 187 | 189 | 265 |
| | Yes. would consider | % | 40.2 | | | | | | | | | | | | |
| | No. would not consider | % | 48.1 | | | : | Subscribers or | ly - visit the Nanos | Data Portal | at https://w | ww.nanos.co | o/dataportal, | / | | |
| | Unsure | % | 11.6 | | | | | | | | | | | | |

Nanos conducted an RDD dual frame (land- and cell- lines) random telephone survey of 1,055 Canadians, 18 years of age or older. Four week rolling average (250 per week) ending January 19th, 2024. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20.



For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE]

| | | | | | Reg | gion | | | Gen | nder | | | Age | | |
|-------------------------------------|------------------------|------------|-----------------------|----------|--------|---------|----------------|----------------------|-------------|--------------|-------------|---------------|----------|----------|---------|
| | | | Canada 2024- 01-19 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question - Consider Conservative | Total | Unwgt N | 1055 | 106 | 256 | 307 | 224 | 162 | 659 | 396 | 179 | 174 | 214 | 197 | 291 |
| | | Wgt N | 1000 | 100 | 248 | 300 | 200 | 152 | 485 | 515 | 197 | 163 | 187 | 189 | 265 |
| | Yes. would consider | % | 47.2 | | | | | | | | | | | | |
| | No. would not consider | % | 40.5 | | | : | Subscribers or | ly - visit the Nanos | Data Portal | at https://w | ww.nanos.co | o/dataportal/ | / | | |
| | Unsure | % | 12.3 | | | | | | | | | | | | |

For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE]

| | | | | | Reg | gion | | | Ger | nder | | | Age | | |
|-------------------------|------------------------|------------|-----------------------|----------|--------|---------|----------------|----------------------|------------|----------------|-------------|---------------|----------|----------|---------|
| | | | Canada 2024- 01-19 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question - Consider NDP | Total | Unwgt N | 1055 | 106 | 256 | 307 | 224 | 162 | 659 | 396 | 179 | 174 | 214 | 197 | 291 |
| | | Wgt N | 1000 | 100 | 248 | 300 | 200 | 152 | 485 | 515 | 197 | 163 | 187 | 189 | 265 |
| | Yes. would consider | % | 40.9 | | | | | | | | | | | | |
| | No. would not consider | % | 43.9 | | | : | Subscribers or | ly - visit the Nanos | Data Porta | l at https://w | ww.nanos.co | o/dataportal, | 1 | | |
| | Unsure | % | 15.2 | | | | | | | | | | | | |

For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE]

| | | | Region | | Gender | | | Age | | | | | |
|--------------------------|------------------------|---------|-------------------|--------|--------|--------------------|-------------------|----------------------|-----------------|----------|---------|--|--|
| | | | Canada 2024-01-19 | Quebec | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus | | |
| Question – [QUEBEC ONLY] | Total | Unwgt N | 256 | 256 | 156 | 100 | 42 | 37 | 64 | 48 | 65 | | |
| Consider Bloc | | Wgt N | 248 | 248 | 120 | 128 | 46 | 40 | 45 | 48 | 69 | | |
| | Yes. would consider | % | 44.9 | | | | | | | | | | |
| | No. would not consider | % | 41.7 | | Subscr | ibers only - visit | the Nanos Data Po | ortal at https://www | .nanos.co/datap | ortal/ | | | |
| | Unsure | % | 13.4 | | | | | | | | | | |

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For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE]

| | | | | | Reg | gion | | | Gen | nder | | | Age | | |
|---------------------------|------------------------|------------|-----------------------|----------|--------|---------|----------------|---------------------|---------------|--------------|-------------|---------------|----------|----------|---------|
| | | | Canada 2024- 01-19 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question - Consider Green | Total | Unwgt N | 1055 | 106 | 256 | 307 | 224 | 162 | 659 | 396 | 179 | 174 | 214 | 197 | 291 |
| | | Wgt N | 1000 | 100 | 248 | 300 | 200 | 152 | 485 | 515 | 197 | 163 | 187 | 189 | 265 |
| | Yes. would consider | % | 26.8 | | | | | | | | | | | | |
| | No. would not consider | % | 57.7 | | | : | Subscribers on | ly - visit the Nano | a Data Portal | at https://w | ww.nanos.co | o/dataportal/ | / | | |
| | Unsure | % | 15.5 | | | | | | | | | | | | |

For each of the following federal political parties, please tell me if you would consider or not consider voting for it. [RANDOMIZE]

| | | | | | Reg | gion | | | Ger | nder | | | Age | | |
|--------------------------------|------------------------|------------|--------------|----------|--------|---------|----------------|----------------------|------------|--------------|-------------|---------------|----------|----------|---------|
| | | | Canada 2024- | | | | | British | | | | | | | |
| | | | 01-19 | Atlantic | Quebec | Ontario | Prairies | Columbia | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question - Consider Peoples | Total | Unwgt N | 1055 | 106 | 256 | 307 | 224 | 162 | 659 | 396 | 179 | 174 | 214 | 197 | 291 |
| | | Wgt N | 1000 | 100 | 248 | 300 | 200 | 152 | 485 | 515 | 197 | 163 | 187 | 189 | 265 |
| | Yes. would consider | % | 12.5 | | | | | | | | | | | | |
| | No. would not consider | % | 70.7 | | | : | Subscribers or | ly - visit the Nanos | Data Porta | at https://w | ww.nanos.co | o/dataportal/ | / | | |
| | Unsure | % | 16.8 | | | | | | | | | | | | |

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For those parties you would consider voting for federally, could you please rank your top two current local preference?* [UNPROMPTED]

| | | | | | Reg | gion | | | Ger | der | | | Age | | |
|-------------------------|--------------|---------|-----------------------|----------|--------|---------|----------------|-----------------------|---------------|--------------|-------------|--------------|----------|----------|---------|
| | | | Canada 2024- 01-19 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question – Vote Profile | Total | Unwgt N | 1062 | 106 | 256 | 307 | 224 | 162 | 659 | 396 | 179 | 174 | 214 | 197 | 291 |
| | | Wgt N | 1000 | 100 | 248 | 300 | 200 | 152 | 485 | 515 | 197 | 163 | 187 | 189 | 265 |
| | Liberal | % | 21.7 | | | | | | | | | | | | |
| | Conservative | % | 32.2 | | | | | | | | | | | | |
| | NDP | % | 17.6 | | | | | | | | | | | | |
| | Bloc | % | 6.3 | | | | Subscribers or | nly - visit the Nanos | s Data Portal | at https://w | ww.nanos.co | /dataportal/ | | | |
| | Green | % | 2.9 | | | | | | | | | | | | |
| | Peoples | % | 1.8 | | | | | | | | | | | | |
| | Other | % | 0.5 | | | | | | | | | | | | |
| | Undecided | % | 17.0 | | | | | | | | | | | | |

For those parties you would consider voting for federally, could you please rank your top two current local preference? * [UNPROMPTED][DECIDED ONLY]

| | | | _ | | Reg | gion | | | Gen | der | | | Age | | |
|-------------------|--------------|---------|-----------------------|----------|--------|---------|----------------|-----------------------|---------------|--------------|-------------|--------------|----------|----------|---------|
| | | | Canada 2024- 01-19 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question – Ballot | Total | Unwgt N | 888 | 85 | 210 | 265 | 192 | 136 | 570 | 318 | 136 | 143 | 179 | 177 | 253 |
| | | Wgt N | 830 | 79 | 201 | 256 | 170 | 124 | 416 | 414 | 146 | 131 | 156 | 171 | 227 |
| | Liberal | % | 26.2 | | | | | | | | | | | | |
| | Conservative | % | 38.7 | | | | | | | | | | | | |
| | NDP | % | 21.1 | | | | | | | | | | | | |
| | Bloc | % | 7.6 | | | : | Subscribers or | nly - visit the Nanos | s Data Portal | at https://v | www.nanos.c | o/dataportal | / | | |
| | Green | % | 3.5 | | | | | | | | | | | | |
| | Peoples | % | 2.2 | | | | | | | | | | | | |
| | Other | % | 0.6 | | | | | | | | | | | | |

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Of the current federal political party leaders, could you please rank your top two current local preferences for Prime Minister? [ROTATE PARTY LEADERS]

| | | | | | Reg | gion | | | Gen | ıder | | | Age | | |
|---|------------------------|------------|-----------------------|----------|--------|---------|----------------|-----------------------|-------------|--------------|--------------|--------------|----------|----------|---------|
| | | | Canada 2024- 01-19 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question – First ranked Preferred Prime Minister | Total | Unwgt N | 1055 | 106 | 256 | 307 | 224 | 162 | 659 | 396 | 179 | 174 | 214 | 197 | 291 |
| | | Wgt N | 1000 | 100 | 248 | 300 | 200 | 152 | 485 | 515 | 197 | 163 | 187 | 189 | 265 |
| | Justin Trudeau | % | 22.4 | | | | | | | | | | | | |
| | Pierre Poilievre | % | 32.3 | | | | | | | | | | | | |
| | Jagmeet Singh | % | 15.7 | | | | | | | | | | | | |
| | Yves-François Blanchet | % | 4.6 | | | : | Subscribers or | nly - visit the Nanos | Data Portal | at https://w | /ww.nanos.co | o/dataportal | / | | |
| | Elizabeth May | % | 3.4 | | | | | | | | | | | | |
| | Maxime Bernier | % | 1.8 | | | | | | | | | | | | |
| | Unsure | % | 19.8 | | | | | | | | | | | | |

For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

| | | | | | Reg | gion | | | Gen | ıder | | | Age | | |
|---------------------------|----------|------------|-----------------------|----------|--------|---------|----------------|----------------------|-------------|--------------|-------------|---------------|----------|----------|---------|
| | | | Canada 2024- 01-19 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question - Justin Trudeau | Total | Unwgt N | 1055 | 106 | 256 | 307 | 224 | 162 | 659 | 396 | 179 | 174 | 214 | 197 | 291 |
| | | Wgt N | 1000 | 100 | 248 | 300 | 200 | 152 | 485 | 515 | 197 | 163 | 187 | 189 | 265 |
| | Have | % | 38.3 | | | | | | | | | | | | |
| | Not have | % | 48.9 | | | 9 | Subscribers on | ly - visit the Nanos | Data Portal | at https://w | ww.nanos.co | o/dataportal/ | 1 | | |
| | Unsure | % | 12.8 | | | | | | | | | | | | |

Nanos conducted an RDD dual frame (land- and cell- lines) random telephone survey of 1,055 Canadians, 18 years of age or older. Four week rolling average (250 per week) ending January 19th, 2024. The margin of error for this survey is ±3.0 percentage points, 19 times out of 20.



For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

| | | | | | Reg | gion | | | Gen | der | | | Age | | |
|-----------------------------|----------|------------|-----------------------|----------|--------|---------|----------------|----------------------|---------------|--------------|-------------|---------------|----------|----------|---------|
| | | | Canada 2024- 01-19 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question - Pierre Poilievre | Total | Unwgt N | 1055 | 106 | 256 | 307 | 224 | 162 | 659 | 396 | 179 | 174 | 214 | 197 | 291 |
| | | Wgt N | 1000 | 100 | 248 | 300 | 200 | 152 | 485 | 515 | 197 | 163 | 187 | 189 | 265 |
| | Have | % | 45.2 | | | | | | | | | | | | |
| | Not have | % | 32.7 | | | 9 | Subscribers on | ly - visit the Nanos | s Data Portal | at https://w | ww.nanos.co | o/dataportal, | / | | |
| | Unsure | % | 22.1 | | | | | | | | | | | | |

For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

| | | | | | Reg | gion | | | Gen | ıder | | | Age | | |
|--------------------------|----------|------------|-----------------------|----------|--------|---------|----------------|----------------------|-------------|--------------|--------------|---------------|----------|----------|---------|
| | | | Canada 2024- 01-19 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question - Jagmeet Singh | Total | Unwgt N | 1055 | 106 | 256 | 307 | 224 | 162 | 659 | 396 | 179 | 174 | 214 | 197 | 291 |
| | | Wgt N | 1000 | 100 | 248 | 300 | 200 | 152 | 485 | 515 | 197 | 163 | 187 | 189 | 265 |
| | Have | % | 45.4 | | | | | | | | | | | | |
| | Not have | % | 33.3 | | | 9 | Subscribers on | ly - visit the Nanos | Data Portal | at https://w | /ww.nanos.co | o/dataportal/ | 1 | | |
| | Unsure | % | 21.3 | | | | | | | | | | | | |

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For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

| | | | Region | | Geno | der | | | Age | | |
|--------------------------------|----------|---------|-------------------|--------|--------|--------------------|-------------------|----------------------|-----------------|----------|---------|
| | | | Canada 2024-01-19 | Quebec | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question – [QUEBEC ONLY] Yves- | Total | Unwgt N | 256 | 256 | 156 | 100 | 42 | 37 | 64 | 48 | 65 |
| François Blanchet | | Wgt N | 248 | 248 | 120 | 128 | 46 | 40 | 45 | 48 | 69 |
| | Have | % | 47.0 | | | | | | | | |
| | Not have | % | 28.4 | | Subscr | ibers only - visit | the Nanos Data Po | ortal at https://www | .nanos.co/datap | ortal/ | |
| | Unsure | % | 24.6 | | | | | | | | |

For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

| | | | | | Reg | gion | | | Gen | nder | | | Age | | |
|--------------------------|----------|------------|-----------------------|----------|--------|---------|----------------|----------------------|-------------|--------------|-------------|--------------|----------|----------|---------|
| | | | Canada 2024- 01-19 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question - Elizabeth May | Total | Unwgt N | 1055 | 106 | 256 | 307 | 224 | 162 | 659 | 396 | 179 | 174 | 214 | 197 | 291 |
| | | Wgt N | 1000 | 100 | 248 | 300 | 200 | 152 | 485 | 515 | 197 | 163 | 187 | 189 | 265 |
| | Have | % | 29.8 | | | | | | | | | | | | |
| | Not have | % | 40.5 | | | 9 | Subscribers or | ly - visit the Nanos | Data Portal | at https://w | ww.nanos.co | /dataportal/ | , | | |
| | Unsure | % | 29.6 | | | | | | | | | | | | |

For each of the following federal political party leaders, do you think they have or do not have the qualities to be a good political leader? [RANDOMIZE]

| | | | | | Reg | gion | | | Ger | nder | | | Age | | |
|---------------------------|----------|------------|-----------------------|----------|--------|---------|----------------|----------------------|------------|--------------|-------------|---------------|----------|----------|---------|
| | | | Canada 2024- 01-19 | Atlantic | Quebec | Ontario | Prairies | British Columbia | Male | Female | 18 to 29 | 30 to 39 | 40 to 49 | 50 to 59 | 60 plus |
| Question - Maxime Bernier | Total | Unwgt N | 1055 | 106 | 256 | 307 | 224 | 162 | 659 | 396 | 179 | 174 | 214 | 197 | 291 |
| | | Wgt N | 1000 | 100 | 248 | 300 | 200 | 152 | 485 | 515 | 197 | 163 | 187 | 189 | 265 |
| | Have | % | 16.6 | | | | | | | | | | | | |
| | Not have | % | 52.2 | | | 9 | Subscribers on | ly - visit the Nanos | Data Porta | at https://w | ww.nanos.co | o/dataportal/ | / | | |
| | Unsure | % | 31.2 | | | | | | | | | | | | |

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