

2019 Minerals Yearbook

IRAQ [ADVANCE RELEASE]

THE MINERAL INDUSTRY OF IRAQ

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In 2019, hydrocarbons were a leading segment of the economy of Iraq, accounting for 97% of the country's export of goods (Organization of the Petroleum Exporting Countries, 2020, p. 16–18). The country ranked fourth in the world among the leading producers of crude petroleum (Organization of the Petroleum Exporting Countries, 2020, p. 26). The legislative framework for the mineral sector in Iraq is provided by the Ministry of Industry and Minerals Law No. 38 of 2011 and the Conservation of Hydrocarbon Resources Law No. 84 of 1985, respectively. Data on mineral production are in table 1. Table 2 is a list of major mineral industry facilities. More-extensive coverage of the mineral industry of Iraq can be found in

previous editions of the U.S. Geological Survey Minerals Yearbook, Volume III, Area Reports—International—Africa and the Middle East, which are available at https://www.usgs.gov/centers/nmic/africa-and-middle-east.

Reference Cited

Organization of the Petroleum Exporting Countries, 2020, Annual statistical bulletin: Organization of the Petroleum Exporting Countries, 90 p. (Accessed August 17, 2020, at https://www.opec.org/opec_web/en/publications/202.htm.)

 $\label{eq:table 1} \textbf{TABLE 1} \\ \textbf{IRAQ: PRODUCTION OF MINERAL COMMODITIES}^1 \\$

(Thousand metric tons, gross weight, unless otherwise specified)

Commod	2015	2016	2017	2018	2019	
INDUSTRIAL M	INERALS					
Cement, hydraulic ^e	-	10,000	12,000 ^r	13,000 ^r	14,000 ^r	15,000
Clay, unspecified ^e		34,000				
Gypsum ^e		1,000	1,000	1,000	1,000	1,000
Nitrogen, N content: ^e						
Ammonia		40	130 ^r	100 ^r	90 ^r	90
Urea		29	110 ^r	80 r	70 ^r	70
Salt	-	209	200 e	240 r, e	270 r, e	270 e
Sand and gravel, industrial, silica	53	50	50	50 e	50 e	
Stone, sand, and gravel, construction:						
Sand and gravel, construction ^e		24,000	25,000	25,000	25,000	25,000
Stone, crushed, limestone:						
For cement		7,360	9,000 r, e	10,000 r, e	11,000 r, e	12,000 e
For construction ^e		400	500	500	500	600
Sulfur, native, S content ^e		40	40	40	40	40
MINERAL FUELS AND RE	LATED MATERIALS					
Natural gas, marketable	million cubic meters	7,685	10,416	10,650	11,130	11,544
Petroleum:						
Crude, including condensate	thousand 42-gallon barrels	1,454,890	1,618,776 ^r	1,656,332 ^r	1,690,632 ^r	1,744,509
Refinery:						
Distillate fuel oil	do.	24,820	24,522	33,215	39,055	43,070
Gasoline	do.	19,345	17,934	22,995	30,660	34,675
Kerosene, including jet fuel	do.	9,490	12,444	15,695	17,155	17,885
Liquefied petroleum gas	do.	1,278	1,354	2,008 ^r	2,811 ^r	3,000 e
Residual fuel oil	do.	76,285	80,886	107,310	114,610	120,085
Other	do.	21,718	27,116	14,418 ^r	11,790 ^r	12,300
Total	do.	153,000	164,000	196,000	216,000	231,000

^eEstimated. ^rRevised. do. Ditto. -- Zero.

¹Table includes data available through August 17, 2020. All data are reported unless otherwise noted. Totals and estimated data are rounded to no more than three significant digits; may not add to totals shown.

$\label{eq:table 2} \text{IRAQ: STRUCTURE OF THE MINERAL INDUSTRY IN 2019}$

(Metric tons unless otherwise specified)

Commodity		Major operating companies and major equity owners	Location of main facilities	Annual capacity	
Cement:					
Portland		Bazian Cement Company (LafargeHolcim Group, 70%, and Faruk Group Holding, 30%)	Bazian plant at Sarchinar, near Hayasi, 40 kilometers west of Suleimaniyah	2,700,000.	
Do.		Iraqi Cement State Co. (Government, 100%)	Four plants: Al Qaim plant Kirkuk plant	5,200,000.	
			Al Fallujah plant Kubaisa plant		
Do.		KAR Group	Qarachough plant near Erbil	1,900,000.	
Do.			Karbala plant, Karbala Governorate	2,400,000.	
Do.		Lucky Cement Co. (Lucky Cement of Pakistan, 50%, and Al Shawi family, 50%)	Al Basrah plant	1,300,000.	
Do.		Mass Group Holding Ltd. of Jordan, 100%	Bazian plant, 35 kilometers west of Suleimaniyah	6,000,000.	
Do.		Northern Cement State Co. (Government, 100%)	Seven plants: Al Tamin plant Badoosh I, II, and III plants, Mosul Hammam Al Aleel I and II plants, Mosul Sinjar plant, Mosul	3,740,000.	
Do.		Southern Cement State Co. (Government, 100%)	Five plants: Al Basrah plant An Najaf Al plant Kufa plant Muthena Nora plant As Samawah plant	7,500,000.	
Do.		United Cement Company (LafargeHolcim Group, 60%, and Faruk Group Holding, 40%)	Tasluja plant, near Sulaymaniyah	2,300,000.	
White		Iraqi Cement Co. (Government, 100%)	Fallujah white cement plant, Fallujah	300,000.	
Gypsum		Five subsidiaries of Al Bunnia Group: Al Ahlia Gypsum Industrial Co. Ltd. Al Ameen Gypsum Production Co. Ltd. Al Ma'moon Building Materials Co. Ltd. Al Rashid Gypsum Co. Ltd. Al Shemal Gypsum Industries Co. Ltd.	Five plants in Baghdad	1,368,750.	
ron and steel	thousand metric tons	Al Anmaa Co. for Constructional Material Production (Al Tanmiya Co. for Steel Industries, 100%)	Plant at Khawr az Zubayr, Al Basrah Governorate	450.	
Do.	do.	FF Steel Co. of Turkey, 100%	Erbil plant	580.	
Do.	do.	Mass Iraq Iron and Steel Industry Co. (Mass Group Holding Ltd., 100%)	Bazian plant, Al Suleimaniyah Governorate	1,250.	
Do.	do.	State Company for Iron and Steel (SCIS) (Government, 100%)	Plant at Khawr az Zubayr, Al Basrah Governorate	NA.	
Natural gas	million cubic meters	Basra Oil Co. (BOC) (Government, 100%)	Majnoon field, Al Basrah Governorate	1,395.	
Do.	do.	BP p.l.c., 38%; China National Petroleum Corp. (CNPC), 37%; South Oil Co. (SOC), 25%	Rumaila field, Al Basrah Governorate	11,053.	
Do.	do.	Eni S.p.A., 32.81%; Maysan Oil Co., 25%; South Oil Co. (SOC), 23.44%; Korean Gas Corp. (Kogas), 18.75%	Zubair field, Al Basrah Governorate	3,440.	
Do.	do.	Exxon Mobil Corp., 25%; Oil Exploration Co., 25%; PetroChina Co. Ltd., 25%; Itochu Corp., 15%;	West Qurna 1 field, Al Basrah Governorate	2,500.	
		Pertamina Corp., 10%			

See footnotes at end of table.

$\label{table 2-Continued} TABLE\ 2--Continued$ IRAQ: STRUCTURE OF THE MINERAL INDUSTRY IN 2019

(Metric tons unless otherwise specified)

Commodity		Major operating companies and major equity owners	Location of main facilities	Annual capacity	
Natural gas—	million	Pearl Petroleum Co. Ltd. (PPCL) [Crescent	Chemchamal and the Khor Mor fields,	350.	
Continued	cubic	Petroleum, 40%; Dana Gas PJSC, 40%;	Iraqi Kurdistan Region	330.	
Commuca	meters	MOL Hungarian Oil and Gas Co. p.l.c. (MOL),	naqi Kuruistan Region		
	meters	10%; OMV Aktiengesellschaft, 10%]			
Do.	do.	Türkiye Petrolleri Anonim Ortaklığı (TPAO), 30%;	Siba field, Al Basrah Governorate	1,033.	
Do.	do.	Kuwait Energy, 25%; Maysan Oil Co. (MOC), 25%;	Sioa ficia, Ai Basian Governorate	1,055.	
		Egyptian General Petroleum Corp. (EGPC), 20%			
Vitrogen	thousand	State Company for Fertilizers Northern Area	Plant at Baiji, Salah ad Din Governorate	231 ammonia;	
atrogen	metric tons	(Government, 100%)	Tiant at Baiji, Salan ad Bili Governorate	202 urea.	
Do.	do.	State Enterprise for Fertilizer and Petrochemicals	Plant at Abu Al-khasib, Al Basrah	230 ammonia;	
Б0.	do.	(Government, 100%)	Governorate	350 urea.	
Do.	do.	1st Global Company for Chemical Fertilizers	Plant at Baiji, Salah ad Din Governorate	365 ammonia;	
Б0.	do.	Production Ltd. of Jordan	Tiant at Baiji, Salan ad Bili Governorate	525 urea.	
etroleum:		1 roduction Eta. of Jordan		323 urca.	
Crude	thousand	Basra Oil Co. (BOC) (Government, 100%)	Majnoon field, Al Basrah Governorate	235.	
Crude	42-gallon	Basia Oil Co. (BOC) (Government, 10070)	Majiloon neid, Ai Basian Governorate	233.	
	barrels per day				
Do.	do.	BP p.l.c., 38%; China National Petroleum	Rumaila field, Al Basrah Governorate	1,467.	
ъ.	do.	Corp. (CNPC), 37%; South Oil Co. (SOC), 25%	Rumana neid, Ai Basian Governorate	1,407.	
Do.	do.	China National Petroleum Corp. (CNPC), 75%, and	Al-Ahdab field, Wasit Governorate	140.	
ъ.	uo.	North Oil Co (NOC), 25%	Al-Alidao field, wasit Governorate	140.	
Do.	do.	China National Petroleum Corp. (CNPC), 37.5%;	Halfaya field, Missan Governorate	70.	
D0.	uo.	South Oil Co. (SOC), 25%; Petronas Carigali	Hanaya neid, Wissan Governorate	70.	
		International Sdn Bhd, 18.75%; Total S.A.,			
D-	1-	18.75%	Mi 5-11 Mi C	450	
Do.	do.	CNOOC Ltd., 63.75%; Iraq Drilling Co., 25%;	Missan field, Missan Governorate	450.	
		Türkiye Petrolleri Anonim Ortaklığı (TPAO),			
D-	1-	11.25%	Td 6-14 In: V4: D:	140.	
Do.	do.	DNO International ASA, 75%, and Genel Enerji A.S. 25%	Tawke field, Iraqi Kurdistan Region	140.	
Do.	do	Exxon Mobil Corp., 25%; Oil Exploration Co., 25%;	West Qurna 1 field, Al Basrah Governorate	500.	
D0.	do.		West Quilla 1 field, Al Bastali Governorate	500.	
		PetroChina Co. Ltd., 25%; Itochu Corp., 15%;			
Do.	da	Pertamina Corp., 10%	Zubair field, Al Basrah Governorate	270.	
D0.	do.	Eni S.p.A., 32.81%; Maysan Oil Co., 25%;	Zubair field, Al Basran Governorate	270.	
		South Oil Co. (SOC), 23.44%; Korean Gas			
D-	1-	Corp. (Kogas), 18.75%	D- 4 6-14 W	170	
Do.	do.	Gazprom OAO, 30%; Oil Exploration Co., 25%;	Badra field, Wasit Governorate	170.	
		Korean Gas Corp. (Kogas) 22.5%; Petronas			
		Carigali International Sdn Bhd, 15%; Türkiye			
D.	1	Petrolleri Anonim Ortaklığı (TPAO), 7.5%	W +0 2511 AID 10	NT A	
Do.	do.	Lukoil Oil Co., 75%, and South Oil Co. (SOC), 25%	West Qurna 2 field, Al Basrah Governorate	NA.	
Do.	do.	North Oil Co. (NOC) (Government, 100%)	Kirkuk field, Kirkuk Governorate	280.	
Do.	do.	Petronas Carigali International Sdn Bhd, 45%;	Garraff field, Dhi Qar Governorate	35.	
	1	Japex Garraf Ltd., 30%; North Oil Co (NOC)., 25%	0' 1 137' 1 6 11		
Do.	do.	Sociedade Nacional de Petróleos de Angola	Qiayarah and Najmah fields,	55.	
		(Sonagol), 75%, and South Oil Co. (NOC), 25%	Nineveh Governorate	20	
Do.	do.	Taq Taq Operating Co. Ltd. (Genel Enerji A.S.,	Taq Taq field, Iraqi Kurdistan Region	20.	
		55%, and Addax Petroleum Corp., 45%)		400.05	
Refinery products	do.	KAR Group	Kalak refinery, Erbil, Kurdistan region	100,000.	
Do.	do.	Midland Refineries Co. (Government, 100%)	Daura refinery, Baghdad Governorate	210,000.	
Do.	do.	do.	Najaf refinery, Najaf Governorate	30,000.	
Do.	do.	do.	Samawah refinery, Al Muthanna Governorate		
Do.	do.	do.	Diwaniya refinery, Al Qadisiyyah Governorate 20,00		

See footnotes at end of table.

TABLE 2—Continued IRAQ: STRUCTURE OF THE MINERAL INDUSTRY IN 2019

(Metric tons unless otherwise specified)

		Major operating companies		Annual
Commodity		and major equity owners	Location of main facilities	capacity
Petroleum:—Continued				
Refinery products—	thousand	North Refineries Co. (Government, 100%)	Baiji refinery, Saladin Governorate	310,000.
Continued	42-gallon			
ba	irrels per day			
Do.	do.	do.	Kirkuk refinery, Kirkuk Governorate	53,000.
Do.	do.	do.	Sininya refinery, Saladin Governorate	30,000.
Do.	do.	do.	Haditha refinery, Anbar Governorate	16,000.
Do.	do.	do.	Qaiyarah refinery, Nineveh Governorate	16,000.
Do.	do.	do.	Kasak refinery, Nineveh Governorate	10,000.
Do.	do.	Qaiwan Group Bazian refinery, Suleimaniyah Govern		34,000.
Do.	do.	South Refineries Co. (Government, 100%)	Basrah refinery, Al Basrah Governorate	200,000.
Do.	do.	do.	Nasiriyah refinery, Dhi Qar Governorate	30,000.
Do.	do.	do.	Missan refinery, Missan Governorate	30,000.
Phosphate fertilizer		General Company for Phosphate (Government,	Plant at Al-Qaim, Anbar Governorate ¹	600,000 TSP;
		100%)		280,000 MAP;
				650,000 NPK.
Phosphate rock		do.	Mines at Akashat, Anbar Governorate	3,400,000.
Sulfur		Mishraq Sulphur State Co. (MSSC) (Government, 100%)	Mine at Qaiyarah, Nineveh Governorate ²	820,000.

Do., do. Ditto. NA Not available.

¹The fertilizer production unit U400 produced triple superphosphate (TSP), monoammonium phosphate (MAP), and compound fertilizer (nitrogen, phosphorus, and potassium, or NPK). ²No production had been reported since 2015.